



ALEXANDRIA
MINERALS CORPORATION



A Record of Discovery

September 12, 2014

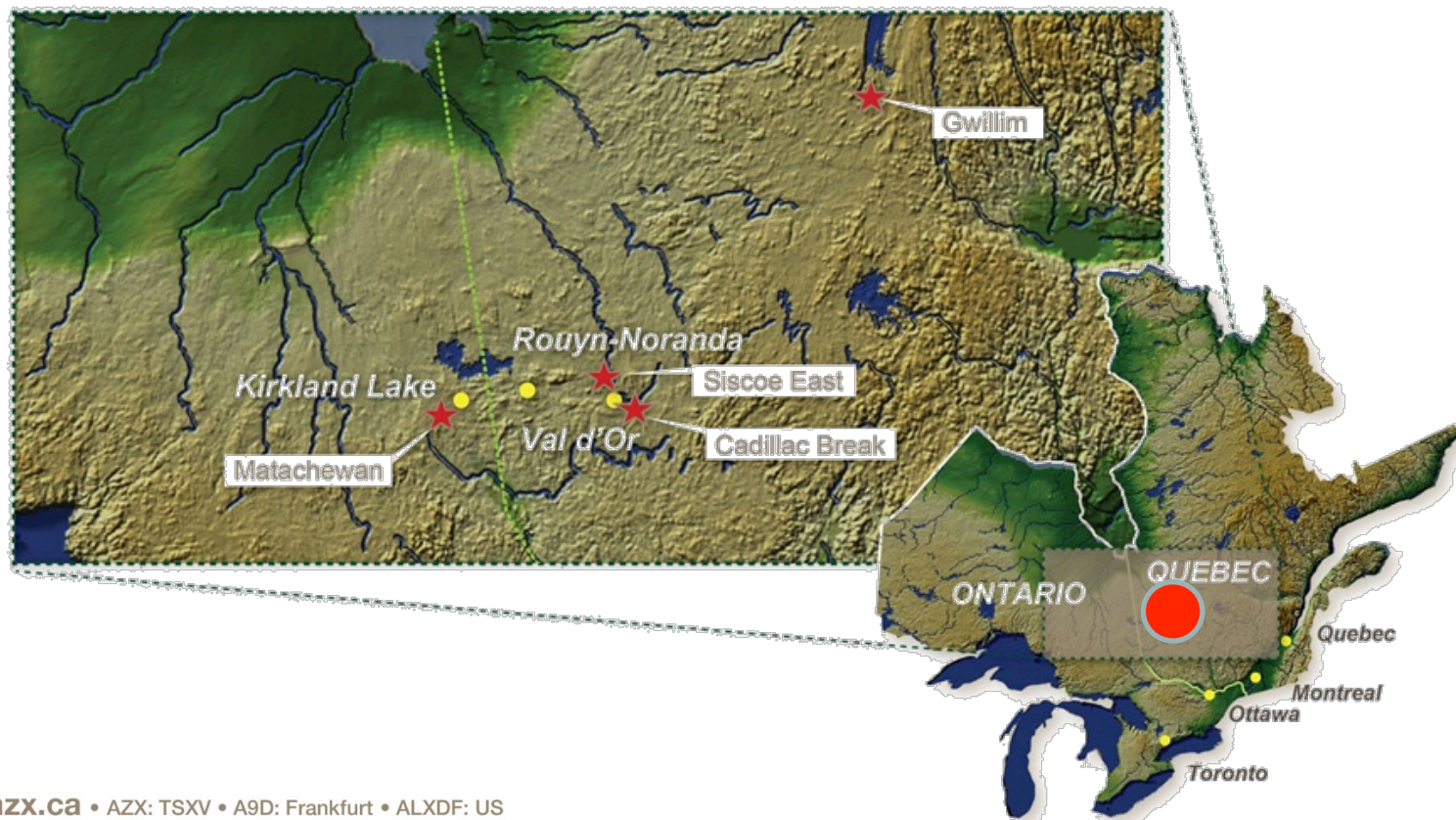
Things You Must Know About Alexandria (AZX)

