



Making Gold Discoveries in Colombia

September 2013

**Denver Gold Forum
Denver, Colorado**

TSX-V: SVV • OTCQX: SVVZF

Forward Looking Statements

Except for the statements of historical fact contained herein, the information presented constitutes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Further information can be found in the Company’s MD&A documents on SEDAR.

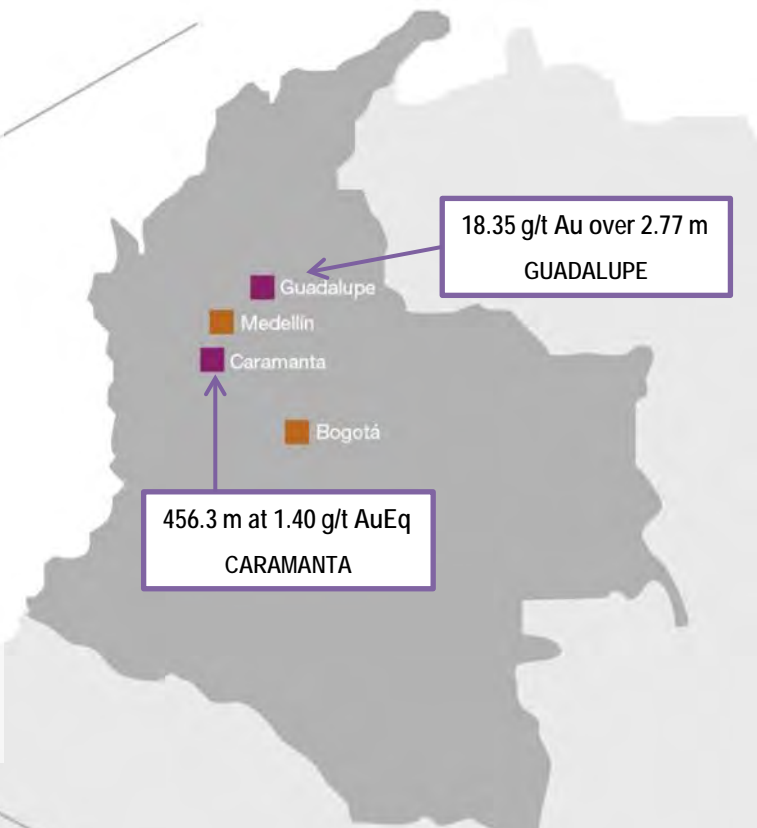
Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured,” “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of Measured or Indicated Resources will ever be converted into reserves. U.S. investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

National Instrument 43-101 - this presentation includes historical reserve and resource information that does not conform to the requirements of National Instrument 43-101 and which has not been verified by the Company.

Miller O’ Prey of Solvista Gold Corporation is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this Solvista Gold Corporation Corporate presentation.

Making Gold Discoveries in Colombia

- New porphyry **gold-copper-silver discoveries** made at Caramanta and gold-silver discovery made at Guadalupe
- Approximately US \$6 million cash, no debt
- Developed by the founders of Consolidated Thompson Iron Mines and Continental Gold
- 9.9% partially-diluted strategic position held by Kinross Gold



Located within a belt where 60 Moz Au¹ have been reported in the past two years

¹Middle Cauca Belt. Properties include Buriticá, Titiribí, La Mina, Marmato and La Colosa.

Why Colombia?

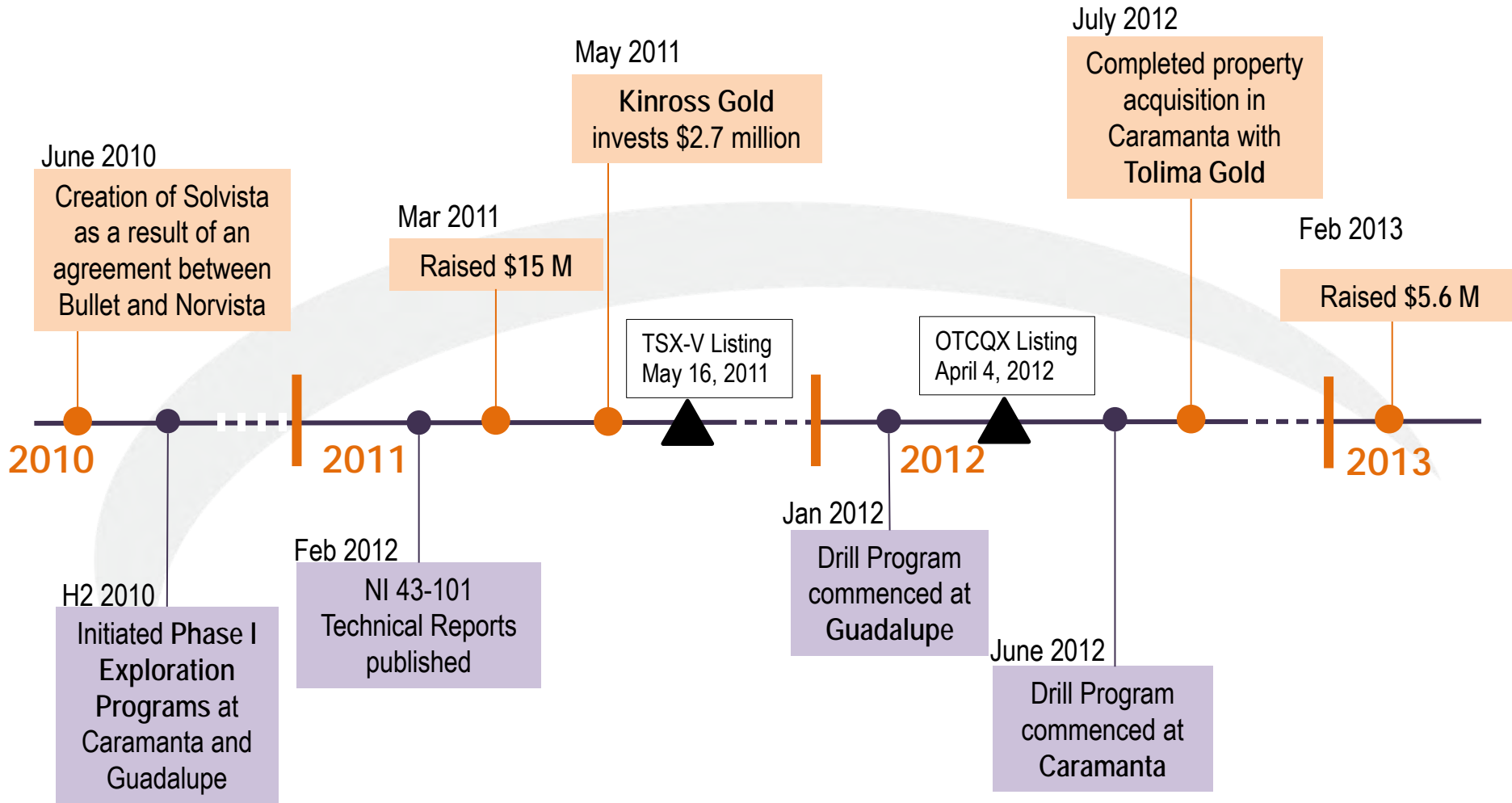
President Juan Manuel Santos declared the mining sector as one of Colombia's five main drivers for growth for the 2010-2014 "Prosperity for All" program

- Mining industry represented 2.3% of Colombia's GDP and 24.2% of its exports in 2011 (Dane)
- The World Bank (Doing Business 2011) described Colombia as the fifth country in the world and the first in Latin America in protecting investors
- Standard & Poor's, Moody's, and Fitch Ratings upgraded Colombia to investment grade in 2011
- As a middle-income country, Colombia has the third largest banking industry in the region behind Mexico and Brazil (World Bank)
- Country with fourth lowest risk of financial crisis globally (Merrill Lynch)
- Colombia has never expropriated or nationalized a business in the country's history
- Historically Latin America's largest producer of gold but under-explored by modern methods



Museo de Oro, Bogotá, Colombia

Solvista History and Financing



Share Structure

Common Shares O/S: 68,729,318

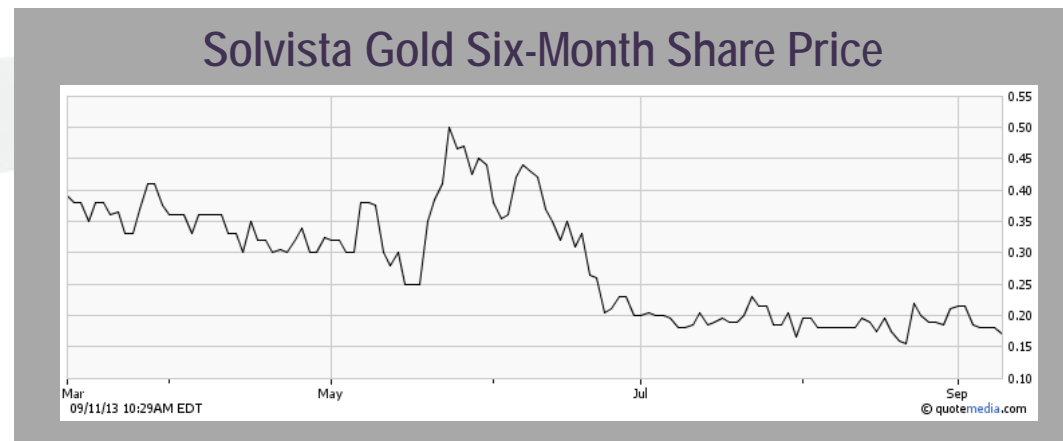
Warrants: 24,608,342

Stock Options: 6,225,448

Fully Diluted: 99,563,108

Significant Shareholders

1. Bullet Holding Corporation - 17%
2. Directors and Management - 9%
3. Concept Capital Management – 6%
4. Libra Advisors - 6%
5. Kinross Gold Corporation - 6%
6. Norvista Resources Corporation - 6%
7. U.S. Global Investors - 4%
8. Colombian Investors - 3%



