

Disclaimer

This presentation contains projections and forward looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Corporation. These risks and uncertainties could cause actual results and the Corporation's plans and objectives to differ materially from those expressed in the forward looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Corporation assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

Steven T. Priesmeyer, C.P.G., and the Company's VP Exploration, is a Qualified Person as defined by NI 43-101 and has reviewed the technical information in this presentation.

Why Soltoro ?

- Shadow of head frame exploration focused on proving up precious metal resources in Mexico
- Properties acquired through staking/early-mover advantage
- SOL involved in **7 of 12 district-scale** projects in emerging Jalisco State
- **Over \$25M invested in ground** on SOL projects in Jalisco
- Participation in two newly discovered silver gold deposits in Jalisco State
- **Significant primary bulk tonnage silver resource defined at El Rayo**
- NI 43-101 high-grade silver resource for El Rayo due in fall of 2014
- Bulk tonnage gold potential of Tecolote being advanced

“MAJORITY OF FUNDING GOES IN THE GROUND”

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Directors & Management

Key Management in Mexico

Steven Priesmeyer, M.Sc., C.P.G.
Manuel Aragón-Arreola, M.Sc., PhD.

V.P. Exploration
Project Manager

Management, Directors & Advisory Board:

Andrew Thomson

Director & President

Brian Jennings CA, B.Sc.

Director & C.F.O.

Douglas Reeson, M.B.A.

Director

Phillip Walford, B.Sc., P.Geo.

Director

William McGuinty, B.Sc., P.Geo.

Director

Dr. Laurence W. Curtis, PhD., P.Geo.

Advisory Board

Dr. Tony Harwood, PhD., P.Geo.

Advisory Board

Chester F. Millar, P.Eng.

Advisory Board

Ashok Dalvi, PhD., P.Geo

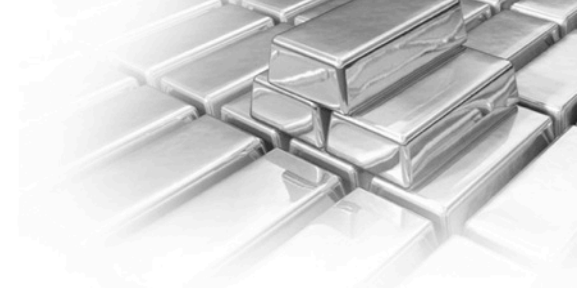
Consultant

“DEPTH OF EXPERIENCE IN FINDING & DEVELOPING MINES IN MEXICO”

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Soltoro Ltd.

Capital Structure



SHARES OUTSTANDING	69,533,037
OPTIONS (\$0.51 - \$0.83)	3,415,000
WARRANTS (\$0.15)	9,750,000
FINDERS WARRANTS (\$0.10 - \$0.15)	381,500
SHARES FULLY DILUTED	83,079,537
MARKET CAPITALIZATION	\$9.3 Million
WORKING CAPITAL + EQUITY HOLDINGS	\$300,000
52 WEEK LOW/HIGH	\$0.075 / \$0.30
SHARE PRICE (SEPTEMBER 4 , 2014)	\$0.14

MAJOR SHAREHOLDERS	
ERNESTO ECHAVARRIA	16.6%
DIRECTORS & MANAGEMENT	7.8%
COUER MINING, INC.	6.5%

“SIGNIFICANT FUNDING PARTNERS”

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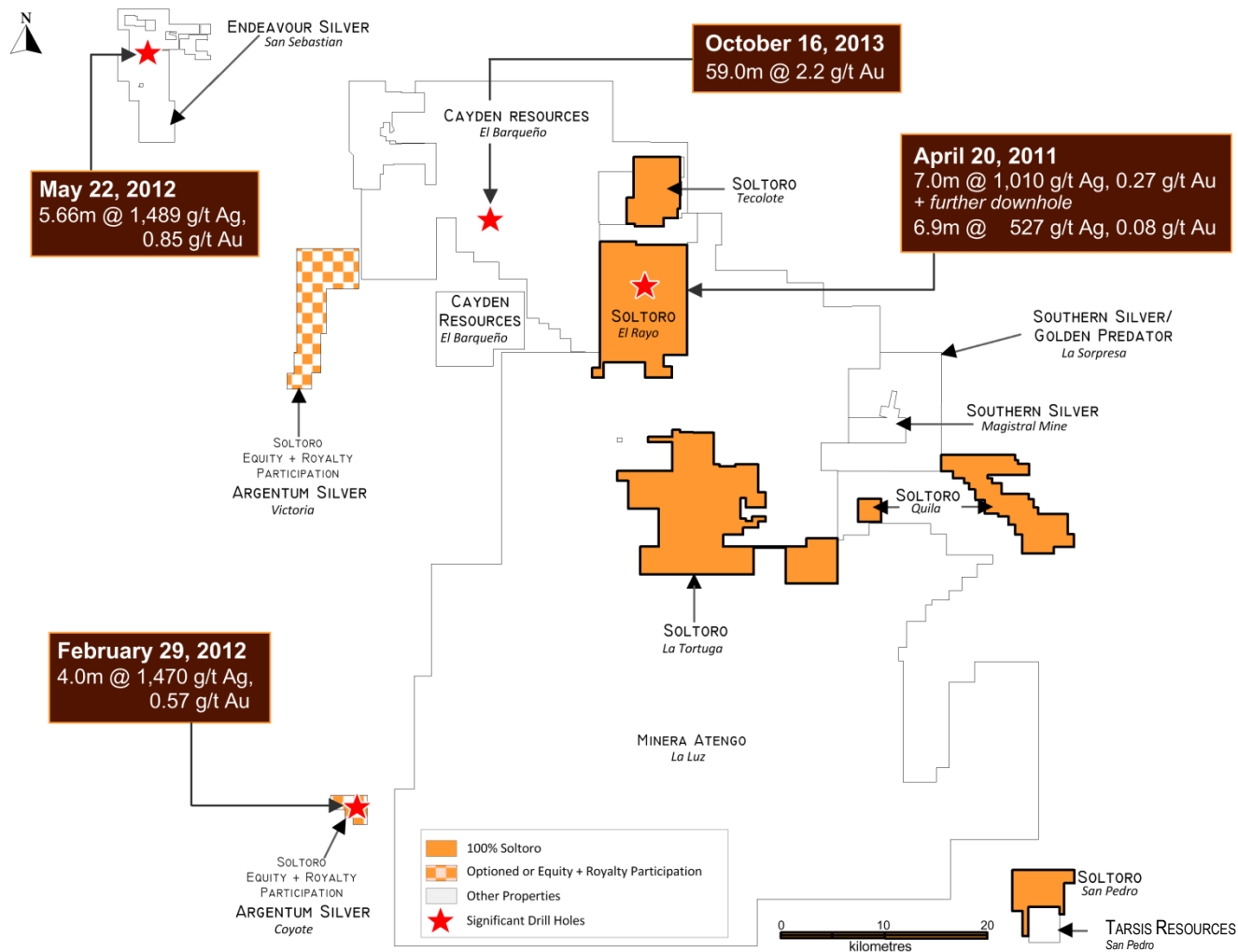
Soltoro Projects



