



Sama Resources Inc.

TSX.V: SME



Safe Harbor Statement



Certain information contained or incorporated by reference in this presentation and related material, including any information as to our strategy, plans or future financial or operating performance and other statements that express management's expectations or estimates of future performance, constitutes forward-looking statements. All statements, other than statements of historical fact, are "forward-looking statements". Generally "forward-looking statements" can, but not always, be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "budget", "envisages", "schedule", "estimates", "forecasts", "proposes", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements are necessarily based on a number of estimates and assumptions that, while considered reasonable by the Corporation, are inherently subject to significant business, economic and competitive uncertainties and contingences. Known and unknown risks, uncertainties and other factors may cause the actual results to differ materially from those projected in the forward-looking statements and those forward-looking statements are not guarantees of future performance. Such factors include, but are not limited to: the interpretation of drill results and the estimation of mineral resources and mineral reserves, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results will not be consistent with the Corporation's expectations, metal price fluctuations, environmental and regulatory requirements, availability of permits, accidents, equipment breakdowns, title matters, labour disputes or other unanticipated difficulties with or interruptions in exploration or development activities, the inherent uncertainty of production and cost estimates and the potential for unexpected costs and expenses, commodity price fluctuations, currency fluctuations, failure to obtain adequate financing on a timely basis, and other risks and uncertainties. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those expressed or implied in forward-looking statements made by or on behalf of the Corporation. Accordingly, readers are advised not to place undue reliance on forward-looking statements. Except as required under applicable securities legislation, the Corporation undertakes no obligation to publicly update or revise forward-looking statements, whether as a result of new information, future events or otherwise.



Highlights



❖ The goal of Sama Resources is to become a world-class nickel-copper-palladium producer in West Africa

❖ World-class management team

❖ Ownership Model:

- MMG (MinMetal Group) 17.74% (16.69% FD)
- IFC (World Bank Group) 12.09% (16.63% FD)
- African Lion (UK Finance Dept-CDC) 4.53%
- Management & Insiders 12.92%



World-class Management Team



Executive Chairman	Benoit La Salle, FCPA, FCA, MBA
President & CEO	Marc-Antoine Audet, PhD, P.Geo
Chief Financial Officer	Bryan McKenzie, CA
Directors	<p>Benoit La Salle, FCPA, FCA, MBA</p> <p>Marcel Aubut, O.C., O.Q., Q.C., Ad. E</p> <p>Richard Quesnel, Peng</p> <p>Marc-Antoine Audet, PhD, P.Geo</p> <p>Todd Hilditch, BSc Finance</p> <p>Jim Gervais, CMM, CD, LGen (Ret'd)</p> <p>Steve Ryan, BSc, MBA (Representing MMR)</p>
Advisory	<p>Geological: Ron Netolitzky, MSc, P. Geo.</p> <p>Corporate: Matt Johnston, BBA</p>



West-Africa Project Portfolio

Cote d'Ivoire (Ivory Coast) & Guinea, West Africa



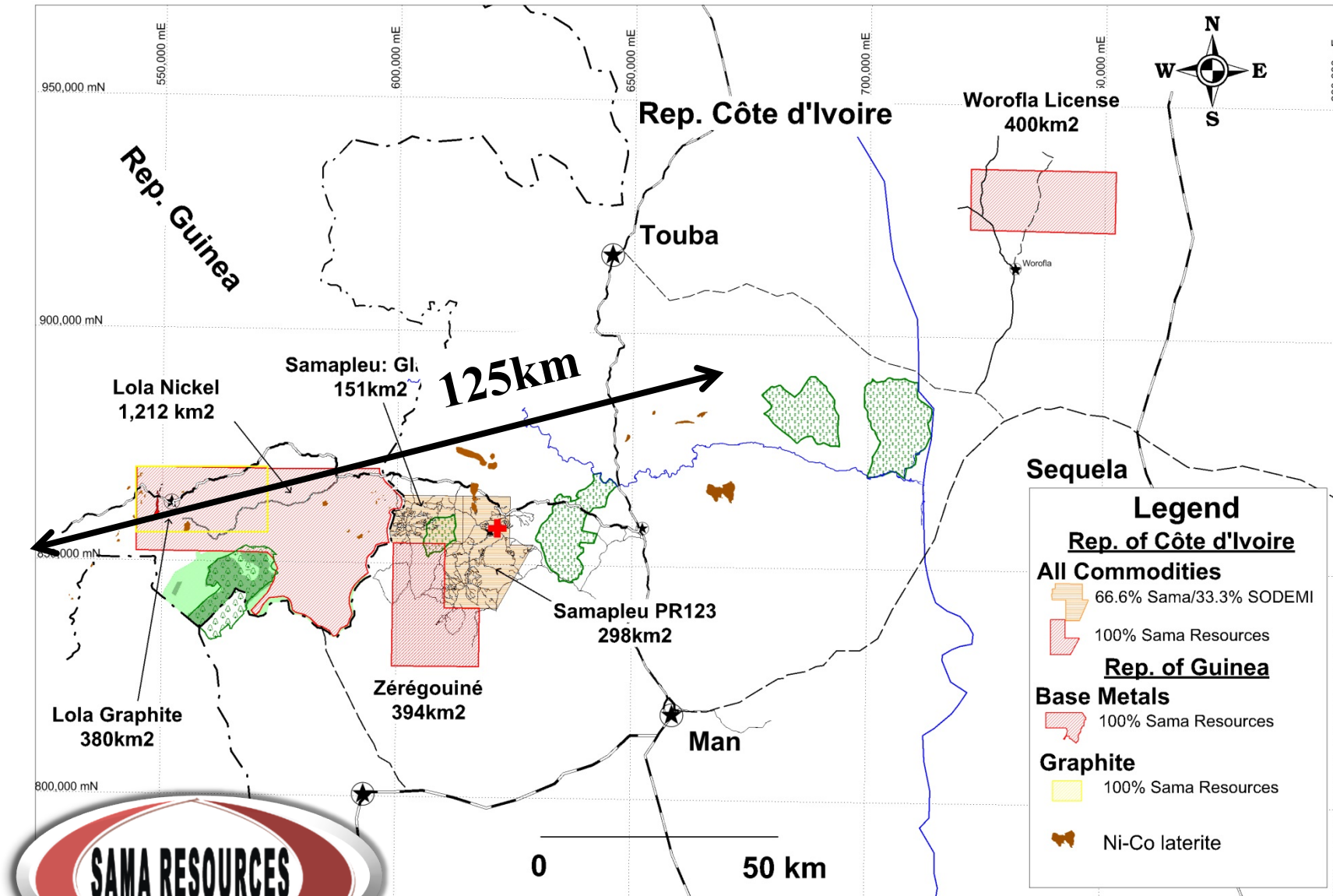
❖ Evolving mineral district includes:

- Nickel
- Copper
- Palladium
- Platinum
- Gold
- Cobalt
- Chromium
- Graphite
- Scandium

❖ Property package encompasses 2,500 sq km between the Ivory Coast and Guinea



Sama's West Africa Properties



Samapleu Drilling Highlights

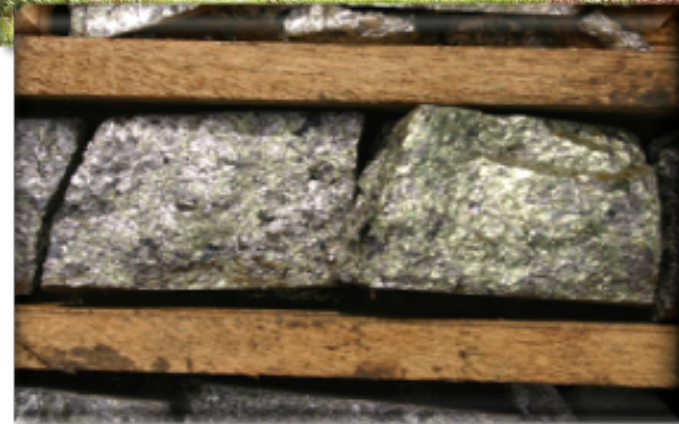
Near-surface Massive Sulphide Mineralization



❖ 17.6 metres grading 1.95% nickel, 1.95% copper, 1.50 gpt palladium

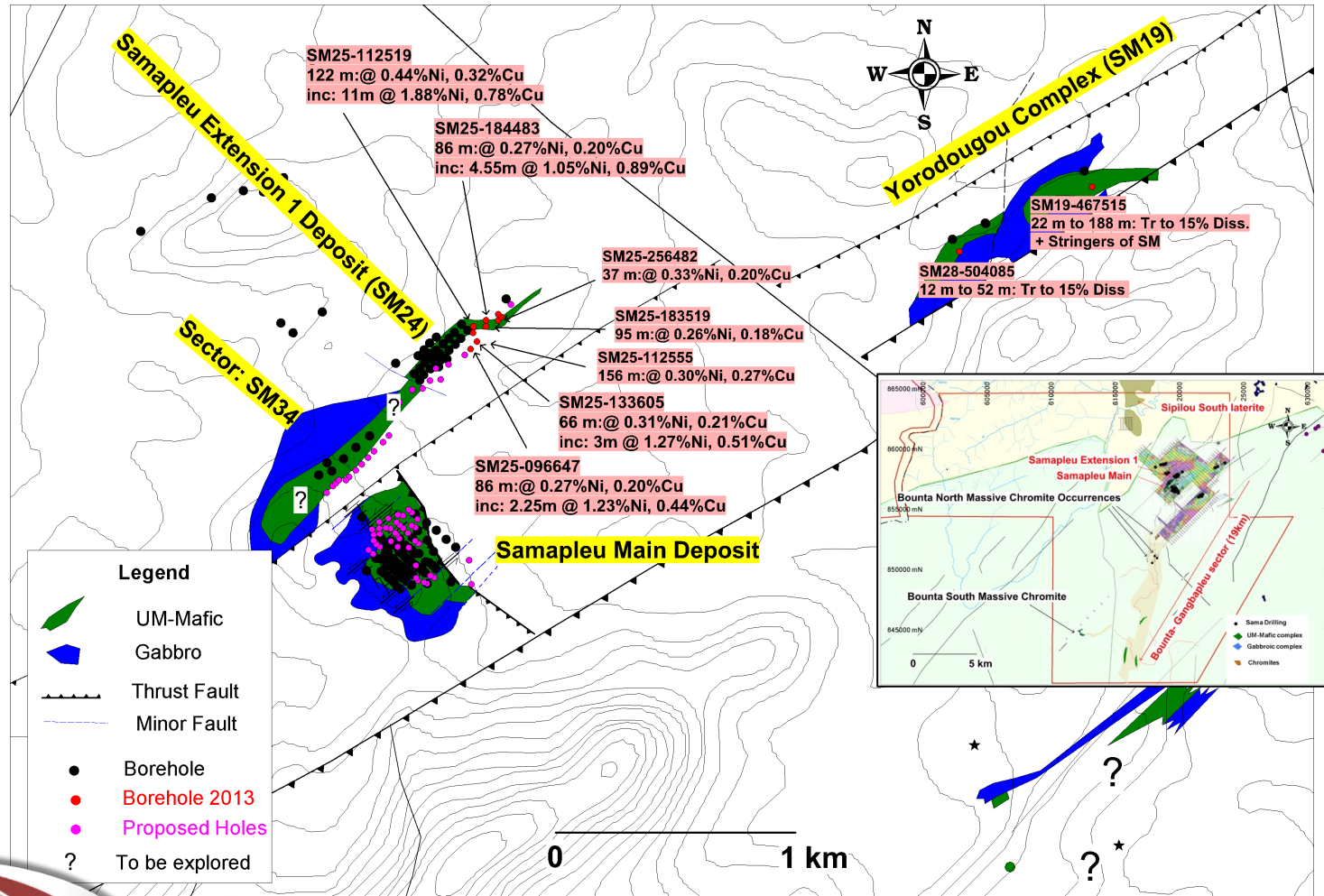
❖ 6.65 metres grading 3.71% nickel, 2.84% copper and 2.47 gpt palladium

