



Eurasian Minerals™

The Royalty Generator

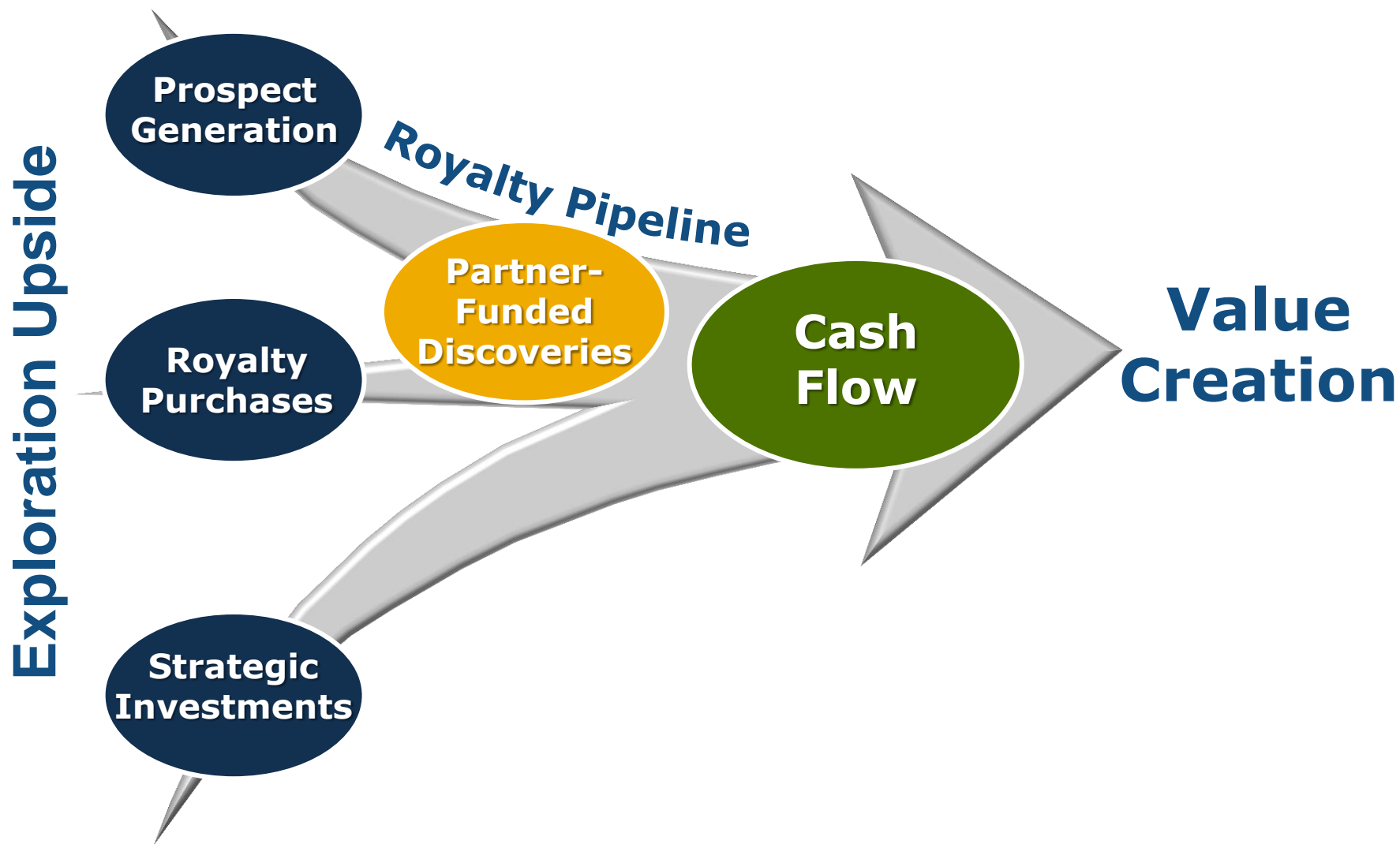


The Royalty Generation Company

Global Portfolio of Royalty and Royalty Pipeline Properties



The Path Forward



Executive Leadership

Executive Directors and Senior Management

David M. Cole	<i>President, CEO & Director</i>
Dr. M. Stephen Enders	<i>COO & Director</i>
Christina Cepeliauskas	<i>Chief Financial Officer</i>
Jan Steiert	<i>Chief Legal Officer</i>
Dr. Eric Jensen	<i>General Manager, Exploration</i>
Dr. David Johnson	<i>Chief Geologist</i>

