



TSX-V: WG | OTC-QX: WGPLF

CORPORATE PRESENTATION SEPTEMBER 2014



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78 Pt Platinum 195.084	46 Pd Palladium 106.42	45 Rh Rhodium 102.90550	79 Au Gold 196.96657	28 Ni Nickel 58.6934	29 Cu Copper 63.546	27 Co Cobalt 58.933195
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FORWARD LOOKING STATEMENT



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Certain statements contained herein constitute "forward-looking information." Forward-looking information look into the future and provide an opinion as to the effect of certain events and trends on the business. Forward-looking information may include words such as "plans," "intends," "anticipates," "should," "estimates," "expects," "believes," "indicates," "targeting," "suggests," "potential," and similar expressions. Statements involving forward-looking information are based on current expectations and entail various risks and uncertainties. Actual results may vary from the forward-looking information and materially differ from expectations, if known and unknown risks or uncertainties affect our business, or if our estimates or assumptions prove inaccurate. Investors are advised to review the Company's Annual Information Form filed at www.sedar.com for a detailed discussion of investment risks. Slide 40 provides a list Material Risks. The Company assumes no obligation to update or revise any forward-looking information, whether as a result of new information, future events or any other reason.

Unless otherwise indicated, Wellgreen Platinum Corp has prepared the technical information in this Presentation ("Technical Information") based on information contained in the technical reports and news releases (collectively, the "Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Technical Reports (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. Slide 40 provides a list Material Assumptions.

The material technical information in this Presentation was derived from the following technical reports:

- i) "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 (the "2012 Wellgreen PEA") and prepared by Andrew Carter, Eur. Eng. C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. This technical report is available under the Company's SEDAR profile at www.sedar.com.
- ii) "An Updated Mineral Resource Estimate and Feasibility Study Summary on the Shakespeare Deposit, Shakespeare Property, Near Espanola Ontario" dated January, 2006 (the "Shakespeare Report") and prepared by B. Terrence Hennessey, P.Geo. and Ian R. Ward, P.Eng. Micon International Ltd, Eugene Puritch, P.Eng. And Bruce S. Brad, P.Eng., P&E Mining Consultants Inc., Lionel Poulin, Eng. Met-Chem Canada Inc., Steve Aiken, P.Eng.. Knight Plésoled Group and Donald Welch, P.Eng. Golder Associates Ltd. The report is available under the SEDAR profile of Ursa Major Minerals Inc. ("Ursa"), a wholly-owned subsidiary of Wellgreen Platinum, at www.sedar.com.
- iii) "Shining Tree" dated February 2006 and prepared by Rob Carter, P.Eng., Tetra Tech Wardrop. The report is available under Ursa's SEDAR profile at www.sedar.com.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Quality Assurance, Quality Control: The technical information disclosed herein with respect to the July 2014 Wellgreen project resource update was prepared under the supervision of John Sagman, P.Eng., Wellgreen Platinum's Sr. VP & COO, and Mr. Ron Simpson, P.Geo., of GeoSim Services Inc., each of whom is a "Qualified Person" as defined in NI 43-101. In addition, Mr. Sagman has reviewed and approved the technical information contained in this presentation. Mr. Sagman has verified the data disclosed herein and no limitations were imposed on his verification process. Other than as described under slide entitled "Material Risks and Assumptions" and in the Company's annual filings (which are available at www.sedar.com), there are no known legal, political, environmental or other risks that could materially affect the potential development of the Company's mineral resources at this point of time.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this Presentation.

The mineralization at Wellgreen includes the platinum group metals (PGMs) platinum, palladium, rhodium and other rare PGM metals along with gold, nickel, copper and cobalt. At recent metal prices using anticipated metallurgical recoveries and proportionally allocated costs for each of the metals, the net economic contribution is anticipated to be largest for platinum, palladium and gold (3E elements), followed by nickel and then by copper and cobalt. These values may be different than gross in-situ metal values which do not factor in the costs for mining, processing, recovery, transportation, smelting or refining costs.

Expansion Potential Slide

- Arch A88-02 data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.
- Burwash BR08-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

EXECUTIVE SUMMARY



Wellgreen (PGM-Nickel-Copper) – Yukon Territory, Canada

- One of the largest undeveloped PGM deposits¹ with 5.5 Moz Pt+Pd+Au M&I / 13.8 Moz Inferred; 1.9 billion pounds Ni M&I / 4.4B pounds Inferred; 1B pounds Cu M&I / 2.6B pounds Inferred²
- Increased PGM and nickel recoveries reported with conventional sulphide flotation process
- Updated Preliminary Economic Assessment work to be completed in Q4 - 2014
- Management team with decades of exploration, development and operations expertise with major mining companies and explorer/developers
- Project located in stable, pro-mining Yukon Territory with development supported by the government & Kluane First Nation
- Amenable to open-pit mining with bulk underground potential
- Liquefied natural gas available as primary power source
- Road accessible with paved Alaska Highway access to deep sea ports
- Climate allows for year-round mining
- Investment exposure to the strong fundamentals of the platinum, palladium and nickel markets



¹ GMP Securities Report: 18-10-12 Platinum & Palladium – Supply/Demand Fundamentals Improving

² The Wellgreen resource estimate was prepared by Ron Simpson, P.Geo., of GeoSim Services Inc., an independent Qualified Person, and by John Sagman, P.Eng., Wellgreen Platinum's Sr. VP & COO, a Qualified Person, in accordance with the guidelines of NI 43-101 – *Standards of Disclosure for Mineral Projects*.

SHARE STRUCTURE



Market Capitalization

Issued & Outstanding

93,708,420 **Options** (avg. strike \$1.24)
 6,618,785 **SARs**
 3,777,500 **Warrants** (avg. strike \$1.04)
26,811,567 Fully Diluted

130,916,272

As of September 2, 2014

Shareholder Structure

Management / Directors

6% **Institutional**
 16% **Large Private Investors**
 32% **Retail**
46% Total

100%



- Updated metallurgy September 2014
- New mineral resource estimate July 2014
- \$6.9 million bought deal financing June 2014
- Market capitalization of ~\$65 million
- No debt

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Stockcharts.com

MANAGEMENT & DIRECTORS

Proven Project Development Expertise



Greg Johnson (P. Geo.) – President & Chief Executive Officer

- Over 25 years of experience in the development of large scale projects in Alaska, BC, Nevada and South America
- Former President and CEO at South American Silver; Co-founder and Executive at NovaGold for 12 years and 10 years with Placer Dome Exploration (now Barrick Gold)
- Credited with co-discovery and advancement of 40 million ounce Donlin gold project in Alaska
- Involved in raising over \$650 million in financing for 3 public companies

John Sagman (P. Eng., PMP) – Senior Vice President & Chief Operating Officer

- Over 30 years experience in design, development, commissioning and management of both open pit and underground PGM, Au, Cu & Ni mining projects in the Yukon, BC, Sudbury, Ontario and northern Quebec
- Former VP Technical Services with Capstone, 10 years with Glencore Xstrata & 10 years Vale on Ni-PGM projects, and 8 years in operations at Placer Dome (now Barrick Gold)

Jeffrey Mason (CA, ICD.D) – Chief Financial Officer and Director

- 25 years public company experience for PGM, Au, Cu, Ni projects in Alaska, Nevada, Yukon, BC, China, Mexico & RSA
- 15 years Principal and CFO, Hunter Dickinson Inc., including CFO, Corp. Sec. & Director for 15 public TSX/NYSE/NASDAQ companies, and 6 years operations/management at Homestake Mining (now Barrick Gold)
- Former CFO of Taseko Mines Limited; acquisition of dormant Gibraltar Cu-Mo mine in BC, advanced to 2nd largest operating open pit Cu mine in Canada

Rob Bruggeman (CFA, P.Eng.) – Vice President, Corporate Development

Board of Directors - New Board & Chairman December 2013

- Mike Sylvestre – Chairman, Wesley J. Hall, Greg Johnson, Myron Manternach and Jeffrey R. Mason



