



A better way.

Batero-Quinchia Gold Project

CORPORATE PRESENTATION – SEPTEMBER, 2013

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This presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein.

This document includes forward looking statements. Forward looking statements inherently involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to, the company. Actual results and developments may vary materially from those expressed in these materials. The types of uncertainties which are relevant to the company may include, but are not limited to, commodity prices, unpredictable results of exploration, uncertainties inherent in the estimation of mineral resources, fluctuations in the costs of goods and services, problems associated with exploration and mining operations, political uncertainty, changes to the regulatory framework which applies to the business of the company and general economic conditions.

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A feasibility study has not been completed for any project discussed in this presentation and there is no certainty the disclosed targets will be reached nor that the proposed operations will be economically viable. Darryl Lindsay, Interim Chief Executive Officer at Batero Gold, is a qualified person under NI 43-101, and has reviewed and approved the technical disclosure contained in this presentation.

The Mineral Resource estimate in this presentation was prepared by or under the supervision of Mr. Paul Chamois, M.Sc. (Applied), P.Geo. and Mr. Luke Evans, M. Sc., P.Eng., of Roscoe Postle Associates Inc., who are independent "Qualified Persons" under National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101"). The Batero-Quinchia Project Technical Report (NI 43-101) is dated February 24, 2012, amended April 19, 2012.

BATERO GOLD – RESOURCES AND OPPORTUNITY

**~ \$ 16.5 Million Cash* and No Debt
NI 43-101 Resource Estimate**

Advancing Oxide Deposit

- PEA for near surface oxide resource for completion Q4, 2013
- Tender process for select feasibility-level studies scheduled for 2H 2013
- Fully funded through feasibility study

Exploration Opportunity

- 1H 2013 exploration results have defined 8 additional priority exploration targets
- Focus on oxide, high-grade gold epithermal and breccia targets within concessions.

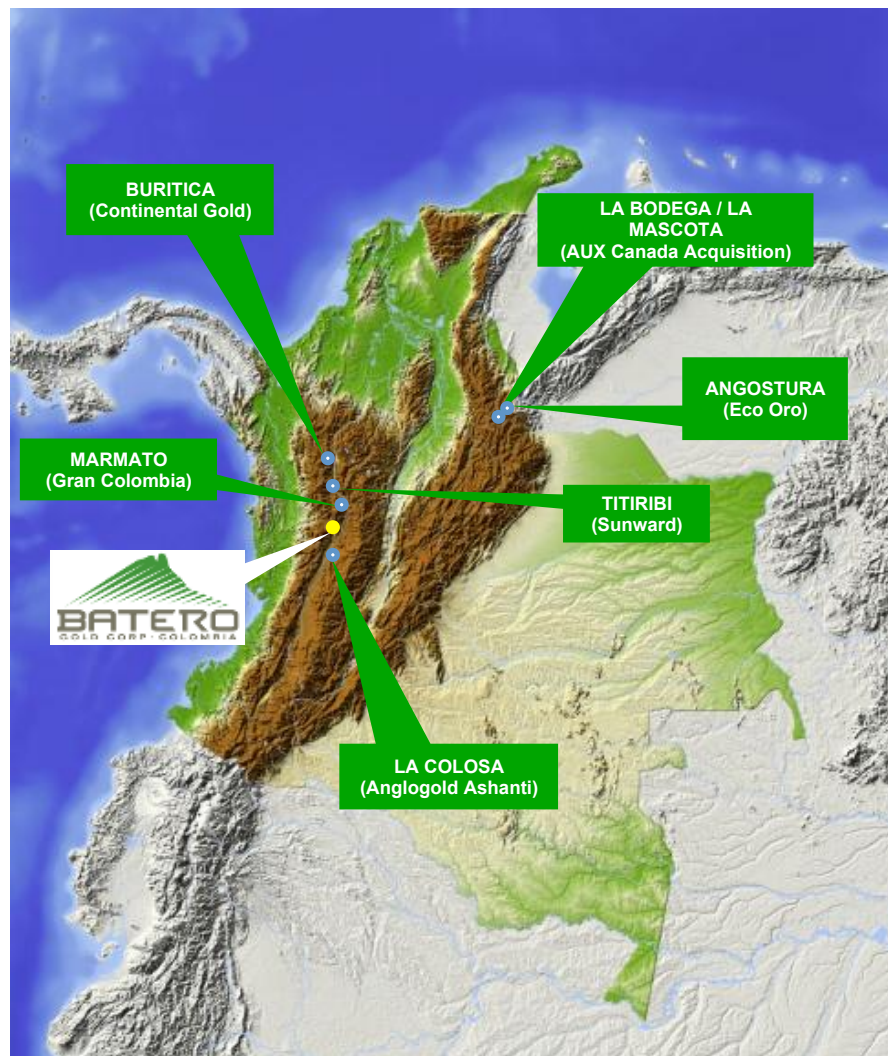
Acquisition of New Projects

- Experienced exploration management currently reviewing mining business opportunities in Colombia with undervalued junior companies

