CORPORATE PRESENTATION

May 2014

WELLGREEN PLATINUM

TSX-V: WG | OTC-QX: WGPLF

www.WELLGREENPLATINUM.com

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Unless otherwise indicated, Wellgreen Platinum Corp has prepared the technical information in this Presentation ("Technical Information") based on information contained in the technical reports and news releases (collectively, the "Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Technical Reports (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. Slide 40 provides a list Material Assumptions.

The material technical information in this Presentation was derived from the following technical reports:

i) "Wellgreen Project Preliminary Economic Assessment, Yukon, Canada" dated August 1, 2012 (the "2012 Wellgreen PEA") and prepared by Andrew Carter, Eur. Eng, C.Eng., Pacifico Corpuz, P. Eng., Philip Bridson, P.Eng, and Todd McCracken, P.Geo of Tetra Tech Wardrop Inc. This technical report is available under the Company's SEDAR profile at www.sedar.com.
ii) "An Updated Mineral Resource Estimate and Feasibility Study Summary on the Shakespeare Deposit, Shakespeare Property, Near Espanola Ontario" dated January, 2006 (the "Shakespeare Report")and prepared by B. Terrence Hennessey, P.Geo.and Ian R. Ward, P.Eng. Micon International Ltd, Eugene Puritch, P.Eng. And Bruce S. Brad, P.Eng., P&E Mining Consultants Inc., Lionel Poulin, Eng. Met-Chem Canada Inc., Steve Aiken, P.Eng.. Knight Piésold Group and Donald Welch, P.Eng. Golder Associates Ltd. The report is available under the SEDAR profile of Ursa Major Minerals Inc. ("Ursa"), a wholly-owned subsidiary of Wellgreen Platinum, at www.sedar.com.
iii) "Shining Tree" dated February 2006 and prepared by Rob Carter, P.Eng., Tetra Tech Wardrop. The report is available under Ursa's SEDAR profile at www.sedar.com.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this Presentation.

The mineralization at Wellgreen includes the platinum group metals (PGMs) platinum, palladium, rhodium and other rare PGM metals along with gold, nickel, copper and cobalt. At recent metal prices using anticipated metallurgical recoveries and proportionally allocated costs for each of the metals, the net economic contribution is anticipated to be largest for platinum, palladium and gold (3E elements), followed by nickel and then by copper and cobalt. These values may be different than gross in-situ metal values which do not factor in the costs for mining, processing, recovery, transportation, smelting or refining costs.

Slide 23
- Arch A88-02 data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.
- Burwash BR08-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

John Sagman, P.Eng, the Company's Senior Vice President and COO, is the Qualified Person who reviewed all of the technical information contained in this Presentation.

EXECUTIVE SUMMARY

Wellgreen (PGM-Nickel-Copper) – Yukon Territory, Canada

- One of the largest undeveloped PGM deposits outside southern Africa or Russia[1]
- Historic high-grade underground producer in 1970s
- Amenable to open-pit mining with bulk underground potential
- Metallurgical testing confirms concentrate can be produced through conventional sulphide flotation process
- Road accessible with paved Alaska Highway access to deep sea ports
- Climate allows for year-round mining

- **Management team with strong exploration, development, and operations expertise**
- **Potential for growth through discovery and revaluation with project advancement and technical derisking**
- **Investment exposure to the strong fundamentals of the platinum, palladium and nickel markets**
- **Project located in stable, pro-mining Yukon Territory with development supported by the Kluane First Nation**

[1] GMP Securities Report: 18-10-12 Platinum & Palladium – Supply/Demand Fundamentals Improving

Share Structure

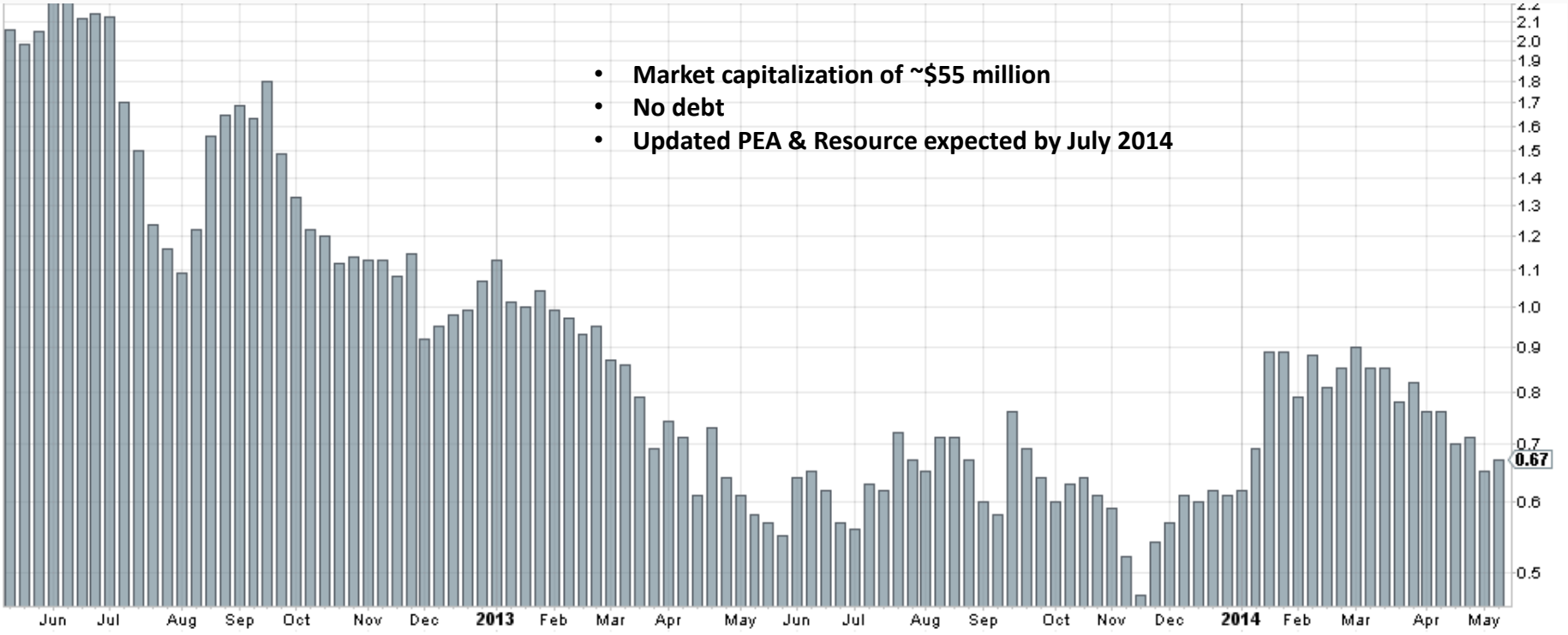
Market Capitalization

Issued & Outstanding	83,085,631
Options/SARs (avg. strike $0.99)	12,799,618
Warrants (avg. strike $1.24)	15,687,271
Fully Diluted	111,572,520

As of May 1, 2014

Shareholder Structure

Management / Insiders	**8%**
Institutional	**21%**
Large Private Investors	**25%**
Retail	**46%**
Total	**100%**



Stockcharts.com

MANAGEMENT & DIRECTORS

Proven Project Development Expertise

Greg Johnson (P. Geo.) – President & Chief Executive Officer

- 25 years of experience in the development of large scale projects in Alaska, BC, Nevada and South America
- Former President and CEO at South American Silver; Co-founder and Executive at NovaGold for 12 years and 10 years with Placer Dome Exploration (now Barrick Gold)
- Credited with discovery and advancement of 40 million ounce Donlin gold project in Alaska
- Involved in raising over $650 million in financing for 3 public companies

John Sagman (P. Eng., PMP) – Senior Vice President & Chief Operating Officer

- Over 30 years experience in design, development, commissioning and management of both open pit and underground PGM, Au, Cu & Ni mining projects in the Yukon, BC, Sudbury, Ontario and northern Quebec
- Former VP Technical Services with Capstone, 10 years with Glencore Xstrata & 10 years Vale on Ni-PGM projects, and 8 years in operations at Placer Dome (now Barrick Gold)

Jeffrey Mason (CA, ICD.D) – Chief Financial Officer and Director

- 25 years public company experience for PGM, Au, Cu, Ni projects in Alaska, Nevada, Yukon, BC, China, Mexico & RSA
- 15 years Principal and CFO, Hunter Dickinson Inc., including CFO, Corp. Sec. & Director for 15 public TSX/NYSE/NASDAQ companies, and 6 years operations/management at Homestake Mining (now Barrick Gold)
- Former CFO of Taseko Mines Limited; acquisition of dormant Gibraltar Cu-Mo mine in BC, advanced to 2nd largest operating open pit Cu mine in Canada

Rob Bruggeman (CFA, P.Eng.) – Vice President, Corporate Development

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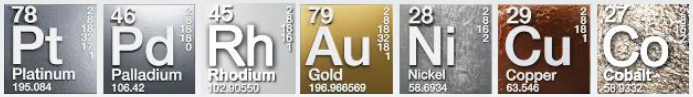
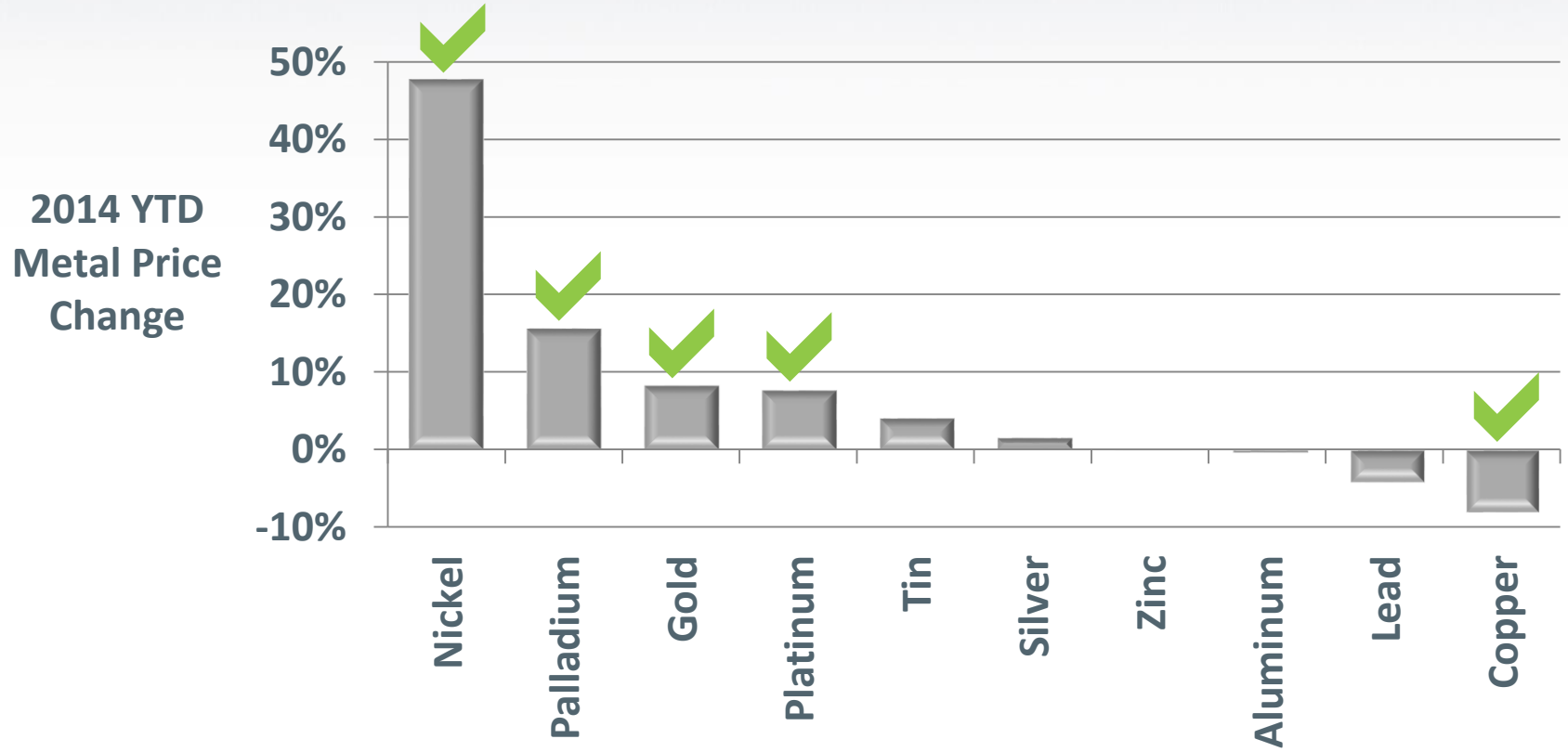
Board of Directors - New Board & Chairman December 2013

- Mike Sylvestre – Chairman, Wesley J. Hall, Greg Johnson, Myron Manternach and Jeffrey R. Mason

Exposure to Top Performing Metals

The Wellgreen PGM-Ni-Cu contains significant quantities of the top-performing base and precious metals of 2014 year-to-date:

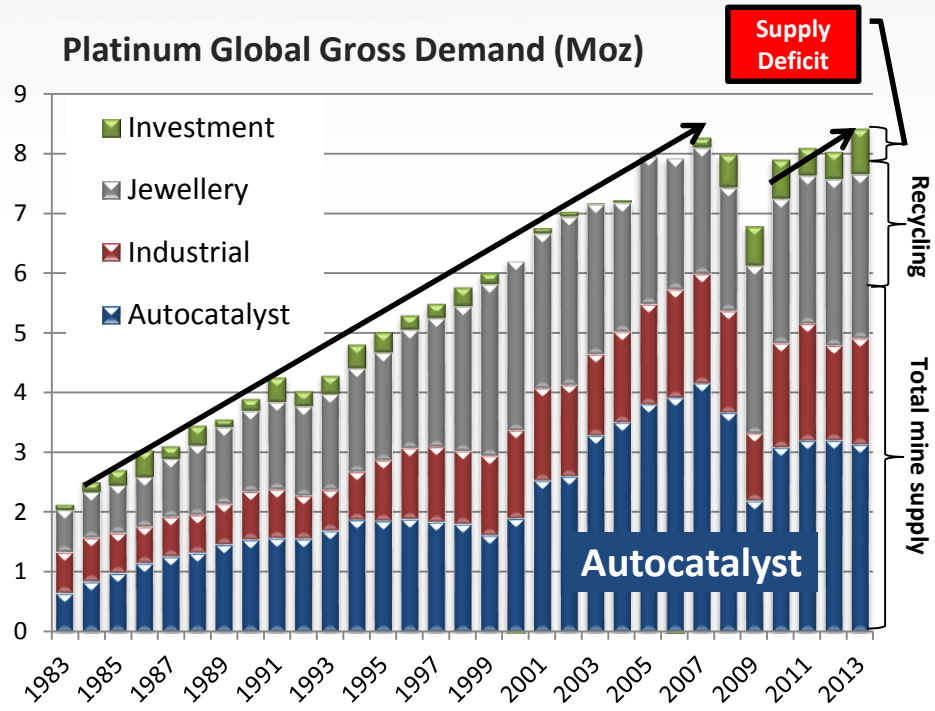




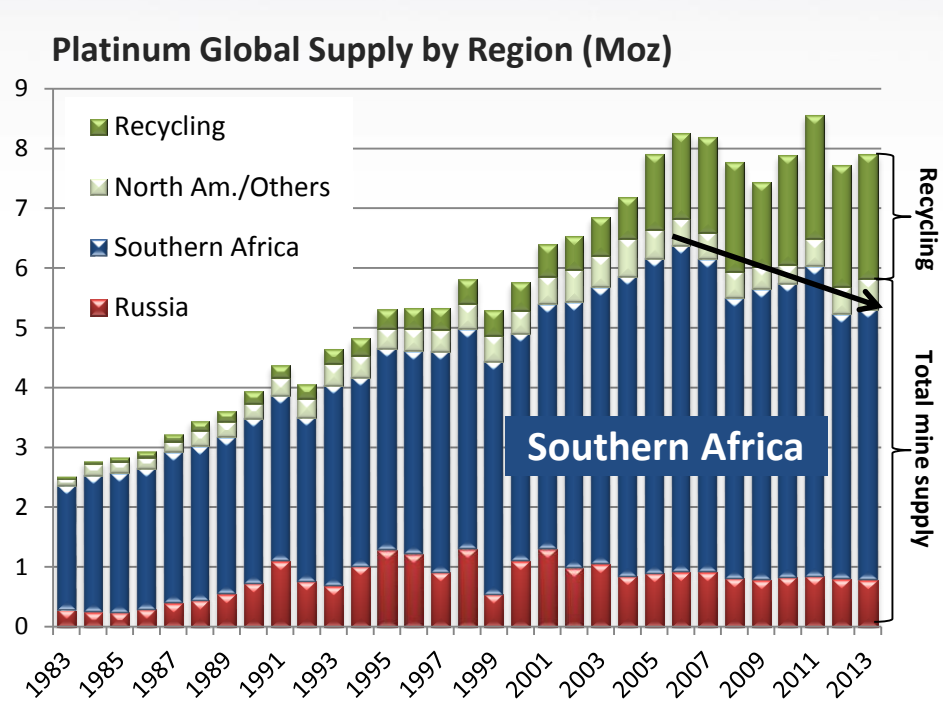
As at 14 May 2014
Sources: www.kitco.com and www.westmetall.com

Platinum Supply / Demand Fundamentals

- South Africa, Russia and Zimbabwe account for 92% of global platinum supply
- Platinum demand has been growing at an average rate of 4.4% per year since 1982
- Primary platinum supply peaked in 2006 and has been declining at an avg. rate of 2.6% per year since
- Johnson Matthey estimates that the deficit in the platinum market increased to 605,000 oz. in 2013



