



Rye Patch
GOLD CORP.

**Nevada Focused,
Discovery Driven**

TSXV: RPM OTCQX: RPMGF
www.ryepatchgold.com



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Forward-Looking Statement

Certain statements contained herein, as well as oral statements that may be made by Rye Patch Gold Corp. or by officers, directors or employees of the Company (“the Company”) acting on its behalf, that are not statements of historical fact, may constitute forward-looking statements within the meaning of applicable Canadian securities legislation. Such forward-looking statements concern the Company’s anticipated results and developments in the Company’s operations in future periods, the price of gold and silver, the estimation of resources, planned exploration and development of its properties, sources of funds, including expected returns from the Rochester Mine 3.4% net smelter returns royalty (the “Rochester Mine Royalty”), plans related to its business and other matters that may occur in the future.

Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant business, economic and competitive uncertainties and contingencies and include assumptions as to the Company’s resource estimates, the price of gold and silver, the continued operation of the Rochester Mine by Coeur Mining, Inc. (“Coeur”) in accordance with Coeur’s public statements, the achievement of the Rochester Mine production as stated and forecast by Coeur and the uninterrupted payment of the Rochester Mine Royalty. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets such as Canadian dollar and U.S. dollar; fluctuations in the prices of gold and silver and other minerals; changes in government legislation, taxation, controls, regulations and political or economic developments in Canada and the United States; risks associated with mining activities; the speculative nature of exploration, including the risk of obtaining necessary licenses and permits, and quantities or grades of mineral resources; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Company’s lack of operating revenues; the Company’s ability to obtain necessary financing to fund the development of its mineral properties or the completion of further exploration programs in accordance with its announced exploration program; and the cash flow to be received from the Company’s Rochester Mine Royalty as projected in its cash flow model.

This is not an exhaustive list of the factors that may affect the Company’s forward-looking statements. Many of these uncertainties and contingencies can affect the Company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the Company.

Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly, undue reliance should not be put on such statements due to their inherent uncertainty.



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A Simple Story

- Developing gold and silver resources story
- Continuing exploration success
- Proven management
- Fully funded and cash flow

- All in the top mining region in the world.



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Management

BILL HOWALD, PRESIDENT & CEO

- Bill has nearly 30 years of industry experience, spent largely in Nevada and Latin-American, including 16 years with Placer Dome.
- He has been involved the following discoveries in Nevada:
 - Pipeline (20Mozs),
 - Cortez Hills (15Mozs)
 - Getchell (16Mozs)
- Provided technical expertise to many advanced projects in the Americas, including:
 - Donlin Creek, Alaska (20Mozs)
 - Pueblo Viejo, Dominican Republic (20Mozs)
 - Cerro Casale, Chile (19Mozs)

ALNESH MOHAN, CFO

- Alnesh, CA, CPA (III) has extensive experience in the mining sector, including financial reporting, corporate governance and other regulatory requirements. He has over 17 years of accounting, auditing and tax experience.

TONY WOOD, VP CORP. DEVELOPMENT

- Tony has held executive positions in finance and operations with publicly traded international resource and exploration companies for over 15 years. He has a proven success with strategic planning, organizational development and company transformations and has been instrumental in achieving performance and value growth across diverse commodities, countries and market conditions.



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Board of Directors

- **JONATHAN CHALLIS**
Chairman (1)(2)(3)

A director since 2007. Mr. Challis has extensive experience as a technical manager, analyst and oversight through a variety of junior mining and brokerage/financial companies. He has been involved in project equity and debt financings with CM Oliver & Co. Ltd.. He is a Mining Engineer and holds an Honours B.Sc. in Mineral Exploitation from University College Cardiff and an MBA from Cranfield School of Management. His industry history and experience give him a strong background in corporate governance, compensation, and fiscal matter. He has directorships with several junior mining companies.

- **CHARLES RUSSELL** Director (1)(2)(3)

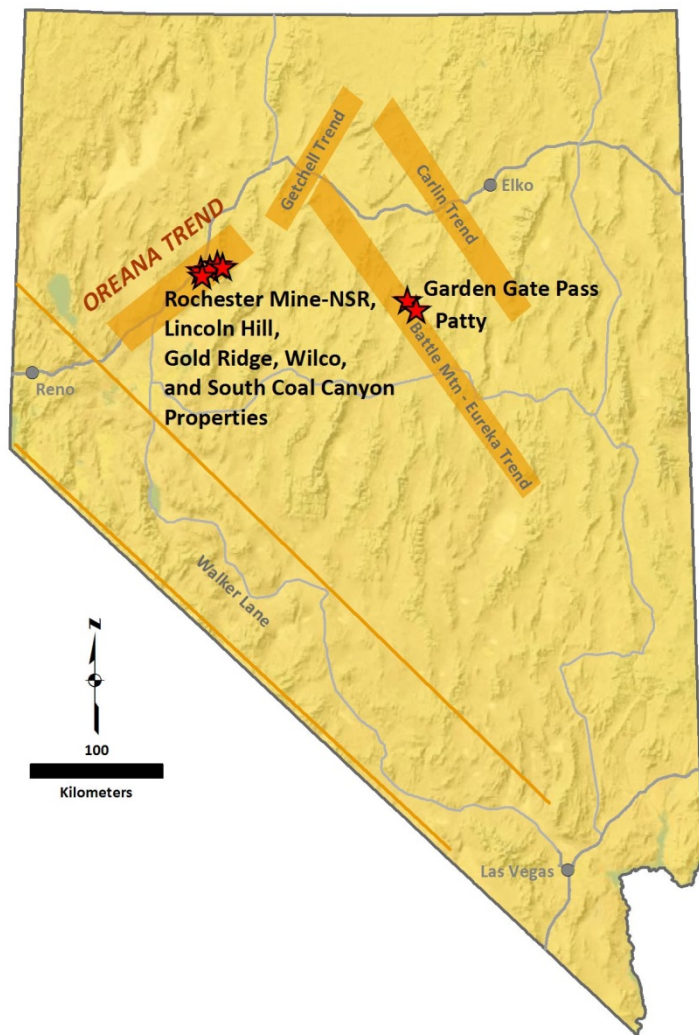
A director since 2007. Currently retired, Mr. Russell has been a Chartered Mining Engineer since 1989. He has 45 years of international experience in the mining industry, over 25 of which were in Africa, during which time he acted as General Manager of National Iron Ore Company Ltd. in Liberia, was the General Manager of Ashanti Gold Fields Ltd. in Ghana, and held senior management positions at Kilembe Mines Ltd.. Mr. Russell obtained an Associateship of the Camborne School of Mines from the Camborne School of Mines, UK and is a Fellow of the Institute of Materials, Minerals and Mining. He is a director of Ivanhoe Mines.

- **RANDY BUFFINGTON** Director (1)(2)

Director since 2014. Randy has over 28 years of management, operations, engineering and construction experience, which he attained through his various management positions at globally focused mid-tier and senior mining companies including Coeur Mining and Barrick. Randy is the President and CEO of Allied Nevada

- **BILL HOWALD** Director, President & CEO

*Committee Appointments: (1) Corporate Governance, (2) Audit, (3) Compensation



Major Producing Trends

- Carlin 180 Mozs
- **Battle Mountain 100 Mozs**
(includes Cortez Trend)
- Getchell 50 Mozs
- Jerritt 10 Mozs
- **Oreana 10 Mozs***