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Jalisco Properties

Largest District Scale Property Holder
in Emerging Jalisco State



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El Rayo Primary Silver Project

Historical mining activity since 1546



- Discovered by the Spanish in 1546
- 100% owned by SOL
- 10,036 hectares in historic Guachinango silver-gold district
- Located on paved road off main highway in safe area of Mexico
- 317 drill holes over ~ 55k metres
- Significant silver deposits and small gold deposit defined to date

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El Rayo Silver Resources*

Deposit Area	Cut-off grade (silver g/t)	Tonnes (millions)	Average Grade (silver g/t)	Contained ounces of silver
Measured Mineral Resources				
Las Bolas	20	6.1	63.4	12,400,000
Indicated Mineral Resources				
Las Bolas	20	29.3	49.5	46,600,000
Highway Zone	20	2.9	57.4	5,400,000
La Soledad	20	3.9	104.2	13,000,000
TOTAL MEASURED AND INDICATED MINERAL RESOURCES				
Las Bolas, Highway Zone, & La Soledad	20	42.2	57.1	77,400,000

Inferred Mineral Resources				
Highway Zone	20	0.21	36.34	45,000
La Soledad	20	0.37	82.15	935,000
TOTAL INFERRED MINERAL RESOURCES				
Highway Zone & La Soledad	20	0.58	65.51	1,180,000

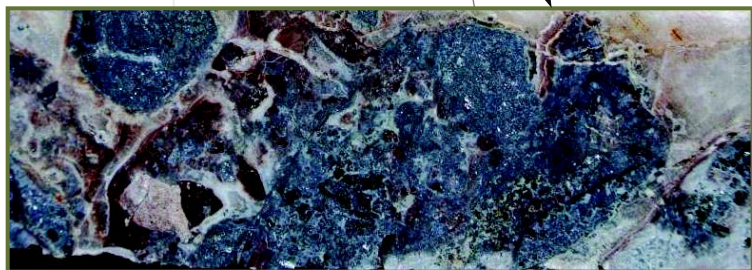
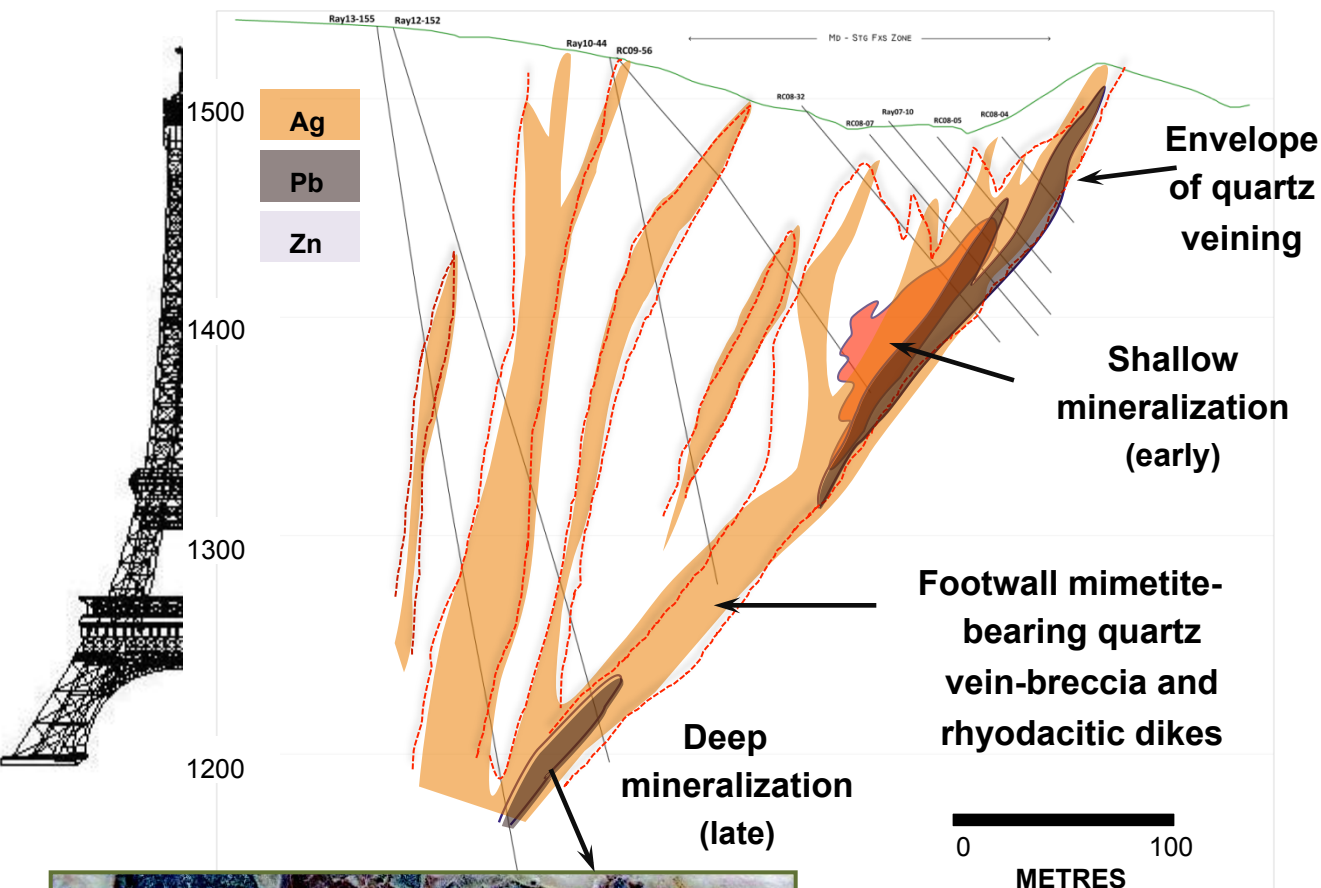
Notes: 1) CIM definitions were followed for Mineral Resources. 2) Mineral Resources were estimated using prices of US\$27/oz Ag. No credits are assigned for other metals. 3) Metallurgical recovery is assumed to be 72% of the contained silver for the Las Bolas deposit and Highway Zone, and 80% for Soledad; 4) High silver values are cut to 400 g/t Ag; 5) Mineral Resources were estimated using a pit discard cut-off grade of 20.8 g/t Ag for the Bolas and Highway deposits, and 18.72 g/t Ag for La Soledad deposit; 6) The numbers for tonnage, average grade and contained ounces of silver are rounded figures; 7) The Las Bolas, La Soledad and Highway Zone deposits are modeled at a minimum of 5 m vertical thickness of mineralization; 8) The above resources are in-pit resources and constitute 87% of total resources within a conceptual open pit for the Bolas Structure, 89% of total resources for La Soledad Structure, and 64% for the Highway Zone; 9) Mineral resources, which are not mineral reserves, do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

