



UNIGOLD

TSX.V: UGD

2 Moz Gold Discovery and Opportunity

Gold, Copper and Zinc Exploration and Development

Dominican Republic



Forward Looking Statements

Certain statements contained in this presentation, including statements regarding events and financial trends that may affect our future operating results, financial position and cash flows, may constitute forward-looking statements within the meaning of the federal securities laws. These statements are based on our assumptions and estimates and are subject to risk and uncertainties.

You can identify these forward-looking statements by the use of words like “strategy”, “expects”, “plans”, “believes”, “will”, “estimates”, “intends”, “projects”, “goals”, “targets”, and other words of similar meaning. You can also identify them by the fact that they do not relate strictly to historical or current facts. We wish to caution you that such statements contained are just predictions or opinions and that actual events or results may differ materially.

The forward-looking statements contained in this document are made as of the date hereof and we assume no obligation to update the forward-looking statements, or to update the reasons why actual results could differ materially from those projected in the forward-looking statements. Where applicable, we claim the protection of the safe harbour for forward-looking statements provided by the (United States) Private Securities Litigation Reform Act of 1995.

Core drilling is being done primarily with NQ. Samples are logged, split by wet diamond saw, and half sent for assaying with the other half stored on site. Sample lengths typically average 1 m, but vary by geological boundaries. QA/QC included inserting certified standards and blanks into the sample stream at industry standard intervals. Samples are prepped by ACME Analytical Labs in the Dominican Republic, with assaying performed through ACME’s laboratory in Santiago, Chile. Analytical procedures include a 36-element ICP-ES analysis (1E) and a 50 g FA AA finish for gold (G6-50). Wes Hanson, P.Geo., COO Unigold, and a Qualified Person under National Instrument 43-101, has designed and supervised the program, and reviewed and approved the contents of this presentation.



Solid Foundation and Growth Path Towards Production

DISCOVERY

2 Moz Gold Deposit
Upside Au-Cu-Zn Potential

OPPORTUNITY

Scientifically Driven Exploration
25+ Targets

LOCATION

22,616 Ha Property
New DR Gold / Copper Trend



Shares Outstanding: 243.7M. Liquidity: ~600,000 shares traded/day
Major Shareholders: Pinetree, Dundee, IFC, Sprott, RBC, Shairco
Funding: \$2.6M in Treasury



