

RIVERSIDE

RESOURCES INC.



Knowledge Is Golden.™

November 4, 2014

Precious Metals Summit - Zurich

www.rivres.com

TSX-V | RRI

US | RVSDF

FRANKFURT | R99

DISCLOSURE

Forward Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).

Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Riverside's VP of Exploration, Howard Davies, MAIG, a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

SHARE STRUCTURE

Issued (since IPO in 2007)	37,000,000
Options	3,300,000
Warrants	-
Fully Diluted	40,300,000
Cash	\$3,500,000



Combined hold ~40% of shares O/S

Estimated November 1st 2014

BUSINESS MODEL

RIVERSIDE'S PROSPECT GENERATOR APPROACH: TARGETING OPEN PIT GOLD and other metals.

We leverage our strong cash position and **75,000 LOCATION MINERAL DATABASE**, highly experienced and dedicated prospecting teams in BC & Mexico to acquire and develop high-potential mineral prospects

Riverside **INCREASES THE CHANCES OF NEW DISCOVERIES** by simultaneously advancing multiple assets with funding from Joint Venture partnerships and Strategic Alliances



INVESTMENT HIGHLIGHTS

1. **People** - Dedicated management team with track record of discovery
2. **Cash Position** - >\$3.5M, no debt
3. **Share Structure** - ~37M shares outstanding, no warrants
4. **Projects** - Strong and diverse portfolio of gold, silver and copper
5. **Partners** - >\$3M in drilling and exploration funding expected for next 12 months
6. **Catalysts** — Further drill programs expected in Mexico and USA in 2015, new partnerships & property acquisitions

TSX-V:RRI – 1 YEAR CHART



RRI VS GOLD JR ETF (GLDX)



4 YEARS

PROPERTY PORTFOLIO IN 3 COUNTRIES



BC COPPER-PORPHYRY

- Drill results pending from Swift Katie Copper-Gold Project
- Potential for copper porphyry development
- 2 BC copper projects currently in portfolio



ARIZONA GOLD

- Sugarloaf Peak: Historic gold body outlined with >50 drill holes
- \$3M in recent work identified new gold and porphyry targets
- 100% Riverside owned – active discussions with potential partner



MEXICO GOLD-SILVER-COPPER

- 2 strategic alliances in NW Mexico with major companies
- Strong portfolio of Riverside owned gold-silver projects
- Advanced Penoles Gold-Silver with >10,000 m drilled

PEÑOLES GOLD-SILVER PROJECT

Durango, Mexico

220km² land package, one of the first districts ever explored and mined by the Peñoles Mining Company. >10,000 metres of partner-funded drilling over the past 4 years. 3 areas

