

EAGLE HILL

E X P L O R A T I O N

TSX-V: EAG | OTCQX: EHECF
www.eaglehillexploration.com

Corporate Presentation
September 12, 2014

QUEBEC'S **GOLDEN** WINDFALL





EAGLE HILL Cautionary Notes

E X P L O R A T I O N

Forward-looking Statements

Some of the statements contained in this presentation are forward-looking statements, such as estimates and statements that describe future plans, objectives or goals, including words to the effect that Eagle Hill Exploration implies a stated condition or that it forecasts certain results could occur. Because forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, resource estimates, results of exploration, exploration costs and the timing of exploration and development programs could differ materially from those currently forecast in such statements by reason of factors such as changes in general economic conditions and conditions in the financial markets, changes in demand and prices for the minerals, the ability to obtain additional financing, title to mineral properties, legislative, environmental and other judicial, regulatory, technological and operational difficulties encountered in connection with mining activities, and competition for qualified personnel and vendors. This list is not exhaustive of the factors that may affect any of forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on Eagle Hill Exploration forward-looking statements.

Resource Estimates

This document uses the term “resources”, “indicated resources” and “inferred resources”. United States investors are advised that, while such terms are recognized and required by Canadian securities laws, the United States Securities and Exchange Commission (the “SEC”) does not recognize them. Under United States standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. United States investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. Further, inferred resources have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the inferred resources will ever be upgraded to a higher category. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of “contained ounces” is permitted disclosure under Canadian regulations, however, the SEC normally only permits issuers to report “resources” as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this release may not be comparable to information made public by United States companies subject to the reporting and disclosure requirements of the SEC. National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) is a rule developed by the Canadian Securities Administrators, which established standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. All resource estimates contained in this circular have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System.

Qualified Person

The resource estimation described in this document was completed by SRK Consulting (Canada). SRK has audited the drill results database used to estimate the Windfall Lake Gold Project mineral resource, and is of the opinion that the current drilling information is sufficiently reliable to interpret with confidence the boundaries for mineralization and that the assay data are sufficiently reliable to support mineral resource estimation. SRK has completed a site visit to the Windfall Lake Gold Project and has reviewed Eagle Hill’s drill program and sampling protocol, and is of the opinion that the QA/QC data and sampling programs are acceptable for the purpose of resource estimation. The technical information in this document has been reviewed by Eagle Hill’s Vice President Exploration, Jean-Philippe Desrochers, PhD, who has sufficient experience relevant to the style of mineralization under consideration and qualifies as a Qualified Person as defined by National Instrument 43-101. The drill program and sampling protocol is managed by Eagle Hill under the supervision of Mr. Desrochers. Mr. Desrochers has over 20 years of mineral exploration experience in Canada, Central America and South America. Mr. Desrochers specializes in the field of structural geology applied to ore deposits in the search for Archean lode gold, volcanogenic massive sulfides, porphyry copper, skarn, and epithermal gold deposits.

Quality Assurance and Quality Control

The true widths of the mineralized intervals are interpreted to be approximately 70 percent of reported width. The diamond drill holes at Windfall Lake are drilled at NQ sizes and core recovery to date has averaged better than 98%. Gold analyses were performed by standard fire assay using a 30-gram charge with atomic absorption finish and a gravimetric finish for assays greater than 10 grams per tonne and by metallic sieve method for samples containing significant amounts of pyrite or visible gold. All assays were performed by ALS Chemex Laboratory Group, in Val d’Or, Quebec. Sampling and analytical procedures are subject to a comprehensive quality assurance and quality control program. The QA/QC program includes duplicate samples, blanks and analytical standards.



EAGLE HILL Investment Highlights

EXPLORATION

100% ownership of the high-grade Windfall Lake Gold Deposit

- High grades put Windfall Lake in top 10% (by grade) of resource-definition gold projects worldwide
- Indicated resource: 744,000 ounces @ **9.75 g/t gold**¹
- Inferred resource: 731,000 ounces @ **7.37 g/t gold**¹
- Deposit well defined from surface to 500m depth
- 31,400-metre Fall-Winter drill program identified expansion potential laterally and at depth

Excellent location

- Located in the prolific Abitibi Gold Belt in Quebec, Canada
- Financial incentives from Quebec government to promote mineral exploration
 - Exploration tax credit of at least \$0.35 for every \$1.00 spent on the ground
 - Located within “Plan Nord”, an area earmarked for development by the Quebec Government

Agreement with First Nation

- Exploration Agreement in place with the Cree First Nation of Waswanipi

Experienced team

- Southern Arc Minerals (26%) and Dundee Corporation (29%) are guiding exploration and development
- VP Exploration has 20 years of experience, has consulted on the property since 2005

Catalysts

- Summer drilling program underway, testing depth potential of two main gold zones
- Preliminary Economic Assessment Study underway
- Fully funded for drilling and PEA (~\$3.6 million working capital at June 30, 2014)