* During the third quarter of 2013, Soltoro concluded extensive metallurgical testing on the Las Bolas deposit and detected recoveries which Soltoro considers will have a negative impact on the resources established in the 2012 Resource Estimate Report and listed above. As a result, a new technical report is planned to take into account relevant recovery factors as well as all new exploration programs completed since the 2012 Resource Estimate Report above. It will update the silver resource estimates for Las Bolas, the Highway Zone, and La Soledad, as well as establish an initial resource estimate for the Catarina Mine.

El Rayo Primary Silver Deposit

Las Bolas Geochemistry Section 30775

Conceptual Cross-Section at Las Bolas Deposit



DISCOVERY HOLE RAY 12-152:

91.3m @ 92 g/t Ag, 1.6% Pb
Incl. 11.2m @ 278 g/t Ag, 11.5% Pb

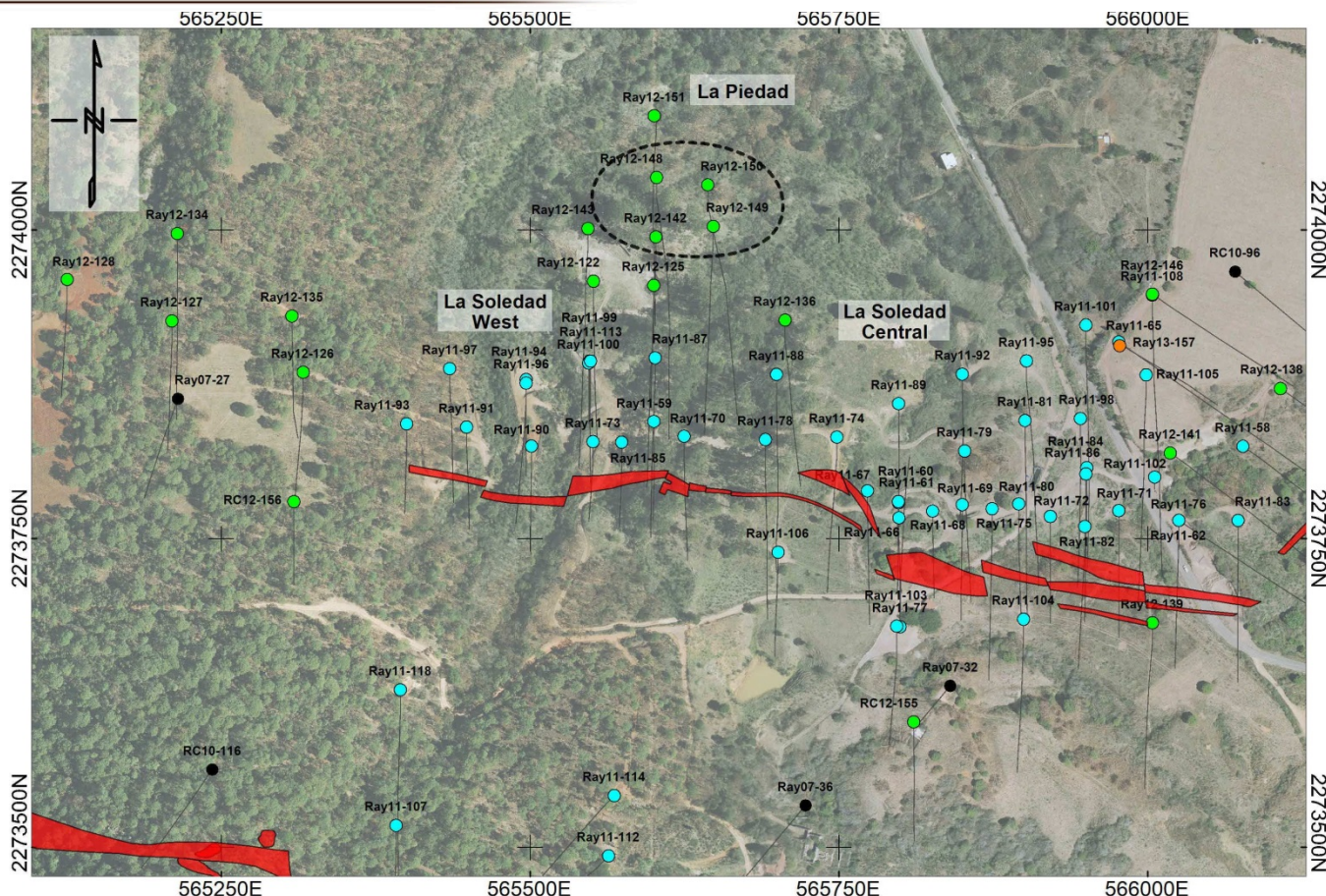
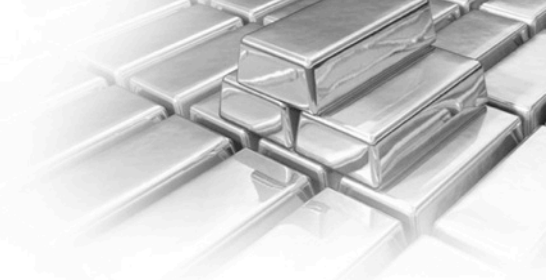
- Ray 12-152 completed to test mineralization below south end of main deposit
- 91.3m @ 129 g/t silver equivalent including 11.2m @ 537 g/t silver equivalent of massive sulphide mineralization at base of hole
- Sulphide mineralization extended for 200m along strike 100m to the north east and 100m to the southwest
- Sulphides remain open at depth and along strike in both directions