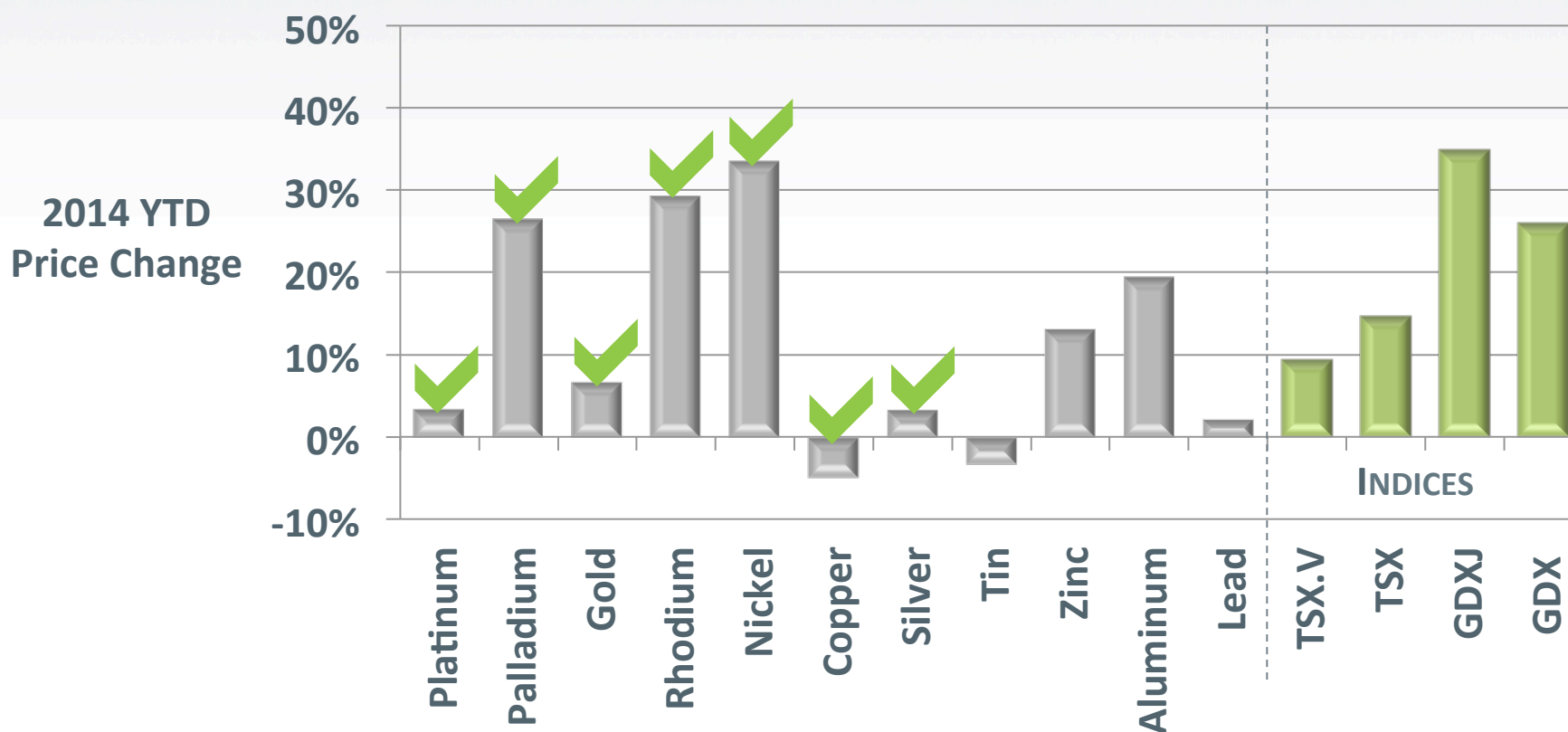
EXPOSURE TO TOP PERFORMING METALS

Exchange & TSX Gold Mining Indices Positive Into Q3



The Wellgreen PGM-Ni-Cu project contains significant quantities of the top-performing base and precious metals of 2014 YTD:

78 Pt Platinum 195.084	46 Pd Palladium 106.42	45 Rh Rhodium 102.90550	79 Au Gold 196.966569	28 Ni Nickel 58.6934	29 Cu Copper 63.546
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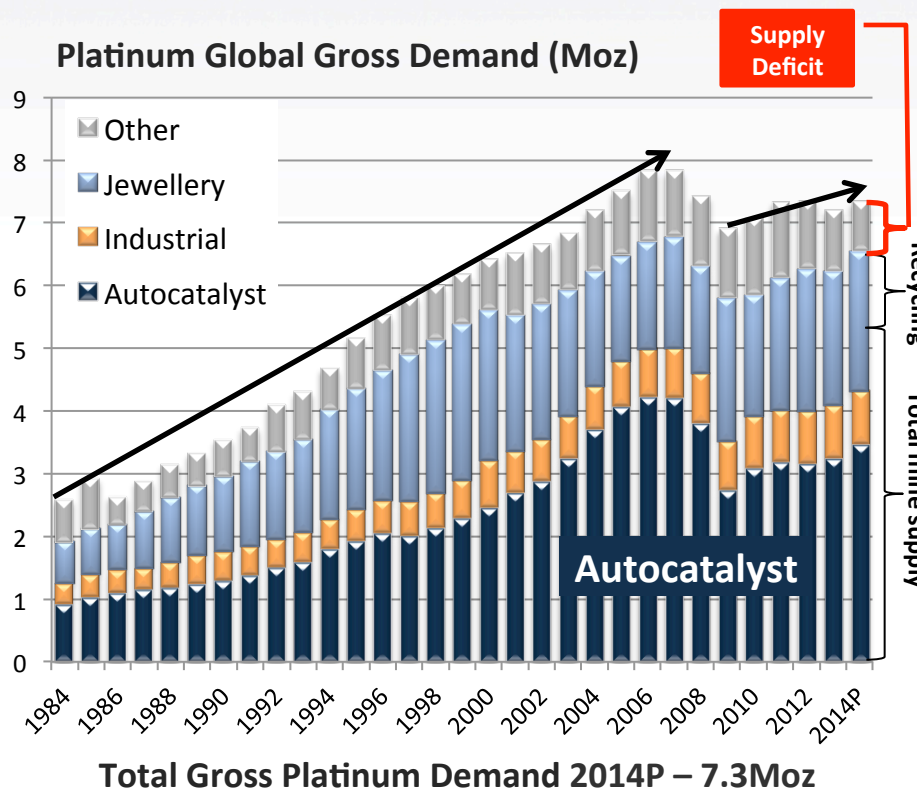
As at 29 August 2014

Sources: kitco.com; westmetall.com; stockcharts.com

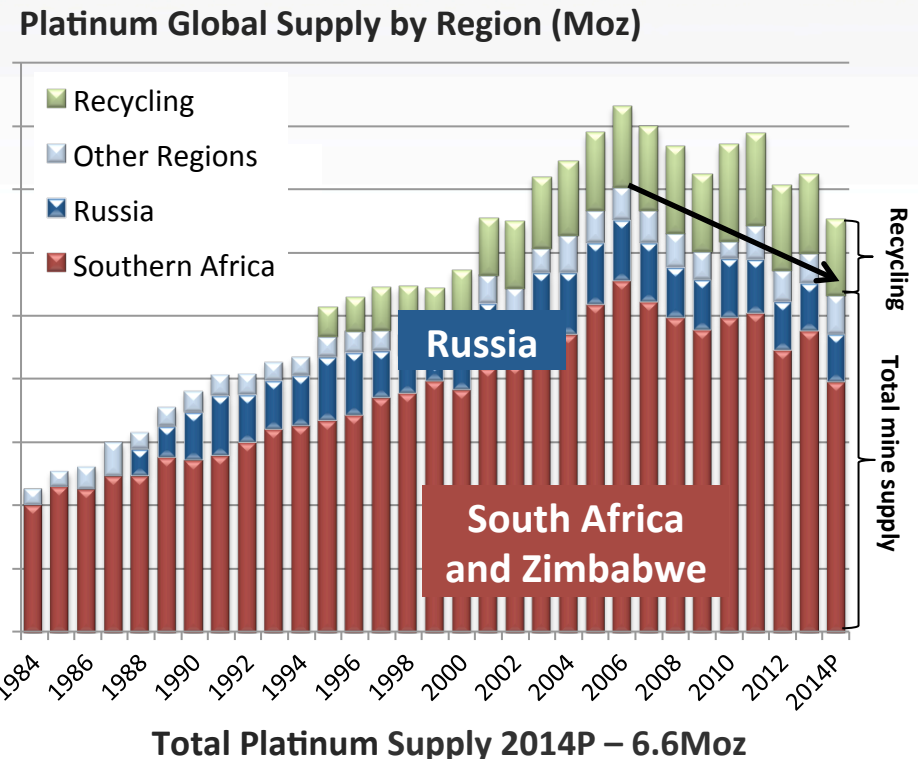
PLATINUM SUPPLY / DEMAND FUNDAMENTALS



- South Africa, Russia and Zimbabwe account for 90% of global platinum supply
- Platinum demand has been growing at an average rate of 4.2% per year since 1982
- Primary platinum supply peaked in 2006 and has been declining at an avg. rate of 3.4% per year since
- 2014 platinum market deficit projections have increased due to the South African strikes



Source: CPM Group Platinum Group Metals Yearbook 2014



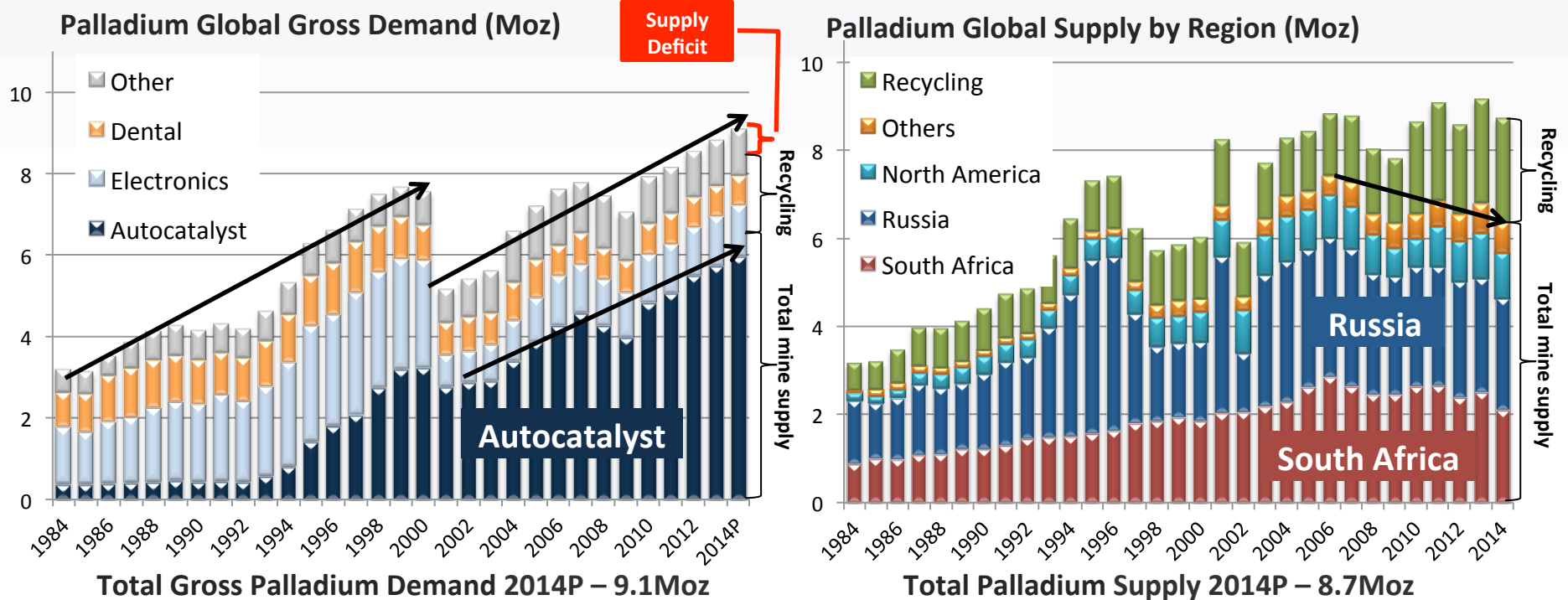
Source: CPM Group Platinum Group Metals Yearbook 2014

