



Welcome to Fort Knox, Canada.

FORWARD LOOKING STATEMENT

Cautionary Statement on Forward-Looking Information and Statements

This presentation contains certain forward-looking information and statements which may not be based on historical fact, including without limitation, statements regarding the Company's expectations in respect of its future financial position, business strategy, future exploration and production, mineral resource potential, exploration drilling, permitting, access to capital, events or developments that the Company expects to take place in the future. All statements, other than statements of historical facts, are forward-looking information and statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will" and similar expressions identify forward-looking information and statements.

In addition to the forward-looking information and statements noted above, this presentation includes those that relate to: the expected results of exploration activities; the estimation of mineral resources; the ability to identify new mineral resources and convert mineral resources into mineral reserves; ability to raise additional capital and complete future financings; capital expenditures and costs, including forecasted costs; the ability of the Company to comply with environmental, safety and other regulatory requirements; future prices of precious metals; ability to integrate the Madsen Project with the Company's current operations; the ability of the Company to obtain government approvals and permits in connection with the development of the Madsen Project.

Such forward-looking information and statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such information and statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking information and statements. Such factors include, but are not limited to, fluctuations in the price of gold and other commodities, the inability of the Company to raise sufficient monies to carry out its business plan, changes in government legislation, taxation, controls, regulations and political or economic developments in Canada, the accuracy of the Company's current estimates of mineral resources and mineral grades, the accuracy of the geology and vein structures at the Madsen Project, the maintenance of access to surface rights, risks associated with mining or development activities, including the ability to procure equipment and supplies, including, without limitation, drill rigs, the speculative nature of exploration and development, including the risk of obtaining necessary licenses and permits. Many of these uncertainties and contingencies can affect the Company's actual performance and could cause actual performance to differ materially from those expressed or implied in any forward-looking information and statements made by, or on behalf of, the Company. Readers are cautioned that forward-looking information and statements are not guarantees of future performance. There can be no assurance that such information and statements will prove to be accurate and actual results and future events could differ materially from those acknowledged in such information and statements.

Forward-looking information and statements is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information and statements. Such risks include, but are not limited to, the volatility of the price of gold, uncertainty of mineral resources and inferred mineral resources, exploration potential, mineral grades and mineral recovery estimates, delays in exploration and development plans, insufficient capital to complete development and exploration plans, risks inherent with mineral acquisitions, delays in obtaining government approvals or permits, financing of additional capital requirements, commercial viability of mineral deposits, cost of exploration and development programs, risks associated with competition in the mining industry, risks associated with the ability to retain key executives and personnel, title disputes and other claims, changes in governmental and environmental regulation that results in increased costs, cost of environmental expenditures and potential environmental liabilities, accidents, labour disputes and road blocks. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking information and statements.

The Company disclaims any intention or obligation to update or revise any forward-looking information and statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

Darren O'Brien, P.Geo., Vice President of Exploration for Company and a "Qualified Person" under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.

Pure opportunity

A FRESH LOOK AT A PAST PRODUCER

We are operating in one of the most prolific gold districts in North America:
Red Lake, Ontario.

Our Madsen Project is a past producer with permitted mine infrastructure and host to one of the **highest grade** undeveloped gold resources globally.

We are applying **modern science** to unlock the next multi-mineral ounce deposit at Red Lake.

DIRECT RED LAKE EXPERIENCE

SENIOR LEADERSHIP

Graeme Currie, Chairman

Former Director, Investment Banking, of CanaccordGenuity

Darin Labrenz, President, CEO and Director

Former VP Business Development, Terrane Metals Corp.;
Former Chief Geologist, Placer Dome's Campbell Mine

50 years
collective experience
in Red Lake

RED LAKE AND TECHNICAL EXPERTISE

Mark O'Dea, Director

Executive Chairman of True Gold Mining and Chairman of Pilot Gold;
Former President & CEO of Fronteer Gold; Placed second in the
Goldcorp Challenge

Rob Pease, Director

Former President/CEO Sabina Gold & Silver Corp; Former
President/CEO Terrane Metals; Former Manager, Canada Exploration
and Global Projects with Placer Dome

Troy Fierro, Director

Former executive positions with Fronteer Gold, Metallica Resources and
Coeur d'Alene Mines

Darren O'Brien, VP Exploration

Former VP, Exploration, of Terrane Metals. Significant exploration
experience in Red Lake with Placer Dome

Phil Smerchanski, Director, Geoscience

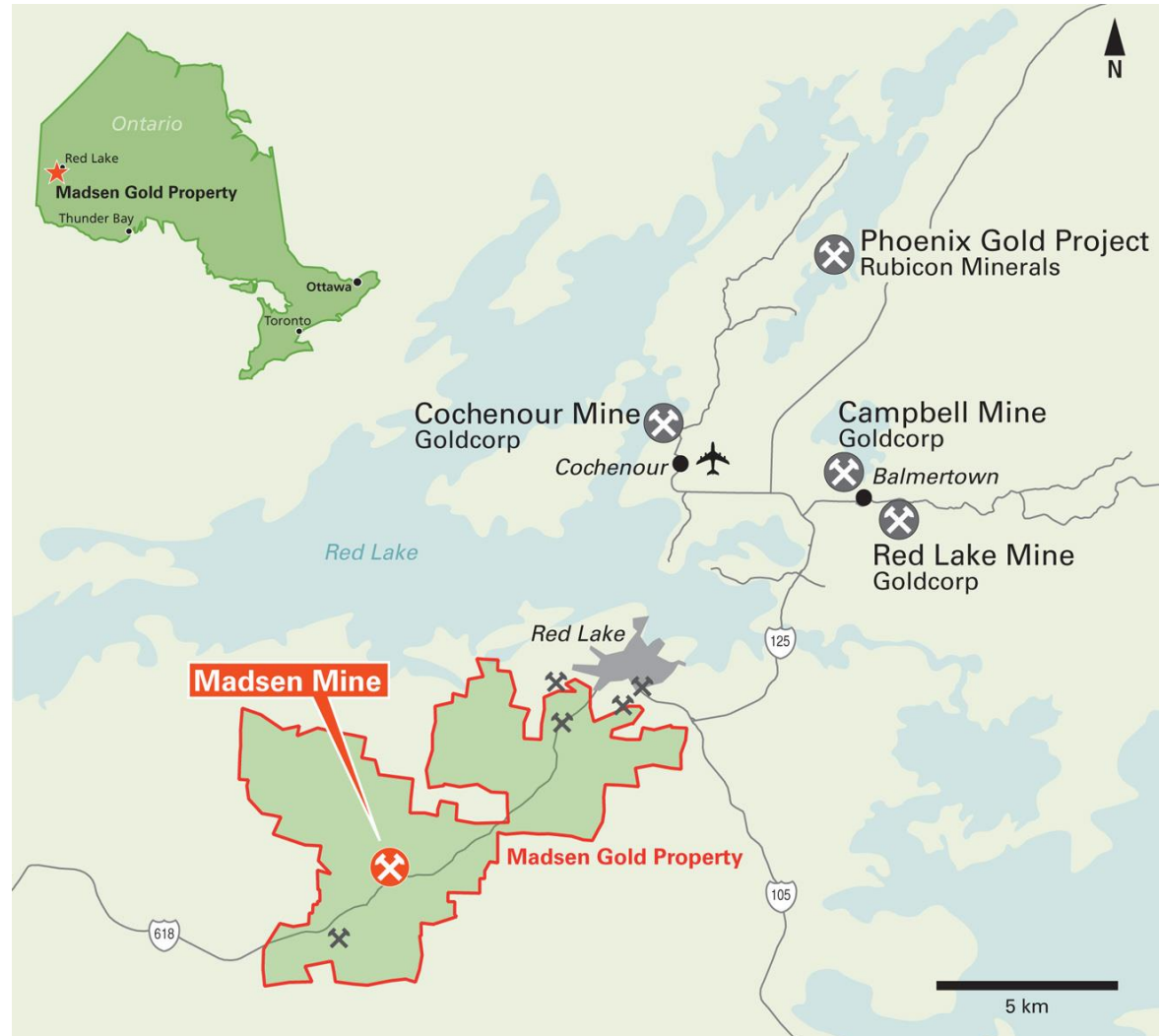
Former technical advisor to Goldcorp, developed strategies for near-
mine exploration in Red Lake

