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Developing the King-king Cu/Au Deposit





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Forward-Looking Statements

This presentation contains “forward-looking statements” that were based on St. Augustine Gold & Copper Ltd’s expectations, estimates and projections as of the dates which those statements were made. These forward-looking statements include, among other things, statements with respect to St. Augustine Gold & Copper Ltd’s business strategy, plans, outlook and shareholder value, projections, targets, and expectations as to reserves, resources, results of exploration (including targets) and related expenses, mine development, mine operations, mine production costs, drilling activity, sampling and other data, recovery improvements, future production levels, capital costs, cost savings, cash and total costs of production of gold, expenditures for environmental matters, reclamation and other post closure obligations and estimated future expenditures for those matters, completion dates for the various development stages of projects, future gold prices (including the long-term estimated prices used in calculating mineral reserves), and currency exchange rates.

Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “outlook,” “anticipate,” “project,” “target,” “believe,” “estimate,” “expect,” “intend,” “forecast,” “should,” and similar expressions. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are inherently subject to known and unknown risks, uncertainties, and other factors that may cause St. Augustine Gold & Copper Ltd’s actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward-looking statements.

An NI 43-101 has been prepared by Independent Mining Consultants, Inc with respect to the King-king project. A Preliminary Economic Assessment (PEA) has not yet been prepared and, consequently, any economic estimates, including all assumptions and costs, have yet to be verified. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, or correctness of the information or opinions contained herein. Neither St. Augustine Gold & Copper Ltd. nor any of its advisors or representatives shall have any responsibility or liability whatsoever (for negligence or otherwise) for any loss arising from any use of this document or its contents or otherwise arising in connection with this document.

This document does not constitute or form part of, and should not be construed as, an offer, invitation, or inducement to purchase or subscribe for any securities nor shall it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

NATIONAL INSTRUMENT 43-101 COMPLIANCE

Mr. James J. Moore, P.E., the Company's qualified person for this project under NI 43-101, has reviewed and approved this presentation.

A NI 43-101 compliant technical report entitled “King-king Copper-Gold Project Mindanao, Philippines” dated October 12, 2010 and prepared by Michael G. Hester, FAusIMM of Independent Mining Consultants, Inc., Donald F. Earnest, P.G., of Resource Evaluation, Inc. and John G. Aronson of AATA International, Inc. has been filed by the Company on **www.sedar.com**.



King-king Project Highlights

**Proven and
Probable Mineral
Reserve:**

617.9 M Tonnes

■ **3.16B lbs of Cu**
• Net of Recovery

■ **5.43M oz of Au**
• Net of Recovery

Key Advantages

Filed permit application

- DMPF/EIS

Life of Mine Production

- 22 year Life of Mine (LOM)
- 100K tpd Ore Delivery Rate
 - 40,000 tpd heap leach
 - 60,000 tpd flotation milling with agitated tails leach

Average annual production for first 5 years of full plant operation

- 270 million lbs Cu
- 360 thousand oz Au

Heap leach starts one year ahead of full production

- 95 million lbs Cu reserve

Low Strip Ratio

- 0.75 first 5 years / 1.06 LOM



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Project Financials – Revenue

Total Project Revenue By Metal

(\$15.4 billion over LOM)



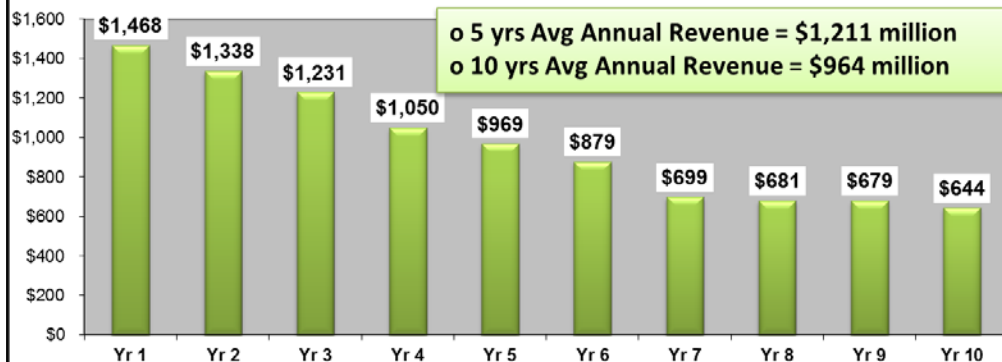
Revenue by Metal:

