

Revett Minerals Inc.



Corporate Overview

September 2013

NYSE MKT: RVM

TSX : RVM



Safe Harbor Statement

CAUTION REGARDING FORWARD LOOKING STATEMENTS

Except for the statements of historical fact contained herein, the information presented in this press release may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation and The Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to those with respect to the price of silver and copper, the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the effect on the Company’s operations of pending or planned legal challenges, the timing and amount of estimated future production, industrial accidents, and costs of production, all involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Generally, these forward looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects”, or “does not expect”, “is expected”, “is not expected”, “budget”, “plans”, “schedule”, “estimates”, “forecasts”, “intends”, “anticipates”, “or does not anticipate” or “believes” or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward looking statements are subject to known and known risks, uncertainties and other factors. Such other factors may include, among others, ground control problems and flooding, metallurgical recovery problems, ore grade or tonnage shortfalls, labor disruptions or shortages of skilled labor, risks relating to environmental laws and regulations, the actual results of exploration activities, actual results of current reclamation activities, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future metal prices, changes in the quantity and costs of producing copper concentrate as well as those factors discussed in the section entitled “Risk Factors” in the annual information form filed on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Revett Minerals does not undertake to update any forward-looking statements that are incorporated by reference herein, except in accordance with applicable securities laws.



Corporate Overview

Market Cap:	38.6M
Shares Issued	34.7M
Shares Fully Diluted:	37.8M
Cash	15.0M
Restricted Cash	6.5M
Debt (Capital Leases)	2.0M
(as of June 30, 2013)	

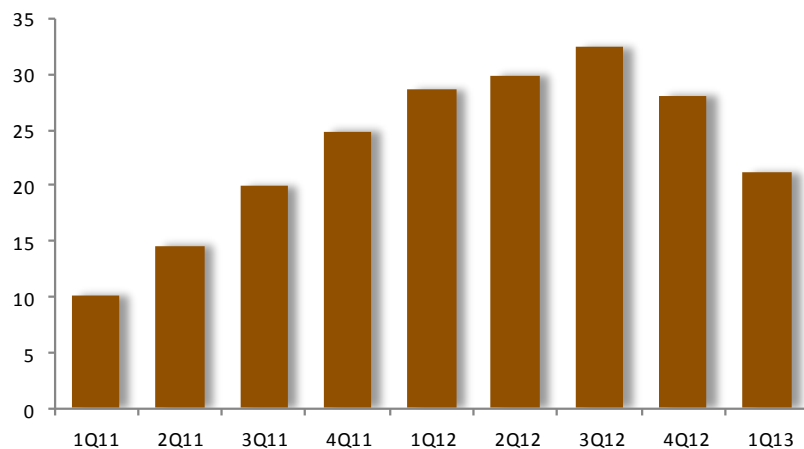
Average Daily Volume TSX/NYSE MKT **150,000**

