



PRECIOUS METALS SUMMIT 2015

Eira Thomas, President & CEO

COFFEE GOLD PROJECT

Robust Economics at USD \$1,250/oz Gold
Open-pit, Heap Leach Gold in Canada

September 2015

Forward Looking Statement



This Corporate PowerPoint Presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Kaminak Gold Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements and images/diagrams with respect to the timing and amount of estimated future exploration, conceptual mining methods, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

The mineral resource estimate for the Coffee Gold Project referred to in this Corporate PowerPoint Presentation is an estimate and therefore insufficient to allow meaningful application of the technical and economic parameters to enable an evaluation of technical or economic viability and no assurances can be given that mining of the Coffee Gold Project is commercially viable or that the indicated levels of gold will be produced. The mineral resource estimate was prepared on January 28th, 2014 by Robert Sim, P.Geo. an independent Qualified Person as defined by NI 43-101. Such estimates are expressions of judgment based on knowledge, mining experience, analysis of drilling results and industry practices. Valid estimates made at a given time may significantly change when new information becomes available. While the Company believes that the resource estimate included in this presentation is well established, by their nature, resource estimates are imprecise and depend, to a certain extent, upon statistical inferences which may ultimately prove unreliable. If such estimates are inaccurate or are reduced in the future, this could have a material adverse impact on the Company.

The information and content of a scientific or technical nature about the Coffee property has been prepared by or under the supervision of Tim Smith, P.Geo., Vice President Exploration of Kaminak Gold Corporation and a Qualified Person for the purposes of National Instrument 43-101.

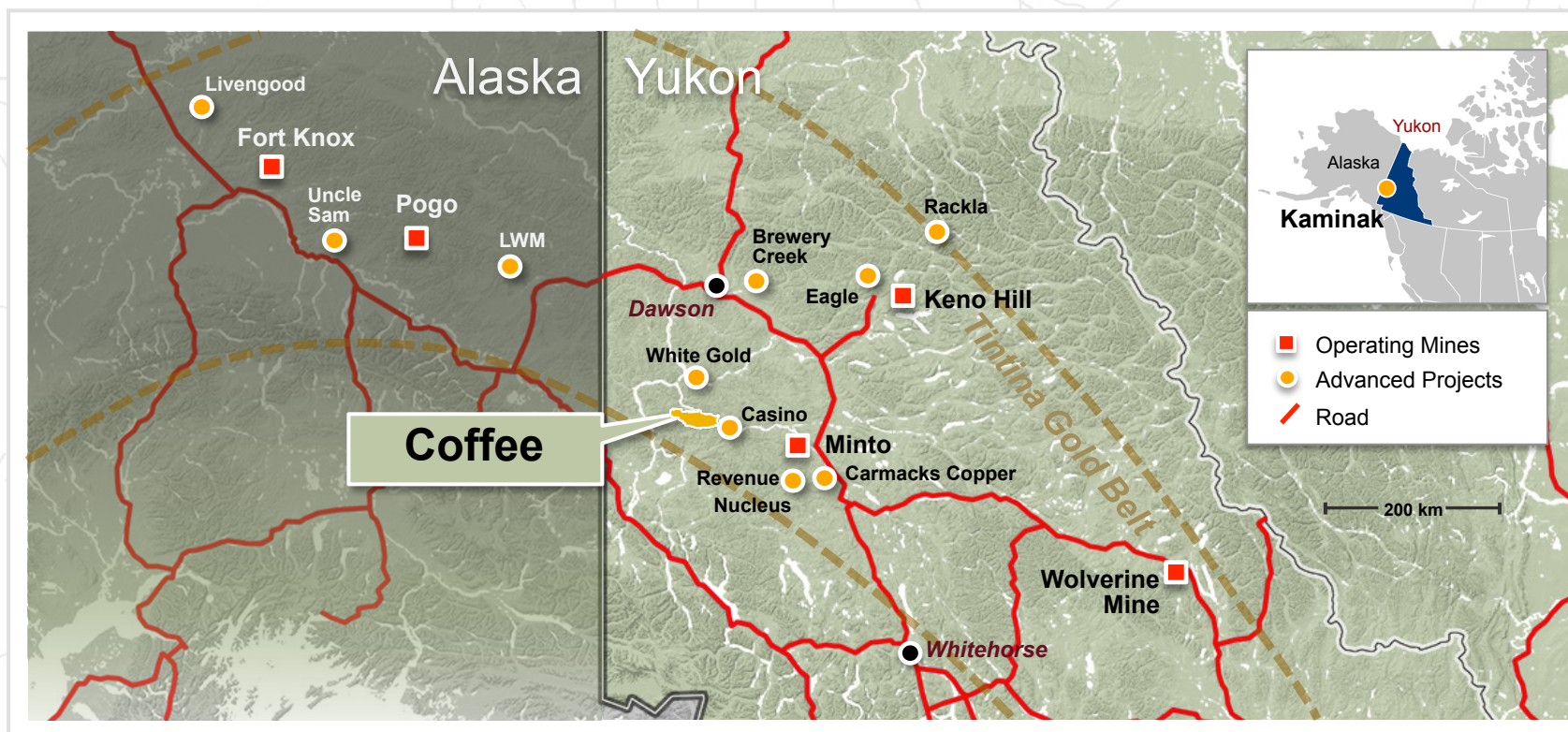
Cautionary Note concerning estimates of Inferred and Indicated Resources:

This presentation uses the terms "Inferred Resources" and "Indicated Resources", which have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred and/or Indicated Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. Kaminak advises U.S. investors that while this term is recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize it. U.S. investors are cautioned not to assume that part or all of an Inferred and Indicated resource exists, or is economically or legally minable.

The Company has not made a production decision and the Company's strategic plan to develop a stand-alone heap leach operation is subject to the results of its Feasibility Study. Further, if and when the Company makes any production decision, it will disclose the basis of such decision in accordance with the requirements of National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101").

The Opportunity

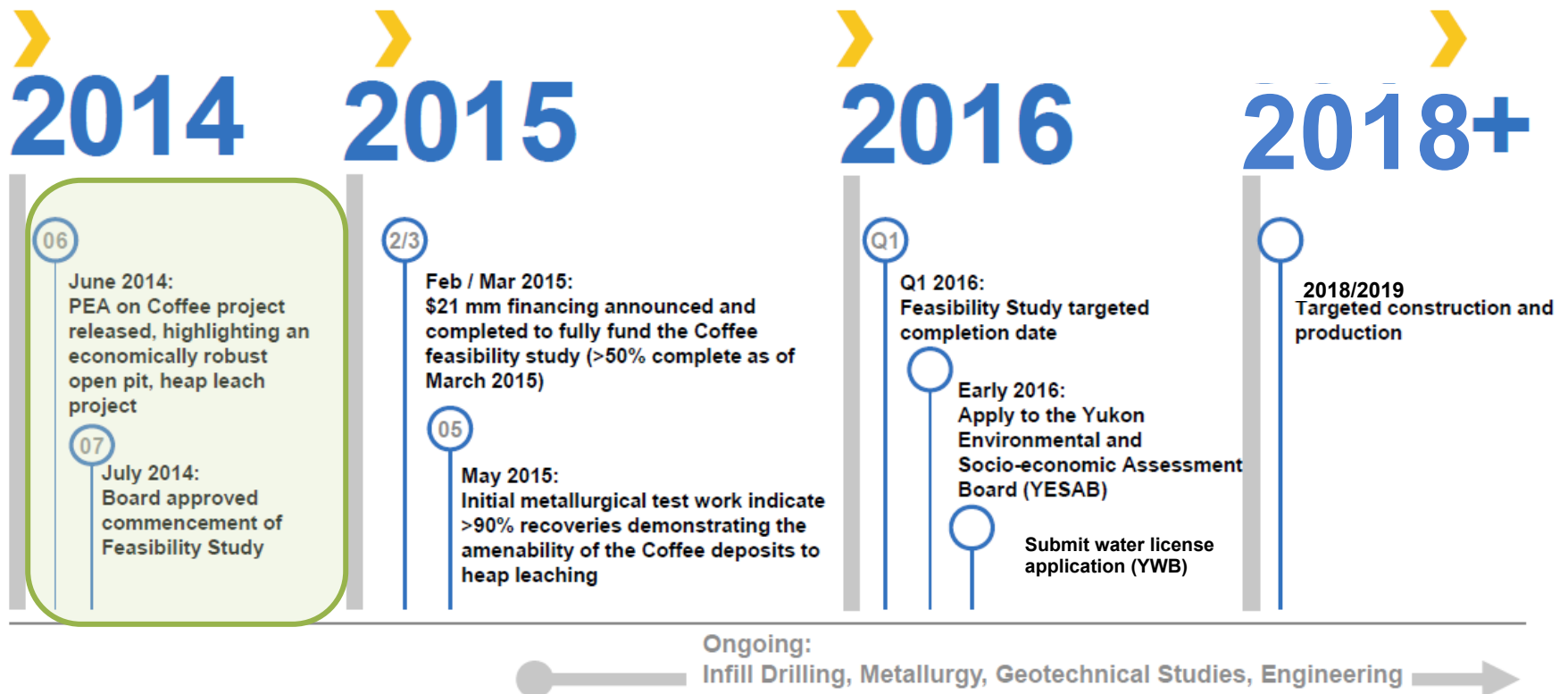
- +4M oz gold district discovered by Kaminak in 2010
- New deposit style for the Yukon: High grade, structurally hosted, hydrothermal gold
- Lack of glaciation = deep weathering = 2.6 million ounces of Oxide Mineralization
- 2014 PEA: economically robust open-pit, heap leach project at USD \$1,250/oz Au (167,000 oz/yr All-in Sustaining Costs USD \$687/oz Au)
- Feasibility study underway; completion estimated early Q1, 2016
- High exploration potential



