



CONTINUING EXPLORATION SUCCESS

May 26, 2014

Forward Looking Statement

Safe Harbor under the United States Private Litigation Reform Act of 1995

Except for statements of historical fact relating to Orca Gold inc. (“the Corporation”), certain information contained herein constitutes “forward-looking statements” within the meaning of the United States Private Litigation Reform Act of 1995 or “forward-looking information” within the meaning of applicable Canadian securities laws. Forward looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate” and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward-looking statements are predictions based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause the actual events or results to differ materially from those projected in the forward-looking statements. These factors include but are not limited to the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Except as required by applicable securities laws, the Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

MANAGEMENT

Richard Clark Chairman

Simon Jackson President & CEO

Alessandro Bitelli CFO

Hugh Stuart VP - Exploration

BOARD OF DIRECTORS

Richard Clark

Simon Jackson

Dr. Jingbin Wang

Shuixing Fu

Alex Davidson

Robert Chase



Issued Capital ~ 107M shares

Cash ~\$43 Million

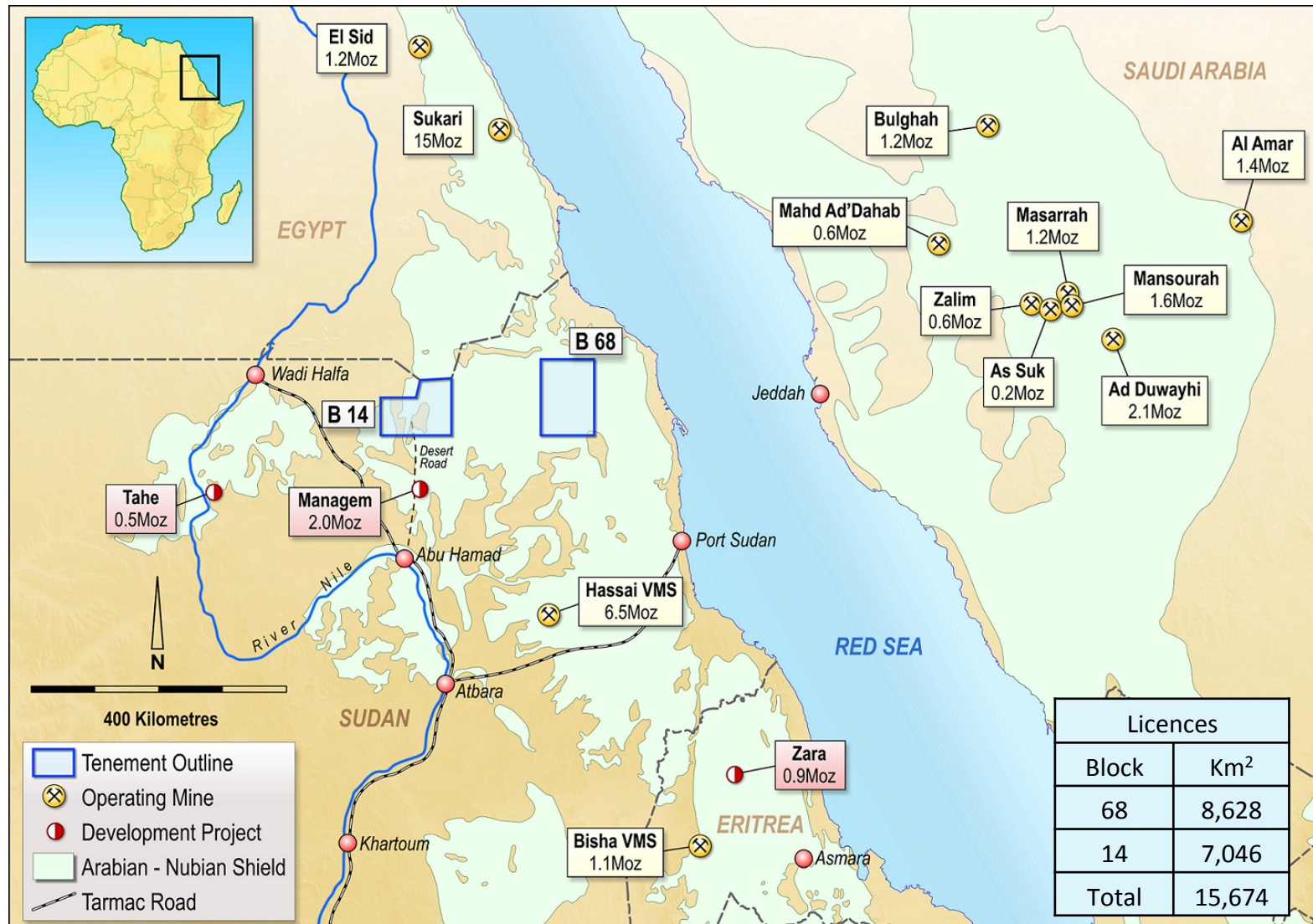
Major shareholders

Sinotec 14%

Management & Board 7%

SUDAN

PROPERTIES



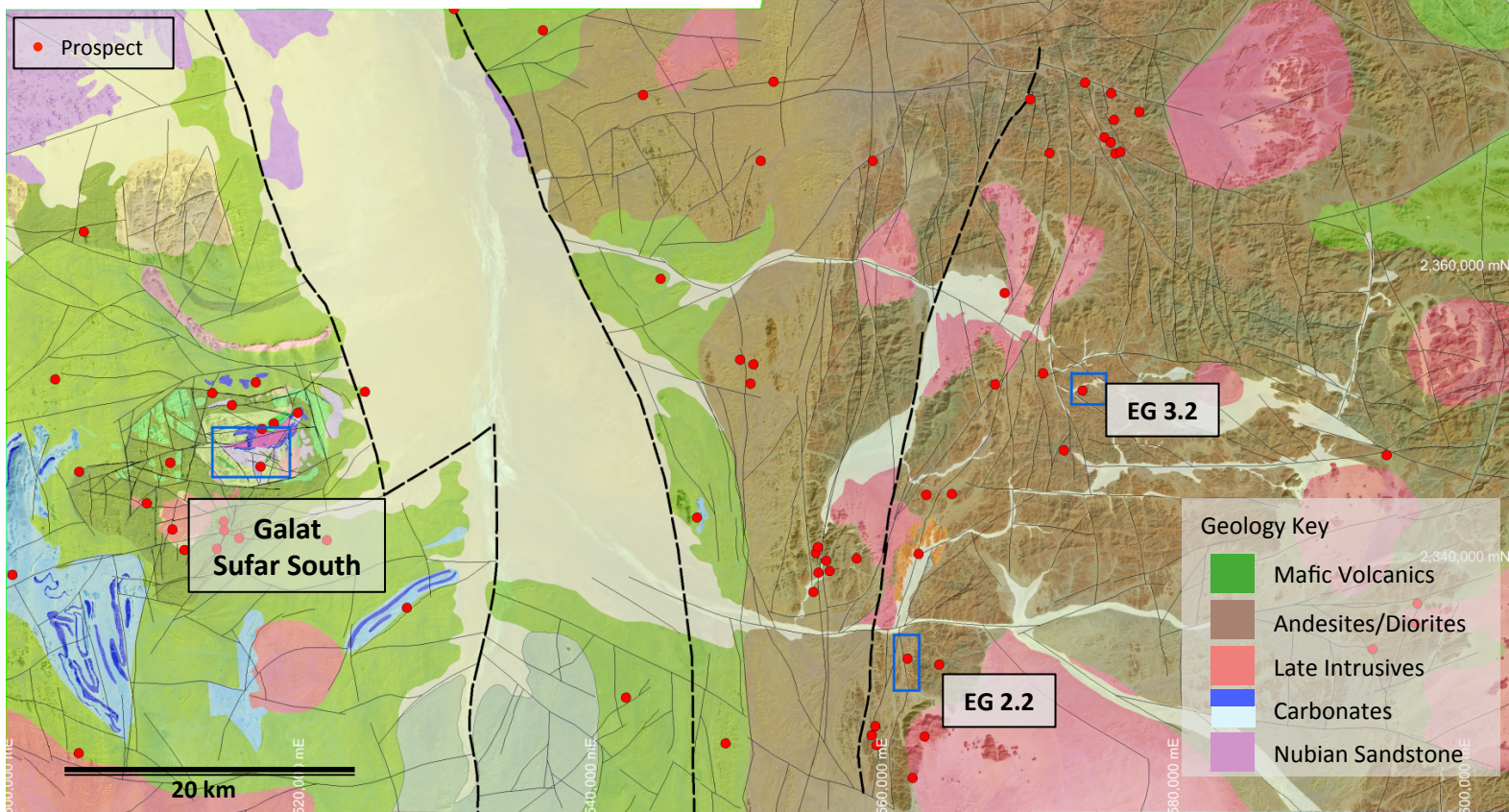
- Extensive land holding in highly prospective and under explored Nubian Shield.
- Safe to work, easy access, no security issues.
- Exploration governed by concession agreements in place for each permit

SUDAN

BLOCK 14

- JV with local company
- Orca earning 70%, JV Partner 10%, Government 20%
- Total acquisition cost US\$9.5M (US\$6.5M paid to date)
- 15% corporate tax rate

Block 14 Boundary



- Discovery hole November 2012
- Total of 42,000m drilled at GSS to May 2014
- Consistent widths and grade
- Open to depth and on strike
- Multiple zones identified to date
- Hosted by intermediate intrusives/volcaniclastics
- Robust initial resource released Jan 29 2014
- Exploration targeting areas within 5km radius





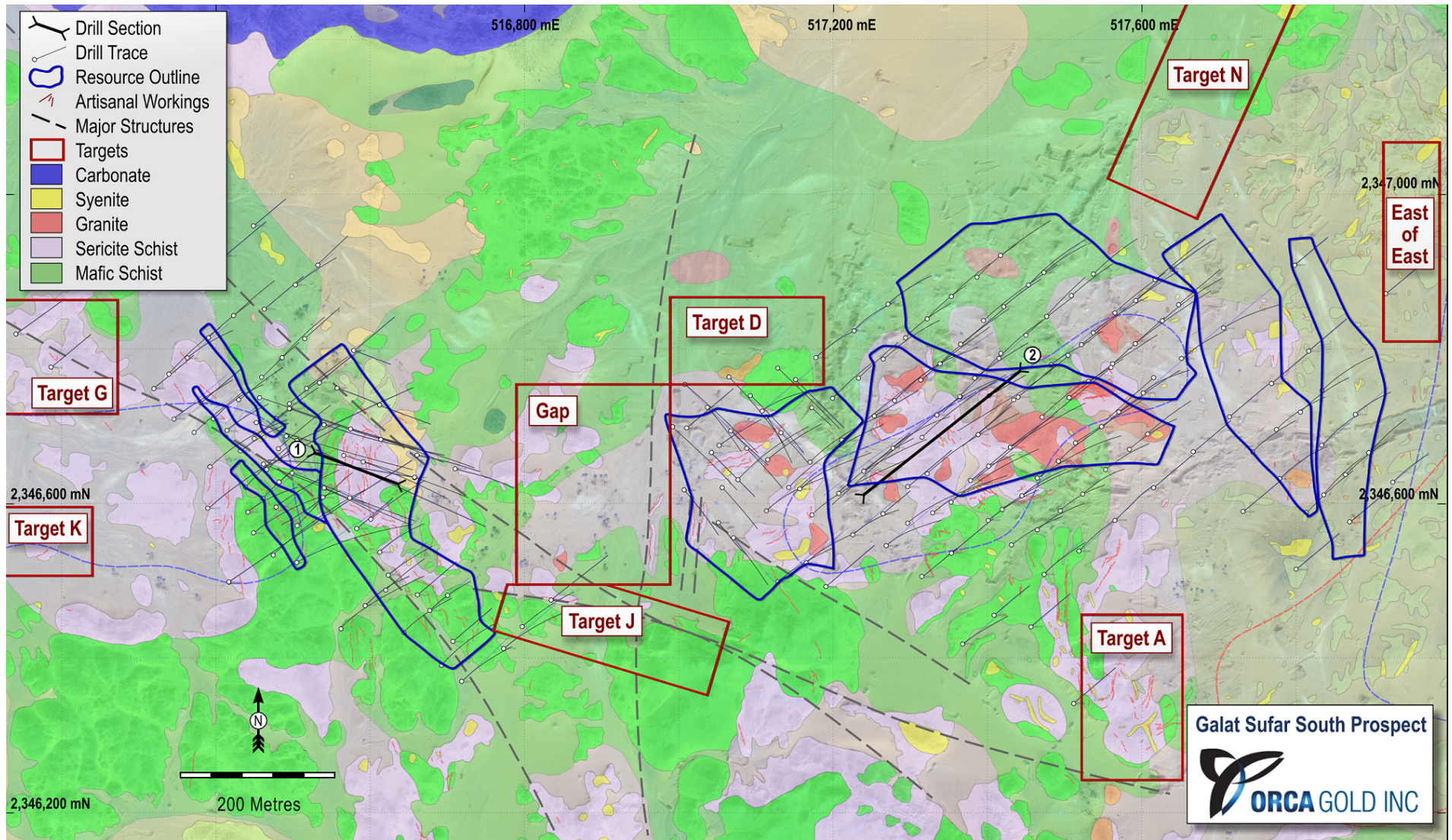
Mineral Resource Estimate at 1.0g/t cut off

