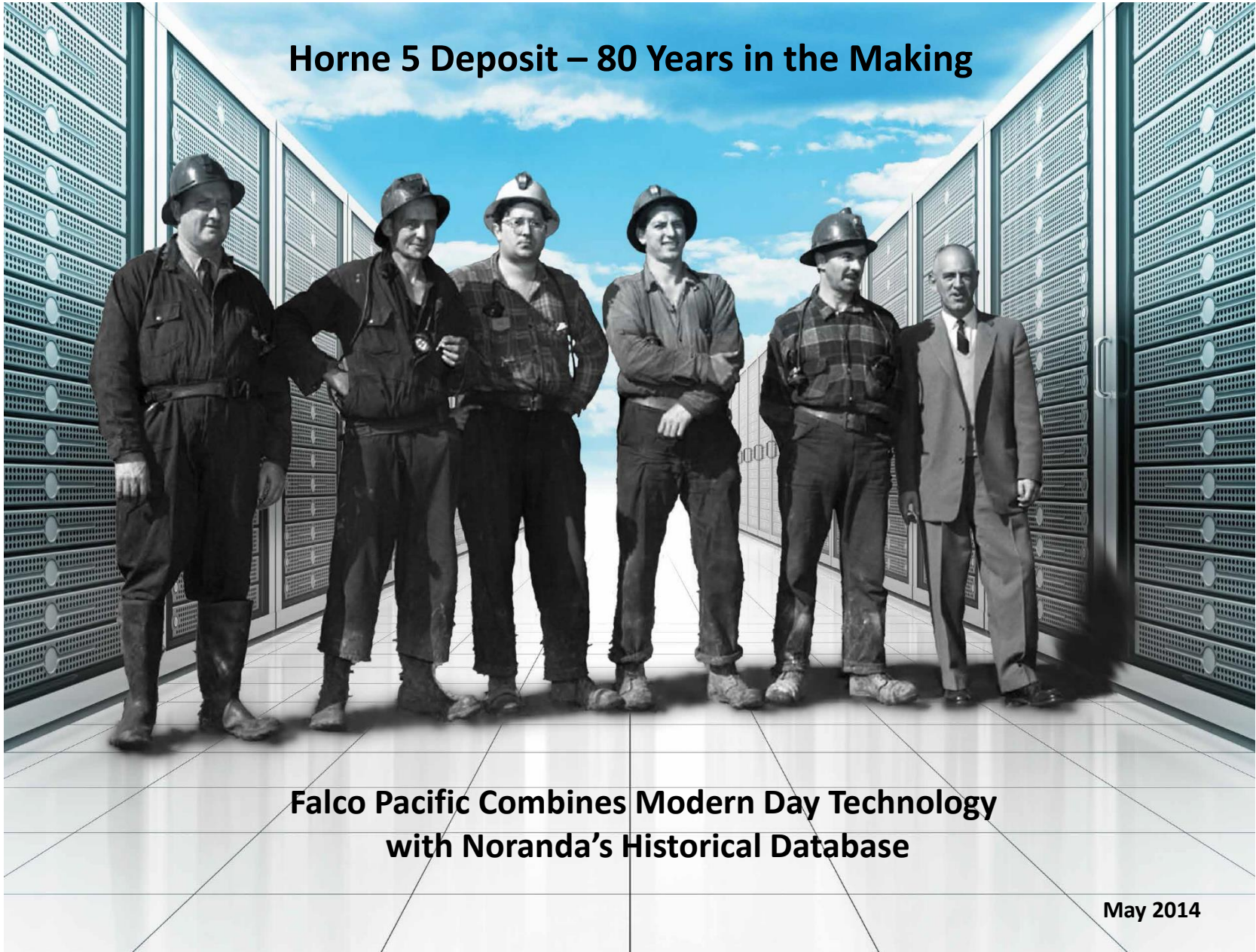




## Horne 5 Deposit – 80 Years in the Making



**Falco Pacific Combines Modern Day Technology  
with Noranda's Historical Database**

May 2014



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The Company may access safe harbor rules. Information Update as at April, 2014



## Officers and Directors

### **Darin Wagner**

B.Sc., M.Sc., P. Geo

Chairman

- Former President and CEO of West Timmins Mining which sold to Lake Shore Gold for \$424 million.
- Associated with discovery of Thunder Creek (Au) Mine and Western Bushveld (PGE) development project.
- Currently President and CEO of Balmoral Resources.

### **Jim Davidson**

C.A.

Interim CEO, Director

- Over 30 years experience starting with Deloitte and Touche.
- Former CFO of Athabasca Potash which was acquired by BHP Billiton.
- Held a number of senior project accounting positions with Weyerhaeuser Company in the U.S & Canada.

### **Dr. Mike Byron,**

B.Sc., M.Sc., PH.D, P.Geo

V.P. Exploration, Director

- Former V.P. Exploration for Lake Shore Gold and Aurora Platinum.
- Instrumental in advancing both companies from start-ups culminating in the sale of Aurora to FNX Mining and the mineral resource expansion at Lake Shore leading to the development of its Timmins West Gold Mine.

### **Paul-Henri Girard**

B.A.Sc. Mining Engineering

Director

- Former Agnico Eagle Mines - VP of Canadian Operations.
- Instrumental in the development and advancement of the LaRonde, Goldex and Lapa mines.

### **Gordon Neal**

B.Sc

Director

- Founder of Neal McInerney Investor Relations, growing to the second largest IR firm in Canada.
- Most recently former VP Corporate Development with Mag Silver.



## Technical Advisors

### **Harold Gibson**

PH.D

Technical Advisor

- Director, Mineral Exploration Research Centre - Laurentian University.
- Focus VMS and Epithermal Systems.

### **Howard Poulsen**

PH.D

Technical Advisor

- Structural Geologist - more than 40 years of experience.
- A leading global expert on the formation and controls on Archean lode gold deposits.

### **Jim Franklin**

PH.D

Technical Advisor

- Former coordinator and Chief Geoscientist – GSC.
- One of the world's foremost experts on geology of VMS deposits.



