



**NO NEED TO DIG DEEP**

Coffee Gold Project, Yukon, Canada

September 2013

AN  
**AURORA**  
MINERAL RESOURCE GROUP  
COMPANY

# Forward Looking Statement



This Corporate PowerPoint Presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Kaminak Gold Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements and images/diagrams with respect to the timing and amount of estimated future exploration, conceptual mining methods, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

The mineral resource estimate for the Coffee Gold Project referred to in this Corporate PowerPoint Presentation is an estimate and therefore insufficient to allow meaningful application of the technical and economic parameters to enable an evaluation of technical or economic viability and no assurances can be given that mining of the Coffee Gold Project is commercially viable or that the indicated levels of gold will be produced. The mineral resource estimate was prepared in November-December 2012 by Robert Sim, P.Geol. an independent Qualified Person as defined by NI 43-101. Such estimates are expressions of judgment based on knowledge, mining experience, analysis of drilling results and industry practices. Valid estimates made at a given time may significantly change when new information becomes available. While the Company believes that the resource estimate included in this presentation is well established, by their nature, resource estimates are imprecise and depend, to a certain extent, upon statistical inferences which may ultimately prove unreliable. If such estimates are inaccurate or are reduced in the future, this could have a material adverse impact on the Company.

Inferred resources have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. Kaminak advises U.S. investors that while this term is recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize it. U.S. investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally minable.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any securities of Kaminak Gold Corporation. Kaminak's disclosure of a technical or scientific nature in this presentation has been reviewed and approved by Rory Kutluoglu, P.Geol., Kaminak's Exploration Manager, who serves as a Qualified Person under the definition of National Instrument 43-101.

## Coffee Gold Project

Development Track, High Grade, Oxide Gold in Canada



### Right Project

- 3.2M oz Inferred @ 1.6 g/t Au and growing
- Includes 1.4M oz Oxide, at surface
- Positive preliminary metallurgy
- PEA in 2014

### Right Jurisdiction

- Yukon, voted #9 Fraser Institute Survey in 2013
- Established Infrastructure Nearby, Year Round Access
- Settled Land Claim with Trondek Hwechin (Exploration and Cooperation Agreement signed May, 2013)

### Right Team

- Seasoned Board and Management Team Led by Eira Thomas (CEO) and John Robins (Chairman)
- Partnered with JDS Engineering (established Yukon mine builders)
- advised by Fred Lightner, Metallurgical and Mining Engineering Consultant, involved in over 20 heap leach projects worldwide