Christopher Lee, Geoscientist, Technical Advisor

More than 20 years' experience in mineral exploration and resource
evaluation. Former Chief Geologist of Fronteer Gold; A semi-finalist in
the Goldcorp Challenge

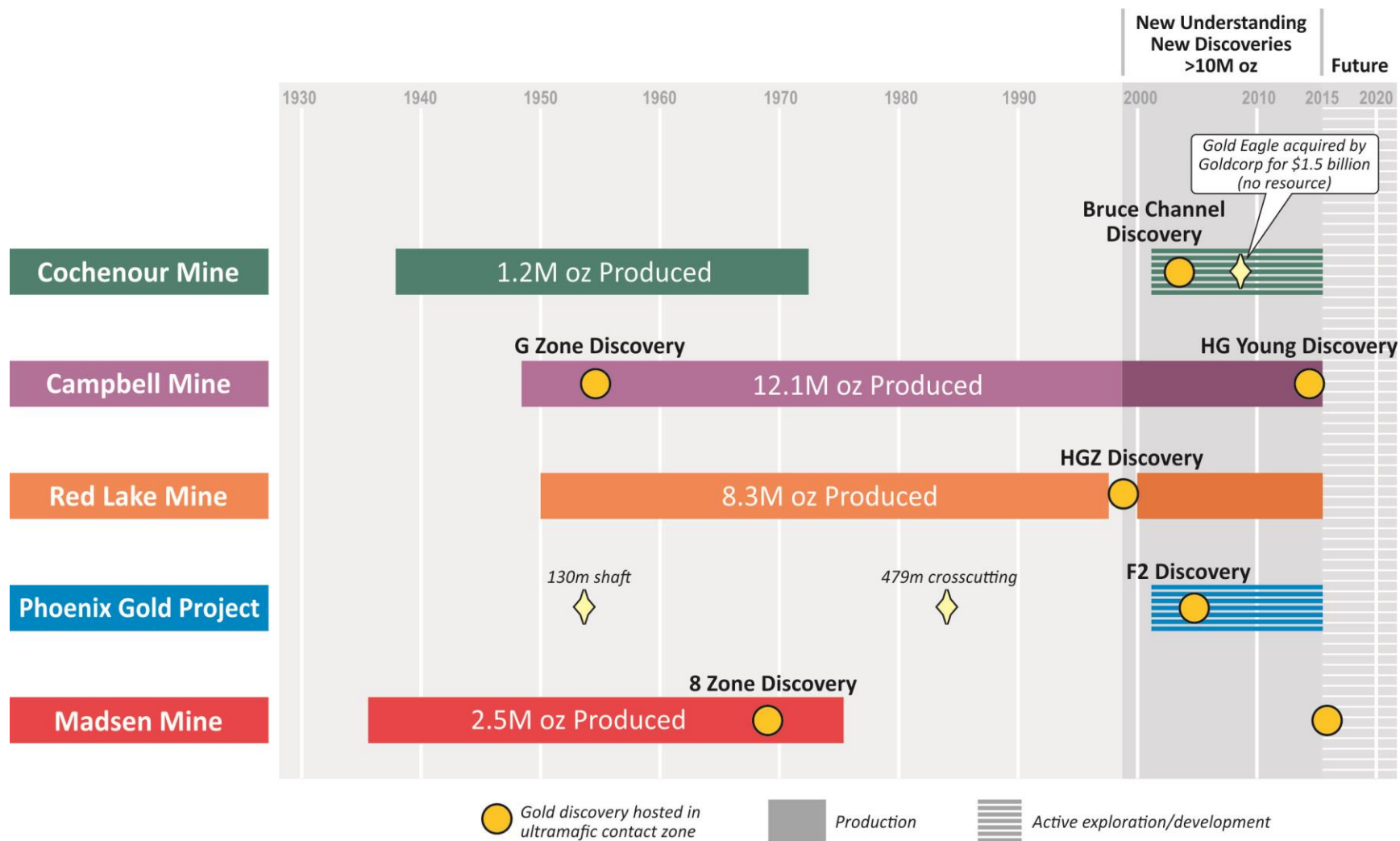
+28 million oz
high grade gold mined
in Red Lake to date

- Established, mining-friendly jurisdiction with 80 year history
- District continues to deliver new discoveries through new geologic understanding:
 - **HGZ:** Red Lake Mine Complex (Goldcorp)
 - **Bruce Channel:** Cochenour Mine (Goldcorp)
 - **HG Young:** Campbell Mine (Goldcorp)
 - **F2 Gold System:** Phoenix Mine (Rubicon)



Red Lake

EXPLORATION RENAISSANCE



3rd largest

LAND PACKAGE IN RED LAKE

2.5 million oz

HISTORIC PRODUCTION

9.5 g/t

AVERAGE RESOURCE GRADE*

- 50km² contiguous, patented ground
- Second largest historic producer in Red Lake
- Existing mine infrastructure in place:
 - ✓ permitted 500 tonne per day mill
 - ✓ 1,275 metre deep shaft
 - ✓ 27 levels of workings
- Established high-grade resource*:
 - ✓ 928,000 ounces gold Indicated (3.24 Mt @ 8.93 g/t Au)
 - ✓ 297,000 ounces gold Inferred (0.79 Mt @ 11.74 g/t Au)



*See page 20 of this presentation for full table of Mineral Resources and associated disclosure.

