

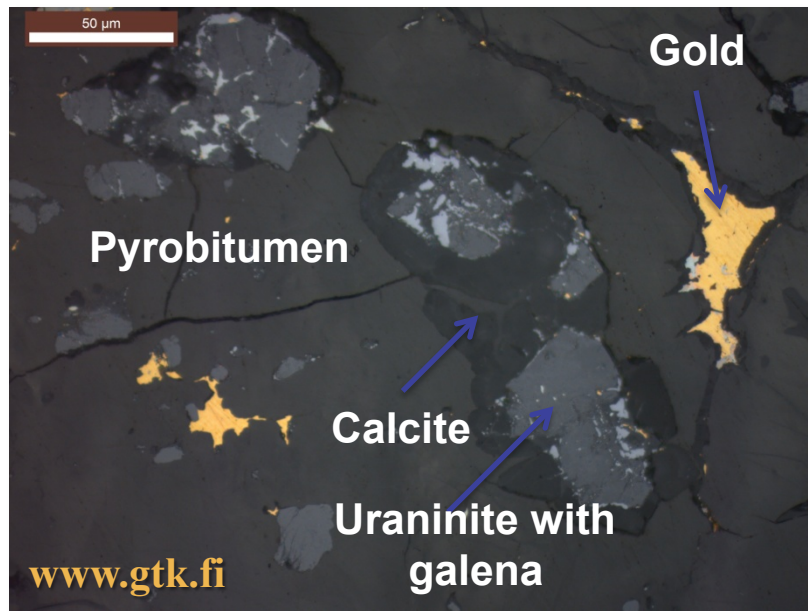
MAWSON



**ROMPAS: HIGH-GRADE, NEAR SURFACE DISTRICT-SCALE
GOLD DISCOVERY IN ARCTIC FINLAND**

Some of the statements contained in the following material may be "forward-looking statements." All statements, other than statements of historical fact, that address activities, events or developments that Mawson Resources Ltd ("Mawson") believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek," "anticipate," "believe," "plan," "estimate," "expect," and "intend" and statements that an event or result "may," "will," "can," "should," "could," or "might" occur or be achieved and other similar expressions. These forward-looking statements reflect the current expectations or beliefs of Mawson based on information currently available to Mawson. Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of Mawson to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Mawson. Factors that could cause actual results or events to differ materially from current expectations include, among other things, failure to successfully complete intended financings, capital and other costs varying significantly from estimates, production rates varying from estimates, changes in world metal markets, changes in equity markets, uncertainties relating to the availability and costs of financing needed in the future, equipment failure, unexpected geological conditions, imprecision in resource estimates, success of future development initiatives, competition, operating performance of facilities, environmental and safety risks, delays in obtaining or failure to obtain necessary permits and approvals from government authorities, and other development and operating risks. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Mawson disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although Mawson believes that assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein. The qualified person for Mawson's projects, Michael Hudson, President & CEO for Mawson, and a Fellow of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the contents of this overview.

Rompas Gold!



- **Flagship 100% owned Rompas gold/uranium project in Arctic Finland:**
 - **New discovery**
 - **High-grade**
 - **Near surface, <2% outcrop**
 - **Big: District scale 100km²**
- **Disseminated style** 19.5 m @ 7.4 g/t Au from surface - Palokas
- **Vein style** 6.0 m @ 617 g/t Au from 7 m – Rompas
- **Geologists with capital market experience**
- **Strong, supportive shareholder base, maintaining momentum**



Capitalization Summary

Common Share Price (2 Sept 2014)	C\$0.34
Basic Common Shares Outstanding	65.4M
Fully Diluted	79.6M
Basic Market Capitalization	C\$22.2M
Cash	C\$4.5M
TOTAL ENTERPRISE VALUE	C\$17.7M

Major Shareholder Summary

	Shares	%
The Sentient Group	21.9	33.5
AREVA	4.7	7.2
Other Institutions	5.1	7.8
TOTAL	30.4	46.4
Insiders	5.1	7.8

➤ Management & Board aligned with investors

Warrants and Options

Stock Options:

Expiring March 5, 2015	\$1.30	100,000
Expiring May 29, 2015	\$1.24	100,000
Expiring May 1, 2016	\$0.65	100,000
Expiring Oct. 7, 2016	\$0.52	3,850,000

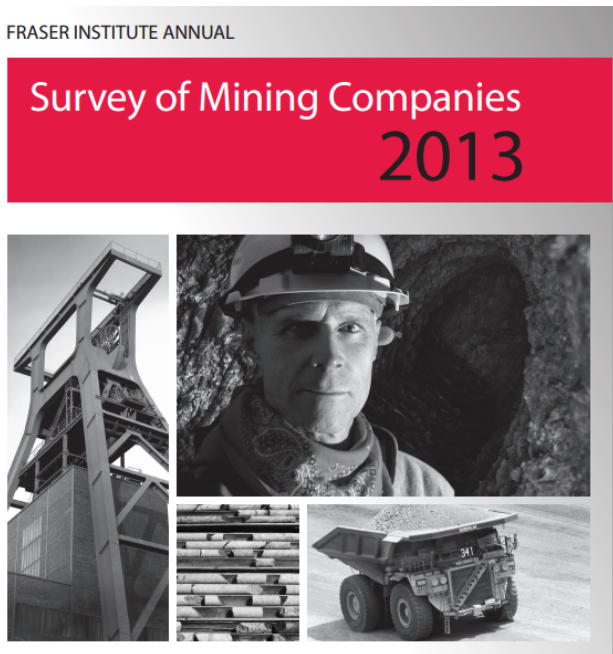
Warrants:

Expiring August 2, 2015	\$0.65	2,855,208
Expiring September 9, 2015	\$0.65	1,817,000

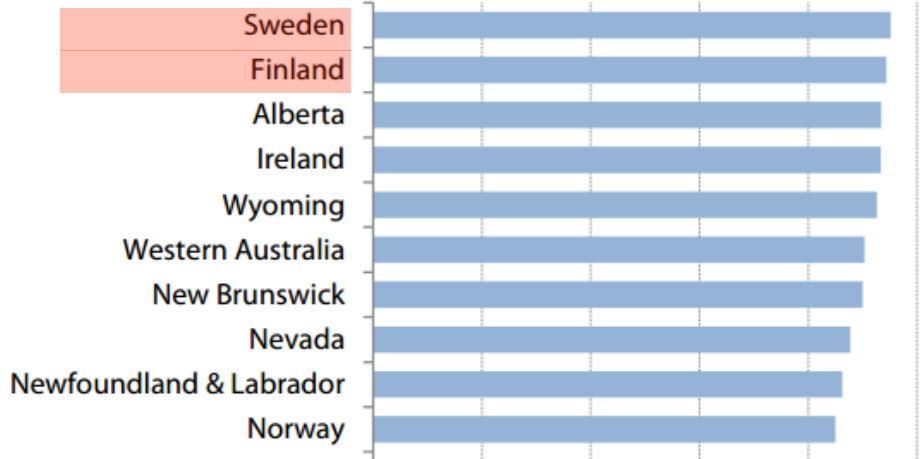
Share Price Performance – 1 Year



Why Finland?