Major Shareholders

Silver Wheaton	14.6.0%
Trafigura	10.6%
Directors & Officers	3.5%

Cash and Cash Equivalents

Millions

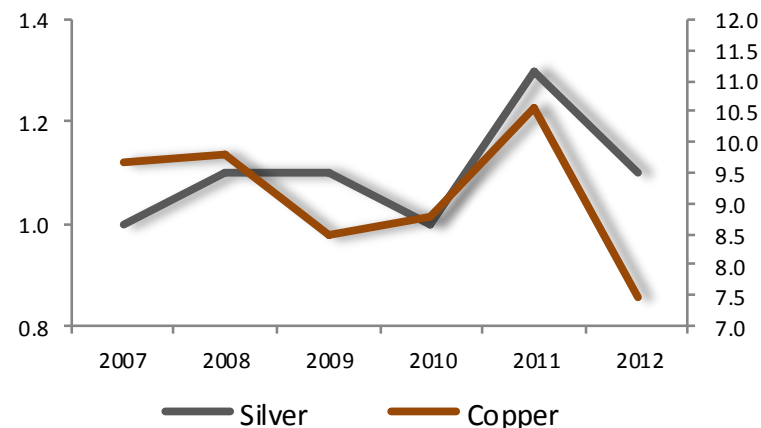


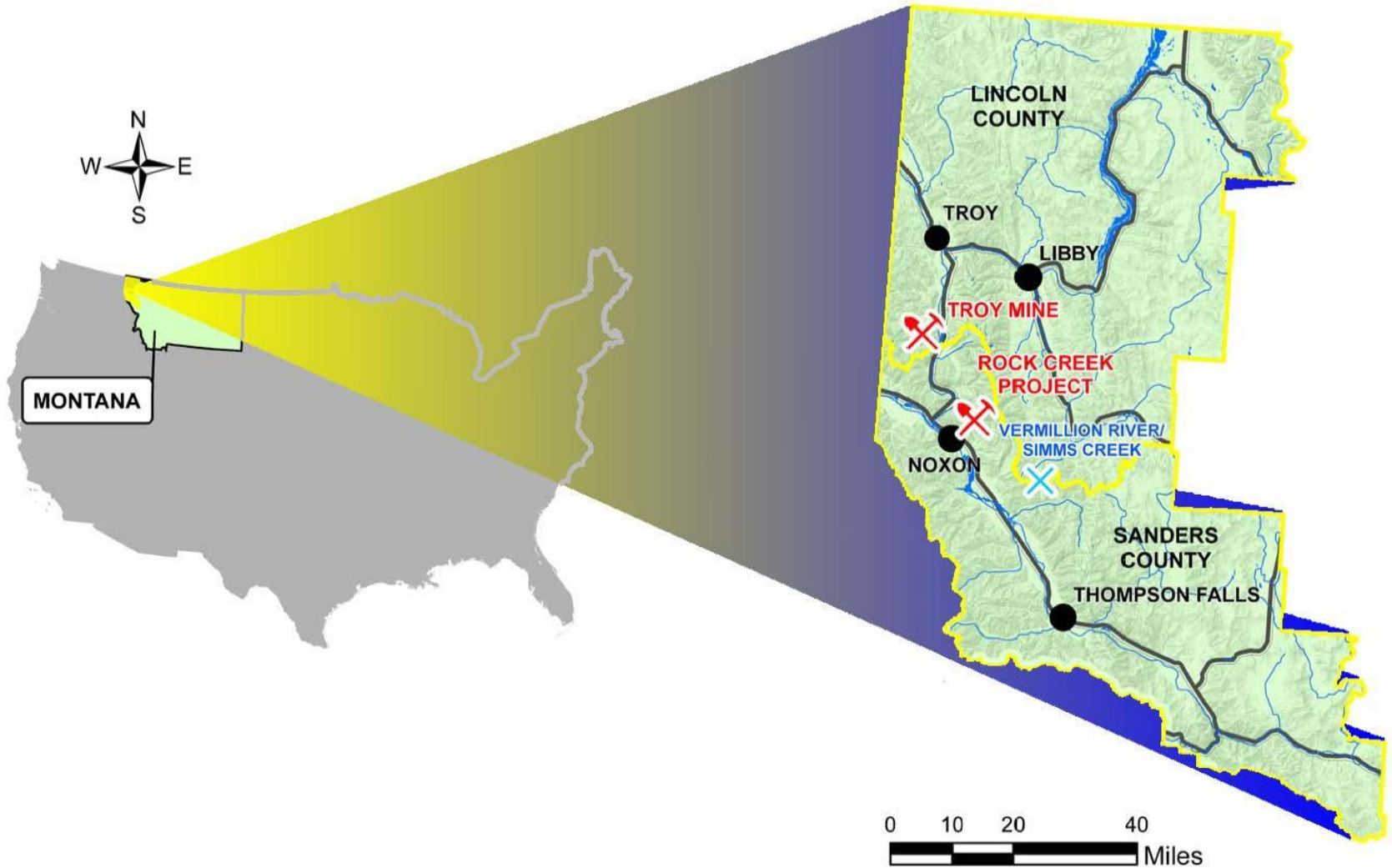
All currency reported in United States Dollars

