



TSX-V: WG | OTC-QX: WGPLF

CORPORATE PRESENTATION

NOVEMBER 2014



WELLGREEN
Yukon, Canada
PGM - Ni - Cu

TSX-V: WG | OTCQX: WGPLF

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FORWARD LOOKING STATEMENT



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Unless otherwise indicated, Wellgreen Platinum Corp has prepared the technical information in this Presentation ("Technical Information") based on information contained in the technical reports and news releases (collectively, the "Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Technical Reports (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. Slide 40 provides a list Material Assumptions.

The material technical information in this Presentation was derived from the following technical reports:

- i) "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 (the "2012 Wellgreen PEA") and prepared by Andrew Carter, Eur. Eng. C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. This technical report is available under the Company's SEDAR profile at www.sedar.com.
- ii) "An Updated Mineral Resource Estimate and Feasibility Study Summary on the Shakespeare Deposit, Shakespeare Property, Near Espanola Ontario" dated January, 2006 (the "Shakespeare Report") and prepared by B. Terrence Hennessey, P.Geo. and Ian R. Ward, P.Eng. Micon International Ltd, Eugene Puritch, P.Eng. And Bruce S. Brad, P.Eng., P&E Mining Consultants Inc., Lionel Poulin, Eng. Met-Chem Canada Inc., Steve Aiken, P.Eng.. Knight Plésold Group and Donald Welch, P.Eng. Golder Associates Ltd. The report is available under the SEDAR profile of Ursa Major Minerals Inc. ("Ursa"), a wholly-owned subsidiary of Wellgreen Platinum, at www.sedar.com.
- iii) "Shining Tree" dated February 2006 and prepared by Rob Carter, P.Eng., Tetra Tech Wardrop. The report is available under Ursa's SEDAR profile at www.sedar.com.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Quality Assurance, Quality Control: The technical information disclosed herein with respect to the July 2014 Wellgreen project resource update was prepared under the supervision of John Sagman, P.Eng., Wellgreen Platinum's Sr. VP & COO, and Mr. Ron Simpson, P.Geo., of GeoSim Services Inc., each of whom is a "Qualified Person" as defined in NI 43-101. In addition, Mr. Sagman has reviewed and approved the technical information contained in this presentation. Mr. Sagman has verified the data disclosed herein and no limitations were imposed on his verification process. Other than as described under slide entitled "Material Risks and Assumptions" and in the Company's annual filings (which are available at www.sedar.com), there are no known legal, political, environmental or other risks that could materially affect the potential development of the Company's mineral resources at this point of time.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this Presentation. The mineralization at Wellgreen includes the platinum group metals (PGMs) platinum, palladium, rhodium and other rare PGM metals along with gold, nickel, copper and cobalt. At recent metal prices using anticipated metallurgical recoveries and proportionally allocated costs for each of the metals, the net economic contribution is anticipated to be largest for platinum, palladium and gold (3E elements), followed by nickel and then by copper and cobalt. These values may be different than gross in-situ metal values which do not factor in the costs for mining, processing, recovery, transportation, smelting or refining costs.

Expansion Potential Slide

- Arch A88-02 data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.
- Burwash BR08-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

EXECUTIVE SUMMARY



Wellgreen (PGM-Nickel-Copper) – Yukon Territory, Canada

- One of the world's largest undeveloped PGM deposits¹ at 5.5 Moz Pt+Pd+Au M&I / 13.8 Moz Inferred with 1.9 B lbs Ni M&I / 4.4 B lbs Inferred and 1B lbs Cu M&I / 2.6B lbs Inferred²
- 100% owned project, located in pro-mining Yukon Territory with support from Kluane First Nation
- Past producing asset adjacent to paved Alaska Highway with access to year around deep sea ports
- Management team with decades of exploration, development and operations expertise with major mining companies and mid-size developer/producers
- Updated PEA expected in Q4 2014 with focus on higher-grade start up operation along with LNG as on-site power source
- Target initial CAPEX <\$500 M for significant PGM-nickel production
- Projected to be low cost producer based on open pit mining and co-product nickel & copper credits
- Pre-feasibility level studies in 2015 and Feasibility/permitting in 2016
- Investment exposure to strong fundamentals of the platinum, palladium and nickel markets



¹ GMP Securities Report: 18-10-12 Platinum & Palladium – Supply/Demand Fundamentals Improving

² The Wellgreen resource estimate was prepared by Ron Simpson, P.Geo., of GeoSim Services Inc., an independent Qualified Person, and by John Sagman, P.Eng., Wellgreen Platinum's Sr. VP & COO, a Qualified Person, in accordance with the guidelines of NI 43-101 – *Standards of Disclosure for Mineral Projects*.

SHARE STRUCTURE



Market

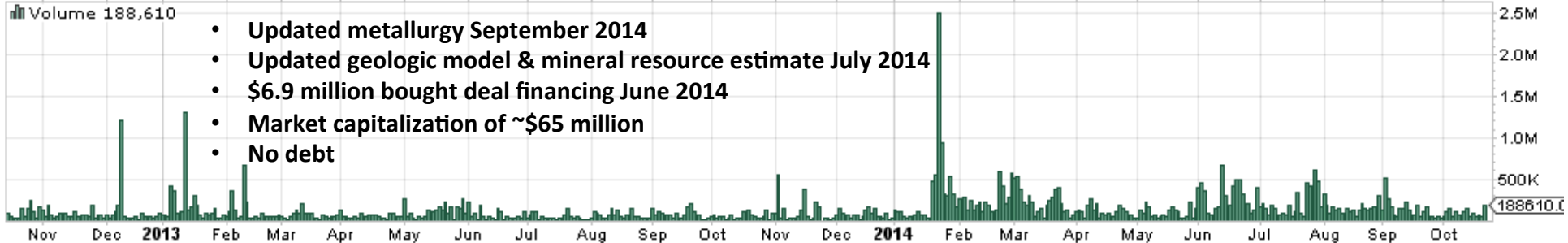
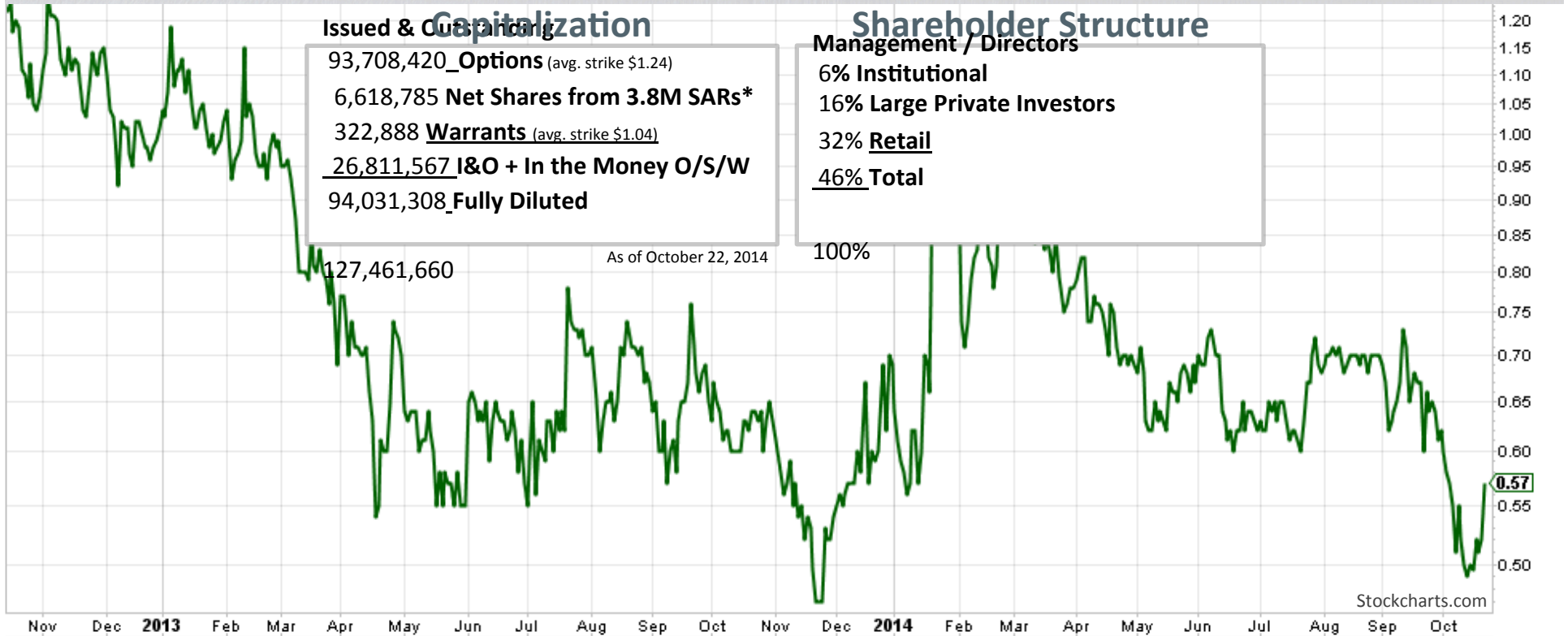
Capitalization

93,708,420 **Options** (avg. strike \$1.24)
 6,618,785 **Net Shares from 3.8M SARs***
 322,888 **Warrants** (avg. strike \$1.04)
26,811,567 I&O + In the Money O/S/W
 94,031,308 **Fully Diluted**

Shareholder Structure

Management / Directors

6% **Institutional**
 16% **Large Private Investors**
 32% **Retail**
46% Total



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*Calculation of the shares issued upon exercise of SARs is based on the Sept. 24, 2014 TSX-V closing share price, and is net of applicable taxes.

KEY MANAGEMENT TEAM

Proven Project Development Expertise



Greg Johnson, P. Geo. – President & CEO

- Over 25 years of experience in the development of large scale projects in Alaska and Western Canada
- Co-founder of NovaGold Resources and former President and CEO at South American Silver
- Involved in raising over \$650 million in financing for 3 public companies
- Credited with the co-discovery and advancement of the 40 million ounce Donlin gold deposit for Placer Dome (now Barrick Gold) and NovaGold

John Sagman, P. Eng., PMP – Senior VP & COO

- Over 30 years experience in design, development, commissioning and management of both open pit and underground mining projects
- Former VP Technical Services with Capstone, and held Senior roles with Xstrata & Vale on Sudbury Ni-PGM operations as well as part of development team at Raglan Ni-PGM mine in Northern Quebec

Rob Bruggeman, CFA, MBA, P. Eng. – VP Corp. Development

- Strong engineering and financial experience in the industry including institutional equity research, sales and trading with positions at TD in their proprietary trading desk and as leader of the institutional equity sales and trading group at a boutique brokerage firm

Jeffrey Mason, CA, ICD.D – CFO & Director

- CA with over 25 years experience in the industry, including 15 years as a co-founder at the Hunter Dickinson Inc. (HDI) group and senior positions with Homestake Mining (now Barrick Gold)
- CFO and Director for numerous public mining companies with expertise in accounting, M&A, corporate finance and regulatory reporting