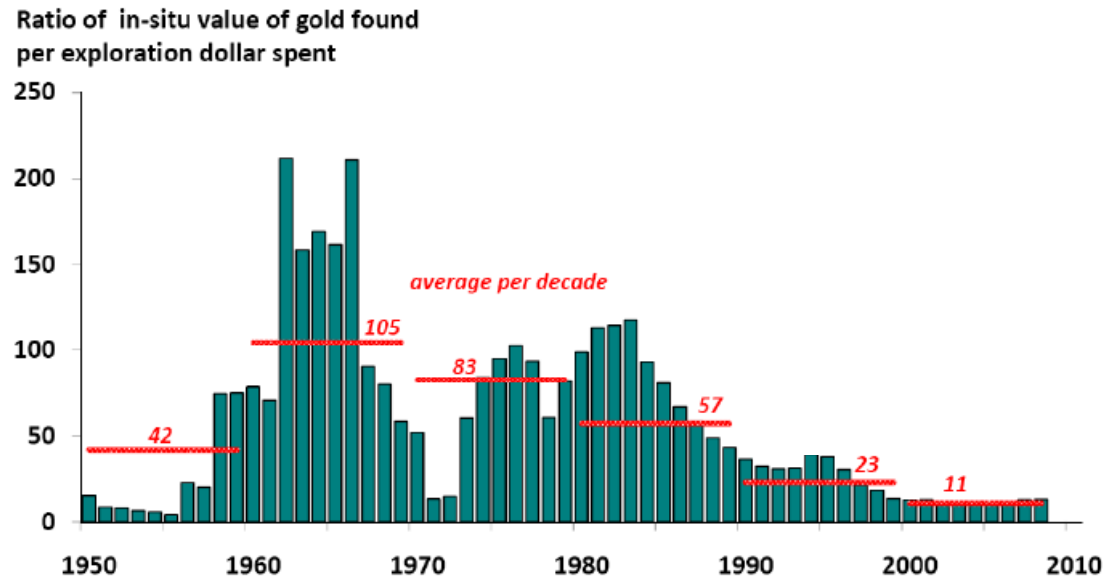


Mining Policy Perception Index



The Industry Case for Rompas

- **High Grade in a Low Grade World**
 - *Producing Mines 1.06g/t Au; undeveloped deposits 0.66g/t Au*
 - *Rompas Channels Average 97g/t Au*
- **District Scale, Potential to be Large**
 - *High grade gold over 100km² – a new camp*
- **Discovery is Rare, Especially in Good Jurisdictions**



The industry needs small footprint, permit table and higher grade projects with less impact in GOOD countries

Source: http://fem.lappi.fi/c/document_library/get_file?folderId=48927&name=DLFE-2774.pdf

Simple Clear Strategy

- Build our business in the European Arctic around Rompas;
- Focus on gold;
- Aim to find and define large, long-life assets;
 - First mover advantage - largest deposits are generally found first in a camp;
- Maintain exploration momentum
- Long term vision to cement ourselves as a Finnish company





Experienced Team



Management

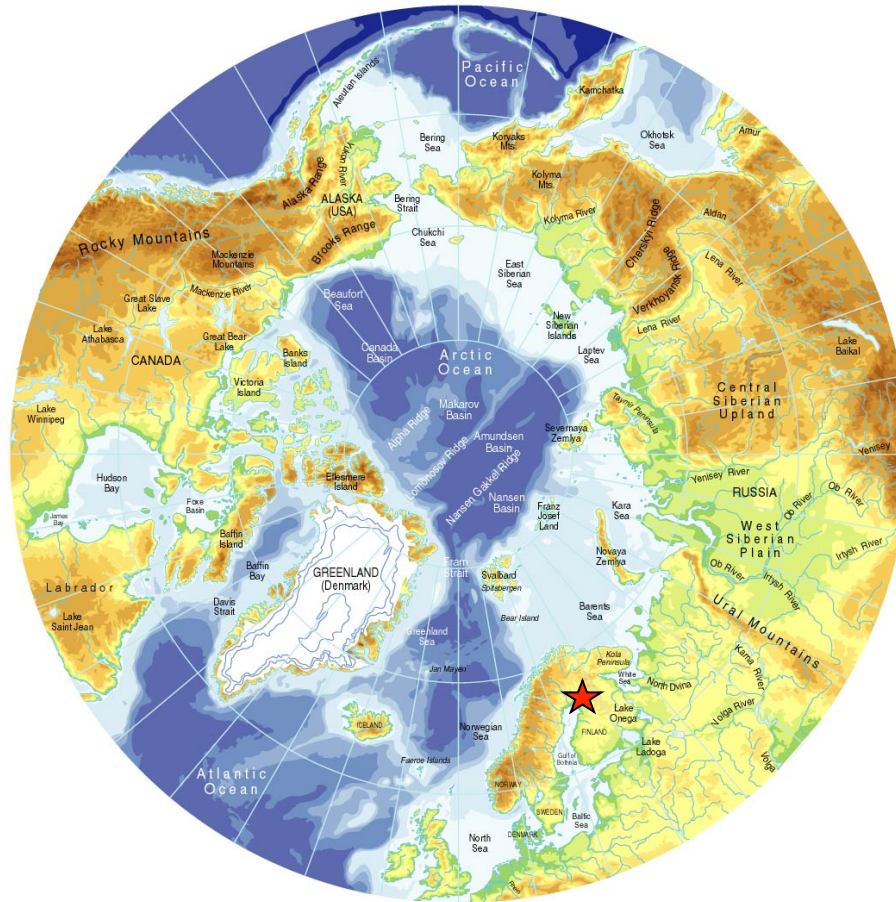
Michael Hudson	President & CEO, Director, Geologist
Dr. Nick Cook	VP Exploration, Geologist
Dr. Erkki Vanhanen	Exploration Manager, Geologist
Tapani Hyysalo	Manager Operations Finland

Directors

Nick DeMare	Accountant
David Henstridge	Geologist
Gil Leathley	Mining Engineer
Mark Saxon	Geologist
Colin Maclean	Geologist/Finance (Sentient)
Gilbert Clark	Geologist (Sentient)