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PALLADIUM SUPPLY / DEMAND FUNDAMENTALS



- South Africa, Russia and Zimbabwe account for 78% of global palladium supply
- Palladium demand has been growing at an average rate of 3.5% per year since 1984
- Primary palladium supply peaked in 2006 and has been declining at an avg. rate of 1.9% per year since
- 2014 deficit projections have increased due to the South African strikes and sanctions against Russia

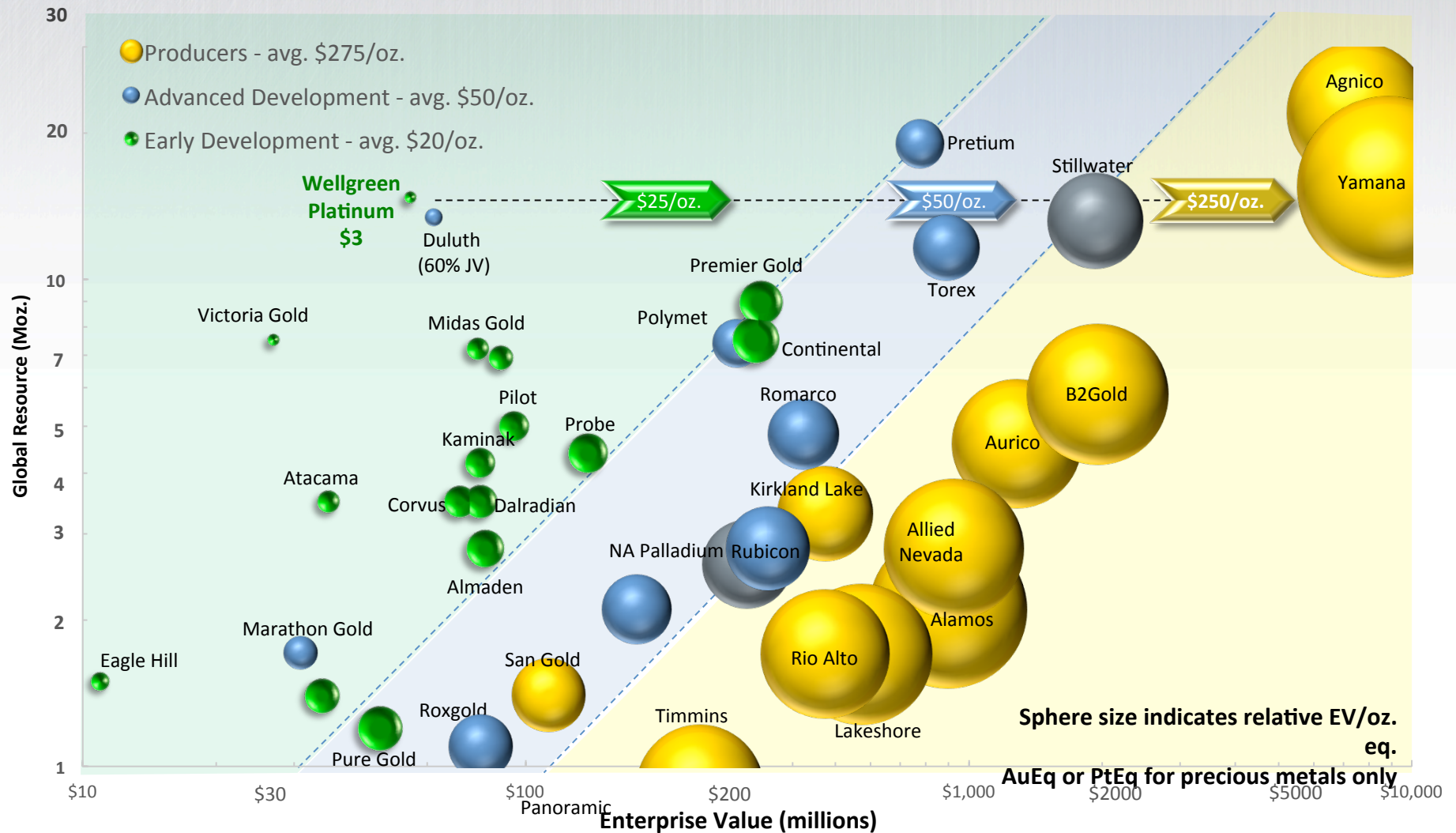


Source CPM Group Platinum Group Metals Yearbook 2014

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PRECIOUS METALS COMPANY VALUATIONS

Enterprise Value / Oz Valuation Comparison by Development Stage



Valuations shown for active North American listed gold and PGM companies

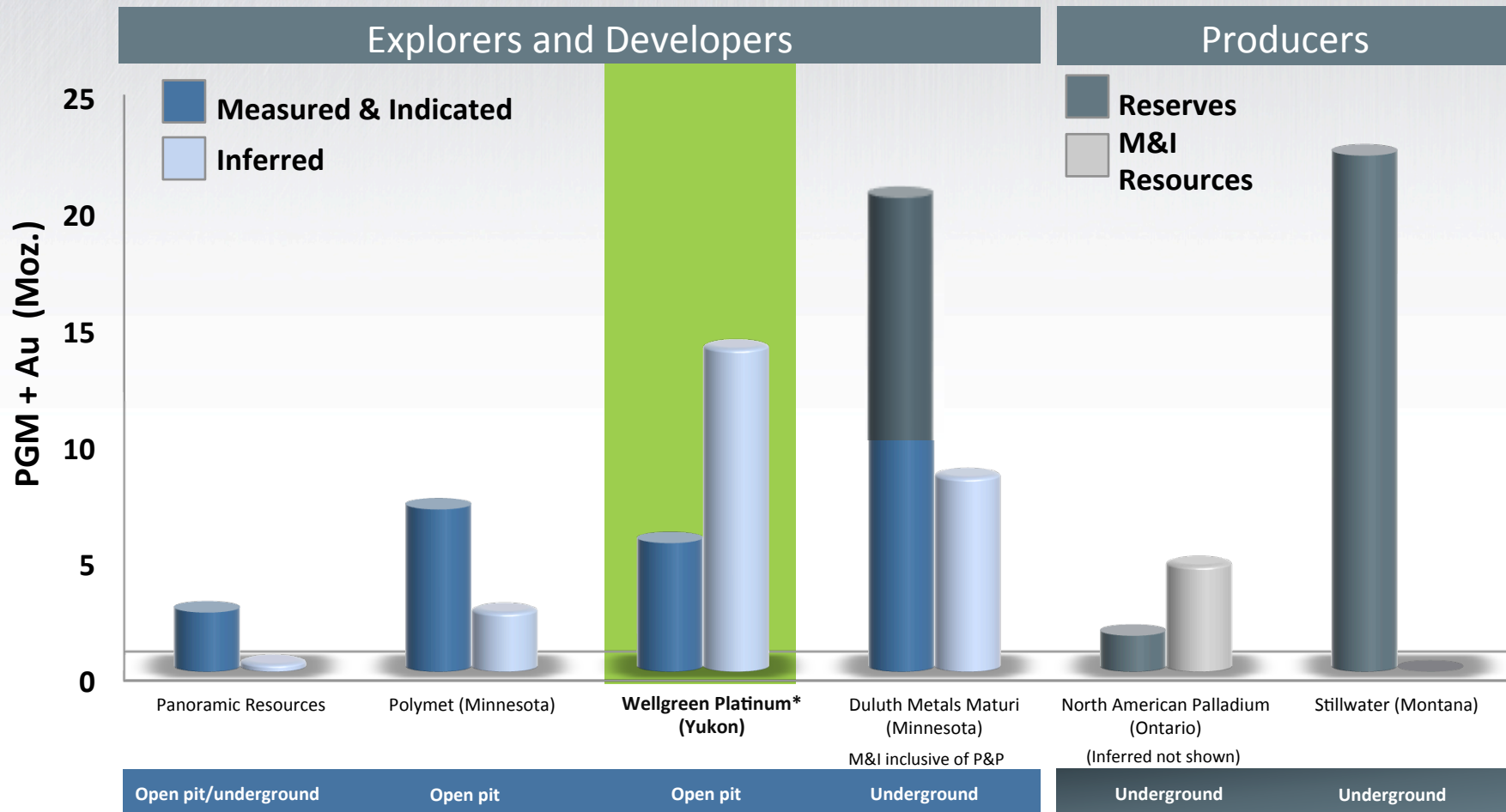
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Sources: Canaccord JMR; BMO Redbook; company disclosures (Developers)

