BUILDING A LAND PLAY
FOCUSED ON CHILE

Copper, Gold and Silver

CORPORATE PRESENTATION
FOR THE
PRECIOUS METALS SUMMIT
COLORADO

September 16, 2015
www.**reveloresources**.com
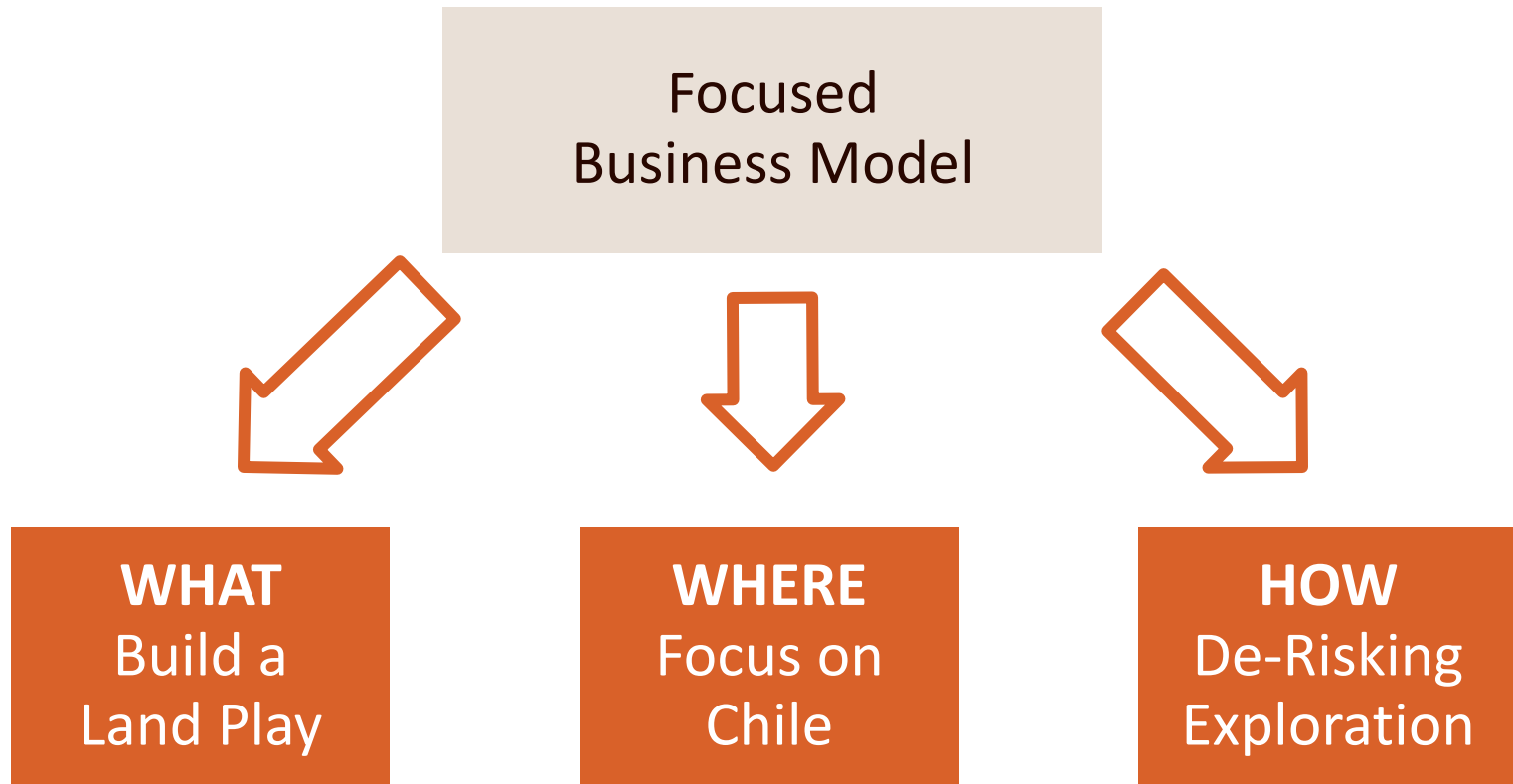
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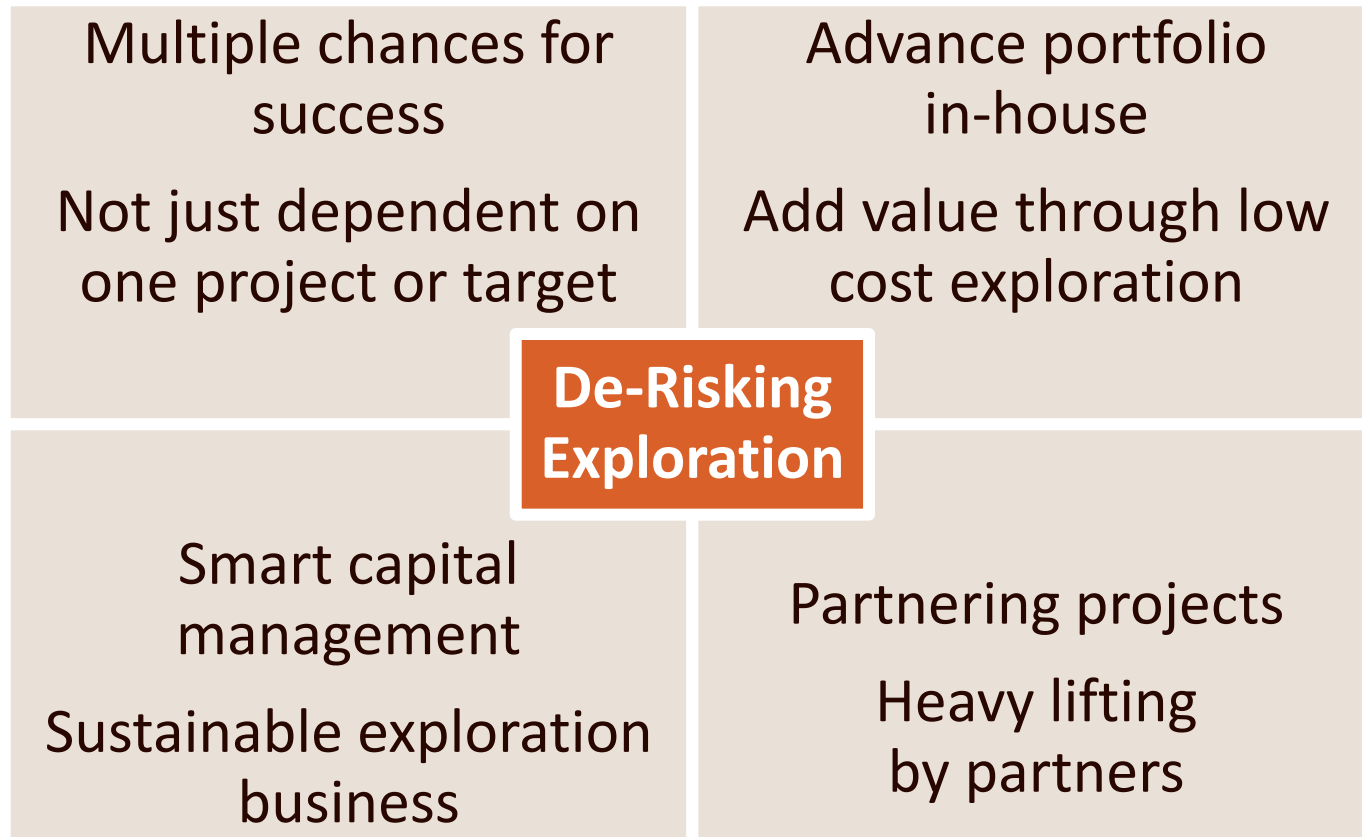
How To Be Successful in Exploration?