Production

Silver
Million ozs

Copper
Million lbs







History

- 1999** Revett formed to acquire Rock Creek and Troy Mine
- 2003** Rock Creek EIS completed
 - Record of Decision (RoD) Issued
 - Subsequently challenged by environmental groups
- 2004** Troy returned to production
- 2005** Revett Minerals IPO listed on TSX
- 2010** Revett Minerals listed on NYSE:MKT
- 2011** Revett receives favorable ruling from 9th Circuit Court of Appeals on ESA issues and continues working with USFS on SEIS





Investment Considerations

US\$15 million cash on hand

Analyst Coverage

- **Stonecap Securities – Christos Doulis**
- **Octagon Capital – Annie Zhang**
- **Hallgarten & Company – Christopher Ecclestone**

Troy Mine

- **Development underway to resume operations (suspension production in late 2012)**
- **Organic production growth in I-Bed and JF property to significantly extend life of mine**
- **Long term growth through accelerating exploration targets to the north and east of existing operations**

Rock Creek is North America's largest undeveloped silver / copper deposit

- **Inferred and historic resource of 300 million oz. silver / 2.5 billion lbs. copper**
- **131 drill holes totaling 122,035 feet of core**



Troy Mine





Troy Overview

Cash Flow

- 2011 net cash from operations was \$28.2M
- 2012 net cash from operations \$18.7M

Production

- 2011 production: 1.3M oz Ag and 10.6M lb Cu
- 2012 production approximately 1.1M oz. Ag and 7.6M lb Cu

Exploration & Development success

- C Bed development completed in 2010. Inferred resources increased by 50% in 2011
- Ongoing exploration drilling in I-Bed and JF areas. I-Bed development scheduled for 2014
- Long term growth through accelerating exploration targets to the north and east of existing operations

Reclamation & Bonding

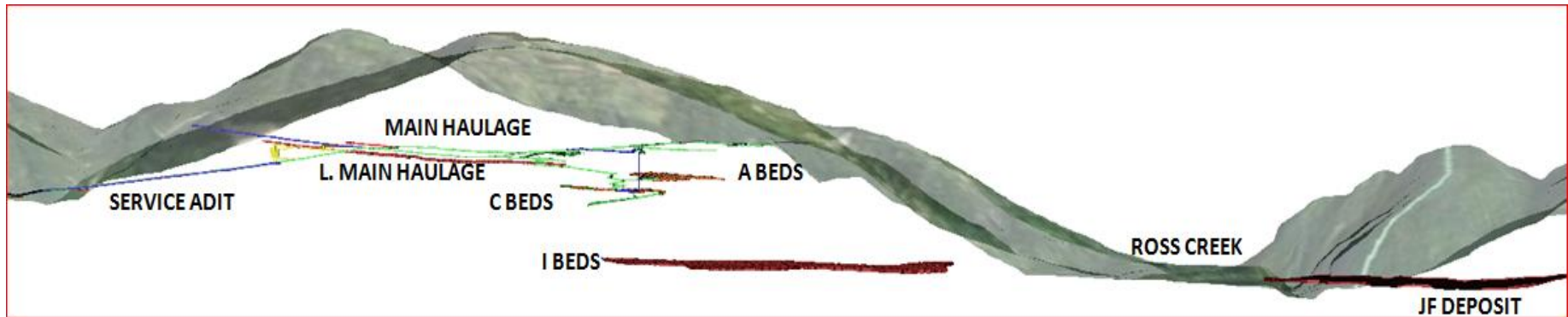
- Troy Reclamation Fully Funded (Restricted Cash US\$ 6.5M)
- Revised reclamation plan pending Record of Decision



Troy Short Term Development

“I-Bed” mineralization – Excellent exploration potential





- Opportunity to phase development to depth
- Development program underway
- JF Property – Historic inferred resources, also hosted in “I-bed”