2014 Company disclosures (Producers) 11

PGM COMPANY RESOURCE COMPARISON

Primary Projects of Low Political Risk Jurisdiction Peers

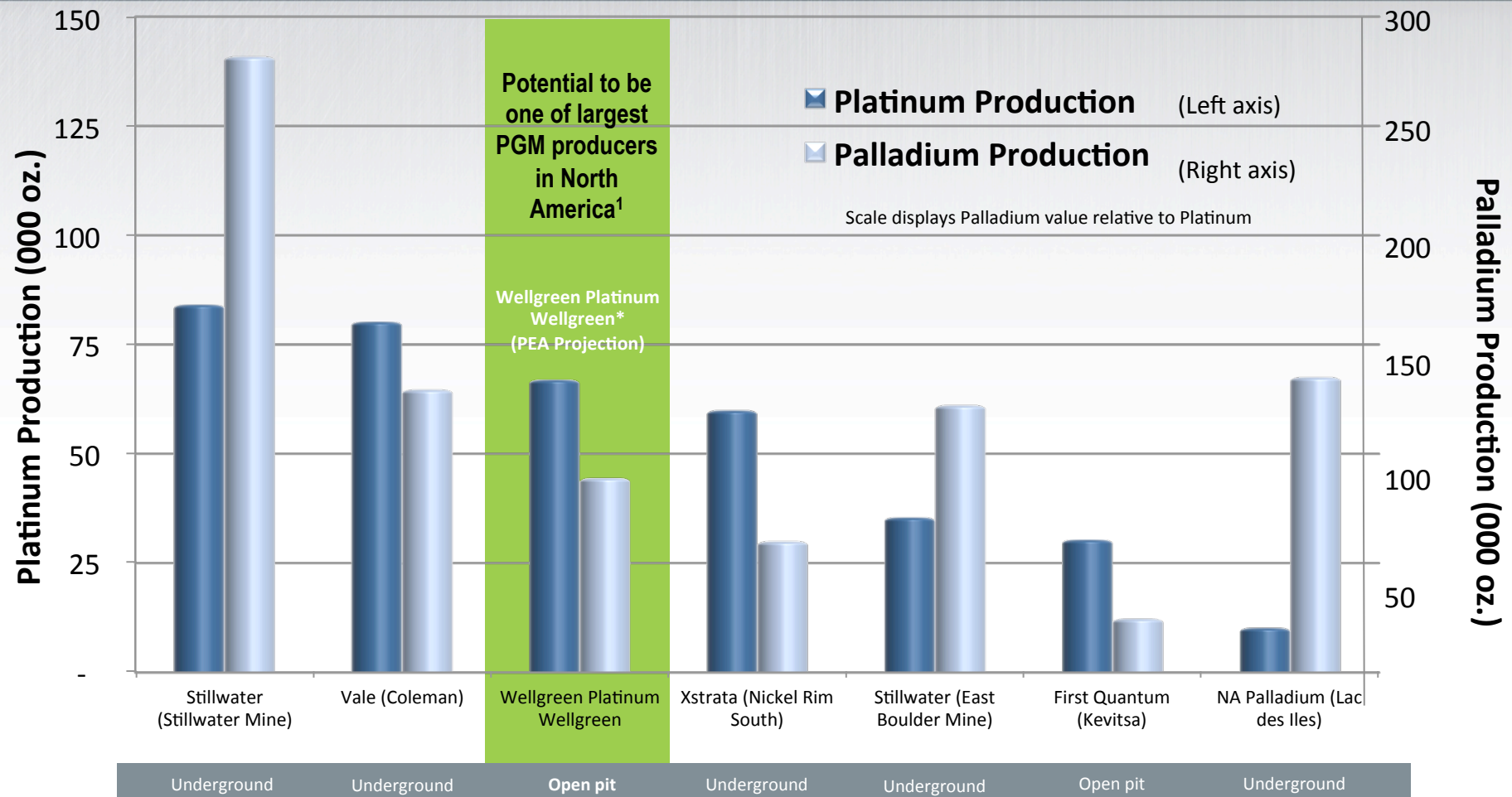


Note: North American Palladium resources exclusive of reserves. Stillwater only has Proven and Probable mineral reserve numbers, which are the economically minable part of Measured & Indicated mineral resource. Sources: Panoramic Resources – company website, July 2014; Duluth – Maturi project: Company news release Aug. 20, 2014, (Reserves incl. M&I, July 2014; Polymet - Updated NI 43-101 Technical Report on the NorthMet Deposit, Jan 2013; Stillwater - Company presentation May 2014; North American Palladium – Company website; Wellgreen Platinum – 2014 Mineral Resource Estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Eng., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company expects to file a technical report with respect to this mineral resource update, in September 2014. *Wellgreen mineral resource expressed as Pt Eq. including Pt, Pd & Au. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

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PGM PRODUCTION PROJECTIONS COMPARISON

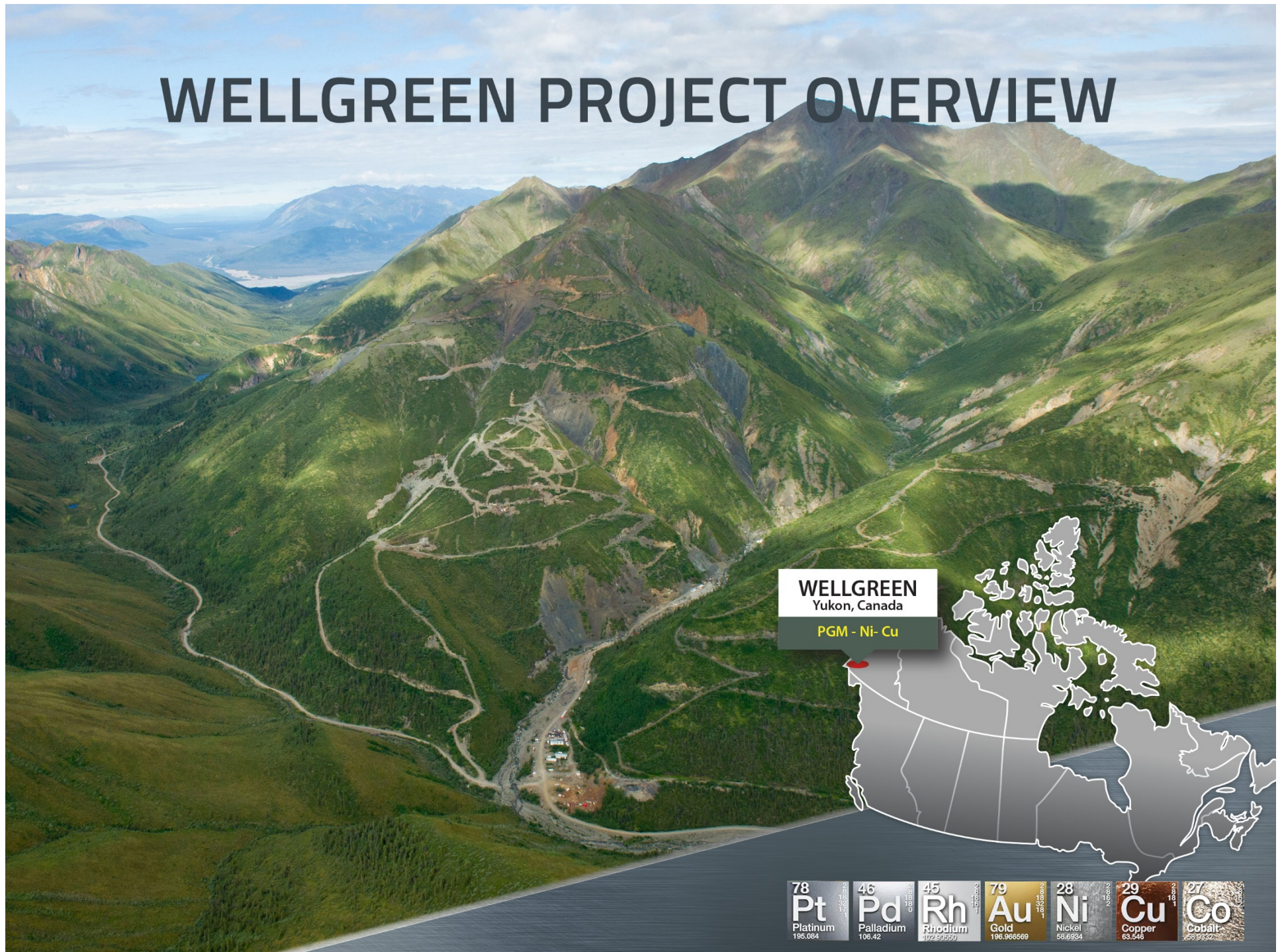
Compared to the Largest PGM Producing Mines in Low Political Risk Jurisdictions



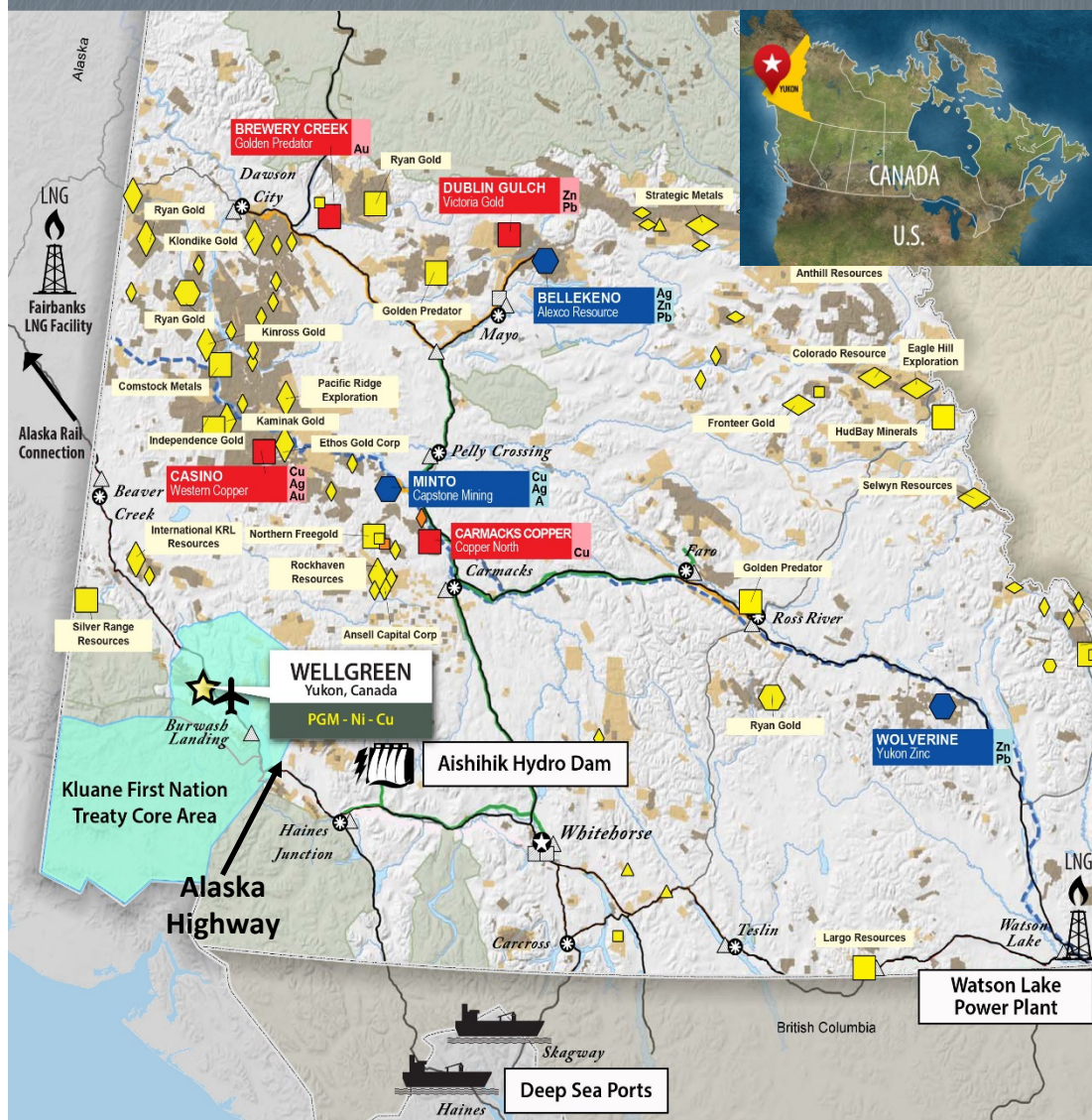
*Wellgreen production projections are based on the 2012 Wellgreen PEA. The PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study. Vale: Vale-Production report 2011 provides consolidated production for six Sudbury mines, which management allocated based on internal estimates; Stillwater Mines: 2013 Earnings Release; Nickel Rim South: Johnson Matthey estimates (Raglan not included); North American Palladium-Nickel Rim South: Annual Report 2013. Kevitsa 2013 results from first-quantum.com. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