DISCOVERY

2 Moz Gold Deposit
Upside Potential

OPPORTUNITY

Scientifically Driven Exploration
25+ Targets

LOCATION

22,616 Ha Property
New DR Gold / Copper Trend
Tireo Formation

SUPPORT

Community - Institutions - IFC
Environment. Experienced Team



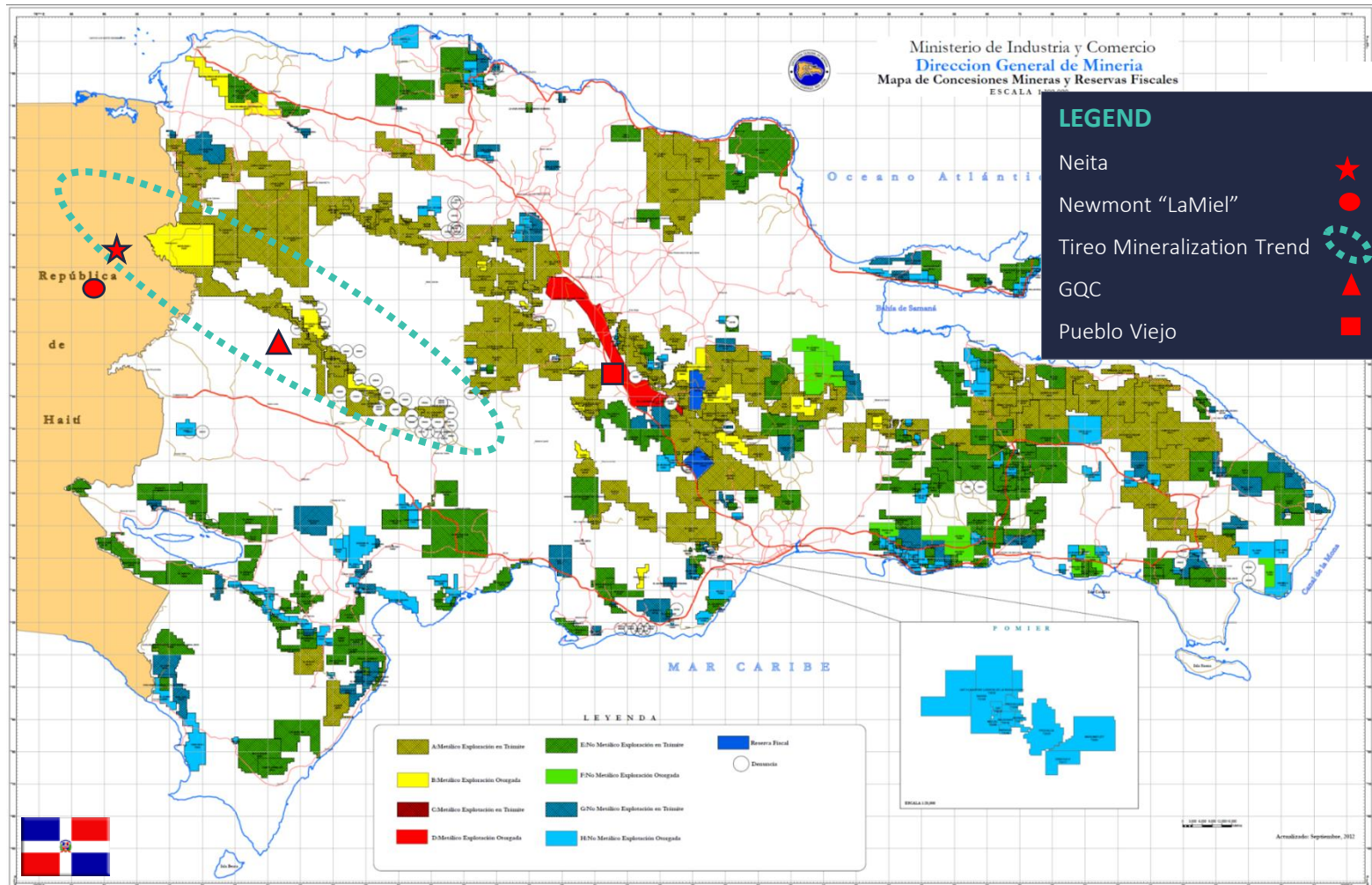


Location: Dominican Republic



A Mining Destination: Pueblo Viejo (Barrick / Goldcorp), Cerro de Maimon (Perilya), Falcondo Fe-Ni (Glencore).

Location: Mineral Concessions



Established Mining Law: Explorers include Unigold, Goldquest, Everton and Precipitate