# The Emerging White Gold District, Yukon

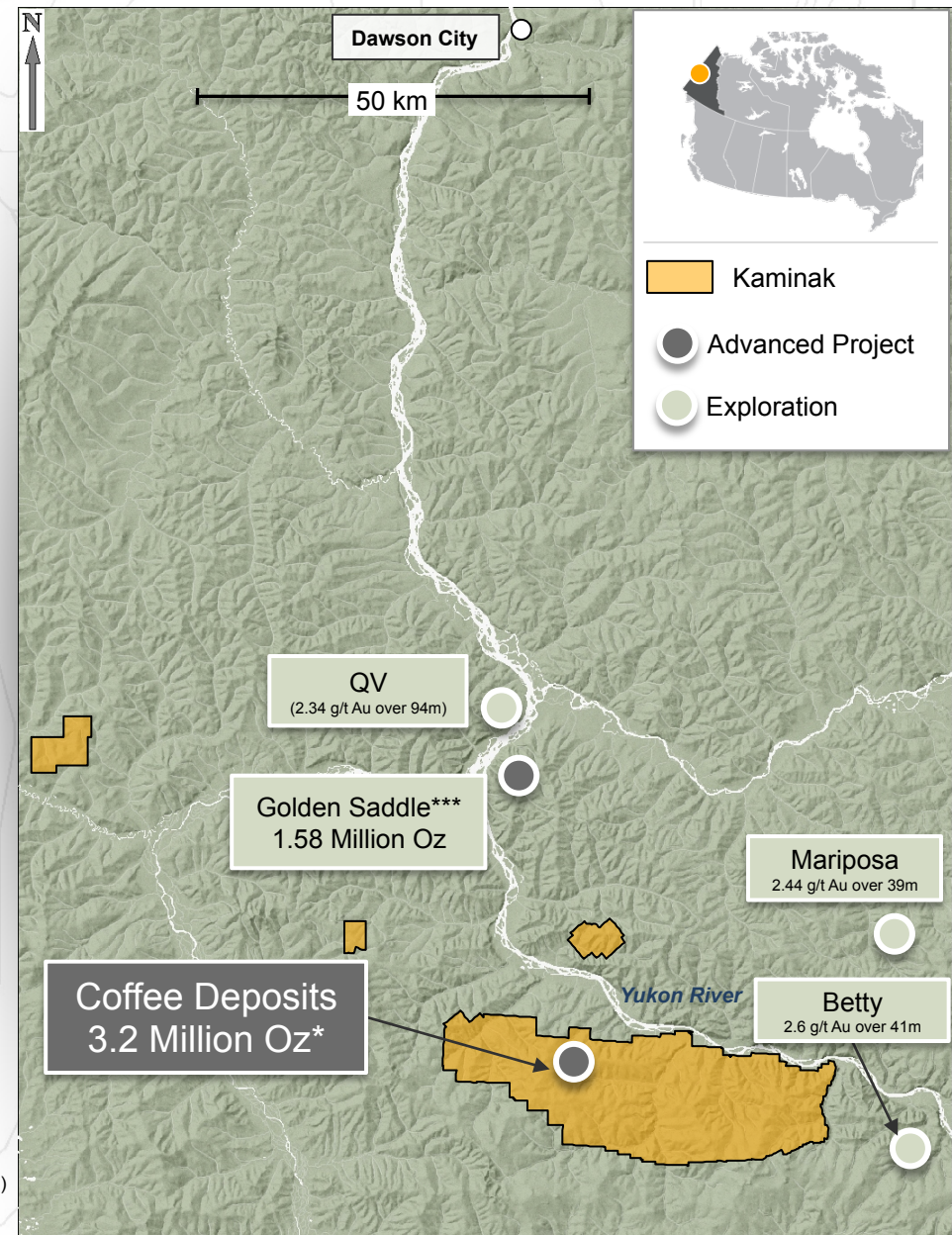


- 100% Ownership in good jurisdiction
- Settled land claim with Tr'ondek Hwech'in
- 3.2 million ounces inferred (Maiden NI 43-101 Dec'12)
- Zones begin at surface and remain open in all directions