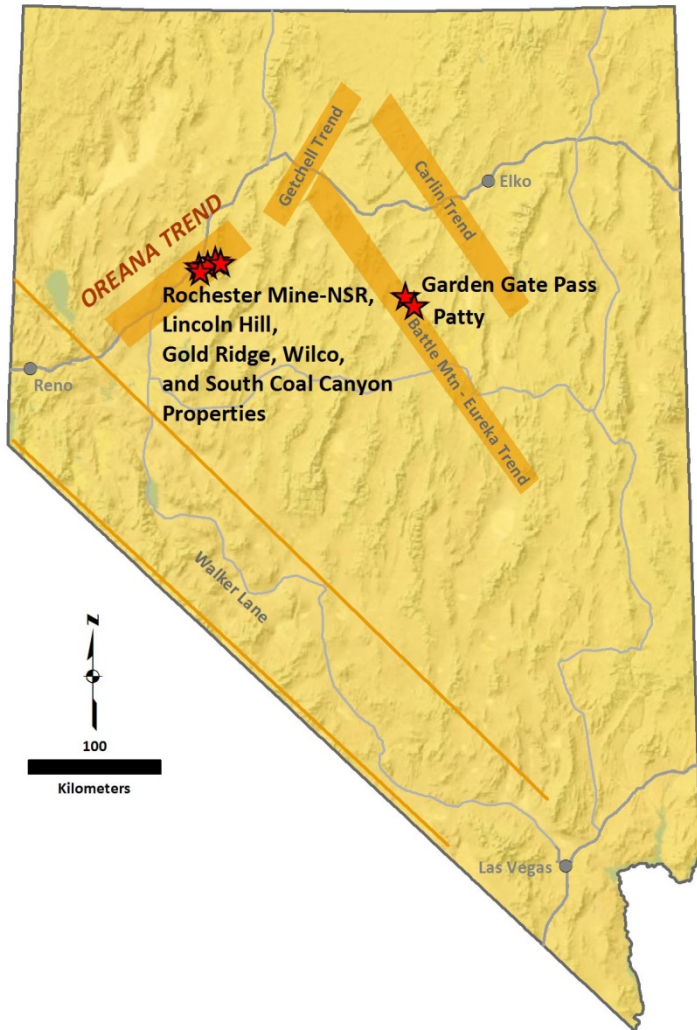
Deposits cluster along major trends and deposits are significant

Globally, higher probability of discovery

Ranked top of the best places for mining **

*Recent discoveries, since 2009 >10Mozs (Barrick and Rye Patch)

**Fraser Institute annual mining survey 2013



Oreana Trend

- Lincoln Hill Resource Project:
 - Lincoln Hill, resource
 - Gold Ridge, exploration drilling
 - Independence Hill, exploration drilling
- Wilco Resource Project

Cortez Trend

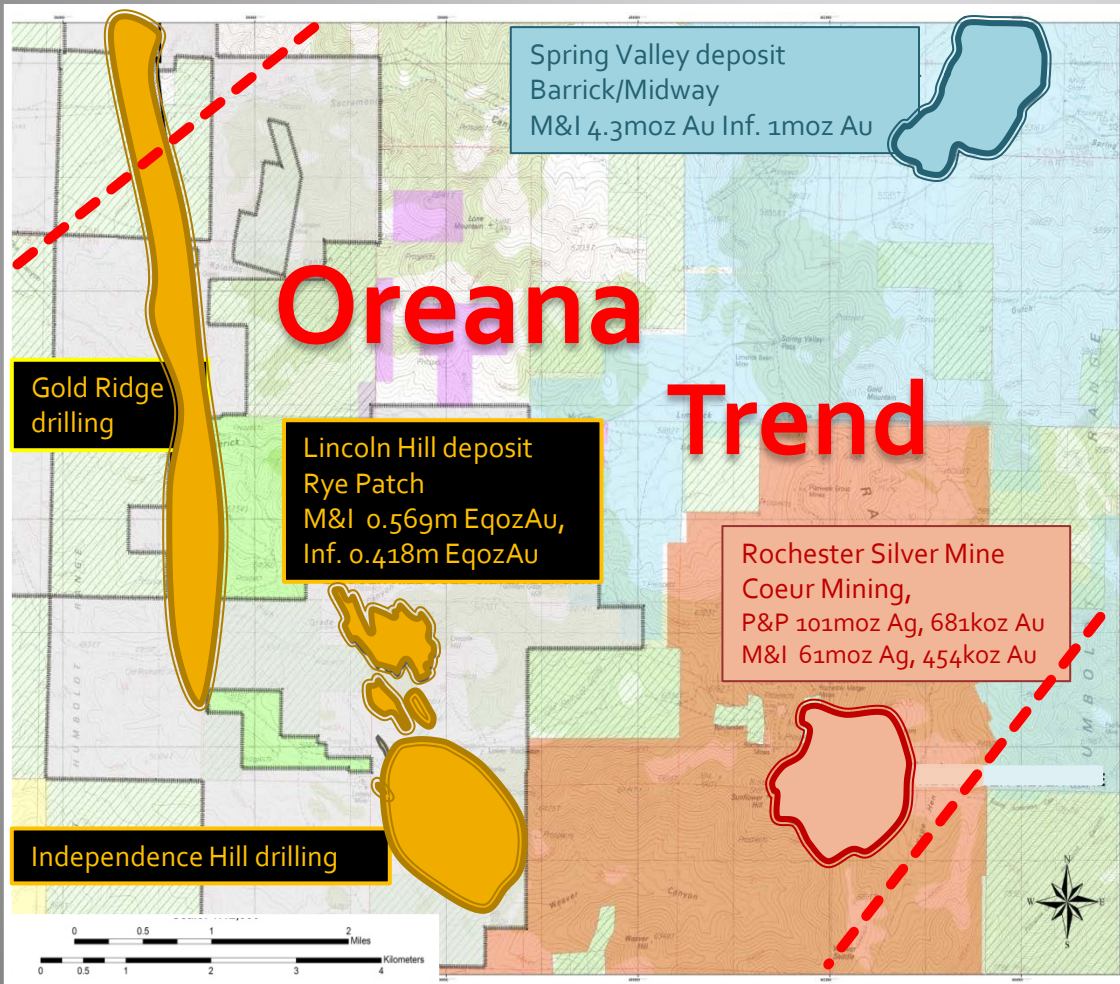
- Garden Gate Pass, exploration drilling
- Patty, exploration drilling



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Lincoln Hill Project – Oreana Trend

A Developing Resource Story



First Preliminary Economic Analysis

Simple, modest scale mine demonstrates robust economics

- NPV(5%) - \$64.2million
- 76.5% IRR, using \$1,350 Au oz, \$22 Ag oz
- Pit shell used \$775 Au oz, \$13.56 Ag oz
- Low capital expenditures - \$20 million.
- Cash cost \$575(EqAu oz)
- All-in cost \$758 (EqAu oz)
- Heap leach process easily scalable as project grows.

Potential for resource expansion

- Infill and expansion drilling at Lincoln Hill
- Gold Ridge exploration, 4.5 kms of strike, recent drilling 100% successful, including 20m sections over 1.24EqAu oz/tonnes.
- Independence Hill, on trend and proximal to old mine workings, drilling on-going.

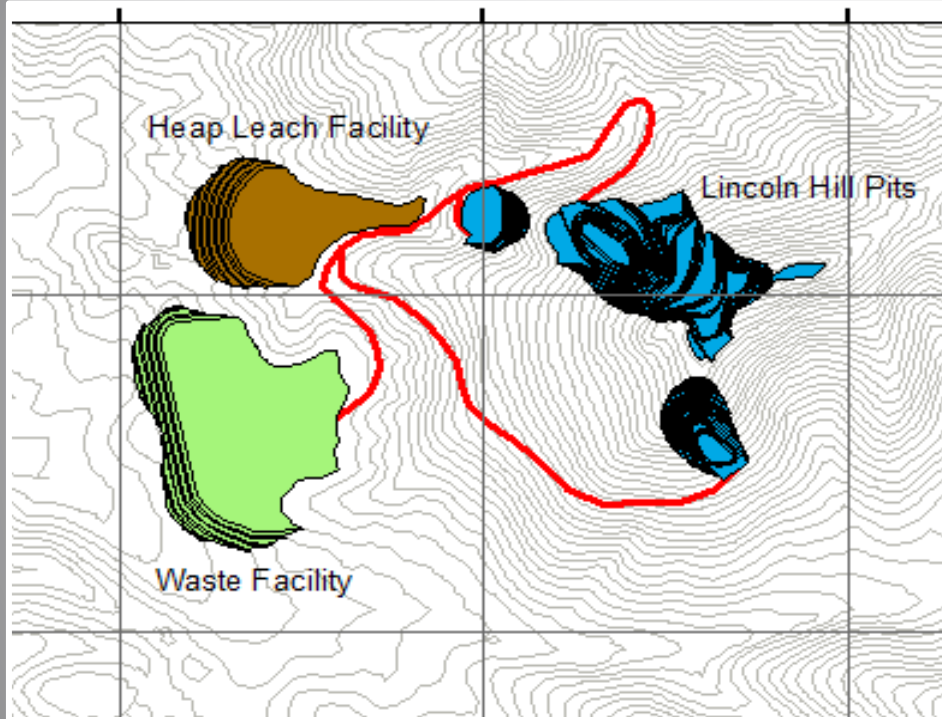
The Company cautions that the PEA is preliminary in nature in that it is based on Inferred Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves, and there is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.



