

COMPANY PRESENTATION | SEPTEMBER 2013  
EXPANDING GOLD DISCOVERY

TSX:V:UGD



Continued success  
driving growth



# Forward Looking Statements



Certain statements contained in this presentation, including statements regarding events and financial trends that may affect our future operating results, financial position and cash flows, may constitute forward-looking statements within the meaning of the federal securities laws. These statements are based on our assumptions and estimates and are subject to risk and uncertainties.

You can identify these forward-looking statements by the use of words like “strategy”, “expects”, “plans”, “believes”, “will”, “estimates”, “intends”, “projects”, “goals”, “targets”, and other words of similar meaning. You can also identify them by the fact that they do not relate strictly to historical or current facts. We wish to caution you that such statements contained are just predictions or opinions and that actual events or results may differ materially.

The forward-looking statements contained in this document are made as of the date hereof and we assume no obligation to update the forward-looking statements, or to update the reasons why actual results could differ materially from those projected in the forward-looking statements. Where applicable, we claim the protection of the safe harbour for forward-looking statements provided by the (United States) Private Securities Litigation Reform Act of 1995.

Core drilling is being done primarily with NQ. Samples are logged, split by wet diamond saw, and half sent for assaying with the other half stored on site. Sample lengths typically average 1 m, but vary by geological boundaries. QA/QC included inserting certified standards and blanks into the sample stream at industry standard intervals. Samples are prepped by ACME Analytical Labs in the Dominican Republic, with assaying performed through ACME's laboratory in Santiago, Chile. Analytical procedures include a 36-element ICP-ES analysis (1E) and a 50 g FA AA finish for gold (G6-50). Jim Robinson, C.P.G., Vice President - Exploration of Unigold, and a Qualified Person under National Instrument 43-101, has designed and supervised the program, and reviewed and approved the contents of this press release.