- High-grade + oxide/transitional in all zones
- Positive preliminary oxide metallurgy; no nugget effect
- High exploration potential, only 20% of Coffee explored

\* Inferred Resource

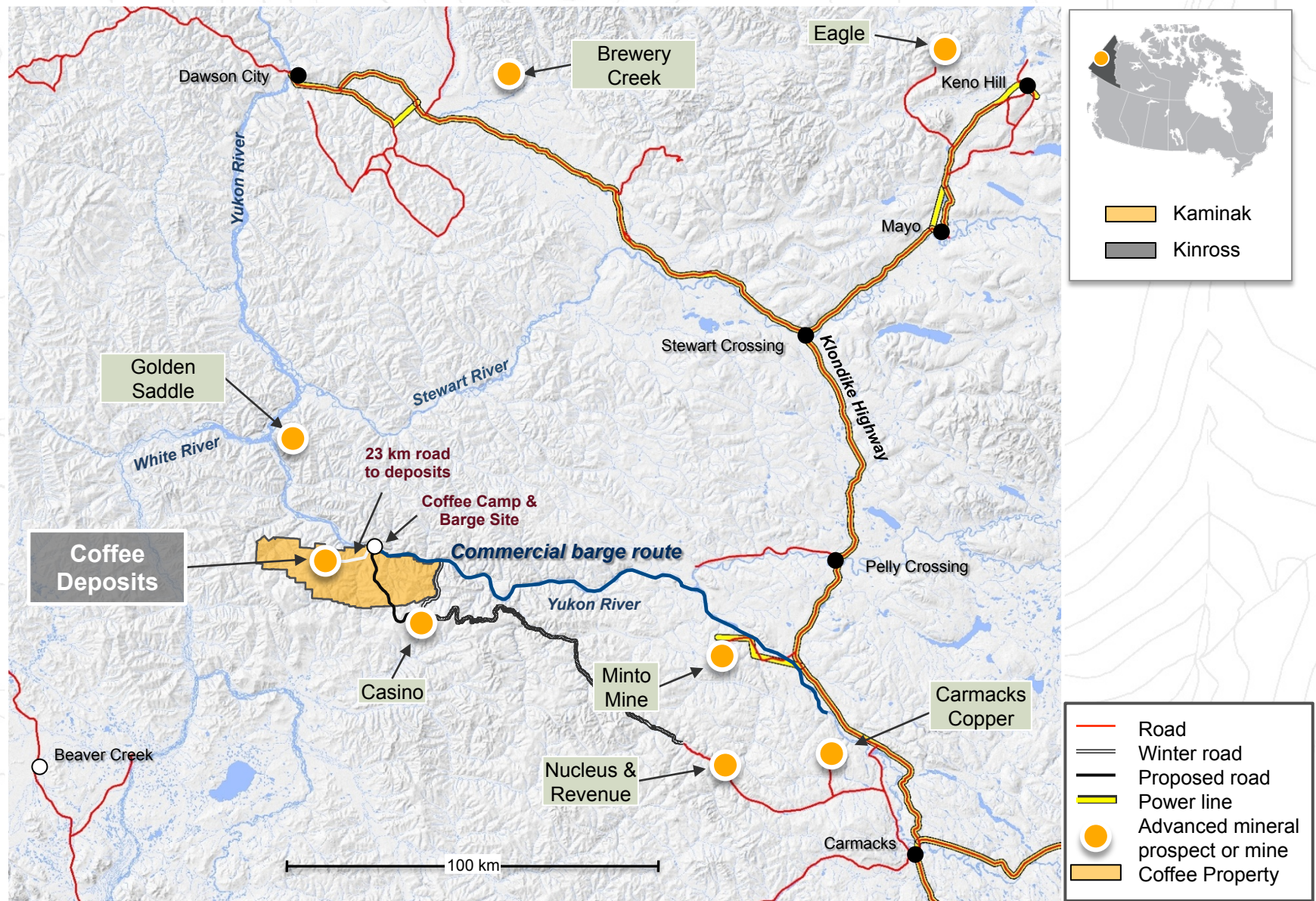
\*\* Western Copper and Gold Reserves: Website Presentation (September 2013)

