

SEPTEMBER 2013



TSX.V: CYD
US SYMBOL: CDKNF

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The presentation may contain "forward-looking statements". Forward-looking information is information that includes implied future performance and/or forecast information including information relating to, or associated with, exploration and or development of mineral properties. These statements or graphical information involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to be materially different (either positively or negatively) from any future results, performance or achievements expressed or implied by such forward-looking statements. Investors should review the Company's AIF are available at www.sedar.com

Exploring for Mexico's next major gold mine



Introduction to Cayden

- A Canadian exploration company focused on two precious metal opportunities in Mexico with **two years of working capital**
- The primary projects are:
 - **Morelos Sur** gold property
 - **El Barqueño** gold property
- Experienced management team with an impressive track record of success in the discovery, development and financing of mineral assets



Experienced Team



Management and Directors

Management & Operations - Vancouver

Ivan Bebek

President, CEO and Director

Daniel McCoy, PhD

Chief Exploration Geologist and Director

Russell Starr, MBA, MA

Senior Vice President and Director

Peter Rees, CA

CFO and Corporate Secretary

Directors

Shawn Wallace

Non-Executive Chairman and Director

David M. Jones, M.S

Director

Steve Cook, LLB

Director

Alistair Maxwell, MBA

Director

Mine finders...



Technical Team

Dan McCoy - *Chief Geologist - 35 years experience, formerly with Keegan Resources and Placer Dome*
Specialist in gold deposit metallogensis, geochemistry, statistics, project generation and project management

Michael Henrichsen - *Structural Geologist - Formerly with Newmont Mining*
Specialist in geophysical interpretation of gold bearing faults and project generation

David Smithson - *Mapping Geologist - Formerly with Newmont Mining*
Specialist in field interpretation of gold bearing faults and gold permissive stratigraphy

Jim Slayton - *Senior Project Manager - Formerly with Noranda*
Specialist in exploration design, 3D interpretation and drill targeting

David Hladky - *Project Manager - Formerly with Great Panther Silver*
Specialist in exploration design and drill targeting

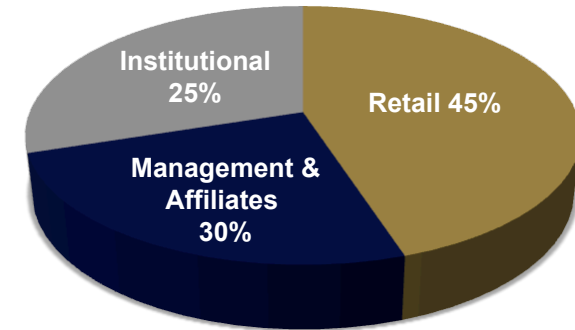
Cash and structure



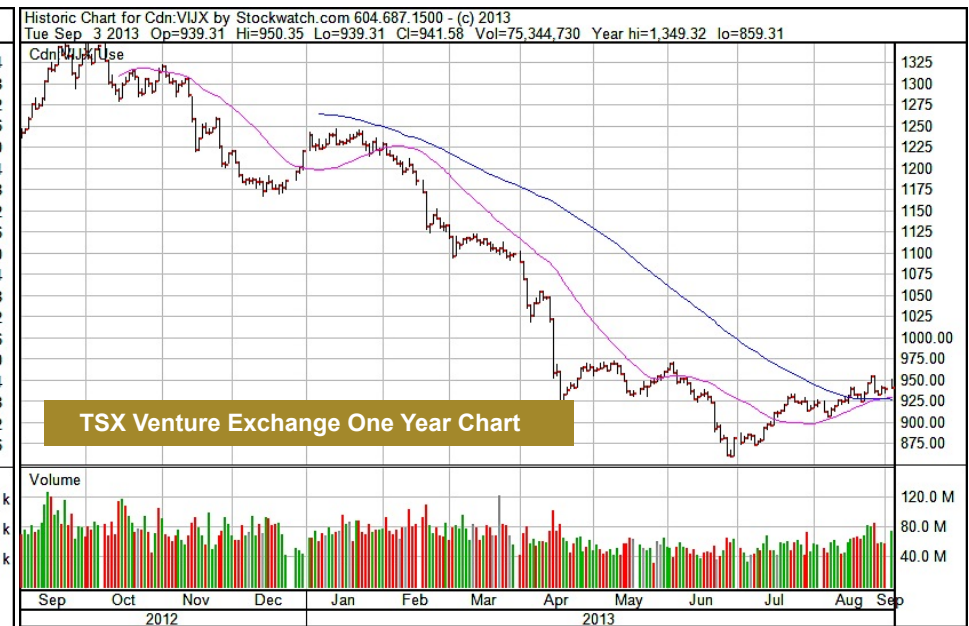
Capital Structure

CAYDEN RESOURCES (TSX.V: CYD, US SYMBOL: CDKNF) TIER 1 ISSUER

Shares O/S: 41,564,484
 Shares O/S (FD): 50,909,484
 Options O/S (\$1.80 Avg.): 4,112,500
 Warrants O/S (\$2.11 Avg.): 5,187,500
 Treasury (As of Jun 30, 2013): \$11.5 million*



* \$7.88m USD receivable to Cayden from Feb 2013 sale of 15% of the Morelos Sur Property (once the title transfer is complete)