Coffee Gold Project Animation



Coffee Project Timeline



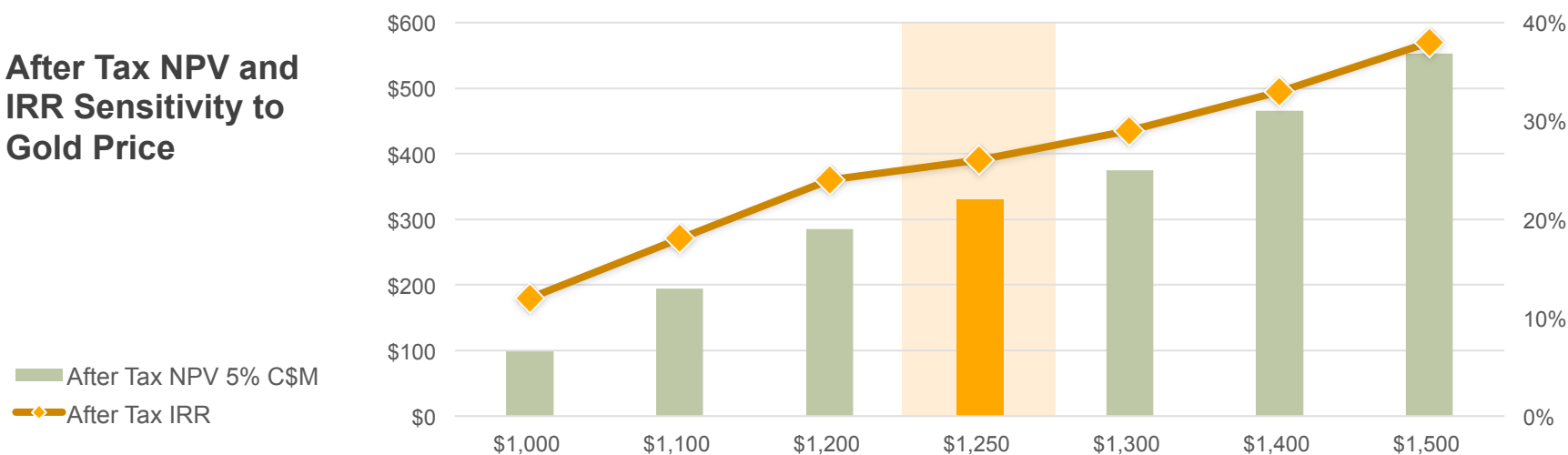
PEA Economic Highlights



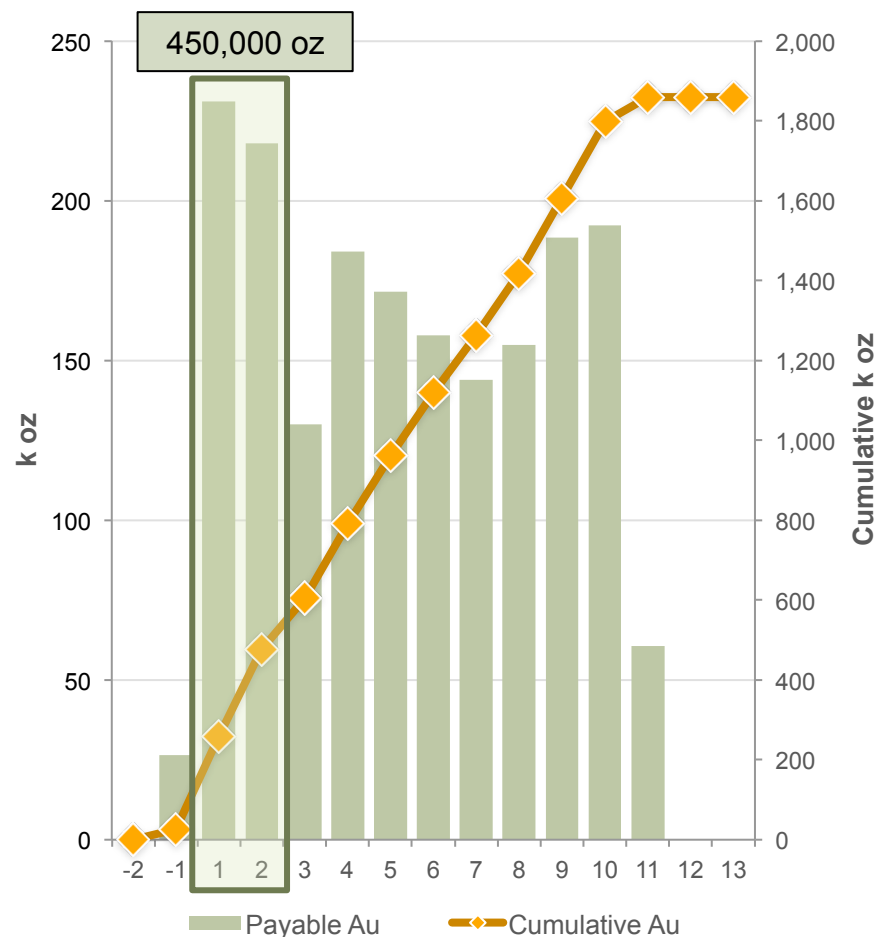
*PEA completed in 2014 using a CDN/US exchange rate of \$0.95

Gold Price US\$/oz	\$1,000	\$1,100	\$1,200	\$1,250	\$1,300	\$1,400	\$1,500
Pre-Tax NPV 5% C\$M	\$165	\$308	\$451	\$522	\$594	\$737	\$880
After-Tax NPV 5% C\$M	\$99	\$194	\$285	\$330	\$375	\$465	\$553
Pre-Tax IRR	15%	23%	30%	33%	36%	42%	48%
After-Tax IRR	12%	18%	24%	26%	29%	33%	38%
Pre-Tax Payback	4.4	3.2	2	1.8	1.6	1.4	1.2
After-Tax Payback Yrs	4.7	3.5	2.5	2	1.8	1.6	1.4