\*\*\* Measured & Indicated: 1 Million Oz / Inferred: 578,000 Oz (Kinross Annual Report 2012)





# Infrastructure





## Infrastructure Commercial Barge Landing Site at Coffee





## Infrastructure Access Road

Year Round Operational Capacity

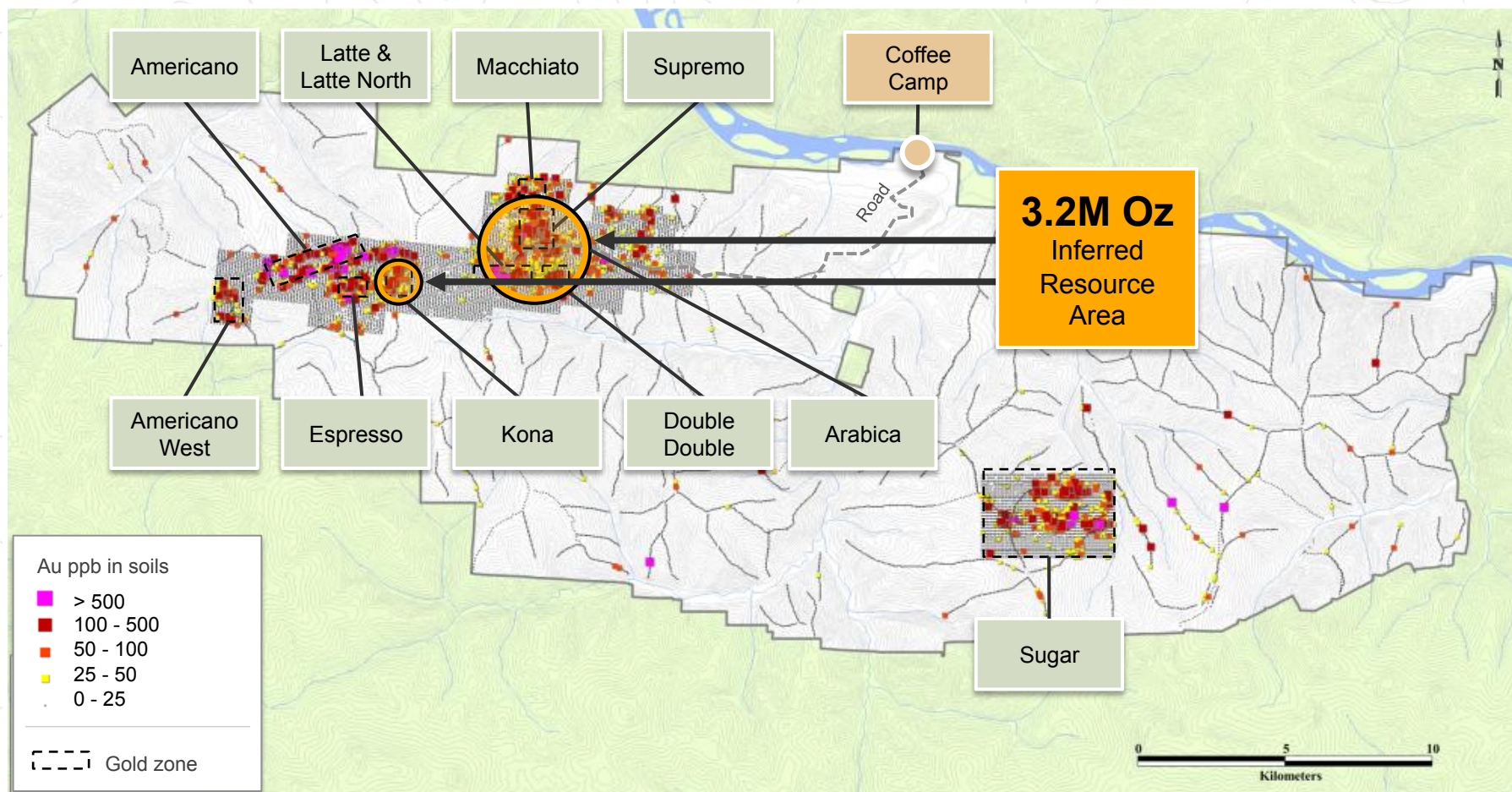


23km access road to deposits  
(\$50K/km construction cost)