Rapid Delineation to 2 Moz Gold Resource

CANDELONES DISCOVERY

2 Moz Gold Deposit
Upside Au-Cu-Zn Potential
Metallurgical and Economic Study

OPPORTUNITY

Scientifically Driven Exploration
25+ Targets

LOCATION

22,616 Ha Property
New DR Gold / Copper Trend

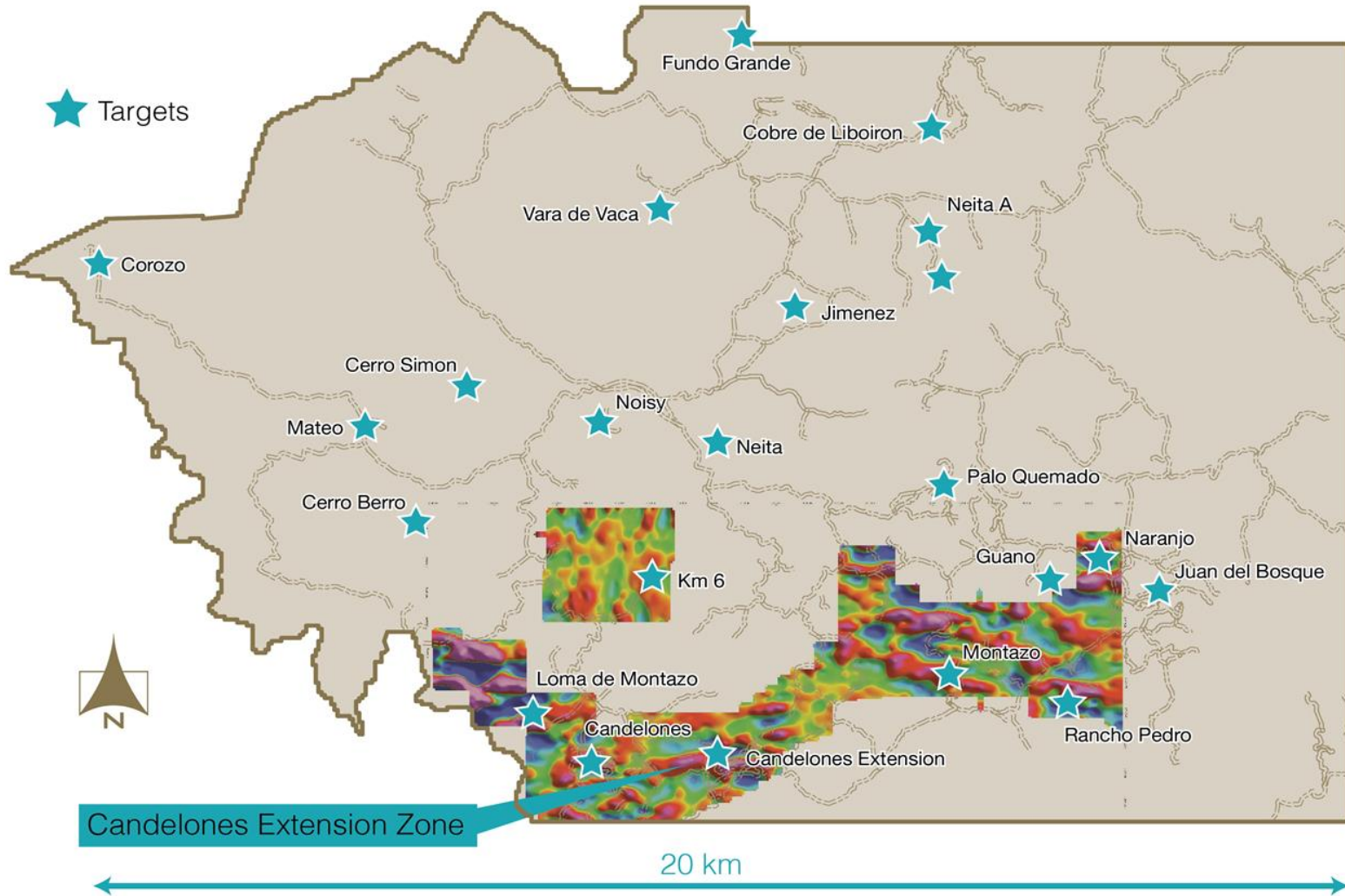
SUPPORT

Community - Institutions - IFC
Environment. Experienced Team



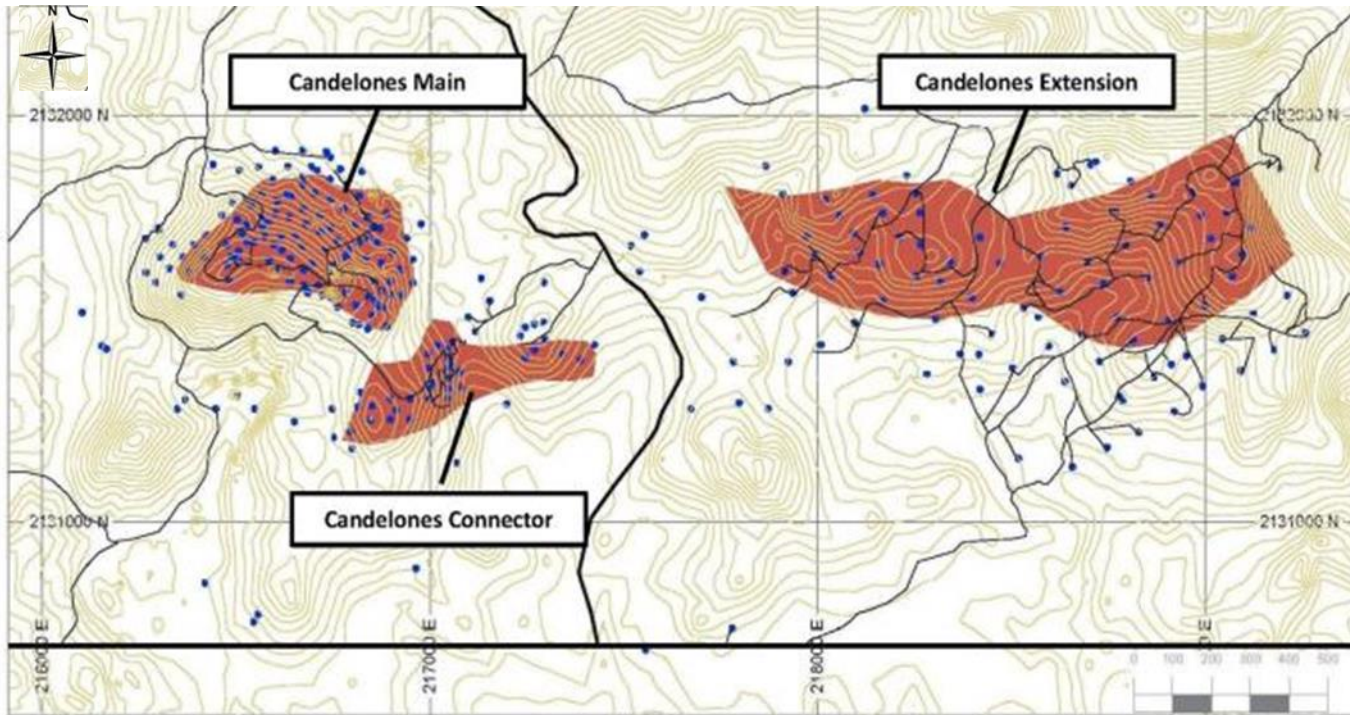
Our Goal: Solid and safe advancement towards ultimate production

