

ALG LD

RESOURCES LTD

CORPORATE PRESENTATION

Precious Metal Summit, Zurich Switzerland
November 4th 2014

FORWARD-LOOKING STATEMENT

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of applicable securities laws. This includes statements by the Company concerning exploration results, including deposit size, quantities, grades and contained metals, which are generally made on the basis of estimations and extrapolations from a limited number of drill holes and assays. These estimations and extrapolations are subject to uncertainties, which include but are not limited to uncertainty in connection with evaluating a deposit until the deposit has been extensively drilled on closely spaced centers. Should one or more of these underlying estimations or extrapolations prove incorrect, actual results may vary materially from those described in forward-looking statements.

Forward-looking statements contained herein also include the Company's plans for its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the Company's actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties, which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; difficulties in executing exploration programs according to the Company's proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or the availability of essential supplies and services; and factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, and the scale and scope of royalties and taxes on production. Should one or more of these risks or uncertainties materialize, actual results may vary materially from those described in forward-looking statements.

Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.

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All dollar amounts are in US dollars unless otherwise indicated.

- I. Key Investment Highlights
- II. Capital Structure
- III. Company Overview
- IV. Management Team & Directors
- V. Current Projects:
 - I. Mauritania
 - II. Burkina Faso
- VI. Contact Information

KEY INVESTMENT HIGHLIGHTS

- In Mauritania, Algold owns :
 - 90% of the rights to the Kneivissat Property;
 - can acquire up to 90% of the rights to the Legouessi Property under an earn-in agreement / JV with Caracal
- Both properties are on strike with the Tasiast Gold Mine (+15 Moz Au – P+P and M&I) and represent an excellent property package
- In Burkina Faso, Algold owns 100% of the rights to 3 properties, on trend with Newmont's Pourra Gold Project (past producing mine)
- Strong shareholder base: AngloGoldAshanti (AU:NYSE), Franco Nevada (FNV:NYSE) and Village Main Reef (VIL:JSE) collectively hold approximately 15% of the Company
- Over 25 years of operating experience in Francophone West Africa
- Strong management team including former founders, builders and operators of SEMAFO, Afcan, and the GM, Tasiast Mine

COMPANY OVERVIEW

- Mineral exploration company engaged in the acquisition, exploration and development of African mineral properties
- The company owns the right to:
 - Two valuable properties in close proximity to the Tasiast Mine in Mauritania
 - Three strategic properties in Burkina Faso



CAPITAL STRUCTURE (SEPTEMBER 2014)

Shares Outstanding (FIU Transaction Completed)	40,663,573
Options	3,770,392
Warrants (@ \$0.23 - average) (01-2015 & 07-2016)	18,545,248
Fully Diluted	62,979,213
Mgmt. & Directors	10%
52 week Share Price	C\$0.10 - \$0.30
Market Cap.	C\$12 million

MANAGEMENT



Benoit La Salle FCPA, CPA FCA

CHAIRMAN

Mr. La Salle is the President and CEO of Windiga Energy, a company involved in the development of renewable resource in Africa. Mr. La Salle is the founder of SEMAFO (a TSX-listed company) and a well-known mining entrepreneur in Canada and Africa. Mr. La Salle brought SEMAFO from junior explorer to a +250,000 ounce-per-year gold producer with three mines in operation in West Africa. Mr. La Salle is the Chairman of Sama Resources, a growth-oriented resource company focused on exploring the Samapleu (nickel – copper) Projects in Ivory Coast, West Africa, and Chairman of the Canadian Council on Africa. M La Salle co-founded Grou, La Salle & Associates CA ("GLA") in 1980 and was a partner at the firm until 2004. GLA, based in Montreal, Québec, is an accounting firm offering audit and accounting services, with a strong emphasis on financial and corporate reorganization and the implementation of international corporate structures. The firm grew from the two original partners to a staff of over 50.



François Auclair M.Sc., Pgeo

PRESIDENT & CEO

Mr. Auclair is a geologist with over 25 years of experience, including 20 years in Africa. Prior to joining Algold, Mr. Auclair was the Vice-President Exploration of Gondwana Gold Inc., a gold exploration company in Burkina Faso. Mr. Auclair was also involved at the early stages of development of the Tasiast Mine during his tenure as General Manager, Tasiast with Rio Narcea from 2004 to 2007. Mr. Auclair was formerly Chief Executive Officer of Nimini Gold, now a subsidiary of Polo Resources, developing the Komahum gold deposit in Sierra Leone. Prior to this, Mr. Auclair was the Vice-President, Exploration of Diabras (now Sierra Metals) and Country Manager, Nevsun in Eritrea. Mr. Auclair was a member of Aur Resources' Louvicourt VMS deposit discovery team.



Yves Grou CPA CA

EXECUTIVE VICE CHAIRMAN

Mr. Grou is a CPA CA, with a Bachelor of Commerce degree from McGill University. He is a member of the Quebec Institute of Chartered Accountants. Mr. Grou co-founded Grou, La Salle & Associates CA in 1980 and was a partner at the firm until 2004. At GLA, Mr. Grou coordinated and led the reverse take-over process for several public companies and successfully completed several transactions with mining, oil and gas, telecommunications and medical devices for local, national and internationally-based companies. In addition to his current directorships, Mr. Grou was and continues to be part of the Board of Directors of several public natural resources companies.



Dejan Ristic Quebec CPA, CA & US CPA

CHIEF FINANCIAL OFFICER

Mr. Ristic began his career as part of the technology accounting and audit practice of Ernst & Young LLP, where he worked extensively with technology start-ups, entrepreneurial and public companies, and numerous high-profile consulting projects. Mr. Ristic was also a team leader on many public offerings on the Toronto Stock Exchange, generating over \$150 million in funding for clients, primarily in the biotechnology and new economy companies sectors. In 2004, subsequent to the sale of Radical Horizon, Mr. Ristic founded Exceleris. In addition to managing the recruitment for Exceleris, he consulted (as CFO or in similar roles) with a number of mining and exploration and technology companies (both publicly traded and venture funded start-ups). Mr. Ristic is a CPA, CA and a Certified Public Accountant in the US. Mr. Ristic holds a Bachelor of Commerce in Accounting & Entrepreneurship from McGill University.



André Ciesielski D.Sc in Structural Geology

SENIOR TECHNICAL CONSULTANT

André Ciesielski, D.Sc., PGeo, studied geology in Montreal and Paris. He has been geoscientist with the Geological Survey of Canada until the mid-nineties where he conducted various studies on the eastern Canadian Shield. Since, he has been involved in mining exploration for gold, diamonds, uranium and base metals in eastern Canada and west-Africa and silver and gold in Mexico. Mr. Ciesielski also worked on specific projects in Colombia, Guyana and Morocco. He is currently involved in gold exploration in Mauritania and Quebec. Mr. Ciesielski is a member of OGQ and SEG.

BOARD OF DIRECTORS



John Sabine

Mr. Sabine has over 30 years of legal expertise in mining, corporate reorganization, securities, financing, and mergers and acquisitions. Mr. Sabine is widely recognized for advising clients on complex international projects. In addition Mr. Sabine has served on the board of directors of a number of public and private companies in a variety of businesses. Until its takeover in 2012 for \$1.2 billion, Mr. Sabine was a director and Chairman of the Board of Anvil Mining Limited. He is currently a director of Uranium One Inc.



John W.W. Hick

Mr. Hick serves was appointed to the Board in January 2014, following the acquisition of First Uranium Corporation. Prior to the acquisition, Mr. Hick was a director of the Board at First Uranium Corporation and served as Lead Independent Director from May 2010 to September 2012. Mr. Hick serves as an independent director for a number of companies, most of which are in the mining sector, and is President and Director of John W. W. Hick Consultants Inc. since 1997. He was President, Chief Executive Officer and a director of Medoro Resources Ltd. from October 2009 to September 2010. From 2004 to 2007, Mr. Hick serves as CEO and director of Rio Narcea, the company responsible for the construction of the Tasiast Mine in Mauritania. Prior thereto, he held senior management and/or director positions with a number of publically listed companies, mainly in the mining sector. Currently, Mr. Hick serves as a director of Carpathian Gold Inc., Diamond Estates Wines & Spirits Ltd., Eurofin Inc., Hudson Resources Inc., Marengo Mining Limited, Samco Gold Ltd. and St. Andrew Goldfields Ltd. Mr. Hick holds a BA from the University of Toronto, an LLB from the University of Ottawa and was called to the Bar of Ontario in 1978.



