



# RIVERSIDE

RESOURCES INC.



**Knowledge Is Golden.™**

[www.rivres.com](http://www.rivres.com)

Beaver Creek – Sep 2015

TSX-V | RRI  
OTC | RVSDF  
FRANKFURT | R99

# DISCLOSURE

## Forward Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).

U.S. investors are cautioned that, while such terms are recognized and required by Canadian Securities Laws, the United States Securities and Exchange Commission does not recognize them. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination has been made. U.S. investors should not that all or any part of measured or indicated resources will ever be converted into reserves. In addition, "inferred resources" have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. Accordingly, information concerning descriptions of mineralization in this presentation may not be comparable to information made public by companies that are subject to the SEC's Industry Guide 7.

## Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Riverside's VP of Exploration, Greg Myers, PhD, a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



# RRI: SHARE STRUCTURE

Issued (since IPO in 2007)	~37,000,000
Options	3,300,000
Warrants	-
Fully Diluted	40,300,000
Cash	\$3,000,000+
52 Week Hi-Lo	\$0.51 - \$0.16
Market Cap	~\$6,500,000

Estimated as of Sep, 2015

# RRI: KEY HOLDERS



~6%



~13.5%



~6%



~2.5%



~6%



~2.5%

**Trimark Capital**

~1.5%

**KINROSS**

~1.5%



# DEDICATED TEAM



## John-Mark Staude, *President/CEO*

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Mr. Staude has extensive experience in Latin America and held positions of increasing responsibility with a number of major international mining companies including Kennecott, BHP-Billiton, and Teck Cominco



## Rob Scott, *CFO*

Mr. Scott has over 13 years of professional experience in the areas of corporate finance, accounting, and merchant and commercial banking. He is a C.A., a CFA Charterholder and earned a B.Sc. from the University of British Columbia. Mr. Scott has served as the Chief Financial Officer of Riverside Resources Inc. since March 2007.



## Joness Lang, *VP, Corporate Development*

Mr. Lang earned a Bachelor of Commerce (Hons) degree from Royal Roads University, and a Marketing Management diploma (Hons) from the British Columbia Institute of Technology. Mr. Lang has more than a decade of strategic growth, sales & marketing and business development experience and has been with Riverside since 2009.



## Greg Myers, *VP Exploration*

Greg Myers is a Professional Geologist with over 30 years experience in the mining industry. Prior to joining Riverside, Mr Myers was President and CEO of Caza Gold. His earlier roles included Vice President Business Development, Pacific Northwest Capital, President of Mystery Creek Resources and Project Manager/Consulting Geologist for Fire River Gold Corp. Mr. Myers holds a Ph.D. from Washington State University



## Allan Montgomery, *Mexico Cu Manager*

Allan is Exploration Manager, Copper, Mexico for Riverside and brings more than 20 years of experience working in the minerals exploration sector. Allan holds a B.Sc. (hons.) in Geology from UBC and both MSc and PhD degrees in Geology from Queen's University. His doctorate thesis focused on Barrick Gold's 13M oz Au Lagunas deposit in Peru.



## Pedro Herarra, *Country Manager (Mexico)*

Mr. Herarra holds his MSc. and has more than 20 years of exploration experience throughout Mexico. Mr. Herarra has worked with Magma and BHP and also spent seven years as Professor of Economic Geology at Sonora State University. Mr. Herarra manages Riverside's operations from the company's office in Hermosillo, Sonora, Mexico.

# THE BOARD



**John-Mark Staude, Ph.D.,  
President/CEO, Director**

(Bio on previous slide)



**Brian Groves, Director**

Brian Groves has worked in the Australian and Canadian mining and exploration industries for more than 30 years. A graduate of The University of Sydney, Australia, Mr. Groves began his career in exploration as a geophysicist in Australia. He has been involved in exploration for gold, base metals, and coal with AMAX Minerals and Noranda from Australian and Canadian bases. Following his tenure with Placer Dome, Mr. Groves served time as President and CEO of Temex Resources Corp and Spanish Mountain Gold Ltd. Mr. Groves is also currently a director of Kootenay Gold Ltd.



**James Clare, LLC, B.A., Director**

James Clare is a partner & lawyer at Bennett Jones in Toronto specializing in Mining, Corporate Securities, and Merger and Acquisition. Mr. Clare has worked at the Ontario Securities Commission in the Corporate Finance Branch and on numerous resource transactions in the resource sector. He has significant experience in Canadian and international public and private corporate finance transactions, representing both issuers and underwriters.



