



Welcome to Fort Knox, Canada.

Forward Looking Statement

Cautionary Statement on Forward-Looking Information and Statements

This presentation contains certain forward-looking information and statements which may not be based on historical fact, including without limitation, statements regarding the Company's expectations in respect of its future financial position, business strategy, future exploration and production, mineral resource potential, exploration drilling, permitting, access to capital, events or developments that the Company expects to take place in the future. All statements, other than statements of historical facts, are forward-looking information and statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will" and similar expressions identify forward-looking information and statements.

In addition to the forward-looking information and statements noted above, this presentation includes those that relate to: the expected results of exploration activities; the estimation of mineral resources; the ability to identify new mineral resources and convert mineral resources into mineral reserves; ability to raise additional capital and complete future financings; capital expenditures and costs, including forecasted costs; the ability of the Company to comply with environmental, safety and other regulatory requirements; future prices of precious metals; ability to integrate the Madsen Project with the Company's current operations; the ability of the Company to obtain government approvals and permits in connection with the development of the Madsen Project.

Such forward-looking information and statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such information and statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking information and statements. Such factors include, but are not limited to, fluctuations in the price of gold and other commodities, the inability of the Company to raise sufficient monies to carry out its business plan, changes in government legislation, taxation, controls, regulations and political or economic developments in Canada, the accuracy of the Company's current estimates of mineral resources and mineral grades, the accuracy of the geology and vein structures at the Madsen Project, the maintenance of access to surface rights, risks associated with mining or development activities, including the ability to procure equipment and supplies, including, without limitation, drill rigs, the speculative nature of exploration and development, including the risk of obtaining necessary licenses and permits. Many of these uncertainties and contingencies can affect the Company's actual performance and could cause actual performance to differ materially from those expressed or implied in any forward-looking information and statements made by, or on behalf of, the Company. Readers are cautioned that forward-looking information and statements are not guarantees of future performance. There can be no assurance that such information and statements will prove to be accurate and actual results and future events could differ materially from those acknowledged in such information and statements.

Forward-looking information and statements is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information and statements. Such risks include, but are not limited to, the volatility of the price of gold, uncertainty of mineral resources and inferred mineral resources, failure to complete the acquisition of the Madsen Project, exploration potential, mineral grades and mineral recovery estimates, delays in exploration and development plans, insufficient capital to complete development and exploration plans, risks inherent with mineral acquisitions, potentially unknown liabilities associated with the Madsen Project acquisition, delays in obtaining government approvals or permits, financing of additional capital requirements, commercial viability of mineral deposits, cost of exploration and development programs, risks associated with competition in the mining industry, risks associated with the ability to retain key executives and personnel, title disputes and other claims, changes in governmental and environmental regulation that results in increased costs, cost of environmental expenditures and potential environmental liabilities, accidents, labour disputes and road blocks. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking information and statements.

The Company disclaims any intention or obligation to update or revise any forward-looking information and statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

Darren O'Brien, P. Geo., Vice President of Exploration for Company and a "Qualified Person" under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.

Pure Gold: Building Canada's next iconic gold company

Goal: Discover the next multi-million ounce high-grade gold deposit in the Red Lake District

Industry leading team :

- New board, management, and technical team in place, with extensive Red Lake and capital markets expertise

Strong treasury, strategic shareholder base:

- Major shareholders: Evanachan Limited (Robert McEwen), AngloGold Ashanti Ltd.

100% owned Madsen Gold Project:

- Over 50 square kilometres of contiguous, patented ground in one of the most prolific gold regions in the world -- the Red Lake Gold District, Ontario
- Established high-grade resources: Indicated mineral resource of 928,000 ounces gold (3.24 million tonnes grading 8.93 g/t gold) and an Inferred mineral resource of 297,000 ounces gold (0.79 million tonnes grading 11.74 g/t gold)¹
- Past producer: 2,452,388 ounces of gold; existing mine infrastructure in place
- Patented ground, mineral and surface rights; no exploration permits required
- Platform for growth: expand current resources along the 12-km long Madsen Mine Trend; test high-grade gold targets along the 10-km long ultramafic contact, analogous setting to recent high-grade discoveries in the district

(1) See the National Instrument 43-101 technical report entitled "Technical Report for the Madsen Gold Project Red Lake, Ontario, Canada", prepared by SRK Consulting (Canada) Inc. dated effective February 18, 2014. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability

The team

Strong leadership with Red Lake, technical and capital markets expertise

Senior leadership

Graeme Currie, Chairman

- Former Director, Investment Banking, of CanaccordGenuity

Darin Labrenz, President, CEO and Director

- Former VP Business Development, Terrane Metals Corp.; Former Chief Geologist, Placer Dome's Campbell Mine

Capital markets

Lenard Boggio, Director

- Former Partner, PricewaterhouseCoopers LLP, Leader of B.C. Mining Group

Sean Tetzlaff, CFO

- Director of Pilot Gold; Former CFO of Fronteer Gold

Blaine Monaghan, Director, Investor Relations

- Former Director, Investor Relations, of Canplats Resources Corp.

Red Lake and technical expertise

Mark O'Dea, Director

- Executive Chairman of True Gold Mining and Chairman of Pilot Gold; Former President & CEO of Fronteer Gold; Placed second in the Goldcorp Challenge

Rob Pease, Director

- President and CEO Sabina Gold & Silver Corp; Former President and CEO Terrane Metals; Former Manager, Canada Exploration and Global Projects with Placer Dome

Troy Fierro, Director

- Former executive positions with Fronteer Gold, Metallica Resources and Coeur d'Alene Mines

Darren O'Brien, VP Exploration

- Former VP, Exploration, of Terrane Metals. Significant exploration experience in Red Lake with Placer Dome

Phil Smerchanski, Director, Geoscience

- Former technical advisor to Goldcorp, developed strategies for near-mine exploration in Red Lake

Christopher Lee, Structural Geologist, Advisor

- More than 20 years' experience in mineral exploration and resource evaluation. Former Chief Geologist of Fronteer Gold; A semi-finalist in the Goldcorp Challenge

Mark Pryor, Chief Exploration Geologist

- Held management positions at Anglo American, Monarch Resources, Minefinders, Candente Gold Corp., Montero Mining & Exploration Ltd. and Placer Dome

The Red Lake district

One of the most prolific gold regions in the world:

- Established, mining-friendly jurisdiction, ability to work year round
- +28 million ounces of high-grade gold mined in the district to date
- Home to Goldcorp's Red Lake Mine, one of the world's richest gold mines
- New interpretation of ultramafic contacts and structural controls have resulted in multiple discoveries in the district in recent years
- Goldcorp's High Grade Zone at the Red Lake Mine Complex
- The Bruce Channel system at the Cochenour Mine
- The F2 Gold System at Rubicon's Phoenix Mine
- Pure Gold holds the third largest land package in the district, behind Goldcorp and Rubicon



Madsen: High grades

Ranked as the 14th highest grade, undeveloped, million ounce-plus deposit in the world; 5th highest grade in North America

Undeveloped million-ounce-plus gold deposits by grade:

Rank	Deposit Name	Tonnes (mt)	Grade (g/t Au)	Contained Metal (oz Au)	Location	Owner
1	Dvoynoye	2	17.82	1,318,000	Russia	Kinross
2	Cerro Blanco	4	15.52	1,931,657	Guatemala	Goldcorp
3	Suyai	6	14.19	2,550,000	Argentina	Yamana
4	Brucejack	30	13.50	13,191,120	Canada, BC	Pretium Resources
5	Segovia	3	13.22	1,409,514	Colombia	Gran Colombia
6	Warrior	28	12.83	11,496,121	Australia	Citigold
7	Curraghinalt	7	12.78	2,704,377	Ireland	Dalradian Resources
8	Buffels	55	12.56	22,183,073	South Africa	Village Main Reef
9	Jerusalem	3	11.92	1,300,364	Ecuador	Dynasty Mining
10	Idaho – Maryland	4	11.88	1,490,000	USA, California	Emgold Mining Corporation
11	Cochénour	9	11.18	3,252,978	Canada, Red Lake, Ontario	Goldcorp
12	Westwood	10	11.48	3,727,000	Canada, Quebec	IAMGOLD
13	Buritica	8	12.30	3,164,000	Colombia	Continental Gold
14	Madsen	4	9.48	1,225,000	Canada, Red Lake, Ontario	PureGold
15	Fire Creek	7	8.93	2,147,000	USA, Nevada	Klondex Mines
16	El Dorado	5	9.43	1,550,456	El Salvador	Pacific Rim Mining
17	Windfall	5	9.23	1,356,433	Canada, Quebec	Eagle Hill Exploration
18	Eleonore	26	9.16	7,690,186	Canada, Quebec	Goldcorp
19	F2 Deposit	12	9.00	3,348,000	Canada, Red Lake, Ontario	Rubicon Minerals
20	T'Boli	4	8.70	1,071,462	Philippines	Cadan Resources