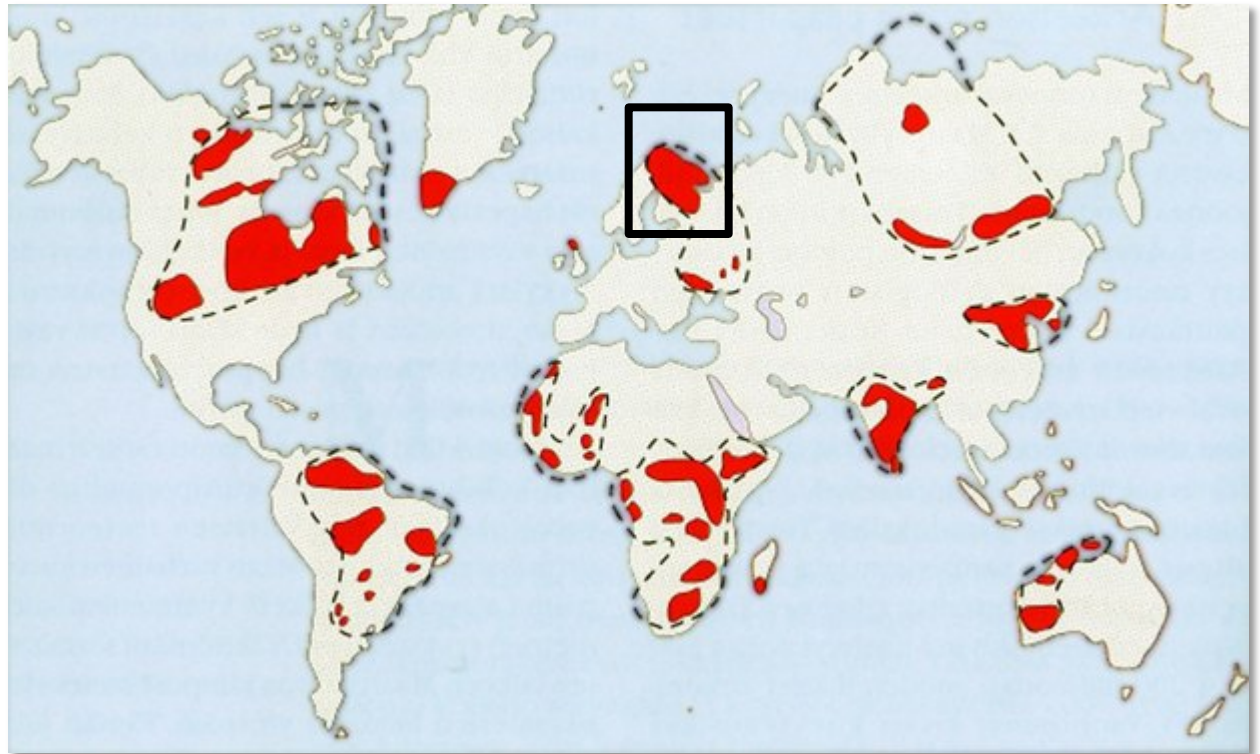
➤ Team behind Mawson developing 2 mines in Nordic Countries

THE BIG PICTURE



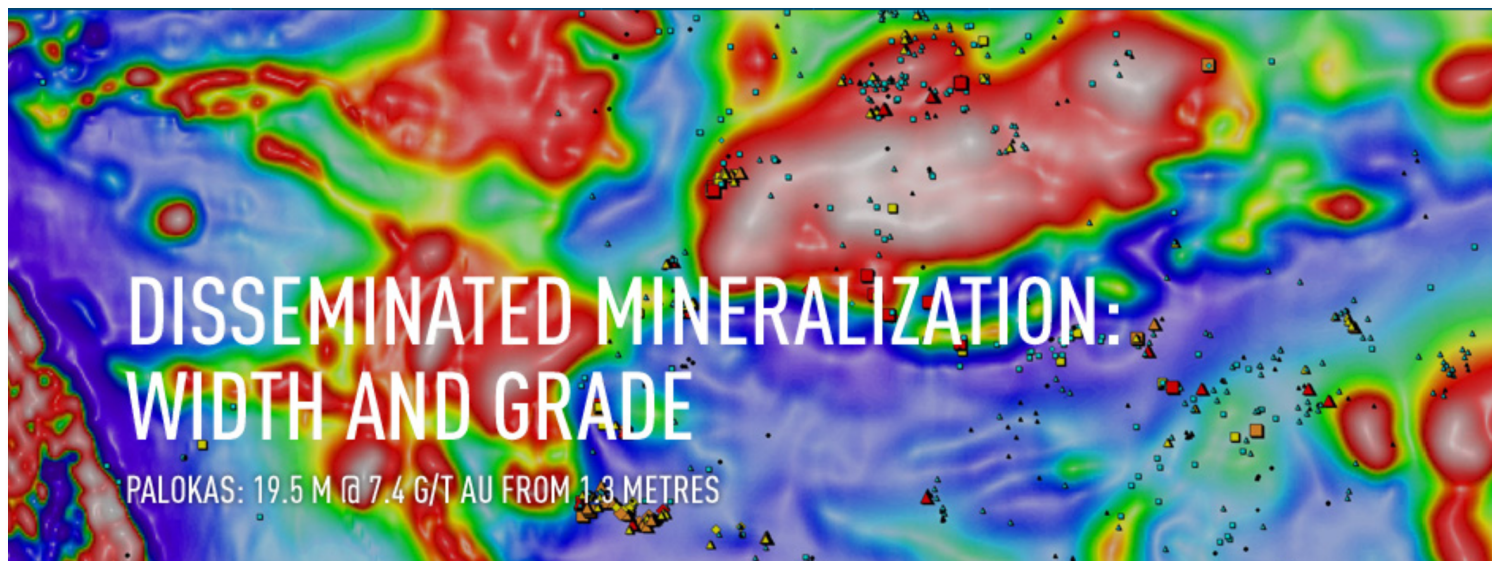
Fennoscandia – Rocks and Opportunity

- Metal basket of Europe;
- +500 year history, many Tier 1 projects;
- Reformation since early 1990's. Clear guidelines;
- World-class systems still being discovered at surface (Norra Karr, Sakatti – Anglo, Rompas);