❖ 7.70 metres grading 3.65% nickel, 2.60% copper and 2.89 gpt palladium



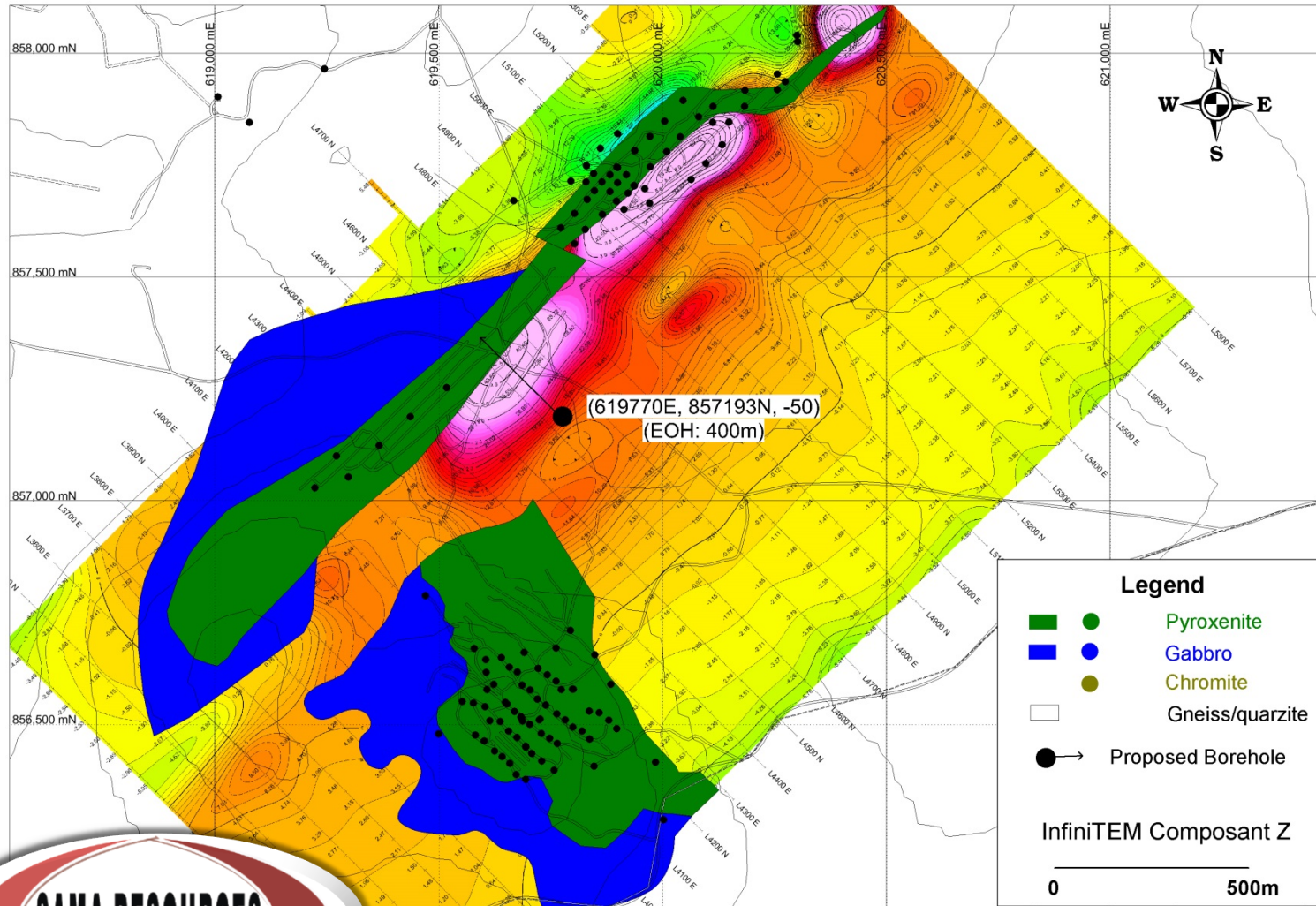
Samapleu Project

Samapleu Nickel-Copper deposits



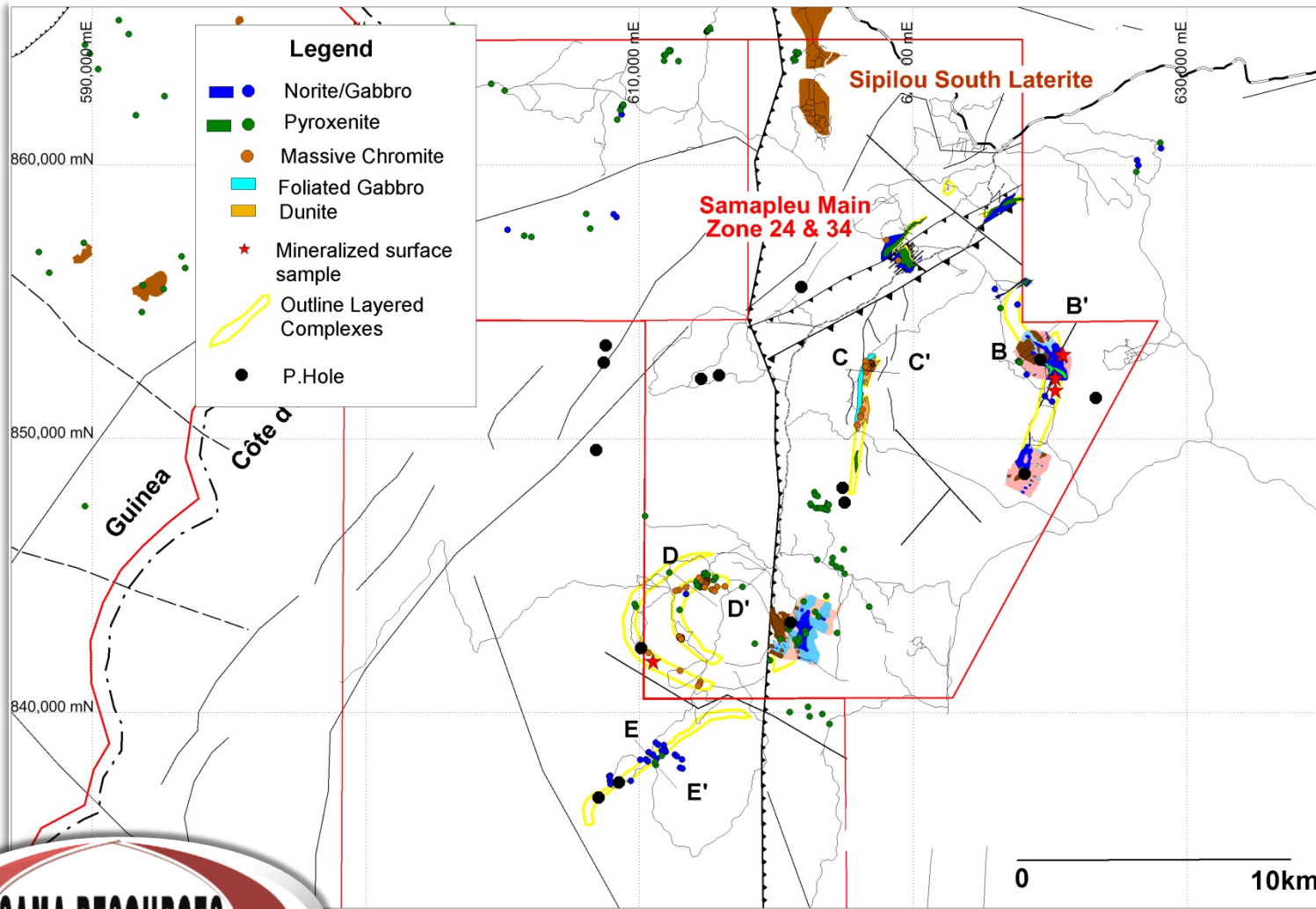
Samapleu Project

Samapleu Main and Extension 1: InfiniTEM target at depth:



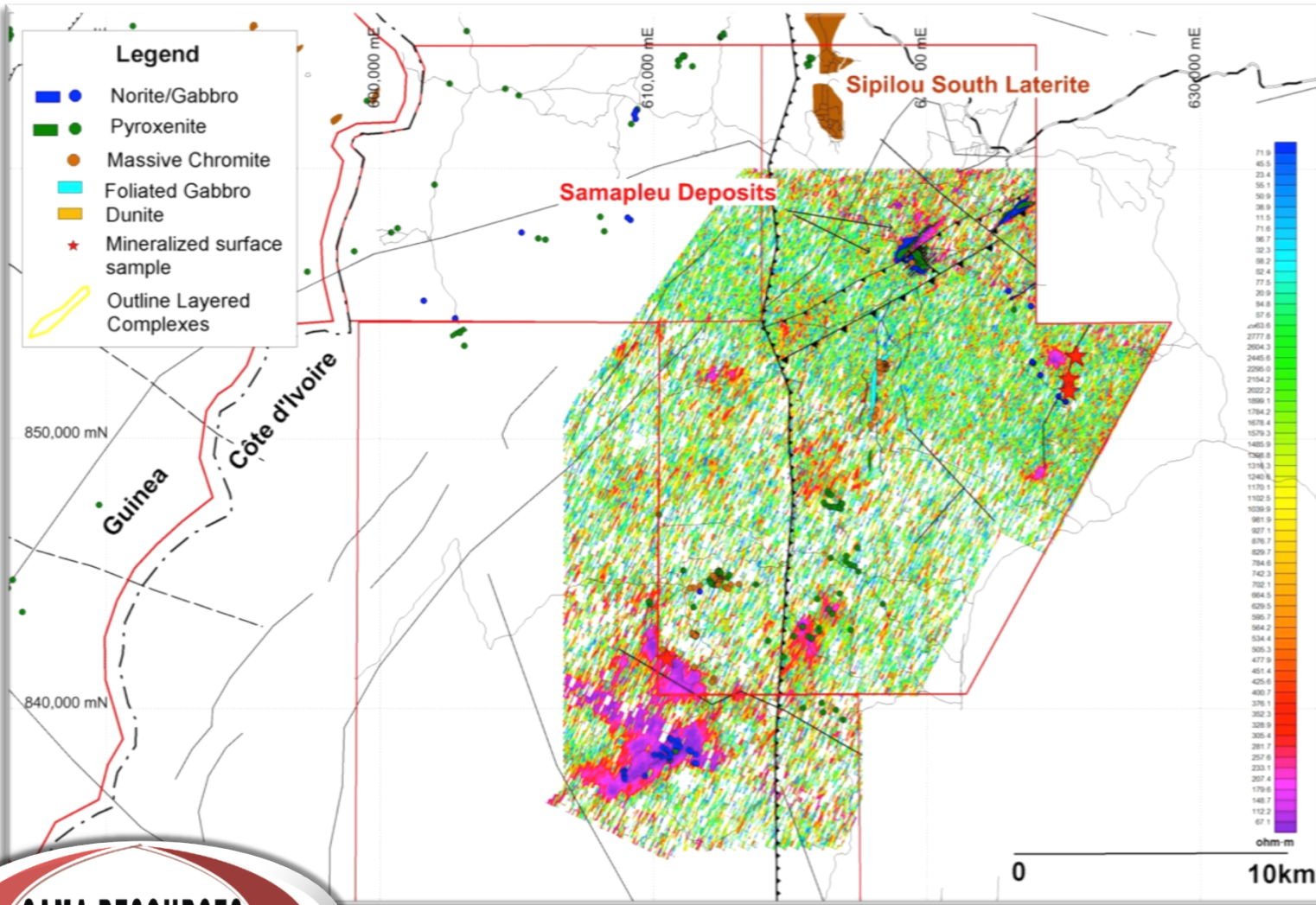
Samapleu Project

Samapleu: Geology Regional compilation



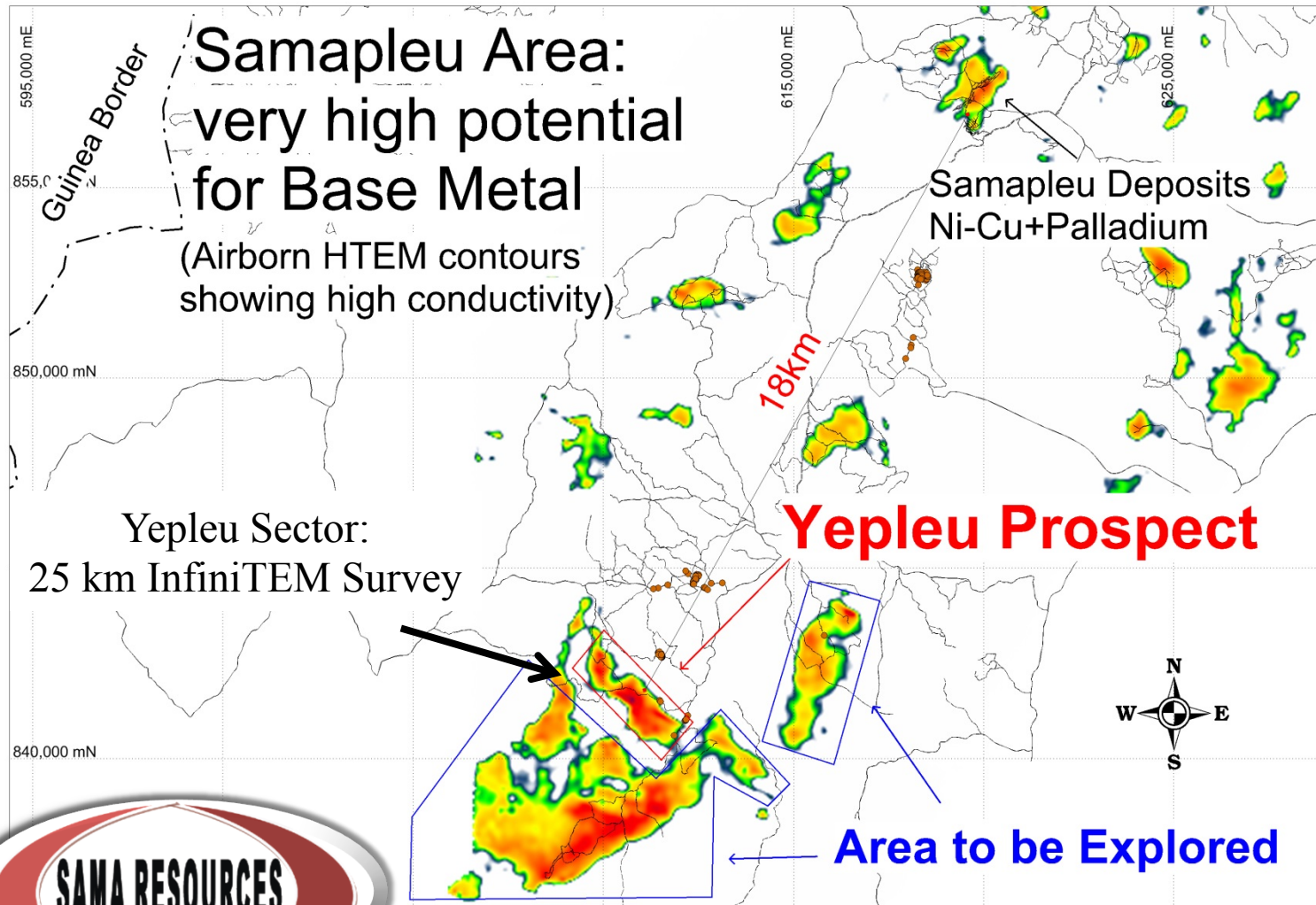
Samapleu Project

Samapleu Regional and HTEM Compilation



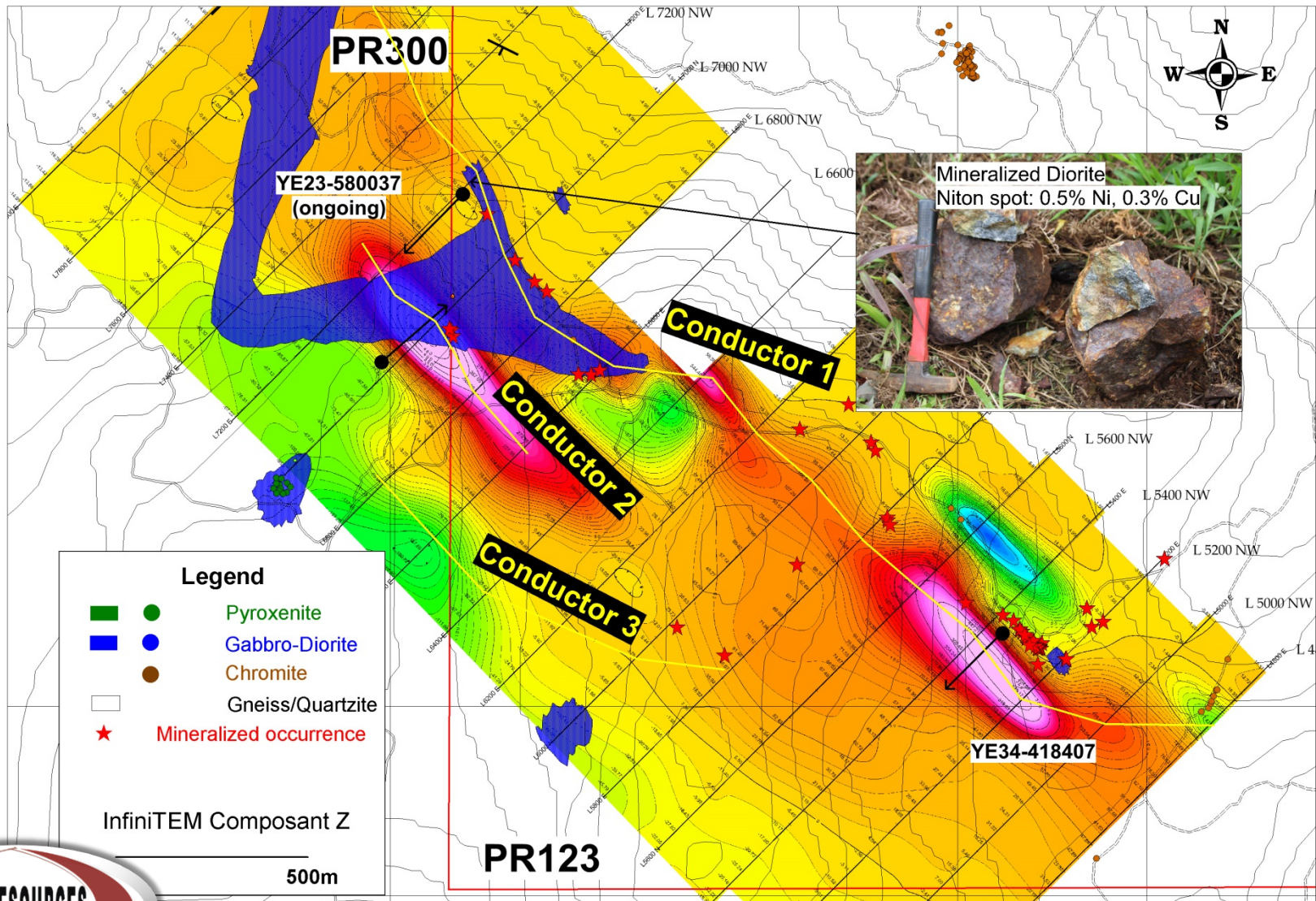
Samapleu Project

Airborne HTEM Conductivity Background