	Tonnage (million tonnes)	Grade (g/t gold)	Contained Gold (thousand ounces)
Indicated Resource	22.2	1.84	1,311
Inferred Resource	6.6	1.9	402

- MPR Geological Consultants, Perth – Multiple Indicator Kriging
- > 90% of Resource lies within 100m of surface
- Compact Resource footprint – 1.6km x 0.6km

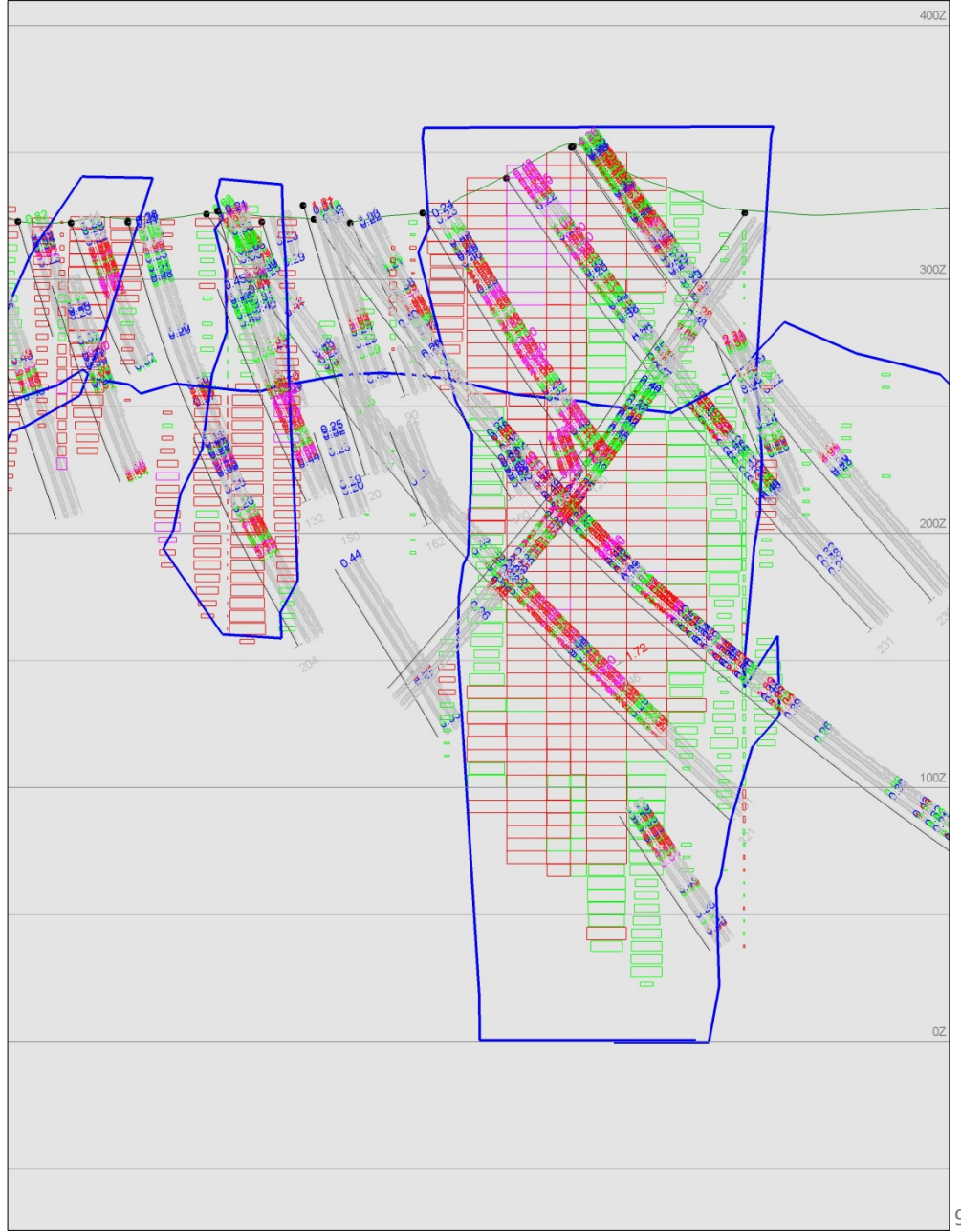
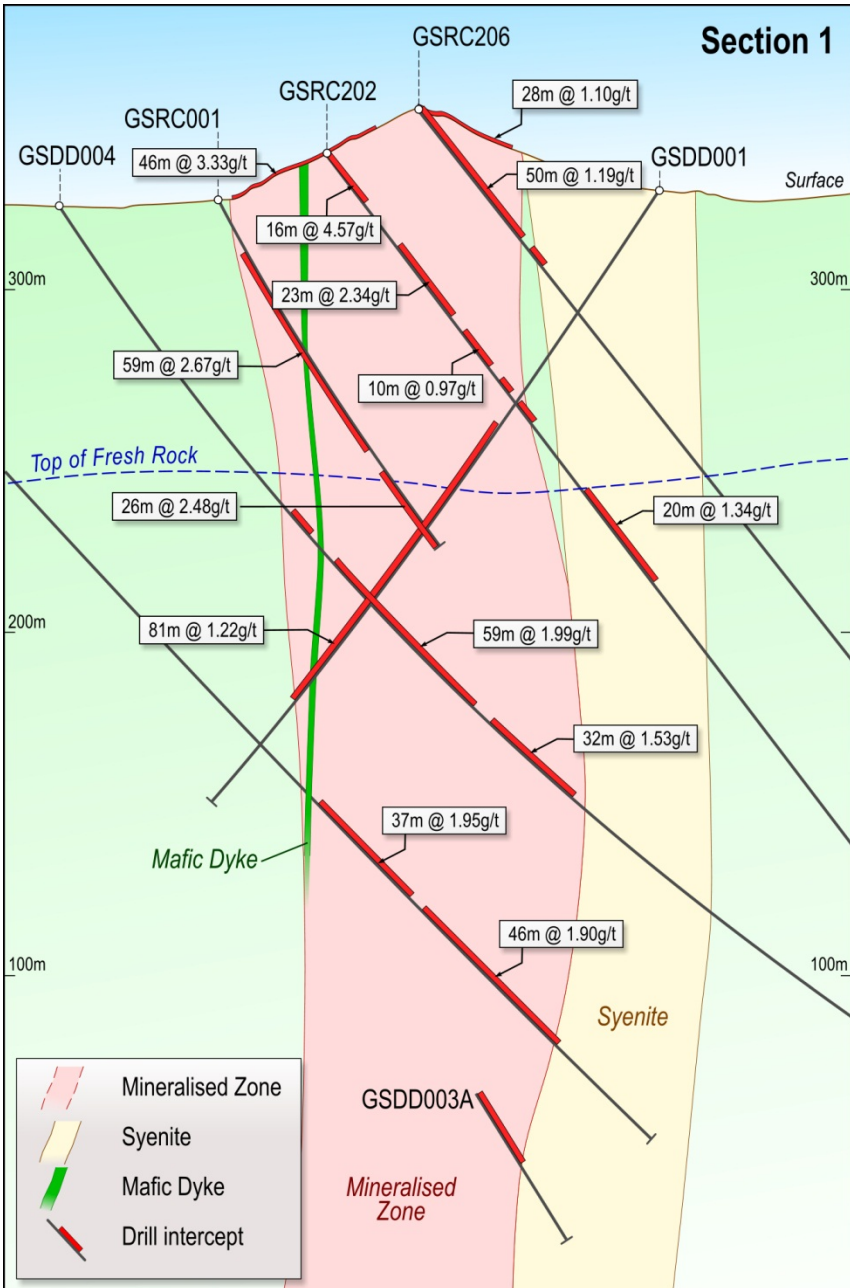
GALAT SUFAR SOUTH

