



The Royalty Generator

Corporate Overview

October 2014



TSX-V: EMX NYSE MKT: EMXX Frankfurt: 6E9

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Forward Looking Statements

This presentation may contain certain information that may constitute “forward looking information” and “forward-looking statements” within the meaning of applicable Canadian securities laws and United States Private Securities Litigation Reform Act 1995, respectively. Forward-looking statements may include, but are not limited to, statements with respect to future events or future performance, management’s expectations regarding drilling schedules, expected mining sequences, timing of royalty expectations, business prospects and opportunities. Such forward looking statements reflect management’s current beliefs and are based on information currently available to management. Often, but not always, forward looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “predicts”, “projects”, “intends”, “targets”, “aims”, “anticipates” or “believes” or variations (including negative variations) of such words and phrases or may be identified by statements to the effect that aims, anticipates believes certain actions “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements of Eurasian to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. A number of factors could cause actual events or results to differ materially from any forward looking statement, including, without limitation: uncertainties relating to the fluctuations in the prices of the primary commodities that drive our royalty revenue; fluctuations in the value of the Canadian and US dollar, and any other currency in which Eurasian incurs expenditures or generates revenue; changes in national and local government legislation, including permitting and licensing regimes and taxation policies; regulations and political or economic developments in any of the countries where Eurasian holds properties or a royalty or other interest are located; exploration and development schedules; the level and area of mining by third parties which impact the level of royalties paid; influence of macro-economic developments; business opportunities that become available to, or are pursued by Eurasian; litigation; title, permit or license disputes related to Eurasian’s interests or any of the properties in which Eurasian holds a royalty or other interest; excessive cost escalation as well as development, permitting, infrastructure, operating or technical difficulties on any of the properties in which Eurasian holds a royalty, stream or other interest; rate and timing of production differences from resource estimates; risks and hazards associated with the business of development and mining on any of the properties in which Eurasian holds a royalty or other interest, including, but not limited to unusual or unexpected geological and metallurgical conditions, slope failures or cave-ins, flooding and other natural disasters or civil unrest; and the integration of acquired businesses or assets. The forward looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation to assumptions relating to: the ongoing operation of the properties in which Eurasian holds a royalty, or other interest by the owners or operators of such properties in a manner consistent with past practice; the accuracy of public statements and disclosures made by the owners or operators of such underlying properties; no material adverse change in the market price of the commodities that underlie the asset portfolio; no adverse development in respect of any significant property in which Eurasian holds a royalty or other interest; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. However, there can be no assurance that forward looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned that forward-looking statements are not guarantees of future performance. Eurasian cannot assure readers that actual results will be consistent with these forward looking statements. Accordingly, readers should not place undue reliance on forward looking statements due to the inherent uncertainty therein. For additional information with respect to risks, uncertainties and assumptions, please also refer to the “Risk Factors” section of our most recent Annual Information Form filed with the Canadian securities regulatory authorities on SEDAR at www.sedar.com, our most recent Form 40-F filed with the Securities and Exchange Commission on EDGAR at www.sec.gov, as well as our most recent annual and interim MD&As. The forward looking statements herein are made as of the date of this presentation only and Eurasian does not assume any obligation to update or revise them to reflect new information, estimates or opinions, future events or results or otherwise, except as required by applicable law.

Cautionary Note and QP Statement

Cautionary Note to US Investors Regarding Reserve and Resource Reporting Standards