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Lincoln Hill Project – PEA

A Developing Resource Story



Value Drivers

- **Geometry** – near- and at-surface gold/silver deposits (**low strip**)
- **Metallurgy** –excellent recoveries.
- **Infrastructure** – people, power, water, and mines
- **Jurisdiction** – mining friendly Nevada



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Lincoln Hill Project –PEA

A Developing Resource Story

Summary of Base Case Assumptions

Gold Price (USD\$)	\$1350.00
Silver Price (USD\$)	\$22.00
Average Annual Gold Production (ounces)	33,000
Average Annual Silver Production (ounces)	753,000
Peak Annual Gold Production (ounces)	63,700
Peak Annual Silver Production (ounces)	1,011,000
Pre-Production Capital Costs (USD\$)	\$26,200,000
LOM Sustaining Capital (USD\$)	\$4,000,000
Pre-Production Period (years)	1
Mine Life (years)	5
Cash Cost per AuEq.1 Ounce (USD\$)	\$575
Cash Costs and Sustaining Cost per AuEq.1 Ounce (USD\$)	\$759
Strip Ratio	0.54:1
PRE-TAX	
Life of Mine NPV at 5% Discount Rate (USD\$)	\$64,200,000
Internal Rate of Return	76.5%
Payback Period (years)	1.3
AFTER-TAX	
Life of Mine NPV at 5% Discount Rate (USD\$)	\$40,900,000
Internal Rate of Return	53.0%
Payback Period (years)	1.6

Gold and Silver Price Sensitivity

Au Price	Ag Price	Pre-Tax NPV (5%)	IRR
\$1,250	\$20	\$51.5	63.7%
\$1,350	\$22	\$64.2	76.5%
\$1,450	\$25	\$78.6	90.7%



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Lincoln Hill Project – Resource

A Developing Resource Story

Lincoln Hill ⁽²⁾	Resource category	Tonnes (X 1,000)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Equivalent Grade (g/t)	Contained Gold Ounces	Contained Silver Ounces	Contained Au & Au Equivalent Ounces ⁽³⁾	Contained Ag & Ag Equivalent Ounces ⁽³⁾
	Measured	4,211	0.43	11.76	0.67	58,000	1,592	58,032	2,901,592
	Indicated	25,100	0.38	10.73	0.60	306,000	8,655,000	479,100	23,955,000
	Inferred	20,822	0.38	15.36	0.69	255,000	8,163,000	418,260	20,913,000
Total M + I Resource		29,311	0.39	10.88	0.61	364,000	8,656,592	537,132	26,856,592
Total Inferred Resource		20,822	0.38	15.36	0.69	255,000	8,163,000	418,260	20,913,000

(1) All resources on 100% basis. Metallurgical recoveries and net smelter returns are assumed to be 100% unless indicated. Conforms to NI43-101 resource definitions;

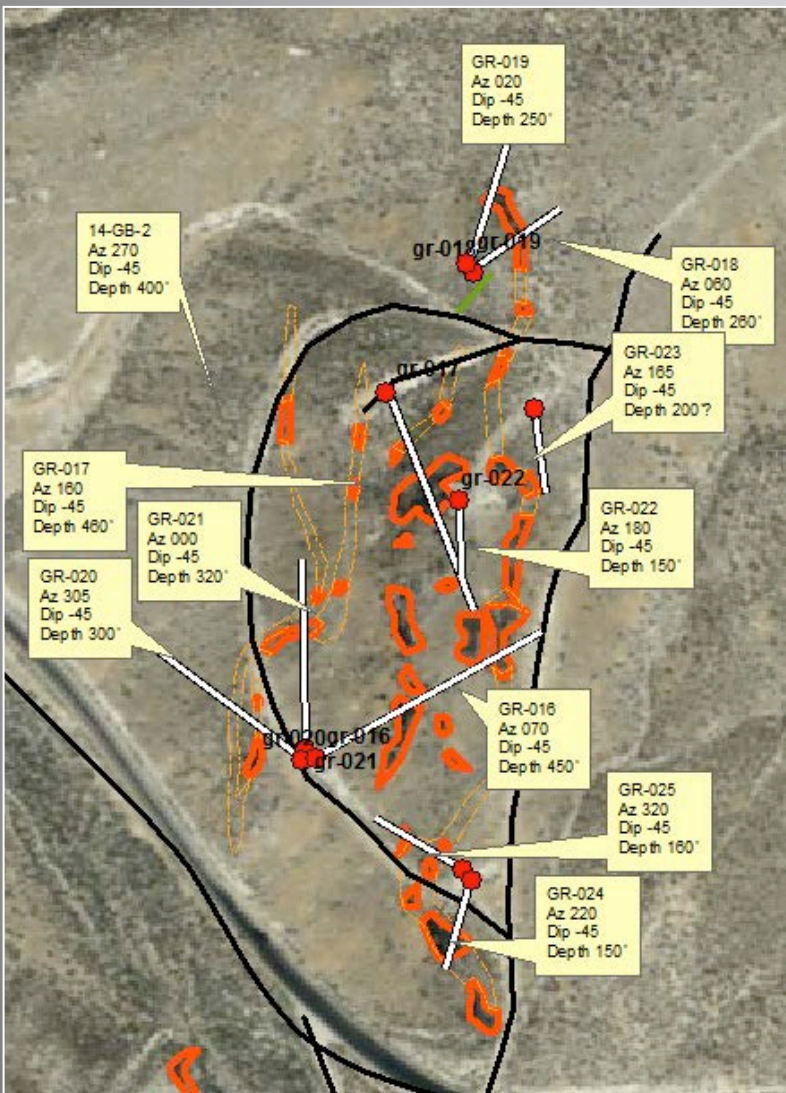
(2) Based on Rye Patch Gold's July 2, 2014, National Instrument 43-101 Lincoln Hill Preliminary Economic Assessment Technical report (see www.sedar.com)

(3) Wilco, Lincoln Hill, and Jessup Resource includes Au equivalent ounces (Aueq.); where $Aueq. = (Au\ g/t) + (Ag\ g/t / 50)$; and $Ageq. = (Ag\ g/t) + (Au\ g/t * 50)$.



