

Precious Metals Summit

Beaver Creek, Colorado: 18-20 September 2013

PMIGOLD
C O R P O R A T I O N

Presentation by John Ciganek, GM Corporate Development



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Gold resources and reserves stated are based on JORC and or Canadian NI43-101 compliant resources and reserves. For Information purposes only. We seek safe harbour.

THE TSX EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT
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PRESENTATION

Competent Persons Statement:

Exploration:

Information that relates to Exploration Results is based on information compiled by Thomas Amoah, who is employed by Adansi Gold Company (Gh) Ltd, a wholly owned subsidiary of PMI Gold Corporation. Mr Amoah, who is a Member of the Australian Institute of Geoscientists (MAIG), has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves'. Mr Amoah consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears. Scientific and technical information contained relating to exploration results has been reviewed and approved by Thomas Amoah, MAIG, MSEG a "qualified person" as defined under National Instrument 43-101 (NI 43-101). Mr. Amoah is not independent of PMI under NI 43-101. Field work was supervised by Mr Amoah (VP-Exploration). Drill cuttings were logged and sampled on site, with 3kg samples sent to the MinAnalytical prep laboratory on site, and analyzed for gold by fire assay-AA on a 50 gram sample charge or by screened metallics AA finish in MinAnalytical laboratory in Perth, and Performance Laboratory in Bibiani, Ghana. Internal QC consisted of inserting both blanks and standards into the sample stream and multiple re-assays of selected anomalous samples. Where multiple assays were received for an interval, the final value reported was the screened metallic assay if available, or in lieu of that the average of the other results for the interval. Results from the QC program suggest that the reported results are accurate. Intercepts were calculated with a minimum 0.5 g/t Au cut off at the beginning and the end of the intercept and allowing for no more than three consecutive metres of less than 0.5 g/t Au internal dilution. True widths are estimated at from 60% to 70% of the stated core length.

Feasibility Study:

PMI filed a NI 43-101 compliant technical report on the Obotan Project outlining the Mineral Resources and Reserves Estimate and the result of the Feasibility Study on September 17, 2012. The NI43-101 technical report was prepared by GR Engineering Services Limited, and co-authored by P. Gleeson, B.Sc. (Hons), M.Sc, MAIGS, MGSA, J. Price, FAusIMM(CP), FGS, MIE(Aust.), R Cheyne, BEng. (Mining), FAusIMM, CEng (IEI), and G. Neeling, BAppSc. (Multidisciplinary) FAusIMM, each of whom is independent for the purposes of NI 43-101. Mr Collin Ellison, President & CEO, BSc Mining, MIMMM, C.Eng, a "qualified person" within the definition of that term in NI43-101, has supervised the preparation of the technical information regarding the Company's mineral projects which is not covered by the filed NI43-101 technical reports on the Obotan Project. The NI43-101 is available for review under the Company's profile on SEDAR at www.sedar.com.

See Appendices for current resource/reserve estimate Competent Person Statements for Obotan Gold Project and Kubi Gold Project.

PMI Gold Corporation

1 Who is PMI Gold?

2 Development

3 Exploration

4 Outlook



PMI – Well Established Ghanaian Play

- Ghana is one of the world's leading gold producing regions with a long mining history
- Stable Democratic Government
- Founded on British Legal system and English speaking
- Good transportation, communication and mining infrastructure



- PMI operating in Ghana since 2002
- Exploring the Asankrangwa and Ashanti gold belts
- Surrounded by world class, multi-million ounce gold deposits