- Pre-tax NPV \$2.0 Billion
- IRR 24.8%
- CapEx \$2.04 Billion

Payback Period (2.4 yrs) Revenue:

- 3 Years Average = \$1,346 million
- 5 Years Average = \$1,211 million

Annual Revenue (M\$), Yrs 1 to 10



Metal Price Assumptions:

- Copper = \$3.00 / lb;
- Gold = \$1,250 / oz;
- Silver = \$25.00 / oz

Project Initial Capital

Initial Capital*	\$ in millions
Mining**	130.9
Process Plant	1,004.6
Power Plant	350.4
Port	119.0
Owner's Cost	197.0
Contingencies	240.0
Total	2,041.9

*VAT = \$167 million (not included, reimbursable)

**Estimate assumes contract mining

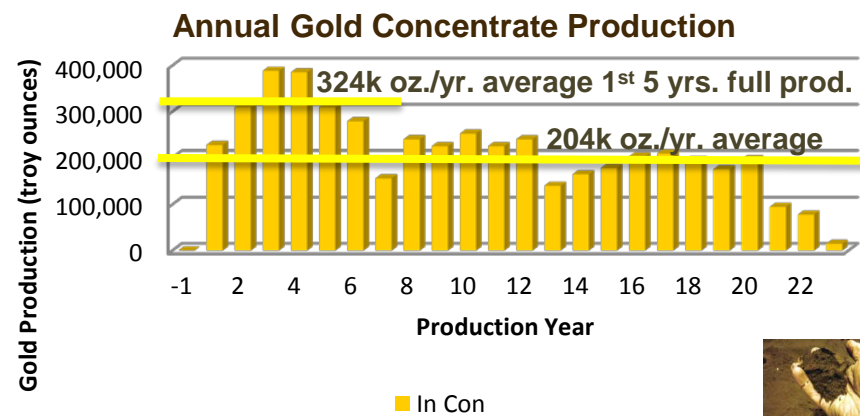
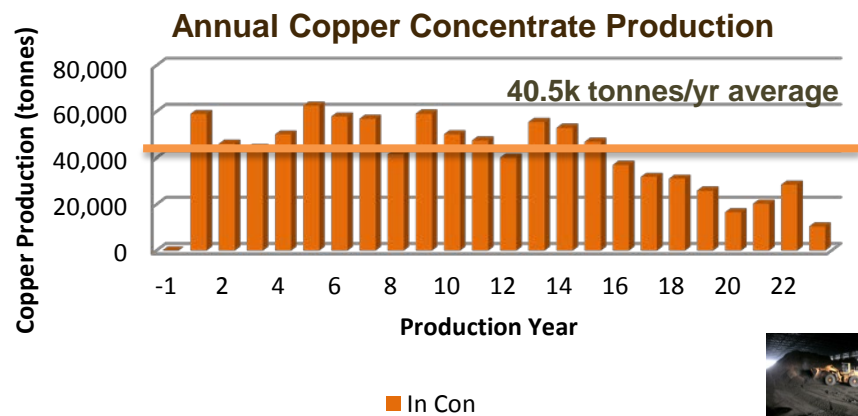


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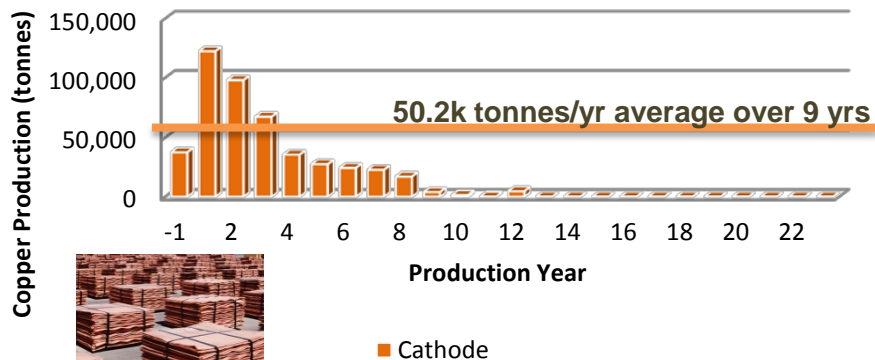
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Annual Production

