

INVEST YUKON



GOVERNMENT OF YUKON

Department of Economic Development

November 2013

INVEST YUKON

Access to Market

Geological Endowment

Infrastructure

Political Stability

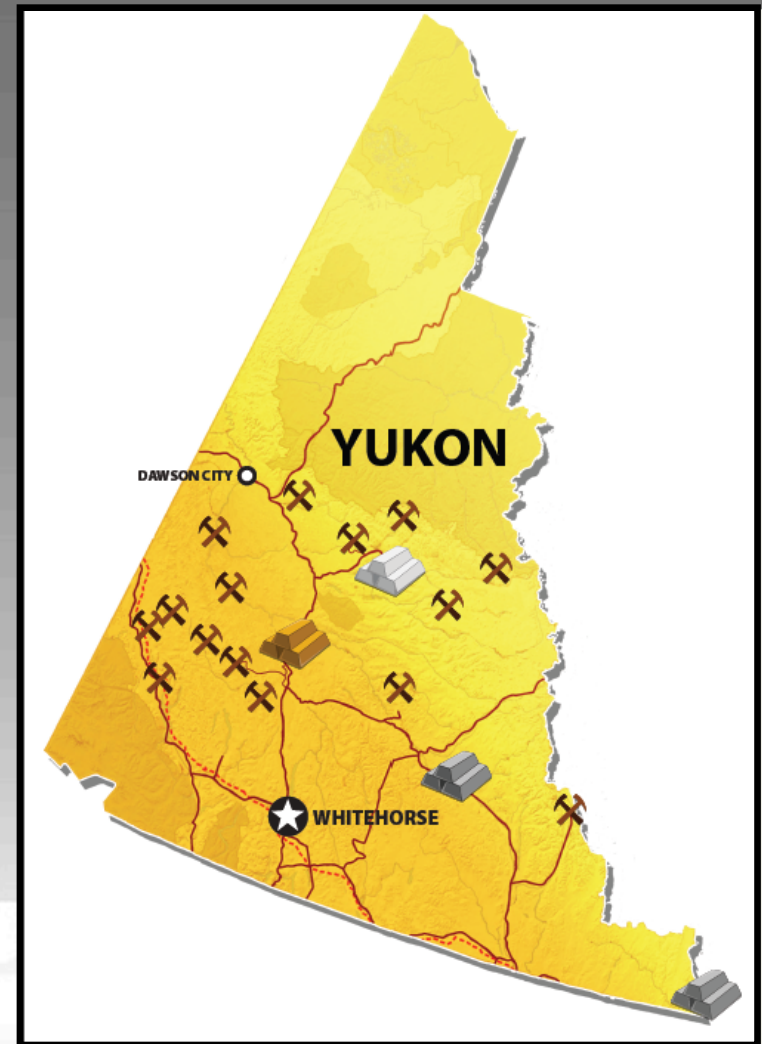
Regulatory Framework

First Nation Partners