Discovery: Candelones - 2 Moz Gold Mineral Resource

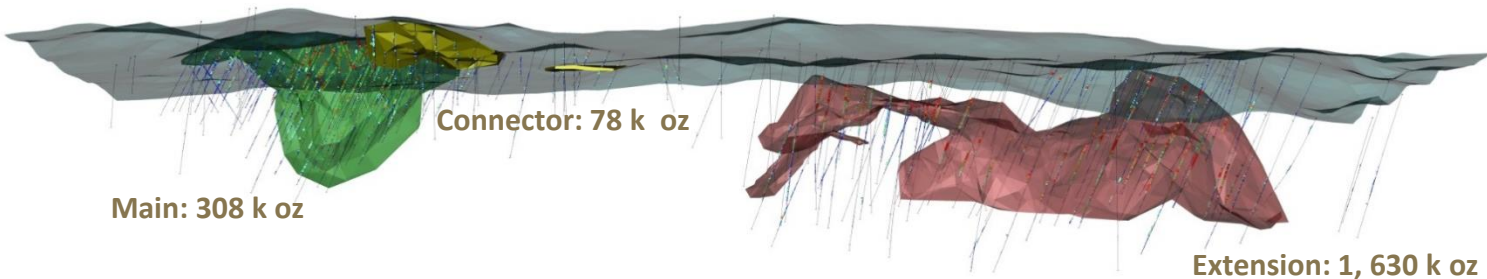


Solid Geology + Geochemistry + Successful Geophysics (IP) = Exploration Success

Candelones: 2 Moz Gold Mineral Resource



← 3 km of gold mineralization →





DELIVERED: NI 43-101 Compliant Resource Estimate

As at November 4, 2013

Source	Mineralization Type	Deposit	Tonnes (x1,000)	Au (g/t)	Au ozs (x 1,000)	Strip Ratio
Open Pit	Oxide	Extension	-	-	-	-
		Main	2,448	0.92	72	1.3
		Connector	1,108	1.12	40	1.3
		Subtotal	3,556	0.98	112	1.3
	Sulphide	Extension	24,223	1.59	1,241	7.6
		Main	5,003	1.16	186	1.3
		Connector	980	1.08	34	1.3
	Subtotal	30,206	1.50	1,461	6.4	
Subtotal		33,762	1.45	1,573	5.8	
Underground	Sulphide	Extension	4,977	2.42	387	
		Main	704	2.21	50	
		Connector	50	2.49	4	
	Subtotal	5,731	2.39	441		
ALL		39,493	1.59	2,014		

NOTES

- The mineral resource estimate presented above has been prepared under the supervision of Mr. Alan J. San Martin, MAusIMM(CP) and Mr. William J. Lewis (P.Geo.) of Micon International Limited., both of whom are "qualified persons" as per the CIM Standards and independent of Unigold Inc. The Effective date of the mineral resource estimate is November 4, 2013.
- The mineral resource estimate presented above is classified as an Inferred Mineral Resource. The CIM Standards define a Mineral Resource as "a concentration of material in or on the Earth's crust in such form and quantity and of such grade or quality that it has reasonable prospects for economic extraction." The CIM Standards further define an Inferred Mineral Resource as "that part of a Mineral Resource for which quantity and grade or quality can be estimated on the basis of geological evidence and limited sampling and reasonable assumed but not verified, geological and grade continuity." The CIM Standards state; "Due to the uncertainty that may be attached to Inferred Mineral Resources, it cannot be assumed that all or part of an Inferred Mineral Resource will be upgraded to an Indicated or Measured Mineral Resource as a result of continued exploration."



Results Delivered: 3 km of Mineralization Drilled

The Candelones Advantage:

- No major river running through deposit
- Moderate terrain that is easy to traverse
- No community near deposit
- Paved road access
- Power corridor established
- Local support and local semi-skilled to skilled people



Candelones
Extension

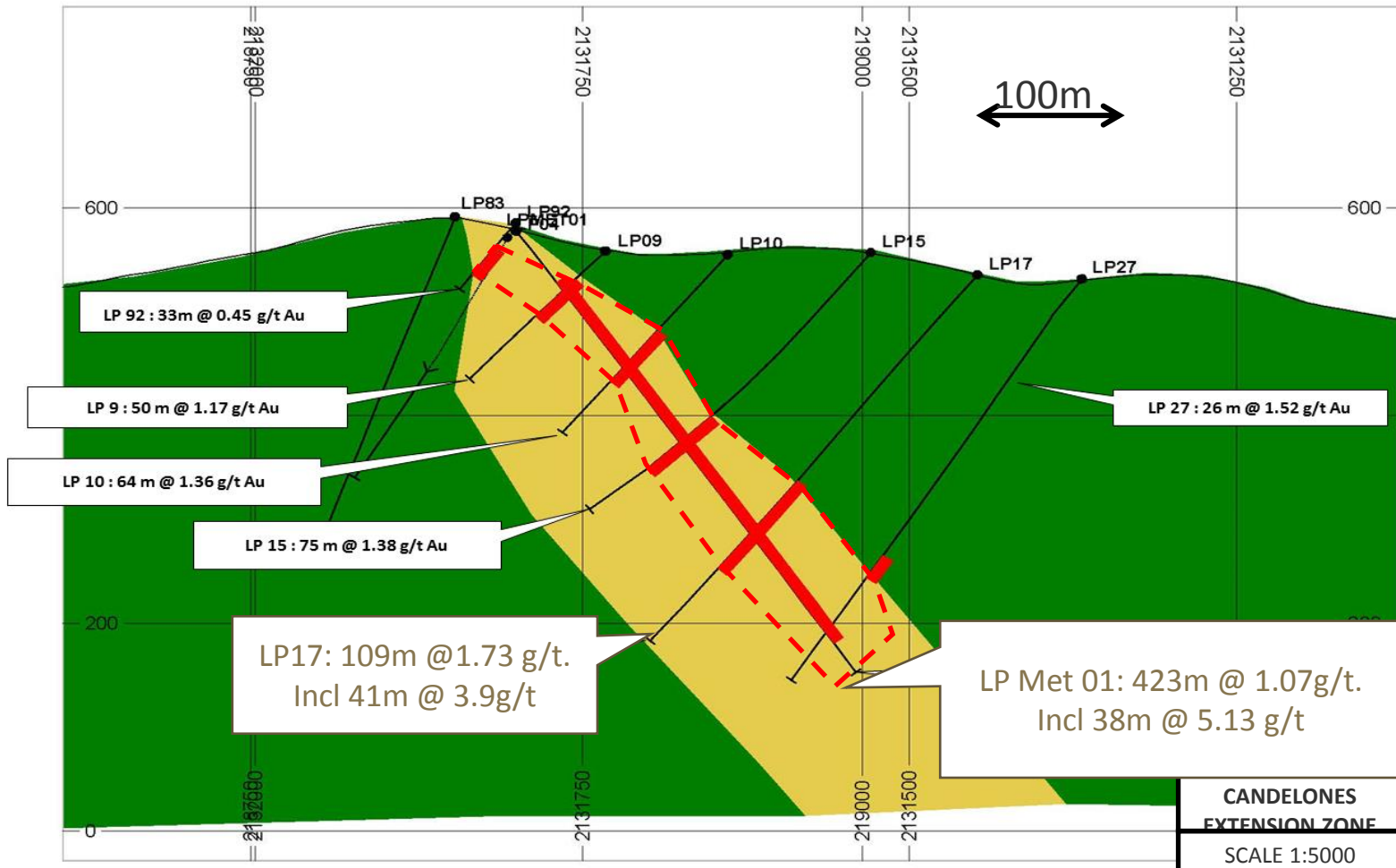


Connector



Candelones
Main

“...Exceptional Continuity of Mineralization”