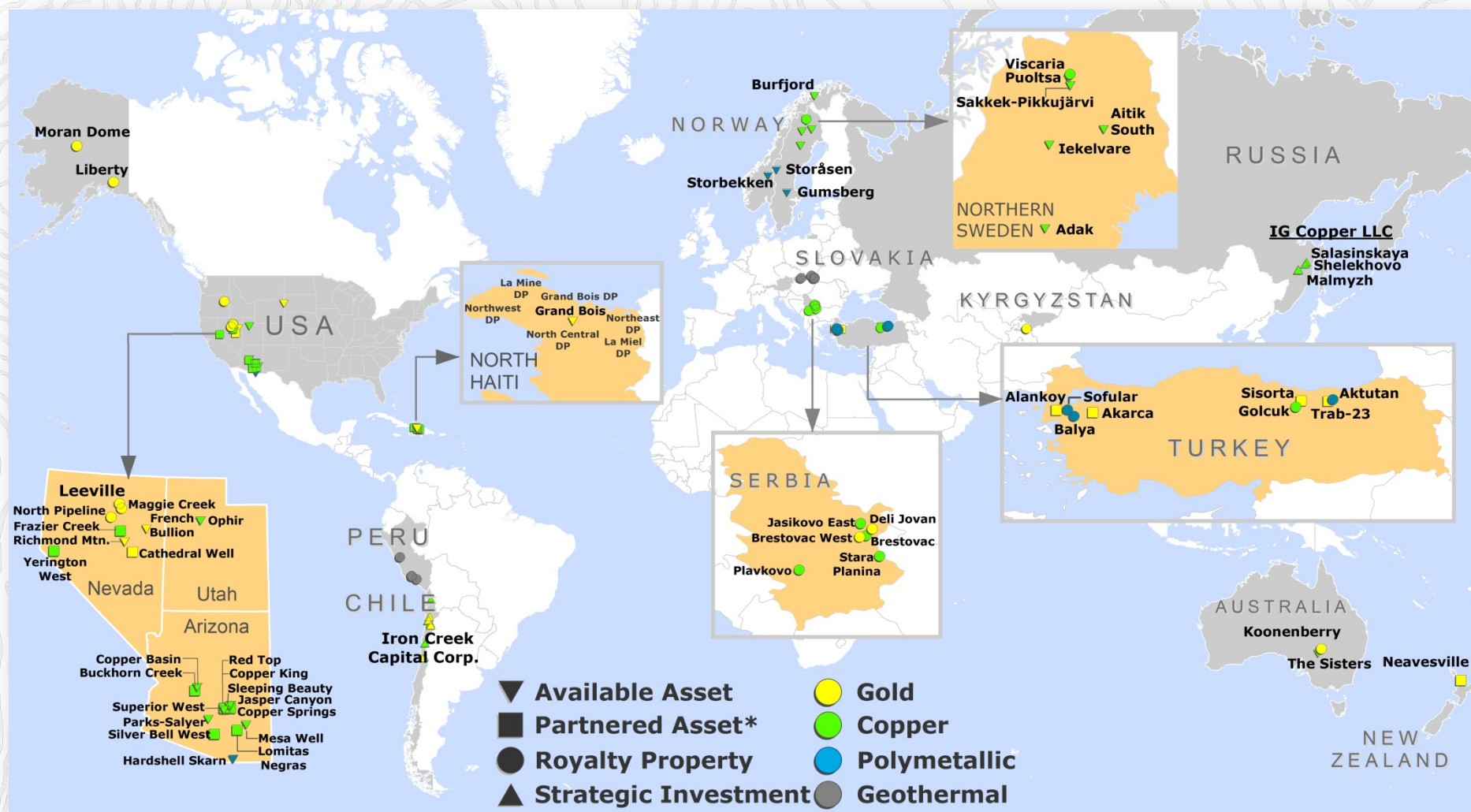
The disclosure in this presentation has been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States securities laws. Disclosure, including scientific or technical information has been made in accordance with Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. For example, the terms "measured mineral resources", "indicated mineral resources", "inferred mineral resources", "proven mineral reserves" and "probable mineral reserves" are used in this presentation and the documents referred to herein to comply with the reporting standards in Canada. While those terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission (the "SEC") does not recognize them. Under United States standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Investors are cautioned not to assume that all or any part of the mineral deposits in these categories will ever be converted into mineral reserves. These terms have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of measured mineral resources, indicated mineral resources, inferred mineral resources, proven mineral reserves or probable mineral reserves will ever be upgraded or mined. In accordance with Canadian rules, estimates of inferred mineral resources cannot form the basis of feasibility or other economic studies. Investors are cautioned not to assume that any part of the reported measured mineral resources, indicated mineral resources or inferred mineral resources in this presentation is economically or legally mineable and will ever be classified as a reserve. In addition, the definitions of proven and probable mineral reserves used in NI 43-101 differ from the definitions in the SEC Industry Guide 7. Disclosure of "contained ounces" is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report Mineralization that does not constitute reserves as in place tonnage and grade without reference to unit measures. Accordingly, information contained in this presentation containing descriptions of the Company's mineral properties may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

Statement of Qualified Person

Mr. Dean D. Turner, CPG, a Qualified Person as defined by National Instrument 43-101 and consultant to the Company, has reviewed, verified, and approved the disclosure of the technical information presented in this document.