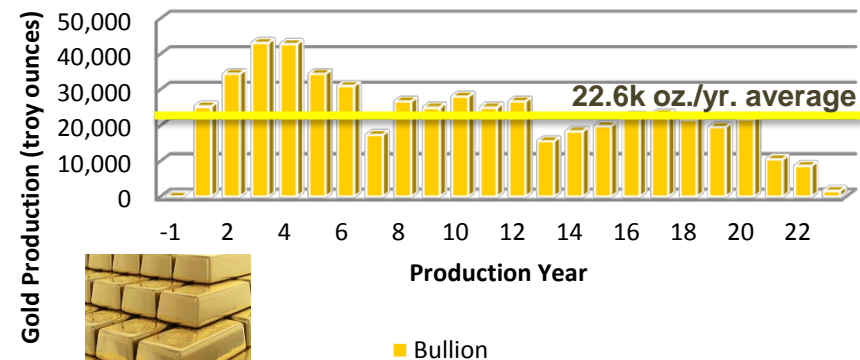
Annual Concentrate Production



Annual Cathode Copper Production



Annual Gold Bullion Production





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Proven and Probable Reserves

Reserve Classification	Ktonnes	Tot Cu (%)	Sol Cu (%)	Gold (g/t)	NSR (US\$)
Proven Mineral Reserve					
Heap Leach Ore	17,791	0.340	0.197	0.132	16.53
Oxide Mill Ore	21,674	0.514	0.328	0.849	45.36
Sulfide Mill Ore	52,942	0.305	0.044	0.543	24.92
Low Grade Mill Ore	6,734	0.184	0.027	0.218	10.80
Total Proven Reserve	99,141	0.349	0.132	0.514	26.92
Probable Mineral Reserve					
Heap Leach Ore	77,373	0.305	0.172	0.145	14.81
Oxide Mill Ore	45,440	0.393	0.259	0.745	35.30
Sulfide Mill Ore	345,715	0.288	0.037	0.398	20.48
Low Grade Mill Ore	50,247	0.191	0.023	0.211	10.93
Total Probable Reserve	518,775	0.290	0.075	0.373	20.01
Proven/Probable Mineral Reserve					
Heap Leach Ore	95,164	0.311	0.177	0.143	15.13
Oxide Mill Ore	67,114	0.432	0.281	0.779	38.55
Sulfide Mill Ore	398,657	0.290	0.038	0.417	21.07
Low Grade Mill Ore	56,981	0.190	0.023	0.212	10.91
Total Prov/Prob Reserve	617,916	0.300	0.084	0.395	21.12

Mineral Reserve 617.9 Million Tonnes



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35 operating metallic mines in the Philippines