After Tax NPV and IRR Sensitivity to Gold Price



Au Doré Production



Production Metrics

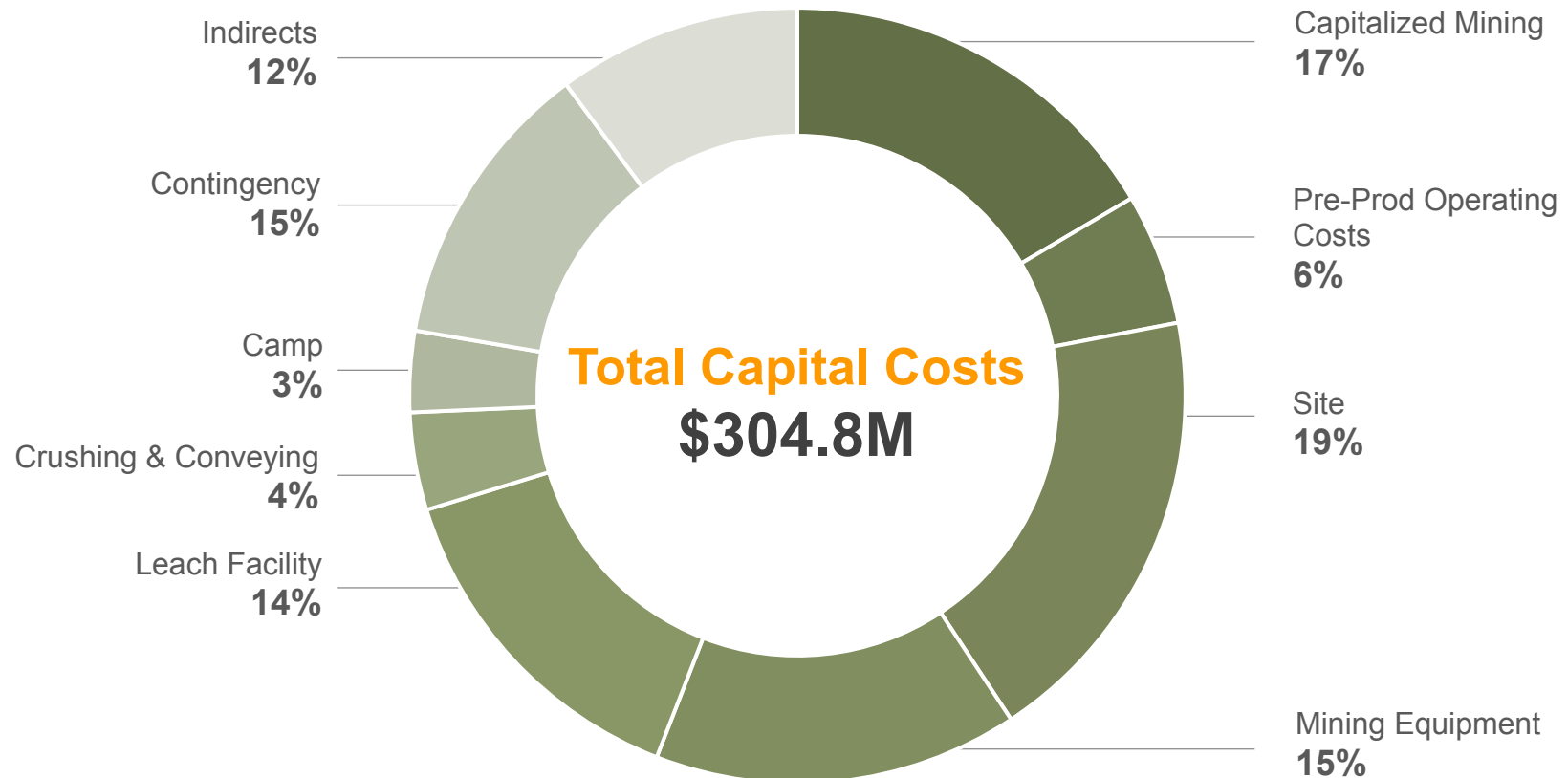
Total Heap Leach Material Mined (tonnes)	53,400,000
Average Diluted Grade of Heap Leach Material (g/t Au)	1.23
Strip Ratio (Waste : Heap Leach Material)	4:1
Total Gold Contained (oz.)	2,111,000
Total Gold Produced (oz.)	1,859,000
Gold Recovery	88%
Average Gold Production of Year 1 and 2 (oz. per year)	224,000
Average Annual Gold Production (oz.)	167,000
Life of Mine (years)	11

Pre-Production Capital Costs C\$M

100% Owner-Operated



2 Year Payback (After Tax)



Low All-in Sustaining Costs; High Margin

Margin



Cash Cost Summary (US\$/oz using C\$1.00 = US\$0.95)

On-Site Mining & Rehandle	\$312
On-Site Processing	\$175
On-Site G&A	\$105
Refining	\$8
Royalties	\$13
Sustaining	\$51
Closure	\$24
Total	\$687.50
Gold Margin	\$562.50

*All-in Sustaining Costs are presented as defined by the World Gold Council ("WGC") less Corporate G&A.

Simulated Cold Climate Heap Leach Test Results

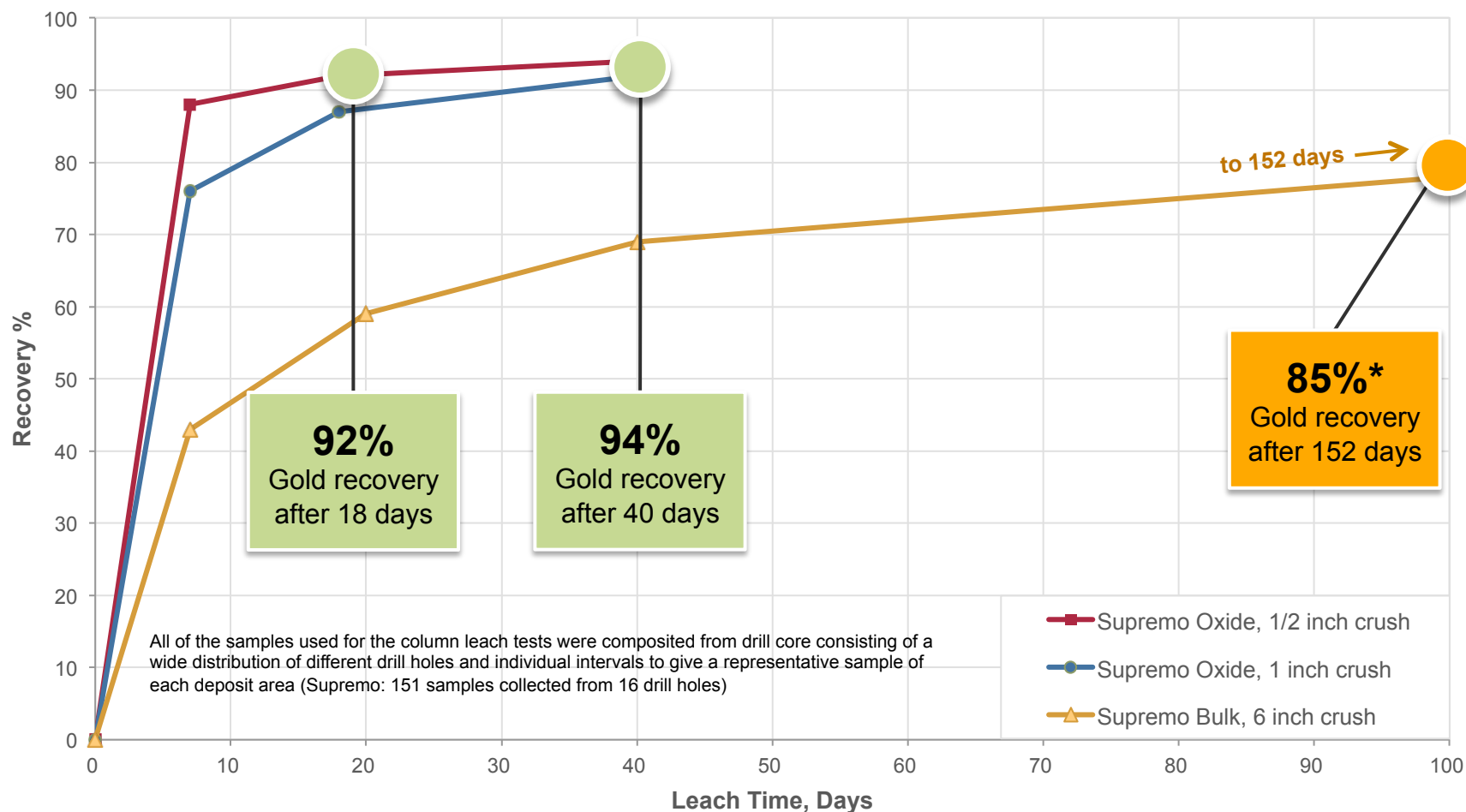
No Agglomeration; Low Reagent Consumption

