



Premier Undeveloped Land
Package on the Carlin Trend
With newly established Pinion gold resource

NYSE MKT: GSV | TSX.V: GSV

GSV GoldStandard
VENTURES CORP.

NOVEMBER 2014

Forward Looking Statements

TERMS OF USE AND DISCLAIMER - This presentation is being provided for the sole purpose of providing the recipients with background information about Gold Standard Ventures Corp. ("Gold Standard"). Gold Standard has made reasonable efforts to ensure that the information contained in this presentation is accurate as of the date hereof, however, there may be inadvertent or unintentional errors. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contained in this presentation. The views and information provided herein are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. See "Forward Looking Statements" below. Gold Standard is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation.

This presentation provides information in summary form only, is not intended to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. Gold Standard is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

FORWARD LOOKING STATEMENTS - Except for the statements of historical fact contained herein, the information presented constitutes "forward-looking statements" within the meaning of Canadian and United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "aims", "anticipates", "will", "projects", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions "may", "could", "would", "might" or "will" be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, Gold Standard concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Gold Standard to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company's limited operating history, current and future exploration activities, the Company's need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company's title to its properties, increases in costs and exchange rate fluctuations, the Company's dependence on key personnel, as well as those factors discussed in the sections "Cautionary Statement Regarding Forward Looking Statements", "Risk Factors" and elsewhere in Gold Standard's Annual Information Form (AIF) dated April 1st, 2013, available on SEDAR at www.sedar.com and Form 40-F dated April 1st, 2013 available on EDGAR at www.sec.gov/edgar.shtml.

Although Gold Standard has attempted to identify important factors that could cause actual results to differ materially, there maybe other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Gold Standard disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements and trading in securities of Gold Standard should be considered highly speculative. All scientific and technical information contained in this presentation has been prepared by, or under the supervision of, Steven R. Koehler, Gold Standard's manager of projects, BSC, geology, and CPG-10216, a qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects. The following is a description of Gold Standard's sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company's drill results contained in this Presentation, save and except for historical results. All sampling is conducted under the supervision of the Company's project geologists and the chain of custody from the drill to the sample preparation facility is continuously monitored. Core is cut at the Company's facility in Elko, Nevada and one half is sent to the lab for analysis and the other half retained in the original core box. A blank, quarter core duplicate or certified reference material is inserted approximately every tenth sample. The samples are delivered to ALS Minerals' preparation facility in Elko. The samples are then crushed and pulverized and sample pulps are shipped to ALS Minerals' certified laboratory in Vancouver, B.C. Pulps are digested and analyzed for gold using fire assay fusion and an atomic absorption spectroscopy (AAS) finish on a 30 gram split. All other elements are determined by ICP analysis. Data verification of the analytical results includes a statistical analysis of the duplicates, standards and blanks that must pass certain parameters for acceptance to insure accurate and verifiable results.

Gold Standard Ventures

- Controls the entire Railroad-Pinion district, which hosts 3 established gold deposits, within the most prolific gold mining belt in the Western Hemisphere – the Carlin Trend, Nevada
- **Pinion NI 43-101 compliant resource contains > 1M oz Au in surface exposed oxide deposit, open in multiple directions – drill expansion ongoing**
- North Bullion deposit continues to expand, heading towards resource estimate
- **Exploring and growing its new oxide gold discovery at Bald Mountain, Central Railroad – drilling underway**
- Continues to expand the land package with the recent acquisition of Pinion deposit and ongoing acquisition of surrounding sections

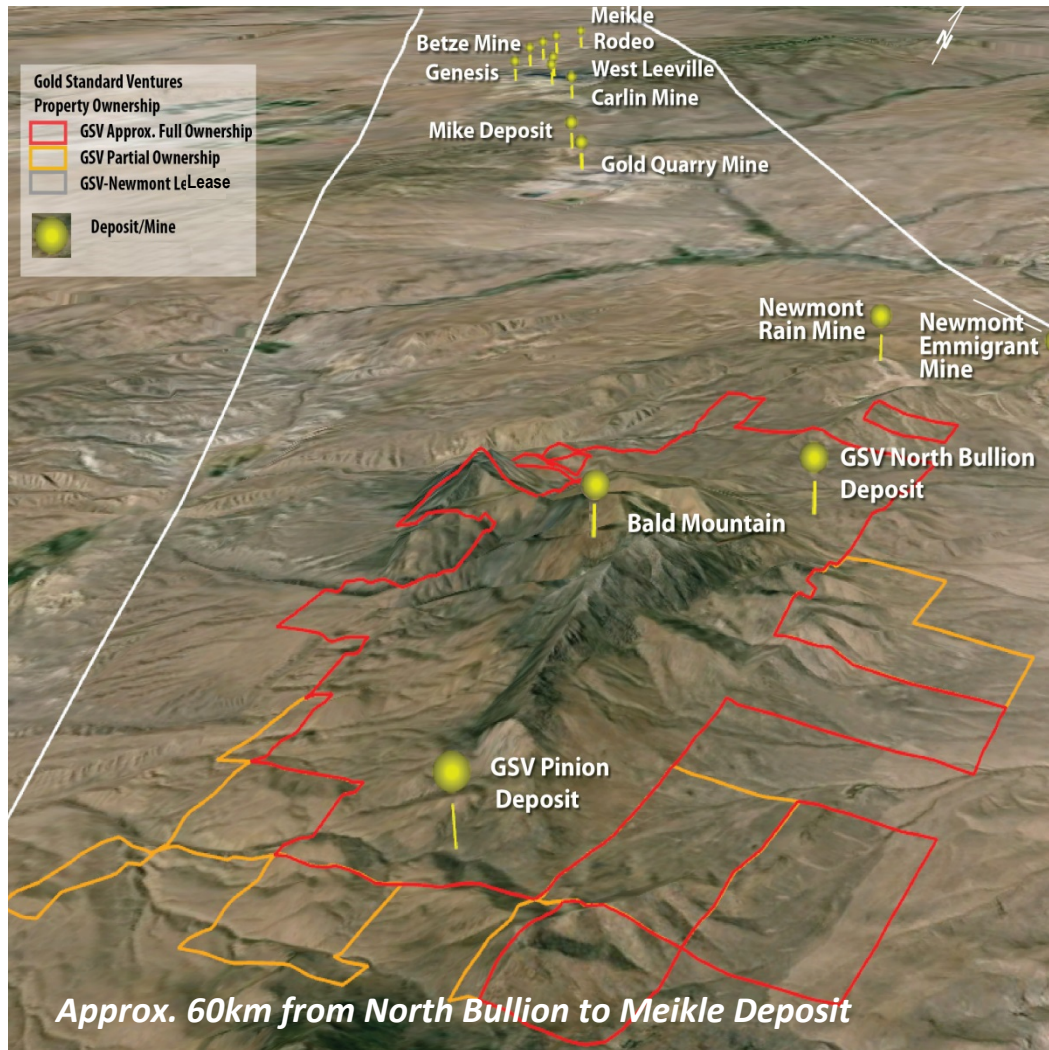
A World Class Mining Jurisdiction...