HIGH GRADE OPPORTUNITY

5th Highest grade

undeveloped 1Moz+ deposit in North America

14th Highest grade

undeveloped 1Moz+ deposit in the world

Undeveloped million-ounce-plus gold deposits by grade:

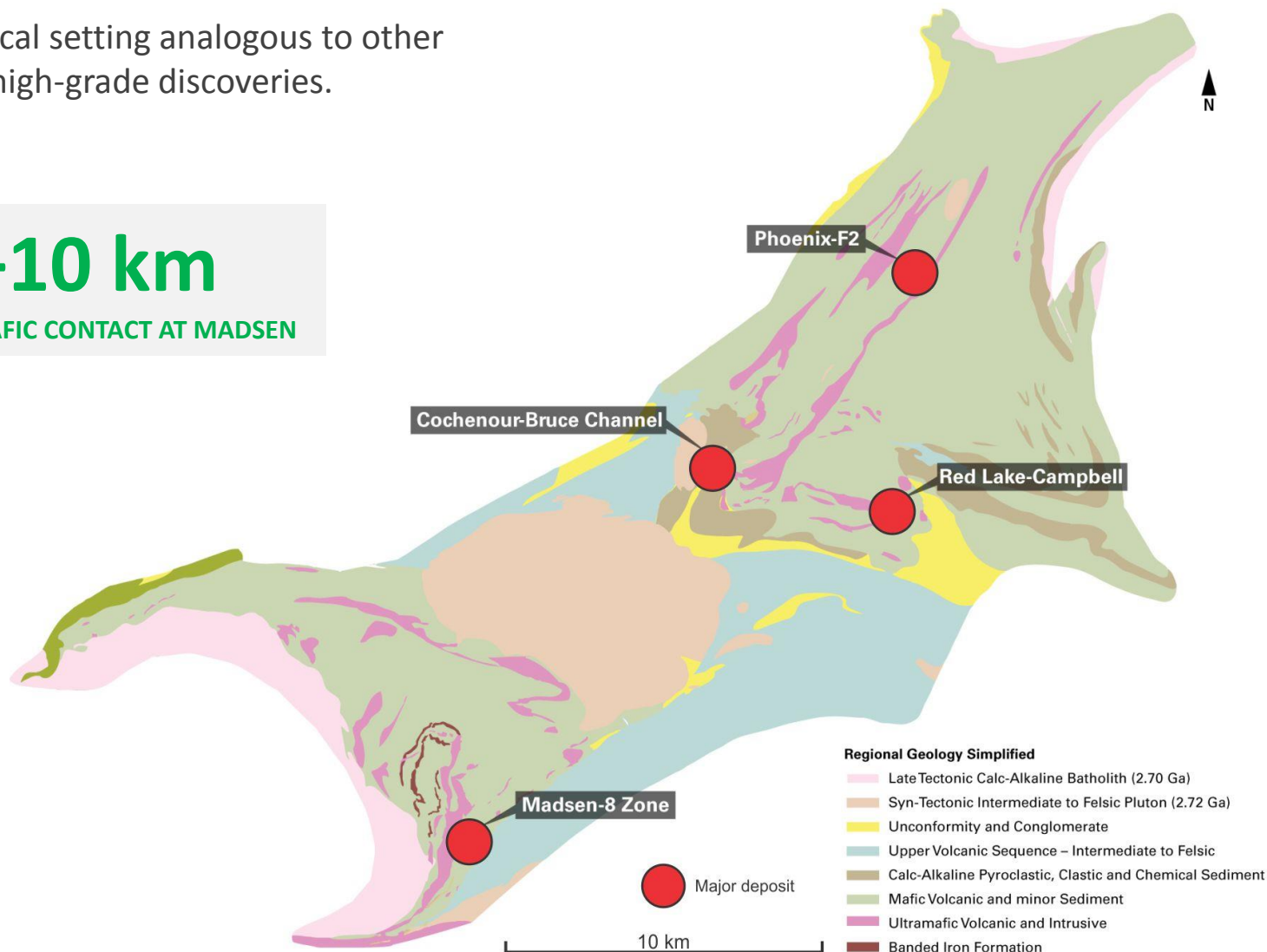
Rank	Deposit Name	Tonnes (mt)	Grade (g/t Au)	Contained Metal (oz Au)	Location	Owner
1	Dvoinoye	2	17.82	1,318,000	Russia	Kinross
2	Cerro Blanco	4	15.52	1,931,657	Guatemala	Goldcorp
3	Suyai	6	14.19	2,550,000	Argentina	Yamana
4	Brucejack	30	13.50	13,191,120	Canada, BC	Pretium Resources
5	Segovia	3	13.22	1,409,514	Colombia	Gran Colombia
6	Warrior	28	12.83	11,496,121	Australia	Citigold
7	Curraghinalt	7	12.78	2,704,377	Ireland	Dalradian Resources
8	Buffels	55	12.56	22,183,073	South Africa	Village Main Reef
9	Jerusalem	3	11.92	1,300,364	Ecuador	Dynasty Mining
10	Idaho – Maryland	4	11.88	1,490,000	USA, California	Emgold Mining Corporation
11	Cochénour	9	11.18	3,252,978	Canada, Red Lake, Ontario	Goldcorp
12	Westwood	10	11.48	3,727,000	Canada, Quebec	IAMGOLD
13	Buritica	8	12.30	3,164,000	Colombia	Continental Gold
14	Madsen	4	9.48	1,225,000	Canada, Red Lake, Ontario	PureGold
15	Fire Creek	7	8.93	2,147,000	USA, Nevada	Klondex Mines
16	El Dorado	5	9.43	1,550,456	El Salvador	Pacific Rim Mining
17	Windfall	5	9.23	1,356,433	Canada, Quebec	Eagle Hill Exploration
18	Eleonore	26	9.16	7,690,186	Canada, Quebec	Goldcorp
19	F2 Deposit	12	9.00	3,348,000	Canada, Red Lake, Ontario	Rubicon Minerals
20	T'Boli	4	8.70	1,071,462	Philippines	Cadan Resources

Shaded cells indicate mines in jurisdictions that rank in the lower half of Fraser Institute's Mining Policy Potential Index
Source: Natural Resource Holdings Global Gold Mines & Deposit Ranking of 2013

Geological setting analogous to other recent high-grade discoveries.