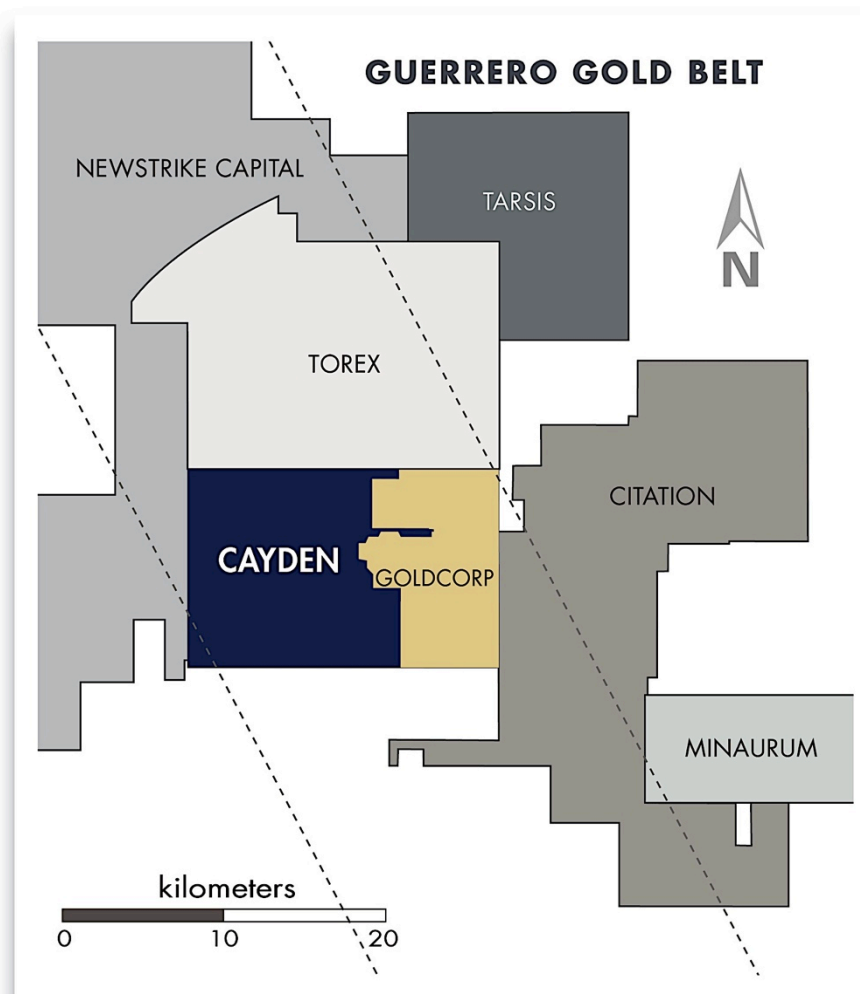


Extracting value out of the Guerrero Gold Belt



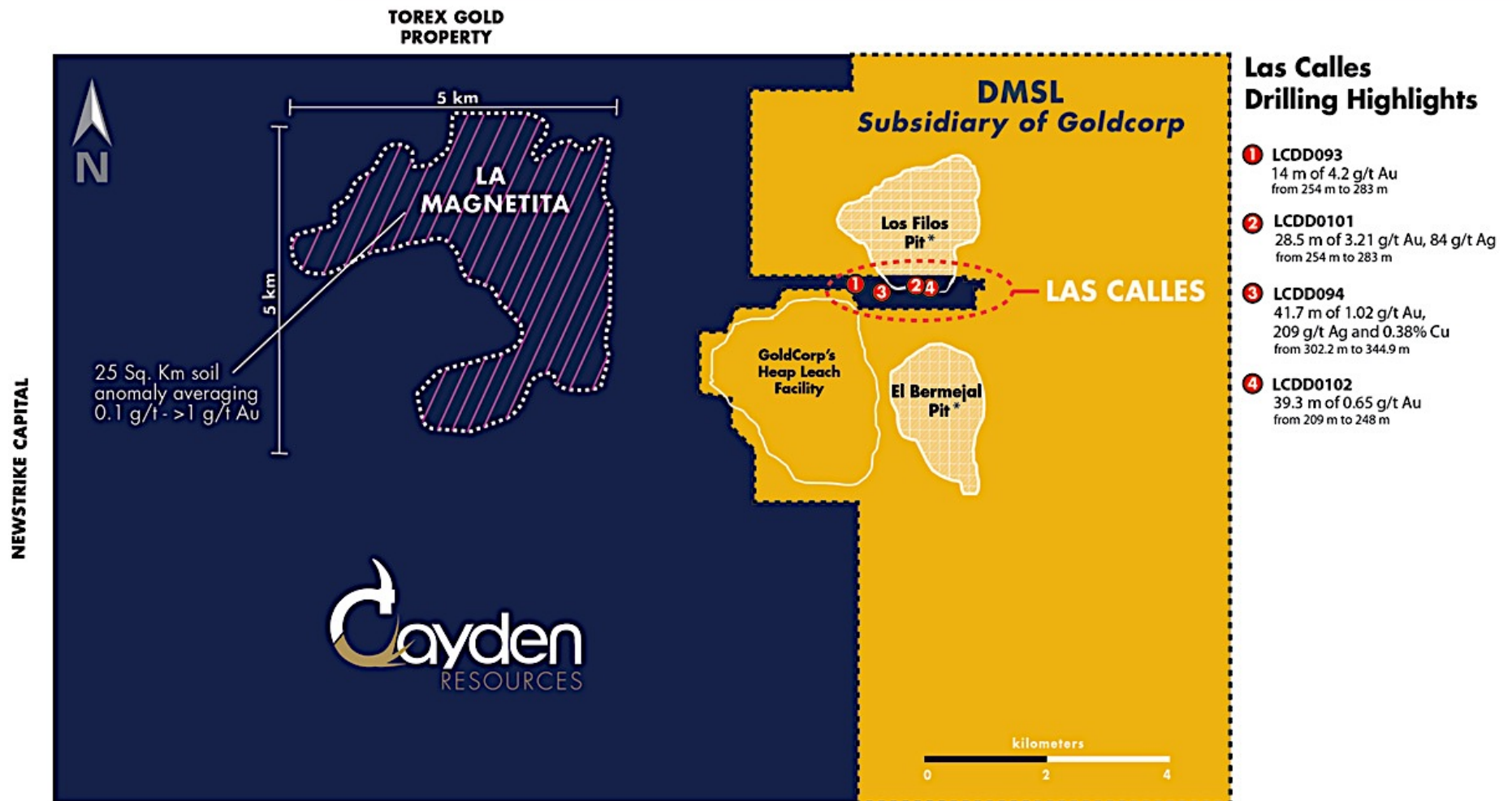
Morelos Sur Gold Project

- 100% ownership subject to buyable NSR's
- Located in the heart of the Guerrero Gold Belt (GGB) in Guerrero State, Mexico
- 14,500 hectares in size with excellent infrastructure
- Strategic land position – Las Calles
- La Magnetita target – advanced exploration



Address equals value...

