

At Surface Gold

Precious Metals Summit
Beaver Creek, Colorado
September, 2014

Gold exposed at surface

Drill pad location

Drill road

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This presentation has been prepared by West Kirkland Mining Inc. (“West Kirkland” “WKM” or the “Company”). Information included in this presentation regarding the Company’s mineral properties has been compiled by R. Michael Jones, P.Eng, the President and Chief Executive Officer of the Company, and a non-independent Qualified Person for purposes of National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”), based on the independent technical reports, and Press Release Information filed by the Company with the Canadian securities regulators. For more detailed information regarding the Company and its mineral properties, you should refer to the Company’s independent technical reports and other filings with the Canadian securities regulators, which are available at www.sedar.com. Scientific or Technical information contained herein is derived from the Company’s technical reports which include more detailed information with respect to the Company’s properties, including the dates of such reports and the estimates included therein, details of quality and grade of each resource, details of the key assumptions, methods and parameters used in the resource estimates, a general discussion of the extent to which the resource estimates and the other estimates and projections included in the reports may be materially affected by any known environmental, permitting, legal, taxation, socio-political, marketing, or other relevant issues.

Information included in this presentation, the Company’s independent technical reports and the Company’s other public statements related to its mineral properties has been prepared in accordance with securities laws in effect in Canada. This presentation also contains information about adjacent properties on which the Company has no right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on our properties. This presentation is not an offer to sell, or a solicitation to buy, any securities in any jurisdiction. The Toronto Venture Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this presentation, which has been prepared by the Company. Historical results presented herein are not guarantees or expectations of future performance.

Certain of the statements made herein, including statements regarding the timing of future activities and achievements by the Company, future anticipated exploration and development programs, business plans, potential mining scenarios and timing of production, business trends and future operating factors and anticipated supply and deficits, are forward-looking and subject to important risk factors and uncertainties, many of which are beyond the Company’s ability to control or predict. In addition, technical results constitute forward-looking statements to the extent that they represent, respectively, estimates of mineralization that may be encountered upon additional exploration and estimates of the capital and operating expenses, metals and currency prices and other operating conditions that may be encountered in the future.

Forward-looking statements are necessarily based on a number of estimates and assumptions that are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, among others: metals price volatility; demand and supply; additional fundraising requirements; defective title to mineral claims or property; discrepancies between actual and estimated reserves and resources, between actual and estimated development and operating costs, between actual and estimated metallurgical recoveries and between estimated and actual production; changes in national and local government legislation (including environmental legislation), taxation, controls, regulations and political or economic developments in Canada, or other countries in which the Company does or may carry out business in the future; success of exploration activities and permitting time lines; the speculative nature of mineral exploration, development and mining, including the risks of obtaining necessary licenses and permits; dilution; competition; currency fluctuations; and loss of key employees. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, mine collapses, cave-ins or flooding (and the risk of inadequate insurance or inability to obtain insurance, to cover these risks).

The Company undertakes no obligation to update publicly or release any revisions to forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events.

Source of Data on Hasbrouck and Three Hills Properties: Technical report dated February 21, 2014 titled “Technical Report for the Hasbrouck Project Esmeralda County, Nevada, USA, West Kirkland Mining Inc.” (the “Technical Report”) authored by Scott E. Wilson, C.P.G., which has been filed under the Company profile on SEDAR at www.sedar.com. Technical Report to Allied Nevada, Hasbrouck Property Tonopah, Nevada, USA, effective date April 11, 2012, prepared by Scott E. Wilson, CPG, David C. Flint, CPG, Kevin Kunkel, CPG, Mark G. Gorman, PE, and Daniel B. Moore, PE, and filed on SEDAR.

Notice to US investors:

This presentation uses the terms “inferred mineral resources.” We advise U.S. investors that while these terms are recognized and required by Canadian regulations, the SEC does not recognize them. “Inferred mineral resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an “inferred mineral resource” will ever be upgraded to a higher category. Under Canadian rules, estimates of “inferred mineral resources” may not form the basis of a feasibility study or prefeasibility studies, except in rare cases. The SEC normally only permits issuers to report mineralization that does not constitute “reserves” as in-place tonnage and grade without reference to unit measures. The terms “contained gold ounces” and “contained silver ounces” used in this press release are not permitted under the rules of the SEC. U.S. investors are cautioned not to assume that any part or all of an inferred resource exists or is economically or legally mineable.

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Near-term gold: Bringing Hasbrouck Into Production

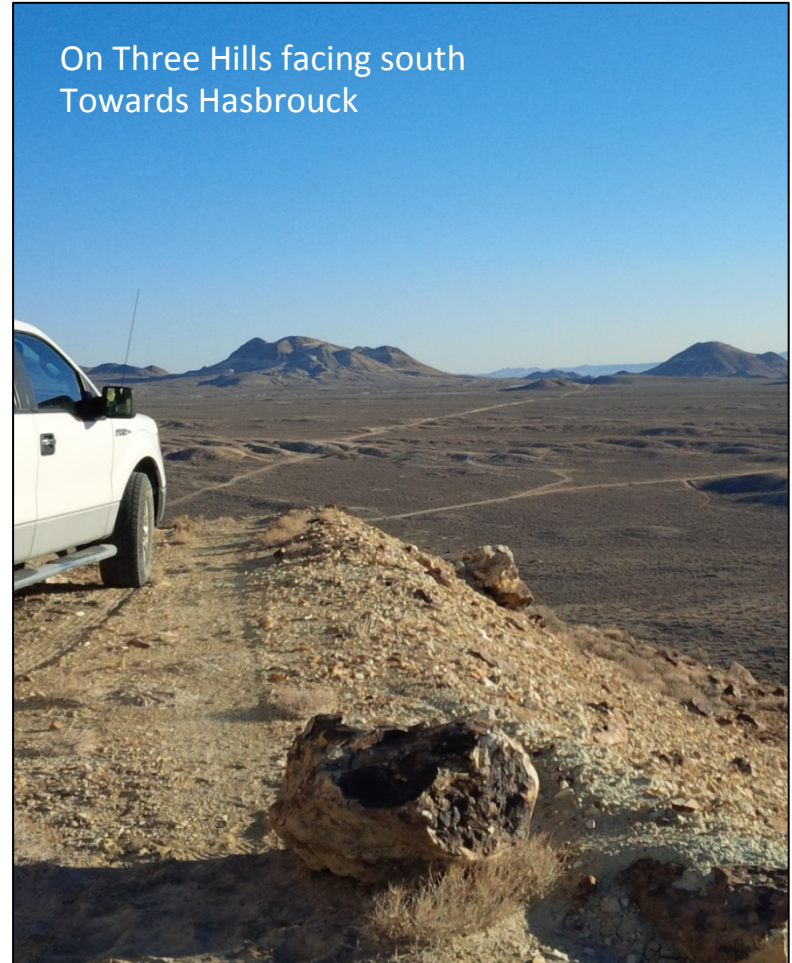


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West Kirkland Mining – Overview

- WKM raised \$33.1 million (April, 2014) to acquire initial 75% interest in Hasbrouck from Allied Nevada for US\$20 million
- Working Capital at program start: \$8 million (June, 2014)
- 9-month budget to March, 2015: \$5 million for PFS and exploration
- WKM's TUG gold deposit, Utah, open-pit heap leach with a PEA, viable at higher gold prices
- WKM has top-tier institutional backing

On Three Hills facing south
Towards Hasbrouck



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Management

MANAGEMENT

R. Michael Jones President & CEO	President & CEO, Platinum Group Metals; Co-Founder: MAG Silver, West Timmins Mining
Frank Hallam CFO	CFO, Platinum Group Metals, Co-Founder: MAG Silver, West Timmins Mining
Sandy McVey COO	30+ yrs operational and construction; Wardrop feasibility for WBJV mine for Platinum Group Metals
Mike Allen VP Exploration	15+ yrs exploration and mine development includes DeBeers Canada, Rubicon Minerals, Taseko Mines
Rich Histed Manager USA	30+ years exploration in Nevada with Homestake, Barrick Exploration USA, Reunion Gold, others
Knox Henderson VP, IR	20+ yrs corporate communications and investor relations, former securities trader, journalist