Nevada



- **“Elephant Country”** - numerous >20M oz gold deposits within the Carlin and surrounding trends
- **5.6M oz of gold produced in 2012** – over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- Nevada ranks #8 of 93 worldwide jurisdictions in 2013 Fraser Institute Survey
- **Nevada commands premium valuations for gold projects** due to;
 - home to the two big gold majors
 - mine depletion = buyout leverage
 - geopolitical stability
 - over 22 major processing facilities
 - major infrastructure pro-mining environment

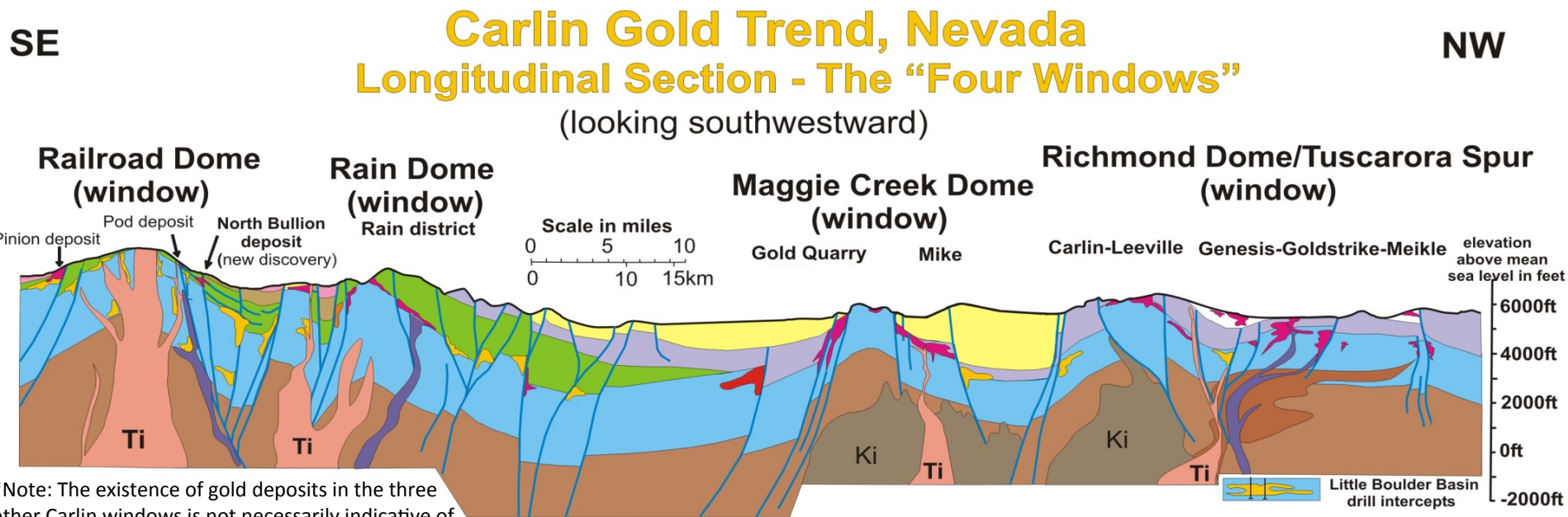
Prolific Gold Mining Belt...