EAGLE HILL

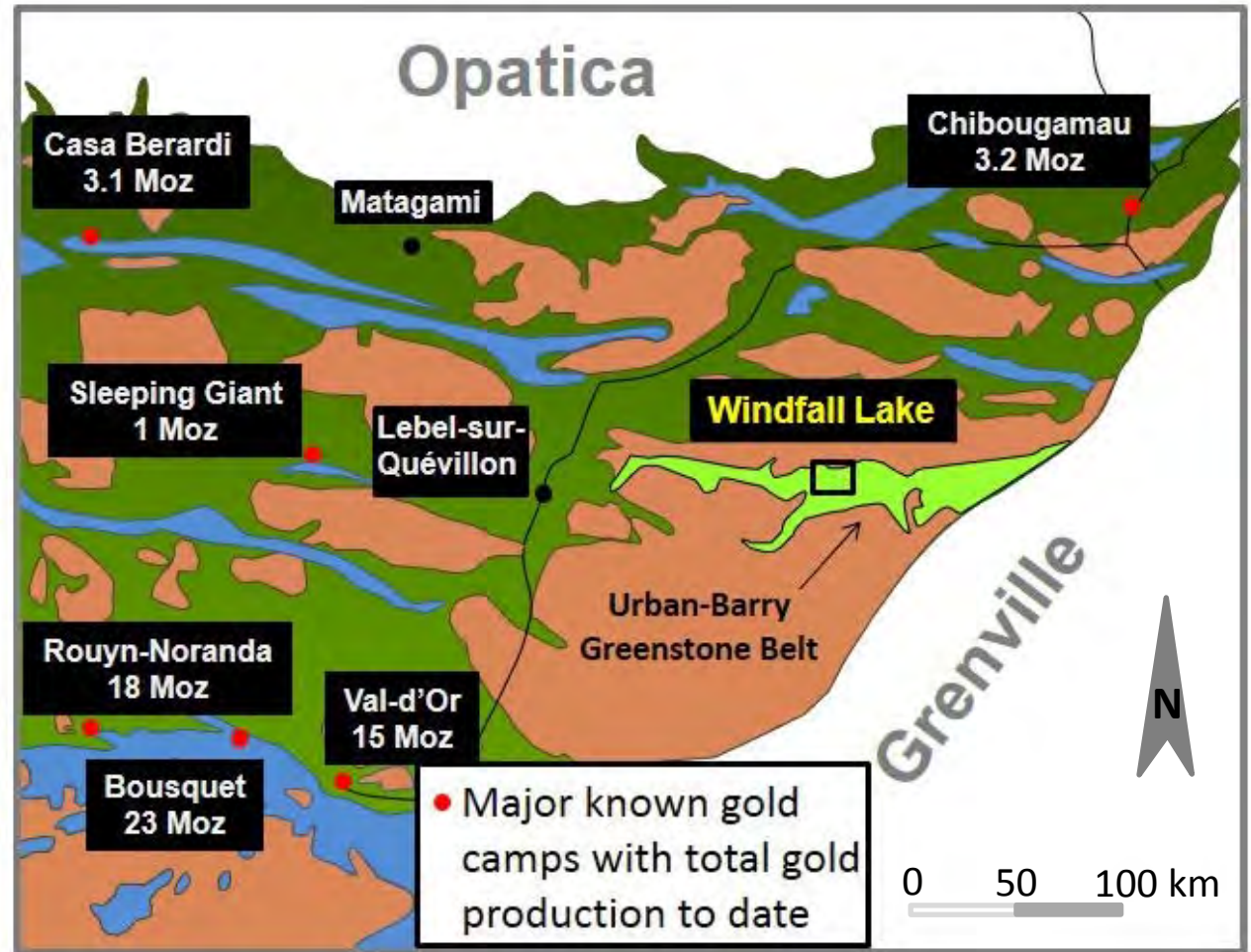
EXPLORATION

Advanced Resource Stage Project in Quebec's Abitibi Gold Belt

Located in the central part of the Abitibi Greenstone Belt, which has produced more than 170 million ounces of gold since 1901

Over \$25 million spent on the property by previous operators (Noront, Freewest, Murgor)

Over 700 boreholes drilled to date (~190,000 metres)