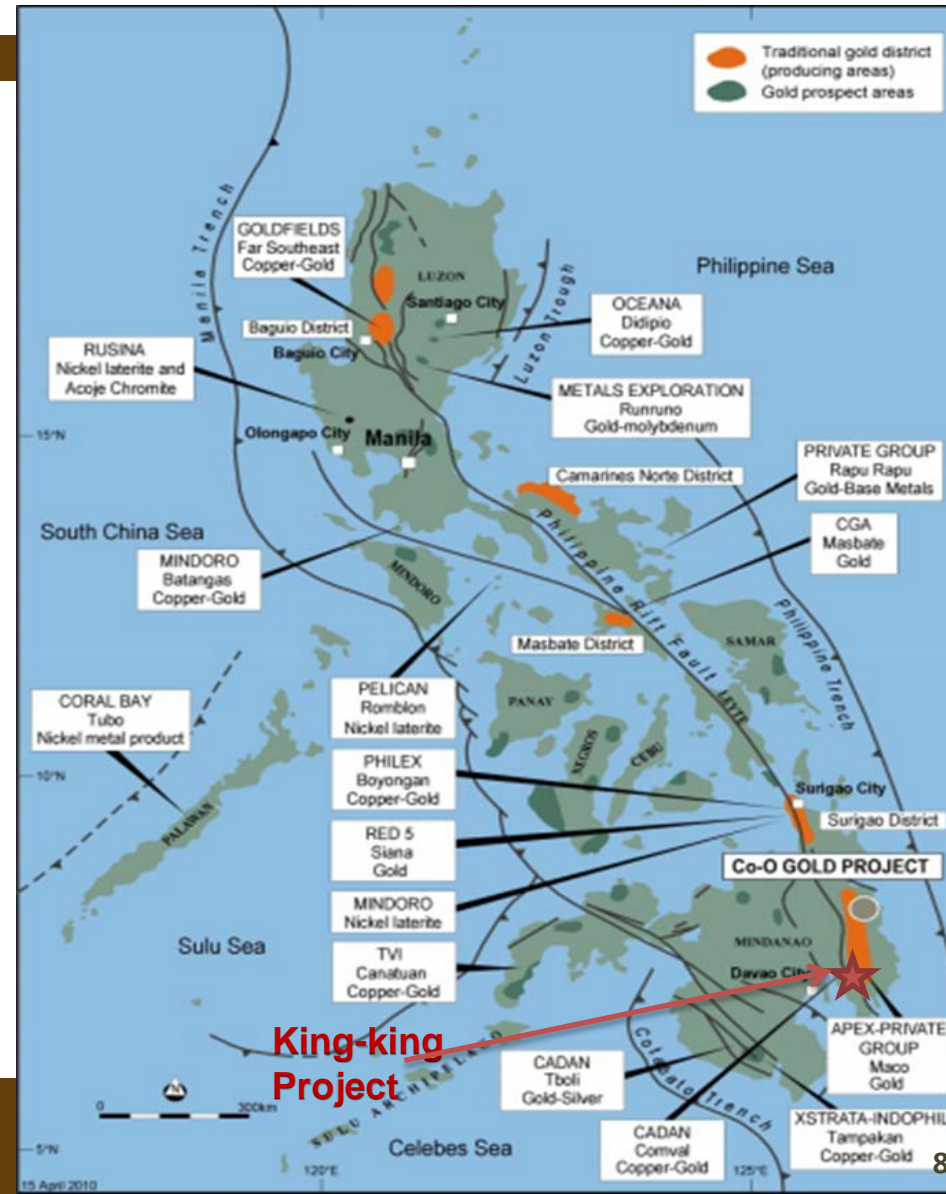
3 World Class Developments

- King-king
- Far Southeast
- Tampakan

Well known listed Operators

- | | |
|--|--|
| ■ Oceana Gold <ul style="list-style-type: none">• Didipio | ■ Philex <ul style="list-style-type: none">• Padcal |
| ■ Medusa Mining <ul style="list-style-type: none">• Co-O | ■ LG International <ul style="list-style-type: none">• Rapu-Rapu |
| ■ B2Gold <ul style="list-style-type: none">• Masbate | ■ Red 5 Limited <ul style="list-style-type: none">• Siana |
| ■ Nickel Asia Corp/Sumitomo <ul style="list-style-type: none">• 4 operations | |

The Philippines



**King-king
Project**



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King-king Location

Location:

- Philippines, Mindanao, Compostela Valley Province

Access:

- About 35 km east-northeast of Davao City by air
- By road: about 17 km from Pantukan (92 km from Davao city by paved highway)
- Tide water proximity deposit

Davao City:

- 1.5 Million People
- 244,000 hectares
- 26 Universities in the Davao Region

Infrastructure:

- Davao International Airport – can handle 2 million people per annum and has about 70 flights daily
- 13 Ports in the Davao Region



Located Along the Mineral Rich Philippine Fault Line



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Permitting, Government and Community

Permitting - Major Deliverables

- EIS Submitted
 - Initial Comments Received
- DMPF
 - Declaration of Mine Project Feasibility
- MPSA Renewal
 - 25 Year Renewal due in 2017
- ISEIA
 - Baseline Studies and EIS to IFC Standards
 - International Social and Environmental Impact Assessment to be completed
- Received full endorsements from by the Local Government Units (“LGU”) and Indigenous Peoples (“IP”) as required for the EIS



Allocated Costs on Copper and Gold

Cost Areas	Allocated Cost on Copper				Allocated Cost on Gold			
Cost Allocation Percentage	% Allocated	64%	62%	58%	% Allocated	36%	38%	42%
Time Period	Years	1-5	1-10	LOM(1)	Years	1-5	1-10	LOM(1)
Total Costs	\$/lb Cu	\$1.09	\$1.26	\$1.49	\$/oz Au	\$454	\$525	\$621
(1) Includes year -1 heap leach production								
Operating Cost / Lb Cu Net of By-Products	\$/lb Cu	\$0.03	\$0.19	\$0.40	Credit to Cu			

Major Copper Mines on an Allocated Basis (2012 #'s):

- Batu Hija: \$0.90/lb
- Collahuasi Sulfides: \$1.08/lb
- Chuquicamata Sulfides: \$1.26/lb
- Cadia: \$1.66/lb
- Grasberg: \$1.93/lb (special circumstances)
- Ok Tedi: \$1.38/lb