Focused
Business Model

WHAT
Build a
Land Play

WHERE
Focus on
Chile

HOW
De-Risking
Exploration

Controlling prospective ground is the basic building block of the minerals industry

Minera Fuego property acquisition

(5 projects)

Build a Land Play

Altius / BLC property acquisition

(4 projects)

Iron Creek & Polar Star merger

(8 projects)

Most prolific copper belts in the world

Politically stable

Great support for mining

Focus on Chile

Desert environment

Reduced social issues

Significant and continuing exploration expenditures from majors

Multiple chances for success

Not just dependent on one project or target

Advance portfolio in-house

Add value through low cost exploration

De-Risking Exploration

Smart capital management

Sustainable exploration business

Partnering projects

Heavy lifting by partners

What Have We Accomplished Recently?

Newmont
Option
Jan 2014

Kinross
Option
Apr 2014

Iron Creek &
Polar Star
Merger
Dec 2014

Apr 2014
C$5.5M
Financing

Jul 2014
Minera Fuego
Acquisition

Jul 2015
Altius/BLC
Acquisition &
C$0.8M Financing
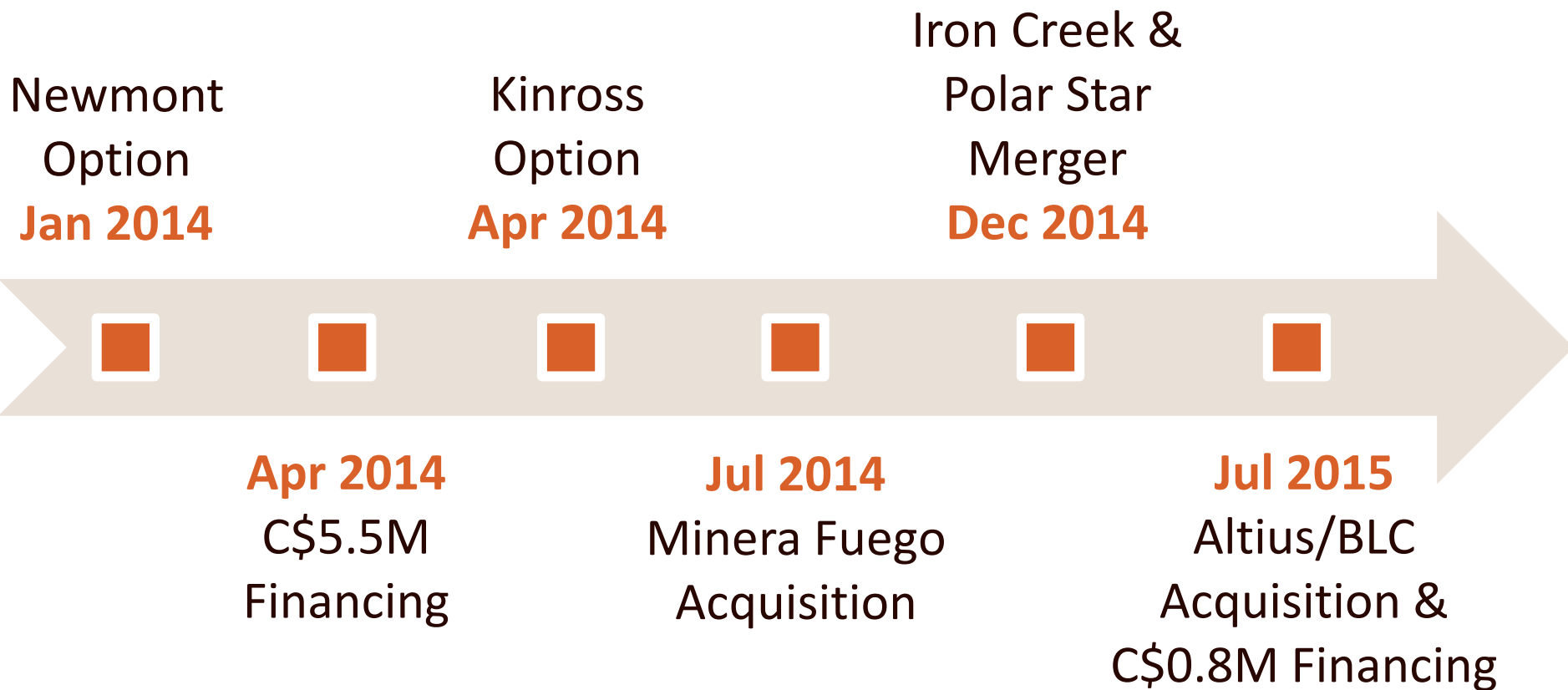
What Have We Assembled?