Strategic Land Position



* Based on the Goldcorp Deposit Location Plan NI 43-101 Technical Report Feb. 2013

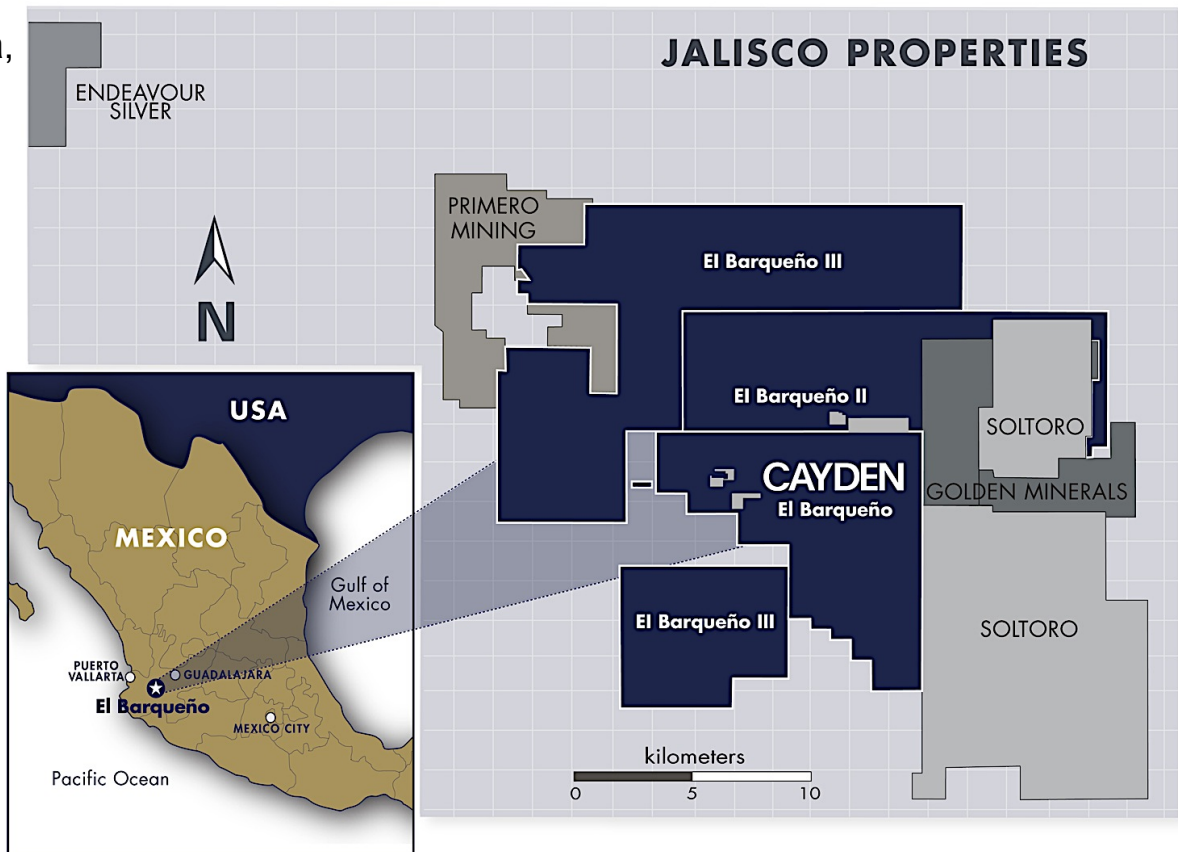
David Hladky, P. Geo., an employee of the Company, is the Qualified Person with respect to NI 43-101 at Morelos Sur (See appendix)

El Barqueño, the next discovery...