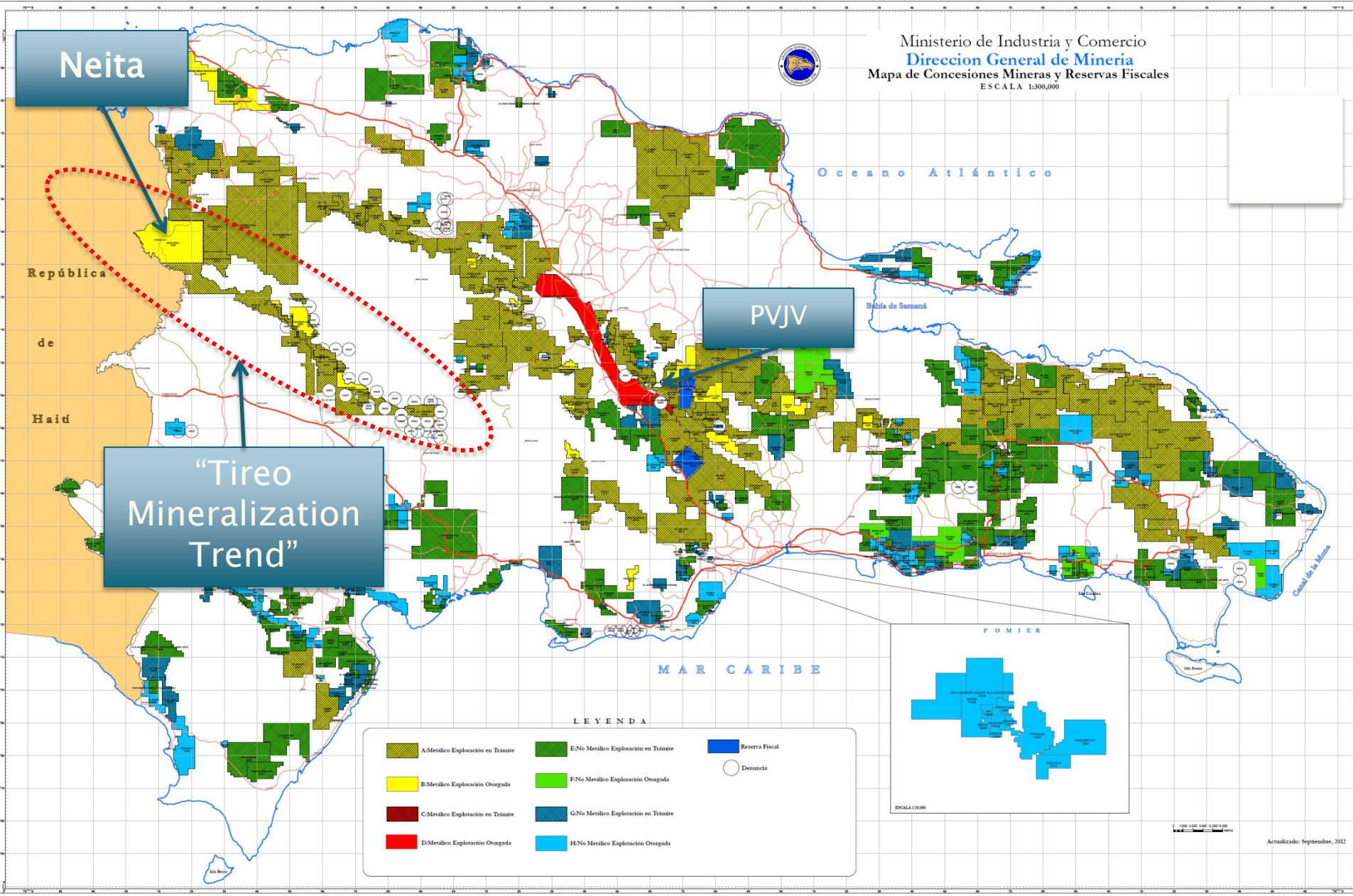
# Opportunity



Proven Management	⇒	Discovered, advanced, constructed and operated projects globally. Results driven
Stable Jurisdiction	⇒	Expanding Mining Sector in Dominican Republic. Established Mining Law
Momentum / Financeable	⇒	\$20M raised since Jan 2012. 3 rigs recently turning.
Merit	⇒	Significant new discovery and expansion. Key landholding in new Au/Cu 'trend'
Endowment	⇒	Exceptional geology—large VMS / Epithermal Au/Cu system
Scalability	⇒	25+ exploration targets. Gold/Copper & Zinc. Extensive technical database
Credibility	⇒	IFC Financing. Technical, Community and Environmental Due Diligence