~350,000 Ha of 100% owned tenements

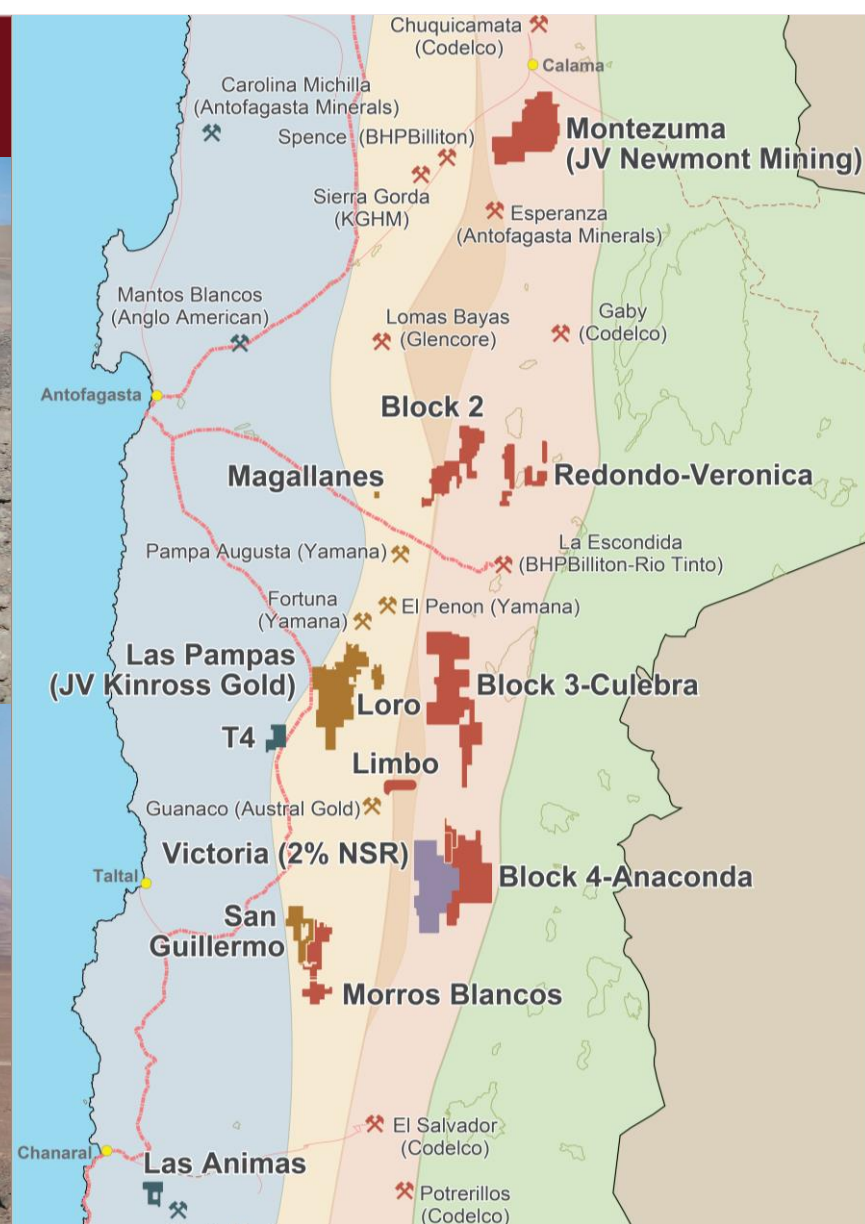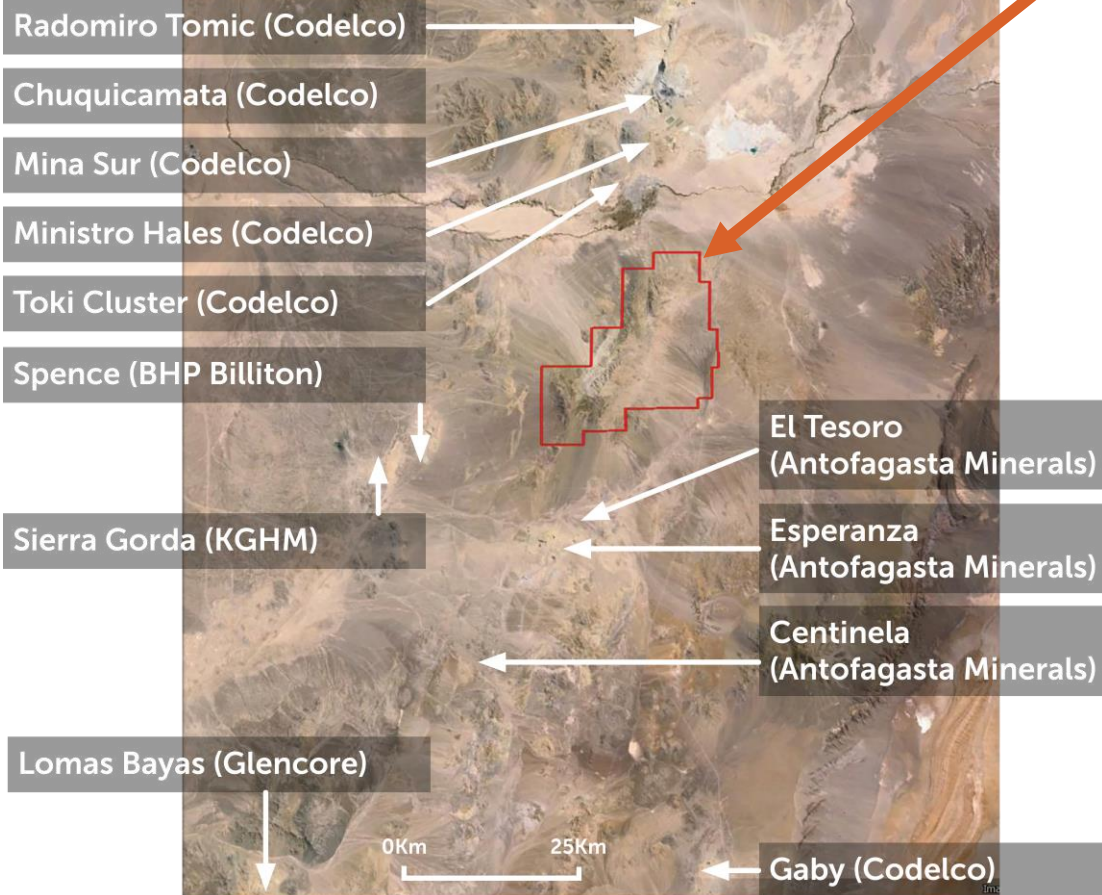|		
20 projects prospective for copper-gold-silver	1 project under JV with Newmont 1 project under option with Kinross	2% royalty interest in a copper-gold-silver project
Several projects have multiple targets	All projects along key mineral belts	All projects with road access and modest altitude