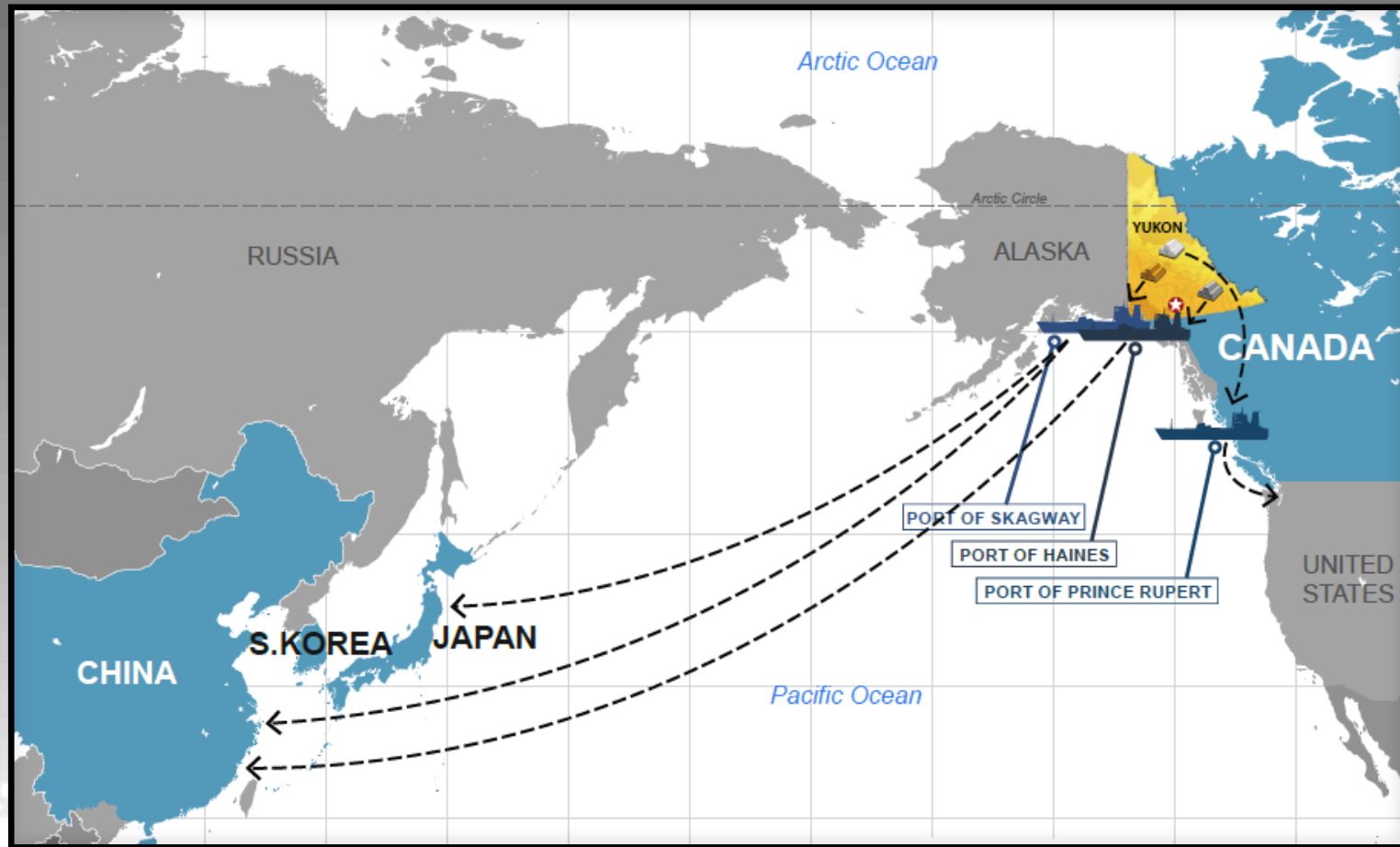
Attractive Investment Climate

ABOUT YUKON

- **Historical Mining Jurisdiction:** *150 years of Exploration and Production*
- **Area:** 480,000 km²
(Roughly the same size as England & Germany)
- **Population:** 36,000
- **Government Maintained Roads:** 4,850 kms



