

FORWARD LOOKING STATEMENTS



This presentation contains 'forward-looking statements" that were based on St. Augustine Gold & Copper Ltd's expectations, estimates and projections as of the dates which those statements were made. These forward-looking statements include, among other things, statements with respect to St. Augustine Gold & Copper Ltd.'s business strategy, plans, outlook and shareholder value, projections, targets, and expectations as to reserves, resources, results of exploration (including targets) and related expenses, mine development, mine operations, mine production costs, drilling activity, sampling and other data, recovery improvements, future production levels, capital costs, cost savings, cash and total costs of production of gold, expenditures for environmental matters, reclamation and other post closure obligations and estimated future expenditures for those matters, completion dates for the various development stages of projects, future gold prices (including the long-term estimated prices used in calculating mineral reserves), and currency exchange rates.

Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as 'outlook," 'anticipate," 'project," 'target," 'believe," 'estimate," 'expect," 'intend," 'forecast," 'should," and similar expressions. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are inherently subject to known and unknown risks, uncertainties, and other factors that may cause St. Augustine Gold & Copper Ltd's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward-looking statements.

A Preliminary Feasibility NI 43-101 Technical Report has been prepared by M3 Engineering and Technology with assistance from other companies with respect to the King-king project. This document was made public on SEDAR on November 1, 2013. As a consequence the King-king deposit is now considered a Mineral Reserve. A Mineral Reserve is defined as those parts of Mineral Resources which, after the application of all mining factors, result in an estimated tonnage and grade which, in the opinion of the Qualified Person(s) making the estimates, is the basis of an economically viable project after taking account of all relevant processing, metallurgical, economic, marketing, legal, environment, socio-economic and government factors. This Technical Report contains numerous estimates and assumptions that the authors believe to be reasonable but are still subject to all the risks referred to above.

This presentation does not constitute or form part of, and should not be construed as, an offer, invitation, or inducement to purchase or subscribe for any securities nor shall it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

NATIONAL INSTRUMENT 43-101 COMPLIANCE

Mr. James J. Moore, P.E., the Company's qualified person for this project under NI 43-101, has reviewed and approved this presentation.

INVESTMENT HIGHLIGHTS



Feasibility Level Project - King-king is a greenfield copper-gold porphyry deposit with a 618M tonne reserve and a \$2 billion NPV.

Near Term - Schedule demonstrates full Production in 2018.

Social License - Local Government Units Endorsements facilitate EIS approval and completion of permitting process in 2014.

Location and Scale - King-king is located along the Philippine Fault Line, known for mineralization that occurs as copper-gold porphyries, epithermal gold veins, and skarn. The Tenement has tremendous upside potential.

Experienced Management - Experienced board and leadership team with mine operations, capital markets and regional expertise.

KING-KING | LOCATION



- Located near Davao City, population of ~1.5M people
 - Skilled workforce willing and available to support development and operations
 - 35 km direct / 92 km by road from Davao City
- King-king is a tide water proximity deposit
 - Located 12 km from the coast
 - Supports a seaside power plant and port facility
- Local weather well-suited for Kingking's development
 - Recent typhoons have been far north of King-king
 - Typhoons seldom recorded as far south as Kingking



IDEALLY LOCATED FOR DEVELOPMENT & OPERATIONS

KING-KING | PROJECT FEASIBILITY



618Mt
proven and
probable mineral
reserve

Contained
4.09B lbs Cu

7.85M oz Au

- World Class Cu / Au Production
 - 120K tonnes Cu / Year 1st 5 years
 - 360K oz Au / Year 1st 5 years
- 100k TPD
 - 60K TPD Flotation Mill / Agitated Tails Leach
 - 40K TPD On-Off Pad Leach
 - 22 Year mine life
- Mineral Production Sharing Agreement (MPSA) on King-king
 - 25 Year Renewal in 2017
- 1.15 billion tonne resource
- November 2013 PFS

KING-KING WILL BE A WORLD CLASS CU / AU PRODUCER

KING-KING | PFS ECONOMICS



Pre-Feasibility Study

43-101 | November 2013 copper \$3.00/lb, gold \$1,250/oz

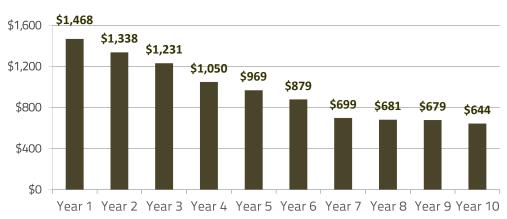
\$1.8B NPV_{8%} after-tax

24.0% IRR after-tax

2.4 year payback period

Annual Revenue (\$M)