SVV Market Cap \$ 12 M



Gold Exploration Comparables

	Company	Region	Property Name	Market Cap	Details	Resource Estimate
Early Stage	Colorado Resources Ltd.	B.C., Canada	North Rok	\$18 M	Copper-gold porphyry discovery	
	Gold Standard Ventures	Nevada, USA	Railroad	\$52 M	Carlin gold trend	Phase 2 resource definition drilling underway
Resource Estimate	Trelawney Mining	Ontario, Canada	Côte Lake	Iamgold purchased in June 2012 for C\$608 M (42% premium over stock price)		Ind: 0.93 Moz at 0.82 g/t Au Inf: 5.94 Moz at 0.91 g/t Au
	Gold Reach Resources Ltd.	B.C., Canada	Ootsa	\$36 M	Copper-gold porphyry	Ind: 370 kOz Au and 313 M lbs Cu at 0.17 g/t Au and 0.21 % Cu Inf: 1.5 Moz Au and 1.8 B lbs Cu at 0.11 g/t Au and 0.16 % Cu
	Copper Fox Metals Inc.	B.C., Canada	Schaft Creek	\$246 M	Copper-gold porphyry Joint Venture with Teck Resources (75%)	P&P: 5.8 Moz at 0.19 g/t Au and 5.6 B lbs at 0.27 % Cu M&I: 7.4 Moz at 0.17 g/t Au and 7.1 B Lbs at 0.22 % Cu
Construction and Development	Imperial Metals Corporation	B.C., Canada	Red Chris	\$ 916 M	Completing Permitting Process	P&P: 2.7 Moz Au and 2.38 B lbs Cu at 0.27 g/t Au and 0.36% Cu M&I: 11.5 Moz and 7.7 B lbs Cu at 0.38 g/t Au and 0.37% Cu
Early-Stage Production	Thompson Creek Metals	B.C., Canada	Mt. Milligan	\$672 M	Copper-gold open pit mine just entering production	P&P: 6.0 Moz Au and 2.12 B lbs Cu at 0.39 g/t Au and 0.20% Cu M&I: 7.5 Moz and 2.84 B lbs Cu at 0.33 g/t Au and 0.18% Cu
	CGA Mining	Phillipines	Masbate Gold Project	B2Gold acquired CGA for C\$1.1 Billion. (22% premium over stock price)		Inf: 2.83 Moz at 0.86 g/t Au M&I: 5.13 Moz at 0.76 g/t Au P&P: 3.01 Moz at 0.83 g/t Au

Management Team

Miller O'Prey, P. Geo

President, CEO and Director

Extensive Colombian experience - Colombian resident
Former VP Exploration for Grupo de Bullet
Former Chief Geologist for Continental Gold
Authored 43-101 Reports for Ventana Gold

Don Christie, C.A.

CFO and Director

Chartered accountant
Former CFO of Continental Gold
28 years of experience in Canada's institutional debt and equity markets

Jeffrey Brooks, Ph.D.

VP Exploration

Extensive Colombian experience - Colombian resident
Former VP Exploration for Bellhaven Copper & Gold
Former Chief Geologist for Colombia Goldfields
Led BHP Billiton's porphyry copper exploration worldwide

Directors

Gerry McCarvill

Chairman and Director

Chairman of Norvista Resources
Established Desert Sun Mining and Consolidated Thompson Iron Mines

Edmund King

Director

Former Chairman and CEO of Wood Gundy and CIBC Wood Gundy

Gary Barket, J.D.

Director

Legal counsel for Bullet Holding Corp and Robert W. Allen

Roger Easterday, J.D.

Director

President Morena Minerales, a private Colombian gold exploration and development company.

Why Guadalupe and Caramanta?

In addition to geological potential...

- Proximity to Medellín
 - Guadalupe: 110 km NE, three-hour drive
 - Caramanta: 120 km S, four-hour drive
- Below the *Páramo* (moorland)
- Paved-road access to both towns
- Cell phone and internet coverage
- Local grid power access
 - Hydropower
- Offices and geologist residences located in local towns

