TOMA GOLD

ENDLESS POSSIBILITIES

TSX-V : LOT

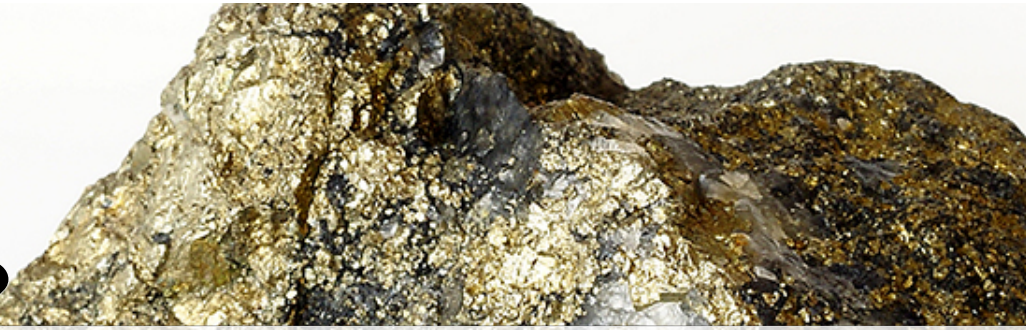
MAY 2014

www.tomagoldcorp.com

DISCLAIMER

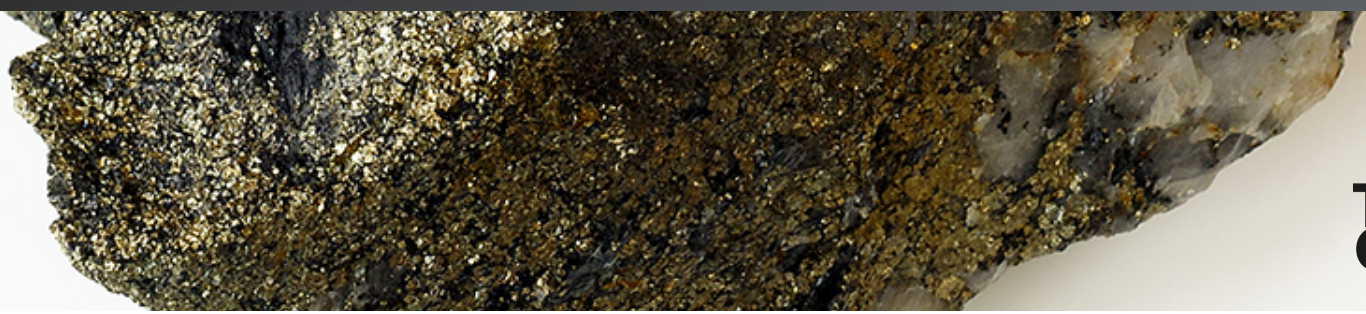
This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding the Company’s strategic plans, timetables, the evolution of mineral reserves and resources, mine operating costs, capital expenditures, work programs, development plans, exploration programs, objectives, budgets and the possible determination of additional reserves. Forward looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results.

Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to calculation of mineral reserves, requirement of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.



WHAT IS TOMA GOLD ?

- Canadian-based junior mining company
- Listed since 2012 on the TSX Venture Exchange (TSX-V: LOT)
- Company holds dominant land position in the Monster Lake area situated in northern Quebec
  - 7 properties – 275 claims for 13,094 hectares
- Experienced and financially-committed management and directors



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WHERE IS TOMA GOLD MINING AREA?
Chisasibi
Lake Urban Project
CHIBOUGAMAU
Monster Lake Project
Vassan Project
Rouyn-Noranda
Saguenay
Quebec
Mont Laurier
Montreal
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WHO REPRESENTS TOMA GOLD ?

David Grondin, President and CEO, Director

Martin Nicoletti, CPA, CGA, CFO

Ciro Cucinello, Director

Roger Boucher, MPA, CPA, CA, Director

Robert Desjardins, Adm. A, Director

Vittorio Violo, Director

André Jean, P. Eng., Director of Exploration

CAPITAL STUCTURE

- Shares outstanding: 72,037,658
- Warrants: 7,470,375
- Stock options: 6,650,000
- Shares fully diluted: 86,158,133
- Price (52 weeks): $0.14 ($0.22 - $0.085)
- Market capitalization: $10.085 million
- Institutional ownership: **40%** (Asia, Europe and North America)
- Cash: $500,000