Year 1 - 10



Avg. 3-yr Revenue \$1,346M Avg. 5-yr Revenue \$1,211M

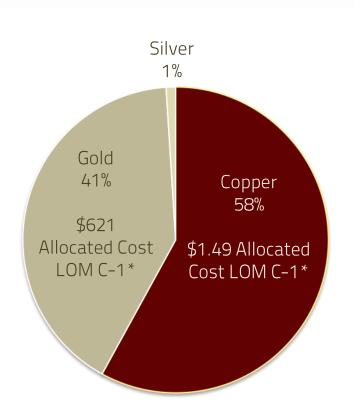
HIGHER GRADE IN INITIAL FIVE YEARS DRIVES PAYBACK

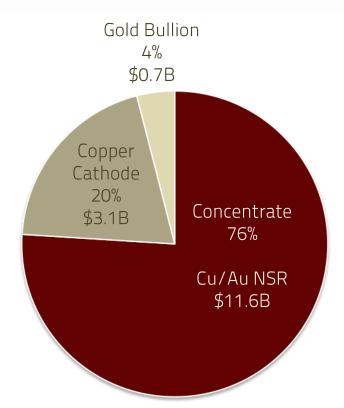
REVENUE ALLOCATION BY PRODUCT



TOTAL PROJECT REVENUE BY METAL

TOTAL PROJECT REVENUE BY PRODUCT





COPPER 58% / GOLD 41% ALLOCATION

^{*}Includes smelting, concentrate shipping, and refining charges





CAPITAL & OPERATING COSTS

Total Initial Capital \$2,042M

LOM Sustaining Capital \$249M

Mining Cost / Tonne Mined \$1.93

Milling Cost / Tonne \$5.28

Strip Ratio

1st Five Years 0.75

LOM 1.06

Allocated Operating Costs (C-1)

Copper \$1.09 / lb. 1st 5 Years

\$1.49 / lb. LOM Average

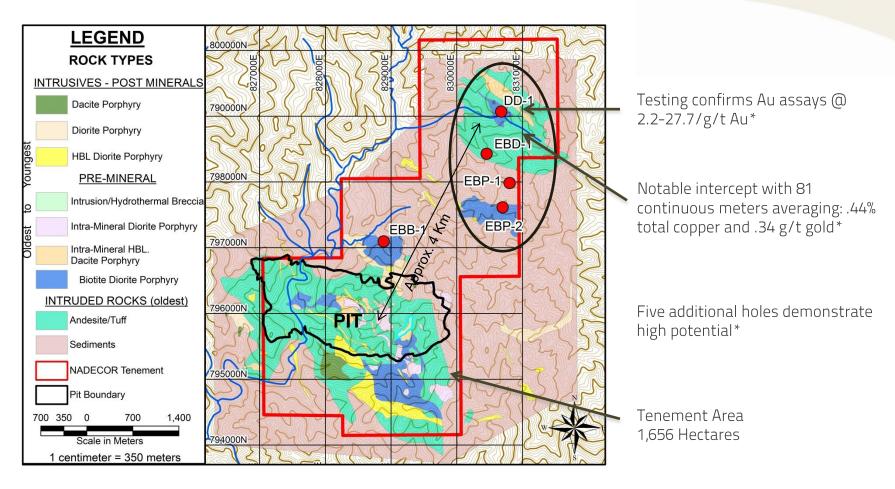
Gold \$454 / oz. 1st 5 Years

\$621 / oz. LOM Average

KING-KING WILL BE A LOW-COST PRODUCER

TENEMENT OPPORTUNITY





^{*} See the press release dated March 1, 2012

SIGNIFICANT UPSIDE RESOURCE POTENTIAL

JV RESTRUCTURING



Post-Restructuring Project Ownership



*SAU through Asia-Pacific Dutch B.V. holds 25% of NADECOR

Post-Restructuring Capital Structure

Ownership	Shares O/S
Outstanding SAU Shares	~ 488M
JV Re-structuring Shares Issued upon MPSA assignment** Est. Q2 2014 **Re-structuring excludes SAU 25% interest	~ 325M
Total Shares (est.) Post Restructuring	~ 812M

Major Shareholders (Current)			
Russell Mining Corporation	30.0%		
Queensberry Mining & Development Corp.	21.1%		
B2Gold	13.8%		
Institutional Owners	12.9%		