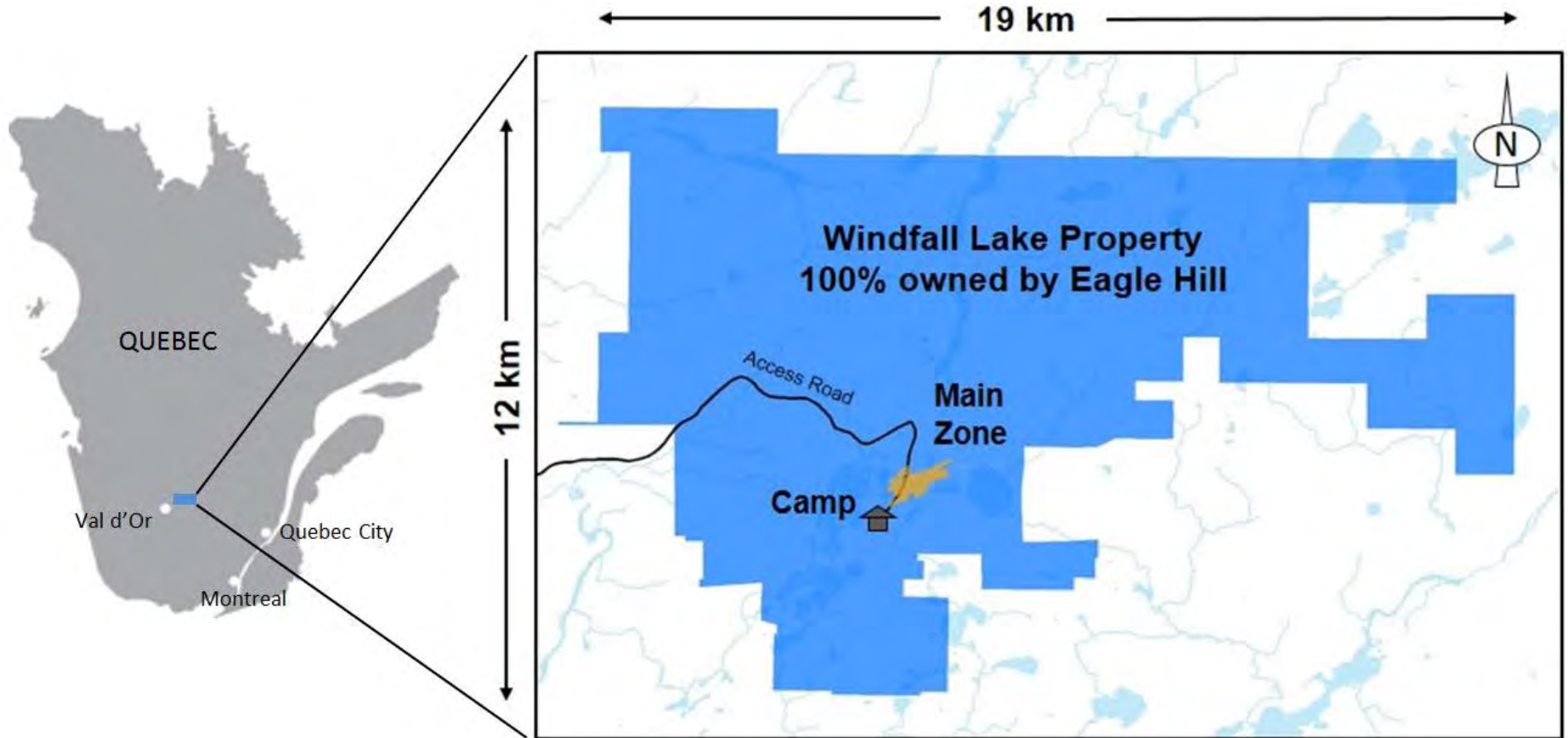




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EXPLORATION

Windfall Lake Property Boundary 12,400 Hectares

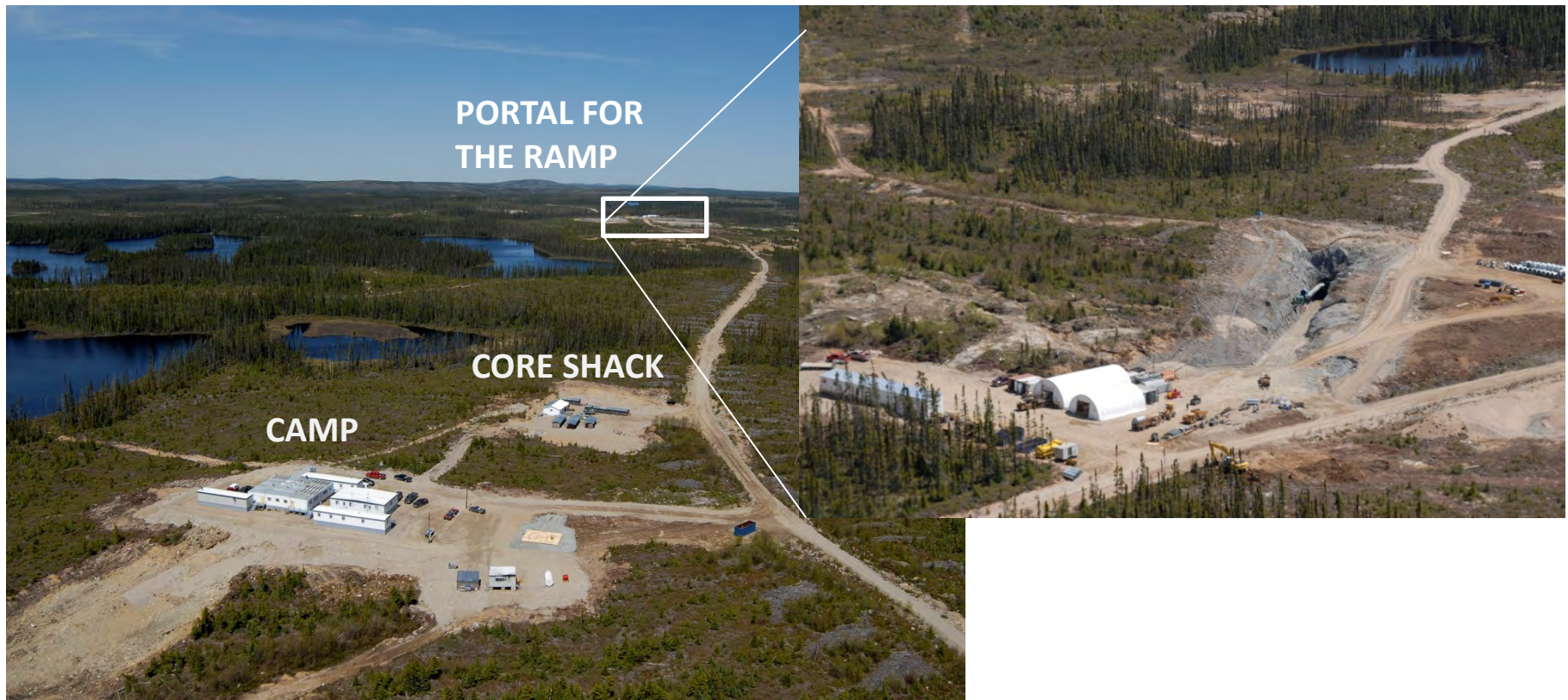




EAGLE HILL Infrastructure on Property

EXPLORATION

- Accessible year-round by paved highway and gravel roads
- Property was logged in the 1990s → roads provide good access for exploration
- Infrastructure includes 58-person camp, core shack with all drill core, and a 1,453-metre underground ramp (vertical depth 100 metres, 5m x 5m diameter)

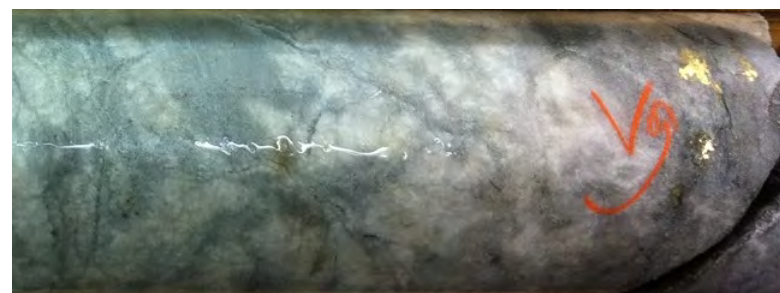
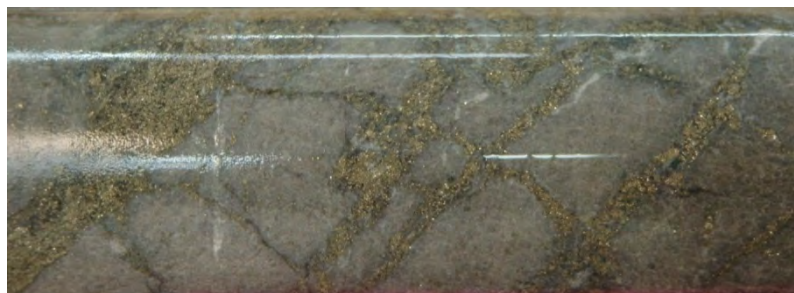




EAGLE HILL **Wide Intervals at High Grade**

EXPLORATION

Drill Hole	From (m)	To (m)	Length (m)	Gold (g/t)
EAG-10-241	76.10	86.00	9.90	16.45
EAG-10-243	40.50	45.05	4.55	51.66
EAG-10-246	433.00	438.40	5.40	10.86
EAG-11-259	391.00	412.00	21.00	12.22
EAG-11-288	80.80	95.00	14.20	7.47
EAG-12-318	69.00	94.00	25.00	22.85
EAG-12-320	889.00	903.00	14.00	8.90
EAG-12-351	46.00	101.00	55.00	5.73
EAG-12-393	47.00	94.20	47.20	11.80
EAG-13-466	490.80	503.20	12.40	288.50



Holes Within Gold Zones Show Good Grade Distribution Along Entire Interval

Drill Hole	From (m)	To (m)	Gold (g/t)	Percentage Pyrite
EAG-11-259	393.0	394.0	1.21	5% Py
	394.0	395.0	8.60	3-5% Py
	395.0	396.0	58.50	10-15% Py, 1% Cpy
	396.0	397.0	4.00	3% Py
	397.0	398.1	1.64	2-3% Py
	398.1	399.0	3.71	2% Py
	399.0	400.0	10.05	15% Py
	400.0	401.0	4.87	5% Py
	401.0	402.0	11.35	10-15% Py
	402.0	403.0	66.40	15% Py, 1% Cpy
	403.0	404.0	11.20	5% Py
	404.0	405.0	13.10	10% Py
	405.0	406.0	10.20	10-15% Py
	406.0	407.0	18.65	10-15% Py, trace Cpy
	407.0	408.0	14.45	10-15% Py, 1% Cpy
	408.0	409.0	1.44	5-7% Py
	409.0	410.0	3.91	5-7% Py
	410.0	411.0	5.30	7-10% Py
	411.0	412.0	4.63	7-10% Py
		19 m	13.32	Uncut
		19 m	10.35	Cut to 1 oz/t (34 g/t)

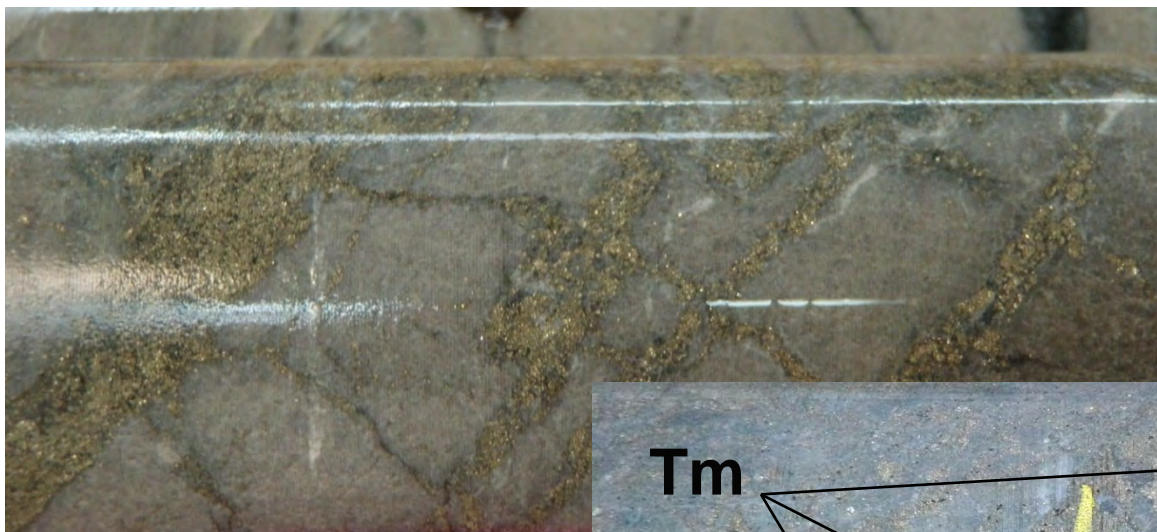
Higher % pyrite correlates with higher grade gold