* ~ \$ 16.5 M Cash as of May 31, 2013 Financial Statements

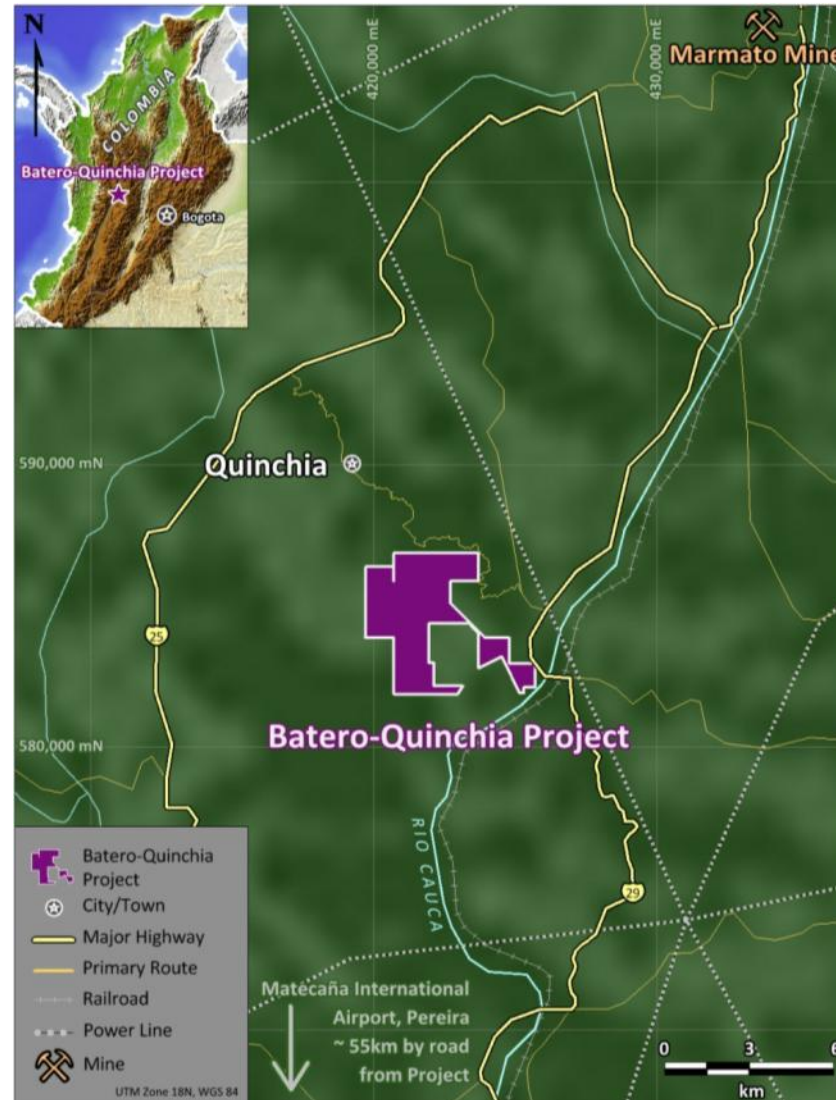
BATERO-QUINCHIA PROJECT

- 100% interest in the Batero-Quinchia Project in Colombia, no pending payments, NSR, or streaming agreements
- Preliminary Economic Assessment on the La Cumbre oxide deposit anticipated for Q4 2013
- Fully funded for a Feasibility Study on the La Cumbre oxide deposit
- Strategic alliance agreement with Consorcio Minero Horizonte provides both financial and operational benefits
- Multiple high priority exploration targets under exploration during 2013
- Strong community support



LOCATION AND ACCESS

- Batero owns 100% of the surface land rights (+150 ha) over the La Cumbre deposit
- In the Department of Risaralda:
 - 190km northwest of Bogotá
 - 110km north of Pereira (Matecaña International Airport)
- In Mid-Cauca Gold Belt and Cauca-Romeral regional fault systems
- Concession block comprising 1,407 hectares
- Project at 1,750 m and concession ranging from 800 m to 2,000 m elevation, below Colombia's Paramo zone
- Established infrastructure including:
 - All season roads with access from the Pan-American highway
 - Power from regional power grid



INITIAL MINERAL RESOURCE ESTIMATE

BATERO- QUINCHIA PROJECT

Cut-off grade	Resource Category	Tonnes (000's)	Gold (g/t)	Silver (g/t)	Copper (%)	Contained Gold (oz)
0.50 g/t Au	Indicated	81,000	0.72	1.91	0.12	1,886,000
	Inferred	32,000	0.66	1.73	0.06	682,000
0.30 g/t Au	Indicated	165,000	0.56	1.71	0.10	2,939,000
	Inferred	107,000	0.47	1.99	0.07	1,609,000

LA CUMBRE PORPHYRY DEPOSIT

(Contained within Batero-Quinchía Project)

Cut-off grade	Resource Category	Tonnes (000's)	Gold (g/t)	Silver (g/t)	Copper (%)	Contained Gold (oz)
0.50 g/t Au	Indicated	64,000	0.73	1.91	0.12	1,499,000
	Inferred	18,000	0.67	1.69	0.06	390,000
0.30 g/t Au	Indicated	131,000	0.56	1.70	0.10	2,343,000
	Inferred	39,000	0.52	1.54	0.06	662,000

Results are from Initial Mineral Resource and do not include 2012 Drilling

For resource estimate details, see NI 43-101 Technical Report dated February 24, 2012, amended April 19, 2012.

PRELIMINARY OXIDE RESOURCE POTENTIAL

AT 0.16 G/T GOLD CUT OFF

CONTAINED WITHIN THE BATERO-QUINCHIA PROJECT*

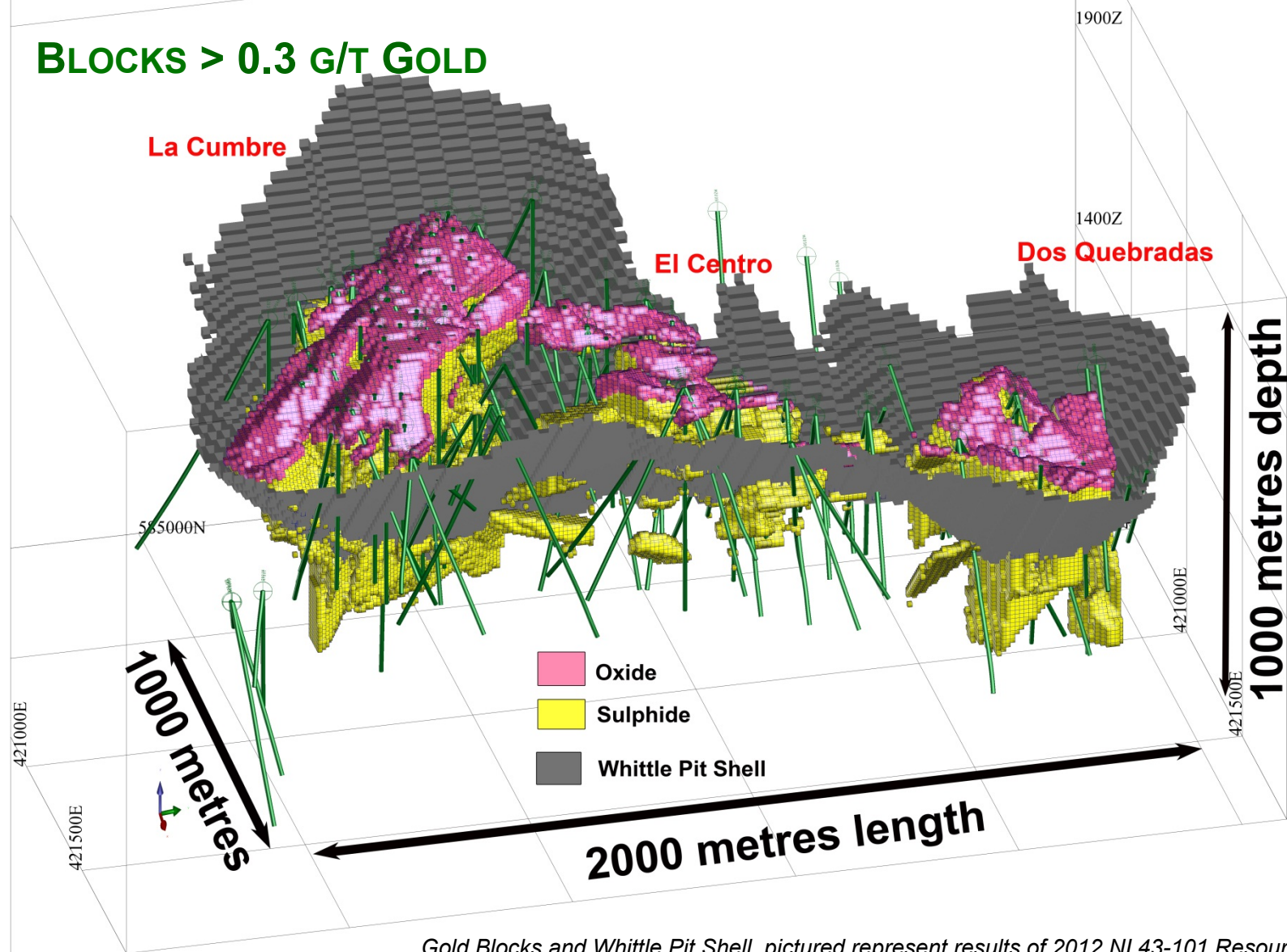
Area	Resource Category	Tonnes (000's)	Gold (g/t)	Silver (g/t)	Copper (%)	Contained Gold(oz)
La Cumbre	Indicated	15,400	0.56	1.73	0.08	275,000
Dos Quebradas	Indicated	2,800	0.42	1.75	0.07	37,000
Total Indicated		18,200	0.54	1.73	0.08	313,000
La Cumbre	Inferred	6,700	0.37	1.66	0.05	81,000
El Centro	Inferred	13,300	0.32	1.85	0.06	138,000
Dos Quebradas	Inferred	3,800	0.46	1.7	0.06	56,000
Total Inferred		23,900	0.36	1.77	0.06	275,000