YUKON – ACCESS TO MARKETS



Closest North American Port to Primary Asian Markets
Ice-Free Year Round Ports

YUKON – GEOLOGICAL ENDOWMENT



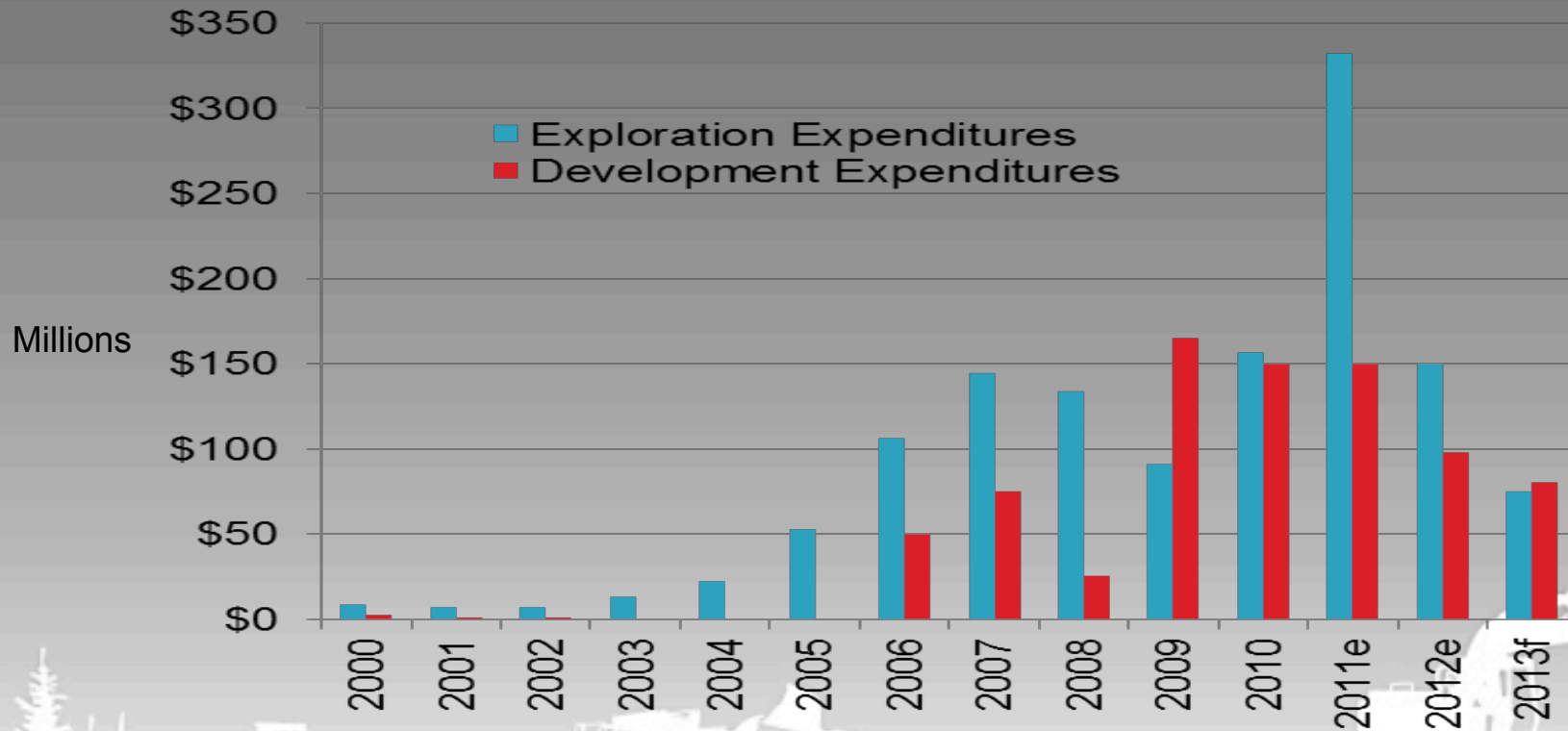
Tintina Gold Belt

*Prominent
Geological
Trend*

- Alaska Projects: Ft. Knox, Pogo, Donlin Creek
- Yukon Projects: Capstone Mining Corp: Minto Mine, White Gold District & Rackla Belt → *Includes recent discovery of Carlin style deposits*

YUKON REMAINS LARGELY UNDER-EXPLORED

YUKON – MINERAL EXPLORATION



DEVOLUTION IN 2003
Made in Yukon Decision for Natural Resources
Increasing annual average mineral exploration & mining

Source: Department of Energy, Mines & Resources
Natural Resources Canada; Department of Economic Development