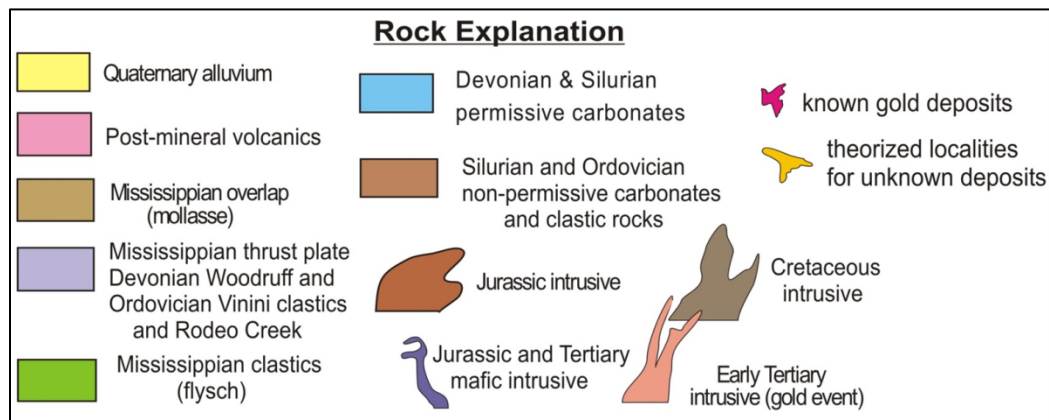
The Carlin Trend

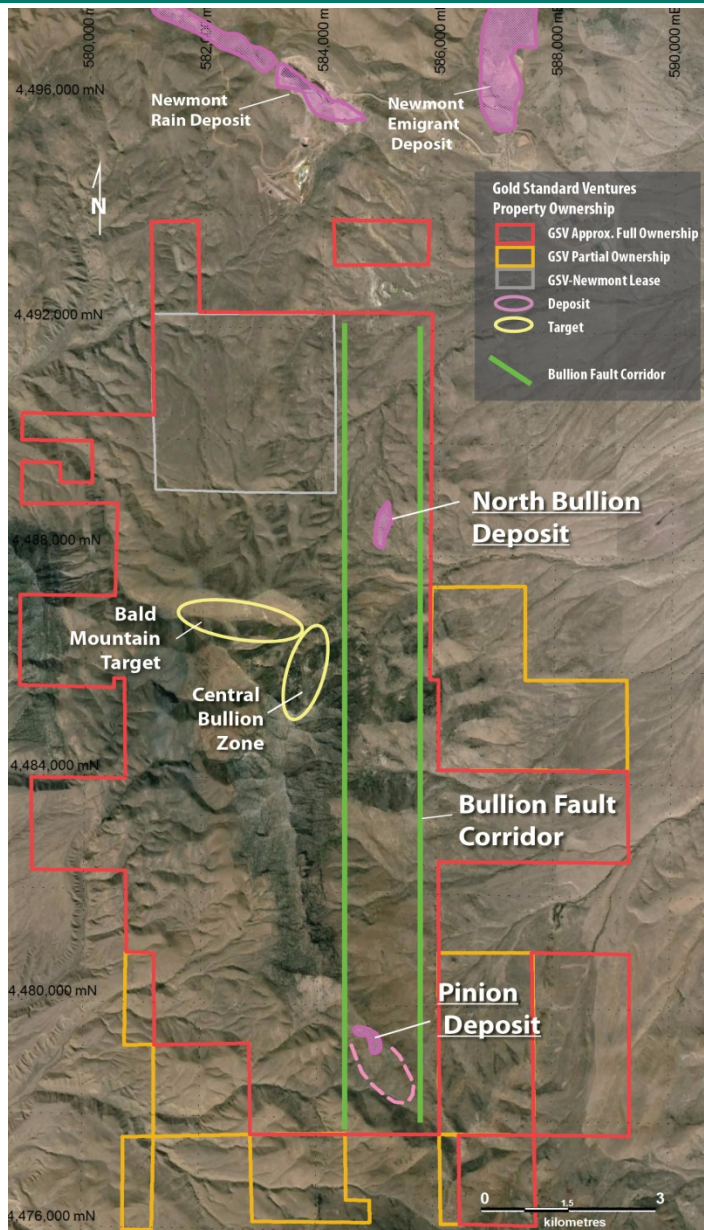
- The Carlin Trend is the **most prolific gold mining belt** in the **Western Hemisphere**
- **Host to several of Newmont and Barrick's flagship assets** – including Leeville, Goldstrike, Gold Quarry...
- Considered the **largest concentration of gold on the Earth's crust**
- GSV's technical team contributed to a number of gold deposit discoveries on the Carlin Trend while with Newmont
- Gold Standard's Railroad Project; **the last significantly unexplored district on the Carlin Trend** - known as the **"Fourth Window"**

Note: The existence of gold deposits in the three other Carlin windows is not necessarily indicative of the mineralization that exists within the Railroad Dome



*Note: The existence of gold deposits in the three other Carlin windows is not necessarily indicative of the mineralization that exists within the Railroad Dome





The Railroad-Pinion Project

- Previously never systematically explored – private, dispersed ownership for 40+ yrs
- Large contiguous land package: close to 100% ownership/control of ~115 km², including the ~ 17.5 Km Bullion Fault Corridor
- **North Bullion deposit** was the first significant gold discovery made by GSV - the northern end of the BFC
- **Bald Mountain target**, additional new **oxide-gold discovery** situated near the Bullion Intrusive, Central Railroad
- **Pinion oxide-gold resource**, along the southern end of the Bullion Fault Corridor
- BFC and Central Railroad are wide open for additional discoveries

Close to surface, oxide gold...



Pinion Deposit Summary

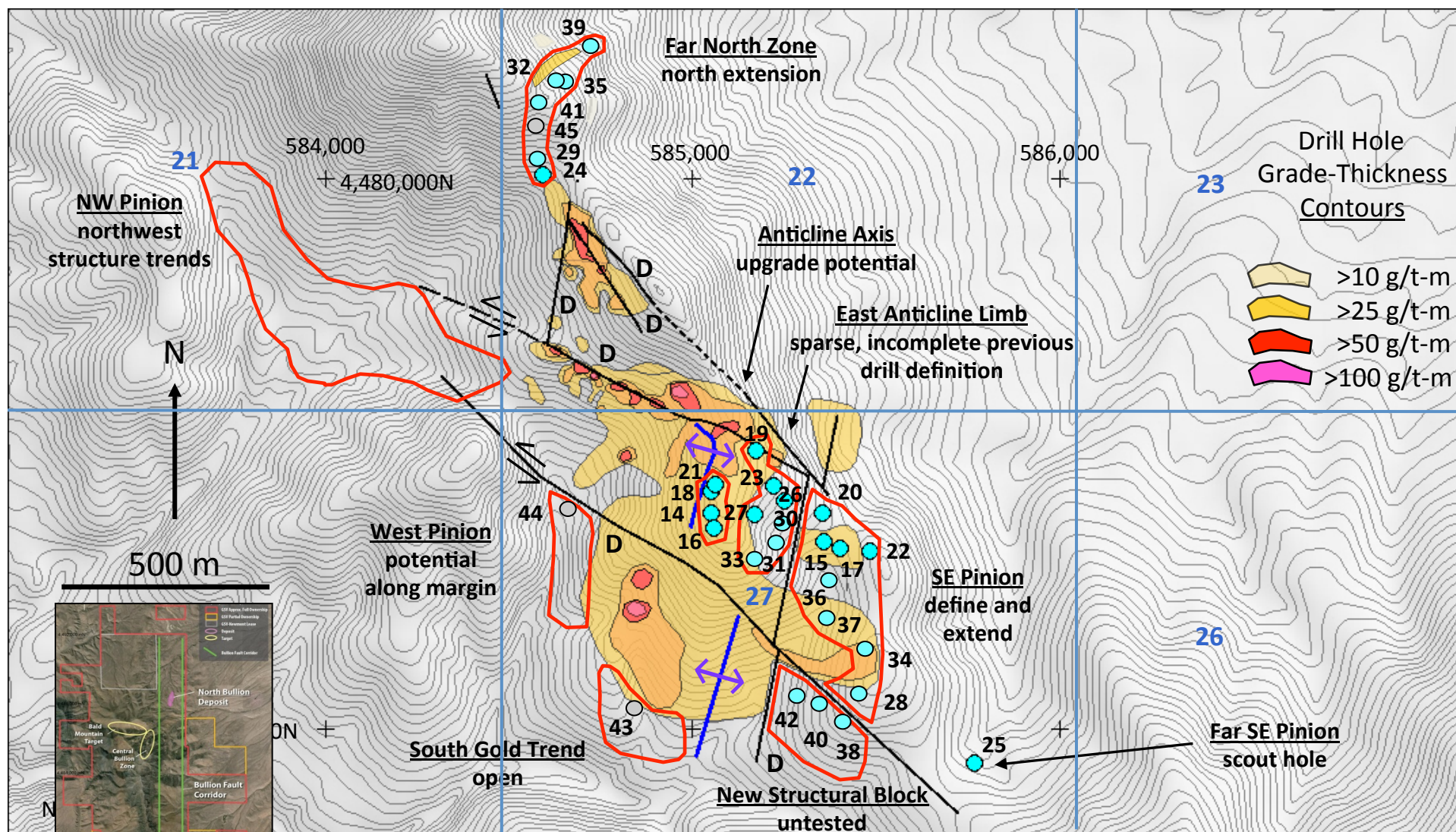
- **Oxidized** in character and the northern portion of the deposit visibly outcrops.
- **Similar to Newmont's Emigrant deposit¹**; gold mineralization occurs in an oxidized collapse-style breccia, similar grades & gold to silver ratios^{2 3}
- Deposit occurs within the zone of intersection of the Bullion Fault Corridor and a WNW corridor of structures.
- **The primary feeder structure(s) for the Pinion deposit have not been identified** and tested by existing drilling. Newly established model suggests significant resource upside, and the search for high-grade along the structures begins
- **Mineralization remains open** in multiple directions and has only been tested to shallow depths (approx. 150m)
- **2014 drilling, to date, has resulted in initial NI 43-101 compliant resource estimate.** Drilling also discovered a gold mineralized lower breccia zone & westerly extensions to known limits