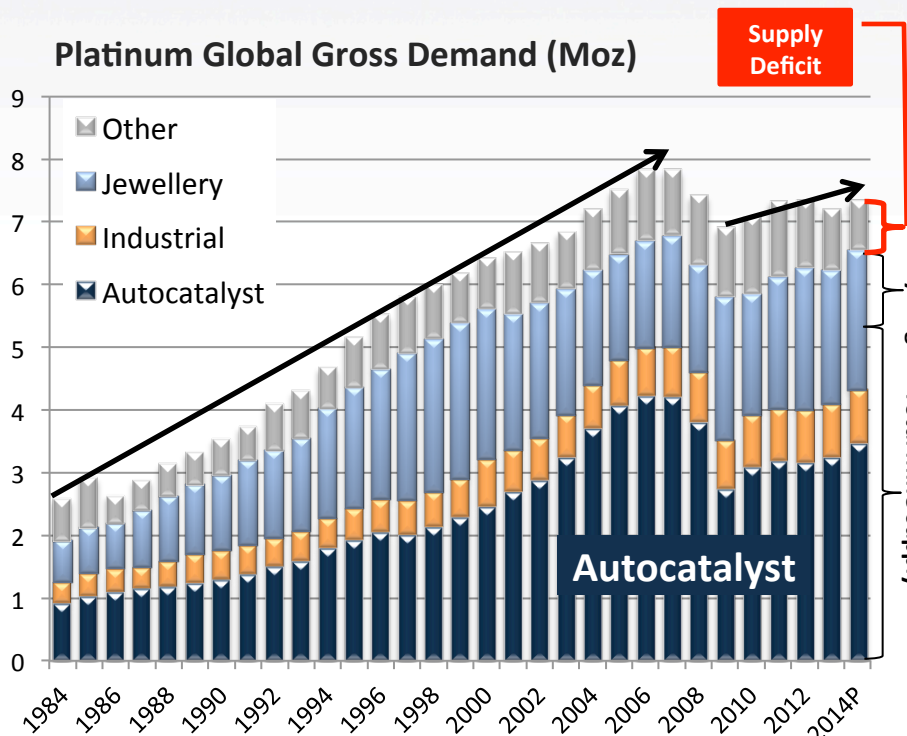
Samir Patel, LL.B. – Corporate Counsel & Secretary

- Extensive experience in the area of securities and corporate law, particularly in relation to M&A transactions, continuous disclosure requirements, and equity and debt financing

PLATINUM SUPPLY / DEMAND FUNDAMENTALS

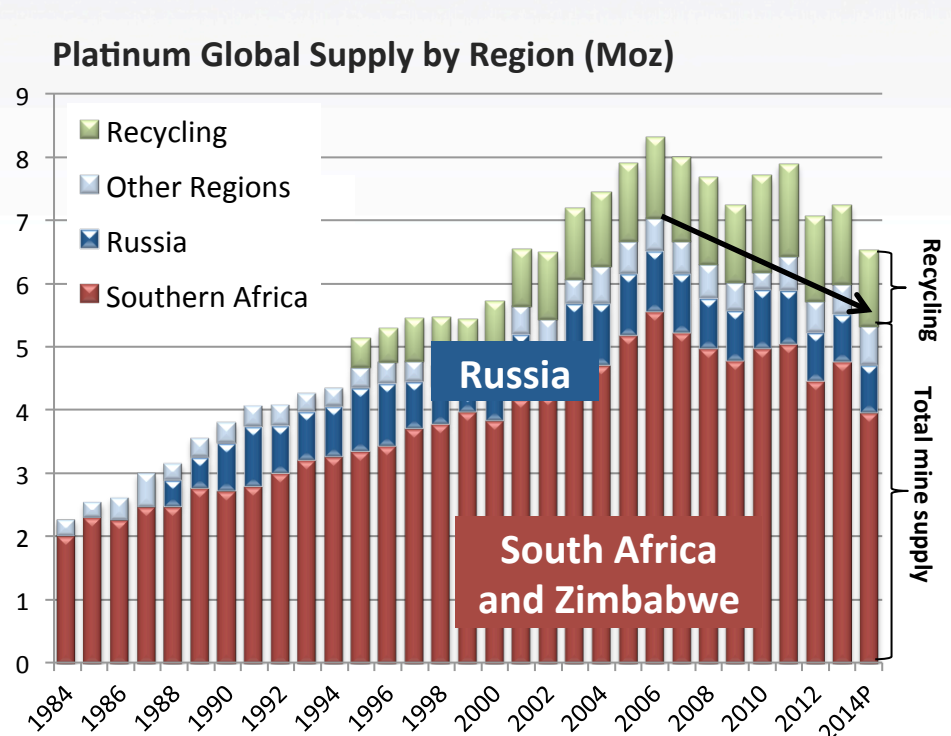


- South Africa, Russia and Zimbabwe account for 90% of global platinum supply
- Deficits projected to continue and expand due to ongoing supply/demand imbalance
- Depletion of above-ground stockpiles expected to accelerate (see appendix)
- Anticipated increase in recycling not sufficient to counter primary supply/demand drivers



Total Gross Platinum Demand 2014P – 7.3Moz

Source: CPM Group Platinum Group Metals Yearbook 2014



Total Platinum Supply 2014P – 6.6Moz

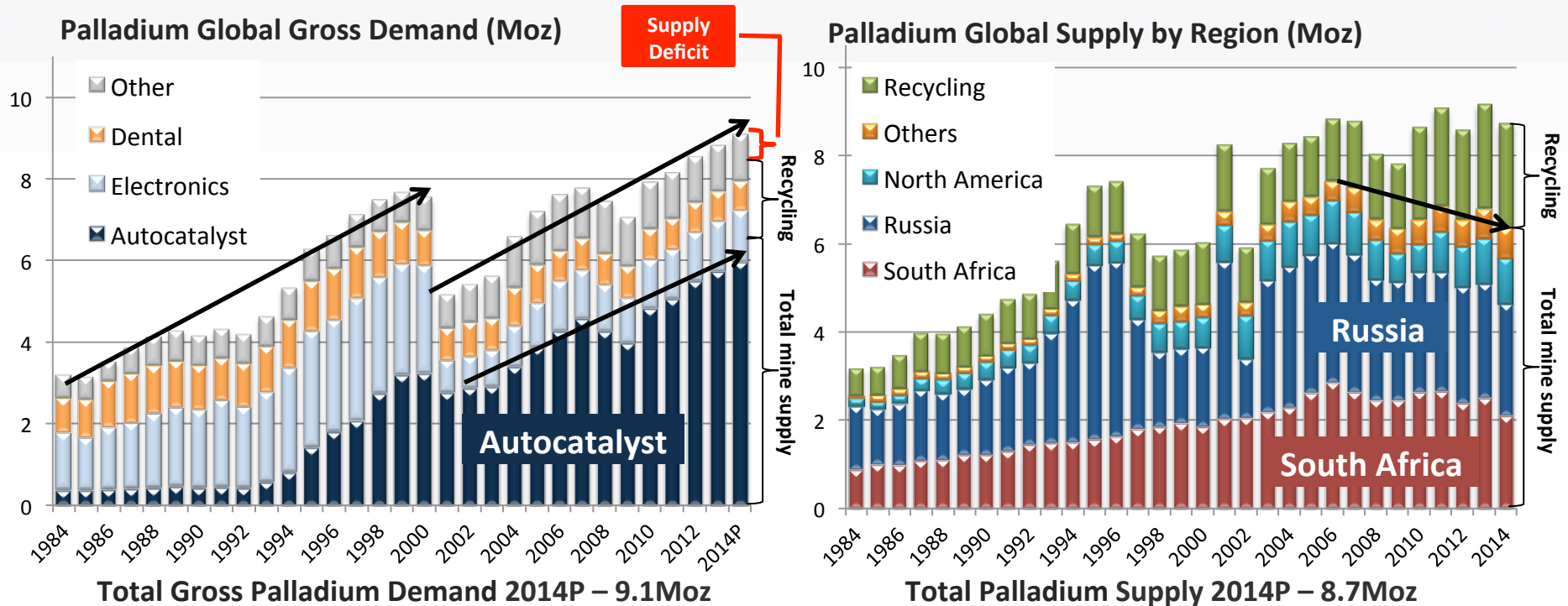
Source: CPM Group Platinum Group Metals Yearbook 2014

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PALLADIUM SUPPLY / DEMAND FUNDAMENTALS



- South Africa, Russia and Zimbabwe account for 78% of global palladium supply
- Deficits projected to expand due to continued supply/demand imbalance
- Depletion of above-ground stockpiles expected to accelerate (see appendix)
- Expected increase in recycling not sufficient to counter primary supply/demand factors



Source : JP Morgan Cazenove CEEMEA Equity Research “SA Platinum Foresight” September 2014

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GLOBAL PGM MINERS PROFITABILITY CURVE

Cash Costs + Maintenance Capital

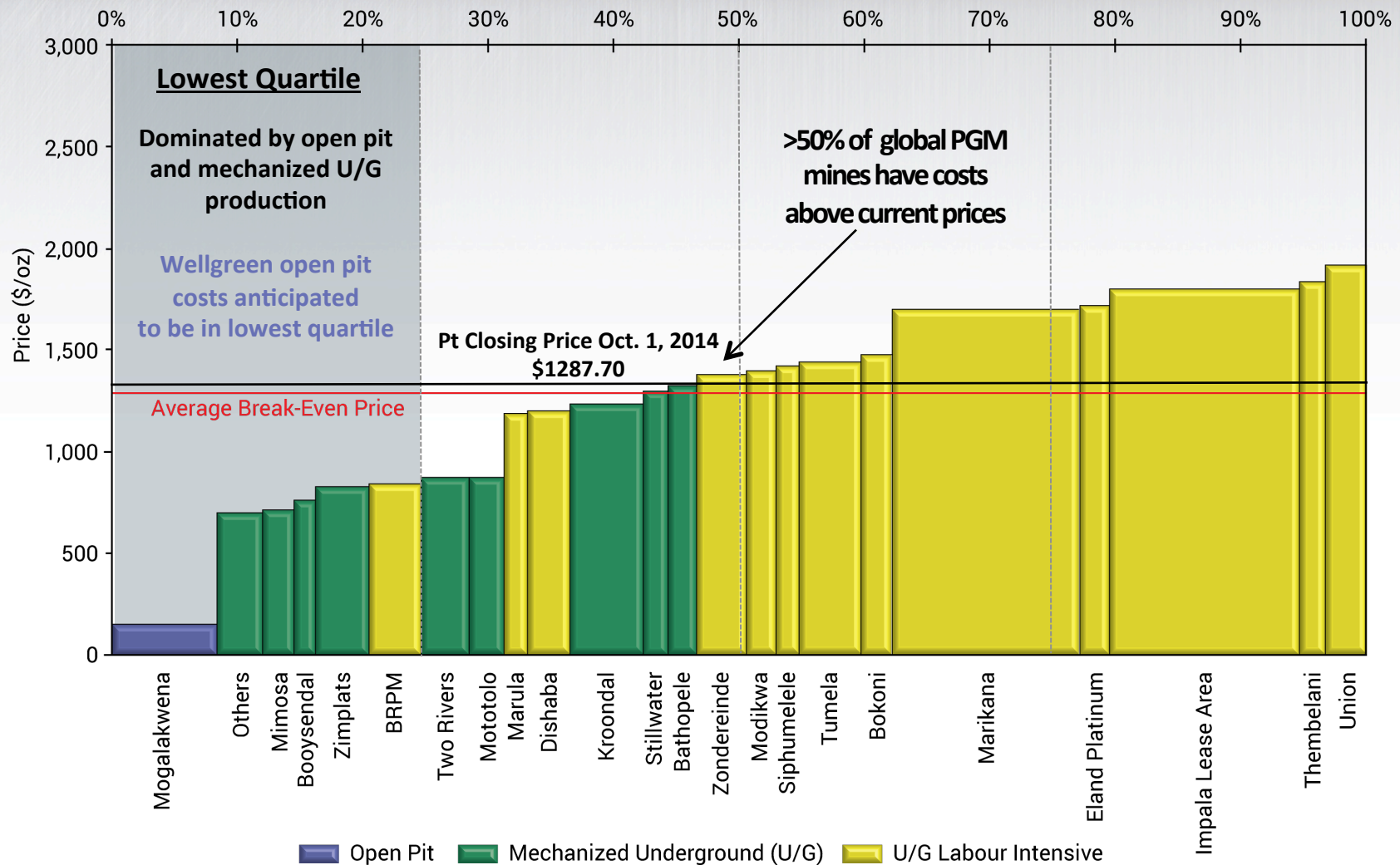


Chart Source: JP Morgan Cazenove CEEMEA Equity Research "SA Platinum Foresight" September 2014 (CY2015)