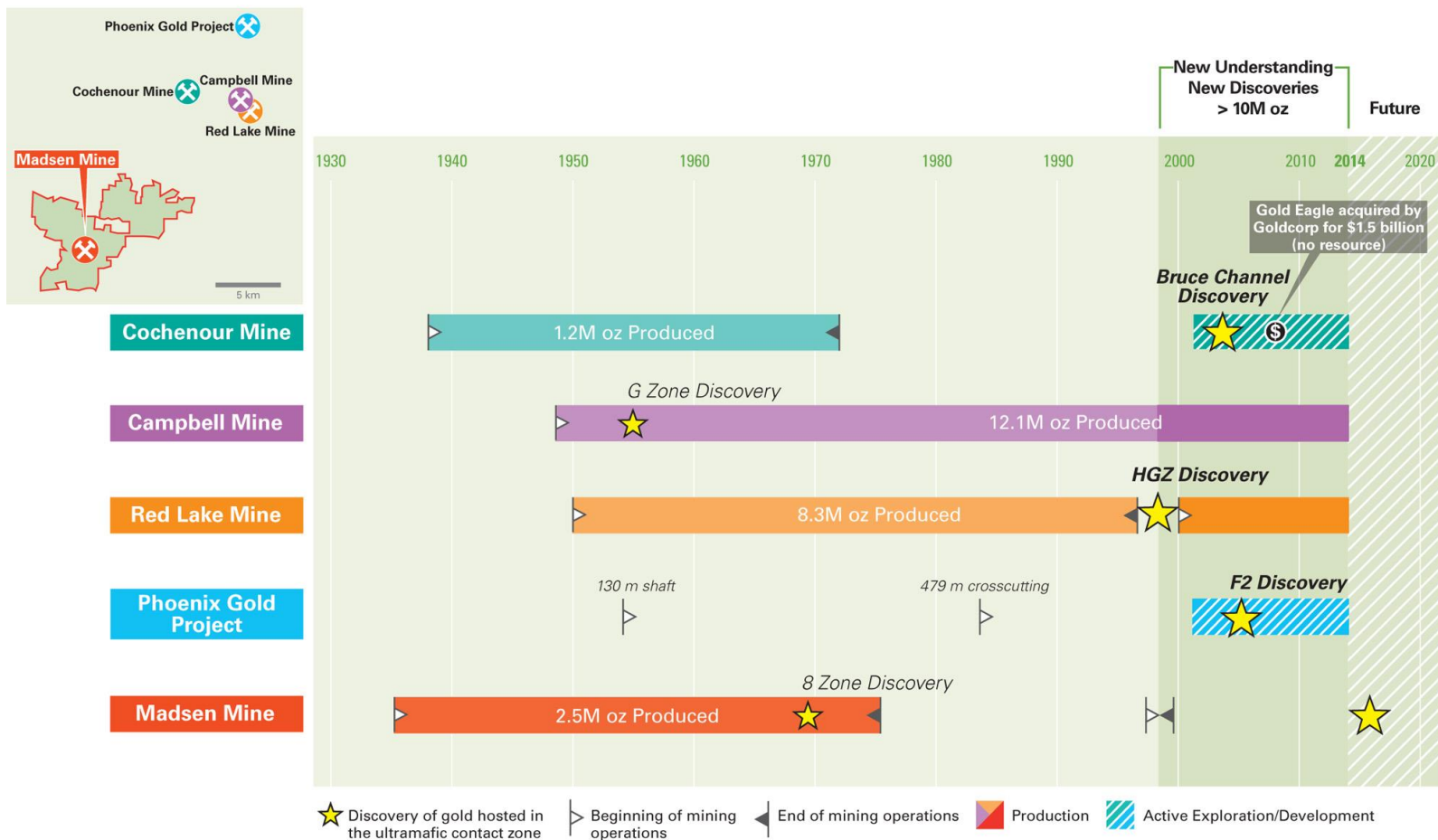
Shaded cells indicate mines in jurisdictions that rank in the lower half of Fraser Institute's Mining Policy Potential Index
Source: Natural Resource Holdings Global Gold Mines & Deposit Ranking of 2013

Madsen: Existing mine infrastructure

- Permitted 500 tonne per day mill
- 5 compartment, 1,275 metre deep shaft
- 27 levels of underground workings
- Permitted tailings management facility
- Patented ground, mineral and surface rights; no exploration permits required
- Connected to roads, power in an established mining camp