Not many gold deposits demonstrate the continuity of mineralization we have established at this stage



Results: Very Significant Drill Intercepts

- LP28: **77.0 m @ 3.81 g/t gold** (incl. **15.0 m @ 16.36 g/t**)
- LP 62: **102.9 m @ 1.45 g/t gold**, incl. 38.9 m @ 2.43 g/t gold and 0.78 % copper
- LP52: **69.4 m @ 3.75 g/t gold** and 1.6 % zinc, incl. 15.8 m @ 11.4 g/t gold and 5.1 % zinc.

All intersections demonstrate exceptional continuity of mineralization down-hole and are interpreted as being close to true width.
There is virtually no nugget effect.

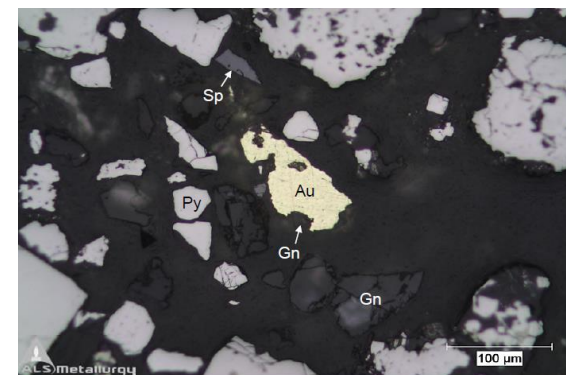
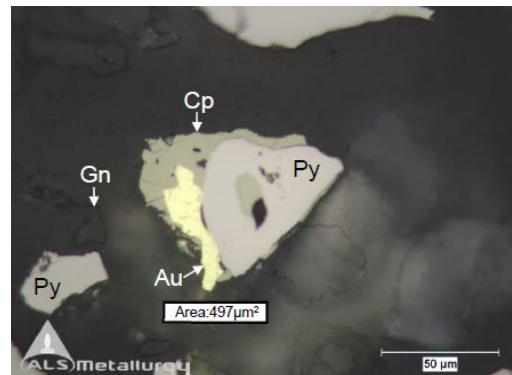
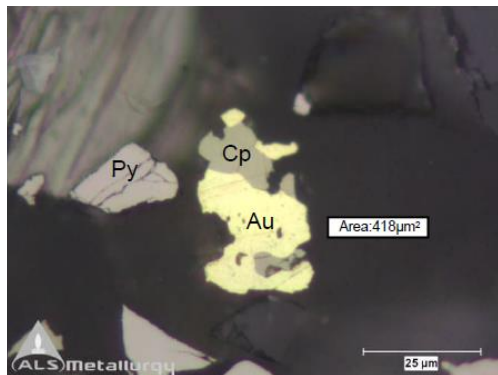
Metallurgy: Positive Initial Results



Initial metallurgical test results demonstrate:

- Gold, silver and base metal recoveries of 85-90% to a clean sulphide concentrate
- Including ~20% to gravity concentrate
- 1 tonne sample under test

Gold in Knelson Concentrate



Work Plan 2014: On Track for Successful Results

- ✓ Advance Candelones Metallurgical Work (Sample now at lab)
- ✓ Advance Community Engagement and Environmental Monitoring
- ✓ Develop Targets and Drill for New Discovery (Field crews on the ground)
- ✓ Advancement of Candelones (PEA decision)





Professional and Scientific Based Exploration

DISCOVERY

2 Moz Gold Deposit
Upside Potential

OPPORTUNITY

Scientifically Driven Exploration
25+ Targets
Compelling Position to Deliver a
Significant New Discovery