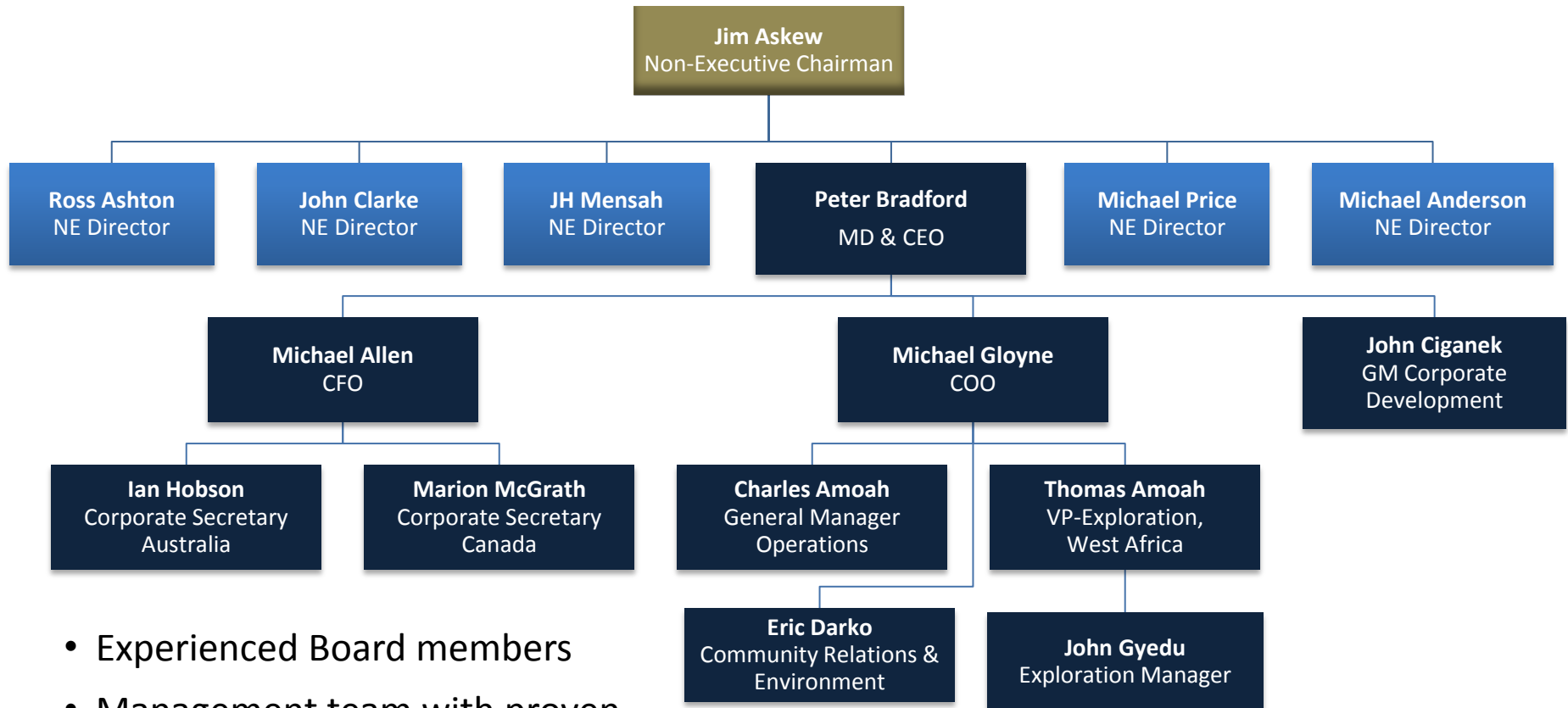
The Next West African Gold Producer

- Canadian company listed on the TSX and ASX
- Developer and explorer with 580km² landholding in a world class gold district in Ghana
- 3 key project areas
- Numerous advanced exploration targets offering potential for major new discoveries
- Solid reserve and resource base



Clear vision to become a West African gold producer with significant production from multiple centres

Experienced Board & Senior Management



- Experienced Board members
- Management team with proven ability to build/operate mines
- Experience in Ghana

Corporate Summary

Listed on the TSX (PMV), ASX (PVM)

Major Shareholders	
Macquarie Bank	13.3%
Taurus SM Holdings	8.9%
IOOF Holdings	5.8%
State Street Bank & Trust Co	5.7%
Waratah Investments	5.5%
Acorn Capital	5.4%
Commonwealth Bank Group	5.3%
Board & Management	1.3%
Top 20 Shareholders ¹	73.8%

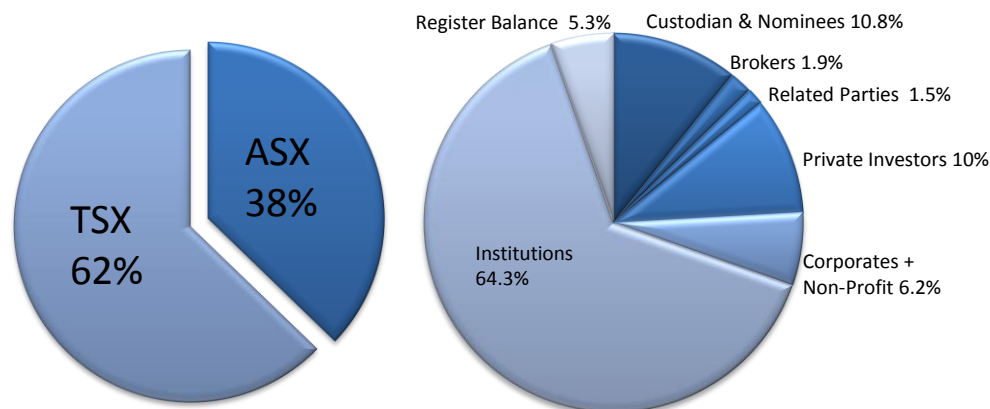
1. Top 20 % from Thomson Reuters Share Registry Analysis as at Q2, 2013

Corporate Structure	
Ordinary Shares ¹	414 M
Options & Warrants	14.8M
Market Cap (C\$0.33) ²	~C\$136.6 M
Cash ³	~C\$97.8 M
Debt	Nil
Enterprise Value	~C\$38.8M