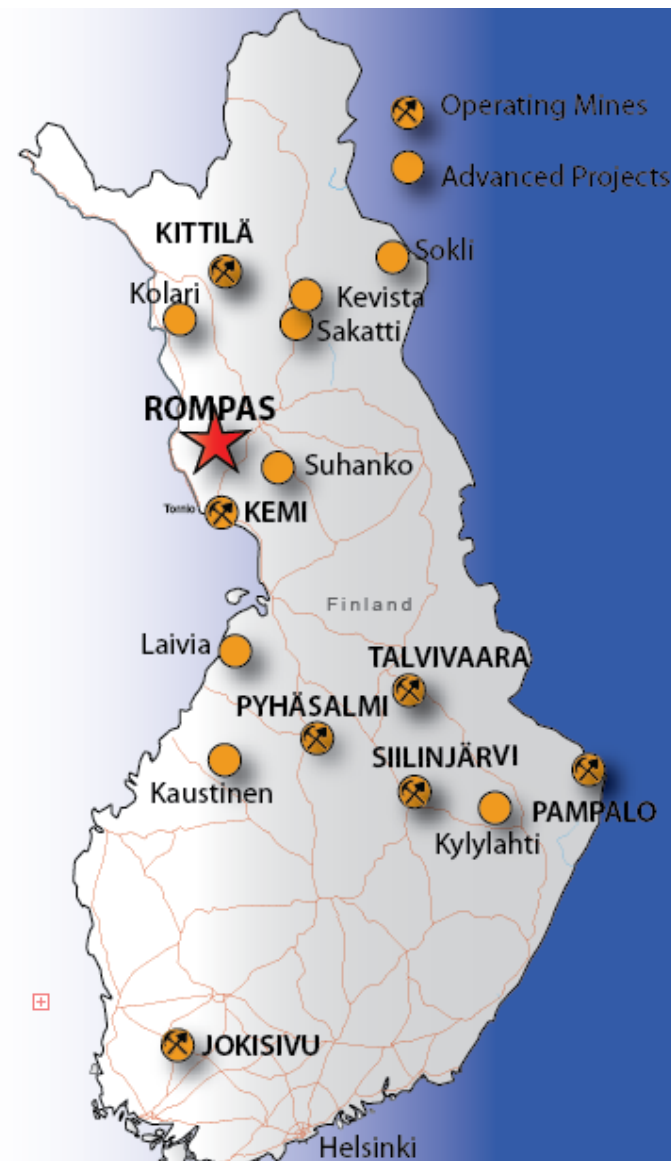


The world's highly prospective mineral regions

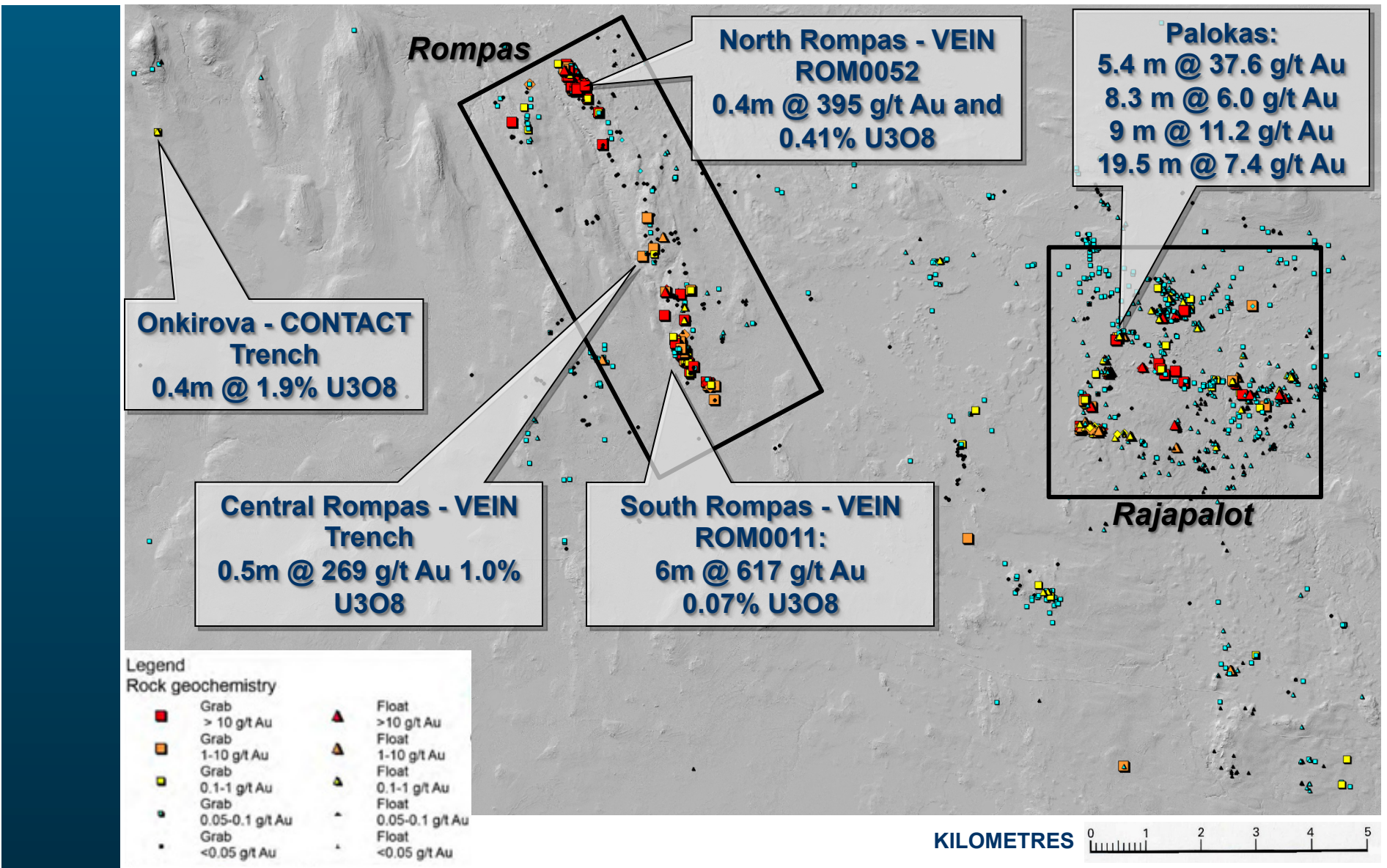
Map by Risto Pietilä



- First drilled 2012
- Two project areas 100km²
- 2% outcrop
- Grade + Scale
- Infrastructure
- Mining Nation



MAWSON Big New Gold Camp



Rock database: 1,171 samples which average 212 g/t gold and 0.8% U₃O₈. 84 samples assay better than 100 g/t gold.

- First drilled 2012, 11km of drill holes average 33m depth, great start;
- New discovery, new camp;
- Restricted access to date, 4 years of drill permitting, now accessing key areas;
- Multiple mineralization events, big system, upside evident.



At this early project stage, Mawson are committed to work with the regional and national authorities and broader stakeholder groups to develop the project in a responsible way.



A FRAMEWORK FOR RESPONSIBLE EXPLORATION

**EC GUIDANCE ON:
UNDERTAKING NON-ENERGY EXTRACTIVE
ACTIVITIES
IN ACCORDANCE
WITH NATURA 2000 REQUIREMENTS**



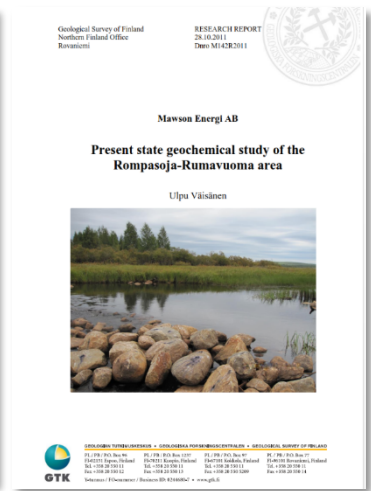
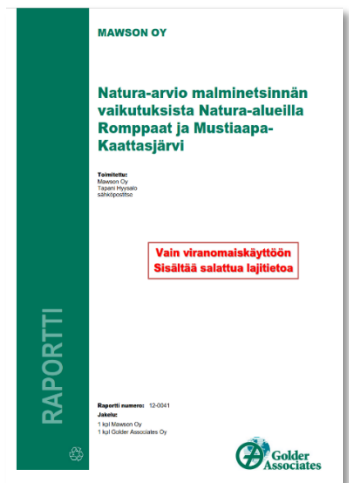
July 2010