## Major Shareholders

	11.4%
	10.5%
Insiders	5.2%
	13.6%
Other Institutions	8.5%

## Share Structure

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Shares Outstanding:	71,047,458
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Stock Options:	3,900,000
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Warrants:	8,403,000
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Fully Diluted:	83,350,458
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Cash:	\$6,500,000
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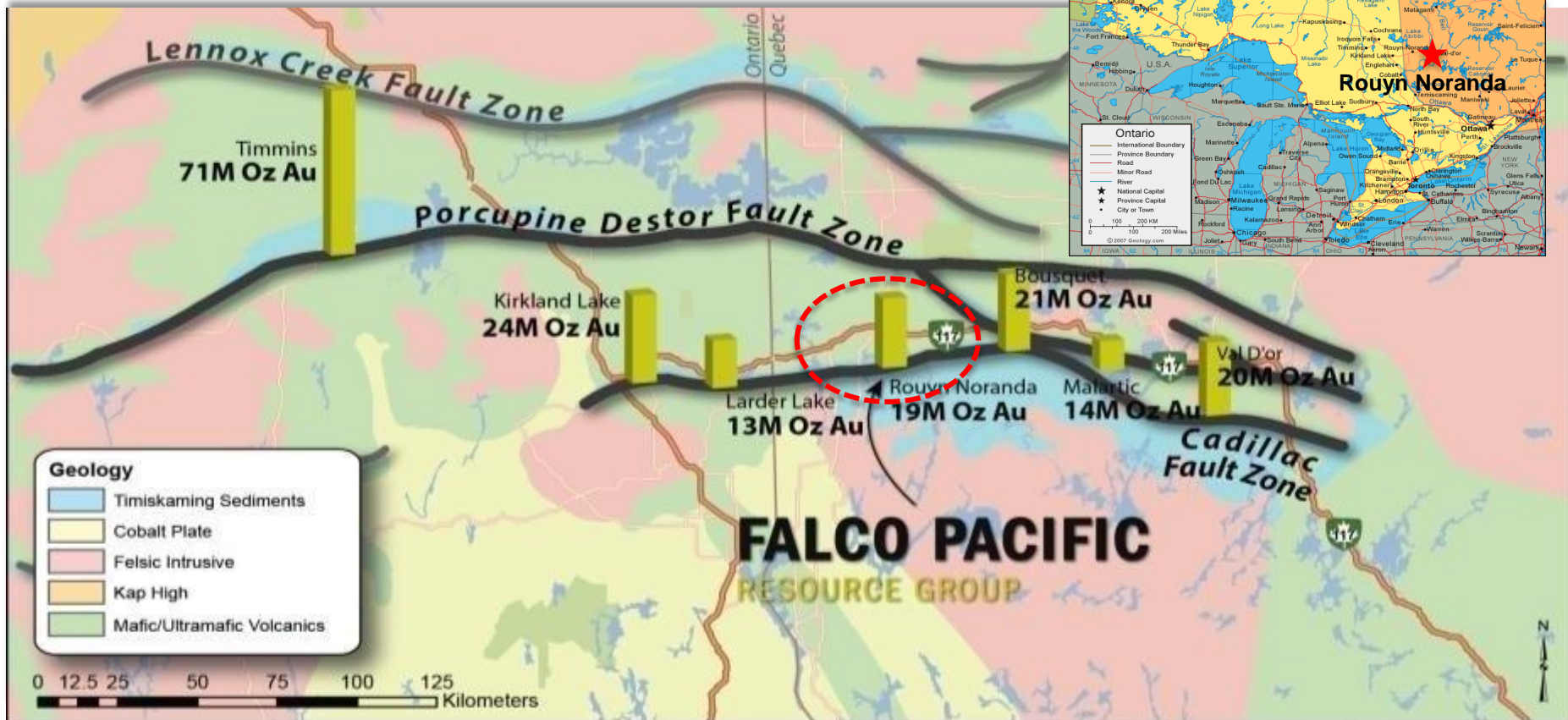
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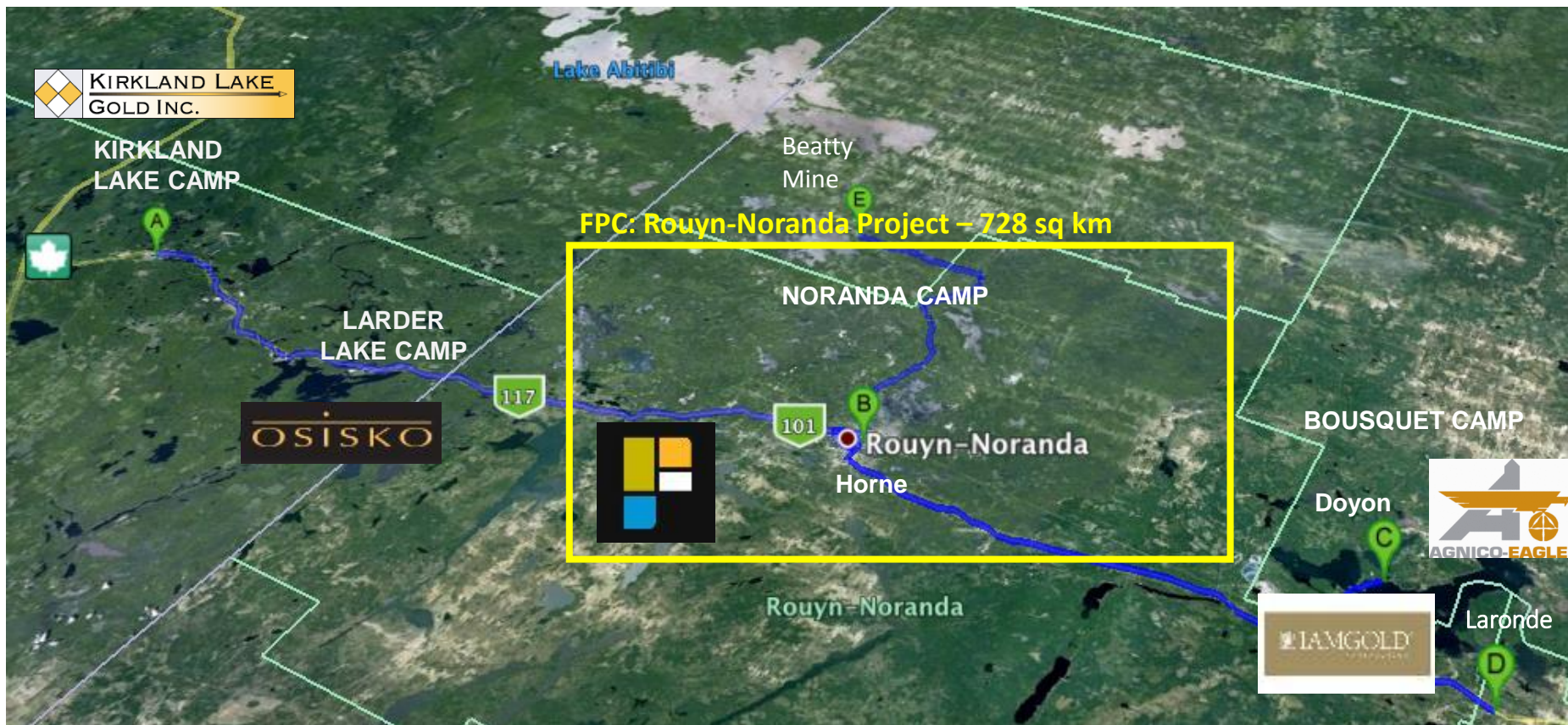
## Southern Abitibi Greenstone Belt