Stillwater information from company presentation September 2014

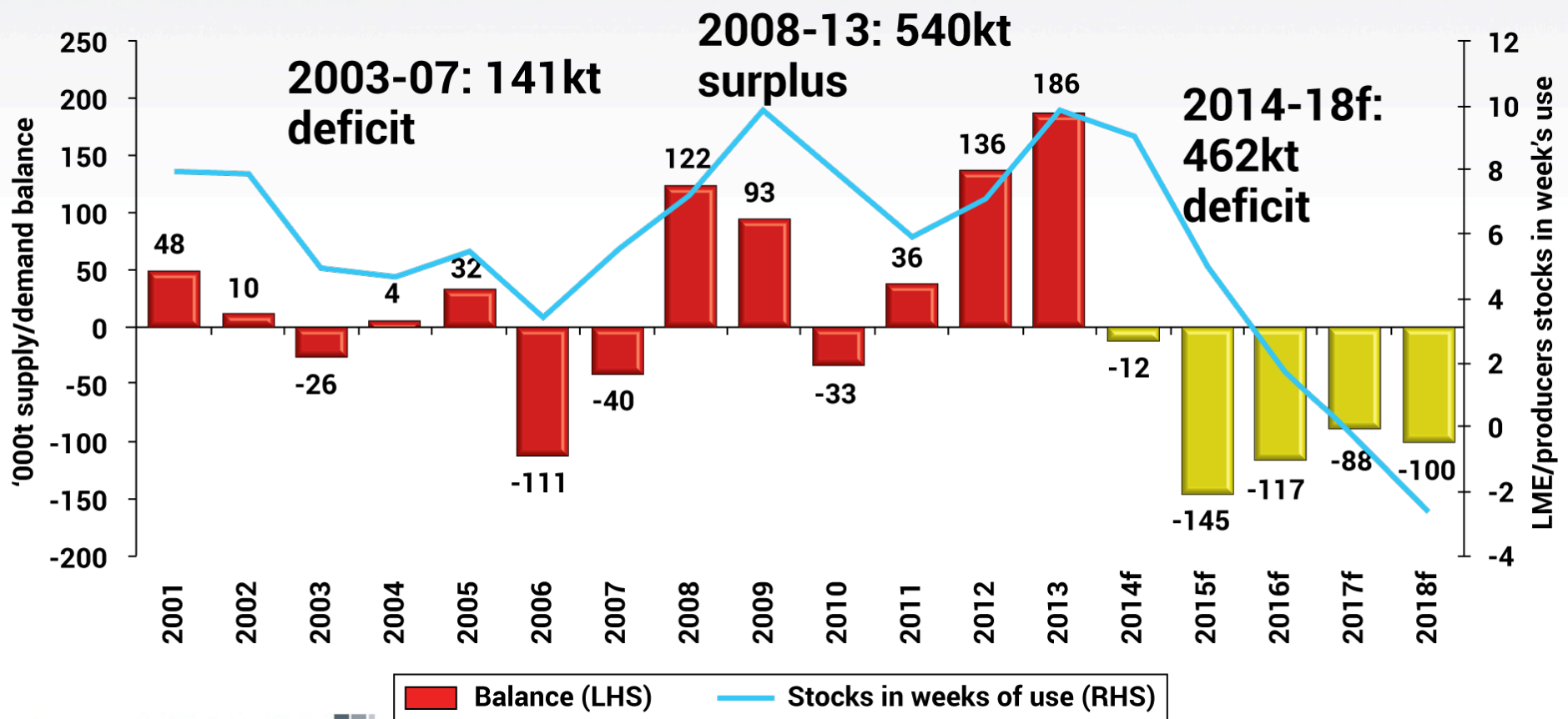
Stillwater production includes Stillwater & East Boulder mines and expressed at Pt Eq.

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NICKEL SUPPLY / DEMAND FUNDAMENTALS

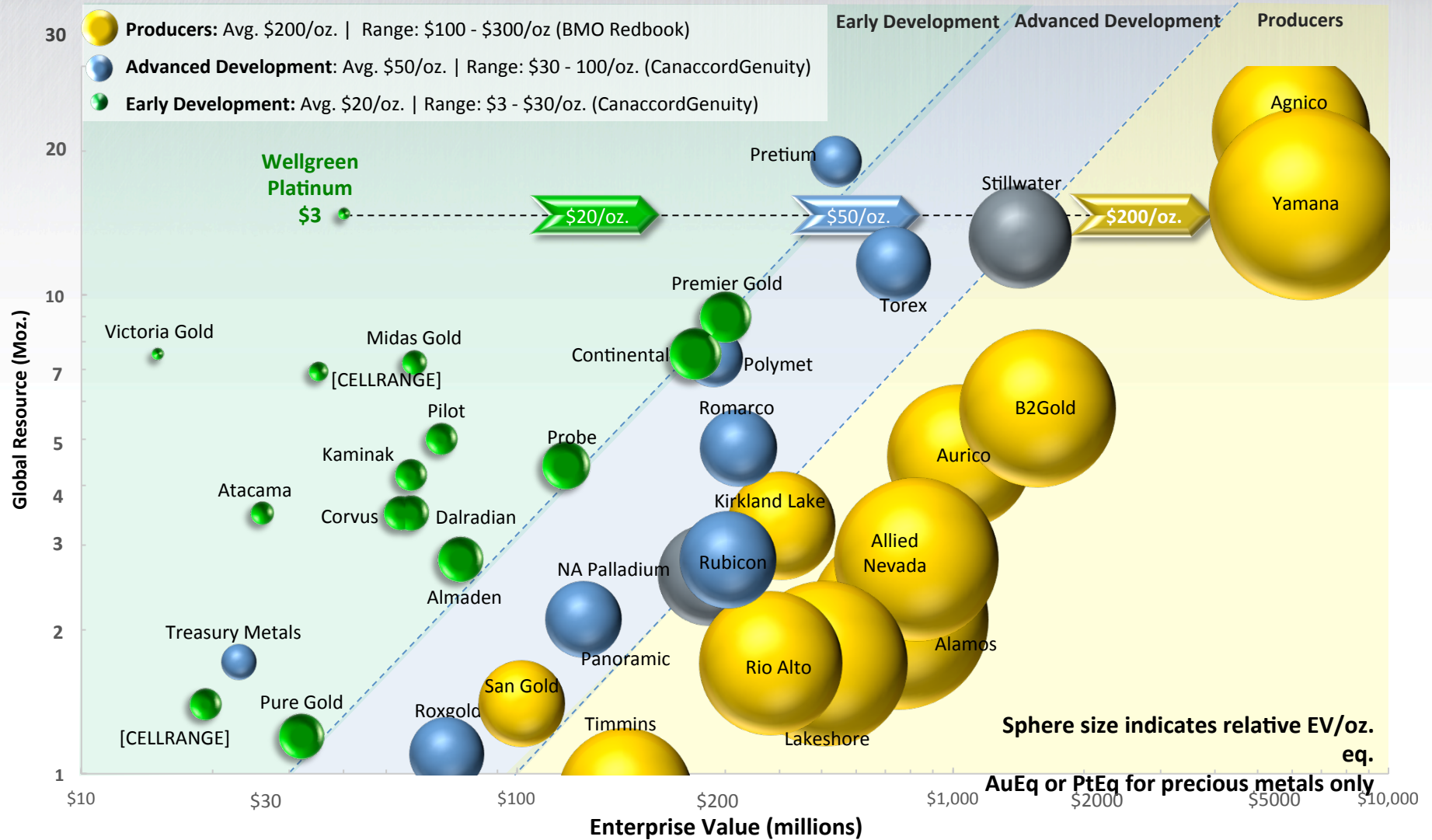


- Nickel market was projected to go to deficit by 2015-2016 on lack of new development projects
- Indonesian export ban (representing 30% of global supply) and delayed start-up on new major mines have resulted in improved fundamentals in 2014 with Macquarie projecting market deficit in 2H14
- Wood Mackenzie indicates nickel prices need to be at least US\$9.70/lb to incentivize new production



PRECIOUS METALS COMPANY VALUATIONS

Enterprise Value / Oz Valuation Comparison by Development Stage



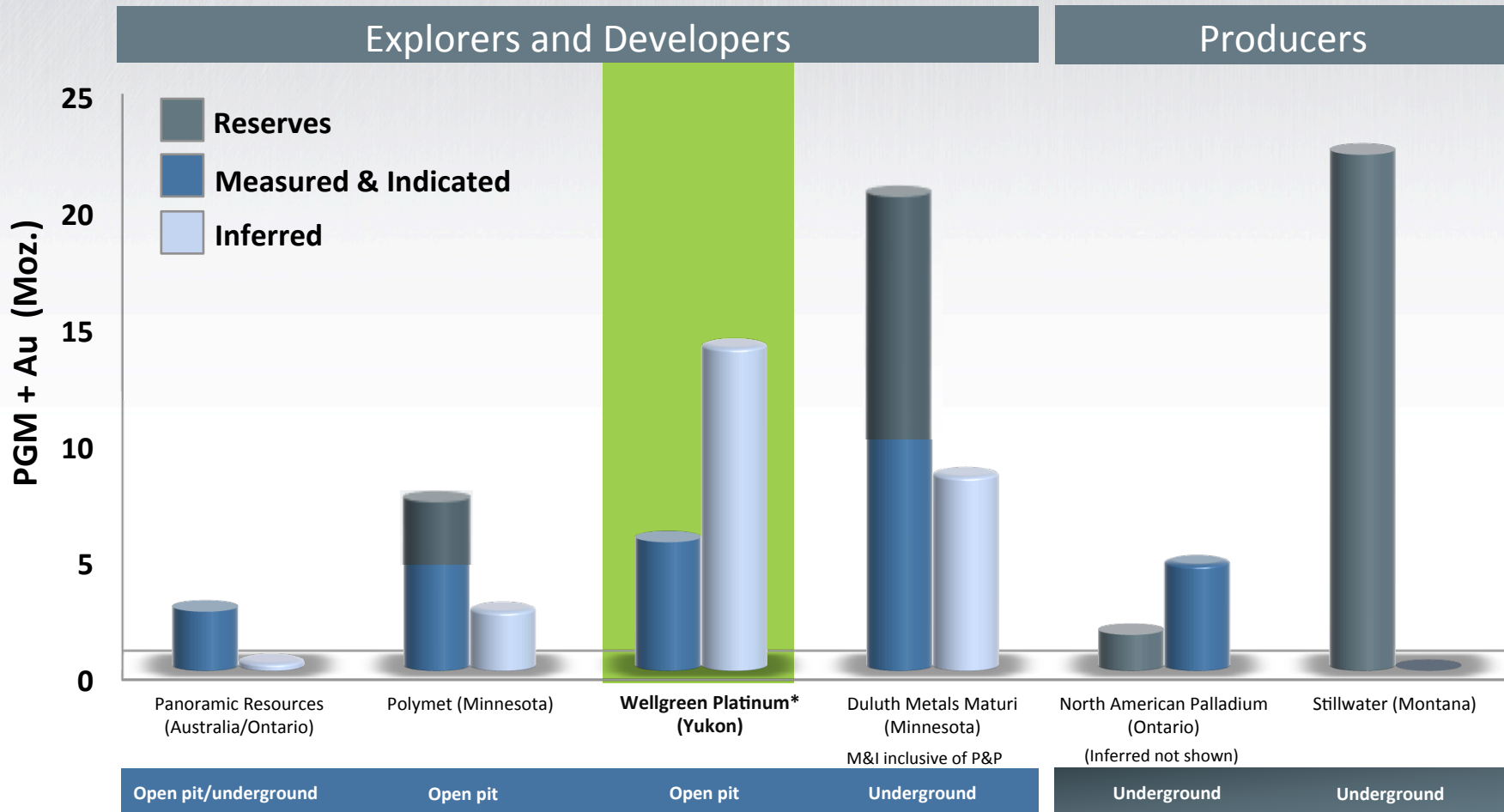
Valuations shown for active North American listed gold and PGM companies