Continuous assay results from 19-metre interval (EAG-11-259)

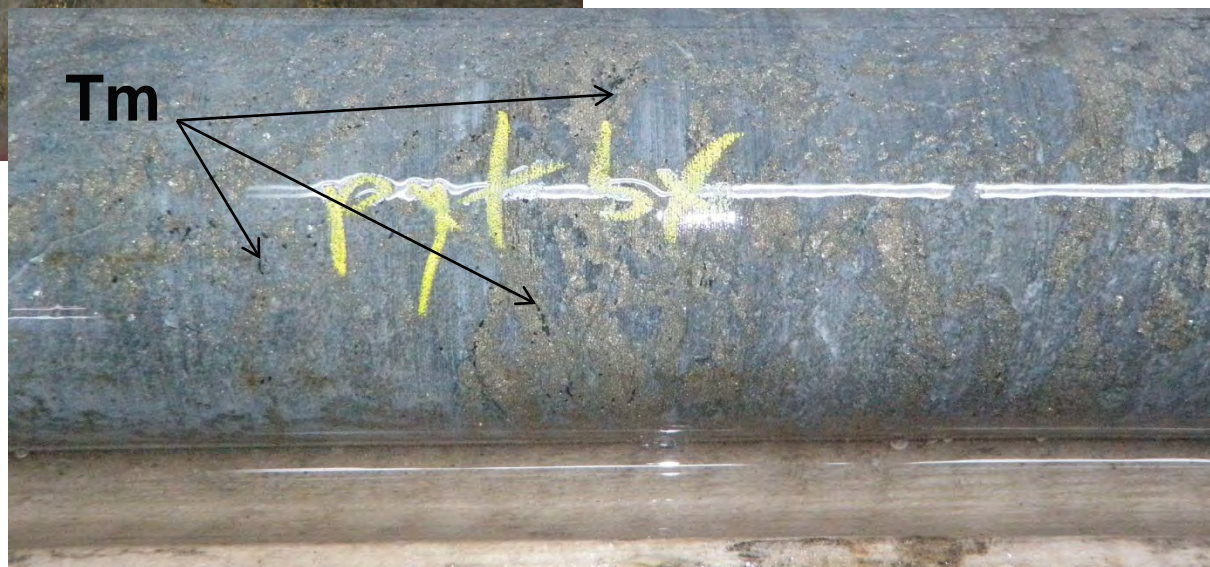


EAGLE HILL Mineralization Style

EXPLORATION



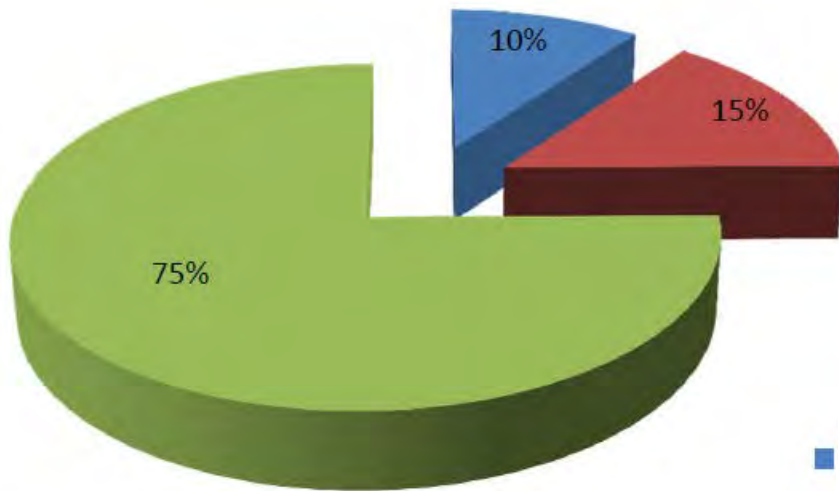
Pyrite stockwork forming large gold-bearing lenses up to 35 metres thick



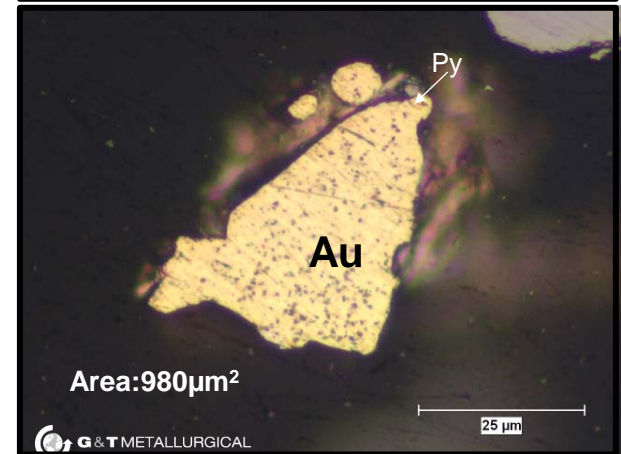
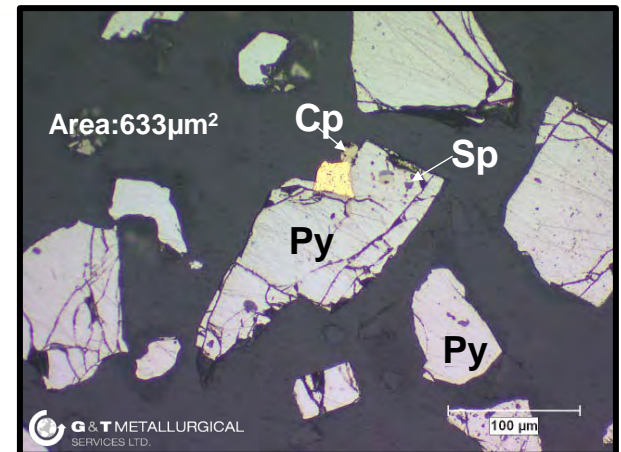
Average grade approx.
10 g/t over 5 metres

Metallurgy Shows 91.7% Gold Recovery

- Dominant pyrite sulphide system
- Gold found around grains of pyrite, in the cracks of pyrite, or as free grains
- Preliminary metallurgical tests show 91.7%* gold recovery using simple gravity, flotation circuit, and cyanidation of flotation concentrate