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What Have we Assembled?

The Most Prolific Copper Belt in the World

Chuquicamata District
130Mt Copper Resources

RVL - Montezuma Project
JV with Newmont
View from Northern Edge

Radomiro Tomic (Codelco)

Chuquicamata (Codelco)

Mina Sur (Codelco)

Ministro Hales (Codelco)

Toki Cluster (Codelco)

Spence (BHP Billiton)

Sierra Gorda (KGHM)

Lomas Bayas (Glencore)

El Tesoro
(Antofagasta Minerals)

Esperanza
(Antofagasta Minerals)

Centinela
(Antofagasta Minerals)

0Km   25Km

Gaby (Codelco)

Newmont Option Agreement (Montezuma Project)

Jan 2014 - Agreement Signed

- Earn up to a 75% interest by spending US$20.5M over 7 years

Feb 2015 - Phase 1 Completed

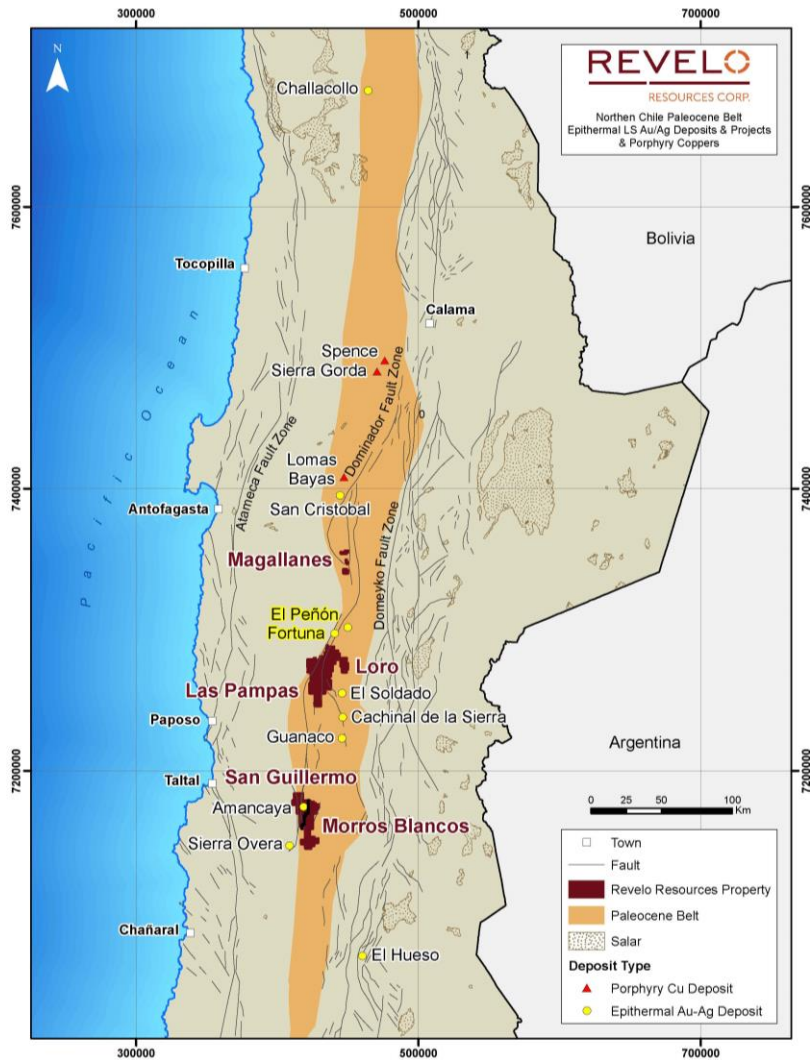- JV Executed (51% Newmont - 49% Revelo)
- Spent US$2.7M (Q1-Q4 2014)

2015 to 2017 - Phase 2 Underway

- Spend US$5.5M to earn up to 65%
- Spent US$0.7M (Q1 2015), commence drill testing in Q4 2015

2017 to 2019 - Phase 3

- Spend US$12.5M to earn up to 75%

High-Grade Bonanza-Style Precious Metals Veins

RVL - Loro Project
Recently Acquired - Available for JV
Outcropping Epithermal Vein

What Next?

Partners to drill
Q4 2015

JV more available projects
2015-2016

Cash sufficient through mid 2016
2016

Q1 2016
Exploration results from partners

2016
Develop Portfolio
Possible further acquisitions

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What Should You Remember of Revelo?

Revelo is Building a Land Play Focused on Chile

- ~350,000 Ha of 100% owned tenements

- 20 projects prospective for copper-gold-silver

- 2 projects under option/JV with Newmont, Kinross

- 2% NSR on a copper-gold-silver project

- RVL: C$0.09   99.2M Shares   Mkt Cap C$9M