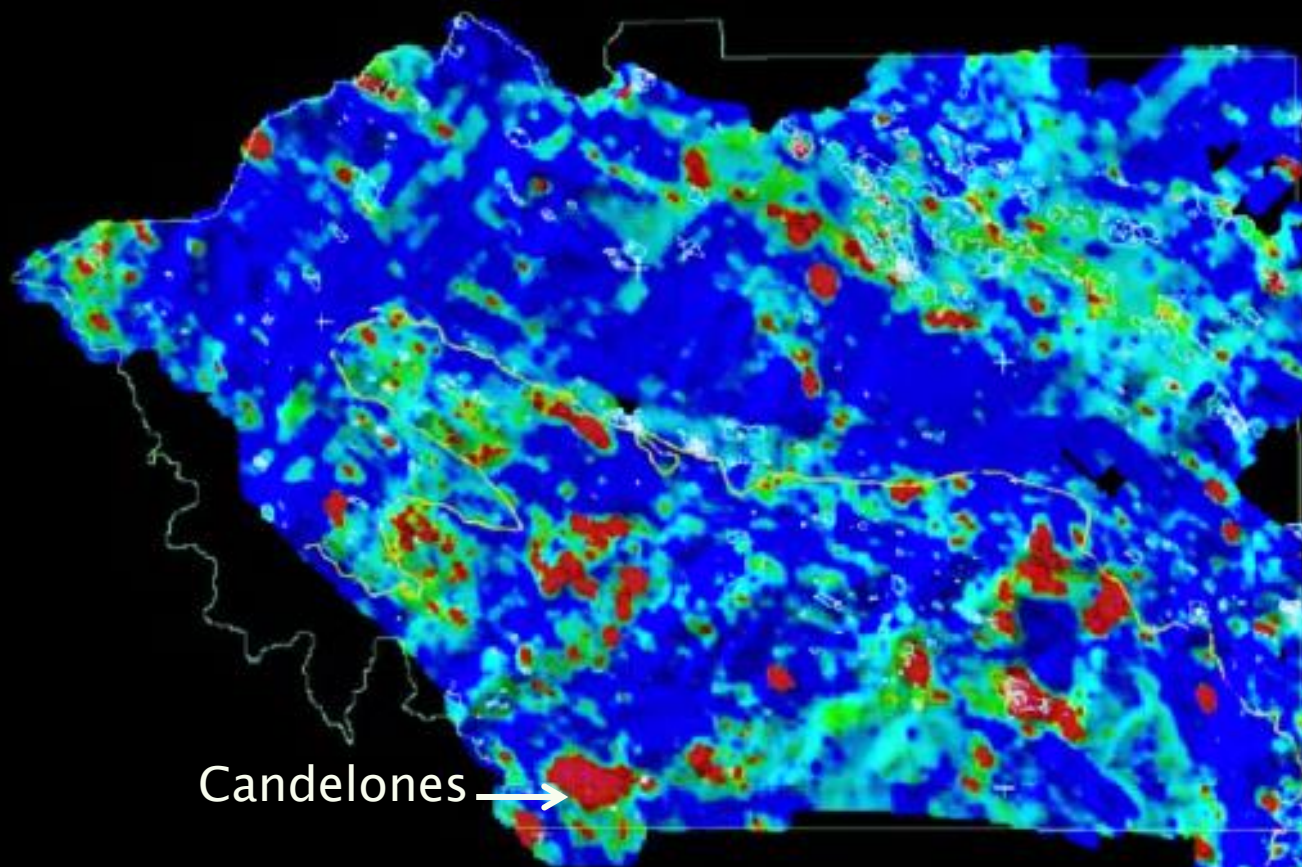


# Mineral Concessions: DR – Back on the Map!





# GOLD



Over 25,000 soil samples have been analyzed for **gold**, silver, pathfinders, 25+ high priority exploration targets