- **Discovered Quebec's Next Gold Mine:** Sold Its West Zone Au-Cu deposit to Agnico Eagle in 2014 for **\$5 million plus 2% NSR**
- AZX built the West Zone with 12 drill holes at a **cost of 69 cents per oz of gold discovered.**
- Agnico has a road onto Alexandria's property and can truck ore less than 20 km to its Goldex mill
- Geology of Alexandria's property has strong similarities to the Doyon-Bousquet-LaRonde District **where 26 million oz. of gold have been mined**
- Alexandria's properties are **within 20 km of 5 undercapacity mills**
- Agnico owns 8% of AZX; IAMGOLD and Teck each own 3.5%
- Current Resources total **1.4 million ounces of gold** (696,000 M&I; 731,000 Inf.)



About Alexandria

Alexandria Minerals Corp. is a Canadian gold exploration company operating in the highly prolific Val d'Or region of Quebec. Alexandria has one of the largest land packages in the region, an industry-leading cost-of-discovery and, in conjunction with its strategic shareholders Agnico Eagle, IAMGOLD AND Teck, believes it could become the region's next producing mine.



Market Facts (as at Sept 1, 2014)

SYMBOL **AZX – TSX-V, A9D Frankfurt**

Shares outstanding: **178,108,297**

Options: 11,031,000

Warrants: 0

Shares fully diluted **189,139,297**

Market Cap **\$ 12 million**

52 week high/low **\$0.12/\$0.03**

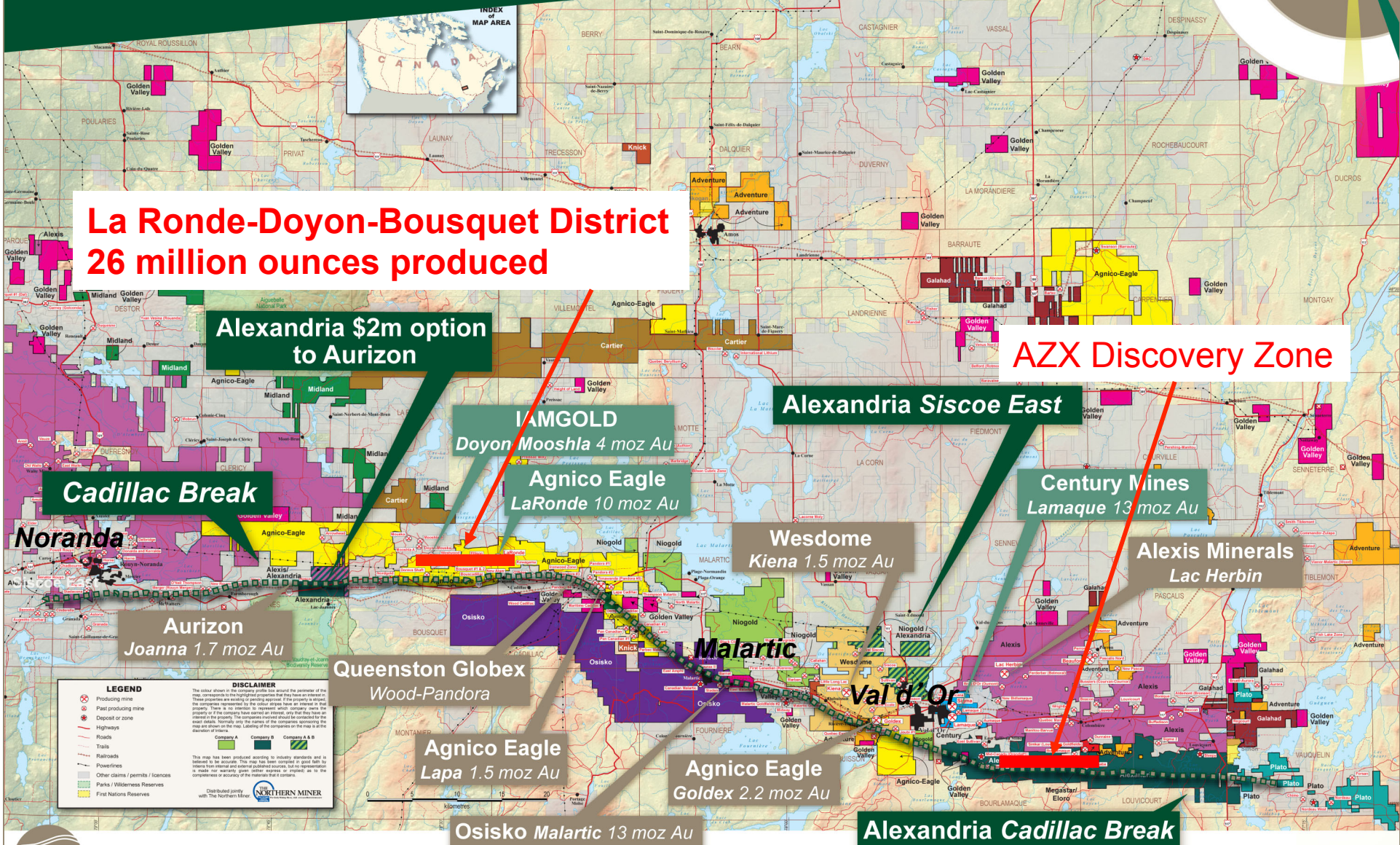
Recent price **\$0.06-0.12**

Cash & Assets **\$4,200,000**

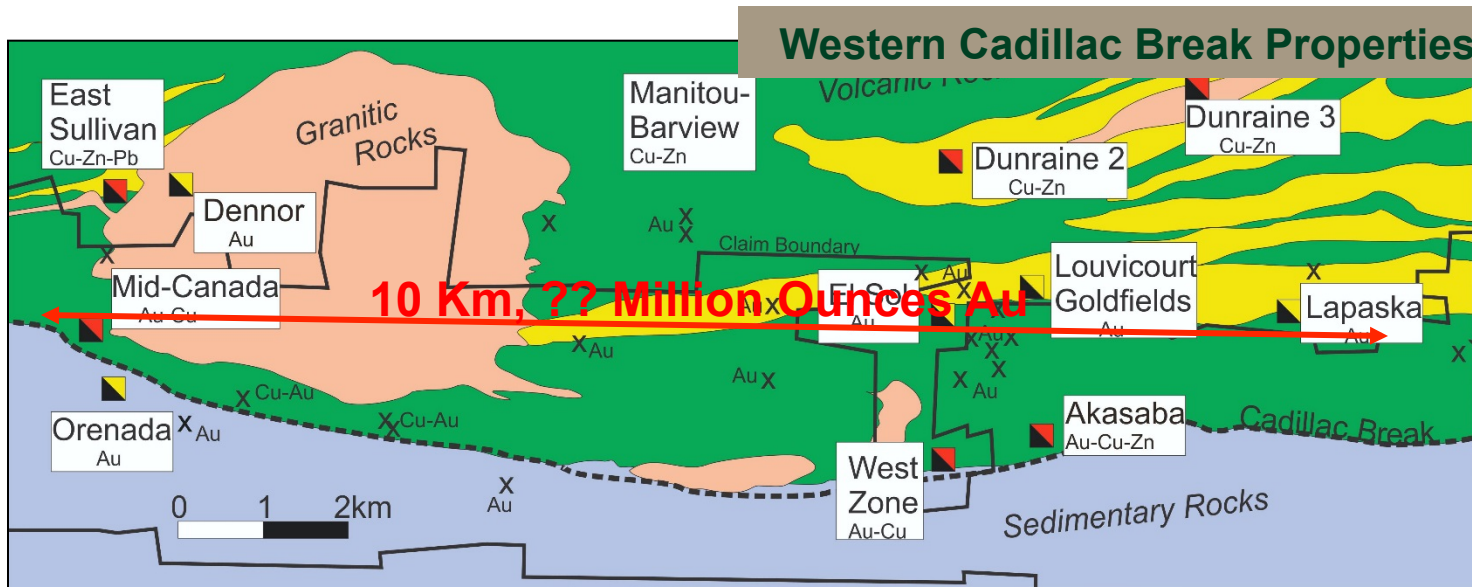
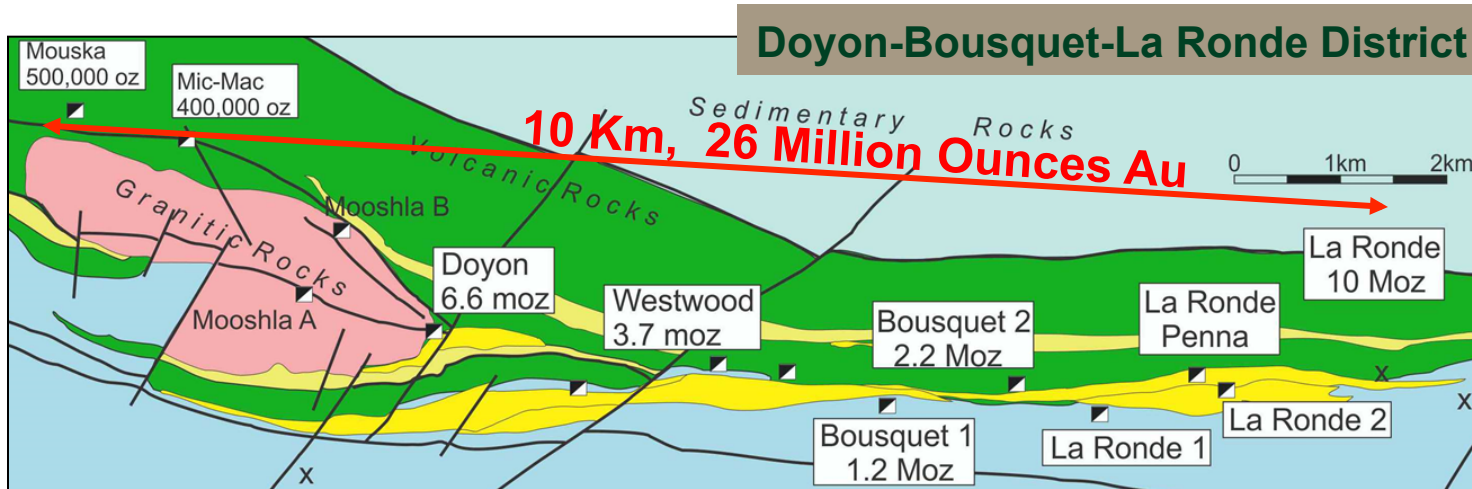
Management owns 13%