2014 Drilling

- GR-017 returned 1.24 g/t AuEq (0.67 g/t Au, 28.5 g/t Ag) over 19.8 metres, from the hinge zone of the anticline;
- GR-025 drilled the east limb, 1.54 g/t AuEq (1.3 g/t Au, 12.2 g/t Ag) over 10.7 metres. The drill hole ended in mineralization;
- Drilling extends mineralization 500 metres northward with 4 kilometres untested;
- All drill holes returned mineralization; and
- Approximately 12 square kilometres (180 claims) staked north along strike.
- Located 1.5 kms to the west of Lincoln Hill Resource



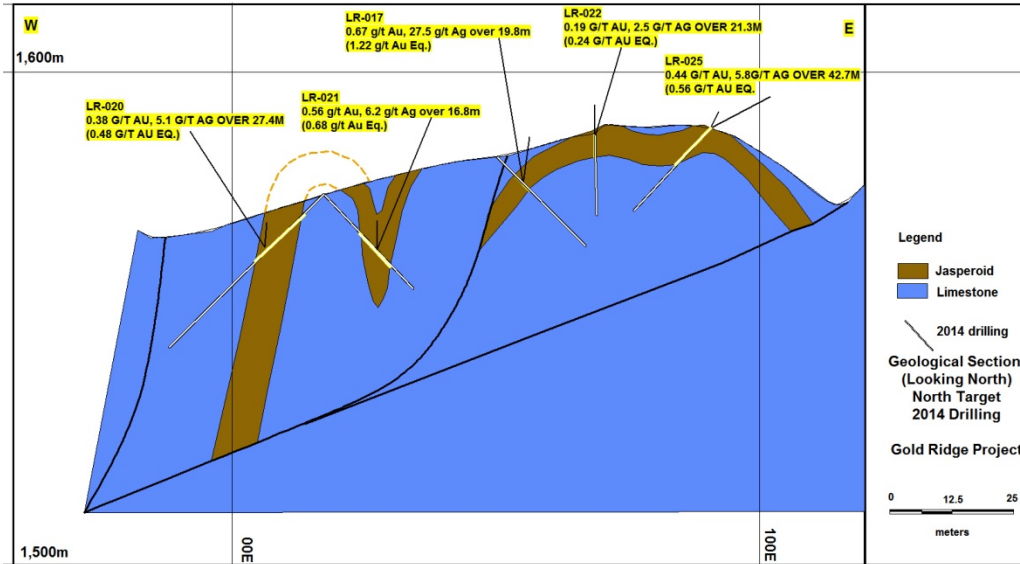


Table 1: Gold Ridge Project, Silver Ridge Target - 2014 Drill Program Results (3)

Drillhole	Remarks	Gold g/t	Silver g/t	AuEq (1) g/t	Drillhole interval (2) (metres)	From (metres)	To (metres)	Total Depth (metres)
GR-016	Silver Ridge	0.15	1.5	0.18	32.0	61.0	93.0	137.2
GR-017	Silver Ridge	0.67	28.5	1.24	19.8	56.4	76.2	91.4
	Including	0.76	87.2	2.50	4.6	57.9	62.5	
GR-018	Silver Ridge	0.23	2.8	0.29	18.3	0.0	18.3	76.2
GR-019	Silver Ridge	0.24	5.4	0.35	24.4	0.0	24.4	76.2
GR-020	Silver Ridge	0.38	5.7	0.49	27.4	13.7	41.1	91.4
GR-021	Silver Ridge	0.56	7.3	0.71	16.8	16.8	33.5	97.5
GR-021	Silver Ridge	0.15	4.3	0.24	6.1	71.6	77.7	
GR-022	Silver Ridge	0.19	5.9	0.31	21.3	0.0	21.3	45.7
GR-023	Silver Ridge	0.12	0.3	0.13	7.6	0.0	7.6	45.7
GR-023	Silver Ridge	0.55	12.2	0.79	21.3	0.0	21.3	
GR-024	Silver Ridge	0.37	7.0	0.51	30.5	0.0	30.5	45.7
	Including	0.91	17.3	1.26	10.7	0.0	10.7	
GR-025	Silver Ridge	0.44	6.5	0.57	42.7	6.1	48.8	48.8
	Including	1.30	12.2	1.54	10.7	25.9	36.6	

(1) AuEq is gold equivalent calculated using Ag:Au ratio of 50:1

(2) Drillhole Interval is not true thickness

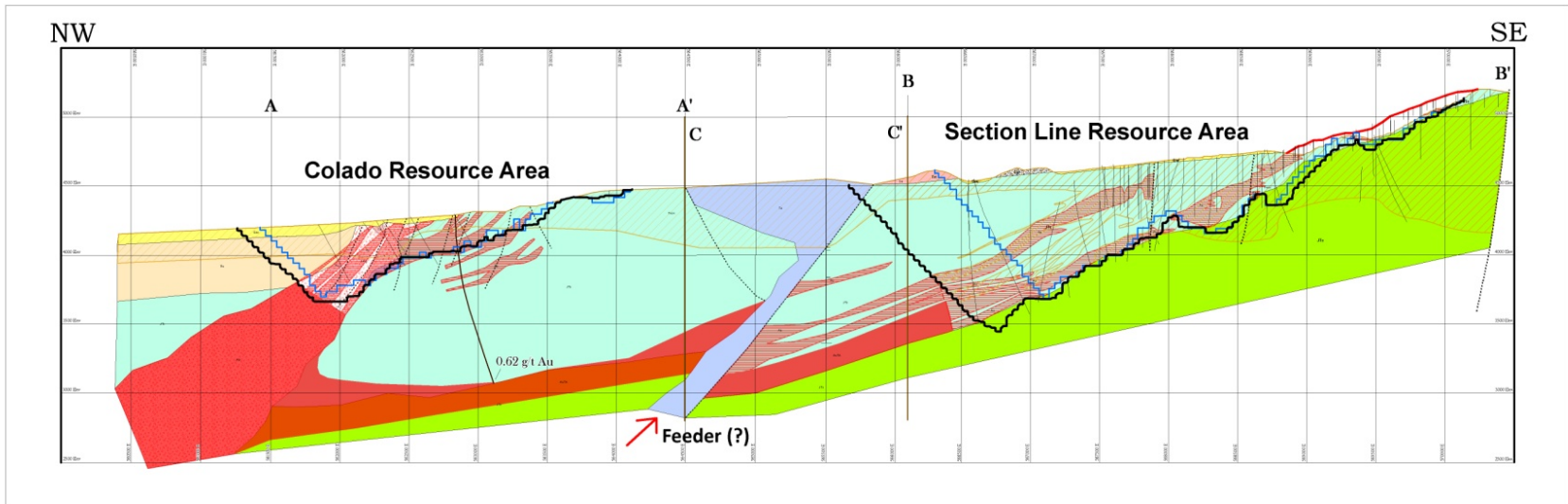
(3) Tabulated using a 0.10 AuEq cut off



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Wilco Resource- Oreana

Expanding The Resource



Explanation

- \$1200 Au/\$20 Ag Open Pit
- \$800 Au/\$14 Ag Open Pit
- Qac-Alluvium and colluvium (Quaternary)
- Tic-Conglomerate (Tertiary)
- Jsp-Total Silicification/Brecciation (Tertiary)
- Trt - Rhyolitic tuff (Tertiary)
- Ta - Argillized andesite (Tertiary)
- JTs-Siltstone, mudstone (Jurassic-Triassic)
- JTc-Claystone (Jurassic-Triassic)
- Inferred Fault
- Au > 0.006 opt (0.201 g/t)
- AuTA - Gold Target Area
- Feox - Oxidation

Wilco Project - Conceptual Target Cross-Section



Wilco Project
Pershing County, Nevada
Projection: NAD 27, State Plane, Nevada West
Scale: 1:2,400



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Wilco Resource- Oreana

Expanding The Resource

Wilco ⁽²⁾	Resource category	Tonnes (X 1,000)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Equivalent Grade (g/t)	Contained Gold Ounces	Contained Silver Ounces	Contained Au & Ag Equivalent Ounces ⁽³⁾	Contained Ag & Ag Equivalent Ounces ⁽³⁾
	Measured	25,115	0.41	3.81	0.48	328,000	1,393,000	355,860	17,793,000
	Indicated	89,028	0.33	3.11	0.39	950,000	8,911,000	1,128,220	56,411,000
	Inferred	52,599	0.32	3.61	0.39	541,000	6,100,000	663,000	33,150,000
Total M + I Resource		114,143	0.35	3.26	0.41	1,278,000	10,304,000	1,484,080	74,204,000
Total Inferred Resource		52,599	0.32	3.61	0.39	541,000	6,100,000	663,000	33,150,000

(1) All resources on 100% basis. Metallurgical recoveries and net smelter returns are assumed to be 100% unless indicated. Conforms to NI43-101 resource definitions;

(2) Based on Rye Patch Gold's September 27, 2012, National Instrument 43-101 Wilco Project Technical report (see www.sedar.com)

(3) Wilco, Lincoln Hill, and Jessup Resource includes Au equivalent ounces (Aueq.); where Aueq. = (Au g/t) + (Ag g/t / 50); and Ageq. = (Ag g/t) +(Au g/t * 50).