LOCATION

22,616 Ha Property
New DR Gold / Copper Trend

SUPPORT

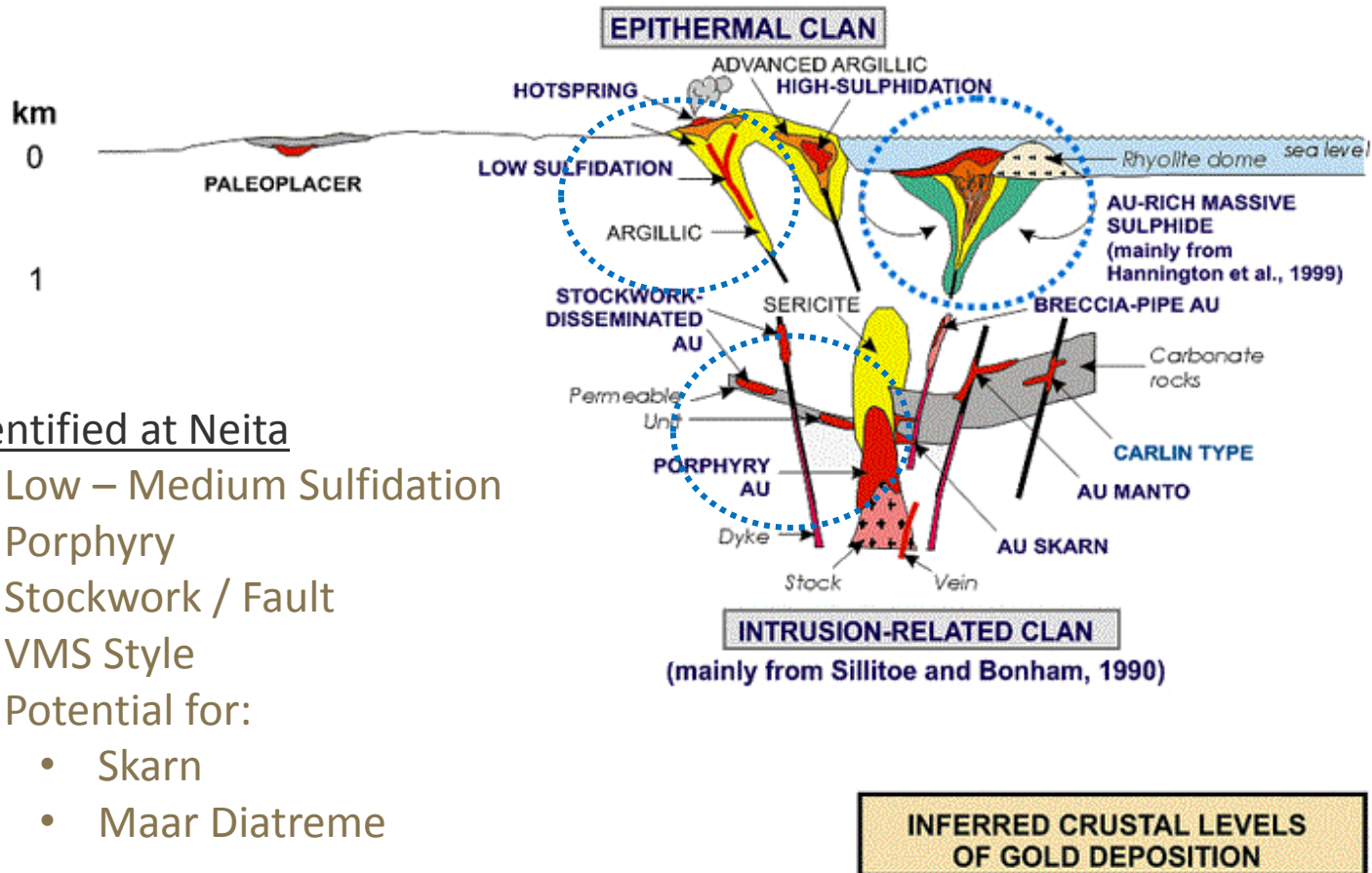
Community - Institutions - IFC
Environment. Experienced Team



There's no doubt that our geological staff and executive are more enthusiastic than ever!



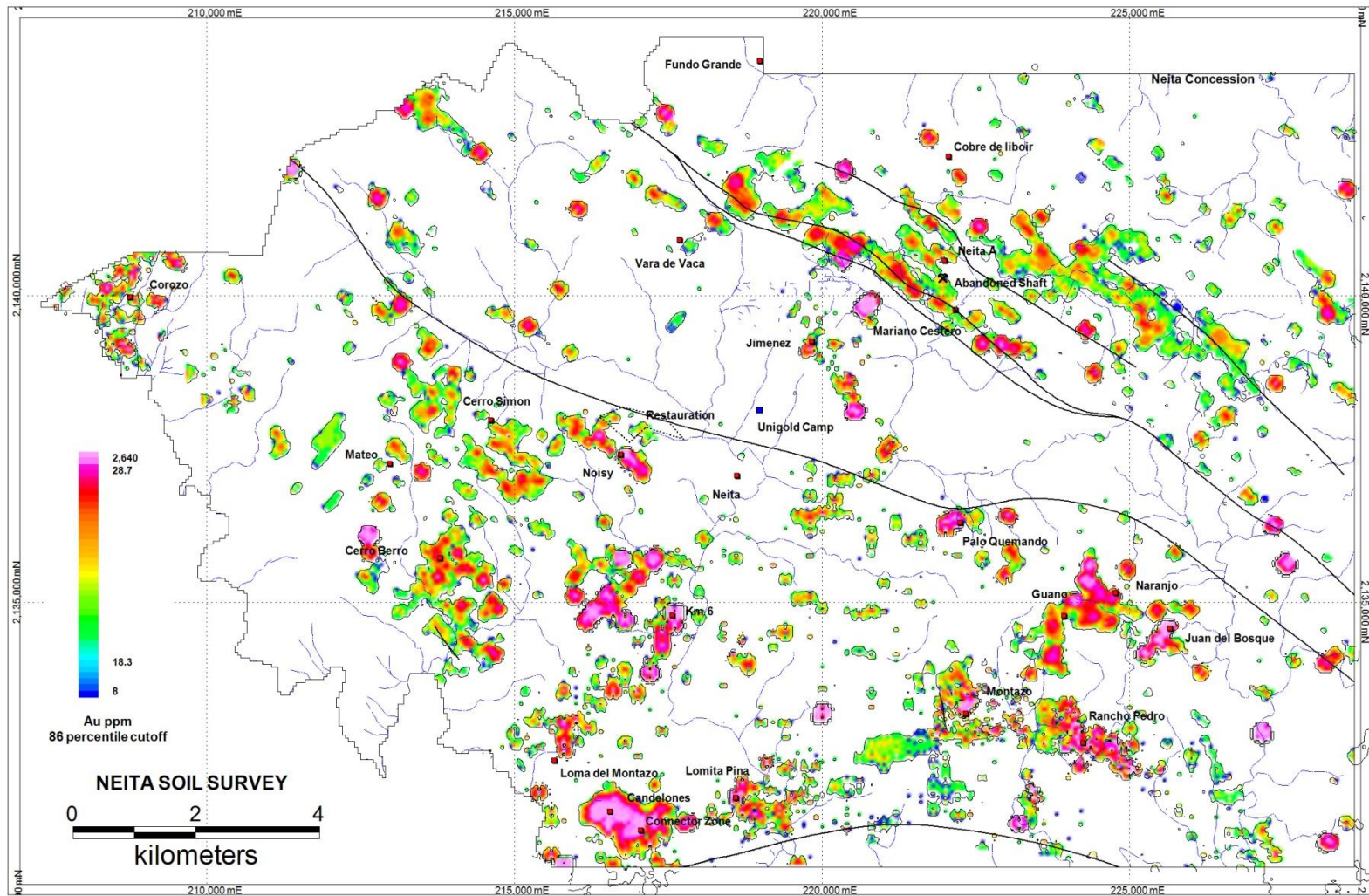
Prospective Deposits: Understanding Geology



