



— TSX.V: ATC —

DEVELOPING CANADA'S ONLY
Carlin-Type Gold District

PRECIOUS METALS SUMMIT 2013
WWW.ATACRESOURCES.COM



FORWARD LOOKING STATEMENTS, QUALIFIED PERSON & RESOURCE DISCLOSURE

FORWARD LOOKING STATEMENTS

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

QUALIFIED PERSON

Robert C. Carne, M.Sc., P.Geo., the President and a director of ATAC Resources Ltd., is a qualified person for the purposes of National Instrument 43-101. All technical information contained in this presentation has been approved by Robert Carne.

TIGER GOLD DEPOSIT NI 43-101 RESOURCE ESTIMATE & DISCLOSURE

Oxide plus Sulphide	Cut-off grade (g/t)(Au)	Tonnes	Grade (g/t)	Ounces (Au)
Indicated	0.30	7,150,000	2.21	508,000
Inferred	0.30	8,280,000	1.09	290,200
Oxide only	Cut-off grade (g/t)(Au)	Tonnes	Grade (g/t)	Ounces (Au)
Indicated	1.60	2,470,000	4.25	337,500
Inferred	1.60	180,000	3.00	17,400

The Tiger Gold Deposit mineral resource estimation was completed by Gary Giroux, P.Eng., M.ASc. (Giroux Consultants Ltd.) who is a qualified person and independent of ATAC, based on the criteria defined by National Instrument 43-101. Quality control data generated during the various drill programs conducted at the Tiger Gold Deposit were independently reviewed by Giroux Consultants Ltd. as part of the resource study. The full report dated effective November 15, 2011 and titled "Preparation of the Tiger Zone Mineral Resource Estimate" was filed on SEDAR (www.sedar.com) December 1, 2011.



CAPITAL STRUCTURE

SHARE STRUCTURE

SHARES OUTSTANDING	113,153,136
FULLY DILUTED	125,811,136
OPTIONS (\$0.25 - \$3.00)	7,819,000
WARRANTS (\$2.00 - \$6.00)	4,839,000
WORKING CAPITAL	Sept. 1: ~\$20M

Capital Structure as at August 15, 2013

FINANCINGS

	FLOW-THROUGH	HARD DOLLARS	PROCEEDS
Mar. 2013		9,600,000 @ \$1.35/share	~\$13.0 M
Nov. 2012	1,000,000 @ \$2.05/share		\$2.0 M
July 2012	3,980,100 @ \$3.30/share	886,900 @ \$2.85/share	\$15.6 M
Feb. 2011	3,333,333 @ \$7.50/share		\$25 M
Aug. 2010	3,023,000 @ \$2.15/share	8,420,000 @ \$1.85/share	\$22 M