TARGETING MULTIPLE ZONES



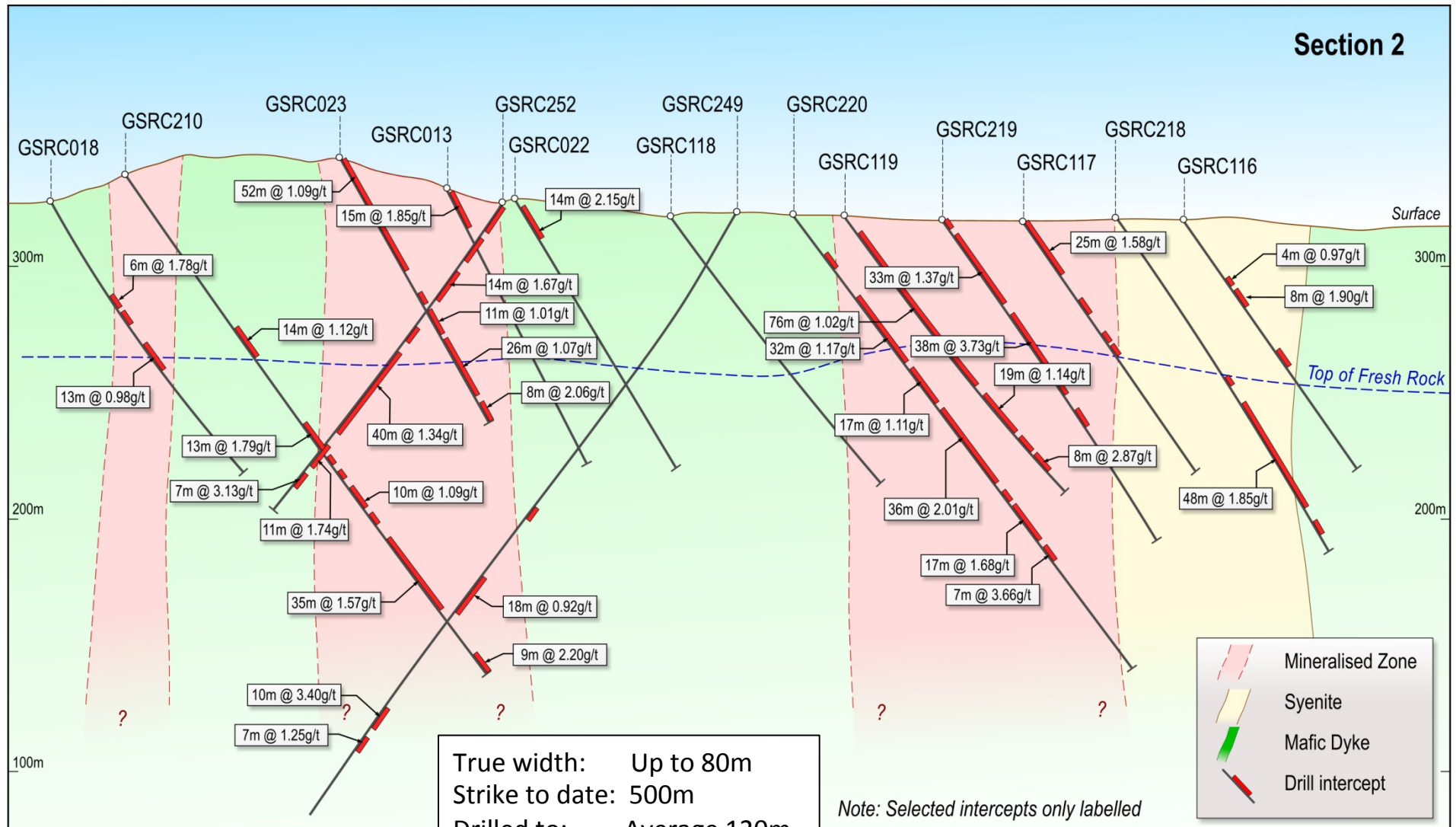
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MAIN ZONE: CROSS SECTION