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Sources: Canaccord JMR; BMO Redbook; company disclosures (Developers)

PGM COMPANY RESOURCE COMPARISON

Primary Projects of Low Political Risk Jurisdiction Peers

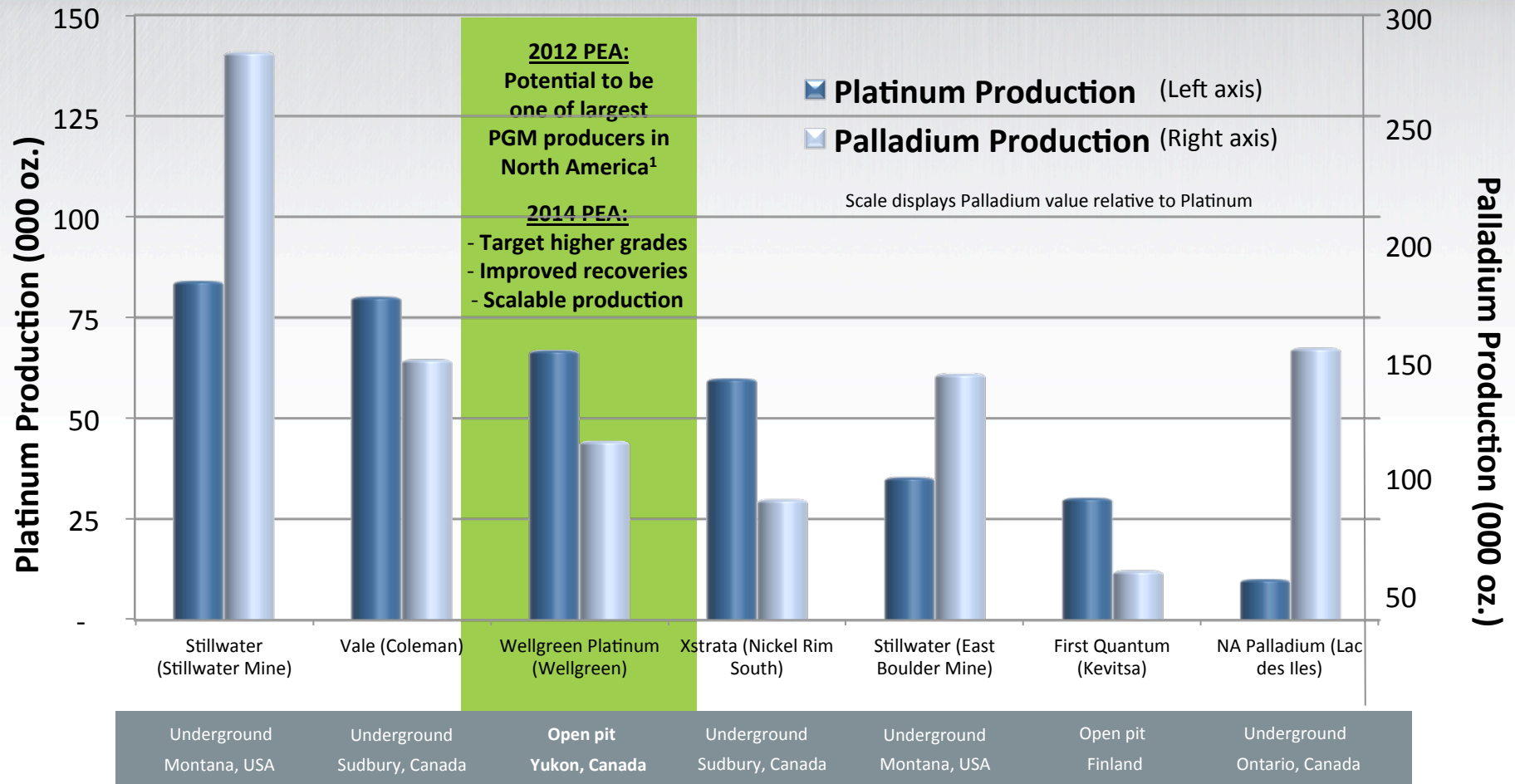


Note: North American Palladium resources exclusive of reserves. Stillwater only has Proven and Probable mineral reserve numbers, which are the economically minable part of Measured & Indicated mineral resource. Sources: Panoramic Resources – company website, July 2014; Duluth – Maturi project: Company news release Aug. 20, 2014, (Reserves incl. M&I, July 2014; Polymet - Updated NI 43-101 Technical Report on the NorthMet Deposit, Jan 2013; Stillwater - Company presentation May 2014; North American Palladium – Company website; Wellgreen Platinum – 2014 Mineral Resource Estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P. Geo., of GeoSim Services Inc. and John Sagman, P. Eng., Wellgreen Platinum’s Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company expects to file a technical report with respect to this mineral resource update, in September 2014. *Wellgreen mineral resource expressed as Pt Eq. including Pt, Pd & Au. John Sagman, P. Eng., Wellgreen Platinum’s Senior VP & COO and a “Qualified Person” as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

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PGM PRODUCTION PROJECTIONS COMPARISON

Compared to the Largest PGM Producing Mines in Low Political Risk Jurisdictions



*Wellgreen production projections are based on the 2012 Wellgreen PEA. The PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study. Vale: Vale-Production report 2011 provides consolidated production for six Sudbury mines, which management allocated based on internal estimates; Stillwater Mines: 2013 Earnings Release; Nickel Rim South: Johnson Matthey estimates (Raglan not included); North American Palladium-Nickel Rim South: Annual Report 2013. Kevitsa 2013 results from first-quantum.com. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

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WELLGREEN PROJECT OVERVIEW

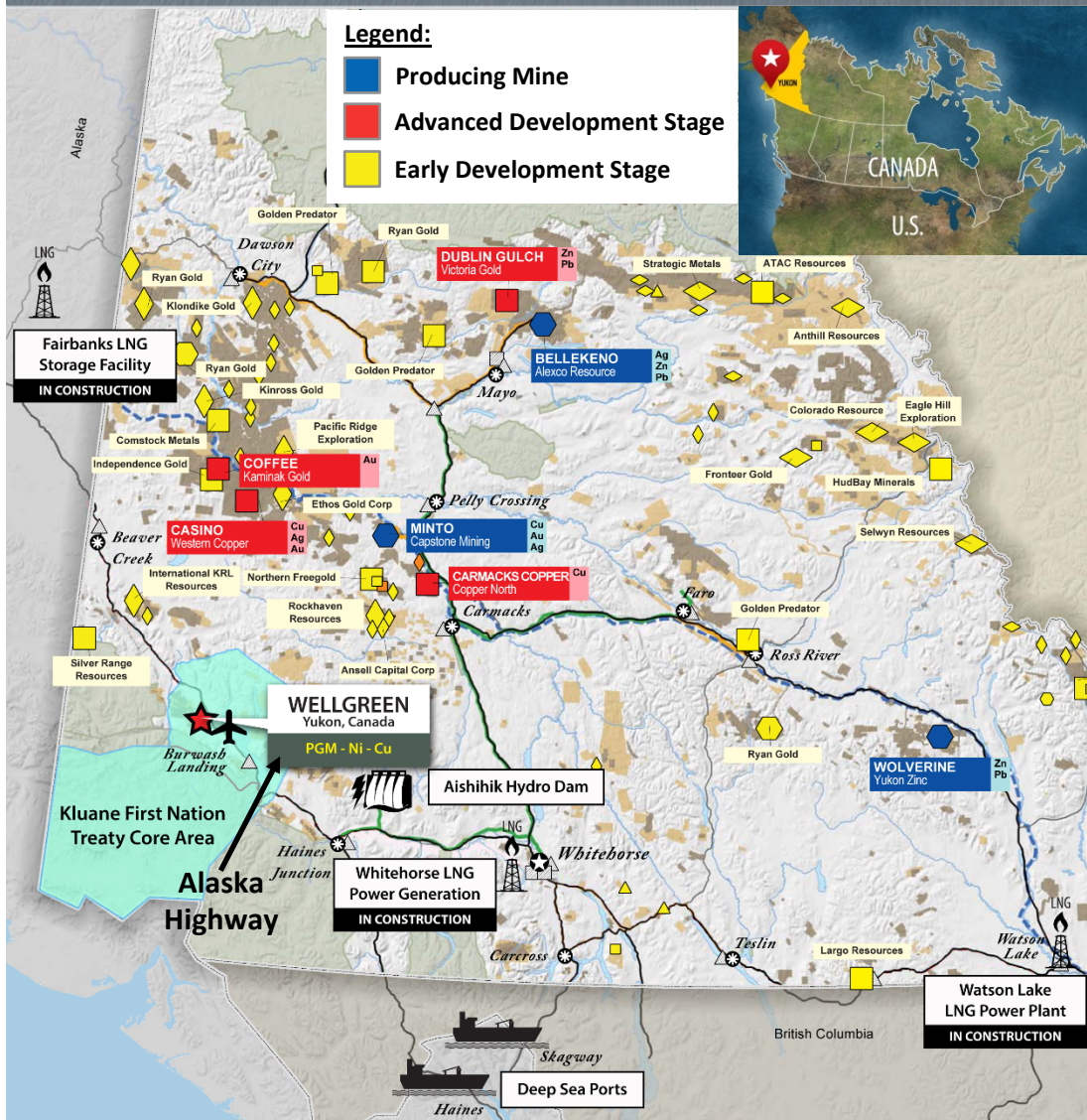
WELLGREEN

Yukon, Canada

PGM - Ni - Cu

78 Pt Platinum 195.084	46 Pd Palladium 106.42	45 Rh Rhodium 101.07	79 Au Gold 196.966569	28 Ni Nickel 58.6934	29 Cu Copper 63.546	27 Co Cobalt 58.933195
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LOCATION AND INFRASTRUCTURE



Power Supply:

- MOU with Northern Lights Energy for supply of LNG from Fairbanks, AK facility (on-stream by late 2016)
- MOU with Ferus NGF, Canada's largest LNG producer, for supply of LNG from Elmworth, AB facility (operational)
- MOU with General Electric for LNG power generation infrastructure, equipment & services
- High capacity electric grid near Haines Junction with +20 MW capacity
- Yukon gov't committed to new hydro-electric sources & is investing into LNG infrastructure