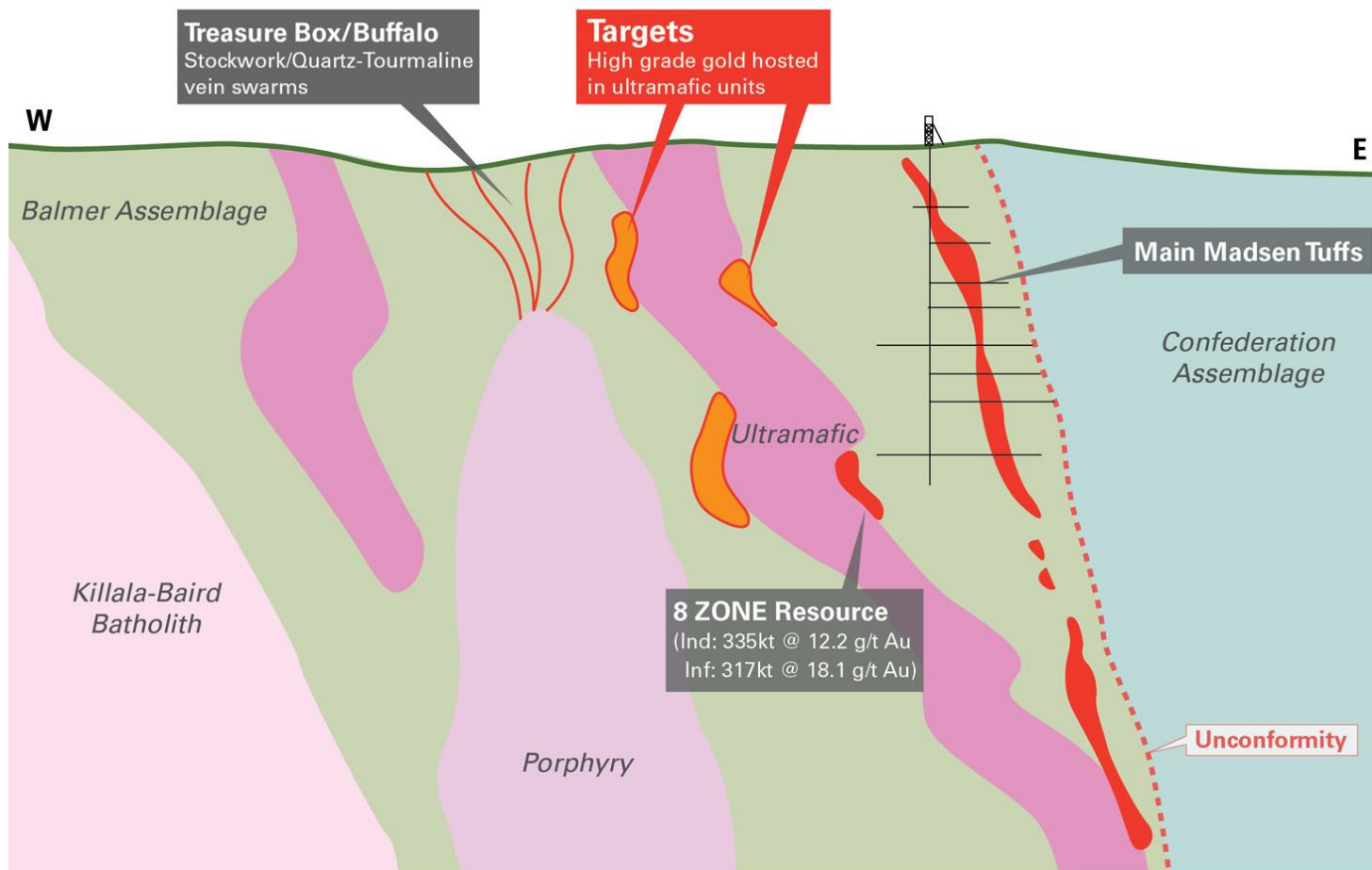


Red Lake district: History of high grade discoveries



Conceptual exploration model

Applying modern exploration science and a new understanding of the district

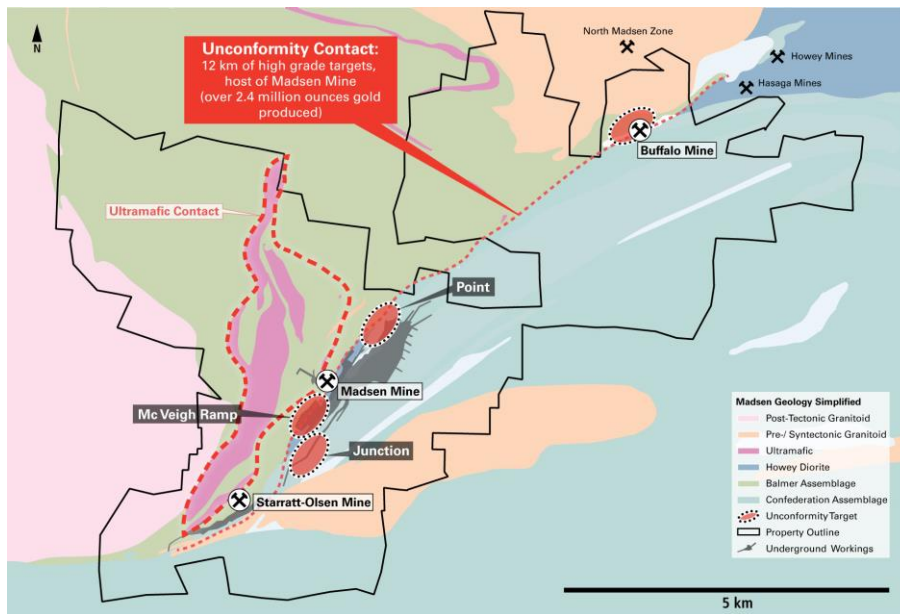


+28 million oz. of high-grade gold mined in the district to date
Third largest land package in the district, behind Goldcorp and Rubicon



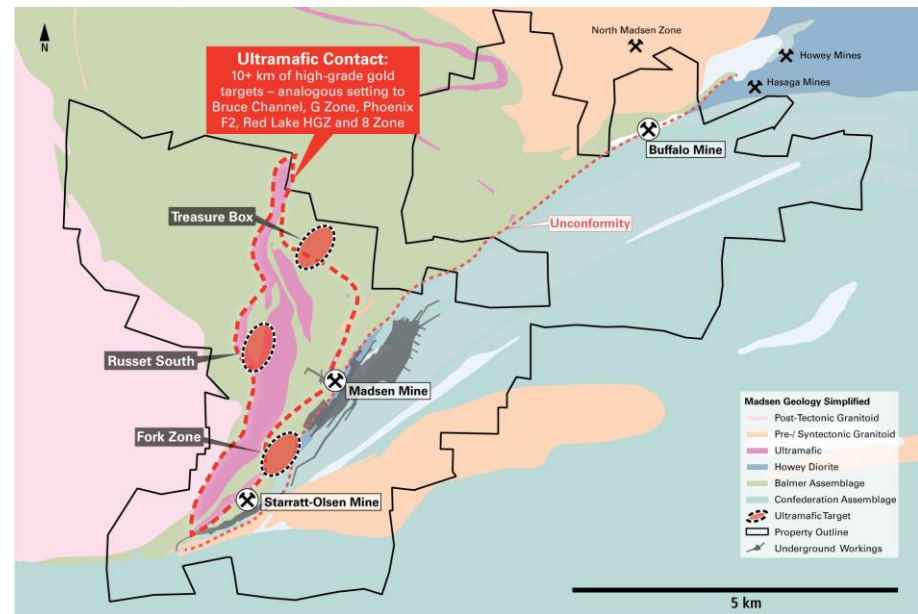
Madsen: 2014 exploration program

9,000 metre drill program to expand current resources and to test high-grade 8-Zone style targets



PHASE 1 (underway)

Initial drilling focused on near-surface step outs along the 12-km long Madsen Mine Trend (unconformity). Targets to be drilled include the McVeigh Ramp, Fork Zone, Junction and Point

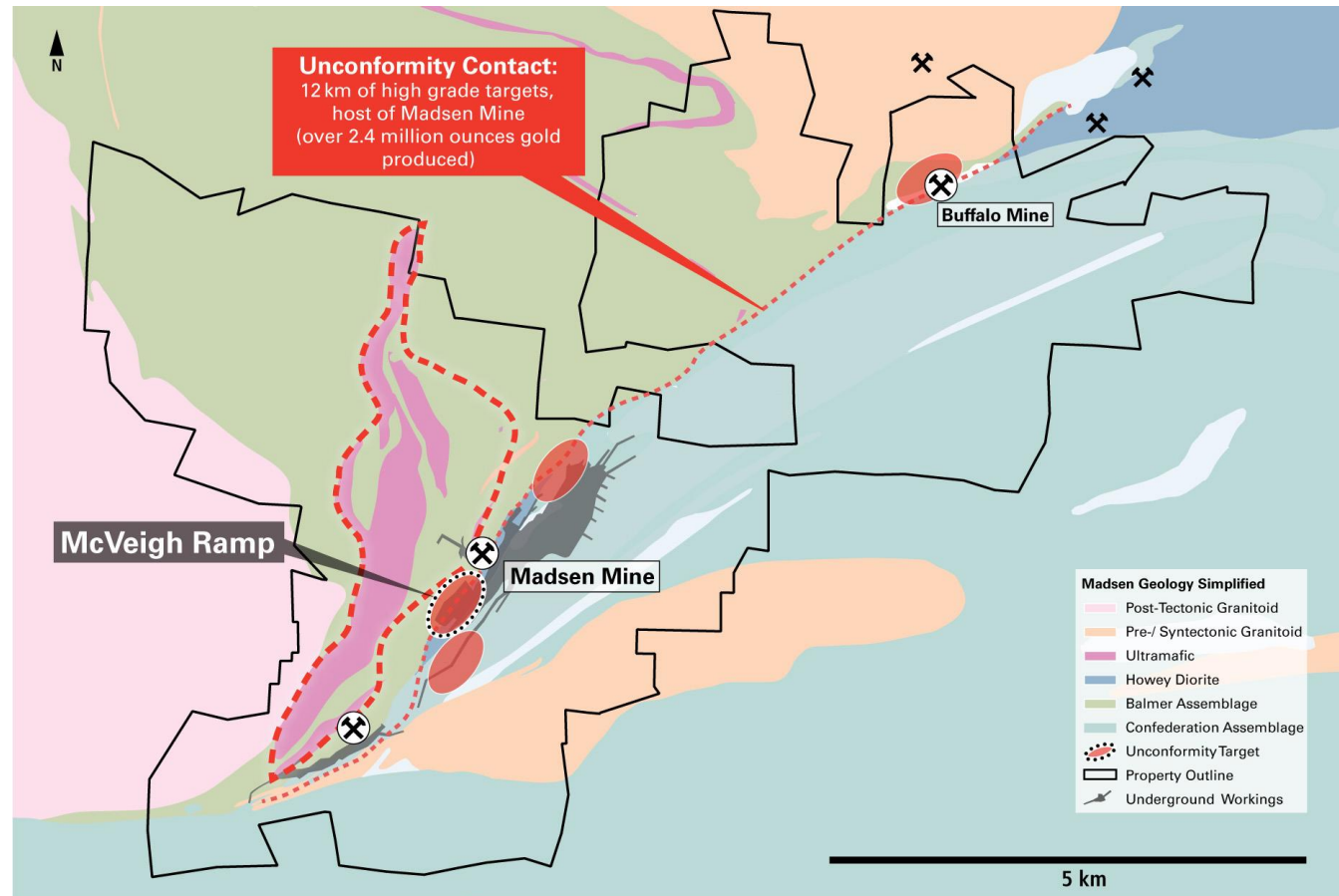


PHASE 2 (winter)