TRADING STATISTICS

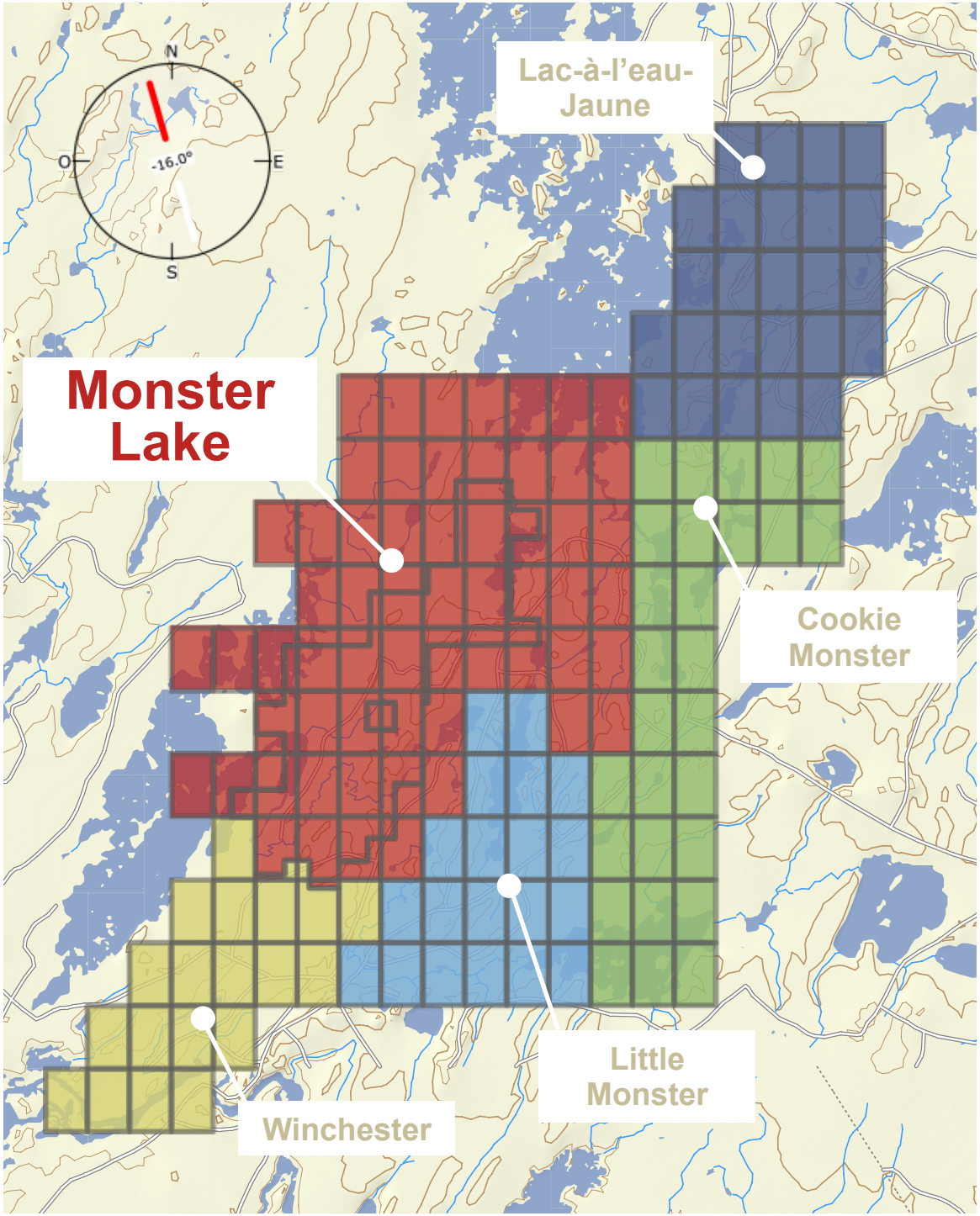
Price (52 weeks):

$0.14 ($0.22 - $0.085)

Average daily trading volume:

211,332 shares

(since January 1, 2014)
(excl. alternative trading systems)



Monster Lake portfolio

Lac-à-l'eau-Jaune
100% Tomagold

Cookie Monster
100% Tomagold

Little Monster
100% Tomagold

Winchester
100% Tomagold

Monster Lake
100% Tomagold

Fancamp
Option to acquire 70%

Embry
Option to acquire 70%

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MONSTER LAKE PROPERTY

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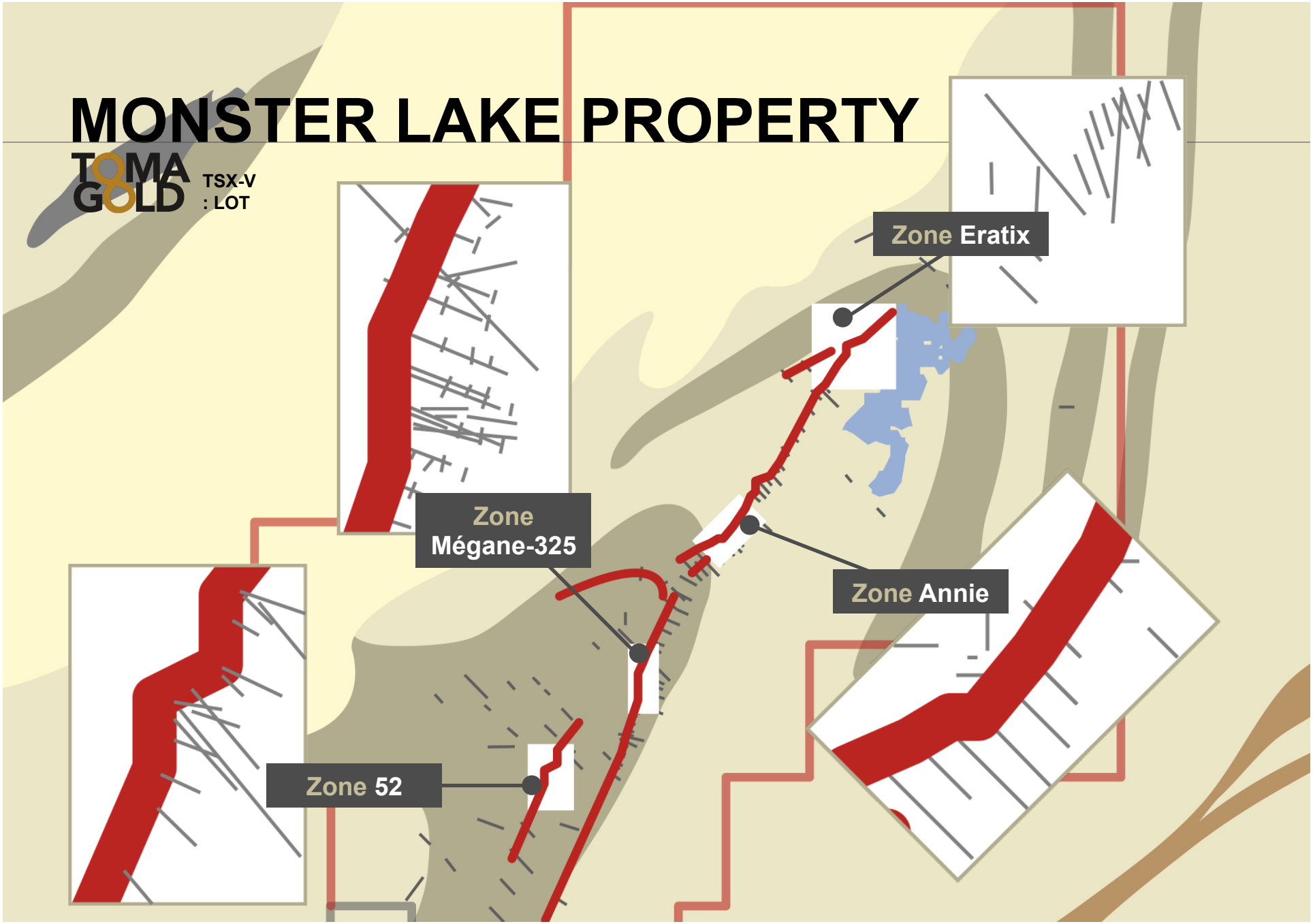
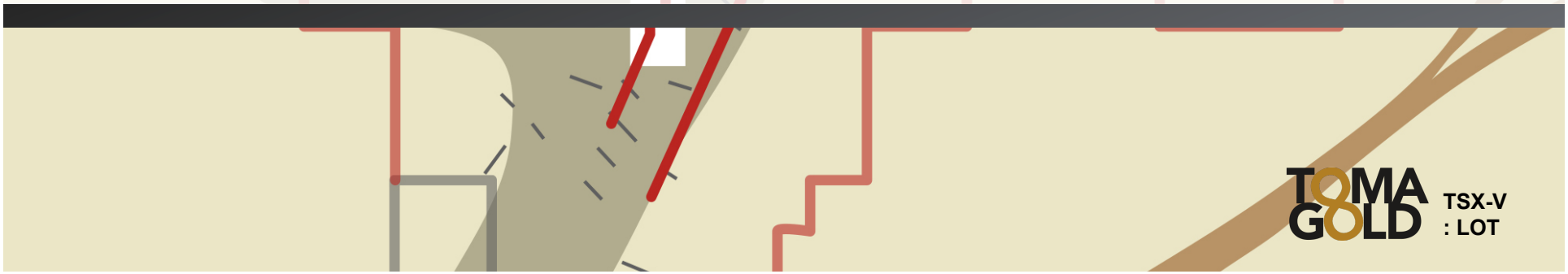