Salma Seetaroo

Ms. Seetaroo is the co-founder of Medea Capital Partners Limited, a London-based natural resources merchant bank focused on Africa. She has many years of experience in the mining sector, structuring and raising finance (debt & equity) for mining companies in emerging markets such as Burkina Faso, Mauritania, Zambia, Democratic Republic of Congo and Zimbabwe. Ms. Seetaroo previously worked at Société Générale as a mining finance banker and Oriel Securities as a corporate financier where, together with David Henry, she established a principal investment book in junior miners. Ms. Seetaroo began her career at Norton Rose as a mining finance lawyer, primarily involved in francophone Africa.



Mary Batoff

Mrs. Batoff was appointed to the Board in January 2014, following the acquisition of First Uranium Corporation. Prior to the acquisition, Mrs. Batoff was the President and Chief Executive of First Uranium Corporation from August 3, 2012 until December 19, 2013, and previously held the position of Vice President, Legal and Secretary since February 2007. From November 2004 to January 2007, she was Vice President, Legal and Secretary of North American Palladium Ltd. Prior to November 2004, she acted as legal counsel and secretary for various publicly traded companies in the mining and exploration sector in Toronto. Mrs. Batoff holds a BA from Queen's University and an LLB from the University of Western Ontario. She was called to the Bar of Ontario in 1993.

MAURITANIA



MINING FACTS

- High potential for iron, gold and copper
- Mining sector accounts for more than 60% of exports
- Largest mining project include:
 - Kinross – gold,
 - Glencore - XStrata – iron ore,
 - First Quantum – copper, gold
 - SNIM – iron ore
- The November 2010 Mining Code is one of the most favorable mining codes in West Africa
 - 10% free carried interest by the Mauritanian Government
 - 4% royalty on gold

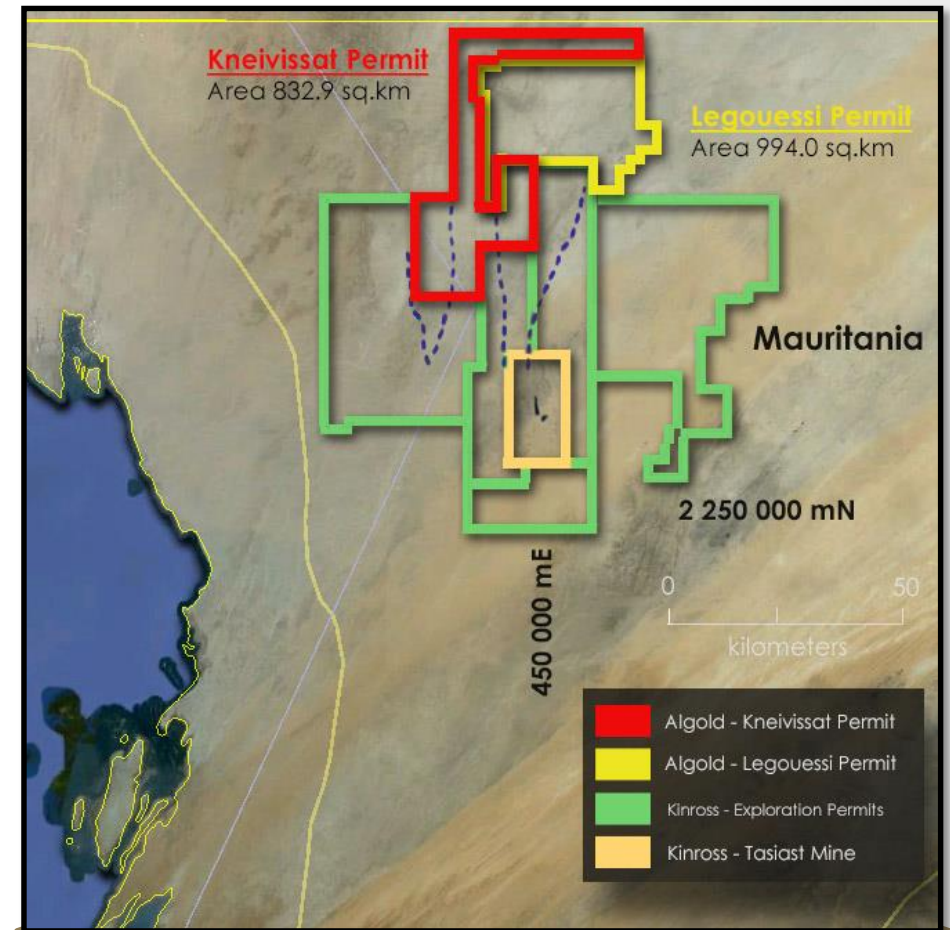
COUNTRY OVERVIEW

- Mauritania is bordered to the West by the Atlantic Ocean, North by Western Sahara and South by Senegal
- Population: approximately 3 million inhabitants
- Exports: iron ore, copper, gold and fishing products





- **Kneivissat:** Société Mauritanienne d'Exploration ("SME") owns 100% of the property. Algold owns 90% of SME.
 - US\$100,000 cash payment and 100,000 shares at signature (January 2013)
 - US\$200,000 cash payment and 200,000 shares on the anniversary dates of both years one and two
 - Limited exploration prior to 2013
- **Legouessi:** Algold earn-in agreement with Caracal Gold
 - Algold can earn 51% by incurring exploration expenditures of US\$1.5 million, minimum of US\$750 000 in year one
 - Algold can increase its participation to up to 90%
 - Exploration carried out by Caracal: airborne geophysics, ground geophysics, soil geochemistry, DDH drilling





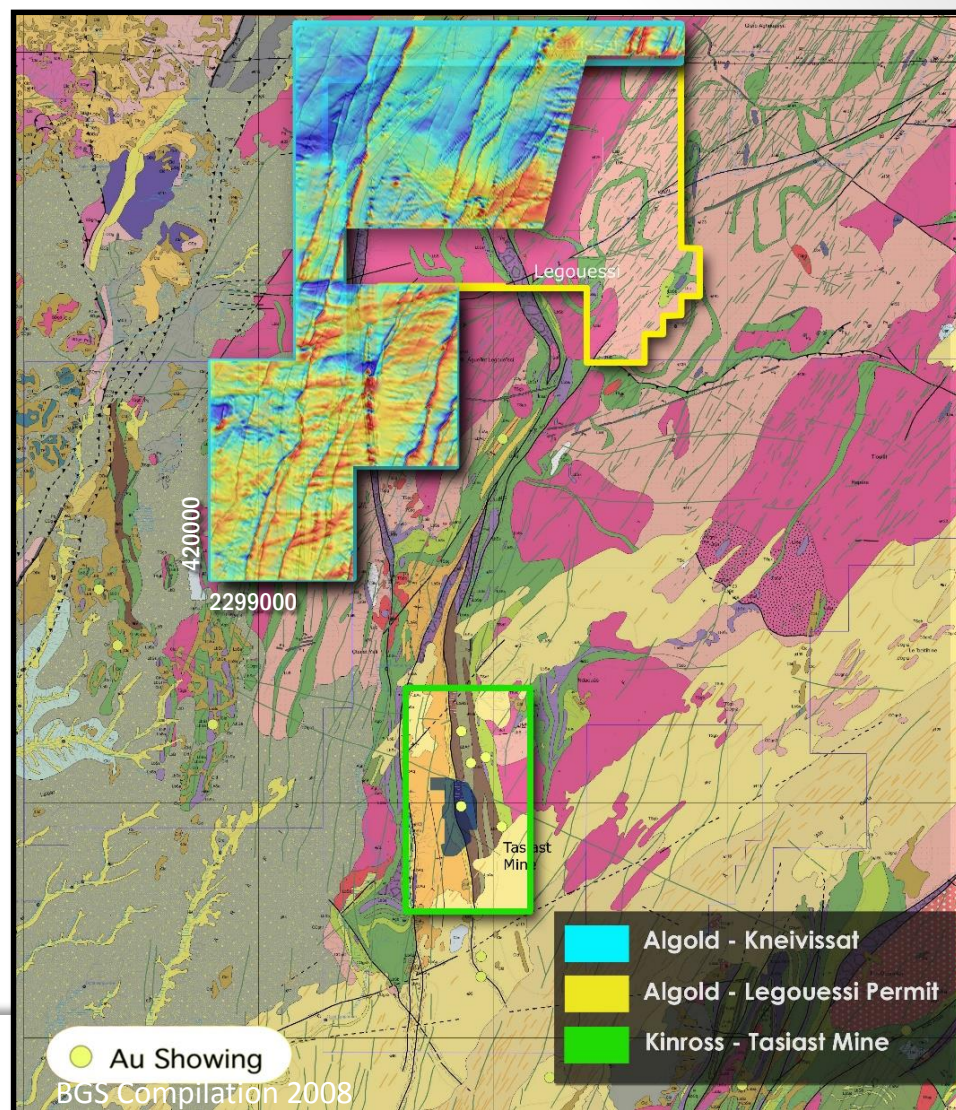
- The Kneivissat and Legouessi properties are located within the Archean Aoueuat greenstone belt, a 70-km x 15-km wide north-south trending belt situated in the south-western sector of the Reguibat shield
- Greenstone belts consist of BIF, amphibolite, amphibolite-garnet schists and mica schists
- Property's geological and geophysical signature context is similar to the Tasiast gold deposit
- Important NE and NW structures
- Convergence of two major structural trends in the north-west part of Legouessi
- Gold showing related to disruption - bend - folding - in the structural pattern