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La Soledad High-Grade Silver Deposit

Near surface open-pittable



- In-pit silver resource:
M&I: 13.0 M oz Ag
Inferred: 1.2 M oz Ag
- La Soledad Central
Hole Ray11-60:
21.6m @ 388 g/t Ag
incl. 7.0m @ 1010 g/t Ag
incl. 6.9m @ 527 g/t Ag
- La Soledad West:
Hole Ray11-113:
16.75m @ 565 g/t Ag
- La Piedad:
Hole Ray12-142:
9.15m @ 192 g/t Ag
incl. 3.15m @ 492 g/t Ag
- Exploration programs
continue to expand high-
grade silver resource



- Drill Hole 2013
- Drill Hole 2012
- Drill Hole 2011
- Drill Hole Pre 2011
- Mineralization

**La Soledad and La Piedad
Drill Hole Location Map**

50 0 50 100
(meters) NAD27 / UTM zone 13N

Soltoro Ltd
El Rayo Project
September, 2014

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Catarina High Grade Silver Deposit

Maiden Resource Underway

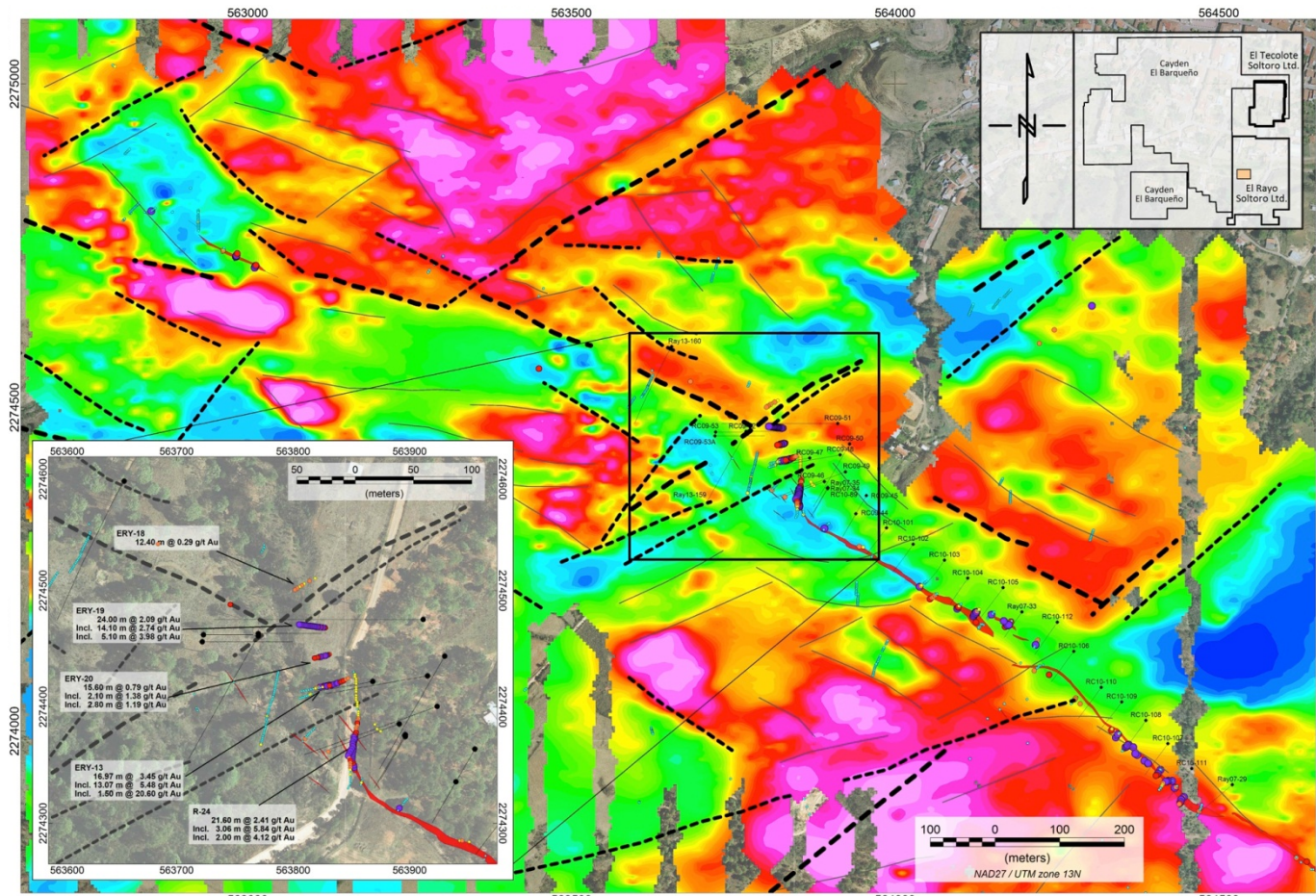