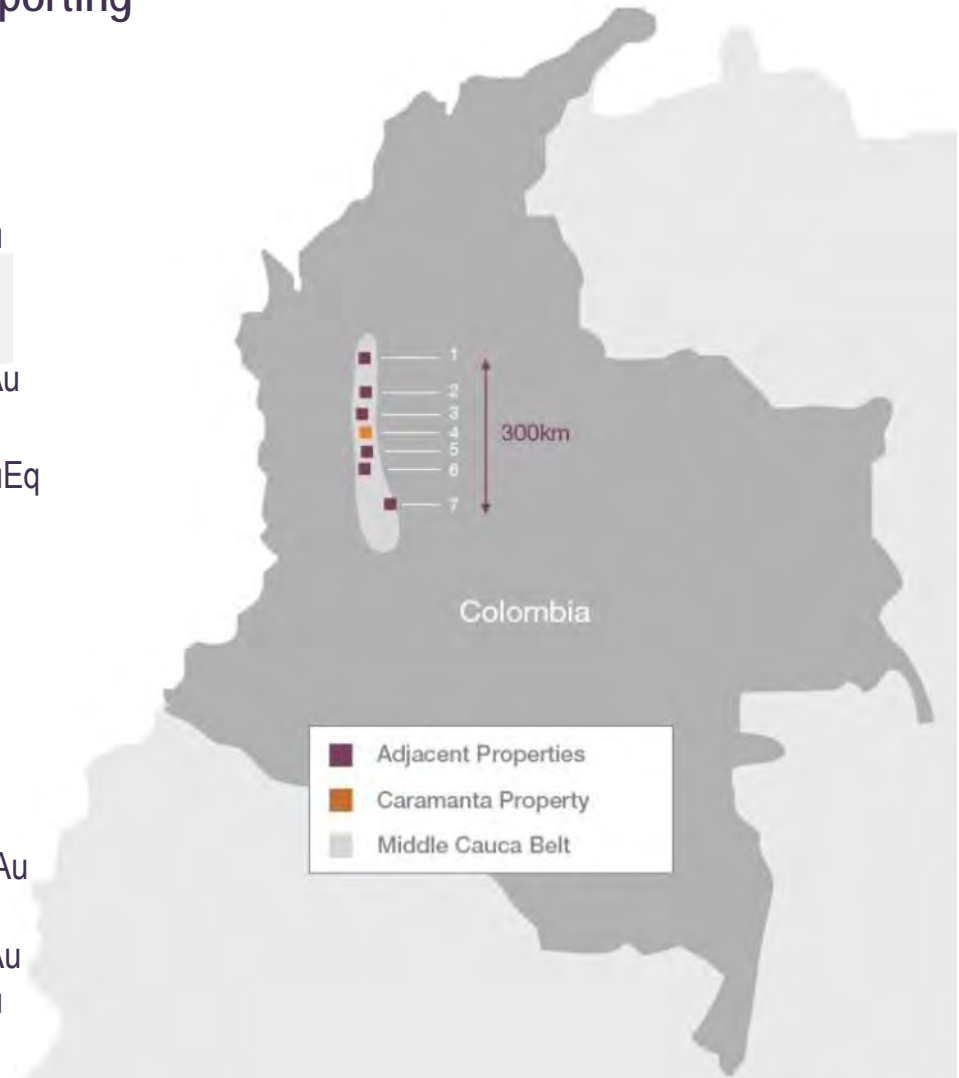


Roundtrip site visits can be conducted to either project in one day

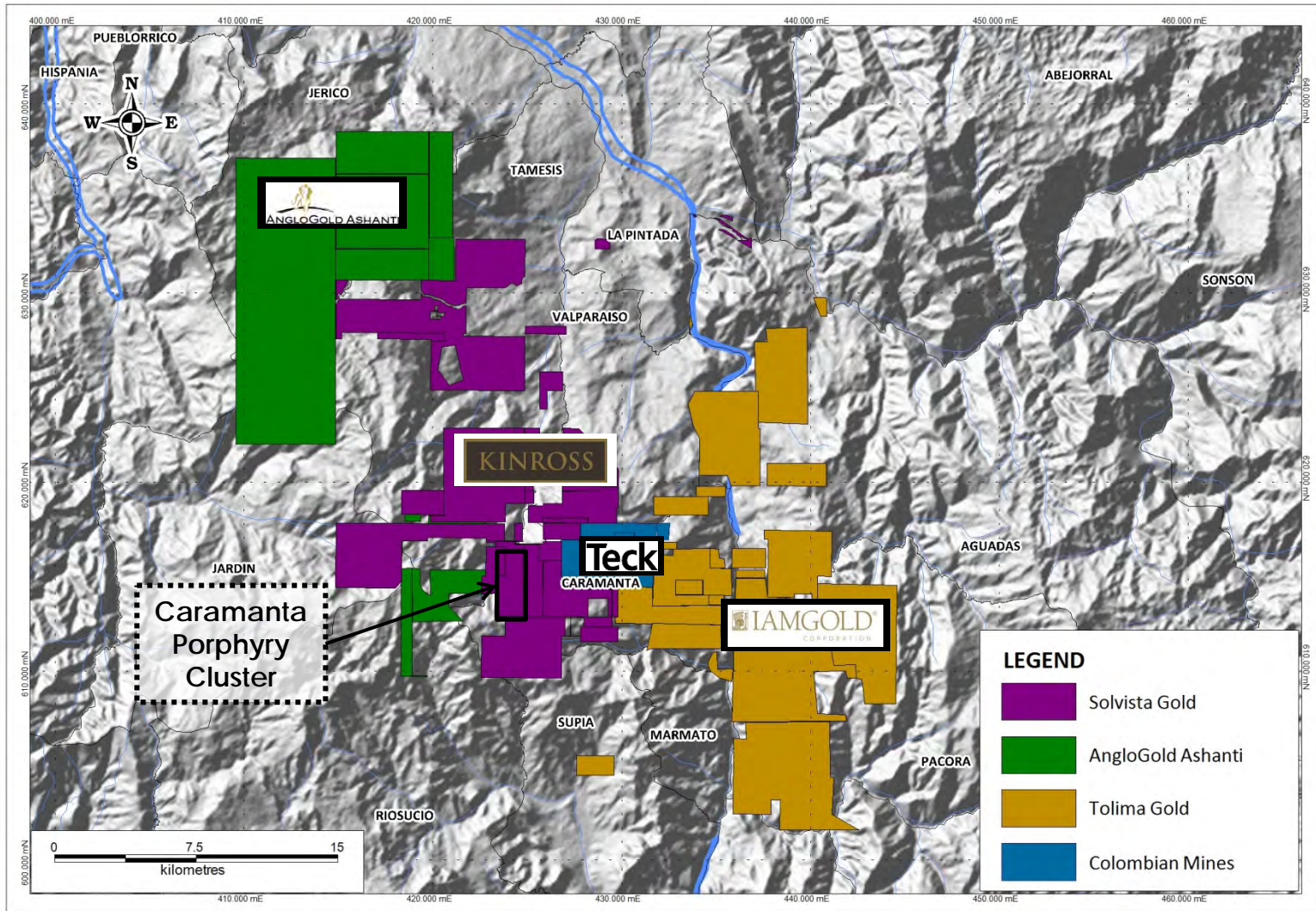
Middle Cauca Belt

Internationally recognized gold district reporting significant gold resources:

1. Buriticá: Continental Gold
 - M&I Resources 1.64 Moz @ 13.6 g/t Au
 - Inferred Resources 3.76 Moz @ 8.8 g/t Au
2. Titiribí: Sunward Resources
 - M&I Resources 4.58 Moz @ 0.52 g/t Au
 - Inferred Resources 6.44 Moz @ 0.56 g/t Au
3. La Mina: Bellhaven Copper & Gold
 - Inferred Resources 2.55 Moz @ 1.0 g/t AuEq
4. **Caramanta: Solvista Gold**
 - **8,000 m drill program completed Q2 2013**
5. Marmato: Gran Colombia Gold
 - M&I Resources 11.8 Moz Au @ 0.9 g/t
 - Inferred Resources 2.6 Moz Au @ 1.0 g/t
6. Miraflores: Seafield Resources
 - M&I Resources 1.8 Moz @ 0.78 g/t Au
 - Inferred Resources 62,000 oz @ 0.51 g/t Au
- La Cumbre: Batero Gold
 - Indicated Resources 3.5 Moz @ 0.44 g/t Au
 - Inferred Resources 2.6 Moz @ 0.33 g/t Au
7. La Colosa: AngloGold Ashanti
 - 24.15 Moz @ 0.94 g/t Au¹



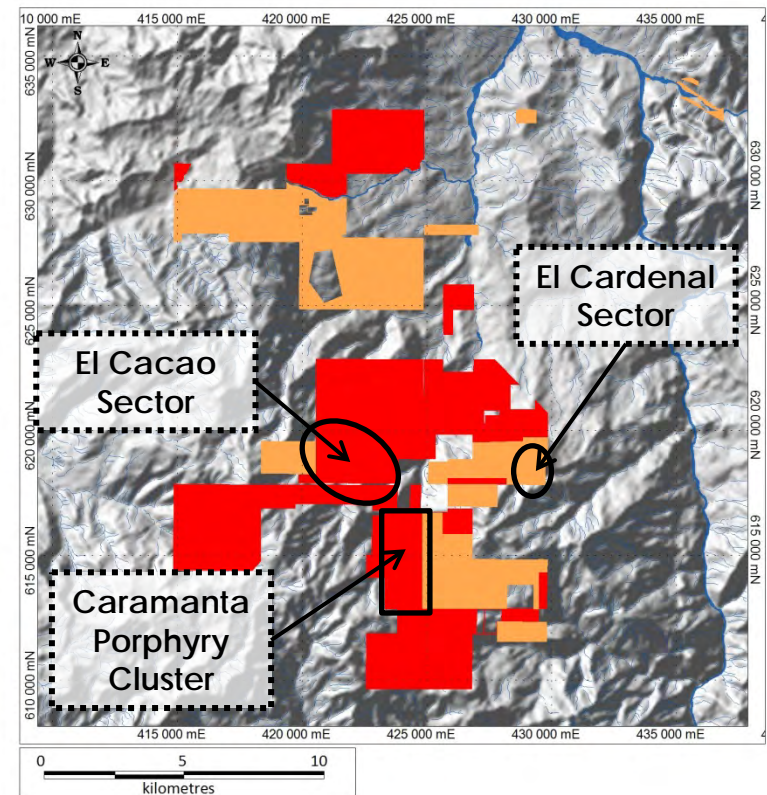
Caramanta – A Good Address



Phase 2 Drilling Ongoing

Exploration Program: Q4 2010 – Present

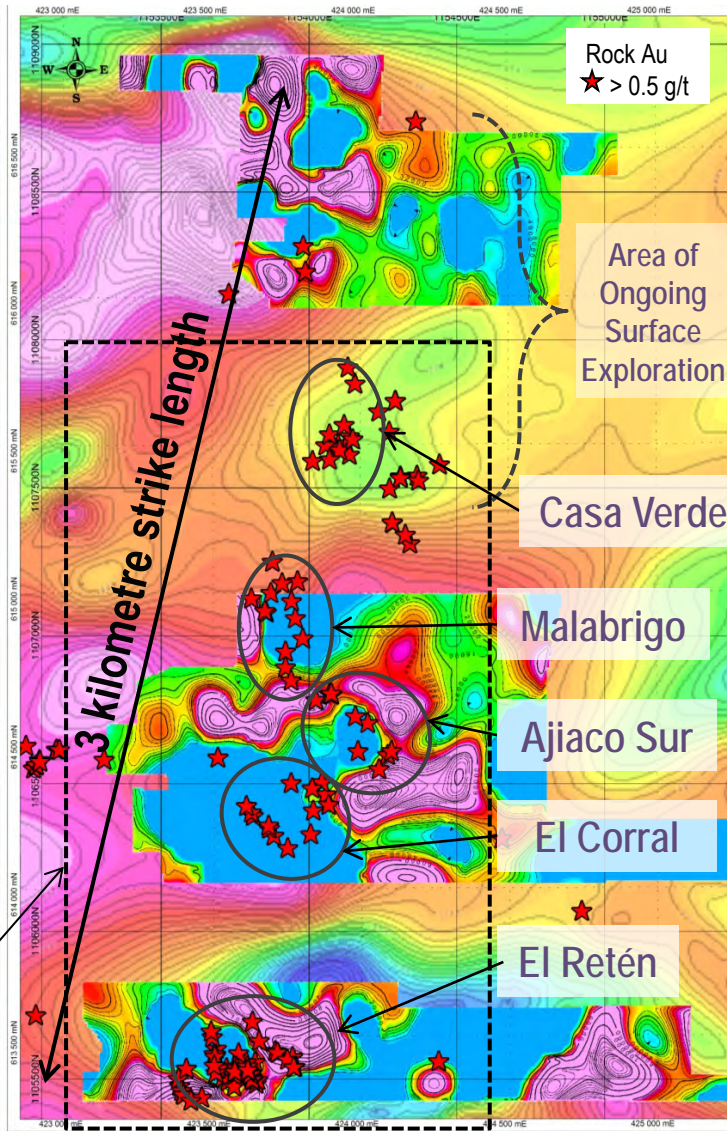
- New gold-copper porphyry discovery
- Initial drilling has returned intercepts including 456.3 metres at 1.40 g/t AuEq
- Significant gold and copper mineralization at surface over at least three kilometres of strike length
- At least five separate drilling targets defined in the Caramanta Porphyry Cluster to date
- Two additional zones being explored
- Exploration completed to-date:
 - Stream sediment sampling : **395 samples**
 - Airborne magnetics and radiometrics : **467 line km**
 - Soil geochemistry : **1,309 samples**
 - Outcrop and float mapping and sampling: **2,802 samples**
 - Detailed airborne geophysics (target area): **372 line km**
 - Ground IP and magnetics : **24 line km**
 - Drilling Ongoing: **8,280 m completed to date**