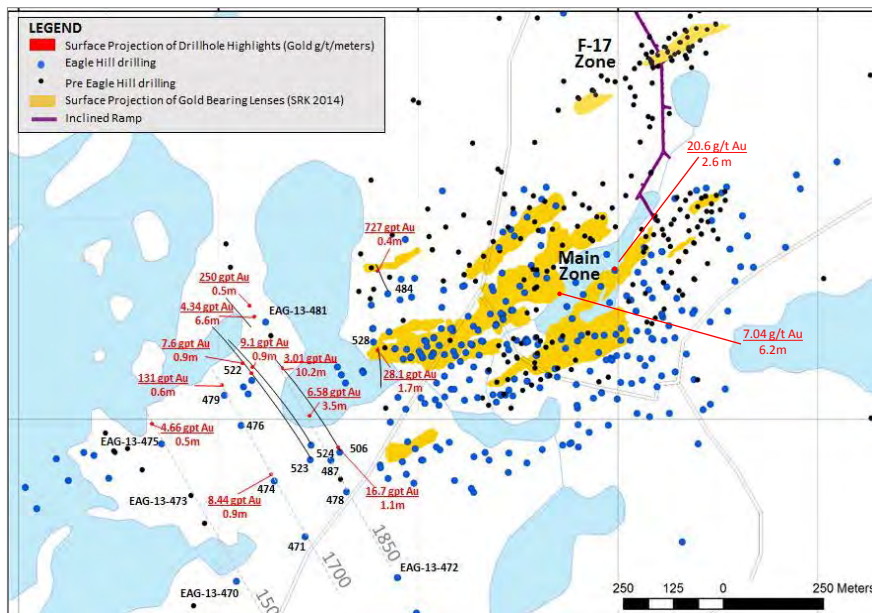


- 10% Inclusions
- 15% Adhesions
- 75% Free



* Up to 30.2% gold recovered by gravity (further testing required)
95.4% recovery in flotation
96.3% cyanide extraction efficiency

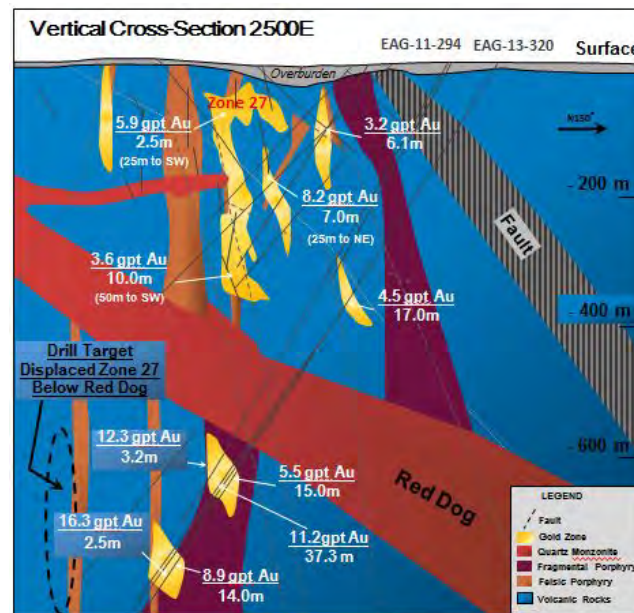
2013-2014 Drill Programs Confirmed Expansion Potential



Extension of mineralization:

- 250 g/t Au over 0.5 m
- 131 g/t Au over 0.6 m
- 20.6 g/t Au over 2.6 m
- 16.7 g/t Au over 1.0 m
- 7.04 g/t Au over 6.2 m
- 6.6 g/t Au over 3.5 m
- 4.3 g/t Au over 6.6 m
- 4.7 g/t Au over 0.5 m
- 3.0 g/t Au over 10.2 m

120,000 oz identified
below Red Dog



Continuity of mineralization at depth:

- IP survey identified three major anomalies below Red Dog intrusion
- Drilling confirmed lateral continuity of gold mineralization for more than 40 m
 - 11.2 g/t over 37.3 m from 752 m
 - Inc. 166.5 g/t over 0.6 m
 - And 289.0 g/t over 0.8 m
 - 12.3 g/t over 3.2 m from 710 m

Windfall Lake Gold Project Mineral Resource Estimate

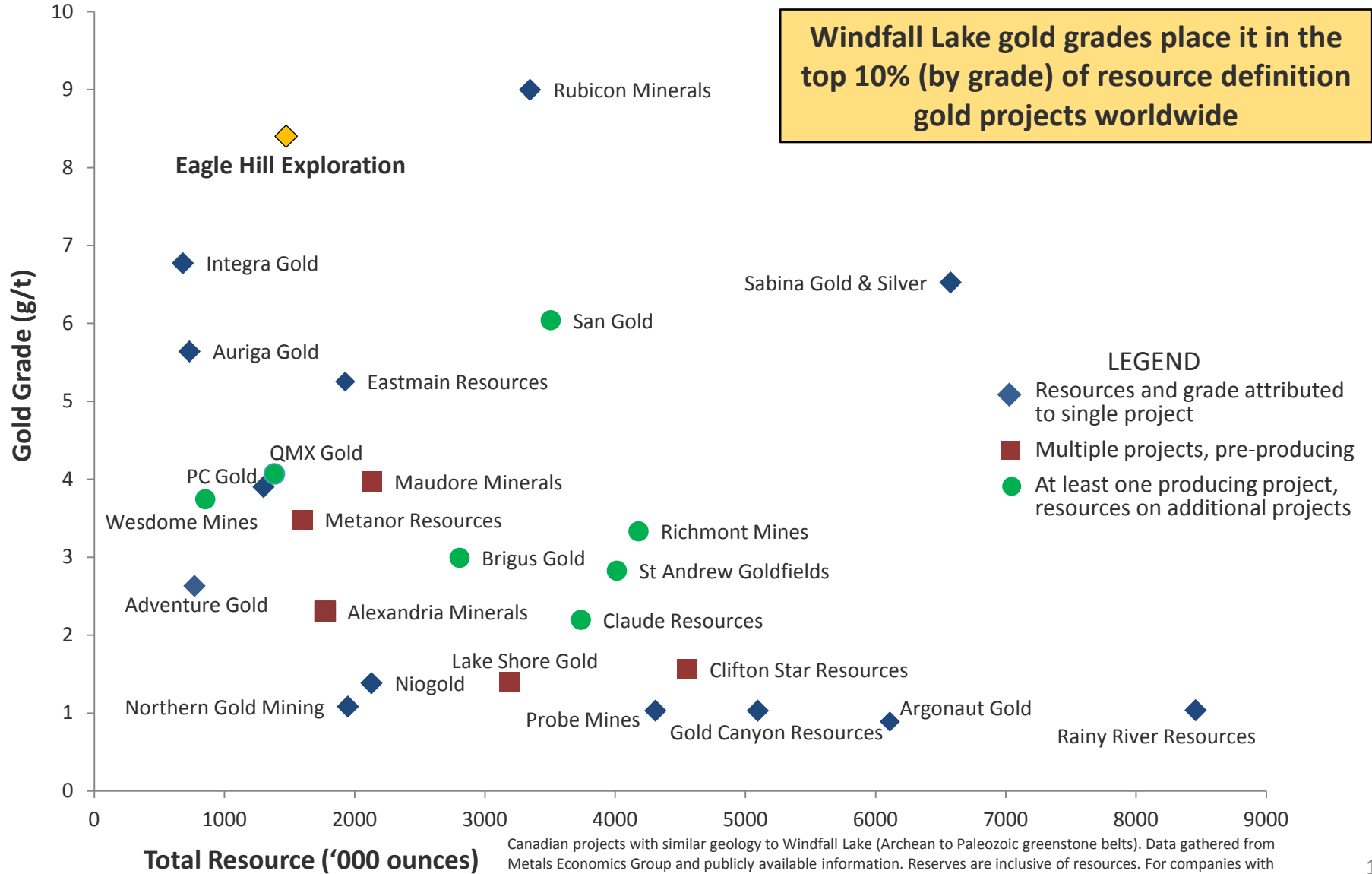
Resource Classification	Tonnes	Grade (g/t)	Gold (ounces)
Indicated	2,375,000	9.75	744,000
Inferred	3,084,000	7.37	731,000