- Silver mining beginning in 1546
- 42 holes drilled by Mexican government defined historic resource in 1982
- Soltoro has completed 20 drill holes including: 46m @ 115 g/t Ag
- Soltoro completed extensive surface trenching
- Sampling 1st level returned: 11.57m @ 449 g/t Ag, 0.13 g/t Au, 3.54% Pb
- Maiden high grade Silver Resource
- Remains open at depth and along strike to North West

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El Rayo Gold Extension

Exploration to increase Au resource



- Detailed ground magnetics and trenching to locate strike extension of El Rayo Au mineralization

- Trenching extends mineralization 70m along strike

- 2014 trench ERY-19 returned :

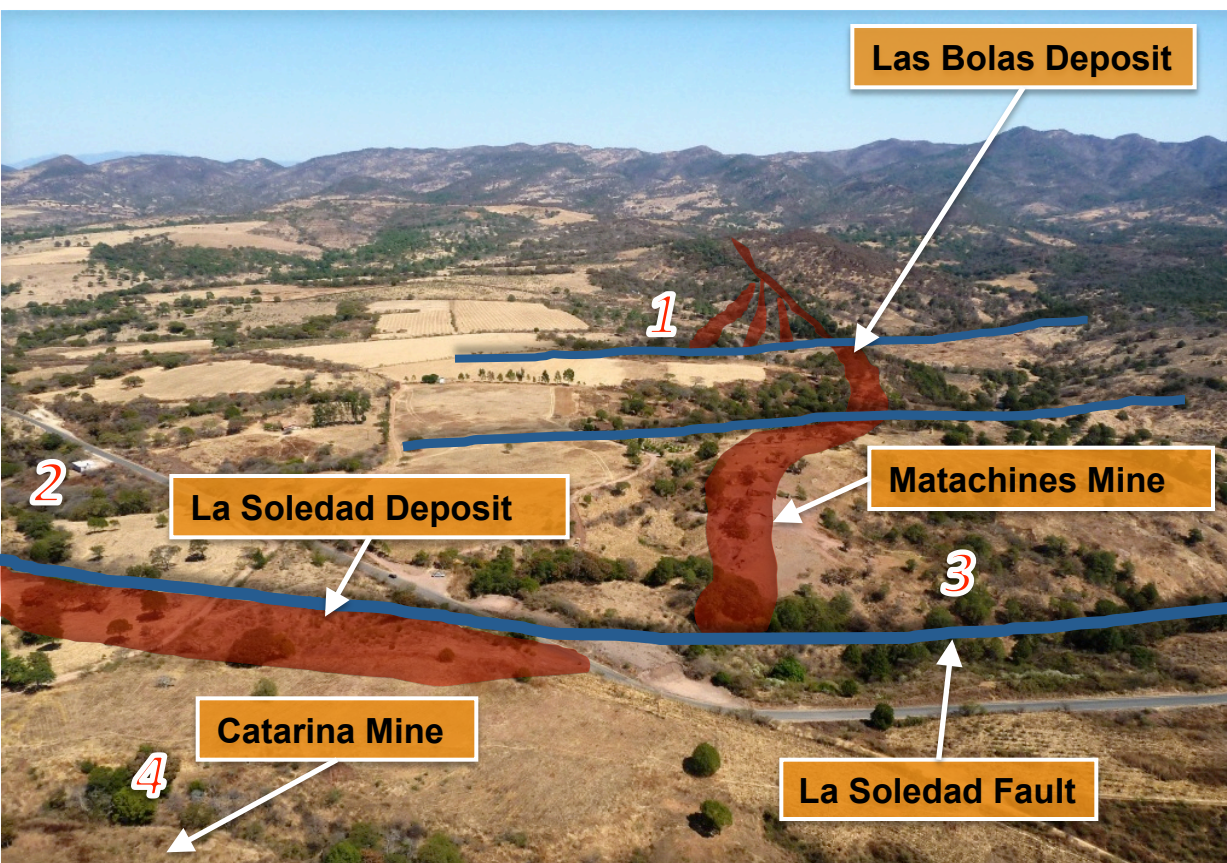
24.0m @ 2.09 g/t Au
Incl. 5.1m @ 3.98 g/t Au

- Follow-up planned for 3rd quarter of 2014

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El Rayo Primary Silver Deposit