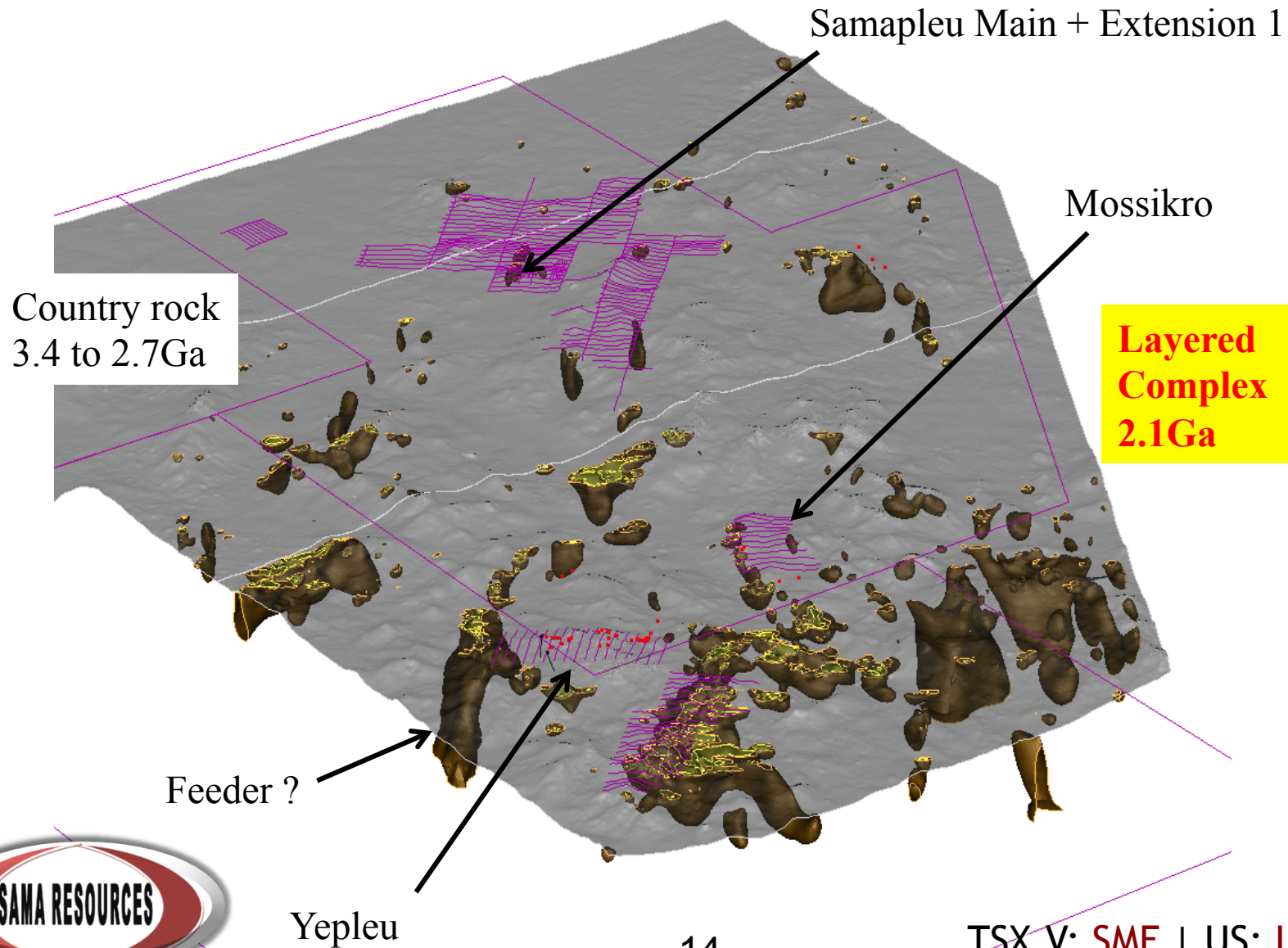
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Zone Yepleu: InfiniTEM targets and current drilling:



Samapleu Project

3D Mag inversion and target zones:



Republic of Guinea, West Africa

Lola Nickel-Cobalt-Scandium Project and Lola Graphite Project



❖ Lola Project includes:

- Nickel
- Cobalt
- Scandium
- Iron
- Graphite

❖ Lola Nickel-Cobalt-Scandium Property package encompasses 1,212 sq km in Guinea, West Africa

❖ 27 Nickel-Cobalt-Scandium Laterite occurrences have been identified covering 7.8 sq km