Non-Executive Directors

Michael Winn	<i>Chairman</i>
Brian Bayley	<i>Director</i>
George Lim, CA	<i>Director</i>
Brian K. Levet	<i>Director</i>
James "Andy" Morris	<i>Director</i>
Larry Okada, CA	<i>Director</i>

Business Model Benefits

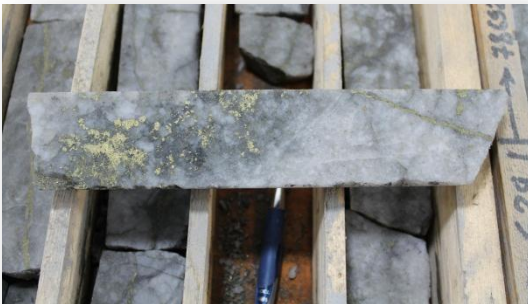
Organic Royalty Growth



Royalty Purchases



Strategic Investments



Maximize

Royalty & payment streams
Exploration upside & optionality
Portfolio Diversification

Minimize

Burn rate
Operational risk
Dilution

Sustainable for the Long Term

Forging Partnerships



Copper in Western U.S.



Copper and Gold in Far East Russia



**Operating Leeville Mine
Gold and Copper in Haiti**



**Royalties and JV's in Turkey
& Sweden**

Committed Ownership

Top Shareholders	Fully Diluted %
Brokerage House #1	17.0%
EMX Management, Directors & Employees	11.3%
Sprott	9.0%
Brokerage House #2	8.4%
IFC (World Bank)	7.4%
Stephens Investment Management	7.2%
Newmont Mining Corp.	6.5%
Equinox Hedge Funds	4.6%
Antofagasta	2.6%
Lundin Family Trust	1.7%
Investment House #1	1.5%

- NYSE & TSX.V listed

Shares Outstanding:	72,980,209
Options:	3,995,700
Warrants:	9,175,533
Shares in lieu of salary:	<u>477,335</u>
Fully Diluted :	86,628,777

- Liquidity (12/31/2013)