Russet South, along the 10-km ultramafic contact and up dip from 8 Zone, and a number of other high priority targets will be tested later on in the year

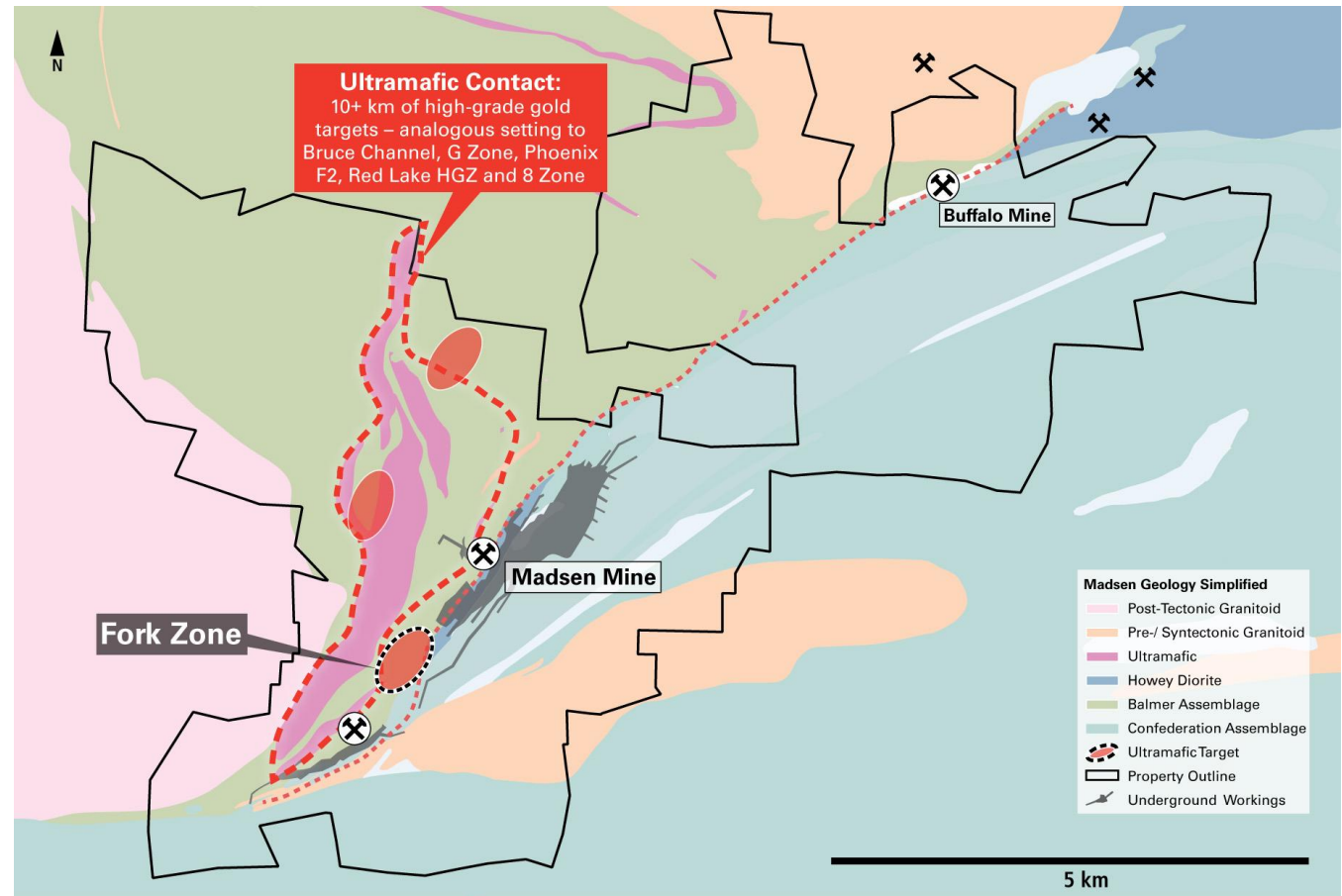
High-grade unconformity target: McVeigh Ramp

- Located approximately 750 metres southwest of the Madsen shaft
- Top two levels of the mine have been explored and developed
- Potential exists to significantly expand the resource to depth
- Historic drilling in this area has returned¹:
 - 5.6 m @ 26.4 g/t gold
 - 2.9 m @ 9.0 g/t gold



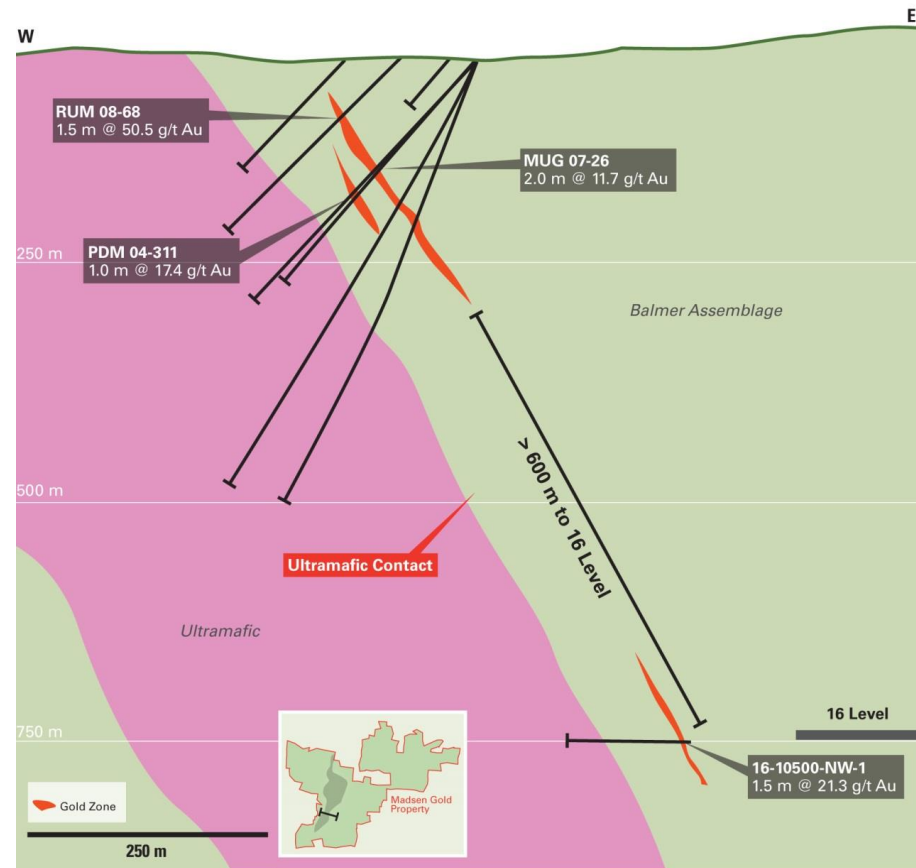
High-grade ultramafic target: Fork Zone

- Located 1,300 metres south of the Madsen shaft
- Discovered by Placer Dome in 2003, targeting flexure in main ultramafic contact
- Pure Gold interpretation suggests at least two mineralization trends are defined within the Fork Zone
- Potential exists at the Fork Zone to define a high-grade mineralized system analogous to 8 Zone mineralization along the ultramafic contact