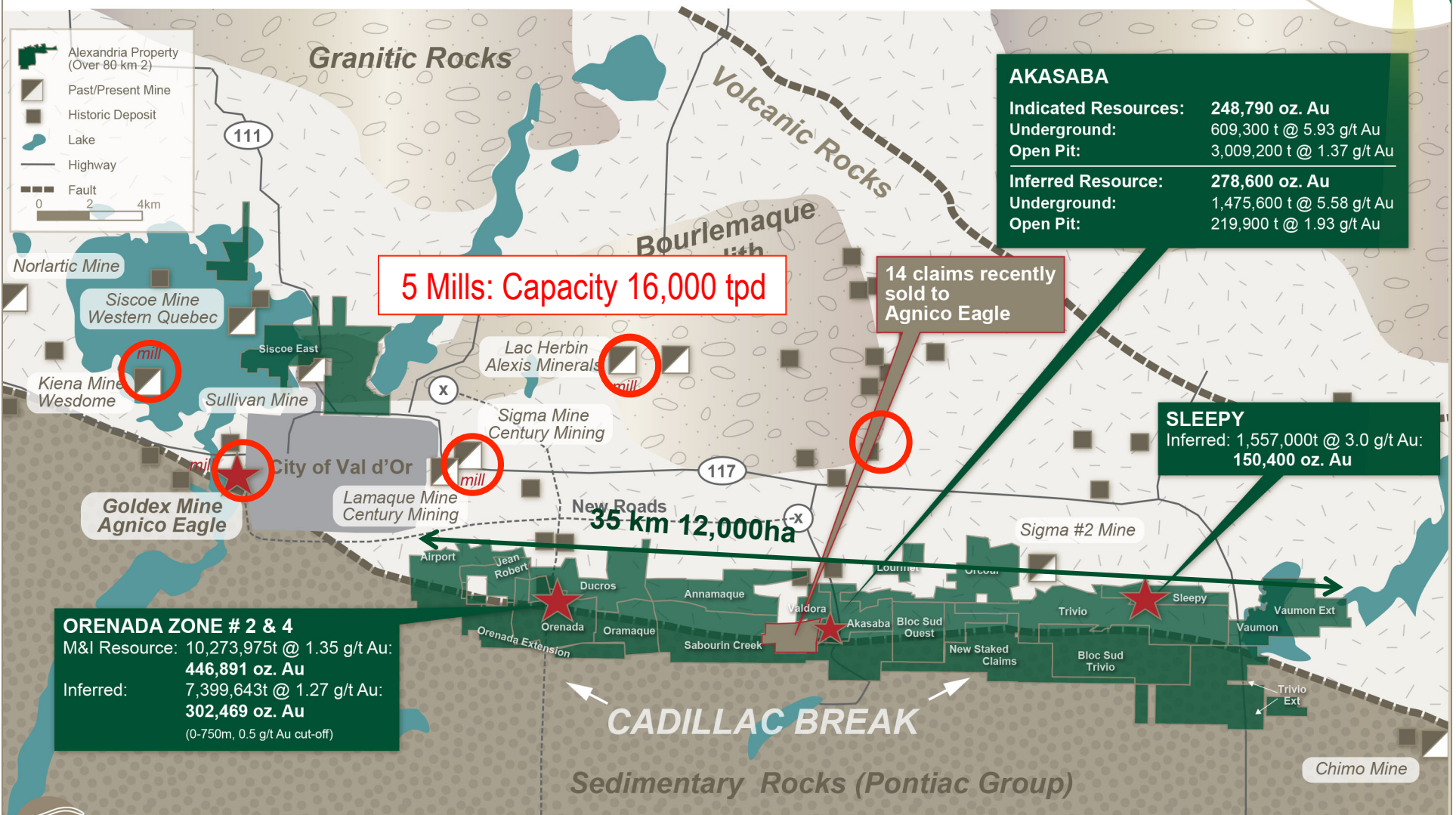
Upside Potential: Alexandria's Cadillac Break Property Group, Quebec side of Cadillac Break Gold Belt