	Registered Contracts	8,621 ha
	Defined Applications	5,047 ha

Caramanta Porphyry Cluster

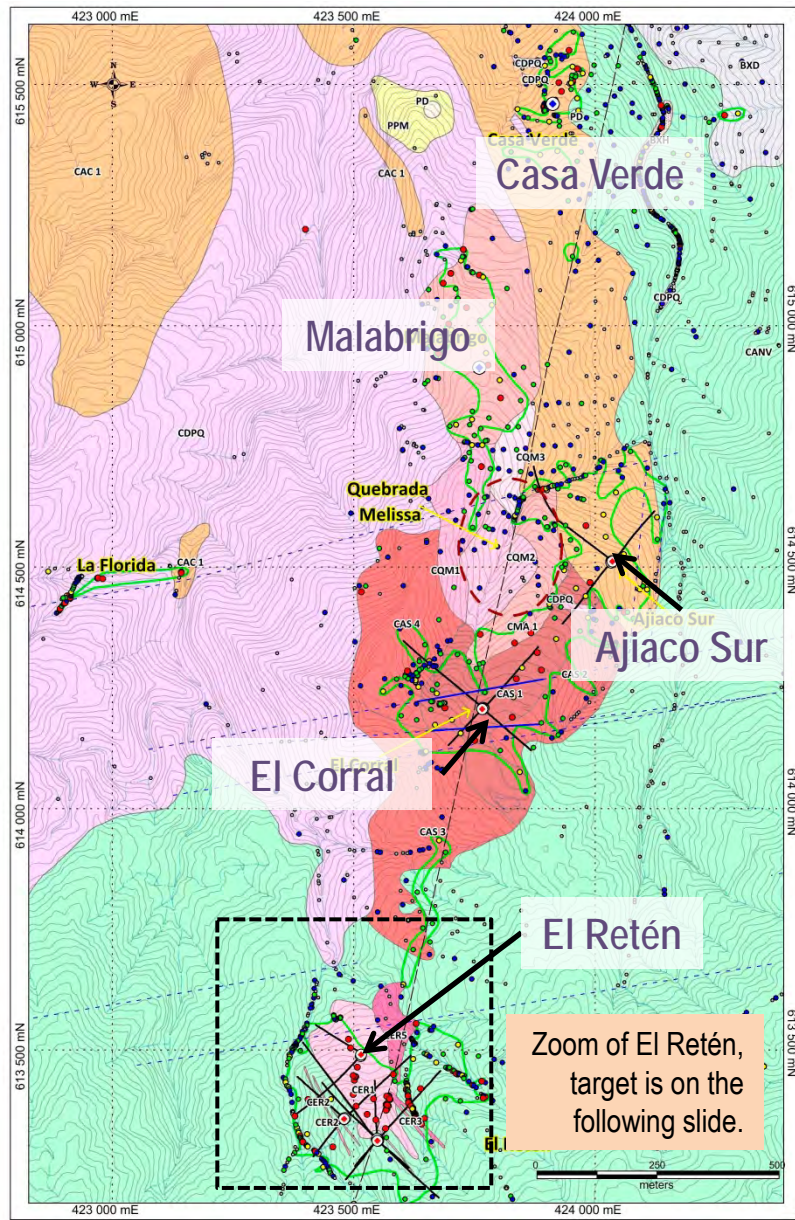
Airborne and Ground Magnetics



Zoom of El Retén, El Corral, Ajiaco Sur, Malabrigo and Casa Verde sectors is on the following slide.

- Airborne magnetics image (background) is Levelled Total Magnetic Intensity with IGRF removed.
- Ground Magnetics images are the Magnetic Susceptibility Model at 100 metres depth.
- Only surface rock samples greater than 0.5 g/t Au are shown.

- Detail of Caramanta Porphyry Cluster, showing:
 - Interpreted surface geology
 - Five drill targets as defined by surface rock geochemistry and geophysics
 - Southern three targets drilled as part of Phase 1, 8,000 metre program
 - Drilling underway at Malabrigo and Casa Verde



Au Rock Chip ppm

- > 0.55
- ◊ 0.364 to 0.55
- 0.177 to 0.364
- 0.064 to 0.177
- < 0.064

LEGEND

- Drill Hole Collar Complete
- Drill Hole Collar Proposed

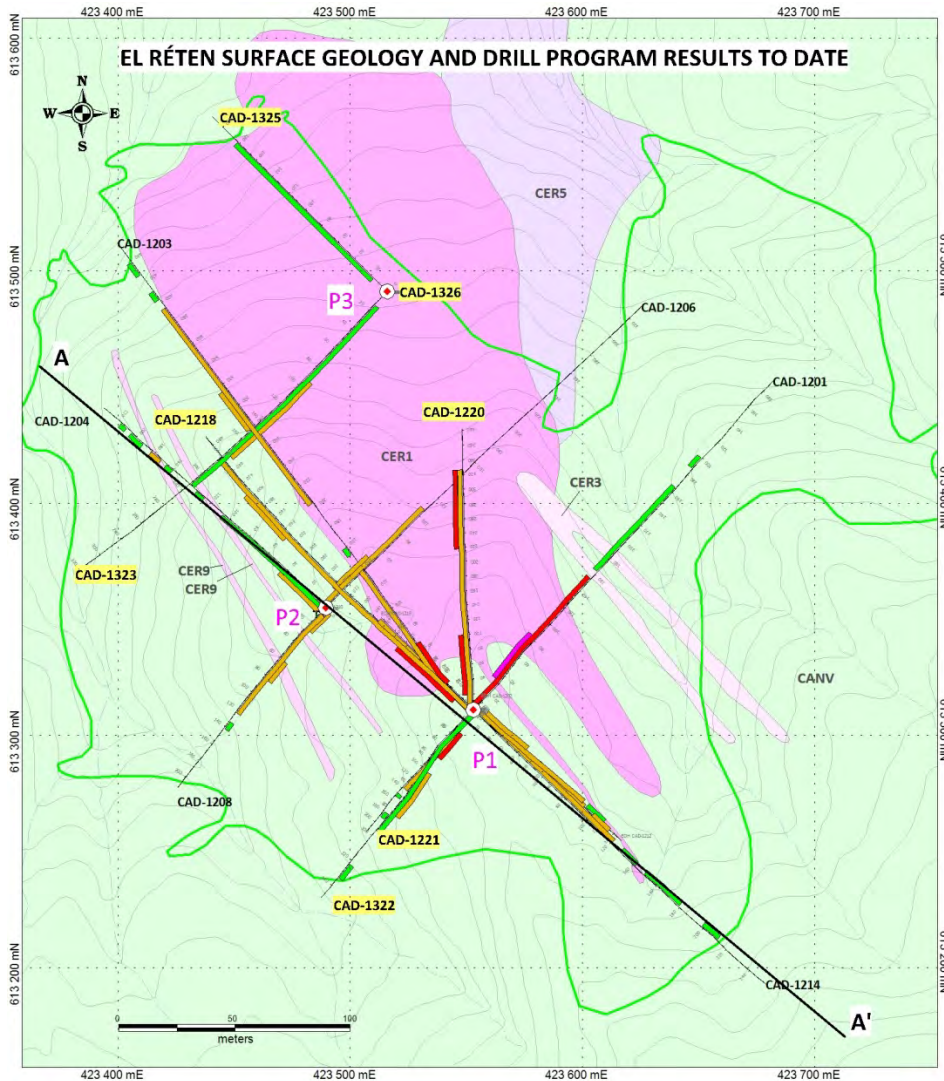
- Drill Hole Trace
- Contour of > 0.4g/t AuEq in Rock Chips

Structures

- Observed Fault
- Inferred Fault
- Regional Structure

GEOLOGICAL LEGEND

- | | |
|--|---|
| ■ Diatreme Breccia (BXD) | ■ Malabrigo Porphyry (CMA1) |
| ■ Hydrothermal Breccia (BXH) | ■ Quebrada Mellisa Porphyry 1 (CQM1) |
| ■ Post-mineral Porphyry 1 (PPM) | ■ Quebrada Mellisa Intermineral Porphyry 2 (CQM2) |
| ■ Post mineral Porphyry 2 (PD) | ■ Quebrada Mellisa Late-mineral Porphyry 3 (CQM3) |
| ■ Late-mineral Porphyry (CDPQ) | ■ El Reten Porphyry 1 (CER1) |
| ■ Tamesis Stock (CAC1) | ■ El Reten Intermineral Porphyry 2 (CER2) |
| ■ El Corral Porphyry 1 (CAS1) | ■ El Reten Intermineral Porphyry 3 (CER3) |
| ■ El Corral Intermineral Porphyry 2 (CAS2) | ■ El Reten Late-Mineral Porphyry 5 (CER5) |
| ■ El Corral Intermineral Porphyry 3 (CAS3) | ■ Combia Formation (VOL) |
| ■ El Corral Late-mineral Porphyry 4 (CAS4) | |