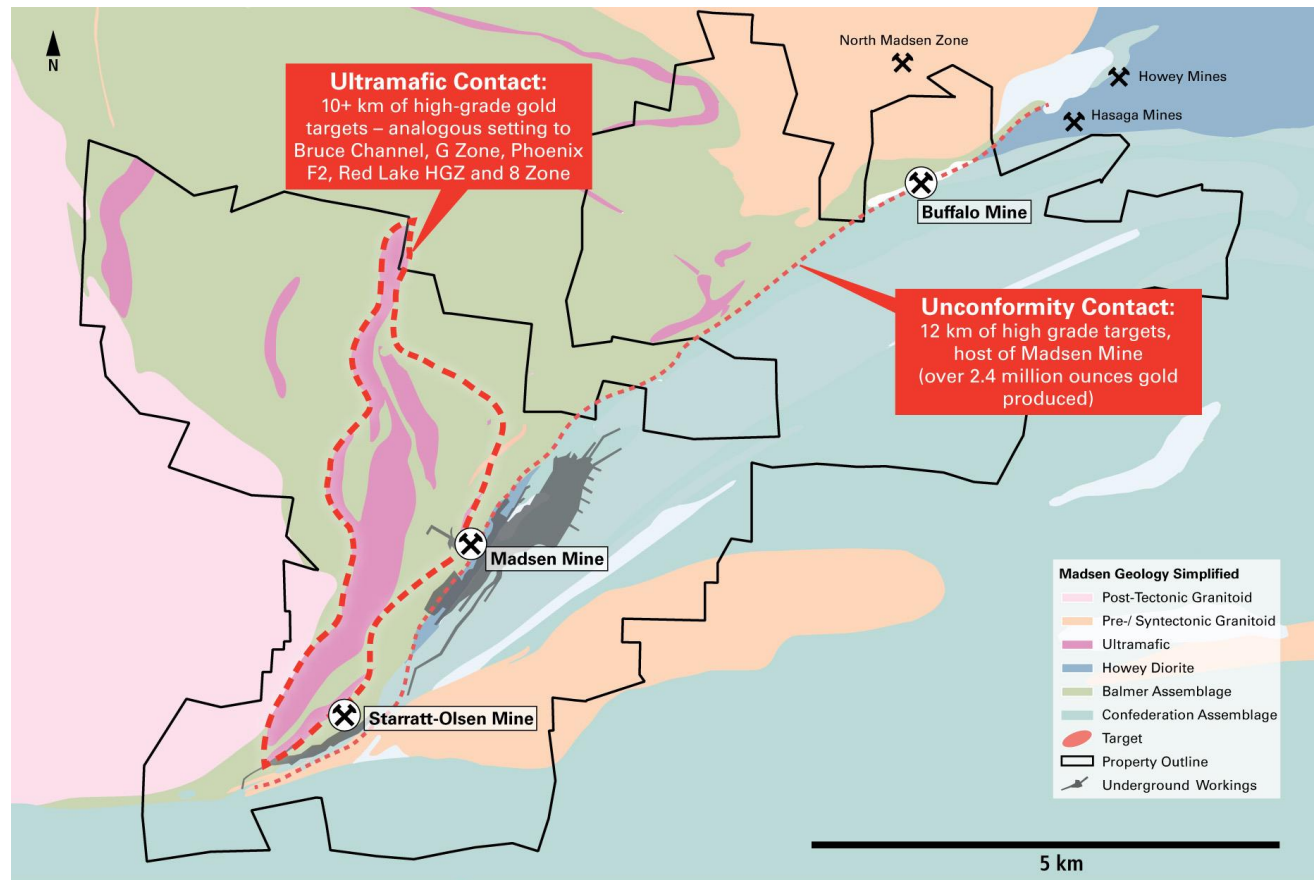
+10 km

ULTRAMAFIC CONTACT AT MADSEN



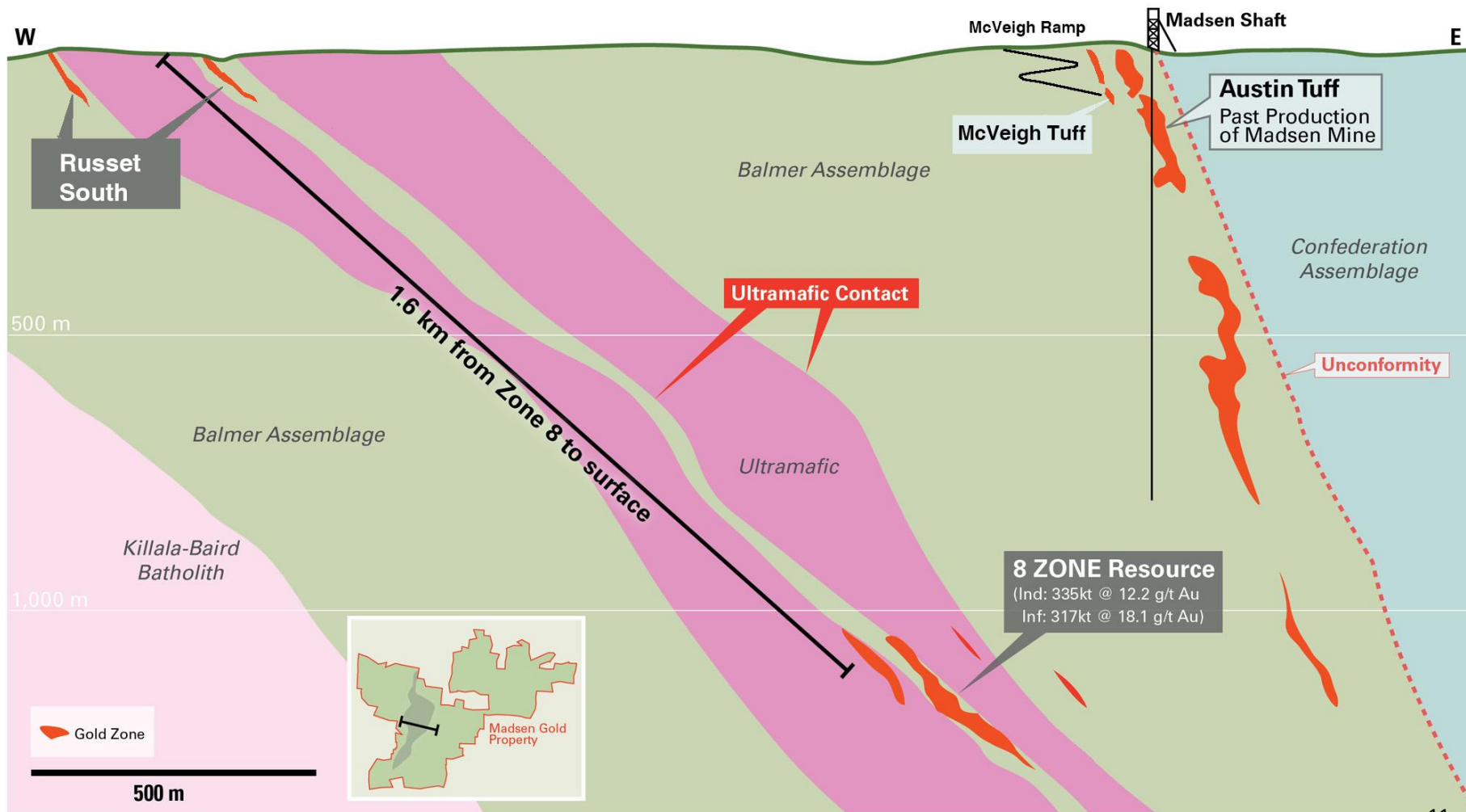
PROJECT OVERVIEW - EXPLORATION

- Deposits on ultramafic contact are typically high grade and high margin
- **8 Zone:**
 - 132,000 oz Au (335,000 tonnes) grading 12.2 g/t Au Indicated
 - 185,000 oz (317,000 tonnes) grading 18.1 g/t Au Inferred
- 22kms of prospective target structures along ultramafic contact and unconformity contact



8 ZONE – NEAR SURFACE AND DEPTH POTENTIAL