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WELLGREEN PROJECT OVERVIEW



LOCATION AND INFRASTRUCTURE



Power Supply:

- MOU with Northern Lights Energy for supply of LNG from Fairbanks, AK facility (on-stream by late 2015)
- MOU with Ferus NGF, Canada's largest LNG producer, for supply of LNG from Elmworth, AB facility (operational)
- MOU with General Electric for LNG power generation infrastructure, equipment & services
- High capacity electric grid near Haines Junction with +20 MW capacity
- Yukon government committed to new hydro-electric sources & infrastructure investment

Concentrate Shipment:

- 14km all season road to paved Alaska Highway leading to existing, year-round deep sea ports at Haines or Skagway for concentrate shipment

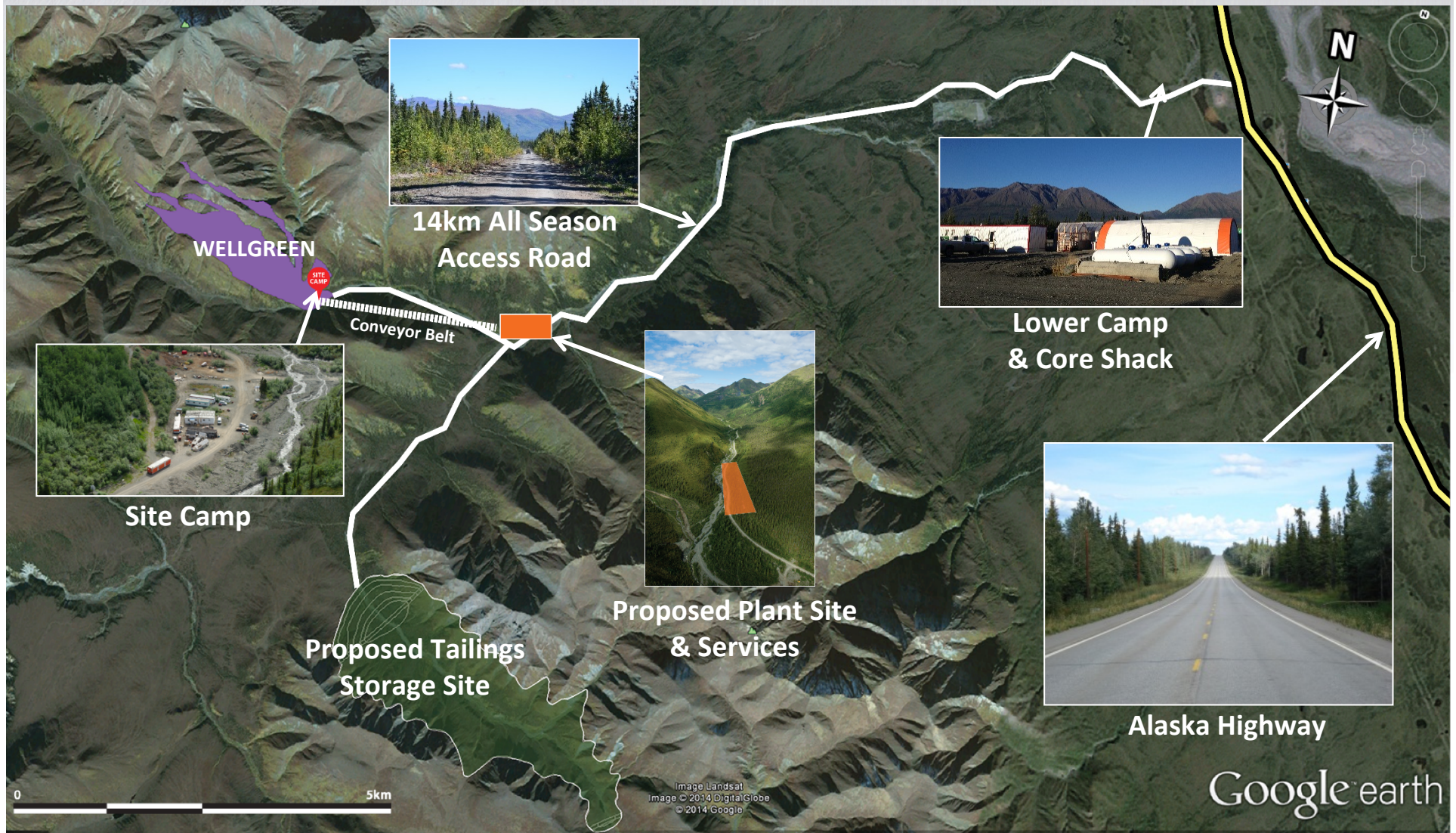
Mining in the Yukon:

- Ranked in top 20 of global mining jurisdictions by the Fraser Institute
- Three new operating mines in past 5 years

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EXCELLENT ACCESS & TRANSPORTATION INFRASTRUCTURE

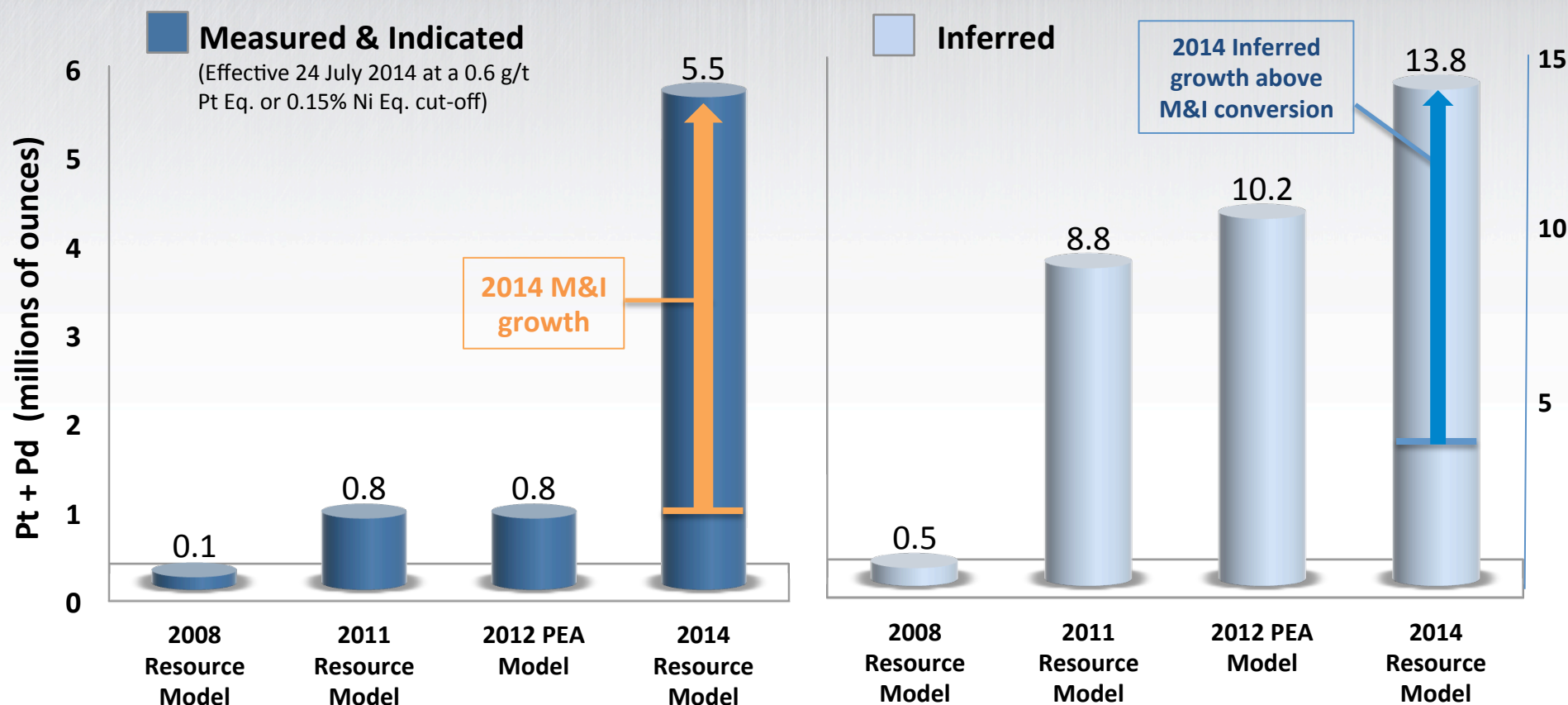
Year-Round Operation and Concentrate Trucking



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WELLGREEN PGM RESOURCE GROWTH

6-fold Increase in PGM Ounces in M&I and More Inferred PGM Ounces



2008 Resource Model refers to the "Technical Report and Mineral Resource Estimate for the Wellgreen Ni-Cu deposit, Yukon Territory Canada, for Coronation Minerals Inc." dated July 15, 2008, and prepared by Watts, Griffiths and McQuat

2011 Resource Model refers to the "Technical Report and Resource Estimate on the Wellgreen Platinum-Palladium-Nickel-Copper Project Yukon, Canada" dated July 21, 2011, and prepared by Todd McCracken, P. Geo of Tetra Tech Wardrop Inc. This technical report is available under the Company's SEDAR profile at www.sedar.com.