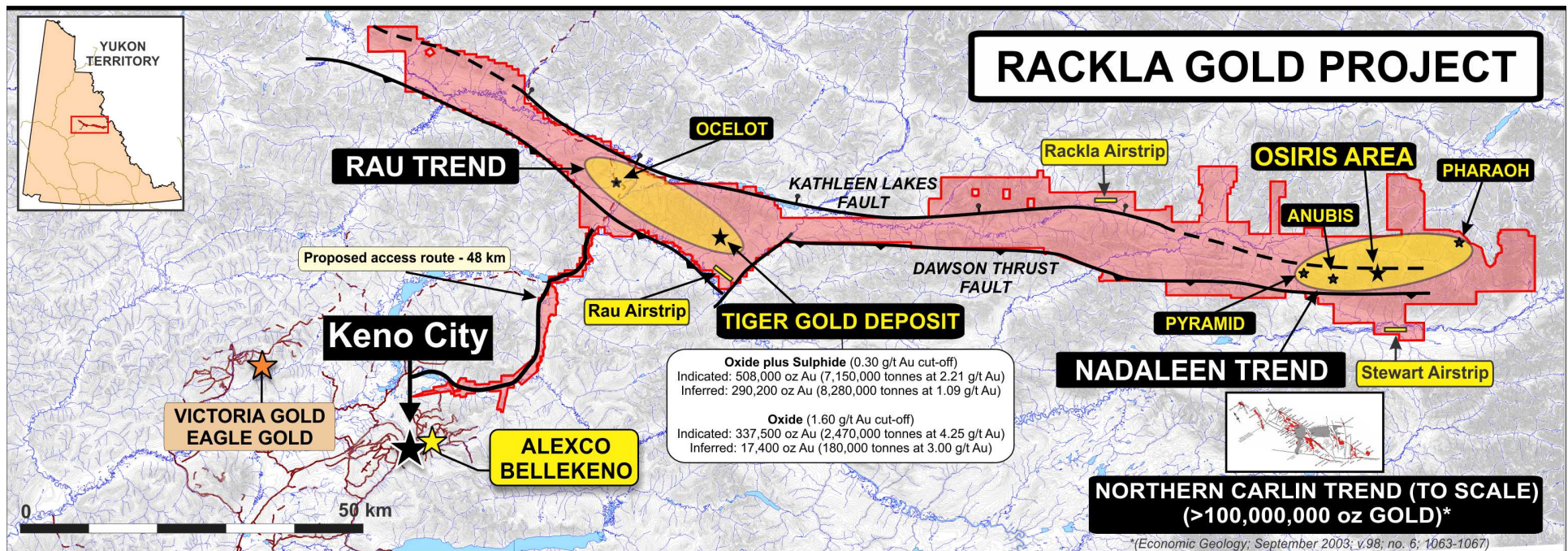
Past 12 month trading pattern

SIGNIFICANT HOLDERS

TOCQUEVILLE	10,963,700	9.7%
STRATEGIC METALS	10,334,586	9.1%
AGNICO EAGLE	9,600,000	8.5%
ATAC MANAGEMENT	4,096,801	3.6%

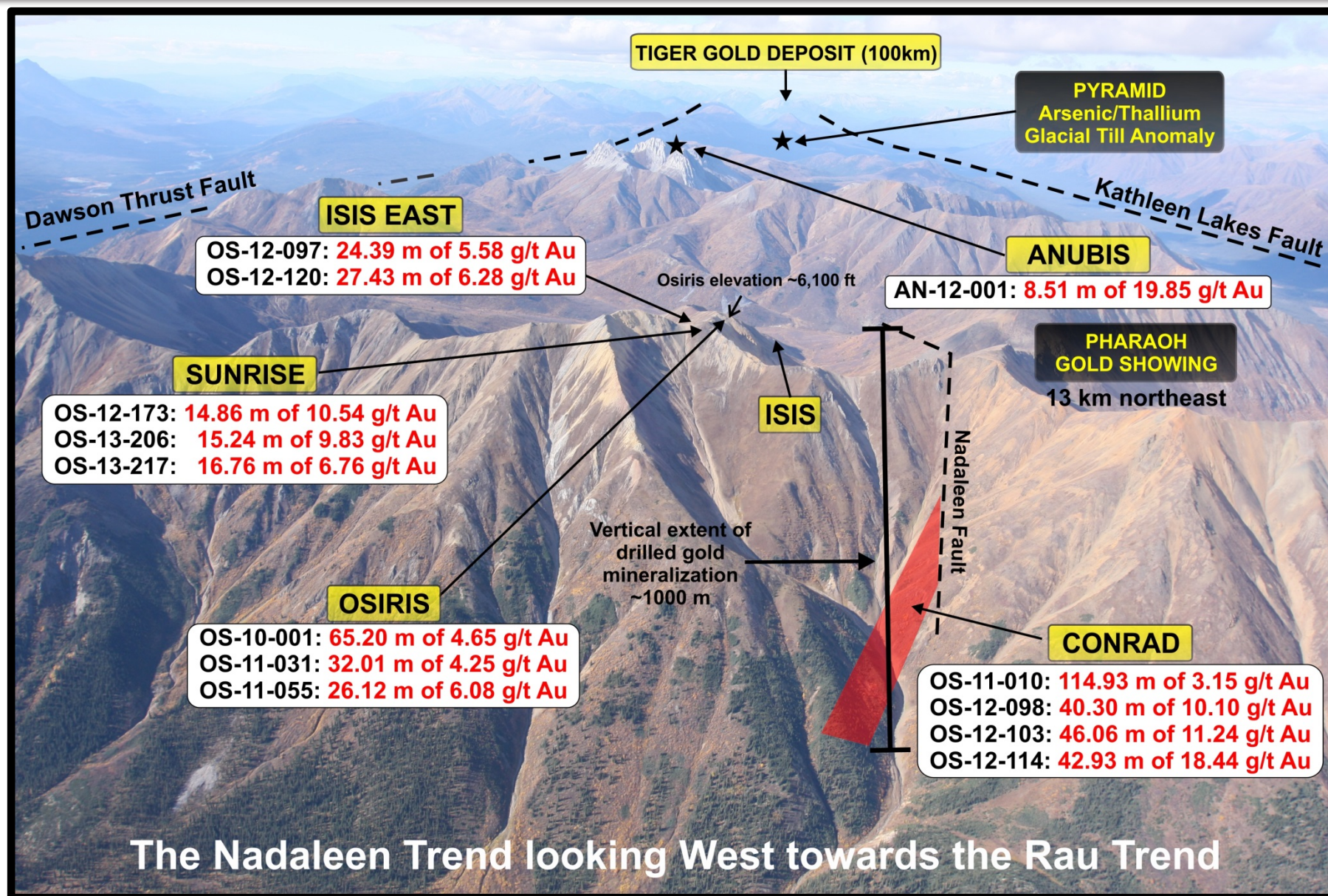