- Cash	C\$12.7 million
- Securities	C\$ 1.4 million

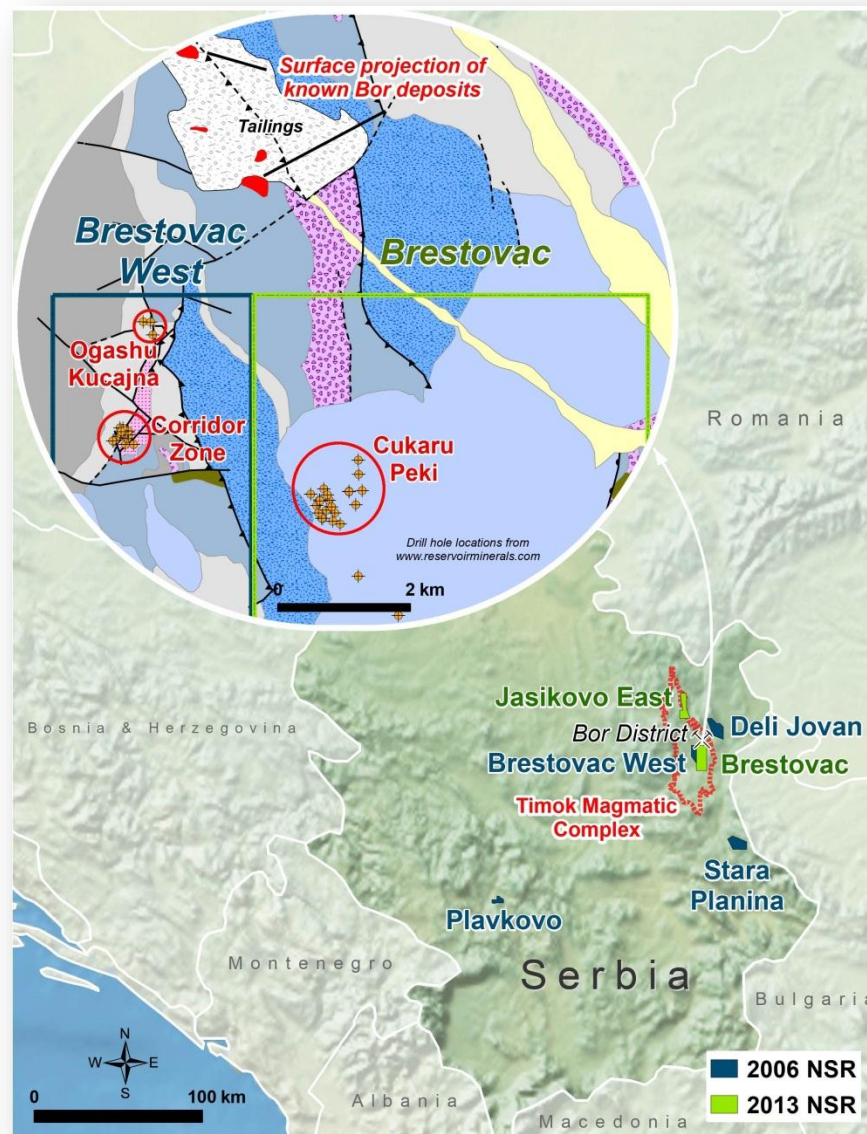
Malmyzh – Strategic Investment

- Malmyzh district-scale, 16 x 5 km, porphyry copper-gold discovery in Far East Russia
- Malmyzh is a JV between IGC (51%) & Freeport McMoRan (49%)
- EMX made an early-stage investment in privately held IG Copper LLC, now is the largest single shareholder at 41% issued and outstanding
- 296 core holes (~70,000 m) to date.
- Select significant interpets include:
 - 111.6 m @ 0.80% copper and 1.01 g/t gold (1.41% Cu eq)
 - 459.2 m @ 0.47% copper and 0.21 g/t gold (0.59% Cu eq).
 - 406.7 m @ 0.52% copper and 0.29 g/t gold (0.69% Cu eq)
 - 223.1 m @ 0.54 % copper and 0.18 g/t gold (0.65% Cu eq)
- 14 targets within the 153 square kilometer license area have been drilled, all hosting copper-gold mineralization

*Copper equivalent calculated as $Cu\% + (Au\text{ g/t} * 0.6)$. Metallurgical recoveries and net smelter returns are assumed to be 100%. Reported intervals are interpreted as true widths in porphyry style mineralization. See Company news releases dated September 6, 2012 and November 5, 2013 for more information.*

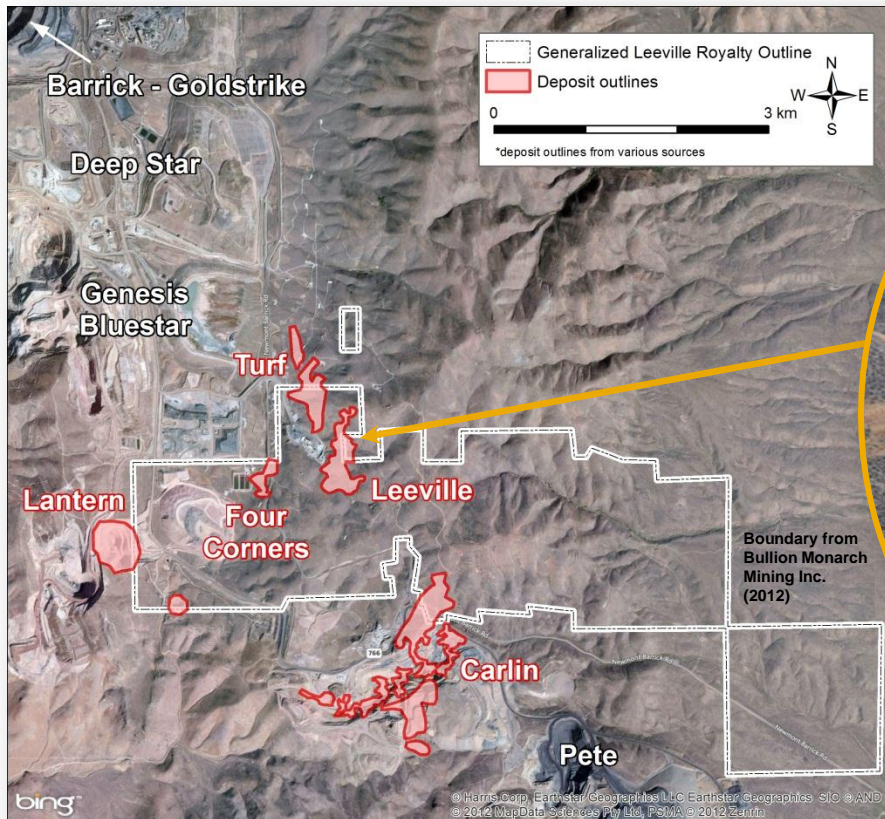
Brestovac, Serbia Royalty over ongoing discovery