Identified at Neita

- Low – Medium Sulfidation
- Porphyry
- Stockwork / Fault
- VMS Style
- Potential for:
 - Skarn
 - Maar Diatreme

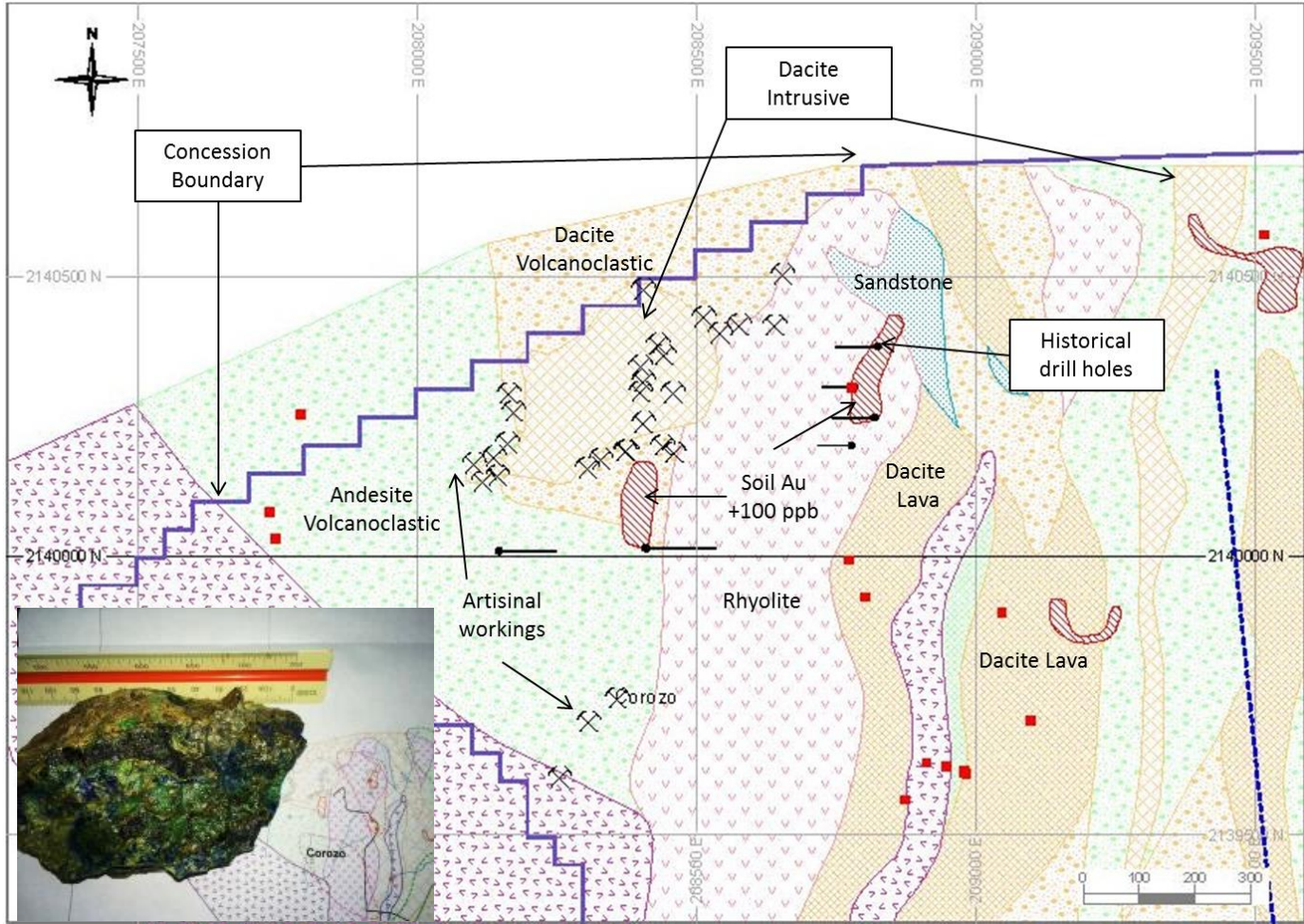
Neita Property: 25+ Gold Targets. Prioritized!