DIRECTORS

Pierre Lebel	Chairman, Imperial Metals
Kevin Falcon	Former Min. of Finance, Deputy Premier of BC, Executive Vice President, Anthem Capital
John S. Brock	President & CEO Pacific Ridge, Executive of 40 exploration companies, 20 major discoveries
R. Michael Jones	President and CEO, WKM
Frank Hallam	CFO, and Corporate Secretary, WKM

WKM senior management has created \$1.5+ billion in shareholder value:

- Platinum Group Metals (TSX:PTM; NYSE.M:PLG)
- MAG Silver (TSX:MAG)
- West Timmins Mining (sold for \$424M to Lake Shore Gold)
- WKM (TSX.V:WKM)

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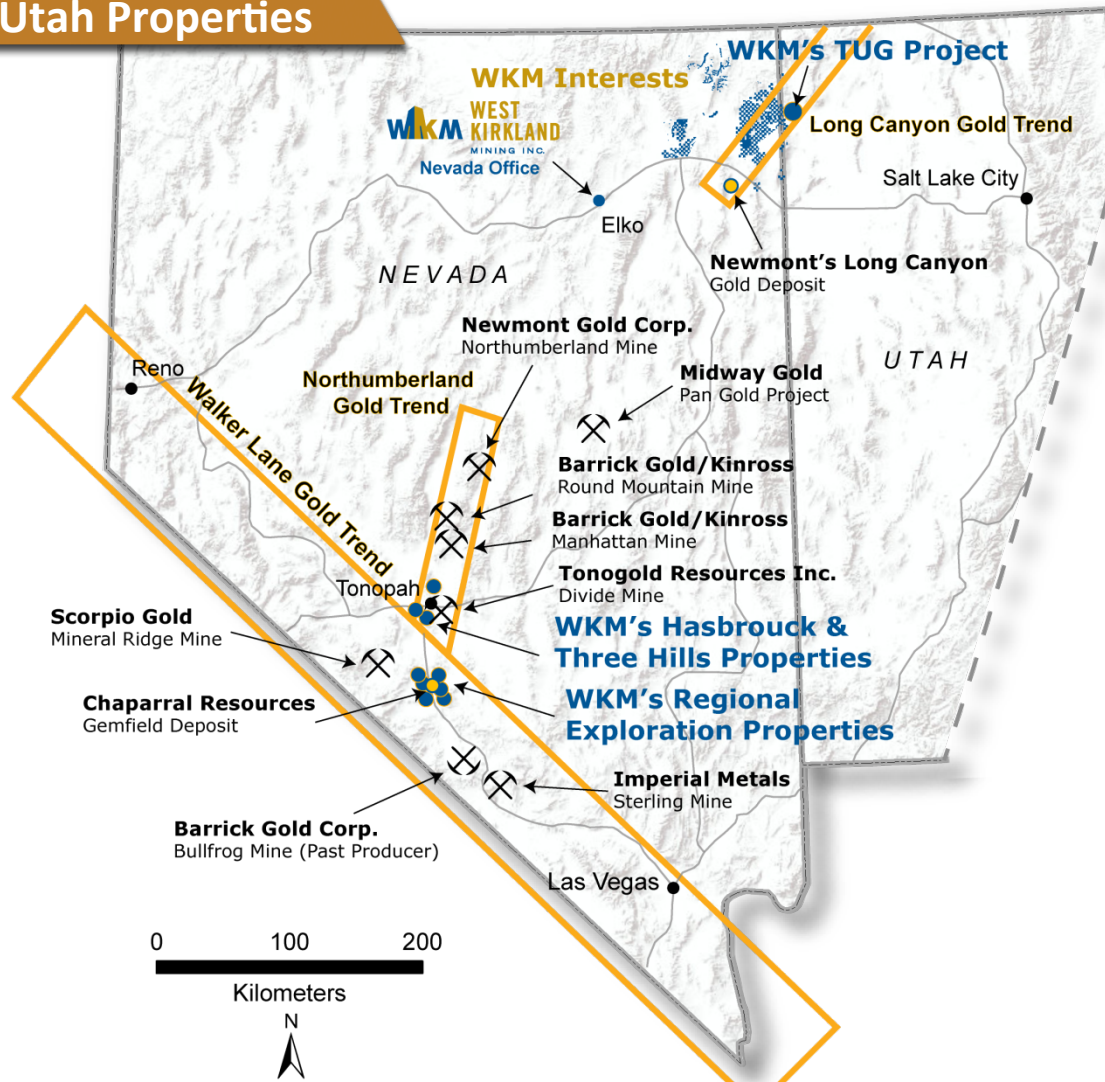
Capital Structure

Shares Outstanding		Current Position
Common Shares:		294,134,169
Institutions	~ 72%	
Management	~ 3%	
Public float	~ 25%	
Warrants and Options		
Warrants: (\$0.30 to April 17, 2019)		220,940,833
Stock Options: (\$0.15 to \$1.10)		9,300,000
Fully Diluted:		524,375,002
Working Capital	(June 25, 2014)	\$ 8 Million

Major Shareholders: Liberty Metals and Mining, Sprott Asset Management, Baker Steel, RBC Asset Management, US Global, Sun Valley Gold, Newmont Mining

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WKM Nevada/Utah Properties



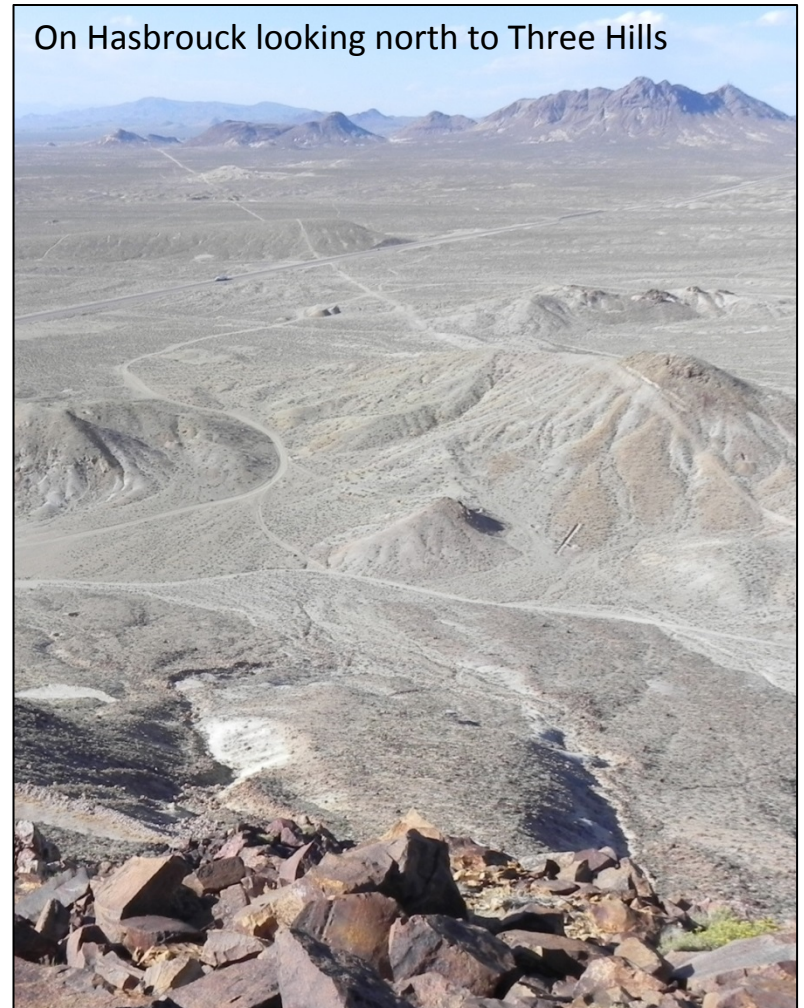
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West Kirkland Mining – Hasbrouck Project

Hasbrouck and Three Hills:

- 1.3 million ounces AuEq measured and indicated, 760,000 oz AuEq inferred in two deposits (table, slide 10)*
- WKM acquired 75% for US\$20 million (\$13.30/ per oz AuEq) closed April 2014
- Additional \$10 million to be paid within 30 months for 100% or a Joint Venture is formed: WKM: 75% / ANV: 25%

On Hasbrouck looking north to Three Hills



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Features of the Hasbrouck Project