‘Proof of concept’ that Madsen has potential to host high-grade gold deposits along the ultramafic contact



OUR MODERN SCIENCE APPROACH

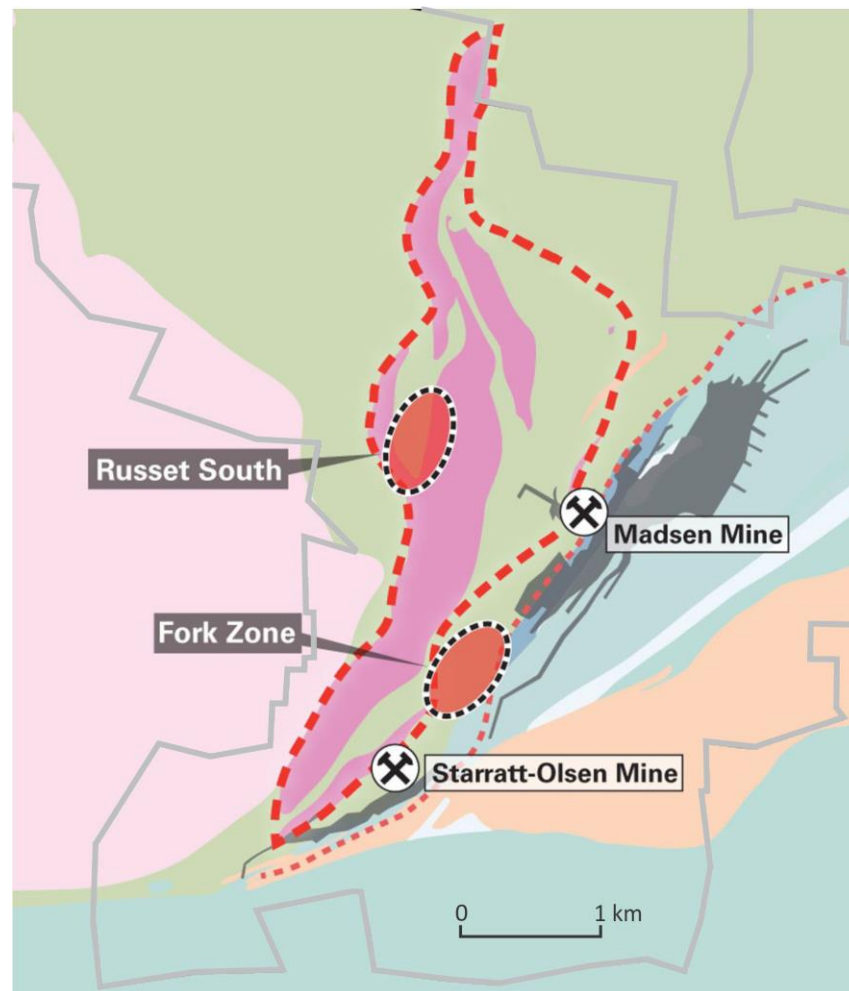
- Discovering and developing near surface, high-grade targets proximal to existing mine infrastructure.
- ~13,000 metres drilled since acquisition:

Russet South

- 39.1 g/t Au over 2.9m in PG15-031¹
- 1,500 metres west of Madsen Mine headframe, 1,600 metres up-dip from 8 Zone
- 600 x 350 metre target horizon, open for expansion