Sample Description	Temp (°C)	Crush Size (inches)	Calculated Head Grade g/t Au	Extracted Grade g/t Au	Gold Recovery %	Days of Leach	Consumption NaCN kg/t
Supremo, Oxide	4	1	1.57	1.46	92%	40	0.17
Supremo, Oxide	4	0.5	1.44	1.34	94%	40	0.28
Supremo, Oxide	22*	0.5	1.55	1.47	95%	42	0.52
Supremo, Upper Transition	4	0.5	1.49	1.08	73%	40	0.31
Supremo, Lower Transition	4	0.5	1.67	0.8	48%	40	0.38
Latte, Oxide	4	1	1.62	1.46	90%	40	0.19
Latte, Oxide	4	0.5	1.54	1.38	90%	40	0.27
Latte, Upper Transitional	4	0.5	1.54	0.72	47%	40	0.46
Latte, Lower Transitional	4	0.5	1.42	0.41	29%	40	0.64
Latte, Sulphide	4	0.5	2.37	0.13	5%	42	0.46

Columns composited from 786 samples collected from 74 drill holes

Supremo Simulated Cold Climate Heap Leach Test Results for Oxide

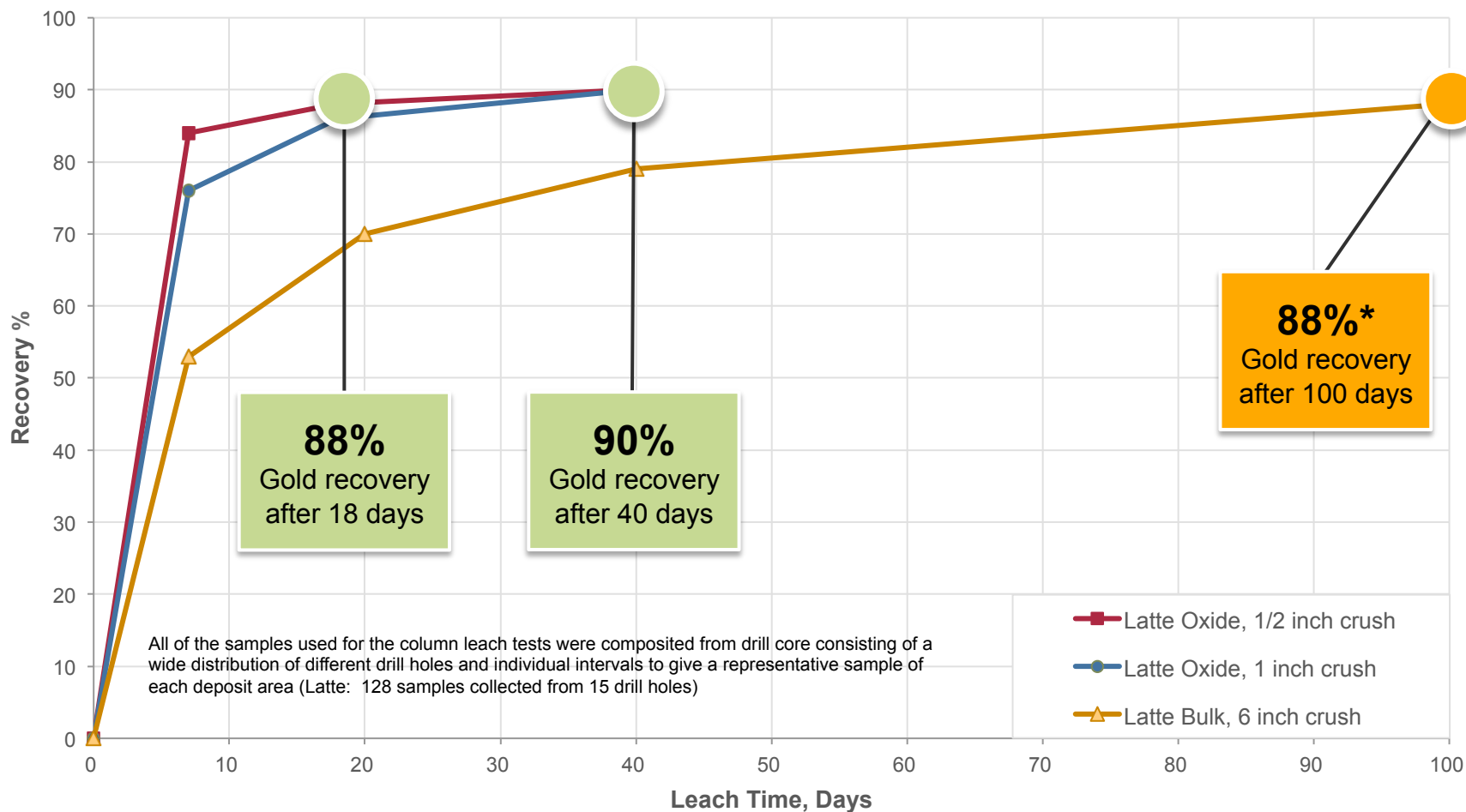
Rapid Kinetics and High Recovery Rates on ½", 1" & 6" Crush
No Agglomeration; Low Reagent Consumption



* 6" column leached at ambient temperature; lab refrigerator not able to accommodate column size

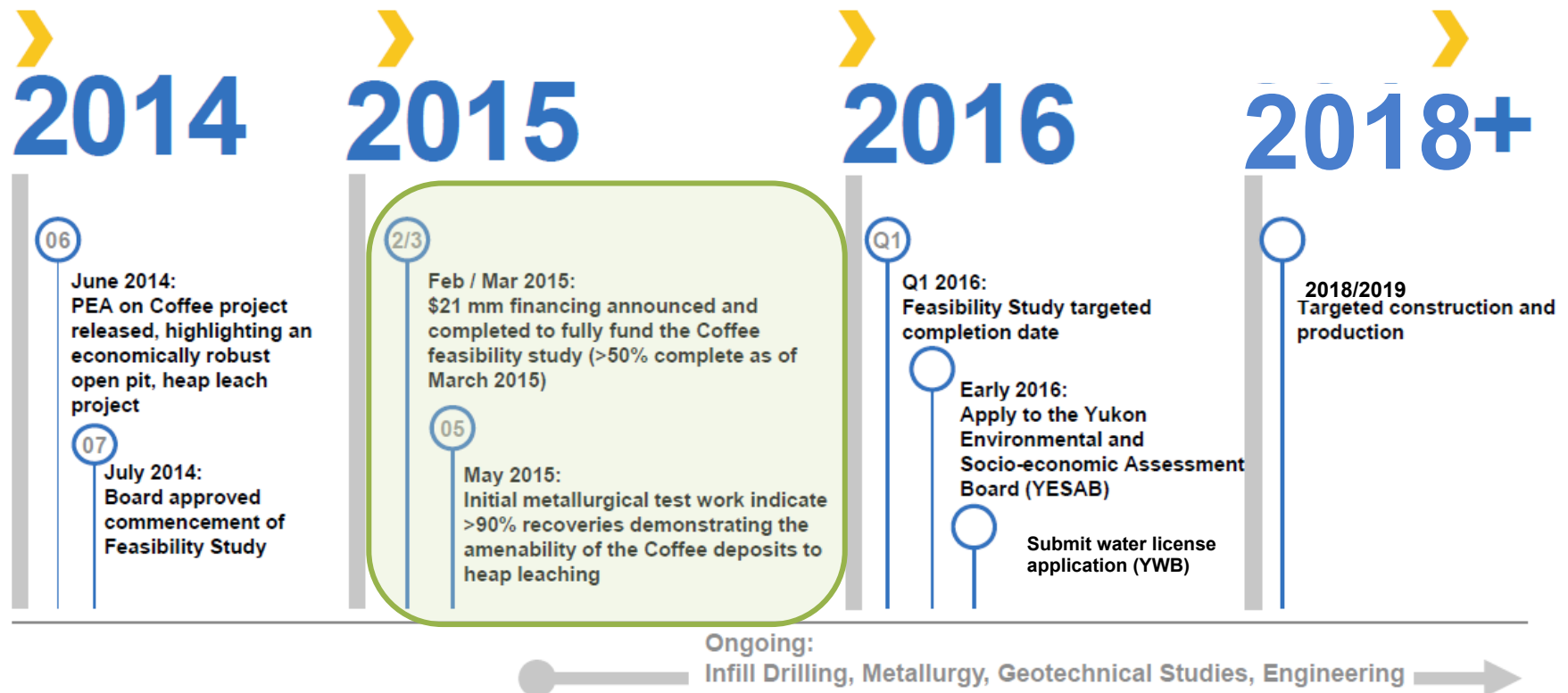
Latte Simulated Cold Climate Heap Leach Test Results for Oxide