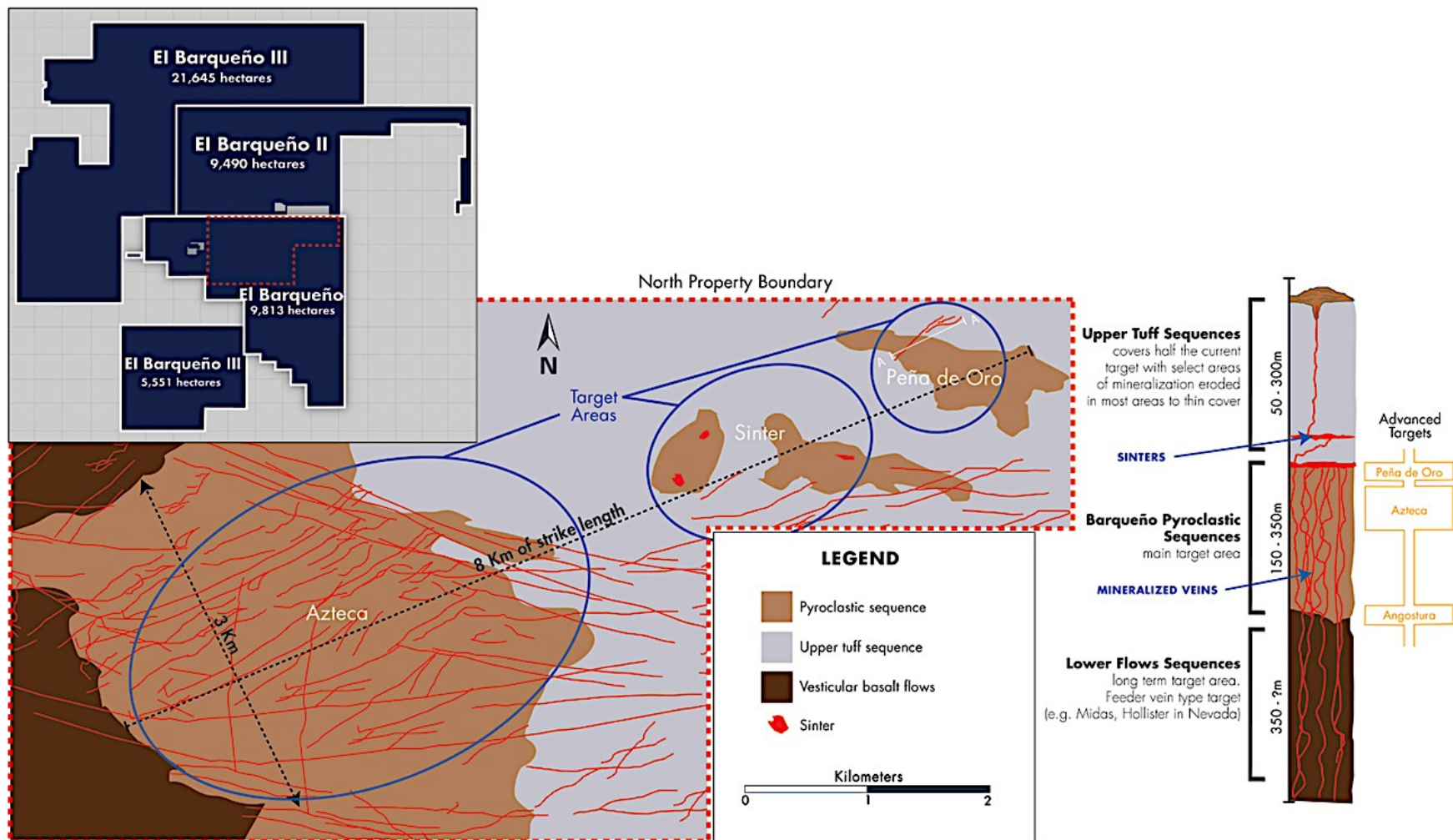
El Barqueño Gold Project

- Located 110 km west of Guadalajara, Mexico
- Accessible infrastructure
- 46,500 hectares in size
- Options to earn a 100% interest subject to NSR's