Education



EIS/Baseline Studies



Commitment



Current jobs:
Environment Leader --- Arctic Exploration Focus, Finland

Information



Careers


Engagement



EU Biodiversity Areas – Slow Permitting

**STUDY ON EVALUATING AND IMPROVING
THE ARTICLE 6.3 PERMIT PROCEDURE
FOR NATURA 2000 SITES**

Contract N° 07.0307/2012/623211/SER/B3



FINAL REPORT
November 2013



But Permitting Now on Track

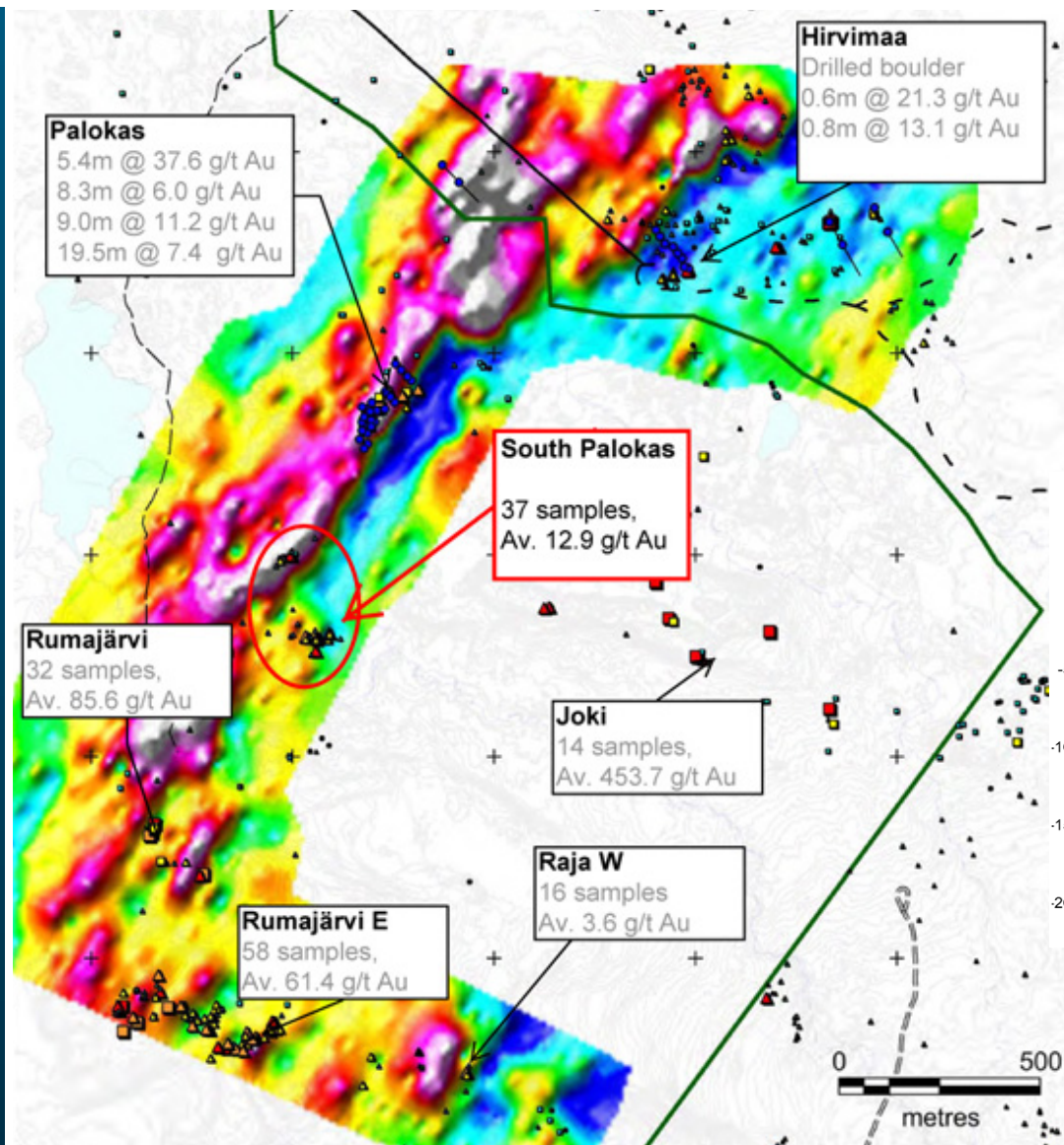


- Outside protected areas: all drill permits in force (>80% of area)
- Inside protected areas permits to deep drill in winter granted in June 2014 (after 5 years) but not yet in legal force – 1 administrative appeal
 - Hand portable rigs permitted in summer – drilling now

MEDIUM SCALE

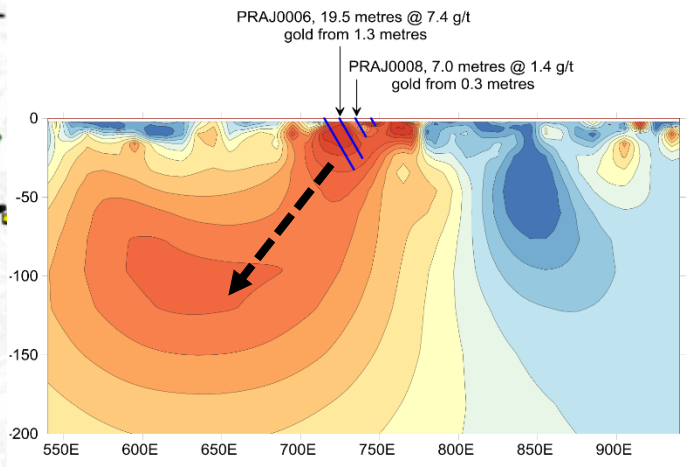


Rajapalot – Disseminated Style



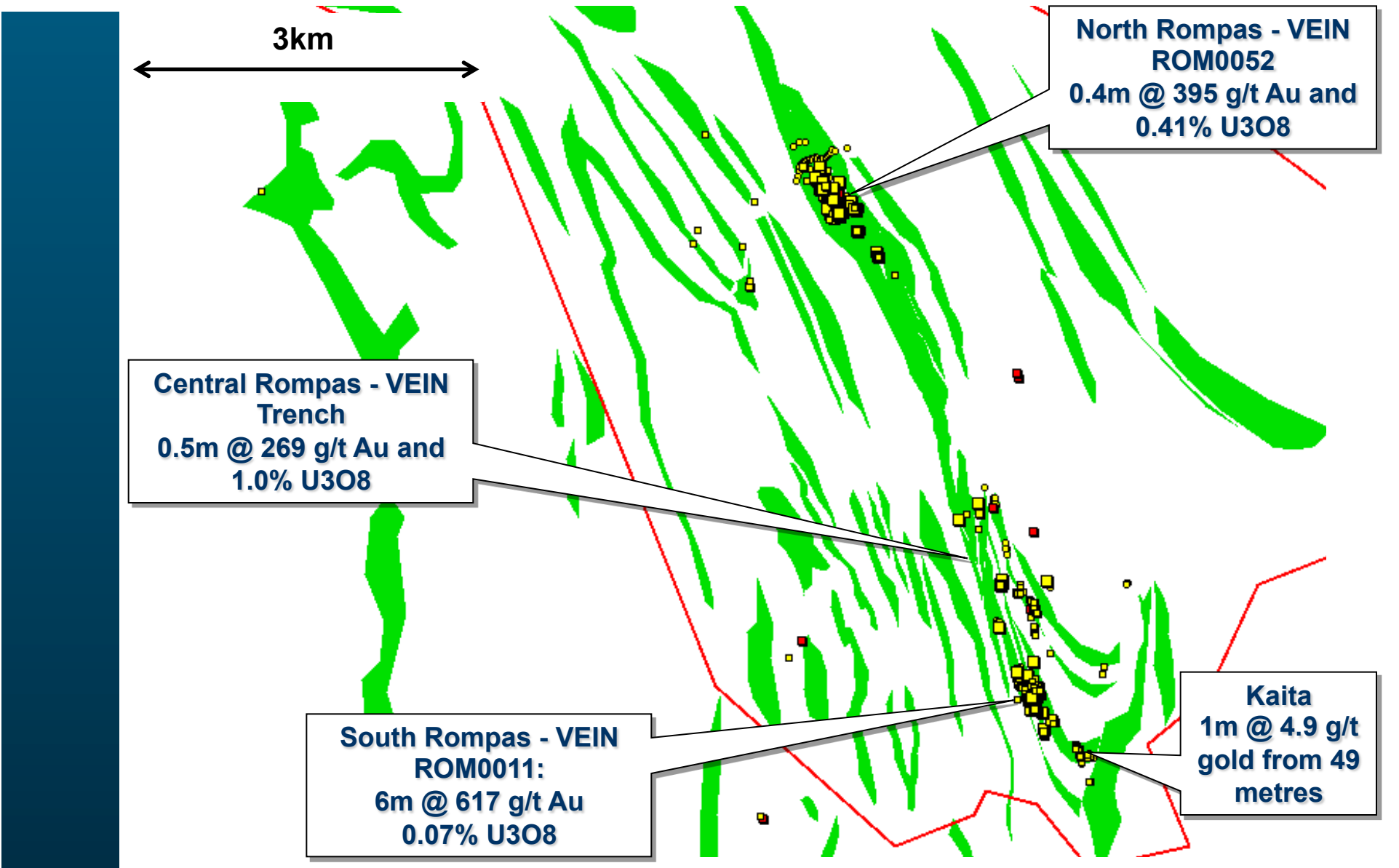
Legend		Natura 2000	
Rock geochemistry			
■	Grab > 10 g/t Au	▲	Float >10 g/t Au
■	Grab 1-10 g/t Au	▲	Float 1-10 g/t Au
■	Grab 0.1-1 g/t Au	▲	Float 0.1-1 g/t Au
■	Grab 0.05-0.1 g/t Au	▲	Float 0.05-0.1 g/t Au
■	Grab <0.05 g/t Au	▲	Float <0.05 g/t Au
□	Collars	□	Collars

