

GOLDQUEST

TSXV: GQC



Las Tres Palmas Copper-Gold District Dominican Republic

September 2013





Forward Looking Statements

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements regarding market and general economic conditions, exploration plans, and statements regarding future-oriented costs and expenditures. Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof. These forward-looking statements are estimates and are subject to certain risks and uncertainties that could cause actual results to differ materially. Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with exploration, legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgments in the course of preparing forward-looking statements.

GoldQuest Snapshot



- The Romero Discovery: **231m @ 2.4 g/t gold.** (2013 05 23)
- In the Dominican Republic (DR), mining friendly jurisdiction
- Experienced board & management with previous successful development in the DR.
- Approx. \$13 million in treasury
- Aggressive 2013 exploration



GoldQuest Directors and Management



Bill Fisher

Executive Chairman

- 30+ years experience in the mining industry
 - GlobeStar (CEO), Aurelian (Chairman), Boliden AB (VP Exploration)
-

Julio Espallat

Chief Executive Officer

- 30+ years experience in the mining industry
 - GlobeStar (Country Manager), Falconbridge (Executive)
-

Paul Robertson

Chief Financial Officer

- 15+ years experience in mining and finance
 - Chartered Accountant
 - Grayd Resources (CFO)
-

Patrick Michaels

Non Executive Director

- Financier; Director, Romarco Minerals
 - Background in corporate finance
-

Florian Siegfried

Non Executive Director

- Financier
 - Accounting professional
-

Frank Balint

Non Executive Director

- 35+ years experience in the mining industry
 - Inmet (Executive), Wolfden (Director)
-

Dominican Republic Background



- Pro-mining & pro-foreign investment
- Well-established, competitive mining and tax code
- Long history of resource projects



Barrick / Goldcorp (Canada):
\$4 billion, 22 million ounce
Pueblo Viejo Mine (2012)

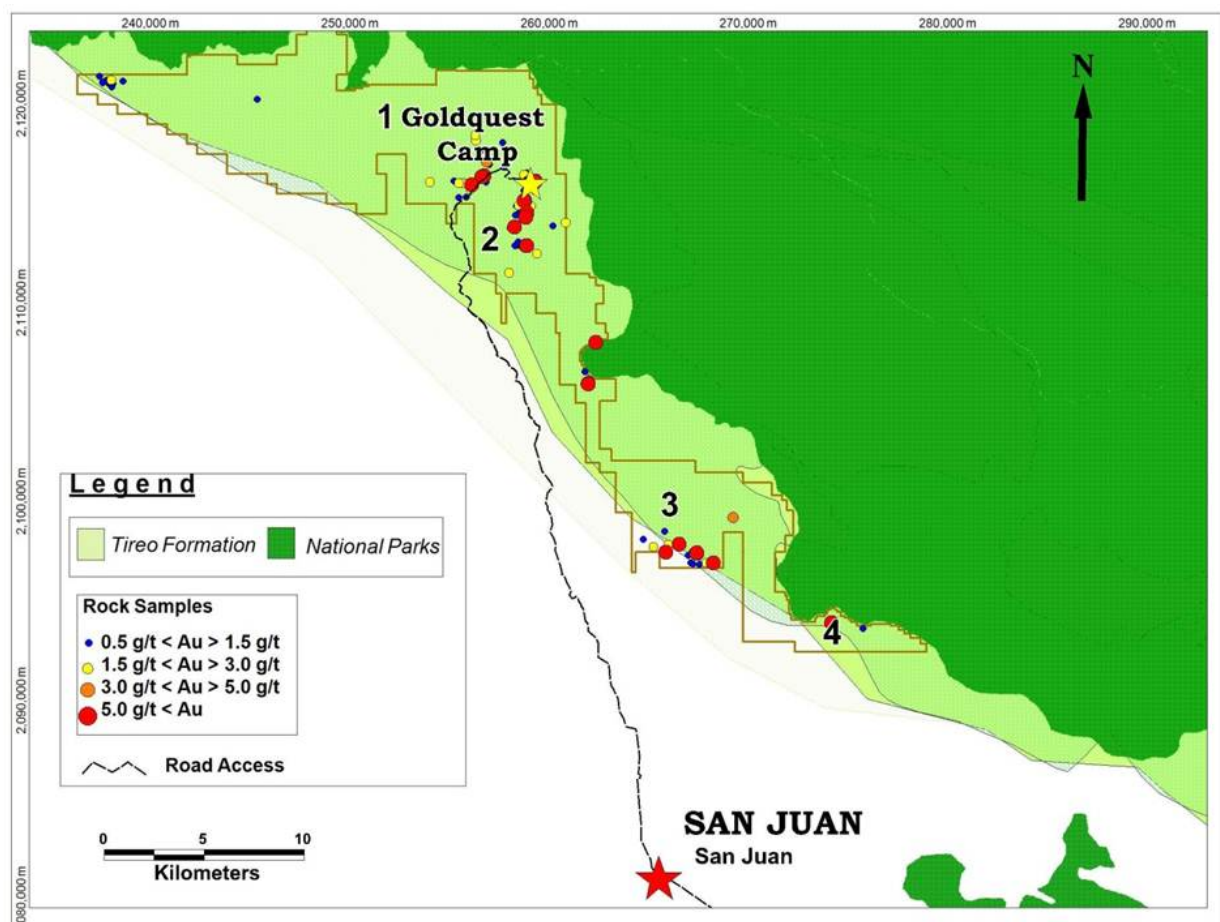
Xstrata (Switzerland):
Large scale Nickel Complex
(1971)