❖ Lola Graphite Project 380 sq km
7 km long graphite structure

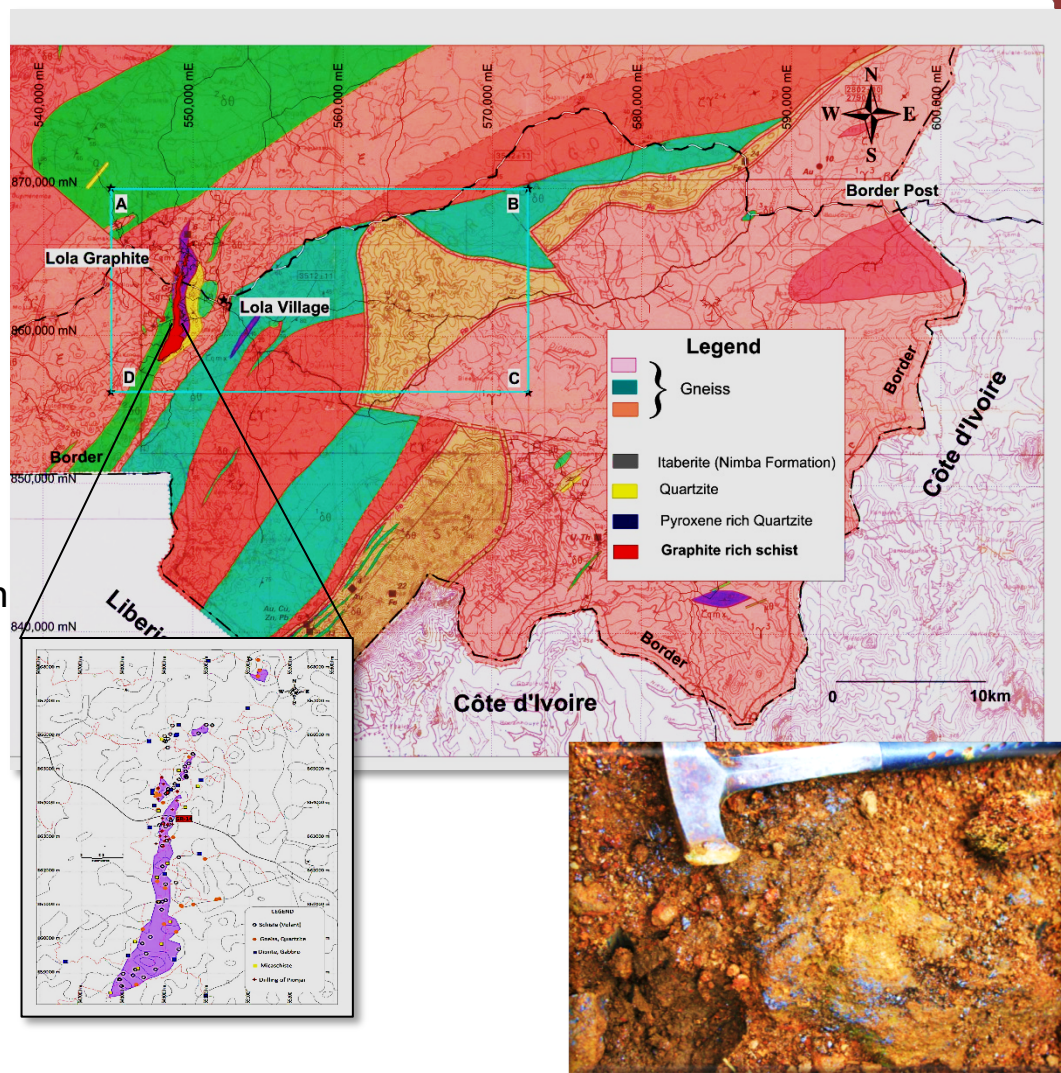


Lola Graphite Project

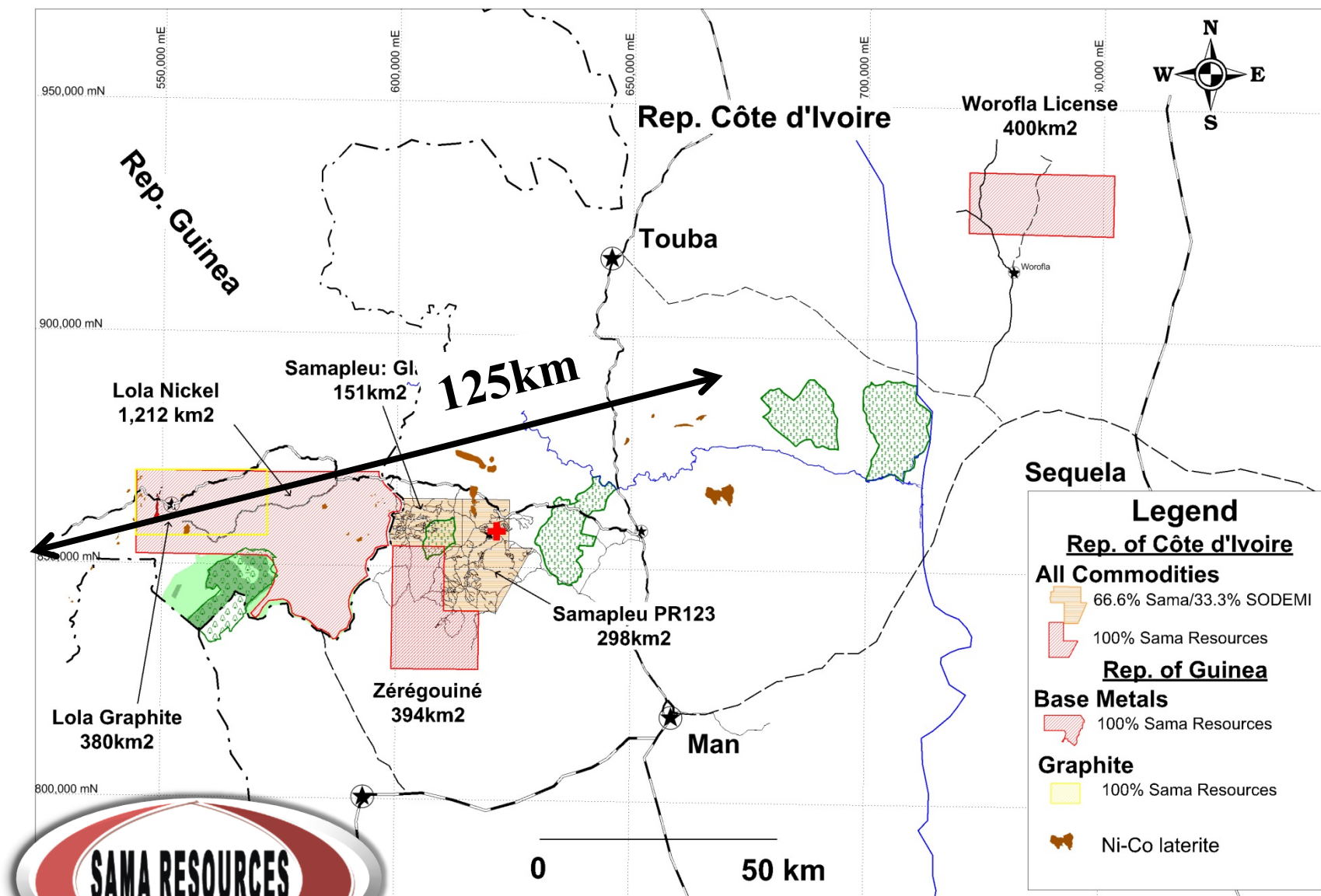


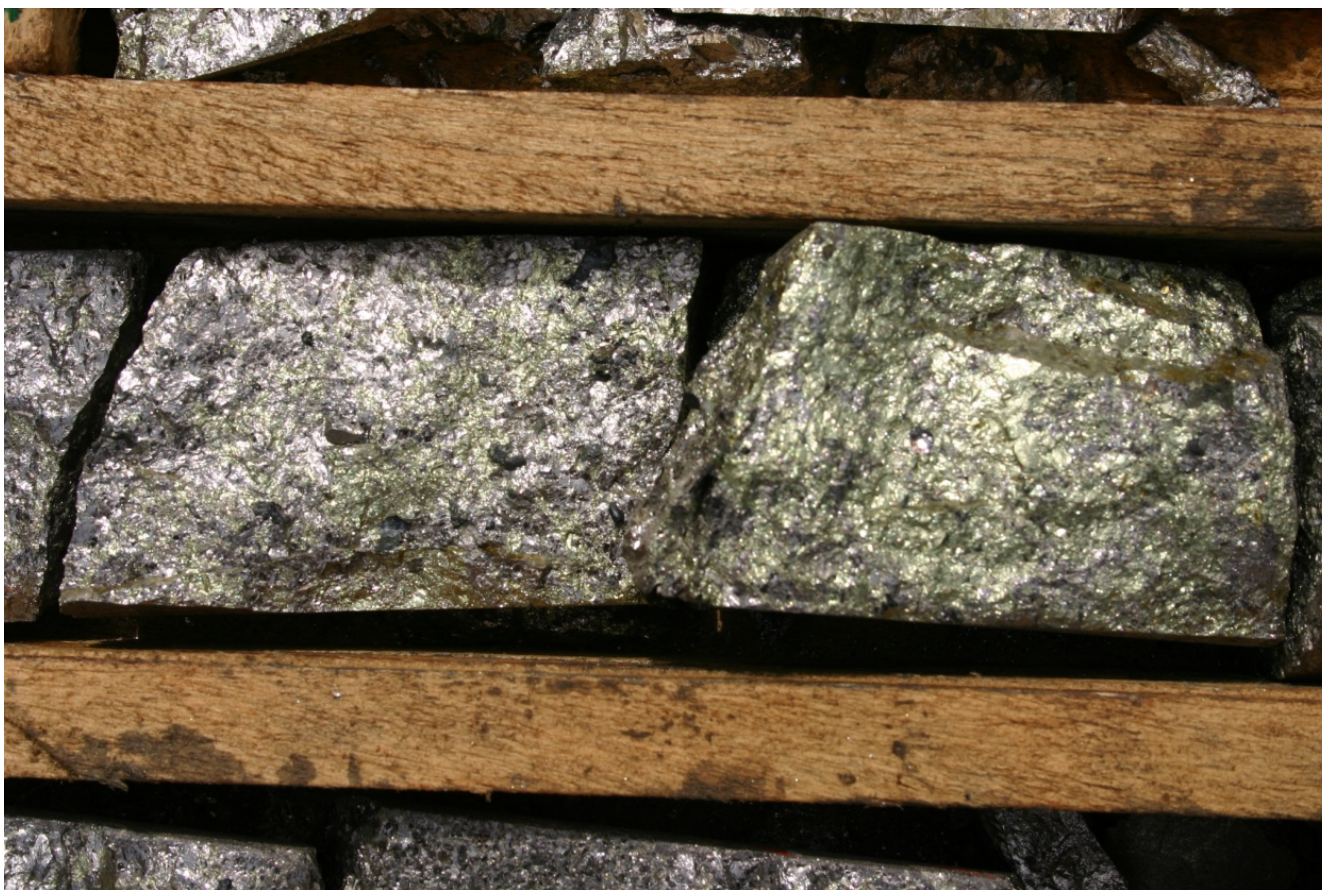
Highlights:

- ❖ 7 km long Achaean age graphitic gneiss oriented north-south with an average width of 350m
- ❖ Graphite mineralization is well exposed at surface with grades ranging from Tr to up to 17% of large flakes and often seen in higher concentration agglomerates
- ❖ CTMP metallurgical tests on representative samples, grading from 2.8% to 16.8% carbon
- ❖ 80% of graphite flakes are > 0.25mm and 50% > 1.0mm
- ❖ Study indicates a trend of higher carbon distribution in the higher flakes size



Nest World Class Base Metal Camp





SM44-420250: 101m
Massive sulphide

- 4.16% Nickel
- 4.46% Copper
- 3.38 g/t Palladium
- 0.22 g/t Rhodium
- 0.03 g/t Platinum
- 1.13g/t Gold
- 4.40 g/t Silver













Thank You

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