



TSX-V | **CTG**  
Frankfurt | **DFP**

**GLOBALMINERALS.com**

Emerging silver producer, new potential, new growth

September 2014

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William Bond C.P.G., M.Sc., Geol. and VP Exploration for Global Minerals Ltd is the Qualified Person (QP) under NI 43-101, and has reviewed and approved the technical content of this presentation.

# Introduction

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- Listed on TSX-V, OTCQX and Frankfurt
- Main office in Vancouver, regional office in Roznava, Slovakia
- Strong, experienced management team
- Re-start up of existing mining complex, clear path to production
- Permitted to begin operations

## Global Minerals Ltd. (CTG.V)



Capital Structure	
Shares outstanding	39,538,787
Options (Ave. ex price C\$2.05)	780,167
Warrants	15,700,480
(26 August 2016, strike at C\$0.28)	1,825,000
(7 February 2016, strike at C\$0.35)	13,024,000
(7 February 2016, strike at C\$0.25)	851,480
<b>Fully Diluted</b>	<b>56,019,434</b>
Market Cap (2 Sept. 2014)	C\$8mn
Cash approx. (2 Sept. 2014)	C\$1.5mn
Debt	0
TSX-V ticker	CTG

# Why Global?

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1. Global Minerals owns 100% of the Strieborná silver-copper mine, part of a mining complex in production for most of the 20<sup>th</sup> century and which we are now re-opening.
2. Global Minerals is exposure to a high grade silver mine with minimal geological risk in a stable and predictable jurisdiction. Low execution risk to go from development to production as core task is to re-open the Strieborná mine in much the same way it operated previously, not build new project.
3. Management has chosen the simplest method of re-opening, with established simple technologies, short lead-time capital assets and maximum use of existing infrastructure.
4. Management's goal is to give investors leveraged exposure to silver via Global equity with minimal operational risk. Significant equity upside from current valuation to peer valuation once Strieborná put into production.
5. The Company's team has a proven track-record of developing similar projects in Mexico, Russia and USA.
6. Strieborná has a mine operating permit (received May 2014), major risk removed.

# Slovakia

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- Highly developed infrastructure
- Highly industrialized country, high FDI
- National currency is Euro, EU member
- Abundant electricity and water
- Centuries' old mining tradition in Strieborná region
- Skilled workforce, locally available experienced miners
- Local government signed Community Agreement with Global in 2013