Concentrate Shipment:

- 14km all season road to paved Alaska Highway leading to existing, year-round deep sea ports at Haines or Skagway for concentrate shipment

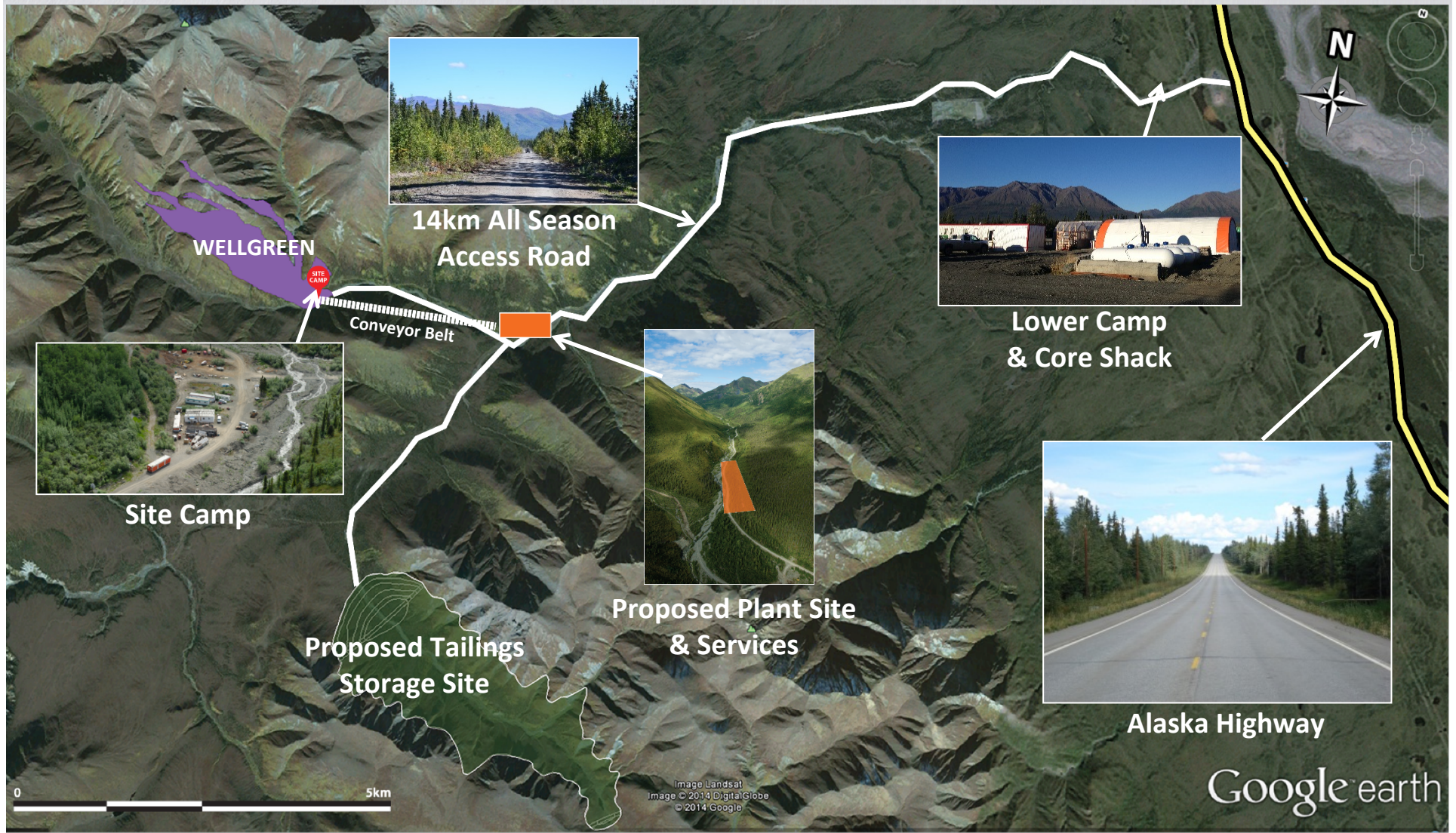
Favourable Mining Jurisdiction:

- Canada Ranked #1 in the world by Behre Dolbear
- Yukon ranked 4th highest among Canadian jurisdictions by the Fraser Institute
- Three new operating mines in Yukon in past 5 years

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EXCELLENT ACCESS & TRANSPORTATION INFRASTRUCTURE

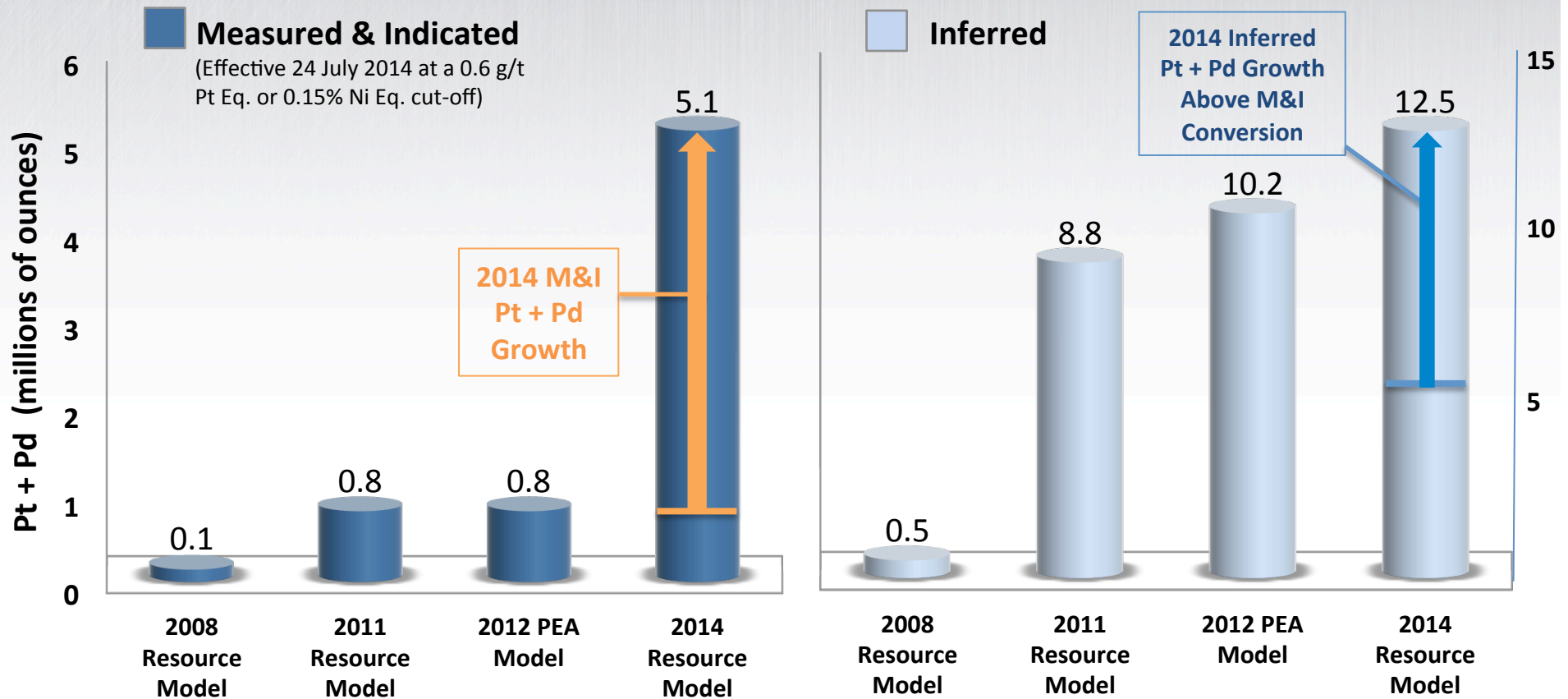
Year-Round Operation and Concentrate Trucking



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WELLGREEN PGM RESOURCE GROWTH

6-fold Increase in PGM Ounces in M&I and Expanded Inferred Ounces



Notes: 1) 2014 Resource Model refers to the resource estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014;; 2) 2012 PEA Model refers to the "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 and prepared by Andrew Carter, Eur. Eng, C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. 3) 2011 Resource Model refers to the "Technical Report and Resource Estimate on the Wellgreen Platinum-Palladium-Nickel-Copper Project Yukon, Canada" dated July 21 2011, and prepared by Todd McCracken, P. Geo of Tetra Tech Wardrop Inc. ; 4) 2008 Resource Model refers to the "Technical Report and Mineral Resource Estimate for the Wellgreen Ni-Cu deposit, Yukon Territory Canada, for Coronation Minerals Inc." dated July 15, 2008, and prepared by Watts, Griffis and McQuat

2014 MINERAL RESOURCE UPDATE* (EFFECTIVE JULY 24, 2014)

5.5 million oz 3E M&I and 13.8 million oz 3E Inferred (at a 0.15% Ni Eq. cut-off)



Base Case: 0.6 g/t Pt Eq. or 0.15% Ni Eq. cut-off

Contained Metal	Measured	Indicated	Total M&I	Inferred
Platinum (M oz)	0.75	1.76	2.51	6.38
Palladium (M oz)	0.73	1.82	2.55	6.14
Gold (M oz)	0.15	0.32	0.48	1.27
Total 3E (M oz)	1.63	3.90	5.53	13.79
Nickel (M lbs)	528	1,366	1,894	4,431
Copper (M lbs)	315	706	1,021	2,595

Pit Constrained Global Mineral Resource

Measured & Indicated

- ☐ 330M tonnes grading 1.67g/t Pt Eq. or 0.44% Ni Eq.
- ☐ 3E grading 0.52 g/t; Ni 0.26%; Cu 0.14%; Co 0.015%

Inferred

- ☐ 846M tonnes grading 1.57g/t Pt Eq. or 0.41% Ni Eq.
- ☐ 3E grading 0.51 g/t; Ni 0.24%; Cu 0.14%; Co 0.015%

Higher Grade: 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

Contained Metal	Measured	Indicated	Total M&I	Inferred
Platinum (M oz)	0.32	0.74	1.05	2.55
Palladium (M oz)	0.26	0.60	0.86	1.96
Gold (M oz)	0.07	0.15	0.22	0.55
Total 3E (M oz)	0.65	1.48	2.13	5.06
Nickel (M lbs)	157	370	527	1,182
Copper (M lbs)	145	317	462	1,153

Pit Constrained Higher Grade Component

Measured & Indicated

- ☐ 72M tonnes grading 2.49g/t Pt Eq. or 0.65% Ni Eq.
- ☐ 3E grading 0.92 g/t; Ni 0.33%; Cu 0.29%; Co 0.02%