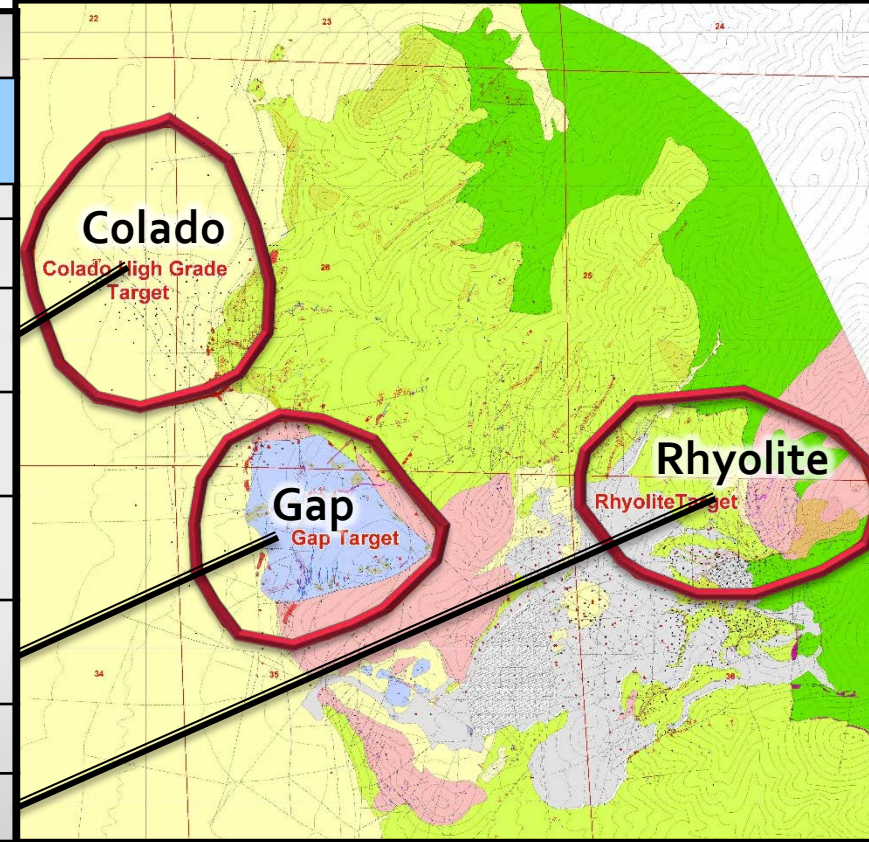
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Wilco Resource- Oreana

Expanding The Resource

Wilco Project - Selected Drillhole Assay Intervals, 2014 Drilling Results
(cutoff 0.3g/t)

Drillhole	Target	Au g/t	Ag g/t	AuEq g/t	Drillhole interval metres	From metres	To metres	Total Depth (m)
WR-116	Gap	0.86	9.3	1.05	4.6	309.4	313.9	361.2
WR-117	Colado	1.32	8.8	1.50	9.1	105.2	114.3	157.0
Including		2.76	20.5	3.17	1.5	111.3	112.8	
WR-118	Colado	0.56	5.3	0.67	41.1	71.6	112.8	147.8
Including		1.17	8.4	1.34	9.1	82.3	91.4	
Including		2.40	17.5	2.75	1.5	89.9	91.4	
WR-119	Colado	0.72	6.1	0.84	22.9	35.1	57.9	134.1
WR-119	Colado	0.93	15.4	1.24	38.1	93.0	131.1	
Including		2.21	7.5	2.36	3.0	108.2	111.3	
WR-120	Colado	1.07	10.0	1.27	59.4	70.1	129.5	152.4
Including		1.52	12.9	1.78	22.9	93.0	115.8	
Including		3.39	7.8	3.55	3.0	102.1	105.2	
WR-122	Gap	1.82	22.2	2.26	15.2	103.6	118.9	144.8
Including		2.89	37.2	3.63	3.0	103.6	106.7	
Including		5.06	35.3	5.77	3.0	115.8	118.9	
WR-123	Rhyolite	0.81	5.8	0.93	6.1	42.7	48.8	91.4
WR-123	Rhyolite	1.76	6.2	1.88	12.2	56.4	68.6	
WR-124	Rhyolite	0.90	8.0	1.06	36.6	77.7	114.3	114.3
Including		1.41	7.3	1.56	18.3	86.9	105.2	



New higher grade gold targets that expand the resource and upside potential



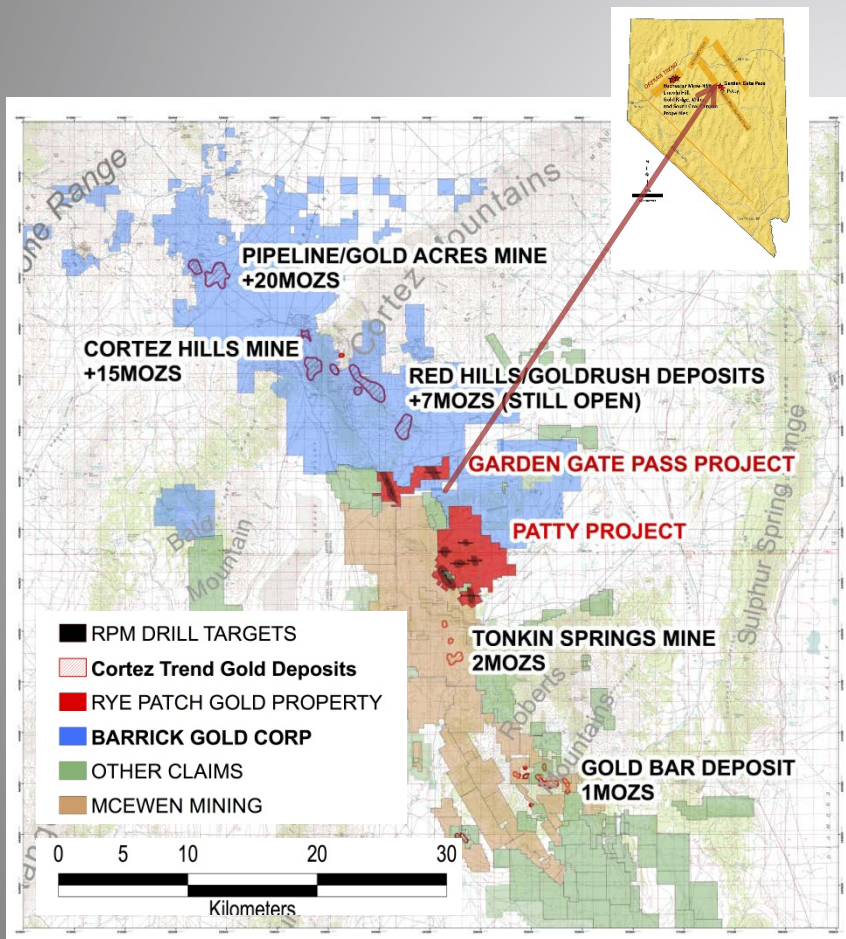
Most prolific producing trend, after Carlin (180 Mozs).

Discoveries continue unabated.