Proximity to the Tasiast Mine

The Kneivissat property is situated in close proximity to a major structure and host to Kinross' Tasiast mine:

- **2013 Gold Equivalent Production:** 247,818 oz.
- **2013 Proven & Probable Reserves:** 9.6 M oz. @ 1.71 g/t Au
- **2013 M & I:** 4.7 M oz. @ 0.84 g/t Au

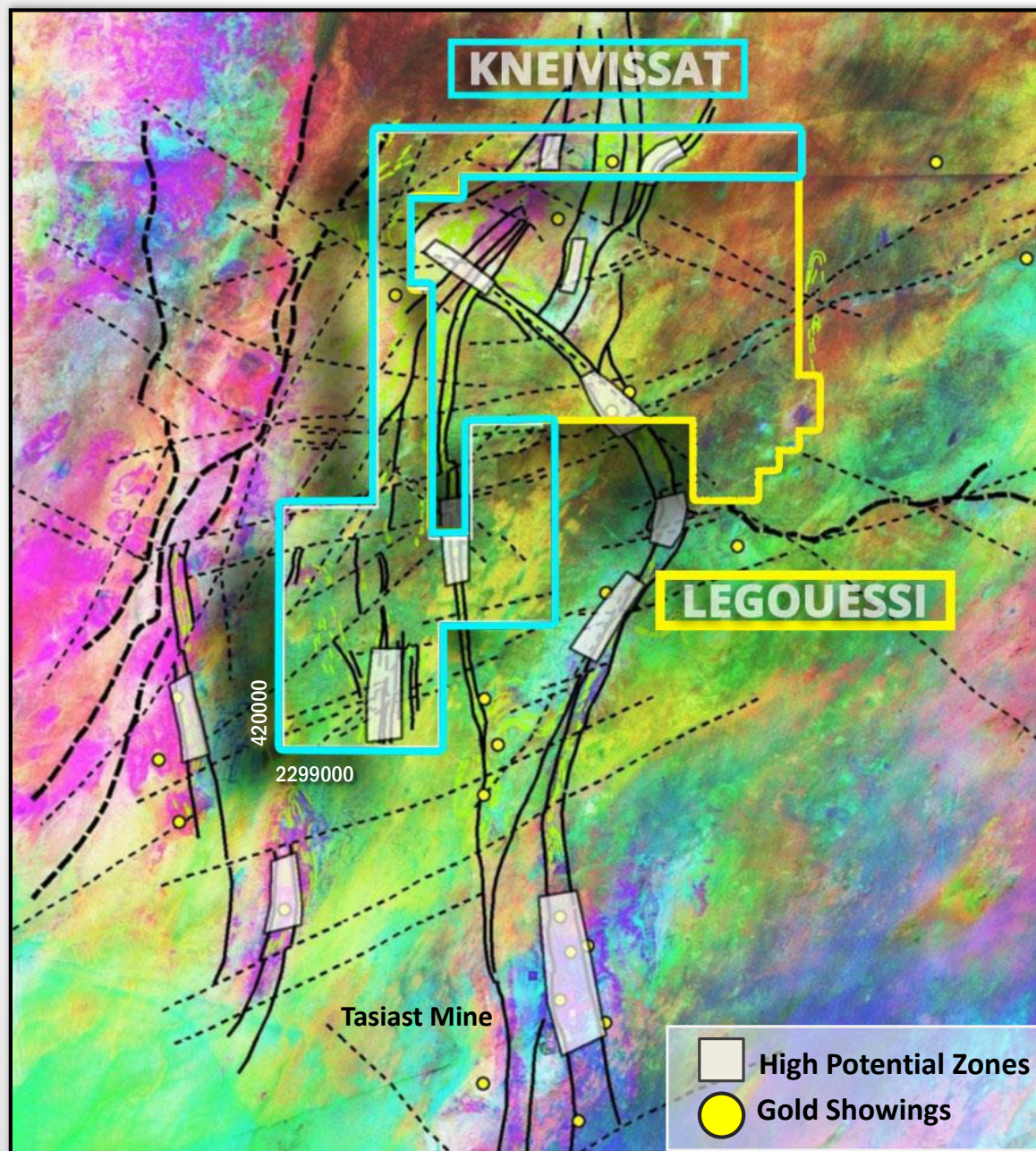
Reserves and Resources @ US\$1,200/ounce
Kinross 43-101 Tasiast Technical Report, March 2014



COMPOSITE SATELLITE IMAGERY

(Aster – Landsat TM)

MAURITANIA
PROPERTIES

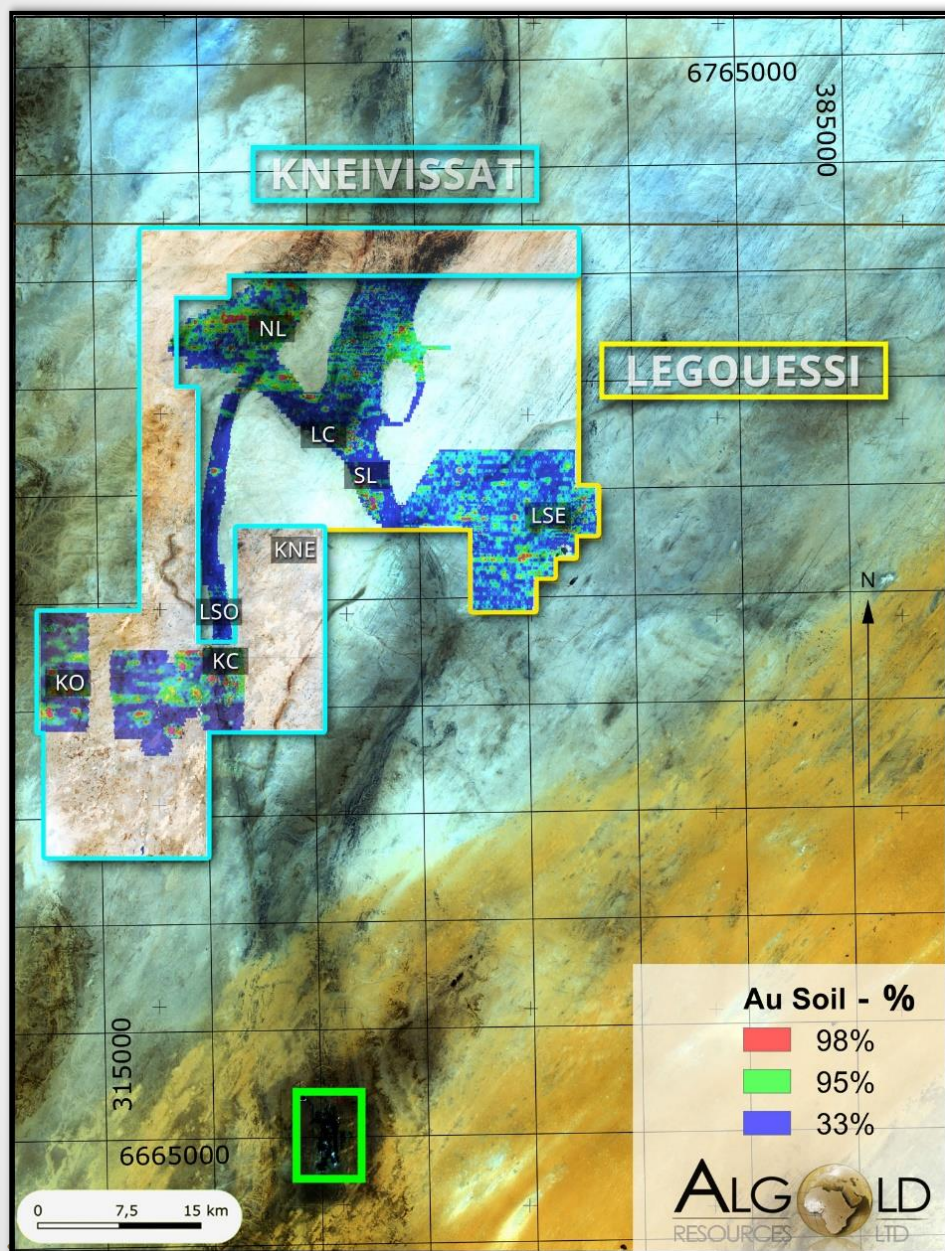


- Important north north-east structural trend component to regional trend
- North to north north-west structural trend is continuous with secondary north north-east splay of large amplitude
- Convergence of the two major structural trends in north-western part of Legouessi property, indication of multiple episodes of deformation
- Important zone of alteration at the convergence of the Tasiast's BIF and Greenschist Facies West Branch in the north-western part of Legouessi property
- Presence of granitic pluton - infers potential heat source and gold mineralization

Image Source: Effigis Geo Solutions 2103
Colour enhance from TM4, TM3 and TM2 Landsat.