Inferred

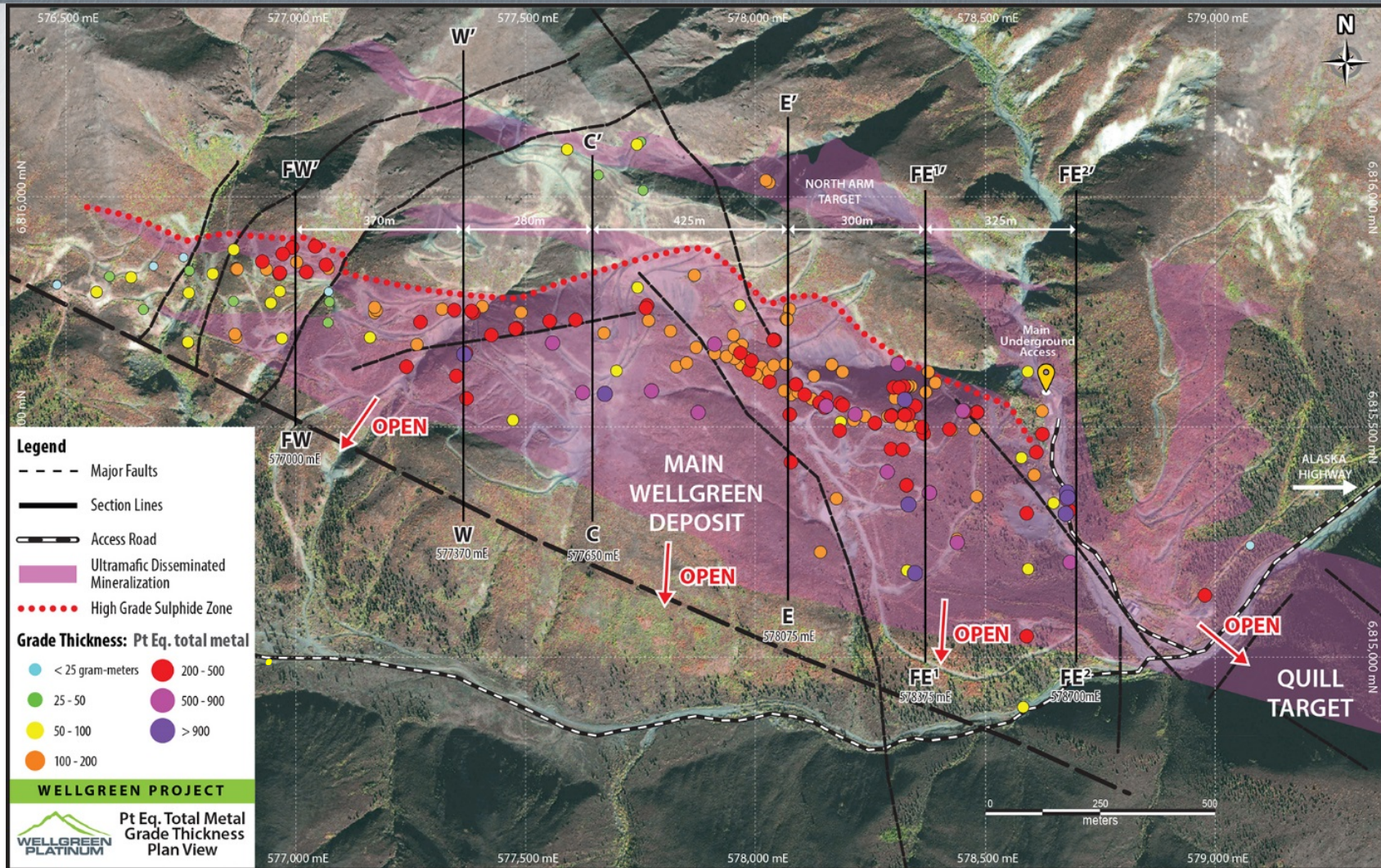
- ☐ 173M tonnes grading 2.41g/t Pt Eq. or 0.63% Ni Eq.
- ☐ 3E grading 0.91 g/t; Ni 0.31%; Cu 0.30%; Co 0.02%

2014 Mineral Resource prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in Sept. 2014.

*See Appendix for detailed breakdown of mineral resource

WELLGREEN PLAN MAP

24 holes >500 g/m Pt Eq.
Open East/West and at Depth

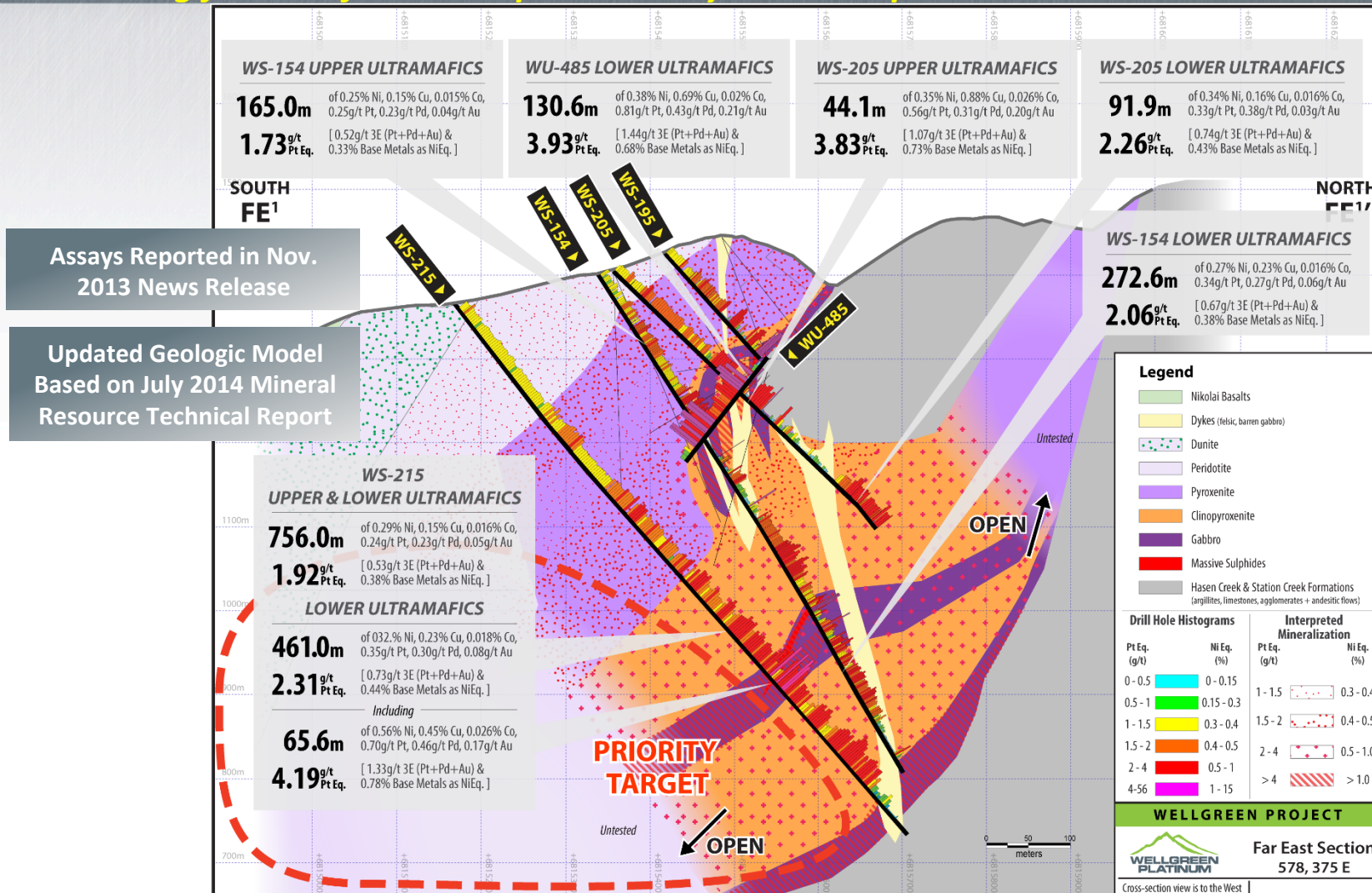


Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

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FAR EAST ZONE CROSS SECTION – 578375E

Over 750m of continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq. starting from surface and open laterally and to depth



Geologic modelling and mineral resource estimate parameters are contained in the Company's 43-101 Technical Report entitled "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project" which is available under the Company's profile at Sedar.com

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2014 METALLURGICAL TESTWORK UPDATE

Updated and Increased Metallurgical Recoveries Announced September 2014



Recoveries by Geological Domain

Geological Domain	Recovery to Bulk Concentrate %						Concentrate Grades	Nickel		Copper		PGMs+Au		Exotic PGMs	
	Ni	Cu	Co	Pt	Pd	Au		6-10%		8-12%		11-14g/t		+1-4g/t	
Gabbro / Massive Sulphides	83%	95%	68%	75%	81%	70%	2014 Blended Recoveries*	Ni	Cu	Co	Pt	Pd	Au		
Clinopyroxenite/Pyroxenite	75%	88%	64%	59%	73%	66%		77%	89%	64%	62%	75%	67%		
Peridotite	68%	66%	55%	58%	58%	59%	2012 PEA Recoveries	68%	88%	64%	46%	73%	59%		

Metallurgy Overview

- Recovery-grade curves developed from 183 batch tests and 12 locked cycle test (“LCT”) on 26 representative samples
- Metallurgical testwork using conventional flotation shows improved recoveries for all major metals versus the 2012 Preliminary Economic Assessment, including increases of 35% for platinum, 13% for nickel and an average 9% increase on a total metals basis
- Bench scale testing and locked cycle tests further demonstrate that conventional sulphide flotation methods can be used to produce separate Ni-PGM and Cu-PGM concentrates from Wellgreen samples
- Targeting a bulk concentrate with 6-10% nickel containing 8-12% copper and an estimated 11-14g/t 3Es (Pt+Pd+Au), with the rare PGMs rhodium, iridium, ruthenium and osmium potentially contributing an additional 1-4g/t
- Company expects to target the higher grade gabbro/massive sulphides & pyroxenite/clinopyroxenite material in early part of mine life

Metallurgical testwork conducted by SGS Lakefield Research Limited (“Lakefield”) and XPS Consulting & Testwork Services (“XPS”) under the supervision of the Company’s independent metallurgical Qualified Person, John Eggert, P.Eng., of Eggert Engineering Inc.

BENCHMARKED AGAINST FIRST QUANTUM'S KEVITSA MINE

Open-pit, northern PGM-Ni-Cu project in favourable first-world jurisdiction



Wellgreen Platinum - Wellgreen (PGM-Ni-Cu)					First Quantum – Kevitsa Mine (PGM-Ni-Cu)				
Location	Yukon, Canada (61° North)				Lapland, Finland (67° North)				
Jurisdiction	Yukon ranked in top 20 by Fraser Institute				Finland ranked in top 20 by Fraser Institute				
Status	PEA (update expected to be published Q4 - 2014)				Commercial production August 2012				
Mine Type	Open-pit (plus bulk underground potential)				Open-pit				
Throughput	Higher-grade, lower capital start-up (2014 PEA target concept ¹)				15,000 tpd (capacity to 27,000 tpd)				
Production:	Ni	Cu	Pt+Pd+Au	Based on M&I Mineral Resource (0.50%Ni Eq. cut-off) and 2014 Metallurgy ²	Ni	Cu	Pt+Pd+Au	Based on 2011 Technical Report ³ and 2012 Mineral Reserves from FQM website (0.1% Ni cut-off)	
Grades &	0.33%	0.29%	0.92g/t		0.31%	0.41%	0.54g/t		
Recoveries	77%	89%	62-75%		70%	94%	40-58%		
Processing & Concentrates	Conventional flotation concentrate ² : Ni-Cu-PGM-Au concentrate - Potential for separate Cu con and a secondary PGM product				Conventional flotation concentrates: Ni-Cu-PGM-Au concentrate grading ~12% Ni Cu-PGM-Au concentrate grading ~28% Cu				
Initial Capex	<\$500 million based on 2014 PEA target concept ¹				\$480 million capital (2012) \$280 million acquisition (2008)				
Mineral Resources	Higher grade component of 72Mt @ 0.92g/t PGM+Au, 0.33% Ni, 0.29% Cu (M&I) and 174Mt @ 0.91g/t PGM+Au, 0.31%Ni, 0.30%Cu (Inferred) at a 0.50% Ni Eq. cut-off ⁴				237.4Mt @ 0.60g/t PGM+Au, 0.30% Ni, 0.41% Cu (M&I) at a 0.1% Ni cut-off ²				

¹Investors are cautioned that target concepts set out in the above table are forward-looking in nature, and should not be interpreted to mean that such targets have actually been, or will ever be, achieved.