Fork Zone

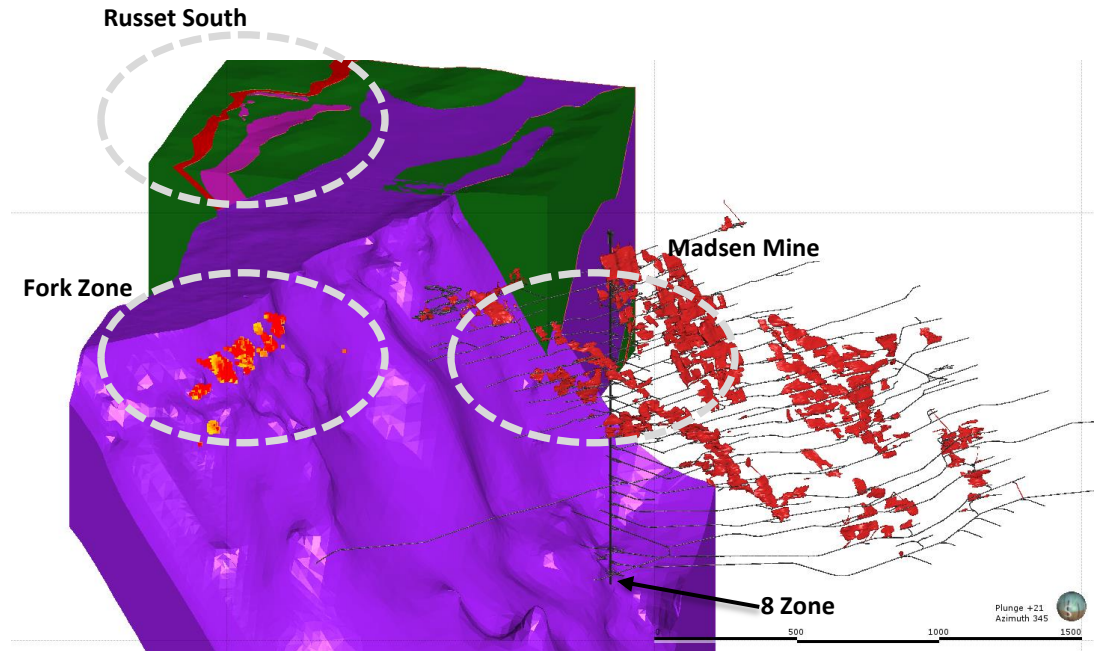
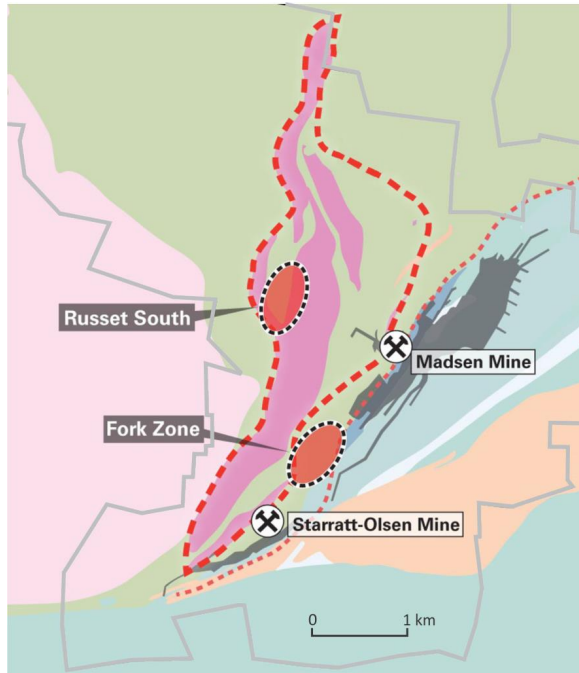
- 17.2 g/t Au over 3.5 m in PG14-011²
- 1,500 metres southwest of Madsen Mine
- 350m strike length, within 200 metres of surface



(1) See Pure Gold news release dated March 16, 2015

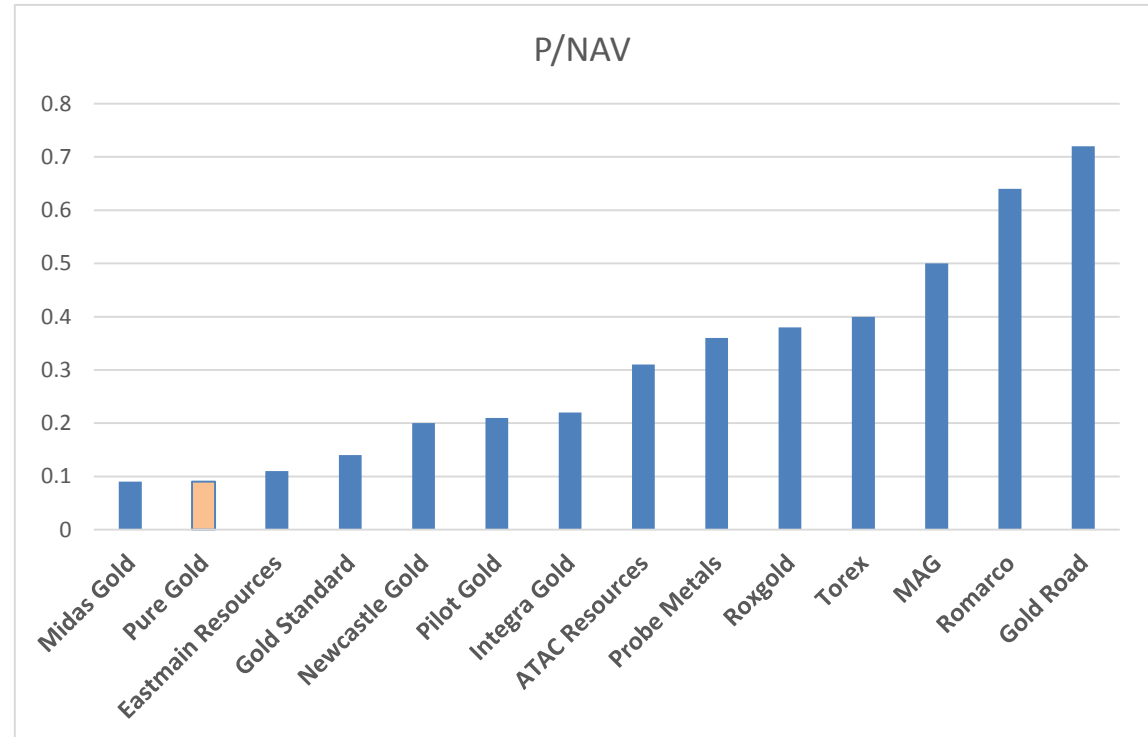
(2) See Pure Gold news release dated October 29, 2014

NEAR MINE EXPLORATION OPPORTUNITIES



PURE OPPORTUNITY

- ✓ Prolific jurisdiction
- ✓ Existing, permitted mine infrastructure
- ✓ High grade resource
- ✓ Team with intimate knowledge of Red Lake
- ✓ Growth through modern exploration