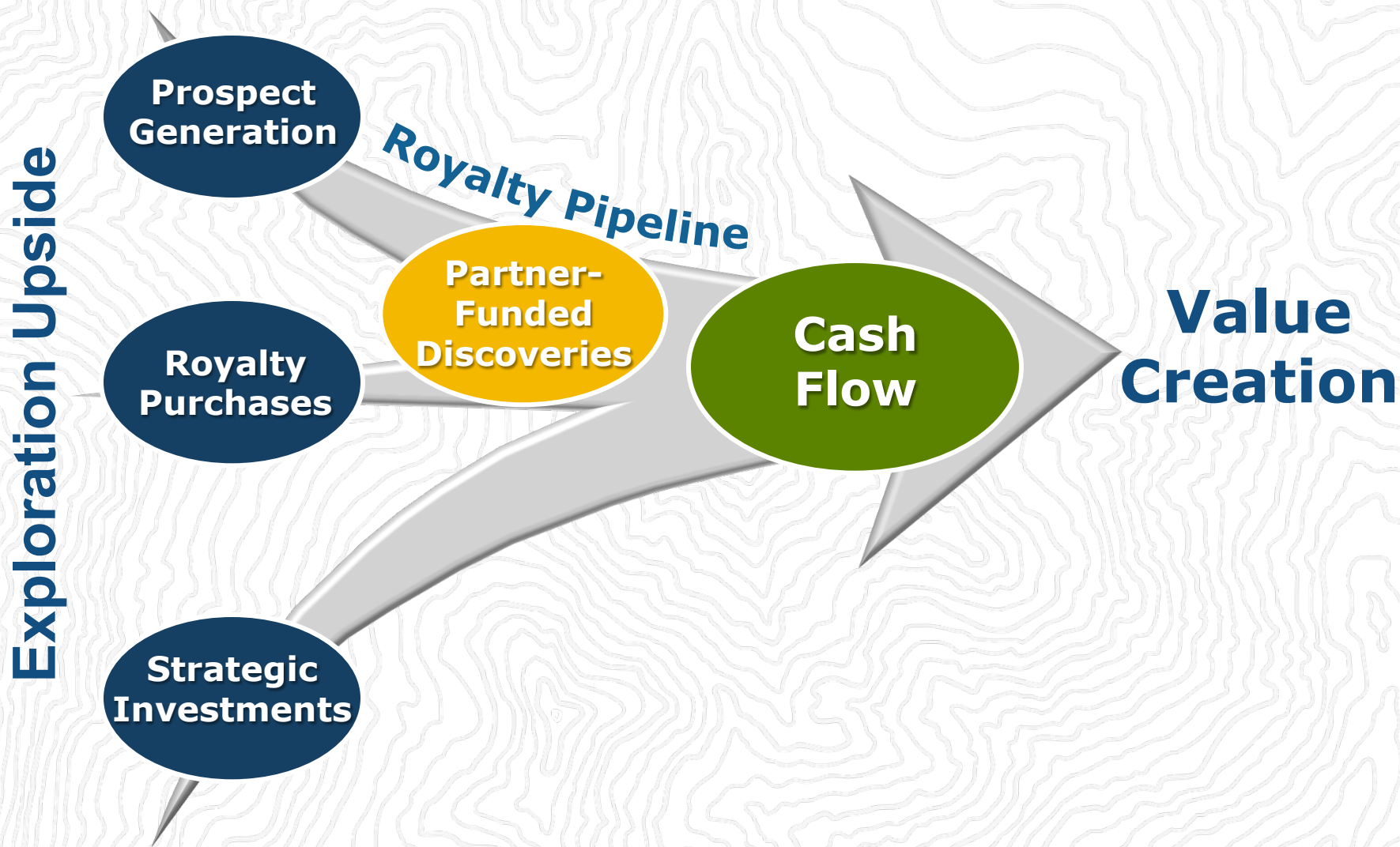
The Royalty Generation Company

Global Portfolio of Exploration and Royalty Properties



*All EMX partnerships include a royalty option

Unique Business Model



Business Model Benefits

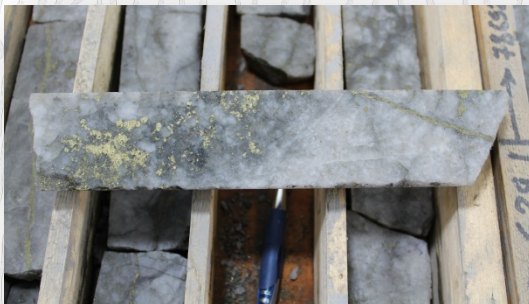
Organic Royalty Growth



Royalty Purchases



Strategic Investments



Maximize

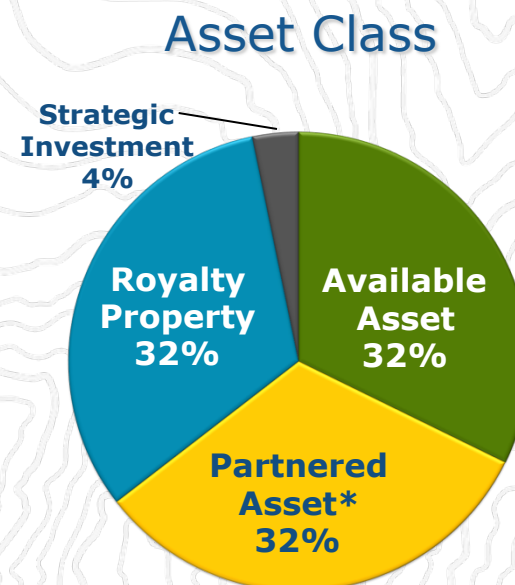
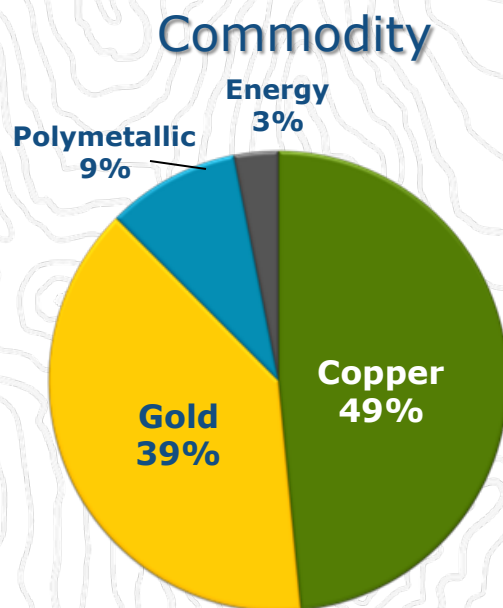
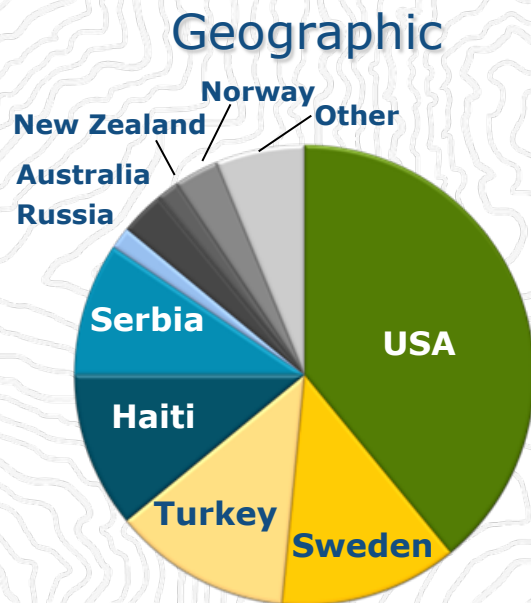
Royalty & payment streams
Perpetual exploration upside
Diversification

Minimize

Burn rate
Operational risk
Dilution

Sustainable for the Long Term

Diversification



- **Projects & investments on five continents**
- **Broad exposure to gold, copper, polymetallic & energy**
- **Assets range from cash flowing royalties to early stage exploration projects**

***All EMX partnerships include a royalty option**

Forging Partnerships



**Leeville Royalty Operations
Gold and Copper in Haiti**



RioTinto



GeoNovus
MINERALS CORP GNM.V

EG
Entrée Gold Inc.