**Michael Doggett, Ph.D., Director**

Dr. Doggett is a mineral economics consultant based in Vancouver. He holds a B.Sc. degree from Mount Allison University and M.Sc. and Ph.D. degrees from Queen's University where he spent the past 10 years as Director of the Mineral Exploration Master's Program in the Department of Geological Sciences and Geological Engineering.



**William Lee, Director**

Mr. Lee is a well-respected member of the financial and mining communities, providing more than 14 years of experience as an acting Director or CFO for companies such as, Rochester Resources Ltd., and Jinshan Gold Mines Inc. He currently serves on the board of Vuzix Corp. Inc and Tinka Resources Ltd. With a strong financial background, including a Bachelor in Commerce from UBC, and an accredited membership of the Institute of Chartered Accountants of British Columbia,



**Fred Daley, Advisor to the Board**

Fred Daley recently retired as Teck's Vice President, Exploration. Appointed in April of 1998, he was responsible for Teck's exploration programs worldwide, overseeing exploration activities in ten countries. He has over 35 years of exploration experience in North and South America, Australia, Europe, southern Africa, China, and the former Soviet Republic. Mr. Daley holds a Bachelor of Science degree in Geological Sciences from the University of British Columbia (1975) and a Master of Science degree in Applied Sciences (Minex) from Queens University (1986).

# RRI PROPERTY PORTFOLIO



Riverside has built a portfolio of quality gold, silver & copper assets in stable jurisdictions.

*Full Technical Portfolio Presentation available upon request.*





# PORTFOLIO HIGHLIGHTS

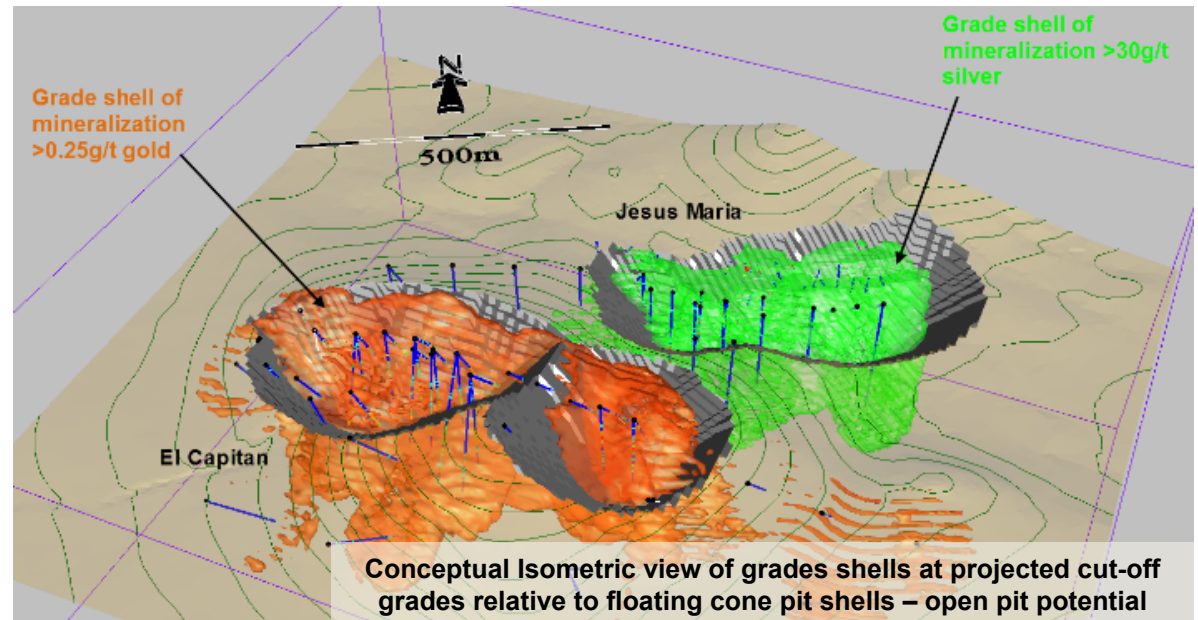
## DURANGO GOLD & SILVER

- 11,500 metres of drilling
- Initial 43-101 resource completed
- All reported resources within 150 metres from surface
- Open in multiple directions

### Partnership Details

**RRI owns 49% of the asset, 30%+ of the partner company (Morro Bay Resources) & gets carry on first \$3M+ CAD of JV expenditures. Further drilling and exploration is expected fall-winter of 2015.**

## PENOLES PROJECT



Initial Inferred 43-101 resource estimate:  
305,000oz Au @ 0.46 g/t & 15,150,000oz+ Ag @ 62.3 g/t

(1) See NI 43-101 for additional information and data.