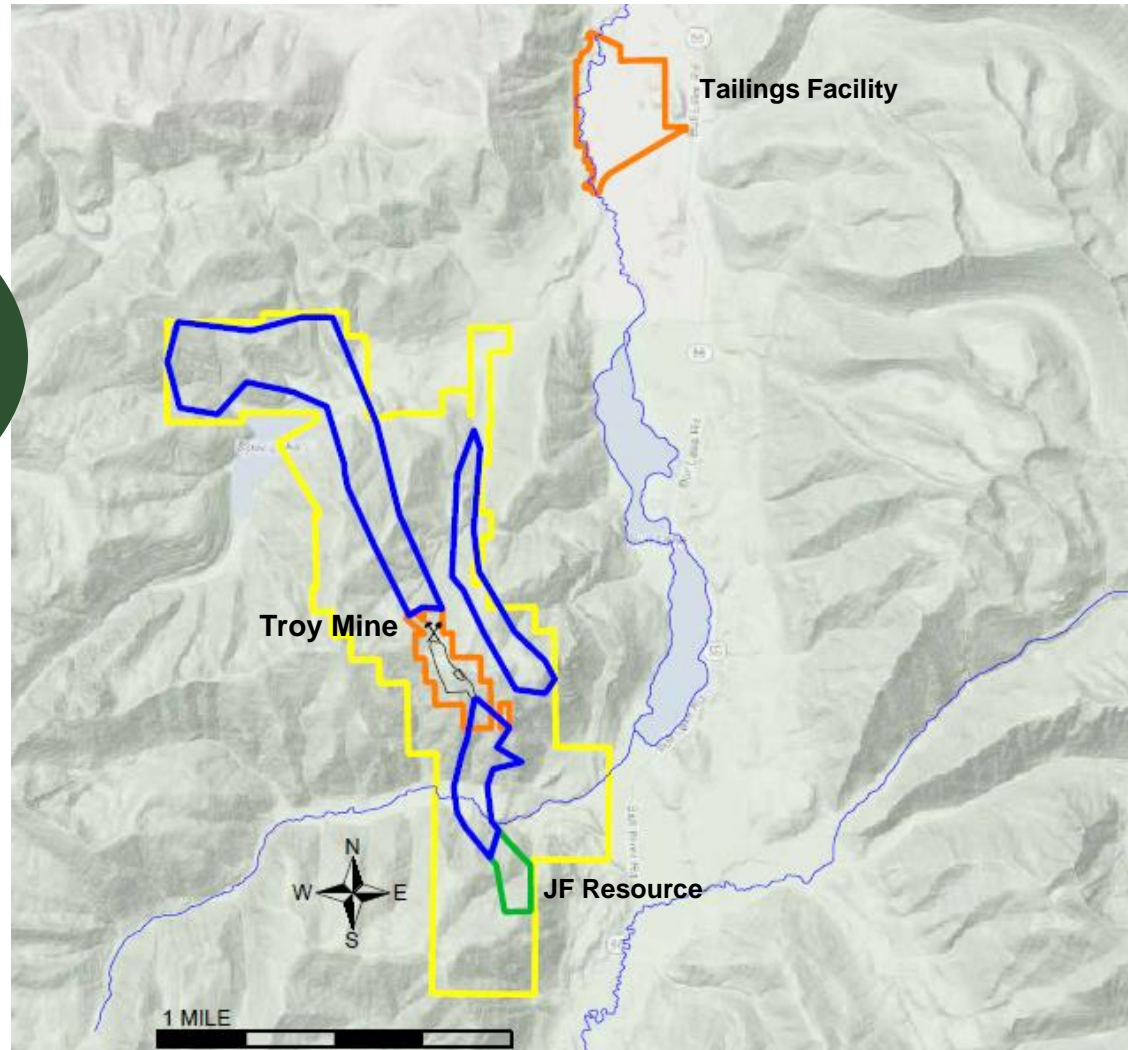




Troy Mine Long Term Development

**Troy Mine Area
Tremendous
Geologic Upside**

-  Troy Mine/ Patented fee land
-  Exploration targets
-  JF / Resource
-  Revett claim group