Perilya (Australia):
Cerro de Maimon Copper/Gold
mine (2008)

GoldQuest Tireo Portfolio in Western DR



- Includes at least 4 areas of anomalous gold along 45km strike length
- Tireo Formation is a favourable host to gold/copper mineralization



1. Los Comios/Guama*

2. Las Tres Palmas* ("LTP")

Includes Romero Discovery, La Escandalosa and Hondo Valle (GoldQuest Camp)

3. Loma Viejo Pedro

4. Jengibre** (36m @ 1.6g/t gold)

*Drilling in progress/shortly

**Geophysics in progress

The Romero Discovery

Adjacent to GoldQuest's Hondo Valle Field HQ



Las Tres Palmas Trend

Shallow IP Survey

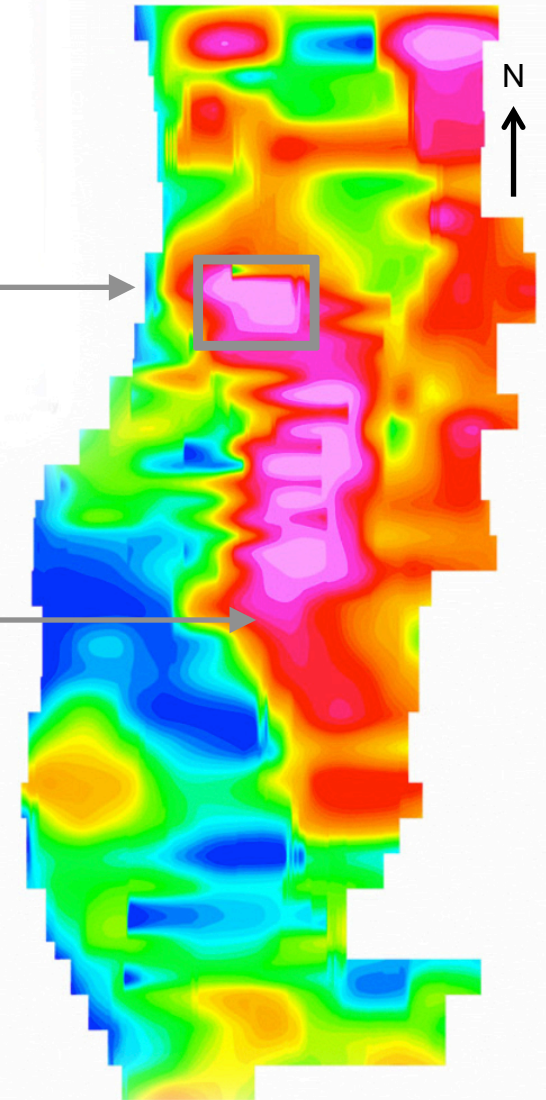
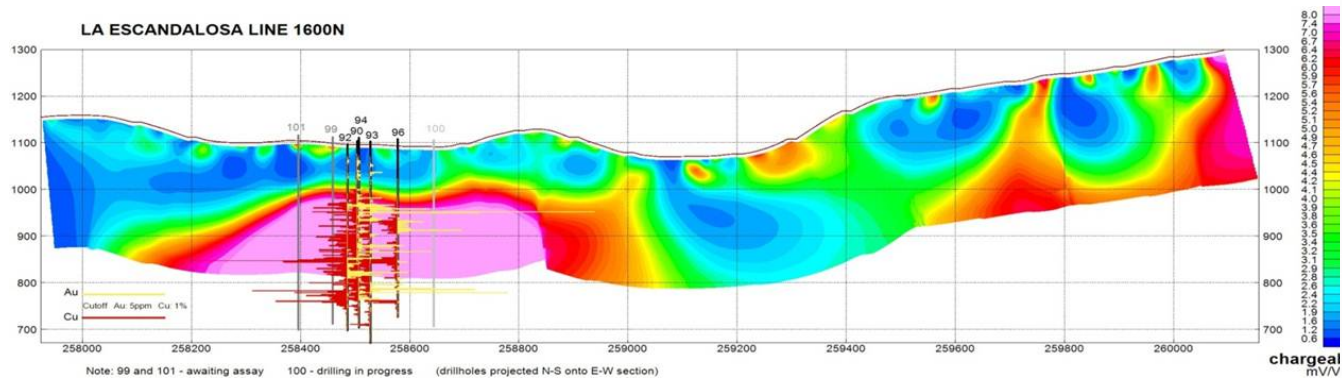