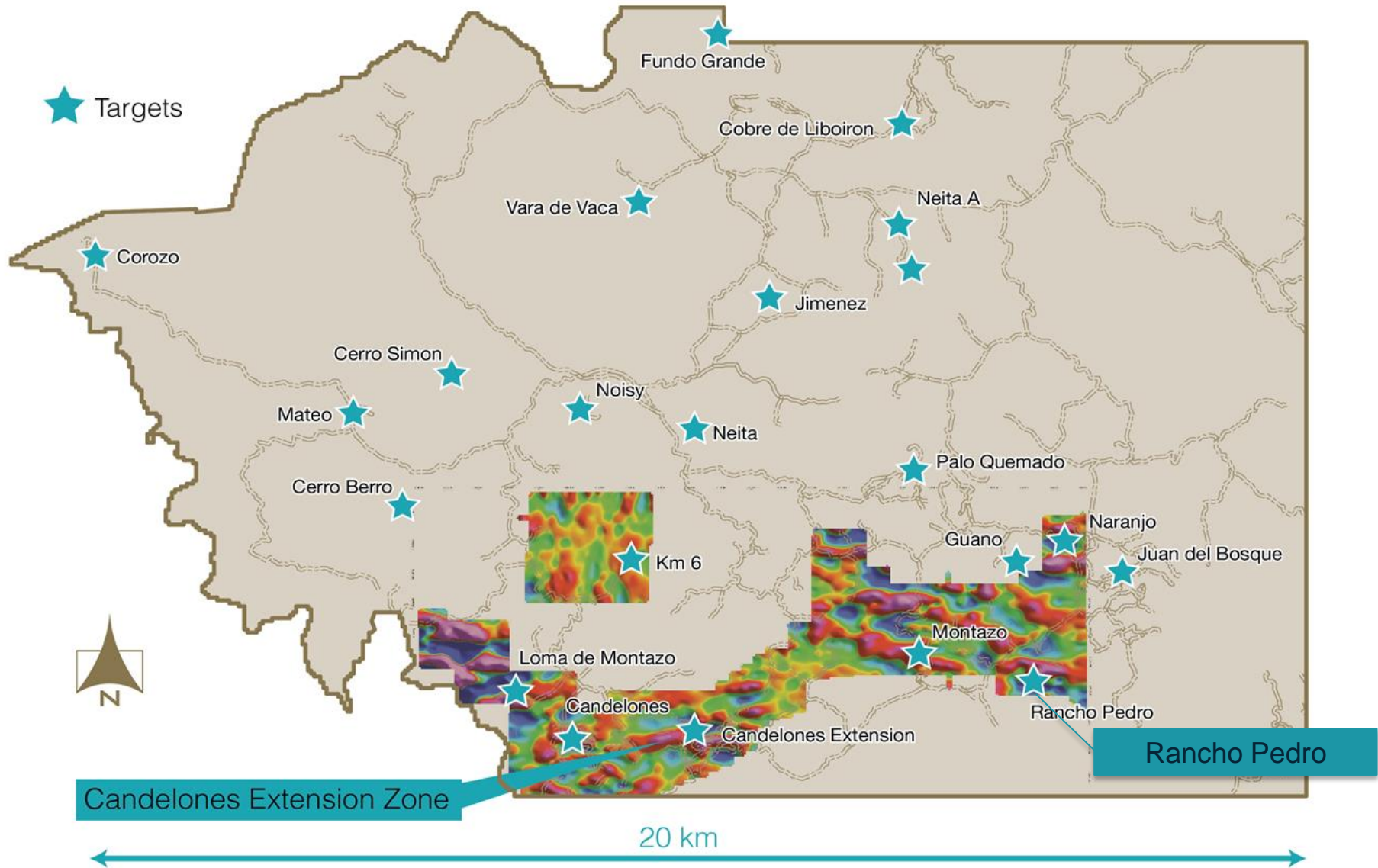
Candelones →

← 20km →



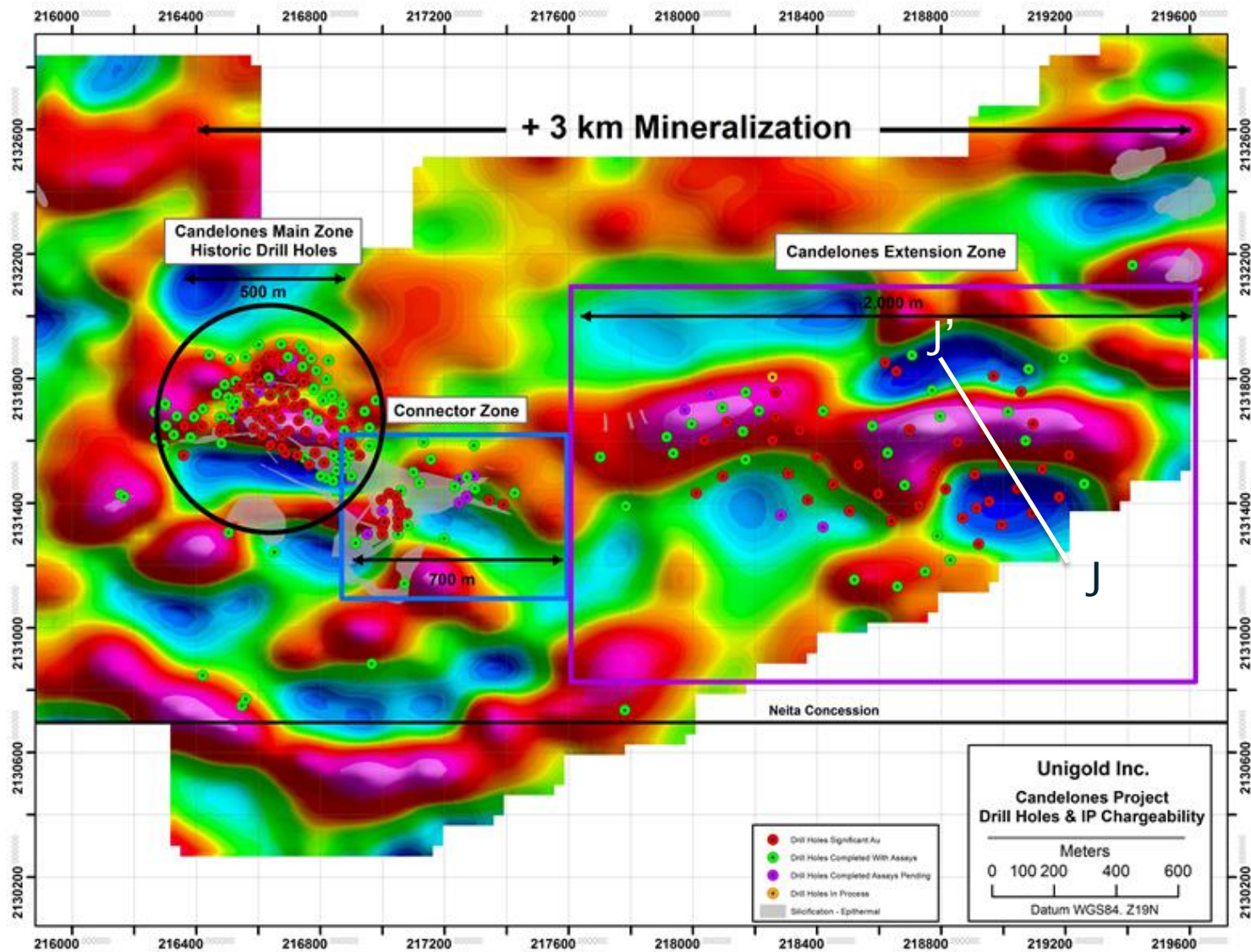


# Neita Property: 25+ Gold Targets





# Candelones Zone



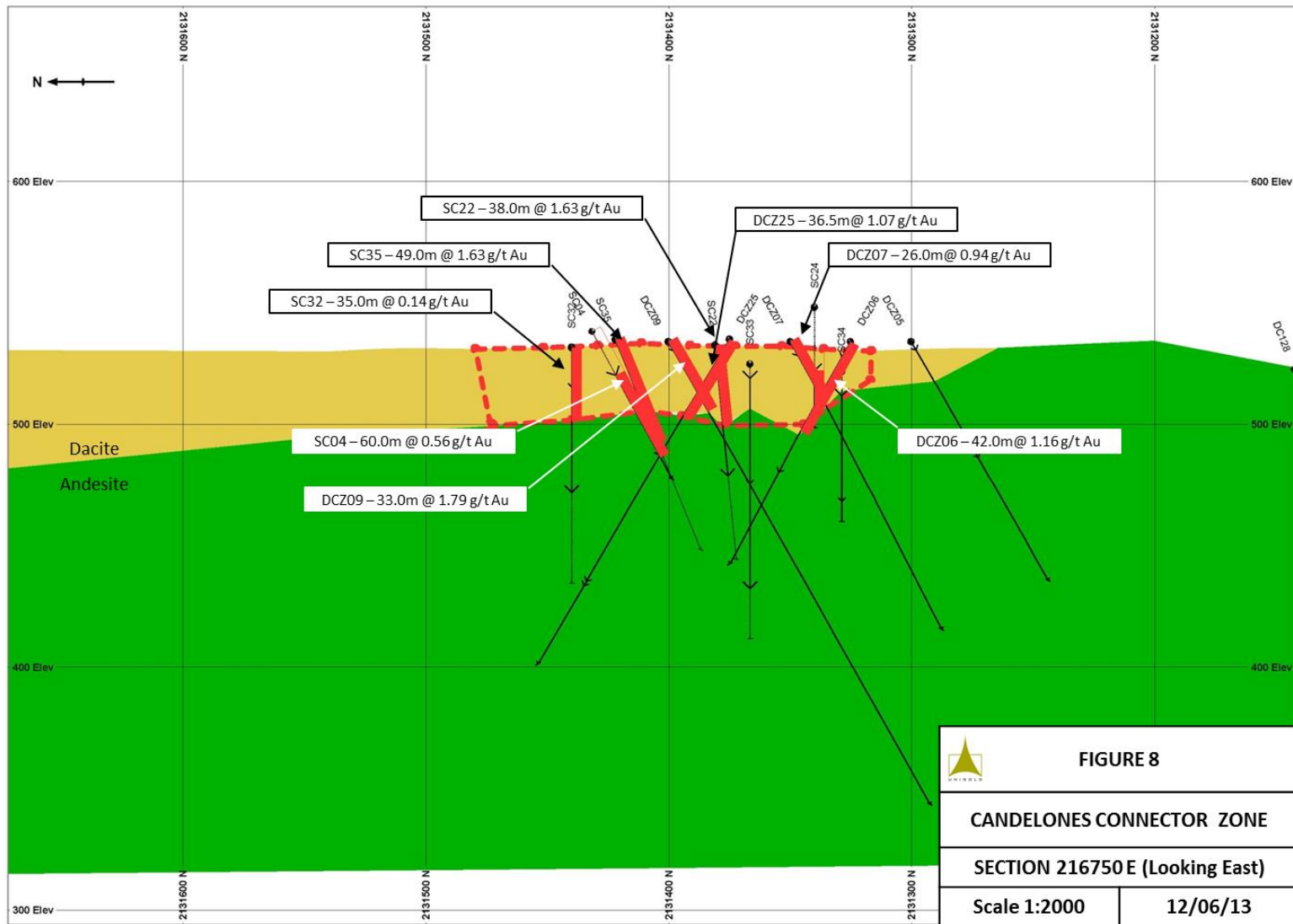






# Section C'C: Connector Zone

## CANDELONES CONNECTOR ZONE: Target 