Straightforward Development Potential

- All oxide ore, above water table, good heap leach recoveries
- Low stripping ratio, no pre-strip
- Well-understood geology – over 600 boreholes on two properties
- Well-understood metallurgy – multiple test programs over a 40 year period
- Grid power, multiple water sources, and good road access
- No adverse biology, botany, or archeology
- Pro-mining local communities and state
- Potential for fast permitting
- PFS planned for completion by Q1-2015

Exploration Potential

- Resource expansion potential at both deposits
- Numerous untested targets



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Hasbrouck & Three Hills Resource

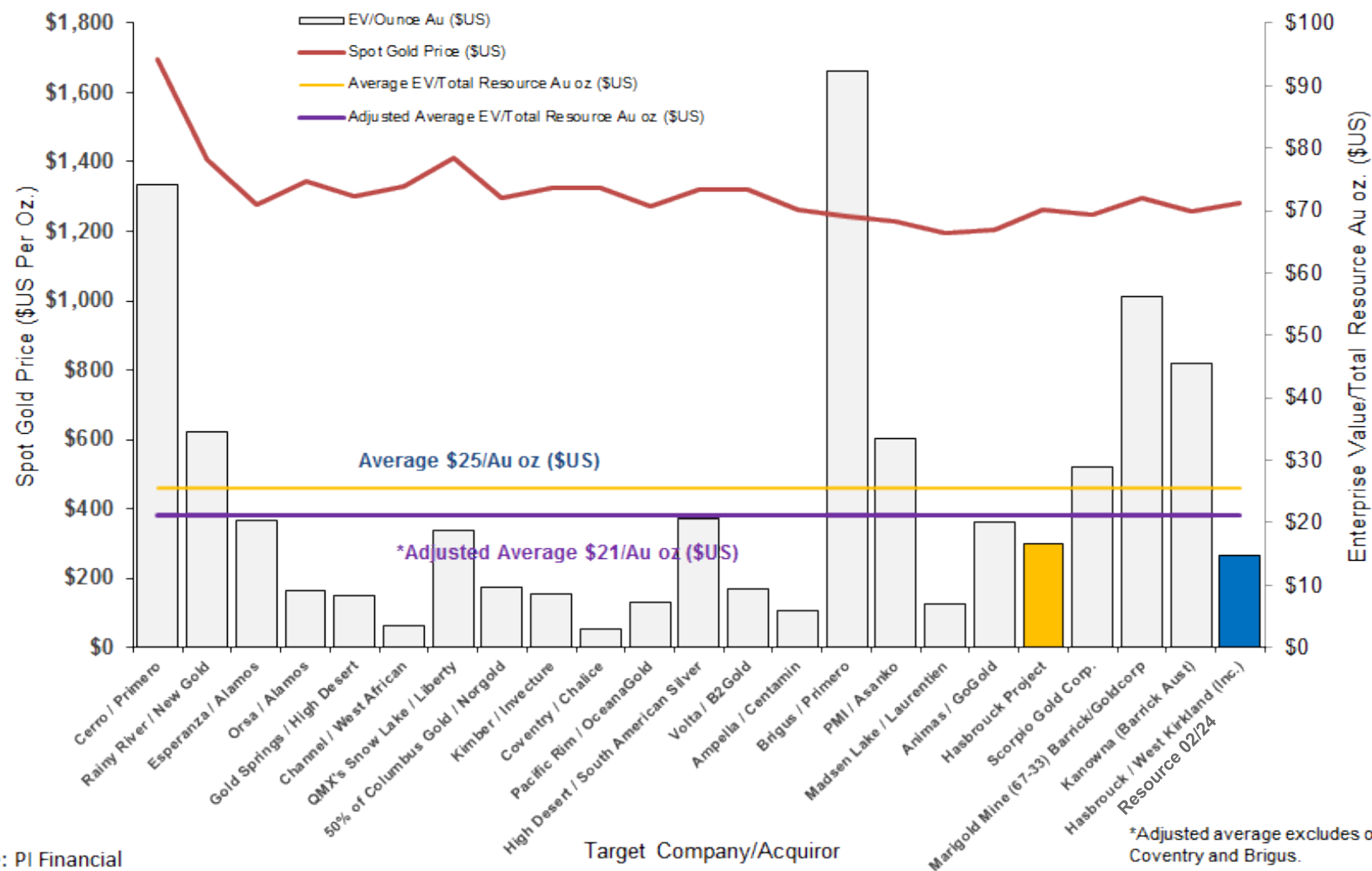
WKM's update increases Resource by approximately 10%

HASBROUCK & THREE HILLS (0.17 g/t AuEq Cutoff)							
Category	Tonnes	Gold	Silver	AuEq	Gold	Silver	AuEq
	(000 tonnes)	g/t	g/t	g/t	(000 oz)	(000 oz)	(000 oz)
Measured	14,313	0.50	9.80	0.67	231	4,509	310
Indicated	56,662	0.40	7.49	0.53	731	13,640	970
Measured & Indicated	70,935	0.42	7.96	0.56	962	18,149	1,279
Inferred	63,433	0.28	5.46	0.37	566	11,136	761
AuEq calculated $AuEq = Au + (Ag/57.14)$							

1. CIM definitions are followed for classification of Mineral Resources in compliance with NI 43-101
2. Mineral Resources are estimated using a gold price of US\$1,200 per ounce and a silver price of US\$21 per ounce
3. Totals may not represent the sum of the parts due to rounding.
4. Technical report dated February 21, 2014 titled "Technical Report for the Hasbrouck Project Esmeralda County, Nevada, USA, West Kirkland Mining Inc." (the "Technical Report") authored by Scott E. Wilson, C.P.G., which has been filed under the Company's profile on SEDAR at www.sedar.com.

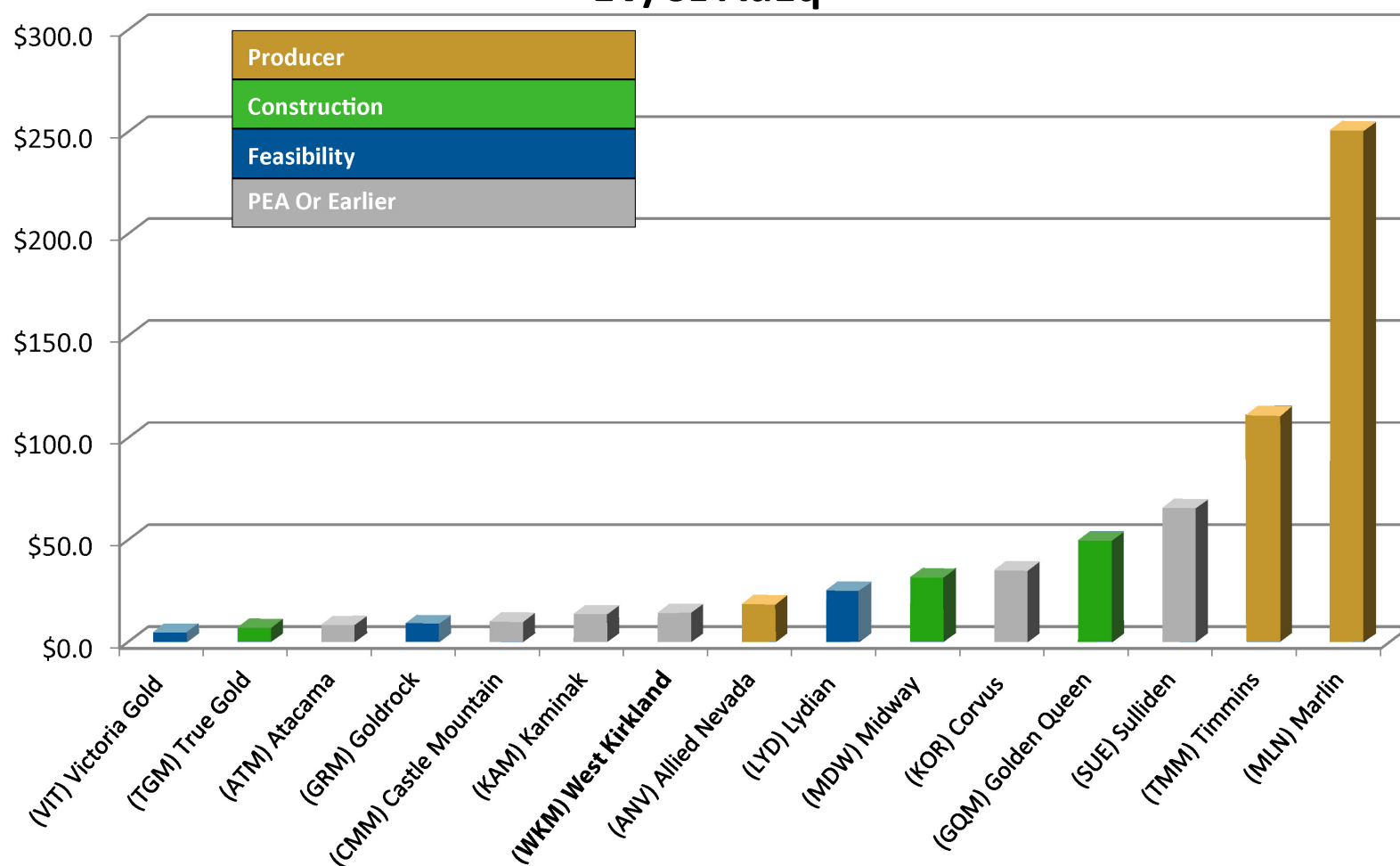
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PRECEDENT GOLD TRANSACTIONS 2012 - YTD