1 Ores at Emigrant are being processed by run-of-mine heap leaching

2 No preliminary economic assessment or other study has been carried out at the Pinion deposit to date

3 The existence of mineral reserves/resources at Newmont's Emigrant mine is not necessarily indicative of the gold mineralization in the Pinion deposit

Pinion 2014 Phase 2 Drill Program



s. Targets in red. Three gray holes in progress.

October 28, 2014

Pinion 43-101 Resource Highlights

- > 1M oz Au, surface outcropping, oxide, contiguous to the Bullion Fault Corridor
 - Indicated Mineral Resource of 423,000 oz Au
 - Inferred Mineral Resource of 1,022,000 oz Au
- Widespread and very continuous gold mineralization within the collapse breccia
- Mineralization open in multiple directions
- Newly established predictive model points to numerous target areas beyond existing resource. Phase 2 expansion drilling is now underway
- Newmont's new Emigrant Mine is located next door, operating very successfully at lower grades than Pinion
- Silver mineralization, previously unmeasured, verified from testing only 40% of drill holes. Significant silver upside and additional value potential.

Sensitivity Analysis, Pinion Resource

Classification	Au Cutoff (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
Indicated	0.1	20.85	0.63	423,000
	0.14	20.84	0.63	423,000
	0.2	20.73	0.63	422,000
	0.3	19.70	0.65	414,000
	0.4	17.42	0.69	388,000
	0.5	14.07	0.75	339,000
	0.6	10.12	0.83	269,000
	0.7	6.72	0.92	198,000
	0.8	4.29	1.01	140,000
	0.9	2.65	1.12	95,000
	1.0	1.59	1.23	63,000
Inferred	0.1	56.82	0.56	1,026,000
	0.14	55.93	0.57	1,022,000
	0.2	53.91	0.58	1,011,000
	0.3	45.66	0.64	943,000
	0.4	35.08	0.73	824,000
	0.5	26.17	0.83	695,000
	0.6	19.38	0.92	576,000
	0.7	14.48	1.02	474,000
	0.8	10.55	1.12	379,000
	0.9	7.09	1.25	285,000
	1.0	4.66	1.41	211,000

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category

*Reported resources have been constrained within a \$1250/oz pit shell.

**Contained ounces may not add due to rounding.

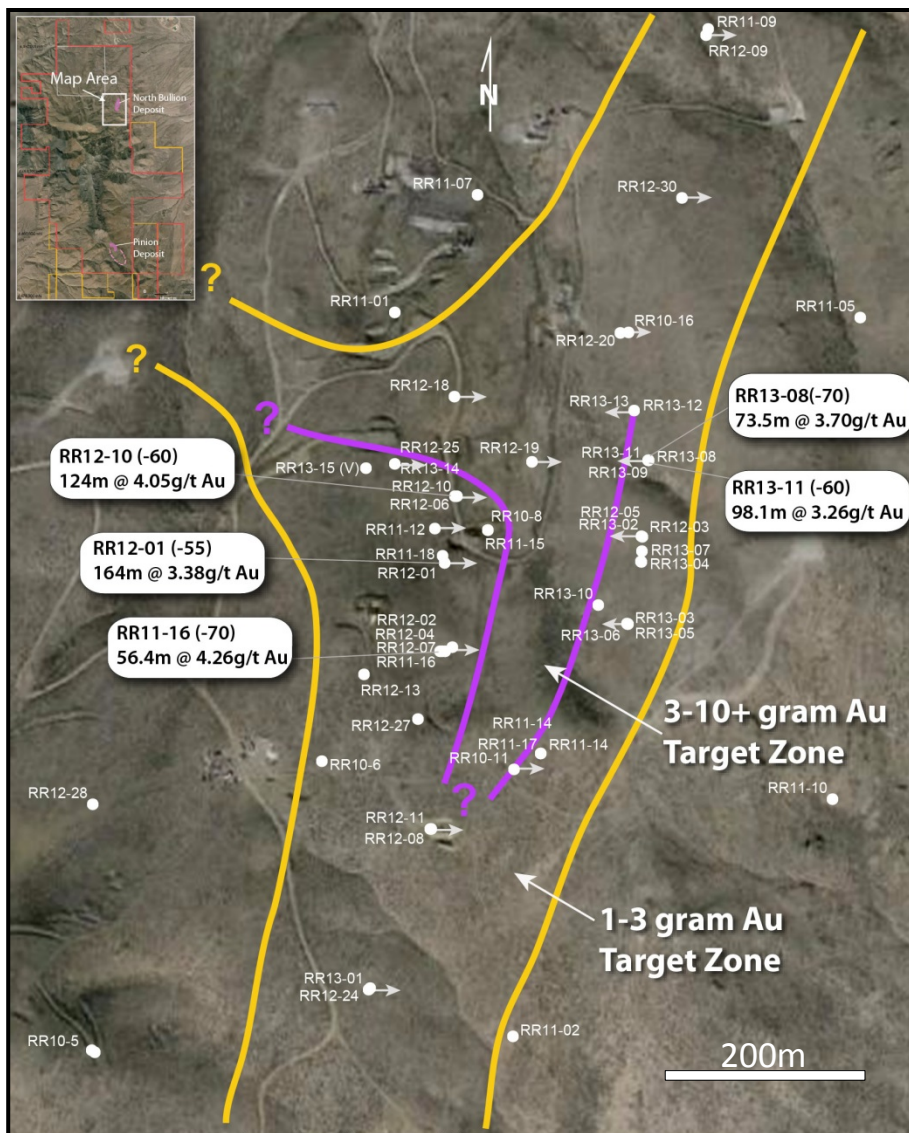
Pinion 43-101...completed in 6 months.