- 0.5% royalty over Reservoir Minerals portion discovery at Cukaru Peki (Reservoir Minerals / Freeport JV)
- Portfolio of 4 additional copper & gold royalties (2% Au-Ag, 1% on base metals)



Western USA – Carlin Trend - LEEVILLE Royalty

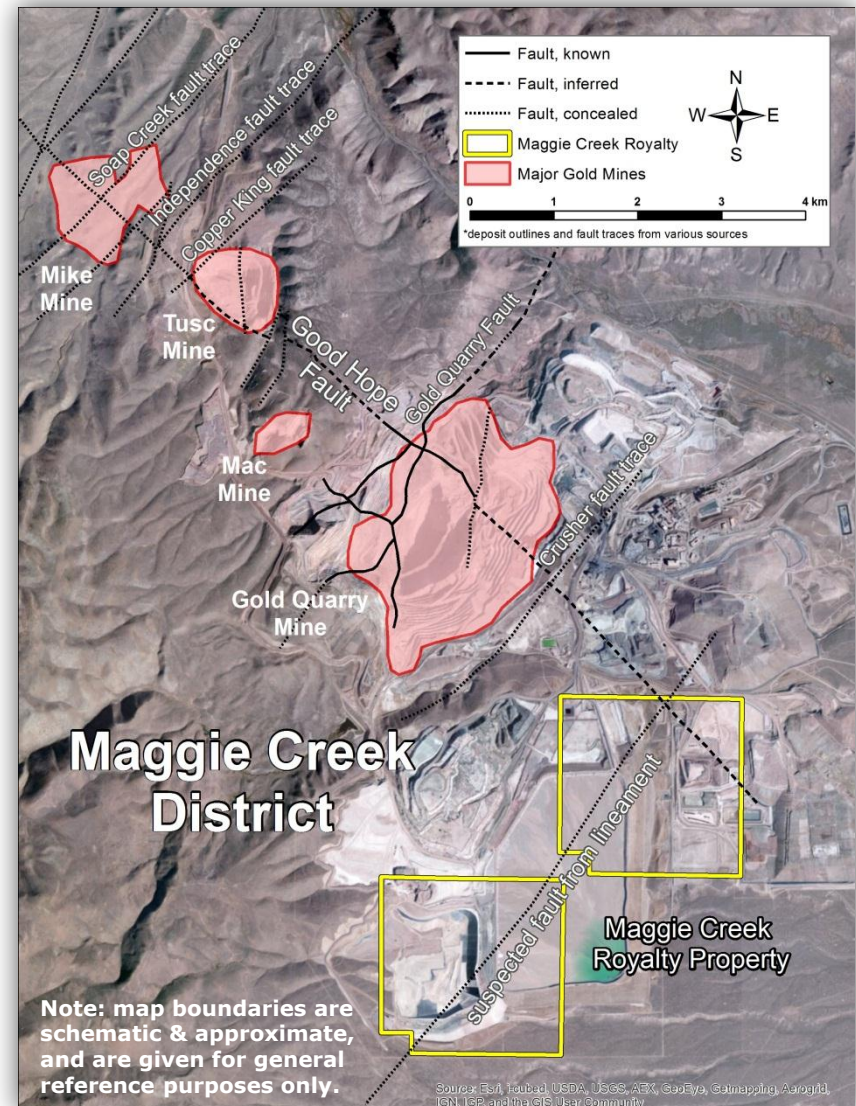
- Royalty holding in the heart of the Carlin Trend 1% GSR
- Multi-million dollar annual cash flow history
- Covers portions of five active Newmont mines



Note: map boundaries are schematic & approximate, and are given for general reference purposes only.