COMBINED SATELLITE IMAGERY & SOIL AU GEOCHEMISTRY

MAURITANIA
PROPERTIES



LEGOUESSI POTENTIAL

- 18,000 soil and rock chip samples (Caracal, 2010) and 1,557 soil and 91 rock chips samples (Algold, August 2014)
- LSO: strong Mag, IP and soil geochem anomaly
- SL: strong gold soil geochem, mag anomaly - drilling by Caracal in 2011 revealed 1.68 g/t Au over 5 metres (SL-03)
- NL: gold soil anomaly coincident to a flexure in the airborne mag. - drilling by Caracal in 2011 revealed 0.92 g/t Au over 4 metres (NL-03)
- LSE: Large gold soil anomaly

KNEIVISSAT POTENTIAL

- 1,085 soil samples and 69 rock chip samples (Algold, August 2014)
- KC: combined strong airborne magnetometer anomaly and an elongated gold soil anomaly, which extends over 10 kilometers
- KO: this area shows a strong magnetic signal coupled with an elongated E-W gold in soil anomaly perpendicular to the main structural trend.

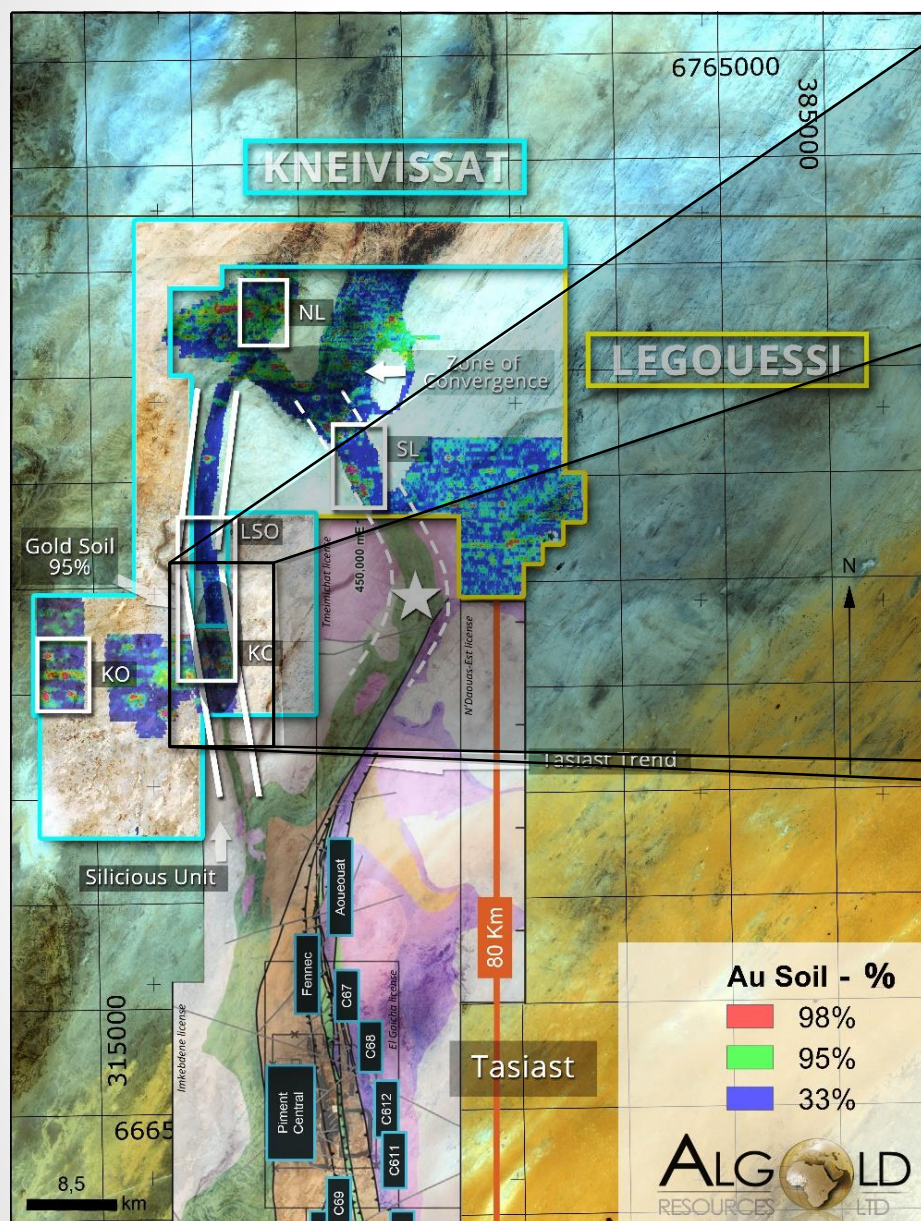
- Image Source: Effigis Geo Solutions 2103
- Kneivissat Assays: ALS Bamako Lab (Algold)
- Legouessi Assays: Ald Ireland (Caracal)

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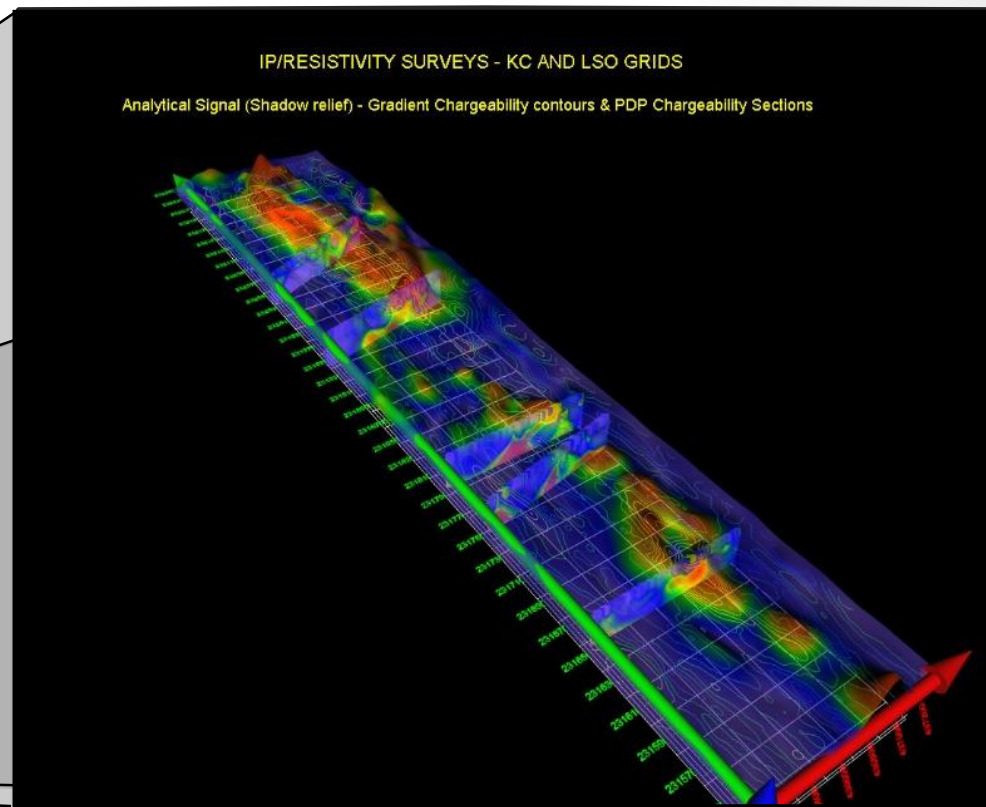
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KC-SLO PROSPECT - IP Pole Dipole Survey