NEW STRUCTURE FACILITATES PROJECT FINANCING AND DEVELOPMENT

UPCOMING MILESTONES





DEVELOPMENT = NEAR-TERM VALUE CREATION

LEADERSHIP TEAM



BOARD OF DIRECTORS	MANAGEMENT
Robert Russell, Chairman Former Ex. VP and GM at Freeport Copper and Gold, VP at Freeport Indonesia, GM at Nchanga Division, Zambian Consolidated Copper Mines, Chairman/CEO/Founder of General Moly/Idaho General Mines	Andrew Russell, President & CEO VP Development - General Moly, Maintenance Superintendent/Mechanical Engineer - RTZ/Kennecott Copper Refinery, Business Leader Gas Turbine Division Commercial Aerospace - Honeywell International, USAF Academy, B.S
Manuel Paolo A. Villar Current Director, President and Chief Executive Officer of Vista Land and Lifescapes, Inc., Director of Starmall, Inc. Former Head of Corporate Planning for Crown Asia. Graduate of Wharton School of the University of Pennsylvania, B.Sc.	Tom Henderson, COO Former VP & GM of Coeur Alaska's Kensington Gold Mine, Director of Operators/Mine Manager Quadra Mining's Robinson Mine, Technical Service Superintendent of Barrick's Goldstrike Nevada Operations, Mine Manager of Freeport McMoRan Inc.'s Grasberg Mine
Terry Krepiakevich Current Senior Advisor to SouthGobi Resources Ltd, Former CFO of SouthGobi Resources Ltd., Director/Audit Committee Chair of Alexco Resource Corp., Western Lithium USA Corp., Concordia Resource Corp., & NovaCopper Inc.	Jim Moore, VP Technical Former Technical Project Manager at General Moly, ZCCM – Nchanga Division and Phelps Dodge, +34 years of experience in mining, metallurgical design, engineering/operations, leaching, SX/EW, concentrating, smelting & refining
Max V. Anhoury Current Global Sales and Marketing Executive at Lovation, Inc., 20 years of operational, sales and marketing experience	Louis Lazo, VP Human Resources Current independent Human Resources consultant, Former Director of International Human Resources at Newmont Mining
Thomas L. McKeirnan Current Senior Vice President, General Counsel and Secretary of Red Lion Hotels Corporation, Former Vice President, General Counsel and Secretary of Red Lion Hotels Corporation	Kee Ming Chi, General Counsel Current Counsel at O'Melveny and Myers, LLP - specializing in infrastructure, energy, natural resources and technology. Practicing in England, Singapore and Hong Kong with experience in numerous jurisdictions
Andrew Russell VP Development - General Moly, Maintenance Superintendent/Mechanical Engineer - RTZ/Kennecott Copper Refinery, Business Leader Gas Turbine Division Commercial Aerospace - Honeywell International LISAE Academy, B.S.	JuliAnn Issler, Interim CFO Certified Public Accountant. Member of AICPA, +15 years in public practice

EXPERIENCED SENIOR LEADERSHIP TEAM

CONTACT INFORMATION



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KING-KING | PROVEN & PROBABLE RESERVES



	Ktonnes	Tot Cu (%)	Sol Cu (%)	Gold (g/t)	NSR (US\$)
Proven Mineral Reserve					
Heap Leach Ore	17,791	0.340	0.197	0.132	16.53
Oxide Mill Ore	21,674	0.514	0.328	0.849	45.36
Sulfide Mill Ore	52,942	0.305	0.044	0.543	24.92
Low Grade Mill Ore	6,734	0.184	0.027	0.218	10.80
Total Proven Reserve	99,141	0.349	0.132	0.514	26.92
Probable Mineral Reserve					
Heap Leach Ore	77,373	0.305	0.172	0.145	14.81
Oxide Mill Ore	45,440	0.393	0.259	0.745	35.30
Sulfide Mill Ore	345,715	0.288	0.037	0.398	20.48
Low Grade Mill Ore	50,247	0.191	0.023	0.211	10.93
Total Probable Reserve	518,775	0.290	0.075	0.373	20.01
Proven & Probable Mineral Reserve					
Heap Leach Ore	95,164	0.311	0.177	0.143	15.13
Oxide Mill Ore	67,114	0.432	0.281	0.779	38.55
Sulfide Mill Ore	398,657	0.290	0.038	0.417	21.07
Low Grade Mill Ore	56,981	0.190	0.023	0.212	10.91
Total Proven & Probable Resource	617,916	0.300	0.084	0.395	21.12