Strieborná

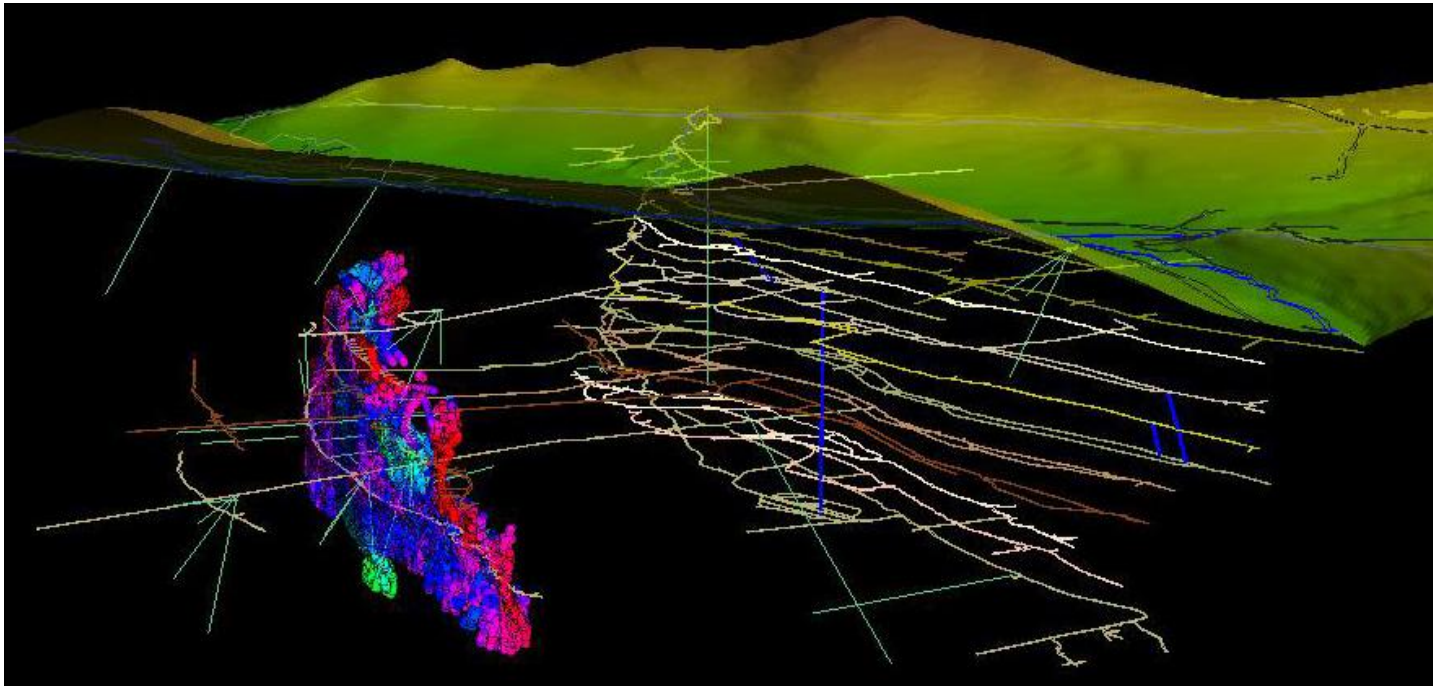


Rožnava, location of Strieborná mine

# About Strieborná

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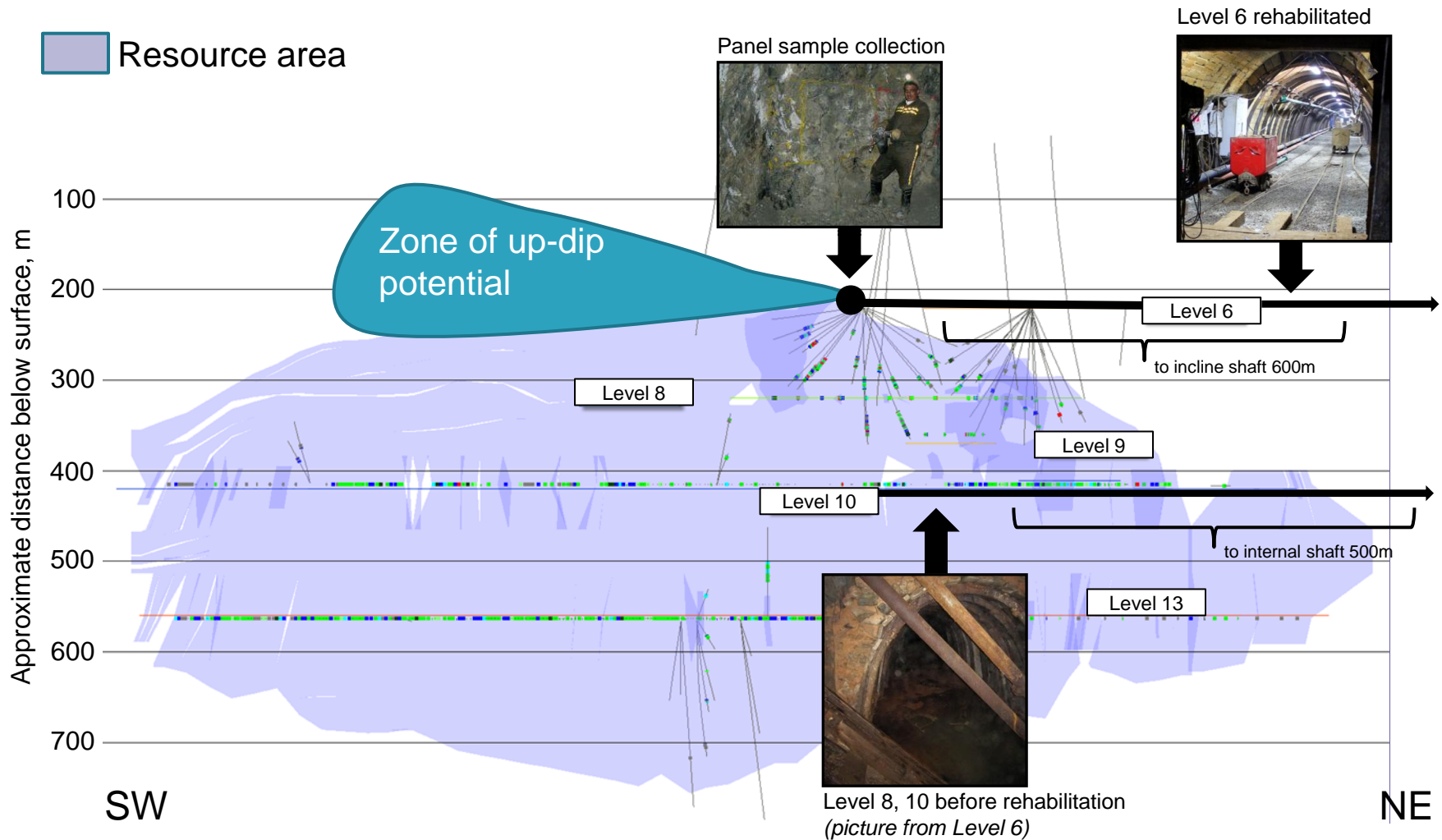
- The Strieborná deposit is a silver-bearing siderite-quartz-tetrahedrite vein hosted in Early Paleozoic metamorphic rocks
- Mineralization is characterized by high grades of silver, copper and antimony bearing tetrahedrite which is the principal ore mineral
- Vein Width: 1 – 12m, averaging 3.4m, Vein Extent: 500m vertical extent, open down-dip 1,350m horizontal extent, open along strike



3d view of Strieborná vein and adjacent workings (Maria vein) with schematic of underground infrastructure

# Strieborná long section

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# Resource

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Category	Tonnes	Ag, g/t	Cu, %	Ag, oz	Cu, t
Measured	132,000	267	1.30	1,134,000	1,740
Indicated	2,158,000	266	1.20	18,455,000	25,820
<b>M&amp;I</b>	<b>2,290,000</b>	<b>266</b>	<b>1.20</b>	<b>19,589,000</b>	<b>27,560</b>
Inferred	872,000	211	0.98	5,915,000	8,510

Steve Ristorcelli, C.P.G. is the independent Qualified Person under NI 43-101 responsible for this resource estimate. A 100 g/t silver cut-off grade has been applied.

