

MAWSON



ROMPAS: A SPECTACULAR HIGH-GRADE, NEAR SURFACE DISTRICT-SCALE GOLD DISCOVERY IN FINLAND

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Rompas Gold!



- **Flagship 100% owned Rompas gold project in Finland: one of world's most spectacular high-grade, near surface gold discoveries, district scale 100km²;**
- **Early days, granted end 2012, <2% outcrop (or 98% unknown)**
- **Disseminated style**
 - Palokas: 5.4 m @ 37.6 g/t Au, 8.3 m @ 6.0 g/t Au, 9 m @ 11.2 g/t Au, 19.5 m @ 7.4 g/t Au
 - Over 4sq km to date, 80 grab samples up to 2,817g/t Au, average 152g/t Au;
- **Vein style**
 - Drilling South Rompas 2012: 6.0m at 617 g/t Au and 0.07% U₃O₈ from 7m
 - High grade Au discovery from surface - 6km strike and up to 270m wide
- **People, people, people**
 - Geologists with capital market experience, predominant local Finnish team;
- **Strong, supportive shareholder base, tightly held, timeframes aligned**
- **Maintaining momentum: drilling ongoing in 2013**

Capitalization Summary

Common Share Price (09 Sept 2013)	C\$0.62
Basic Common Shares Outstanding	65.4M
Fully Diluted	79.6M
Basic Market Capitalization	C\$40.1M
Cash	C\$8.0M
TOTAL ENTERPRIZE VALUE	C\$32.1M

Major Shareholder Summary

	Shares	%
The Sentient Group	20.6	31.4
AREVA	4.7	7.2
Other Institutions	5.1	7.8
TOTAL	30.4	46.4
Insiders	5.1	7.8

➤ Management & Board aligned with investors

Warrants and Options

Stock Options:

Expiring Feb. 14, 2014	\$2.35	150,000
Expiring Aug. 2, 2014	\$1.72	220,000
Expiring March 5, 2015	\$1.30	100,000
Expiring May 29, 2015	\$1.24	125,000
Expiring Aug. 9, 2015	\$1.49	50,000
Expiring May 1, 2016	\$0.65	100,000
Expiring Oct. 7, 2016	\$0.52	3,890,000

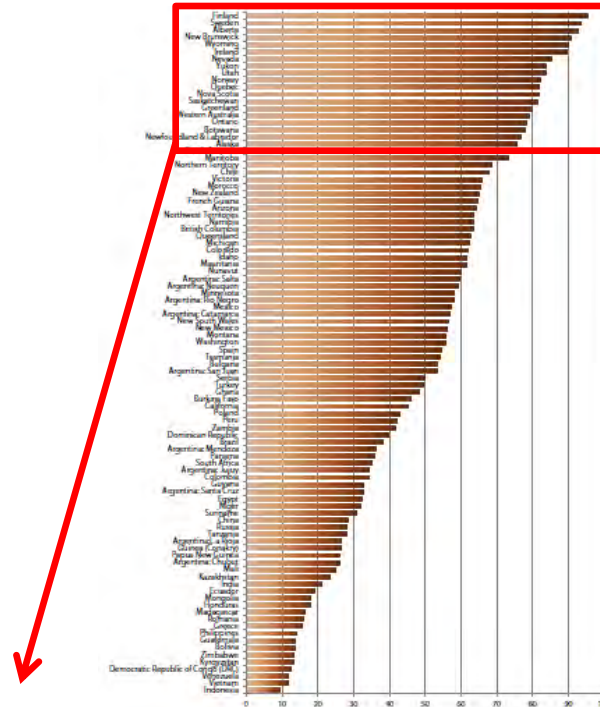
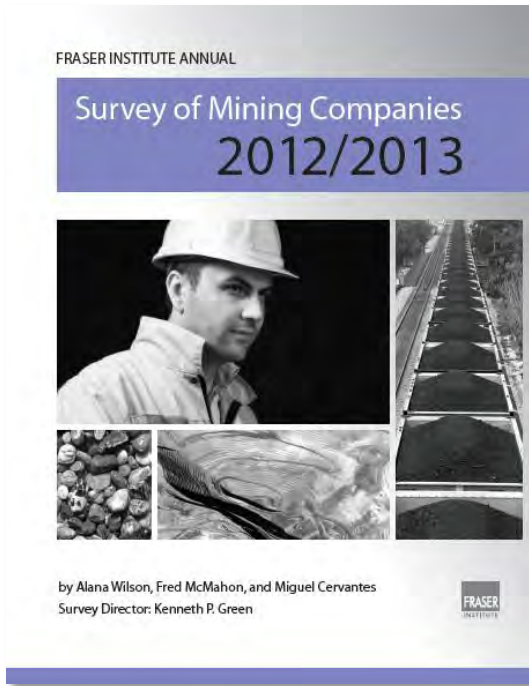
Warrants:

Expiring May 12, 2014	\$0.857	4,920,667
Expiring August 2, 2015	\$0.65	2,855,208
Expiring September 9, 2015	\$0.65	1,817,000

Share Price Performance – 1 Year



Why Finland?

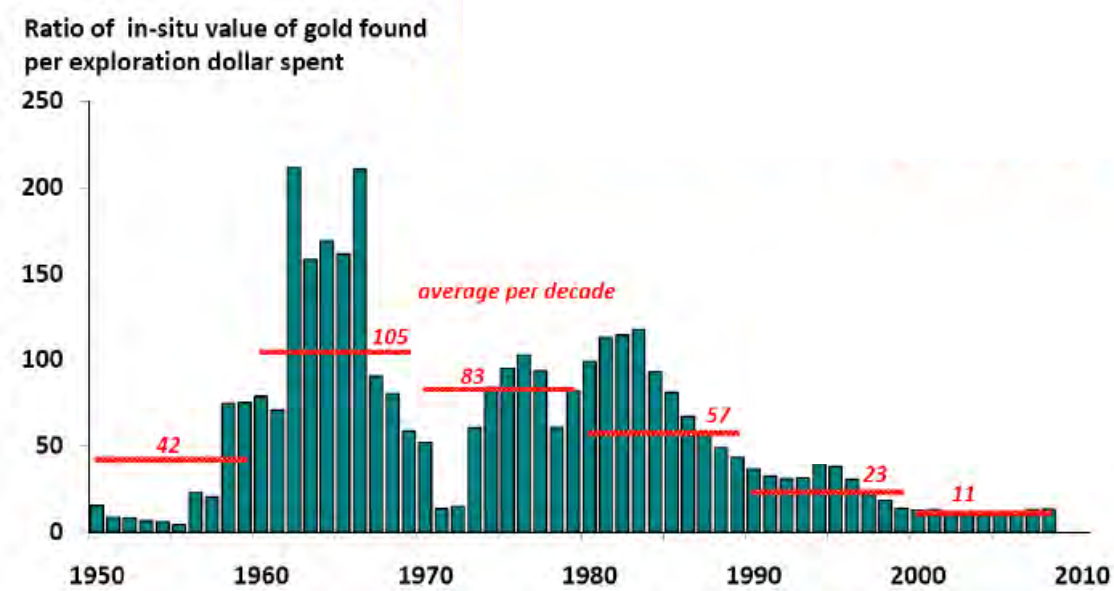


Policy and Mineral Potential



The Industry Case for Rompas

- **High Grade in a Low Grade World**
 - *Producing Mines 1.06g/t Au; undeveloped deposits 0.66g/t Au*
 - *Rompas Channels Average 97g/t Au*
- **District Scale, Potential to be Large**
 - *High grade gold over 100km² – a new camp*
- **Discovery is Rare, Especially in Good Jurisdictions**



The industry needs smaller footprint, higher grade projects with less impact, that are easier to permit in GOOD countries

Source: http://fem.lappi.fi/c/document_library/get_file?folderId=48927&name=DLFE-2774.pdf

- Build our business in the Nordic countries around Rompas;
- Focus on gold;
- Aim to find and define large, long-life assets;
 - First mover advantage - largest deposits are generally found first in a camp;
- During 2013, maintain exploration momentum
- Long term vision to cement ourselves as a Finnish company



Management

Michael Hudson	President & CEO, Director, Geologist, 22 yrs
Dr. Nick Cook	VP Exploration, Geologist, 18 years
Dr. Erkki Vanhanen	Exploration Manager Scandinavia, Geologist, 27 yrs
Mr Tapani Hyysalo	Manager Operations Finland

Directors

Nick DeMare	Accountant, 33 yrs
David Henstridge	Geologist, 40 yrs
Gil Leathley	Mining Engineer, 50+ yrs
Mark Saxon	Geologist, 20 yrs
Colin Maclean	Geologist/Finance, 40 yrs