Source: Infomine 2012



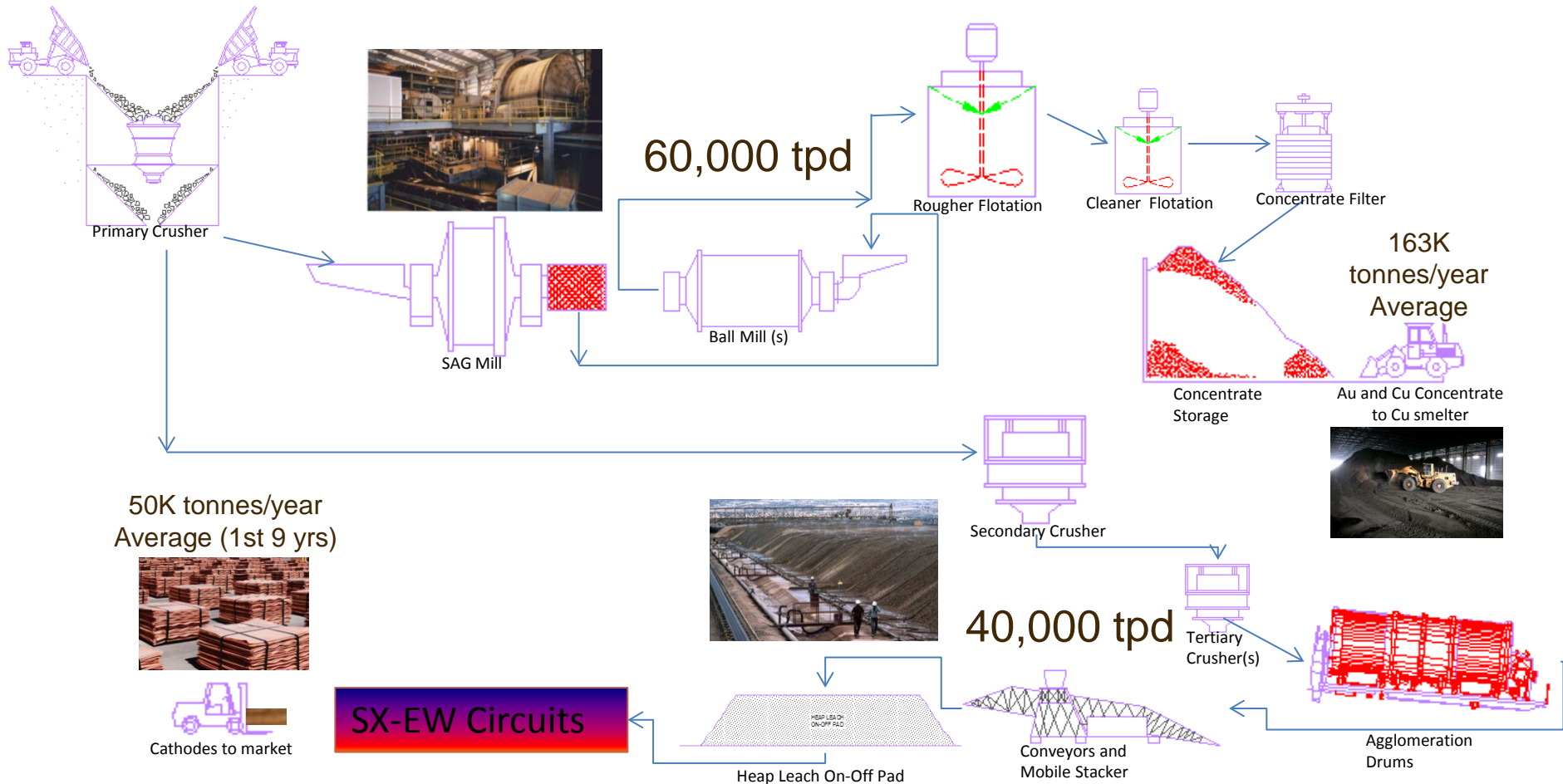
Project Operating Cost Per Tonne

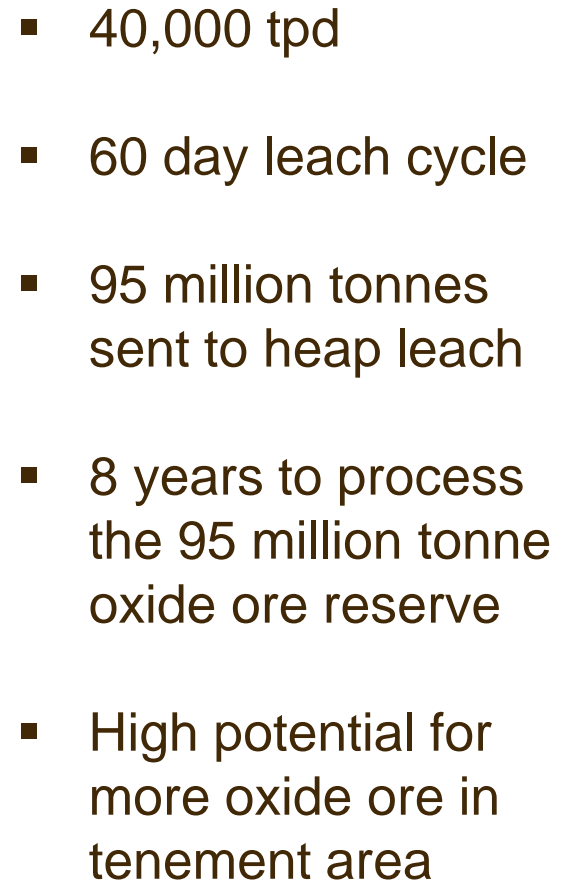
Cost Per Tonne	\$
Mining cost per tonne mined (including pit dewatering)	\$2.00
Concentrator	3.50
Gravity Gold Circuit	0.02
Agitated Tailings Leach	1.05
SXEW – Tailings Leach	0.12
Tailings Disposal	0.90
Heap Leach and SXEW	0.66
General and Administrative	1.19
Laboratory	0.03
Port	0.09
Custom Duties	0.14
Total Processing Cost/Tonne	\$7.70

Operating Cost Summary (Per Tonne):

- Total Mining Cost = \$2.00 per tonne mined
- Total Processing Cost = \$7.70 per tonne milled

Process and Plant





World-Class Engineering Sub-Contractors



- *BFS Contractor*
- *Processing Plant*
- *Project Economics*

INDEPENDENT MINING CONSULTANTS, INC.

- *Mine Plan & Design*
- *Mining Cost Estimate*



- *Tailing Storage Facility*
- *Pit Slope Stability*
- *Metallurgy*

AXceltechs

- *DMPF*
- *Geotechnical Engineering*

ENVIRONMENTAL COUNSELORS, INC.

- *EIS Preparation*
- *Lands Consulting*



AATA International Inc.