- Image Source: Effigis Geo Solutions 2103
- Geophysics: Sagax Afrique 2014

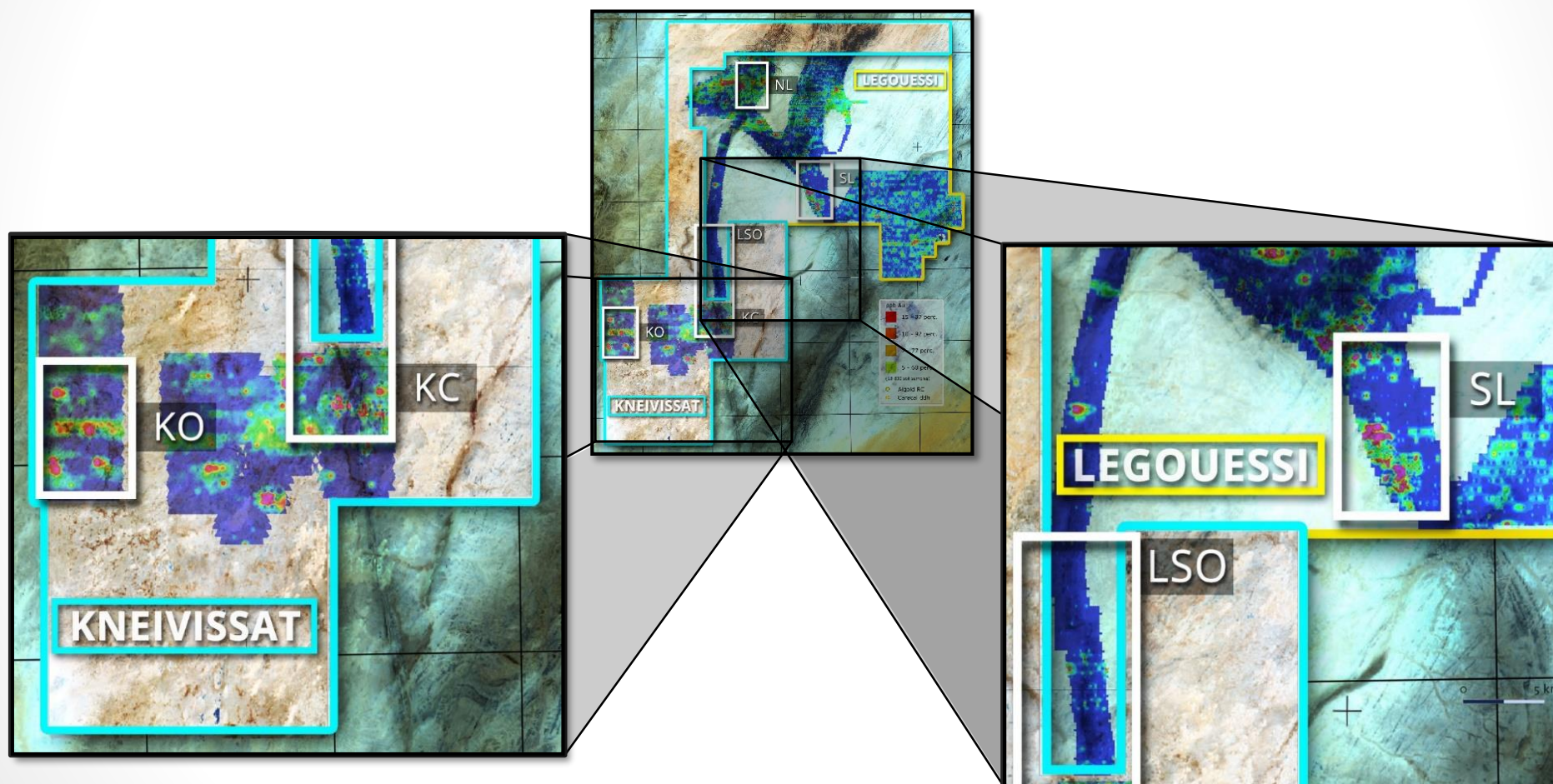


- At the Tasiast Greenschist Facies West Branch mineralised zone, gold mineralization is associated with finely disseminated sulphide mineralization (po+py) at or near the contact of metasedimentary rock and strongly altered mafic volcanic showing strong chargeability.
- IP Geophysical survey at the KC-LSO showing reveals strong chargeability over the Birbirite unit, precluding to sulphide mineralization.



MAURITANIA PHASE 1 RC DRILLING

- 5,000 meters of RC drilling in May-June 2014
- The objective of this first phase of RC drilling is to define the potential for gold mineralization
- Drilling was successful in identifying broad zone of gold mineralization on KC and SL



KNEIVISSAT PROPERTY

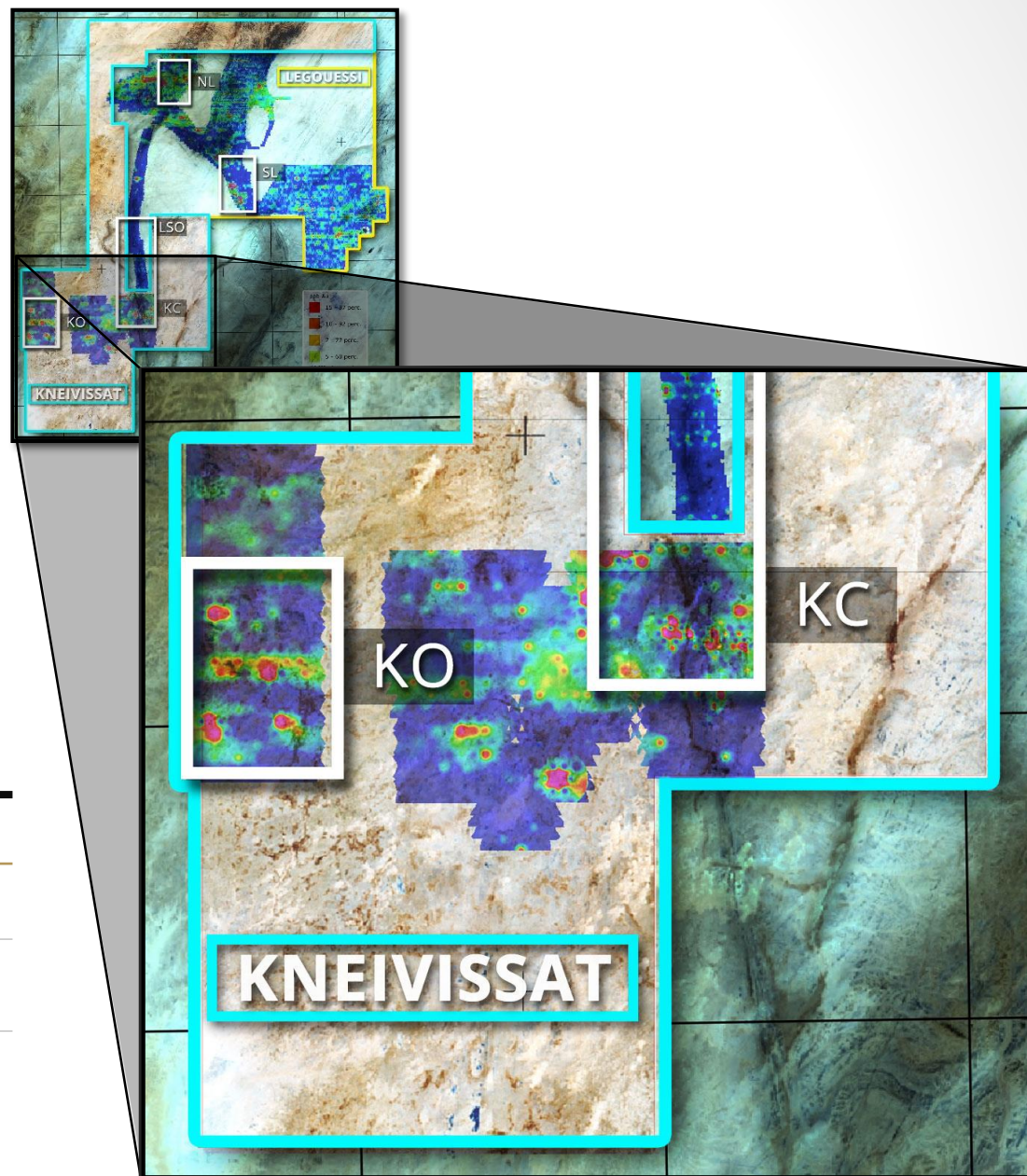
Algold RC Drilling Kneivissat

MAURITANIA
PROPERTIES



Two main prospects at Kneivissat: KC and KO

- Total of 1440 meters of drilling on KC
- KC prospects is a composite strong geophysical Magnetic and IP anomaly over a plus 10 kilometer elongated gold-in-soil anomaly
- The main lithology are the ultramafic and metasedimentary unit, in contact with the Birbirite.
- Total of 1060 meters on KO.
- KO show a well develop gold in soil coupled to a magnetic high.
- Main lithology is a metasedimentary unit