KING-KING | RESOURCE ESTIMATE



COPPER LEACH					
RESOURCE	Ore Ktonnes	Tot Cu (%)	Sol Cu (%)	Gold (g/t)	
Measured Resource	20,961	0.439	0.317	0.205	
	75,214	0.347	0.228	0.155	
Meas. & Ind. Resource	96,175	0.367	0.247	0.166	
Inferred Resource	26,027	0.266	0.157	0.093	

MILL						
RESOURCE	Ore Ktonnes	Eq Cu (%)	Tot Cu (%)	Sol Cu (%)	Gold (g/t)	Eq Au (g/t)
Measured Resource						
Oxide Mill Ore	21,671	1.321	0.382	0.191	0.787	1.107
Sulfide Mill Ore	80,829	0.551	0.258	0.037	0.427	0.803
Total Meas. Resource	102,500	0.714	0.284	0.070	0.503	0.868
Indicated Resource						
Oxide Mill Ore	62,858	0.955	0.270	0.139	0.575	0.802
Sulfide Mill Ore	719,560	0.439	0.230	0.029	0.305	0.640
Total Meas. Resource	782,418	0.480	0.233	0.038	0.327	0.653
Meas. & Ind. Resource						
Oxide Mill Ore	84,529	1.049	0.299	0.152	0.629	0.880
Sulfide Mill Ore	800,389	0.450	0.233	0.030	0.317	0.657
Total M&I Resource	884,918	0.507	0.239	0.042	0.347	0.678
Inferred Resource						
Oxide Mill Ore	17,457	0.854	0.234	0.125	0.520	0.716
Sulfide Mill Ore	155,513	0.373	0.202	0.024	0.249	0.544
Total Inferred Resource	172,970	0.422	0.205	0.034	0.276	0.561

Notes:

Copper Leach Resource is at a 0.08% Total Copper Cut-off Grade

Mill Ore

- Eq Cu (oxide) = Total Copper + 1.192 x Gold, Cut-off = 0.26% Eq Cu
- Eq Cu (sulfide) = Total Copper + 0.686
 x Gold, Cut-off = 0.15% Eq Cu

Equivalent Gold

- Eq Au (oxide) = Gold + 0.839 x total copper, cut-off = 0.22 g/t Eq Au
- Eq Au (sulfide) = Gold + 1.458 x total copper, cut-off = 0.22 g/t Eq Au

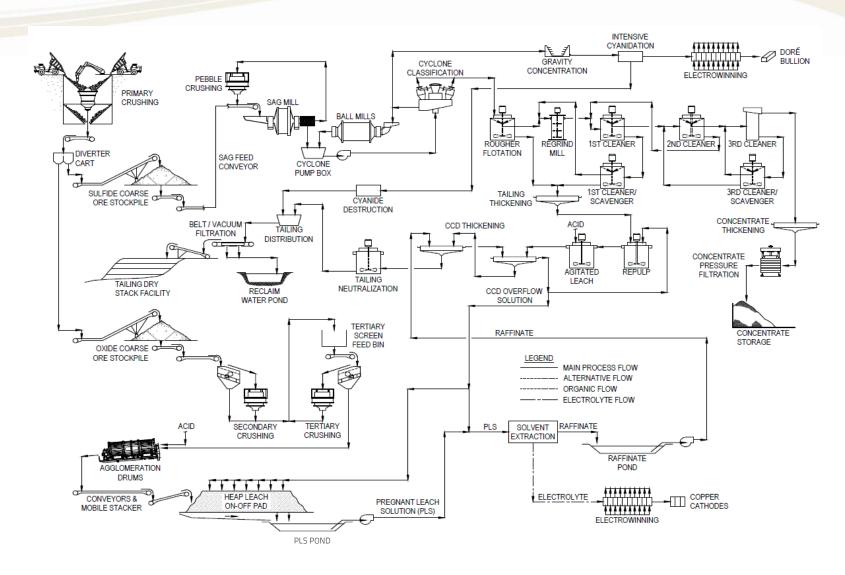
Total Material in Cone Shell 1,736,371 Kt

Waste: Ore Ratio
0.77 (inferred as waste)

Waste: Ore Ratio 0.47 (inferred as ore)

PROCESS & PLANT







SULFIDE (HYPOGENE) MINERALIZATION

- Comprises approximately 74% of proven and probable reserve
- Copper minerals include primarily chalcopyrite with lesser amounts of bornite and chalcocite
- Gold occurs in free milling form in close association with bornite and as exsolution intergrowths in other sulfides, particularly chalcopyrite