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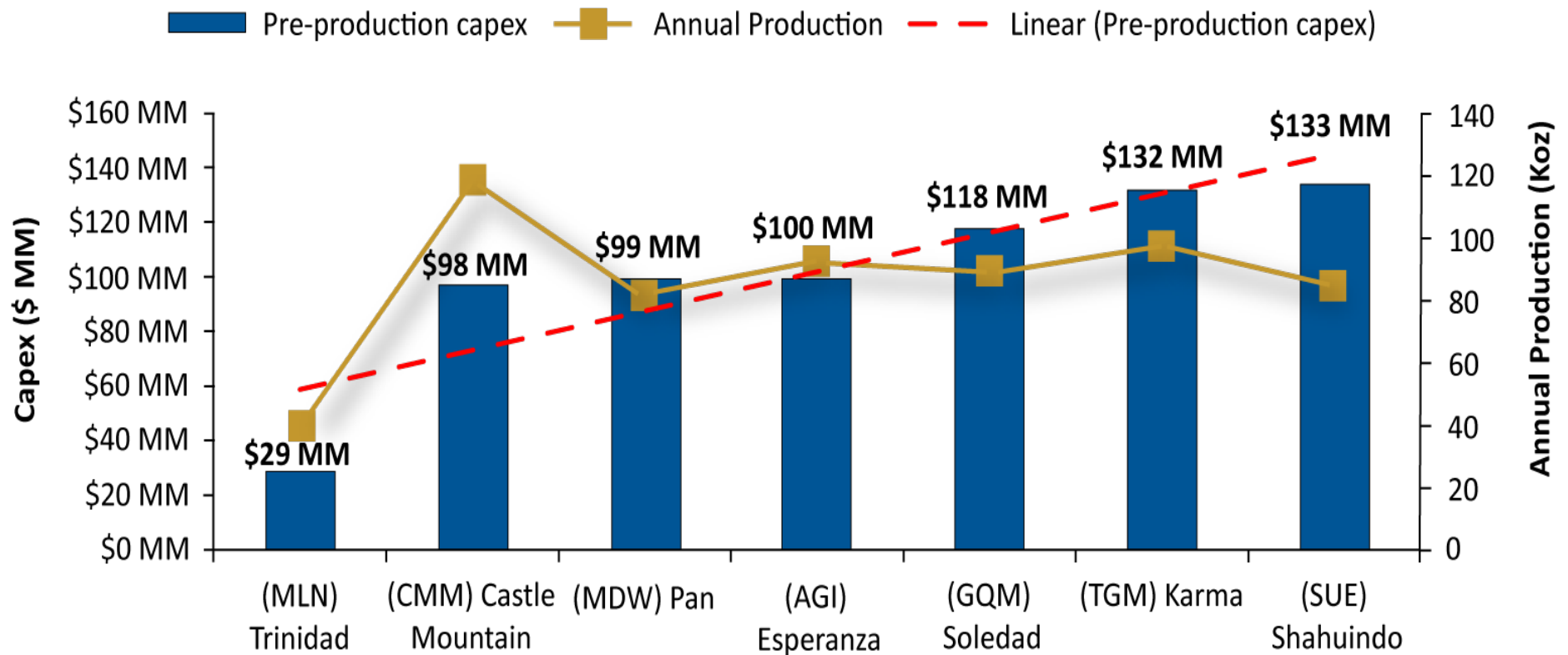
Enterprise Value Per Gold Ounce EV/oz AuEq



Source: Cormark Securities, Aug. 28, 2014

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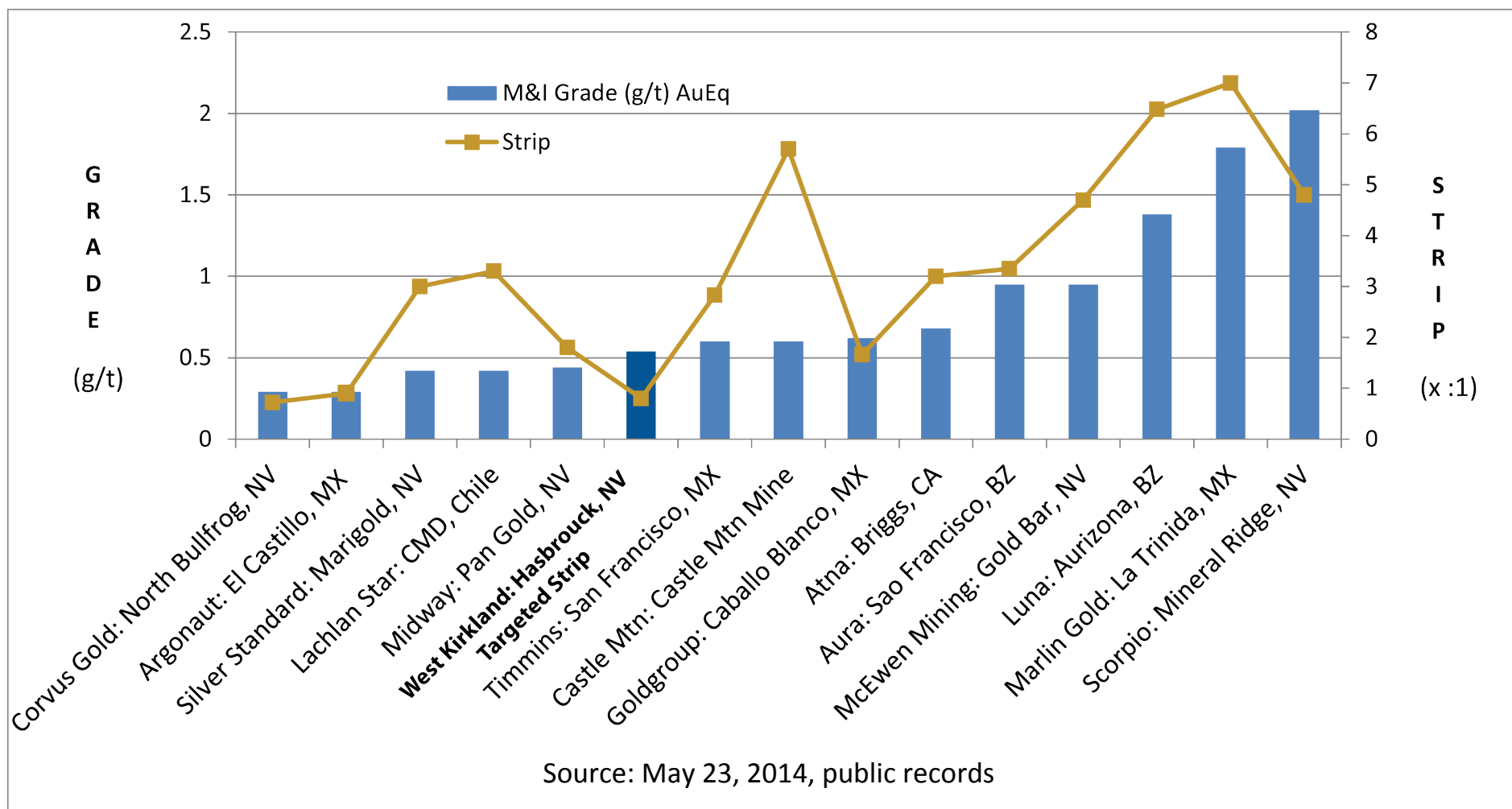
Low Capex Typical Of Similar Assets