ACCESS AND INFRASTRUCTURE

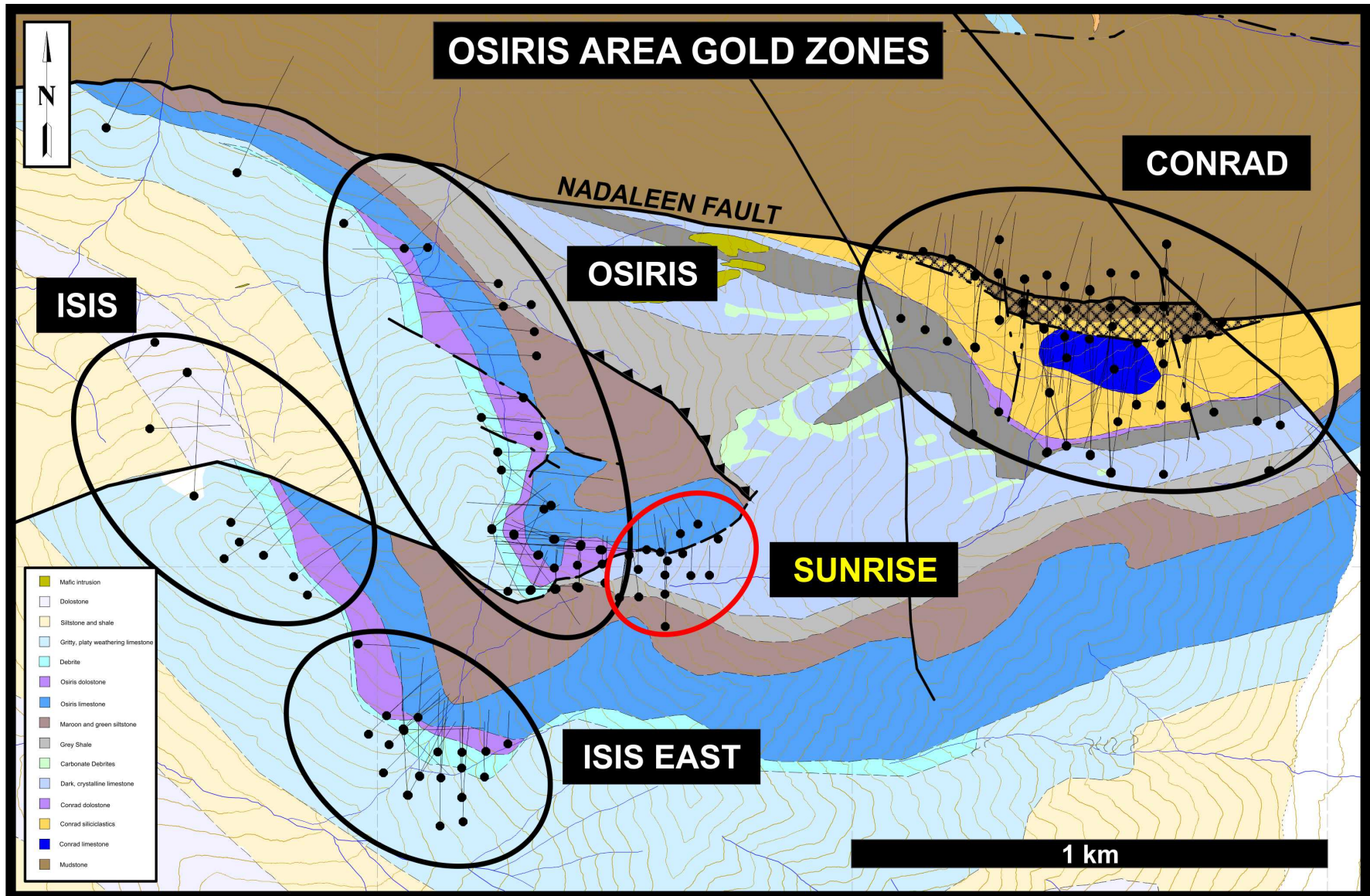
- Project located 48 km northeast of a government maintained highway
- Entire project area could be accessible by valley bottom corridor
- 3 established base-camps serviced by 3 airstrips – Rau, Rackla and Stewart