IP chargeability map (left) and cross section (below)



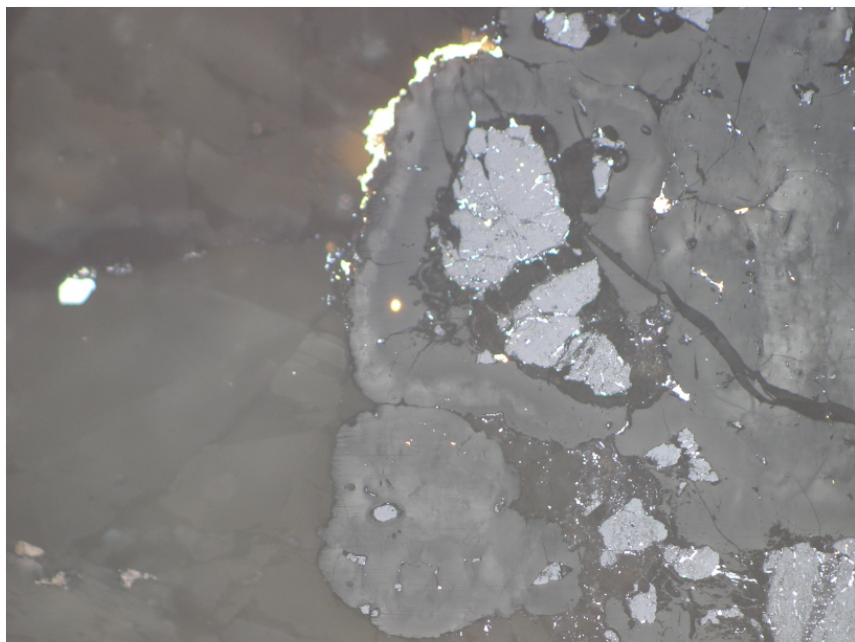
Extensive system surface to depth

Vein Style – Untested Rocks

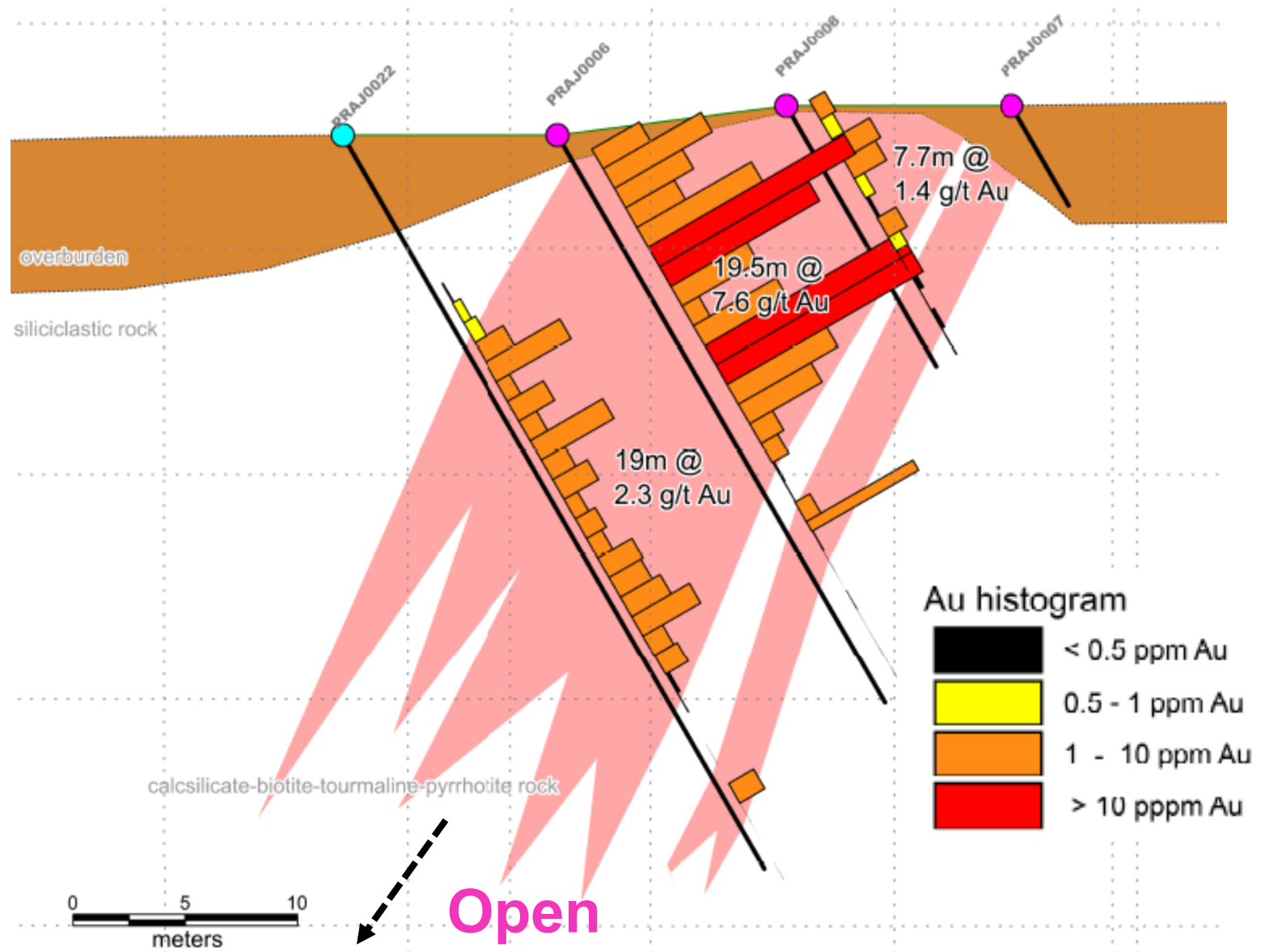


■ ■ ■ Au rockchips 0.02- >1 ppm ■ U rockchips >100 ppm U < 0.02 ppm Au

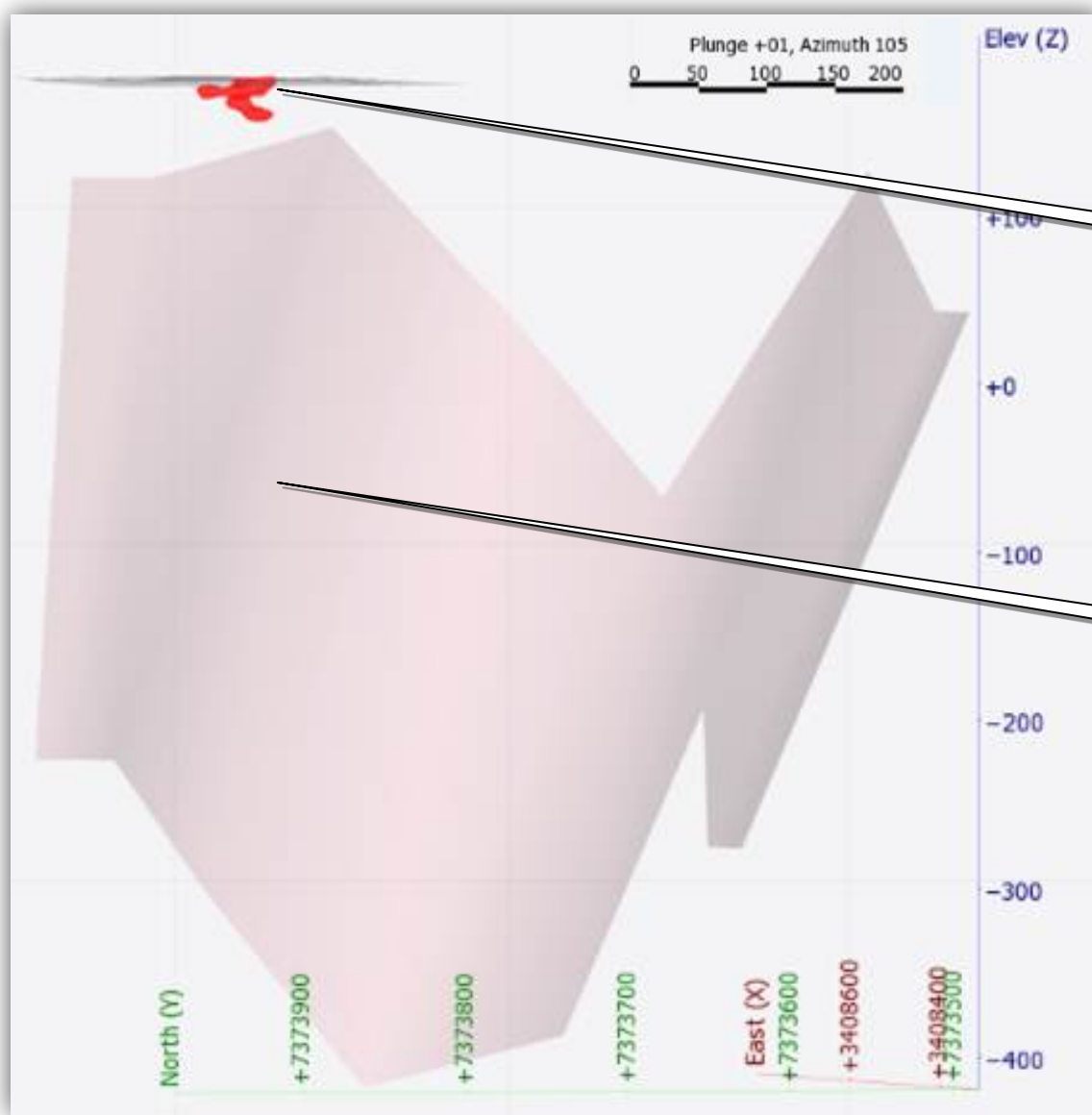
THE DETAIL



Palokas Cross Section



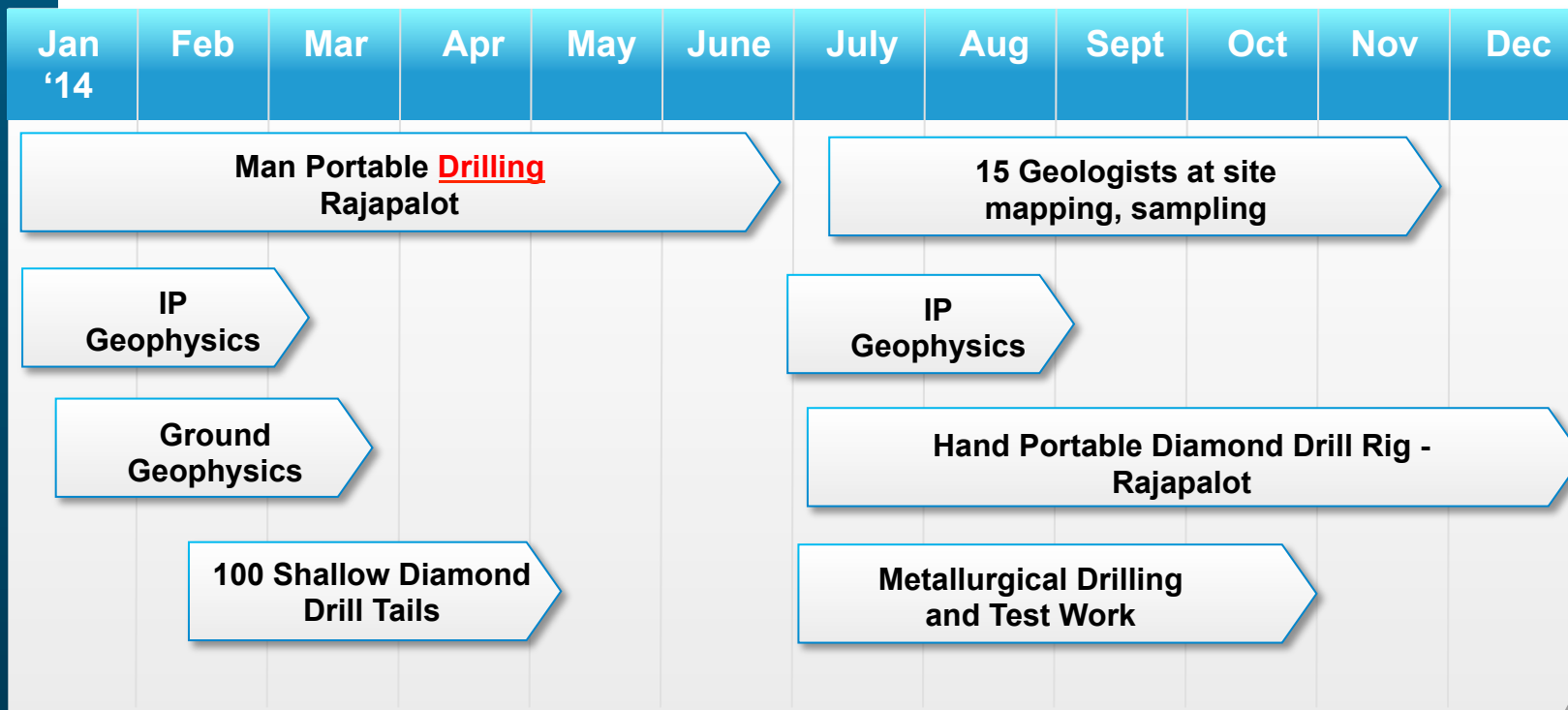
Palokas: Early Days



Drilled Area

Conductor

MAWSON Timeline and Budget



6 Month Budget: C\$1.5M

15-20km deep drilling, subject to appeal hearing

2008

Discovery – 25 samples

2011

51.9 g/t Au over 1.40m

Average 74 channels

2013 - Goals

Drilling

Natura 2000 Access

2010

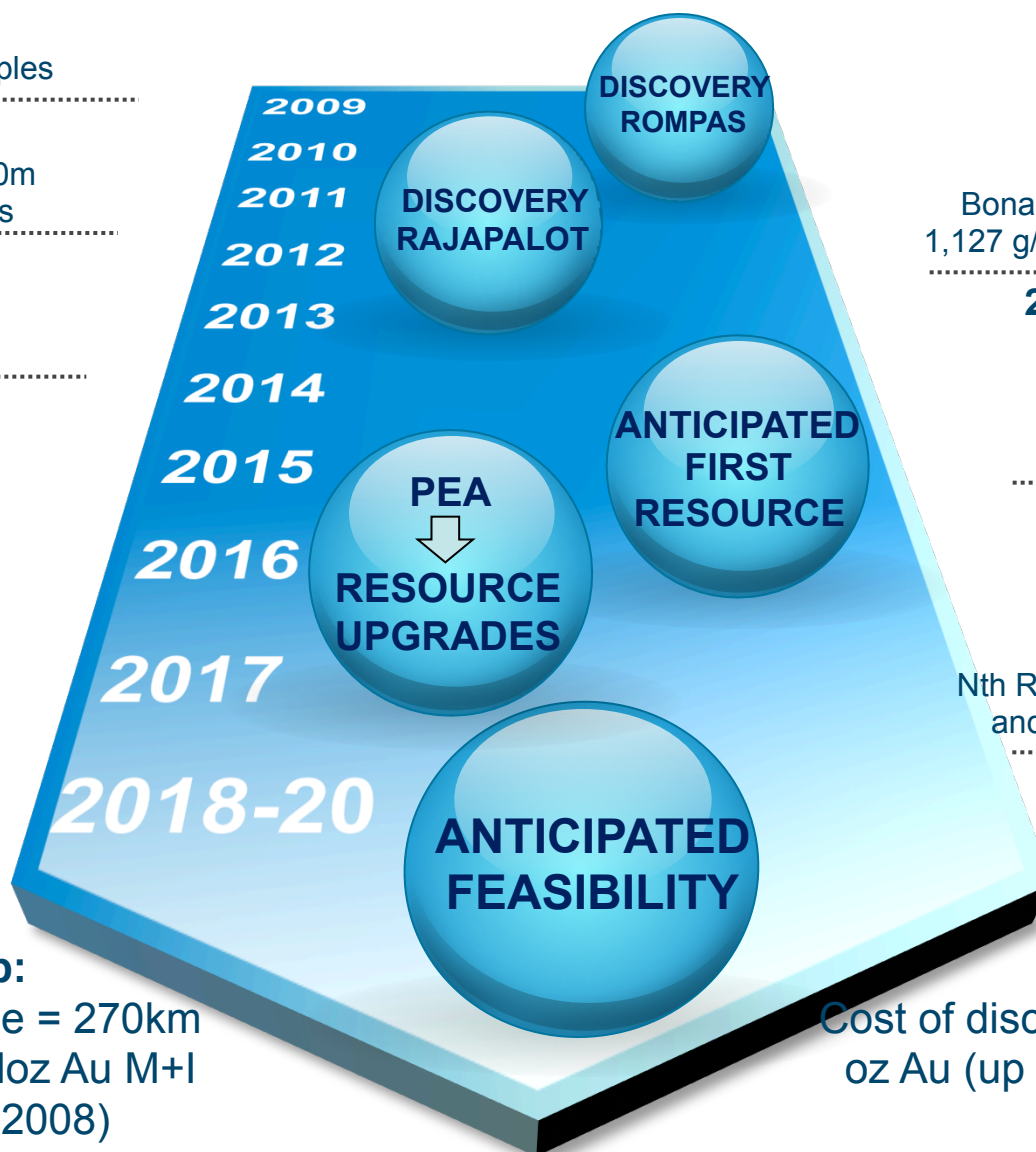
Mawson acquires project