Path to Development



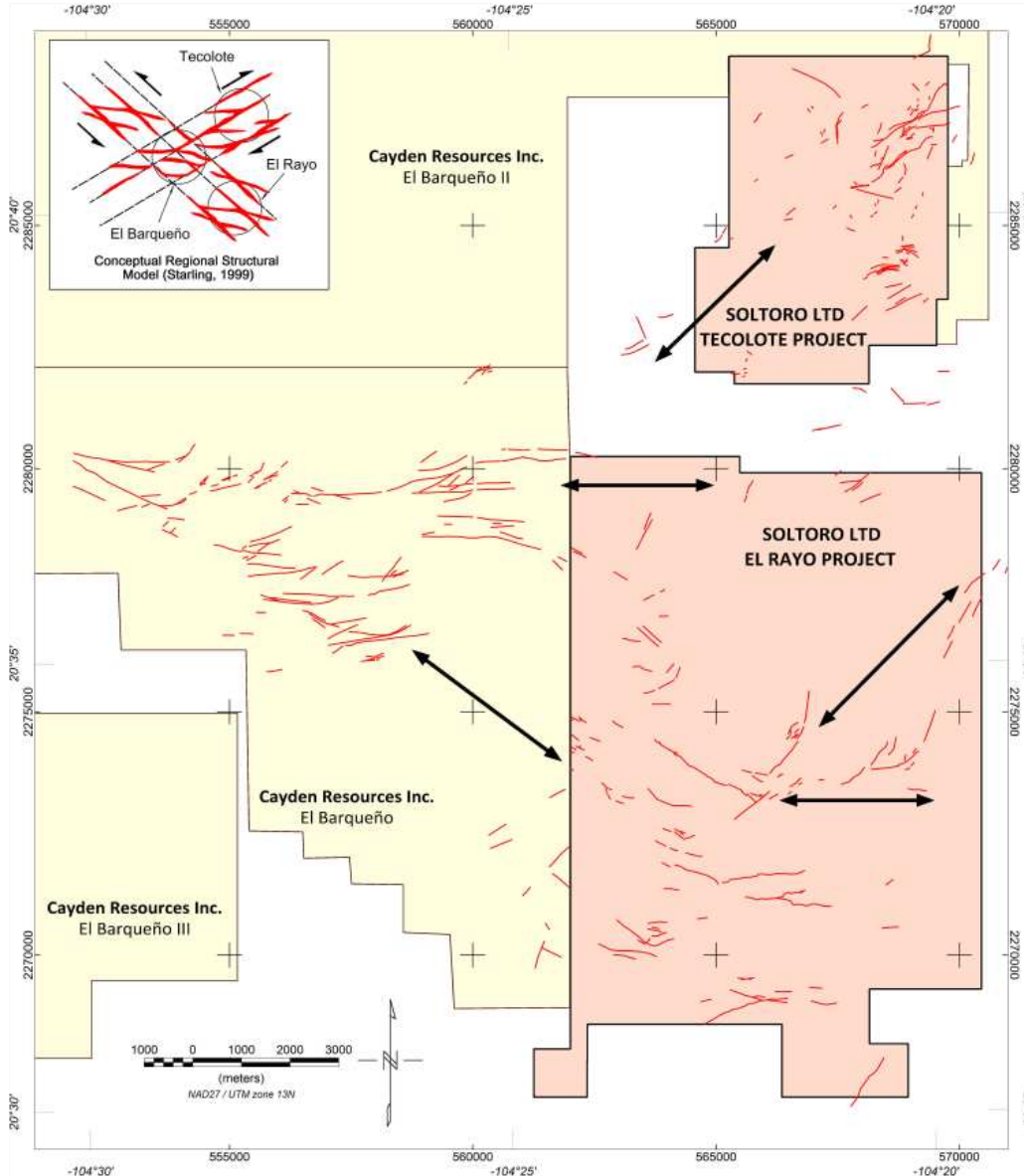
- High Grade Silver resource expected in Sept 2014
- Further drilling planned to test:
 1. Sulphides at depth on Las Bolas structure
 2. La Piedad to northwest
 3. Eastern extension of La Soledad at depth
 4. Catarina at depth and northwest
- Initiate PEA post issuance of high grade silver resources

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Guachinango Gold Silver District

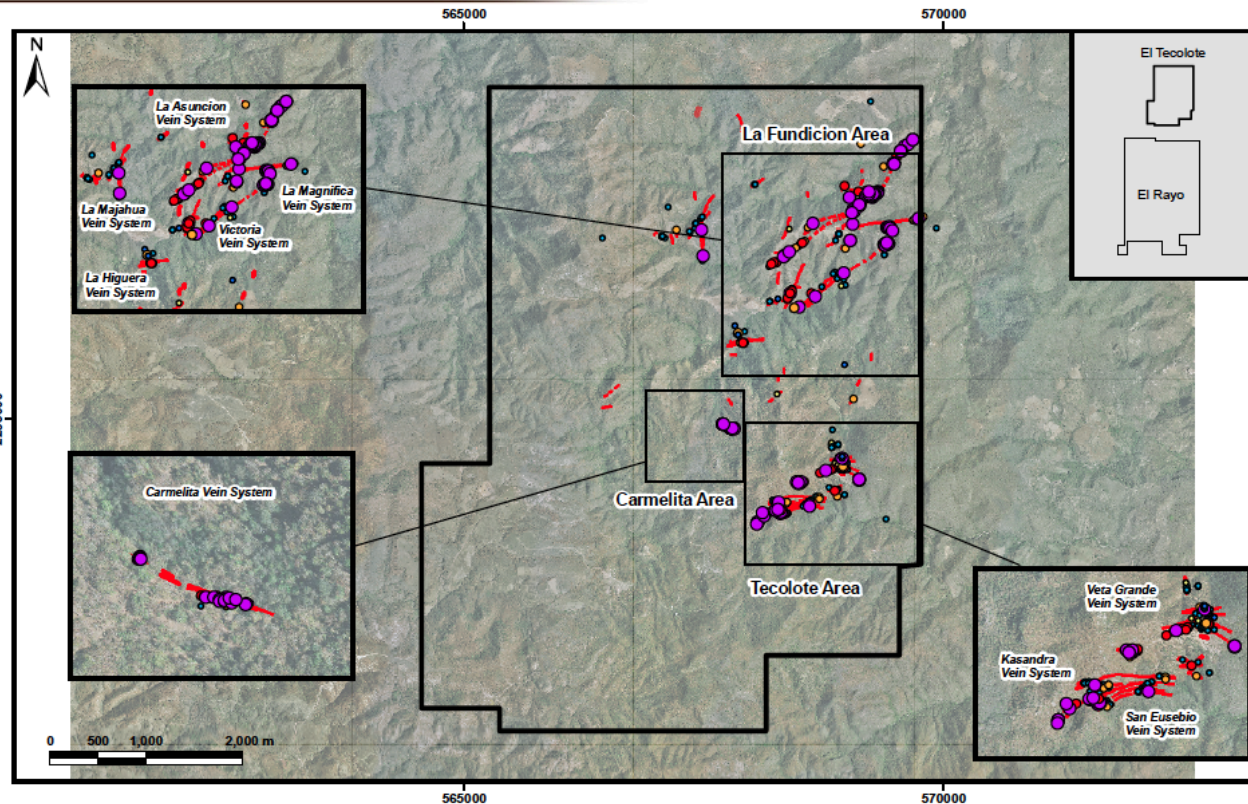
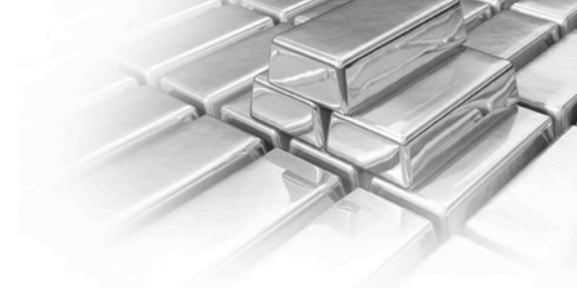