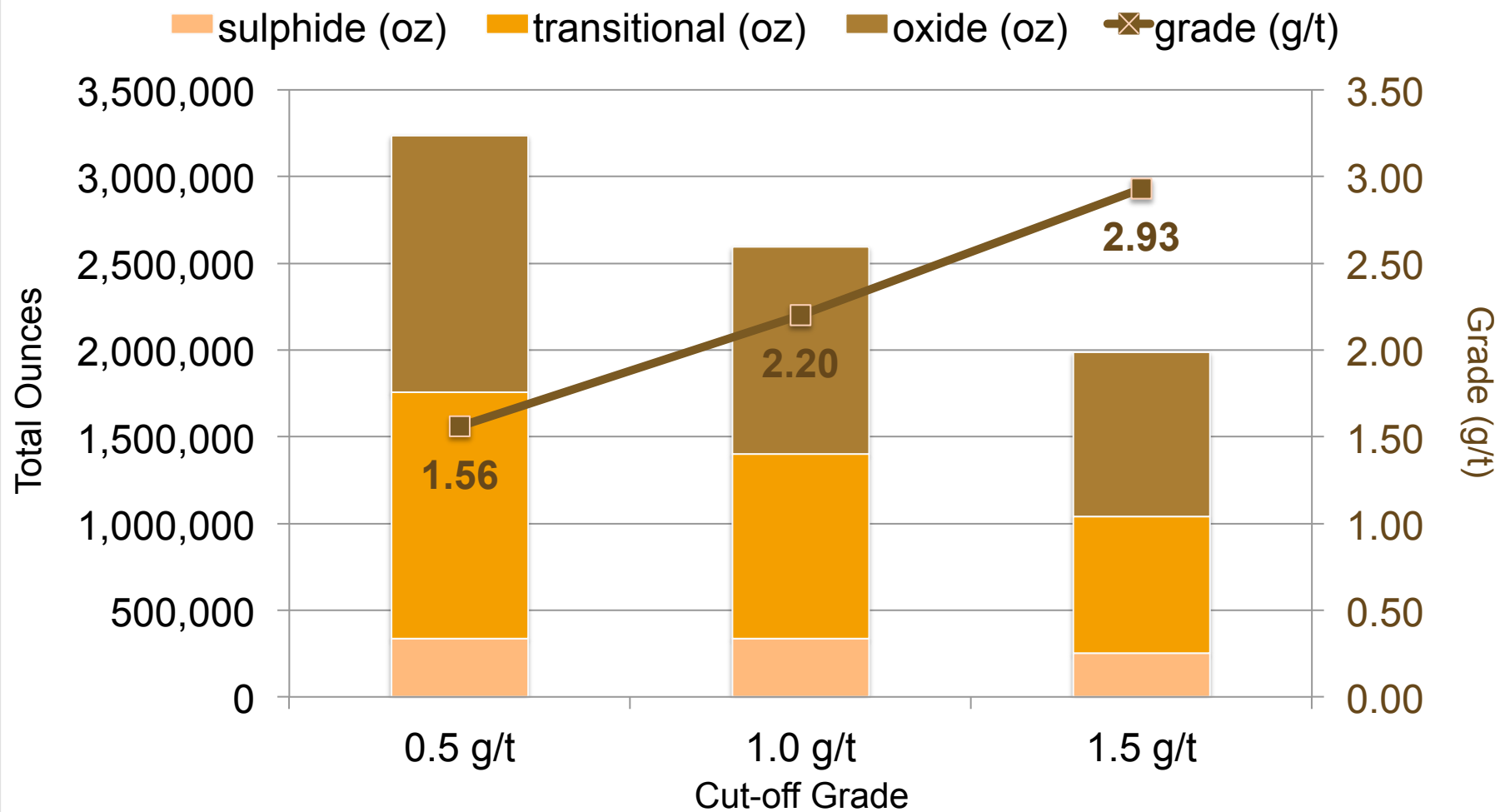
## Coffee Project Regional Scale



50 kms



## Coffee Maiden NI 43-101 Inferred Resource Estimate





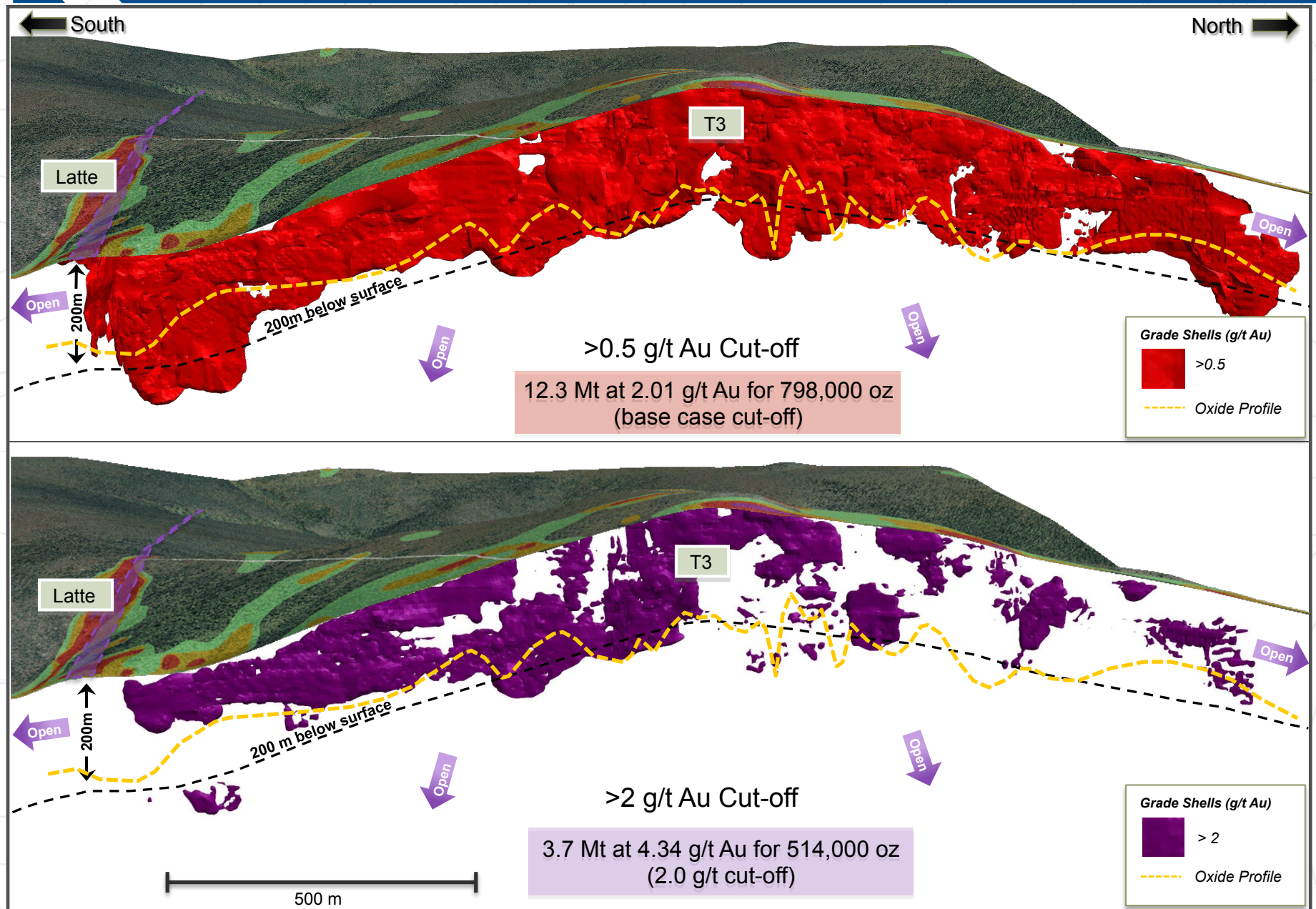
Coffee Gold Project  
50 x 15 km & 100% owned