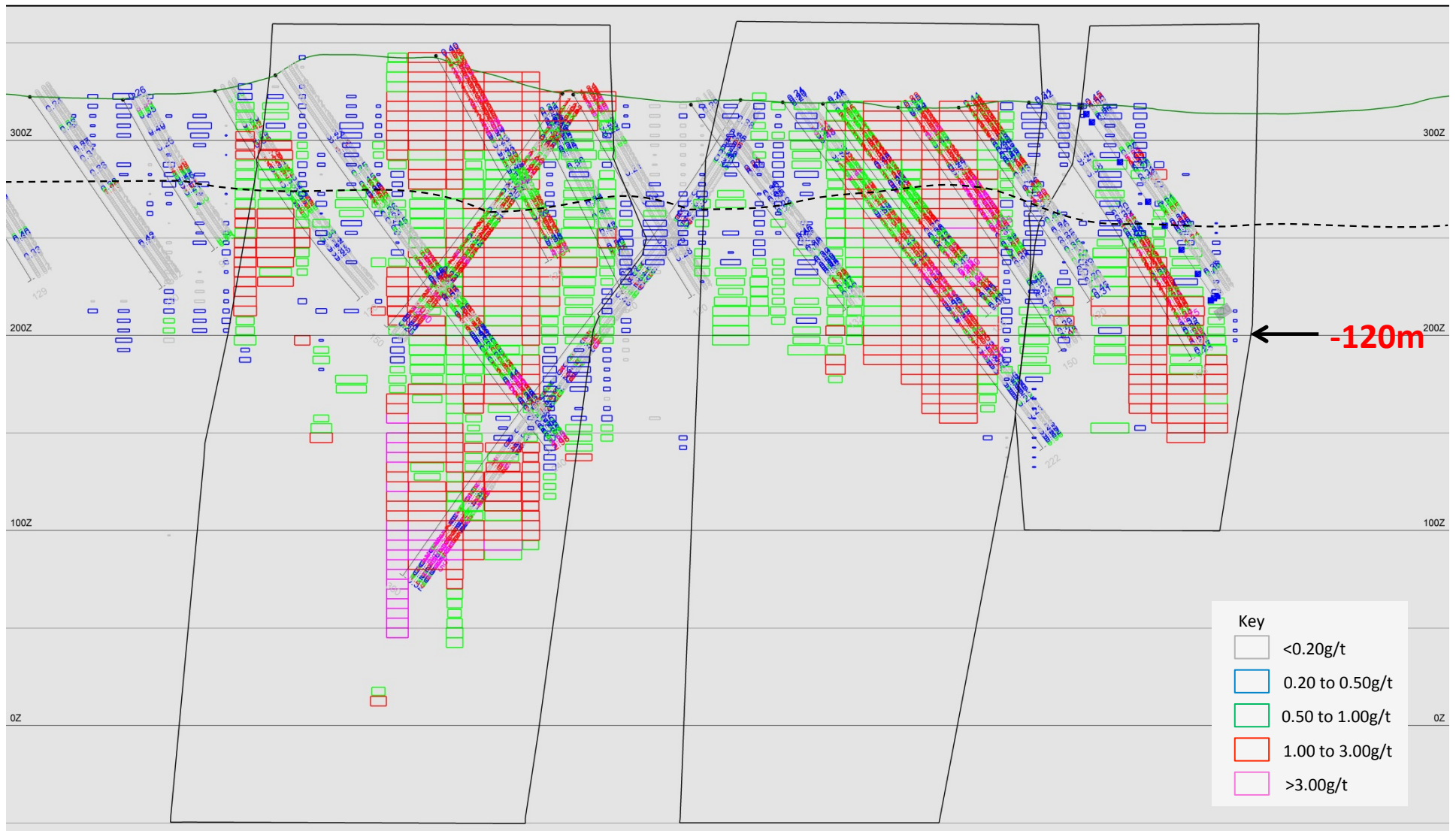
GALAT SUFAR SOUTH

EAST ZONE: CROSS SECTION 2



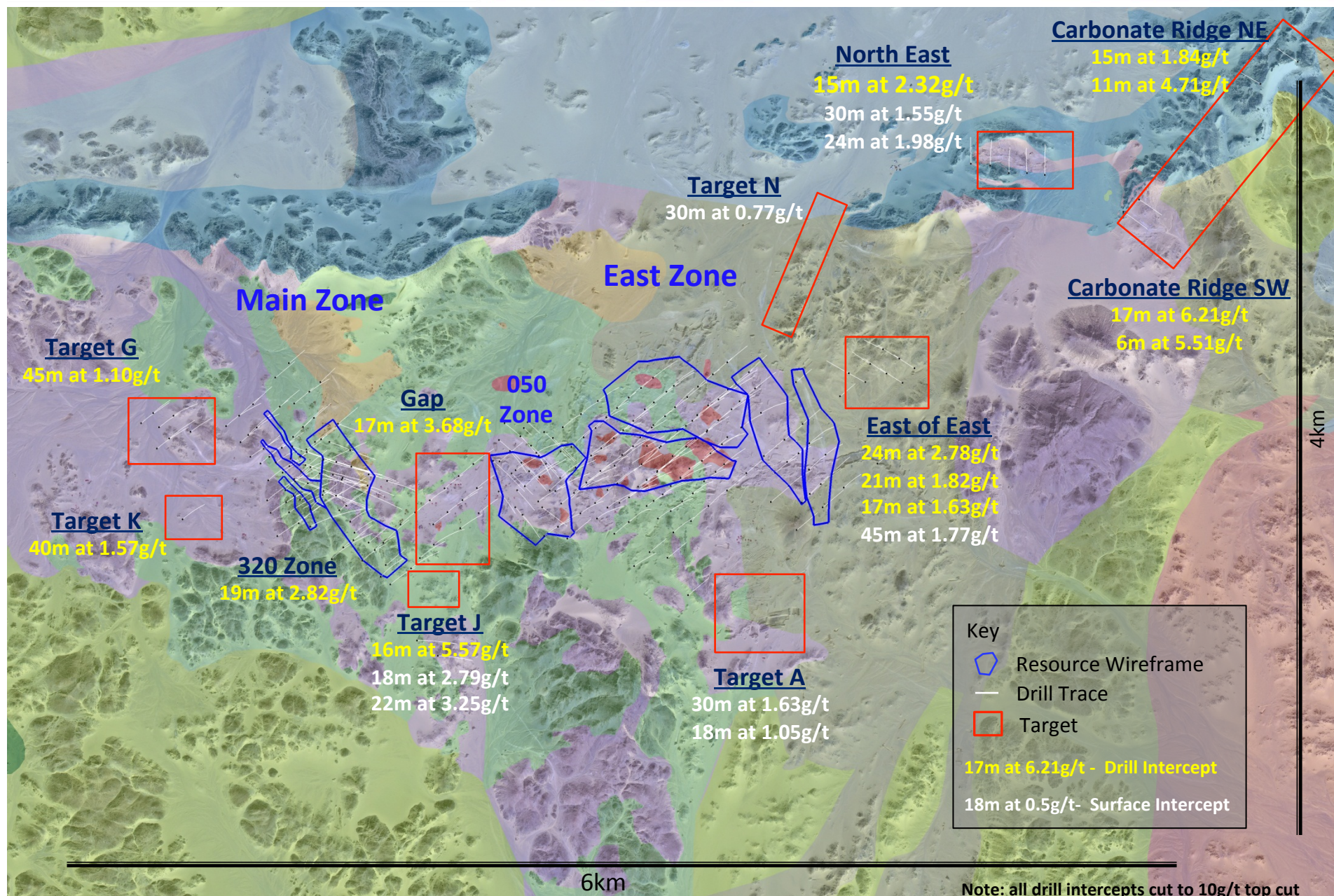
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EAST ZONE: CROSS SECTION 2