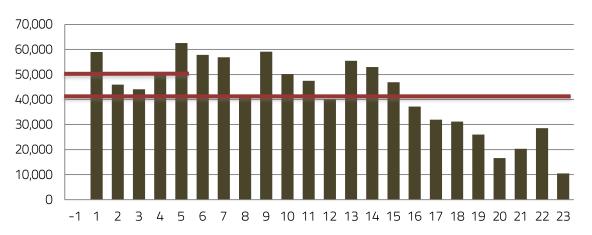
OXIDE MINERALIZATION

- Comprises approximately 26% of proven and probable reserve
- Copper minerals include partially oxidized chalcopyrite and bornite along with weak acid soluble silicates and phosphates
- Gold is relatively abundant and is generally free gold

TOTAL CONCENTRATE PRODUCTION



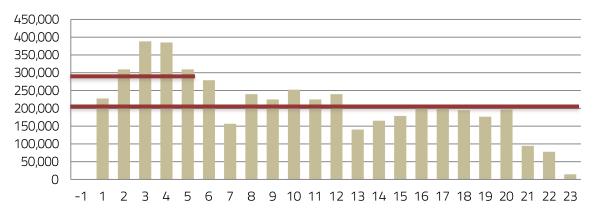




Avg. Production in Years 1-5 (full production) 52.3k tpa

Average Production over LOM 42.3k tpa

Gold in Concentrate



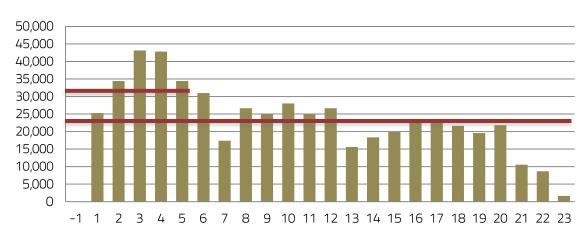
Avg. Production in Years 1-5 (full production) 324k oz/yr.

Average Production over LOM 213k oz/yr.

CATHODE COPPER AND FREE GOLD PRODUCTION



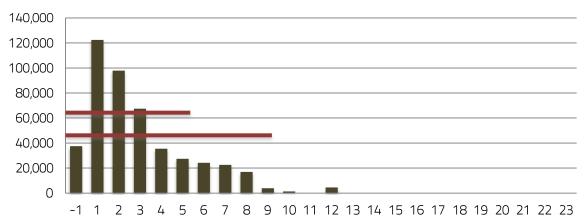




Avg. Production in Years 1-5 (full production)
36k oz/yr.

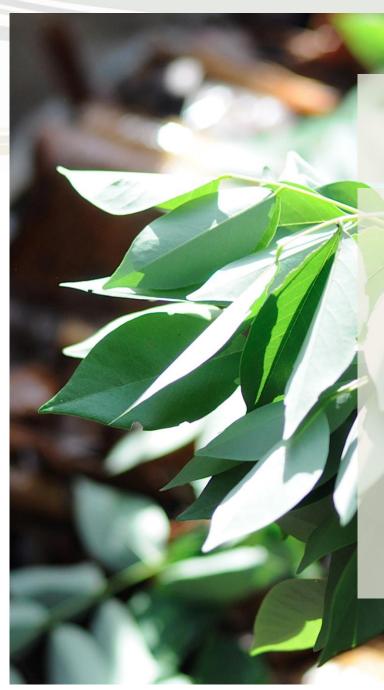
Average Production over LOM 23.6k oz/yr.

Cathode Copper



Avg. Production in Years 1-5 (full production)
70k tpa

Average Production over 9 years 50.2k tpa



COMMUNITY RELATIONS

- Listed as a top 3 priority project by the Philippine government due to potential for community benefit
- Full endorsements provided by Local Government Units and Indigenous Peoples
- Community initiatives include:
 - Partnership with Technical Education & Skills Development Authority (TESDA)
 - Medical outreach clinics and programs to communities in Compostela Valley
 - Nutrition programs to school children
 - Provide funding for affordable housing units



DETAILS OF PHILIPPINE MINING LAW



Mineral Production Sharing Agreement (MPSA)

Can only be held by corporations whose capital is at least 60% Filipino-owned (nationality requirement).

KING-KING IS BEING DEVELOPED UNDER AN MPSA

Foreign Technical Assistance Agreement (FTAA)

The foreign equity limitation is removed. 100% foreign ownership is allowed.

Ore Sales Agreement

Chapter 9, Section 56 of the Philippine Mining Law: A foreign-owned/-controlled corporation may be granted a mineral processing permit.

Mining Company and Milling Company

There is no restriction on separating the mining company and milling company as distinct and separate operations. The Philippine Mining Law allows the milling company to be 100% foreign owned.