Over 25,000 samples – all 36 elements analysed. Including gold, copper, Ti, Mo..

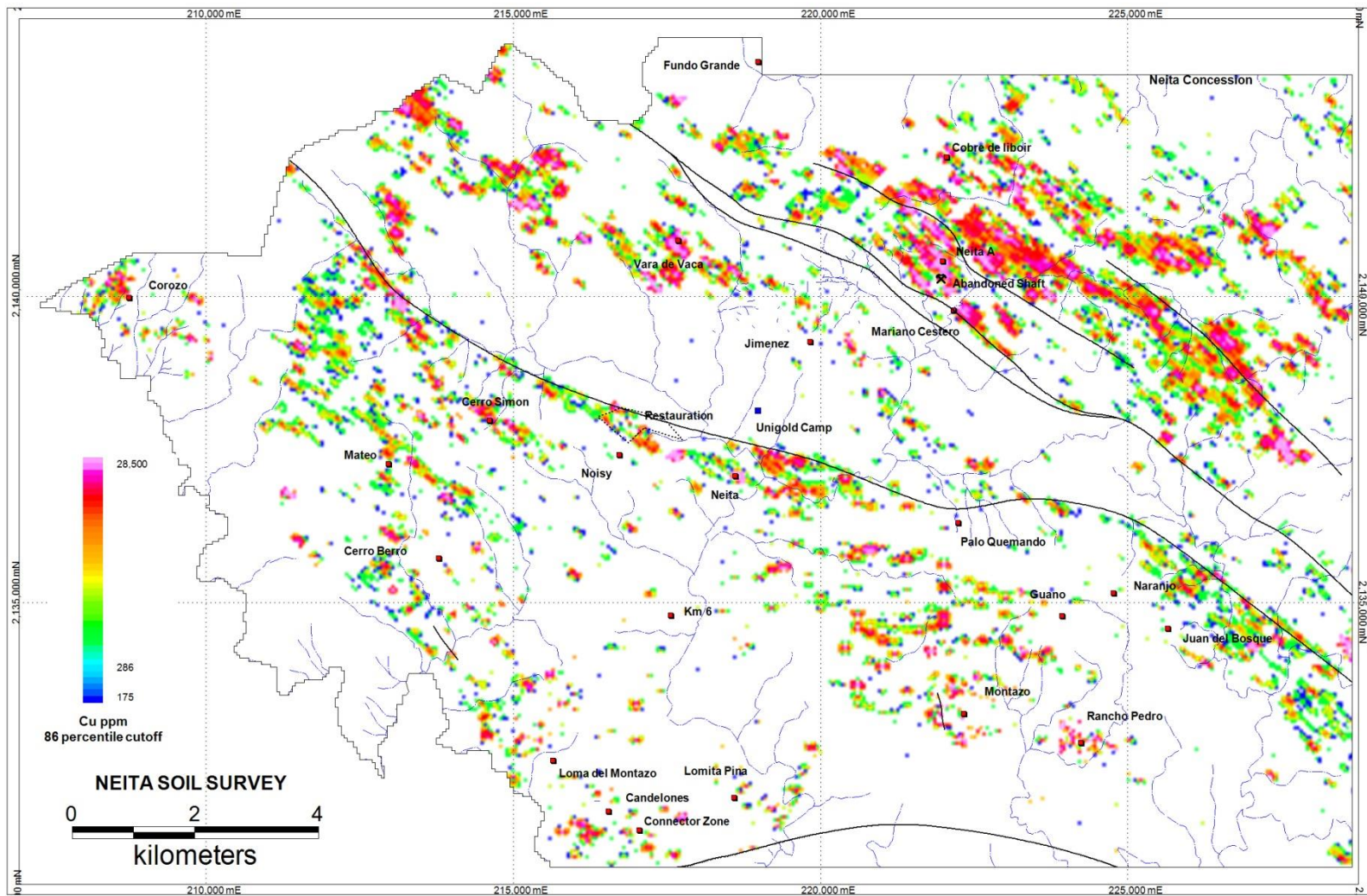


Corozo: we know there's gold there...



Gold and Copper target

Substantial Copper Anomalies and Potential



Another example of our exceptional geochemical database

Copper (Au) Potential: Including Porphyry!



Numerous malachite
veins on property



UGD: 2Moz Gold Mineral Resource - it's just a start!

RAPID DISCOVERY

2 Moz NI 43-101 Gold Resource
Upside Potential for gold, copper and
zinc

MORE OPPORTUNITY

Scientifically Driven Exploration
25+ Targets
2 Moz was “just to start”
News flow

GREAT LOCATION

“In the right rocks”
22,616 Ha Property
Tireo DR Gold / Copper Trend

SOLID SUPPORT

Unigold is well supported by
Institutions, Community and Local
Leaders



We remain enthusiastic about future exploration success at Neita and the development of Candelones towards development

We have funding, the right people with the right experience and proven track record to deliver more positive results



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