Upside Potential: Alexandria's Cadillac Break Property vs. Doyon-Bousquet-La Ronde District



Alexandria's Val d'Or Properties: 3 Advanced Projects in an Infrastructure-Rich Area

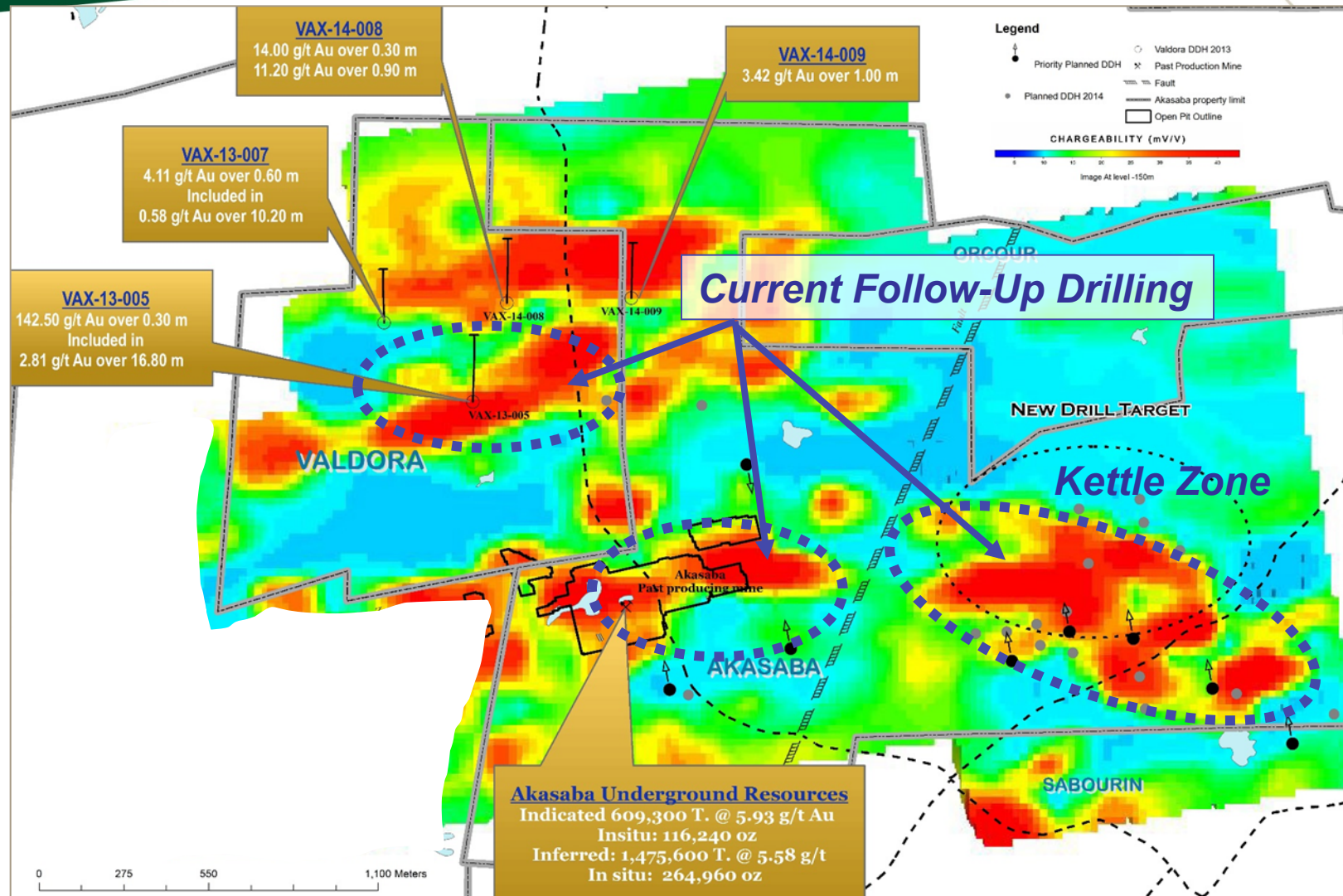


Akasaba Project: An Exploration and Discovery Success

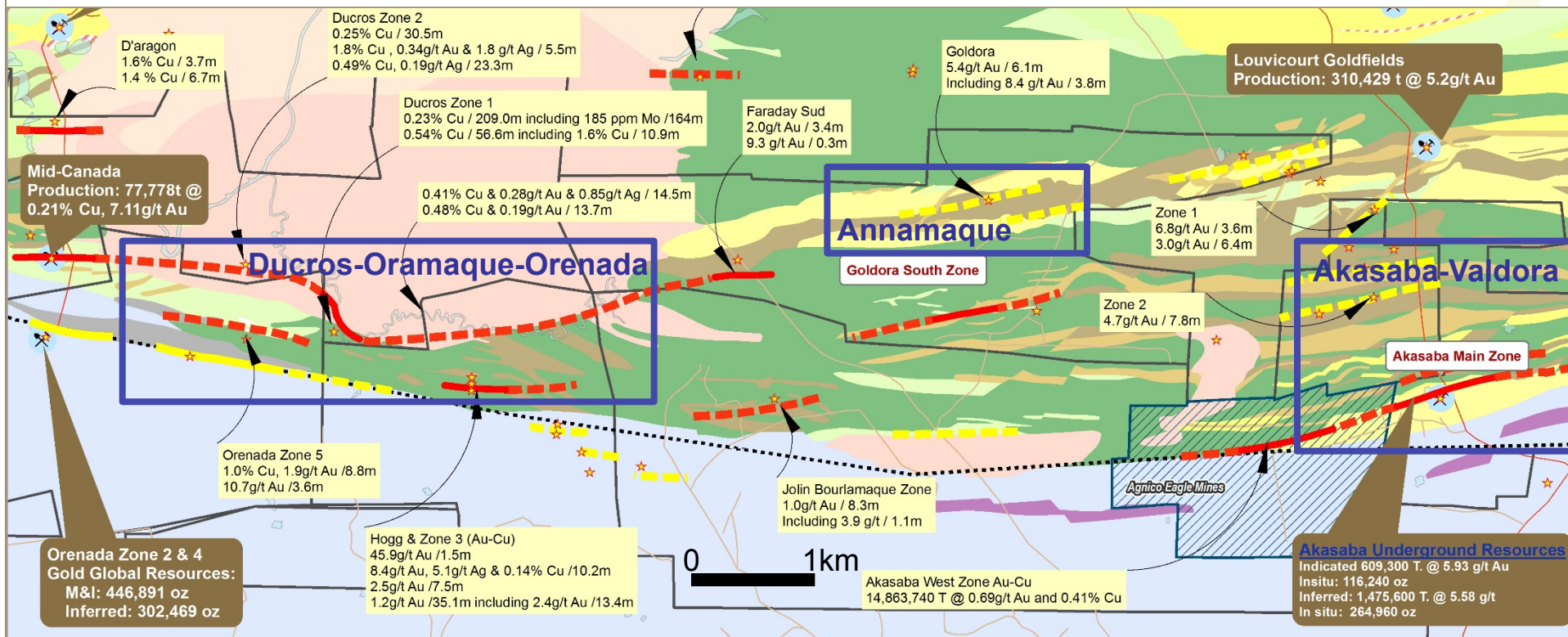