2





# CANDELONES – 3 KM OF MINERALIZATION DRILLED



Candelones  
Extension

Connector

Candelones  
Main



# Metallurgy

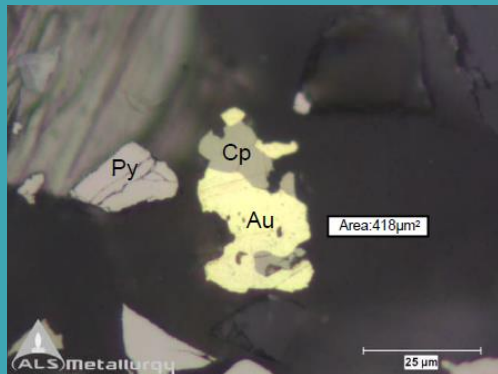
## Positive Initial Results



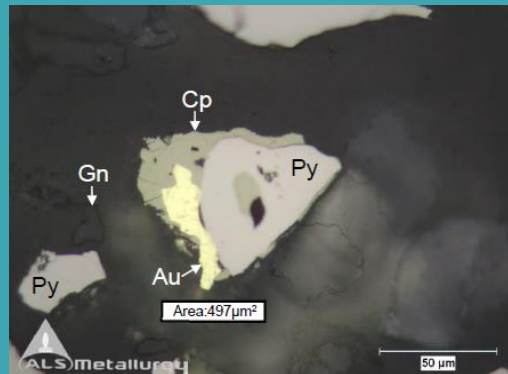
Initial metallurgical test results demonstrate:

- Gold, silver and base metal recoveries of 85-90% to a clean sulphide concentrate
- Including ~20% to gravity concentrate

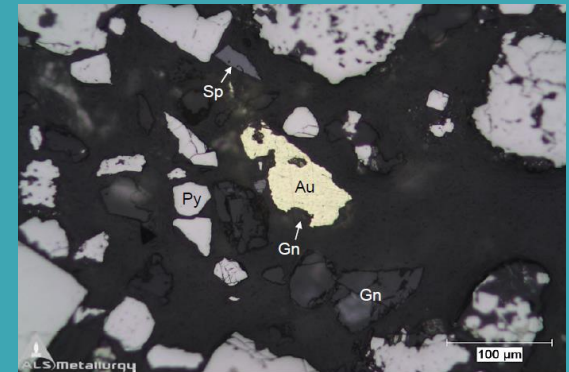
### Gold in Knelson Concentrate



PARTICLE 24



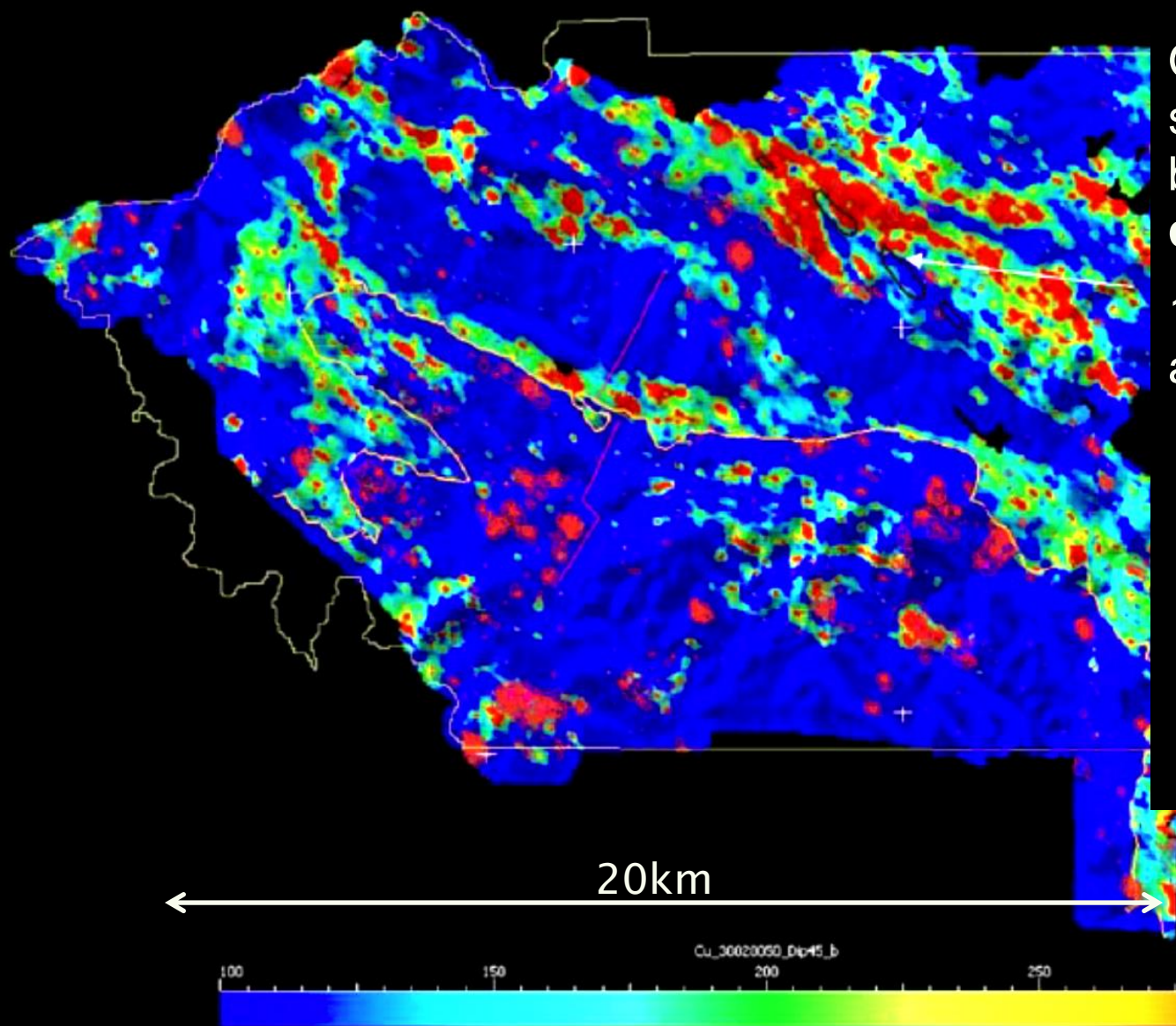
PARTICLE 9



PARTICLE 16



# COPPER:



Over **25,000** soil samples have been analyzed for **copper**.