MONSTER LAKE PROPERTY

- NI 43-101 project with over 40,000 metres of drilling completed
- 114 claims covering 3,336 ha located near known gold camps
- Five major gold zones over 4.5 km gold corridor: 52, Mégane, 325, Annie and Eratix
- Strong high-grade gold potential: over 20 drill intersections returning grades ranging from **10.0 to 237.6 g/t Au**
- Strong exploration potential as project comprises 12 other gold showings with economical grades



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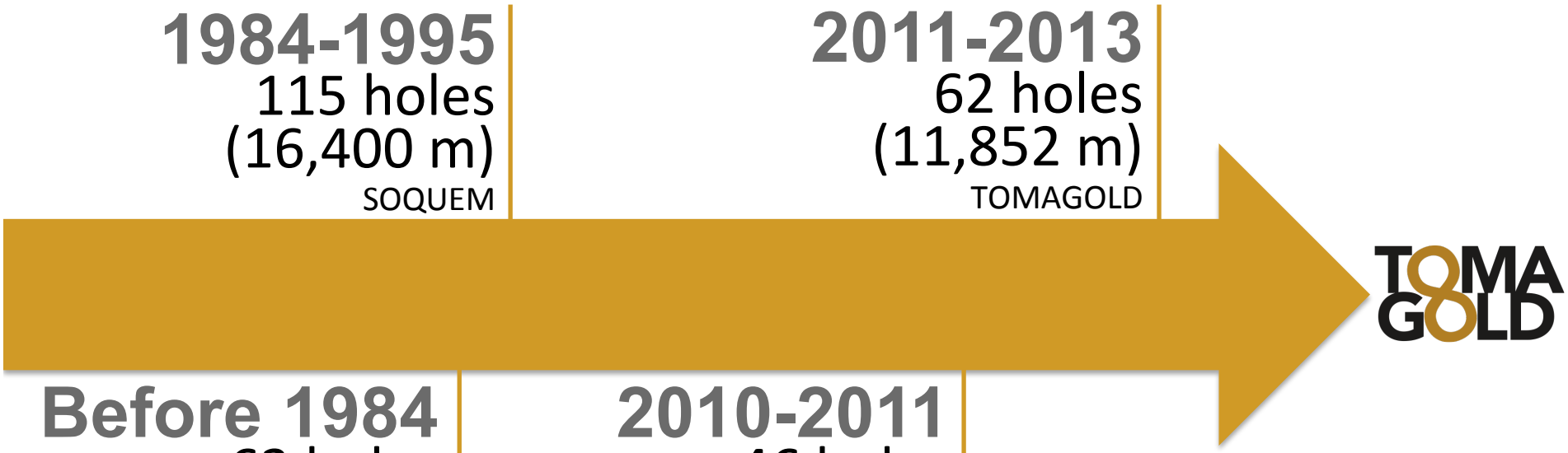
MONSTER LAKE TIMELINE ACTIVITY

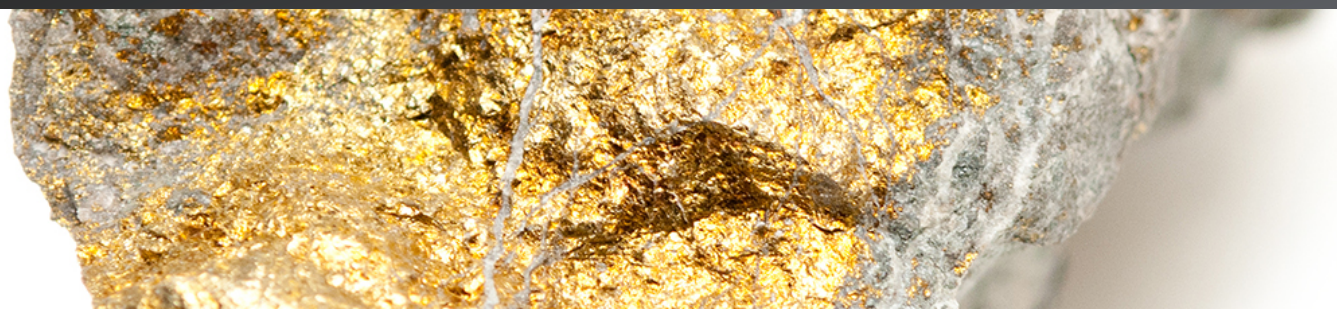


PREVIOUS WORK ON MONSTER LAKE

Geophysics and geochemistry completed

Large number of trenches excavated along the 4.5 km gold-bearing structure

HOWEVER, NO ONE EVER DRILLED DEEPER THAN 150 METRES BEFORE US.