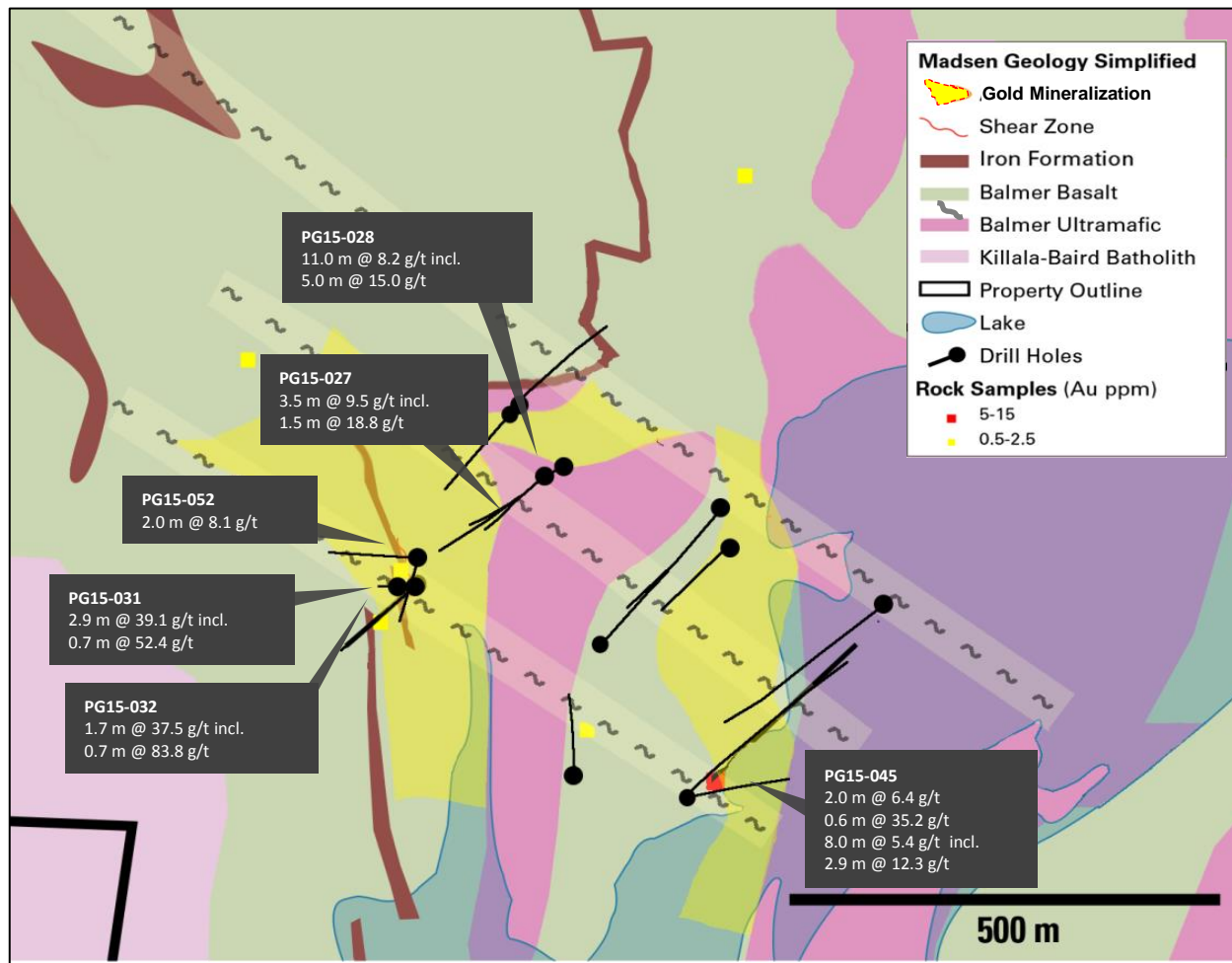


Source: Macquarie Research

Our goal: define the next multi-million ounce high-grade gold deposit in Red Lake

APPENDIX

- Re-folded ultramafics
- Mineralized shearing through fold hinges
- Quartz carbonate biotite alteration
- Mineralized quartz veining
- High-grade drill intercepts
- As-Sb-Au-Ag association
- Directly up dip from 8 Zone deposit





PG15-052
2.0m @ 8.1 g/t Au (within
38.8m @ 1.1 g/t Au)

Beta Surface Sampling

Channel Samples:
1.0m @ 31.8 g/t Au
0.7m @ 20.6 g/t Au
0.8m @ 14.2 g/t Au

Chip Samples:
1.1m @ 53.0 g/t Au
1.3m @ 16.0 g/t Au
1.5m @ 12.9 g/t Au

PG15-031
2.9m @ 39.1 g/t Au

PG15-032
1.7m @ 37.5 g/t Au

Beta Target

Kappa Surface Sampling

Channel Samples:
2.3m @ 4.8 g/t Au
Incl. 0.8m @ 9.9 g/t Au

Kappa Target

Kappa Surface Sampling

Chip Samples:
2.5m @ 6.8 g/t Au
1.0m @ 6.8 g/t Au

PG15-045
2.9m @ 12.3 g/t Au
(within 8.0m @ 5.4 g/t Au)

PG15-035
15.3m @ 0.5 g/t Au

PG15-045
2.0m @ 6.4 g/t Au (within
15.6m @ 1.4 g/t Au)