Rapid Kinetics and High Recovery Rates on ½", 1" & 6" Crush
No Agglomeration; Low Reagent Consumption



* 6" column leached at ambient temperature;
lab refrigerator not able to accommodate column size

Coffee Project Timeline



Feasibility Initiated July 2014 under a budget of approximately \$36 million

All field related programs completed on time and on budget

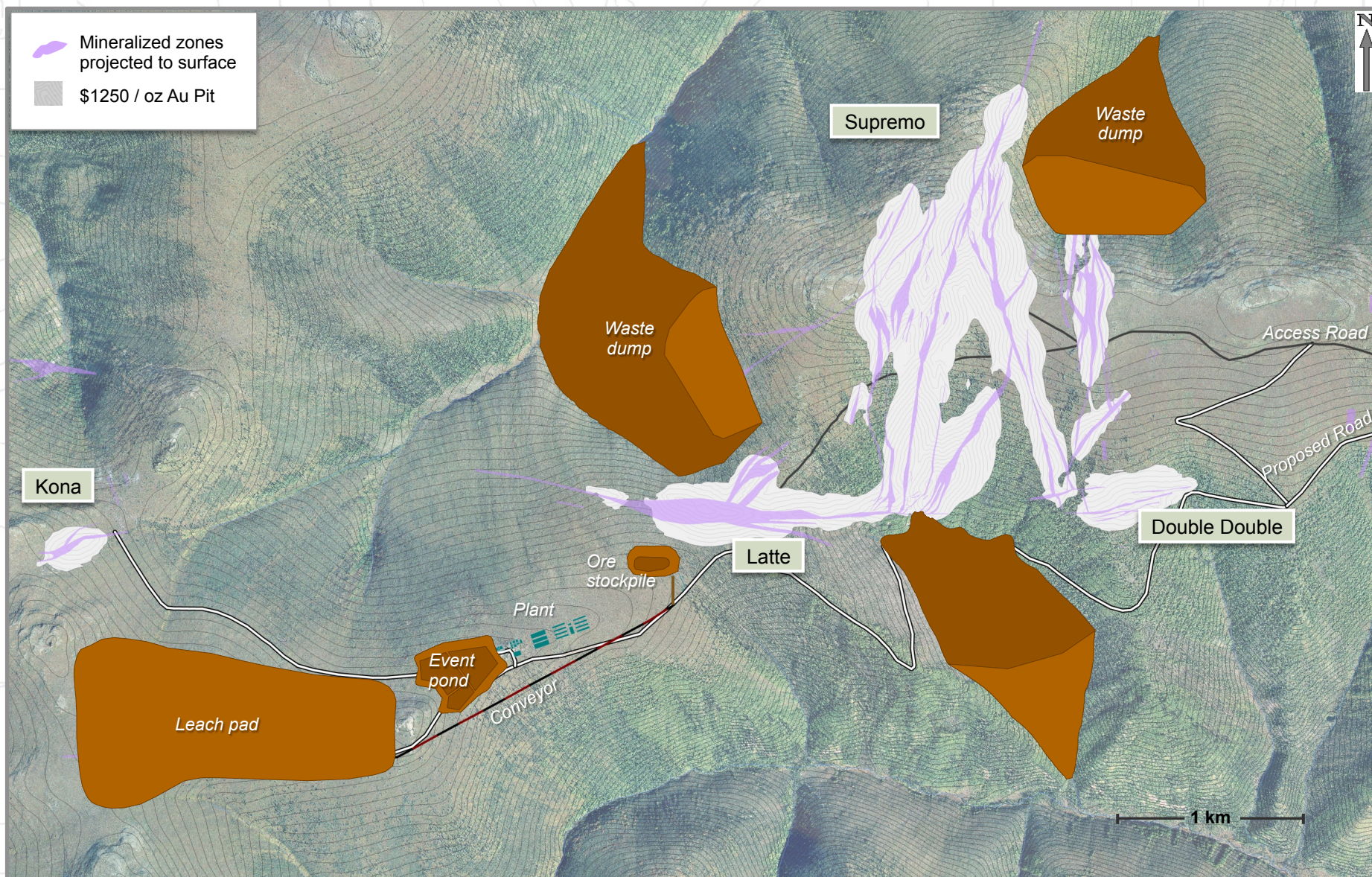
Engineering well underway; feasibility study tracking for completion by early 2016

Feasibility study will incorporate new ridge top heap leach design, northern access route from Dawson and LNG for onsite power