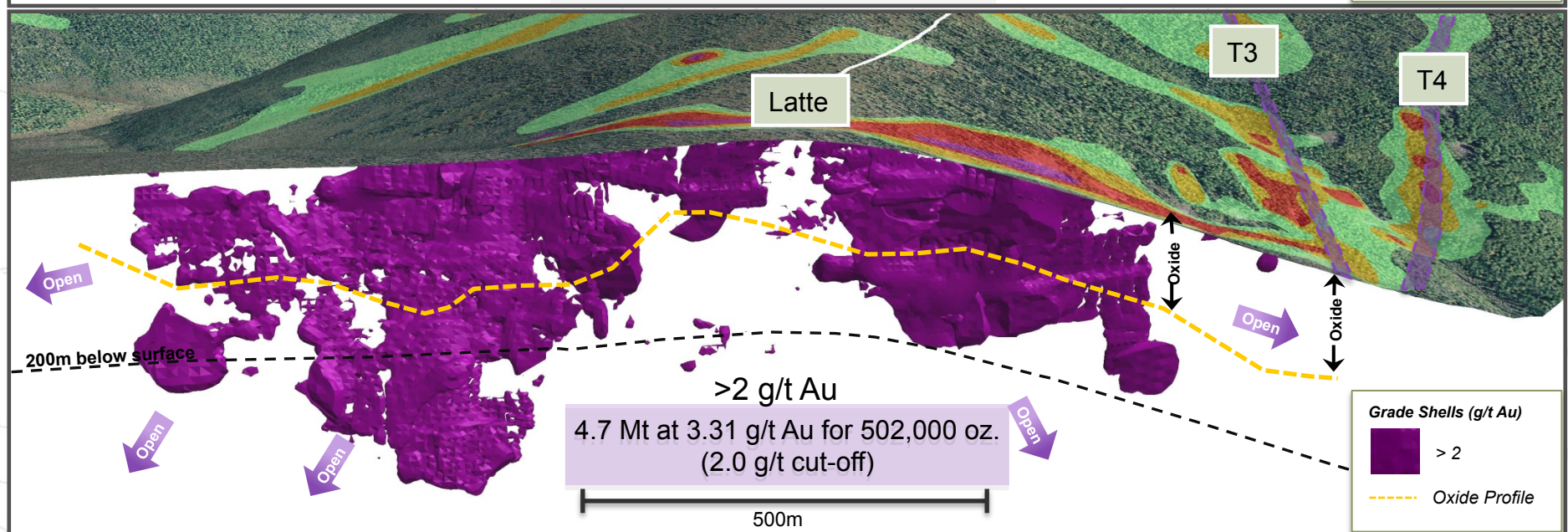
# Supremo T3

Continuous High-Grade Oxide Deposit Beginning at Surface





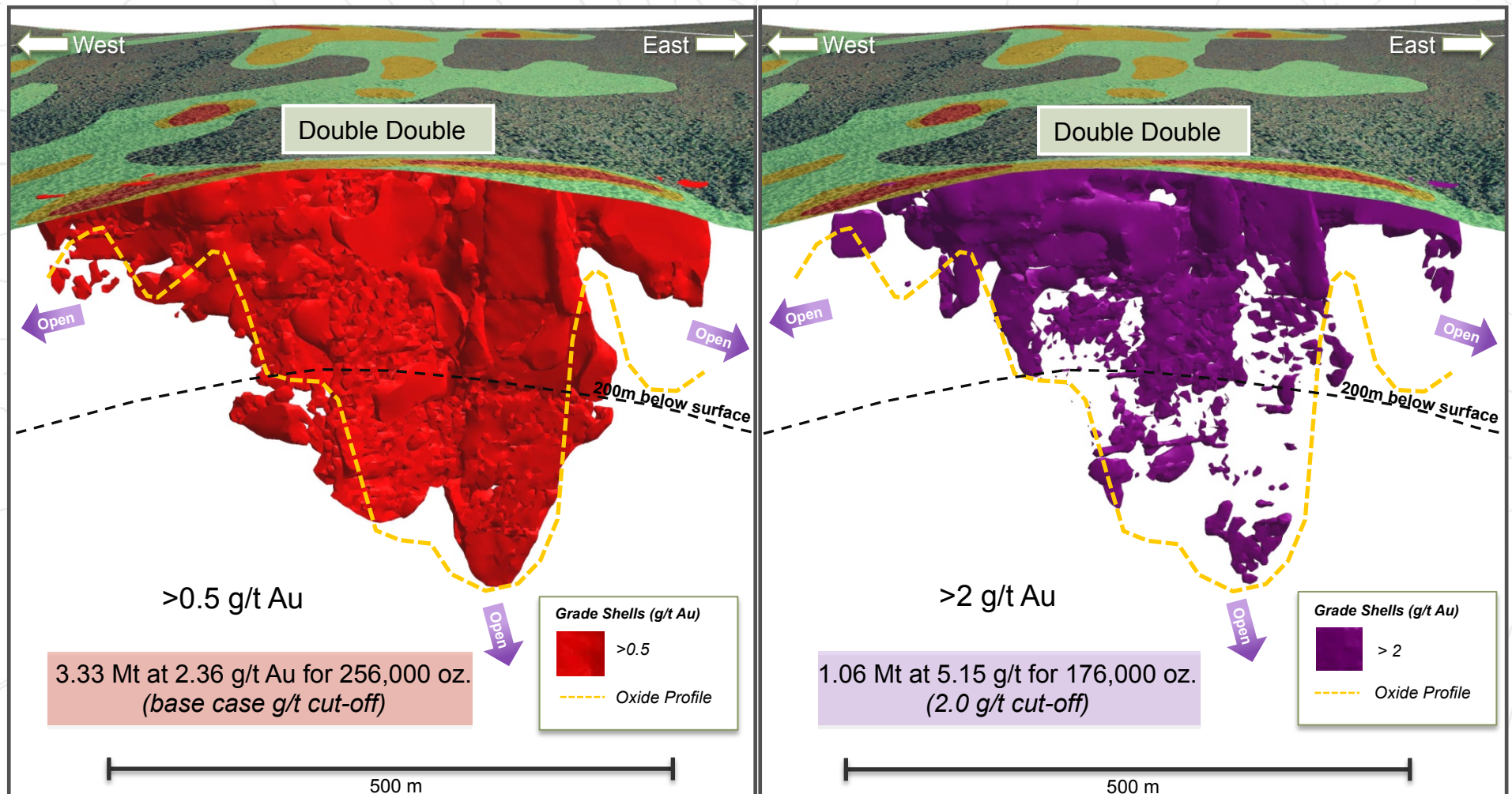
## Continuous High-Grade Oxide Deposit Beginning at Surface