Jesus Maria Silver System

El Capitan Gold System

San Rafael Mine Area

Optioned to Morro Bay Resources



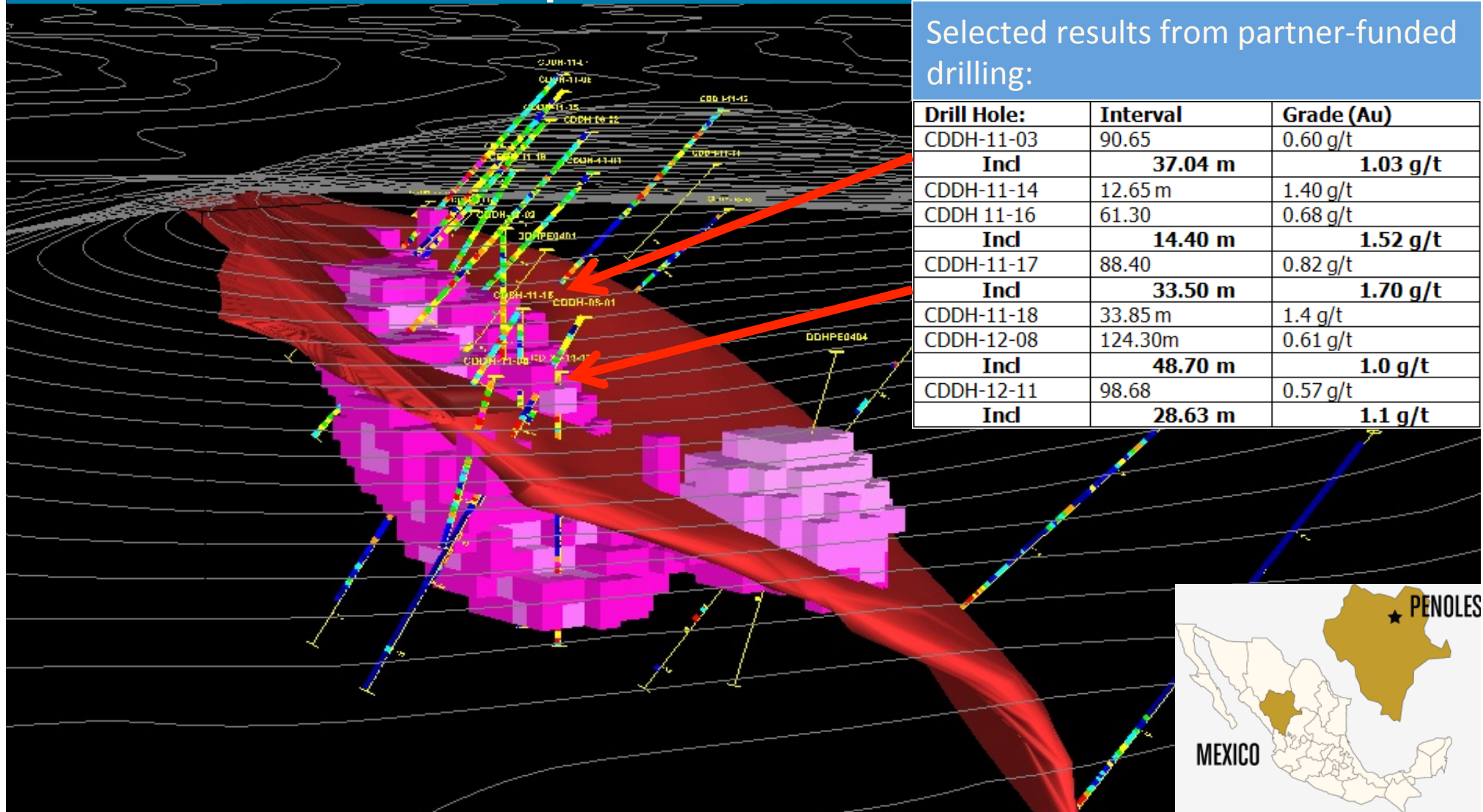
RIVERSIDE
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PEÑOLES GOLD-SILVER PROJECT