*Over 100 years of continuous production*





## The Rouyn-Noranda Camp



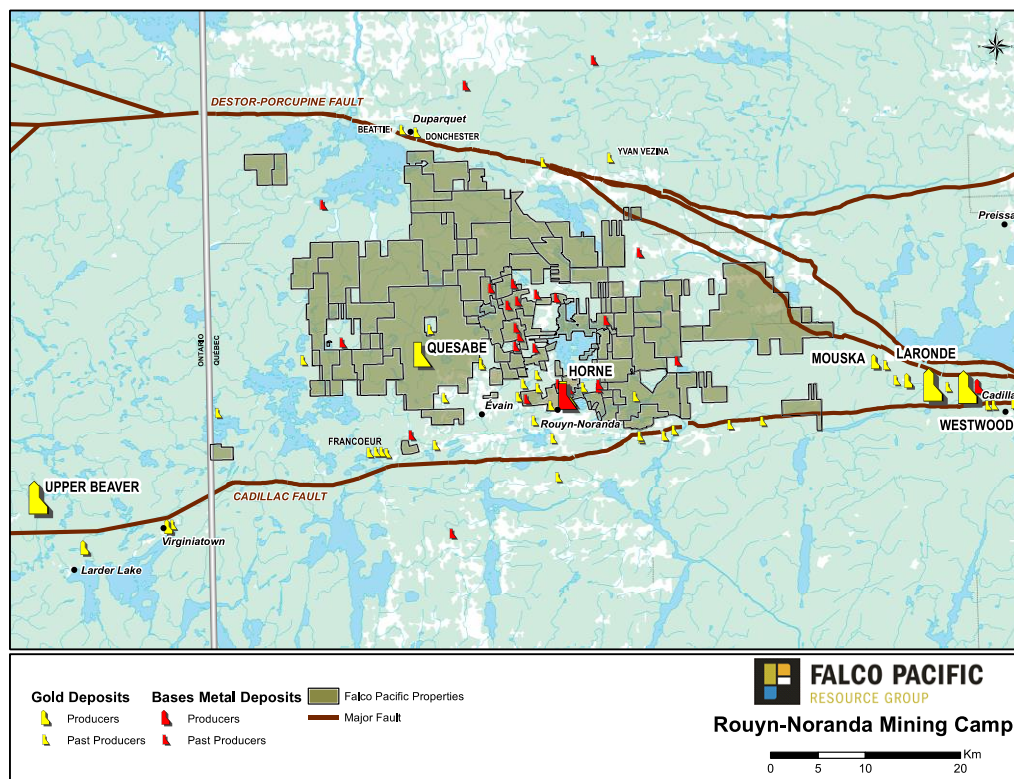
- Over 30 current and former gold and base metal mines.
- 19 million ounces of gold produced, yet still largely underexplored.





## Falco's Rouyn-Noranda Land Package

- 100% ownership of 728 km<sup>2</sup>
- 14 Former producing mines
- Extensive data archives
- Established infrastructure
- Low cost exploration
- Provincial exploration credits