1. As at 31 August 2013

2. As at 15 September 2013

3. As at 31 August 2013



PMI Gold Corporation

1 Who is PMI Gold?

2 Development

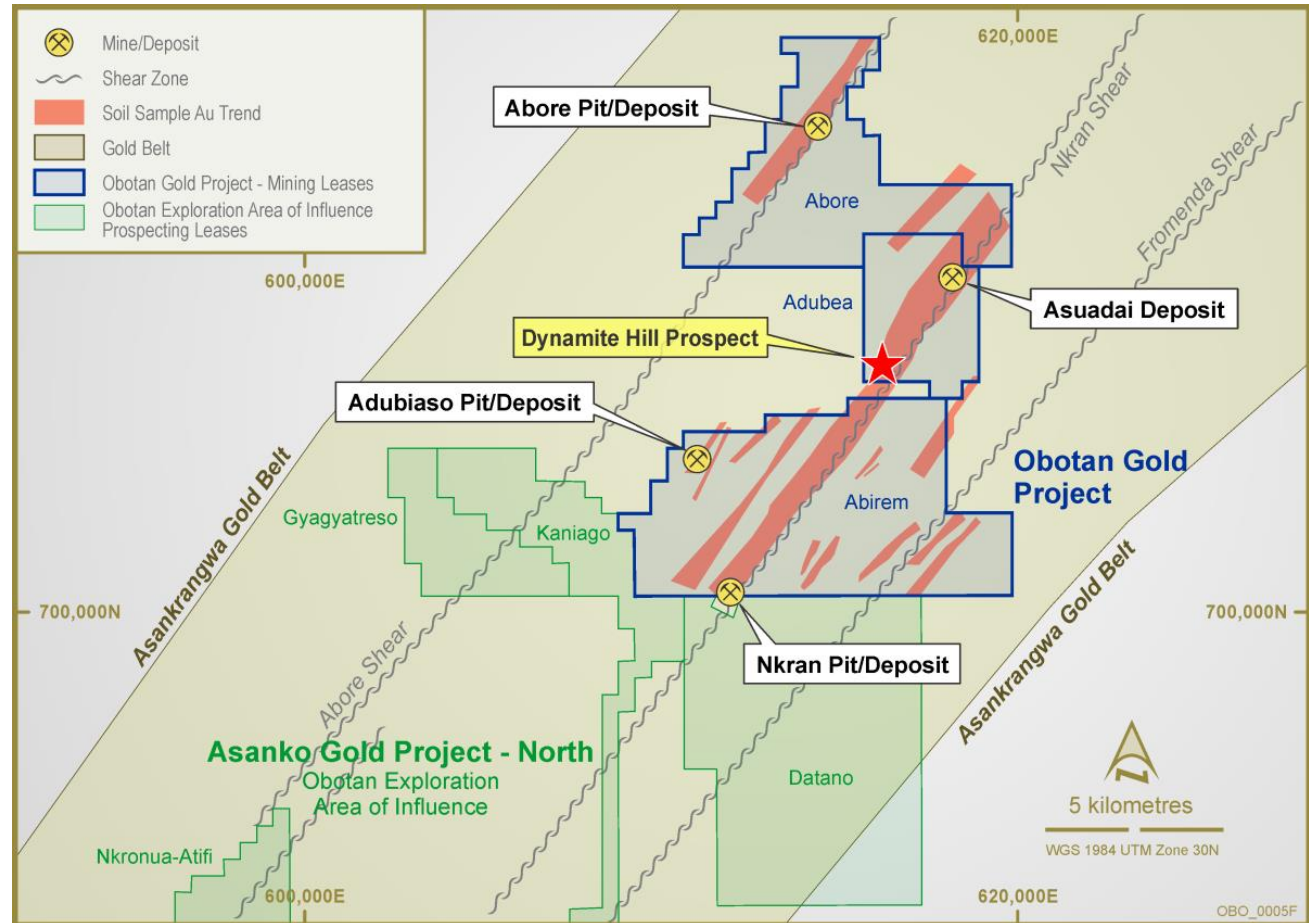
3 Exploration

4 Outlook



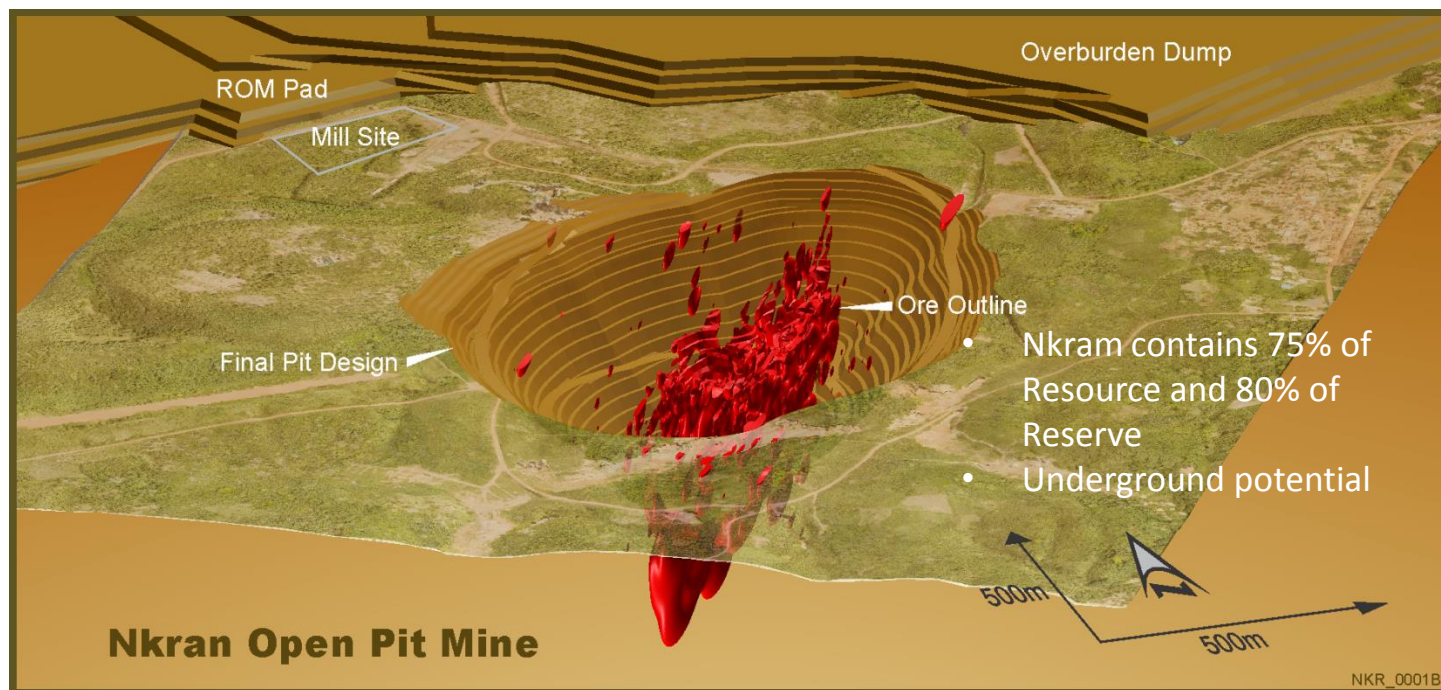
Obotan Gold Project

- Project based on 4 deposits
- Resource of 4.5Moz*
- Aug 12 feasibility based on 3Mtpa operation & +11yr mine life
- Pre-Development “Early Works” undertaken or in progress
- Recent discovery of Dynamite Hill has potential to provide additional oxide ore



* See appendices for full resource and reserve tables.

Nkran Deposit – Final Pit Design & Old Workings



Obotan Feasibility Study - Key Project Parameters

August 2012 Feasibility Study

Item	Description/Estimate
Proven and Probable Reserves	34.2Mt @ 2.21g/t (2.43Moz)
Open Pit Mining	Contract Mining