El Capitan Gold System

Durango, Mexico



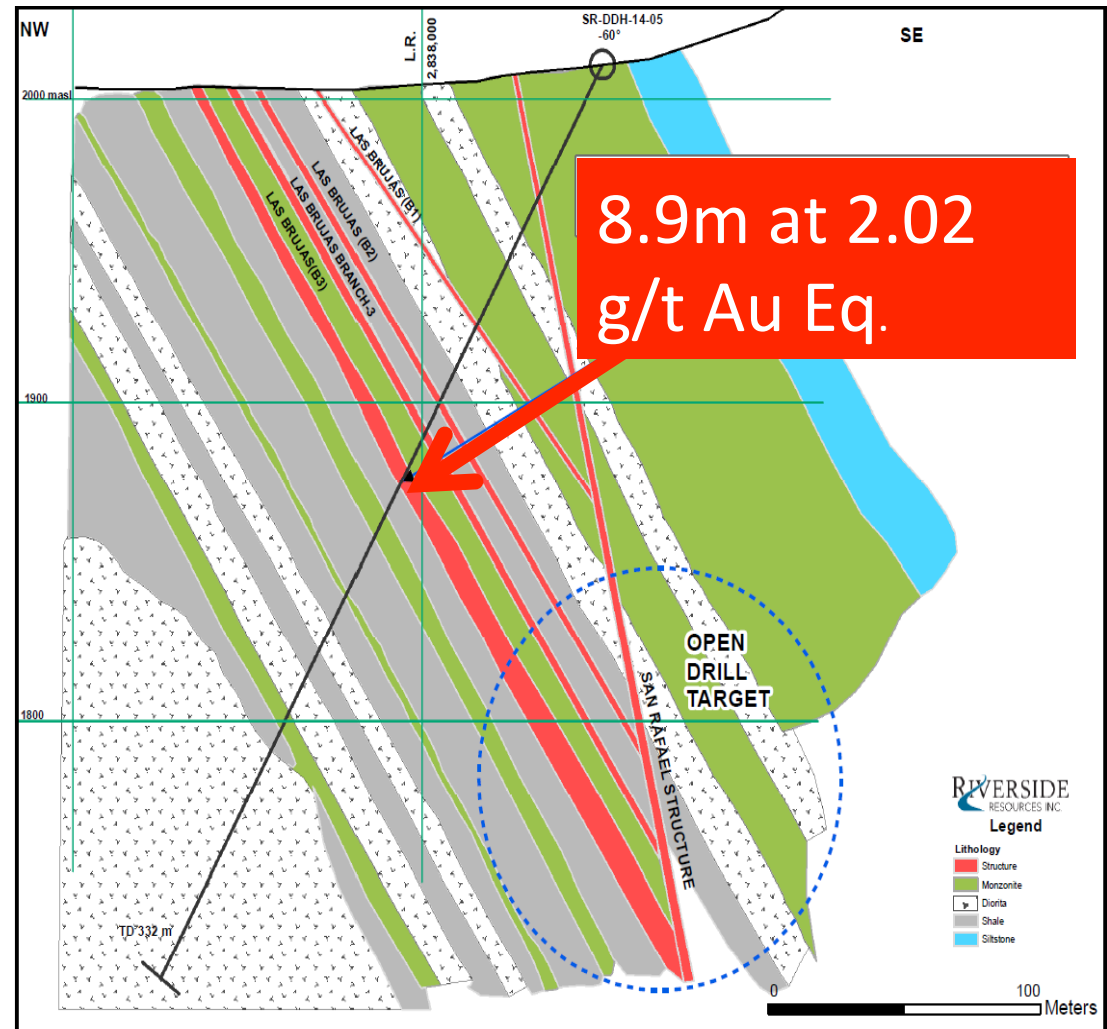
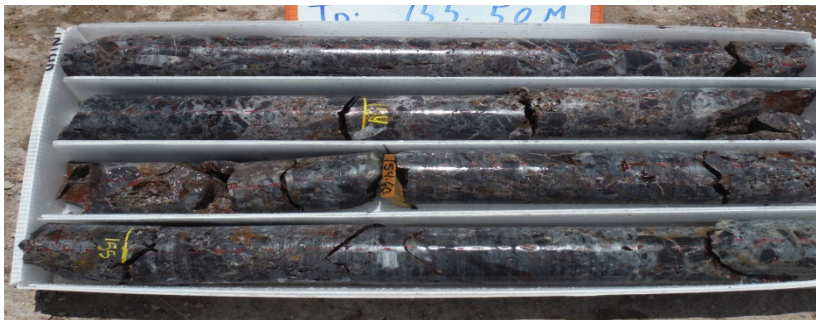
Past drilling partner drilling at the Peñoles project established the El Capitan gold system.