- *Baseline Studies*
- *Permitting*



- *Port Design*
- *Port Cost Estimate*



AVGarcia Power Systems Corp. The Energy Resource Company

- *Power Plant Design*
- *Power Plant Cost Estimate*



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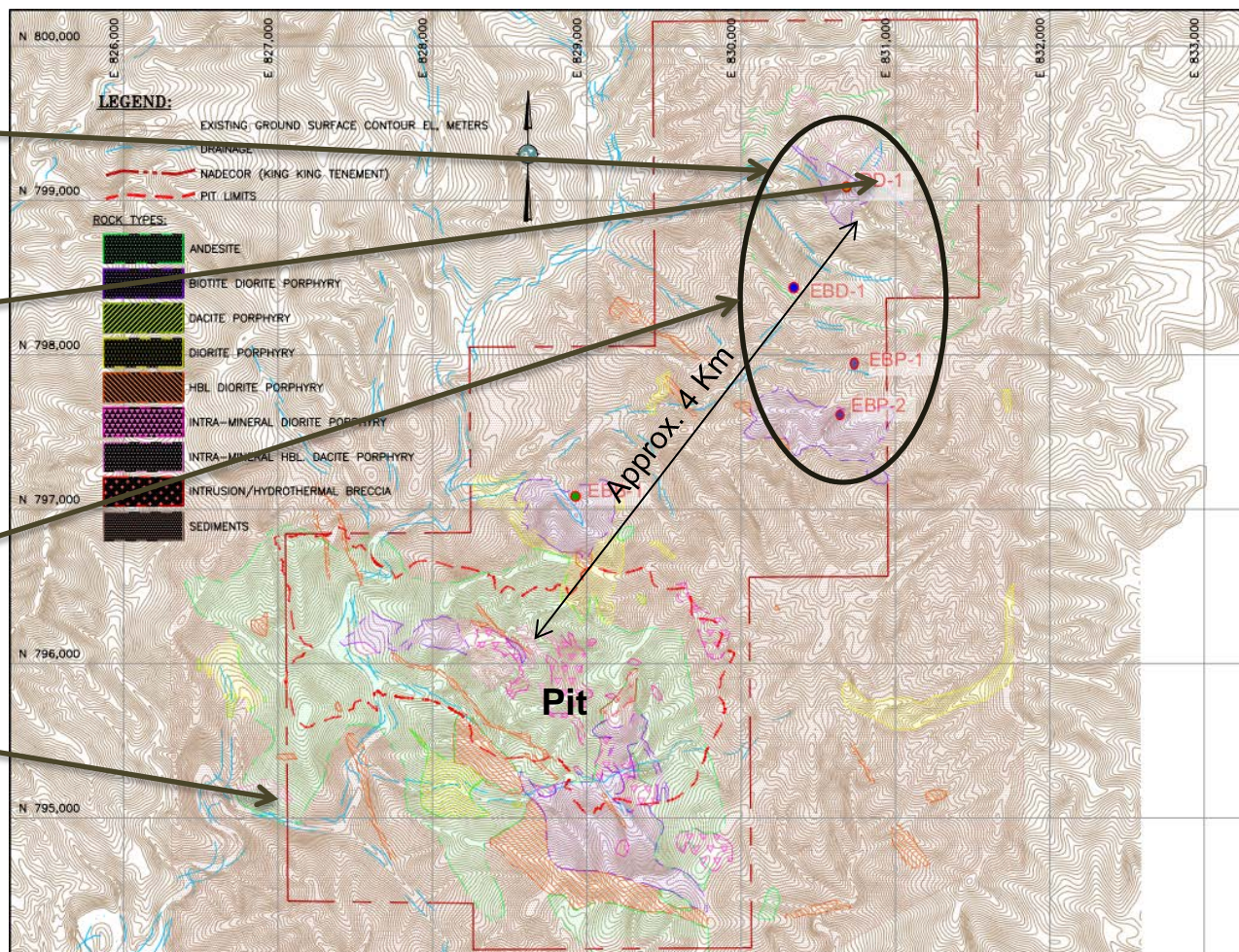
King-king Tenement - Exploration Potential

**Testing confirms Au
assays @ 2.2-27.7/g/t Au***

**Notable intercept with 81
continuous meters
averaging: .44% total
copper and .34 g/t gold***

**Four Additional holes
demonstrate high
potential***

**Tenement Area
1,656 Hectares**



* See the press release dated March 1, 2012

High potential for expansion with additional exploration



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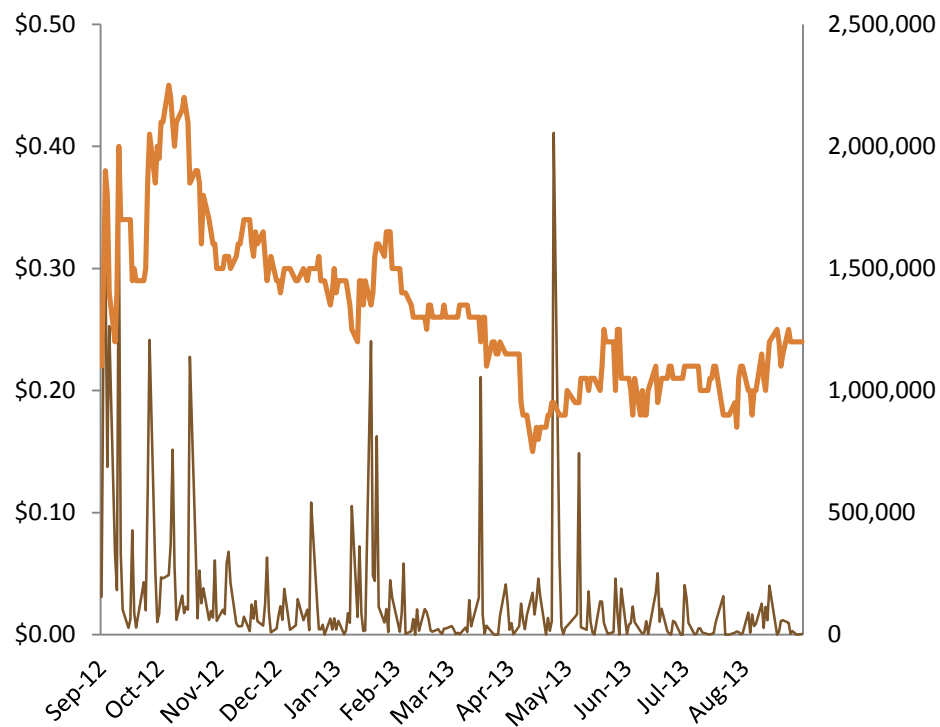
Corporate Snapshot