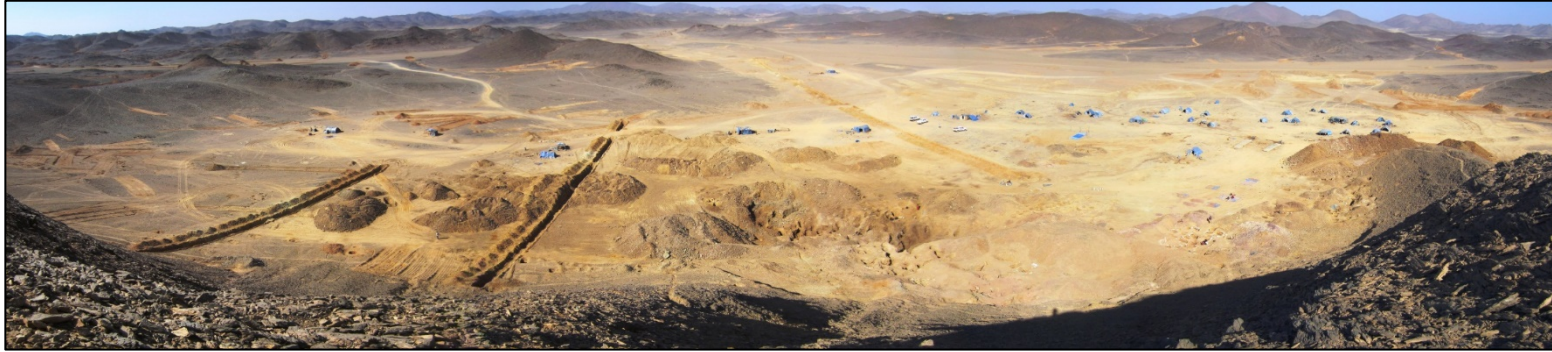
GALAT SUFAR SOUTH

MULTIPLE TARGETS FOR RESOURCE GROWTH



BLOCK 14

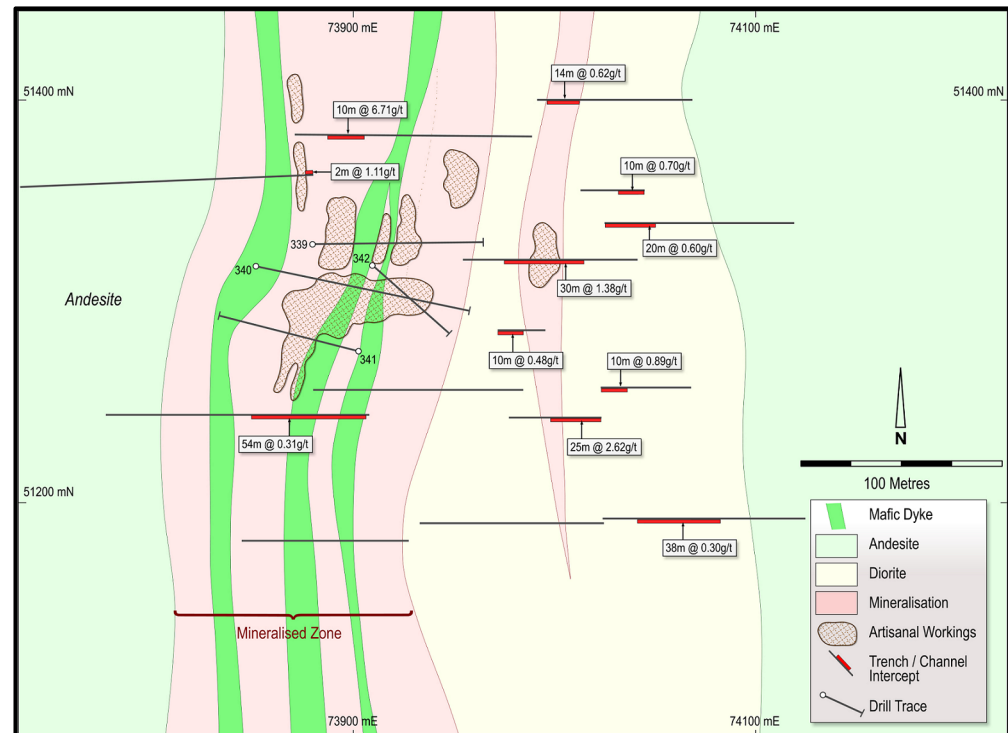
HIGH GRADE DISCOVERY at EG3.2 PROSPECT



- Substantial high grade intercepts

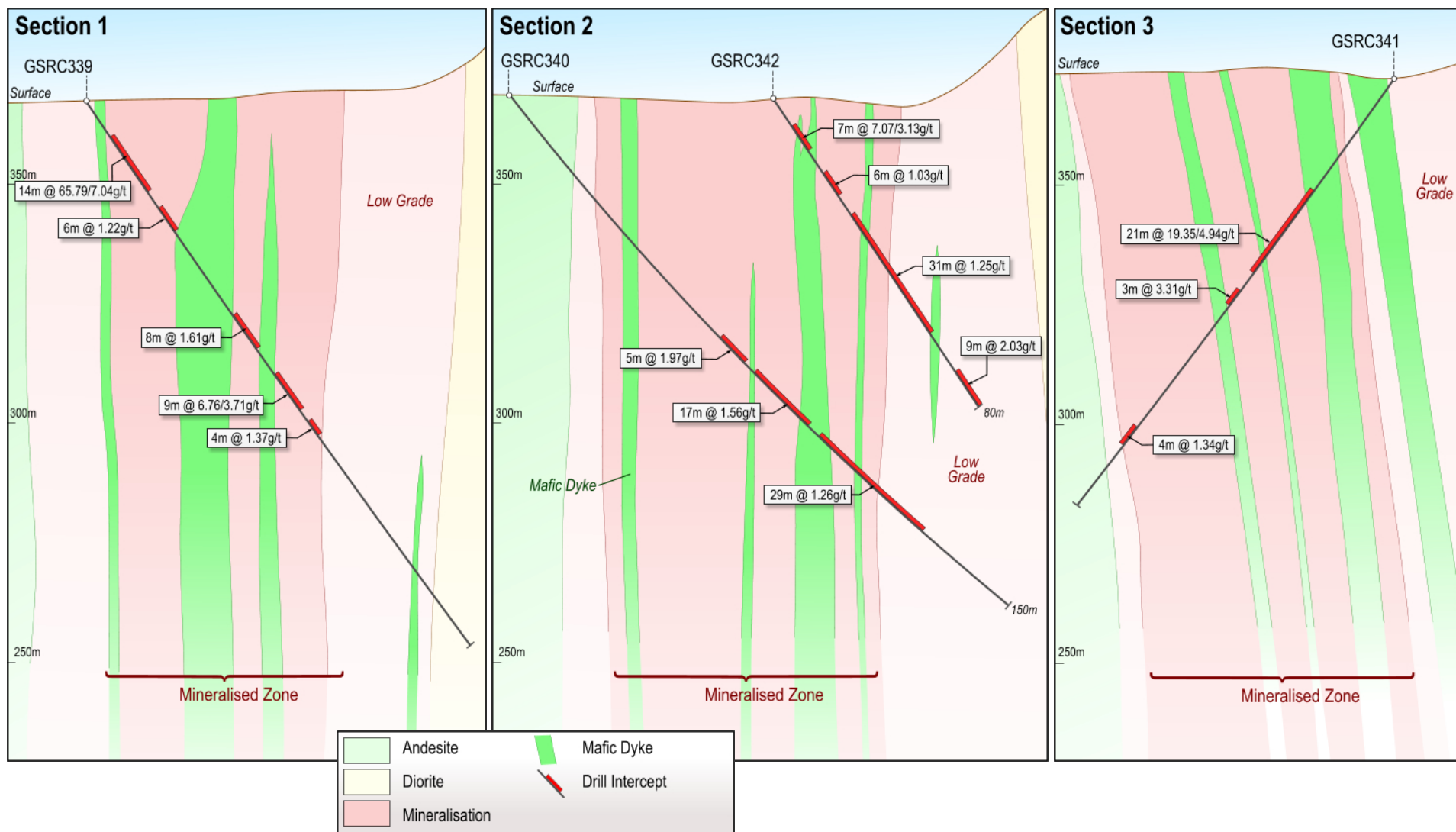
Hole	From	To	Metres	Au g/t uncut	Cut to 10g/t	Cut to 20g/t
GSRC339	9	23	14	65.79	7.04	10.99
	70	79	9	6.76	3.71	5.93
GSRC341	29	50	21	19.35	4.94	6.77
GSRC342	6	13	7	7.07	3.13	4.56
	71	80	9	2.03	2.02	2.03

- Artisanal workings over area 150m by 65m
- Two parallel areas 100-150m to East returned significant chips
- Further drilling planned for H214