Kneivissat Project

Prospect	Number of Holes	Meters	Number of Samples
KC	16	1,440	543
KO	11	1,060	563
	27	2,500	1,106

LEGOUESSI PROPERTY

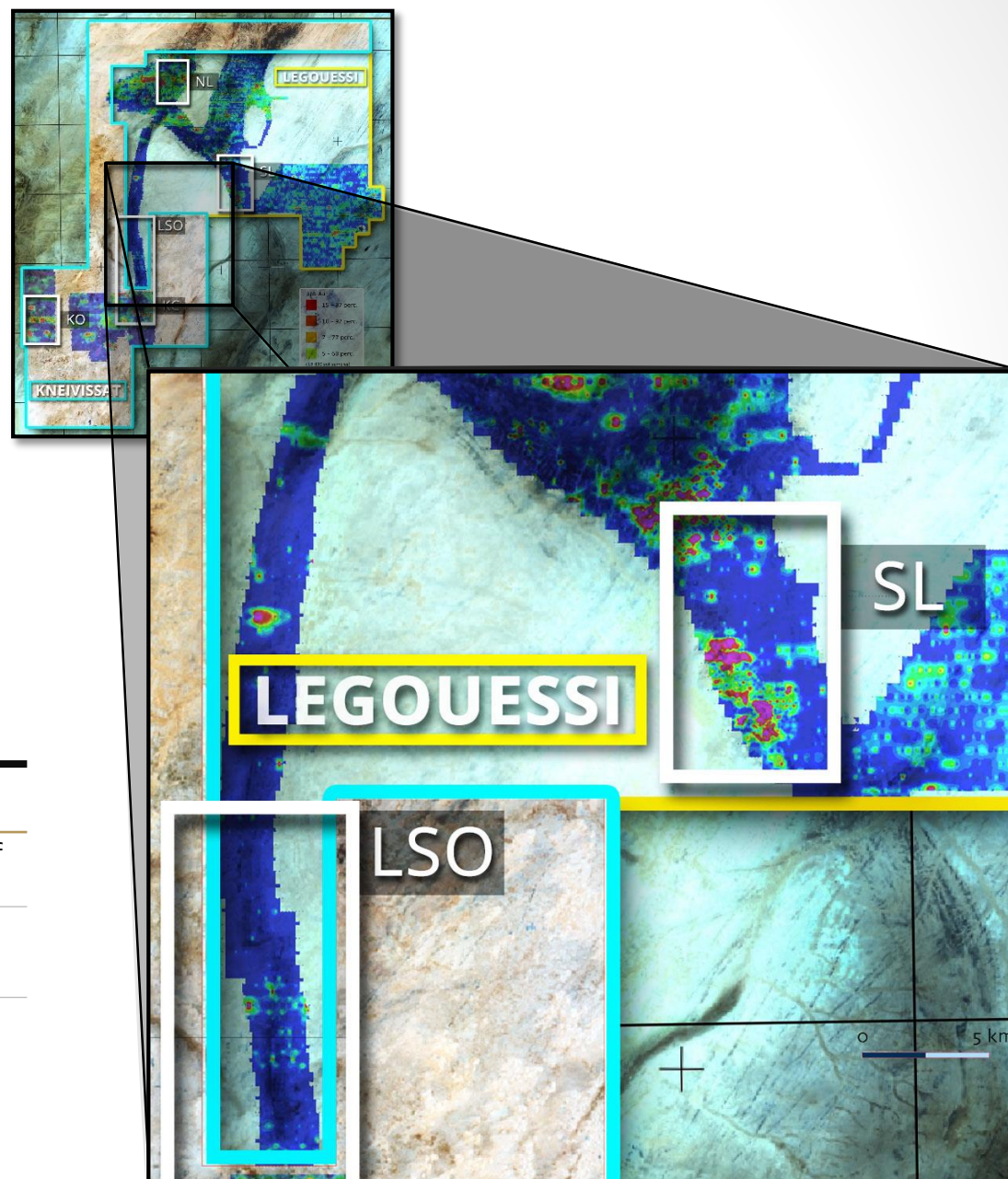
Algold RC Drilling

MAURITANIA
PROPERTIES



Two main prospects at Legouessi: LSO and SL

- Total of 1,752 meters of drilling on LSO
- Total of 748 meters of drilling on SL
- The LSO prospect is the continuity of the KC prospect on the Kneivissat property
- The LSO prospect is underlain mainly by silicified metavolcanics
- Values of up to 1.7 g/t Au over 5 meters (SL03) discovered by Caracal in 2011
- Algold conducted RC drilling on the northern prolongation of this trend, while chip sampling and limited trenching was carried out to the south



Legouessi Project

Prospect	Number of Holes	Meters	Number of Samples
LSO	17	1,752	942
SL	8	748	398
	25	2,500	1,340

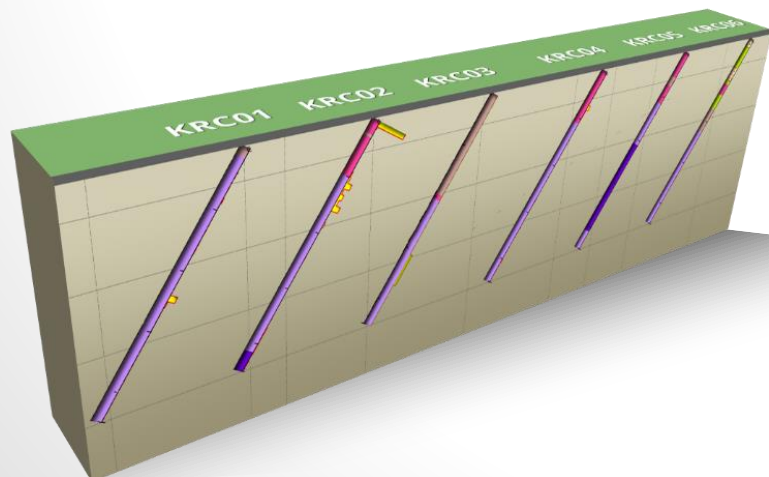


Drilling on both property was successful identifying broad zone of gold mineralization over extended area on KC and SL.

KNEIVISSAT

Hole Id	From	To	Meter	Au (ppm)
KRC01	48	50	2	0.204
KRC02	0	2	2	0.983
KRC02	22	24	2	0.210
KRC02	26	28	2	0.137
KRC02	30	32	2	0.235
KRC04	14	16	2	0.098
KRC07	14	16	2	0.497
KRC15	6	8	2	0.101
KRC15	56	58	2	0.167
KRC17	80	82	2	0.134

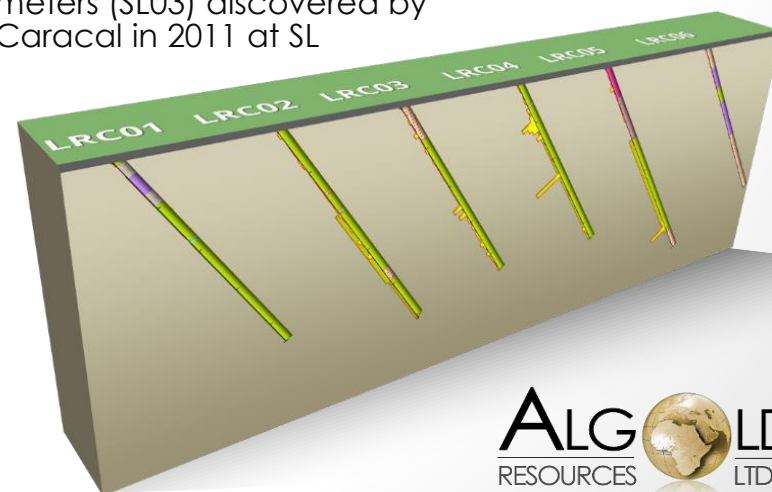
- Best results in Birbirite unit with up to 0.98 g/t Au over 2 meters (KC)
- Multiple 0.1 g/t Au over the 5-kilometer strike extension of the prospects
- Chargeability anomaly unexplained