- Oxide Resource Potential does not include drill results from 2012 drill program

*For resource estimate details, see NI 43-101 Technical Report dated February 24, 2012, amended April 19, 2012.

OXIDE AND SULPHIDE MINERALIZATION

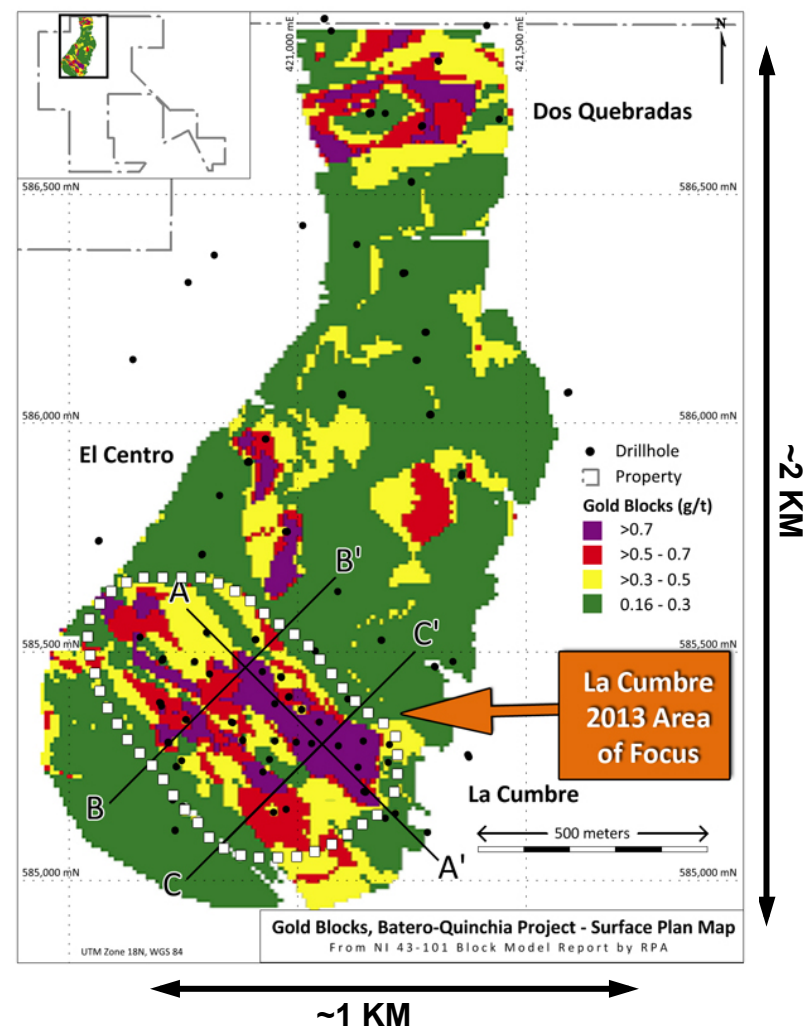
BLOCKS > 0.3 G/T GOLD



Gold Blocks and Whittle Pit Shell pictured represent results of 2012 NI 43-101 Resource Estimate, and have not been updated to reflect subsequent drill results.

OXIDIZED GOLD MINERALIZATION AT LA CUMBRE

- Large continuous zones of higher grade gold mineralization near and at surface
- Focus on the dominantly fracture controlled near surface >0.7 g/t oxidized gold mineralization at La Cumbre, one of three identified porphyry deposits
- Oxide Zone mineralization at surface to a depth of up to 70m. Initial recoveries of 90% to 94% (bottle roll)
- Underlying Transition Zone (of low sulphur content) over a vertical distance of 150m to 250m. Initial recoveries of 82% to 86% (bottle roll)
- Topography and location of mineralization may support a low strip ratio