DESERT STAR
RESOURCES

**Copper and Gold in
Western U.S.**



FREEPORT-McMoRAN
COPPER & GOLD

**Copper and Gold in Far East
Russia**



Asia Minor
Mining



DEDEMAN
MADENCILIK

Pasinex
Resources Limited

Royalties and JV's in Turkey

A Growing Royalty Portfolio

WESTERN USA

Buckhorn Creek*
Cathedral Well*
Copper Basin
Copper King*
Copper Springs*
Frazier Creek*
French Bullion
Hardshell Skarn
Jasper Canyon
Lomitas Negras*
Mesa Well
Mineral Hill
Ophir
Parks-Salyer
Red Top*
Richmond Mountain
Silver Bell West*
Sleeping Beauty
Superior West
Yerington West*

AUSTRALIA

The Sisters

NORWAY

Burfjord
Storbekken

SWEDEN

Adak
Aitik South
Gumsberg
Iekelvare
Sakkek-Pikkujärvi
Puoltsa
Storåsen

HAITI

Grand Bois
Newmont JV*

NEW ZEALAND

Neavesville*

TURKEY

Akarca*
Alankoy*
Golcuk*
Sisorta*

Royalty Pipeline



Carlin Trend

Leeville, Carlin East, Turf & Four
Corners – 1% GSR

Royalty Revenue

Royalty Properties

AUSTRALIA

Koonenberry, Varied Production Royalties (0.5-3% NSR)

KYRGYZSTAN

Gezart, 2.5% NSR

SERBIA

Brestovac, 0.5% NSR
Jasikovo East, 0.5% NSR
Brestovac West, 2% NSR Au & Ag, 1% NSR other metals
Deli Jovan, 2% NSR Au & Ag, 1% NSR other metals
Plavkovo, 2% NSR Au & Ag, 1% NSR other metals
Stara Planina, 2% NSR Au & Ag, 1% NSR other metals

SWEDEN

Viscaria, 1% NSR

USA

Golden Ibex, 1% NSR
Liberty, 0.75% NSR
Maggie Creek, 3% NSR
Moran Dome, 0.75% NSR
North Pipeline, > of \$0.50/yd³ or 4% NSR (20k/yr AMR)