Fork Zone – cross section

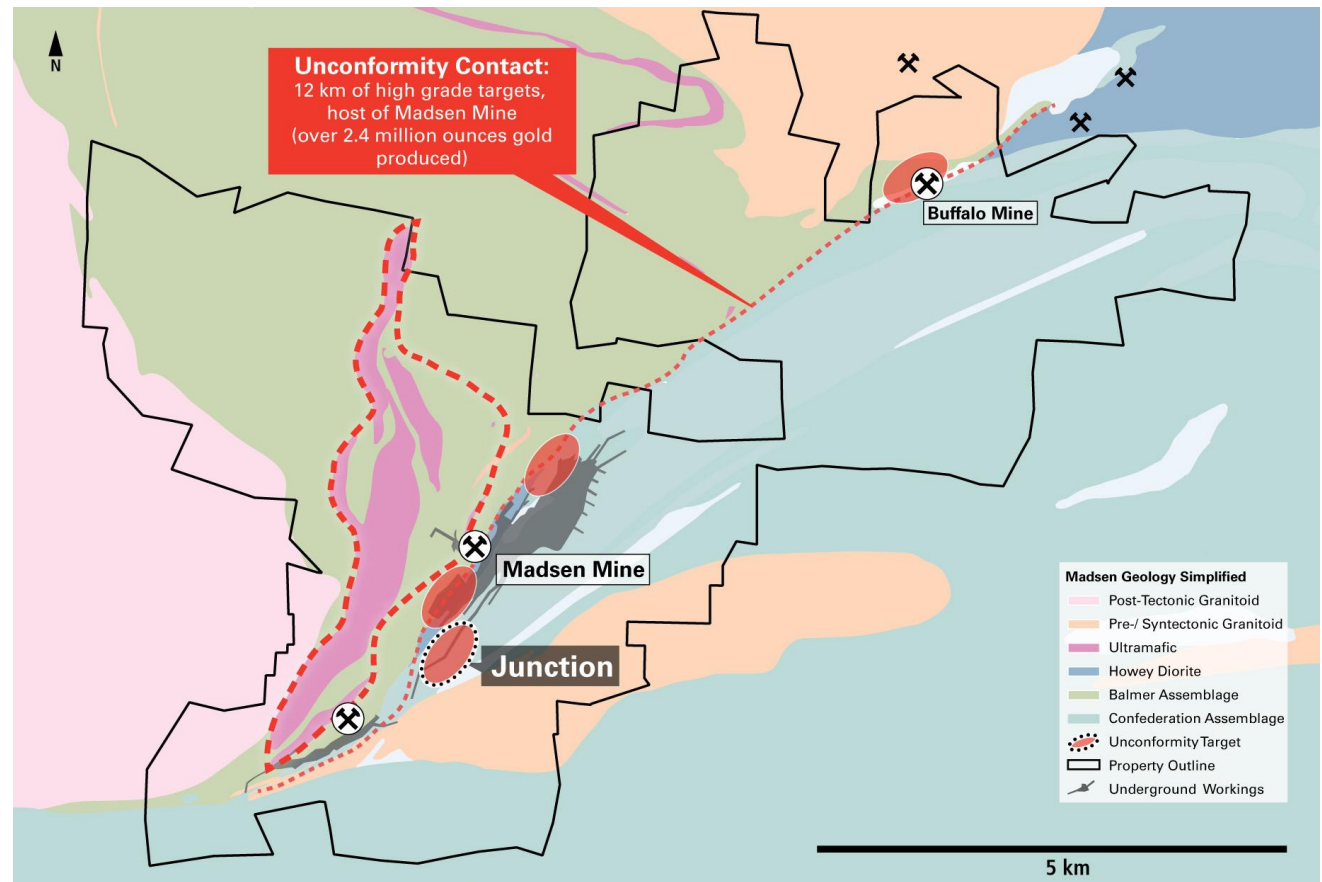
- Highlights from the 2008 drill program¹:
 - 10.3 m @ 17.32g/t Au
 - 1.6 m @ 18.48g/t Au
 - 1.0 m @ 31.37g/t Au
 - 1.1 m @ 12.98g/t Au
 - 2.7 m @ 31.03g/t Au
 - 1.3 m @ 49.83g/t Au



(1) See the National Instrument 43-101 technical report entitled "Technical Report for the Madsen Gold Project Red Lake, Ontario, Canada," prepared by SRK Consulting (Canada) Inc. dated effective February 18, 2014.

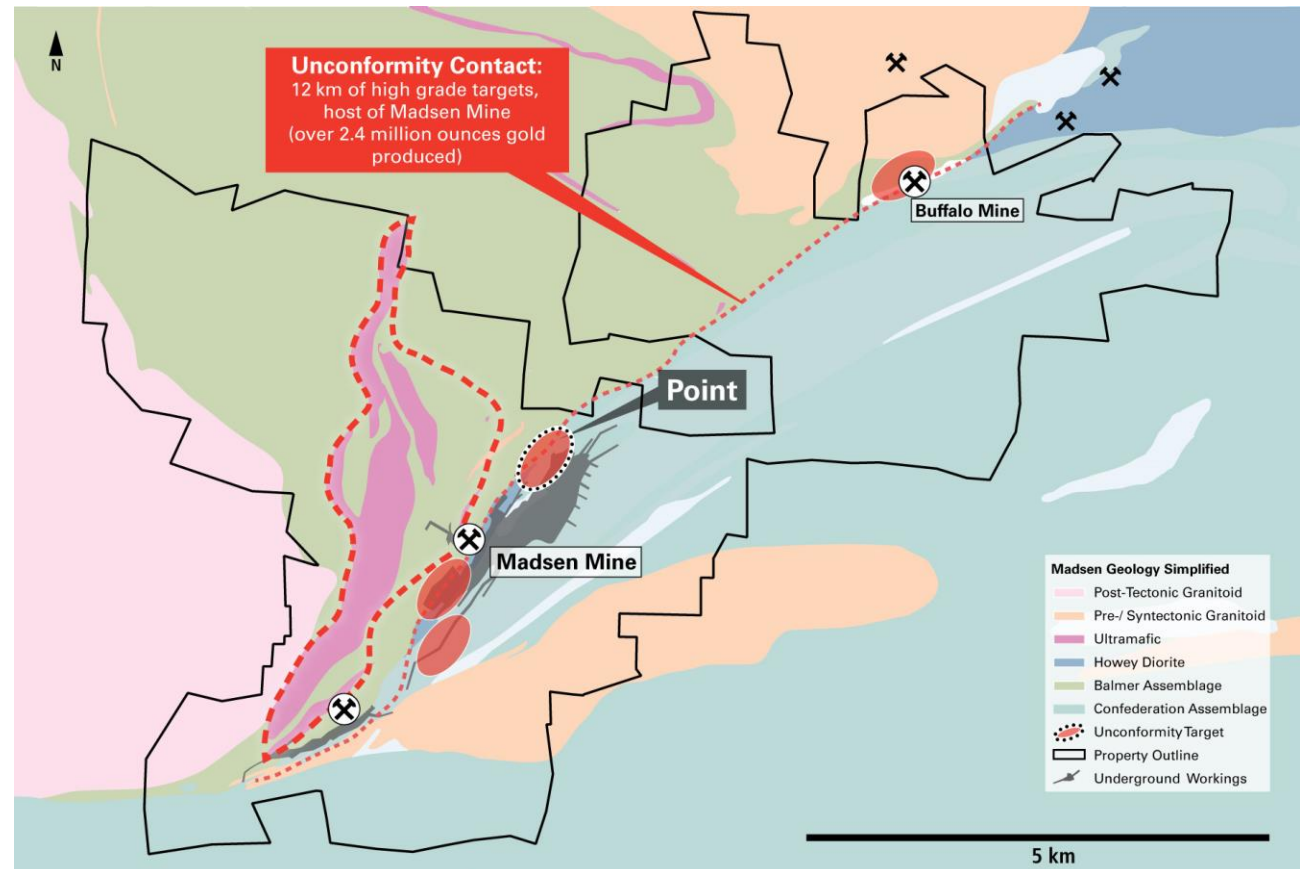
High-grade unconformity target: Junction

- Located approximately 1,800 metres south of the Madsen shaft
- Poorly explored, interpreted to be the southern extension of the main Madsen Tuffs
- Opportunity to define and extend Austin Zone mineralization 1-km south of the Madsen Mine
- Drill hole ST-10-33 returned 7.0 g/t gold over 2.0 metres