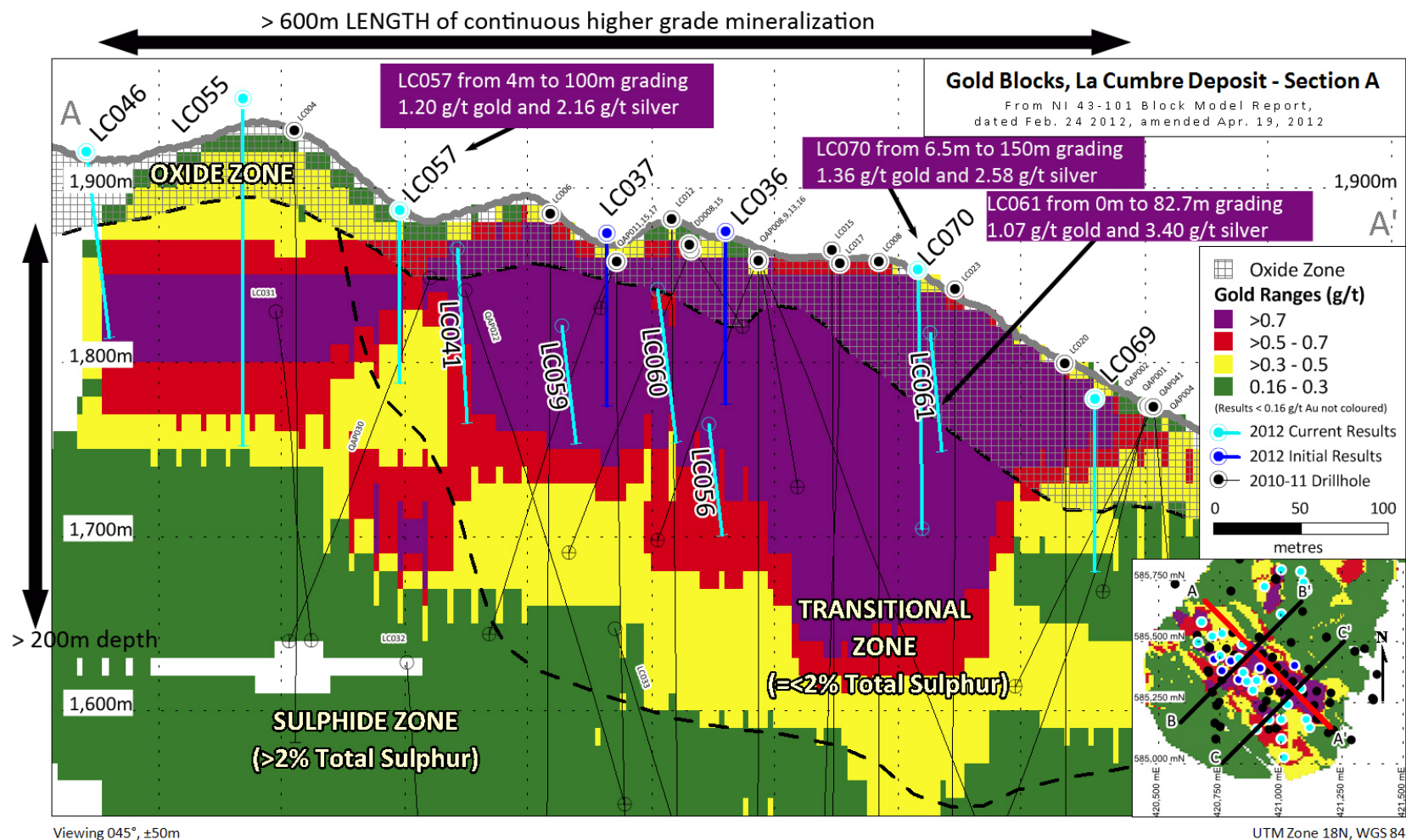


Gold Blocks pictured represent results of 2012 NI 43-101 Resource Estimate, and have not been updated to reflect subsequent drill results.



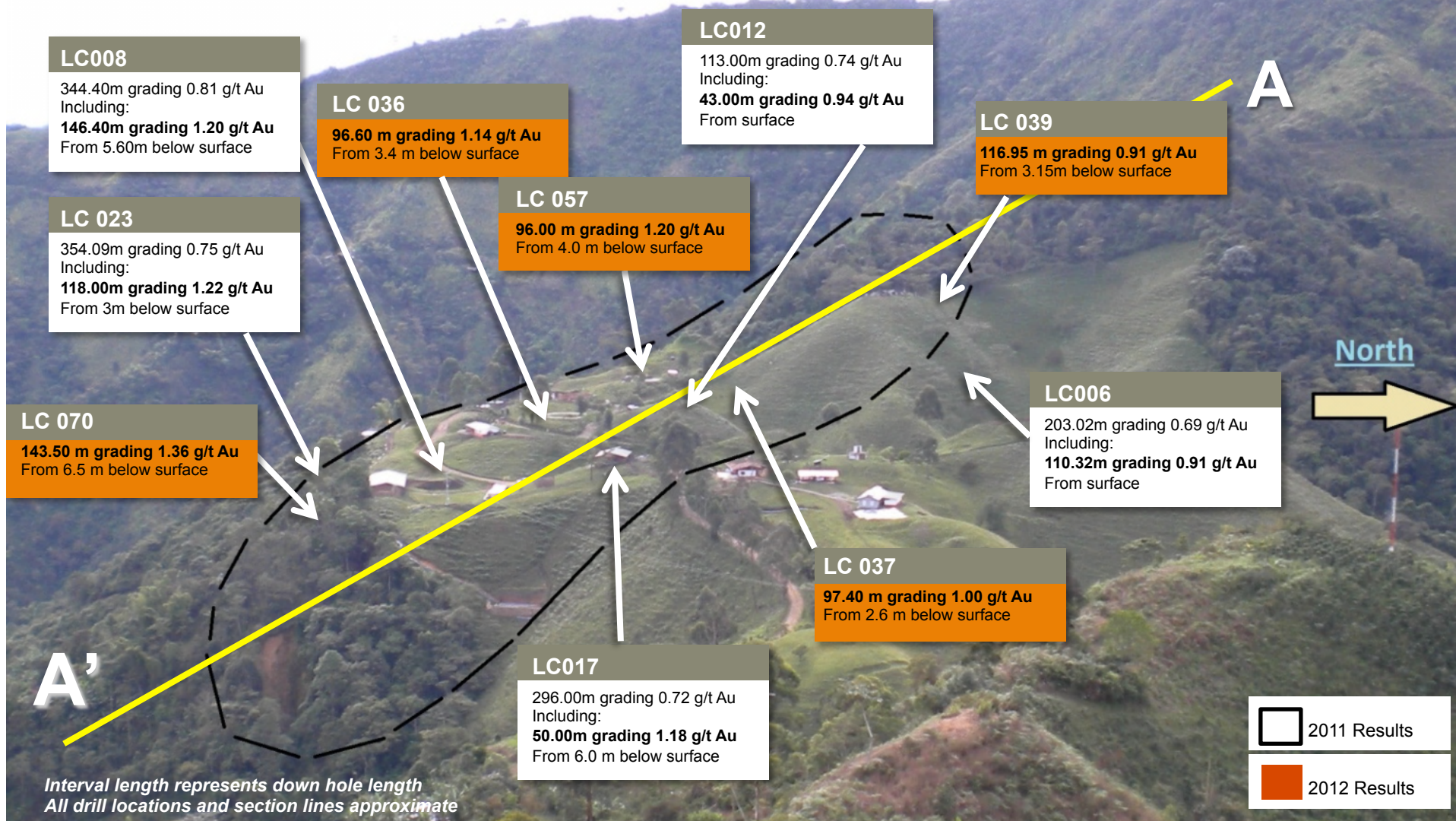
HIGHER GRADES NEAR SURFACE

LONG SECTION A-A'



Gold Blocks pictured represent results of 2012 NI 43-101 Resource Estimate, and have not been updated to reflect subsequent drill results.