- Mineral resource update in February 2014 increased indicated resource by 38%
- Update considered 57,440 metres of new drilling (29,208 metres from Apr 2012 – May 2013 and 28,232 metres from Sept – Dec 2013)

1. Resource estimate completed by SRK Consulting (Canada) Inc. with effective date of February 28, 2014. Technical report to be filed on SEDAR by April 17, 2014.
2. Mineral resources are not mineral reserves and do not have demonstrated economic viability.
3. All figures have been rounded to reflect the relative accuracy of the estimates.
4. Reported at a cut-off grade of 3.0 g/t gold, assuming an underground extraction scenario with an assumed gold price of US\$1,200 per ounce and metallurgical recovery of 91.7%.

Windfall Lake Compared to Canadian Gold Projects with Similar Geology

EXPLORATION

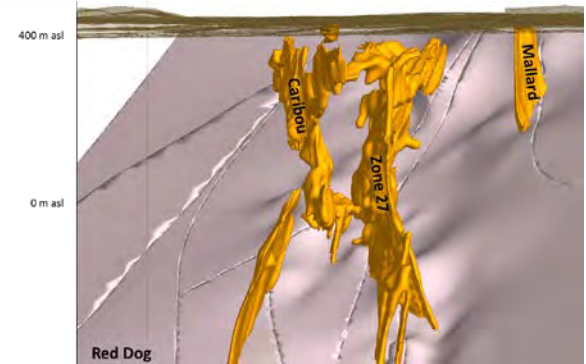




EAGLE HILL Advancing the Deposit in 2014

E X P L O R A T I O N

- Drilling extension of Main Zone at depth
- Environmental studies
- Community consultation
- Preliminary Economic Assessment Study (PEA)
 - Preliminary environmental study completed
 - Hydrogeological work for the ramp completed
 - Rock mechanic work for the ramp completed





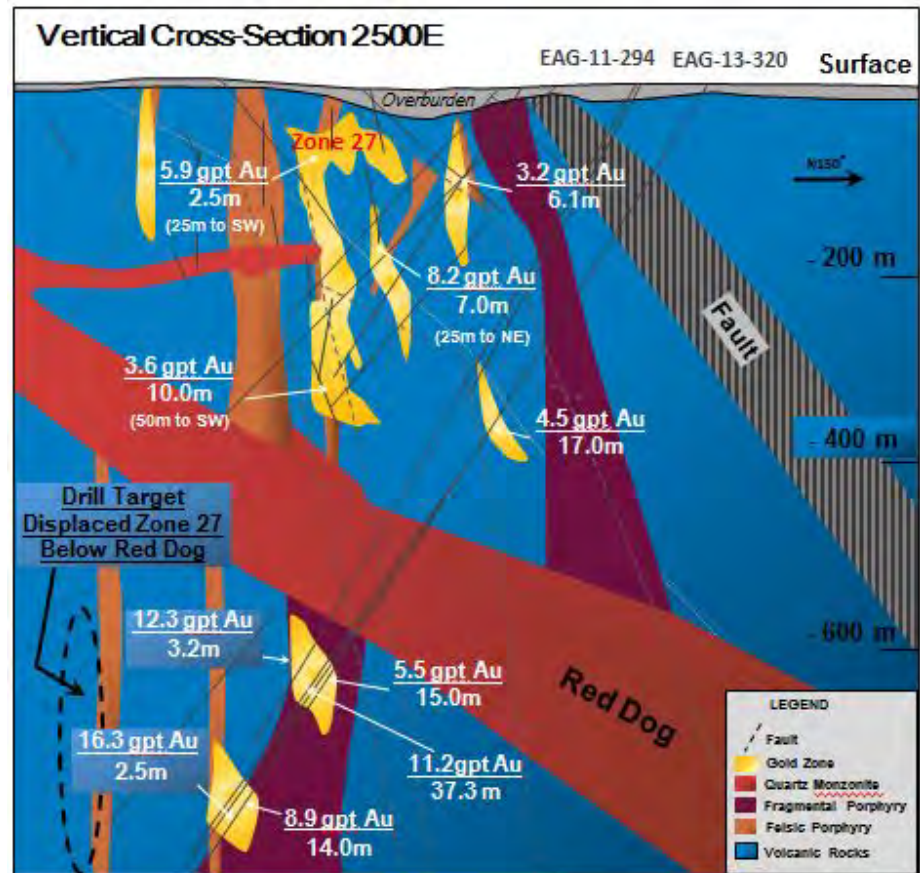
EAGLE HILL Drilling at Depth

EXPLORATION

- Gold mineralization has been identified below Red Dog
- Geology indicates over 600 metres of displacement → coincides with IP anomaly below Red Dog

Summer 2014

- Drilling extension of Main Zone below Red Dog (deepening six drill holes for 2,800 metres)
- Targeting Zone 27 displaced to the NE
- Additional hole-to-hole IP survey
- Significant potential to increase mineral resource





EAGLE HILL Corporate Structure

E X P L O R A T I O N

Shares	Options	Warrants	Fully Diluted
476,875,339	31,220,000	144,813,847	652,909,186

- Southern Arc (26%), Dundee Corporation (29%)
- 52-week trading range: \$0.04 – \$0.15
- Average daily trading volume (Q2-2014): 480,000 shares / day
- Working capital (June 30, 2014): ~\$3.6 million

Board of Directors	Management Team
John Proust , CDir – Chairman (Chairman and CEO of Southern Arc)	John Proust , CDir Interim CEO
Dr. Michael Andrews , PhD, FAusIMM (President and COO of Southern Arc)	Dr. Michael Andrews , PhD, FAusIMM Interim President
David Christie , PGeo (Vice President of Goodman & Company, Investment Counsel)	Danny Lee , CA CFO
Carl Calandra , LLB, MBA (Senior Legal Counsel of Dundee Corporation)	Jean-Philippe Desrochers , PhD, PGeo Vice President Exploration
Bob Parsons , CPA, CA (Independent consultant and advisor)	Rhilyn Bailie , BES (Hons) Vice President Communications & IR
Paul-Henri Girard , BAsC, Mining Eng (25 years with Agnico Eagle, retired as VP Canadian Operations)	Jacques Gauthier , PEng Project Engineer (Consultant)