Capitalization

Ticker	SAU-T
Current Price (September 19, 2013)	\$0.2575
Shares Outstanding	487,758,334
Fully Diluted	552,916,396
Market Cap CAD	\$126 MM
Cash (as at June 30, 2013)	~\$13 MM

Major Shareholders by Voting Right

RMMI	30.0%
B2Gold	13.8%
Wellington/Franklin Templeton/ Apogee/First Eagle/(others) est.	12.9%
Queensberry Mining & Development Corp.	21.1%





- **Andrew Russell, President & CEO**

- Founder – RMMI
- VP Project Development – General Moly, Mount Hope and Liberty Projects, bankable feasibility/NEPA
- Maintenance Superintendent/Mechanical Engineer – Kennecott Copper Refinery, Kidd Creek Process installation
- Business leader – Honeywell International, Gas Turbine Engine Division

- **Tom Henderson, COO**

- VP and GM – Coeur Alaska's Kensington Gold Mine
- Director of Operations/Mine Manager – Robinson Mine, NV – Quadra Mining FNX.
- Technical Service Superintendent – Barrick Goldstrike Nevada Operations
- Mine Manager – Grasberg Mine, West Papua, Indonesia – Freeport McMoRan Inc.

- **Jim Moore, VP Technical**

- Technical Project Manager – General Moly, Mount Hope and Liberty Project and bankable feasibility
- +34 years of experience in mining, metallurgical design, engineering and operations, leaching, SX/EW, concentrating, smelting & refining
- ZCCM – Nchanga Division and Phelps Dodge

- **Louis Lazo, VP Human Resources**

- Independent Human Resources Consultant – Broad based Human Resources consulting including mining project in US, Bolivia, and Ghana
- Director of International Human Resources – Newmont Mining. Responsible for Human Resources at all international projects including Batu Hijau in Indonesia

- **Kee Ming Chi, General Counsel**

- Counsel – O'Melveny and Myers, LLP - specializing in infrastructure, energy, natural resources and technology
- Includes advising on mergers and acquisitions, public private partnerships, and privatizations
- Admitted to practice in England, Singapore and Hong Kong, he has experience in multiple jurisdictions (including European, Middle Eastern and Asian countries)

- **JuliAnn Issler, Interim CFO**

- Certified Public Accountant licensed in Washington, Idaho and Utah; member of AICPA;
- Over 15 years in public practice including SEC filings, internal control under Sarbanes-Oxley while a Senior Manager at BDO USA, LLP
- Serviced a wide variety of mining clients including, silver, gold, iron ore, and coal producers in international settings



- **Robert Russell – Chairman of the Board**
 - Executive VP and GM – Freeport Copper and Gold
 - VP – Freeport Indonesia
 - GM – Nchanga Division, Zambian Consolidated Copper Mines
 - Chairman/CEO/Founder – General Moly/Idaho General Mines
- **Manuel Paolo A. Villar – Director**
 - Director, President and Chief Executive Officer of Vista Land and Lifescapes, Inc.
 - Director of Starmall, Inc.
 - Previously Head of Corporate Planning for Crown Asia and a consultant for McKinsey & Co.
 - Graduate of Wharton School of the University of Pennsylvania with a Bachelor of Science in Economics and Bachelor of Applied Science
- **Terry Krepiakovich – Director**
 - Past CFO of SouthGobi Resources Ltd. and is now a senior advisor to the company
 - Director and Audit Committee Chair of Alexco Resource Corp., Western Lithium USA Corp., Concordia Resource Corp., and NovaCopper Inc.
 - Recognized with the British Columbia CFO of the Year Award, for his contribution to SouthGobi's rapid growth
- **Thomas L. McKeirnan - Director**
 - Senior Vice President, General Counsel and Secretary of Red Lion Hotels Corporation since February 2005 executive officer of the company, involved in all strategic decision-making
 - Served as Vice President, General Counsel and Secretary of Red Lion Hotels Corporation, and Vice President, Assistant General Counsel
- **Max V. Anhoury - Director**
 - 20 years of operational, sales and marketing experience
 - At Lovation, Inc. responsible for Global Sales and Marketing and a member of the Senior Executive Team
 - Strategic direction as well as managing the day to day operations of a worldwide team



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Contact Information

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