Total Gross Platinum Demand 2013 - 8.4Moz



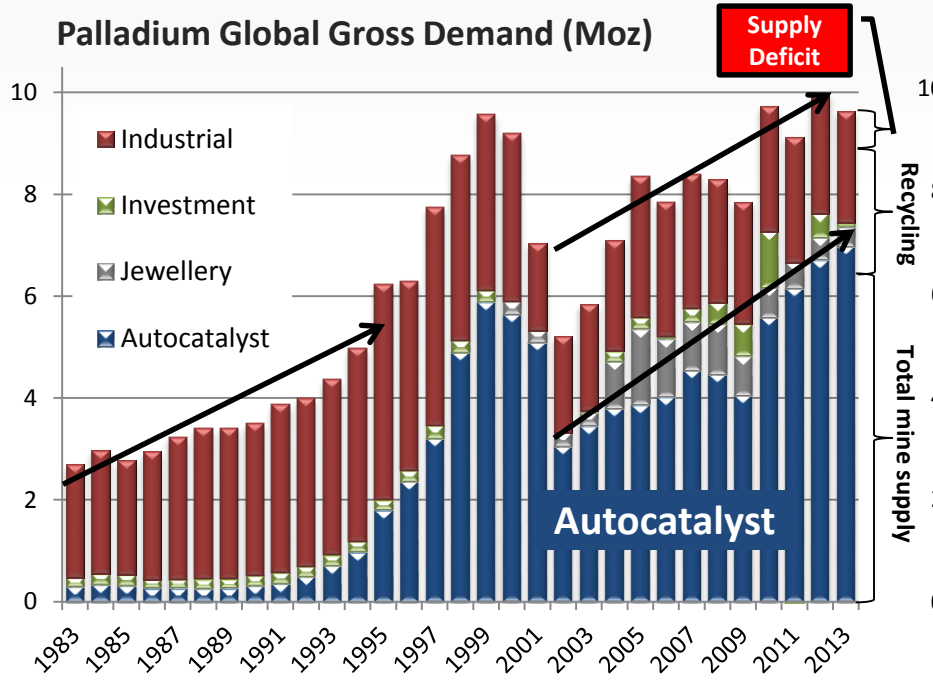
Total Primary Platinum Supply 2013 - 5.74Moz

Source:Johnson Matthey Market Data Table

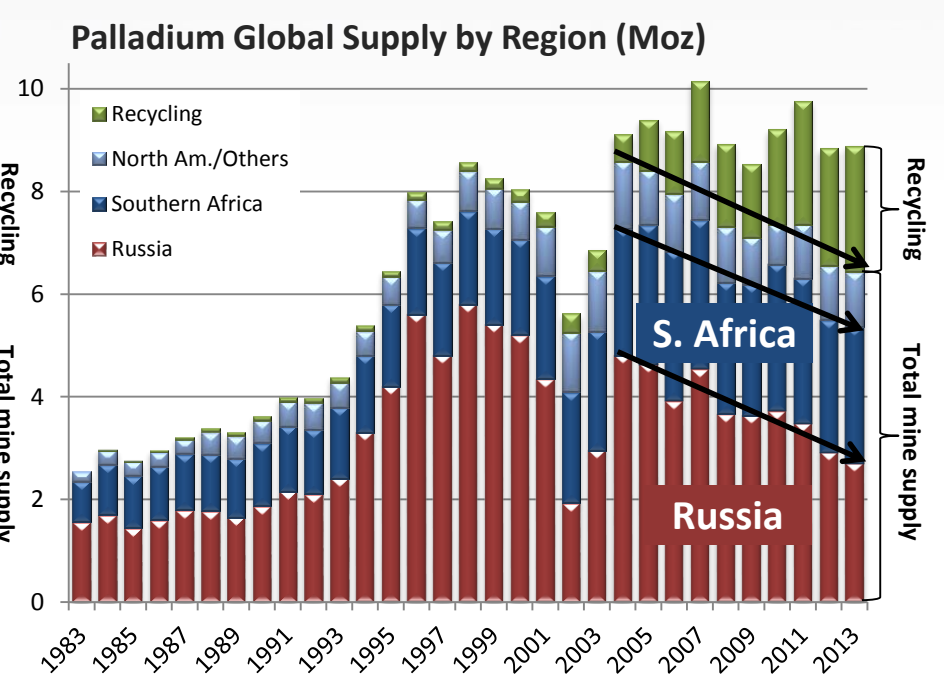
Note: Supply includes recycling
Source:Johnson Matthey Market Data Table

Palladium Supply / Demand Fundamentals

- South Africa, Russia and Zimbabwe account for 84% of global palladium supply
- Palladium demand has been growing at an average rate of 5% per year since 1982
- Primary palladium supply peaked in 2006 and has been declining at an avg. rate of 3.3% per year since
- Declines in Russian stockpile sales, along with primary supply drop, drove global palladium market into a deficit of 740,000oz. in 2013; equal to 12% of total mine supply



Total Gross Palladium Demand 2013 – 9.6Moz



Total Primary Platinum Supply 2013 – 6.43Moz

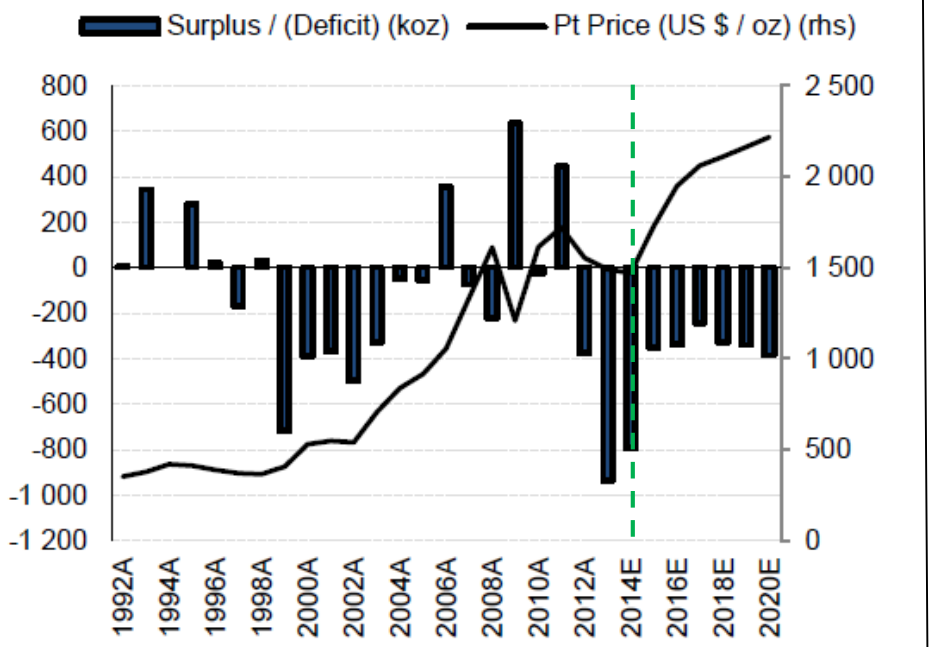
Source:Johnson Matthey Market Data Table
*Source CPM Platinum Group Metals Yearbook 2012

Note: Supply includes recycling
Source:Johnson Matthey Market Data Table

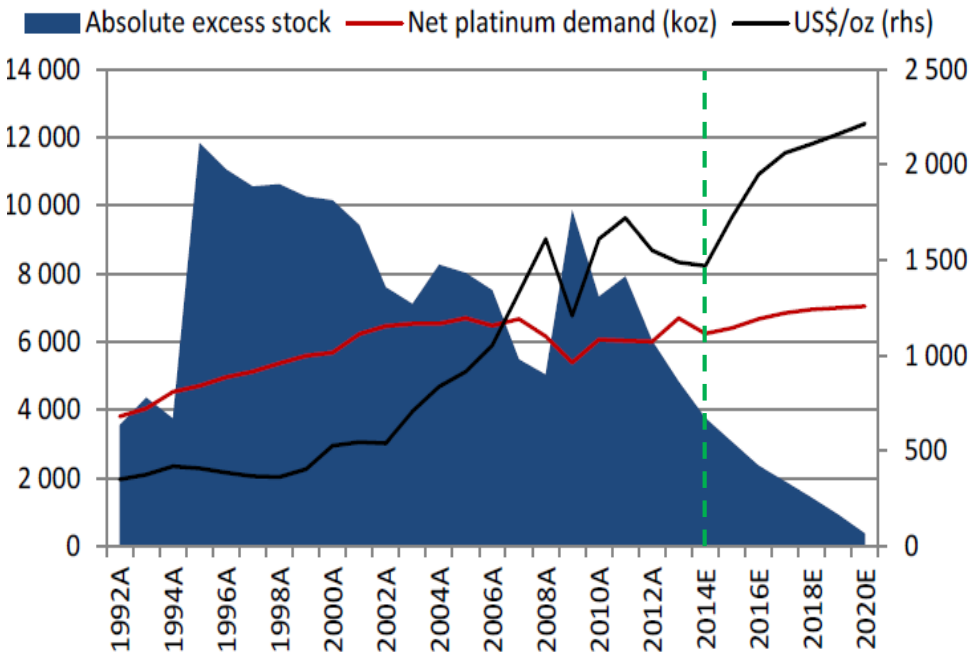
Platinum Supply / Demand Fundamentals

Price to increase with supply deficits & depletion of excess stock

Sector History & Performance Forecast



Platinum Stockpiles vs. Price Performance



Excess stock excludes strategic stock & ETF holdings

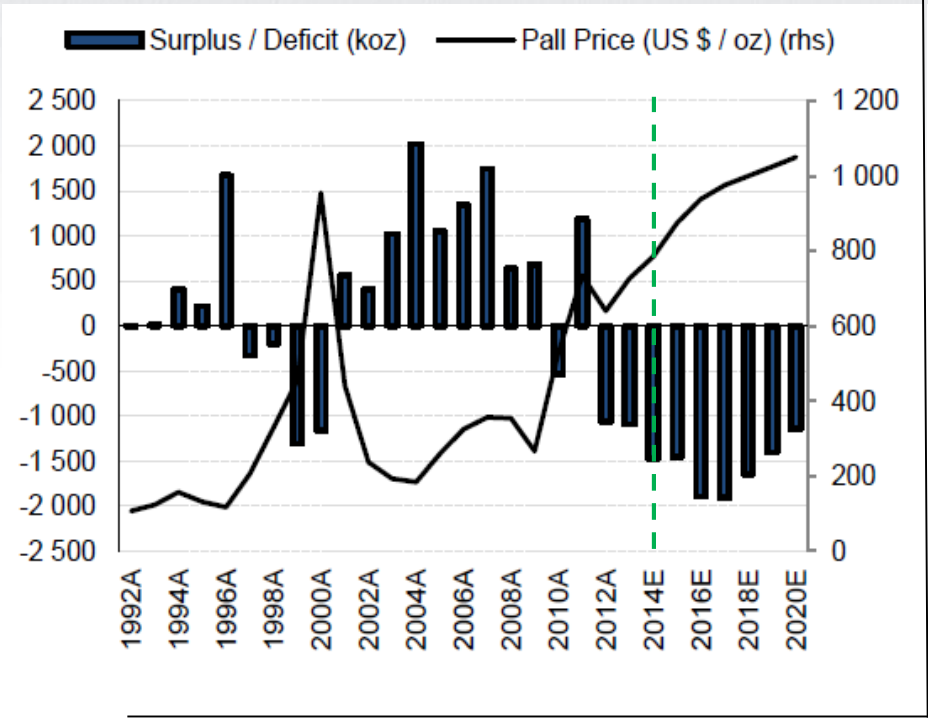
- Deficit in platinum market expected to remain in deficit through 2020
- Estimated 600,000 oz. of production lost as of May 1, 2014[1] due to strikes in South Africa
- Higher prices required to incentivize ongoing or increased production from existing operations
- Recycling volumes insufficient to offset projected deficits
- Projected long-term price trend corresponds with fundamentals and primary producers' cash costs

Source: SBG Securities April 2014 – PGM Quarterly
[1]GFMS 2014 Platinum & Palladium Survey

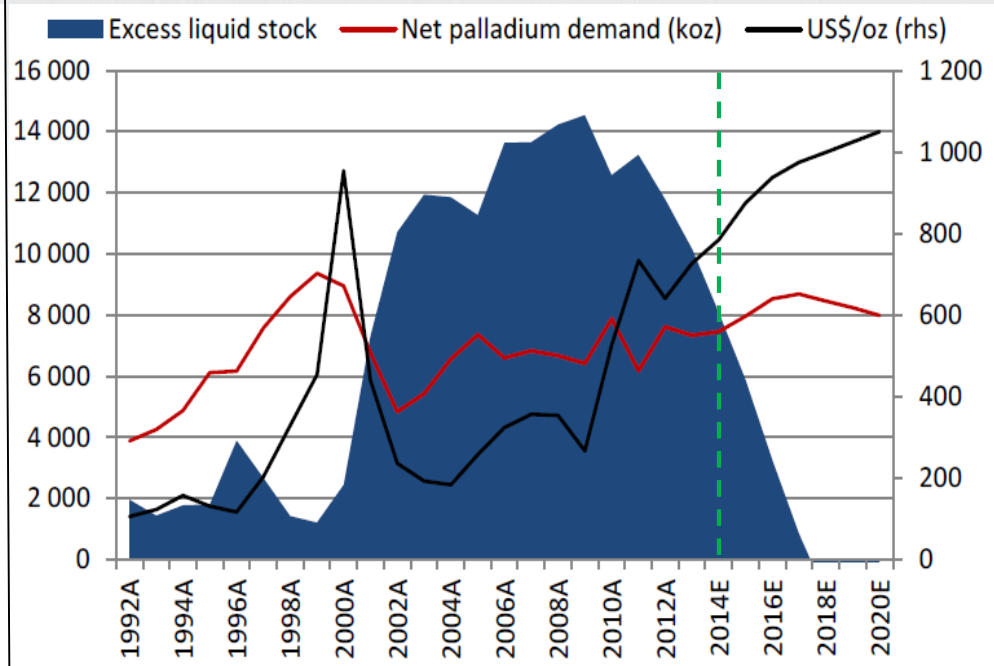
Palladium Supply / Demand Fundamentals

Price to increase with supply deficits & depletion of excess stock

Sector History & Performance Forecast



Palladium Stockpiles vs. Price Performance



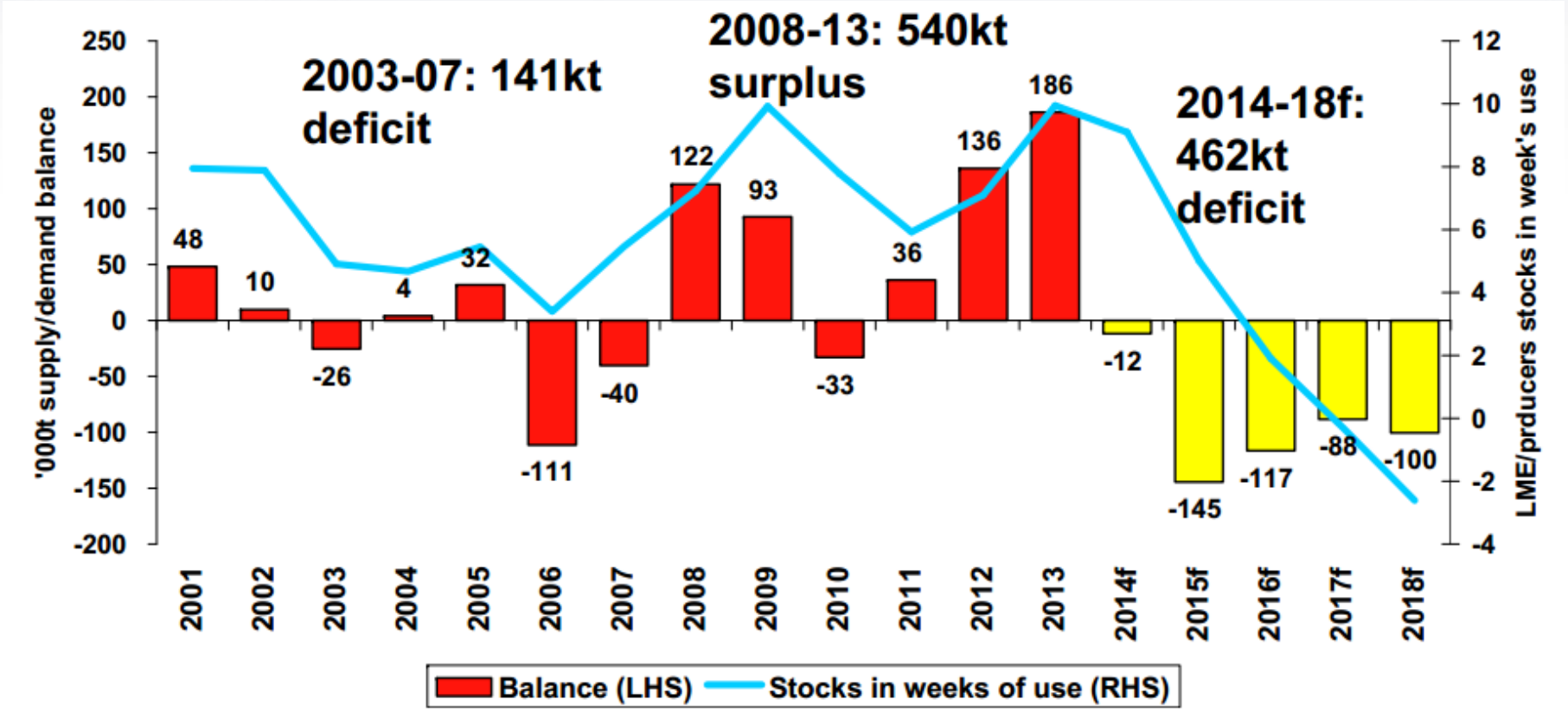
Excess stock excludes strategic stock & ETF holdings

- Deficit in palladium market expected to increase to 1.46Moz. in 2014 and is forecast to continue
- Increased demand from growth in automobile manufacturing to accelerate stock drawdown
- Expected increase in recycling not sufficient to counter primary supply/demand factors