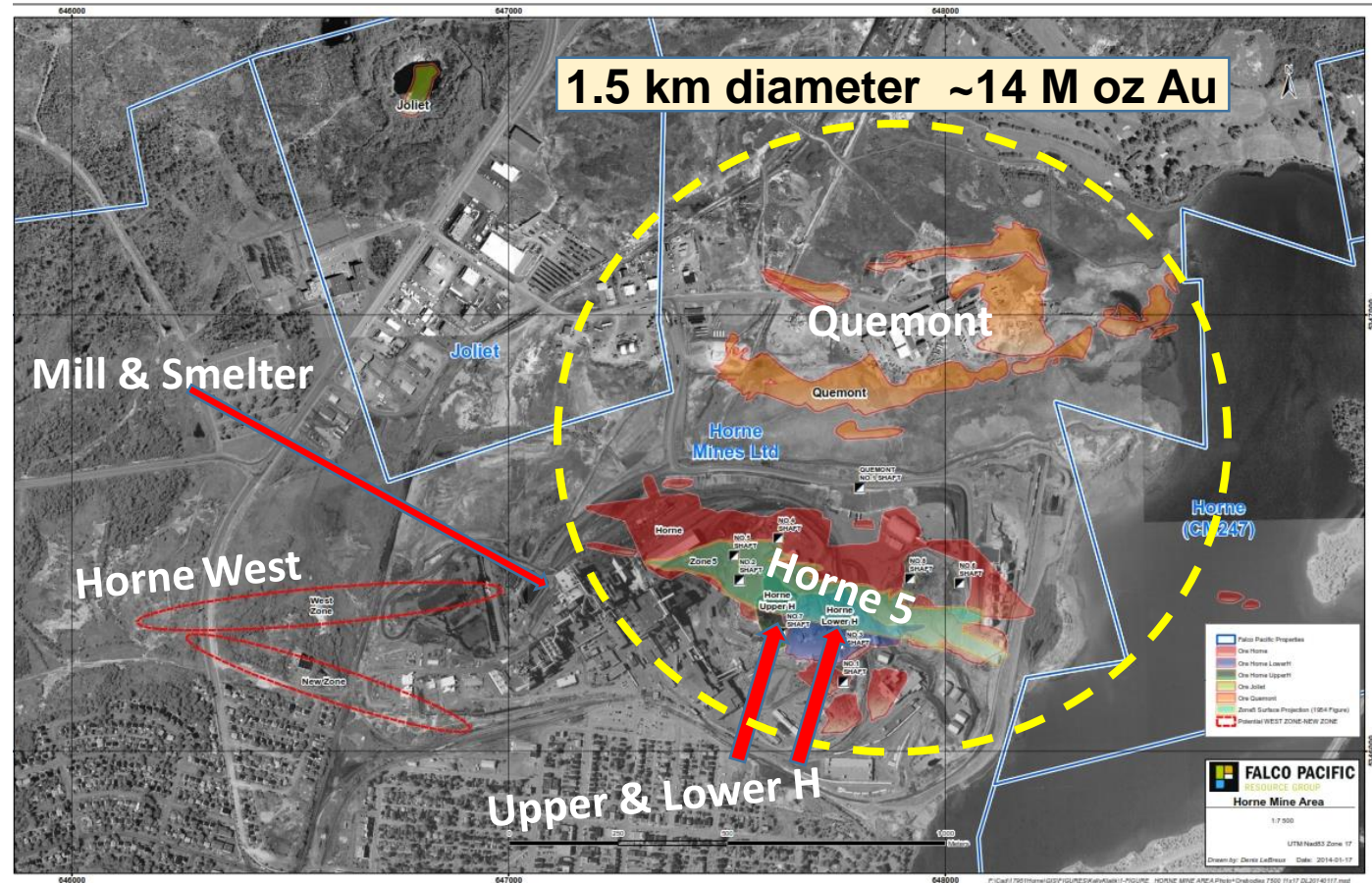
## The Horne Mine Complex

### Past Production

**Horne Mine:**  
**54 Mt @ 6.1 g/t**  
**gold, 13.0 g/t silver,**  
**2.2% copper**

**11 M oz of gold and**  
**2.5 billion lbs**  
**copper**

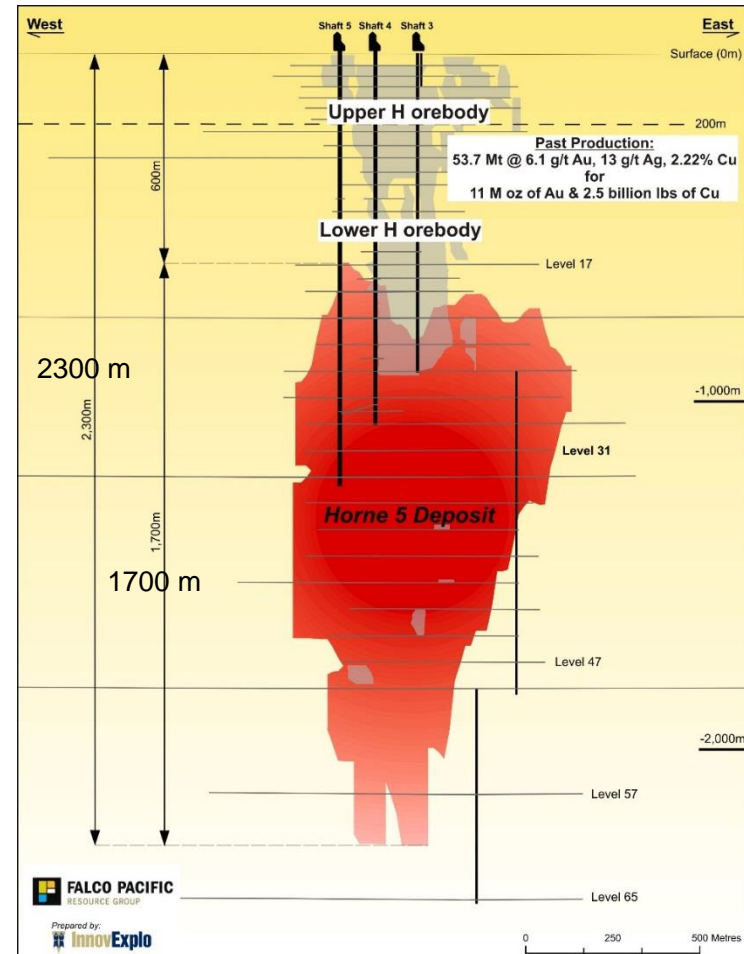
**Quemont:**  
**13.9 Mt @**  
**5.38 g/t gold,**  
**30.9 silver,**  
**1.31% copper,**  
**0.43% zinc**





## Horne 5 Deposit

- 200 m north of the Upper and Lower H Horne deposit.
- Extensively developed (1930's to-1960's)
- NI 43-101 Compliant Resource of:
  - 25,319,200t @ 2.64 g/t Gold, 0.23% Copper, 0.70% Zinc @ CDN\$80 NSR cut-off
- 2.8 million Gold eq oz @ 3.41 g/t Gold eq grade
- 1200m strike length; 1700m vertical extent; 40-120m thick.
- Open to depth





## Horne 5 Deposit includes:

- 4,386 drill holes (305,000 m)
- 55km of underground development
- 40 working levels