Troy Reserves/Resources

Troy Reserves (Dec. 31, 2012)		Grades		Contained Metals	
Classification ⁽¹⁾	Tons (Mst) ^(2,3)	Silver (opt)	Copper (%)	Silver (Moz)	Copper (Mlbs)
Proven	2.91	1.4	0.72	4.08	41.67
Probable	7.62	1.10	0.38	8.36	57.20
Total	10.53	1.18	0.47	12.44	98.87

1. Mineral Reserves have been categorized in accordance with the classifications defined by the CIMM.

2. Does not include resources contained in planned pillars. Only material scheduled to be extracted and milled included.

3. The estimated mineral reserves were calculated by Mr. Larry Erickson, P Eng., a Qualified Person ("QP") in accordance with Canadian National Instrument 43-101 ("NI 43-101"). They are stated using a cut-off grade of US\$25.57 net smelter return per ton calculated at US\$ 14.90/oz Ag and US\$3.02/lb Cu. Mr. Erickson is an employee of Revett and is not considered independent.

Troy Resources (Dec. 31, 2012)		Grades		Contained Metals	
Classification ⁽¹⁾	Tons (Mst) ^(2,3)	Silver (opt)	Copper (%)	Silver (Moz)	Copper (Mlbs)
Measured	48.60	1.36	0.66	65.99	646.21
Indicated	15.12	1.09	0.38	16.47	113.54
Total Meas. & Indicated	63.72	1.29	0.60	82.46	759.75
Pillars Incl. in Meas. & Ind.	44.79	1.35	0.66	60.46	590.69
Inferred (JF Property ⁽⁴⁾)	11.0	1.40	0.40	15.4	88.8

1. Mineral Resources have been categorized in accordance with the classifications defined by the Canadian Institute of Mining, Metallurgy, and Petroleum ("CIMM").

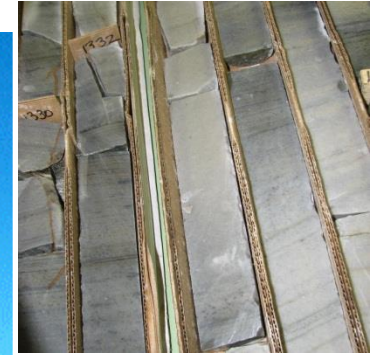
2. Includes Proven & Probable Reserves and resources contained in existing pillars.

3. The estimated mineral resources were calculated by Mr. Larry Erickson, P Eng., a Qualified Person ("QP") in accordance with Canadian National Instrument 43-101 ("NI 43-101"). They are stated using a cut-off grade of US\$ 25.57 net smelter return per ton calculated at US\$ 14.90/oz Ag and US\$3.02/lb Cu. Mr. Erickson is an employee of Revett and is not considered independent.

4. Resources listed for the JF Property are Historic Resources as defined by the CIMM and have not been audited by a Qualified Person. In 1992, ASARCO reported in an internal report a "Mineral Reserve" for the JF deposit of "11 million tons grading 0.4% Cu and 1.4 opt Ag." This historical mineral resource estimate, which was prepared before the adoption of National Instrument 43-101 and uses categories other than the ones set out in section 1.2 of NI 43-101, is considered relevant. A Qualified Person has not, however, done sufficient work to classify the historical estimate as current mineral resources and accordingly, Revett does not treat ASARCO's historical estimate as current mineral resources. The reader is cautioned that the ASARCO historical estimate should not be relied upon. Revett has not yet taken the steps to validate this drilling information with new drilling data, however, Mr. Larry Erickson, P Eng., a Qualified Person ("QP") in accordance with National Instrument 43-101, has reviewed ASARCO's drilling data (ie; core logs, assay results, sections) and believes it to be reliable. Mr. Erickson is an employee of Revett.