- **Sold 14 claims** (out of 676 claims) in early 2014 for \$5M and 2% NSR to Agnico Eagle, which will be Quebec's next gold mine
- **Current NI 43-101 Resources: 248,790 oz. Au (Ind.), 278,600 oz. Au (Inf.)** around a past-producing mine in the early 60's grading over 5.5 g/t Au
- **Multiple Targets:** Akasaba's main high grade zone is open at depth, deposit is open along strike and on subparallel zones
- 10 hole drill program underway to expand gold-copper mineralization
- Recent drill program highlights:
 - IAX-13-245 4.00 m TW grading 5.29 g/t Au, including **19.20 g/t Au over 1.00 m**
 - VAX-13-005 16.80 m TW grading 2.81 g/t Au, including **142.50 g/t Au over 0.30 m**



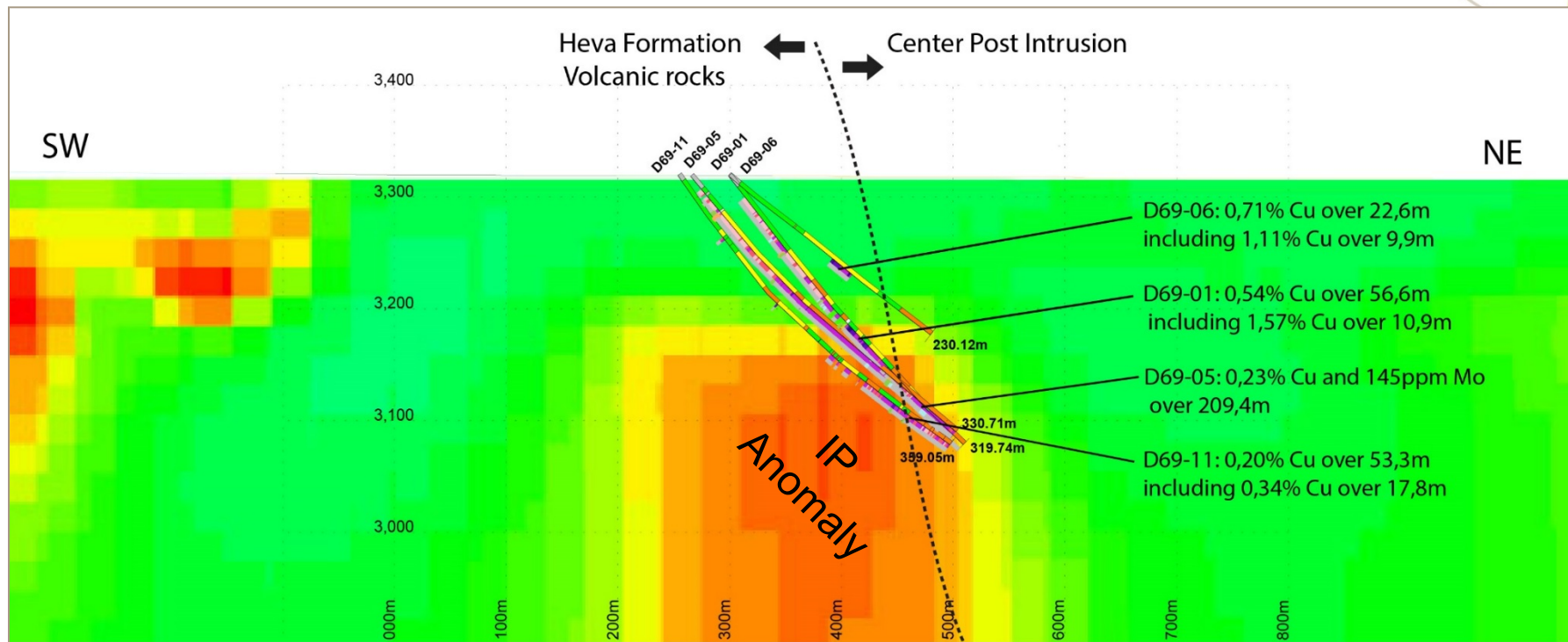
Akasaba-Valdora Next Steps: Drill Targets on Geophysics Map