■ Pipeline	1991	+20 Moz
■ Cortez Hills	2002	+15 Moz
■ Gold Rush	2011	+15 Moz
■ Tonkin		+2 Moz
■ Gold Bar		+1 Moz

Properties located on trend of discoveries

- Garden Gate Pass
- Patty

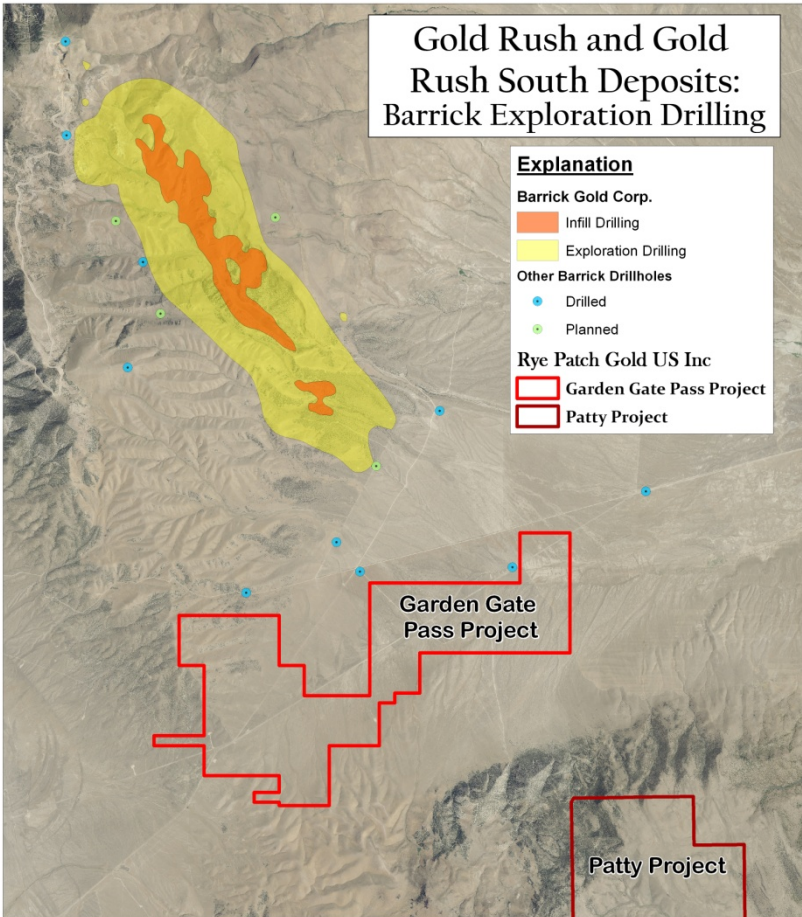




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Golden Gate Pass - Cortez

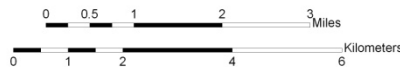
World Class Exploration



Strike Extension of Goldrush (15+ Moz)

- Pediment covered area
- 2014 Drill program, 12 holes completed
- **New interpretation & new revelation**

Tremendous Upside Potential



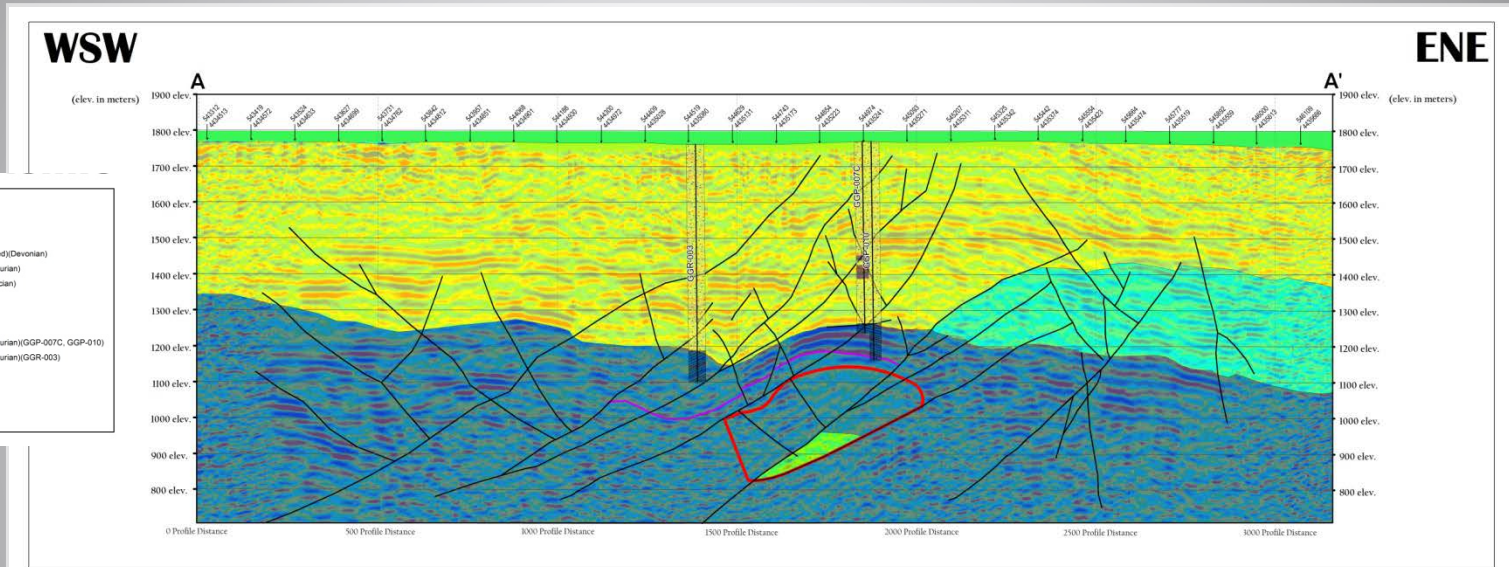
Thursday, August 08, 2013



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Golden Gate Pass - Cortez

World Class Exploration



GGP: Seismic Cross-Section with Interpretive Geology

Interpreted By: Rye Patch Gold US Inc Geologic Staff

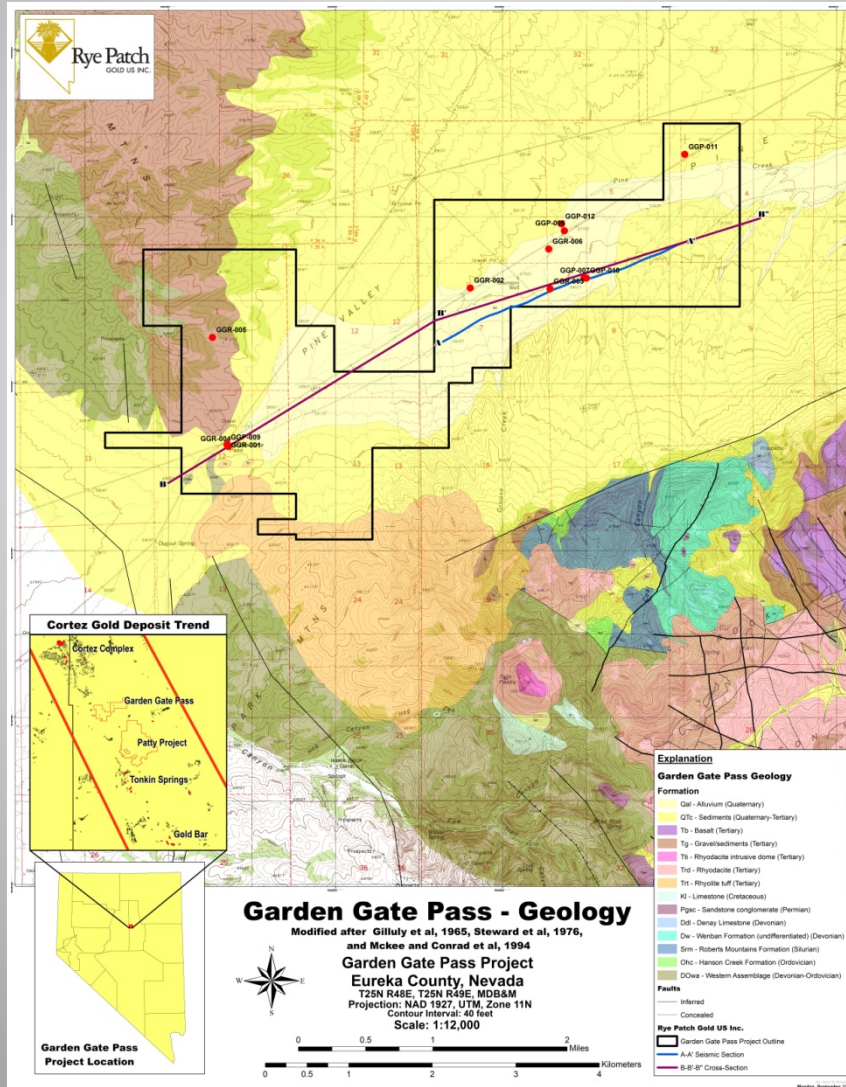
- New geologic interpretation from 2012 & 2014 drill programs and seismic survey
- Seismic reflections similar to Goldrush altered zones
- Disrupted zone untested