PEÑOLES GOLD-SILVER PROJECT

San Rafael Mine Area

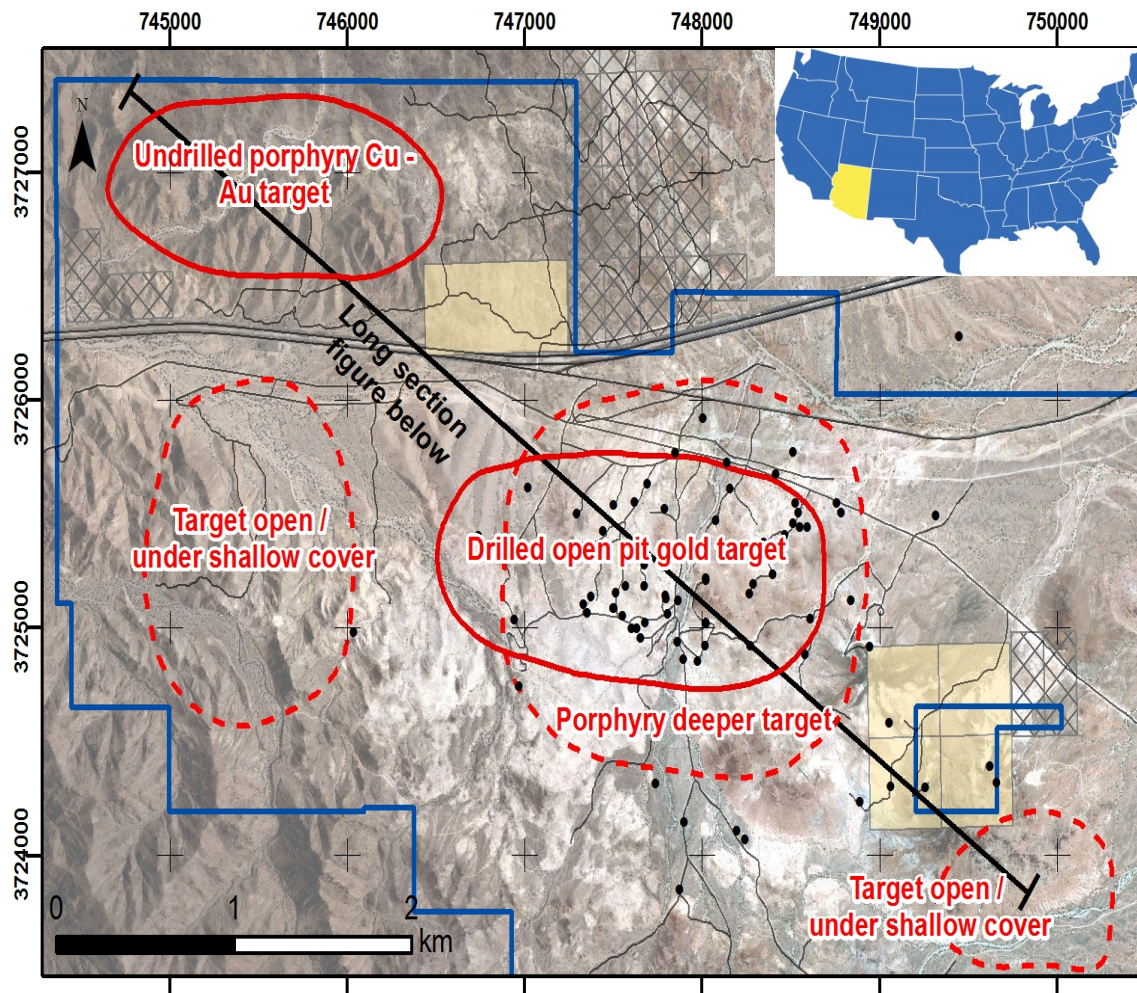
Durango, Mexico

- Initial 5 drill holes at the San Rafael area intersected key mineralized structural veins
- Gold equivalent* highlights included:
 - 8.9 m at 2.02 g/t Au Eq.
 - 3.08 m at 2.28 g/t Au Eq.
 - 2.3 m at 1.46 g/t Au Eq.



*The gold grade equivalent calculation used is as follows: $\text{Au g/t (EQ)} = \text{Au g/t} + (\text{Ag grade} \times (\text{Ag price per oz} / \text{Au price per oz}))$ The metal prices used were: Gold - \$1235/oz, Silver - \$17/oz