Ore finders with capital market experience

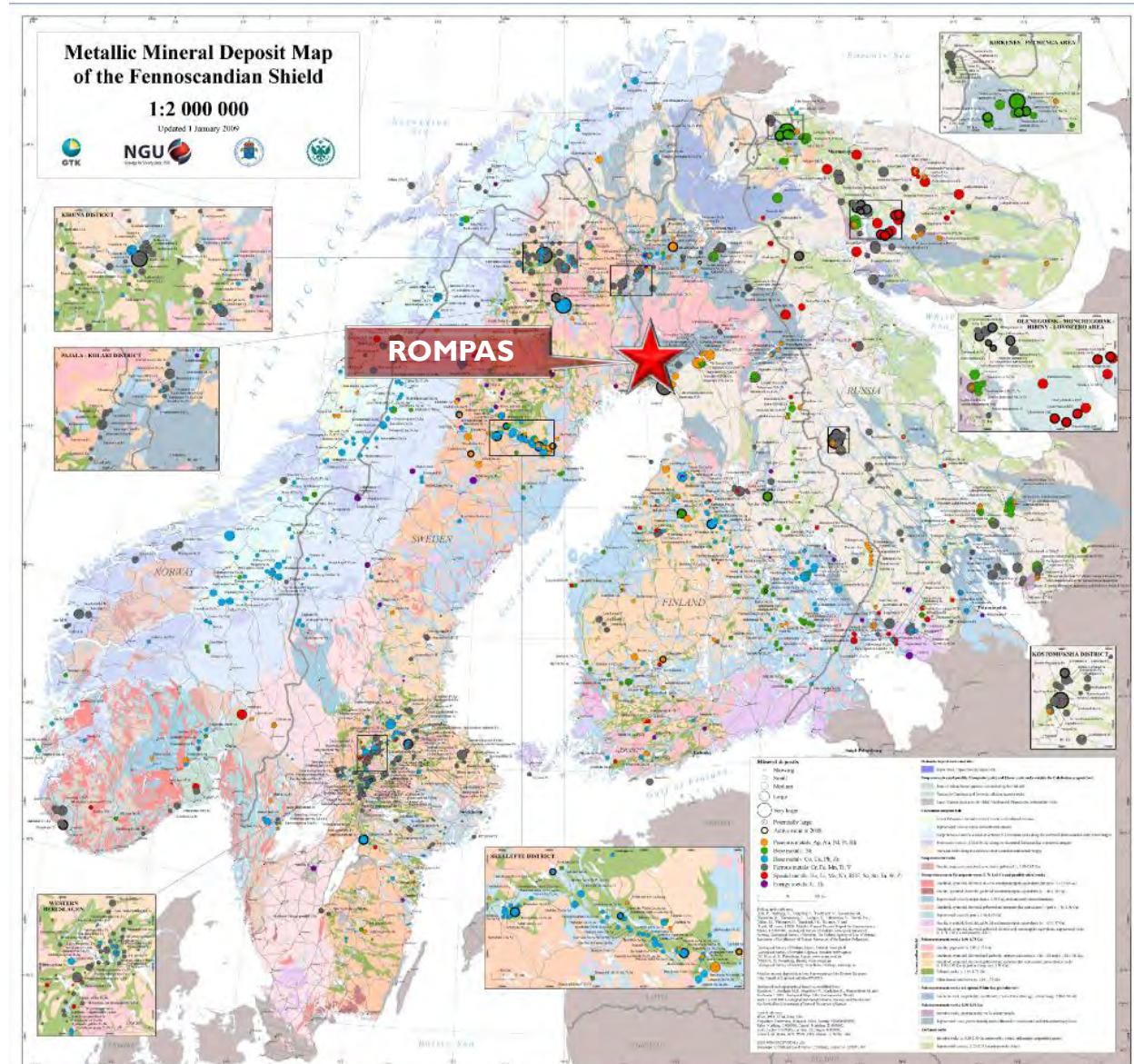


THE BIG PICTURE

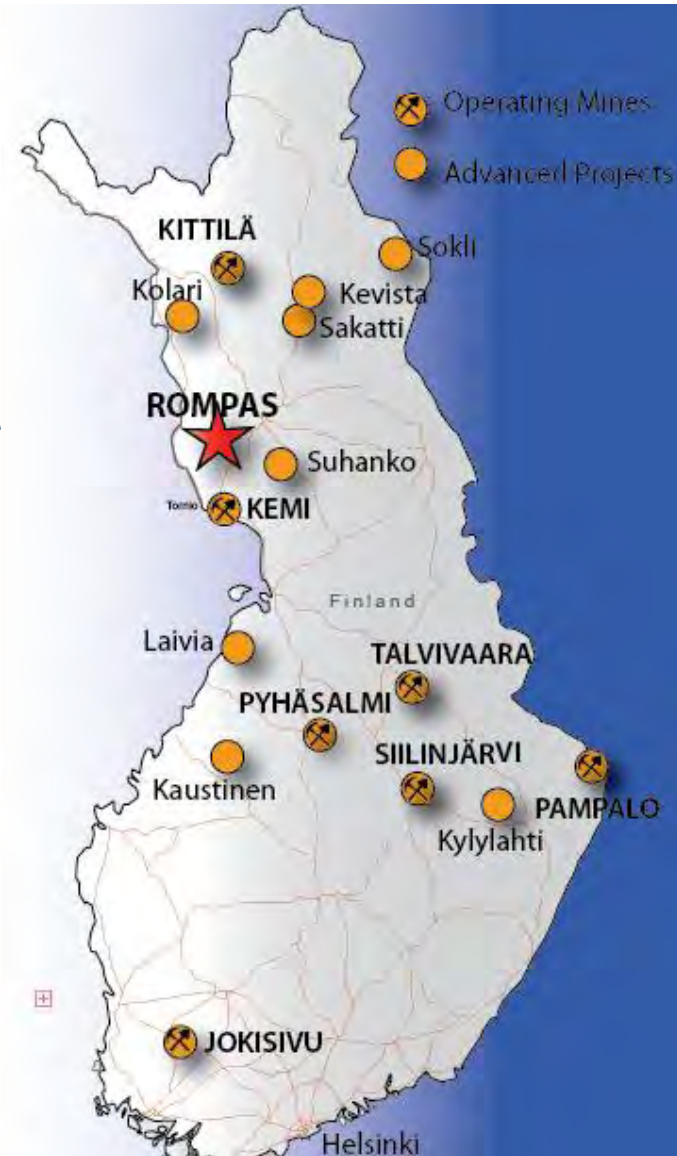


Scandinavia – Rocks and Opportunity

- Metal basket of Europe;
- +500 year history, many Tier 1 projects;
- Reformation since early 1990's. Clear guidelines;
- World class systems still being discovered at surface (Norra Karr, Sakatti – Anglo, Rompas);
- Team behind MAW developing 2 mines in Scandinavia



- First drilled 2012
- Two project areas within 100km², two different styles
 - Rajapalot disseminated
 - PRAJ0009: 19.5 m @ 7.4 g/t Au from surface
 - Rompas – nuggety vein
 - ROM0011 6m @ 617 g/t Au from 7 metres;
- 2% outcrop
- Grade + Scale + Infrastructure = Potential CAPEX and OPEX implications



- Cover about 14% of Finland, 18% of the EU's land area and approximately 30% of Northern Finland;
- EU-wide ecological network of nearly 26,000 sites, placed to assure the long-term survival of Europe's most valuable and threatened species and habitats;
- Natura 2000 is not a system of strict nature reserves where all human activities are excluded but established to ensure that future management is sustainable, both ecologically and economically.