Conventional CIL Processing	3.0Mtpa Primary Ore 3.8 Mtpa Oxide Ore
Metallurgical Recovery	92.8%
Average Annual Gold Production	222koz (over first five years)
Cash Operating Costs	US\$626/oz
Plant and Infrastructure Capital	US\$214.4M
Pre-Strip Capital	US\$82.2M
Total Capital	US\$296.6

Pre-Tax NPV*	US\$614M
Post-Tax NPV*	US\$387
Pre-Tax IRR*	35%
Post Tax IRR*	27%
Pre-tax Operating Cash Flow	US\$953M
Total Project Sustaining Mine Capital	\$56.2M
Capital Payback Period	2.9 Years

* Based on a gold price of US\$1,300/oz & 5% discount rate

Obotan Feasibility Study - Cost Overview

Capital Cost Breakdown

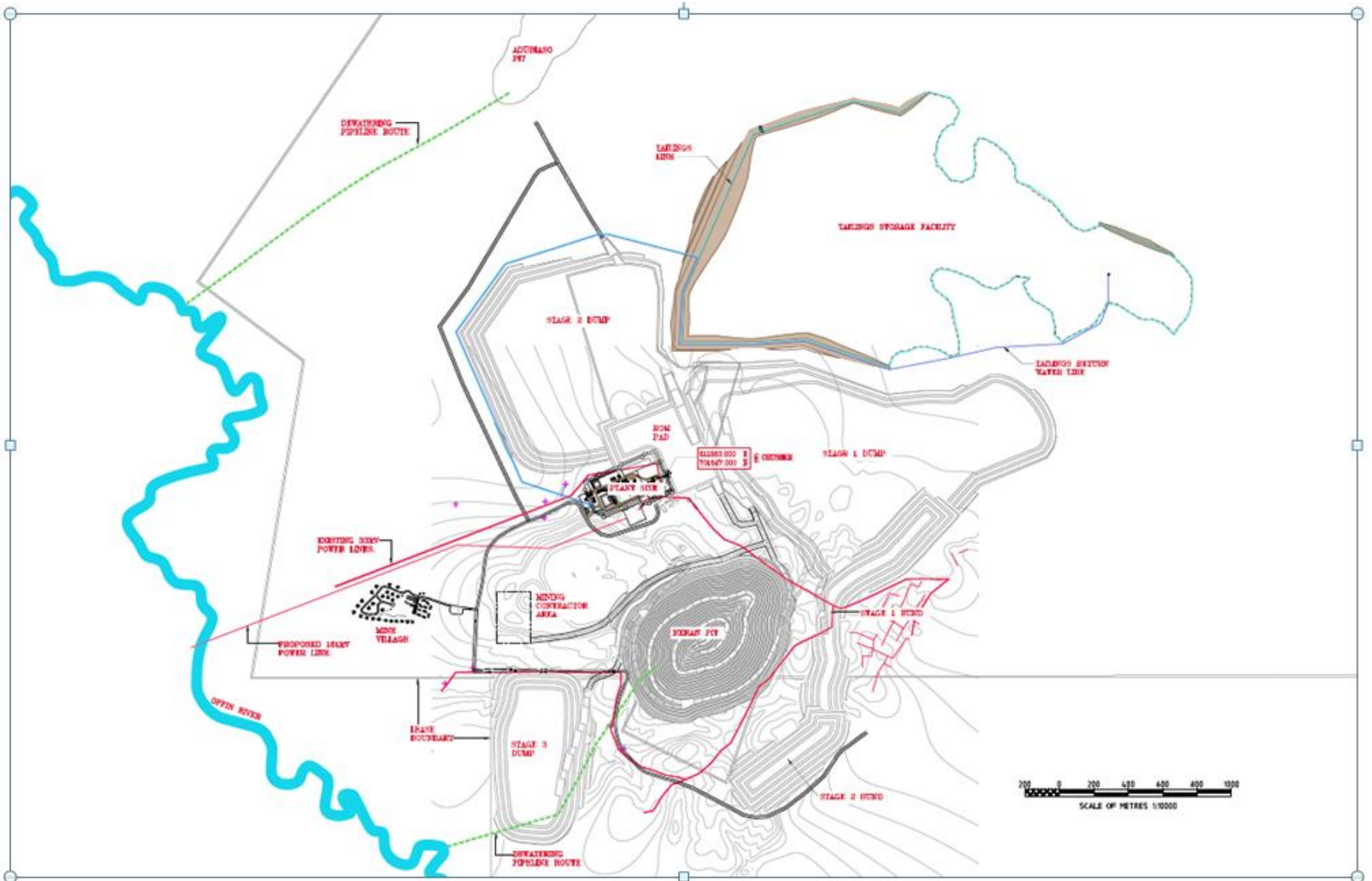
Item	US\$M
Process plant direct	\$83.6
Infrastructure	\$49.2
Indirect	\$26.1
Spares and First fills	\$8.9
Owner's costs	\$26.2
Pre-Strip	\$82.2
Mining Establishment	\$20.3
Initial Capital	\$296.6
Deferred & sustaining capital	\$56.2