SUGARLOAF PEAK GOLD PROJECT, ARIZONA, USA



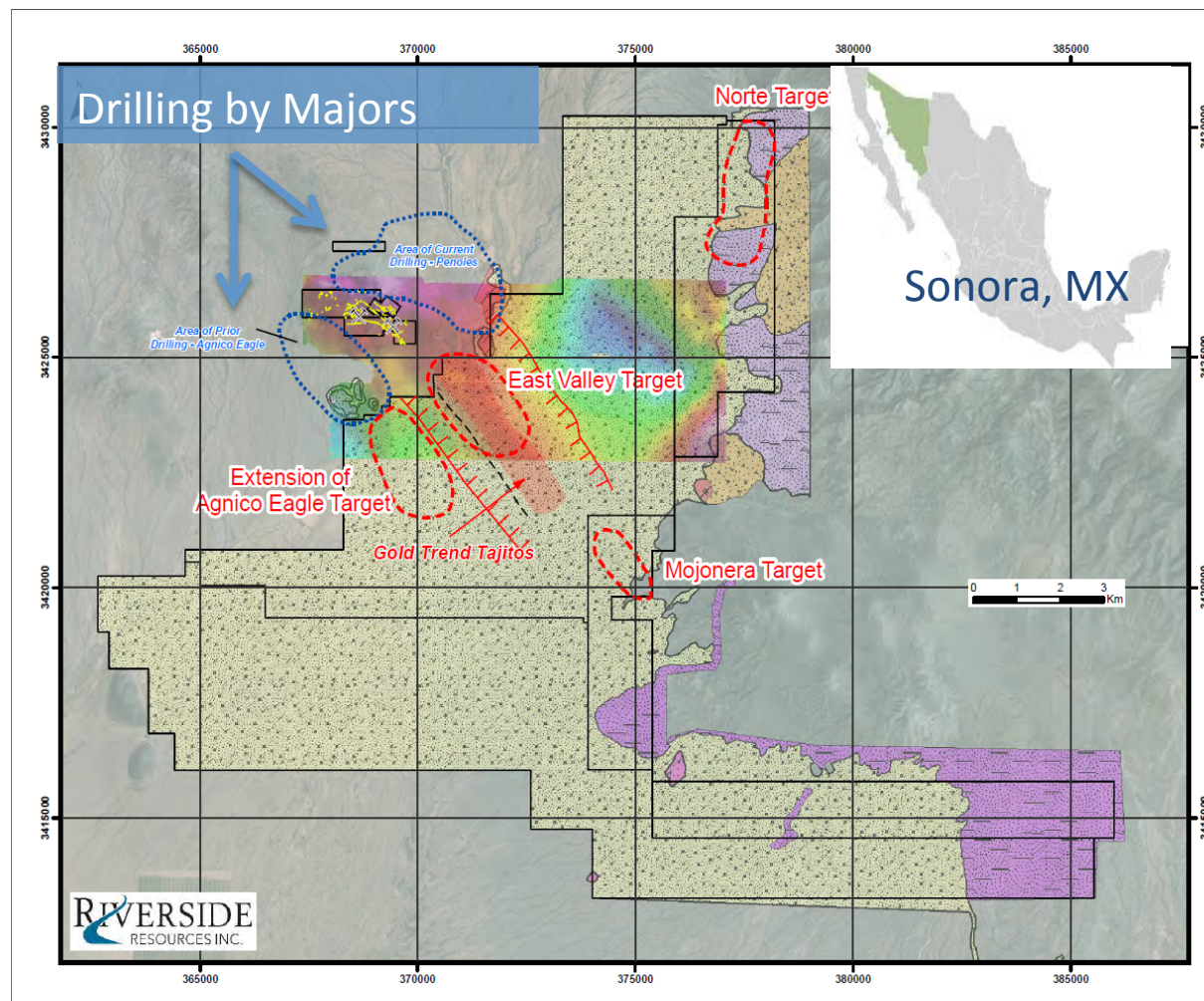
Sugarloaf Peak with drill holes defining mineralized gold and copper zones

- 20 km² project with historic drilling and small scale mining
- 1 km² mineralized gold zone with 50 historical holes drilled
- \$4M (partner-funded) exploration work and drill holes completed, more to come
- New near-surface oxide gold zones and porphyry copper targets identified

100% Riverside – Exploring Partnership

TAJITOS GOLD PROJECT, SONORA MEXICO

- 251 km² property in heart of the Mojave-Sonora Megashear
- Rock chip and soil sampling has returned assays up to 34 g/t gold with 54 samples over 1 g/t gold
- Historic high-grade gold production on the property
- Drill ready targets with evidence of major companies drilling near property boundaries



TAJITOS GOLD PROJECT

The belt hosts >30 million ounces of gold and produces more than 500,000 ounces annually from well known mines such as:

- Fresnillo's > 7 Moz Herradura
- Timmin's >2 Moz San Francisco
- Aurico's >2 Moz Chanate
- Argonaut's >1.5 Moz La Colorada



Historic workings of high-grade gold mining

SWIFT KATIE GOLD-COPPER PROJECT

- 80 km² property in southeastern British Columbia near several historic mining camps
- Infrastructure-rich area (roads, rail, power, and proximity to the Trail smelter), mild climate allows for a long field season
- Advanced project with >80 drill holes over the past 30 years.
- 5 drill holes now completed at the Swift zone, results expected soon



Drilling Completed at Swift Katie



RIVERSIDE'S PARTNERSHIP NETWORK

PARTNERSHIP NETWORK

Riverside continues to deliver high quality partnerships and alliances.