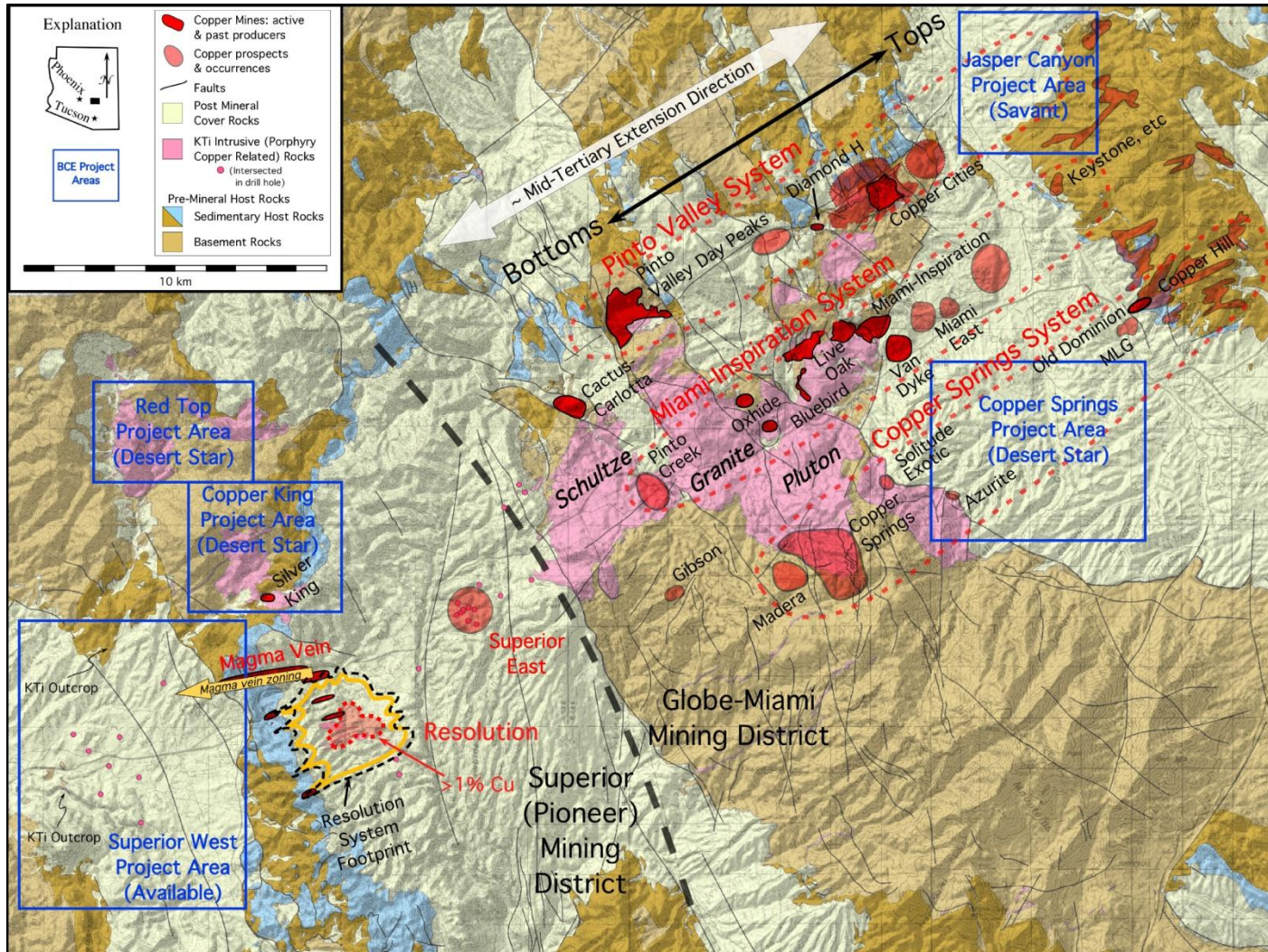
Western USA – Carlin Trend - Maggie Creek Royalty

- Prolific Maggie Creek gold district
- 3% net smelter return royalty (“NSR”) over nearly two complete sections (~ 2 sq miles)
- Immediately along strike of the Good Hope mineralized structure
- Within 1/2 mile of Newmont Mining’s Gold Quarry mine operation