Source: Cormark Securities, Aug. 28, 2014, public records

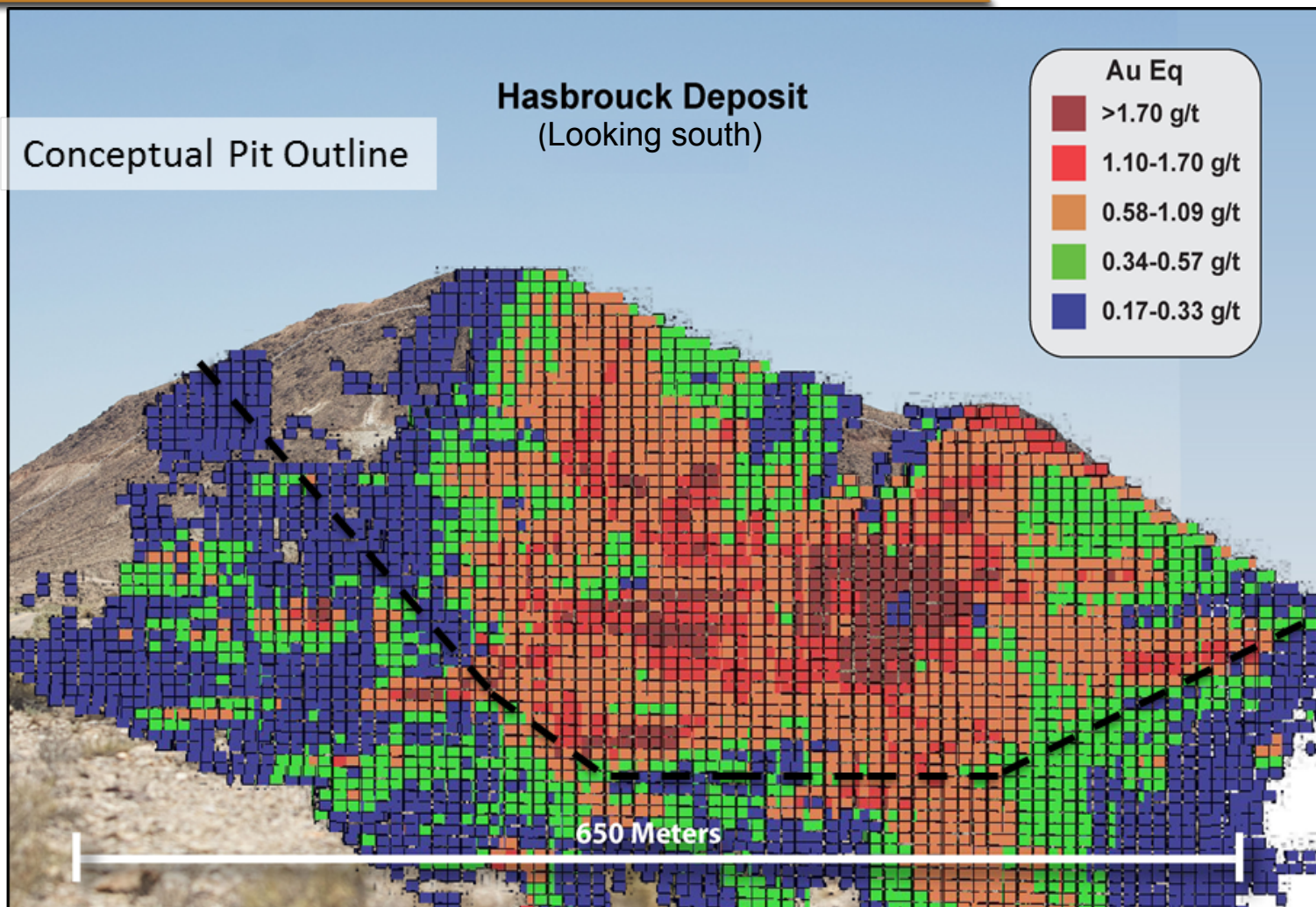
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Grade Versus Strip Ratio



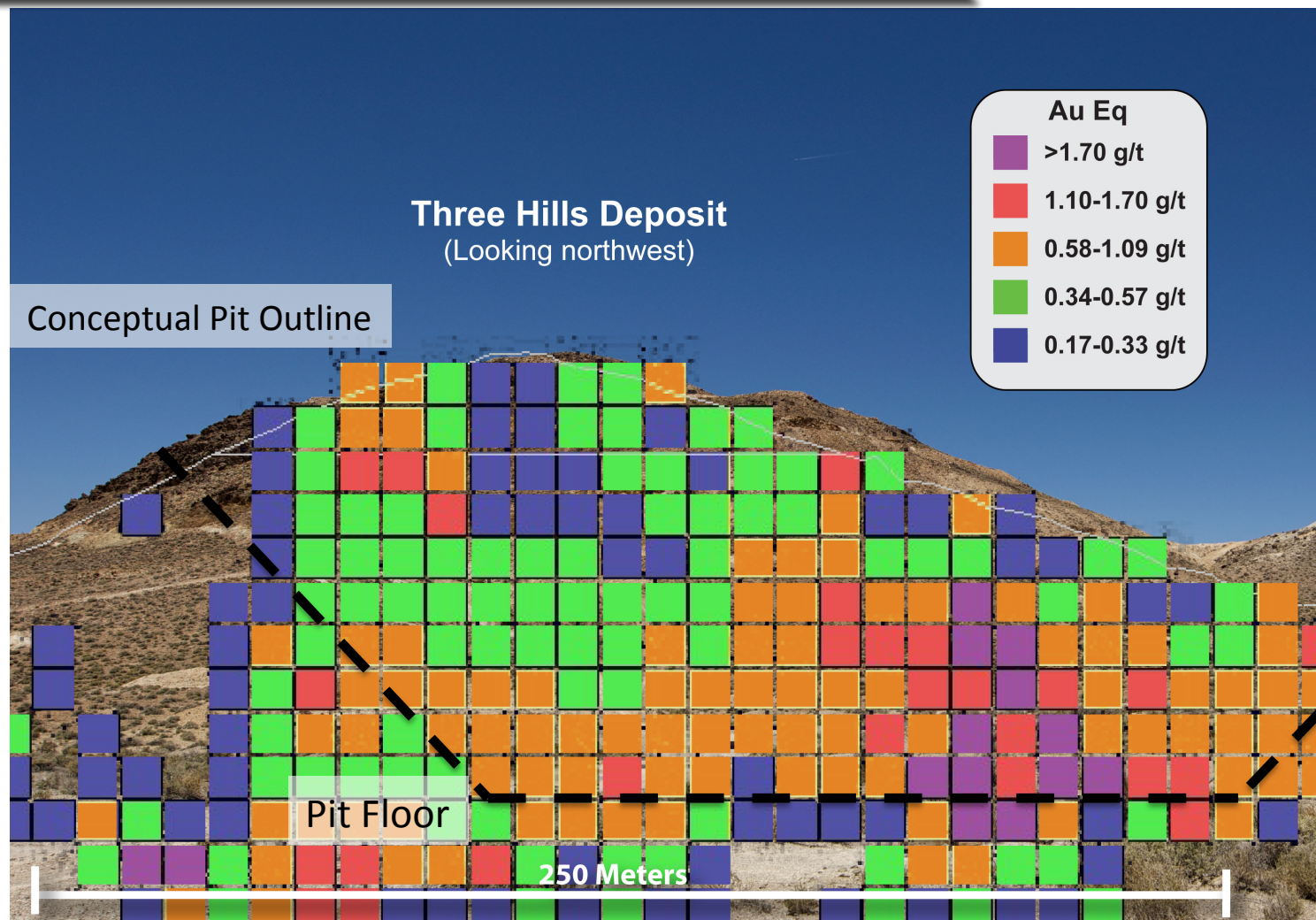
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Hasbrouck Section – Block Model