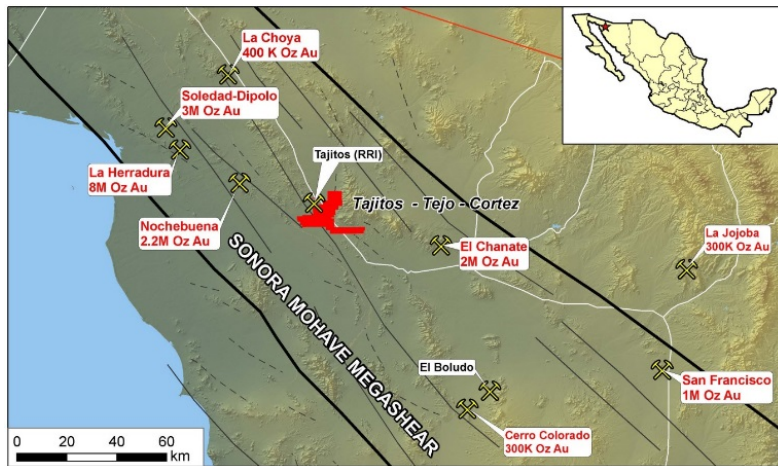
(2) "Base case" cut-off grade of 0.25g/t Au and 30g/t Ag

(3) Resources are not mineral reserves as the economic viability has not been demonstrated.



# PORTFOLIO HIGHLIGHTS

## SONORA GOLD



- 100% owned Tajitos Gold Project
- 3 additional gold-silver projects next to major mines and deposits
- Strategic Alliance with Hochschild generating new gold targets
- Sonora Megashare gold belt >30M oz of Gold & produces more than 500k oz / year

## TAJITOS PROJECT

Historic workings of high-grade gold mining

6 g/t Au over 1.5 m

8 g/t Au over 1.5 m

Fresnillo has been drilling next door on adjacent ground with current resource of 252,000 Au @ 0.5 g/t\*

\*Source: Fresnillo Annual Report 2014





# PORTFOLIO HIGHLIGHTS

## NW MEXICO COPPER

- Staked by Riverside
- Initial sampling, mapping & targeting completed with assay results expected soon
- Partner-funded drilling expected this fall-winter

### Partnership Details

**RRI currently receives \$600k/year from Antofagasta Minerals Plc for generative exploration. The Thor Project is now advancing as a Designated Project, giving Antofagasta the opportunity to earn a 65% interest by funding \$5M in exploration over 4 years and making a one-time cash payment to RRI.**

## THOR PROJECT



Riverside geologists in the field with partner, Antofagasta Minerals – August 2015