- 8,000 metre drill program designed to test the geology and controls on mineralization at the El Retén, El Corral and Ajiaco Sur targets - represent only southern half of mineralized trend.
- 300-500 metre depth approximately for each drill hole; total of 27 drill holes completed during Phase 1 program.
- Mineralization dominated by Au and Cu.
- Alteration dominated by potassic with later sodic-calcic assemblages

Selected Drill Results at El Retén

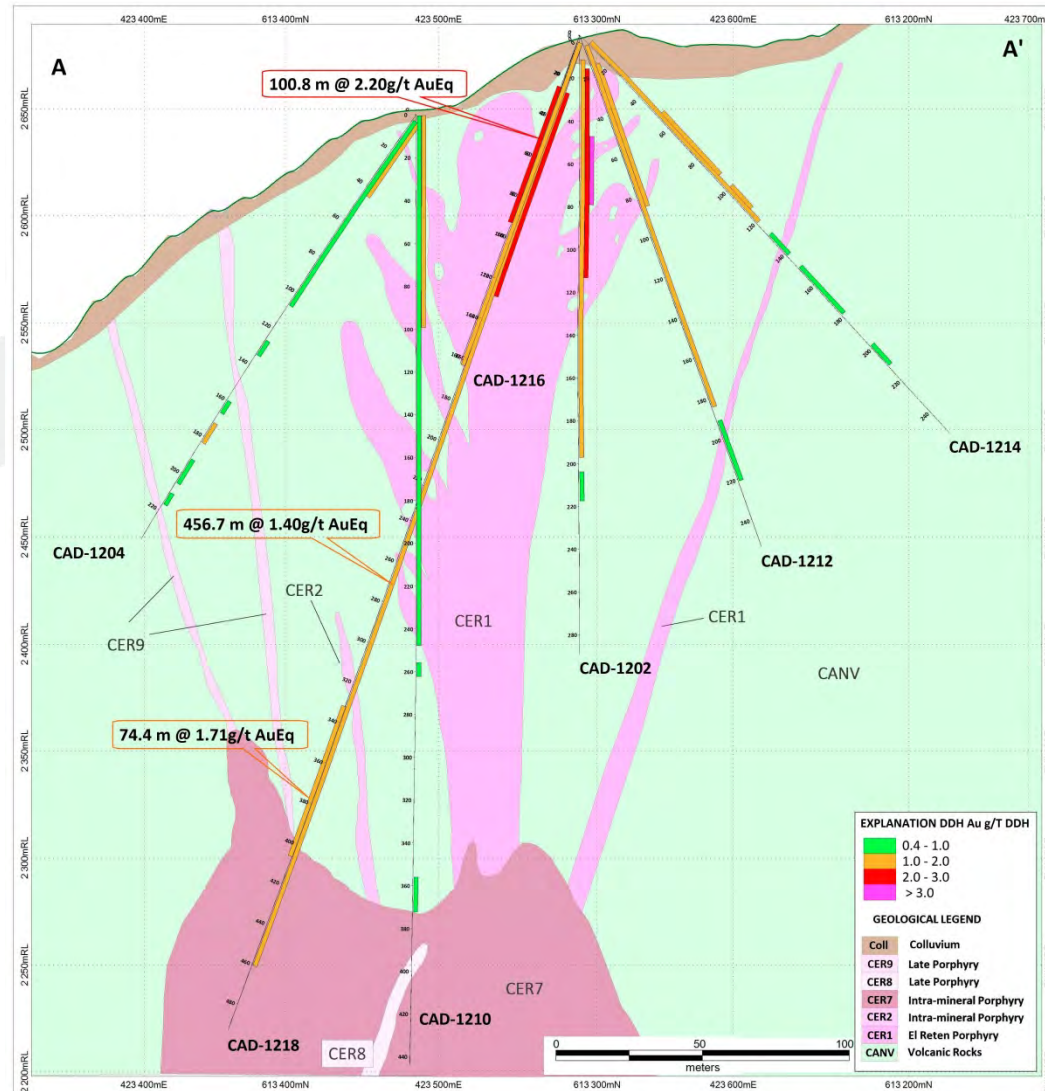
Drill Hole	From (m)	To (m)	Length	Au (g/t)	Cu (%)	Ag (g/t)	AuEq (g/t)
CAD-1201 inc.	5.0	154.7	149.7	1.65	0.24	2.9	2.10
	33.0	82.0	49.0	3.18	0.46	3.7	4.04
CAD-1202 inc.	11.6	197.1	185.5	1.22	0.24	3.3	1.68
	47.5	79.3	31.8	3.07	0.48	5.2	3.97
CAD-1203 inc.	10.7	144.4	133.7	1.18	0.19	3.0	1.54
	29.0	67.0	38.1	2.14	0.17	3.8	2.46
	203.5	394.8	191.3	0.76	0.15	1.9	1.04
CAD-1206	0.0	106.2	106.2	0.72	0.16	2.2	1.03
CAD-1208 inc.	1.5	123.5	122.0	0.73	0.24	3.3	1.18
	1.5	24.3	22.8	1.19	0.29	5.2	1.72
CAD-1210 inc.	0.5	247.9	247.5	0.60	0.19	2.0	0.95
	0.5	99.5	99.1	0.76	0.24	2.5	1.21
CAD-1212	5.5	184.6	179.1	0.83	0.20	4.2	1.21
CAD-1214	6.0	120.7	114.7	0.73	0.18	3.4	1.08
CAD-1216	3.3	163.5	160.2	1.36	0.22	2.8	1.79
CAD-1218 inc.	3.9	460.6	456.7	1.01	0.21	2.3	1.40
	27.5	128.3	100.8	1.68	0.28	2.9	2.20
CAD-1220 inc.	3.3	326.7	323.4	1.34	0.21	2.5	1.74
	218.0	326.7	108.7	1.54	0.25	2.5	2.00

AuEq (g/t) calculated assuming a long-term gold price of US \$1100/oz and a long-term copper price of US \$3.00/lb. No adjustment has been made for metallurgical recoveries or net-smelter returns as these remain uncertain at this time. AuEq formula: $AuEq\ g/t = Au\ g/t + [(Cu\% \times 22.0462 \times 3.00) / 10,000 \times (1100 / 31.1035)]\ g/t$. Ag values are not included in the AuEq calculation. Intercepts are reported as down-hole lengths and may not represent true thicknesses. The final column entitled Recovery refers to drill core recovery of the intervals quoted.

Cross Section at El Retén

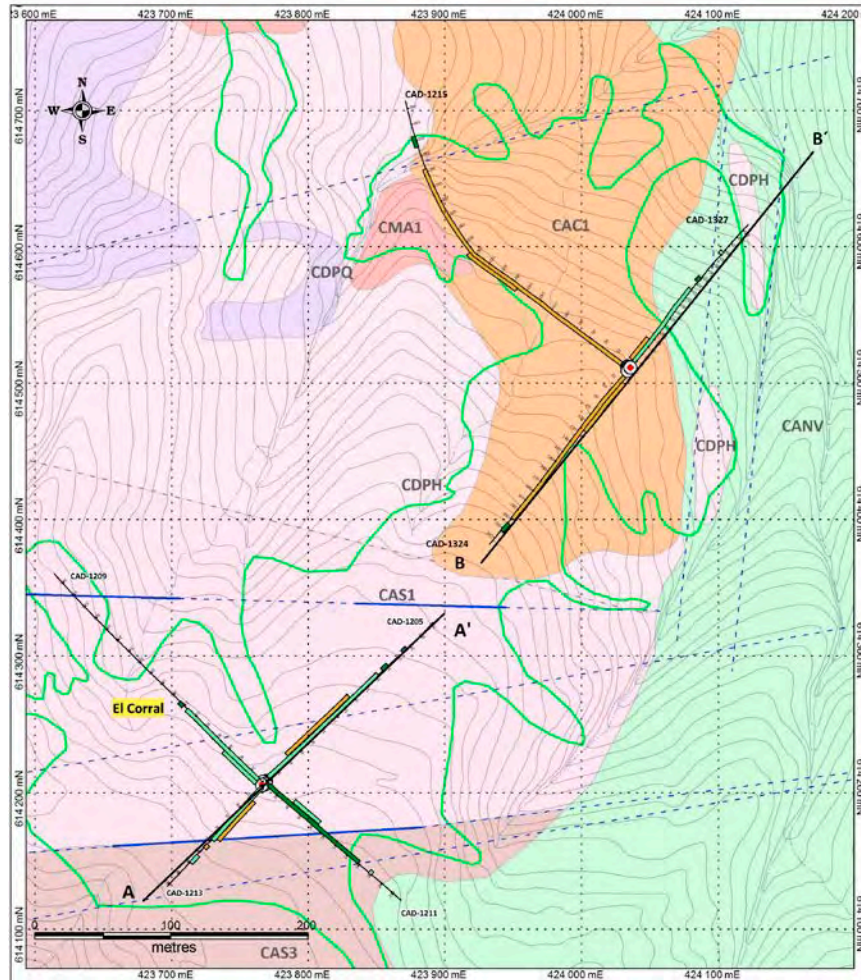
Northwest-southeast
cross section showing
drill holes:

- CAD-1202
- CAD-1204
- CAD-1210
- CAD-1212
- CAD-1214
- CAD-1216
- CAD-1218


















Drilling at El Corral and Ajiaco Sur

Surface Rock Geochemistry and Geology



- Porphyries at El Corral geologically distinct from El Retén.
- Drilling at Ajiaco Sur has not yet intercepted the core of the mineralizing system.
- Polymetallic mineralization at El Corral dominated by Ag and Cu, as well as Au and Mo – highest silver values to date in Middle Cauca Belt porphyries.
- Polymetallic mineralization at Ajiaco Sur dominated by Cu and Au, as well as Ag and Mo.