Romero discovered by IP geophysics

- Best hole: LTP 94 – 235m @ 7.9 g/t Au & 1.4% Cu
- Zone of Mineralization approx. 500m EW, 200m NS

Escandalosa: NI 43-101 Resource

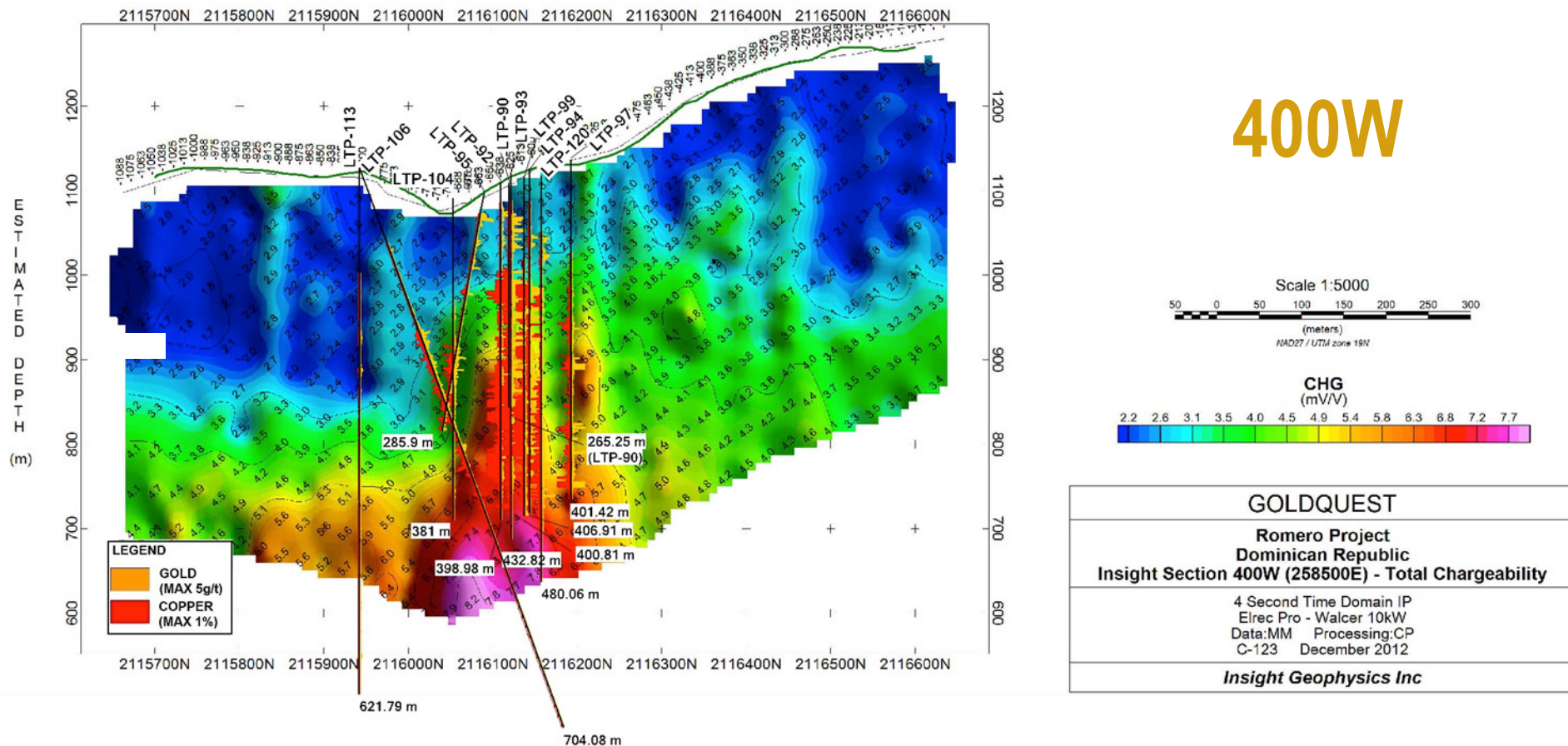
- 3.1 Million tonnes @ 3.14 g/t gold – 316,000 ounces (Micon 2012)