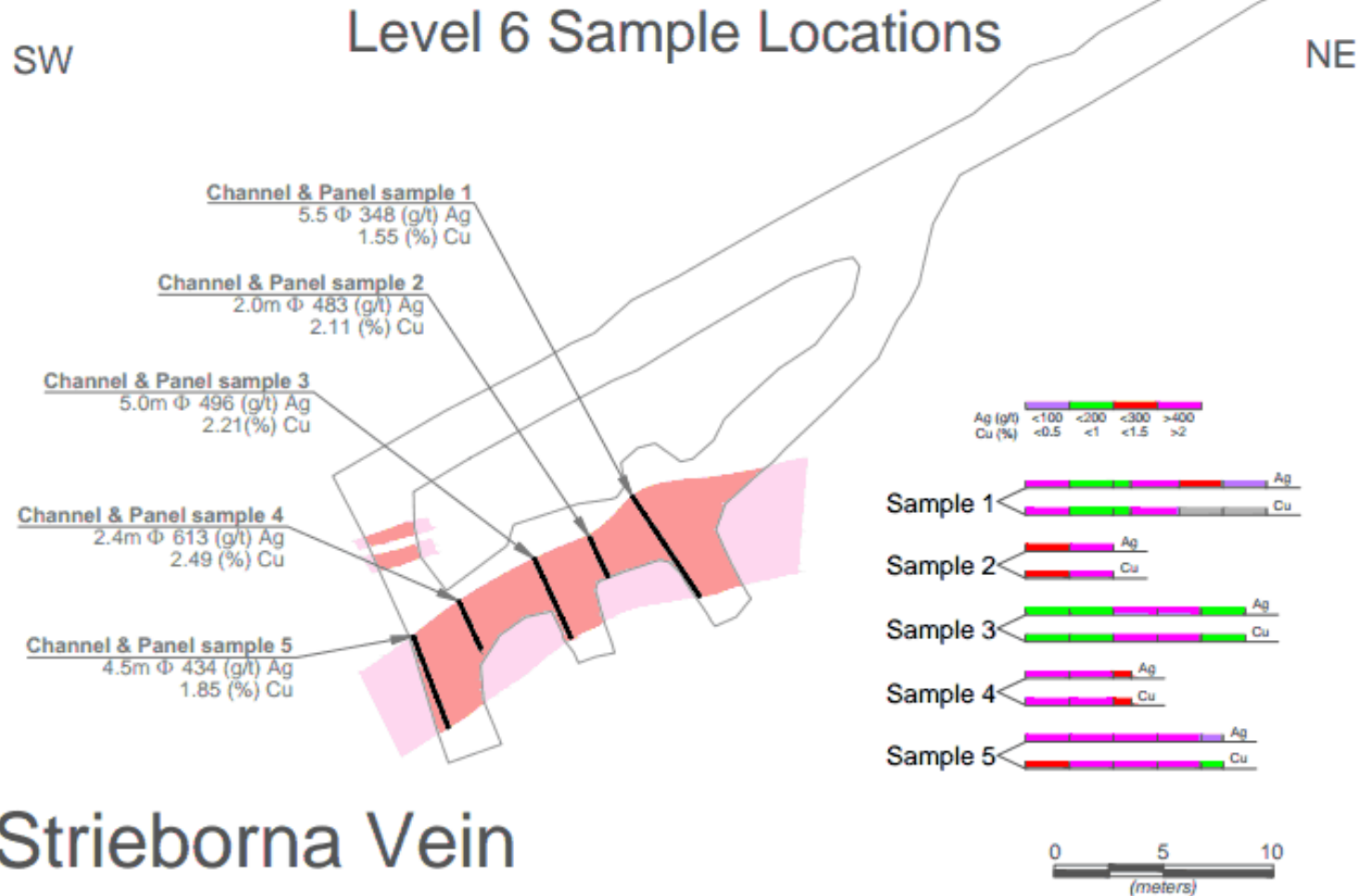
Strieborná vein on level 6,  
massive occurrence of  
tetrahedrite (dark grey matter  
interspersed with quartz), the  
silver-copper bearing mineral of  
the resource