- Formerly held in Federal Mine Reserve
- Cayden's El Barqueño and Soltoro's Tecolote properties advancing gold potential in district
- Structurally-controlled mineralization within northwest-northeast and east-west-trending structures
- Possible ore model driving district at depth is porphyry Cu/Au



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Tecolote Gold Project

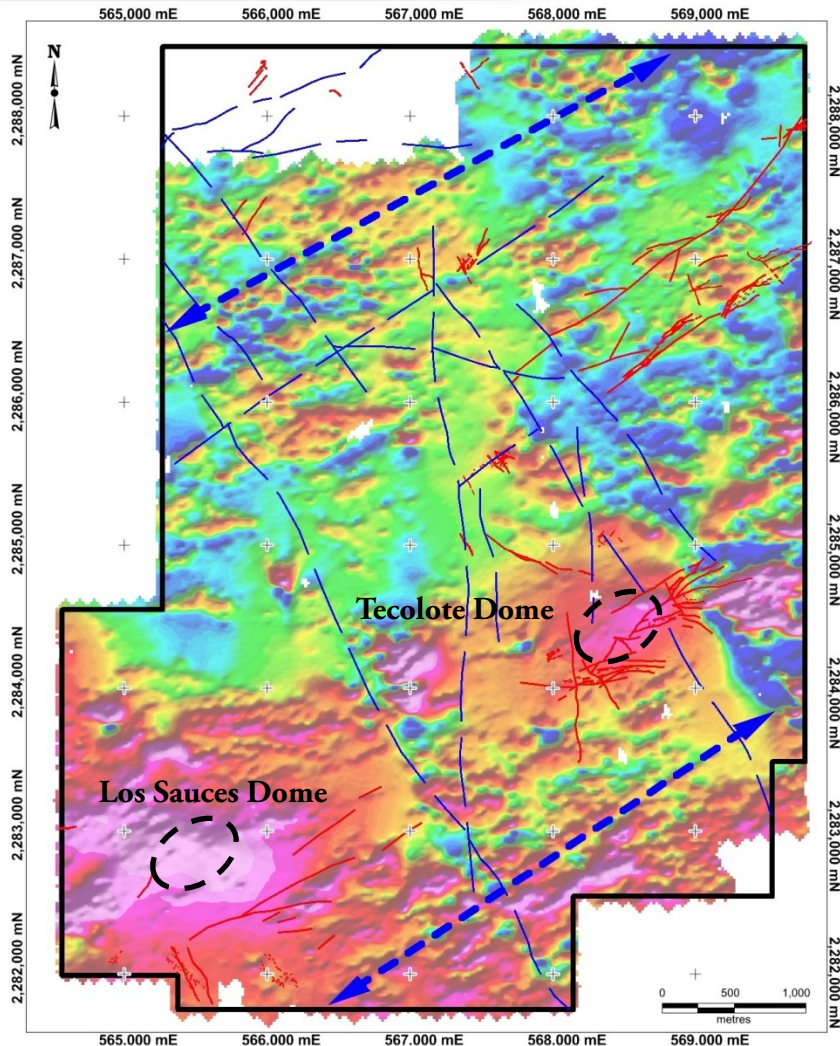


- 3,052 hectares 100% owned by Soltoro
- Modern exploration by IMMSA defined 32 vein structures in 1990's
- Carmelita vein returns;
3.0m @ 14.16 g/t Au, 308 g/t Ag
Incl. 0.7m @ 27.70 g/t Au, 671 g/t Ag
- Sampling and mapping has generated drill targets for vein and bulk tonnage gold targets

 SOLTORO LTD.	Au (g/t)			Gold Rock Sampling El Tecolote Area Location Map	Soltoro Ltd	
	● < 0.1				<i>El Tecolote Project</i>	
	● 0.1 - 0.2				Jalisco, Mexico	
	● 0.2 - 0.5				Scale 1:50,000 June 17, 2013	
	● 0.5 - 1.0					
	● > 1.0					
	— Vein					
	- - Inferred Vein					
	— Concession Boundary					
	□ Project Area					

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Tecolote Magnetic Survey Results



- Ground mag over 95% of project
- Primary northeast control on mineralization
- Secondary northwest structures control mineralization
- Mineralization also occurs in quartz stockwork in alteration zones peripheral to felsic intrusive centers
- Initial sampling of alteration zones to test for bulk tonnage oxide gold deposits (El Castillo style)

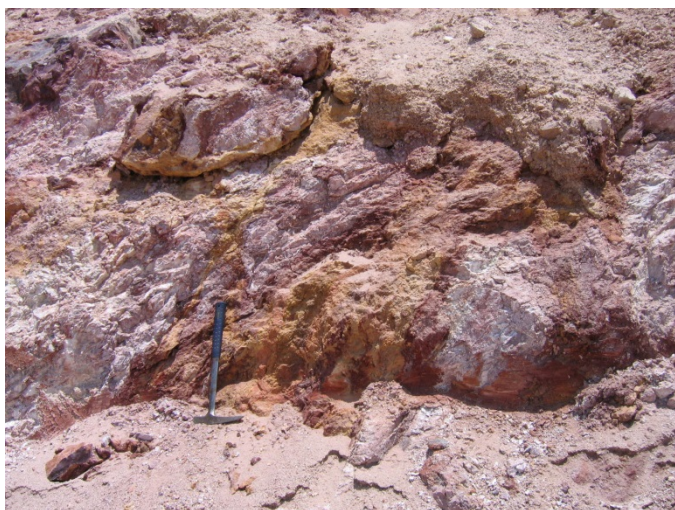
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Tecolote Project