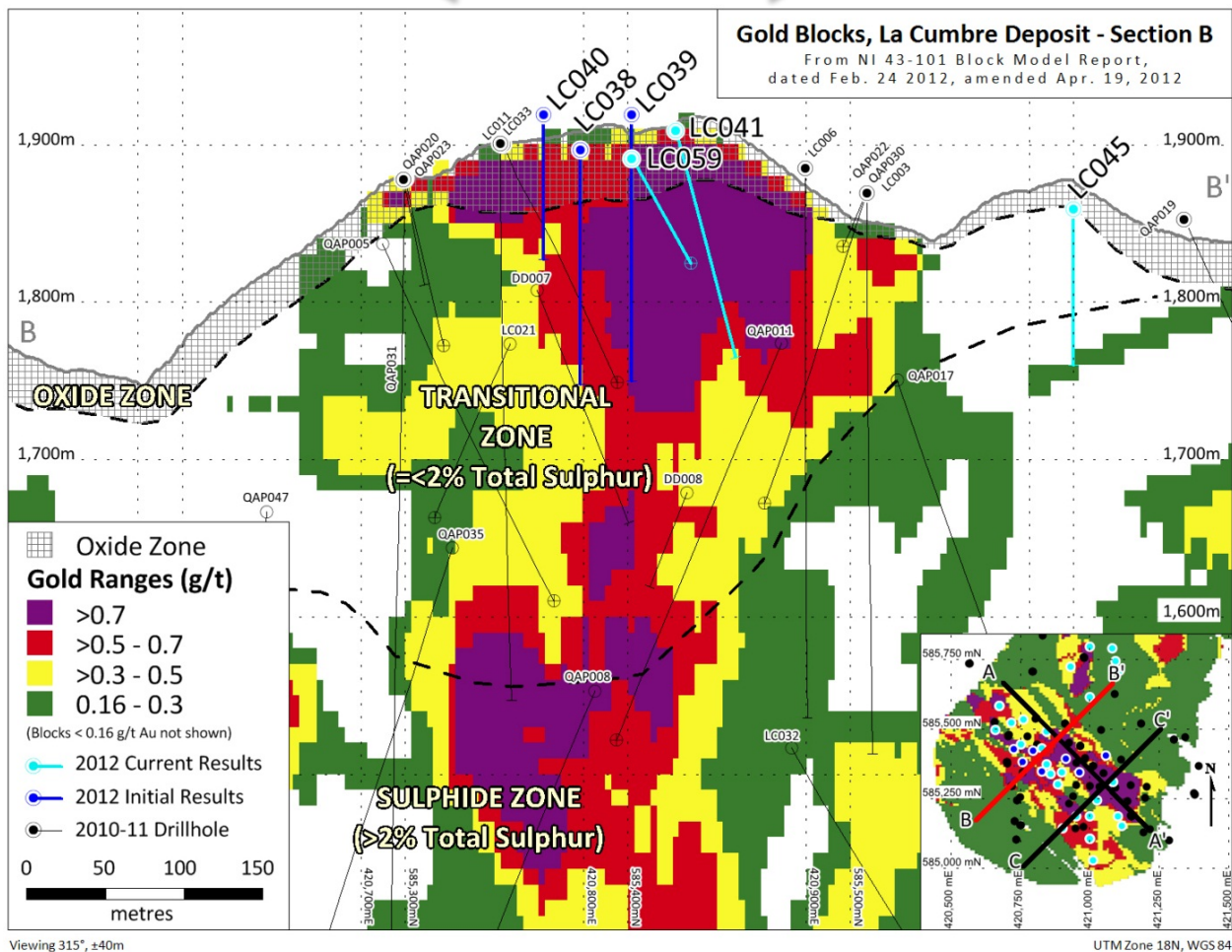
LONG SECTION A-A' ~1.0 g/t GOLD INTERCEPTS



HIGHER GRADES NEAR SURFACE

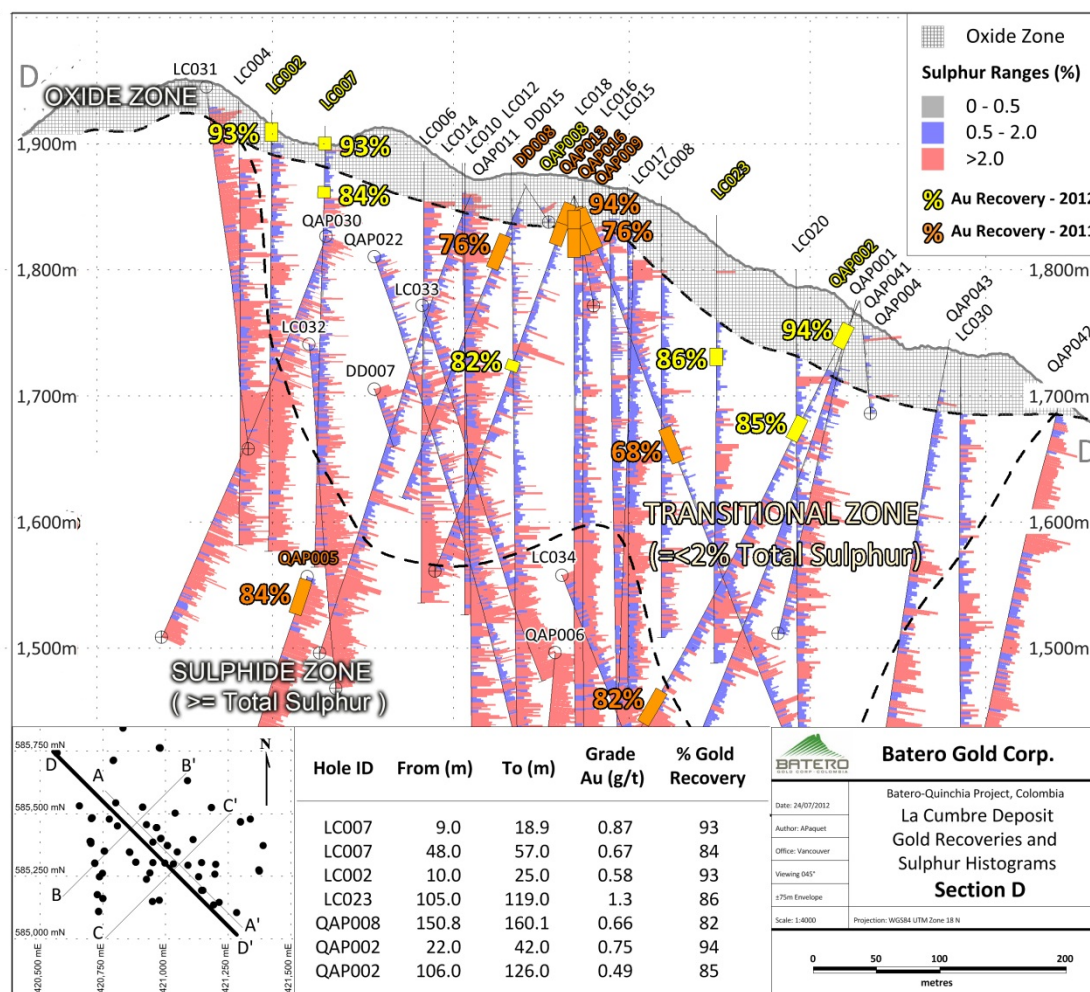
CROSS SECTION B-B'