Source: SBG Securities April 2014 – PGM Quarterly

Nickel Supply / Demand Outlook

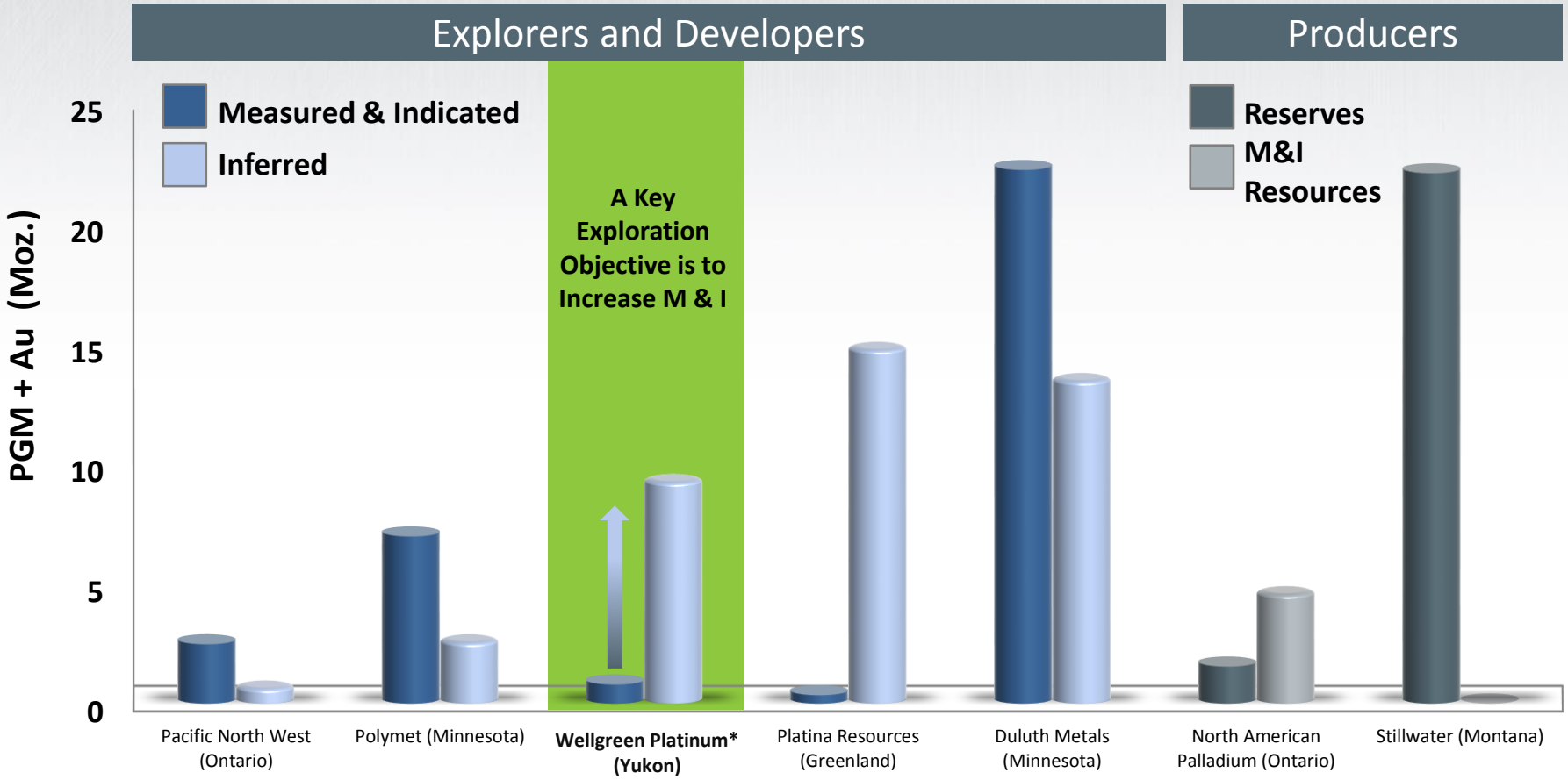
- Fundamentals for nickel market improved substantially in 2014 due to Indonesian export ban, sanctions in Russia and start-up challenges with new mines
- Macquarie predicts that the nickel market will go into deficit in 2H14 due to the Indonesia export ban
- Wood Mackenzie indicates nickel prices need to be at least US$9.70/lb to incent new production



Source:INGS, Macquarie Research 2014

PGM Company Resource Comparison

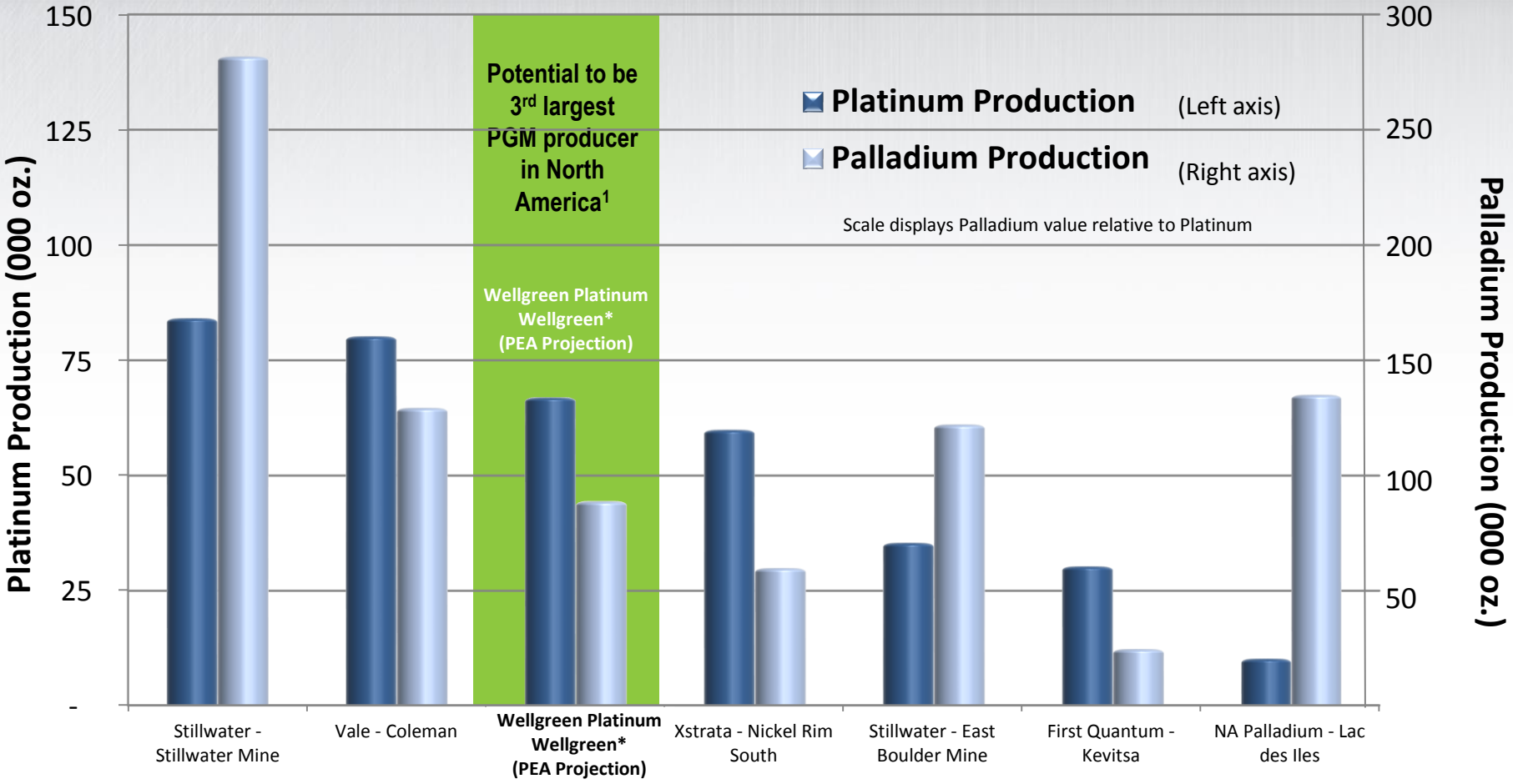
Low Political Risk Jurisdiction Peers



Note: North American Palladium resources exclusive of reserves. Stillwater only has Proven and Probable mineral reserve numbers, which are the economically minable part of Measured & Indicated mineral resource. Sources: Pacific North West – Investor Presentation, Fall 2013; Platina Resources – New Resource Estimate announcement July 2013; Duluth - Company presentation Dec. 2013 (M&I consists of only Indicated); Polymet - Updated NI 43-101 Technical Report on the NorthMet Deposit, Jan 2013; Stillwater - Company presentation Sep. 2013 and 2012 Annual Report; North American Palladium – Jan. 2014 Company presentation; Wellgreen Platinum - 2012 Wellgreen PEA. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study. *Wellgreen mineral resource expressed as Pt Eq. including Pt, Pd & Au. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

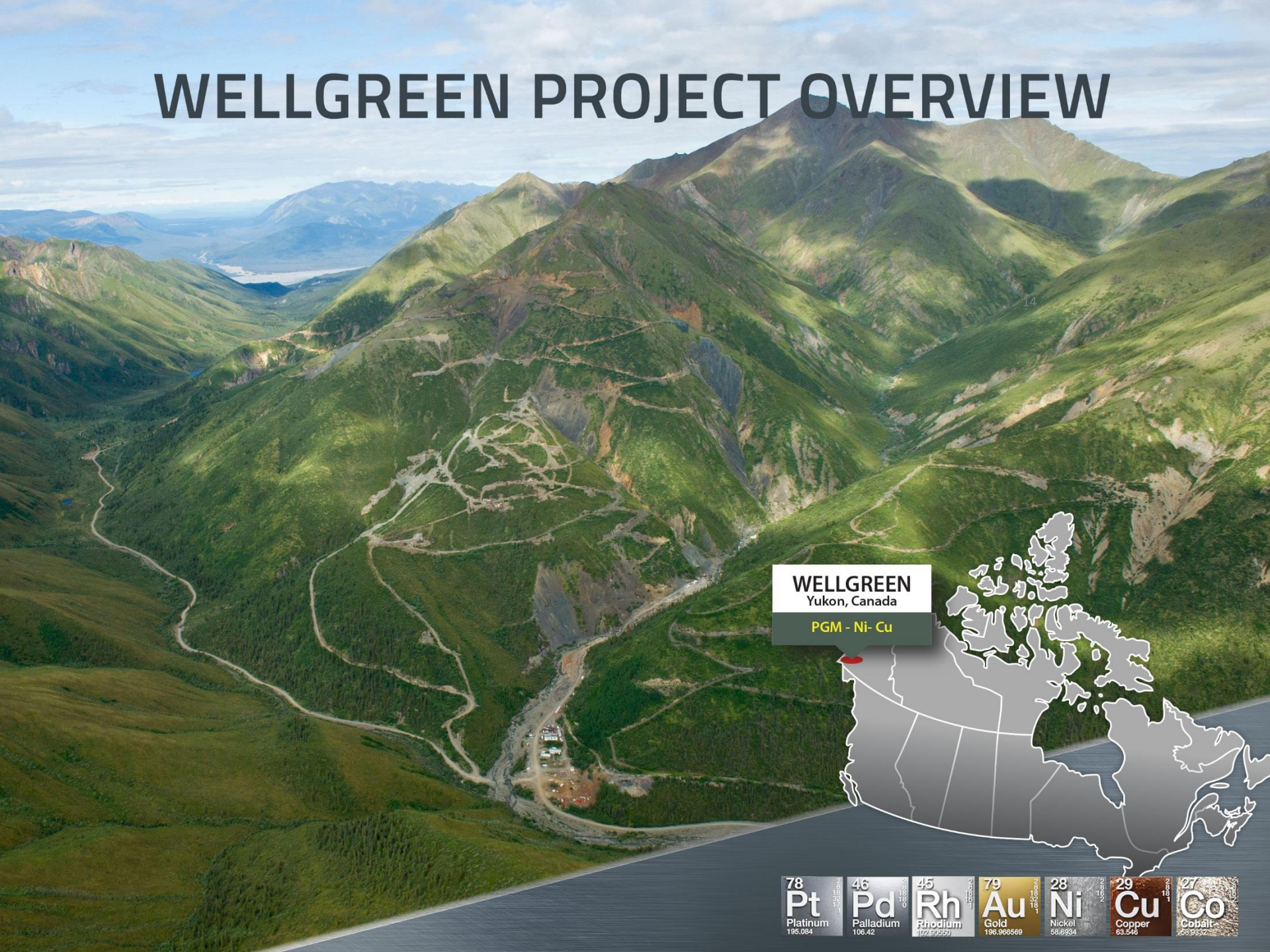
PGM Production Projections Comparison

Compared to the Largest PGM Producing Mines in Low Political Risk Jurisdictions

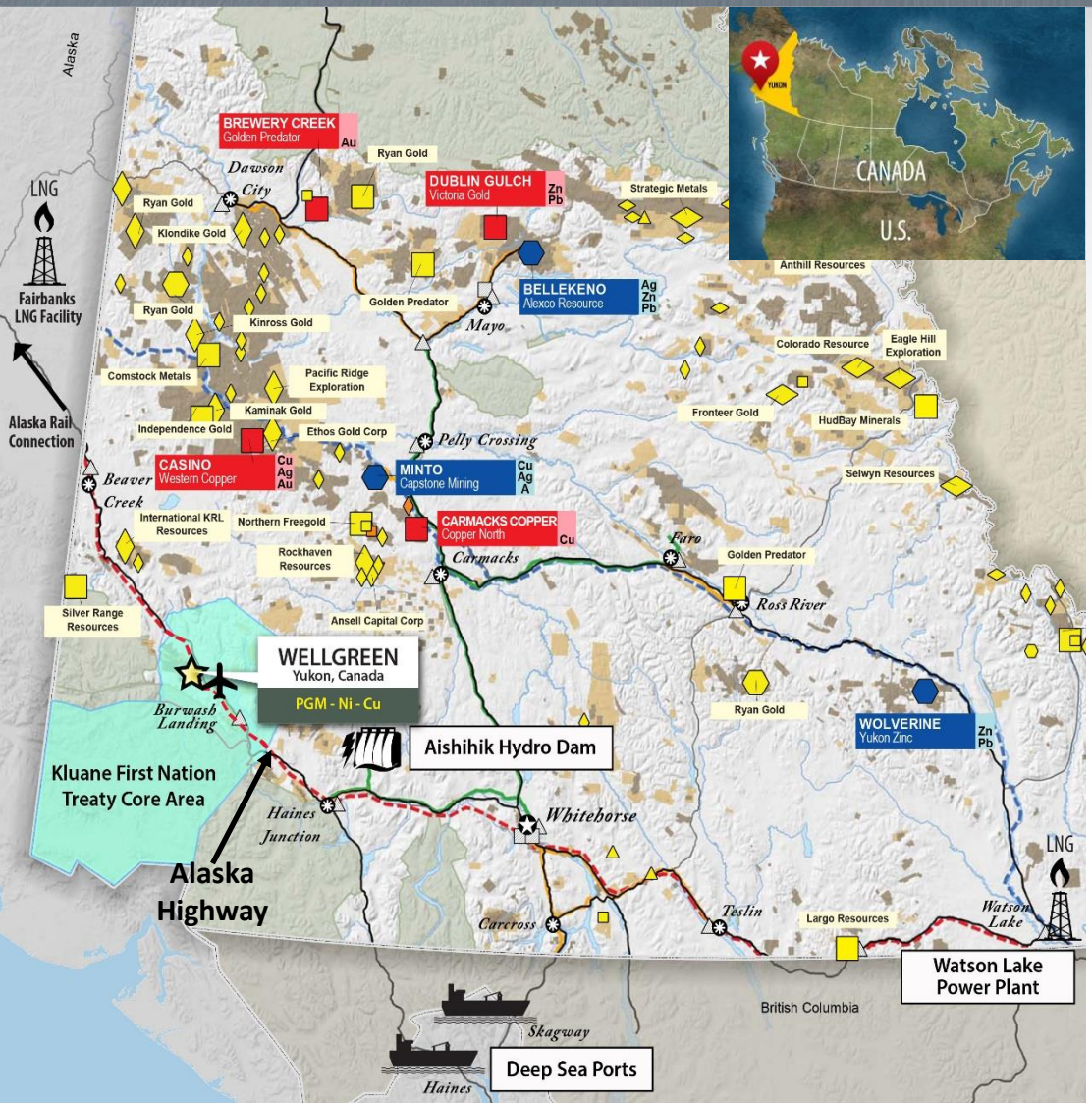


*Wellgreen production projections are based on the 2012 Wellgreen PEA. The PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.
Sources: Vale: Vale-Production report 2011 provides consolidated production for six Sudbury mines, which management allocated based on internal estimates; Stillwater Mines: 2013 Earnings Release; Nickel Rim South: Johnson Matthey estimates (Raglan not included); North American Palladium-Nickel Rim South: Annual Report 2013. Kevitsa 2013 results from first-quantum.com. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has approved the above scientific and technical information as relates to Wellgreen Platinum and has reviewed and confirmed that all peer data has been properly approved by a Qualified Person and accurately reflected herein.