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MONSTER LAKE TIMELINE ACTIVITY

NOW WE KNOW WHERE TO DRILL

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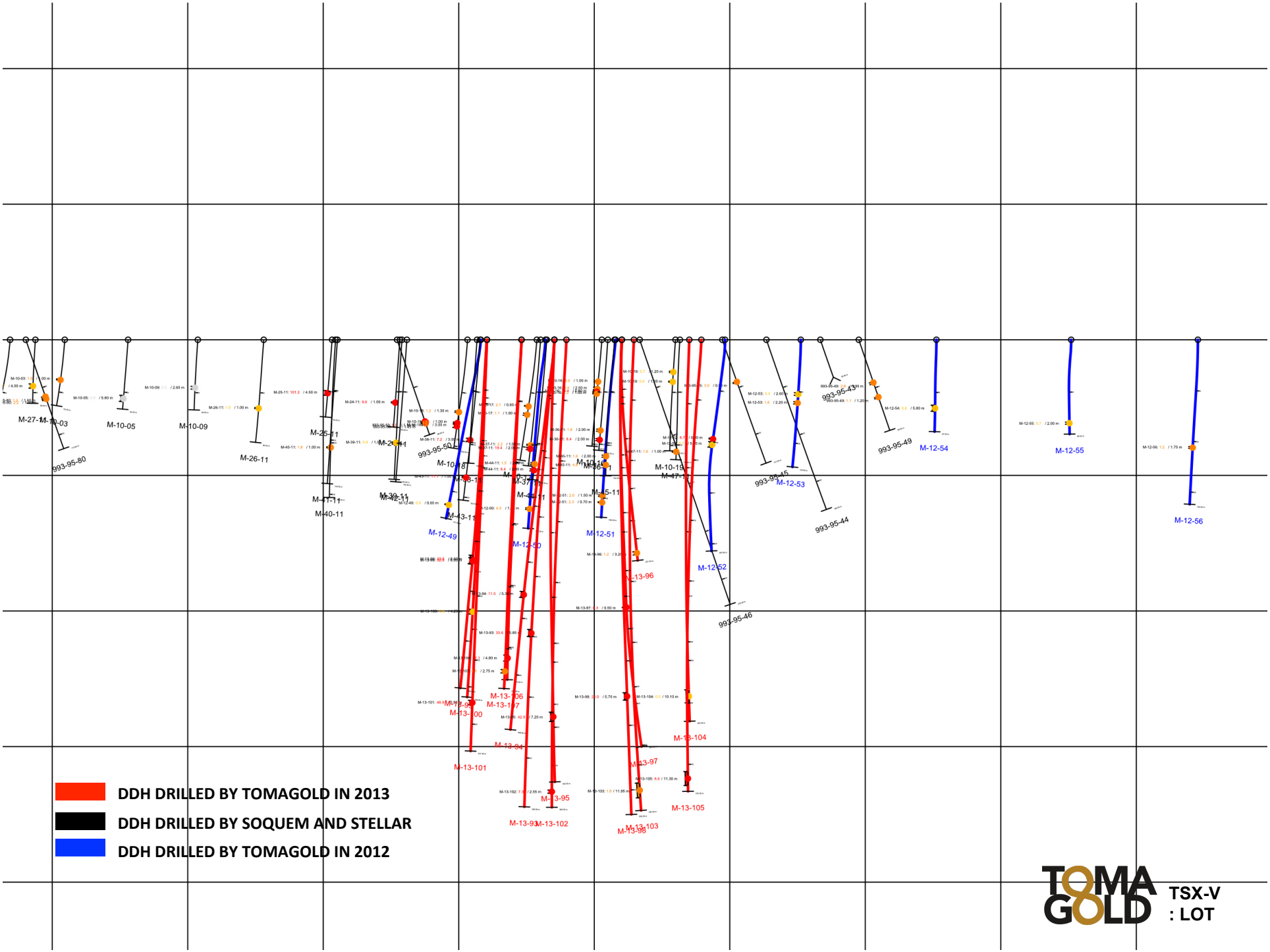
M-27-11
M-10-03
M-10-05
M-10-09
M-26-11
M-25-11
M-24-11
M-39-11
M-47-11
M-40-11
993-95-80
993-95-50
M-10-18
M-43-11
M-12-49
M-37-11
M-44-11
M-12-50
M-13-100
M-13-101
M-13-106
M-13-107
M-13-94
M-13-95
M-13-102
M-13-93
M-10-16
M-45-11
M-12-51
M-13-96
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M-13-103
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M-47-11
M-12-52
M-13-104
M-13-105
993-95-46
993-95-45
M-12-53
993-95-44
993-95-43
993-95-49
M-12-54
M-12-55
M-12-56
DDH DRILLED BY TOMAGOLD IN 2013
DDH DRILLED BY SOQUEM AND STELLAR
DDH DRILLED BY TOMAGOLD IN 2012
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325 ZONE DRILLING PROGRAM (RESULTS / 2013 WINTER)

- Strongest potential target to date as shown by previous exploration and drilling
- 15 diamond drill holes program for a total of 5,000 m aimed at testing 325 gold zone at depth (from 170 m to 330 m), which was not done by previous operators
- All holes hit the gold-bearing structure and 7 of the 15 holes returned values > **10 g/t Au**