# Potential grade improvement

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# Ore quality

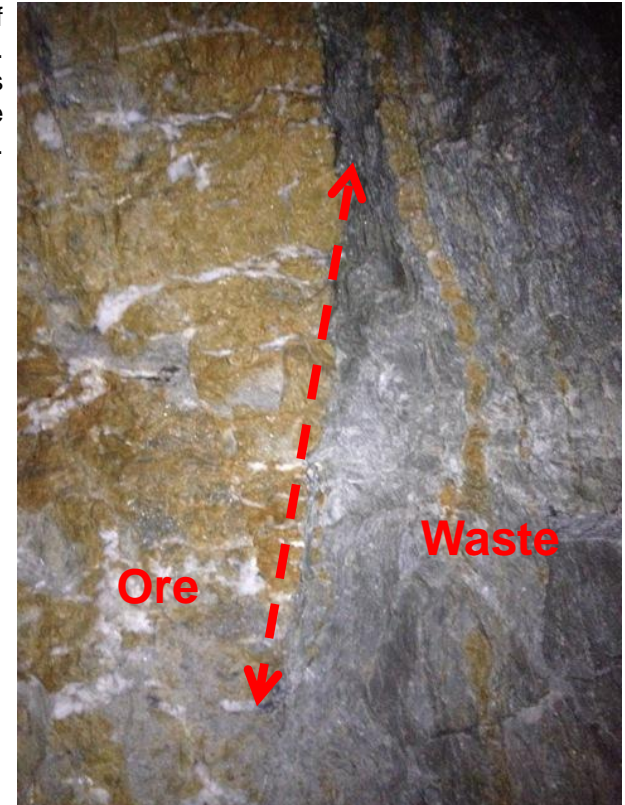
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Ore sample on level 6

Easy visual identification of ore and waste material. Management anticipates mining dilution will be predictable and controllable.

Ore has proven to be relatively brittle and easily crushed. Should simplify crushing and grinding above surface.



Strieborná vein at end of level 6 tunnel

# Mine site

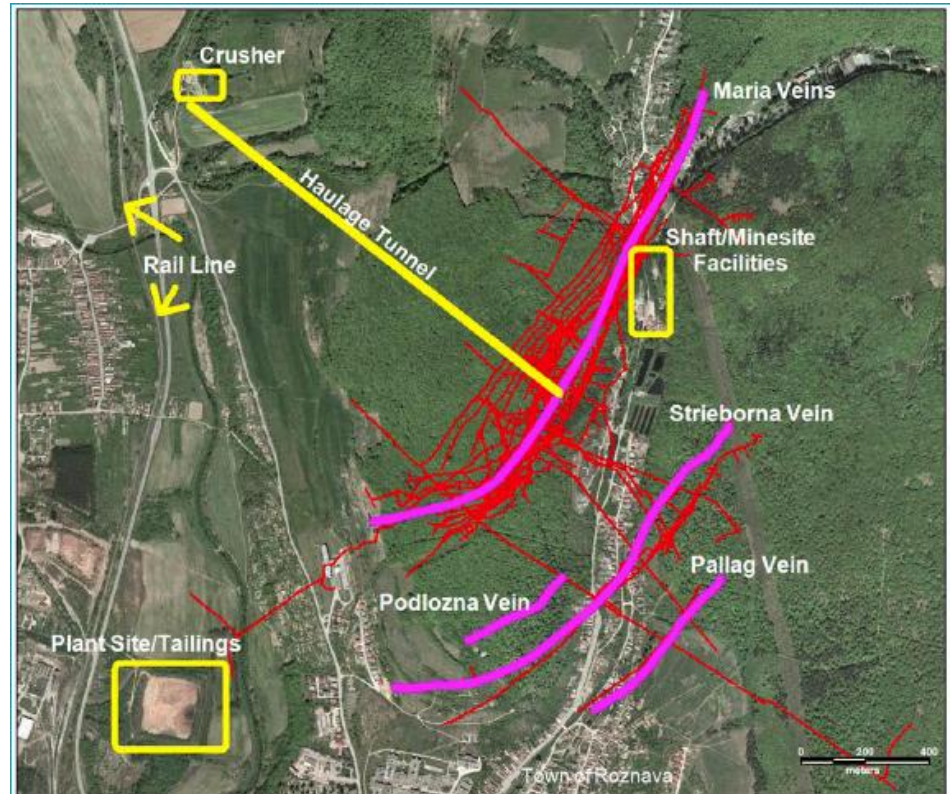
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Incline shaft rehabilitated, access from surface to level 6