Priority bulk tonnage gold targets



**Soltoro's
Tecolote Project**



**Argonaut's
El Castillo Mine**

- Bulk tonnage, low-grade gold related to felsic domes
- Similarities to Argonaut Gold's El Castillo mine and San Agustin properties, both in Durango State
- El Castillo:
20M tonnes @ 0.47 g/t Au
304,655 ounces of Au
- San Agustin:
82M tonnes @ 0.32 g/t Au
845,000 ounces of Au

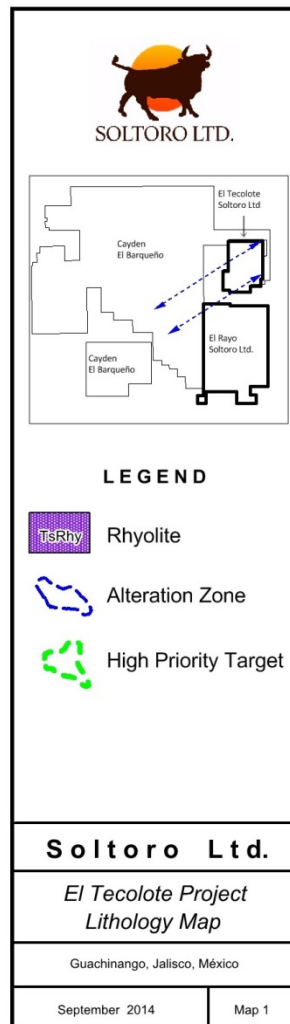
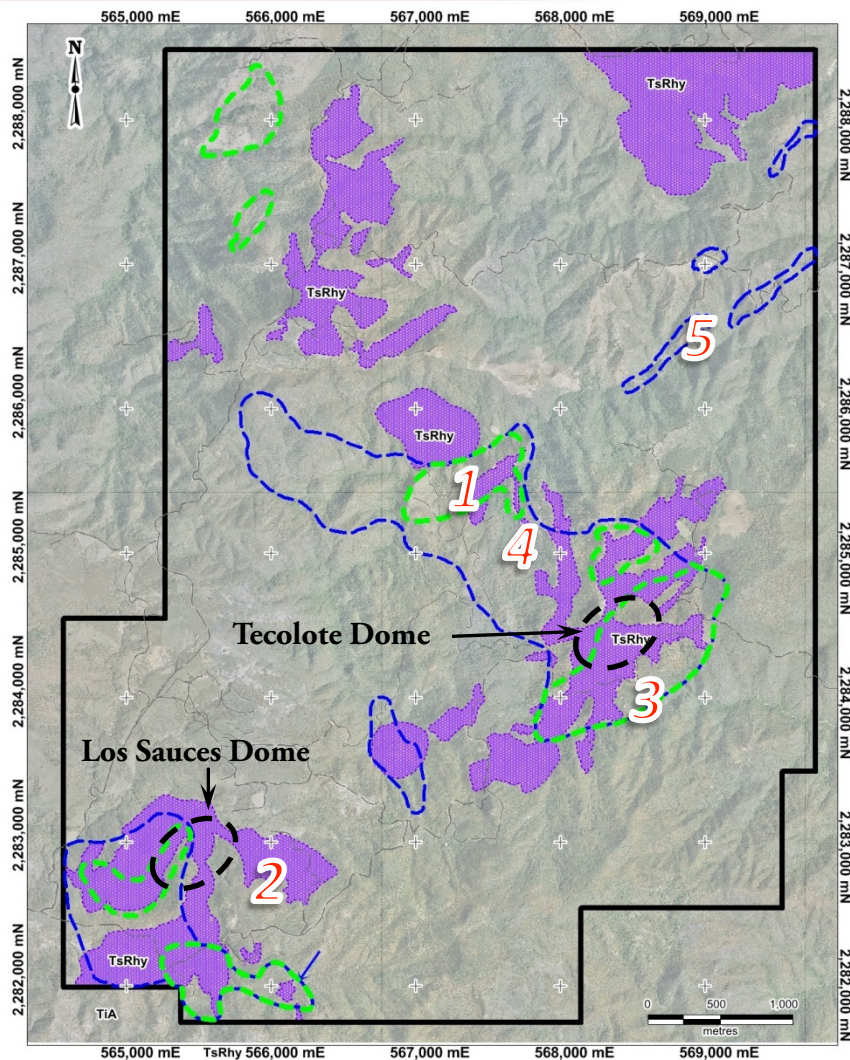
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Tecolote Project

Potential Drill Targets



Drill target areas:

- 1. Carmelita North:**
Bulk Tonnage gold
- 2. Los Sauces**
Bulk Tonnage gold
- 3. San Eusebio-Veta Grande:**
Gold/copper in veins,
stockwork/clay altered zones
- 4. Carmelita Vein:**
High-grade gold-silver vein
- 5. Cerro Colorado:**
Gold veins and stockwork

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How is Soltoro adding value ?



- Revised NI 43-101 high grade silver resource at El Rayo project
- PEA to be initiated post NI 43-101
- Significant potential to define additional resources on El Rayo flag ship property
- Further defining oxide gold potential at El Rayo and Tecolote Projects
- Soltoro holds 15% of Argentum Silver Corp. and 3% NSR on Argentums Coyote high grade silver gold deposit
- Project generation model for the balance of Soltoro's property portfolio

“South- Western Mexico delivers tremendous value for exploration dollars spent ”

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