Exceptional Property with Near-term Expansion Potential

Right Property

- High gold grades with **9.75 g/t gold** in indicated category put Windfall Lake in top 10% (by grade) of resource definition gold projects worldwide ¹
- Excellent location in mining-friendly Quebec
- Exploration Agreement in place with the Cree First Nation of Waswanipi
- 12,400 hectare property with significant untested exploration and expansion potential

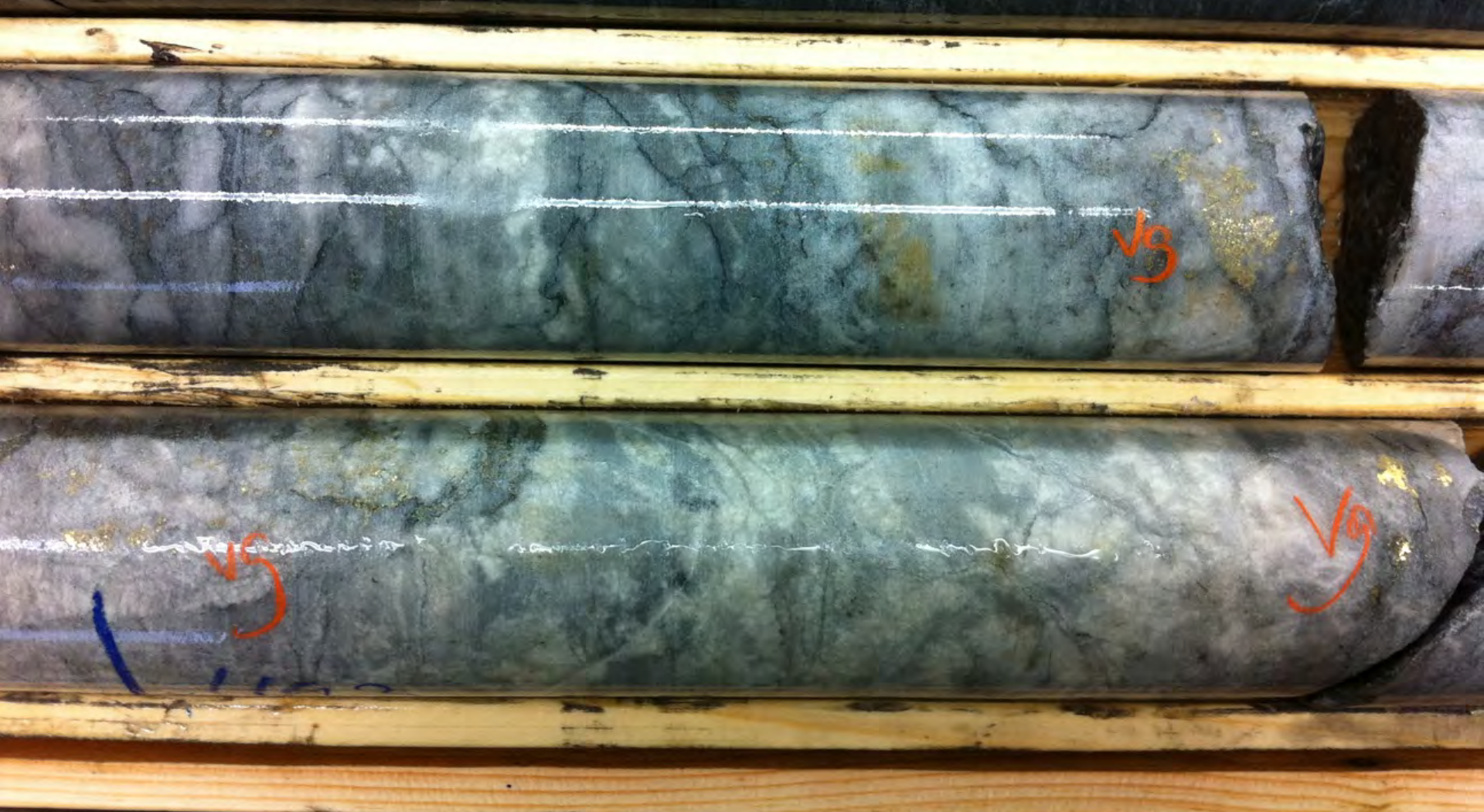
Right People

- The Board of Directors and executive team are focused on adding value through exploration and communication

Right Plan = Results

- Fall 2013 drill program confirmed expansion potential, extended known mineralization at depth and along strike
- Winter 2014 program expanded Zone 27
- Additional drilling, technical work and Preliminary Economic Assessment in 2014

APPENDIX





EAGLE HILL Recent Achievements

EXPLORATION

- **August 2013:** \$12 million private placement at \$0.075 per share
 - Bought Noront's 25% interest and future rights
 - Funded Fall 2013 drill program
 - New highly skilled Board of Directors and Executive team
- **December 2013:** Completed 28,232 m fall 2013 drill program, confirming potential to expand the deposit
- **December 2013:** \$2 million flow-through at \$0.11 per share
- **February 2014:** Updated mineral resource estimate increased indicated resource by 38% ¹
- **April 2014:** \$1 million flow-through at \$0.133 per share
- **April 2014:** Completed 3,200 m winter drilling program, expanding Zone 27
- **April – May 2014:** Consolidated 100% of Windfall Lake Property by purchasing additional mining claims and NSRs
- **May 2014:** Closed \$2.74 million private placement at \$0.05 per share for general working capital
- **June 2014:** Decision to initiate PEA Study, drill 3,000 metres at depth in Summer 2014 to test extensions to Main Zone