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Three Hills – Section – Block Model



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Geology and Mineral Resource

- Low-sulphidation epithermal system - all oxidized
- Type Examples - Creede, McLaughlin, Hishikari
- Host rock - sub-aerial/sub-aqueous tuffs (Siebert Formation)
- Well understood deposits with reliable geological model
- 324 boreholes at Hasbrouck; 285 at Three Hills
- Open laterally and at depth - potential to expand Resource
- Outcropping deposits
- 19:1 silver: gold ratio by in-situ weight, 4:1 recoverable

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Well-Understood Metallurgy

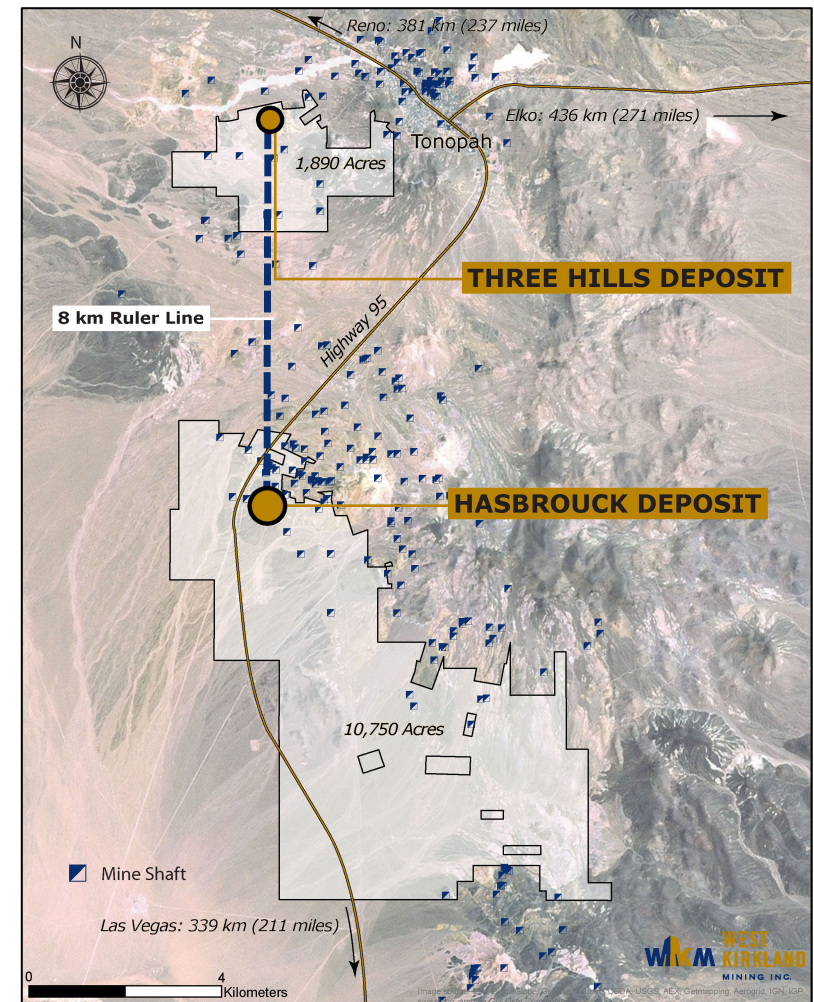
- WKM completed bulk sample at Three Hills
- Run-of-mine column test, results expected Q3-2014
- Extensive prior test work completed: 12+ tons ore samples used
- Estimated Recovery +80% Au at Three Hill (planned first) +60% Au, 13% Ag at Hasbrouck
- Typical reagent consumption: 0.5-1.0 lbs/ton cyanide and 2.4 lbs/ton lime
- Multiple test programs – 1975 to 2012
- Core, RC, and bulk samples provide good representivity of deposits
- 3 heap leaching test programs – McClelland Labs



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Planning and Permitting

- Start at Three Hills: no crushing, better recovery than Hasbrouck, strong early cash-flow
- Potential for short permitting time-line at Three Hills if BLM elects an Environmental Assessment (EA)
- Simultaneously perform Environmental Impact Statement (EIS) on Hasbrouck, to be permitted before Three Hills is mined out
- Both deposits planned to have own leach pad with processing facilities at Three Hills



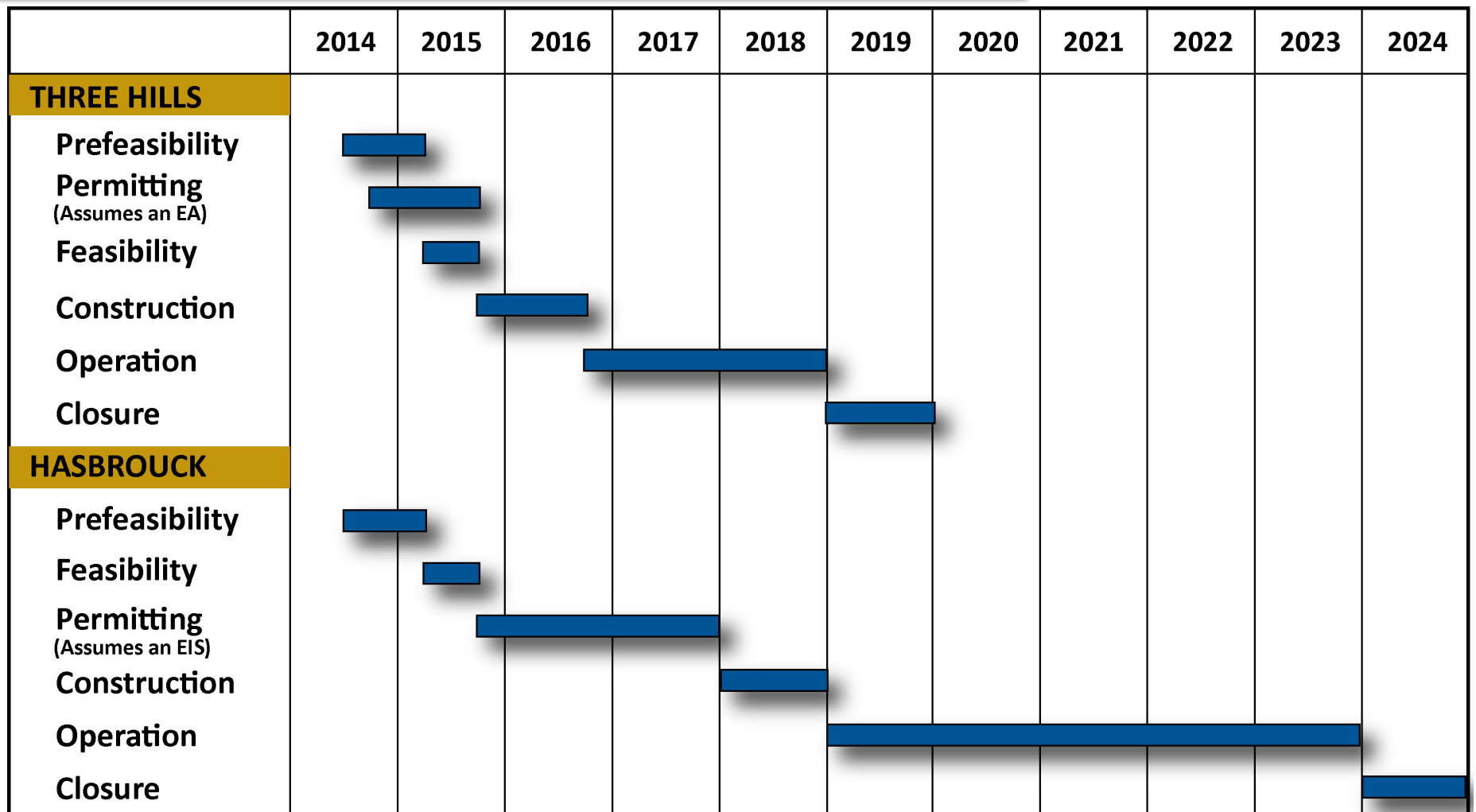
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Conceptual Plan