>200m width of continuous gold mineralization from near surface



INITIAL METALLURGICAL TESTING AT LA CUMBRE

- 93% and 94% recoveries in oxide zone from 2012 metallurgical testing (bottle roll)
- 82% to 86% recoveries in transition zone from 2012 testing (bottle roll)
- Column leach testing began in late 2012



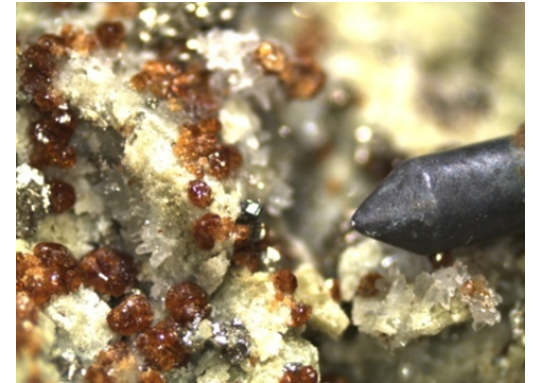
PLAN FOR PROJECT DEVELOPMENT

- Ongoing cost reduction programs to preserve significant treasury
- Preliminary Economic Assessment on La Cumbre Oxide anticipated in Q4 2013
- Fully funded for a Feasibility Study on the La Cumbre oxide deposit
- Trade-off studies ongoing to determine the potential benefit of proximate oxide targets to the La Cumbre oxide deposit
- Tendering of Feasibility-level metallurgical study expected to commence in Q4, 2013
- Development decision upon EIA approval



2013 EXPLORATION PROGRAM

- 8 new exploration targets outlined from H1 2013 exploration program including:
 - Esmeralda Target – Two high grade targets on trend with high grade mineralization from adjacent producing mine
 - Antenna and La Cumbre Sur Targets – Drill ready oxide targets within 250 metres of the La Cumbre oxide deposit
 - Kobey Target – Hydrothermal breccia target
- Multiple occurrences of near and at surface higher grade gold mineralization have been encountered and are currently under investigation to evaluate their potential to be priority targets
- Analysis of over 1500 samples with a Terraspec™ mineral analyzer and processing of data to generate a series of mineral distribution maps and 3D models for targeting
- Remapping of over 1000 metres of artisanal tunnels to better understand the behavior and mineralogical associations of the vein types