# Double Double

Continuous High-Grade Oxide Deposit Beginning at Surface



## Metallurgical Test work to Date

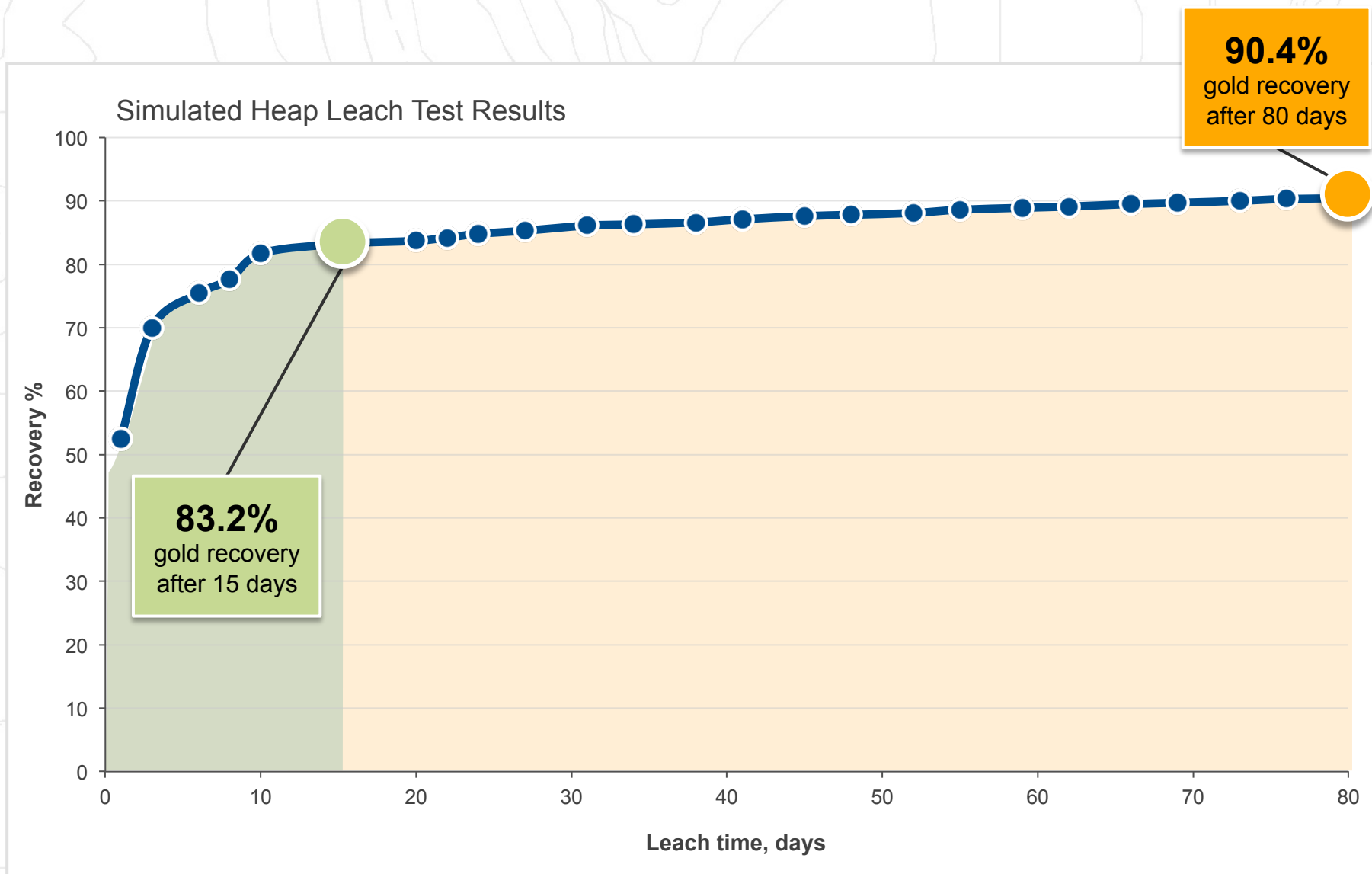
Zone	Classification	Laboratory Method	Gold Recovery %
Supremo	Oxide	Bottle Roll	96.3
		CIL	96.6
		CIP	96.7
Supremo	Transitional/Deep Oxide	Bottle Roll	92.4
		CIL	90.7
		CIP	91.5
<b>Supremo/Latte Composite</b>	<b>Oxide</b>	<b>0.5" Column Leach</b>	<b>90.4 *</b>
Latte	Oxide	Bottle Roll	97.9
		CIL	98.5
		CIP	97.4
Double Double	Oxide	Bottle Roll	96.9
		CIL	96.0
		CIP	96.5

Preliminary Latte deep sulphide (>300m vertical depth) yielded leach results of 3-5% gold recovery