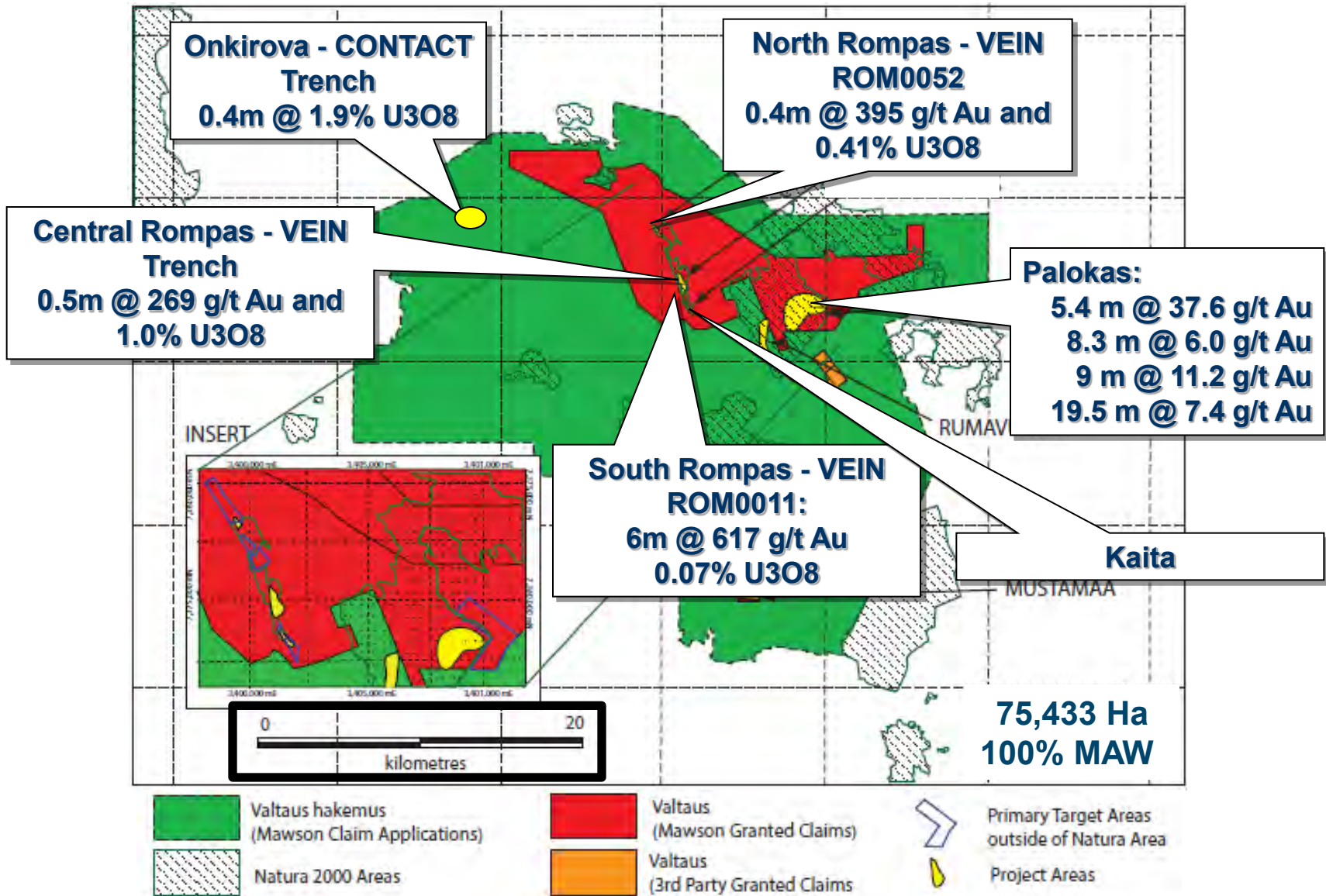


*Natura 2000
Areas in Finland*

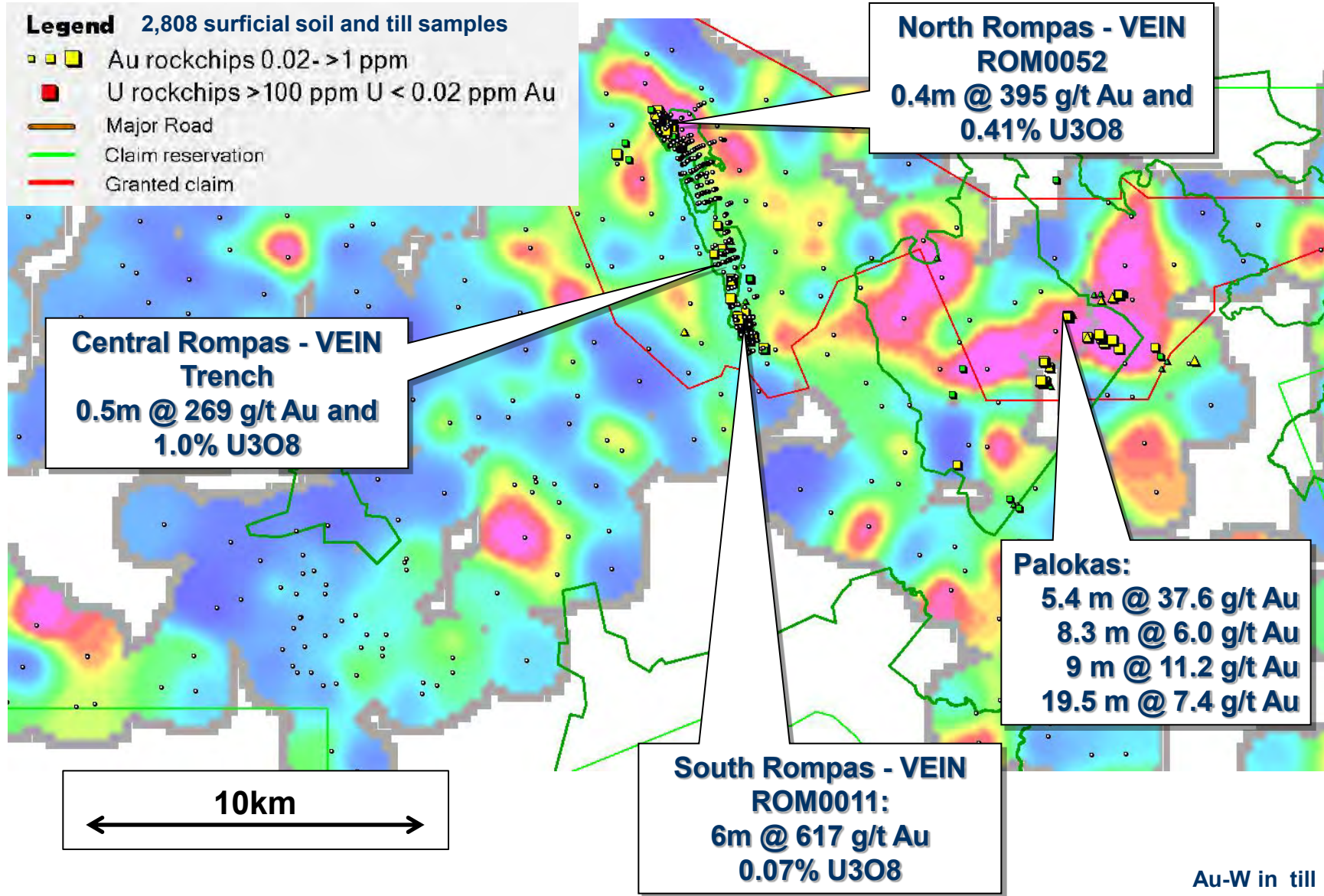
Natura 2000 – EU Biodiversity Areas



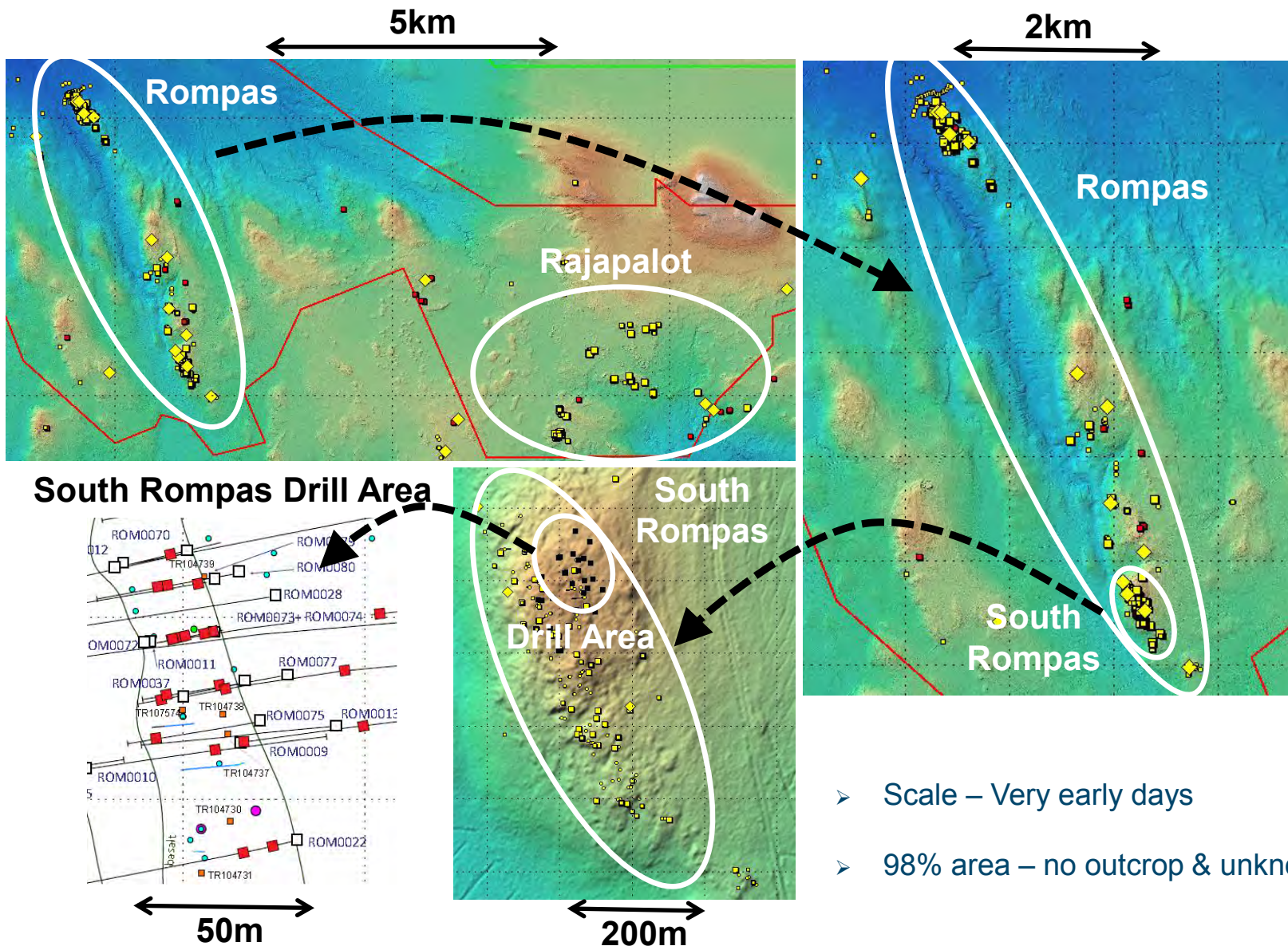
Rompas-Rajapalot: 10km x 10km Gold Camp