Rock Creek Project

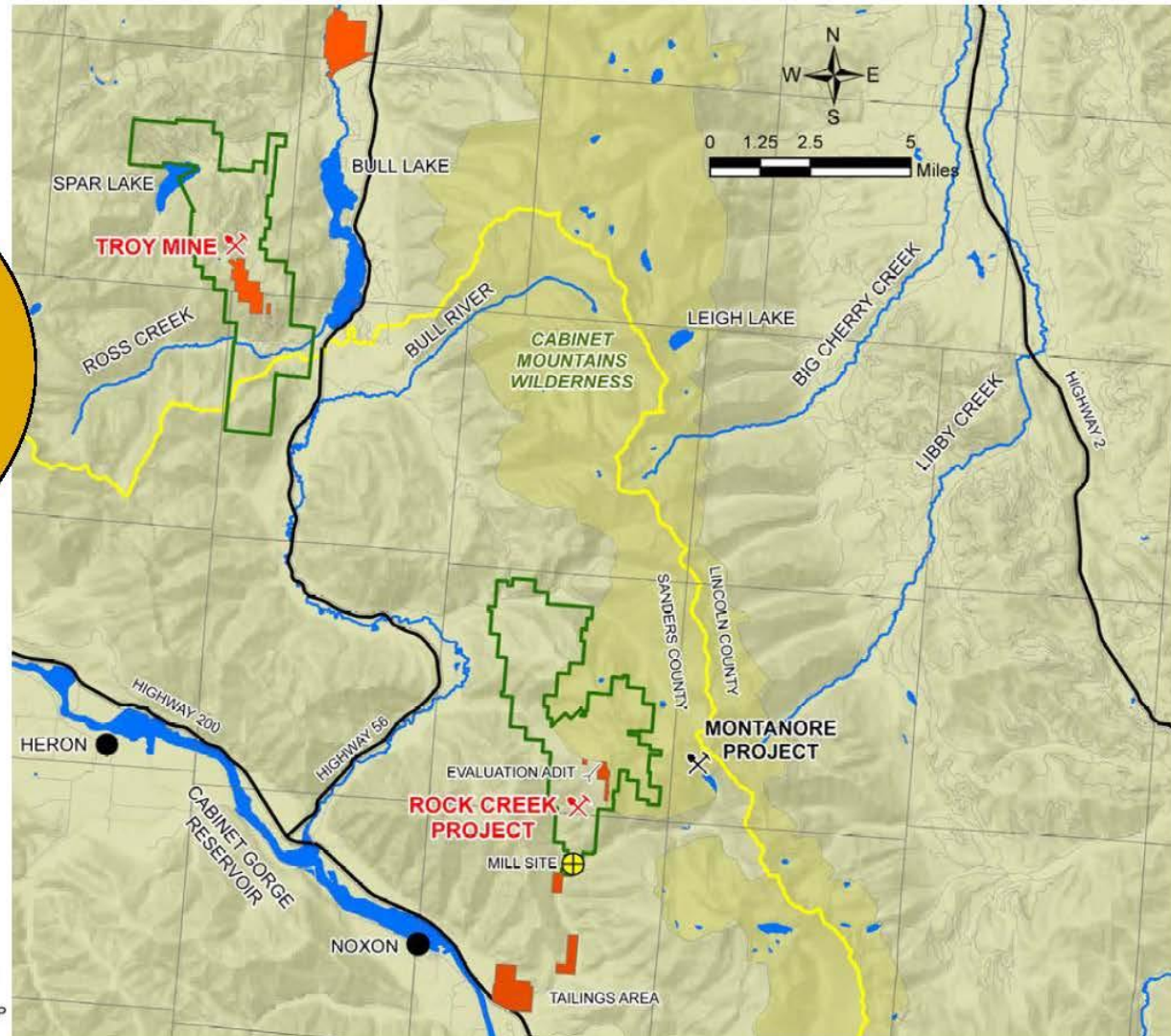


Discovered by Kennecott in 1963, explored by Asarco 1974-1983
131 holes drilled totaling 122,035 feet of core
Acquired by Revett in 1999