# PORTFOLIO HIGHLIGHTS

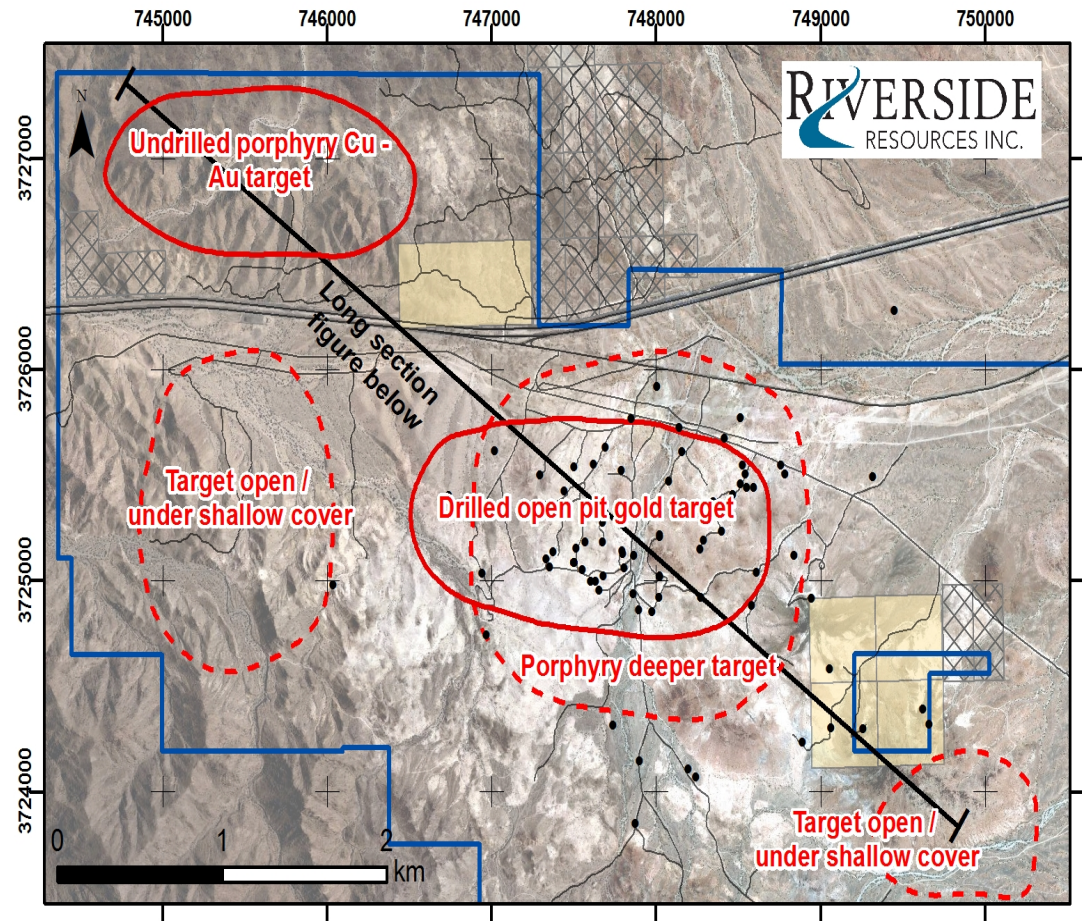
## ARIZONA GOLD

- Greater than 70 drill holes
- Historic gold deposit with significant exploration upside
- \$3M in drilling & exploration completed in 2011-2012.
- Project moving forward with partner funding

### Partnership Details

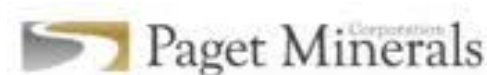
RRI owns 2M shares of the partner company (Croesus Gold) and agreement calls for \$3M in further cash/share payments + \$5M in exploration to earn 100% interest. RRI would retain a 2% NSR.

## SUGARLOAF PEAK PROJECT



# EXPERIENCED PARTNER

Riverside has built a reputation as a strong, knowledgeable & collaborative partner since the company's inception. RRI has generated ~\$4 in partner funding for ever \$1 the company spends on exploration.



Selection of past and current partners that Riverside has done business with.



# 2015-2016: UPCOMING CATALYSTS

- Exploration & drill results from committed partner work at Thor Copper Project
- Further partner funded drilling and exploration at the company's Peñoles Project in Durango, Mexico
- New partnerships on Riverside owned projects
- New alliance funded property acquisitions in Sonora and NW Mexico
- Distressed asset acquisitions – Riverside focused in western North America



# SUMMARY & KEY TAKEAWAYS

- Riverside is well-funded with \$3M+ in the treasury, no debt & a tight share structure
- Dedicated partnership funding & de-risking the company's portfolio and advancing projects toward discovery shots & resource estimates, while reducing company burn rate.
- Riverside is focused on acquiring quality assets in down market to build for future growth.



The logo for Riverside Resources Inc. features the word "RIVERSIDE" in a large, black, serif font. A stylized blue wave graphic is positioned behind the "R" and "I". Below "RIVERSIDE" is the text "RESOURCES INC." in a smaller, black, sans-serif font.

# RIVERSIDE RESOURCES INC.

TSX-V | RRI  
PINKS:RVSDF  
FRANKFURT:R99

[www.rivres.com](http://www.rivres.com)

Tel: 1-778-327-6671

Email: [info@rivres.com](mailto:info@rivres.com)

1110 -1111 West Georgia Street  
Vancouver, BC Canada