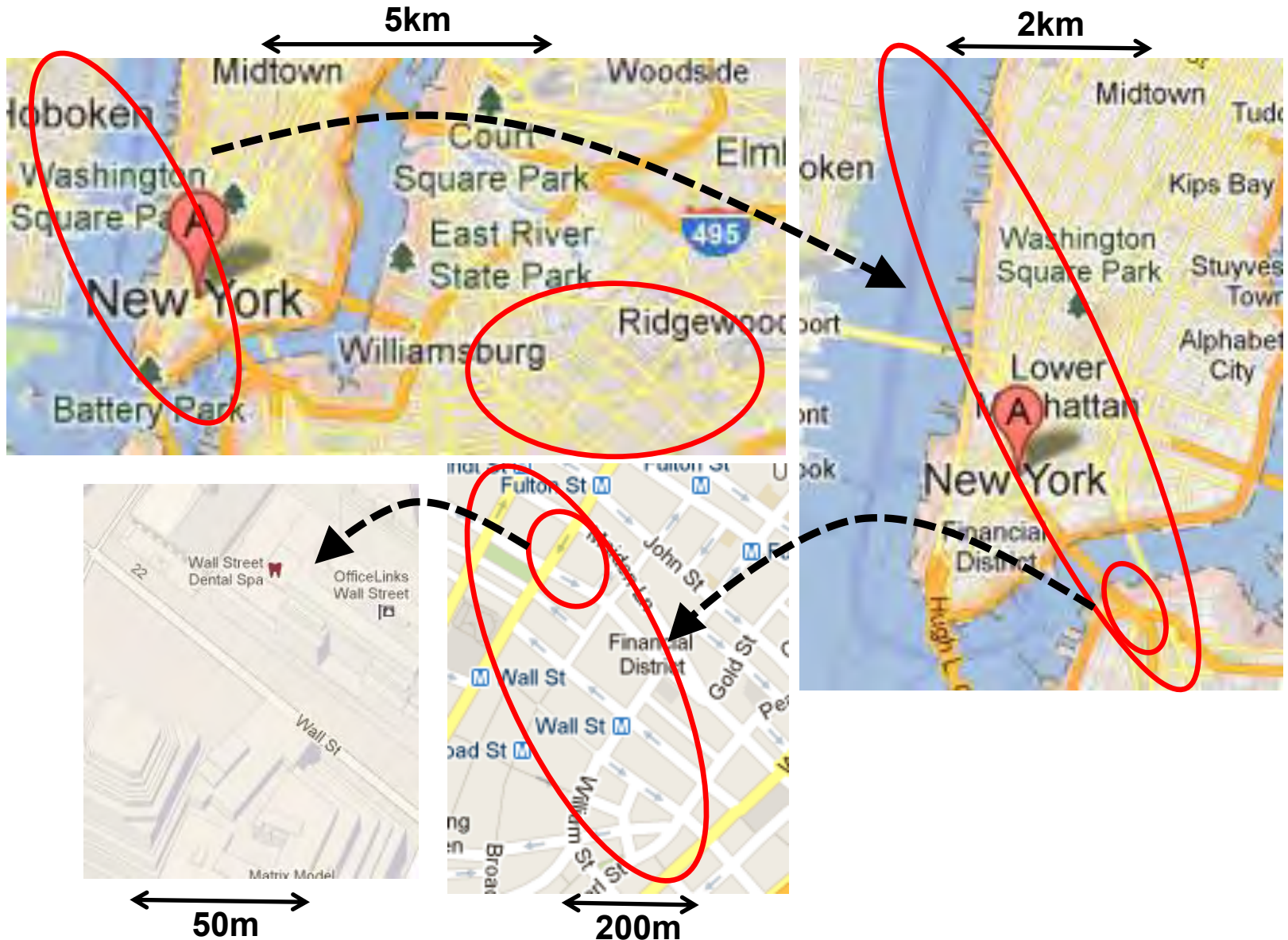
Rompas-Rajapalot: Till Soil Samples



Only Drill Tested Tiny Fraction of Camp



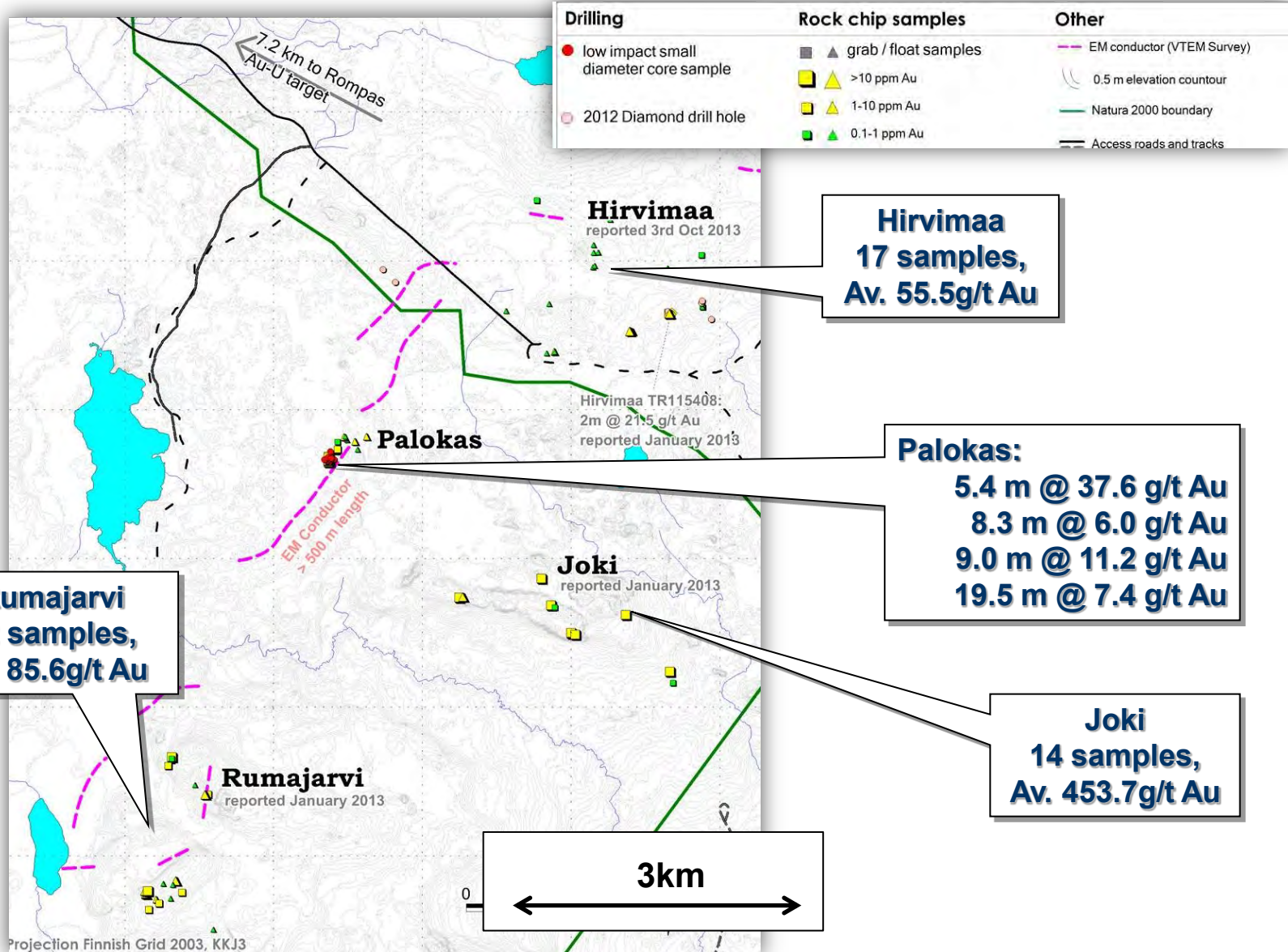
Jersey – Brooklyn - New York Comparison