10km long anomalies....



# COPPER (AU) POTENTIAL

Numerous malachite veins on property





# 2013: Key Goals

- NI 43-101 mineral resource
- Advance metallurgical studies
- Drill for new discovery
- Strategically focused expenditure





# Contact Information

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# UNIGOLD at a Glance

## CAPITAL STRUCTURE

Market Capitalization	CAD \$25-70 million
Cash Position (@ August 1)	CAD \$7.5 million
Shares Outstanding	243.7 million
Warrants (avg \$0.35)	47.4 million
Options (avg \$0.23)	21.7 million
Fully Diluted	312.8 million
52 week Hi- Low	\$0.52-\$0.06

## SIGNIFICANT SHAREHOLDERS

Shairco  
Pinetree  
Dundee  
IFC (completed June 10, 2013)  
Sprott  
Dynamic  
RBC  
Acuity  
Management and Insiders





# Executives and Management

Experience. Results driven.

## MANAGEMENT

**Andrew Cheatle**, P.Geo., MBA, ARSM  
President & CEO

**John Green**, CMA, MBA  
Secretary & CFO

**Wes Hanson**, P.Geo.  
COO

## DIRECTORS

**Joseph Hamilton**, P.Geo., CFA, Chairman

**Jose Acero**

**René Branchaud**, LLB

**Andrew Cheatle**, P.Geo., MBA, ARSM

**Joseph Del Campo**, CMA

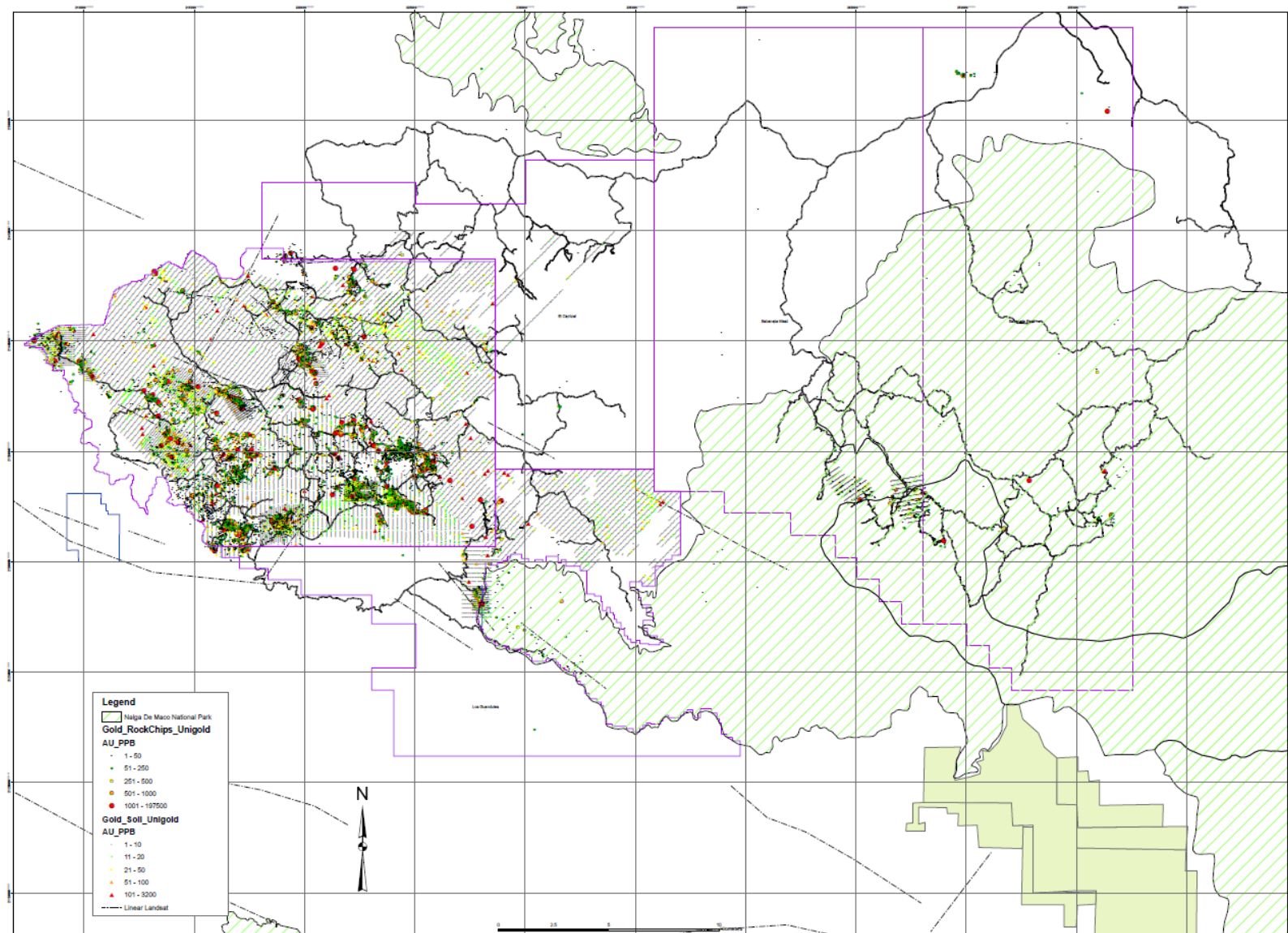
**Daniel Danis**, M.Sc., P.Geo.