LEGOUESSI

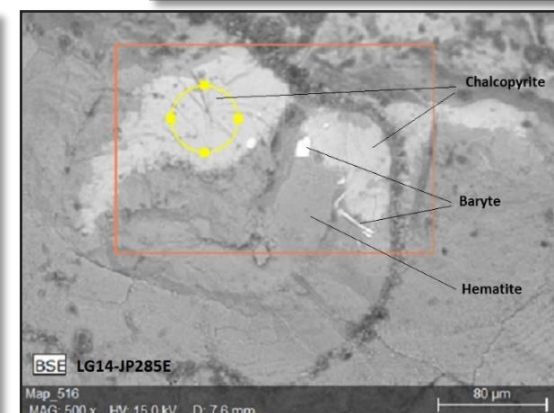
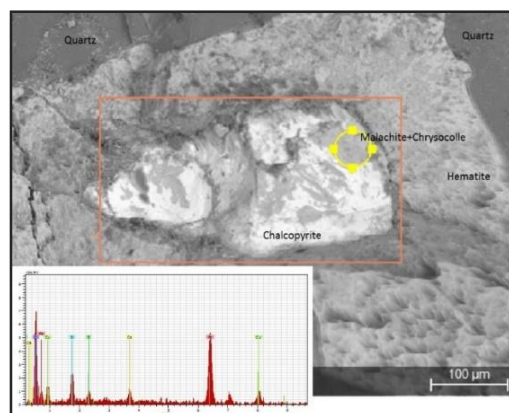
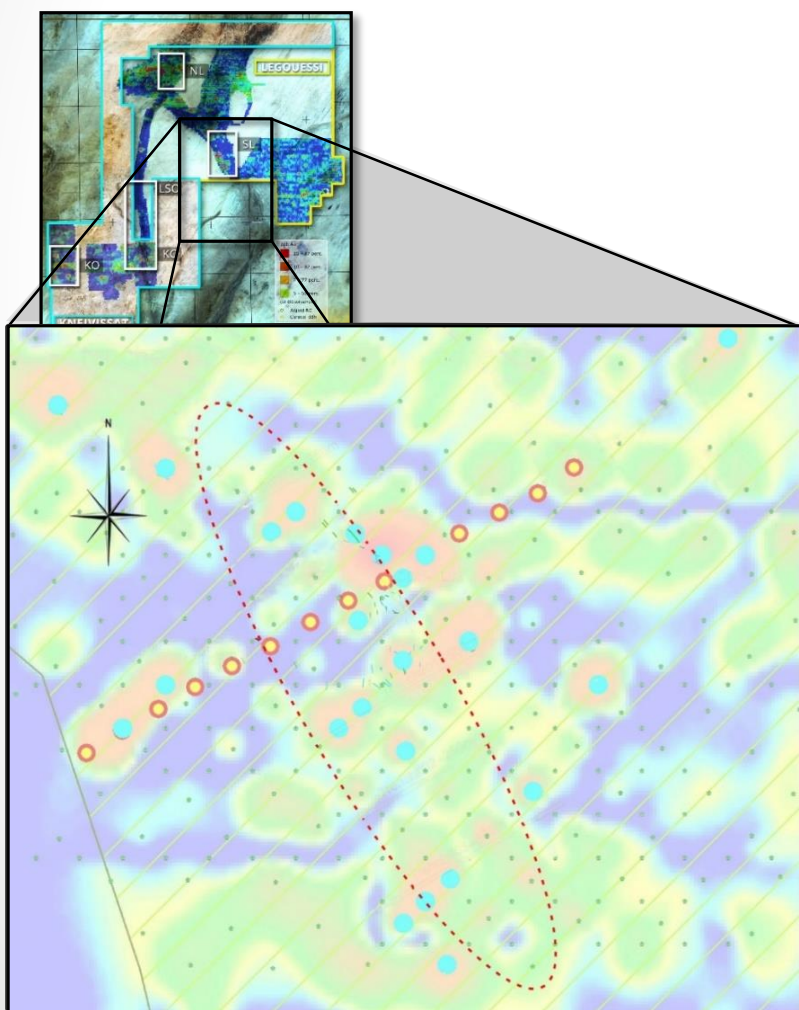
Hole Id	From	To	Meter	Au (ppm)
LRC03	50	52	2	0.192
LRC03	54	56	2	0.158
LRC04	20	22	2	0.215
LRC04	22	24	2	0.148
LRC04	26	28	2	0.127
LRC04	48	50	2	0.691
LRC04	18	20	2	0.345
LRC05	98	100	2	0.510
LRC17	28	30	2	0.126
LRC17	36	38	2	0.210
LRC17	118	120	2	0.318
LRC17	146	148	2	0.148

- Best results in silicified metasediments with up to 0.69 g/t Au over 2 metres in contact with Birbirite (LSO), extending strike extension of KC
- Values of up to 1.7 g/t Au over 5 meters (SL03) discovered by Caracal in 2011 at SL





- The Joya copper zone has an extension of over 3.5 kilometers within the SL Prospect
- Values of up 0.55% Cu in chip rock samples
- Quartz vein within sediments strongly altered with malachite-chrysocole from chalcopryite alteration
- Electron Scanning Microscope analysis indicates the presence of barium, an indicator of large gold deposit (Hemlo camp, Ontario) and of VMS type deposit (Horne, Rouyn)



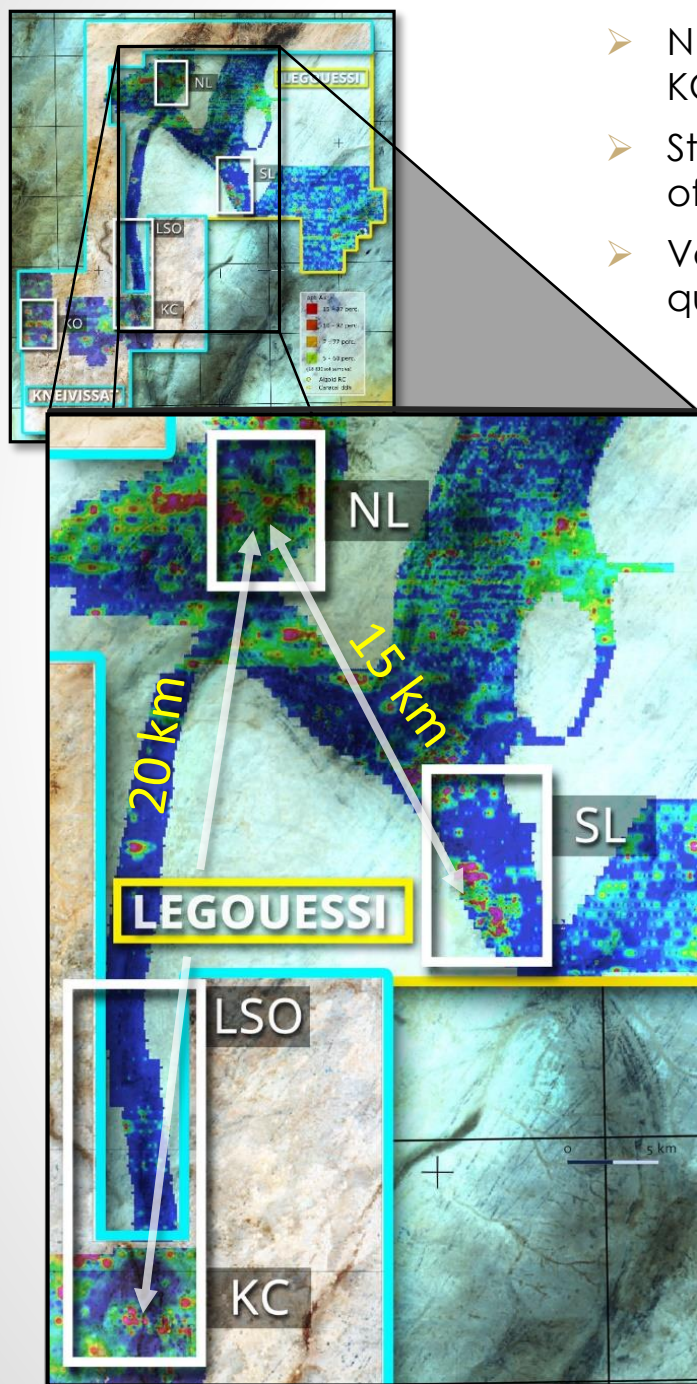
IdCertif	E	N	Au ppm	Ag ppm	Ba ppm	Cu ppm
6878	450494	2332451	0.002	0.05	110	1860
6879	450497	2332452	0.052	2.8	200	5420
6880	450492	2332448	0.002	0.05	750	1960
6881	450490	2332444	0.054	0.05	450	3670
6882	450511	2332411	0.032	0.5	1340	1750
6895	450494	2332451	0.015	0.3	860	3570
6940	451257	2333239	0.009	0.7	160	3420
A14087	451973	2337780	0.002	0.8	160	2120
A14088	451971	2337767	0.002	0.4	270	2570
A14091	451986	2337669	0.016	0.4	220	1430