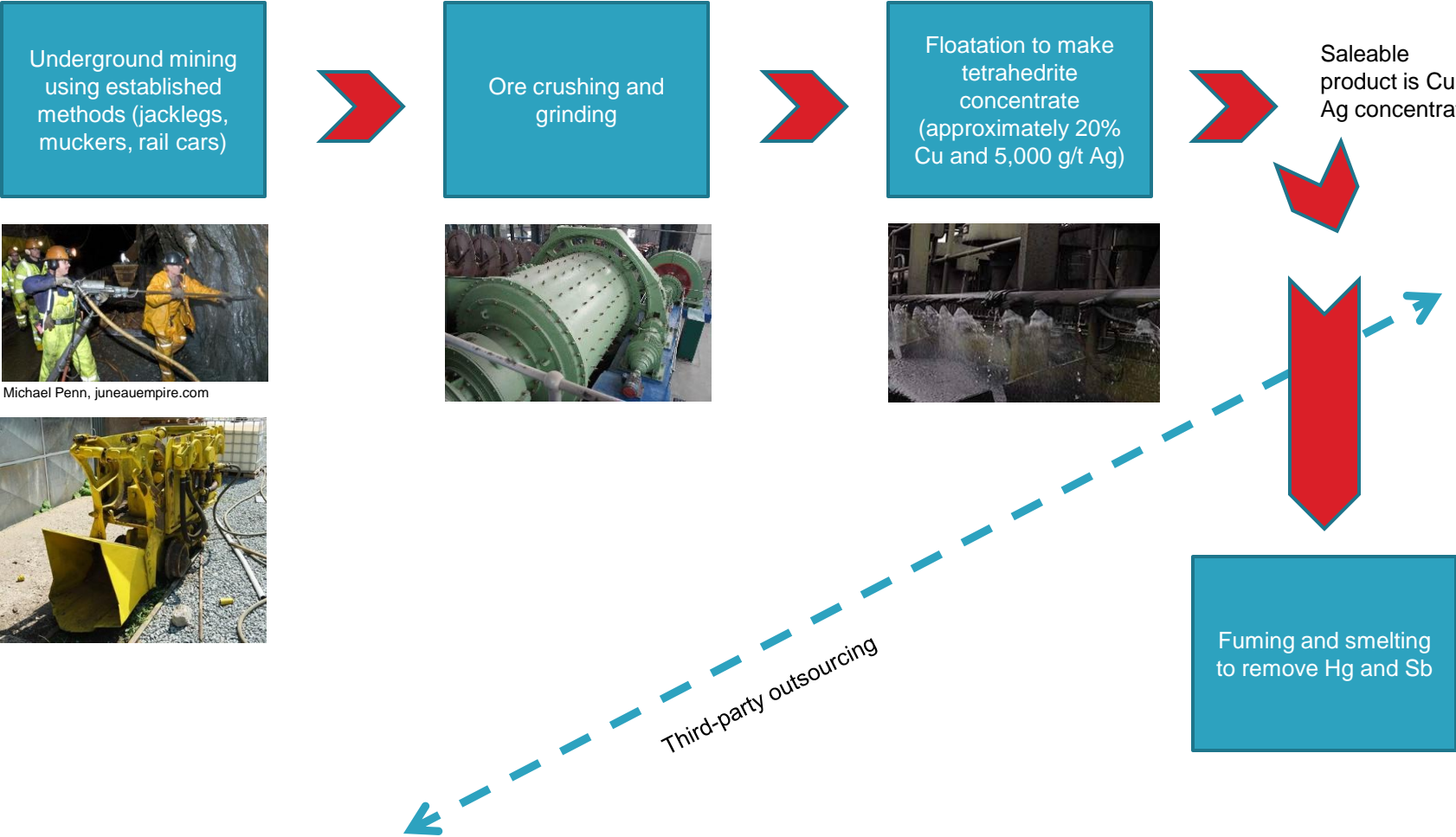


Rehabilitated level 6 to Strieborná vein



- Shaft/Minesite facilities (photo upper left)
- Strieborná vein access (photo lower left)
- Mine site map (above) shows existing above- and below-ground infrastructure