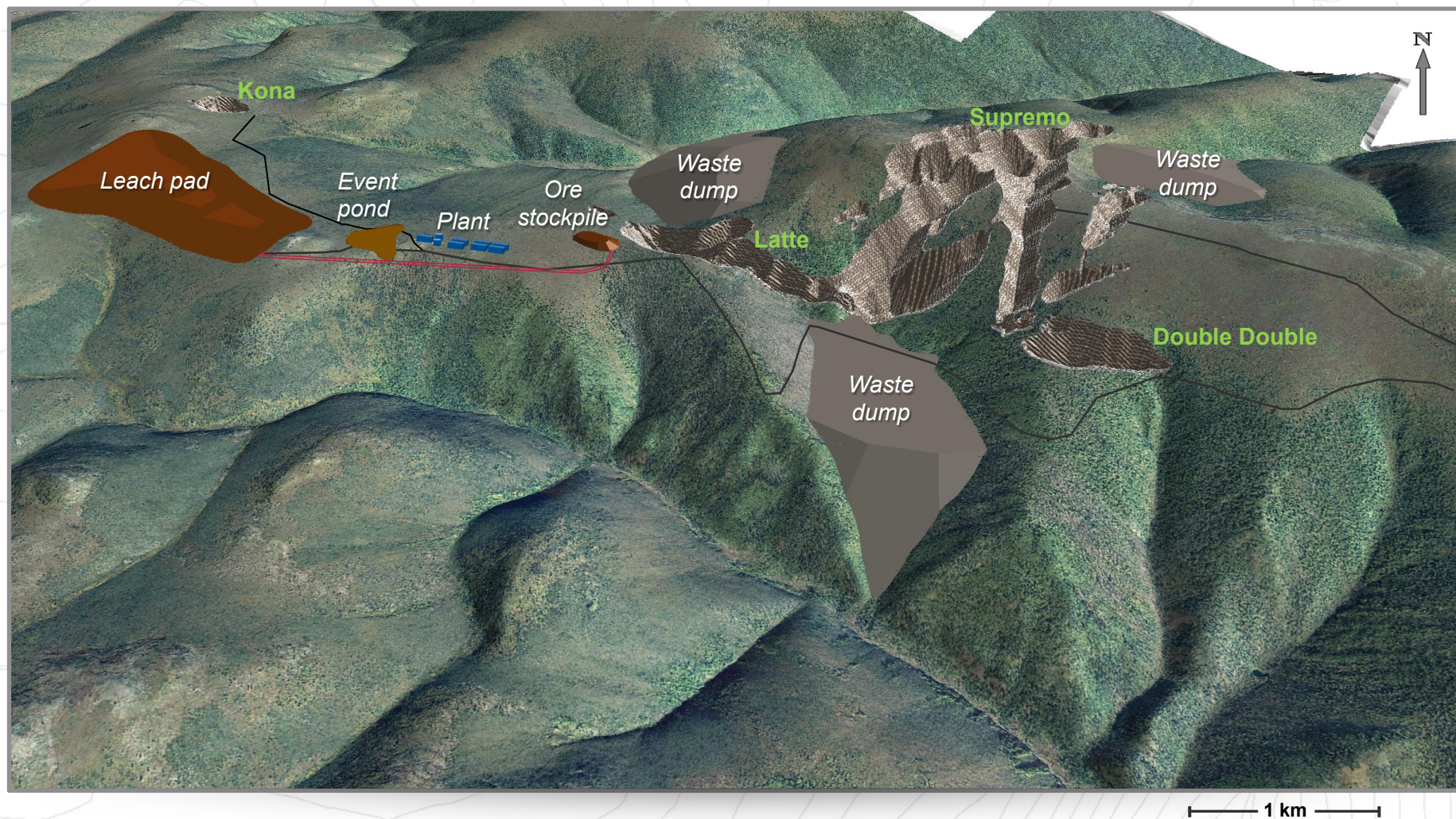
Oxide Heap Leach Test Results

Crush Size (mm)	Deposit	Facies	Average Recovery % Au	# Column Tests	# Drill Holes / Trenches Sampled	# of Samples Collected
6"	Latte	Oxide	88%	3	3 Trench	173 Samples
6"	Supremo	Oxide	86%	3	5 Trench	178 Samples
Average			87%	6	8 Trench	351 Samples
2"	Latte	Oxide	93%	4	2 Trench / 18 Core Holes	115 Trench / 237 Core Samples
2"	Supremo	Oxide	93%	4	4 Trench / 25 Core Holes	119 Trench / 331 Core Samples
2"	Kona	Oxide	88%	1	11 Core Holes	129 Core Samples
2"	DD	Oxide	95%	1	7 Core Holes	113 Core Samples
Average			92%	10	6 Trench / 61 Core	234 Trench / 810 Core
1"	Latte	Oxide	91%	2	1 Trench / 14 Core Holes	58 Trench / 128 Core Samples
1"	Supremo	Oxide	92%	2	1 Trench / 16 Core Holes	59 Trench / 151 Core Samples
Average			92%	4	2 Trench / 30 Core	117 Trench / 279 Core
0.5"	Latte	Oxide	94%	6	3 Trench / 32 Core Holes	121 Trench / 365 Core Samples
0.5"	Supremo	Oxide	96%	6	5 Trench / 41 Core Holes	124 Trench / 482 Core Samples
0.5"	Kona	Oxide	91%	1	11 Core Holes	129 Core Samples
0.5"	DD	Oxide	95%	1	7 Core Holes	113 Core Samples
Average			94%	14	8 Trench / 91 Core	245 Trench / 1,089 Core

Site Layout



Open-Pit, Heap Leach Mine Plan for Coffee



Infrastructure: Proposed Access Route from Dawson



Existing Infrastructure

Commercial Barge Landing Site at Coffee



Existing Infrastructure Cont'd

Year Round Operational Capacity

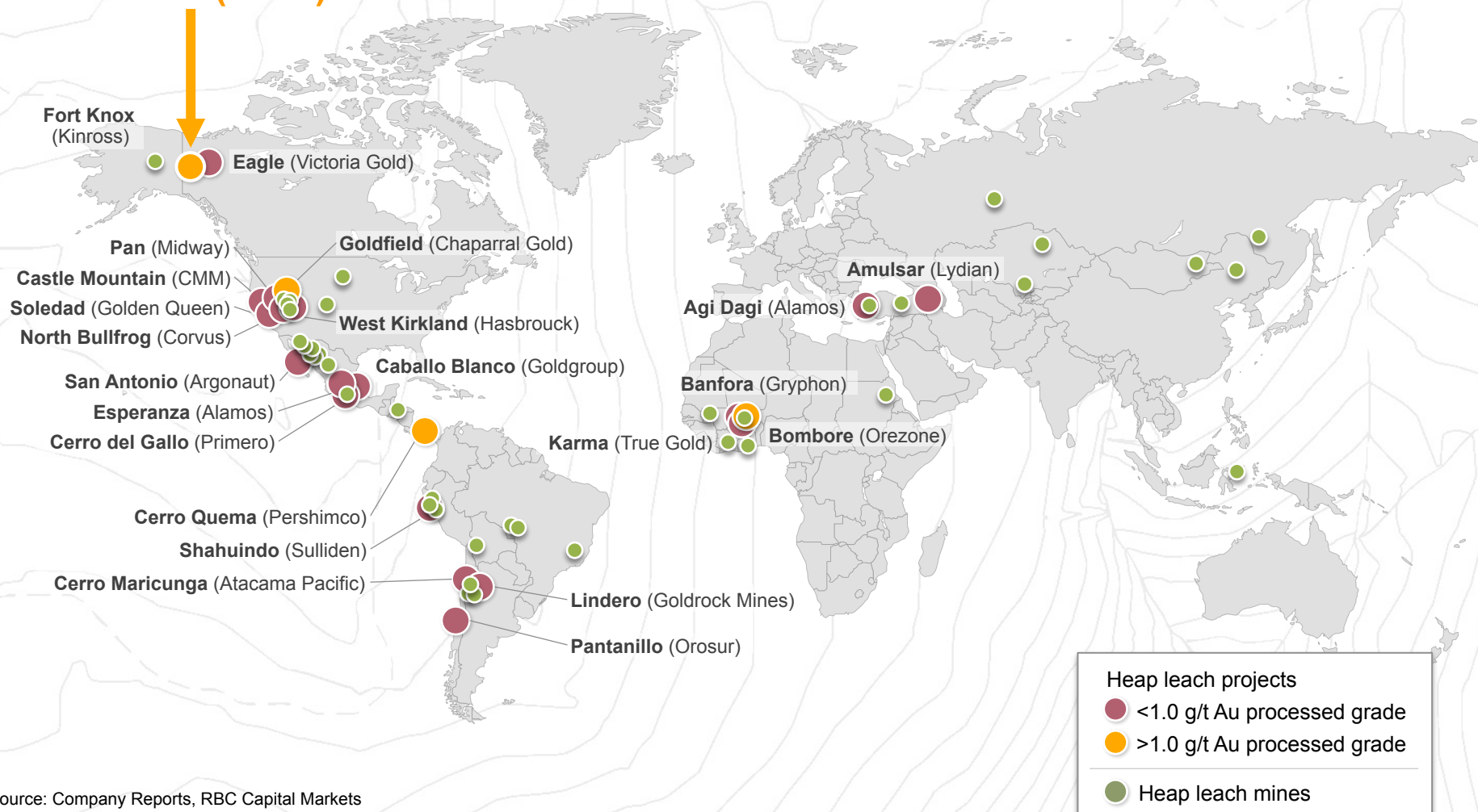
23km Access Road
(\$50K/line km construction cost)



One of the World's Highest Grade, Undeveloped Heap Leach Gold Projects

Western US, Mexico and West Africa the primary regions for heap leach focused juniors

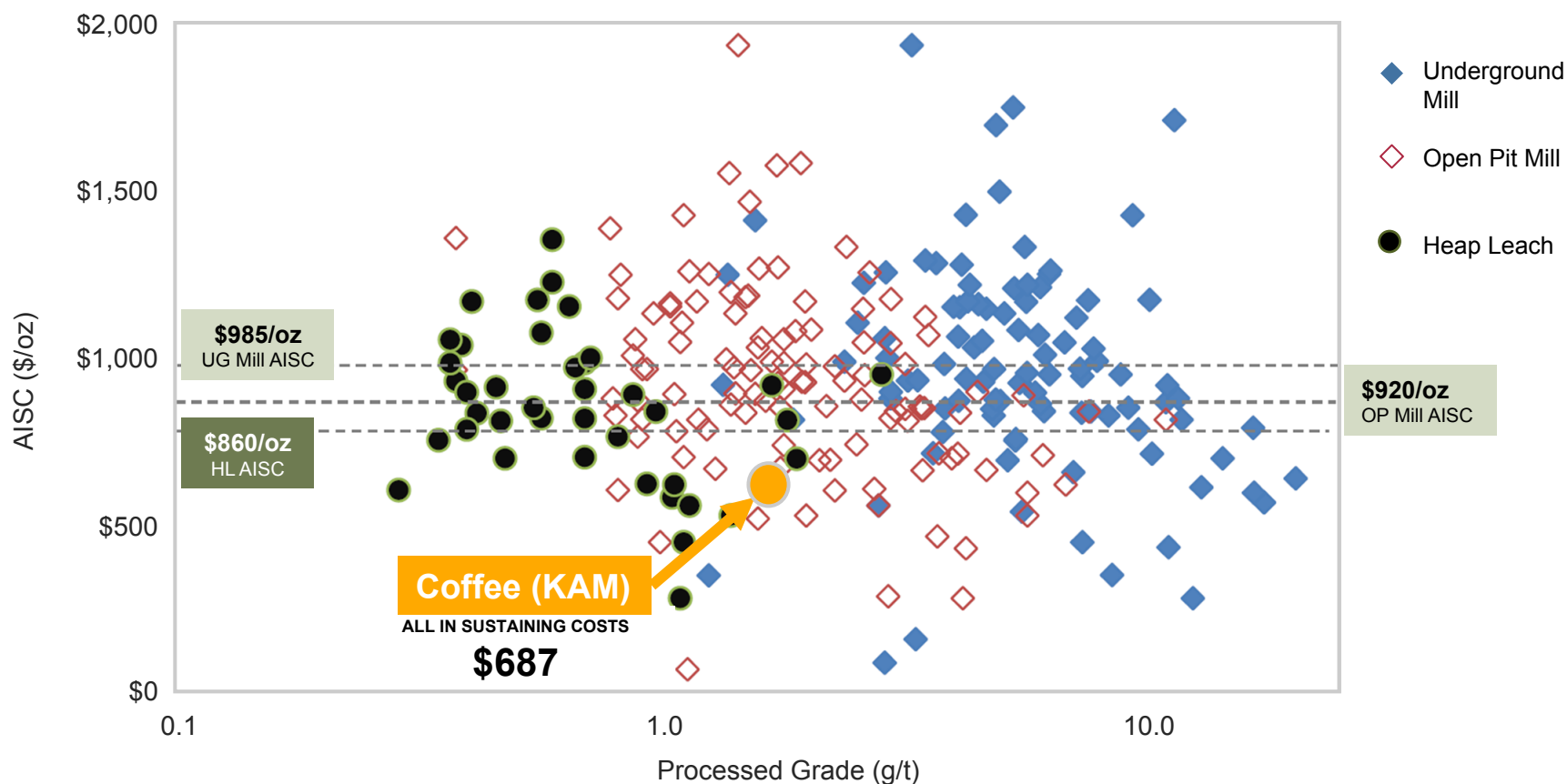
Coffee (KAM)