MAURITANIA PROPERTIES

POTENTIAL OF 15 and 20 KILOMETER GOLD MINERALISED SYSTEM

- NL zone at the apex of both the SL and KC prospects
- Strike extension of 15 and 20 kilometers of potential gold mineralization
- Values of up to 6.65 g/t Au in hematized quartz vein

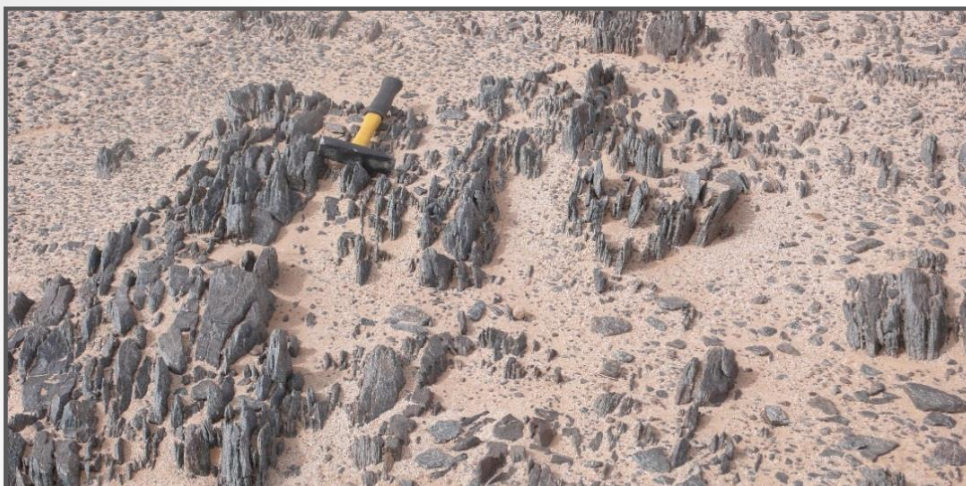


IdCertif	E	N	Zone	Au ppm	Ag ppm	Ba ppm	Cu ppm	Pb ppm	Zn ppm
6859	439815	2349184	NL	0.047	3.7	280	45	1400	4
6860	439602	2349502	NL	6.65	7.3	610	28	95	6
6863	438809	2351669	NL	0.608	0.2	50	5	<2	<2
6864	438805	2351688	NL	0.259	0.2	20	80	<2	<2

Samples No	UTM E	UTM N	Au ppm	Description
LTR9-4	439603	2349504	4.330	Qz floats with limonite
LTR3-28	452111	2345551	3.940	Gneissic band with quartz
LTR10-4	446007	2339199	3.140	Gneissic band with quartz
LTR5-2	450807	2332669	2.810	Amph with Qtz veinlets
LTR3-7	452104	2345552	0.928	Gne Bd with qtz Vein boudin
LTR10-8	446084	2339313	0.550	Amph with quartz veinlets
LTR8-14	439680	2349239	0.508	Qtz float
LTR3-29	452112	2345551	0.347	Gneissic band with Amph and Qtz veinlets
LTR9-5	439608	2349500	0.315	Gneissic Alternance

KNEIVISSAT

MAURITANIA
PROPERTIES



North east mafic schist (tuff) extending from Tasiast property

December 2013



First drill hole on Kneivissat

May 2014



Birbirite unit – metasomatized siliceous ultramafic volcanics - the belt extends over a distance of >10 kilometers



Drilling on Legouessi

LEGOUESSI

BURKINA FASO



MINING FACTS

- Under-explored
- Excellent geology and several recent gold discoveries
- Hosts six producing gold mines, all commissioned in the last six years
- Fifth largest gold producing country in Africa
- Pro-mining government - good infrastructure
- Burkina Faso transaction structure: two million shares and US\$30,000 for 100% ownership of three projects

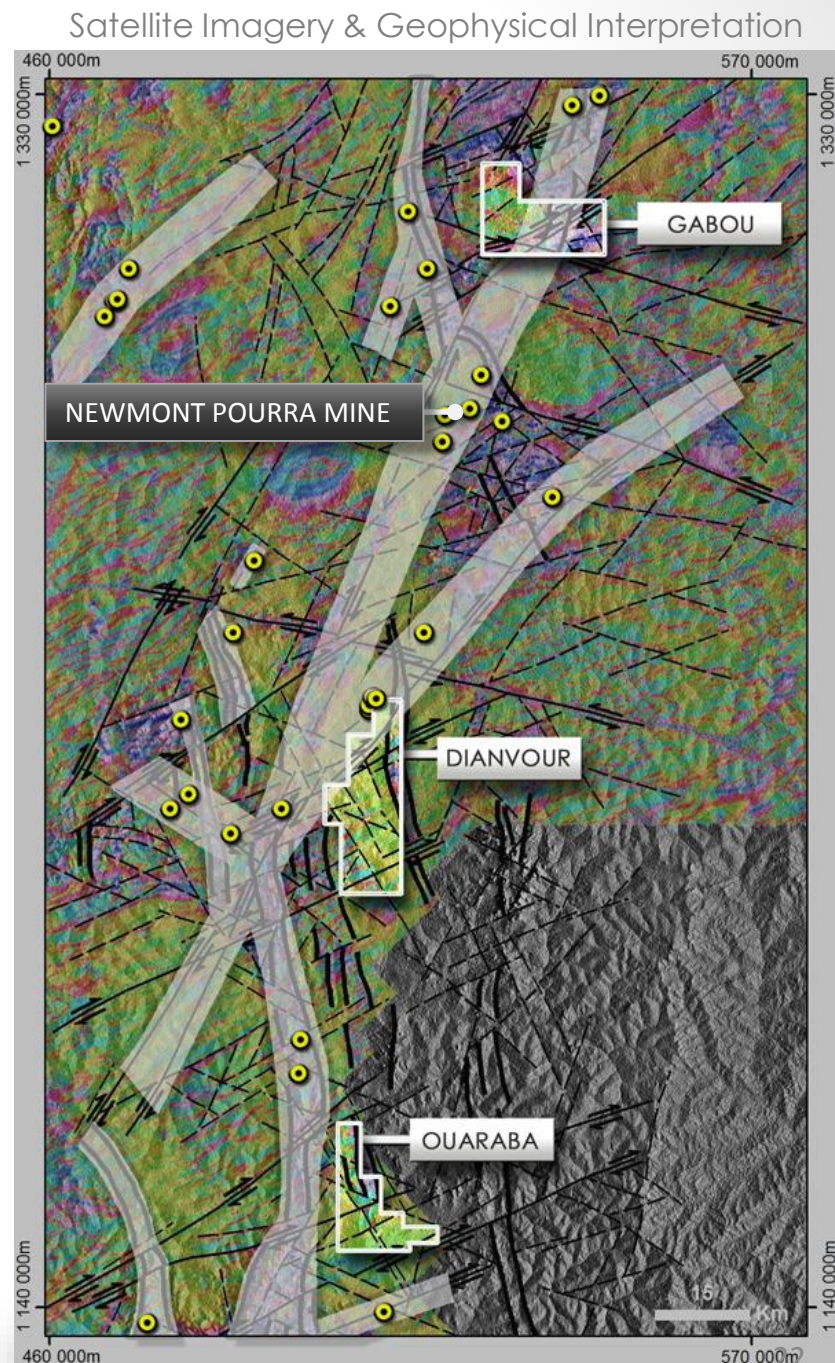
COUNTRY OVERVIEW

- Burkina Faso is a land lock country situated in west Africa, North of Ghana and Cote d'Ivoire, East of Mali and West of Niger
- Population: approximately 15.7 million inhabitants
- Exports: gold, cotton, livestock





- Interpreted fault architecture overlaid on the magnetic data (Effigis)
- Gold occurrences match interpreted north-south – north north-west intersection of structural corridor
- Newmont Poura Gold Mine situated the same such corridor
- Detailed geochemical surveying included soil on Dianvour geochemical samples, 79 termite mound and 90 pits
- Dianvour property:
 - 2,036 meters of trenching over both Lopal and Memer
 - 64 RC holes in 5,273 meters on Lopal and Memer prospects
 - Highlights:
 - 8.96 g/t Au over 8 meters (DI-TR 005)
 - 3.18 g/t Au over 2 meters (DIRC056)
- Ouaraba Property:
 - 1,233 soil samples purchased from GoldRush Burkina at a cost of US\$15,000 in 2012
 - Seven trenches representing 1,410 meters
 - 121 RC holes representing 4,903 meters





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