Bonanza – scale and frequency
1,127 g/t Au av. 171 grab samples

2012 – Achievements

Permitting
Maiden Drilling
6m @ 617g/t: ROM0011
Rajapalot Discovery

2013 – Achievements

Palokas core sampling
Incl. 19.5 m @ 7.4 g/t Au
Kaita Discovery
Nth Rompas 0.4m @ 395 g/t Au
and 0.41% U3O8: ROM0052;



Rule of Thumb:

Kittila Gold Mine = 270km
drilling for 3.5Moz Au M+I
2.2Moz Au Inf (2008)

Rule of Thumb:

Cost of discovery \$30/oz to \$60/
oz Au (up from 10/oz) – Finland
advantage

- High grade gold discoveries within big 100km² area;
 - 19.5 m @ 7.4 g/t Au; 6m @ 617 g/t Au
- Exploration upside is apparent and yet to be tested
- Drilling key areas now – maintaining momentum
- Very experienced exploration team.





Analyst Coverage

Mawson Resource Ltd is followed by the analysts noted. Any opinions, estimates or forecasts regarding Mawson's performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of Mawson or its management. Mawson does not by reference to the analysts listed below imply its endorsement of or concurrence with the information, conclusions or recommendations provided by such analysts.

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Analyst: David A. Talbot
dtalbot@dundeesecurities.com

Pareto Securities Ltd
Analyst: Christopher Welch
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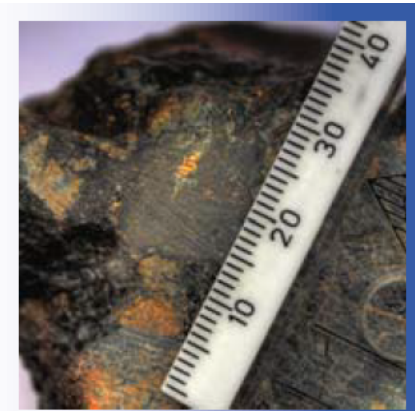
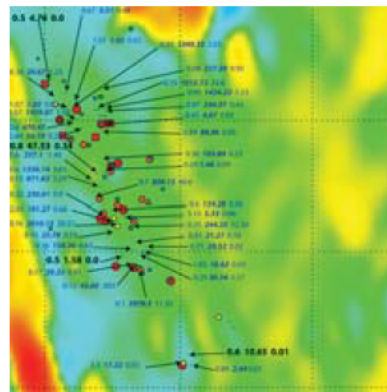


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Thank You

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