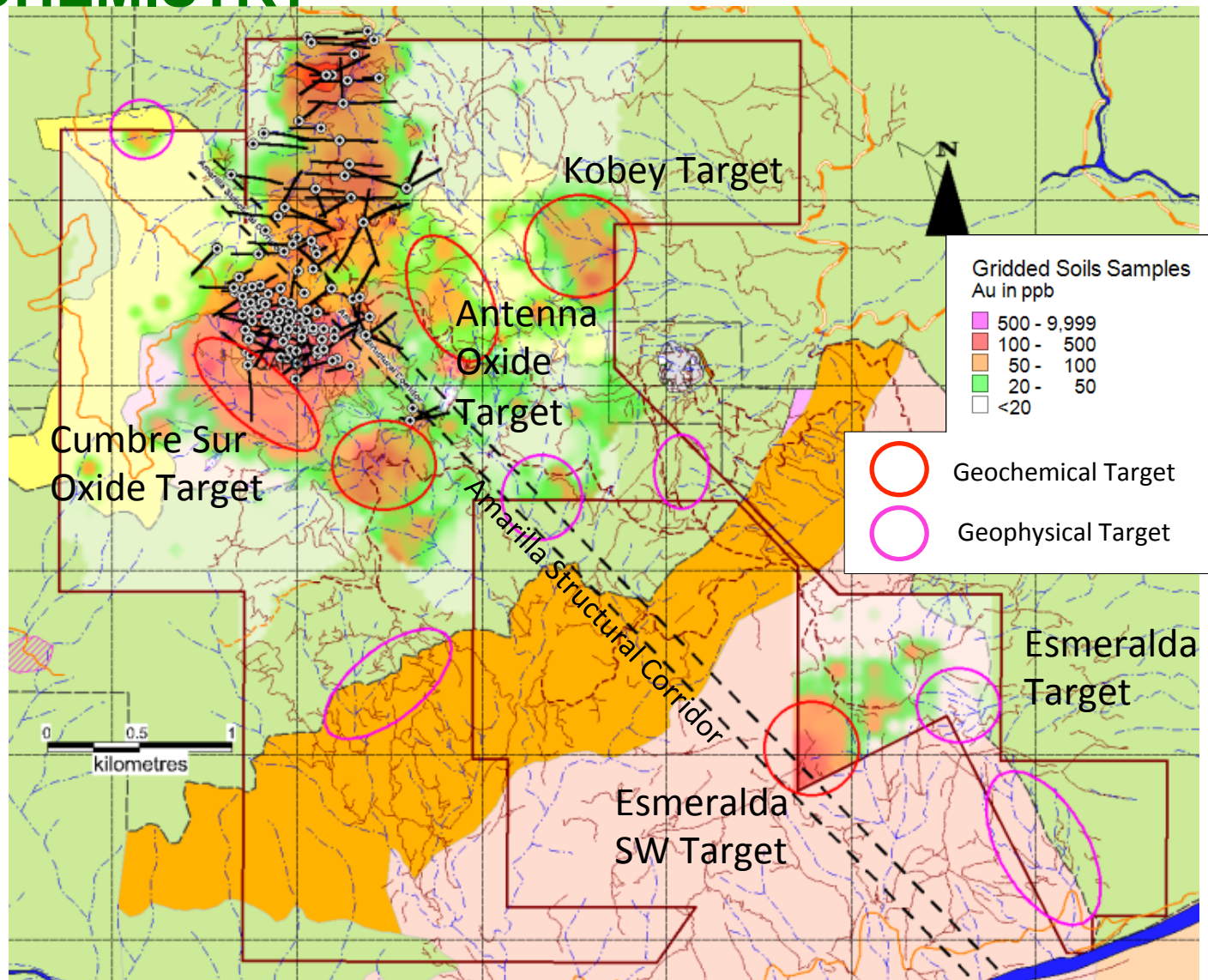


Sample from Antenna Oxide Target



Sample from Cumbre Sur Oxide Target

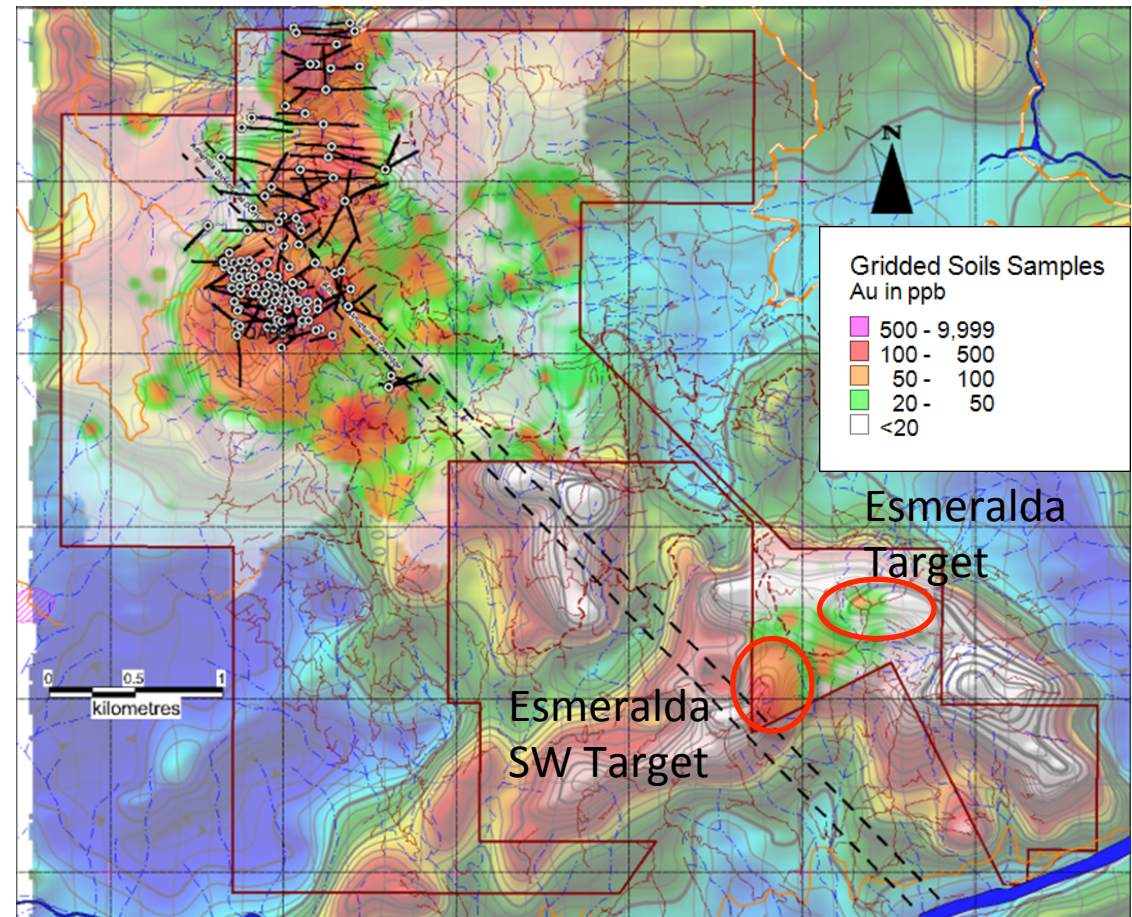
EXPLORATION TARGETS GOLD IN SOIL GEOCHEMISTRY



PRIORITY TARGETS – HIGH GRADE MINERALIZATION

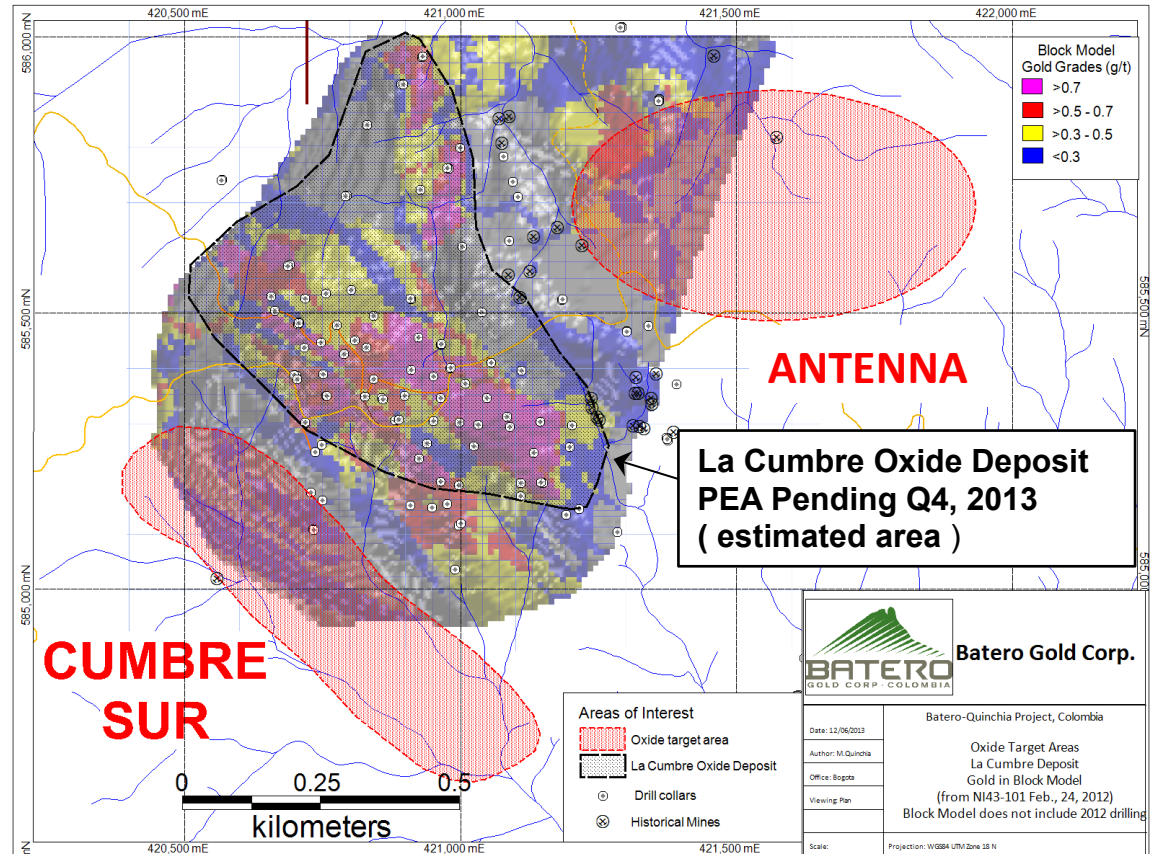
Gold in Soil Geochemistry – Over Aeromag