- Excavator walked 10 km from Osiris to Anubis area in 2013



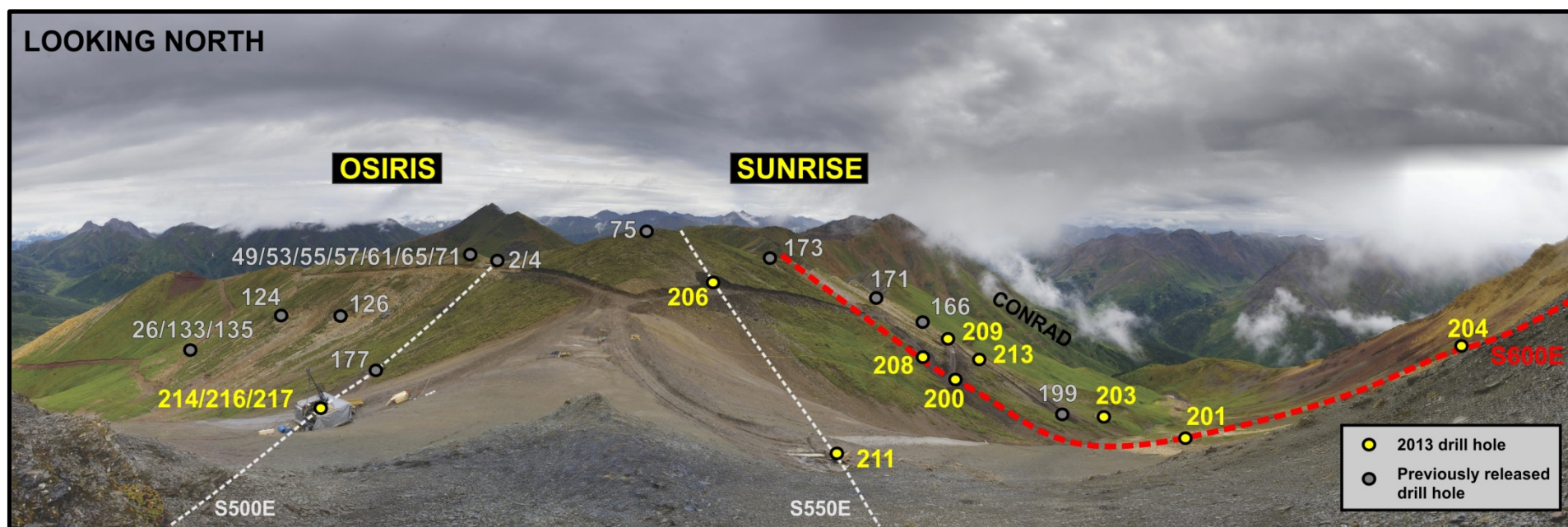
*For the Tiger Gold Deposit NI 43-101 mineral resource estimate and technical disclosure, please see page 1 of this presentation