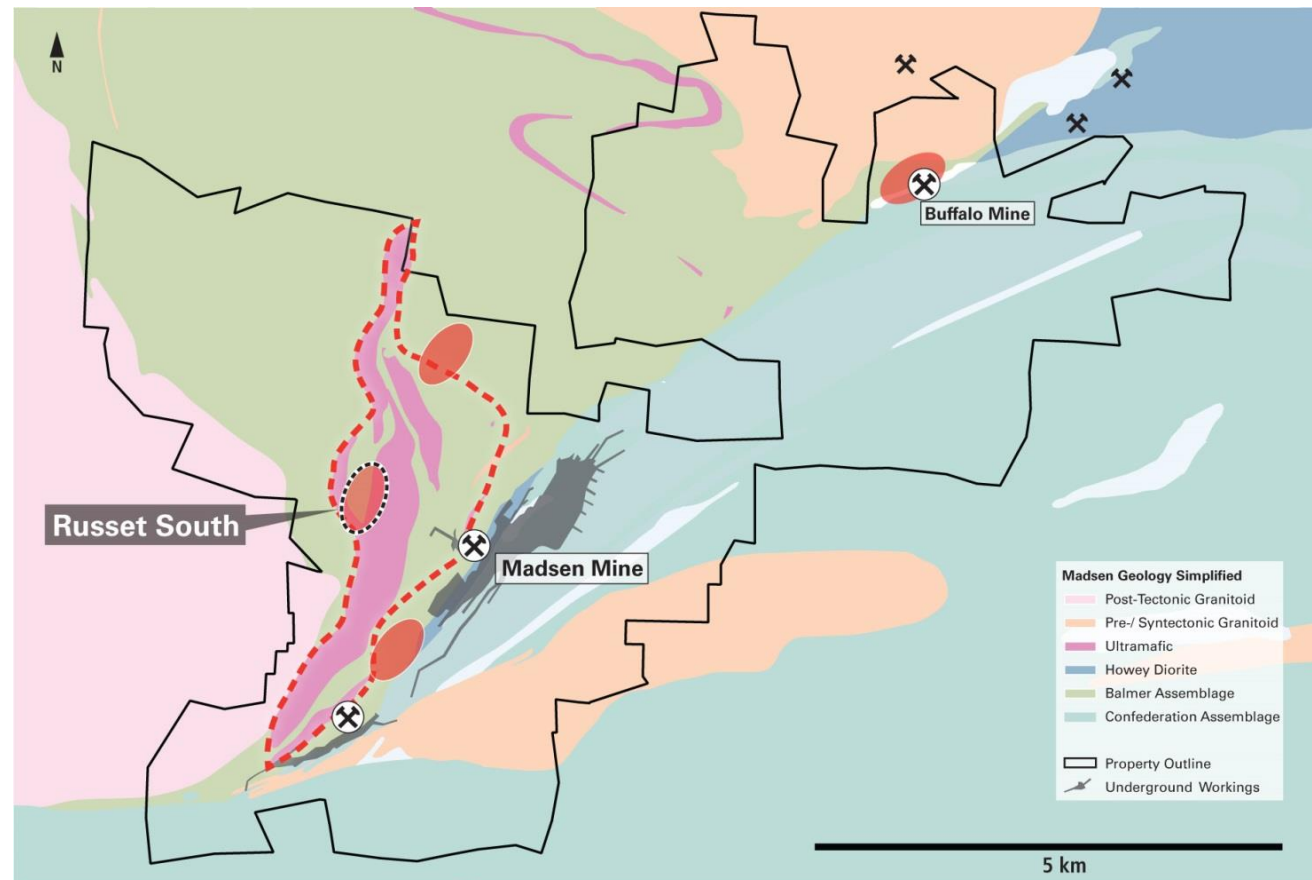
High-grade unconformity target: Point

- Located approximately 1,300 metres northeast of the Madsen shaft
- The target area was mined historically from the 10 level and lower
- Identifying near surface mineralization above the mined area
- Recent work by Pure Gold has identified extensive surface alteration in favourable structural environment; corresponds with mineralization mined at depth

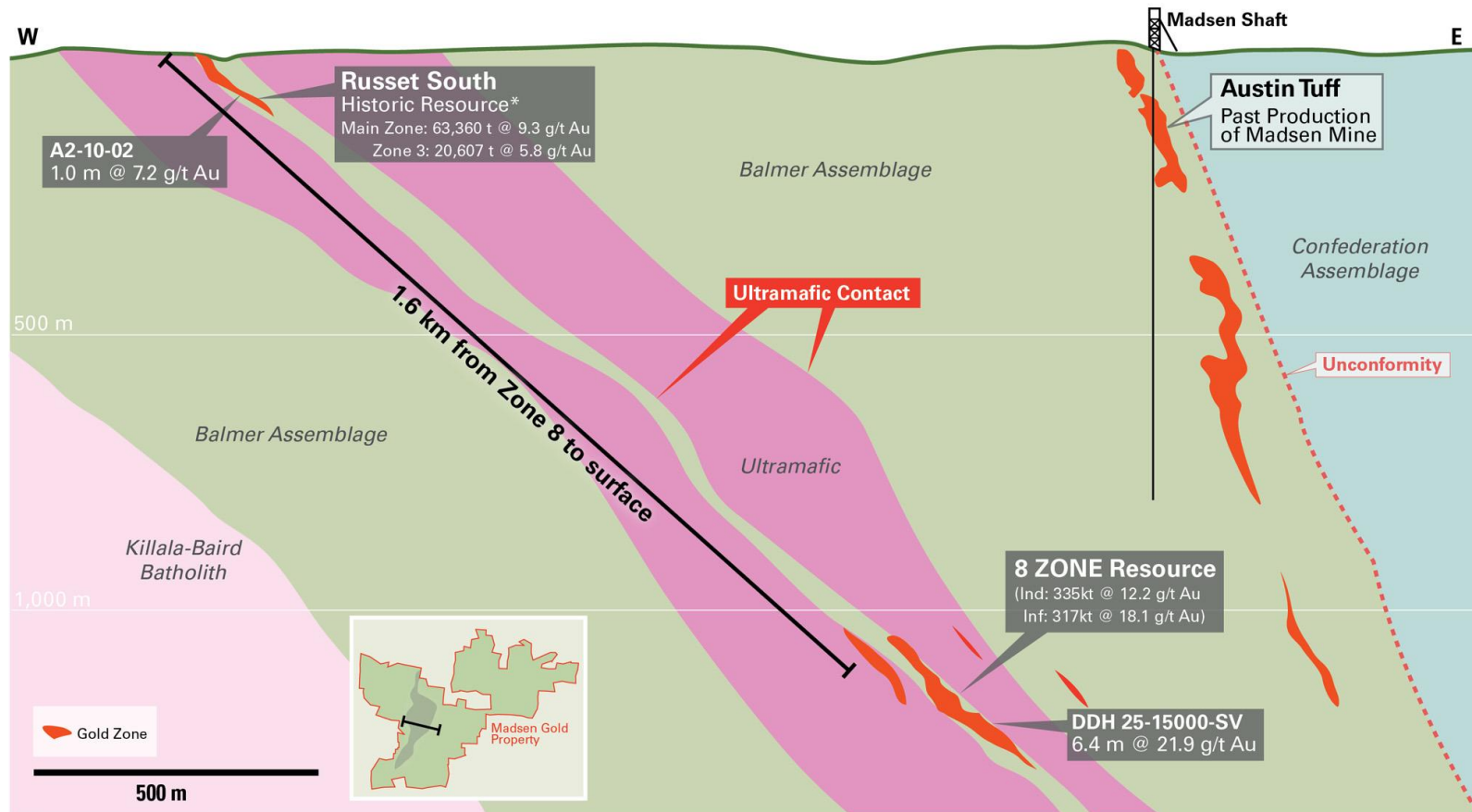


High-grade ultramafic target: Russet South

- Located approximately 1,400 metres west of the Madsen shaft
- 1,600 metres up dip from high-grade 8 Zone deposit
- Target upward extension of 8 Zone deposit
- Highlights from historic drilling:
 - 2.0 m @ 29.08 g/t Au
 - 2.2 m @ 13.20 g/t Au
 - 4.0 m @ 14.40 g/t Au
 - 0.7 m @ 63.77 g/t Au



Russet South – cross section



* de Geoffroy, J.G. 1965, A geological report on the property of Aiken-Russet Red Lake Mines Ltd.; Unpublished proprietary report, March, 1965. - Historic Resource is non NI 43-101 compliant and should not be relied upon. A Qualified Person (as defined under National Instrument 43-101) has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and the Company is not treating the historical estimate as current mineral resources or mineral reserves.