Mineralization and strike length

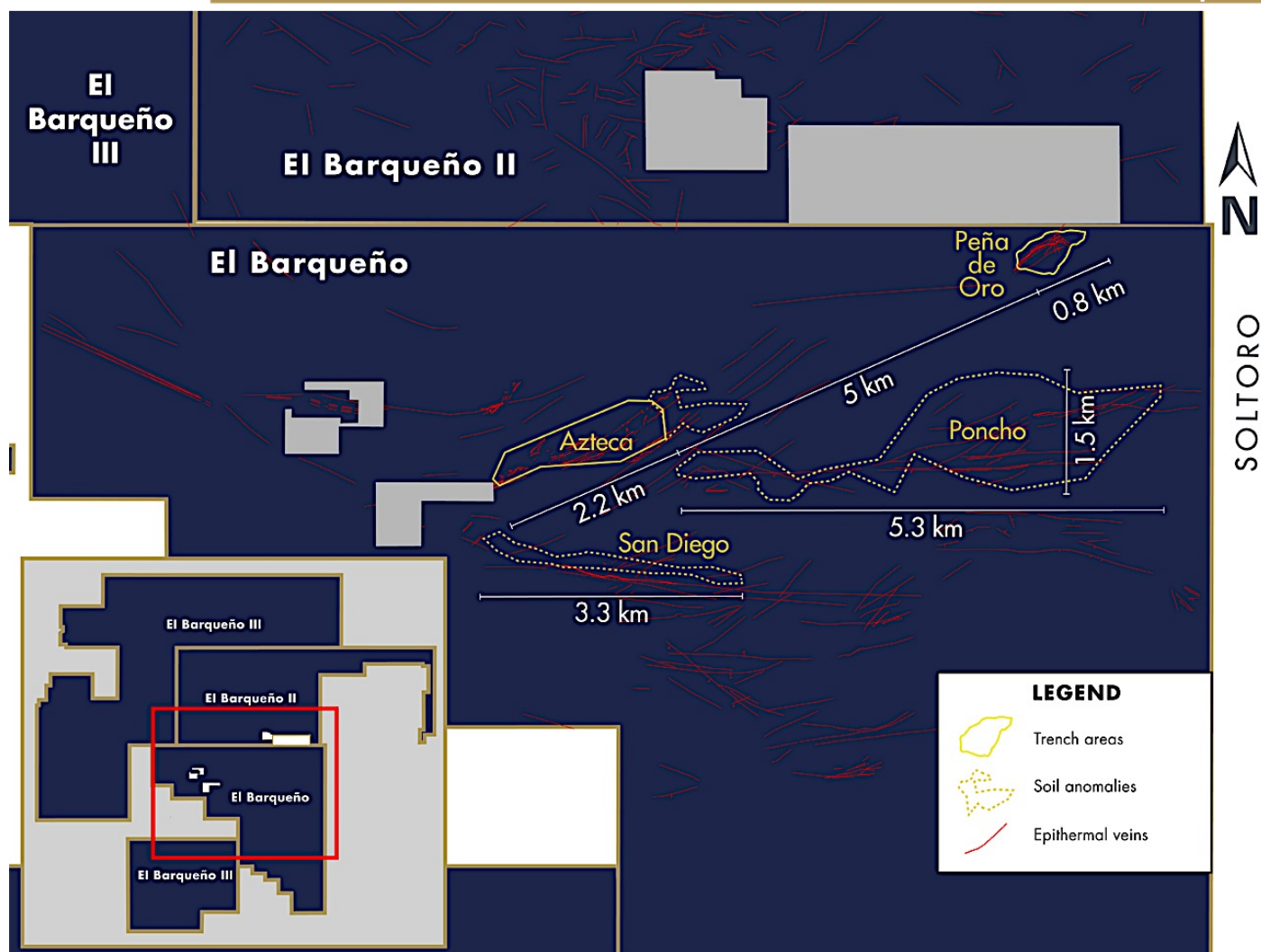
El Barqueño Geology Map



David Hladky, P. Geo., an employee of the Company, is the Qualified Person with respect to NI 43-101 at El Barqueño (See appendix)

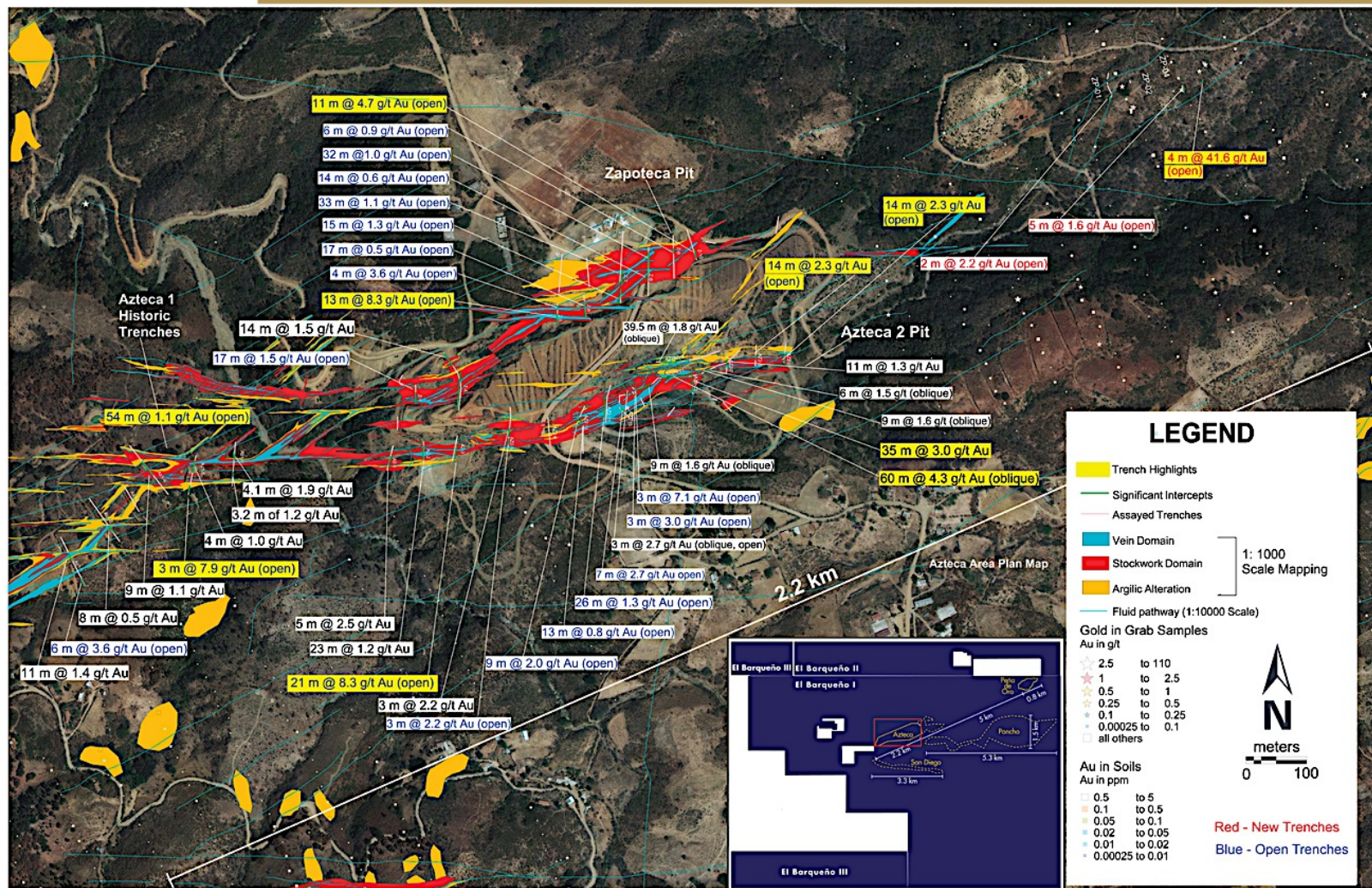
Plenty of strike length and targets...

El Barqueño Map



Results that matter...