185 km/115 miles





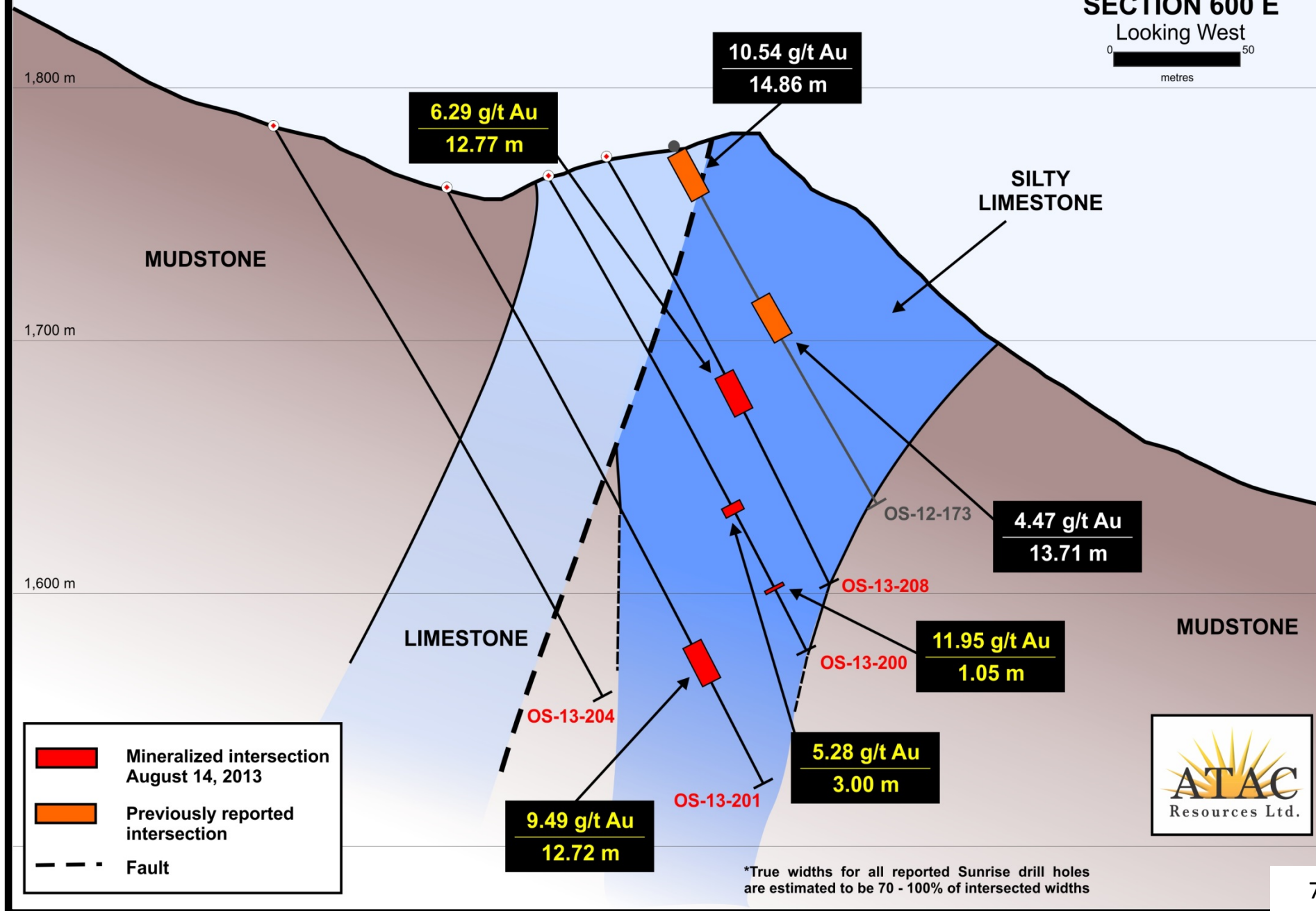
- 5th significant discovery within the 12 km² Osiris area
- Mineralization trends towards and appears to merge with the well-mineralized core of the Osiris Zone
- Strike length of mineralization currently 200 m to an open depth of 250 m from surface
- OS-13-206 intersected 15.24 m of 9.83 g/t gold*