WELLGREEN PROJECT OVERVIEW



Location and Infrastructure



Road Accessible:

- 14km all season road to Alaska Highway and year-round deep sea ports at Haines or Skagway

Concentrate Shipment:

- Haulage by truck to existing ports

Power:

- Potential LNG sources:
  - Fairbanks, AK facility - on-stream by late 2015
  - Fort Nelson, BC facility - supply for 2016
  - ATCO upgrading Watson Lake PP to LNG, importing LNG from Delta, BC
- High capacity electric grid near Haines Junction with +20 MW capacity
- YK government committed to new hydro-electric sources & infrastructure investment

Mining in the Yukon:

- Ranked in top 20 of global mining jurisdictions by the Fraser Institute
- Three new operating mines in past 5 years

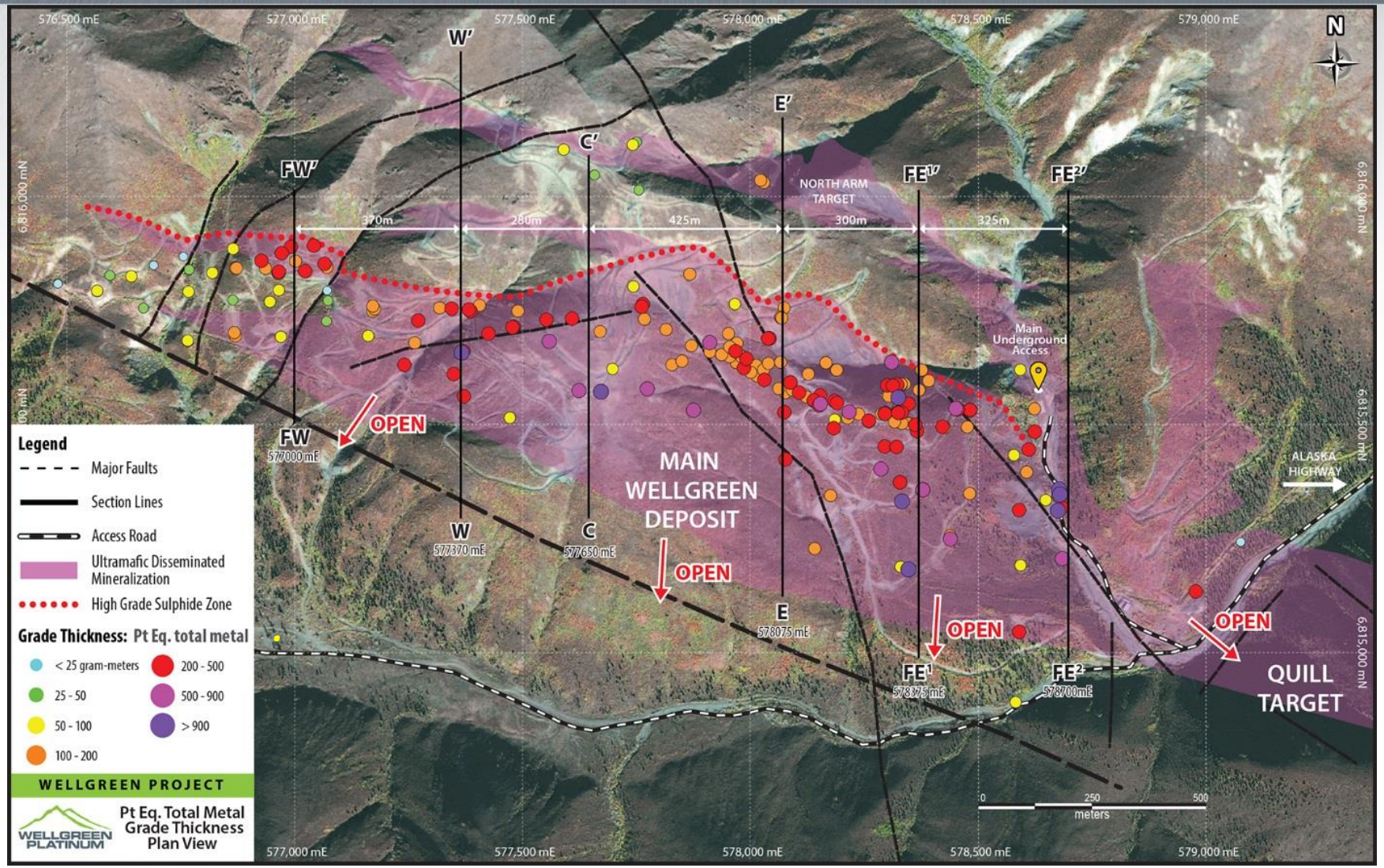
EXCELLENT ACCESS & TRANSPORTATION INFRASTRUCTURE

Year-Round Operation and Concentrate Trucking

WELLGREEN PLAN MAP

24 holes >500 g/m Pt Eq.

Open East/West and at Depth

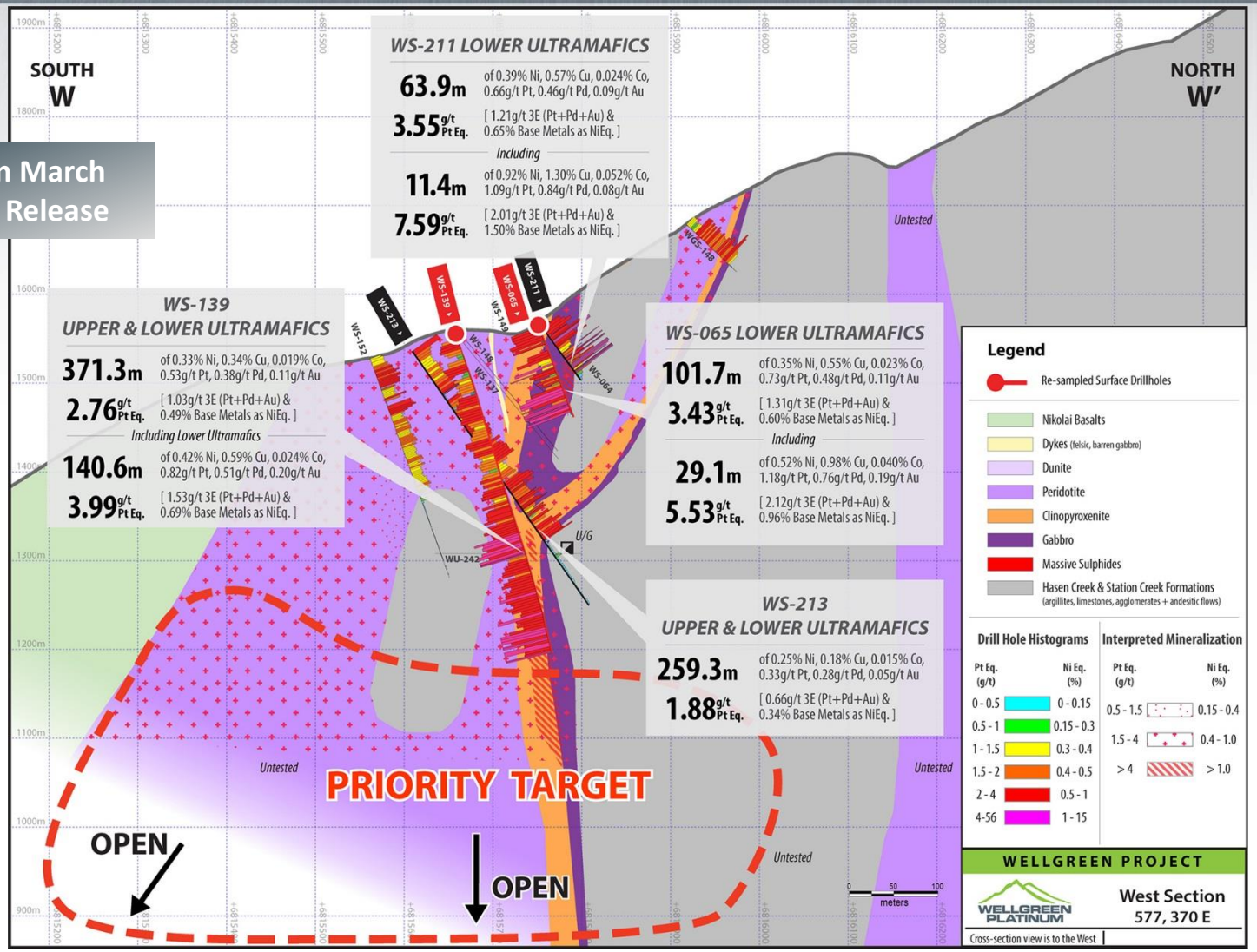


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

WEST ZONE CROSS SECTION – 577370E

Over 350m continuous PGM-Ni-Cu mineralization from surface
Significant higher grade material near surface & u/g workings

Reported in March 2014 News Release



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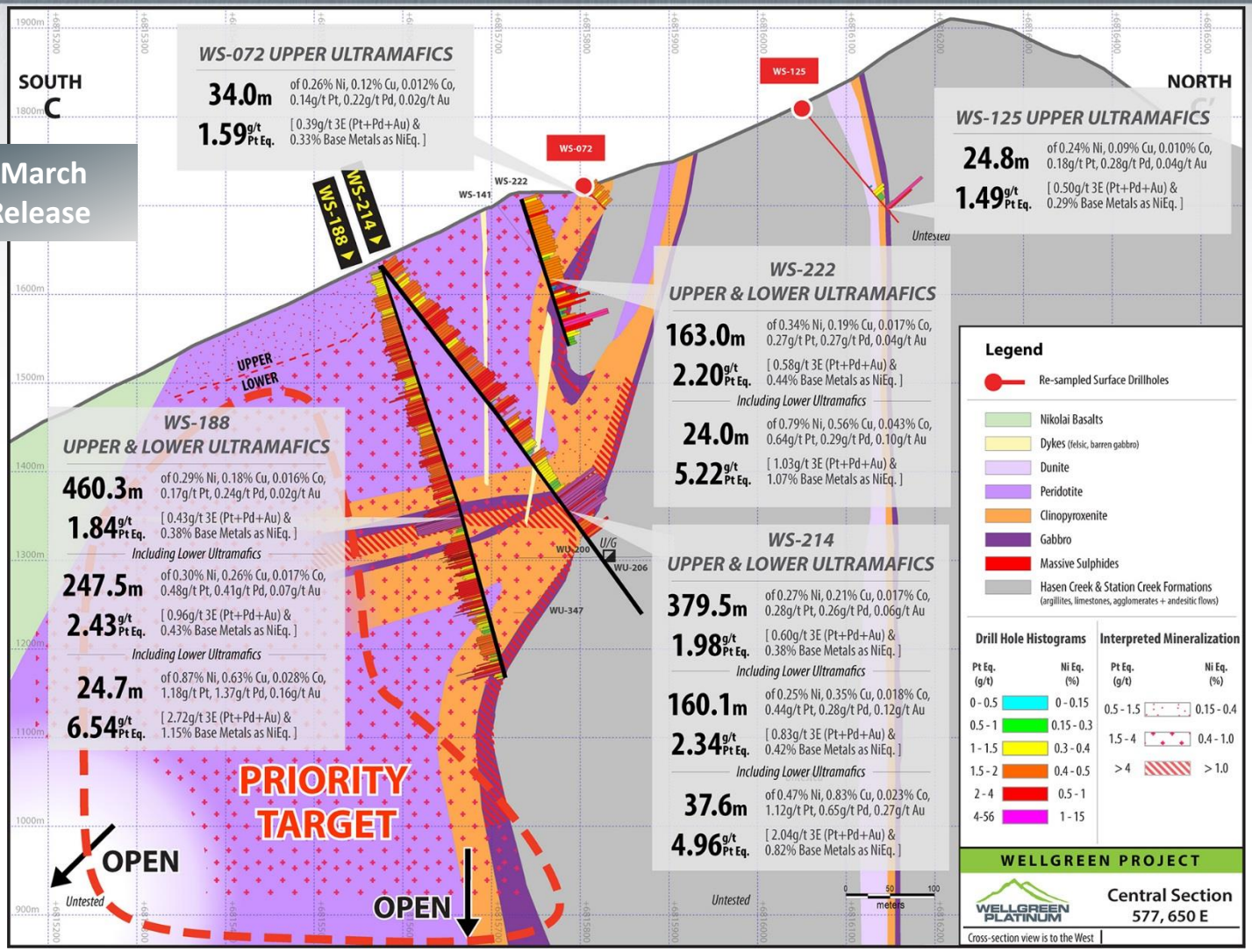
CENTRAL ZONE CROSS SECTION – 577650E

Up to 500m continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq.
Mineralization open laterally and to depth – 50m from u/g workings

Reported in March 2014 News Release



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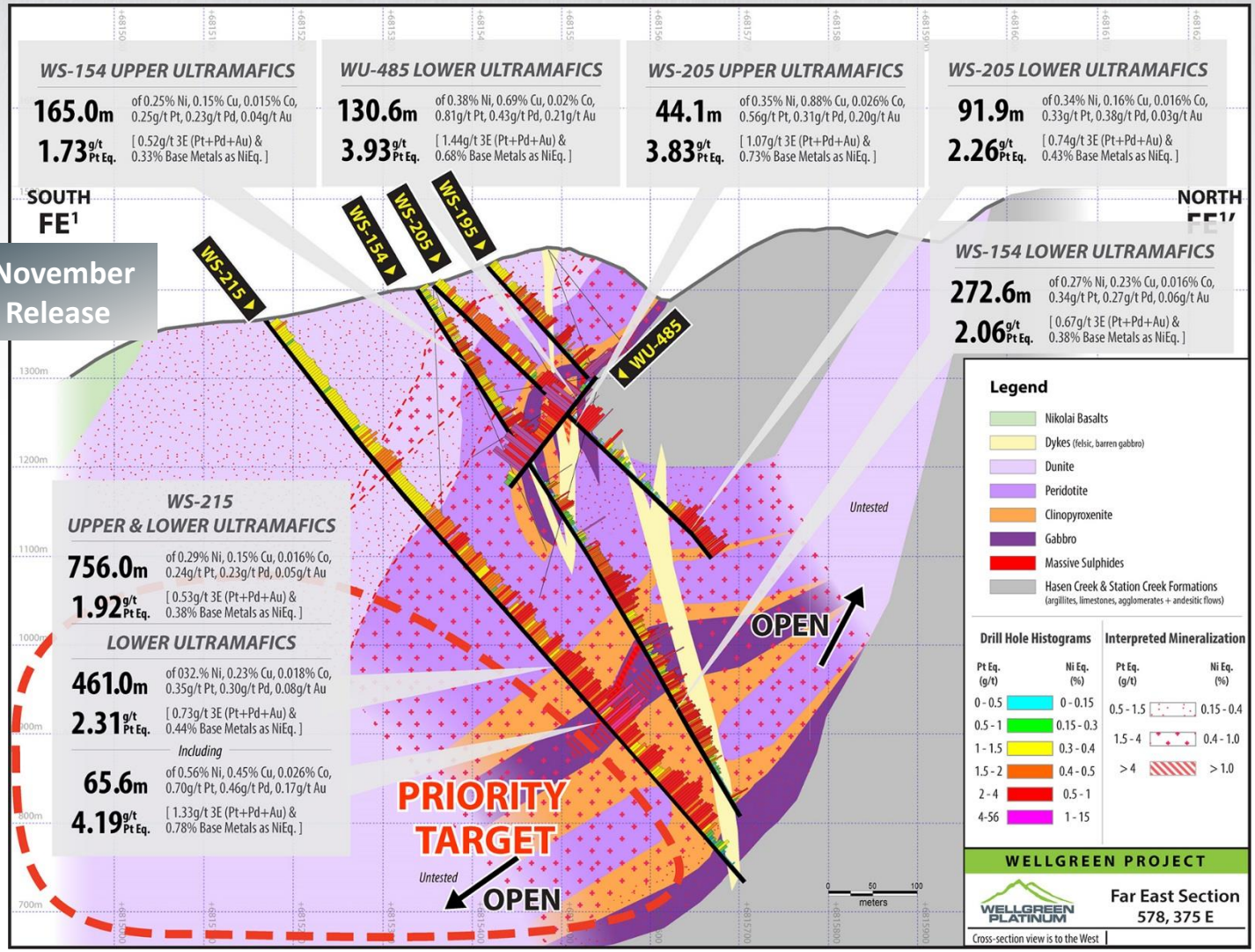
FAR EAST ZONE CROSS SECTION – 578375E

Over 750m of continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq. starting from surface and open laterally and to depth

Reported in November 2013 News Release



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WELLGREEN PROJECT ECONOMICS

Wellgreen Economic Model Output – Based on August 2012 PEA*							
Mill throughput	32,000 tpd		Life of mine			37 years	
Initial capex	$863M		Average strip ratio			2.57:1	
Metals Contained in Concentrate	**PGM+Au (koz)**	**Pt (koz)**	**Pd (koz)**	**Au (koz)**	**Ni (Mlbs)**	**Cu (Mlbs)**	**Co (Mlbs)**
Avg. annual: life of mine	192.3	66.6	89.1	36.6	53.0	55.6	3.6
Total - life of mine	7,119	2,464	3,299	1,356	1,959	2,058	134

PEA Base Case -20% Scenario[1]		
PEA Base Case Metal Prices - 20% (Base Case Metal Prices = LME trailing 3-year average price as of 06-07-2012)	**Pt** $1,270.38/oz **Pd** $465.02/oz **Au** $1,102.30/oz	**Ni** $7.58/lb **Cu** $2.85/lb **Co** $12.98/lb
Pre-tax NPV (8% discount rate)	**$1,268M**	

[1]This table uses the scenario in the 2012 Wellgreen PEA that considered LME trailing 3-year average price as of July 6, 2012 minus 20%. Readers should not rely on data, factors or scenarios not expressly detailed in the PEA.

2014 PEA Update Targets

Staged production: higher grade, lower throughput, reduced CAPEX ($300-400M) start-up operation

Metallurgy: updated PGM/Au recoveries with addition of magnetic separation/regrind circuit

Energy: liquefied natural gas (LNG) vs. 2012 PEA diesel assumption

Rare PGMs: potential inclusion of rhodium, osmium, iridium, in project economics

*Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study. Contained is defined as site recovered mill production..