MEDIUM SCALE



Rajapalot – Disseminated Style



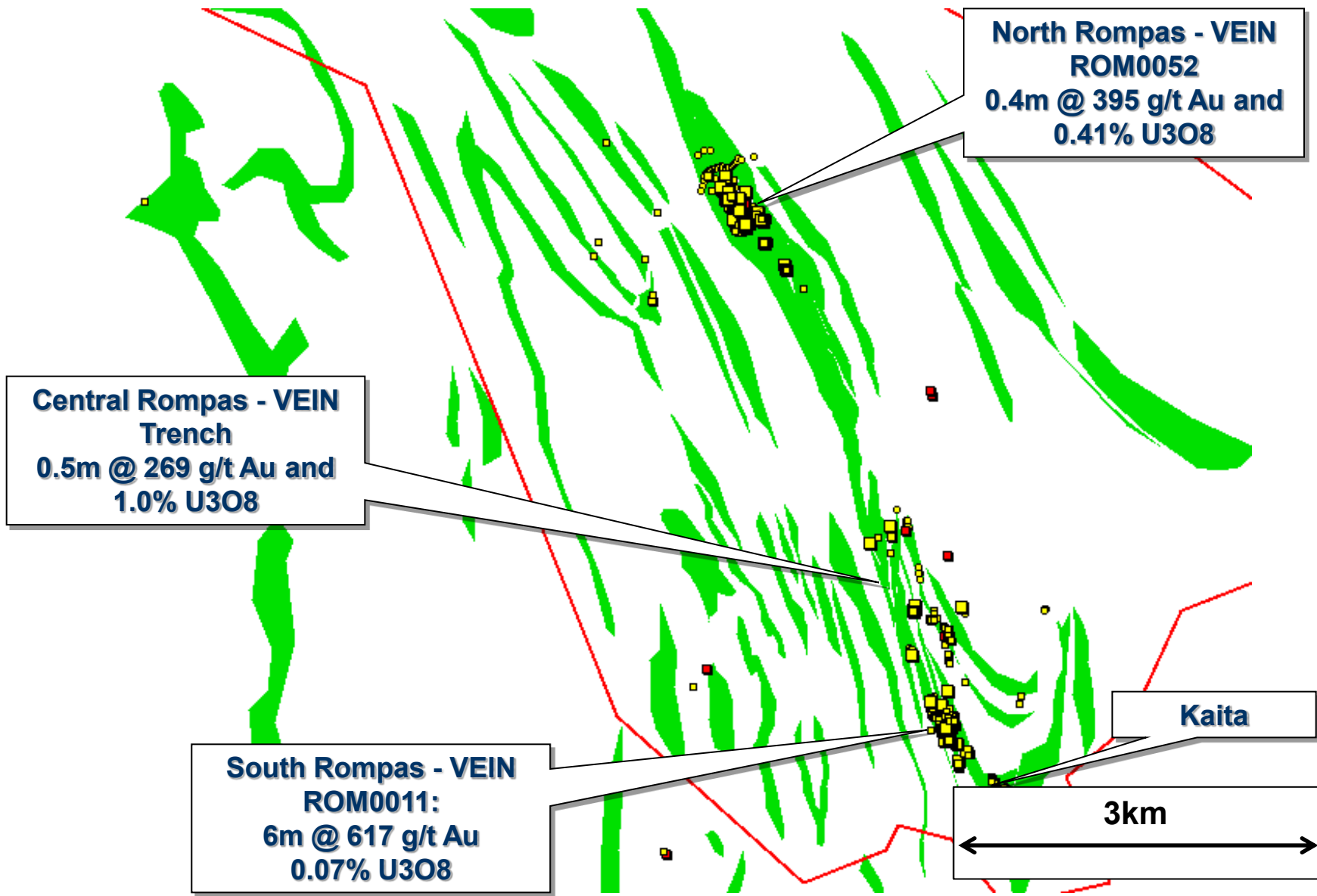
Hirvima
17 samples,
Av. 55.5g/t Au

Palokas:
5.4 m @ 37.6 g/t Au
8.3 m @ 6.0 g/t Au
9.0 m @ 11.2 g/t Au
19.5 m @ 7.4 g/t Au