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Hasbrouck - Conceptual Project Schedule



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Hasbrouck and Three Hills

Exploration

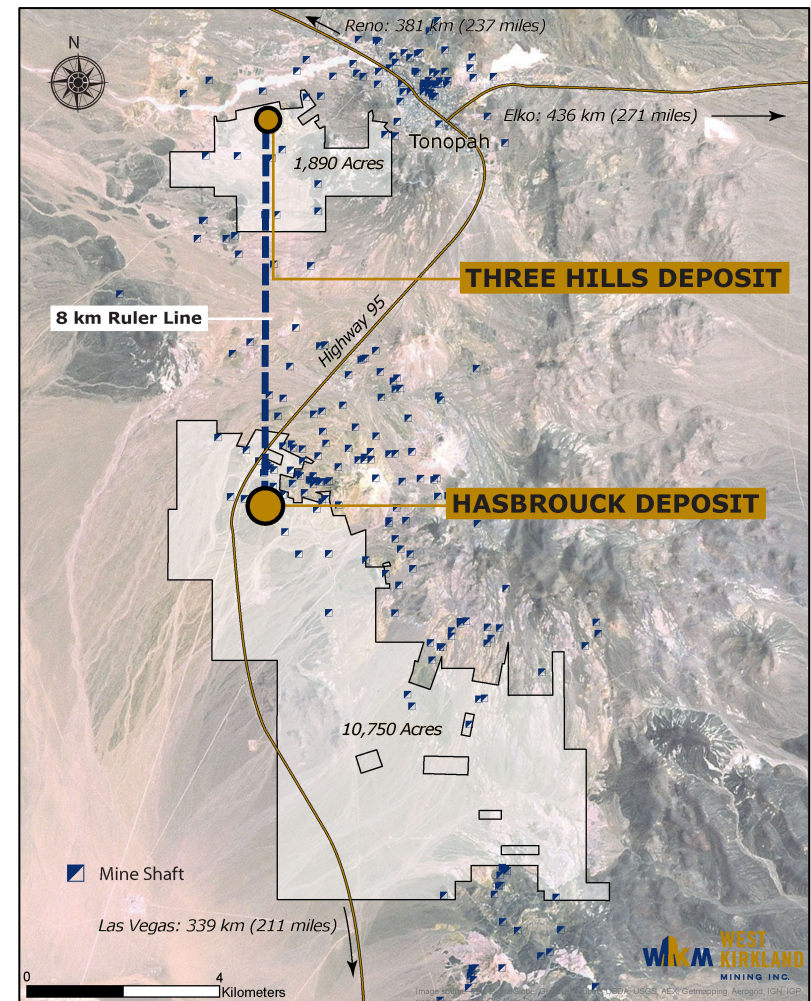


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West Kirkland Mining – Hasbrouck Project – Exploration

Excellent On-Property Exploration Potential

- Exploration targets within Hasbrouck and Three Hills claims
- Hasbrouck - open at depth and laterally
- Good targets immediately north and south of Hasbrouck Deposit
- Three Hills – Drill hole TH12R-15 Intercepted **66m of 3.33 g/t Au** - Open in all directions - WKM
- Summer 2014 drilling completed: 1,000 meters, 6 holes at Hasbrouck, 4 at Three Hills



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Three Hills – Drill Targets/Plan View

2014 Three Hills Drilling Highlights:

TH14R-004

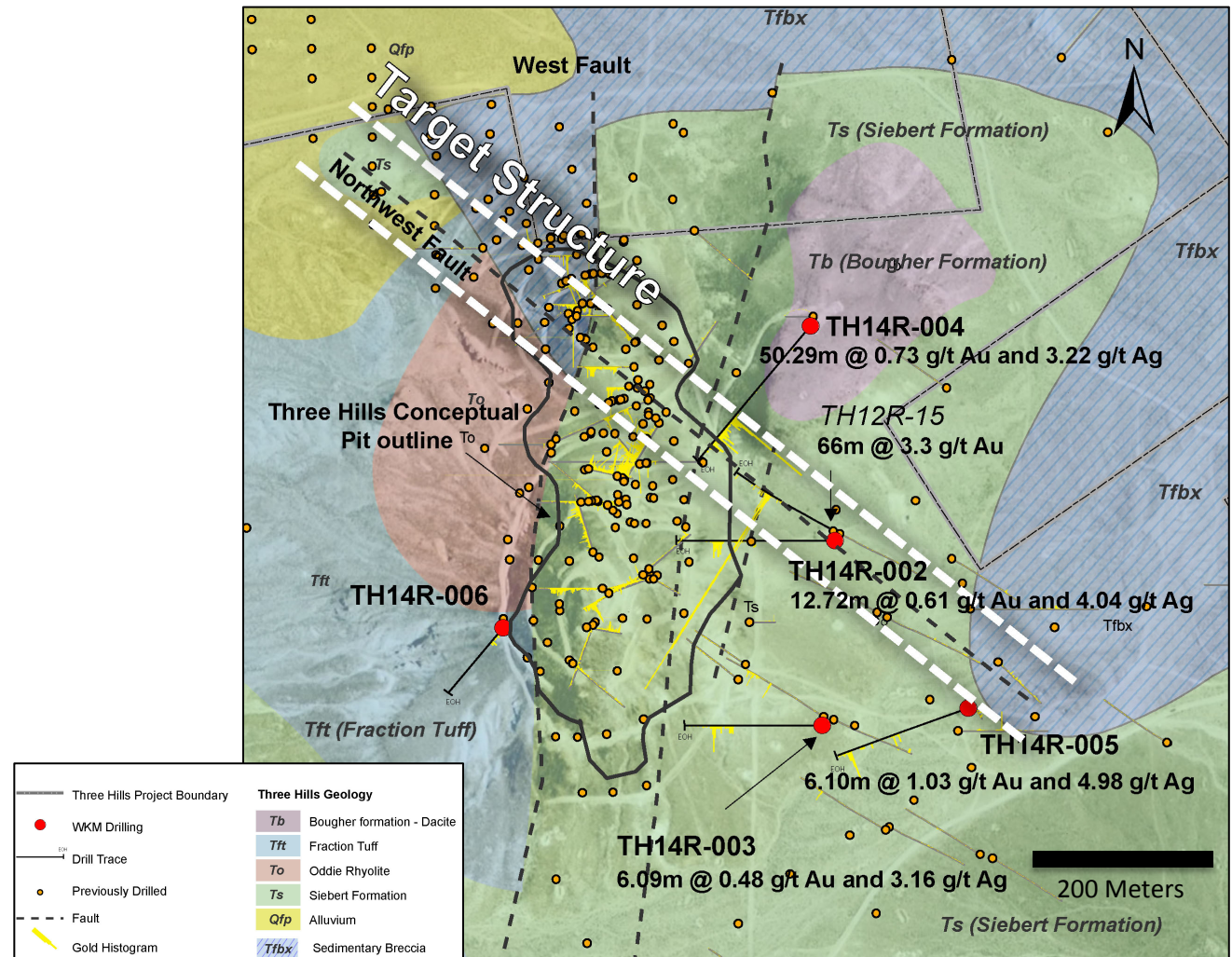
50.29m @ 0.73 g/t Au

Including:

9.15m @ 2.27 g/t Au

WKM has identified northwest structures as potential host of high-grade mineralization