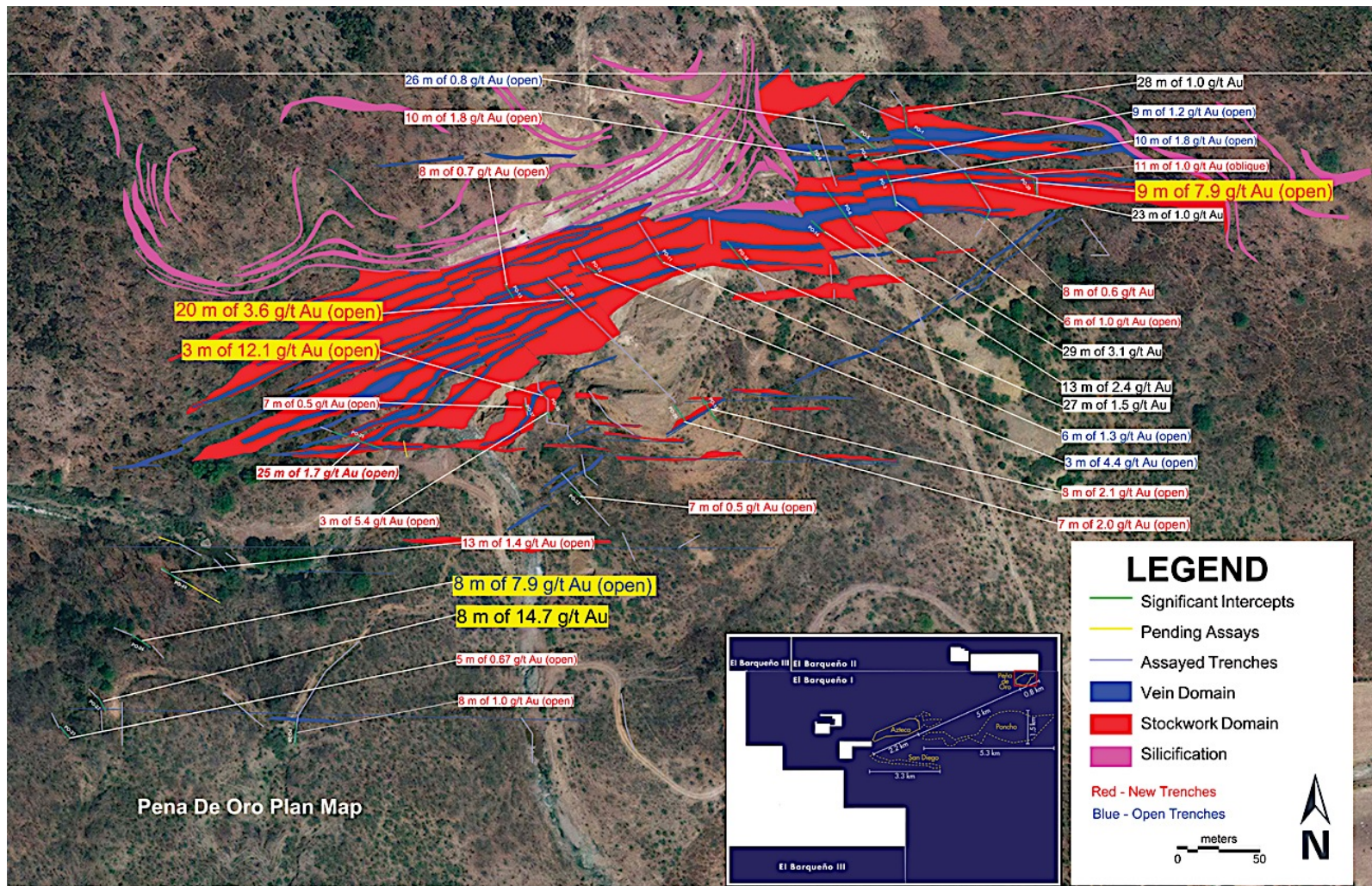
Azteca Trench Map



David Hladky, P. Geo., an employee of the Company, is the Qualified Person with respect to NI 43-101 at El Barqueño (See appendix)

More excellent results on trend...

Peña de Oro Trench Map

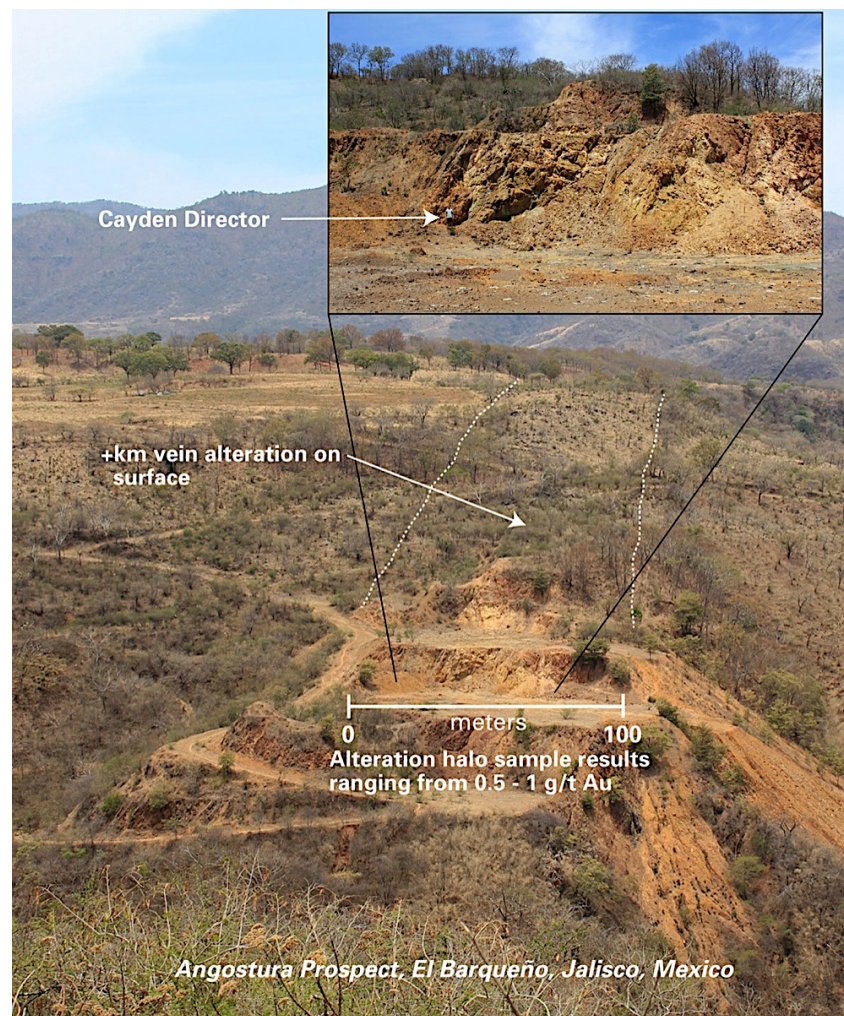


David Hladky, P. Geo., an employee of the Company, is the Qualified Person with respect to NI 43-101 at El Barqueño (See appendix)

We are just getting started...