2012 PEA Model refers to the "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 and prepared by Andrew Carter, Eur. Eng, C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P. Geo of Tetra Tech Wardrop Inc. This technical report is available under the Company's SEDAR profile at www.sedar.com.

2014 Resource Model refers to the resource estimate prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P. Geo., of GeoSim Services Inc. and John Sagman, P. Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company expects to file a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in August 2014.

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2014 MINERAL RESOURCE UPDATE (EFFECTIVE JULY 24, 2014)

5.5 million oz 3E M&I and 13.8 million oz 3E Inferred (at a 0.15% Ni Eq. cut-off)



Base Case: 0.6 g/t Pt Eq. or 0.15% Ni Eq. cut-off

Contained Metal	Measured	Indicated	Total M&I	Inferred
Platinum (M oz)	0.75	1.76	2.51	6.38
Palladium (M oz)	0.73	1.82	2.55	6.14
Gold (M oz)	0.15	0.32	0.48	1.27
Total 3E (M oz)	1.63	3.90	5.53	13.79
Nickel (M lbs)	528	1,366	1,894	4,431
Copper (M lbs)	315	706	1,021	2,595

Higher Grade: 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

Contained Metal	Measured	Indicated	Total M&I	Inferred
Platinum (M oz)	0.32	0.74	1.05	2.55
Palladium (M oz)	0.26	0.60	0.86	1.96
Gold (M oz)	0.07	0.15	0.22	0.55
Total 3E (M oz)	0.65	1.48	2.13	5.06
Nickel (M lbs)	157	370	527	1,182
Copper (M lbs)	145	317	462	1,153

2014 Resource Estimate

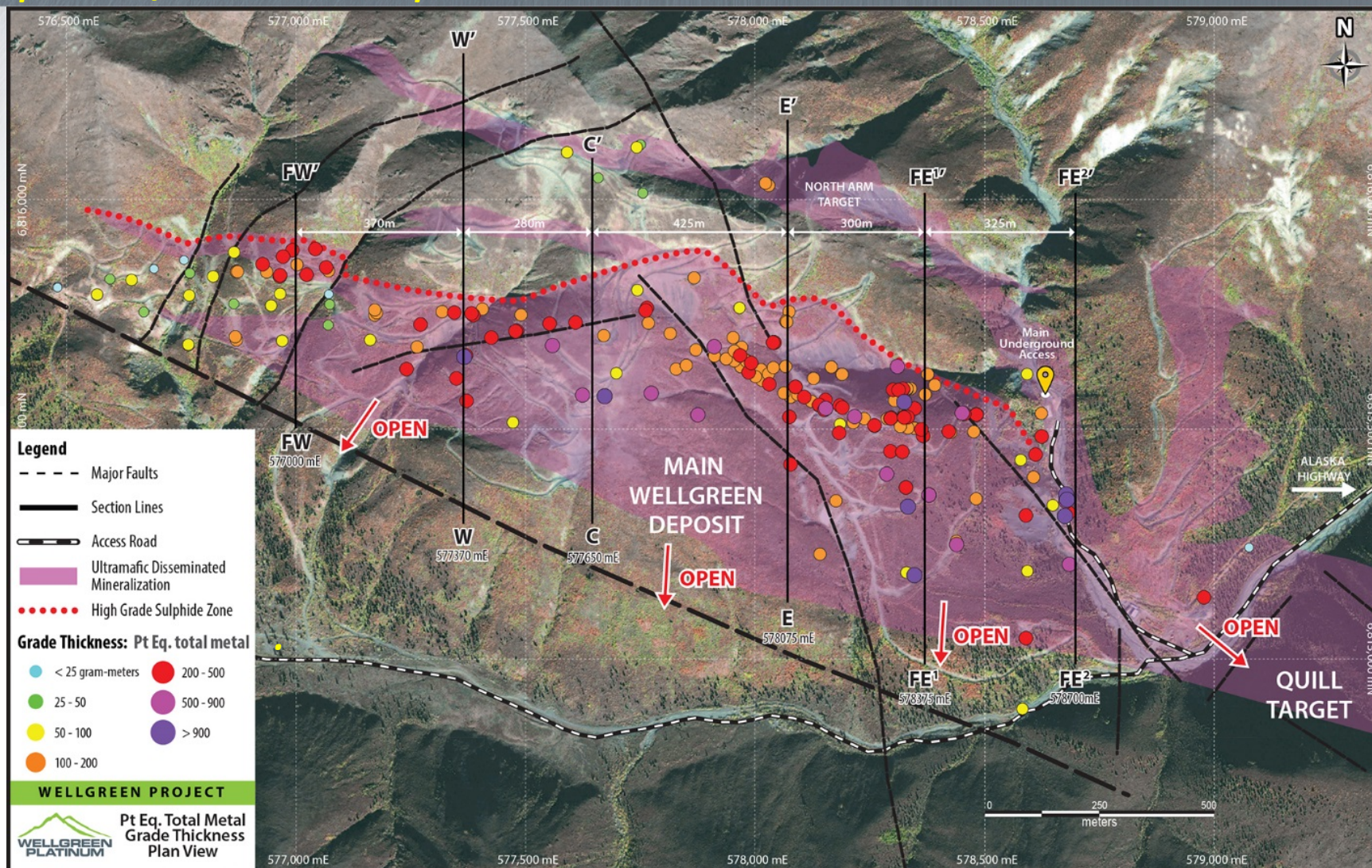
(Pit Constrained):

- ❑ 5.5 million ounces of Pt+Pd +Au (3E) in M&I and 13.8 million ounces of 3E Inferred at a 0.6 g/t Pt Eq. 0.15% Ni Eq. cut-off
- ❑ Higher grade component with 2.1 million ounces of 3E in M&I and 5.1 million ounces of 3E Inferred at a 1.9 g/t Pt Eq. or 0.50% Ni Eq. cut-off

2014 Mineral Resource prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a Qualified Person, with an effective date of July 23, 2014. The Company expects to file a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in August 2014.

WELLGREEN PLAN MAP

24 holes >500 g/m Pt Eq.
Open East/West and at Depth



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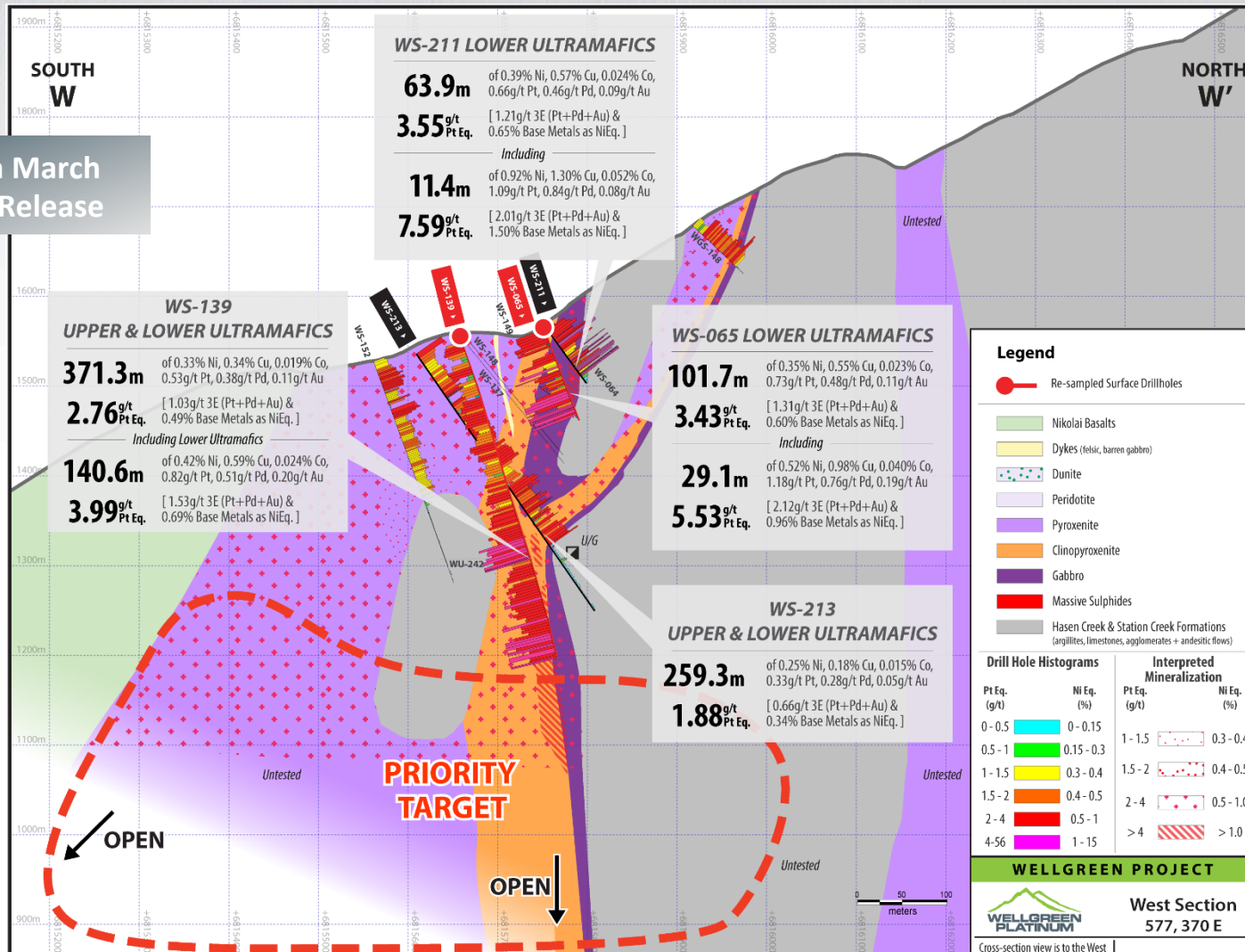
| Corporate Overview | PGM Fundamentals | PGM Peer Comparison | Wellgreen Overview | Plan Map | Appendix