High grade, high margin Madsen Gold Project

- Goal: Discover the next multi-million ounce high-grade gold deposit in prolific Red Lake, Ontario
- Third largest land position in the district behind Goldcorp and Rubicon
- Past production, current resources and a number advanced-stage exploration targets analogous to Campbell's G Zone, Cochenour's Bruce Channel, Phoenix F2 and Red Lake's High Grade Zone
- Well financed with a new management team and board of directors that have both Red Lake and capital market expertise
- Immediate objectives: identify new high-grade exploration targets, expand current resources and drill test high-grade gold targets along the 12-km Madsen Mine Trend and 10-km long ultramafic contact, including:
 - McVeigh Ramp: 5.6 m @ 26.4 g/t Au
 - Fork Zone: 10.3 m @ 17.32g/t Au
 - Junction: 2.0 m @ 7.0 g/t Au
 - Russet South: 2.0 m @ 29.08g/t Au



Appendix



Capital structure

PGM:TSX.V

Basic common shares O/S	107.7 million
Warrants	41.2 million
Broker compensation	1.2 million
Stock options	5.1 million
Fully diluted	155.2 million
Working capital	~\$5.5 million
Major shareholders	<ul style="list-style-type: none"> • Institutional: 15.8% • AngloGold Ashanti: 11.8% • Evanachan (Robert McEwen): 11.6% • Management: 7.1% • Sabina Gold & Silver: 6.3% • Claude Resources: 3.8%

Madsen Mineral Resources

Resource Class	Zone	Host Type	Tonnes	Grade g/t Au	Grade oz/t	Contained Gold oz Au
Indicated						
	Austin	UC	1,677,000	7.92	0.23	427,000
	South Austin	UC	850,000	9.32	0.27	254,000
	McVeigh	UC	374,000	9.59	0.28	115,000
	8 Zone	UM	335,000	12.21	0.36	132,000
	Total		3,236,000	8.93	0.26	928,000
Inferred						
	Austin	UC	108,000	6.30	0.18	22,000
	South Austin	UC	259,000	8.45	0.25	70,000
	McVeigh	UC	104,000	6.11	0.18	20,000
	8 Zone	UM	317,000	18.14	0.53	185,000
	Total		788,000	11.74	0.34	297,000

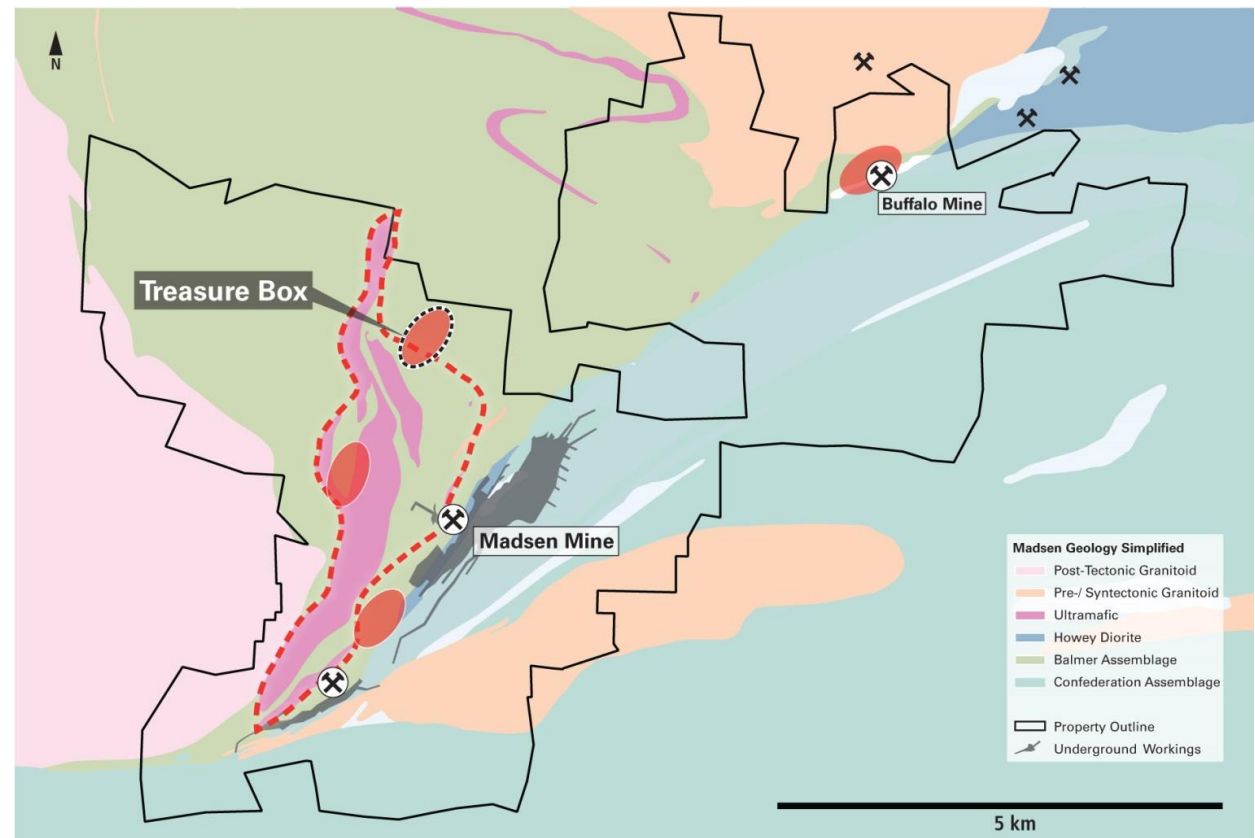
Host Type: UC = Unconformity, UM = Ultramafic

Mineral resources are not mineral reserves and do not have demonstrated economic viability. All figures have been rounded to reflect the relative accuracy of the estimates. Reported at a cut-off grade of 5.0 g/t Au based on US\$1,000 per troy ounce of gold and gold metallurgical recoveries of 94%.

The mineral resource estimate reported herein for the Madsen Gold Project is set out in the NI 43-101 technical report "Technical Report for the Madsen Gold Project Red Lake, Ontario, Canada" with an effective date of February 18, 2014, prepared by Lars Weiershauser, PhD, PGeo and Glen Cole, P. Geo, of SRK Consulting Inc., independent Qualified Persons under NI43-101.

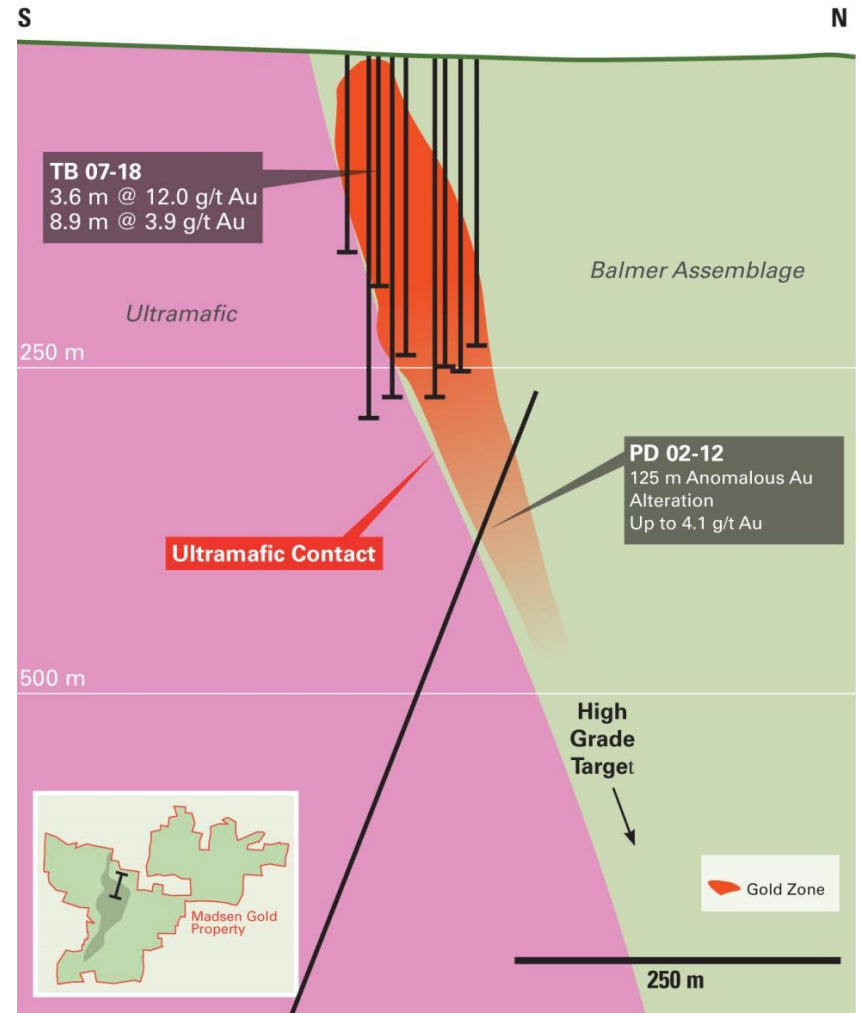
High-grade ultramafic target: Treasure Box