Further drilling planned



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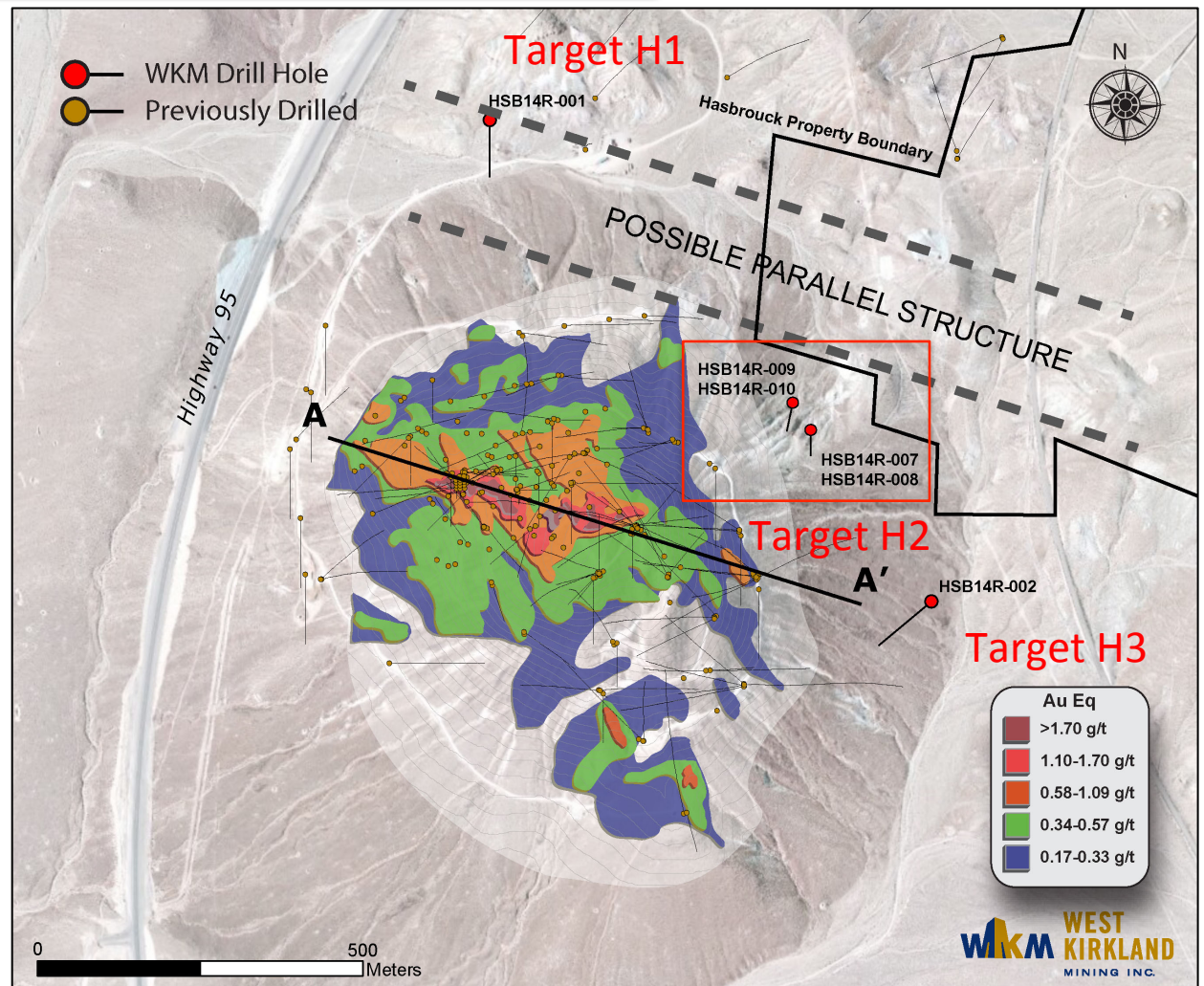
Hasbrouck Drill Targets

2014 program
designed to test for
near pit expansion

H1 - targeted potential
high grade structures

H2 - targeted untested
mineralization at
Surface

H3 - targeted strike
extension of deposit



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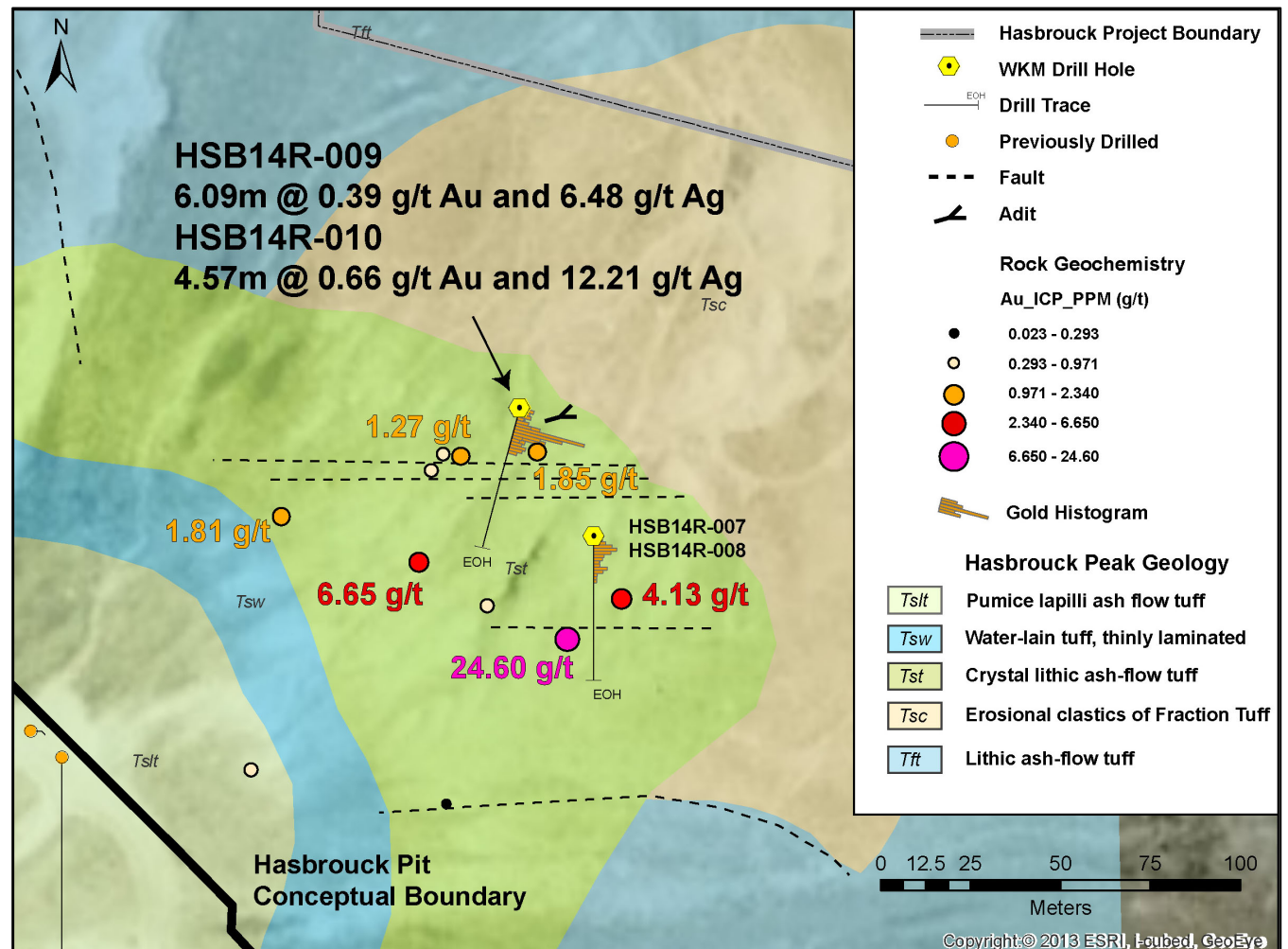
Hasbrouck – Geochemistry and Drilling

2014 Hasbrouck
Drilling Highlights:

HSB14R-010
4.57m @ 0.66 g/t Au
and 12.2 g/t Ag

WKM identified
undrilled alteration and
mineralization within
100 meters of potential
pit rim

Further drilling planned



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WKM Catalysts

- | | |
|--|-------------|
| ✓ PFS and exploration program commenced | June 3 |
| ✓ Bulk sample collected for run-of mine test | June 12 |
| ✓ Geotech drilling commences | July 15 |
| ✓ Summer 2014 exploration drilling completed | August 12 |
| ✓ Exploration drill results | September 9 |
| ▪ Results from bulk sample / met test | October |
| ▪ Permit application submitted | Q4-2014 |
| ▪ Prefeasibility Study | Q1-2015 |

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Key Investment Highlights

- 1.3 million ounces AuEq measured and indicated, 760,000 oz AuEq inferred in two deposits (see slide 10)
- Relatively simple open pit heap-leach configuration
- Modest share price and market cap. vs comparables
- Advanced project with potential for fast permitting
- Project team that has executed mine construction successfully
- Solid institutional support

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Key Investment Highlights

Thank you!

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