EXPLANATION		GEOLOGICAL LEGEND		EXPLANATION DDH AuEq (g/t)	
	Drillhole Collar and Trace		Post-mineral Porphyry		0.4 - 0.7
	Contour of > 0.4 g/t AuEq in Rock Chips		Intra-mineral Porphyries		0.7 - 1.0
	Fault		El Corral Porphyry		1.0 - 2.0
	Inferred Fault		Intra-mineral Porphyry		> 2.0
			Intra-mineral Porphyry		
			Tamesis Stock		
			Volcanic Rocks		

Drilling at El Corral and Ajiaco Sur

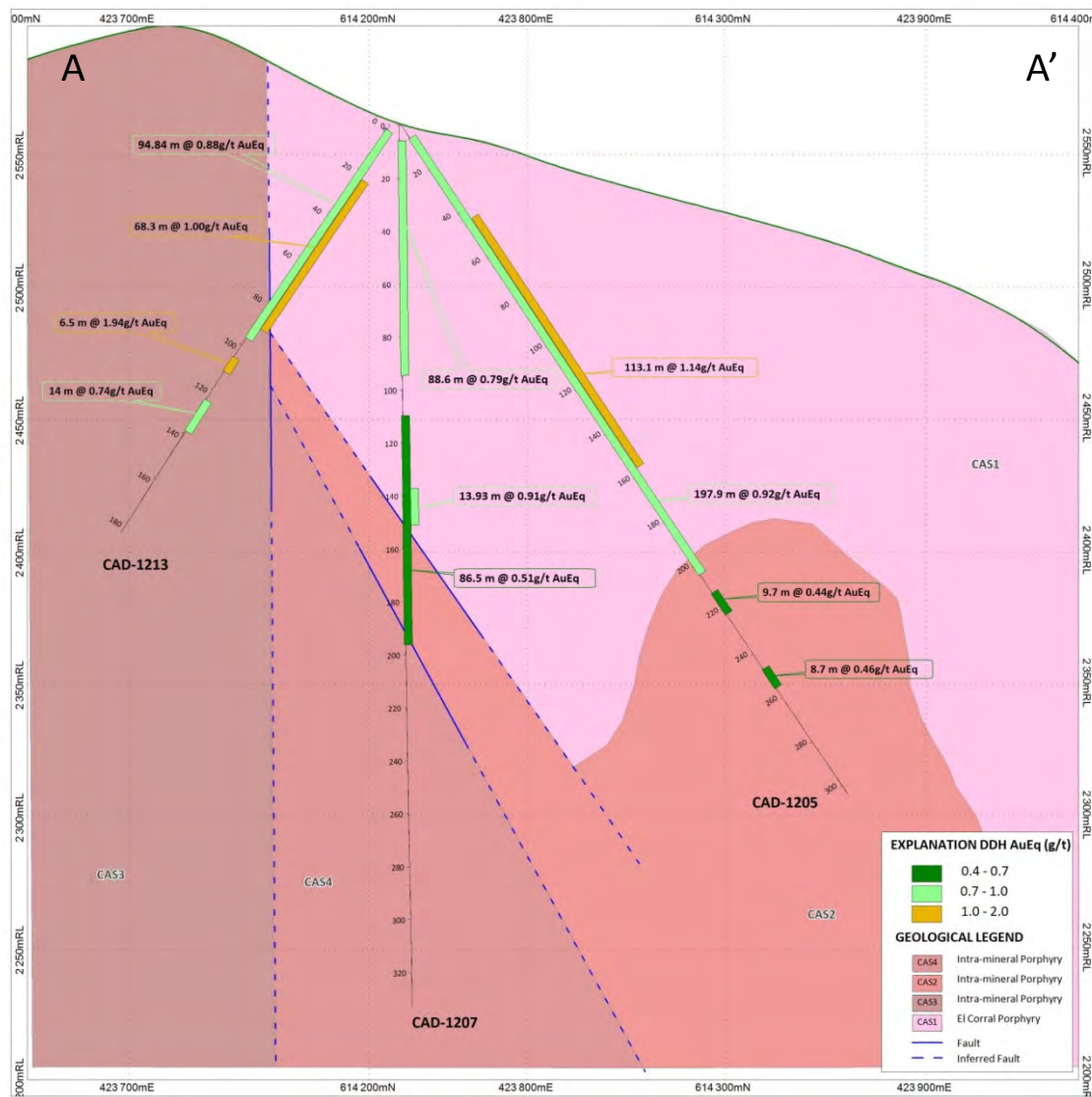
Drill Hole	From (m)	To (m)	Length	Au (g/t)	Cu (%)	Ag (g/t)	Mo (ppm)	AuEq (g/t)
El Corral								
CAD-1205	6.0	203.9	197.9	0.30	0.21	13.2	33	0.92
inc.	43.9	156.9	113.1	0.30	0.27	19.9	30	1.14
CAD-1207	5.9	94.5	88.6	0.31	0.22	5.5	19	0.79
CAD-1209	5.5	134.3	128.8	0.30	0.17	10.3	13	0.78
CAD-1211	4.5	157.7	153.2	0.19	0.19	8.2	51	0.69
CAD-1213	23.0	91.3	68.3	0.26	0.21	19.8	16	1.00
	105.5	112.0	6.5	0.21	0.28	64.2	19	1.94
Ajiaco Sur								
CAD-1215	6.0	363.8	357.8	0.46	0.30	5.0	35	1.07
inc.	171.6	248.5	76.9	0.69	0.46	3.4	44	1.54
CAD-1217	10.5	118.8	108.3	0.46	0.29	6.1	129	1.13
inc.	10.5	51.0	40.5	0.75	0.35	7.6	174	1.57
CAD-1219	3.5	124.5	121.0	0.48	0.31	7.2	121	1.20
inc.	24.0	52.5	28.5	1.03	0.49	8.5	248	2.14
CAD-1324	6.0	297.7	291.7	0.44	0.30	5.5	97	1.10
inc.	18.0	113.0	95.0	0.56	0.39	8.0	147	1.43
CAD-1327	14.8	222.0	207.2	0.31	0.21	4.0	79	0.78
inc.	14.8	74.0	59.2	0.48	0.23	6.5	185	1.09

AuEq (g/t) calculated using the following long-term metal prices: Au - \$1386/oz, Cu - \$3.33/lb, Ag - \$27.15/oz & Mo - \$11/lb. No adjustments have been made for metallurgical recoveries or net-smelter returns as these remain uncertain at this time. AuEq formula: $AuEq\ g/t = Au\ g/t + [Cu\ \% \times ((3.33/1386) \times 0.06857 \times 10,000)] + [Ag\ (g/t) \times (27.14/1386)] + Mo\ \% \times [(11/1386) \times 0.06857 \times 10,000]$. Intercepts are reported as downhole lengths and may not represent true thicknesses.

Cross Section at El Corral

Northeast-southwest
cross section showing
drill holes:

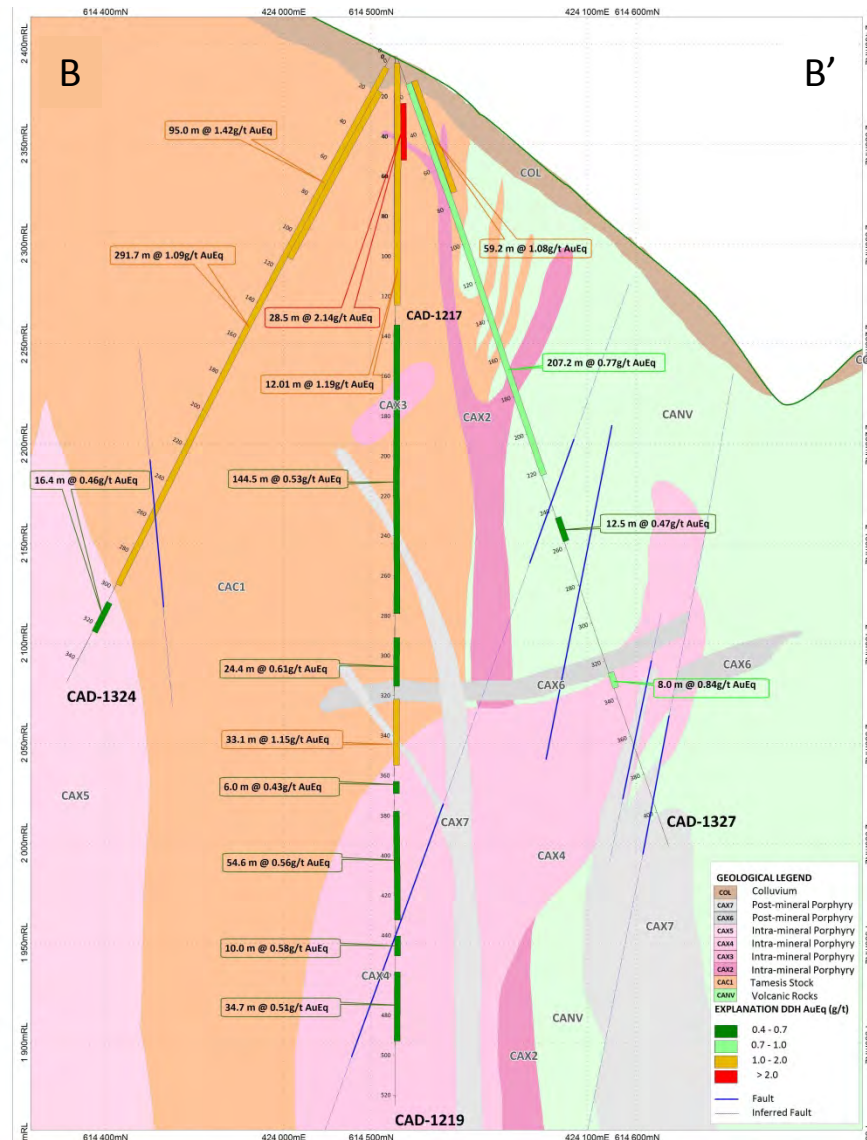
CAD-1205
CAD-1207
CAD-1213



Cross Section at Ajiaco Sur

Northeast-southwest
cross section showing
drill holes:

CAD-1219
CAD-1324
CAD-1327



Caramanta Project Photos

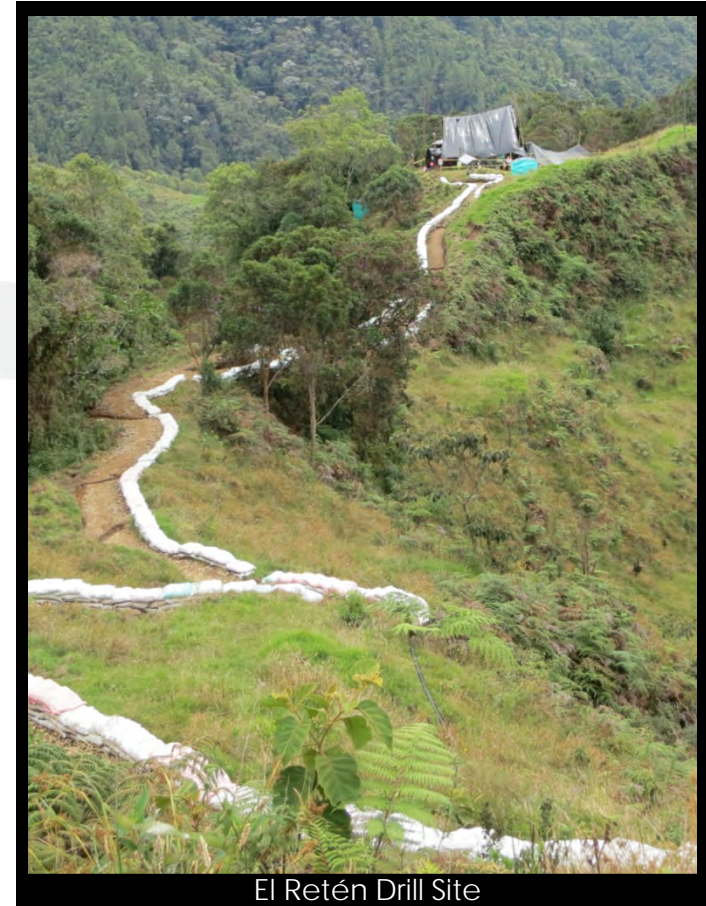


Sample No: S35044

El Retén porphyry
in CAD-1201 at
70.15 m depth

Au: 3.09 g/t

Cu: 0.39 %



El Retén Drill Site

Mineralized host volcanics
in CAD-1202 at 70.73 m depth

Au: 1.54 g/t

Cu: 0.29 %



Sample No: S35291

Antioquia Batholith

Internationally recognized gold district reporting excellent results and findings:

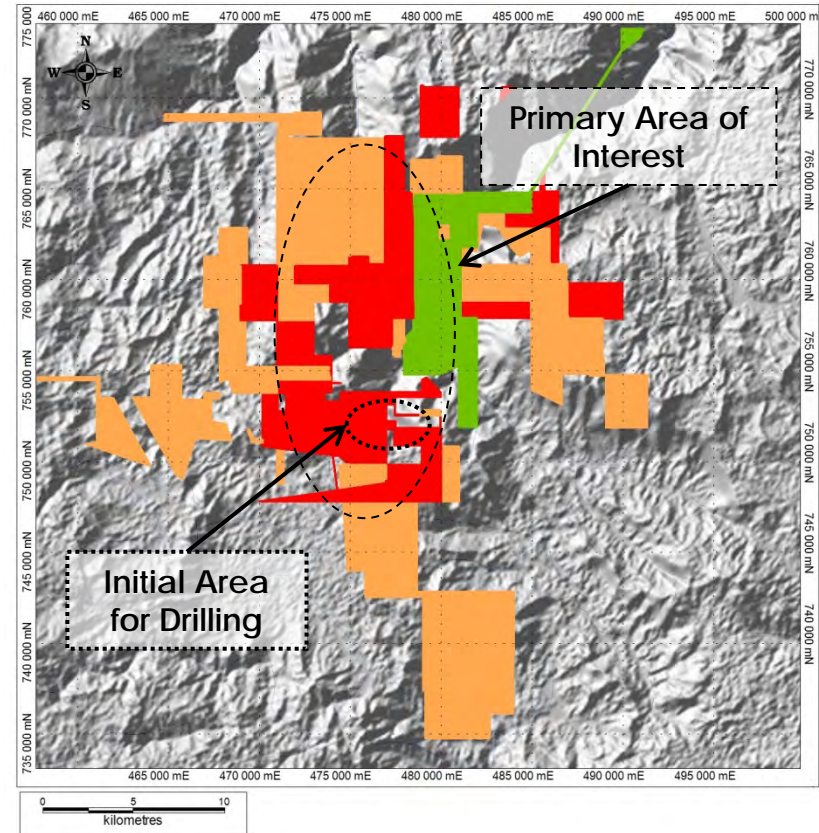
1. Berlin: Continental Gold
 - Historic mine produced 413,000oz with a life-of-mine production grade of 16 g/t and 94% Au recovery
2. Santa Rosa: Red Eagle Mining
 - Indicated Resources 322,000 @ 1.37 g/t Au
 - Inferred Resources 456,000 @ 1.50 g/t Au
3. Cisneros: Antioquia Gold
 - 13.93 g/t Au over a length of 4.70 metres
 - 30,000 meters drilled
4. **Guadalupe: Solvista Gold**
 - Phase 1 3,000 m drill program completed
5. Marquesa Project: Trident Gold
 - Initial drilling underway
6. Gramalote: B2Gold Corp./ AngloGold Ashanti
 - M&I Resources 2.5 Moz @ 0.81 g/t Au
 - Inferred Resources 1.4 Moz @ 0.44 g/t Au