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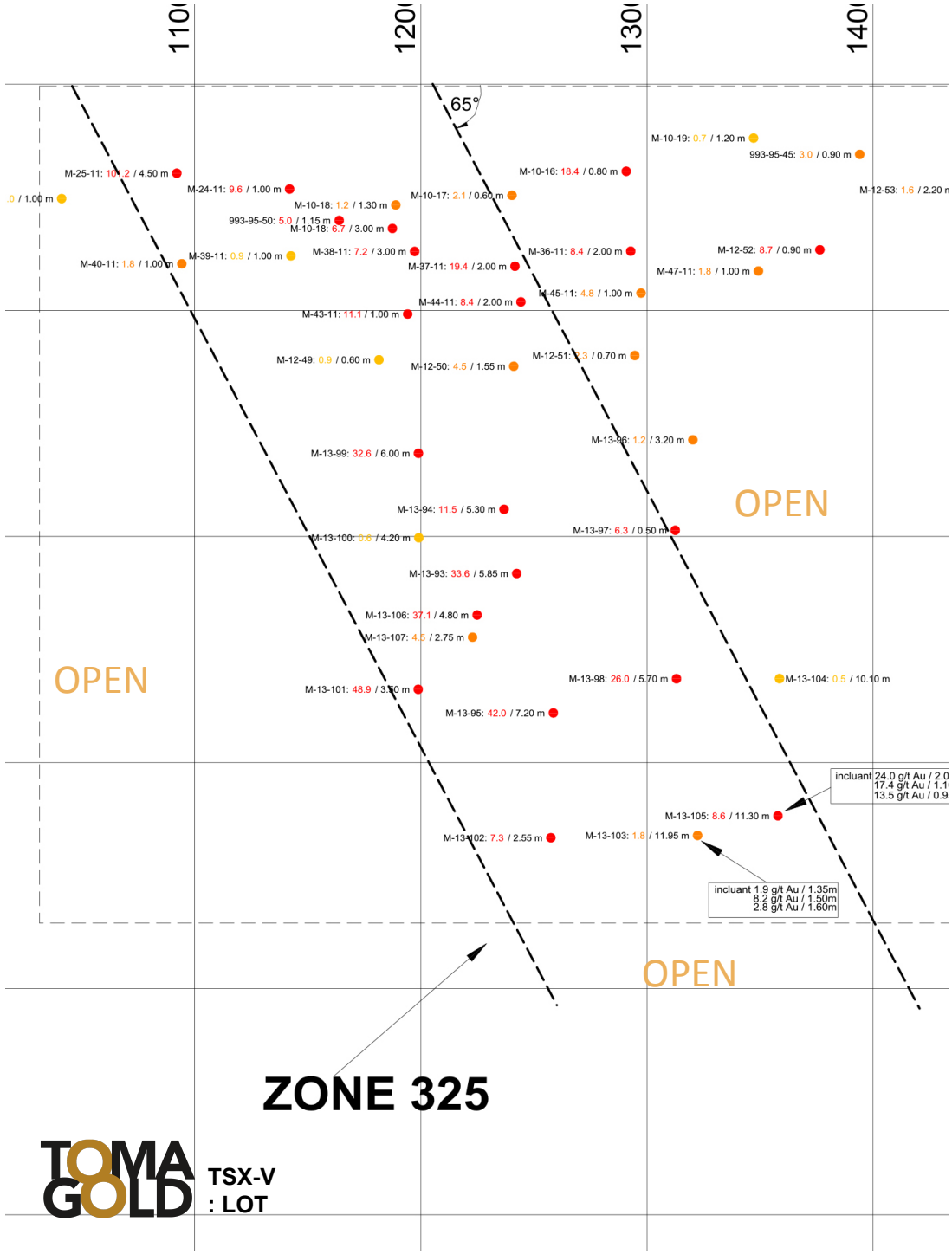


HIGH-GRADE POTENTIAL AT DEPTH

- Drilling program confirmed that 325 zone is over **150 metres long** along strike and extends to a vertical **depth of 330 metres**
- 325 zone remains open at depth and on strike
- 10 of 25 holes in 325 zone > **10 g/t Au**, while 17 of 25 holes > **5 g/t Au**

BEST DRILLING RESULTS: 325 ZONE

Section	Hole #	From (m)	To (m)	Lenght (m)	g/t Au	Depth (m)
1100 E	M-25-11	49.50	54.00	4.50	101.20	40
		incl. 49.5	51.50	2.00	223.20	
1150 E	M-24-11	60.00	61.00	1.00	9.60	45
	993-95-50	84.60	85.75	1.15	5.04	60
1200 E	M-10-18	80.00	83.00	3.00	6.70	63
	M-38-11	96.00	99.00	3.00	7.20	80
	M-43-11	131.00	132.00	1.00	11.10	102
	M13-99	217.00	223.00	6.00	32.60	170
	M-13-101	281.50	285.00	3.50	48.90	275
1225 E	M-13-106	256.20	261.00	4.80	37.10	235
	M-13-107	266.85	269.60	2.75	4.53	245