Pinion; “Getting The Job Done”

- **March 5th, 2014**, Gold Standard acquires the balance of Pinion deposit and becomes Pinion’s first 100% controller
- **March, 2014**, APEX Geoscience is engaged for 43-101 resource estimate. Drill hole relogging, mapping, surface sampling and assaying of historical core begins – exploration model developed
- **Late May, 2014**, Phase 1 drilling commences at Pinion to establish a 43-101 compliant resource, including PQ core drilling for metallurgical testing and confirmation
- Drill results confirm continuity in Pinion mineralization and discover previously unrecognized lower breccia mineralization (follow-up planned for phase 2)
- **Mid August, 2014**, GSV raises \$6.3M in anticipation of commencing Phase 2 drilling at Pinion
- **September 10th, 2014**, GSV announces Pinion NI 43-101 resource estimate
- **Late September 2014**, Phase 2 resource expansion drilling underway...

Significant Gold Discovery...Still Open

North Bullion Deposit

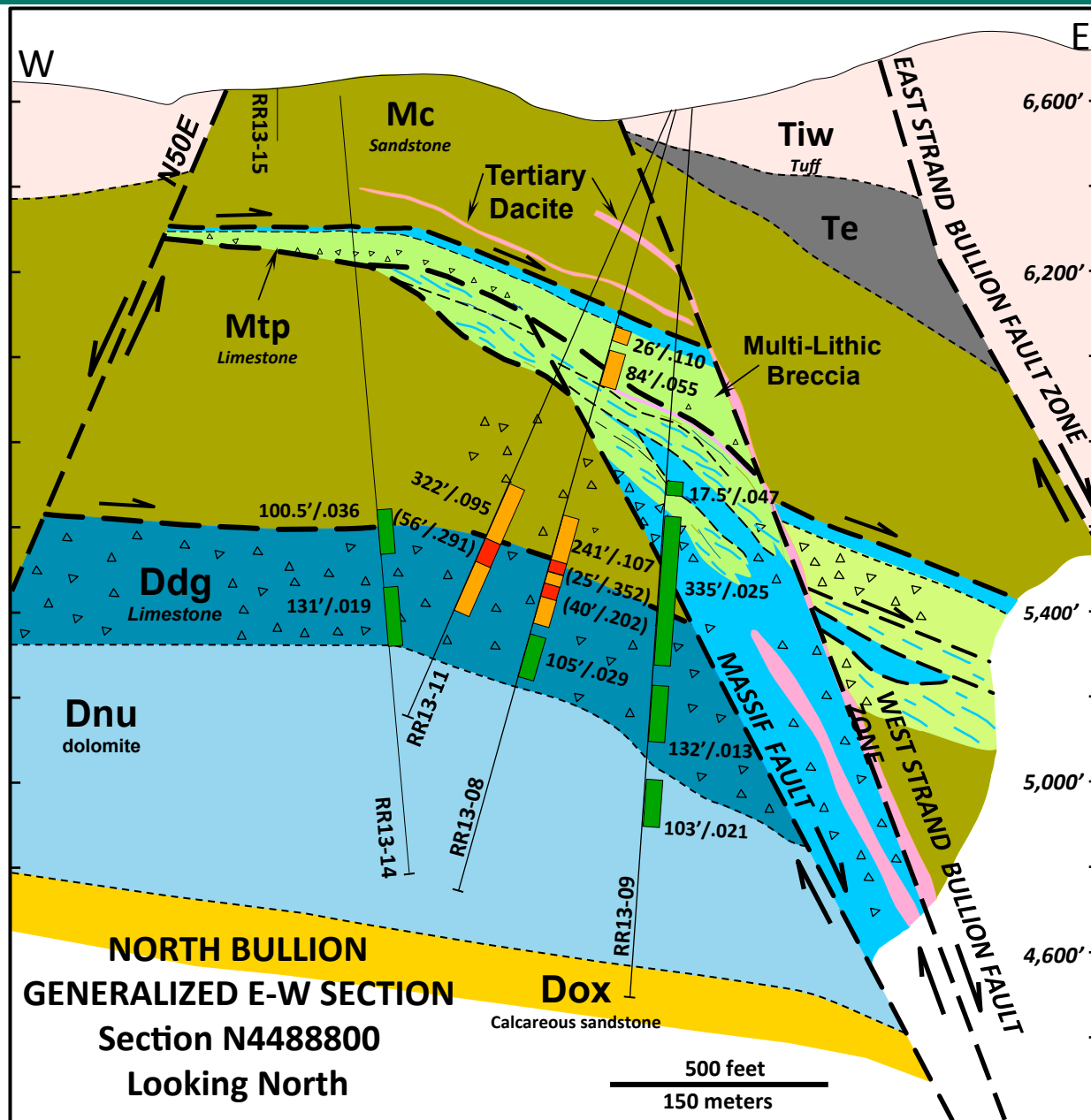


- Highlight drill intercepts include;
 - RR 11-16, 56.4m @ 4.26 g/t incl. 18.3m @ 7.03 g/t
 - RR 12-1, 164m @ 3.38 g/t incl. 42.7m @ 9.40 g/t
 - RR 12-10, 124m @ 4.05 g/t incl. 16.5m @ 15.1 g/t
 - RR 13-8, 73.5m @ 3.7 g/t incl. 7.6m @ 12.1 g/t
 - RR 13-11, 98.1m @ 3.26 g/t incl. 17.1m @ 9.98 g/t
- **3-10g/t Au target zone: 150m wide & 250m+ long**
1g/t + Au target zone: 300m wide & 1,000m+ long
- Both remain **open in multiple directions**¹
- Geology and assays from holes RR13-08, 11, and 14, indicate a possible **WNW-trending feeder structure**
- WNW-trending feeder structures are very important throughout the entire Carlin Gold Trend
- Met tests of North Bullion deposit indicate the mineralization is conducive to roaster processing – gold recoveries were 78.8%, 83.1% and 90.0%² (see appendix pg. 32)