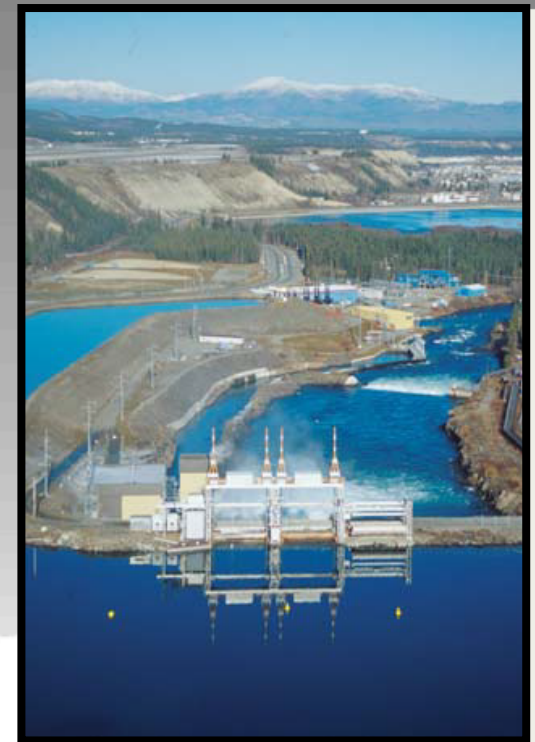
YUKON - INFRASTRUCTURE

- Government maintained & paved highways; connected to Alaska, Northwest Territories, British Columbia & Alberta.
- Since 2009, the Government of Yukon has dedicated \$31 million to improving and upgrading our road infrastructure which supports our producing mines.
- Government of Yukon recently committed \$450,000 to further the Freegold Road Infrastructure Planning Project.



YUKON - INFRASTRUCTURE

- Connected and advancing telecommunications: *High capacity fibre optic cable & 4G service expanding throughout Yukon communities*
- International & community airports: *Close proximity to many Yukon projects*
- Hydro power energy system: *LNG backup generation anticipated for 2015 & pipeline of potential hydro projects in long term plan*
- Independent power production: *Government of Yukon is working on an independent power producers policy that would provide for independent developers to produce and sell their own power*



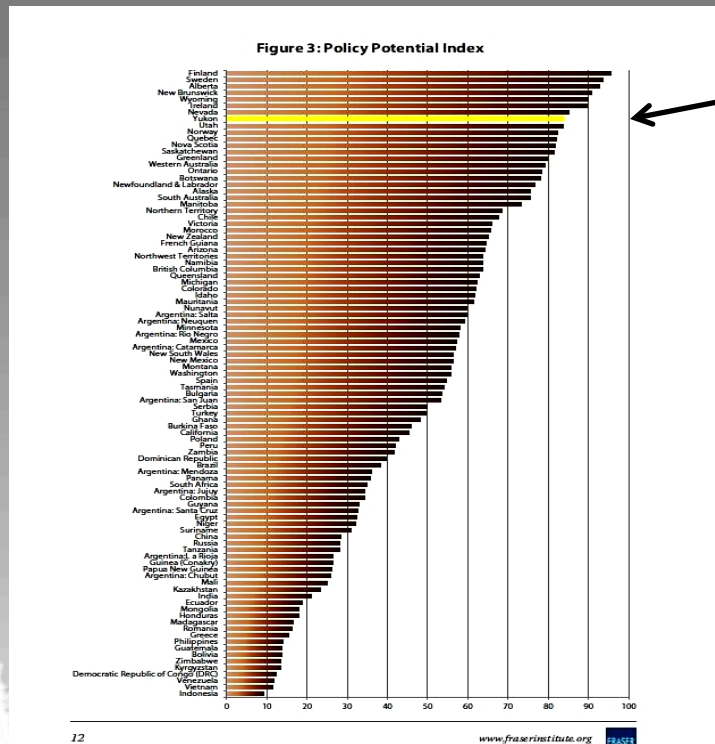
Whitehorse Dam – Yukon Energy Corp

GOVERNMENT OF YUKON

- Stable, solution-orientated and pro-industry government.
- Legislation that protects investment
- Made-in-Yukon decisions and Yukon control of resources
- Security of tenure, permits & licenses; 2nd to none world-wide