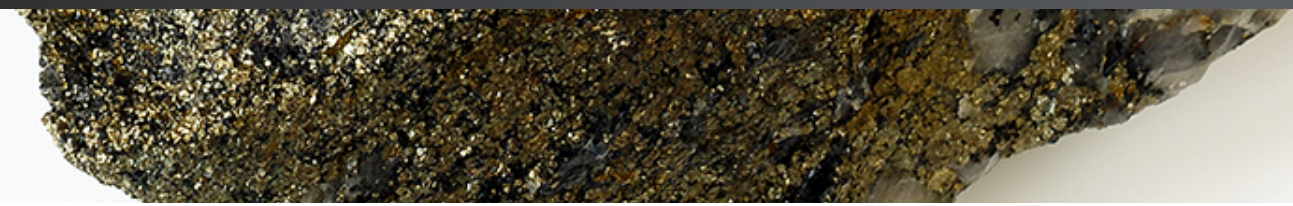
BEST DRILLING RESULTS: 325 ZONE

Section	Hole #	From (m)	To (m)	Lenght (m)	g/t Au	Depth (m)
1250 E	M-37-11	103.00	105.00	2.00	19.40	87
	M-44-11	125.00	127.00	2.00	8.40	97
	M-12-50	160.60	162.15	1.55	4.50	115
	M-13-94	226.50	231.80	5.30	11.50	187
	M-13-93	244.35	250.20	5.85	33.60	217
	M-13-95	288.40	295.60	7.20	42.00	278
	M-13-102	370.00	372.55	2.55	7.30	330
1300 E	M-13-98	274.60	280.30	5.70	26.00	280
	M-13-103	364.55	376.60	11.95	1.75	330
1365 E	M-13-105	355.90	367.20	11.30	8.65	325

THESE NUMBERS SPEAK FOR THEMSELVES!
...and IAMGOLD has listened to them.

SIGNED A $17.575 MILLION JV AGREEMENT WITH IAMGOLD

- IAMGOLD : TSX: IMG; NYSE: IAG
- IAMGOLD is a mid-tier gold producer with an approximate $1.5 billion market cap
- It owns six gold mines in North America, Africa and South America and one of three Niobium mines in the world
- 2014 production guidance of 835,000 to 900,000 ounces
- Projected exploration budget of $59.6 million for 2014
- Signed an option to earn a 50% interest in the Monster Lake, Winchester and Lac à l'eau jaune properties

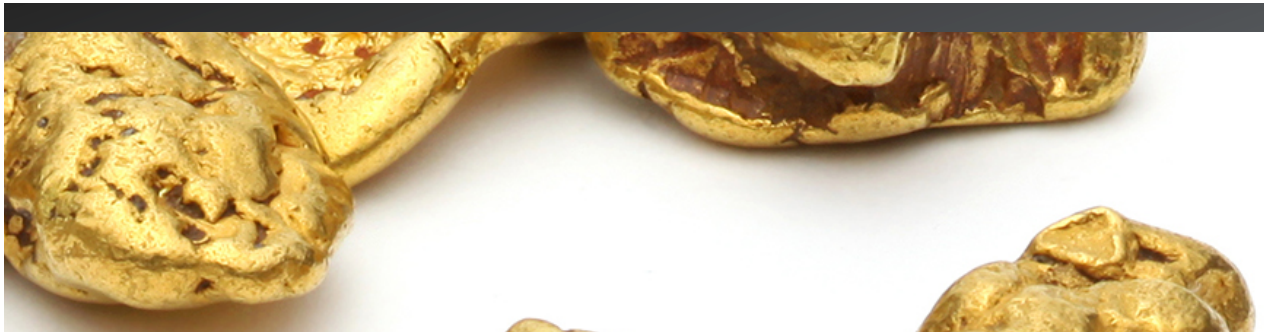


$17.575 MILLION JV AGREEMENT WITH IAMGOLD

- IAMGOLD must incur **$16 million** in exploration work and make **$1.575 million** in cash payments to TOMAGOLD over 5 years.
- When IAMGOLD earns its interest, TOMAGOLD will **hold 45%** and Quinto the remaining 5%.
- IAMGOLD will be the **project operator** during the acquisition period with the support of TOMAGOLD's geological team.

$17.575 MILLION JV AGREEMENT WITH IAMGOLD

	Exploration	Payments
On signing	-	$350,000
First anniversary	$2.0 million	$170,000
Second anniversary	$2.5 million	$220,000
Third anniversary	$2.5 million	$235,000
Fourth anniversary	$3.5 million	$300,000
Fifth anniversary	$5.5 million	$300,000



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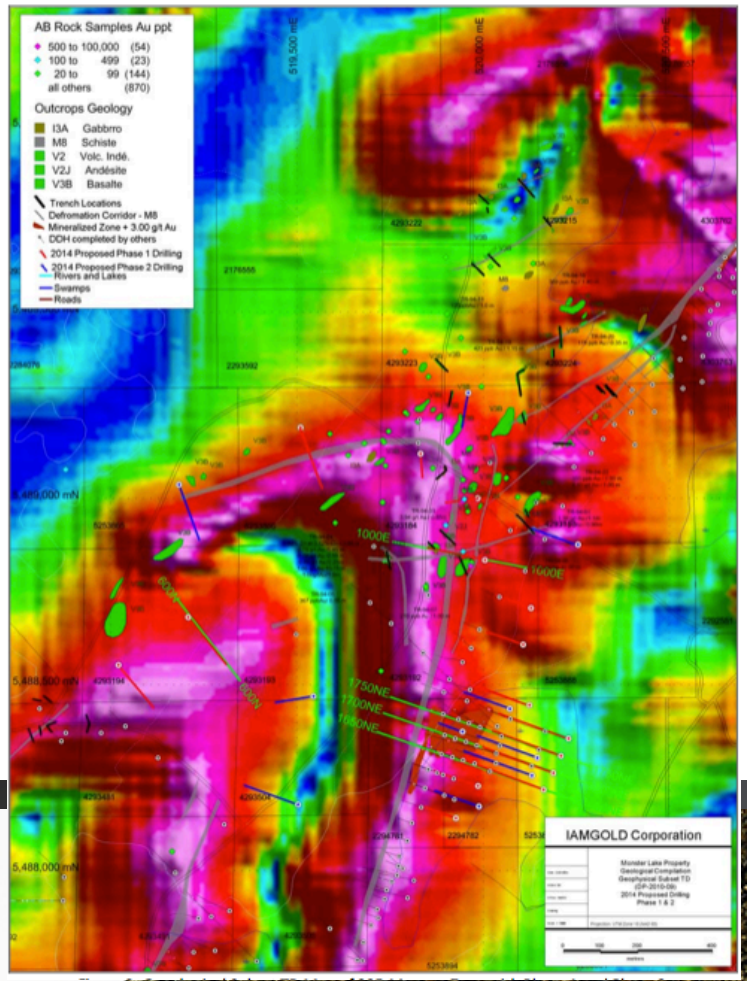
Investing in TomaGold,
IT'S WORKING WITH
THE ASSURANCE
AND EXPERTISE OF
A SENIOR COMPANY
...at a junior price!