Increased land position near
Rock Creek project :

- Over 9,300 acres
- 370 Unpatented lode claims
- 99 Patented lode claims

- ⊕ MILL SITE
- COUNTY BORDER
- WILDERNESS AREA
- PATENTED FEE LAND
- REVETT CLAIM GROUP





Rock Creek Overview

Projected Production (20-30 year average)

- 6M oz of silver and 52M lbs of copper per year over LOM

Record of Decision (RoD) approving plan of operation received in June 2003

- ✓ 2004 Administrative Appeal in Federal Court upheld in favor of Agencies/Revett
- ✓ 2005 Biological Opinion remanded in Federal Court for further review
- ✓ 2007 Biological Opinion reaffirmed by U.S. Fish and Wildlife
- ✓ 2010 Federal Court ruled in favor of Agencies/Revett on science based issues, but vacated Record of Decision for NEPA clarification.
- ✓ Environmental opposition groups appealed Endangered Species Act (ESA) challenges to US Court of Appeals 9th Circuit
 - ✓ 2011 United States Court of Appeals upholds dismissal of ESA challenges, issuing a favorable opinion to Agencies and Revett
- Supplemental EIS in process, interagency review 2013, public comment period 2014

Development

- Phase I : Evaluation adit and Feasibility Study. Initial infrastructure and mitigation measures in place (2 years)
- Phase II : Construction (3 years). Will employ approximately 300 workers



Rock Creek Resources

Rock Creek Resources (Dec. 31, 2011)		Grades		Contained Metals	
Location / Classification ⁽¹⁾	Tons (Mst) ^(2,3)	Silver (opt)	Copper (%)	Silver (Moz)	Copper (Mlbs)
Chicago	78	1.45	0.65%	113	1,025
St. Paul	48	2.10	0.92%	101	883
Moran	10	1.50	0.57%	15	114
Total Inferred	137	1.67	0.72%	229	2,022
Historic Resource Adjacent Properties⁽³⁾	48	1.66	0.54%	79	518

1. Mineral Resources have been categorized in accordance with the classifications defined by the CIMM.

2. The estimated mineral resources are based upon a technical report (the "Rock Creek Report") dated May 7, 2004, amended as of January 27, 2005, prepared by SRK Consulting, Toronto in accordance with NI 43-101. They are stated using a cut-off grade of US\$ 10.00 net smelter return per ton.

3. Resources listed for the Adjacent Properties are Historic Resources as defined by the CIMM and have not been audited by a Qualified Person. This historical mineral resource estimate, which was prepared before the adoption of National Instrument 43-101 and uses categories other than the ones set out in section 1.2 of NI 43-101, is considered relevant. A Qualified Person has not, however, done sufficient work to classify the historical estimate as current mineral resources and accordingly, Revett does not treat US Borax historical estimate as current mineral resources.

Resource Open to the West





Leadership

Board of Directors

Tim Lindsey Chairman of the Board
Mr. Lindsey is from Troy, MT and has over 30 years of technical and executive leadership in mining and energy industries. Extensive local geological knowledge of the Revett formation.

John Shanahan President & CEO

Larry Okada Director
Chair of Audit Committee
Mr. Okada has extensive public finance and accounting experience with Deloitte & Touche, Staley Okada & Partners, and PricewaterhouseCoopers LLP

Albert Appleton Director
Chair of Environmental Committee
Mr. Appleton is an international infrastructure and environmental consultant. Former Commissioner of the NYC Department of Environmental Protection and an Adjunct Professor at the Cooper Union in New York City.

John McCombe Director
Chair of Safety Committee
Mr. McCombe is the COO of Dalradian Resources Inc., and has over 25 years operating experience in North American and international mining and mineral processing operations. He previously held the position of Senior Vice President - Operating Strategy at IAMGOLD Corporation.