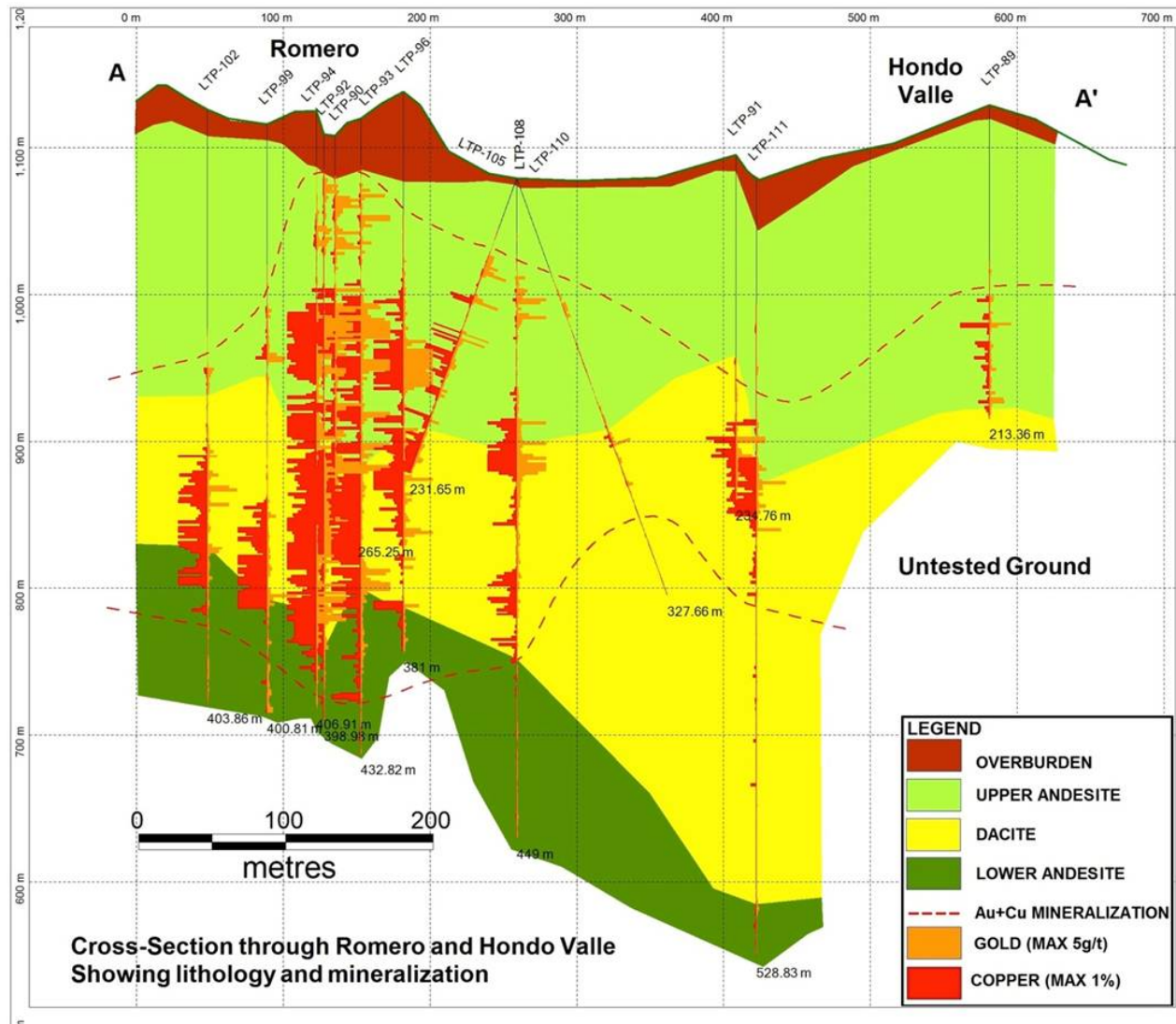
Deep IP Section through Romero



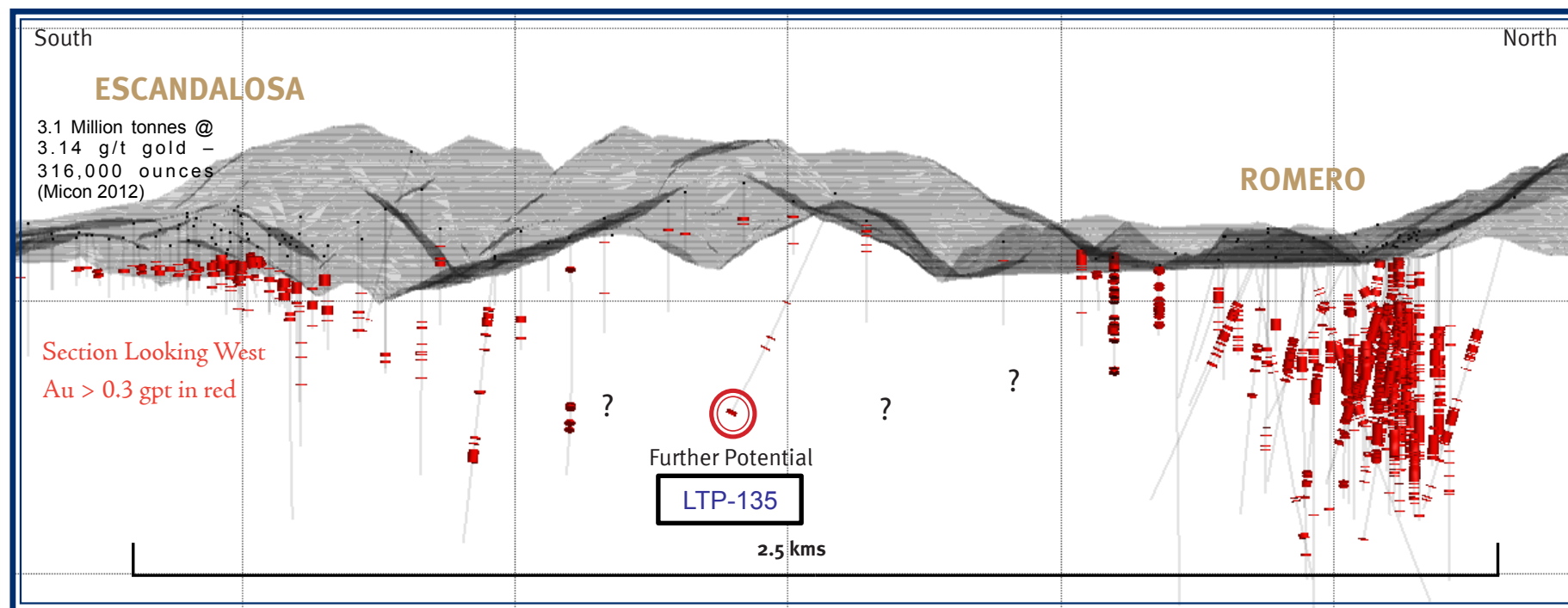
- Copper (in red) + Gold (in yellow) mineralization in drill holes
- Strong correlation of gold/copper above strong IP anomaly