# Project concept



# Quick comments

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- Strieborná is part of a historic mining complex, hence existing infrastructure in place. Global Minerals' plan to reopen the Strieborná mine is to follow as closely as possible the previous operational scheme to lessen the impact on the local community and garner maximum support.
- Strieborná is a safe and simple project, the end product will be a silver-copper concentrate, the production of which poses few environmental risks or technical challenges.
- Maximum historical capacity for ore tonnage brought to surface was 500 tpd, metallurgical recovery for both silver and copper in concentrate is 96% (see Technical Report, 5 November 2013).
  - Comparable silver “footprint” companies include Great Panther Resources (GPR.TO), Excellon Resources (EXN.TO), Scorpio Mining (SPM.TO)



On-site administration buildings



Water treatment facility, fully operational

# Milestones

<u>EVENT</u>	<u>STATUS</u>
➤ Resource update with new data added to historical data	18 Sept 2013 – Completed ✓
➤ Mine operating permits received	15 May 2014 – Completed ✓
➤ Extension of Level 6 to ore body, mining infrastructure added	15 May 2014 – Completed ✓
➤ Ore sample results from Level 6	07 July 2014 – Completed ✓
➤ PEA completed	October 2014 – Expected
➤ Data enhancement /collection to upgrade PEA to FS	4Q2014 – Expected
➤ FS completed	2Q2015 – Expected
➤ Mine construction financing	2Q2015 – Expected

# Team

Name	Position	Background
Tim McCutcheon	CEO, Director	A finance/management professional with over 18 years experience in investment banking and precious metals sector. Formerly CEO of AIM-listed Ovoca Gold and TSX-V listed Abzu Gold. Founder/partner of DBM Capital Partners Ltd, which managed the largest Russia-based gold /silver fund, advisor to multiple international and domestic precious metals companies active in Eastern Europe's mining sector.
William Pincus	Chairman	Formerly Chairman of Esperanza Resources (sold to Alamos Gold in 2013), V.P. of Sunshine Mining Company. B.A. and M.Sc. Geology, M.Sc. in Mineral Economics from Colorado School of Mines. He is a Certified Professional Geologist.
William Bond	Head Geologist	Mr. Bond was V.P. Exploration for Esperanza Resources, V.P. Exploration for Sunshine Mining Company B.A. Geology Winona State University , M.S. Geology from South Dakota School of Mines and Technology. He is a Certified Professional Geologist.
Martin Zahorec	Country Manager	Mr. Zahorec has over 20 years of geology and project management experience in North America, Central and South America and Eastern Europe. B.A. Geology Comenius University in Bratislava, Slovakia.
Ann Fehr	CFO	Ms. Fehr is a certified general accountant with over 13 years experience in senior management and has worked in the mining sector since 2007.
Ron Little	Director	Mr. Little has over 20 years of experience at senior levels of mine operations, mine development, project finance and exploration. Currently President & CEO of Orezone Gold (ORE.TO). He is a Geologist and Professional Engineer.
John Simko	Director	Mr. Simko is a partner with the Moffatt, Thomas law firm in Boise, Idaho where he specializes in Business, Environmental & Natural Resources, Mining Securities law. Formerly he was the Chairman and CEO of Sunshine Mining Company.
Scott Brunson	Director	Mr. Brunson is CFO of Chaparral Gold. (CHL.TO) and has over 27 years of experience in senior positions at such companies as Placer Dome and Revett Minerals Inc.
Larry Childress	Director	Mr. Childress is a natural resource entrepreneur and a military veteran of the US Army and Missouri National Guard. B.S. in Petroleum Geophysics, M.Sc. Mine Engineering from Missouri School of Mines.
Robert Martinez	Director	Mr. Martinez is a metallurgical engineer with over 34 years of mine operation and plant design experience . He was President and COO Coeur d'Alene Mines, responsible for global operations in North and South America, Australia, and New Zealand.

# Contact

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