Life of Mine Operating Cost Breakdown

Item	US\$/t (excl. Pre-strip)
Mining	\$24.84
Processing	\$13.82
General & Administration	\$2.65
Sub Total	\$41.31
Bullion & Refining	\$0.35
Royalties	\$6.01
Total Cash Operating Cost	\$47.67

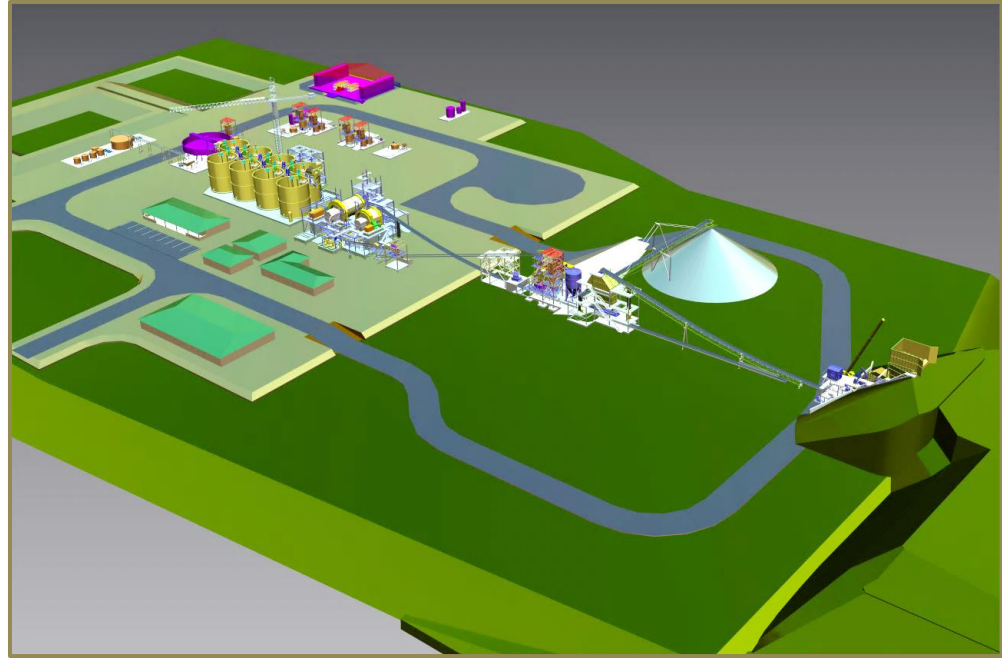
- Feasibility Study completed to high-level of accuracy
- Costs based on estimates from 5 mining contractors and firm tenders from suppliers
- Competitive C1 and total cash operating costs
- Delivering strong cash operating margins

Obotan – Site Layout and Pit Design



Pre-Development “Early Works”

- Procurement of long lead items including the supply contract for the SAG & Ball Mill – minimum 12 months delivery time
- Completed geotechnical program to confirm suitability of plant and tailings dam site
- Completed detailed earthworks, drainage and foundation design, plant layout and process flow sheets
- Advanced negotiations for design, construction and supply of 161Kv grid power to site
- Construction contract and mining services contract under review and re-tender process



Gears and Ball Mill under construction for Obotan Gold Project. Above: Plant Layout

Pre-Development “Early Works”

- Permitting process progressing well:
 - Mining Leases and Pit Dewatering permits received
 - EIS is pending final approval
- Camp refurbishment commenced to enable rapid mobilization to site
- Community Consultation Committee established to address local issues including:
 - crop compensation for farmers and landowners
 - social responsibility contributions
 - employment opportunities
 - potential business relationships
- The local people support development of the Obotan Gold Project



Obotan Camp – After Refurbishment

Local Community Involvement

STAKEHOLDER ENGAGEMENT	COMMUNITY DEVELOPMENT	CULTURAL HERITAGE	CROP COMPENSATION
<ul style="list-style-type: none"> Established Community Consultative Committee (CCC) as platform for community interaction and development  <p>Community consultation prior to work commencing</p>	<ul style="list-style-type: none"> Upgrade of town roads & bridges Renovation of Manso Nkran Health Centre and provision of supplies Providing funds to local school for extra classes to improve educational standards  <p>Road Grading</p>	<ul style="list-style-type: none"> Supporting cultural activities through festivals and traditional events Engagement with traditional rulers  <p>Manso Health Centre Renovation</p>	<ul style="list-style-type: none"> Crop compensation provided where mining operations and exploration encroaches on farm land Compensation rates approved through stakeholder engagement with CCC  <p>Annual Farmers Day Support</p>