BLOCK 14

EG3.2 CROSS SECTIONS



BLOCK 14

NEW TARGETS

Prospect EG 2.2

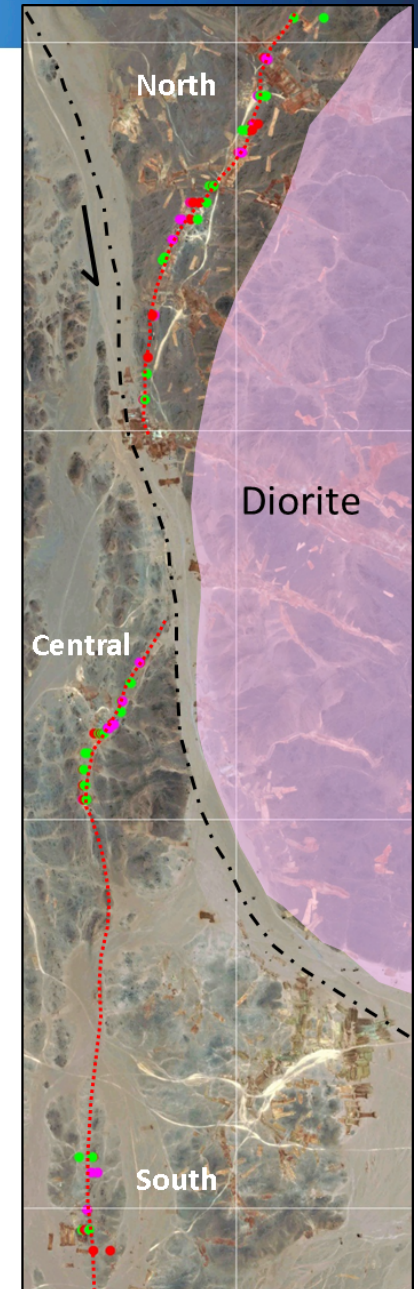
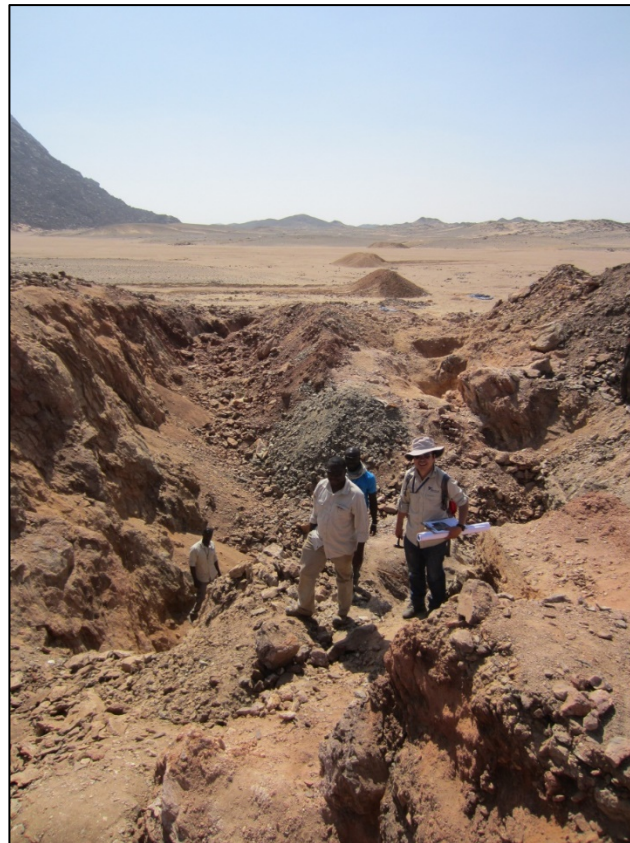
Artisanal workings spread over strike of > 3km

Minor veins in sheared and altered volcanics

Numerous high grade intercepts from chip channel sampling

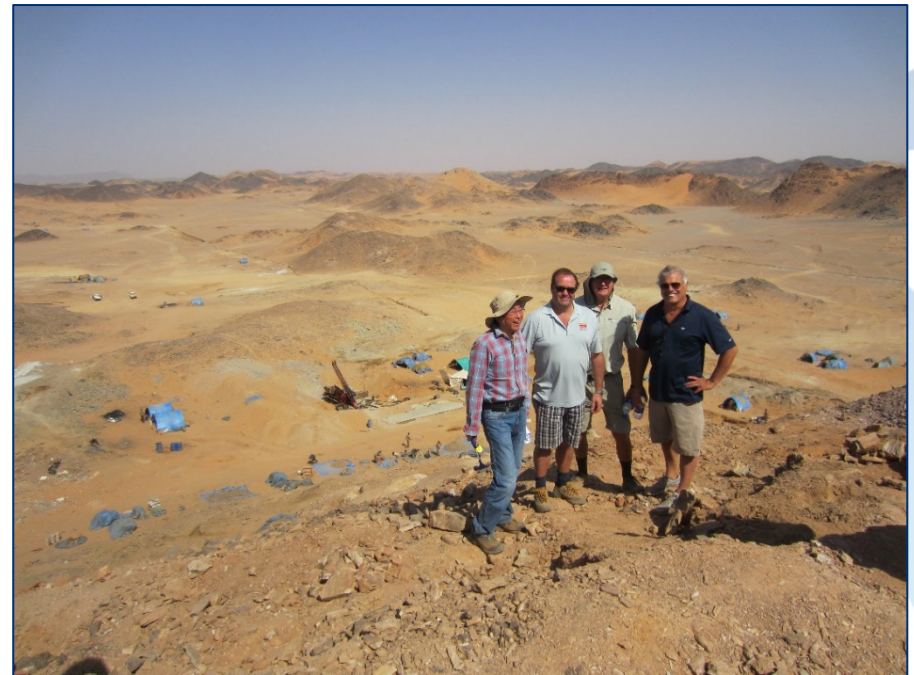
Channel	From	To	Metres	Au g/t
14HC326	6	22	16	4.71
14HC406	4	16	12	4.53
14HC407	14	24	10	5.19
14HC408	6	16	10	4.64
14HC414	25	34	9	2.56
14HC418	0	10	10	2.40
14HC419	30	58	28	1.08
	66	68	2	0.35
14HC441	10	22	12	3.40
14HC446	18	24	6	3.96
14HC447	2	20	18	0.77
	20	28	8	1.15

Follow up trenching in progress



Why invest in Orca Gold?

- Robust initial resource at GSS
- Numerous sources of potential resource growth at GSS
- High grade discovery at EG3.2
- Vast under explored land position
- Strong treasury
- Experienced board and management



Dr. Jingbin Wang, Simon Jackson, Bob Chase, Alex Davidson at Main Zone GSS



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