El Barqueño Summary

- Recently commenced 5,000m drill program
- Highly under explored
- Multiple untested targets
- Accessible infrastructure



El Barqueño

- Initial Drilling underway

Las Calles

- Land position that could result in a second sale to a neighboring mine

Treasury

- Adequate working capital to sustain operations into 2015

APPENDIX:

- Cayden Timeline
- El Barqueño Option Agreement
- El Barqueño II & III Option Agreement
- Morelos Sur Royalty Buyout Map
- Endnotes

The History



Cayden Timeline

2010

- Commence trading in September
- Option Morelos Sur project

2011

- Raised \$28m in financings
- Completed purchase of Morelos Sur with final property payment to Grupo Mexico of \$8.6m

2012

- Drilling at Las Calles returns significant mineralization
- Option El Barqueño property in Mexico
- Significant Board additions
- Ongoing road building and infrastructure to access La Magnetita
- Raise \$5.1m in financing
- Commenced drilling at La Magnetita in November

2013

- Grupo Mexico Royalty buyout negotiation on Morelos Sur (January)
- Sale of non-core asset - Morelos East Concessions for \$15.744m (February)
- Initiate drill program at El Barqueño (2013)

El Barqueño Option Agreement

El Barqueño Option Agreement – Summary of Terms

On April 17, 2012, Cayden Resources entered into an option agreement to purchase a 100% interest in the El Barqueño Gold Property by making a total of USD\$8,000,000 in option payments to the owner Industrial Minera México, S.A. de C.V. (“IMMSA”), an wholly owned subsidiary of Grupo México, S.A. de C.V. (“Grupo México”) under the following schedule:

USD\$150,000 on the signing of the agreement, plus value added taxes at 16% (“VAT”) **PAID**

~~2. USD\$200,000 on or before six months following signing, plus VAT. **PAID**~~

~~3. USD\$750,000 on or before twelve months following signing, plus VAT **PAID**~~

4. USD\$1,000,000 on or before eighteen months following signing, plus VAT **Due October 17, 2013**

5. USD\$1,500,000 on or before twenty-four months following signing, Plus VAT

6. USD\$2,000,000 on or before thirty months following signing, plus VAT

A final payment of USD\$2,400,000 on or before thirty-six months following signing, Plus VAT

Once the final payment has been made, Cayden will have a 100% ownership in El Barqueño subject to a 1.5% Net Smelter Royalty (“NSR”) payable to IMMSA. Cayden is also obligated to pay a 2.5% NSR in favor of the Mexican Geological Survey during the validity of the mining concessions. If Cayden does not commence commercial production within 24 months of exercising its option, it will be subject to a USD\$200,000 minimum advance royalty payment.

El Barqueño II & III Option Agreement

El Barqueño II Option Agreement – Summary of Terms

Cayden has signed a Letter Agreement to earn a 100% interest in the Barqueño II concession covering approximately 9,500 hectares located adjacent to the Cayden's original El Barqueño concession.

Under the Letter Agreement, Cayden paid the owner \$25,000 and committed to 3 years of concession tax payments totaling \$87,500 as listed in Schedule A. Cayden has the option to complete the 100% earn-in by incurring expenditures totaling \$1,400,000 on the concession as listed in Schedule B and making a final payment by June, 2017 of \$5,000,000. The final payment can be made in either cash or common shares which would be valued at the 10-day weighted average market price prior to payment date. The property will be subject to a 2.5% NSR payable to the underlying owners of the concession.

Schedule A – Concession Tax Payments (committed)

~~Year 1 - \$12,500~~ **PAID**

Year 2 - \$25,000

Year 3 - \$50,000

Schedule B – Work Expenditures (optional)

Year 1 - \$200,000

Year 2 - \$400,000

Year 3 - \$800,000 or 5,000 meters of drilling

El Barqueño III Option Agreement – Summary of Terms

Cayden has staked a total of 27,200 hectares around the west and northwest boundaries of the original El Barqueño concessions. The approximate staking costs were \$12,000 and the annual concession tax payments for year 1 and 2 are \$23,000 each year.