NEXT STEPS: Gold-Copper targets in the shadows of granites



Next Steps Ducros Porphyry Au-Cu targets: broad copper-gold mineralization in and adjacent to granite



- More than 5 km of combined geological and geophysical anomaly
- Broad low grade copper and molybdenum: up to 0.23% Cu over 200.9 m
- Sold contents little known because unsampled; sporadic sampling shows presence of gold



Our Team: Management

Eric Owens *President/CEO, PGeo, PhD, Co-Founder*

- 30 years exploration in North America, Mexico and Central America with Newmont Mining, BHP Minerals, Phelps Dodge, and Echo Bay
- Discovered El Zapote Silver Deposit, El Salvador and American Girl Gold Mine, California

Mary Vorvis *Vice President, Corporate Development and Investor Relations*

- Over 15 years in natural resources and technology industries venture capital
- Key strategic relationships with financial institutions, fund managers, brokerages

Philippe Berthelot *Vice President Exploration*

- More than 28 years experience in exploration, with focus in Quebec
- Responsible for discovery of Langlois Mine and building Desjardin Discovery Deposit, Lac Pelletier Gold deposit, and Grevet

Mario A. Miranda *CFO, CA*

- 15+ years mining governance
- Previously with Kinross, Lakeshore Gold and White Pine Resources as Director Financial Reporting, VP and CFO



Our Team: Board of Directors

Eric Owens *Director, President/CEO*

Walter Henry *Chairman of the Board*

- President and CEO, Frontline Gold Corp
- 25+ years experience in finance and mining including CIBC, BNP Paribas and PriceWaterhouse Coopers

John Thomas *Chair Comp Committee*

- Former VP Operations for Bolivar Gold Corporation and Infinito Gold
- 30+ years mine planning

Robert Geis

- 35 years experience in NY finance industry
- Including Managing Trader of the Dean Witter InterCapital mutual fund company which had \$28 billion in AUM
- Consultant to Presidential Gold and Economic Commissions

Michael Pesner

- Chartered Accountant, 26 years KPMG
- Financings, governance and M&A specialties
- On Boards of Richmond Mines, David's Tea, LeChateau, Liquid Nutrition Group Inc., and Quest Rare Metals



Value Proposition: Why invest?

- **Efficient Growth:** increased resources from 150,000 ounces gold (Historic) to 2.1 million ounces gold and Au Equivalent between 2007 and 2013 for \$14/oz discovered
- **Asset with Near-term production potential and large size potential**
- **Proven management** focused on discovery and adding value
- **Strong Financials, Strong Partners**
- **We love drilling**



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