TURKEY

Aktutan, 4% NSR
Balya, 4% NSR
Sofular, 4% NSR
Trab-23, 3% NSR

GEOHERMAL PORTFOLIO

Peru, 0.5% gross royalty
Slovakia, 1.0% gross royalty



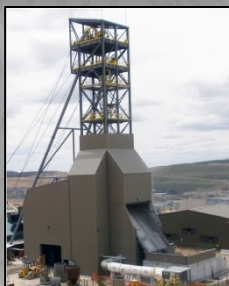
Prospect Generation

*All EMX partnerships include a royalty option

Western USA – Carlin Trend – Leeville Royalty



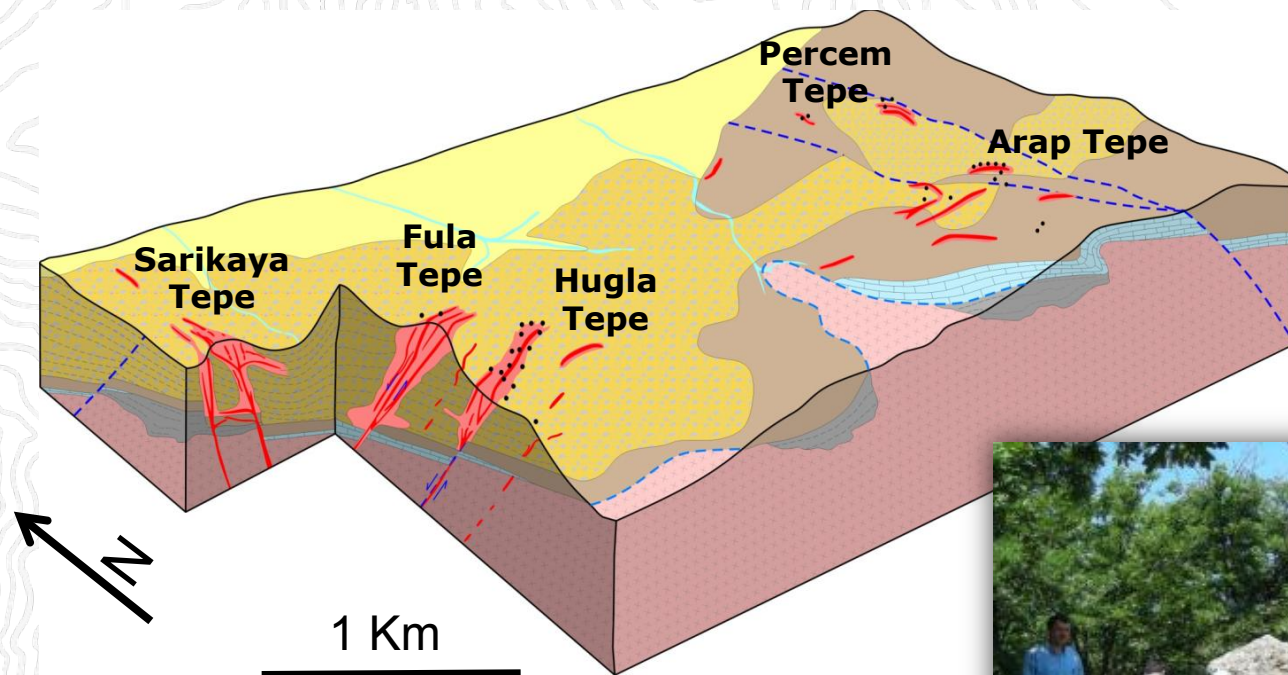
- Royalty purchase in the heart of the Carlin Trend, with excellent upside
- Multi-million dollar annual cash flow history
- Leeville Royalty covers portions of Newmont's Leeville, Four Corners, Carlin East, Lantern, and Turf underground mines
- Newmont's \$400 M capex Turf Vent Shaft Project will "increase production" and "unlock" additional resources at "greater Leeville", which includes portions of EMX's royalty position. Production expected in late 2015 (see Newmont's 10-Q filing of 6/30/2014)



Left: Leeville Mine; Right: Turf vent shaft (picture taken from Newmont Nevada Site Tour presentation, Aug 2014)

Turkey - Akarca Au-Ag District

- Akarca is a 2006 EMX epithermal Au-Ag district-scale discovery
- Optioned to private Turkish company for a retained royalty interest



Serbian Royalties

- Portfolio resulting from prospect generation and royalty purchase
- 0.5% royalty over Reservoir Minerals discovery at Cukaru Peki (Reservoir Minerals / Freeport Timok JV)*
- Portfolio of 4 additional royalty properties (2% Au-Ag, 1% on other metals)



Bor mine



* EMX's 0.5% royalty covers Reservoir's share of metals & minerals mined on the Brestovac and Jasikovo East properties. See EMX news release dated February 4, 2014 for more information.



IGC – Strategic Investment

- Malmyzh district-scale, 16 x 5 km, porphyry copper-gold discovery in Far East Russia
- EMX made an early-stage investment in privately held IG Copper LLC, and is the largest single shareholder at +40% issued and outstanding
- Malmyzh is a JV between IGC (51%) & Freeport McMoRan (49%)
- Fourteen targets within the 153 square kilometer license area have been drilled, all hosting near-surface copper-gold mineralization
- Majority of drilling at 3 principle prospects on 200m centers. Significant intercepts starting at 14 to 44m depth include:
 - Central: 406.7 m @ 0.52% copper and 0.29 g/t gold (0.69% Cu eq)
 - Freedom: 111.6 m @ 0.80% copper and 1.01 g/t gold (1.41% Cu eq) w/ in 459.3 m @ 0.36% copper and 0.41 g/t gold (0.61% Cu eq)
 - Valley: 99.4 m @ 0.69% copper and 0.40 g/t gold (0.93% Cu eq) w/ in 459.2 m @ 0.47% copper and 0.21 g/t gold (0.59% Cu eq)
- Exploration upside – much of the property has >15m cover and is undrilled
- IGC has also acquired, and 100% controls, the Shelekhovo (390 sq km) and Salasinskaya (260 sq km) properties
 - ~150 Km northeast and along trend from Malmyzh
 - Shelekhovo has multiple historic Au-Ag-Cu occurrences
 - Salasinskaya is the northern extension of Shelekhovo anomaly cluster