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Golden Gate Pass - Cortez

World Class Exploration





Goldrush / Red Hill Drill Core



- Example of replacement-style mineralization at Goldrush
- Discovery drill hole HCD09-01 intersected 67.2 ft grading 0.89 opt
- High grade gold from KB zone at Red Hill
- Drill hole RHD08-06 intersected 194 ft grading 0.90 opt Au

29



- Right host rocks
- Significant alteration
- Gold values up to 3.4 ppm

More Work Warranted



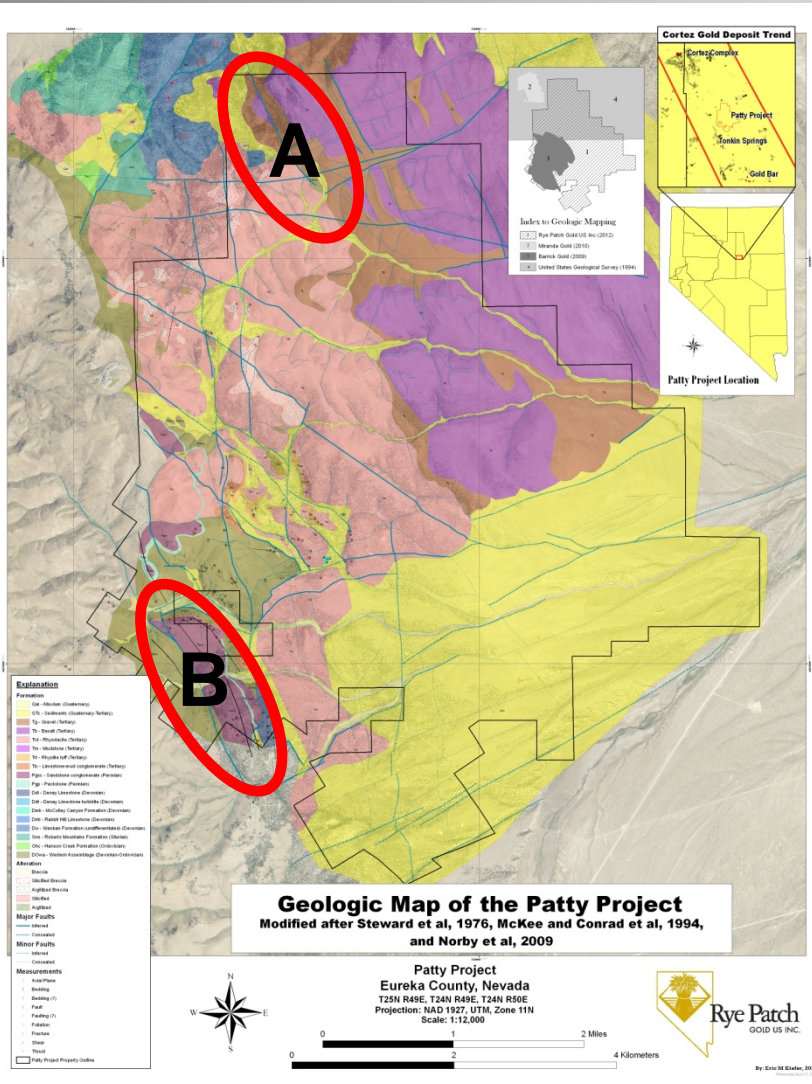
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Patty - Cortez

World Class Exploration

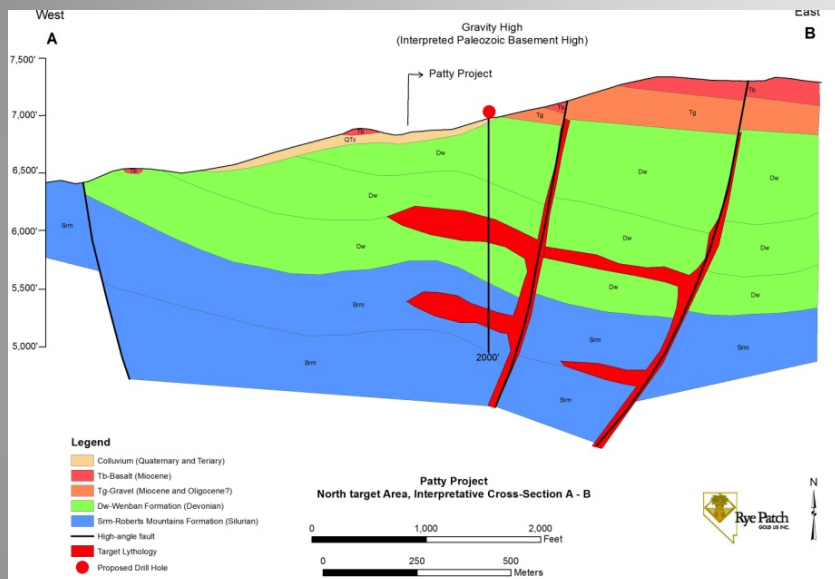
Exploration Drilling (Fall 2014)

- A - Goldrush Anticline
- B - Indian Creek

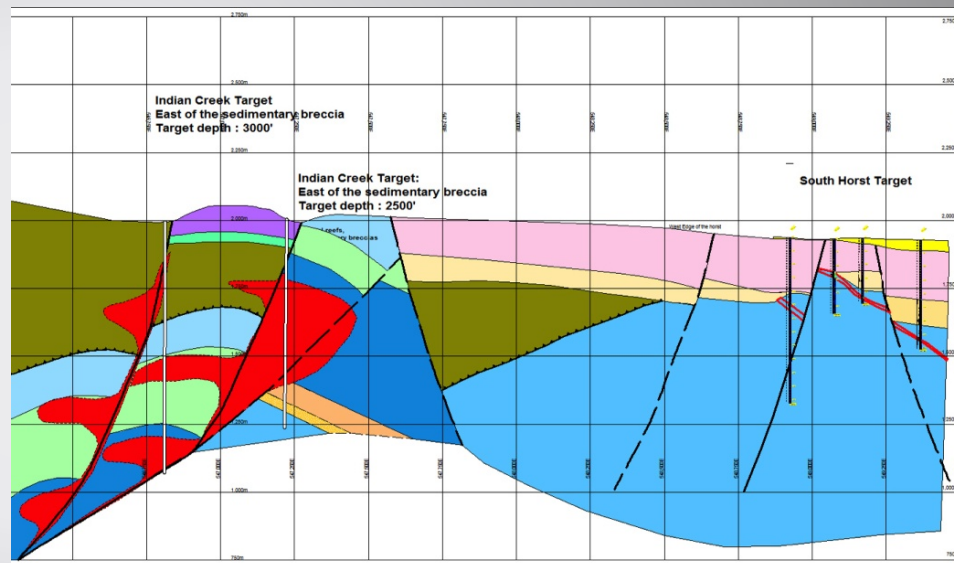




A - Goldrush Anticline



B - Indian Creek



- Joint Venture with Barrick and McEwen
- Earn-In (\$5M / 5 yrs)