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

BENCHMARKED AGAINST FIRST QUANTUM'S KEVITSA MINE

Open-pit, northern PGM-Ni-Cu project in favourable first-world jurisdiction

	Wellgreen Platinum - Wellgreen (PGM-Ni-Cu)				First Quantum – Kevitsa Mine (PGM-Ni-Cu)			
Location	Yukon, Canada (61° North)				Lapland, Finland (67° North)			
Jurisdiction	Yukon ranked in top 20 by Fraser Institute				Finland ranked in top 20 by Fraser Institute			
Status	Preliminary Economic Assessment				Commercial production August 2012			
Mine Type	Open-pit (plus bulk underground potential)				Open-pit			
Throughput	10,000 – 15,000 tpd (2014 PEA target concept[1])				15,000 tpd (capacity to 27,000 tpd)			
Production:	Ni	Cu	Pt+Pd+Au	Based on:	Ni	Cu	Pt+Pd+Au	Based on:
Grades	0.31%	0.25%	0.87g/t	2012 PEA resource	0.22%	0.29%	0.55g/t	Recovery/grades from Q4 2013 Production[3] (0.1% Ni cut-off)
Recoveries	67%	88%	46-73%	2012 PEA	64%	84%	40-60%[2]	
Processing & Concentrates	Targets[1] for conventional flotation concentrates: Ni-Cu-PGM-Au concentrate grading 9-11% Ni Cu-PGM-Au concentrate grading 25-30% Cu				Conventional flotation concentrates: Ni-Cu-PGM-Au concentrate grading ~12% Ni Cu-PGM-Au concentrate grading ~28% Cu			
Initial Capex	$300 - 400 million (2014 PEA target concept[1])				$380 million capital (2012) | $280 million acquisition (2008)			
Mineral Resources	447Mt@ 0.87g/t PGM+Au, 0.31%Ni, 0.25%Cu (Inferred Resource) at a 0.2% Ni Eq. cut-off[4]				237.4Mt@ 0.60g/t PGM+Au, 0.30%Ni, 0.41%Cu (M&I) at a 0.1% Ni cut-off[2]			

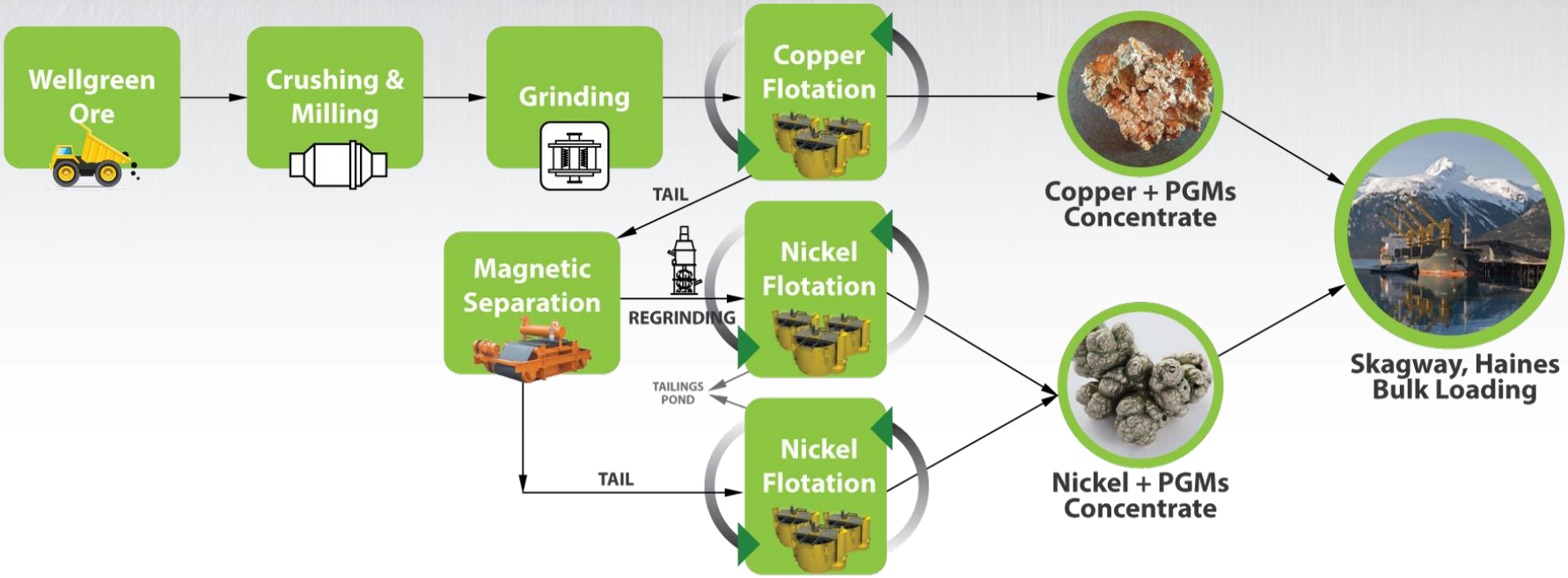
[1]Investors are cautioned that target concepts set out in the above table are forward-looking in nature, and should not be interpreted to mean that such targets have actually been, or will ever be, achieved. [2]Kevitsa Pt+Pd+Au recovery grades from Technical Report for the Mineral Resources and Reserves of the Kevitsa Project, Updated 12 May 2011. [3]Kevitsa production grades and Ni/Cu recoveries based on 2013 production data published on www.first-quantum.com; Pt+Pd+Au grade calculated assuming 60% recoveries. [4]Wellgreen mineral resource & grades from Wellgreen Project Preliminary Economic Assessment, Yukon, CA, effective Aug. 1, 2012 (Wellgreen PEA)

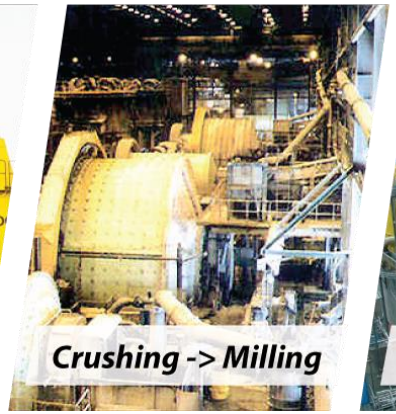
The Wellgreen PEA, available under the Company's SEDAR profile at www.sedar.com, is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

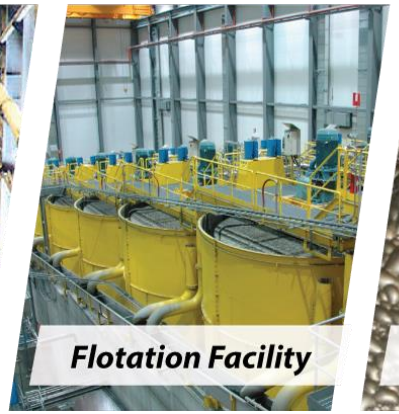
John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

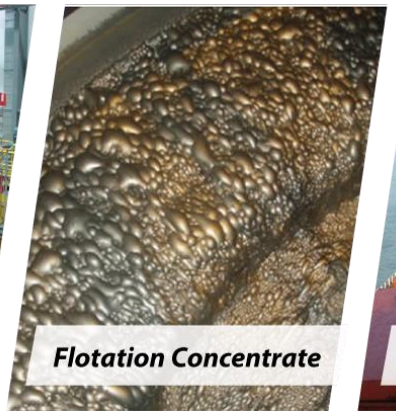
Potential Wellgreen Production Flow Chart

Appendix







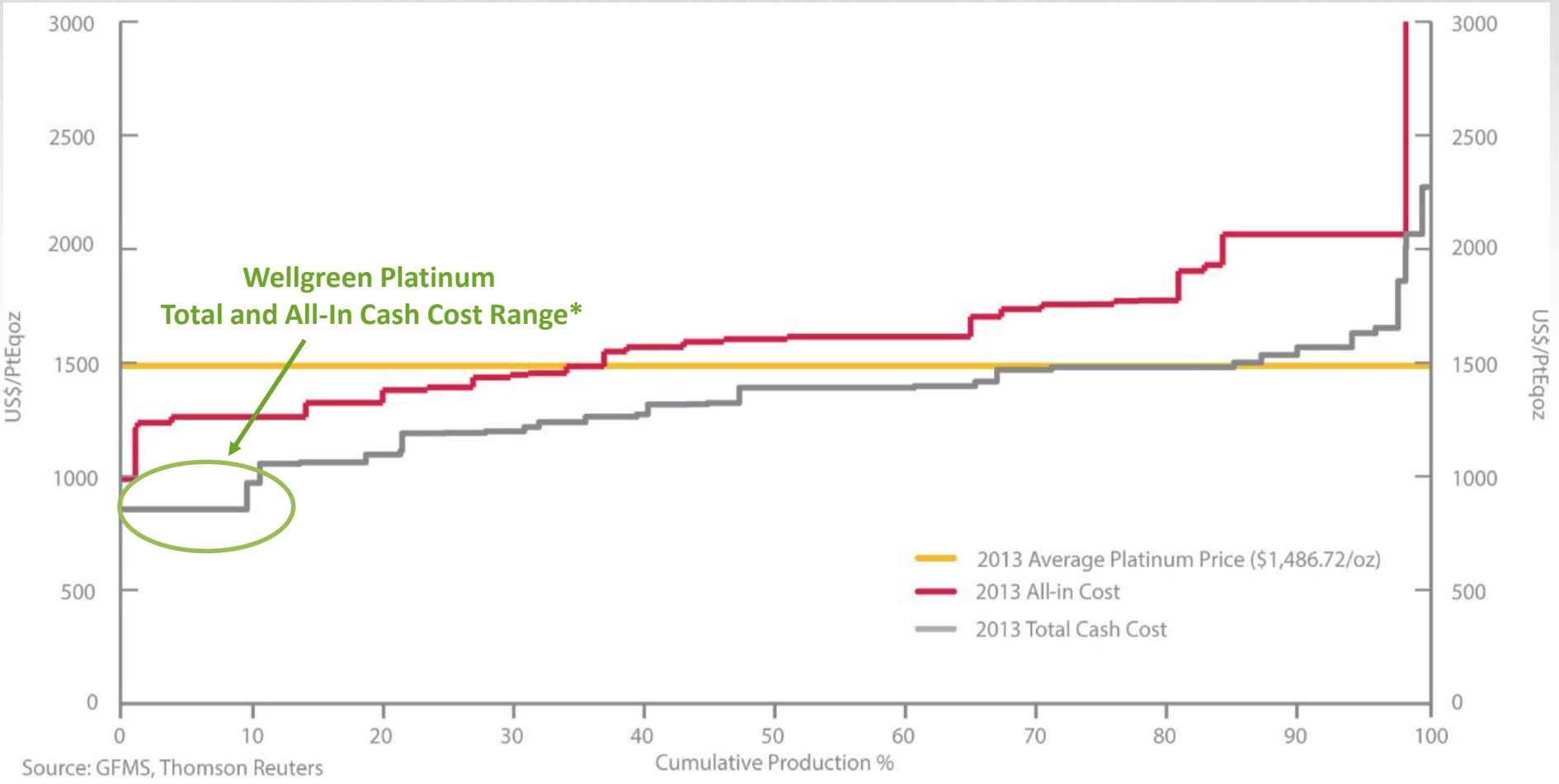


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

Photo Source: Bloomberg News, Stockcargo, Wikipedia, Komatsu, Mining.com, Outotec

Global Platinum Equivalent Cash Cost Curves

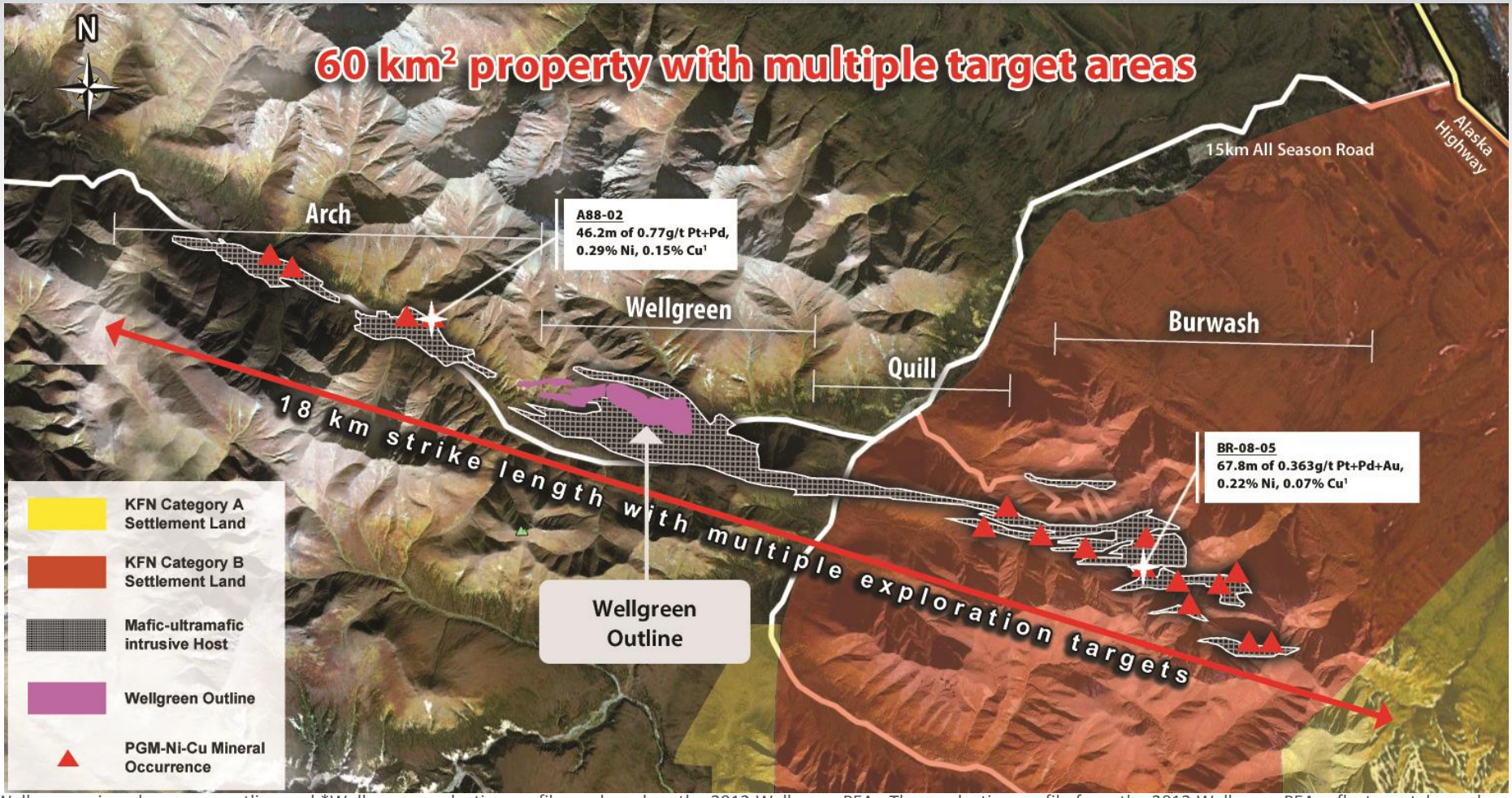
Wellgreen in lower quartile of production cost on a co-product basis



*Wellgreen projected co-product cash cost of Pt Eq.= $852/oz and Ni Eq. = $5.10/lb and all-in sustaining costs of Pt Eq. = $950./oz and Ni Eq. = $5.69/lb. Cost calculations were done using the Base Case -20% price assumptions in the 2012 Wellgreen PEA economic model. The full text of the 2012 Wellgreen PEA is available under the Company's SEDAR profile at www.sedar.com. Readers should note the PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study. John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

WELLGREEN EXPANSION POTENTIAL

100% controlled by Wellgreen



Wellgreen mineral resource outline and *Wellgreen production profile are based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

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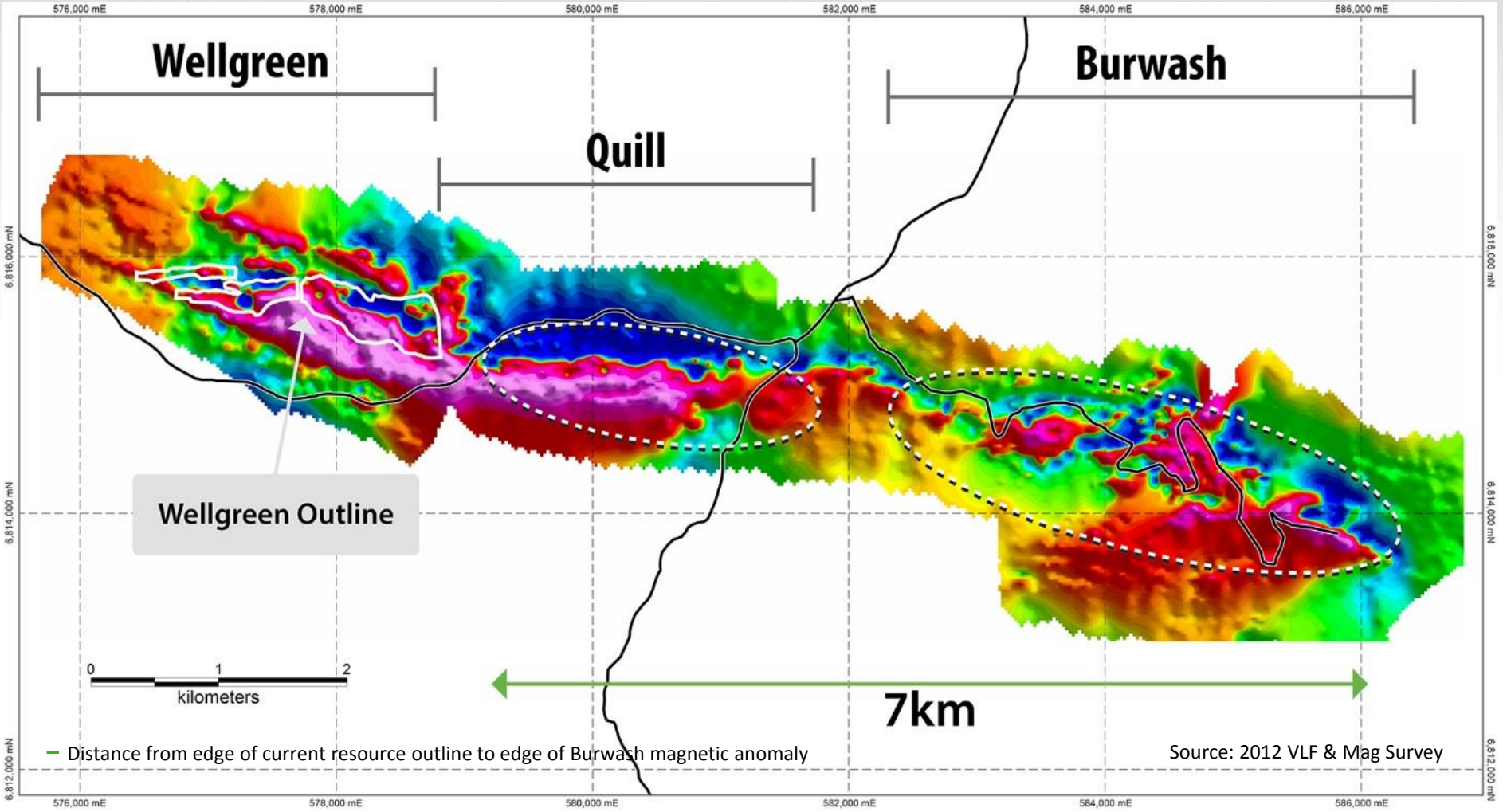
MAGNETIC SURVEY & EXPLORATION TARGETS