Share Structure

As of Aug 13, 2013

Shares Outstanding - 41,564,484

Options - **4,157,500**

\$2.00 - 1,972,500 - exp. October 18, 2015

\$2.86 - 545,000 - exp. June 23, 2016

\$1.40 - 990,000 - exp. May 1, 2017

\$0.90 - 650,000 - exp. Jul 18, 2017

Warrants - **5,187,500**

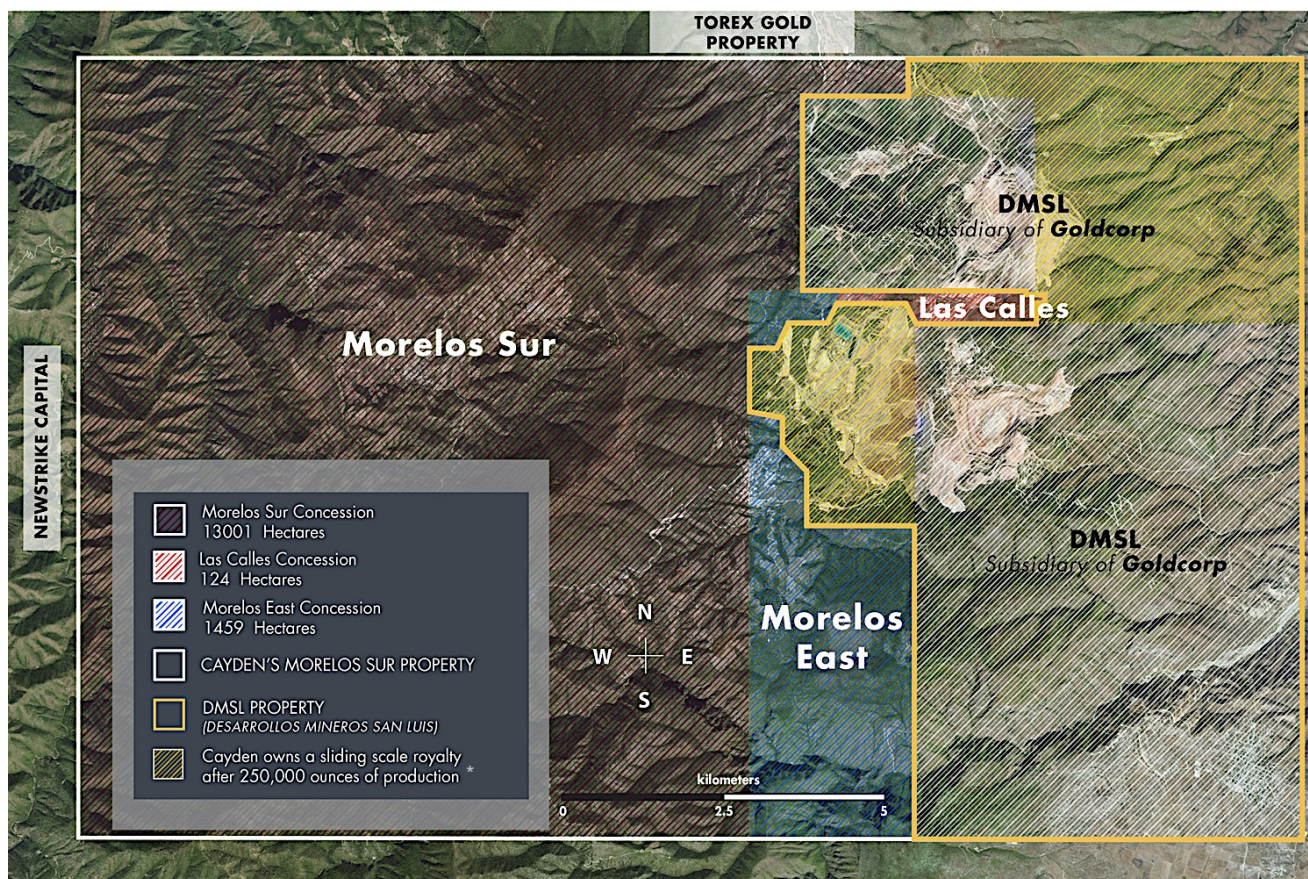
\$2.00 - 392,500 – exp. November 18, 2013

\$3.00 - 1,992,500 – exp. November 18, 2013

\$1.50 - 2,802,500 - exp. August 17, 2014

Shares Outstanding / Fully Diluted - 50,909,484

Morelos Sur Royalty Buyout Map



The newly divided concessions are all subject to the original 2.5% NSR payable to the Geologic Service of Mexico, the new royalty buy-out options are:

The Morelos Sur Concession

- subject to the greater of 2% NSR payable to Grupo Mexico or an advance minimum royalty of \$200,000 per annum
- This royalty can be purchased for \$7 million within the next 3 years or for \$20 million anytime thereafter

The Las Calles Concession

- subject to a 2% NSR payable to Grupo Mexico which can be purchased at any time for \$3 million in the next 3 years.

The Morelos East Concession

- Only subject to the original 2.5% NSR payable to the Geologic Service of Mexico

*The sliding-scale royalty starts at 0.75 per cent and up to 1.75 per cent when gold is over \$2,500 per ounce

David Hladky, P. Geo., an employee of the Company, is the Qualified Person with respect to NI 43-101 at Morelos Sur. All core is drilled at HQ or NQ diameter and is sawed or split into equal halves on site. All samples are assayed using standard 30 gram fire assay with atomic absorption finish by Acme Labs in Vancouver, British Columbia. QA/QC programs using internal standard samples, field and lab duplicates, re-assays, and blanks indicate good accuracy and precision in a large majority of standards assayed. Intercepts were calculated using a minimum of a 0.2 g/t cut off at beginning and end of the intercept and allowing for no more than six consecutive samples (six meters) of less than 0.2 g/t Au. The Company has not yet determined the true width for each hole, but based on previous Grupo Mexico drilling, most of the true widths at Mina Verde are believed to be at least 70% of the drilled widths.

David Hladky, P. Geo., an employee of the Company, is the Qualified Person with respect to NI 43-101 at El Barqueño. All trench samples are obtained from continuous channel sampling at one to three meter intervals. All samples are assayed using standard 30 gram fire assay with atomic absorption finish by Acme Labs in Vancouver, Ca. QA/QC programs using internal standard samples, field and lab duplicates, re-assays, and blanks indicate good accuracy and precision in a large majority of standards assayed. The Company has not yet determined the true width for each trench but based on work by previous operators, believes that the true widths are between 40 and 100 percent of the trenched widths.

Cautionary Note to United States Investors Concerning Estimates of Measured, Indicated and Inferred Resources: United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Cayden's Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable



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