Western USA - Globe-Miami & Pioneer Districts

- Five Properties in Two World Class Cu districts



Turkey

- Pipeline of organically grown royalty opportunities
- All “early mover” prospect generation properties now partnered



Turkey - Balya Royalty Property

- Historic Balya mining district
- Project sold to Turkish miner Dedeman Madencilik in 2006
- EMX has 4% NSR on all metals
- Stacked Pb-Zn-Ag carbonate replacement zones
- Dedeman has drilled over 170 core holes totaling more than 32,000 m
- Intercepts reported include*:

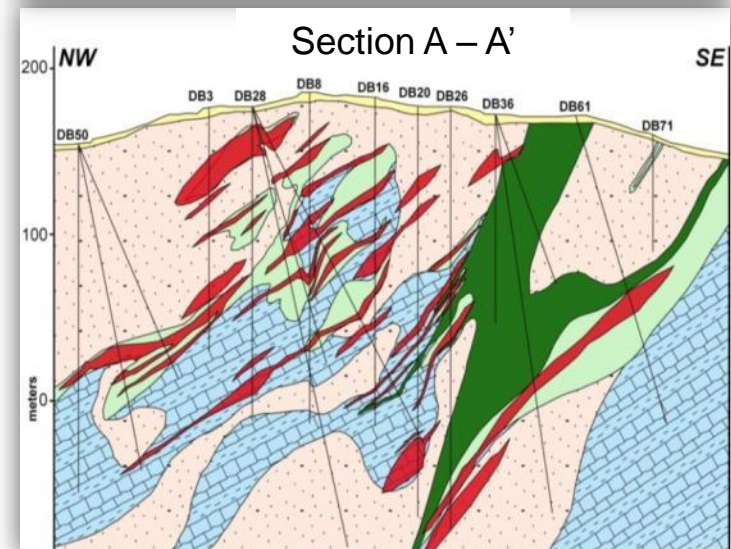
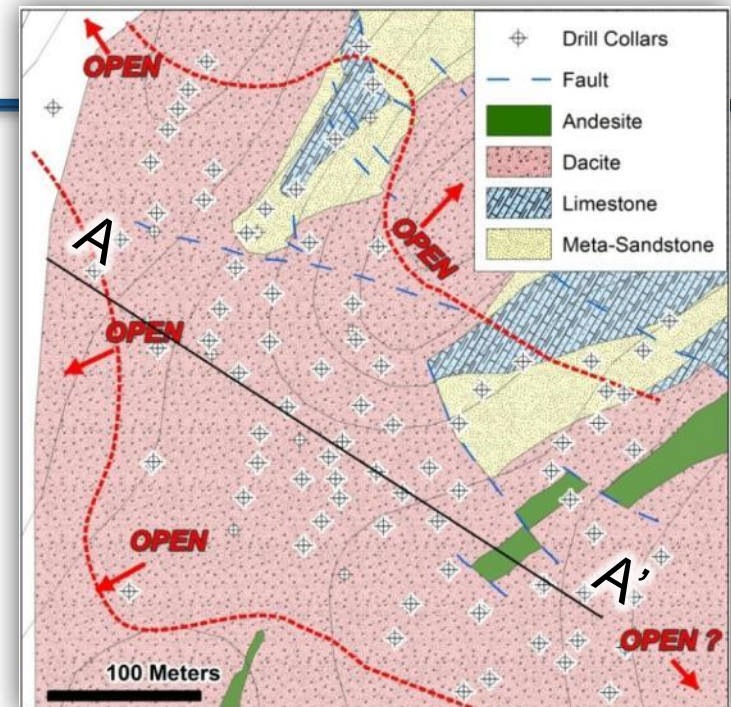
14.3m @ 18.2% Pb, 9.1% Zn & 242 g/t Ag

39.5m @ 7.6% Pb, 1.7% Zn & 158 g/t Ag

4.1m @ 39.1% Pb, 24.9% Zn & 931 g/t Ag

18.0m @ 13.8% Pb, 4.7% Zn & 110 g/t Ag

**True widths estimated at 60-90% of reported interval length. See Company news releases dated January 30 and October 2, 2012 for more information.*



Connect with EMX

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