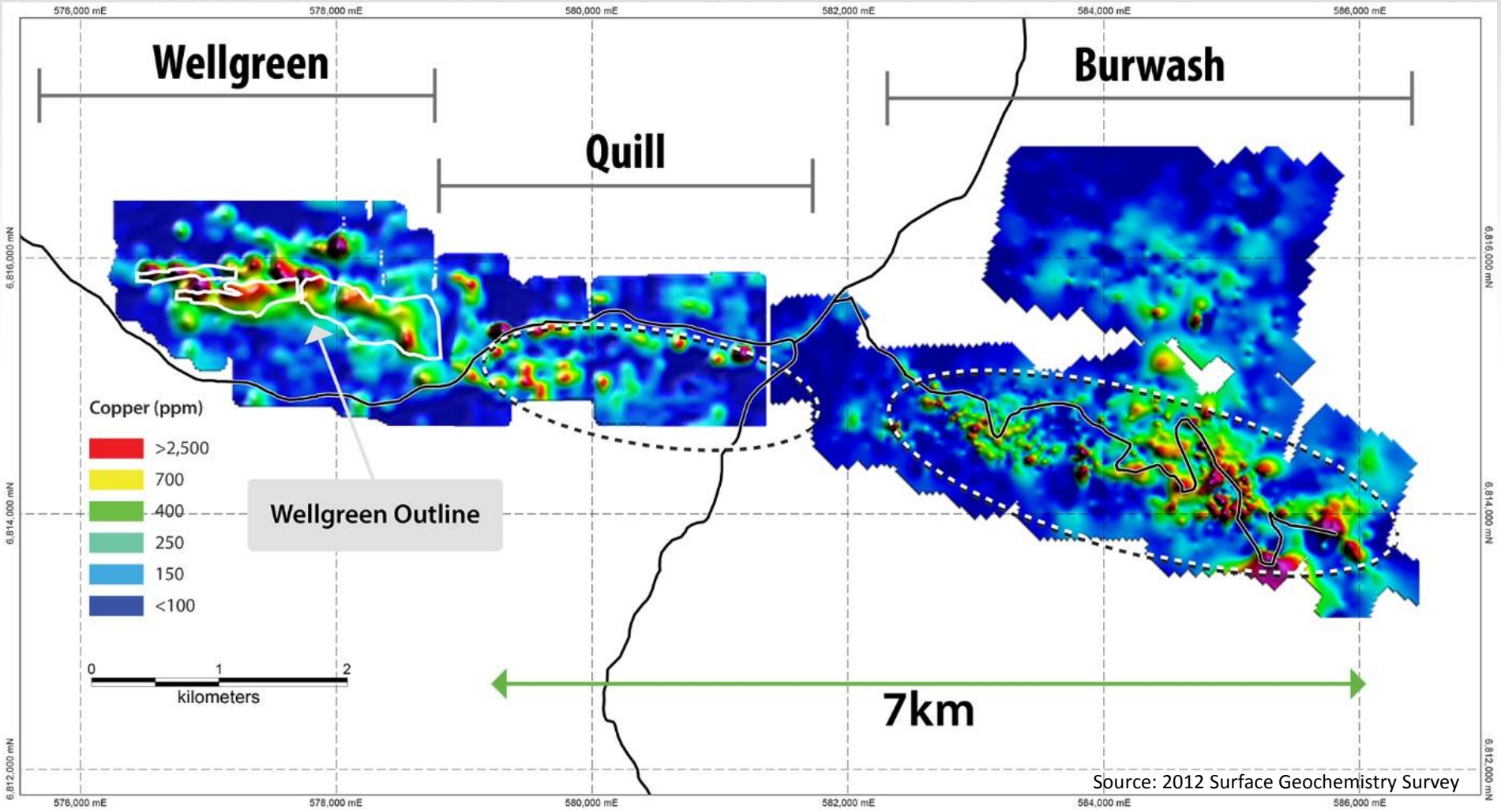


– Distance from edge of current resource outline to edge of Burwash magnetic anomaly

Source: 2012 VLF & Mag Survey

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

Soil Geochemistry and Exploration Targets



John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

Summary of Current Wellgreen Project

Large Deposit	• Large, advanced project, with resource defined by nearly 800 drill holes • Zones up to 750m of continuous mineralization, starting at surface • Mineralization open at depth and along trend at Wellgreen deposit • Three large scale exploration targets with potential for new discovery
Low Mining Costs	• Reviewing staged approach with lower initial throughput rate • Ongoing metallurgical test work aimed at updating PGM/Au recovery levels • Consider large open pit with potential for bulk underground mining
Infrastructure	• 14km all-season road to paved Alaska Highway for transport of concentrate to one of two deep sea ports • High capacity power line on the Alaska highway at Haines Junction • LNG sources being considered as alternative to diesel assumption
Mining-Friendly Jurisdiction	• Yukon ranked in the top 20 globally by the Fraser Institute • Highly-supportive government licensing & permitting boards • First Nation Cooperation & Benefits Agreement in place

[1]These estimated metal production numbers are from the 2012 Wellgreen PEA, the full text of which is available under the Company's SEDAR profile at www.sedar.com. A PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the results of a PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. Mineral resources that are not mineral reserves do not have demonstrated economic viability. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

Wellgreen Project Development Targets

Preliminary Economic Assessment Update Targets

- Staged production: lower initial throughput, reduced capex ($300-400M) start-up operation targeting higher grade zones
- Metallurgy**:** updated PGM & base metals recoveries with the addition of magnetic separation/regrind circuit
- Energy: liquefied natural gas (LNG) vs. 2012 PEA diesel assumption
- Rare PGMs: potential inclusion of rhodium, osmium, iridium in project economics
- Continue Environmental Baseline Monitoring & Baseline Engineering

Prefeasibility Study

- Target to initiate Prefeasibility level studies in second half of 2014
- Complete Detailed Engineering & Issue Environmental Permit Applications

Feasibility Study & Permitting

- Target to initiate Feasibility Studies in 2015

APPENDIX

Other Projects:

Ontario, Canada

Shakespeare PGM-Ni-Cu Project

Former Producing Open-pit Mine with Permits in Good Standing

- Formerly operated as a direct shipping operation - put on care & maintenance Q1 2012
- Reviewing and assessing options on the project

Shining Tree

43-101 Mineral Resource Estimate issued 2006

Fox Mountain

MANAGEMENT

Appendix

Greg Johnson (P.Geo.) - President & Chief Executive Officer

Greg Johnson has over 25 years of experience in the development of large scale projects in the mining industry and has been involved in raising over $650 million in financing for 3 different public companies. Formerly President and CEO at South American Silver, Mr. Johnson led the advancement of 2 large projects in South America and saw a market cap increase from $20 million to a peak of $350 million. As co-founder and executive at NovaGold for 12 years, Mr. Johnson was part of the team that grew the market cap from $50-million to more than $2-billion and oversaw the growth of the resource base to over 30 million ounces of gold in 3 world class projects. Mr. Johnson is credited with the discovery and advancement of the 40 million ounce Donlin gold deposit in Alaska a 50-50% JV with Barrick and NovaGold. Mr. Johnson also spent 10 years with Placer Dome Exploration (now Barrick Gold) and holds an Honours Degree in Geology from Western Washington University.

John Sagman (P.Eng., PMP) - Senior Vice President & Chief Operating Officer

Mr. Sagman has over thirty years of mining experience including the design, development, commissioning and management of both open pit and underground mining projects. Formerly VP Technical Services with Capstone, his extensive background of project management success also includes overseeing operations with Xstrata, Vale on their Sudbury Nickel PGM mines and at Placer Dome (now Barrick Gold) in both operations and project development groups. Mr. Sagman received his Project Management Professional designation in 2010 and is licensed with the Association of Professional Engineers and Geoscientists of British Columbia. Mr. Sagman holds a degree in Mining and Mineral Process Engineering from the University of British Columbia.

Jeffrey Mason (CA, ICD.D) - Chief Financial Officer

Jeffrey Mason is a Chartered Accountant with over 25 years' experience in financial reporting. He has expertise in accounting, M&A, corporate finance and regulatory reporting, including 15 years with Hunter Dickinson Inc. (HDI) as Corporate Secretary, CFO and Director for numerous public mining companies. As CFO of Taseko Mines Ltd., he was instrumental in the acquisition of the Gibraltar Cu-Mo mine and bringing it from dormant into the 2nd largest open pit Cu mine in Canada. He negotiated the purchase of the Xietongmen Cu-Au Project on behalf of Continental Minerals Corp. and set up a JV arrangement with Jinchuan Mining Group.

Rob Bruggeman (CFA, P.Eng.) - Vice President, Corporate Development

Rob Bruggeman worked in the brokerage industry in Toronto for twelve years, prior to which he was a corporate strategist for a Canadian telecommunications company. He held positions of a small cap equity research analyst, proprietary trader, and most recently, he led the institutional equity sales and trading group at a boutique brokerage firm.

Samir Patel (LL.B.) - Corporate Counsel and Corporate Secretary

Samir Patel holds a Bachelor of Laws (Honours) from the University of Nottingham in the UK and is a member of the British Columbia Bar. Prior to joining Wellgreen, Mr. Patel spent three years in the Securities & Capital Markets Group at a leading, full-service, national Canadian law firm. He has extensive experience in the area of securities and corporate law, particularly in relation to M&A transactions, continuous disclosure requirements, and equity and debt financings.

DIRECTORS

Appendix

Mike Sylvestre (M.Sc., P.Eng.) – Chairman & Director

For most of his career, Mr. Sylvestre worked with Inco Ltd. where he most recently held senior management positions domestically and internationally. Most notably, he was the CEO Vale Inco, New Caledonia, President Vale Inco, Manitoba Operations and Vice President of Operations PT Inco, Indonesia. Mr. Sylvestre brings over 35 years of mining experience to Wellgreen Platinum. Mr. Sylvestre holds a M.Sc. and a B.Sc. in Mining Engineering from McGill University and Queen's University, respectively. He is also a member of the Professional Engineers of Ontario and the Canadian Institute of Mining and Graduate of the Institute of Corporate Directors' at the Rotman School of Management.

Wesley J. Hall (ICD.D)

Mr. Hall is founder and Chief Executive Officer of Kingsdale Shareholder Services Inc. (2003) and Kingsdale Communications Inc. (2009). Mr. Hall is a founding board member of the Canadian Society of Corporate Secretaries (CSCS) and is chairman of the board of TSX-listed Difference Capital Financial and a director of SickKids Foundation. Mr. Hall is one of Canada's leading experts in corporate governance and has been sought out to lead some of the highest profile deals and proxy contests in North America including Petro Canada's merger with Suncor Energy, Xstrata PLC's bid for Falconbridge, Companhia Vale do Rio Doce's bid for Inco, and Barrick Gold's acquisition of Placer Dome. He was honoured with the Ernst & Young Entrepreneur of the Year 2009 award for Ontario. He received the Institute-certified designation, ICD.D. from the Institute of Corporate Directors (ICD) in partnership with the Rotman School of Management of the University of Toronto.

Greg Johnson (P. Geo.) - President and Chief Executive Officer

Greg Johnson has over 25 years of experience in the development of large scale projects in the mining industry and has been involved in raising over $650 million in financing for 3 different public companies. Formerly President and CEO at South American Silver, co-founder and executive at NovaGold, and spent 10 years with Placer Dome (now Barrick Gold) in North American and international exploration.

Myron Manternach (B.Sc., MBA) – Audit Committee Chairman

Myron Manternach is a senior research analyst and member of the investment committee of Geologic Resource Partners, LLC, an investment fund specializing in the mining & metals sector. Mr. Manternach has 20 years of experience in structuring and managing investments, with significant experience in the natural resources and technology sectors. Previously an investment banker at JPMorgan and a senior research analyst at EagleRock Capital, Robeco Investment Management and Octavian Advisors, Mr. Manternach is currently President of Castle Grove Capital, LLC, a consulting firm that provides strategic and financial advice to investment firms and portfolio companies. Mr. Manternach holds an MBA from the Wharton School of the University of Pennsylvania and a BS in Electrical Engineering with distinction from Iowa State University.

Jeffrey R. Mason (CA, ICD.D) - Chief Financial Officer

Jeffrey Mason is a Chartered Accountant with 25 years' experience in financial reporting. He has expertise in accounting, M&A, corporate finance and regulatory reporting, including 15 years with Hunter Dickinson Inc. (HDI) as Corporate Secretary, CFO and Director for numerous public mining companies including Taseko Mines Ltd. and Continental Minerals Corp. as well as 6 years operations/management at Homestake Mining (now Barrick Gold).

WELLGREEN HISTORY

780 Total Holes Drilled to Date

1952 – 1969

- High-grade occurrence discovered at Wellgreen
- Property optioned to Hudson Bay Mining & Smelting (Hud Bay) & extensive drilling completed
- Metallurgical work completed by Lakefield, HBM&S, Lurgi-Frankfurt & Sumitomo

1970 – 1973

- Hudbay builds and operates 600tpd high-grade underground mine
- Concentrate produced at on-site mill and shipped to Sumitomo in Japan

1987 – 1989

- Robert Friedland's Galactic Resources drills 16,679m drilling in 119 holes;
- Historical resource/reserve estimate & prefeasibility study completed
- Metallurgical studies conducted by SGS Lakefield, Inco Tech and CANMET

Focus shifts from high-grade u/g to open-pit bulk mining potential

1996 – 2010

- Northern Platinum acquires Wellgreen & drills 8,096m in 73 holes
- Coronation Minerals enters option with Northern Platinum & drills 7,247m in 27 holes
- Prophecy Resource acquires Northern Platinum and consolidates Wellgreen claims

Wellgreen Platinum (formerly Prophecy Platinum) spun out of Prophecy Resource to focus on North American PGM projects

2010 – 2012

- Wellgreen Platinum undertakes exploration & infill drilling program
- Wellgreen Platinum publishes NI43-101 resource estimate (2011) and NI43-101 PEA(2012)
- Appointed new Executive Management team with track record of success in large-scale project development/operation, including specific PGM, Yukon & Sudbury District experience

Recent Wellgreen Advancements

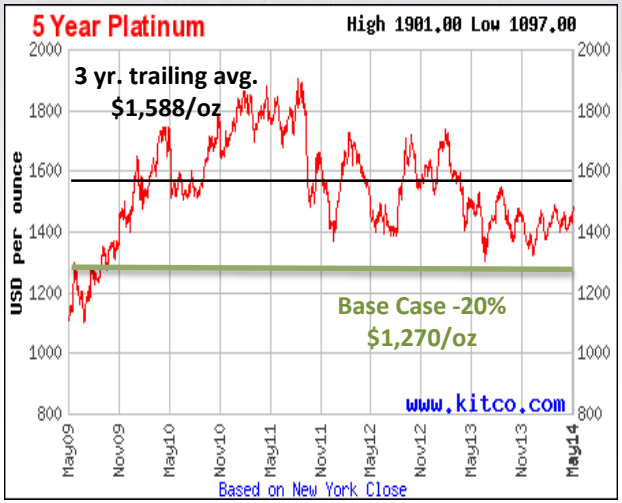
Appendix

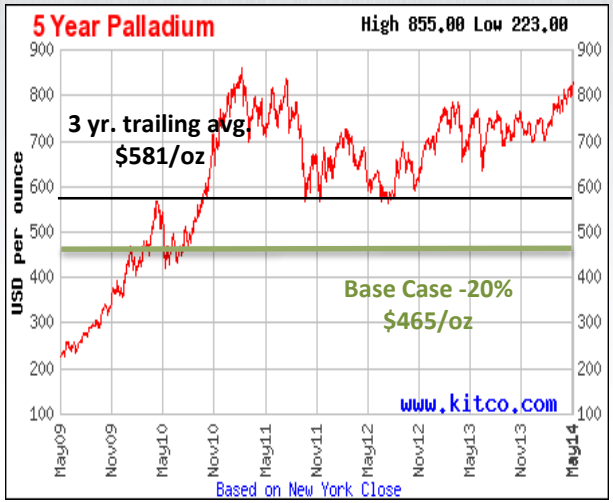
2013

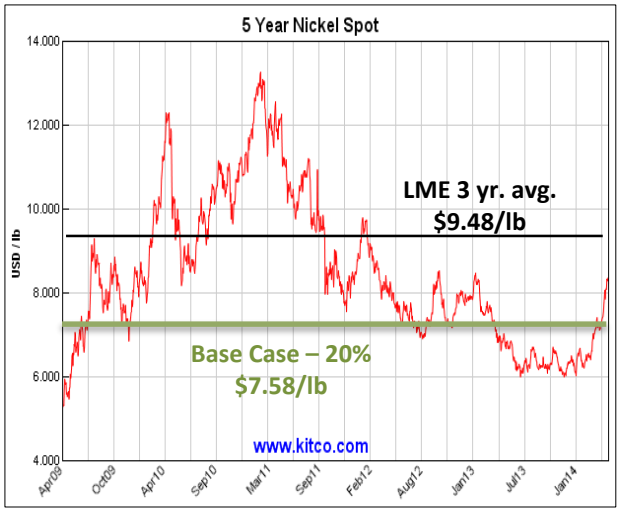
- Compiled all historical project data back to 1950s, systematized information and formulated reinterpretation of geological controls to mineralization
- Developed and fine-tuned new, predictive 3D geological model
- Completed $5.9 million equity financing in June 2013
- Re-logged & re-assayed 8,457m of core from 20,946m of historic drill core that had only been selectively assayed
- Completed drill program targeting higher-grade lower CAPEX start-up: 4,735m of surface drilling for exploration & environmental monitoring
- Intercepted 756m of continuous PGM-Ni-Cu mineralization starting from surface in the Far East Zone
- Continued metallurgical optimization test work on representative samples from disseminated mineralization at Wellgreen
- Commenced groundwater monitoring as part of baseline environmental data collection
- Restructured shareholder base; new Board of Directors and Chairman