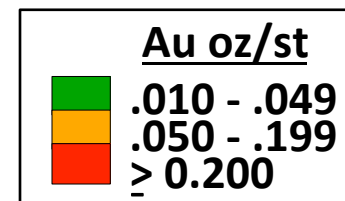
¹ No estimate of the range of potential tonnage and grade of mineralization in the North Bullion deposit target has been made by Gold Standard to date.

² Gold Standard has not performed any preliminary economic assessment or other study of the North Bullion Deposit and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the North Bullion deposit.

NB Deposit... "Gold in the Wrong Rocks"



Drill Hole Intervals North Bullion Deposit Section N4488800 (looking northward)



Please see appendix for further North Bullion cross sections, pages 23-28

Targeting a New Oxide Gold System...

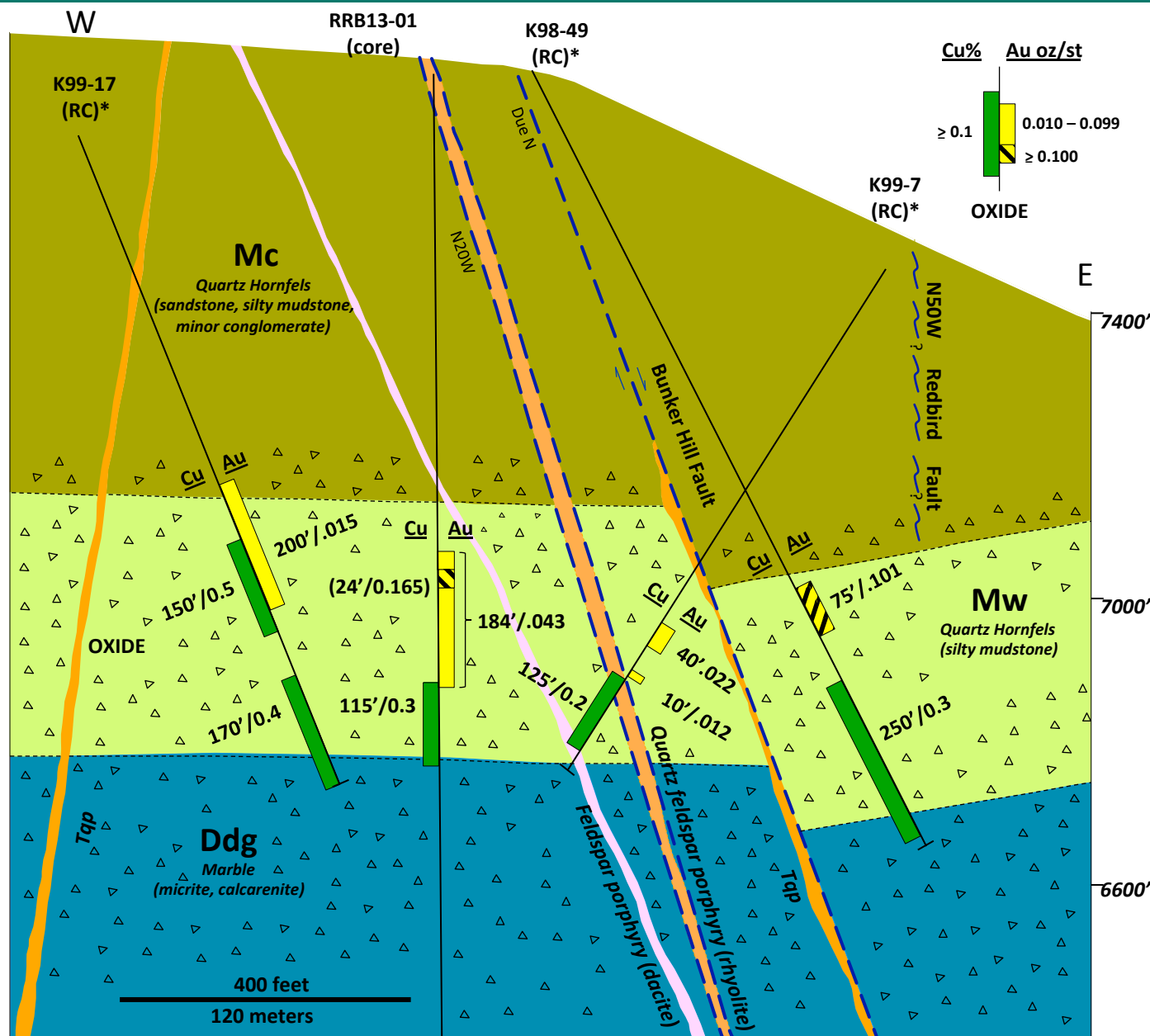


Bald Mountain, Central Bullion:

- WNW trending ~4km dike filled corridor, identified by:
 - strong surface alteration
 - geochemistry (see maps pg. 14, 34-35)
 - historical drilling and hole RRB13-01.
 Target may wrap around the non drill-tested west flank of the Bullion intrusive.
- Oxide gold at **Bald Mountain** in **RRB13-1**, **56.1 meters of 1.47 g Au/T**, including **7.3 meters of 5.66 g Au/T**; target remains open in all directions
- **RRB 13-1**: The copper and gold mineralization is oxidized and occurs within widespread oxidized rock.
 - The gold mineralization generally occurs above and separate from the copper mineralization
 - Preliminary **cyanide extraction** tests, **avg. 82%**, for gold recovery are positive (see appendix pg.31)¹

¹ Gold Standard has not performed any preliminary economic assessment or other study of the Central Bullion zone or Bald Mountain target and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the Central Bullion zone or Bald Mountain target.