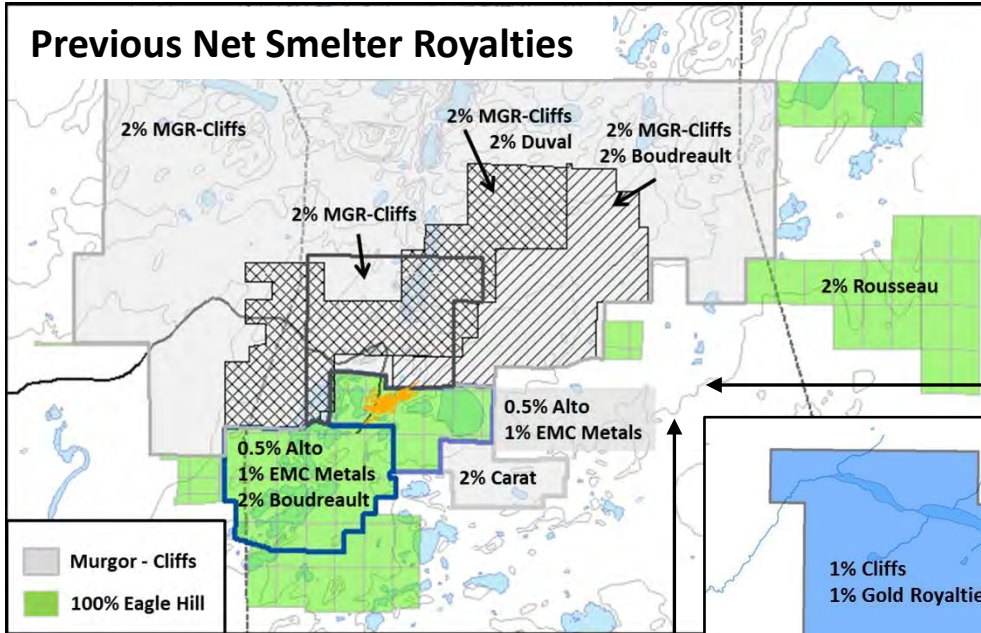




EAGLE HILL NSRs on Windfall Lake Property

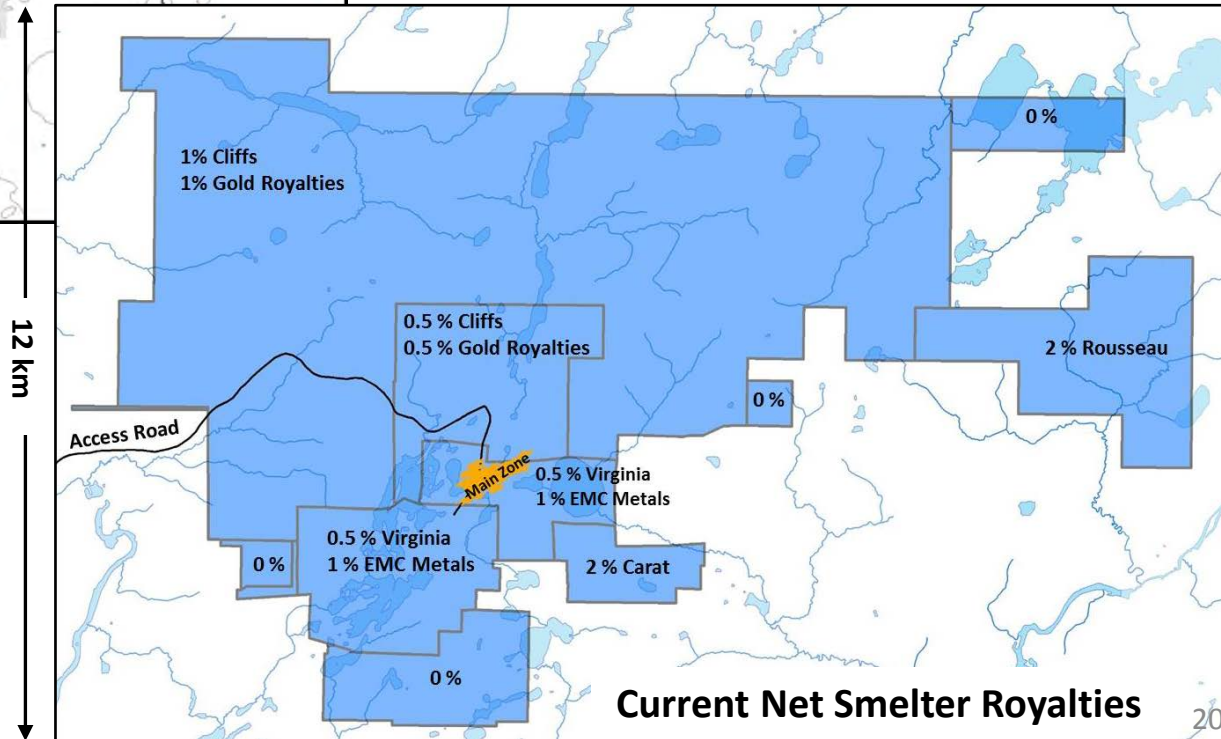
EXPLORATION

Previous Net Smelter Royalties



- **April 2014:** Eagle Hill purchased a total of 22,580 acres of mining claims from Murgor and Cliffs
- Paid \$250,000 and issued 9.5 million shares to each vendor
- Granted a 0.5% NSR and 1% NSR to each vendor over specific claims
 - Murgor subsequently sold its NSR to Gold Royalties

- **May 2014:** Eagle Hill purchased a total of three 2% net smelter royalties from Duval and Boudreault
- Paid \$30,000 and issued 1.67 million shares to each vendor





EAGLE HILL Board of Directors

E X P L O R A T I O N

Name	Expertise
John Proust, CDir <i>Chairman</i>	Proven track record of building companies from grass roots to advanced development. Currently Chairman and CEO of Southern Arc Minerals, CEO of New Zealand Energy and Chairman of Canada Energy Partners.
Dr. Michael Andrews, PhD, FAusIMM	Geologist with more than 30 years of research and exploration experience, from grassroots discovery through feasibility and production. Currently President and COO of Southern Arc Minerals.
David Christie, PGeo	Professional geologist with 27 years of experience in the resource sector as a geologist, gold equity analyst and in resource financing. Currently Vice President of Goldman & Company, Investment Counsel.
Carl Calandra, LLB, MBA	Lawyer and MBA with eight years of legal practice experience and expertise in corporate finance, commercial law and investment funds. Currently Senior Legal Counsel with Dundee Corporation.
Bob Parsons, CPA, CA	Chartered Accountant and former PricewaterhouseCoopers partner. Independent consultant and advisor to many resource companies. Awarded Queen Elizabeth II Diamond Jubilee Medal in 2013 for his contributions to the Canadian mineral industry.
Paul-Henri Girard, BASc, Mining Eng	Mining Engineer with extensive hands-on experience planning and operating Canadian mines. More than 25 years with Agnico Eagle, instrumental in development of Agnico Eagle's flagship LaRonde mine and advancing the Goldex and Lapa mines in Quebec. Retired from position of Vice President Canadian Operations in 2012.



EAGLE HILL Executive Officers

E X P L O R A T I O N

Name	Expertise
John Proust, CDir <i>Interim CEO</i>	Proven track record of building companies from grass roots to advanced development. Currently Chairman and CEO of Southern Arc Minerals, CEO of New Zealand Energy and Chairman of Canada Energy Partners.
Dr. Michael Andrews, PhD, FAusIMM <i>Interim President</i>	Geologist with more than 30 years of research and exploration experience, from grassroots discovery through feasibility and production. Currently President and COO of Southern Arc Minerals.
Danny Lee, CA <i>CFO</i>	Chartered Accountant with more than 18 years of experience, including 8 years as CFO of resource companies. Currently CFO of Southern Arc Minerals and Canada Energy Partners.
Jean-Philippe Desrochers, PhD, PGeo <i>VP Exploration</i>	PhD in geology and more than 20 years of experience in the mineral exploration industry in Canada, Central America and South America. Specialist in the field of structural geology. Chief Geologist or VP Exploration at the Windfall Lake Gold Project since 2005.
Rhilyn Bailie, BES (Hons) <i>VP Communications & Investor Relations</i>	More than 18 years of experience in the resource industry in both finance and investor relations. Currently VP Investor Relations of Southern Arc Minerals and New Zealand Energy. Previously Director Investor Relations for NovaGold Resources.
Jonathan Bahnuik, LLB, MBA <i>Legal Counsel</i>	Specializes in corporate and commercial law with special expertise relating to resource companies. Previously partner at a boutique corporate commercial law firm and an associate with a large national law firm.
Eileen Au, BSc <i>Corporate Secretary</i>	More than 16 years of experience overseeing corporate governance and corporate affairs for publicly listed companies. Currently Corporate Secretary for various public and private companies as an employee of J Proust & Associates.



EAGLE HILL Contact Eagle Hill Exploration

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