Source: Company Reports, RBC Capital Markets

It's All About Margin

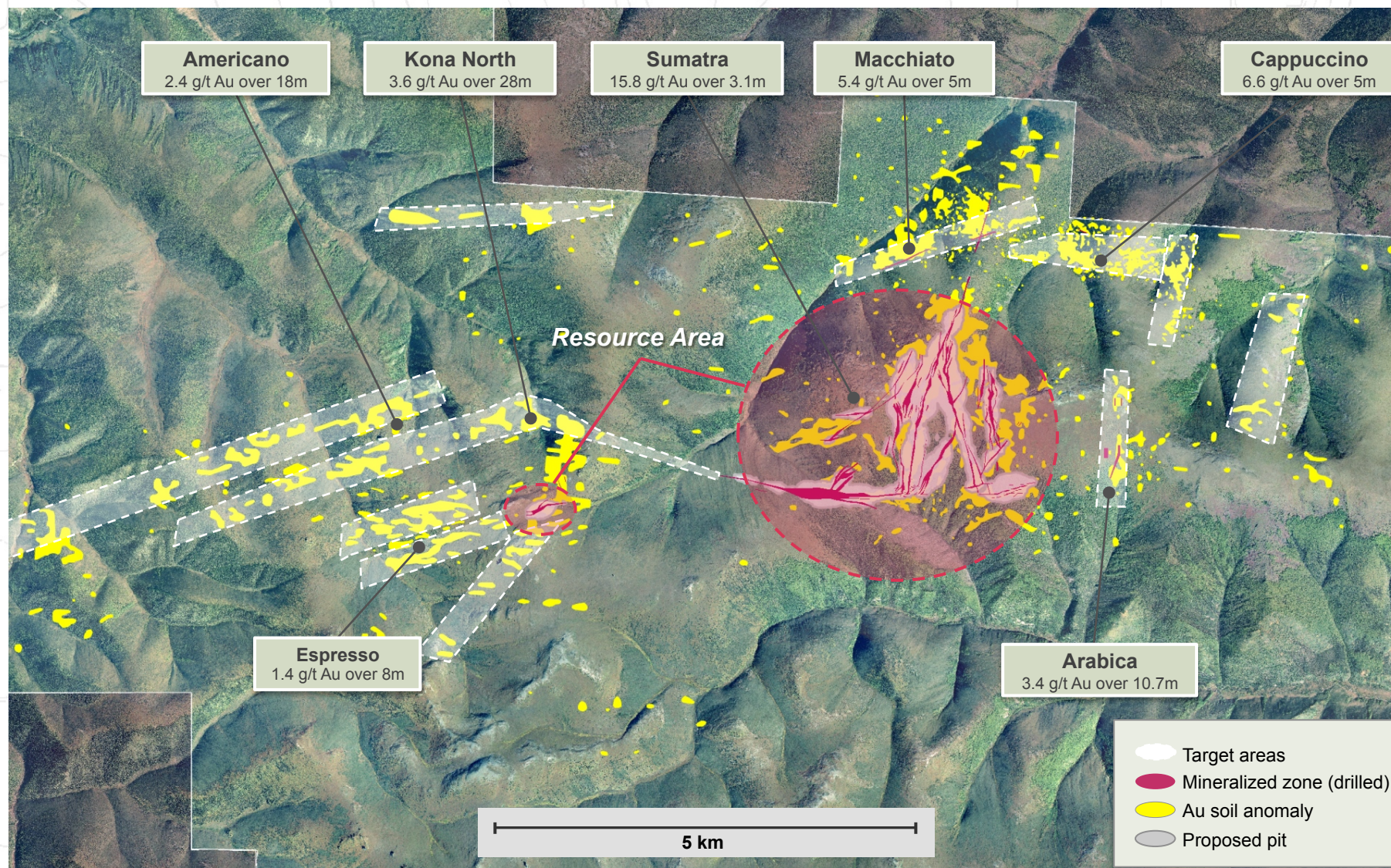
2013 All-in sustaining costs per GFMS Mine Economics; values on the right are the median by type



Source: GFMS Mine Economics, RBC Capital Markets

* Cautionary Note: please see Forward Looking Statement (slide 2). All-in Sustaining Costs are presented as defined by the World Gold Council ("WGC") less Corporate G&A.