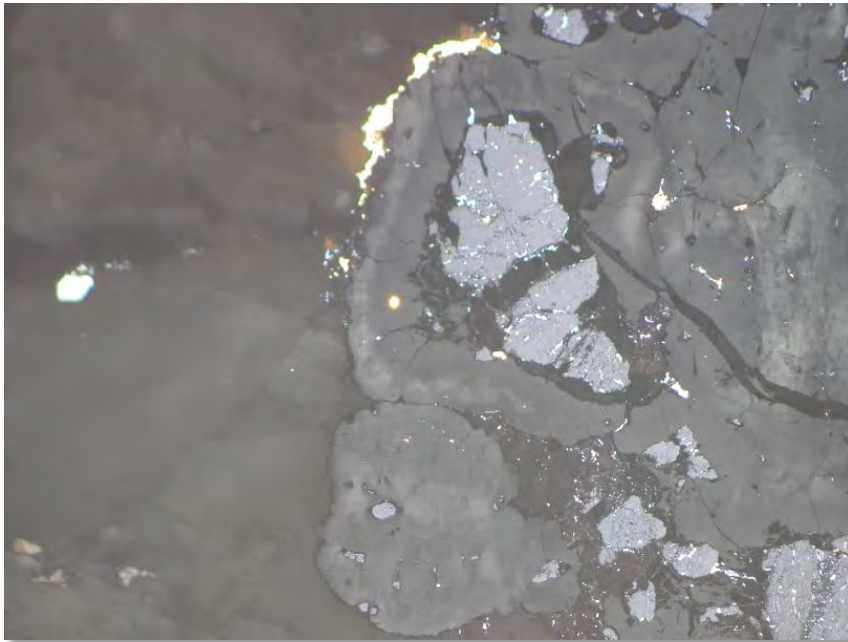
Rumajarvi
32 samples,
Av. 85.6g/t Au

Joki
14 samples,
Av. 453.7g/t Au

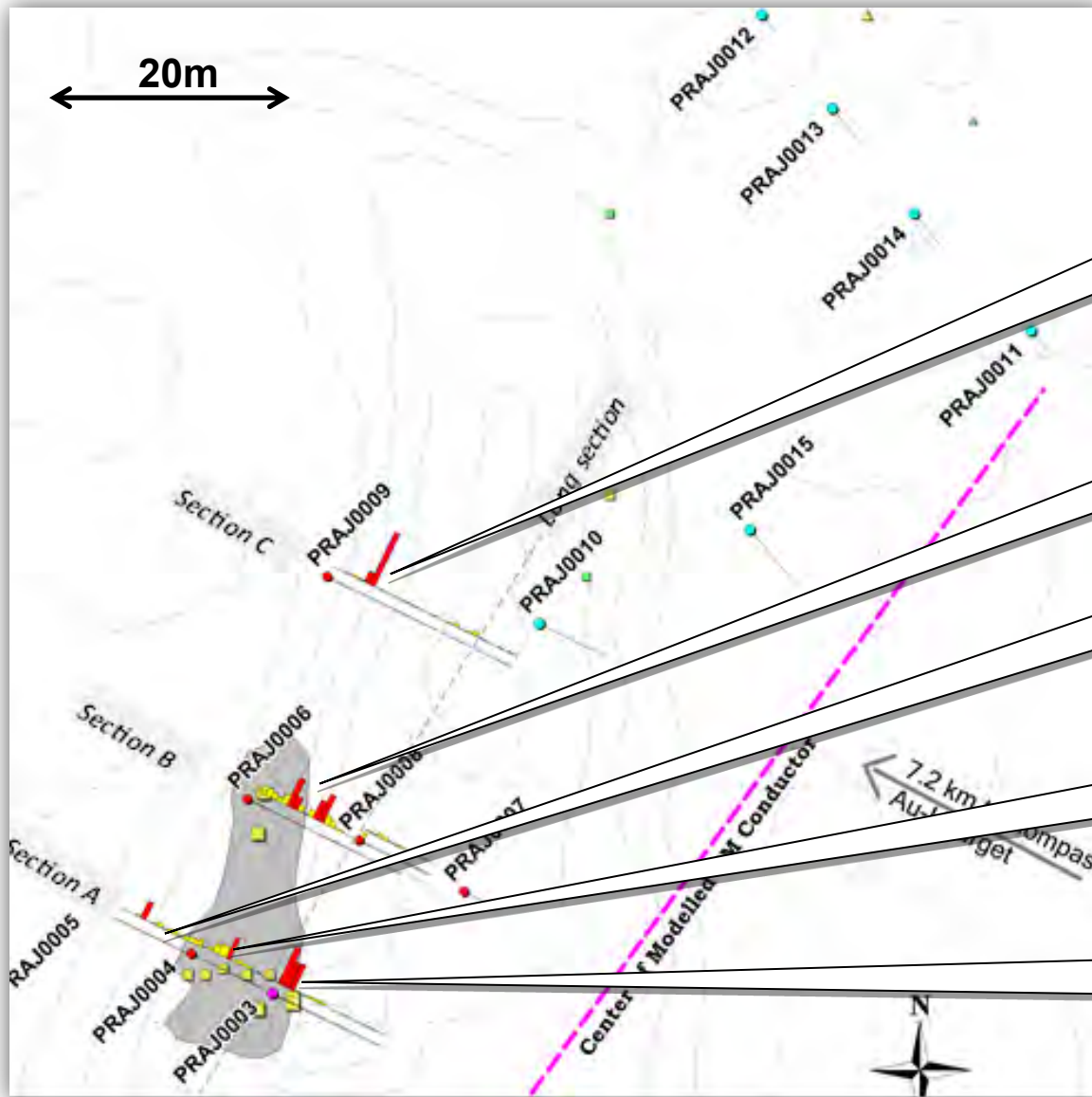
Vein Style – Untested Rocks



THE DETAIL



Palokas Plan



PRAJ0009
5.4m @ 37.6 g/t gold
from 2.5 metres

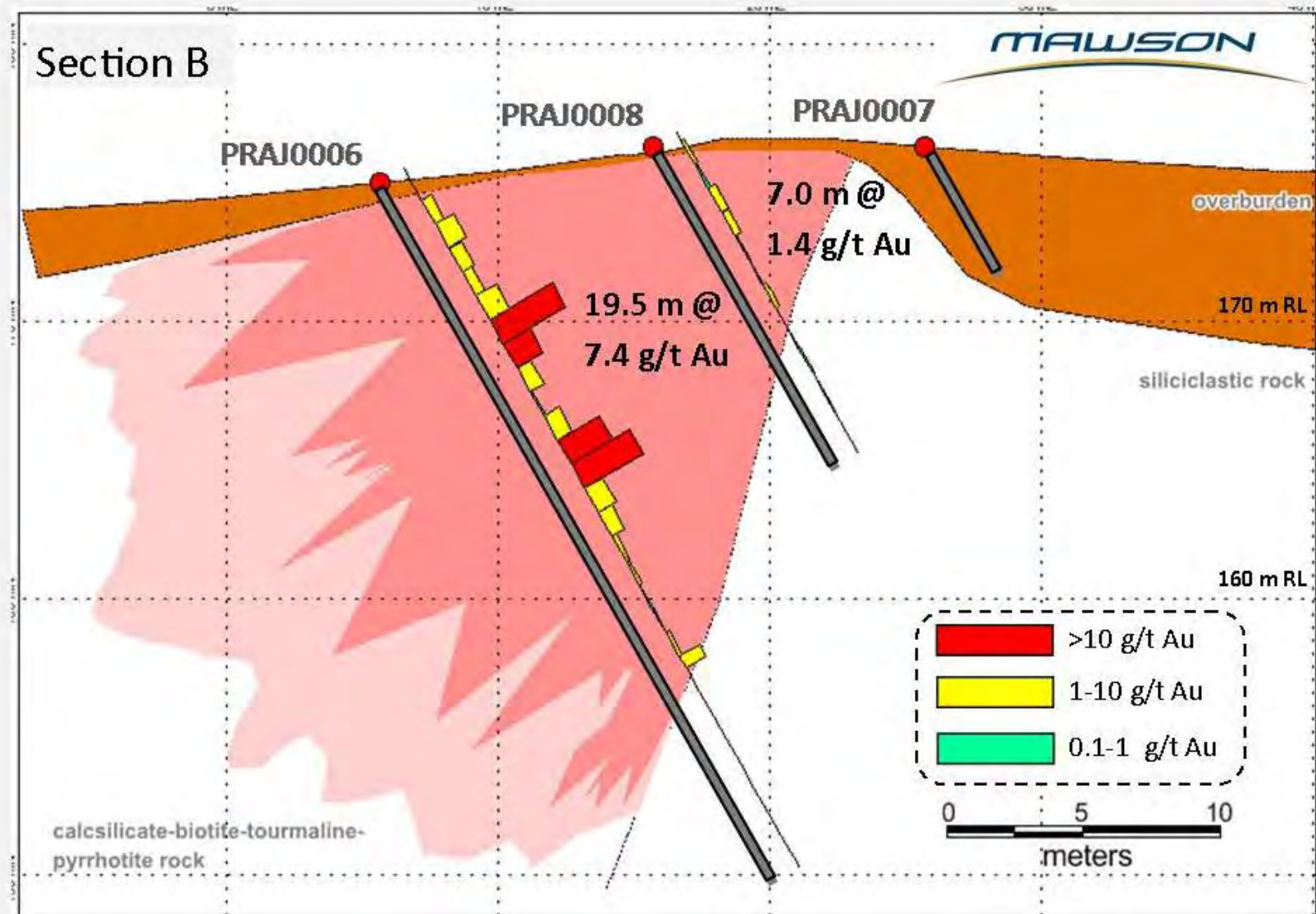
PRAJ0006
19.5m @ 7.4 g/t gold
from 1.3 metres