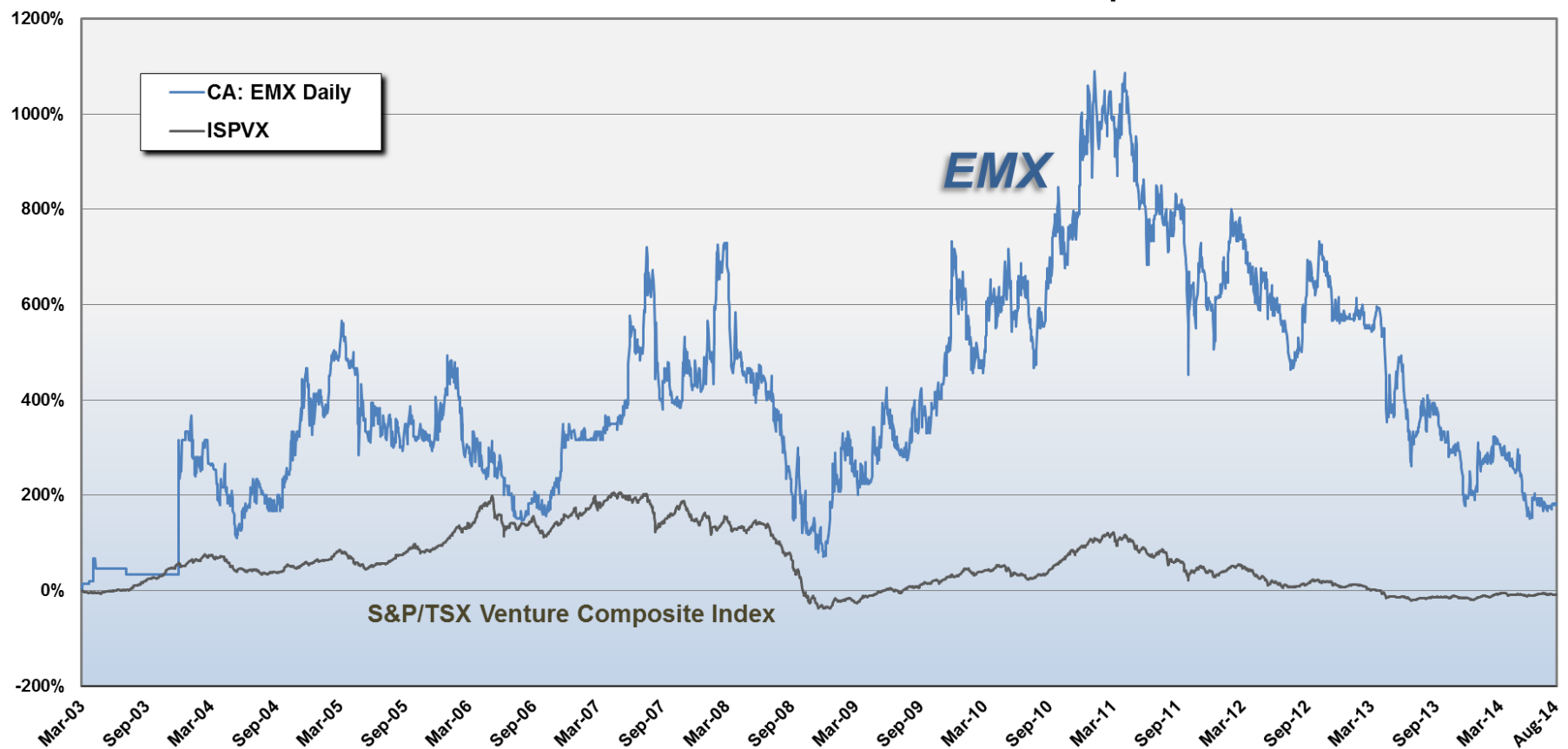


*Copper equivalent calculated as $Cu\% + (Au\text{ g/t} * 0.6)$. Metallurgical recoveries and net smelter returns are assumed to be 100%. Reported intervals are interpreted as true widths in porphyry style mineralization. See Company news releases dated September 6, 2012 and November 5, 2013 for more information.*

Long Term Opportunities

- Sustainable EMX business model
- Strong long term alpha performance

Eurasian Minerals versus S&P/TSX Venture Composite Index



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