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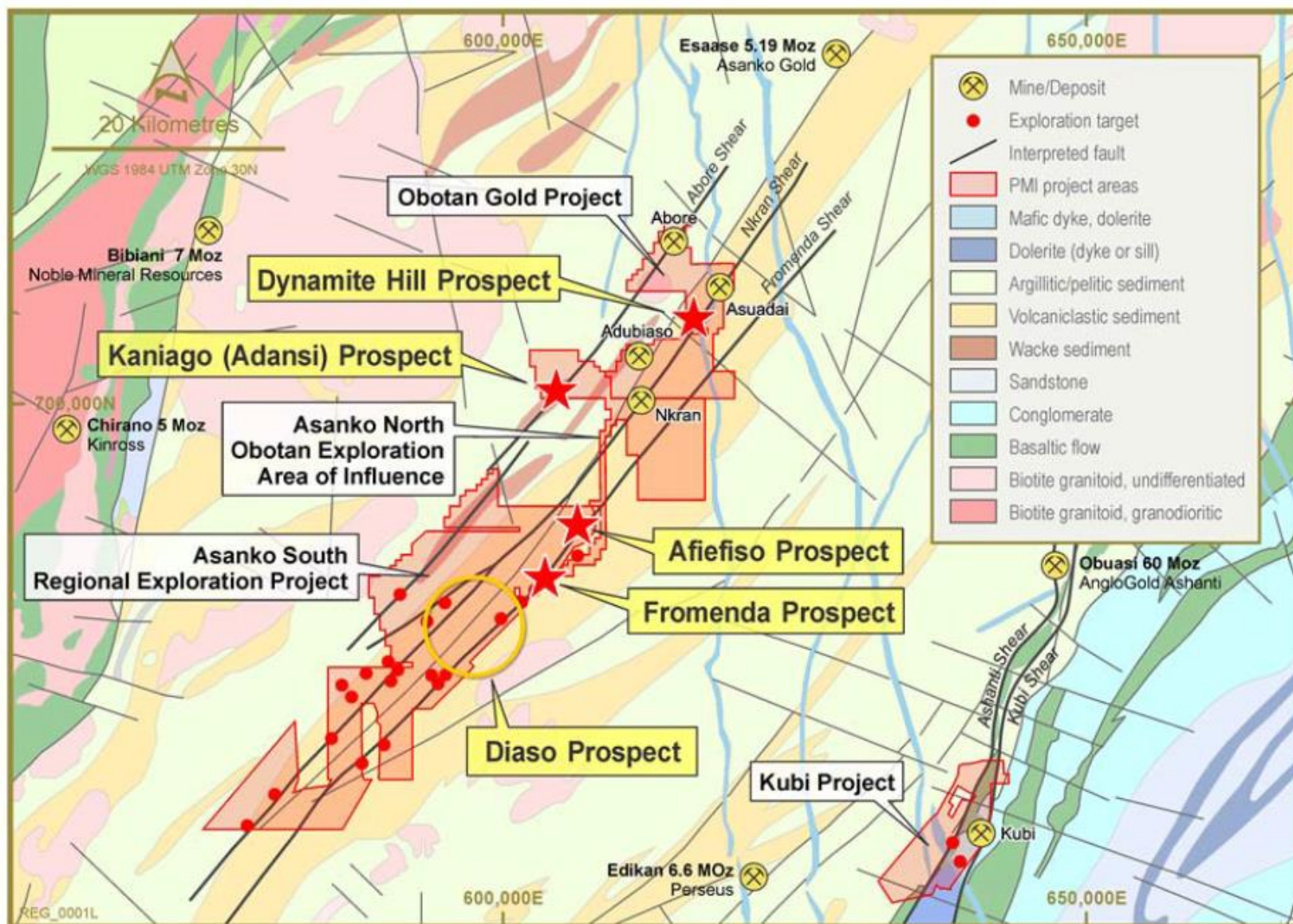


Exploration Strategy

- Focused on targets with clear potential for delineation of resources and reserves
- Targeting additional oxide ore with 15km radius of Obotan plant