Coffee – Resource Expansion Potential

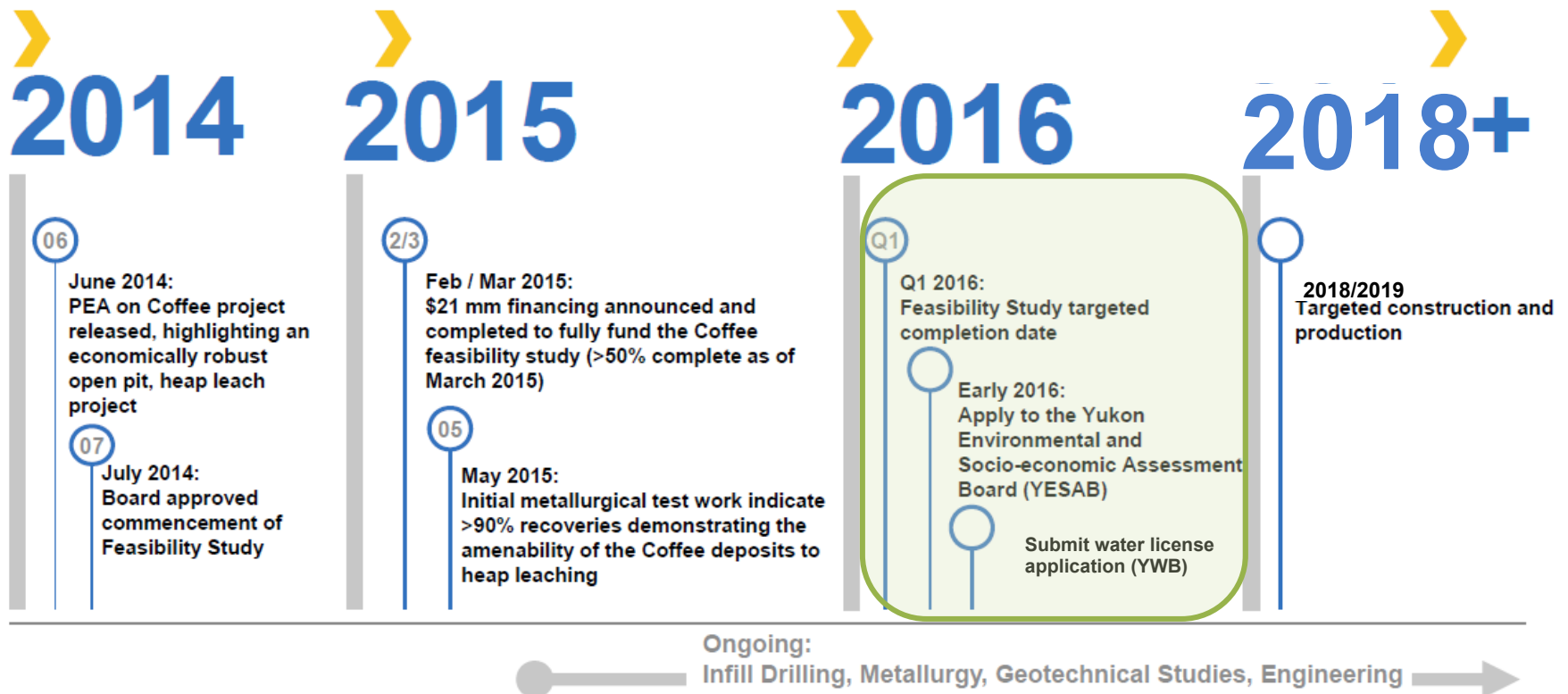


Coffee Project Status

- Feasibility Study targeted for completion Q1 2016, includes:
 - Infill Drilling - *complete*
 - Metallurgy - *complete*
 - Condemnation - *complete*
 - Geotechnical studies - *ongoing*
 - Engineering – *ongoing*
 - Environmental baseline work - *ongoing*
- Aiming for submission of project proposal in Q2 2016 to begin an ~ 24 month permitting process
- Exploration in Q3 2015, to include sampling, prospecting and possibly drilling



Coffee Project Timeline

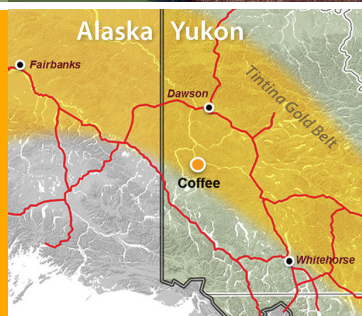


Right Project



- Development track, high-grade, low-cost, heap leach project in Canada
- After tax NPV@5% C\$330M, IRR of 26% and 2 yr payback @ US \$1250 Au/oz
- 4.2M oz Au Resource (includes 2.6 Moz Oxide) and open

Right Jurisdiction



- Yukon, Canada; Year round access and nearby infrastructure
- Exploration and Cooperation Agreement signed with Tr'ondëk Hwëch'in

Right Team



- Seasoned Board and Management Team
- Advised by Fred Lightner, Director of Mine Development - Metallurgical & Mine Engineer, involved in over 20 heap leach projects worldwide

Share Structure



As of June 2015

Shares Issued:	143,725,311
Fully Diluted:	155,126,311
Cash:	\$13.9 million
Debt:	None
Insider Ownership:	2.2%
Largest Shareholders :	9.95% Vanguard Precious Metals and Mining Fund 7.33% Ross Beaty 7.33% Zebra Holdings and Investments S.à.r.l. (Lundin)
Institutional Ownership:	25%
Most Recent Financings:	<ul style="list-style-type: none"> ■ \$21M bought deal private placement (\$11M hard dollars @ \$0.90 and \$10M flow through @ \$1.15) no warrant ■ \$13.5M non-brokered private placement @ \$0.80 with 0.5 warrant @ \$1.20 (July 2014) ■ \$11.5M bought deal private placement @ \$0.82 with 0.5 warrant @ \$1.20 (March 2014) ■ \$2.8M bought deal private placement @ \$0.95, no warrant (Sept 2013) ■ \$5.1M bought deal private placement @ \$0.95, no warrant (July 2013)
Warrants Outstanding:	None
Insider Options Outstanding:	9,534,000 options at a weighted average of \$1.55
Total Options Outstanding:	11,401,000 options at a weighted average of \$1.54

The Kaminak Team



Management Team

Eira Thomas	President & CEO
Tony Reda	Vice-President, Corporate Development
Tim Smith, M.Sc., P.Geo	Vice-President, Exploration
Allison Rippin Armstrong	Vice-President, Lands and Environment
Fred Lightner P.E.	Director of Mine Development
Jonathan Singh CGA	CFO
Brenda Nowak	Corporate Secretary

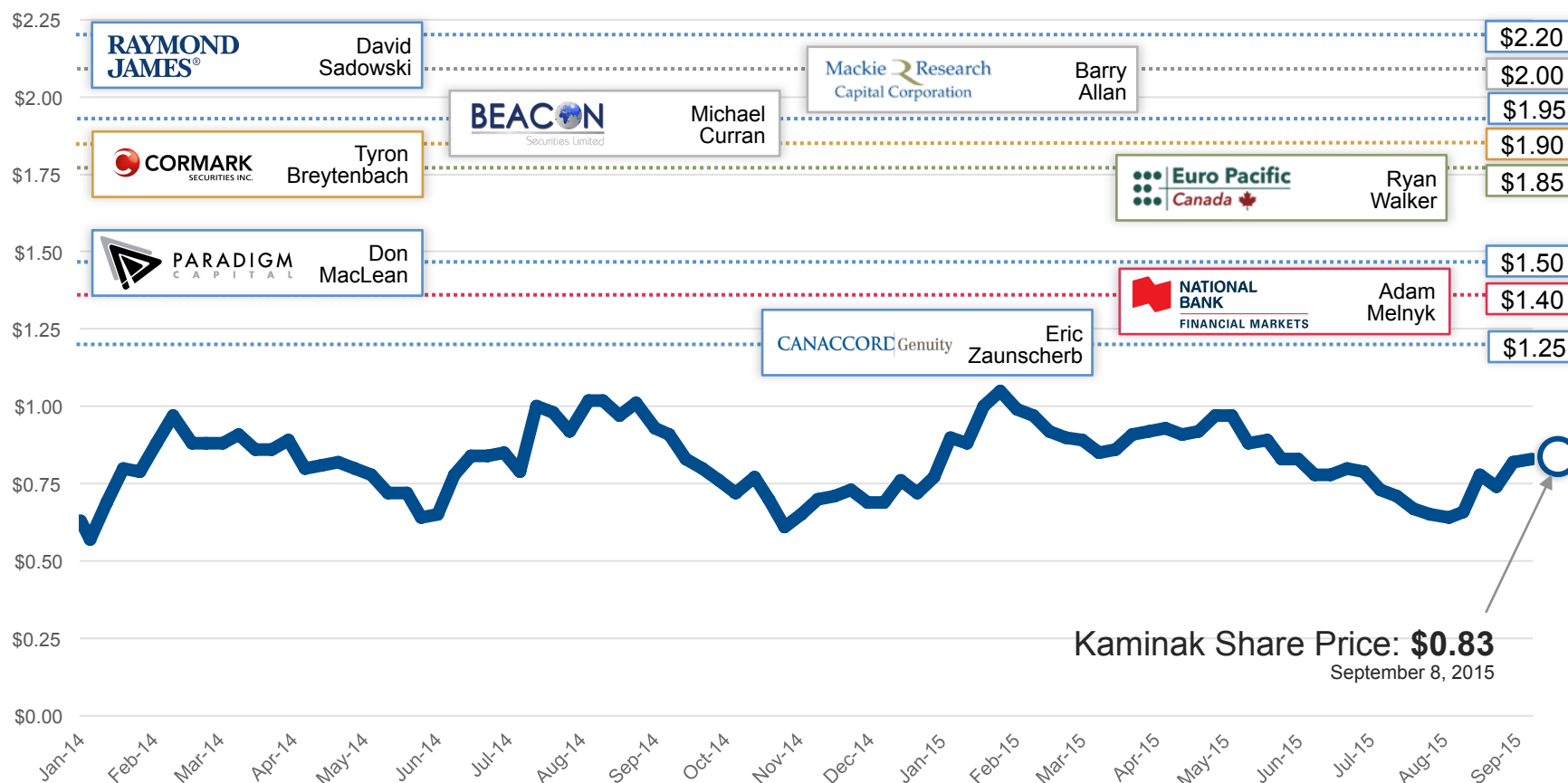
Board of Directors

John Robins, P.Geo.	Chairman & Director
Bradley J. Blacketor MBA, CPA	Director
Richard J. Hall P.Eng	Director
Bruce McLeod, P.Eng	Director
Jim Paterson, B.Comm.	Director
Eira Thomas	Director

Proven Track Record
Exploration-Evaluation-Development

Analyst Coverage

Targets range from \$1.25 - \$2.20





Thank You

Eira Thomas,
President & CEO