■ Rye Patch	60%*
■ Barrick	24%
■ McEwen	12%
■ Other	4%

* Claw back to 40% and carried to production



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Execution and Catalysts

Rye Patch Outstanding Value

2014

2015

Resource Projects - Oreana

Lincoln Hill Resource

PEA

May



Rollout resource development strategy

Resource drilling

In progress



In-fill drilling to expand and upgrade resource

Gold Ridge

Gold Ridge drilling

Sept



Drilling to extend strike of discovery

Wilco Resource

Resource drilling

October



Wilco drilling to expand and upgrade resource

World Class Exploration - Cortez

Patty

Exploration drilling

Awaiting permits

Make a new discovery

Garden Gate Pass

Exploration drilling

April



Find strike extension of Barrick's 15+Moz Goldrush deposit



Fully Funded

Cash Flowing Royalty

ROYALTY CASH FLOW MODEL							Total X1000
Year	2014	2015	2016	2017	2018	2019*	
Tons Ore	14,235	15,900	15,900	16,520	16,520	2,215	81,290
Ag Grade (opt)	0.52	0.48	0.48	0.47	0.52	0.43	
Au Grade (opt)	0.002	0.003	0.003	0.004	0.005	0.004	
Recovered Ag Ounces (61%):	4,515	4,656	4,656	4,736	5,240	581	24,384
Recovered Au Ounces (92%):	26.2	43.9	43.9	60.8	76.0	8.2	259
Recovered Ageq ounces	6,034.5	7,200.8	7,200.8	8,262.3	9,647.7	1,053.8	39,400
Silver Prices:	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	
Gold Prices:	\$1,450	\$1,450	\$1,450	\$1,450	\$1,450	\$1,450	
Silver Revenue:	\$112,884	\$116,388	\$116,388	\$118,407	\$131,004	\$14,525	\$609,595
Gold Revenue:	\$37,979	\$63,632	\$63,632	\$88,151	\$110,188	\$11,819	\$375,401
Total Revenue:	\$150,863	\$180,020	\$180,020	\$206,558	\$241,192	\$26,344	\$984,996
Ag Refining Charge (\$0.35/oz)	\$1,580	\$1,629	\$1,629	\$1,658	\$1,834	\$203	\$8,534
Au Refining Charge (\$8/oz)	\$210	\$351	\$351	\$486	\$608	\$65	\$2,071
Total Refining Charges:	\$1,790	\$1,981	\$1,981	\$2,144	\$2,442	\$269	\$10,606
Net Smelter Return:	\$149,073	\$178,039	\$178,039	\$204,414	\$238,750	\$26,076	\$974,391
Rye Patch Gold NSR Royalty (3.4%):	\$5,068	\$6,053	\$6,053	\$6,950	\$8,118	\$88,129	\$33,129

Refer to Forward Looking Statement on Slide 2 for risks and assumptions for the Royalty Cash Flow Model

- Rye Patch owns a 3.4% Net Smelter Return royalty on the Rochester Mine, Coeur.
- Proforma cash from royalty over 6 year **\$33m**
- Cash on hand **\$7 m**

Progress Without Dilution

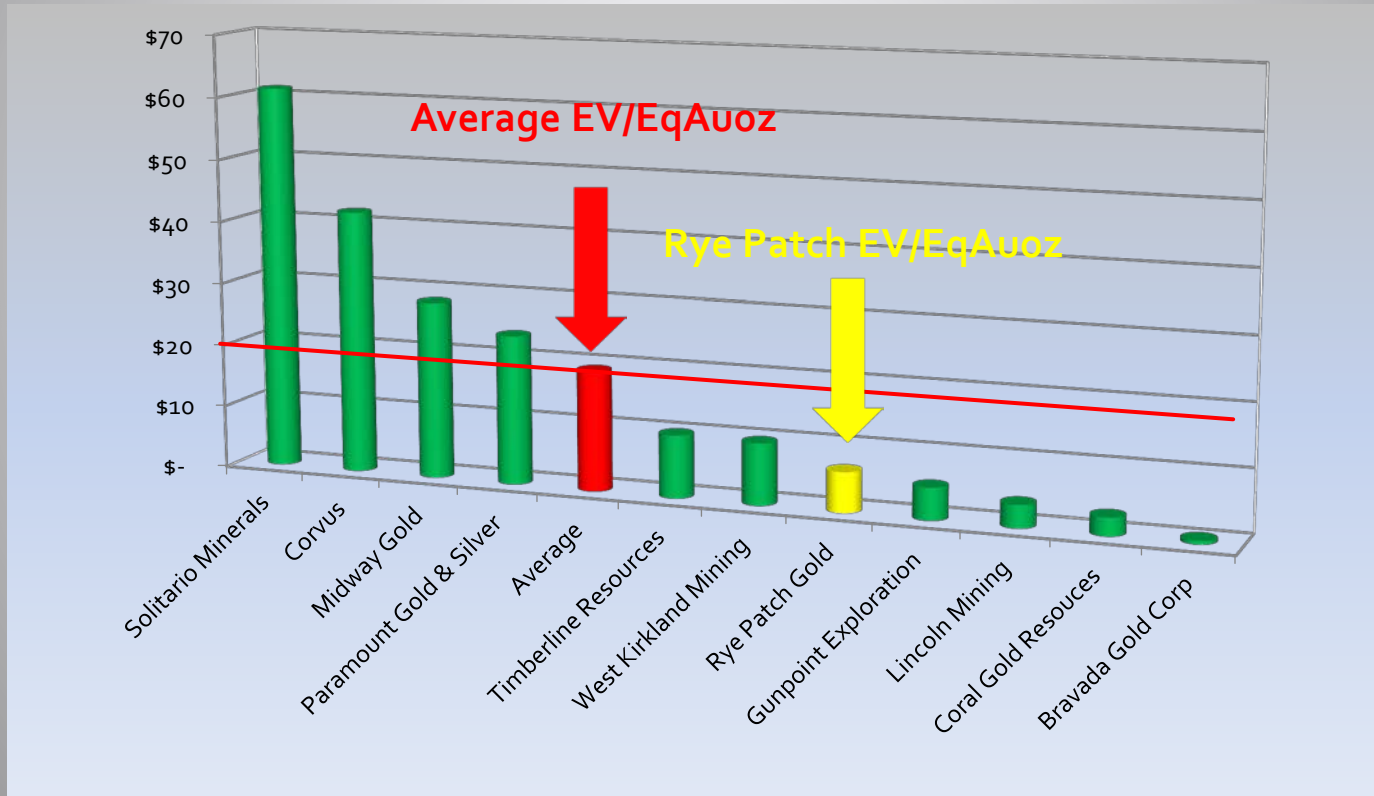
Ore tons, gold and silver grade, prices and recovered gold and silver ounces are based on information contained in Coeur Mining Inc's, Rochester Mine Technical Report Dated February 21, 2014

Refining charges are industry standard charges paid to a third party refiner based on various published PEAs

*2019 production pro-rated for total to reflect 39.4 million recovered ounces of silver equivalent pursuant Rye Patch-Coeur June 25, 2013, Settlement Agreement



Rye Patch Gold Value Proposition



Enterprise Value per Resource Ounce: Rye Patch Gold is Undervalued



Rye Patch
GOLD CORP.

Recap

Rye Patch Outstanding Value

- **Developing economic gold and silver resources**
- **World class exploration**
- **Fully funded**
- **Proven management**
- **All in the top mining region in the world.**
- **Lincoln Hill, Oreana Trend** - A developing resource story M&I 537,000 and Inferred 418,000 EqAuoz:
- **Wilco** – Expanding the resource M&I 1.48M and Inferred 663,000 EqAuoz
- **Garden Gate, Cortez Trend**
- **Patty, Cortez Trend**
- Cash \$7m.
- Cash flow from 3.4% royalty on 39.4million ounces of equivalent silver.
- Discovered over 100million ounces of gold,
- Financed and transacted on deals in excess of \$1bn.
- **Nevada.**



Rye Patch
GOLD CORP.

Share Capital



Share Performance

- Price 52-week range: \$0.125 - \$0.27
- Market Cap: \$25M
- Average Daily Volume: 72.5K

Significant Institutional Ownership

- Sun Valley, US Global, Euro Pacific, Kinross ~ 30 to 35%
- Insiders ~ 5%

Total Shares Issued	146.45 million
Warrants	0 million
Stock Options Granted	5.74 million
Fully Diluted	152.19 million

* William (Bill) Howald, AIPG Certified Professional Geologist #11041, and Rye Patch Gold's CEO and President, is a "Qualified Person" as defined under NI 43-101. Mr. Howald has reviewed and approved the contents of this document.



Thank you

Rye Patch Gold Corp.

TSX V. RPM
OTCQX: RPMGF
www.ryepatchgold.com