*True width for OS-13-206 is estimated to be 70% - 100% of the intersected width

SUNRISE SECTION 600 E

Looking West

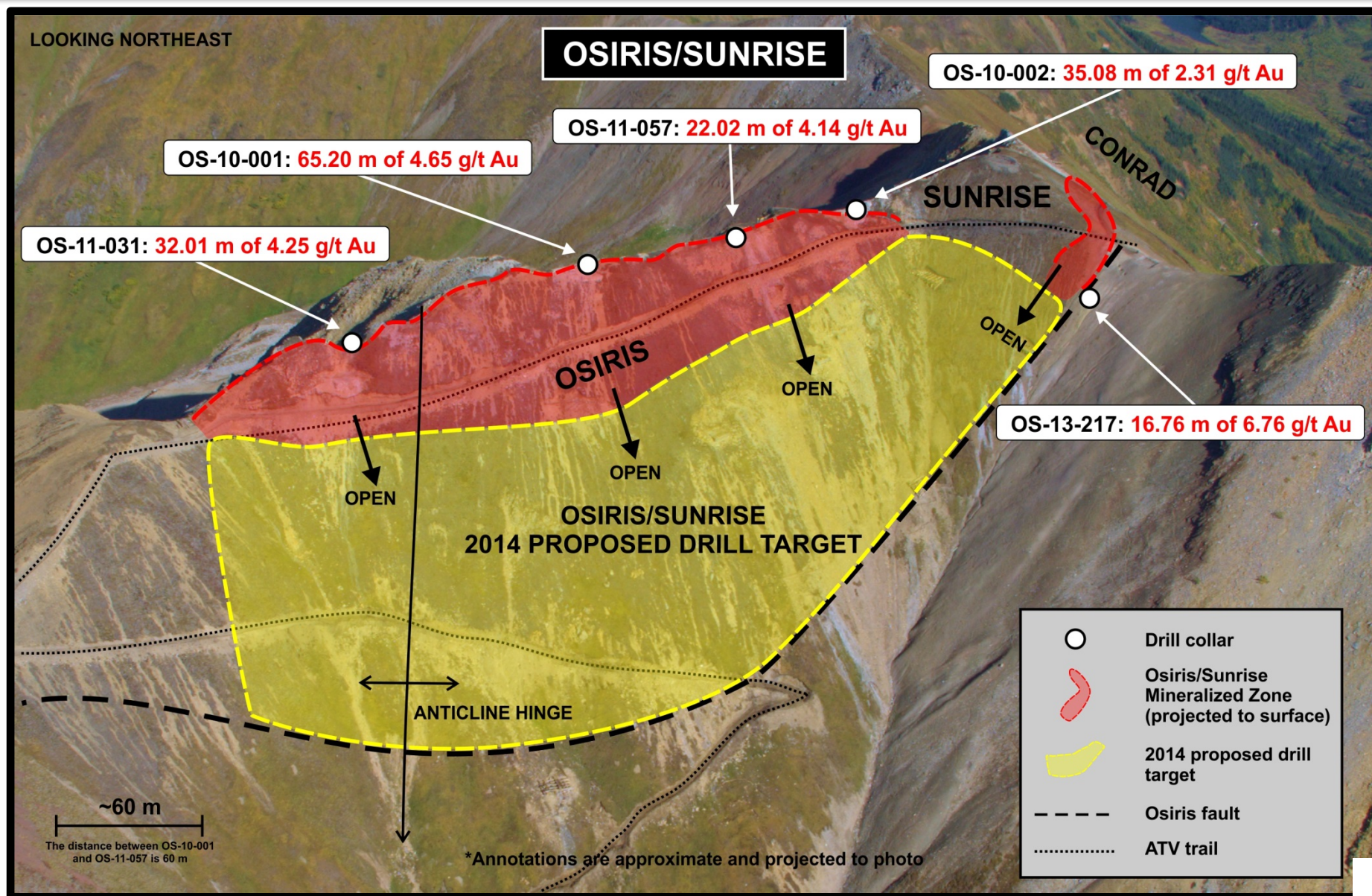


SUNRISE HIGHLIGHT DRILL RESULTS

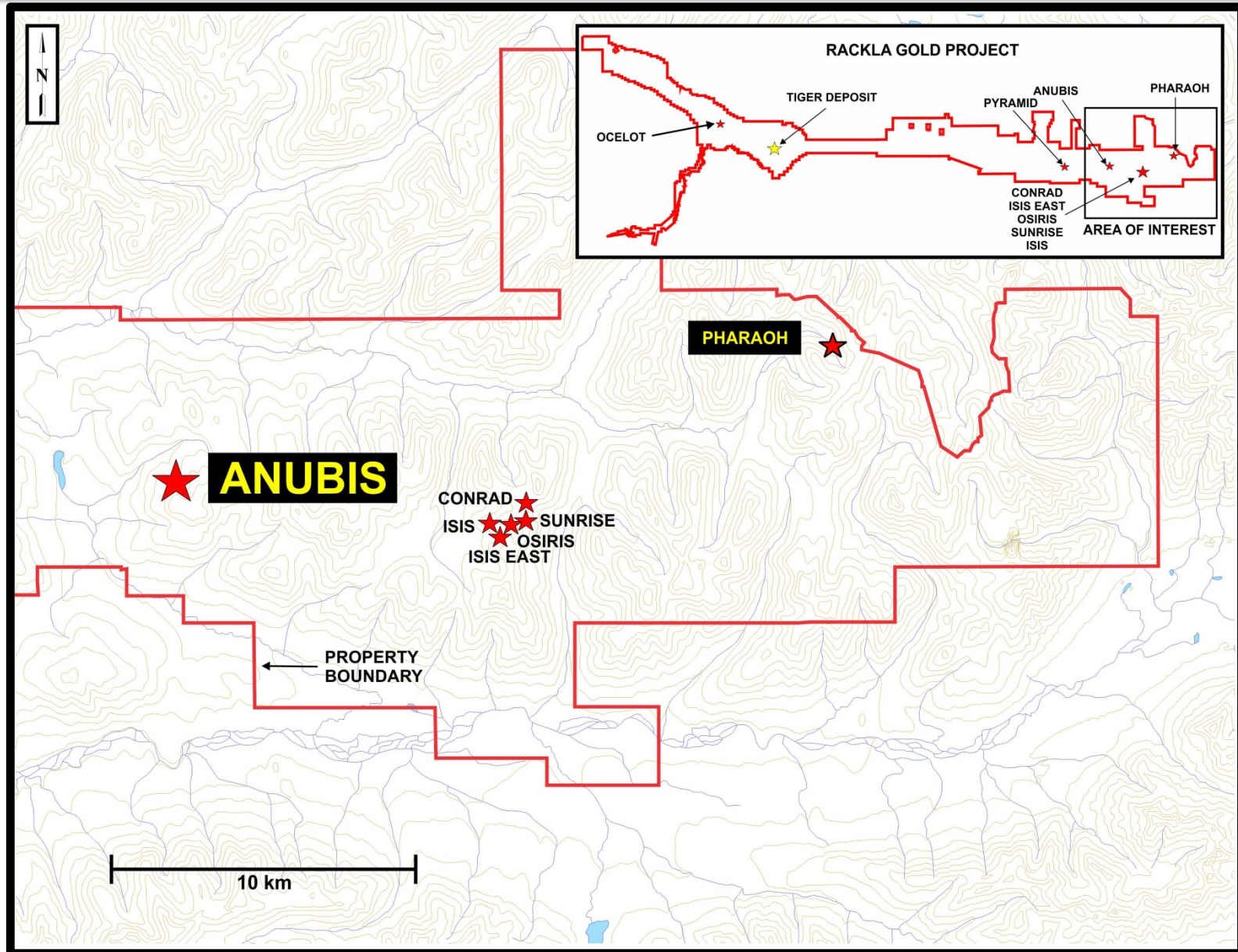
HOLE	FROM (m)	TO (m)	INTERVAL	Au (g/t)
OS-12-171	3.66	14.33	10.67	3.19
and	30.50	36.00	5.50	10.17
OS-12-173	0.99	15.85	14.86	10.54
and	72.24	85.95	13.71	4.47
OS-13-201	197.59	210.31	12.72	9.49
OS-13-206	120.70	135.94	15.24	9.83
OS-13-208	90.98	103.75	12.77	6.29
OS-13-214	173.13	192.94	19.81	5.54
OS-13-217	218.85	235.61	16.76	6.76

True widths for all Sunrise highlight drill holes are estimated to be 60% - 100% of intersected widths