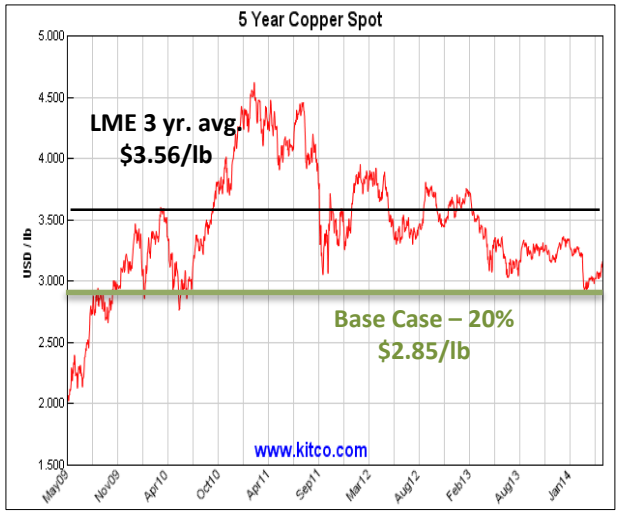
2014

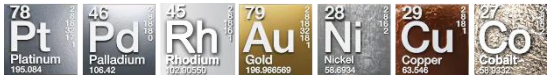
METAL PRICES VS. PEA BASE CASE







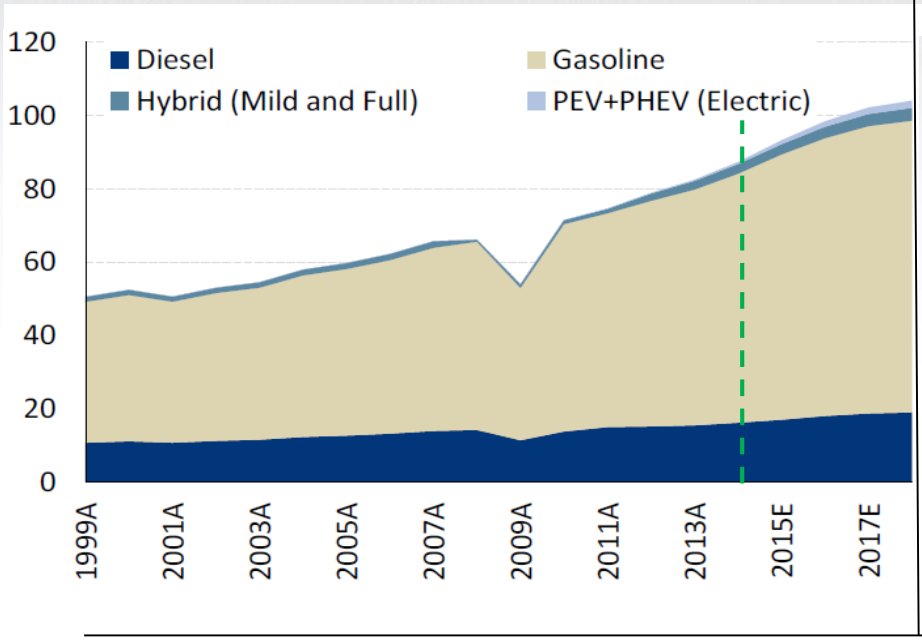




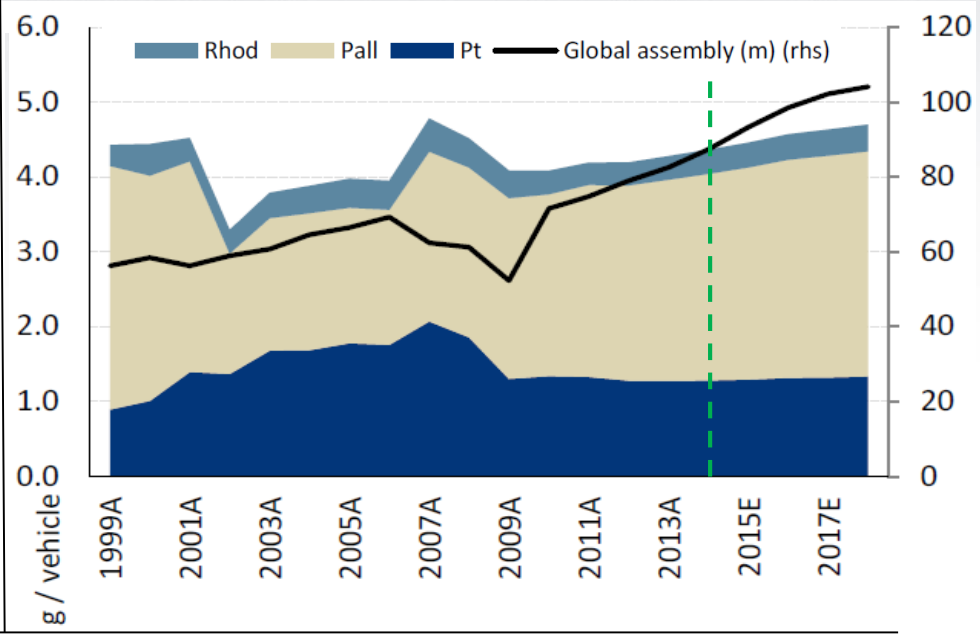
Wellgreen is a polymetallic deposit that includes PGMs, gold, nickel, copper and cobalt. At spot prices, using anticipated metallurgical recoveries and proportionally allocated costs for each metal, the largest net economic contribution is anticipated to from PGMs+Au.

PGM Autocatalyst Demand

Light Vehicle Production



PGM Loadings Per Vehicle

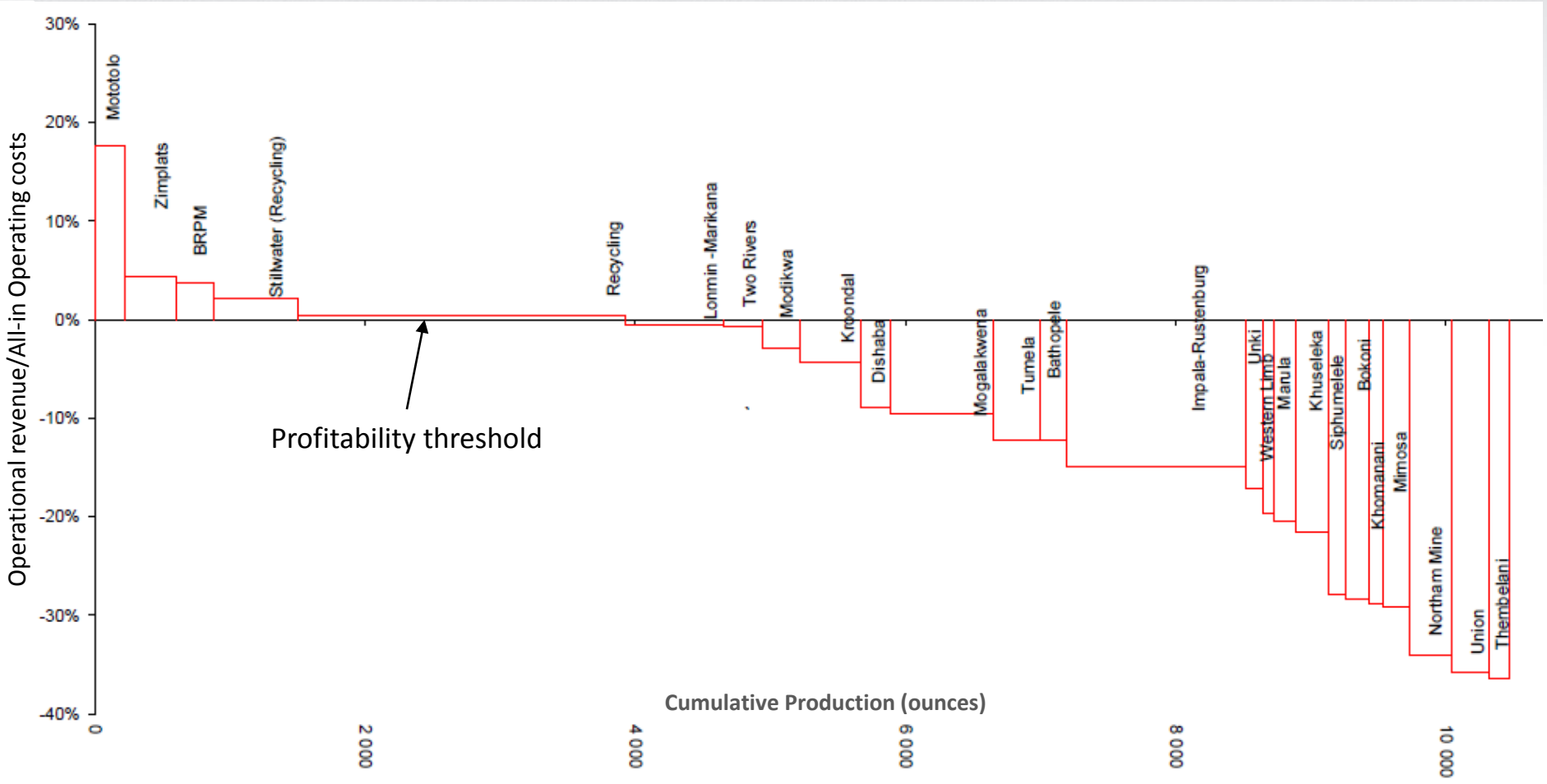


- Light vehicle production expected to accelerate, led by growth in Asia-Pacific region
- Gasoline engines, predominantly catalyzed using palladium, to see most significant increase
- PGM loadings per vehicle anticipated to increase with more stringent emissions standards in West as well as initiatives in China and Asia-Pacific to curb major air pollution issues

Source: SBG Securities April 2014 – PGM Quarterly

PGM Margin Curve

Producers/Recyclers by Asset



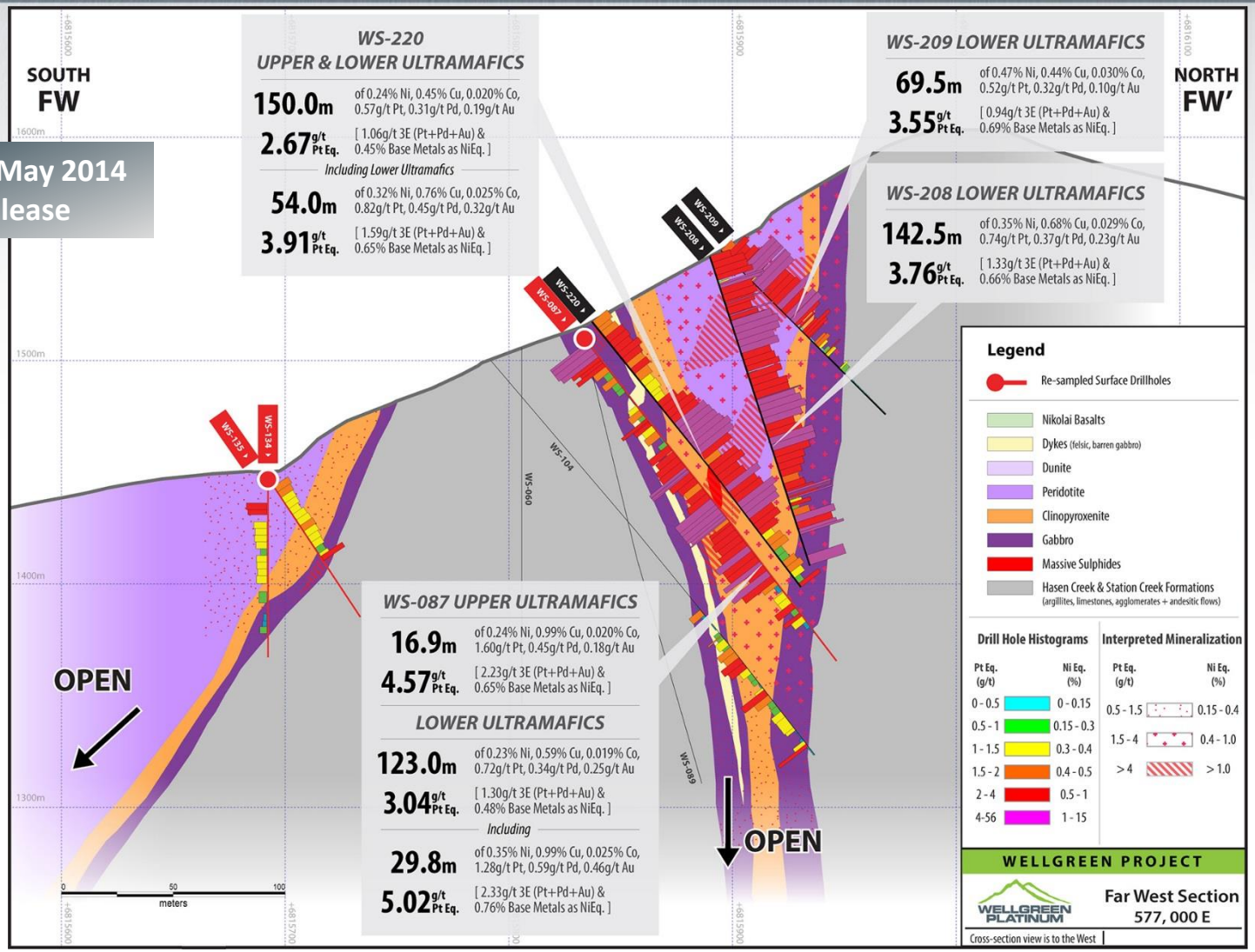
Source: SBG Securities April 2014 – PGM Quarterly

Cross Sections

FAR WEST ZONE CROSS SECTION – 577370E

Continuous higher grade material from surface
Open at depth and down dip to the south

Reported in May 2014 News Release

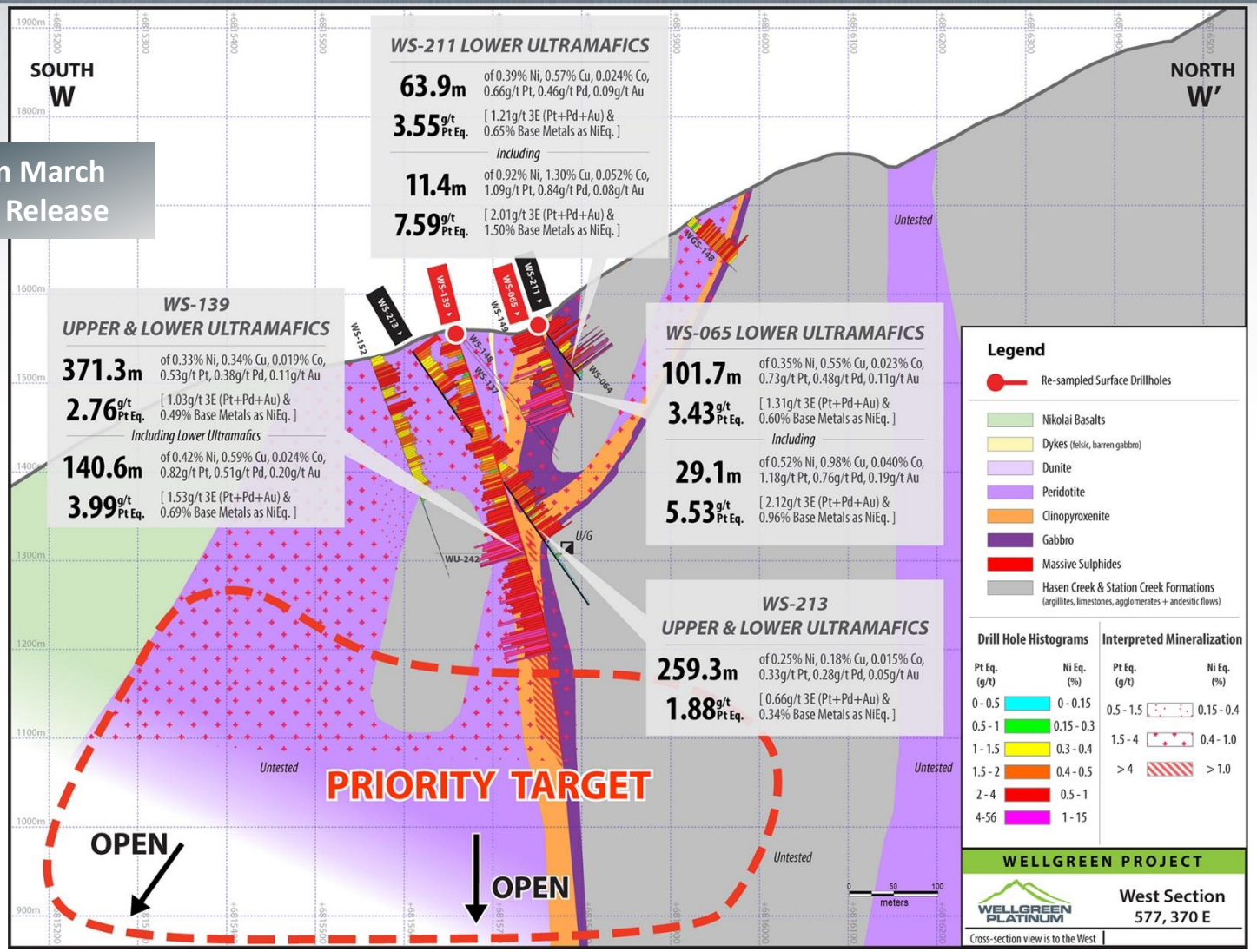


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

WEST ZONE CROSS SECTION – 577370E

Over 350m continuous PGM-Ni-Cu mineralization from surface
Significant higher grade material near surface & u/g workings