Bald Mountain X-Section



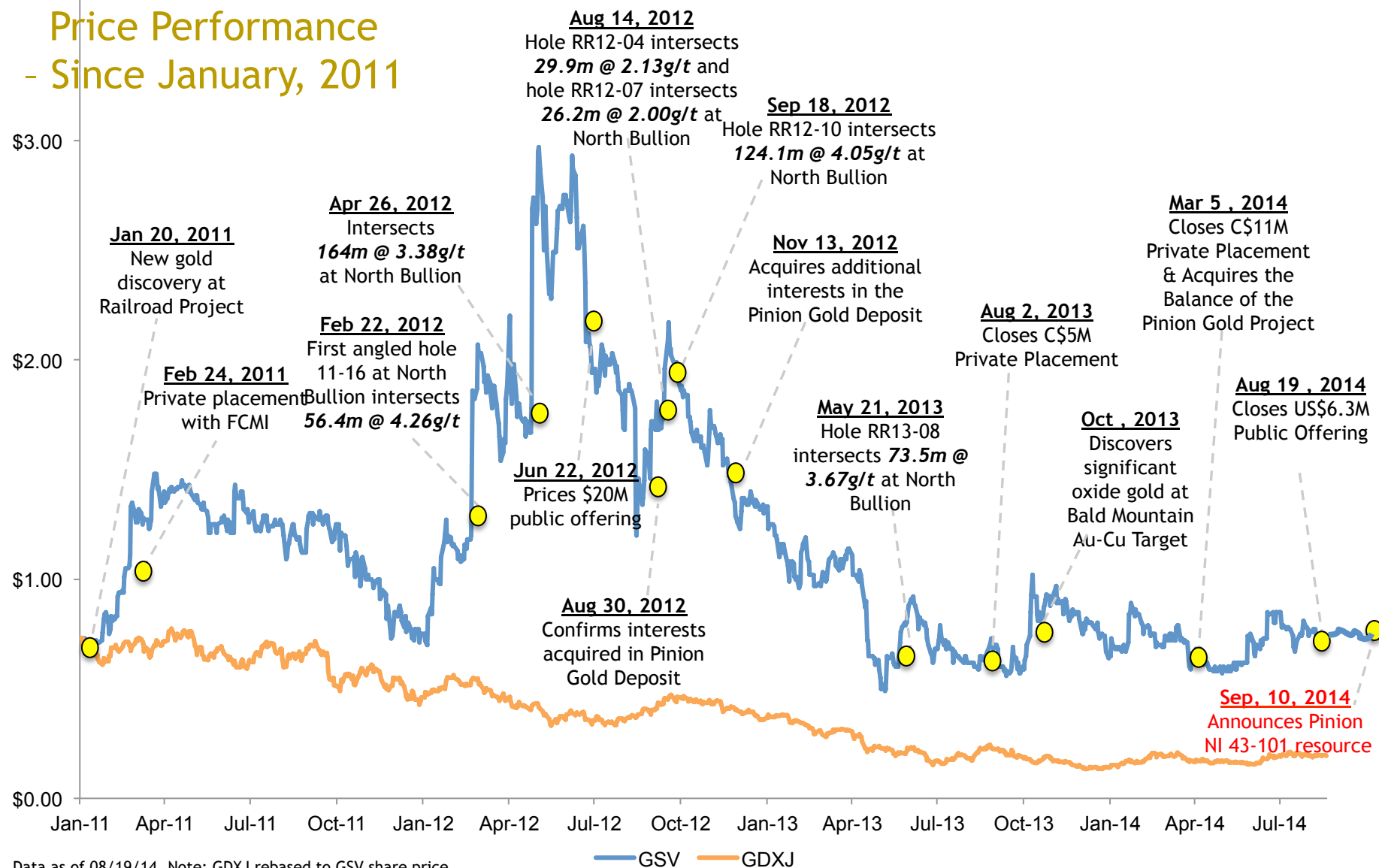
Bald Mountain N4486800 Looking North

- The gold and copper mineralization occurs in a 100m+ thick, flat-tabular collapse breccia of hornfelsed Webb Formation above Devils Gate limestone along dike-filled structural corridors.
- Strong oxidation continues into the collapse breccias below the encountered mineralization.

* Drilled by Kinross

Outperforming its peers...

Price Performance - Since January, 2011



Capital Structure & Financial Information

Shares	
Shares outstanding	122.3 million
Options	8.3 million
Warrants	7.6 million
Fully Diluted	138.2 million
Cash	\$ 5 million

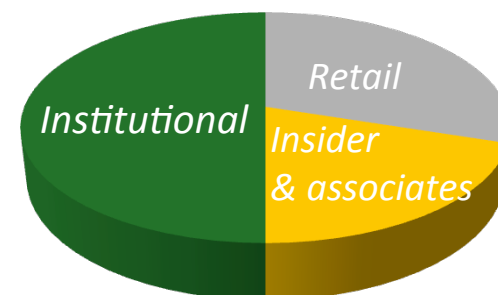
* Figures above as of August, 2014

Ownership*	%
Insider and associates	15
Institutional ownership:	50
FCMI	13.8
American Century	7.3
Phoenix Gold Fund	3.5
US Global Investors	2.5
Gilder	2.0
Fidelity	1.7
Oppenheimer	1.7
Royce	1.7

* all approximations above

Analyst Coverage	
Michael Gray	Macquarie Capital Markets Canada Ltd.
Adam Graf	Cowen Securities
Jeffrey Wright	H.C. Wainwright & Co.