Shaft  
#5

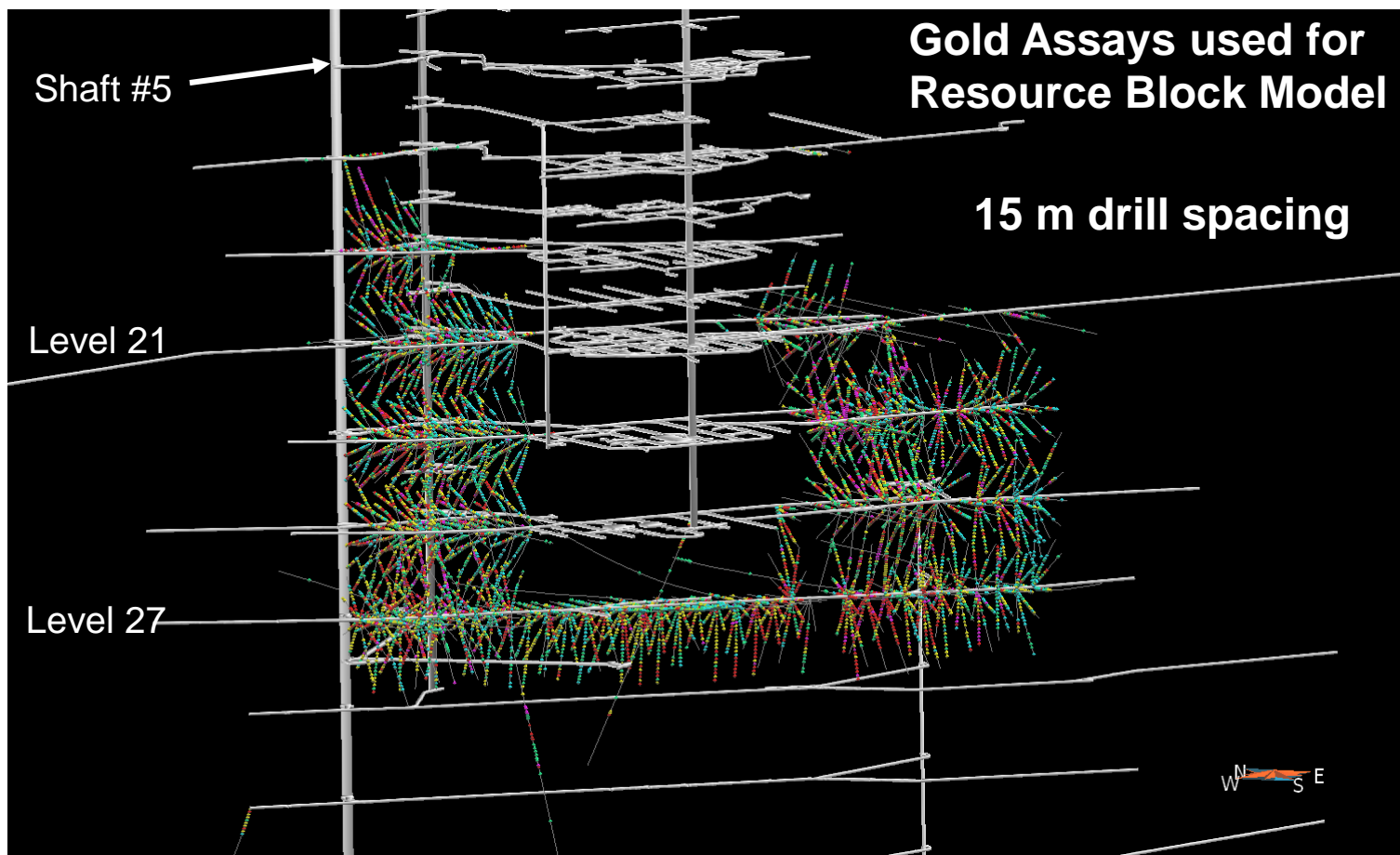
Diamond drill  
coverage

ISOMETRIC VIEW  
LOOKING ENE

2,400m

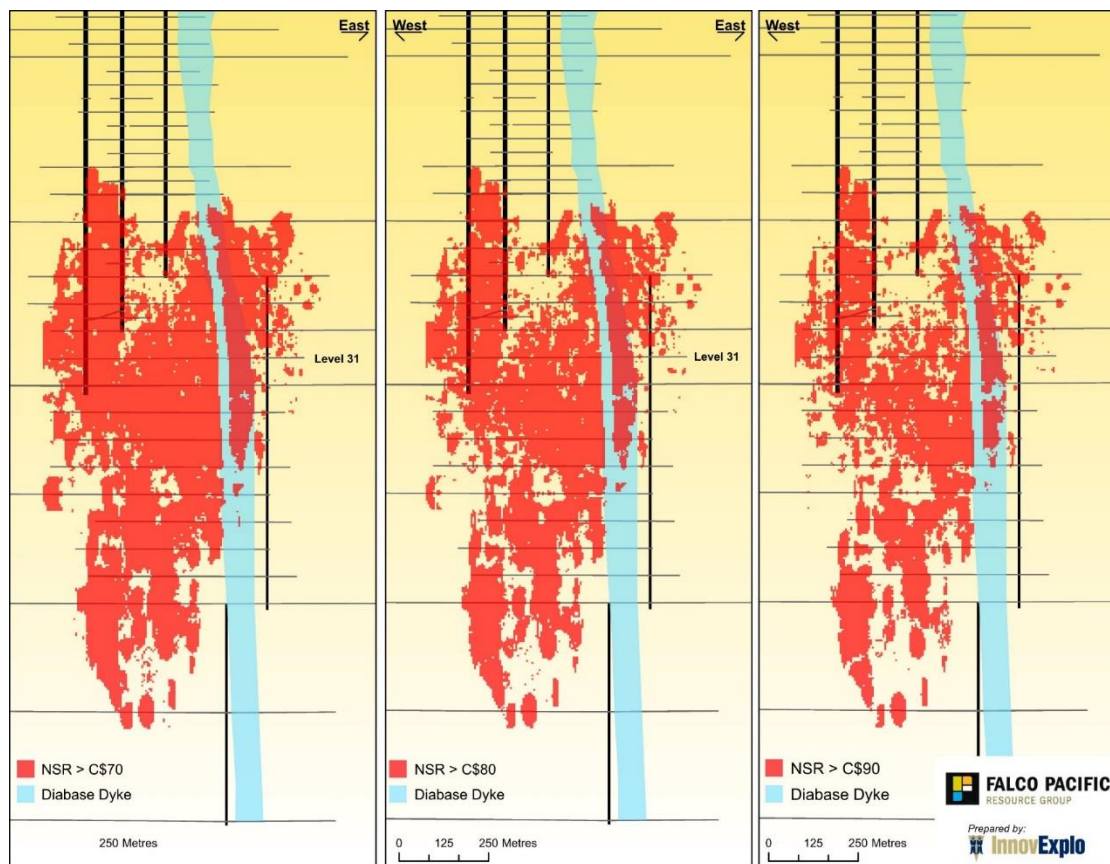








## Continuity of Mineralization





## Resource Table

Resource Class	Cut-off (NSR C\$)	Tonnes (Mt)	Au Eq g/t	Au g/t	Cu %	Zn %	Contained Gold Eq (Moz)	Contained Gold (Moz)	Contained Copper (Mlbs)	Contained Zinc (Mlbs)
Inferred	> 50	67.62	2.48	1.82	0.17	0.72	5.4	3.95	260.81	1072.51
	> 60	50.36	2.75	2.05	0.19	0.73	4.5	3.32	213.67	814.19
	> 70	35.86	3.07	2.33	0.21	0.72	3.5	2.69	168.38	572.95
	> 80	25.32	3.41	2.64	0.23	0.70	2.8	2.15	131.05	393.09
	> 90	17.93	3.77	2.98	0.26	0.69	2.2	1.72	101.65	272.09
	> 100	12.84	4.17	3.35	0.28	0.67	1.7	1.38	78.91	189.89
	> 110	9.50	4.57	3.72	0.30	0.66	1.4	1.13	62.61	138.29