**Selection of past and current partners*

PARTNERS



**4X Partner
spending!**



Riverside has generated \$4 in partner-funding for every \$1 the Company has spent on exploration (life of corporation)

STRATEGIC ALLIANCES

3 active fully funded alliances, multiple projects in each alliance



Eastern Sonora,
Western Chihuahua
+ Northern Sinaloa



Western Sonora



MILESTONES & CATALYSTS

2014 MILESTONES

- Acquired two new projects under Mexican Alliances
- Delivered drilling at the Swift Katie project with Antofagasta's funding
- Secured new partnership for Penoles Gold-Silver Project
- Delivered nearly 7,000 metres in partner-funded drilling in Canada and Mexico

2014/2015 CATALYSTS

- Drill results from Swift Katie project in BC, Canada
- New partnerships on Riverside owned projects
- Further drilling at the Penoles project in Durango, Mexico.
- New property acquisitions in Sonora, Mexico

SUMMARY

- Riverside is well-funded with more than \$3.5M in the treasury, an estimated \$3M in partner funding in 2015 with major metal producers set to fund further work
- The Company has an excellent portfolio of gold and copper assets in stable jurisdictions
- Partners consistently de-risking the portfolio making increased value with limited risk while moving towards resource development
- Riverside is well-positioned to deliver new drill programs and discovery chances and continue to acquire distressed assets, while limiting shareholder dilution

DEDICATED MANAGEMENT



John-Mark Staude, **President/CEO**

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Mr. Staude has extensive experience in Latin America and held positions of increasing responsibility with a number of major international mining companies including Kennecott, BHP-Billiton, and Teck Cominco



Rob Scott, **CFO**

Mr. Scott has over 13 years of professional experience in the areas of corporate finance, accounting, and merchant and commercial banking. He is a C.A., a CFA Charterholder and earned a B.Sc. from the University of British Columbia. Mr. Scott has served as the Chief Financial Officer of Riverside Resources Inc. since March 2007.



Joness Lang, **VP, Corporate Development**

Mr. Lang earned a Bachelor of Commerce (Hons) degree from Royal Roads University, and a Marketing Management diploma (Hons) from the British Columbia Institute of Technology. Mr. Lang has nearly a decade of business development, marketing and sales experience and has been with Riverside since 2009.



Greg Myers, **VP Exploration**

Greg Myers is a Professional Geologist with over 30 years experience in the mining industry. Prior to joining Riverside, Mr. Myers was President and CEO of Caza Gold. His earlier roles included Vice President Business Development, Pacific Northwest Capital, President of Mystery Creek Resources and Project Manager/Consulting Geologist for Fire River Gold Corp. Mr. Myers holds a Ph.D. from Washington State University



Dave Smith, **Chief Geologist**

Mr. Smith has more than 20 years of experience in the minerals exploration business. Mr. Smith holds a BA from Carleton College, 1986; a MS from the University of Oregon, 1995; and a MBA from Bainbridge Graduate Institute, 2007. He is a published author in *Economic Geology*, and received a Reviewer of the Year award from *Mineralium Deposita*.



Allan Montgomery, **Mexico Cu Manager**

Allan is Exploration Manager, Copper, Mexico for Riverside and brings more than 20 years of experience working in the minerals exploration sector. Allan holds a B.Sc. (hons.) in Geology from UBC and both MSc and PhD degrees in Geology from Queen's University. His doctorate thesis focused on Barrick Gold's 13M oz Au Lagunas deposit in Peru.

STRONG EXPERIENCED BOARD

Board of Directors



John-Mark Staude
Ph.D.,
President/CEO



James Clare
LLC, B.A.,
Director



Brian Groves,
Director



Michael Doggett
Ph.D.,
Director



William Lee,
Director

Advisors to the Board



Alan Carter
Ph.D.



Buck Morrow
P.Eng.



Fred Daley
P.Geo.

The logo for Riverside Resources Inc. features the word "RIVERSIDE" in a large, black, serif font. A stylized blue wave graphic underlines the "R" and "I". Below "RIVERSIDE" is the text "RESOURCES INC." in a smaller, black, sans-serif font.

RIVERSIDE RESOURCES INC.

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