WEST ZONE CROSS SECTION – 577370E

Over 350m continuous PGM-Ni-Cu mineralization from surface
Significant higher grade material near surface & u/g workings



Reported in March
2014 News Release



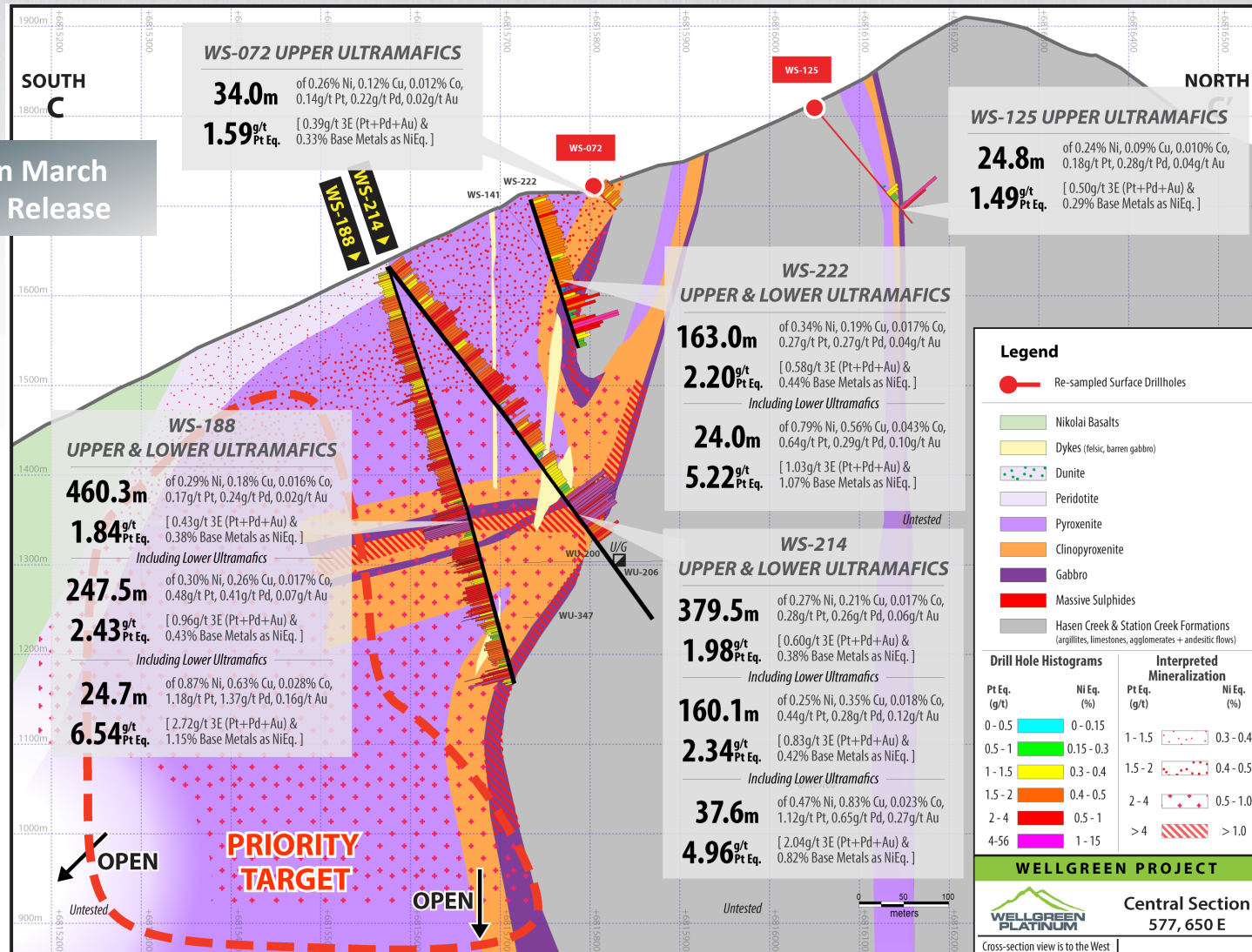
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CENTRAL ZONE CROSS SECTION – 577650E

Up to 500m continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq.
Mineralization open laterally and to depth – 50m from u/g workings



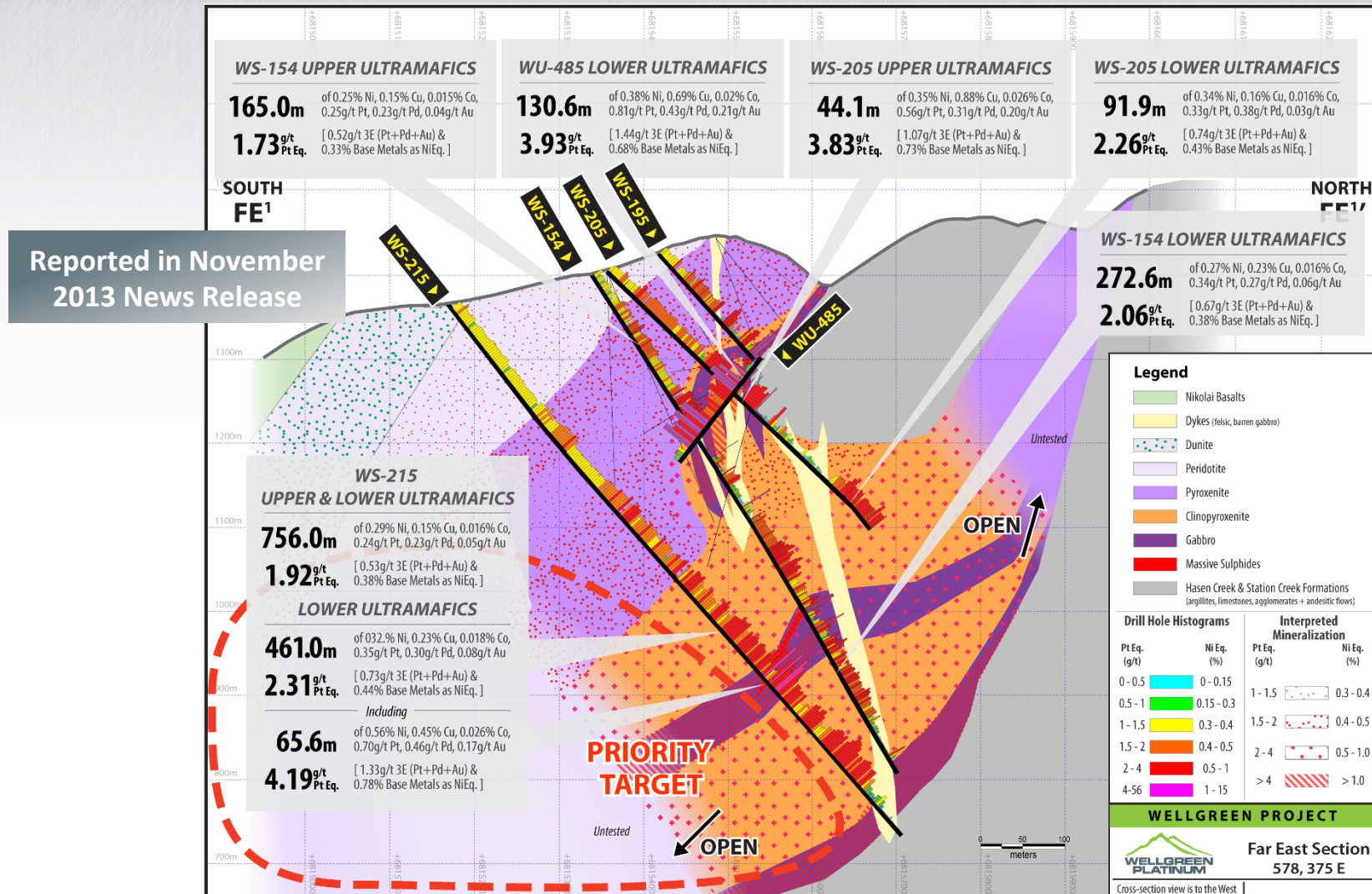
Reported in March
2014 News Release



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FAR EAST ZONE CROSS SECTION – 578375E

Over 750m of continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq. starting from surface and open laterally and to depth



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2014 METALLURGICAL TESTWORK UPDATE

Updated and Increased Metallurgical Recoveries Announced September 2014



Recoveries by Geological Domain

Geological Domain	Recovery to Bulk Concentrate %						Concentrate Grades	Nickel		Copper		PGMs+Au		Exotic PGMs	
	Ni	Cu	Co	Pt	Pd	Au		6-10%		8-12%		11-14g/t		+1-4g/t	
Gabbro / Massive Sulphides	83%	95%	68%	75%	81%	70%	2014 Blended Recoveries*	Ni	Cu	Co		Pt	Pd	Au	
Clinopyroxenite/Pyroxenite	75%	88%	64%	59%	73%	66%		77%	89%	64%		62%	75%	67%	
Peridotite	68%	66%	55%	58%	58%	59%	2012 PEA Recoveries	68%	88%	64%		46%	73%	59%	

Metallurgy Overview

- Recovery-grade curves based on data selected from 183 batch tests and 12 locked cycle test (“LCT”) results
- Metallurgical testwork using conventional flotation shows improved recoveries for all major metals versus the 2012 Preliminary Economic Assessment, including increases of 35% for platinum, 13% for nickel and an average 7.1% increase on a total metals basis
- Bench scale testing and locked cycle tests further demonstrate that conventional sulphide flotation methods can be used to produce separate Ni-PGM and Cu-PGM concentrates from Wellgreen samples
- Wellgreen Platinum is currently targeting a bulk concentrate with 6-10% nickel, which would also contain 8-12% copper and an estimated 11-14g/t 3Es (Pt+Pd+Au), with the rare PGMs rhodium, iridium, ruthenium and osmium potentially contributing an additional 1-4g/t
- Company expects to target gabbro/massive sulphides & pyroxenite material in early part of mine life

Metallurgical testwork conducted by SGS Lakefield Research Limited (“Lakefield”) and XPS Consulting & Testwork Services (“XPS”) under the supervision of the Company’s independent metallurgical Qualified Person, John Eggert, P.Eng., of Eggert Engineering Inc.