- Large system discovered by Placer Dome in 2002
- Vein swarms varying in thickness from 10 to 70 m
- Quartz tourmaline veinlets and visible gold
- Late-stage brittle fracture filling in mafic volcanics



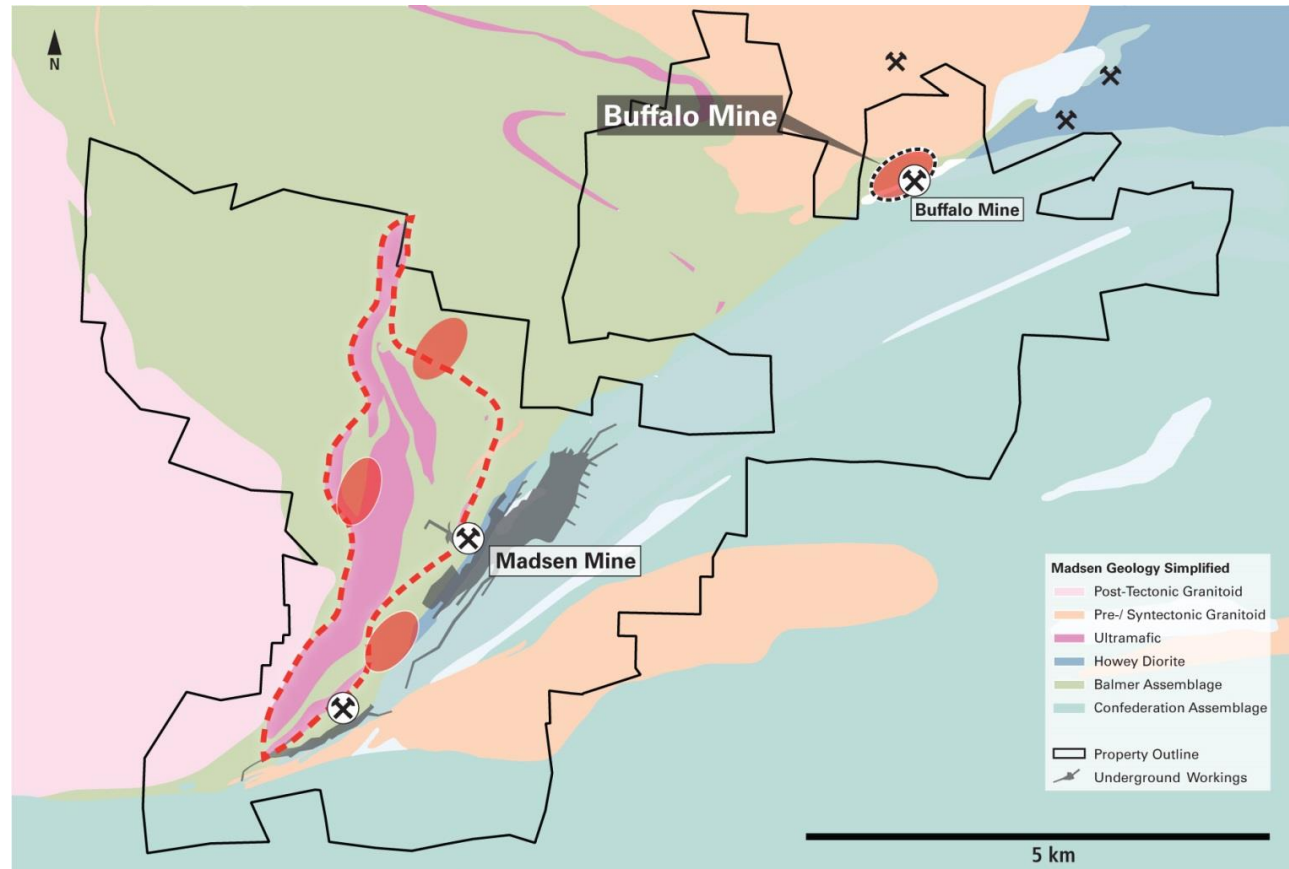
Treasure Box – cross section

- Over 200 shallow intercepts grading from 2.0 g/t Au to 156 g/t Au
- Thought to represent the upper portion of a high-grade gold system
- Pure Gold is developing targets at depth and along strike

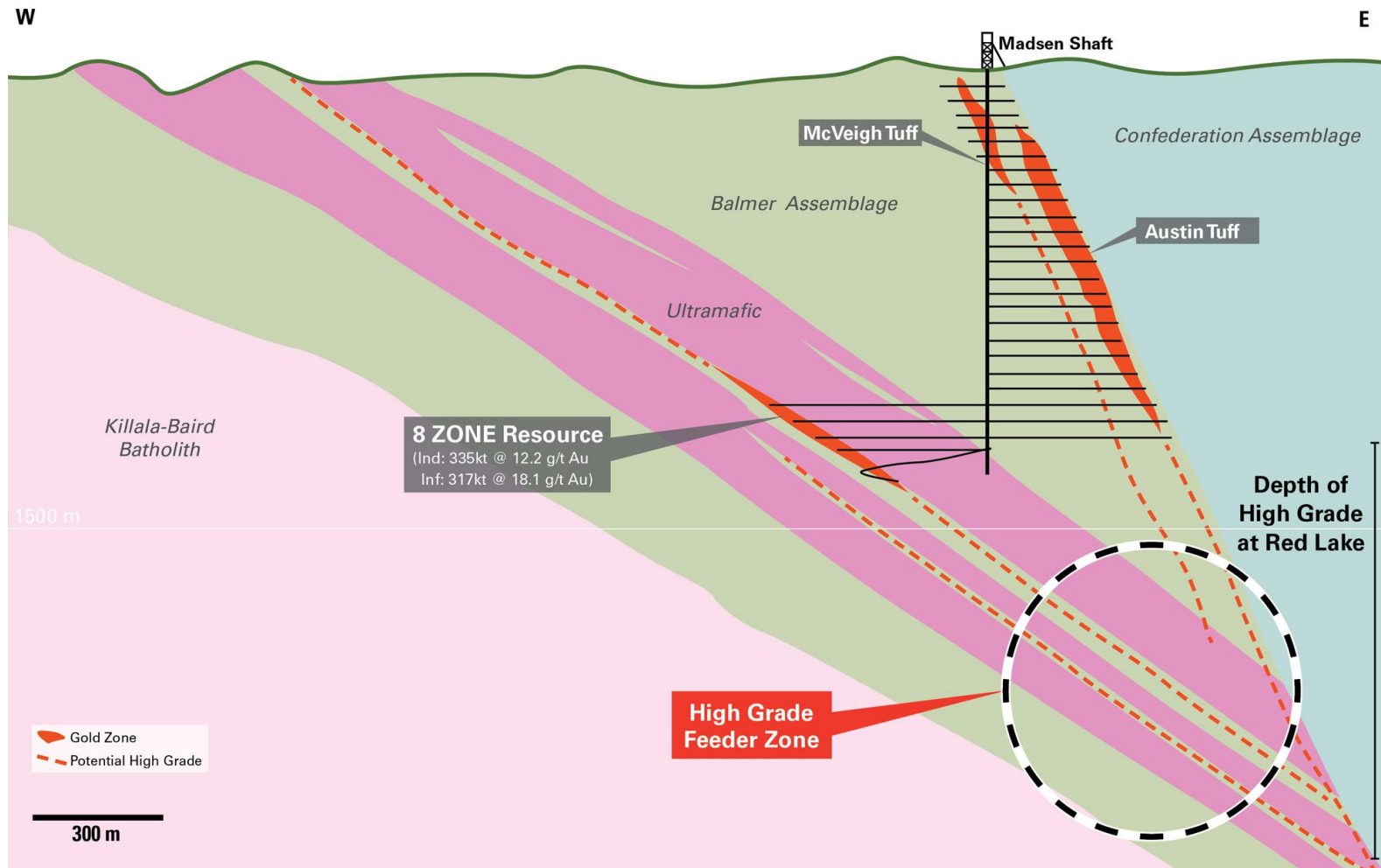


Exploration target: Buffalo Mine

- Granite-hosted shear zone
- Discovered in mid 1940's
- 61 m shaft with 53 m of underground development
- Limited production from open pit in 1981
- Historic drilling:
 - 20.0 m @ 5.51g/t Au
 - 35.7 m @ 3.45g/t Au
 - 20.4 m @ 7.07g/t Au
 - 16.8 m @ 7.42g/t Au



Future high grade target: Feeder Zone





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