- NSR (and gold equivalent calculations) cut-off are based on the following parameters:  
Exchange rate = C\$1.05 for US\$1.00, Gold price=\$1,300 US/oz, Copper price = \$3.30 US/lbs, Zinc price = \$0.95 US/lbs; Payable Metals = 87% for gold, 65% for copper and 37% for zinc based on historic data and peer comparisons.
- Resources were evaluated from drill hole data using an ID2 interpolation method in a block model (block size = 5 x 5 x 5 metres).
- Densities were determined from historic drill hole iron assay data using a 3-pass ID2 interpolation method for the ENV\_A and HG\_A to E sub-zones. The average densities for these blocks range from 3.17 to 3.54 g/cm<sup>3</sup>. A fixed density of 2.88 g/cm<sup>3</sup>, representing the average of the available data, was used for ENV\_B to D, because of too few data.





## POTENTIAL OPTIMIZING OPPORTUNITIES

### ✓ Silver

- 76 bulk samples from 110 tons of historic drill core (140,000 metres of drill core) analysed by Noranda in 1963.
- Average historic silver grade was 16.8 g/t\*.
- Samples taken from level 21 to level 45 – covering a vertical distance of 920 metres and a horizontal distance of 410 metres
- Further work is required to be completed on the bulk sample silver results in order to bring them into the resource model.

### ✓ Metallurgy

- Net Payable Metal percentages in resource estimate are conservative estimates based on comparable mines in the southern Abitibi.
- Note that drill core has been located on site for the Horne 5 deposit that will be sawn to expose a fresher sample for metallurgical testing using samples that are representative of the grades of the newly published inferred resource.

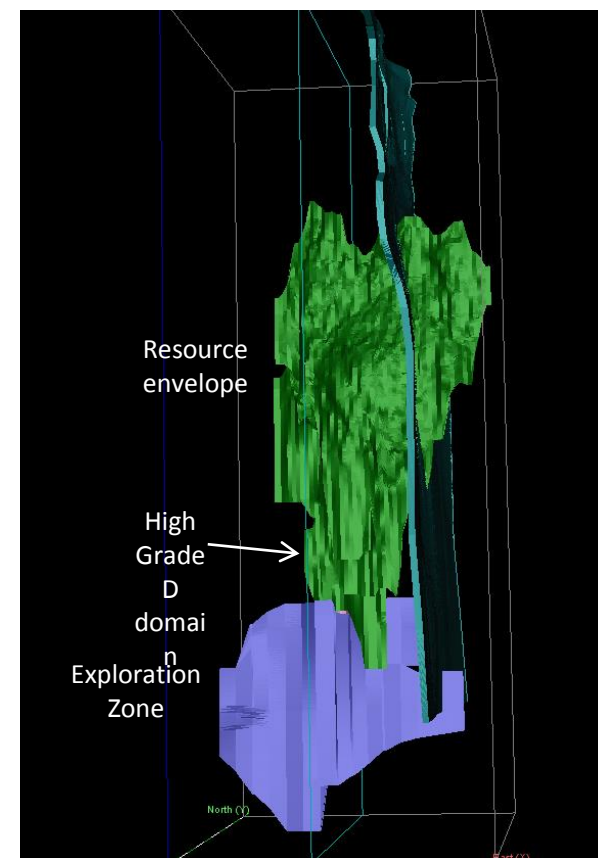
A qualified person has not done sufficient work to classify any of the historical estimates as current mineral resources and the issuer is not treating the historical estimate as current mineral resources.



## Horne 5 Depth Extension

- High Grade D domain constitutes one of the deepest and richest zones within the resource estimate.
- It provides an indication of the opportunities at depth.
- An average gold equivalent grade of 5.64 g/t.
- With an average gold grade of 4.35 g/t.
- Metal ratio/zoning studies completed during the resource modelling process suggests potential for continued strong grades at depth.

Resource Class	Cut-off (NSR C\$)	Tonnes	Au Eq g/t	Au g/t	Cu %	Zn %	Contained Au (oz)	Contained Cu (lbs)	Contained Zn (lbs)
Inferred	> 50	1.91	5.18	3.99	0.42	0.95	0.24	17.49	39.90
	> 60	1.85	5.29	4.07	0.42	0.96	0.24	17.31	39.28
	> 70	1.77	5.45	4.20	0.44	0.98	0.24	17.04	38.11
	> 80	1.67	5.64	4.35	0.45	0.99	0.23	16.68	36.49
	> 90	1.57	5.84	4.52	0.47	0.99	0.23	16.25	34.20
	> 100	1.49	5.99	4.66	0.48	0.98	0.22	15.91	32.13
	> 110	1.43	6.11	4.77	0.49	0.97	0.22	15.61	30.58