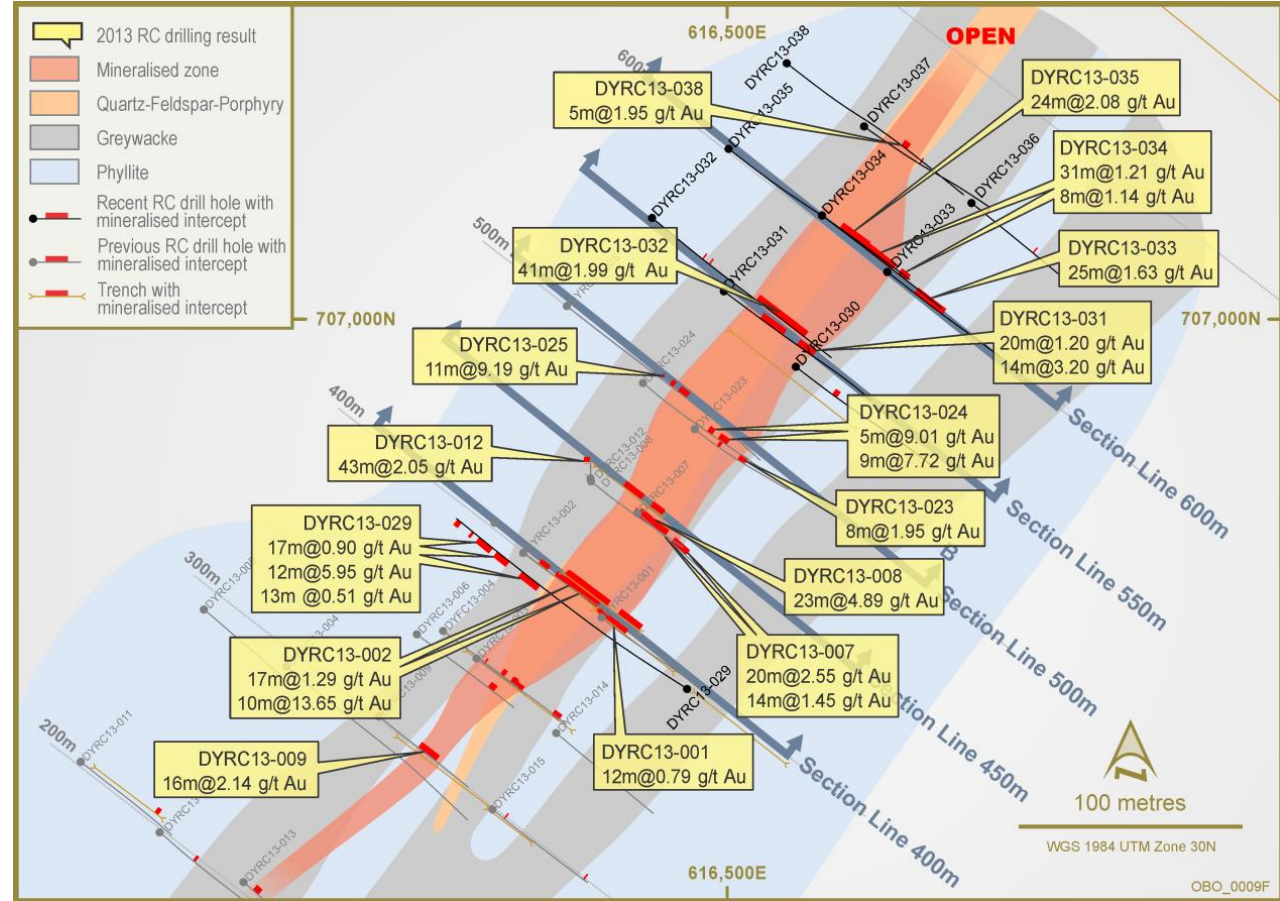
OBOTAN GOLD PROJECT Asankrangwa Gold Belt	ASANKO GOLD PROJECT Asankrangwa Gold Belt	KUBI GOLD PROJECT Ashanti Gold Belt
<ul style="list-style-type: none"> • Near-mine exploration to identify and increase the oxide resources within trucking distance of Obotan (within 15km of the Nkran) 	<ul style="list-style-type: none"> • Drill test multiple targets within northern concessions (within 15km of Nkran) • Discover new stand-alone gold deposits within southern concessions 	<ul style="list-style-type: none"> • Drill test multiple targets • Resource evaluation • Obtain access permit to forest reserve
		

A Range of High Quality Exploration Targets



Near-Mine Discovery at Dynamite Hill Prospect

- New discovery located on mining lease, 7km NE of proposed plant at Nkran
- Gold system of +600m strike, open along strike & down dip
- Further drilling planned for September 2013 quarter
- Potential to provide additional source of ore feed and defer some or all of the capitalised pre-stripping required in early stages of Obotan project development



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Investment in PMI

Investing in:

A WORLD CLASS GOLD DISTRICT	PROJECT DEVELOPMENT	RESOURCE GROWTH & UPSIDE	CORPORATE EXPERTISE
<ul style="list-style-type: none"> Large exploration footprint of 580km² in two of Ghana's prolific gold belts. Exploring 3 project areas with numerous high priority targets to follow-up. Offers potential for major new discoveries. 	<ul style="list-style-type: none"> Obotan based on 220kozpa gold mine. Development <ul style="list-style-type: none"> - <i>Construction 2014</i> - <i>Full production H1 2015</i> Pending: <ul style="list-style-type: none"> - <i>final EPA approval of Environmental Permit</i> - <i>Project Debt financing</i> - <i>Final Investment Decision from PMI Board</i> Funding requirement: <ul style="list-style-type: none"> - <i>\$220M Project Capital</i> - <i>~\$70M Working Capital</i> 	<ul style="list-style-type: none"> Solid Reserve and Resource base. <ul style="list-style-type: none"> <u>Obotan</u> <ul style="list-style-type: none"> Resources: 4.51Moz* Reserves: 2.43Moz* <u>Kubi</u> <ul style="list-style-type: none"> 233Koz M&I* Targeting additional oxide resources within 15km radius of Obotan. New discovery at Dynamite Hill Prospect offering potential for additional ore feed. 	<ul style="list-style-type: none"> Experienced Board members. Management team with proven ability to build/operate mines. Experience in Ghana Worldwide shareholder base.

* All resource and reserve figures are JORC/NI43-101 compliant. See appendices for full tables.