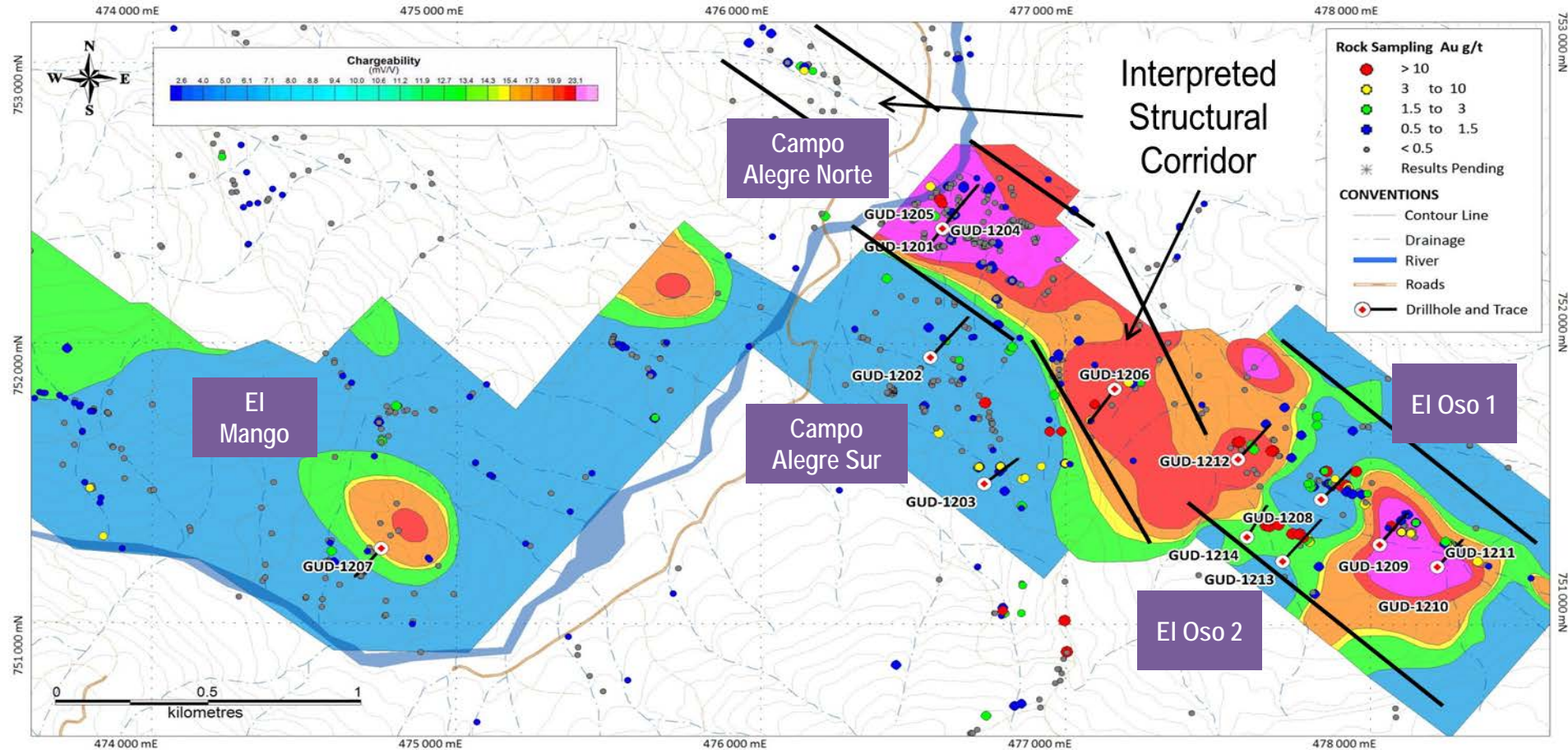
High-grade Gold and Silver

Exploration Program: Q4 2010 – Present

- Initial drilling has returned high-grade gold intercepts such as 18.35 g/t Au over 2.77 metres
- High-grade gold and silver mineralization located in the Antioquia Batholith
- Drilled five separate targets in the Phase 1 3,000-metre drill program, completed in the southern portion of project
- 70+ historic gold mines identified on the property
- Exploration Completed to-date:
 - Stream sediment sampling : **518 samples**
 - Airborne magnetics and radiometrics : **830 line km**
 - Grid soil geochemistry : **2,702 samples**
 - Outcrop and float mapping and sampling: **1,925 samples**
 - Detailed airborne geophysics (target area): **372 line km**
 - Ground IP and magnetics : **40 line km**
 - Drilling: **3,060 m completed**

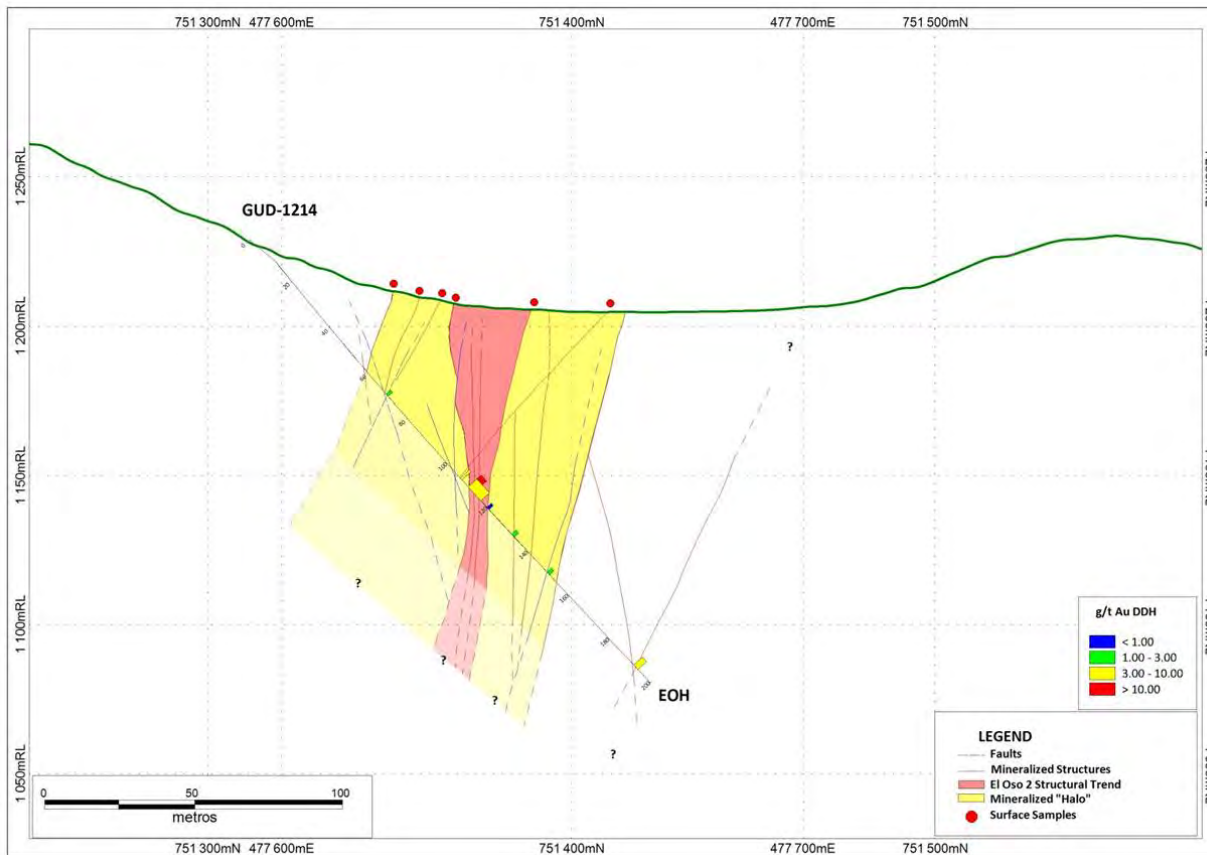


	Registered Contracts	10,007 ha
	Defined Applications	29,450 ha
	Applications	4,009 ha



IP Chargeability model at 130 metres depth overlain with surface rock samples

Cross-Section at El Oso 2



	From (m)	To (m)	Length (m)	Au (g/t)	Ag (g/t)
GUD-1214	110.85	117.14	6.29	8.46	1.47
including	110.85	113.62	2.77	18.35	2.72
	120.06	121.12	1.06	0.96	0.29
	132.36	133.68	1.32	1.01	0.25
	149.70	151.02	1.32	1.23	0.44
	192.30	194.41	2.11	4.07	20.73

Schematic cross-section through drill hole GUD-1214, showing relationship between gold identified in surface rock-chip samples and the drill hole.

Corporate Social Responsibility

At Solvista we strive to communicate openly and transparently with the communities in which we live and work. We value these communities and we are committed to their health, safety and economic well-being.

Our Guiding Principles:

- Communicate with transparency to all local stakeholders
- Ensure a safe and healthy environment for our staff and communities
- Carefully manage the impact of exploration on the natural landscape and communities
- Contribute to social and economic development opportunities in the project areas

As a result of Solvista's CSR initiatives, we are the first exploration company in Colombia to be awarded with CSR certification by FENALCO – one of the largest commercial associations in the country.



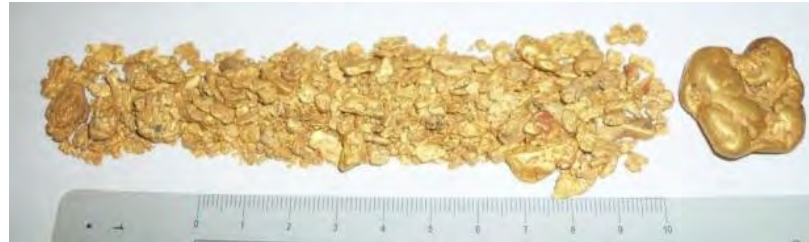
CARAMANTA

Complete Phase 1 Drill Program (8,000 m)	✓
Define Phase 2 Drill Strategy	✓
Commence Phase 2 Drill Program	Q3 2013
Complete Phase 2 Drill Program	Q4 2013

GUADALUPE

Complete Phase 1 Drill Program (3,000 m)	✓
Release Phase 1 Drill Results for Guadalupe	✓
Define Phase 2 Drill Strategy	Q4 2013

Solvista will continue to review properties that present consolidation opportunities near both our Guadalupe and Caramanta projects



Alluvial gold recovered from the Guadalupe Project

- 100% owned exploration properties
- Approximately US \$6 million cash and no debt
- Drilling ongoing at Caramanta Project
- Partially diluted 9.9% strategic position held by Kinross Gold
- 40% insider and institutional ownership
- Experienced multi-national management team with a proven track record in Colombian gold exploration
- Established social and economic presence in both exploration communities

Making Gold Discoveries in Colombia



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