- The Esmeralda and Esmeralda SW targets are defined by gold-silver-arsenic-antimony (bismuth-copper-molybdenum) and magnetometry geophysical anomalies
- The mineralization at the nearby mine is mainly associated with hydrothermal drusy quartz veins, with free gold, and parallel pyrite veinlets up to 3 centimetres thick, and adjacent zones of stockwork veinlets



OXIDE TARGETS – ANTENNA AND CUMBRE SUR

- Antenna Oxide Target
 - Priority drill area measures an area approximately 600 metres by 250 metres
- Cumbre Sur Oxide Target
 - Priority drill area measures an area approximately 750 metres by 150 metres
- Potential to add ounces to the La Cumbre oxide project

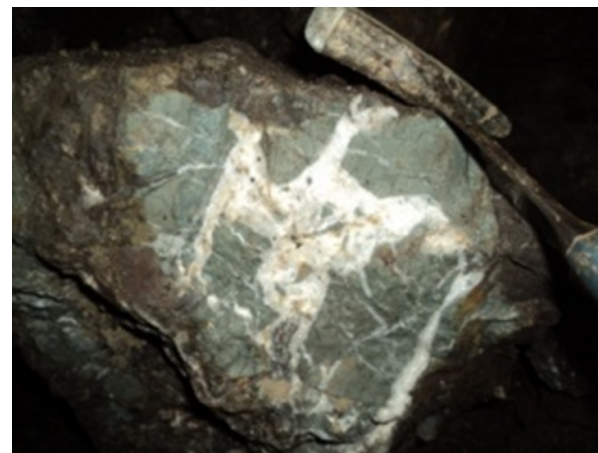


PRIORITY TARGETS – KOBHEY BRECCIA TARGET

- The Kobey target appears to reflect elements of structurally controlled higher grade mineralization
- Hydrothermal breccia with oxidized quartz-sulphide veins
- Numerous adits discovered driven into narrow veins

Sample Results Within Adits at Kobey Target

Sample	Type	Lithology	ppm	ppm
			Au	Ag
MQ-6017	2 Metre linear chip	Hydrothermal breccia with oxidized quartz-sulphide veins	6.3	8.97
MQ-6018	2 Metre linear chip	Hydrothermal breccia with oxidized quartz-sulphide veins	1.59	4.19
MQ-6019	2 Metre linear chip	Hydrothermal breccia with oxidized quartz-sulphide veins	14.35	11.45
MQ-6020	2 Metre linear chip	Hydrothermal breccia with oxidized quartz-sulphide veins	1.715	3.03



Hydrothermal breccia with oxidized quartz-sulphide veins



Sampling within adits at Kobey Target

EXPERIENCED LEADERSHIP

BOARD OF DIRECTORS

Darryl Lindsay – Ph.D., P.Geo.
Interim Chief Executive
Officer, DIRECTOR

- 20+ years experience as an exploration geologist and project manager for major mineral development projects across South America, overseeing these projects from inception to feasibility
 - Consulting roles at SRK Consulting, CODELCO, Corriente Resources, and the Geological Survey of Canada
-

Juan David Uribe, LLB
DIRECTOR

- Senior Partner at Uribe Trias Valencia S.A.S, specializing in natural resources and corporate law
 - Previously served as Corporate Counsel for TVX Colombia, Newcrest, Hewlett Packard, and Agilent Technologies
 - Former Board Member of QBE Insurance Company and Senior Credit VP of Banco Latino, Colombia
-

Félix Navarro-Grau Hurtado,
B.Sc.
DIRECTOR

- 15+ years mining industry experience
 - General Manager of Desafío Minero S.A.C., a Consorcio Minero Horizonte affiliate, since 2010
 - Responsible for overseeing the development of Horizonte's mining business
-

Ernesto Bendezú Flores, LLB
DIRECTOR

- Qualified lawyer in Peru with 20+ years mining industry experience
 - Legal Manager for Consorcio Minero Horizonte since 1998
-

INVESTING IN AN ALLIANCE

- Strategic alliance with Consorcio Minero Horizonte, an established private mining company with significant gold production in Peru
 - Horizonte produced more than 200,000 ounces of gold in 2012
 - Horizonte produces from three distinct mines, including underground and open pit operations
- Strategic alliance through equity investment in Batero
- The benefit of Horizonte's operational expertise reduces development risk
- The alliance provides financing for Batero to complete Bankable Feasibility Study and continue to advance exploration on the Batero-Quinchia project
- Batero retains 100% interest in Batero-Quinchia gold project
- No NSR, back-in or streaming rights
- As a shareholder, Horizonte's intention is to maximize its return on investment



SHARE STRUCTURE AND OWNERSHIP

AS AT SEPTEMBER 10, 2013

Common Shares Outstanding	88,360,294
Options Outstanding	2,643,000
Warrants Outstanding	12,794,866*
Fully Diluted	103,798,160

Cash (June 2013) ~ \$16.5 million**

Colombian Ownership	~ 15%
Insider Ownership	~ 50%

Analyst Coverage

RAYMOND JAMES



**Including:*

1,932,000 warrants at \$ 2.45 until November 24, 2013

4,857,350 warrants at \$ 0.90 until April 26, 2014

470,736 warrants at \$ 0.65 until April 26, 2014

534,780 warrants at \$ 0.65 until December 13, 2014

5,000,000 warrants at \$ 0.90 until January 4, 2016

** \$ 16.5 M Cash as of May 31, 2013 Financial Statements

OWNERSHIP AND RESPONSIBILITY IN COLOMBIA

- Working with local community while exploring and developing project
- Robust Corporate Shared Value programs and relations in the communities
- Innovative “Farms with a Future” program



BUILDING SHAREHOLDER VALUE

- Significant treasury of ~ \$ 16.5 Million* with aggressive burn rate reduction
- Development of the La Cumbre oxide deposit:
 - PEA anticipated for Q4, 2013
 - Trade-off studies ongoing to determine the potential benefit of proximate oxide targets
- Exploration upside with numerous exploration targets defined through 1H 2013 exploration:
 - Two new high grade targets
 - Over 1000 meters of mapped adits and 15 newly discovered adits



* ~ \$ 16.5 M Cash as of May 31, 2013 Financial Statements

INVESTMENT HIGHLIGHTS



Financially prepared

Fully funded to proceed through a Feasibility Study

Development and acquisition focused

Strong treasury position allows for continued development, acquisitions and exploration

Project ownership

100% ownership of the Batero-Quinchia project with no NSR or back in rights and 100% ownership of surface rights above the La Cumbre deposit

Proven leadership

Experienced management team supported by a strategic alliance with the Horizonte group, a premier South American producer



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Frankfurt: 68B
Pinksheets: BELDF

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