**\* 90.4% recovery over 80 days, including 83.2% recovery over the first 15 days of leaching**

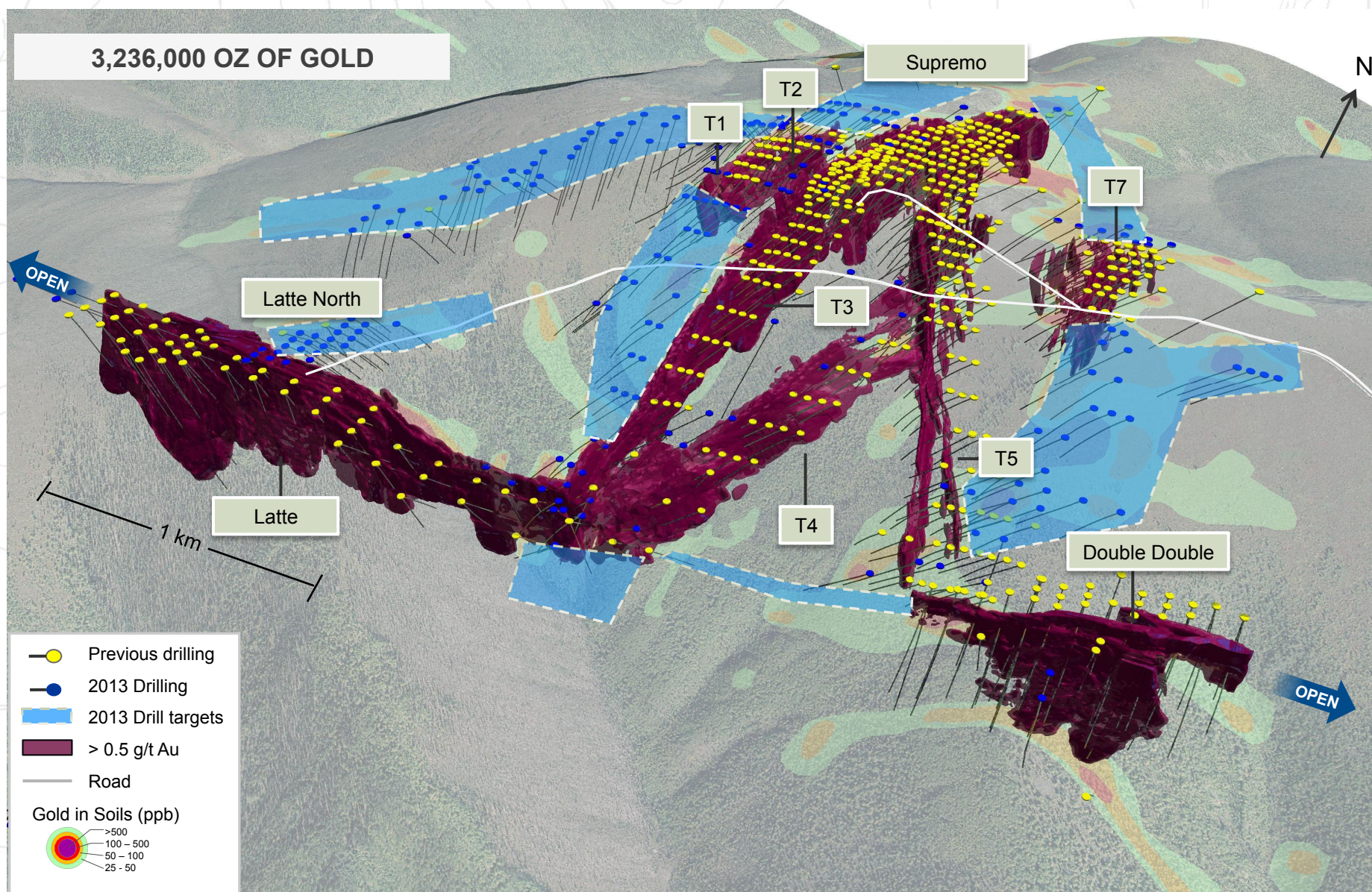
# Coffee Gold Project

## High Recovery Rates and Rapid Kinetics





# \$13.5 Million Exploration Program in 2013





## Resource Expansion

- Coffee open along strike and to depth
- Current resource is shallow 0m-200m below surface

## De-Risking

- Metallurgical program underway
- PEA in 2014
- Environmental, Permitting and First Nations

## Growth Through Discovery

- >25km of untested gold-in-soil anomalies; 90% success rate so far
- Only 20% of Coffee has been systematically soil sampled

## Monetization of Non-Core Assets

- Unlock value of other Canadian projects within the Kaminak portfolio

## Coffee On Track to Becoming a Yukon Gold Producer



- ✓ 3.2 Moz Au Inferred at 1.6 g (0.5 g cutoff), including ~ 2.0 Moz at 2.9 g (1.5 g cutoff) and growing...
- ✓ 90% of resource between 0-150 m, including 1.4 million oz oxide and 1.4 million oz transitional
- ✓ Positive preliminary metallurgy indication potential for heap leach; studies ongoing with results in Q4
- ✓ Deposit open in all directions, high exploration potential
- ✓ Mining friendly jurisdiction in Yukon, Canada
- ✓ Project located within settled land claim of Trondek Hwechin; ECA in place governs relationship until a production decision
- ✓ Updated 43-101 and initiation of PEA Q1, 2014

## Share Structure

As of September 2013



<b>Shares Issued:</b>	88,328,411
<b>Fully Diluted:</b>	96,043,971
<b>Cash:</b>	\$11,013,942
<b>Debt:</b>	None
<b>Insider Ownership:</b>	3.18%
<b>Institutional Ownership:</b>	15%
<b>Most Recent Financings:</b>	▪ \$5M non-brokered private placement @ \$0.95, no warrant (July 2013)
	▪ \$1M non-brokered private placement @ \$1.34, no warrant (February 2013)
	▪ \$12M bought deal private placement @ \$2.50, no warrant (October 2012)
	▪ \$6M bought deal private placement @ \$2.10, no warrant (May 2012)
<b>Broker Warrants Outstanding:</b>	580,560 warrants at a weighted average of \$2.82
<b>Insider Options Outstanding:</b>	7,135,000 options at a weighted average of \$1.91



**KAM:** TSX-V

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