**Charles Page**, M.Sc., P.Geo.





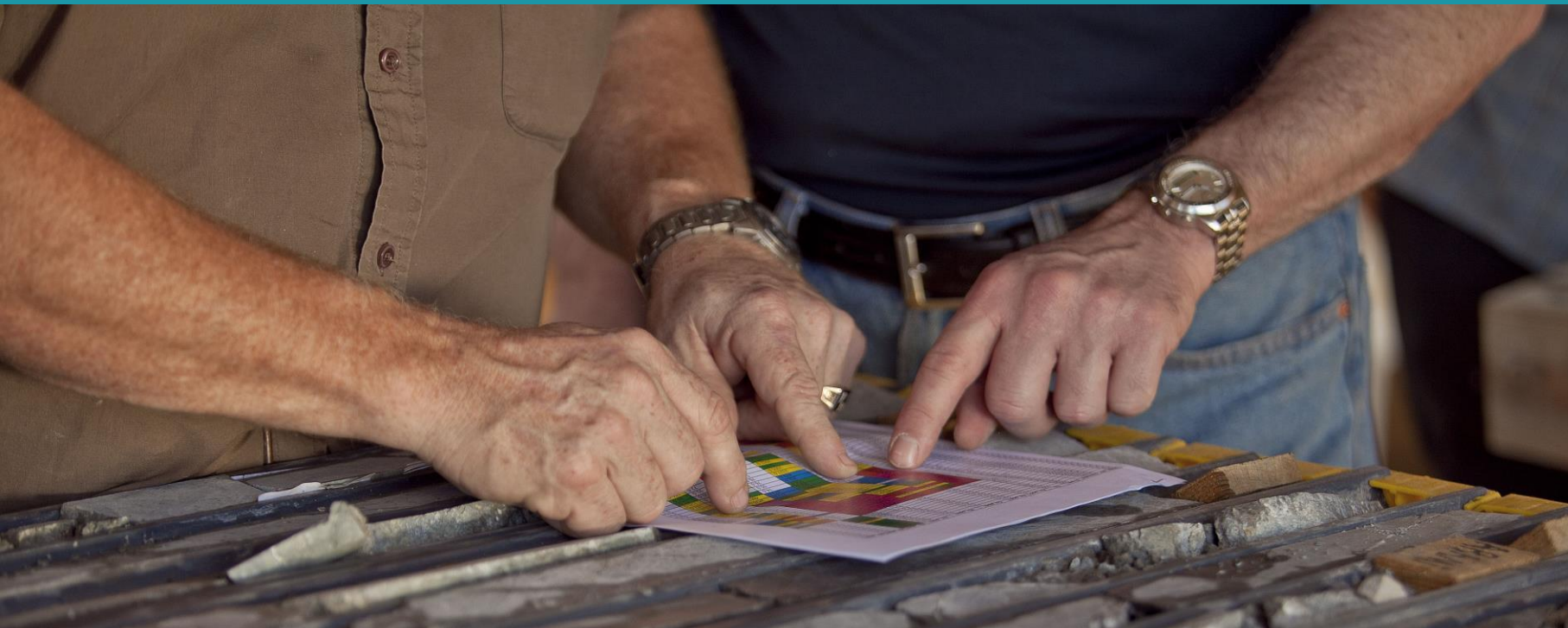
# Exciting New Gold-Copper Trend





# UNIGOLD INC.

A Leading Explorer in DR



Unigold is a Canadian-based, growth oriented, junior exploration company focused on advancing it's Neita property in the Dominican Republic from initial discovery to a NI 43-101 compliant resource status.