Gold Standard Ventures Corp	
Listing	NYSE MKT & TSX.V
Symbol	GSV
52 week lo-hi	0.49 – 1.01
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~290,000
Most recent financing:	
August 19, 2014: US\$6.3M raised at US\$0.64	
Lead Agent: Macquarie Capital Markets Canada Ltd.	



COWEN
SECURITIES

Directors/Technical Team

The Board of Directors - *Proven Access to the Capital Markets*

Jonathan Awde	Director - <i>President & CEO</i>
William E. Threlkeld, MSc Econ. Geol.	Director ⁽¹⁾⁽³⁾
David M. Cole, M.S. Geology	Director ⁽¹⁾⁽²⁾⁽³⁾
Jamie Strauss	Director ⁽²⁾⁽³⁾
Robert McLeod, P.Geo	Director ^{(1)(2)(3)}
Richard Silas	Director - <i>Corporate Secretary</i>

(1)Member of Audit Committee (2) Member of Compensation Committee (3) Independent Director

The Technical Team - *Proven Ore Finders in Nevada*

Mac Jackson, MSc Geology	V.P. Exploration, Senior Geologist
John Norby, MSc Geology	Chief Geologist
Steven Koehler, BSc. Geology	Manager of Projects, Senior Geologist, Q.P. 43-101
Neil Whitmer, MSc Geology, J.D.	Manager Lands, Legal and Environmental
Steve Moore, Ph.D. Geology	Senior Geological Consultant
Michael Harp, MSc Geology	Staff Geologist
Robert Edie, BSc. Geology	Staff Geologist
Dave Mathewson, MSc Geology	Technical Advisor
Joseph A. Laravie, M.Sc. Geological Sciences	Senior Geological Database Manager
James Wright, MSc. Geophysics	Senior Geophysical Consultant

The Opportunity

- Gold Standard has an extraordinary contiguous land position within Nevada's Carlin Trend, hosting the Pinion > 1M Oz Au oxide gold deposit.
- One of only four "windows" in the Carlin Trend
*Where the rocks that host the trend's richest gold deposits come close enough to surface to mine economically. The other three windows are owned by **Newmont & Barrick**.*
- Railroad-Pinion District has never been wholly owned or systematically explored
- Gold Standard has made **two unique high grade discoveries** on its Railroad project
- Pinion & North Bullion deposits, along with the **Bald Mountain** discovery are all open to expansion
- Pinion deposit offers GSV a potential **near-term development** option¹
- Ongoing exploration in a target rich environment
- Gold deposits in Nevada, and moreover the Carlin Trend are priced at a premium

¹ No preliminary economic assessment or other study has been carried out at the Pinion deposit.



North Bullion with Rain Pit in the background

Appendix: History of Gold Standard Ventures

August 2nd 2009, GSV subsidiary **acquires Railroad** project from Royal Standard Minerals (RSM). RSM 2001 lease was expiring with private owners. GSV subsidiary paid: \$3M cash, 500k shares, ~2% NSR (with buy-down provisions)

August 2009, **GSV begins the first modern-day, model driven exploration** of Railroad.

July 13th 2010, GSV receives **approval of RTO** and begins trading ~\$.65c

August 2010, **drilling begins at Railroad project**

January 20th 2011, initial **discovery drill hole 10-8 within North Bullion: ~120m @ ~1 g/t Au**

February 2011, **FCMI purchase 19.9%** of GSV @ \$.95c with no warrant

November 15th 2011, drill hole **11-3 (~222m @ 0.6 g/t Au)** confirms North Bullion mineralization is NOT Rain analog. Thickness of mineralization more akin to the larger North Carlin Trend deposits

February 22nd 2012, drill hole **11-16 intersects high-grade within North Bullion, 56.4m @ 4.26 g/t Au**

April 26th 2012, drill hole **12-1, 120m step out of 11-16, 164m @ 3.38 g/t Au**

June 12th 2012, GSV begins **trading on the NYSE Mkt.** exchange

June 22nd 2012, GSV **raises \$20M** in US marketed deal financing

September 18th 2012, drill hole **12-10, 80m step out of 12-1, 124m @ 4.05 g/t Au**

November 13th 2012, **increases Pinion holdings to ~51%**, 18k acres to Carlin land package

January 22nd 2013, **discovers new zone of Cu-Ag**, 20m @ 3.06 oz Ag + 0.80% Cu within 76m of 1.3 oz Ag + 0.25% Cu, plus 57m of 1.7 oz Ag/st and 0.78% Cu

February 7th 2013, **Extended** the 1-3 g/t Au envelope of mineralization **at North Bullion to ~1km, the high grade zone of 5-15 g/t ranges north-south is ~300m**, remains open in multiple directions.

May 21st 2013, **Drill hole 13-8, 73.5m grading 3.67 g/t Au**, including **7.6m of 12.07 g/t Au**, the deposit remains open in multiple directions

August 2nd 2013, GSV **raises \$5M** @ \$0.63 with no warrant

September 19th 2013, **Drill hole 13-11, 98.1m grading 3.26 g/t Au**, including **17.1m of 9.98 g/t Au**, the deposit remains open in multiple directions

October 2nd, 2013, Discovers significant oxide gold at new Bald Mountain target **Drill hole RRB 13-1, 56.1m grading 1.47 g/t Au**, including **7.3m of 5.66 g/t Au**

November 5th, 2013, Holes 13-09 and 13-12 extend the North Bullion deposit to the north and the east

March 5th, 2014, GSV **raises \$11M** @ \$0.72 with a half warrant **& Acquires the Balance of the Pinion Gold Project**

May 22nd, 2014, Drilling initiated at the Pinion Deposit

August 19th, 2014 GSV raises **US\$6.3M** at US\$0.64, no warrant

September 10th, 2014 GSV announces Pinion N1 43-101 resource estimate



NYSE MKT:GSV | TSX.V:GSV

GSV GoldStandard
VENTURES CORP.

Gold Standard Ventures Corp.
Suite 610 – 815 West Hastings Street
Vancouver, BC, Canada, V6C 1B4

T: 604-669-5702
F: 604-687-3567
info@goldstandardv.com
www.goldstandardv.com