Legend

Rock Sampling Au g/t

- 0.00 - 0.50
- 0.50 - 1.00
- 1.00 - 5.00
- 5.00 - 10.0
- 10.0 - 53.0

Outcrops

- Basalt
- Iron Formation
- Feldspar Porphyry
- Ultramafic
- Vein

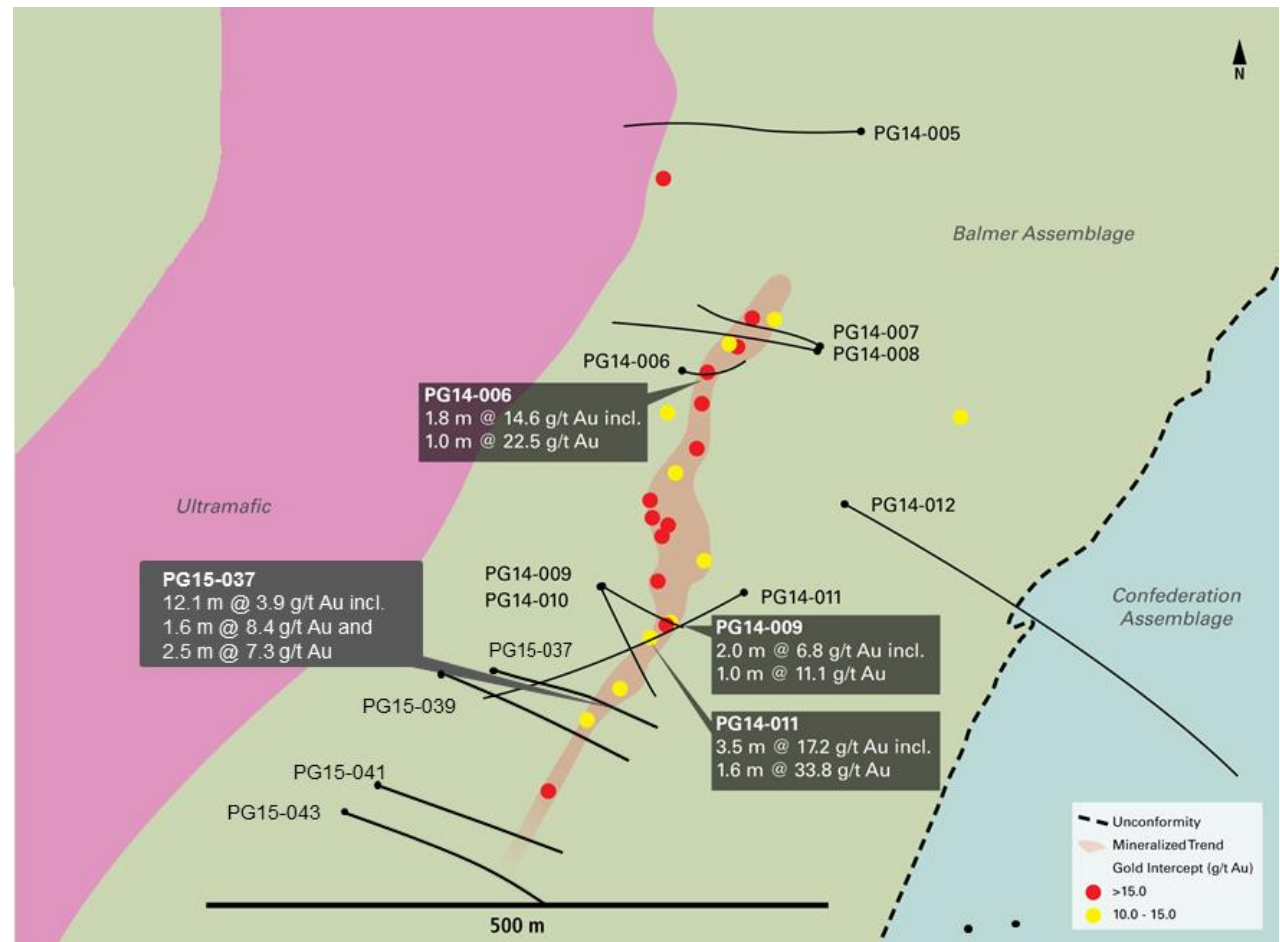
Madsen Gold Project
Russet South Surface
Sampling

0 25 50 75 100 m

Fork Zone

SOUTH PLUNGING AND OPEN

- Pure Gold's near surface high-grade intercepts include:
 - PG14-011: **17.2 g/t Au over 3.5 metres**, starting at 152 metres¹
 - PG14-006: **14.6 g/t Au over 1.8 metres**, starting at 85 metres¹
 - PG15-037: **3.9 g/t Au over 12.1 metres**, starting at 134 metres¹
- Fork Zone remains open to depth and to the south
- Potential to define high-grade gold mineralization near surface



¹Pure Gold drilling -see news releases dated October 23, 2014; October 29, 2014; and, May 27, 2015.

CAPITAL STRUCTURE

Capital Structure

(As at June 30, 2015)

Common shares	125.7 million
Stock options	6.1 million
Warrants	38.2 million
Broker compensation	1.2 million
Fully diluted	170.9 million
Average volume per day (3 mo.'s)	140,000 shares
Cash and marketable securities	\$3.9 million

Shareholder Base

	Directors, officers & associates: ~6%
Major shareholders	Total strategic: ~27% <i>AngloGold Ashanti: ~12%</i> <i>Evanachan (McEwen): ~10%</i> <i>Sabina Gold and Silver: ~5%</i>
	Total institutional: ~20%
Analyst coverage	  

MADSEN MINERAL RESOURCE

Resource Class	Zone	Host Type	Tonnes	Grade g/t Au	Grade oz/t	Contained Gold oz Au
Indicated						
	Austin	UC	1,677,000	7.92	0.23	427,000
	South Austin	UC	850,000	9.32	0.27	254,000
	McVeigh	UC	374,000	9.59	0.28	115,000
	8 Zone	UM	335,000	12.21	0.36	132,000
	Total		3,236,000	8.93	0.26	928,000
Inferred						
	Austin	UC	108,000	6.30	0.18	22,000
	South Austin	UC	259,000	8.45	0.25	70,000
	McVeigh	UC	104,000	6.11	0.18	20,000
	8 Zone	UM	317,000	18.14	0.53	185,000
	Total		788,000	11.74	0.34	297,000

Host Type: UC = Unconformity, UM = Ultramafic

Mineral resources are not mineral reserves and do not have demonstrated economic viability. All figures have been rounded to reflect the relative accuracy of the estimates. Reported at a cut-off grade of 5.0 g/t Au based on US\$1,000 per troy ounce of gold and gold metallurgical recoveries of 94%.

The mineral resource estimate reported herein for the Madsen Gold Project is set out in the NI 43-101 technical report "Technical Report for the Madsen Gold Project Red Lake, Ontario, Canada" with an effective date of February 18, 2014, prepared by Lars Weiershauser, PhD, PGeo and Glen Cole, P. Geo, of SRK Consulting Inc., independent Qualified Persons under NI43-101.



Corporate Inquiries:

Darin Labrenz

President & CEO

t: 604.646.8000

info@puregoldmining.ca

PGM:TSX-V

1900 – 1055 West Hastings Street
Vancouver, BC V6E 2E9
www.puregoldmining.ca