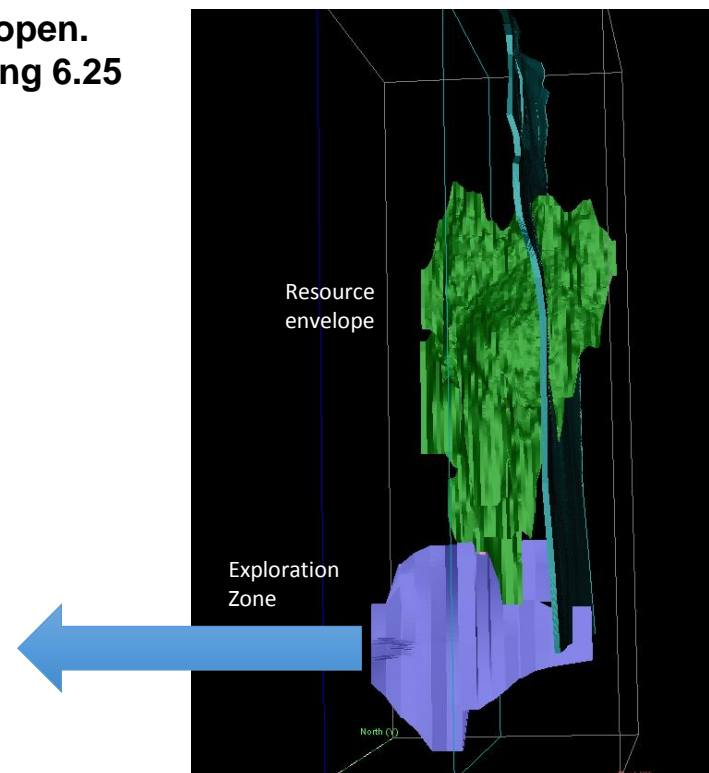




## Horne 5 Depth Extension

- Exploration Zone lies below the resource estimate – drilling extends mineralization an additional 500m below current resource envelope over a 800m strike length – remains open.
- Hole 65-9057 intersected 41.31 metres (true width) grading 6.25 g/t gold, 52.40 g/t silver, 0.48% copper and 0.24% zinc.
- A potential 45% increase in depth of deposit.

Drill Hole	From (m)	To (m)	Core Length (m)	True Width (m)	Gold g/t	Silver g/t	Copper %	Zinc %
HN_57-8936	0.00	21.34	21.34	21.30	5.26	19.30	0.05	1.00
including	9.14	21.34	12.19	12.16	9.09	28.97	0.03	0.48
HN_57-9064	173.74	249.94	76.20	50.52	3.34	41.95	0.29	0.63
including	173.74	231.65	57.91	37.73	4.54	53.06	0.24	0.47
HN_65-9057	18.29	91.44	73.15	41.31	6.25	52.40	0.48	0.24
including	33.53	70.10	36.58	20.54	11.06	88.94	0.62	0.16
including	51.82	70.10	18.29	11.26	18.51	160.17	0.75	0.21
HN_65-9065	21.34	54.86	33.53	27.70	3.37	116.98	0.51	0.39
including	21.34	33.53	12.19	9.94	5.49	260.49	0.34	0.81
HN_65-9089	18.29	39.62	21.34	21.27	3.36	45.16	0.33	0.01
including	27.43	33.53	6.10	6.08	5.66	80.06	0.70	0.02
HN_65-9262	42.67	204.22	161.54	29.55	3.55	36.01	0.19	0.76
including	60.96	134.11	73.15	10.45	5.20	45.76	0.21	0.78
note: all holes were sampled based on 3 meter sample lengths								



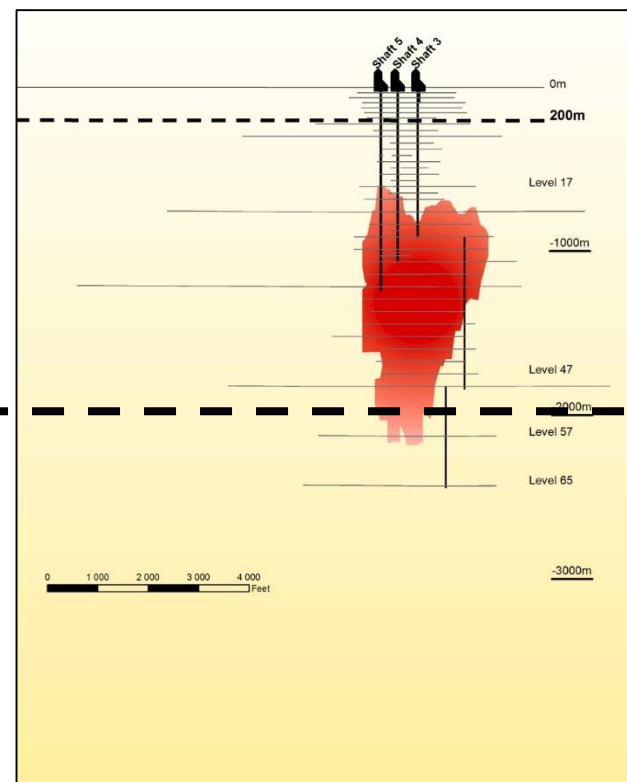
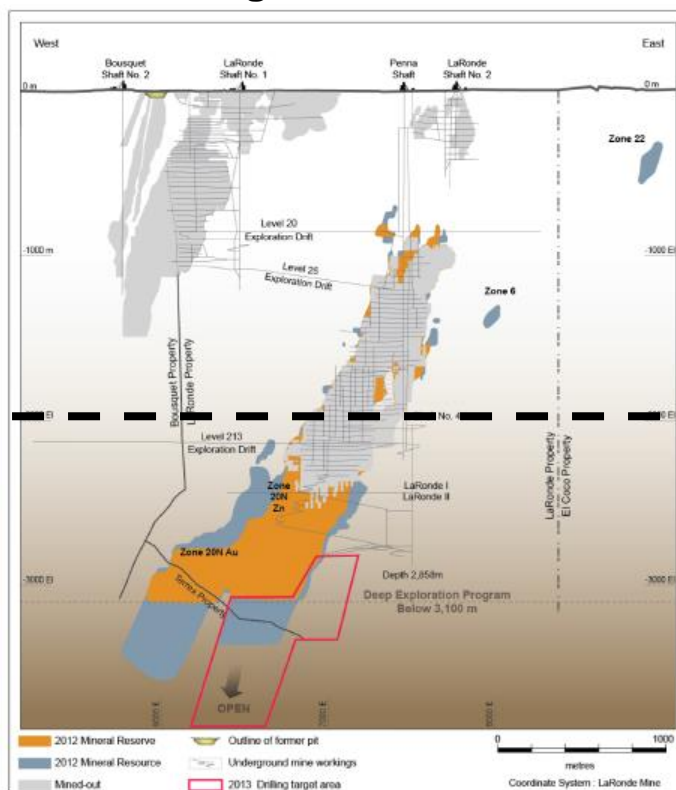