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BENCHMARKED AGAINST FIRST QUANTUM'S KEVITSA MINE

Open-pit, northern PGM-Ni-Cu project in favourable first-world jurisdiction



Wellgreen Platinum - Wellgreen (PGM-Ni-Cu)					First Quantum – Kevitsa Mine (PGM-Ni-Cu)				
Location	Yukon, Canada (61° North)				Lapland, Finland (67° North)				
Jurisdiction	Yukon ranked in top 20 by Fraser Institute				Finland ranked in top 20 by Fraser Institute				
Status	PEA (update expected to be published Q4 - 2014)				Commercial production August 2012				
Mine Type	Open-pit (plus bulk underground potential)				Open-pit				
Throughput	Higher-grade, lower capital start-up (2014 PEA target concept ¹)				15,000 tpd (capacity to 27,000 tpd)				
Production:	Ni	Cu	Pt+Pd+Au	Based on:	Ni	Cu	Pt+Pd+Au	Based on:	
Grades &	0.33%	0.29%	0.92g/t	2014 M&I Resource	0.24%	0.29%	0.56g/t	Recovery/grades from	
Recoveries	77%	89%	62-75%	2014 Metallurgy ²	61%	89%	40-60% ³	Q2 2014 Production ⁴ (0.1% Ni cut-off)	
Processing & Concentrates	Conventional flotation concentrate ¹ : Ni-Cu-PGM-Au concentrate - Potential for separate Cu con and a secondary PGM product				Conventional flotation concentrates: Ni-Cu-PGM-Au concentrate grading ~12% Ni Cu-PGM-Au concentrate grading ~28% Cu				
Initial Capex	<\$500 million based on 2014 PEA target concept ¹				\$480 million capital (2012) \$280 million acquisition (2008)				
Mineral Resources	330Mt @ 0.52g/t PGM+Au, 0.26% Ni, 0.14% Cu (M&I) at a 0.15% Ni Eq. cut-off; higher grade component of 72Mt @ 0.92g/t PGM +Au, 0.33% Ni, 0.29% Cu (M&I) at a 0.50% Ni Eq. cut-off ⁵				237.4Mt @ 0.60g/t PGM+Au, 0.30% Ni, 0.41% Cu (M&I) at a 0.1% Ni cut-off ²				

¹Investors are cautioned that target concepts set out in the above table are forward-looking in nature, and should not be interpreted to mean that such targets have actually been, or will ever be, achieved.

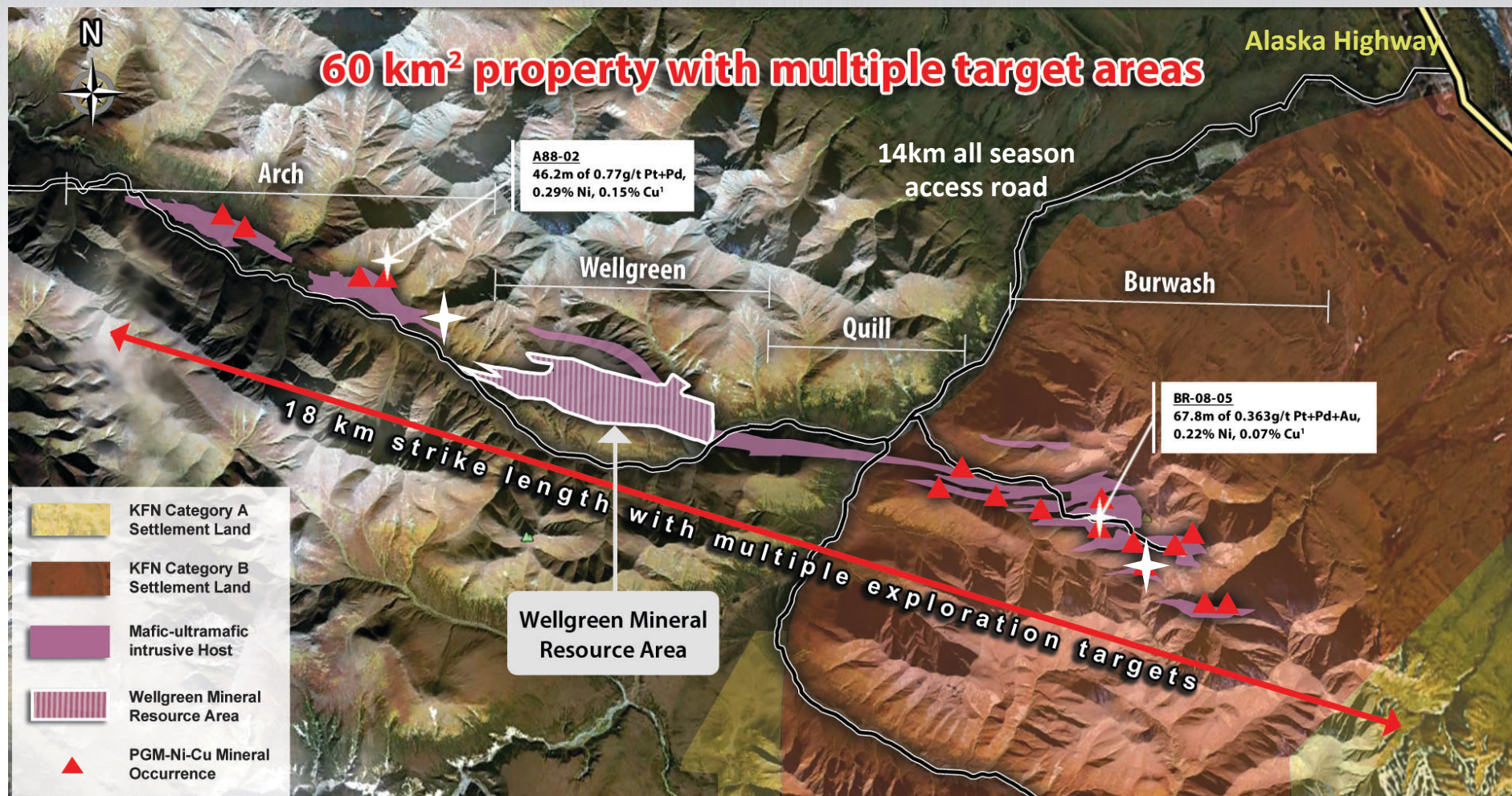
²Metallurgical testwork conducted by SGS Lakefield Research Limited ("Lakefield") and XPS Consulting & Testwork Services ("XPS") under the supervision of the Company's independent metallurgical Qualified Person, John Eggert, P.Eng., of Eggert Engineering Inc.; blended recoveries from Gabbro/Massive Sulphide, Pyroxenite domains. ³Kevitsa Pt+Pd+Au recovery grades from Technical Report for the Mineral Resources and Reserves of the Kevitsa Project, Updated 12 May 2011. ⁴Kevitsa production grades and Ni/Cu recoveries based on 2014 production data published on www.first-quantum.com; Pt+Pd+Au grade calculated assuming 60% recoveries. ⁵Wellgreen mineral resource & grades from Wellgreen Project 2014 Mineral Resource Estimate which was prepared in accordance with NI 43-101 by independent Qualified Person Ron Simpson, P.Geo., of GeoSim Services Inc. and John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO, with an effective date of July 23, 2014. The Company expects to file a technical report with respect to this mineral resource update, together with updated metallurgical testing results, in September 2014.

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

TSX-V: WG | OTC-QX: WGPLF

WELLGREEN EXPANSION POTENTIAL

100% controlled by Wellgreen



Wellgreen mineral resource outline and *Wellgreen production profile are based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

TSX-V: WG | OTC-QX: WGPLF

WELLGREEN PROJECT DEVELOPMENT TARGETS



Preliminary Economic Assessment Update Targets

- ✓ 2012-2013 – In-fill drill campaigns and development of geologic model
- ✓ May 2014 – MOU signed with Northern Lights for liquefied natural gas (LNG) supply from Alaska and with General Electric for power generation infrastructure
- ✓ July 2014 – Expanded and Upgraded Resource estimate completed
- ✓ August 2014 – MOU signed with Ferus NGF for Canadian-based LNG supply
- ✓ September 2014 – Metallurgy Testwork completed
- Q4 - 2014 – PEA Update including:
 - Higher-grade, lower capital initial start up
 - Metallurgy: updated PGM & base metals recoveries
 - Energy: LNG vs. 2012 PEA diesel assumption
 - Rare PGMs: potential inclusion of rhodium & other rare PGMs in economics

Prefeasibility Study

- Target to initiate Prefeasibility level studies in second half of 2014
- Continue Environmental Baseline Monitoring & Baseline Engineering
- Complete Detailed Engineering & Issue Environmental Permit Applications

Feasibility Study & Permitting

- Target to initiate Feasibility Studies in 2015