PRAJ0005
12.6m @ 3.6 g/t gold
from 6.7 metres

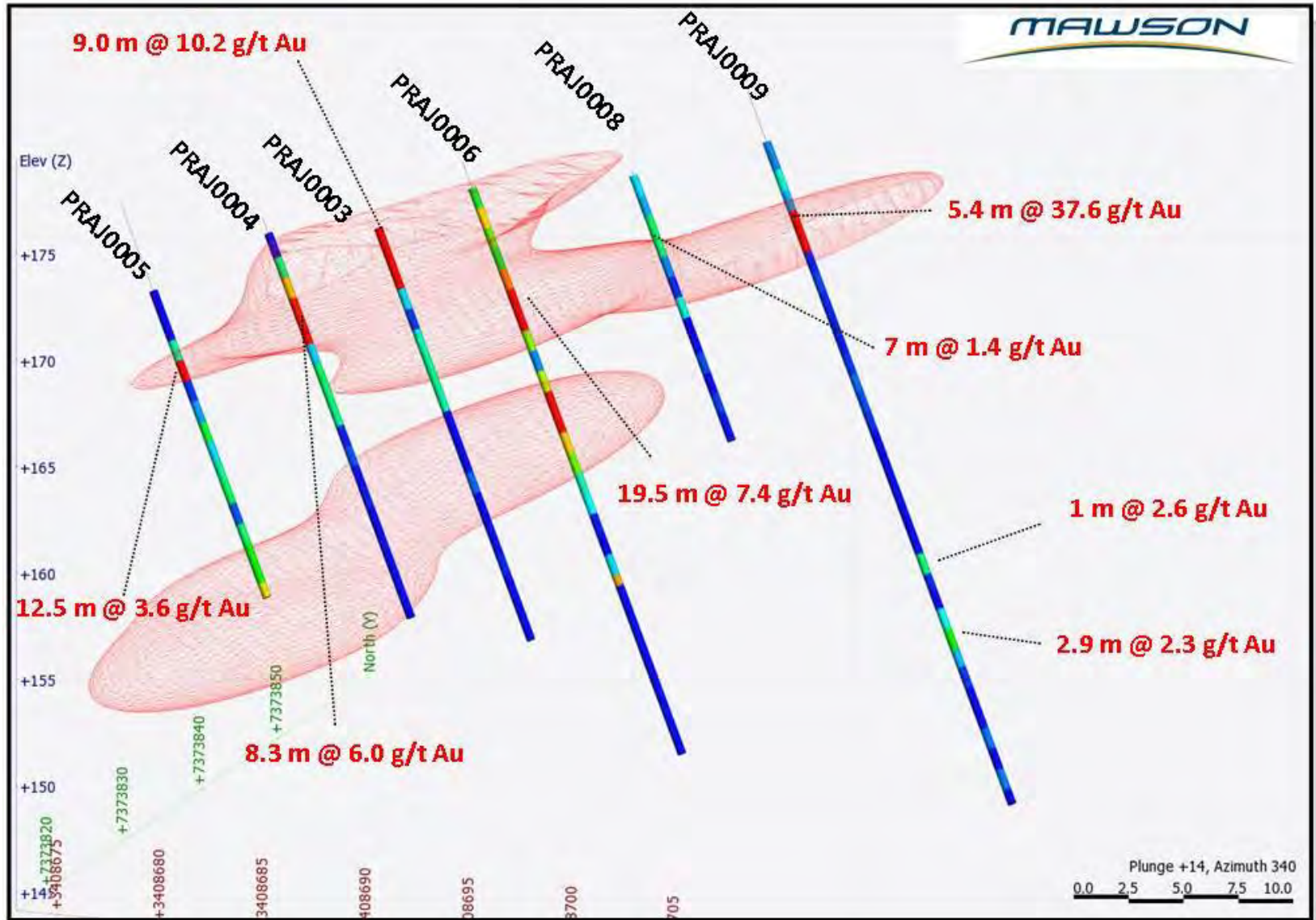
PRAJ0004
8.3m @ 6.0 g/t gold
from 2 metres

PRAJ0003
9m @ 10.2 g/t gold
from 0 metres

Palokas Cross Section B

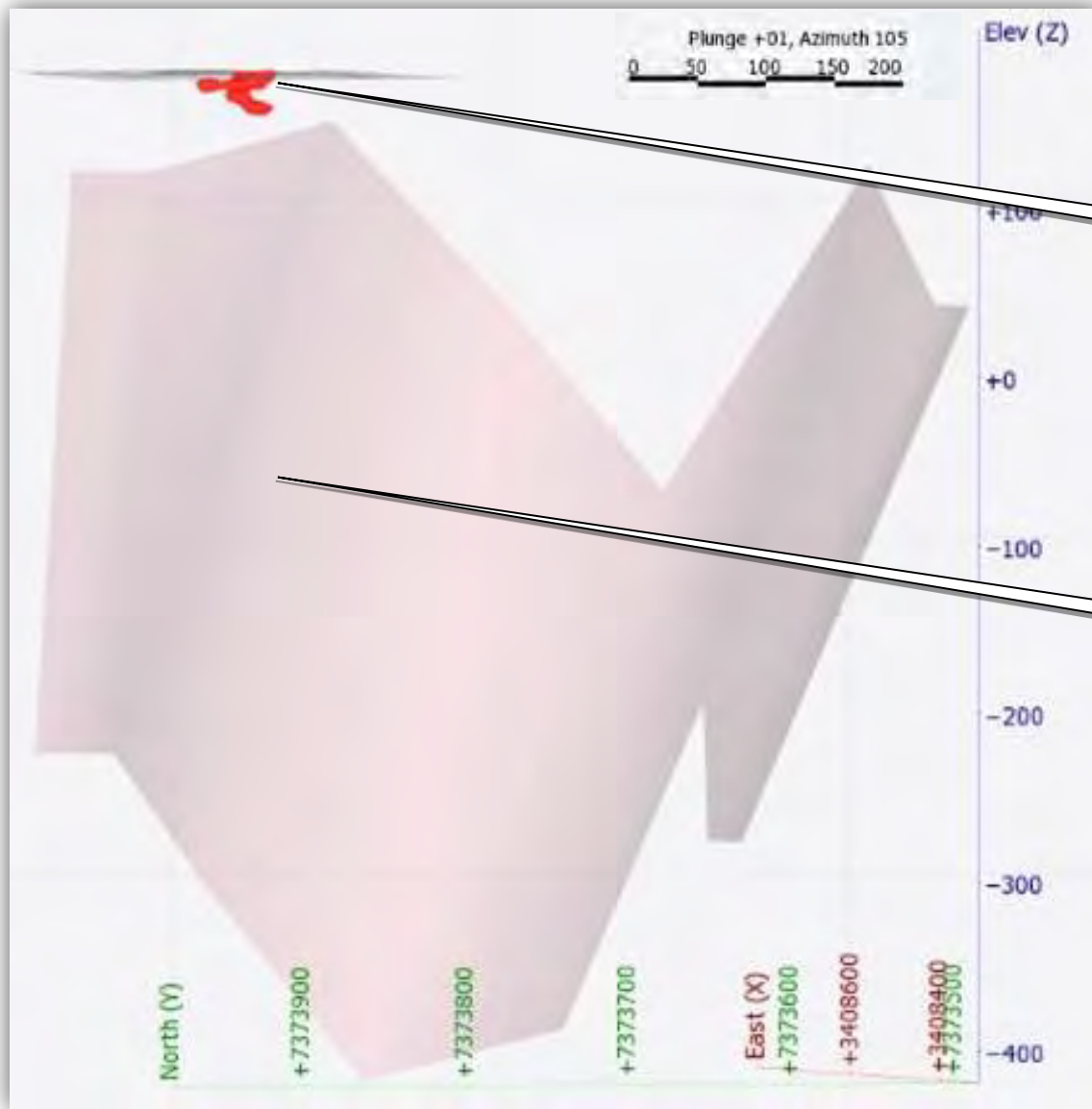


Palokas Long Section



■ ■ Au rockchips 0.02- >1 ppm
 ■ U rockchips >100 ppm U < 0.02 ppm Au

Palokas: Early Days



Drilled Area

Conductor

➤ Recent:

- C\$4.2M Capital Raising Completed Sept 2013
- Wide and high grade disseminated-style discovery at Rajapalot: 5.4 m @ 37.6 g/t Au, 19.5 m @ 7.4 g/t Au

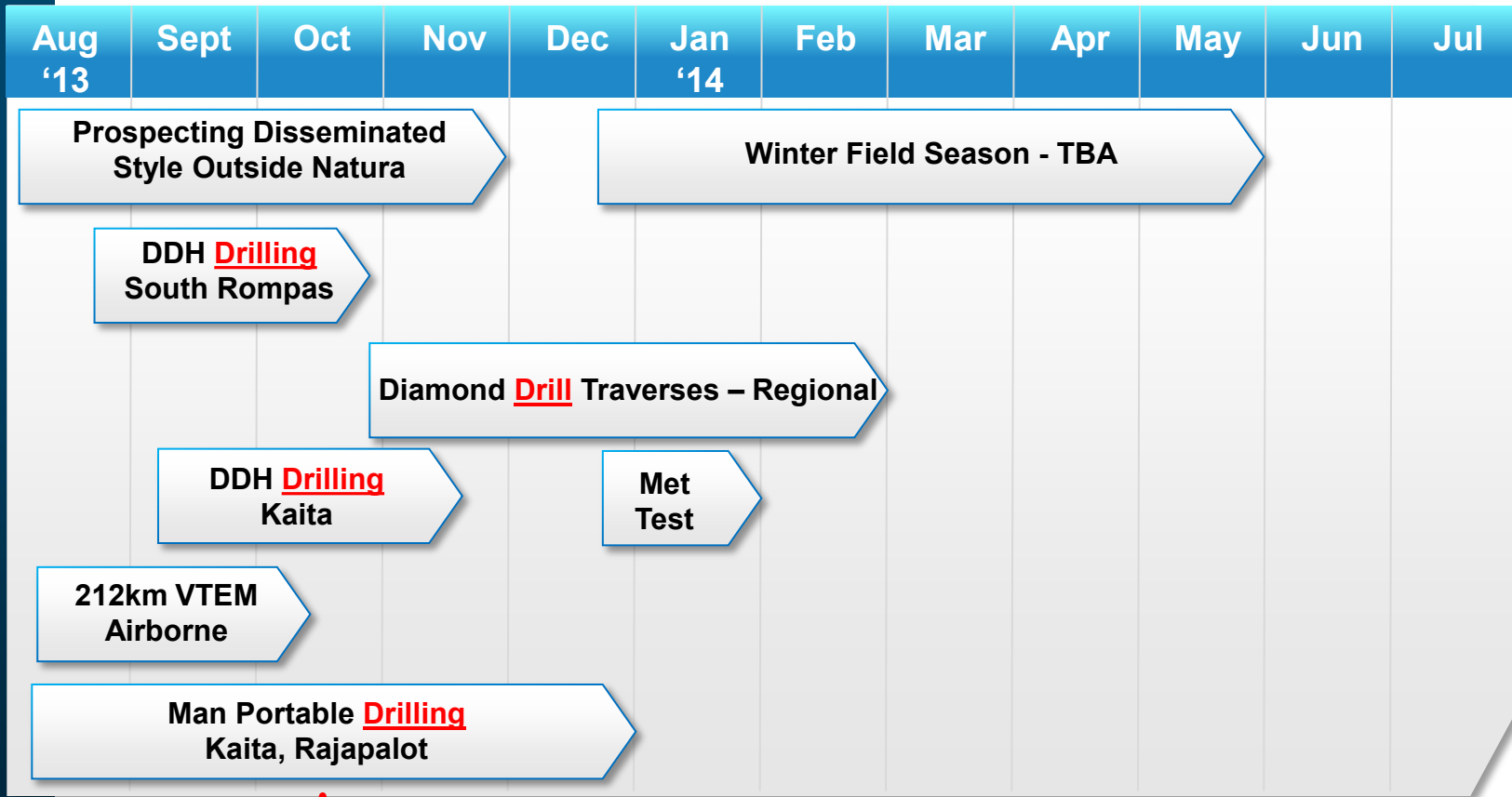
➤ To Come:

Drill programs continue:

- 24 shallow, diamond core holes within the Palokas prospect at Rajapalot to test the disseminated style of mineralization for the first time;
- Continue to explore 3km Palokas trend with low impact core sampler
- IP Geophysics Rajapalot
- Shallow diamond drill traverses to test regional key trends at Rompas.



2013 Timeline and Budget



Budget 2013: C\$2.5M

2008

Discovery – 25 samples

2011

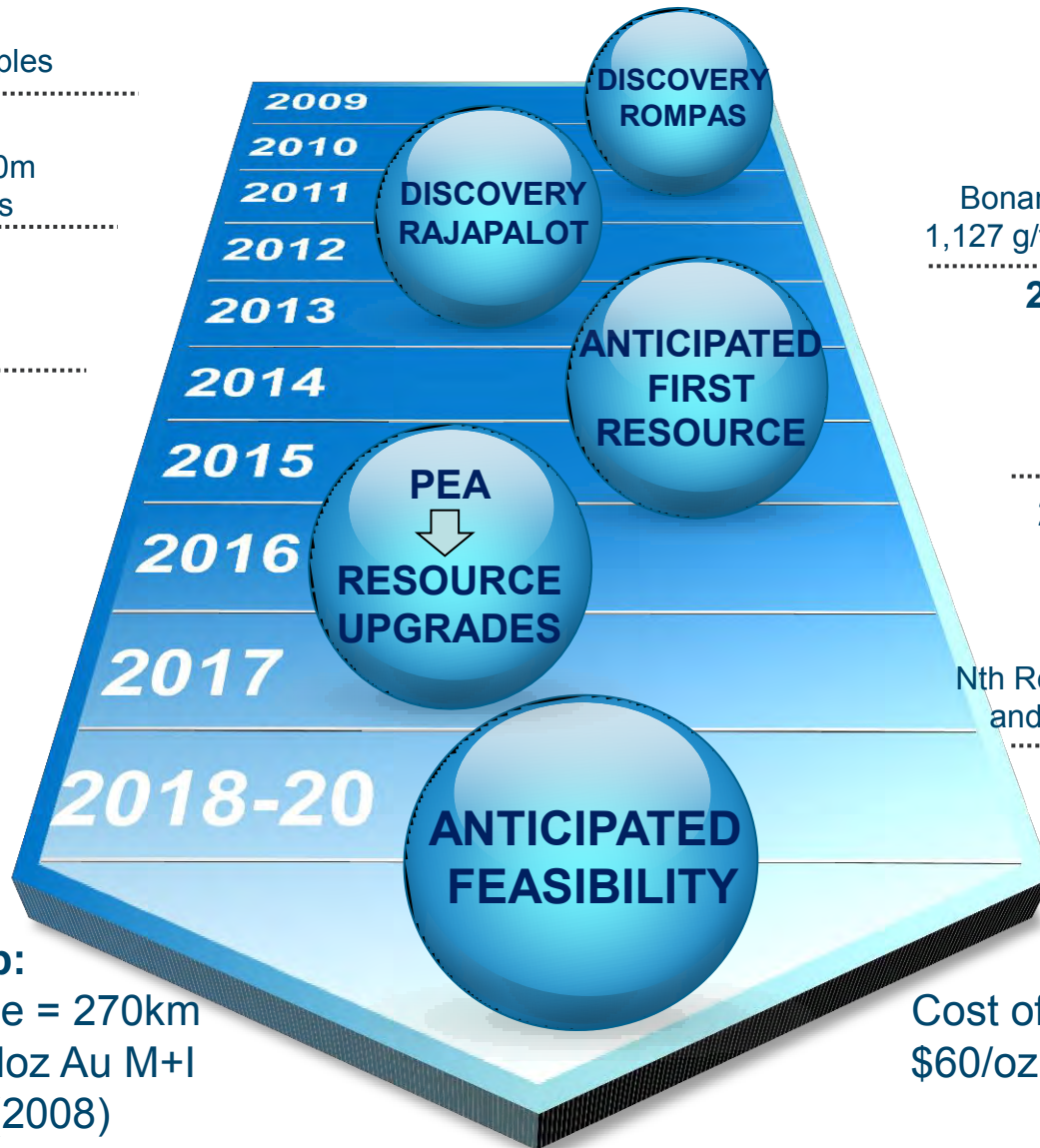
51.9 g/t Au over 1.40m

Average 74 channels

2013 - Goals

Drilling

Natura 2000 Access



2010

Mawson acquires project Bonanza – scale and frequency 1,127 g/t Au av. 171 grab samples

2012 – Achievements

Permitting
Maiden Drilling
6m @ 617g/t: ROM0011
Rajapalot Discovery

2013 – Achievements

Palokas core sampling
Incl. 19.5 m @ 7.4 g/t Au
Kaita Discovery
Nth Rompas 0.4m @ 395 g/t Au
and 0.41% U3O8: ROM0052;

Rule of Thumb:

Kittila Gold Mine = 270km drilling for 3.5Moz Au M+I 2.2Moz Au Inf (2008)

Rule of Thumb:

Cost of discovery \$30/oz to \$60/oz Au (up from 10/oz) – Finland advantage

- High grade gold discoveries within 100km² area;
 - Recent initial drilling includes 5.4 m @ 37.6 g/t Au, 19.5 m @ 7.4 g/t Au at Palokas – disseminated style;
 - 6m @ 617 g/t Au including 1m @ 3,540g/t at Rompas South;
- Exploration upside is apparent and yet to be tested
 - 2% outcrop
- Focused drill programs planned for 2013 – maintaining momentum
- Very experienced exploration team.



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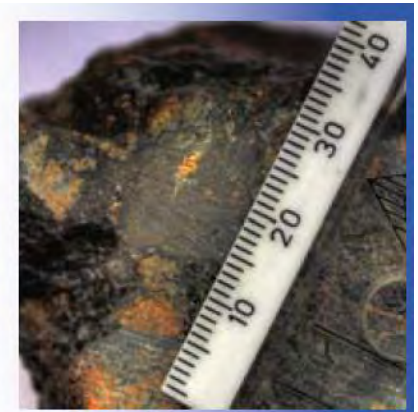
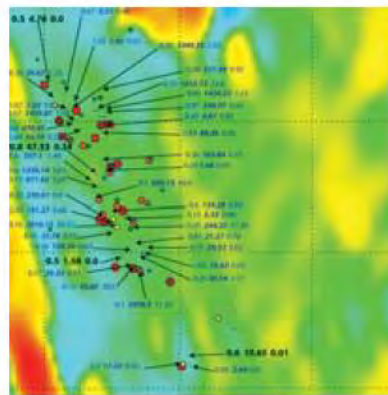
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Thank You