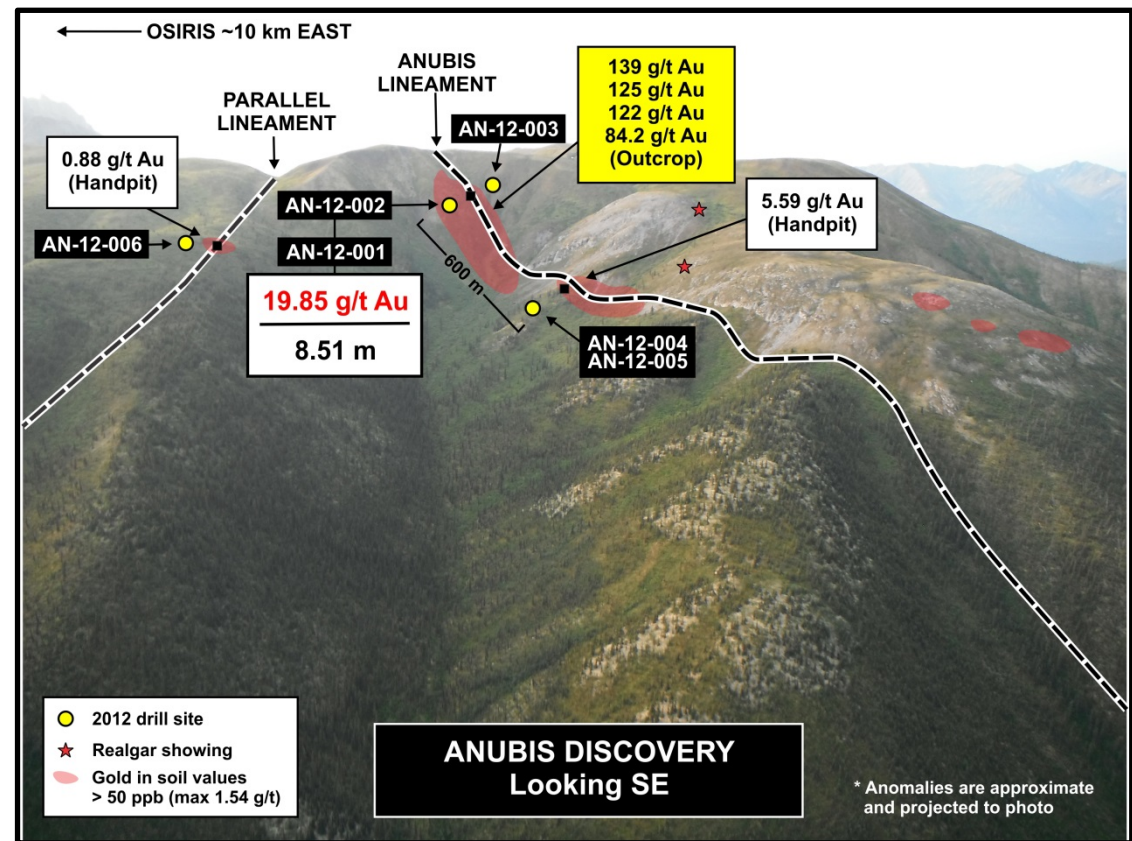
OSIRIS/SUNRISE 2014 TARGET



ANUBIS & PHARAOH REGIONAL DISCOVERIES

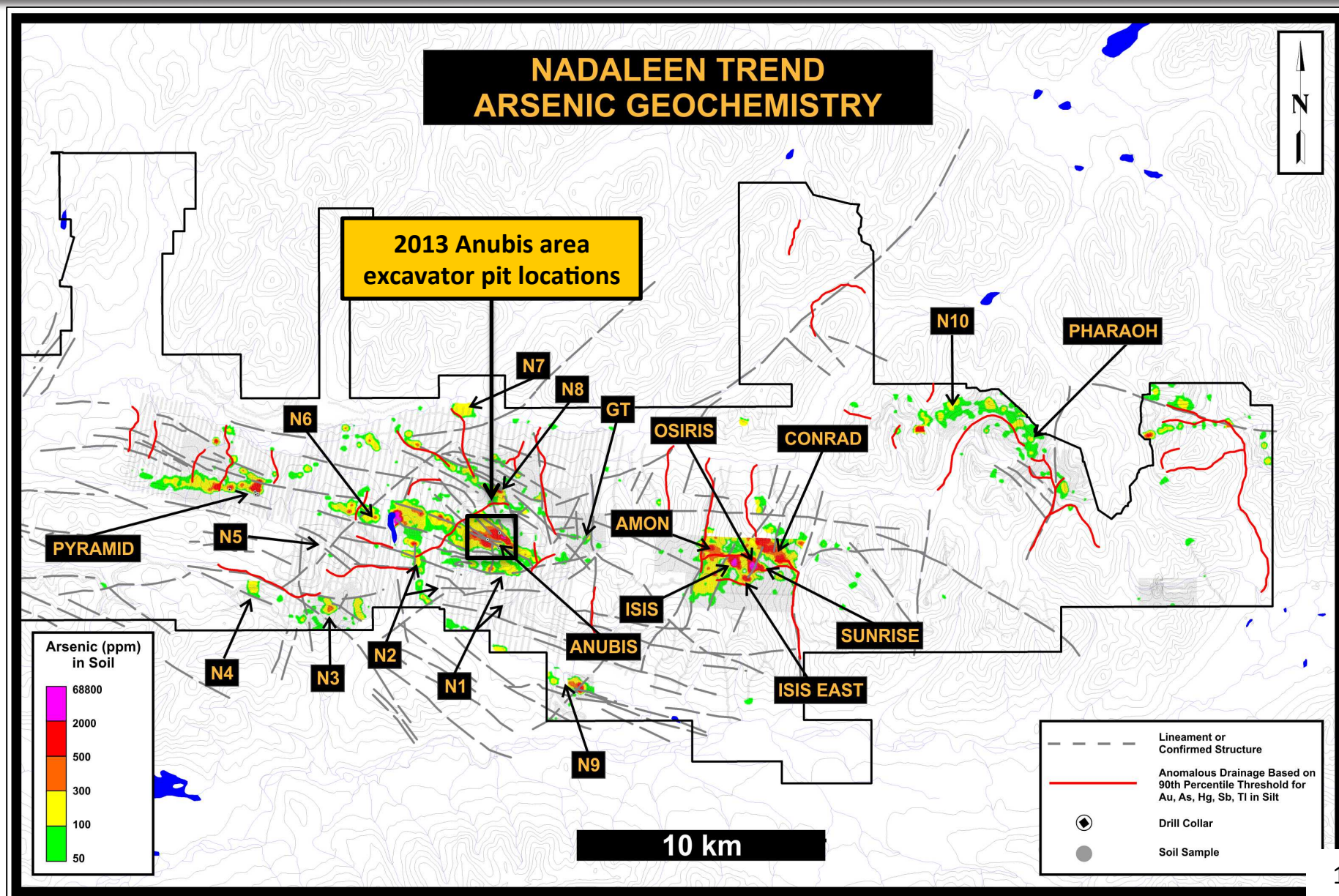


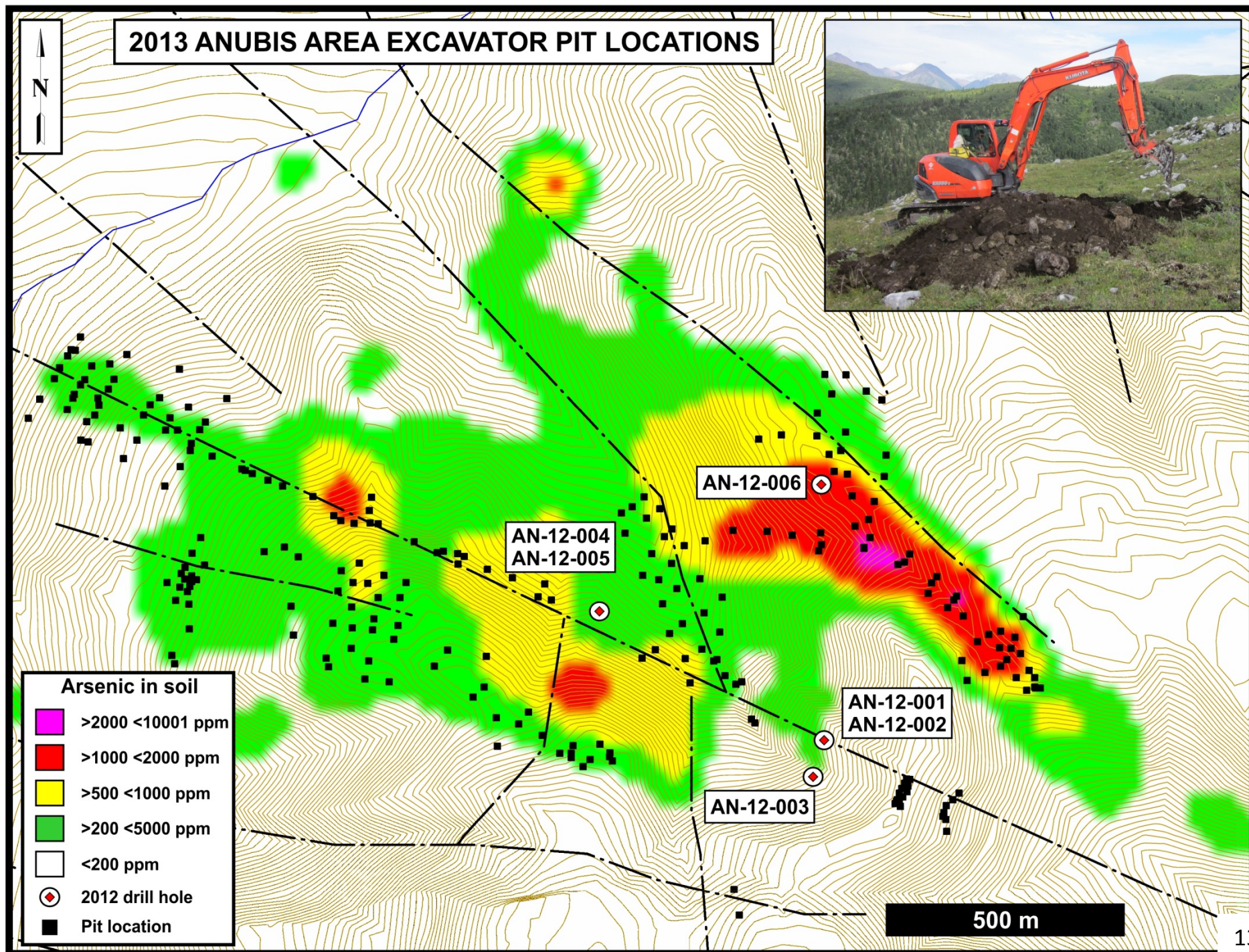
- Located 10 km west of the Osiris area
- Discovery drill hole intersected **8.51 m of 19.85 g/t gold** in AN-12-001*
- 254 excavator test pits and 5,467 soil samples completed in 2013 in an 17 x 10 km area surrounding the Anubis Discovery (**results pending**)
- Only 6 holes drilled in area to date - **a major focus of drilling in 2014**



*True width for AN-12-001 is estimated to be 75% - 100% of the intersected width

NADALEEN TREND GEOCHEMISTRY





- **\$20 million in the treasury – fully funded for 2014**
- **2013 diamond drilling expands Isis East and Sunrise**
- **3D modeling underway to guide global resource definition drilling at Nadaleen Trend (223 diamond drill holes completed to date)**
- **Sunrise/Osiris target to be a major focus of drilling in 2014**
- **11,700 geochemical samples taken in 2013 advance regional targets**
- **Anubis remains open and will be drilled extensively in 2014**