Thank You



Centre: Jim Askew (Chairman), Left: Mike Gloyne (COO) & Right: Michael Anderson , with the Ghana Exploration Team at Dynamite Hill (Obotan)

For Further Information

Web: www.pmigoldcorp.com

Email: info@pmigoldcorp.com

Appendices



Obotan Feasibility Study - Financial Evaluation

Financial Evaluation

	@ US\$1300/oz	@ US\$1600/oz
Project Revenue	\$2.9 Billion	\$3.61 Billion
Project pre- tax Cash Flow	\$953 Million	\$1.58 Billion
Project pre-tax NPV (5% discount rate)	\$614 Million	\$1.07 Billion
Project pre-tax NPV (8% discount rate)	\$472 Million	\$856 Million
Project pre-tax IRR	35%	54%
Project post-tax NPV (5% discount rate)	\$387 Million	\$686 Million
Project post-tax NPV (8% discount rate)	\$290 Million	\$542 Million
Project post-tax IRR	27%	43%

Obotan Reserve Estimate (August 2012)

Mineral Reserves (August 2012)				
Reserve Classification		Tonnes (Millions)	Au (g/t)	Au ozs (Millions)
Proven		14.8	2.39	1.14
Probable		19.4	2.08	1.30
TOTAL PROVEN + PROBABLE		34.2	2.21	2.43
Nkran:	Proven	11.5	2.47	0.92
	Probable	14.6	2.17	1.02
Total for Nkran:		26.1	2.30	1.93
Adubiaso:	Proven	1.20	2.80	0.10
	Probable	1.30	2.62	0.11
Total for Adubiaso:		2.50	2.70	0.22
Abore:	Proven	2.10	1.70	0.11
	Probable	1.90	1.70	0.10
Total for Abore:		4.00	1.70	0.22
Asuadai	Proven	0.0	0.0	0.0
	Probable	1.60	1.22	0.06
Total for Asuadai:		1.60	1.22	0.06

- The Orelogy Mineral Reserve was estimated by construction of a block model within constraining wireframes based on Measured and Indicated resources.
- The Reserve is reported at lower a cut-off grade of 0.5g/t Au, which defines the continuous/semi-continuous mineralized zone potentially amenable to the low grade, bulk tonnage mining scenario currently being considered by PMI.
- The grades and Reserve tonnes have been modified by an average ore loss and mining dilution of 4.8% with a mining dilution grade of 0.0g/t gold
- An average metallurgical recovery of 92.8% was used in defining the optimal pit shell
- The Mineral Reserves are based on the March 2012 Mineral resource reports for the Nkran, Adubiaso, Abore and Asuadai deposits
- All tonnes reported are dry tonnes
- The base case pit optimization utilized a US\$1,300/oz gold price
- Mineral Reserves are reported in accordance with the NI 43-101 & JORC.

Information that relates to Mineral Reserves at the Obotan Gold Project is based on a reserve estimate that has been carried out by Mr Ross Cheyne, a full time employee of Orelogy Mining Consultants. Mr Cheyne is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM) and has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC), and as a Qualified Person (by ROPO) as defined in terms of NI43-101 standards for resource estimate of gold. Mr Cheyne have more than 5 years' experience in the field of resource/reserve estimation and consent to and approve the inclusion of matters based on information in the form and context in which it appears.

Obotan Resource Estimate (March 2012)

SRK March 2012 Resource Estimate (based on a 0.5 g/t Au lower cut-off grade)

Deposit	Measured			Indicated			Measured & Indicated		
	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)
Nkran	11.74	2.55	0.96	20.41	2.12	1.39	32.15	2.28	2.35
Adubiaso	1.50	2.98	0.14	2.67	2.41	0.21	4.17	2.59	0.35
Abores	2.33	1.78	0.13	3.70	1.53	0.18	6.03	1.60	0.31
Asuadai	n/a	n/a	n/a	2.44	1.28	0.10	2.44	1.28	0.10
TOTAL	15.57	2.47	1.23	29.21	2.00	1.88	44.79	2.16	3.11

Deposit	Inferred		
	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)
Nkran	14.47	2.21	1.05
Adubiaso	1.25	1.91	0.08
Abores	3.92	1.50	0.19
Asuadai	2.00	1.33	0.08
TOTAL	21.91	1.99	1.40

Resource figures for each of the Obotan deposits based on a 0.5 g/t Au lower cut-off grade. All resource numbers are rounded to 2 decimal places- 10,000 tonnes.

Information that relates to Mineral Resources at the Obotan Gold Project is based on a resource estimate that has been audited by Mr Peter Gleeson, who is a full time employee of SRK Consulting, Australia. Mr Gleeson is a Member of the Australian Institute of Geoscientists (MAIG) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' and as defined in terms of NI43-101 standards for resource estimation of gold. Mr Gleeson has more than 5 years' experience in the field of Exploration Results and of resource estimation in general. Mr Gleeson consents to the inclusion of matters based on information in the form and context in which it appears.

Kubi Resource Estimate (December 2010)

PMI Gold NI43-101/JORC Mineral Resources Estimate

Category	Tonnage Tonnes (million)	Grade (Au g/t)	Cont'd Gold Ounces
Measured	0.66	5.30	112,000
Indicated	0.66	5.65	121,000
Total Measured and Indicated	1.32	5.48	233,000
Inferred	0.67	5.31	115,000

Identified Mineral Resource (2.0g/t Au Cut-off)

Material Type	Tonnage Tonnes (million)	Grade (Au g/t)	Cont'd Gold Ounces
Oxide	0.12	5.07	19,000
Fresh Rock	1.88	5.44	329,000

Mineral Resource Estimates by Material Type (2.0g/t Au Cut-off)

The information in this presentation that relates to Mineral Resources at the Kubi Main Deposit, Ghana, is based on a resource estimate that has been audited by Simon Meadows Smith, who is a full time employee of SEMS Exploration Services Ltd, Ghana. Simon Meadows Smith is a Member of the Institute of Materials, Minerals and Mining (IMM), London and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, and under NI43-101. Simon Meadows Smith consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.