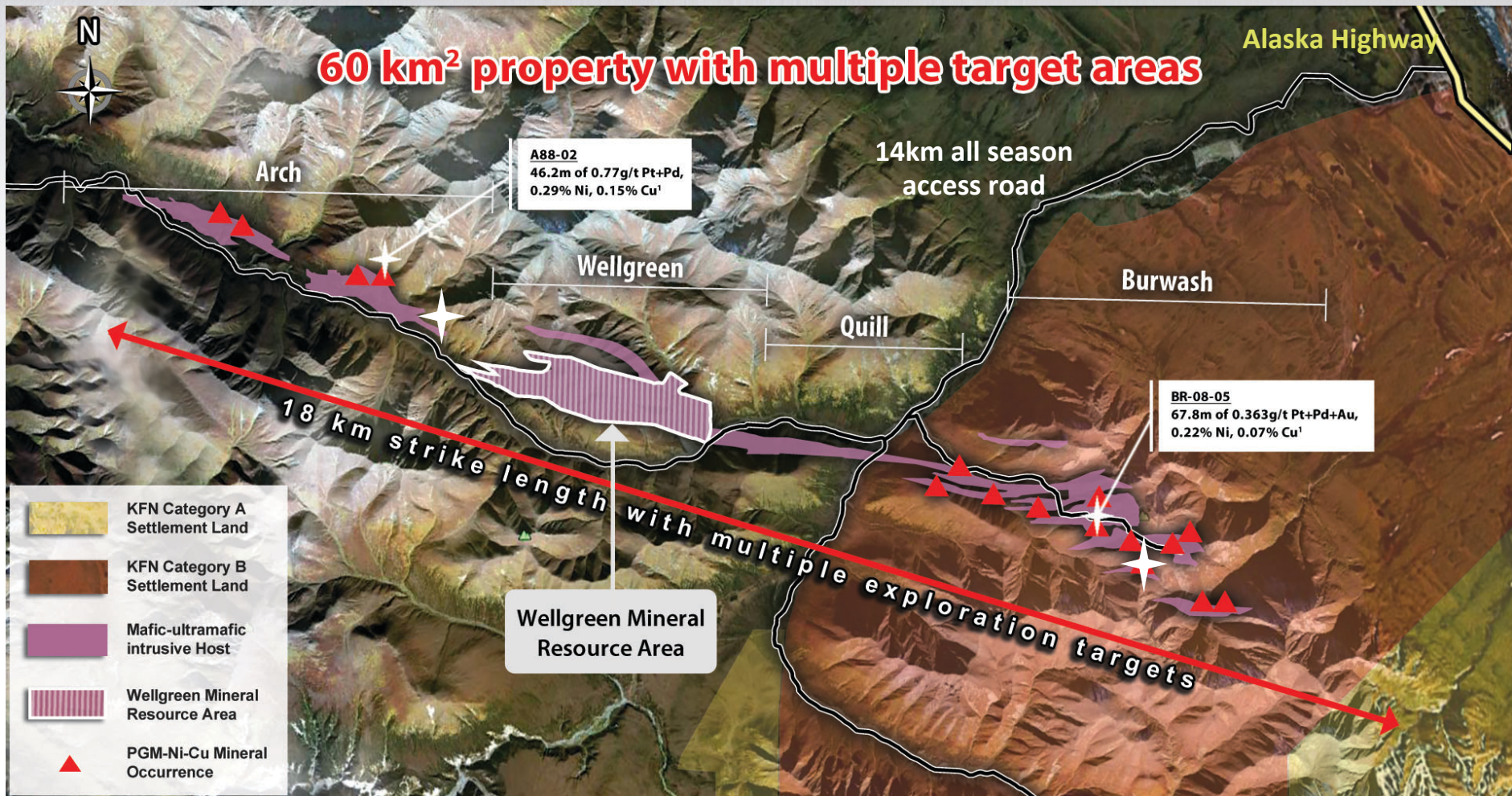
²Metallurgical testwork conducted by SGS Lakefield Research Limited ("Lakefield") and XPS Consulting & Testwork Services ("XPS") under the supervision of the Company's independent metallurgical Qualified Person, John Eggert, P.Eng., of Eggert Engineering Inc.; blended recoveries from Gabbro/Massive Sulphide, Pyroxenite domains. ³Kevitsa Pt+Pd+Au recovery grades from Technical Report for the Mineral Resources and Reserves of the Kevitsa Project, Updated 12 May 2011. ⁴Wellgreen mineral resource & grades from Wellgreen Project 2014 Mineral Resource Estimate which was prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in September 2014.

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

TSX-V: WG | OTC-QX: WGPLF

WELLGREEN EXPANSION POTENTIAL

100% controlled by Wellgreen

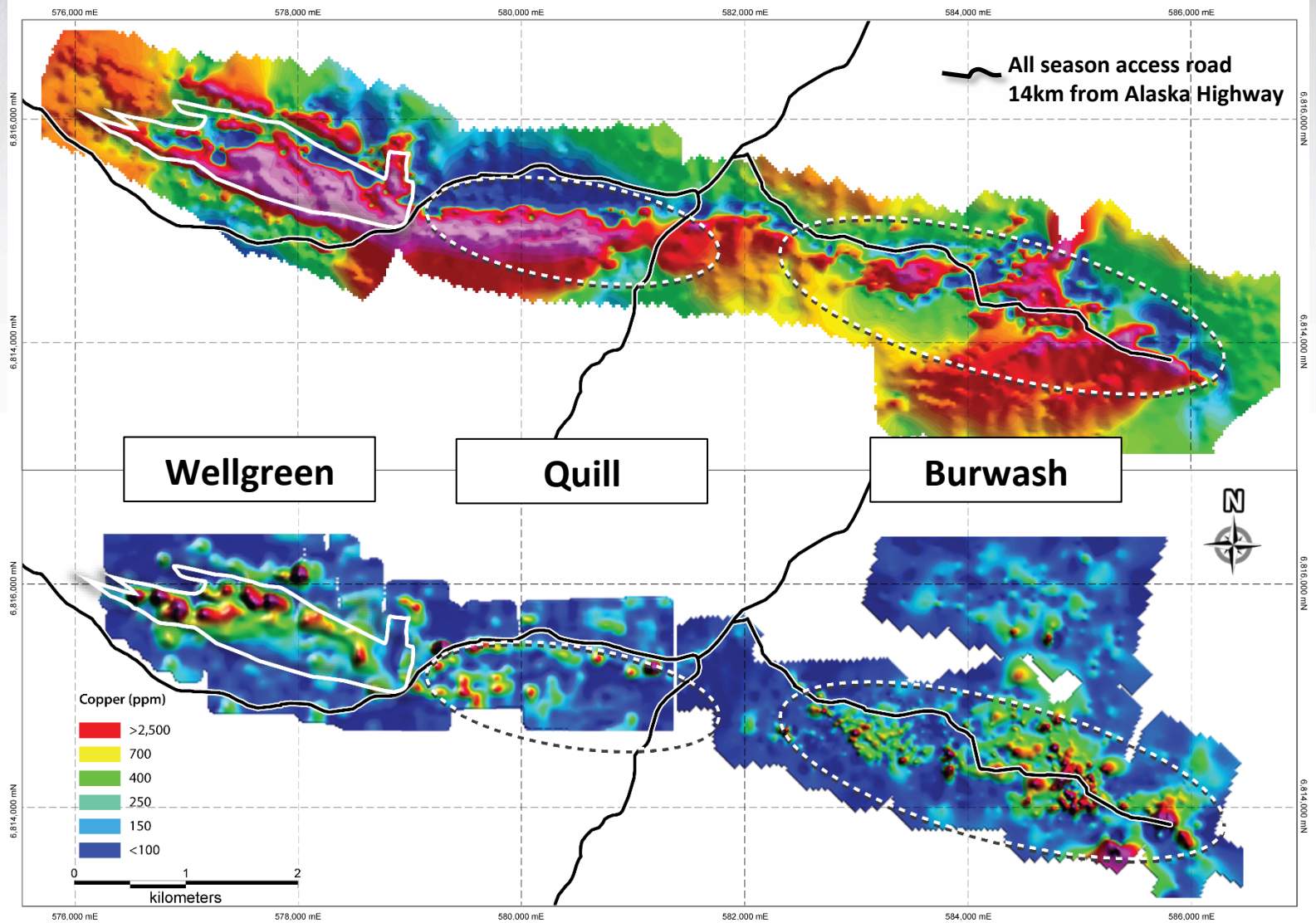


Wellgreen mineral resource outline and *Wellgreen production profile are based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

TSX-V: WG | OTC-QX: WGPLF

EXPLORATION TARGETS

Magnetic Survey & Soil Geochemistry Signatures



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WELLGREEN PROJECT DEVELOPMENT TARGETS



Preliminary Economic Assessment Update Targets

- ✓ 2012-2013 – In-fill & step-out drill campaigns and development of predictive geologic model
- ✓ May & August 2014 – MOUs signed with Northern Lights for liquefied natural gas (LNG) supply from Alaska and Ferus NGF for Western Canadian LNG supply, along with MOU with General Electric for power generation design and equipment
- ✓ July 2014 – Expanded and upgraded Mineral Resource estimate completed for PEA update
- ✓ September 2014 – Metallurgy update completed for PEA update
- Q4 - 2014 – PEA update including:
 - Target higher-grade, lower upfront capital, open pit start up
 - Metallurgy with updated PGM and base metals recoveries
 - Power supply using LNG vs. 2012 PEA diesel assumption
 - Inclusion of Rhodium and other rare PGMs in production in economics

Pre-Feasibility and Baseline Environmental Studies

- Pre-Feasibility level studies in 2015
- Continue Environmental Baseline Monitoring & Baseline Engineering
- Complete Detailed Engineering & Issue Environmental Permit Applications

Feasibility Study & Permitting

- Feasibility Studies and Permitting 2016

APPENDIX



JULY 2014 MINERAL RESOURCE UPDATE

Effective July 24, 2014



Base Case: 0.6 g/t Pt Eq. or 0.15% Ni Eq. cut-off

Resource Category	Tonnes (Millions)	In Situ Grade								Total Contained Metals					
		3E (g/t)	Pt (g/t)	Pd (g/t)	Au (g/t)	Ni (%)	Cu (%)	Pt Eq. (g/t)	Ni Eq. (%)	Pt (M oz)	Pd (M oz)	Au (M oz)	3E (M oz)	Ni (M lb)	Cu (M lb)
Measured	92,293	0.550	0.252	0.246	0.052	0.260	0.155	1.71	0.45	0.748	0.730	0.154	1.631	528	315
Indicated	237,276	0.511	0.231	0.238	0.042	0.261	0.135	1.66	0.43	1.760	1.817	0.322	3.900	1,366	706
Total M&I	329,569	0.522	0.237	0.240	0.045	0.261	0.141	1.67	0.44	2.508	2.547	0.476	5.531	1,894	1,021
Inferred	846,389	0.507	0.234	0.226	0.047	0.237	0.139	1.57	0.41	6.375	6.137	1.275	13.787	4,431	2,595