Reported in March 2014 News Release

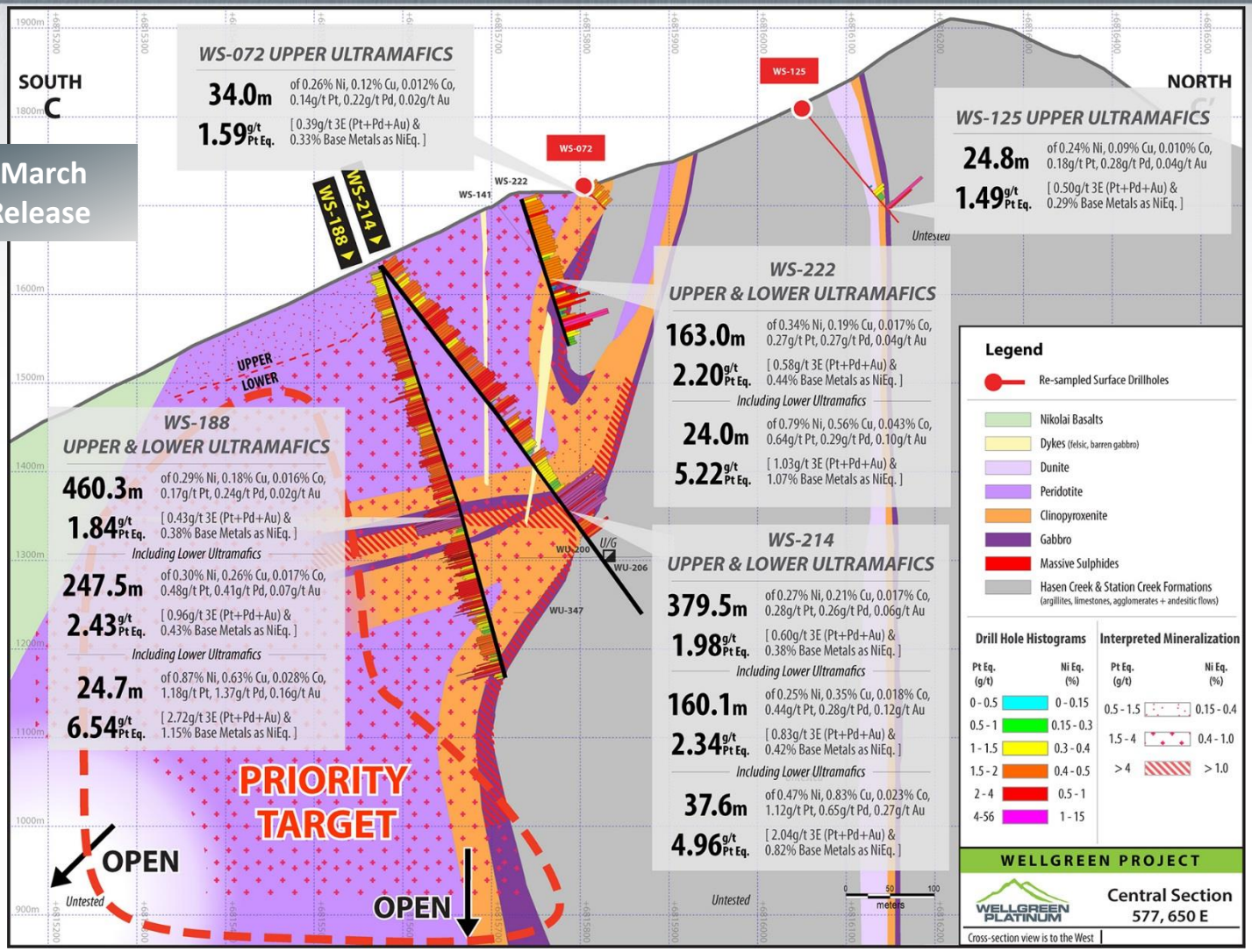


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

CENTRAL ZONE CROSS SECTION – 577650E

Up to 500m continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq.
Mineralization open laterally and to depth – 50m from u/g workings

Reported in March 2014 News Release

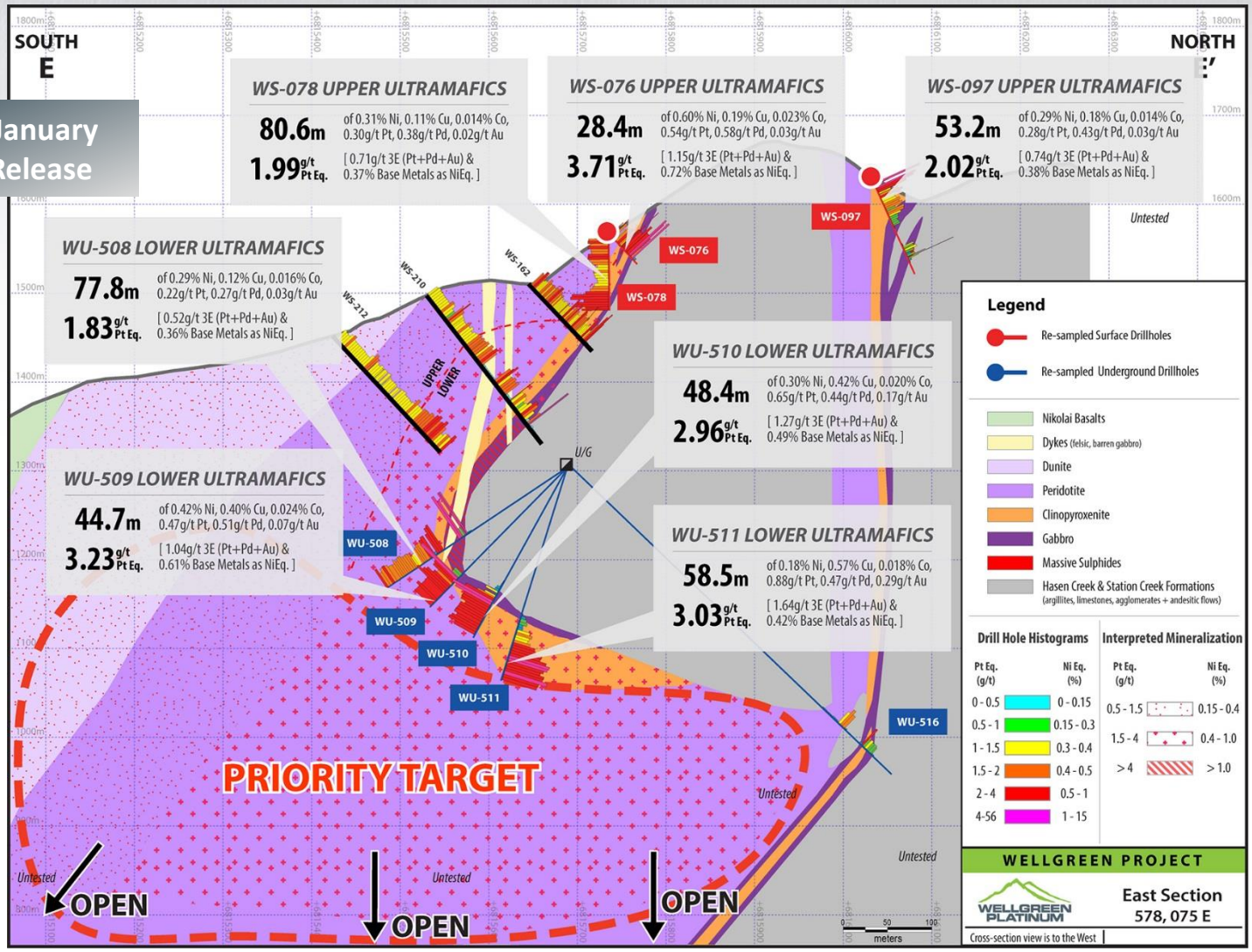


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

EAST ZONE CROSS SECTION – 578075E

Continuity of higher-grade mineralization below sediment wedge
Mineralization open and untested to depth

Reported in January 2014 News Release

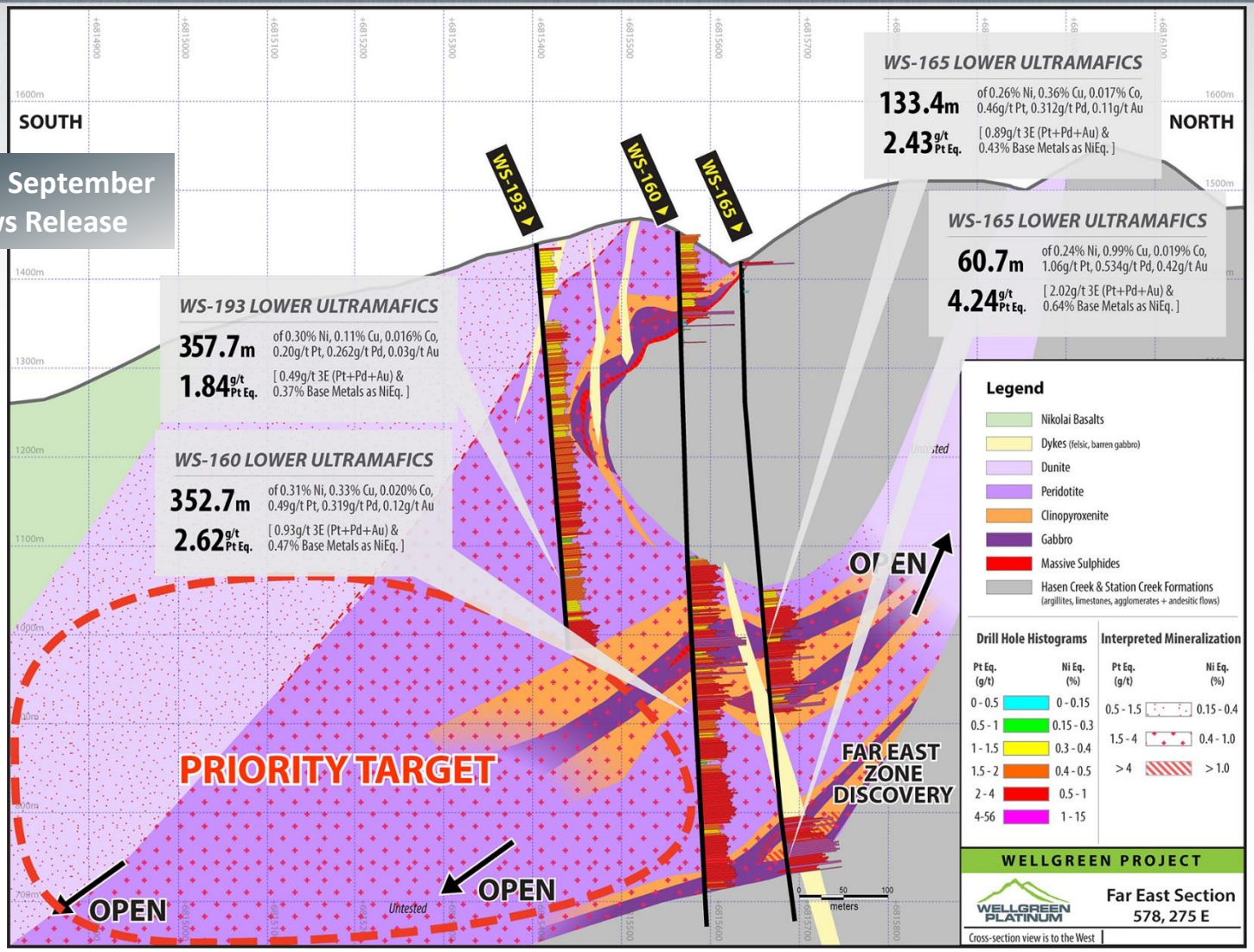


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

FAR EAST ZONE CROSS SECTION – 578275E

Continuity of higher-grade mineralization below sediment wedge

Reported in September 2013 News Release

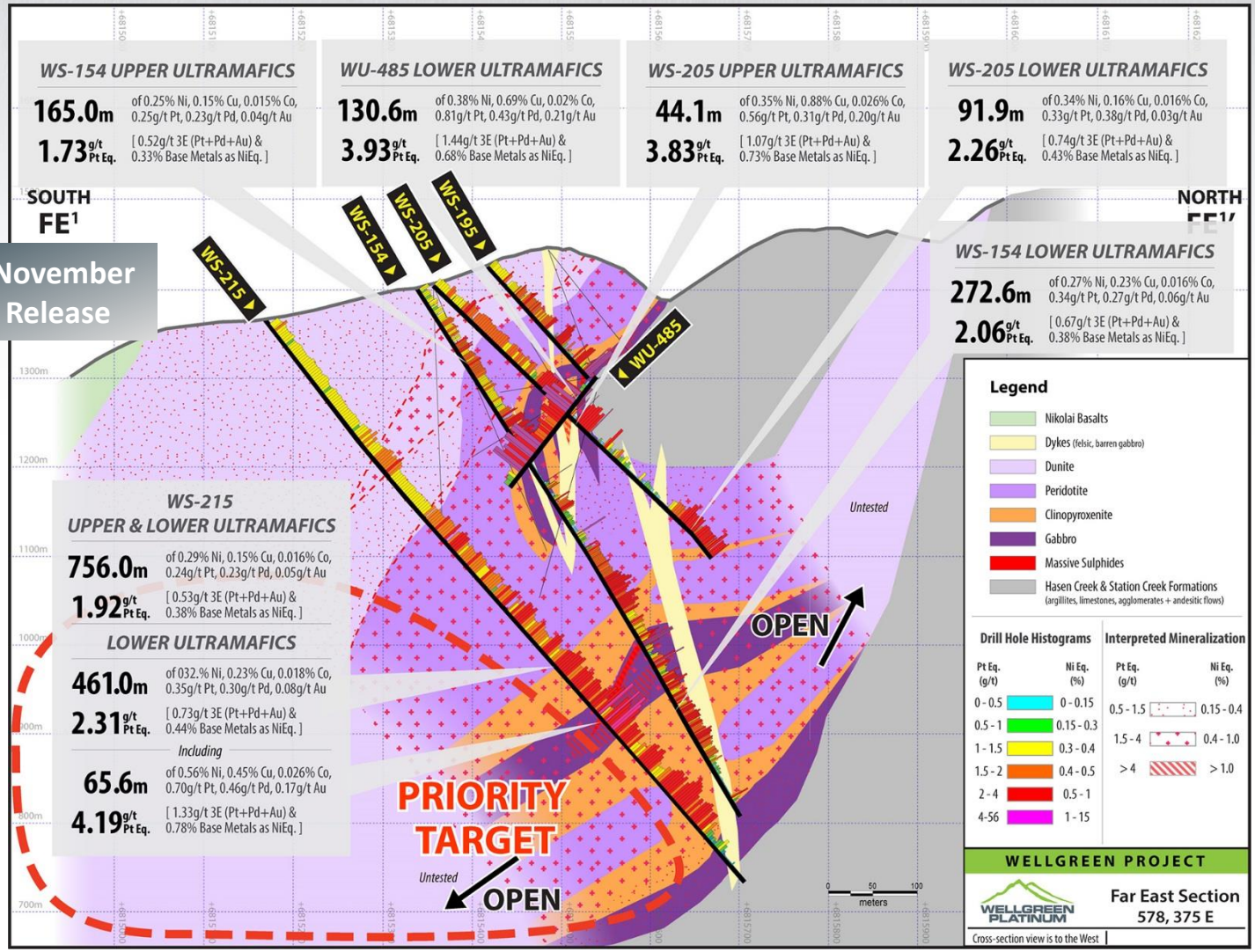


John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

FAR EAST ZONE CROSS SECTION – 578375E

Over 750m of continuous PGM-Ni-Cu mineralization at 2 g/t Pt Eq. starting from surface and open laterally and to depth

Reported in November 2013 News Release



John Sagman, P.Eng., Wellgreen Platinum's Senior VP & COO and a "Qualified Person" as defined in NI 43-101 has reviewed and approved the above scientific and technical information.

MATERIAL RISKS & ASSUMPTIONS

Material Risks

- exploration, development and production risks
- recent global financial conditions
- commodity price fluctuations
- availability of capital and financing on acceptable terms
- our mineral reserve and resource estimates are not reliable, or we face unexpected or challenging geological, hydrological or mining conditions
- our Wellgreen property development, mining or production plans are delayed or do not succeed
- our other property development, mining or production plans are delayed or do not succeed
- we cannot obtain or maintain necessary permits or approvals from government authorities
- we are affected by environmental, safety and regulatory risks, including increased regulatory burdens or delays
- there are defects in, or challenges to, title to our properties
- we are unable to enforce our legal rights under our existing agreements, permits or licenses, or are subject to litigation or arbitration that has an adverse outcome
- accidents or equipment breakdowns
- cyclical nature of the mining industry
- there are changes to government regulations or policies, including tax and trade laws and policies
- we are adversely affected by changes in foreign currency exchange rates, interest rates or tax rates
- our estimates of production, purchases, costs, decommissioning or reclamation expenses, or our tax expense estimates, prove to be inaccurate
- we are affected by natural phenomena, including inclement weather, fire, flood and earthquakes
- our operations are disrupted due to problems with our own or our customers' facilities, the unavailability of reagents or equipment, equipment failure, lack of tailings capacity, labour shortages, ground movements, transportation disruptions or accidents or other exploration and development risks

Material assumptions

- the assumptions regarding market condition upon which we have based our capital expenditure expectations
- the availability of additional financing on reasonable terms, or at all
- our mineral reserve and resource estimates and the assumptions upon which they are based are reliable
- our expected production levels and production costs
- the success of our Wellgreen property development, mining and production plans
- the success of our other property development, mining and production plans succeed
- our expectations regarding spot prices and realized prices for platinum, nickel, copper and other base and precious metals
- production forecasts meeting expectations
- market developments and trends in global supply and demand for PGM metals meeting expectations
- our expectations regarding tax rates and payments, foreign currency exchange rates and interest rates
- our reclamation expenses
- the geological conditions at our properties
- our ability to comply with current and future environmental, safety and other regulatory requirements, and to obtain and maintain required regulatory approvals
- our operations are not significantly disrupted as a result of natural disasters, governmental or political actions, litigation or arbitration proceedings, the unavailability of reagents, equipment, operating parts and supplies critical to production, equipment failure, labour shortages, ground movements, transportation disruptions or accidents or other exploration and development risks

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