RECENT IAMGOLD WORK CAMPAIGN



- High definition geophysic survey completed at the end of February 2014
- Clear and strong anomalies

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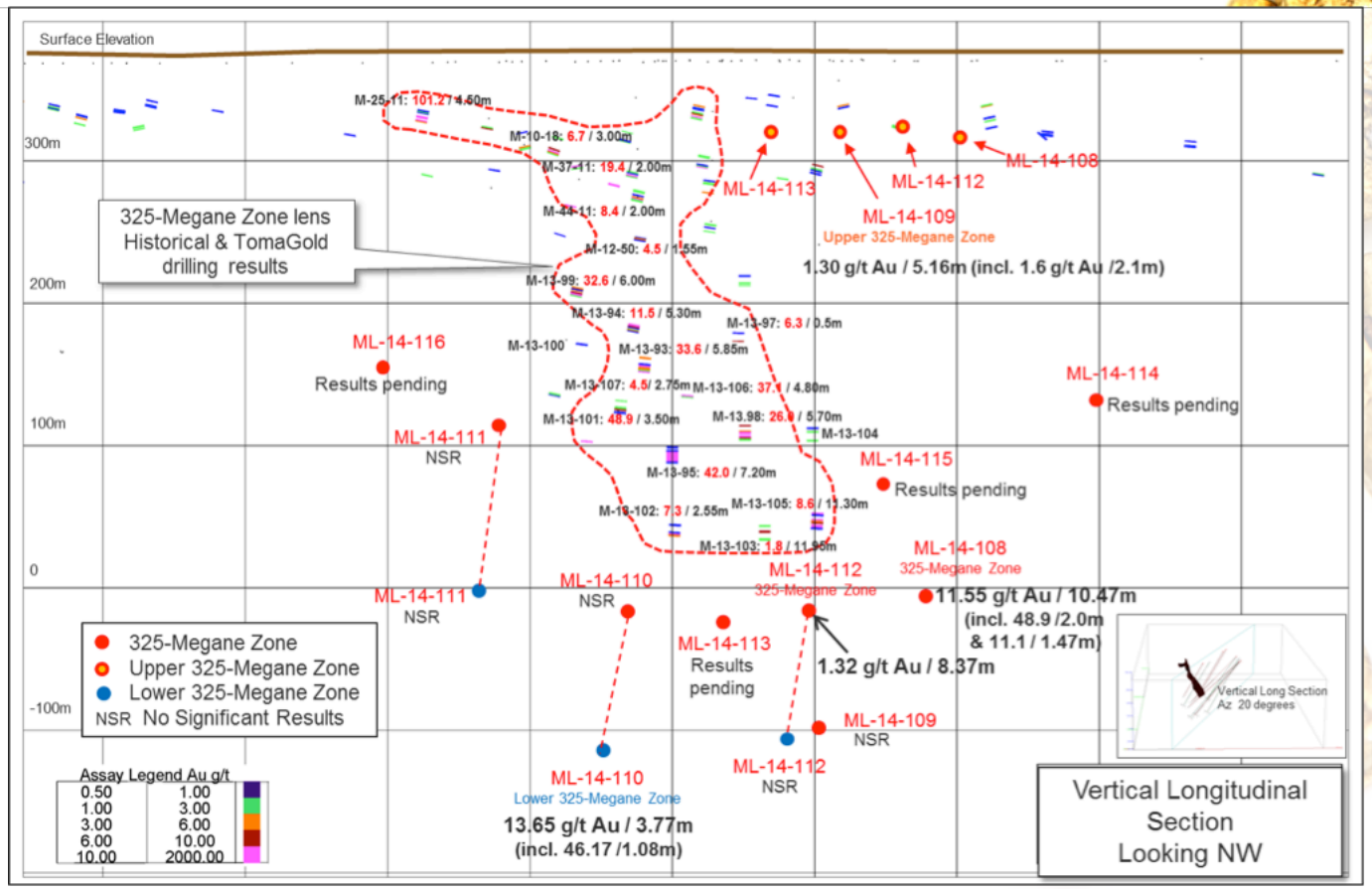
RECENT DRILLING RESULTS

Published May 27th 2014

MONSTER LAKE 2014 WINTER DRILLING PROGRAM - PRELIMINARY RESULTS



- Hole M-14-108 returned gold grade of **11.5 g/t Au over 10.47m** (including **48.9 g/t Au over 2m** & **11.1 g/t Au over 1.47m**)
- Hole M-14-110 returned gold grade of **13.65 g/t Au over 3.77m** (including **46.17 g/t Au over 1.08m**)

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STRONG RESULTS FROM PRELIMINARY METALLURGICAL SCOPING STUDY

- 45 kg composite sample collected from the **surface** of the 325 zone drill core – **does not include** high-grade at depth drill core
- Average **gold** head grade of 4.8 g/t Au
- **Gold** recovery of up to 96.3%
- Composite sample taken close to surface, containing mainly **quartz**, as well as **plagioclase** and **iron sulphides**
- Analysis show possible association of gold with iron sulphides

ANNIE ZONE

BONANZA-GRADE
DISCOVERY IN 2012

- Hole M-12-60 returned gold grade of **237.6 g/t Au over 5.7 metres** (from 69.0 to 74.7 metres) in the spring of 2012
- Annie zone was tested along a 600-metre horizon (50 m step-out) to a maximum depth of 225 metres in the summer of 2012
- Zone **open** along strike and at depth
- Higher **gold grade** associated with black quartz