GOVERNMENT OF YUKON



Yukon ranked 8th out of 96 in **Policy Potential Index**

Top 10 jurisdiction two years consecutively

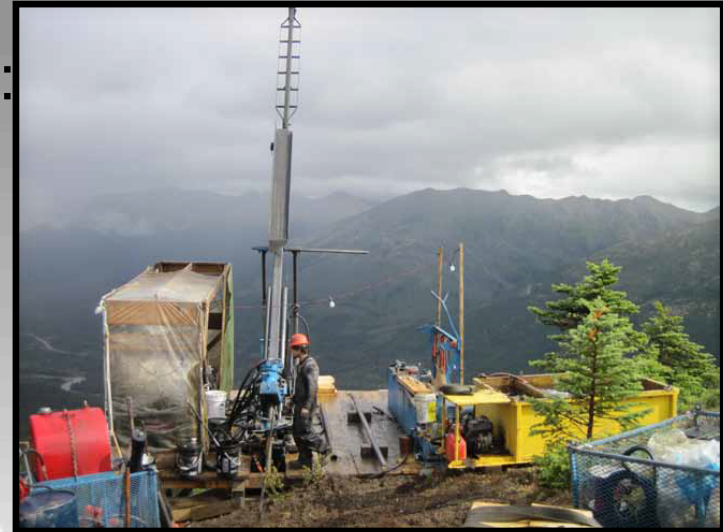
- 2012/2013 Fraser Institute Survey of Mining Companies



Yukon Zinc Corp – Wolverine Mine

YUKON – REGULATORY FRAMEWORK

- Yukon Environmental & Socio-economic Assessment Act
- Quartz Mining Act/License
- Yukon Water Board/Waters Act
- Yukon Minerals Advisory Board:
 - Legislated Advisory Committee
 - Members: Yukon Mineral Industry Representatives
 - Minister of Energy, Mines and Resources



Government of Yukon Project Coordinators assist advanced mineral projects through regulatory processes

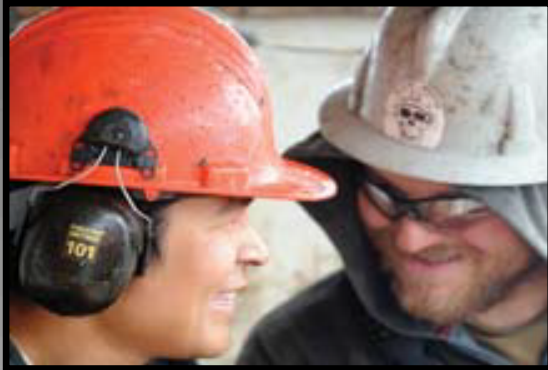
YUKON – FIRST NATION PARTNERSHIP

Canada's Most Advanced Land Claims

- Defined First Nation land ownership in Yukon
- Settled land claims with 11 of 14 First Nations
- Yukon First Nation governments and First Nation development corporations: MOU's and agreements with industry and industry organizations - Economic Partnerships



YUKON - LABOUR MARKET INITIATIVES



- Centre for Northern Innovation in Mining, Yukon College
 - \$5.6 million in government funding for development announced in August 2013
 - Mine training & career development
- Partnership with industry to promote unique benefits of living & working in Yukon

YUKON – POSITIVE INVESTMENT CLIMATE

- Canada & Yukon have internationally competitive mining tax systems: *Mineral Exploration Tax Credit Program*
- Competitive profit-based royalty program

Yukon Mining Incentive Program (YMIP) \$1.17M Annually

- Provides a portion of risk capital required to discover, explore and develop mineral projects to advanced stages



Capstone Mining Corp. – Minto Mine

Strategic Industries Development Fund

Provides funds to increase awareness of and investment in strategic industries and projects

***Committed to Yukon's Cornerstone Industry
Mineral Exploration & Mining***

www.investyukon.com

www.miningyukon.com



CONTACT US

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THANK YOU