Higher Grade Component: 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

Resource Category	Tonnes (Millions)	In Situ Grade								Total Contained Metals					
		3E (g/t)	Pt (g/t)	Pd (g/t)	Au (g/t)	Ni (%)	Cu (%)	Pt Eq. (g/t)	Ni Eq. (%)	Pt (M oz)	Pd (M oz)	Au (M oz)	3E (M oz)	Ni (M lb)	Cu (M lb)
Measured	21.9	0.92	0.45	0.37	0.10	0.33	0.30	2.49	0.65	0.319	0.257	0.073	0.648	157	145
Indicated	50.3	0.92	0.46	0.37	0.09	0.33	0.29	2.49	0.65	0.736	0.603	0.146	1.484	370	317
Total M&I	72.1	0.92	0.46	0.37	0.09	0.33	0.29	2.49	0.65	1.054	0.860	0.219	2.133	527	462
Inferred	173.7	0.91	0.46	0.35	0.10	0.31	0.30	2.41	0.63	2.549	1.965	0.548	5.061	1,182	1,153

Notes:

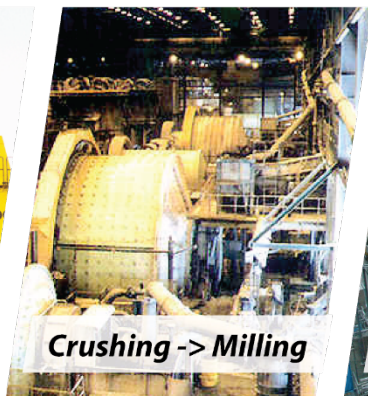
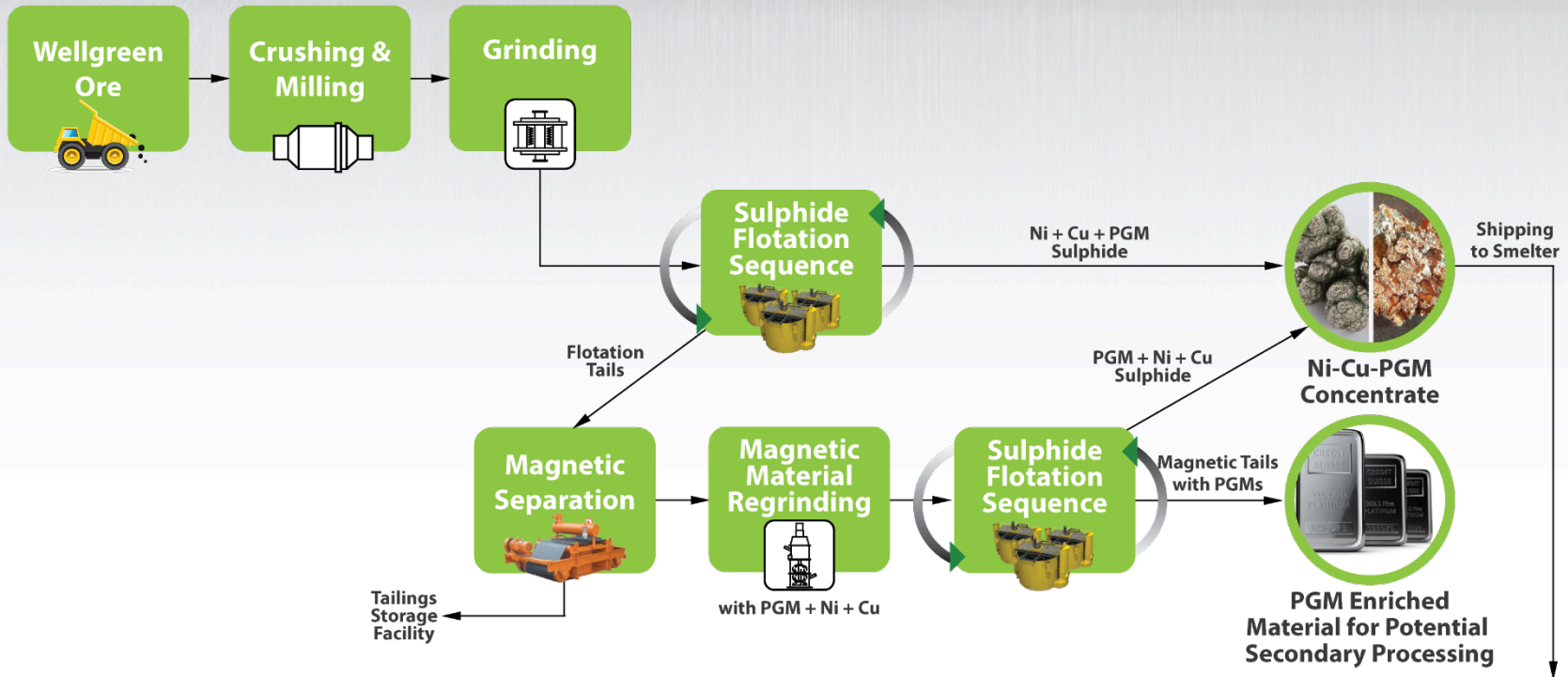
- Resource Estimate prepared by GeoSim Services Inc. with an effective date of July 23, 2014.
- Measured Resources used 50m drill spacing. Indicated Resources used 50m drill spacing for massive sulphide/gabbro domains, and 100m drill spacing for clinopyroxenite, pyroxenite and peridotite domains.
- Nickel equivalent (Ni Eq. %) and platinum equivalent (Pt Eq. g/t) calculations reflect total gross metal content using US\$ of \$8.35/lb Ni, \$3.00/lb Cu, \$13.00/lb Co, \$1,500/oz Pt, \$750/oz Pd and \$1,250/oz Au and have not been adjusted to reflect metallurgical recoveries.
- Pit constrained grade shells were determined using the following assumptions: metal prices in Note 3 above ; a 45 degree pit slope; assumed metallurgical recoveries of 70% for Ni, 90% for Cu, 64% for Co, 60% for Pt, 70% for Pd and 75% for Au; an exchange rate of CDN\$1.00=USD\$0.91; and mining costs of \$2.00 per tonne, processing costs of \$12.91 per tonne, and general & administrative charges of \$1.10 per tonne* Totals may not add due to rounding.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.

2014 Mineral Resource prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Ge., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a QP, with an effective date of July 23, 2014. The Company filed a technical report with respect to this mineral resource update, together with info regarding updated metallurgical testing results, in September 2014.

TSX-V: WG | OTC-QX: WGPLF

*Expressed in Canadian dollars

POTENTIAL WELLGREEN PRODUCTION FLOW CHART



TSX-V: WG | OTC-QX: WGPLF

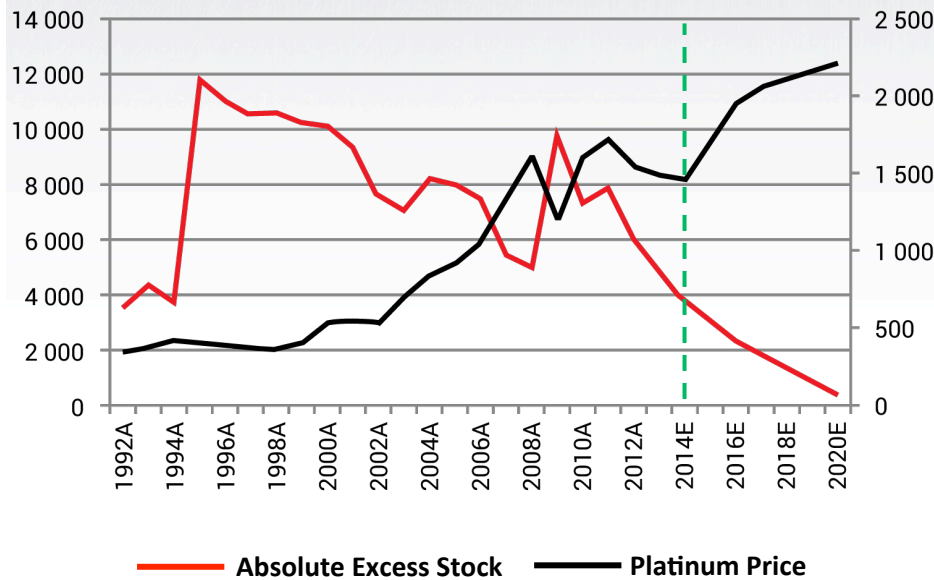
Photo Source: Bloomberg News, Stockcorgo, Wikipedia, Komatsu, Mining.com, Outotec

PLATINUM / PALLADIUM STOCKPILE DEPLETION

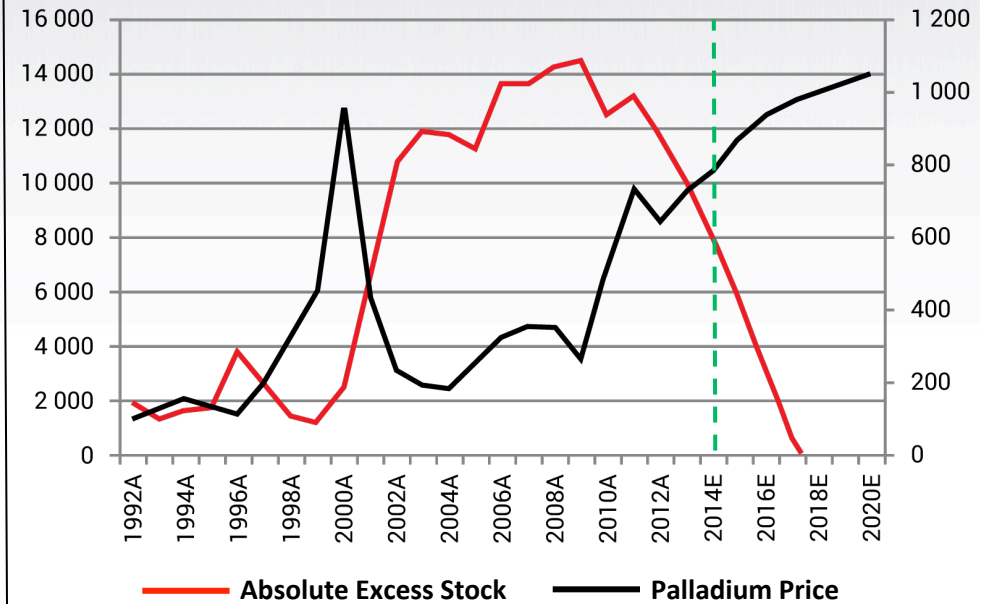
Price trends inversely correlated with consumption of excess stock



PLATINUM STOCKPILES VS. PRICE PERFORMANCE



PALLADIUM STOCKPILES VS. PRICE PERFORMANCE



- Increased demand from growth in automobile manufacturing & PGM loadings per vehicle to accelerate stock drawdown
- Higher prices required to incentivize ongoing or increased production from existing operations
- Projected long-term price trend corresponds with fundamentals and primary producers' cash costs

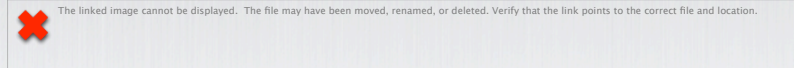
Excess stock excludes strategic stock & ETF holdings

Source: SBG Securities April 2014 – PGM Quarterly

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