BEST DRILLING RESULTS: ANNIE ZONE

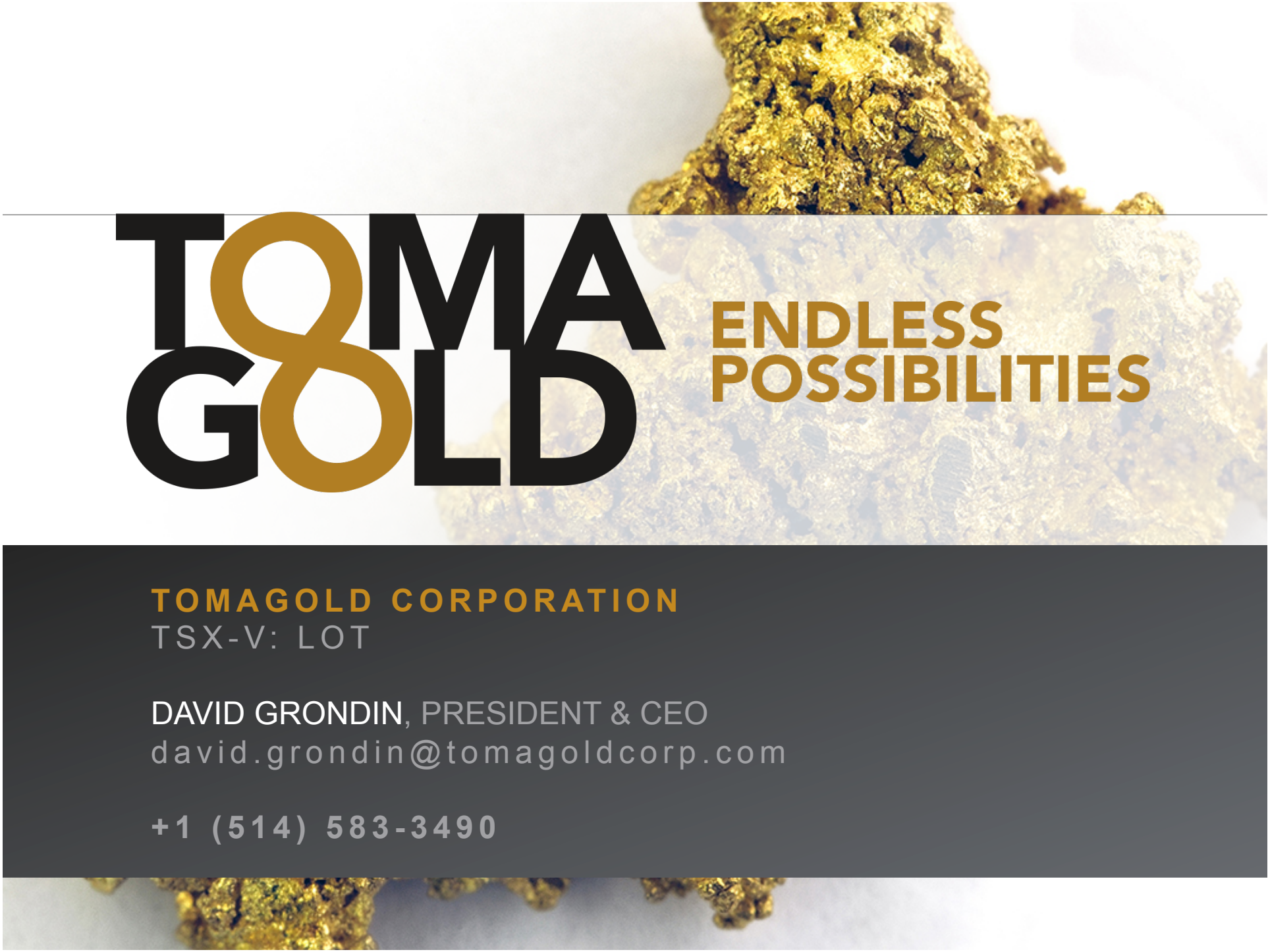
Hole #	From (m)	To (m)	Lenght (m)	g/t Au	Date
94-23	50.10 99.10 125.90	54.60 102.00 126.60	4.50 2.90 0.70	17.70 16.60 11.60	1994
M-12-60	69.00	74.70	5.70	236.60	Feb/2012
M-12-72	116.20 116.20	119.20 117.70	3.00 1.50	5.40 8.10	Jun/2012
M-12-72b (down-dip)	33.00 42.00	34.50 46.50	1.50 4.50	10.80 2.30	Jun/2012
M-12-72c (down-dip)	33.75 40.50	35.25 42.75	1.50 2.25	26.90 12.60	Jun/2012
M-12-74	92.80	98.80	6.00	5.50	Jun/2012
M-12-80	88.50	106.50	18.00	1.40	Jun/2012

WHAT THE FUTURE HOLDS

- With IAMGOLD funding exploration on the Monster Lake project, TOMAGOLD will focus on **exploring the adjoining** Little Monster, Cookie Monster and Fancamp properties
- These properties are located on a **parallel gold trend**: the Fancamp deformation trend
- TOMAGOLD recently completed a 2,800 metre diamond drilling program on **several potential targets**
- Fancamp historical drilling results include:
  - **9.30 g/t Au over 8.20 m**
  - **8.22 g/t Au over 6.10 m**
  - **5.14 g/t Au over 3.36 m**
  - **4.60 g/t Au over 3.05 m**

WHY TOMAGOLD

- Monster Lake has been the most recent **high grade gold** discovery in eastern Canada
- Major transaction with **IAMGOLD** is a strong indicator of Monster Lake **gold potential**
- Operating in one of the **safest mining districts** worldwide
- Access to **all infrastructure** and only **40 minutes from the mining town** of Chibougamau
- **Experienced** management team
- Constantly on the **lookout** for new **promising projects**



TOMAGOLD

ENDLESS POSSIBILITIES

TOMAGOLD CORPORATION
TSX-V: LOT

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