## LaRonde Longitudinal Section – 2012

## Horne 5 Longitudinal Section

2,000  
metres



2,000  
metres

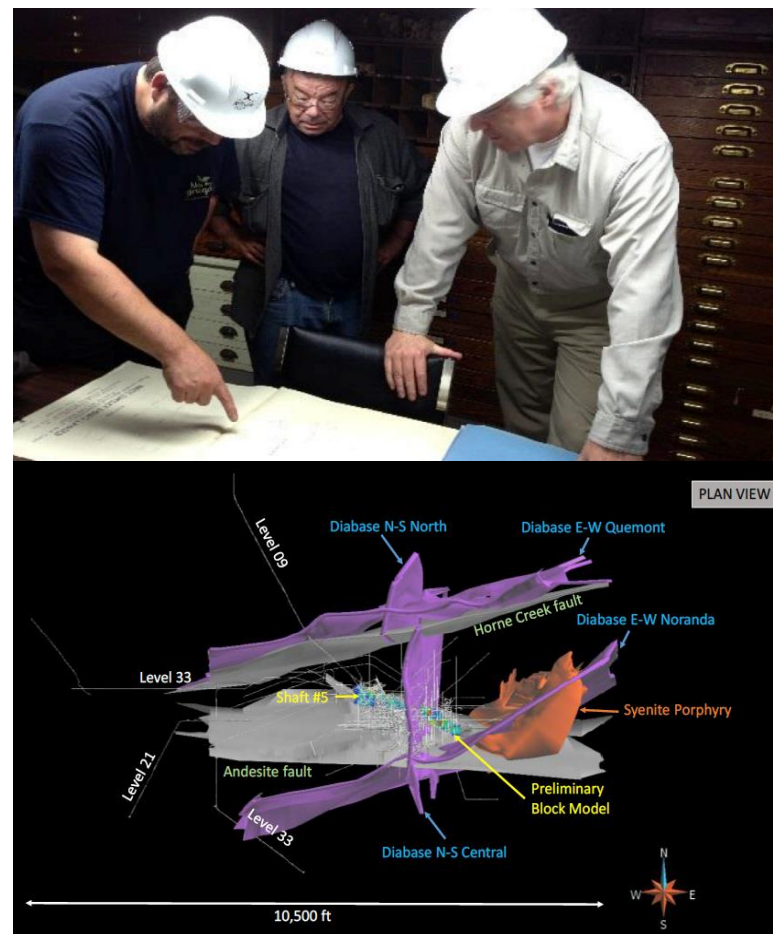


✓ **Phase 1- digitization & compilation:**

- 370 Level plans
- 620 Cross Section
- 99 long Sections
- 4,386 drill holes (305,000 m)
- 150,000+ drill core assays
- Complete Q3 2013

✓ **Phase 2 - modeling & resource estimate:**

- 3D geological model
- Resource block model
- NI 43-101 Resource Estimate
- Complete Q1 2014



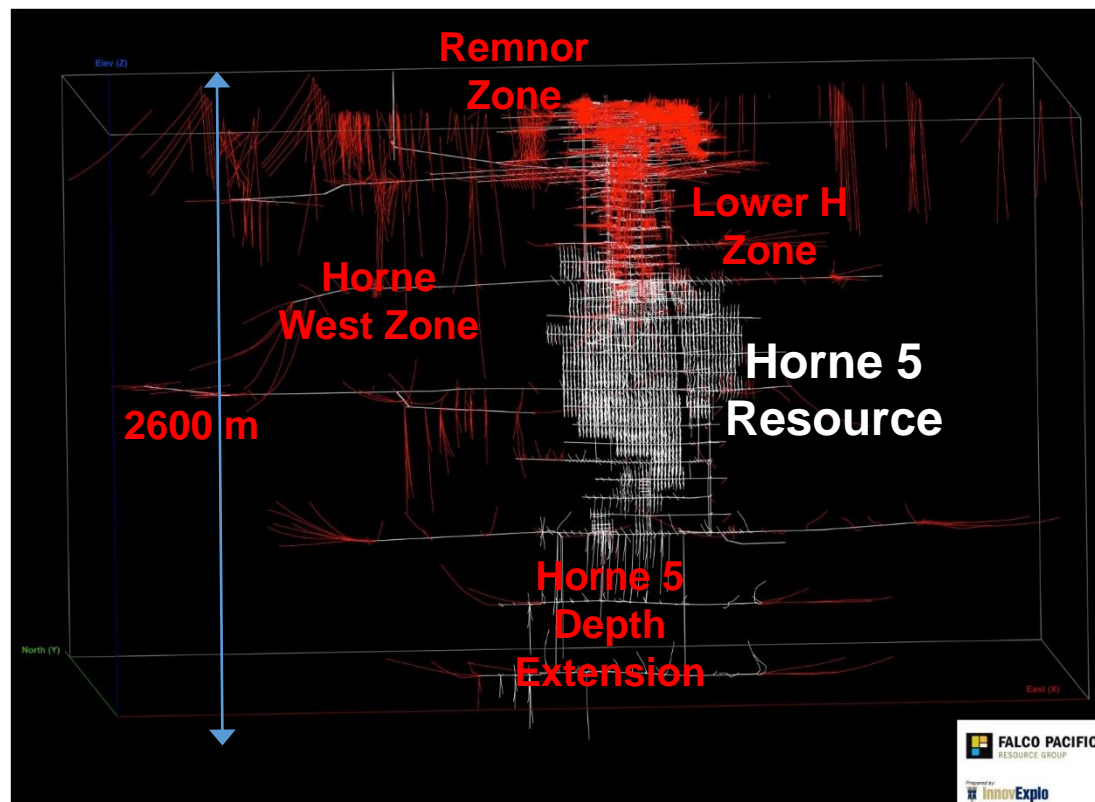


✓ **Phase 3**

**digitization/compilation:**

- Over 6,600 additional drill holes (460,000m of drilling).
- Majority of holes expected to be outside previously mined areas.
- Currently compiling over 2,500 recently identified level plans and sections outside of the current resource envelope.
- Opportunity to add additional resources around:
  - Horne 5 Depth Extension
  - Lower H zone;
  - Horne West zone;
  - Remnor zone.

**6,600 New Holes**







# FALCO PACIFIC

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