Management Team

John Shanahan President & CEO
Over 20 years experience in production, trading and commodity risk management. Formerly with CRA Australia, NM Rothschild and Barclays Bank

Ken Eickerman Chief Financial Officer
CPA with 25 years experience in corporate finance, accounting and administration with Pegasus Gold and Mustang Line Contractors, Inc.

Monique Hayes Corporate Secretary & Director of Investor Relations
Over 6 years of investor relations, and U.S. regulatory filing experience in the Mining industry. Over 10 years of communications and brand management experience, former clients include, NordicTrack, AT&T Wireless and Bell Atlantic.

Operating Team

Doug Miller Vice President of Operations, Troy Mine
Over 30 years experience in operating and producing mines. Formerly worked for Coeur D'Alene Mines and for Asarco as General Manager for the Troy Mine.

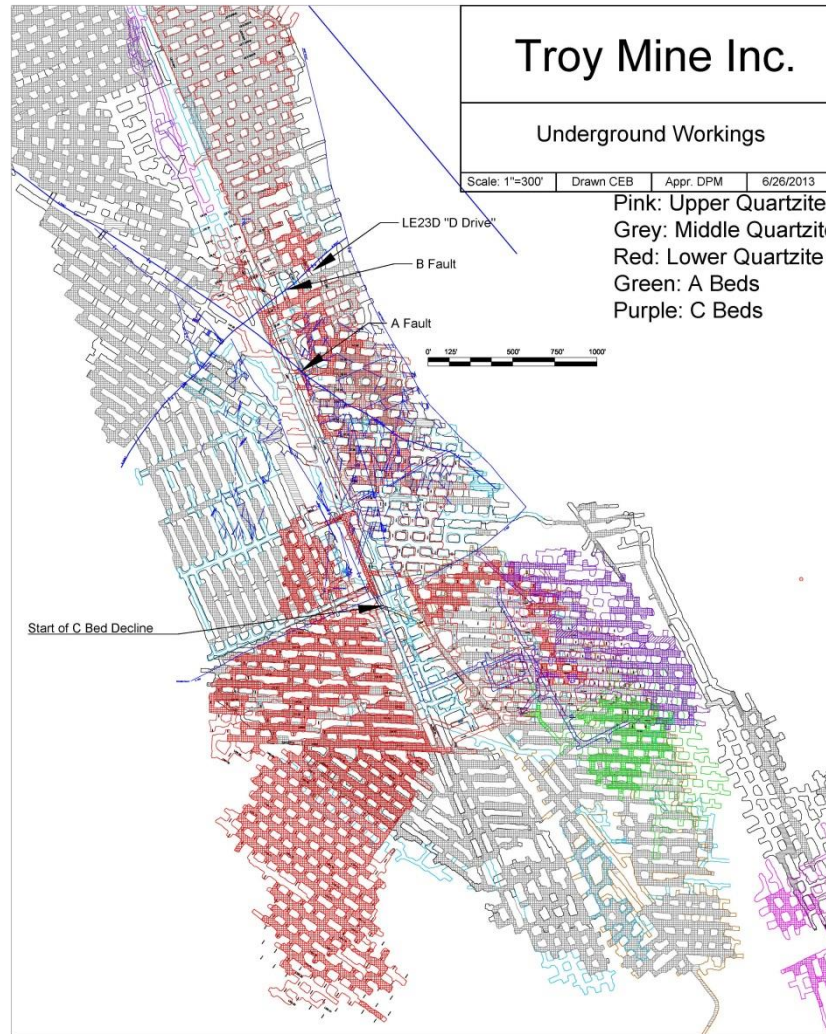
Larry Erickson Director of Exploration and Technical Services, Troy Mine
Over 30 years experience in exploration and operations. Formerly worked for Anglo-Ashanti, Coeur D'Alene Mines and Asarco.

Paul Lammers Director of Environmental Programs
Over 20 years of private and public-sector experience as an environmental professional with Camp Dresser & McKee, Inc., Upper Tenmile Creek Mining Area in Helena and United Park City Mines Company in Utah.





Troy Mine Underground





INVESTOR RELATIONS

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