Cross Section of Romero

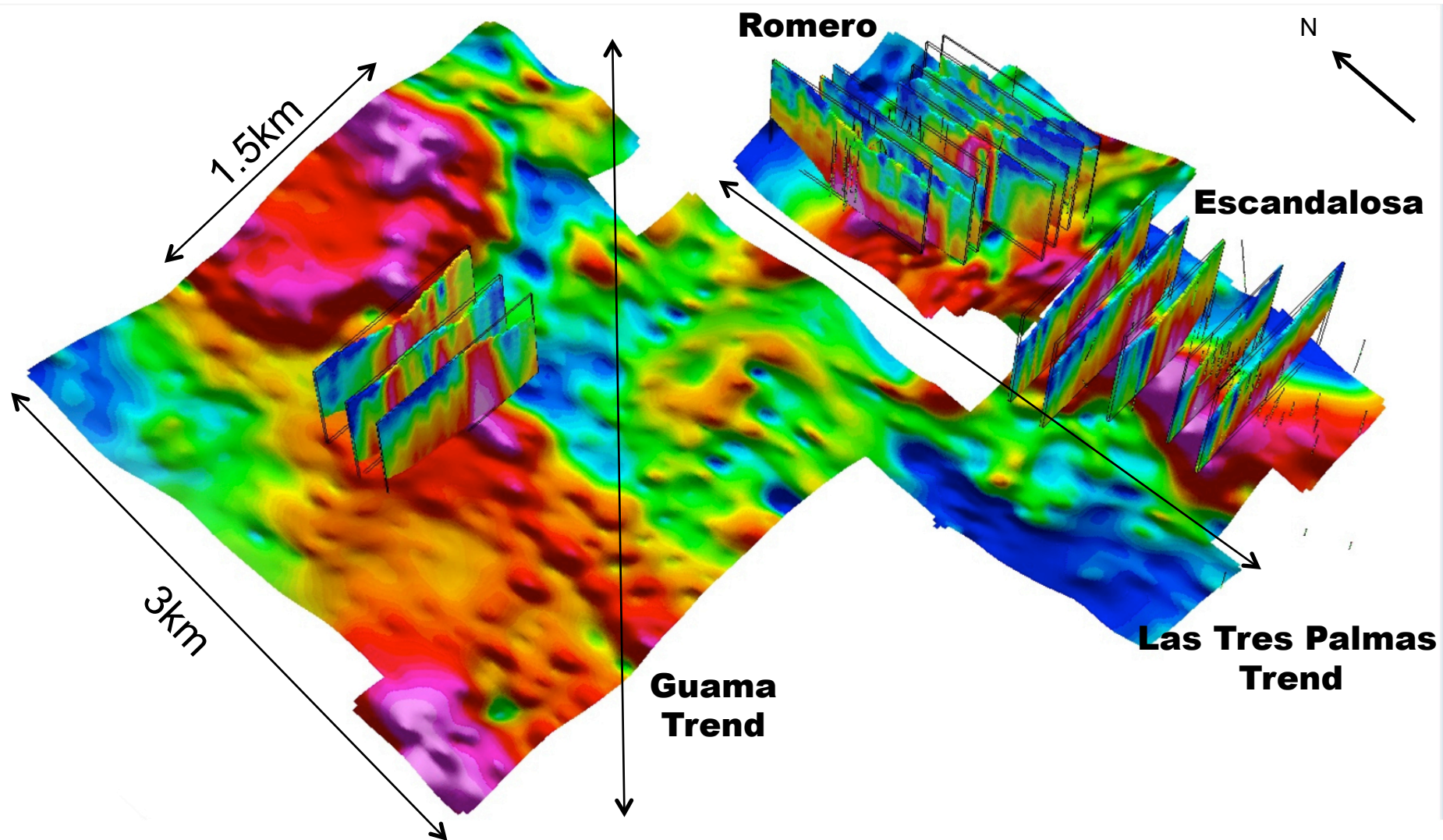


Spectacular Drilling at Las Tres Palmas



Similar IP Targets

Las Tres Palmas and Guama Trends



IP Program

Phase one 2013 Jan – June (completed) / Phase two begins Oct 2013



- Guama copper targets (**34 grab samples over 5% copper; max 34%**)
- SE and E extensions of LTP trend
- Jengibre (36m @ 1.6 g/t gold) 25kms SE
- Drilling in progress and ongoing as IP data is interpreted



Summary of work to date

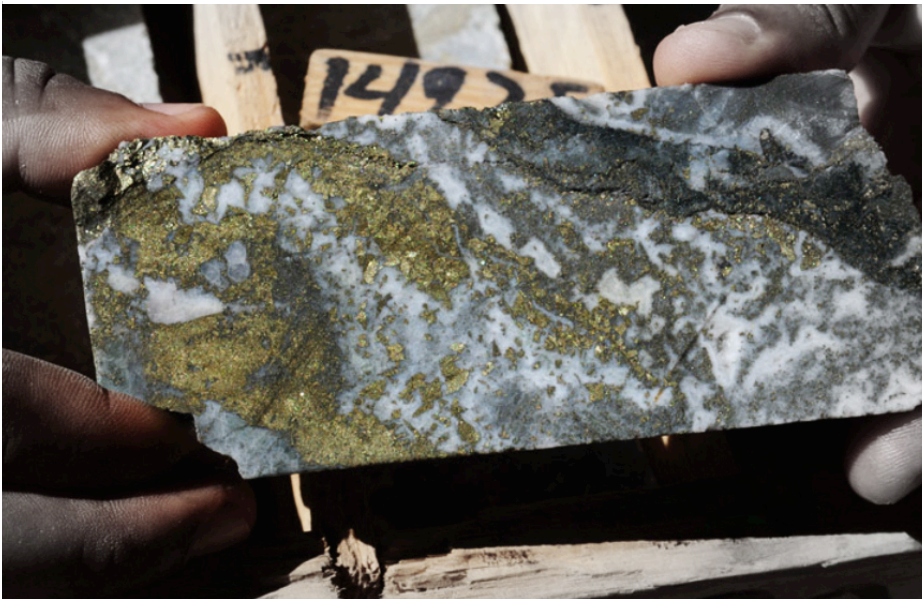


- Two Hydrothermal systems discovered by GoldQuest
 - Escandalosa (2007) and Romero (2012)
- IP established as the Front Line discovery tool
- Geophysics only generates targets – drilling gives results!
- 25,000 metres drilled since Romero discovery (May 2012)
 - Currently two rigs operating
- Two IP trends discovered
 - Las Tres Palmas (2011) and Guama (March 2013)

2013 Work Programs



- Conservative drilling along Las Tres Palmas trend, including Romero and Escandalosa – upgrading discoveries towards 43-101 resources.
- Untested anomalies (Guama (in progress), LTP NE and Central anomalies)
- Metallurgical evaluation underway
- Economic and Environmental studies underway
- Full engagement with the local communities



Corporate & Contact Details



Share Price (2013-09-09)	\$ 0.31
Shares Outstanding	144 million
Fully Diluted	158 million
Market Capitalization (2013-09-09)	\$45 million
Cash (2013-06-30)	\$13.5 million
Bought Deal Financing at \$0.45 (2012-06-21)	\$6.5 million
Bought Deal Financing at \$1.25 (2012-08-21)	\$15 million

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Sample D-27493
158.6-160m
288 g/t Gold and
5.6% Copper