



# NEW DISCOVERIES IN AFRICA

September 16, 2013

# Forward Looking Statement

## *Safe Harbor under the United States Private Litigation Reform Act of 1995*

Except for statements of historical fact relating to Orca Gold inc. (“the Corporation”), certain information contained herein constitutes “forward-looking statements” within the meaning of the United States Private Litigation Reform Act of 1995 or “forward-looking information” within the meaning of applicable Canadian securities laws. Forward looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate” and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward-looking statements are predictions based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause the actual events or results to differ materially from those projected in the forward-looking statements. These factors include but are not limited to the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Except as required by applicable securities laws, the Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

## MANAGEMENT

Richard Clark Chairman

Simon Jackson President & CEO

Alessandro Bitelli CFO

Hugh Stuart VP - Exploration

## BOARD OF DIRECTORS

Richard Clark

Simon Jackson

Dr. Jingbin Wang

Shuixing Fu

Alex Davidson

Robert Chase



Issued Capital ~ 107M shares

Cash ~\$55 Million

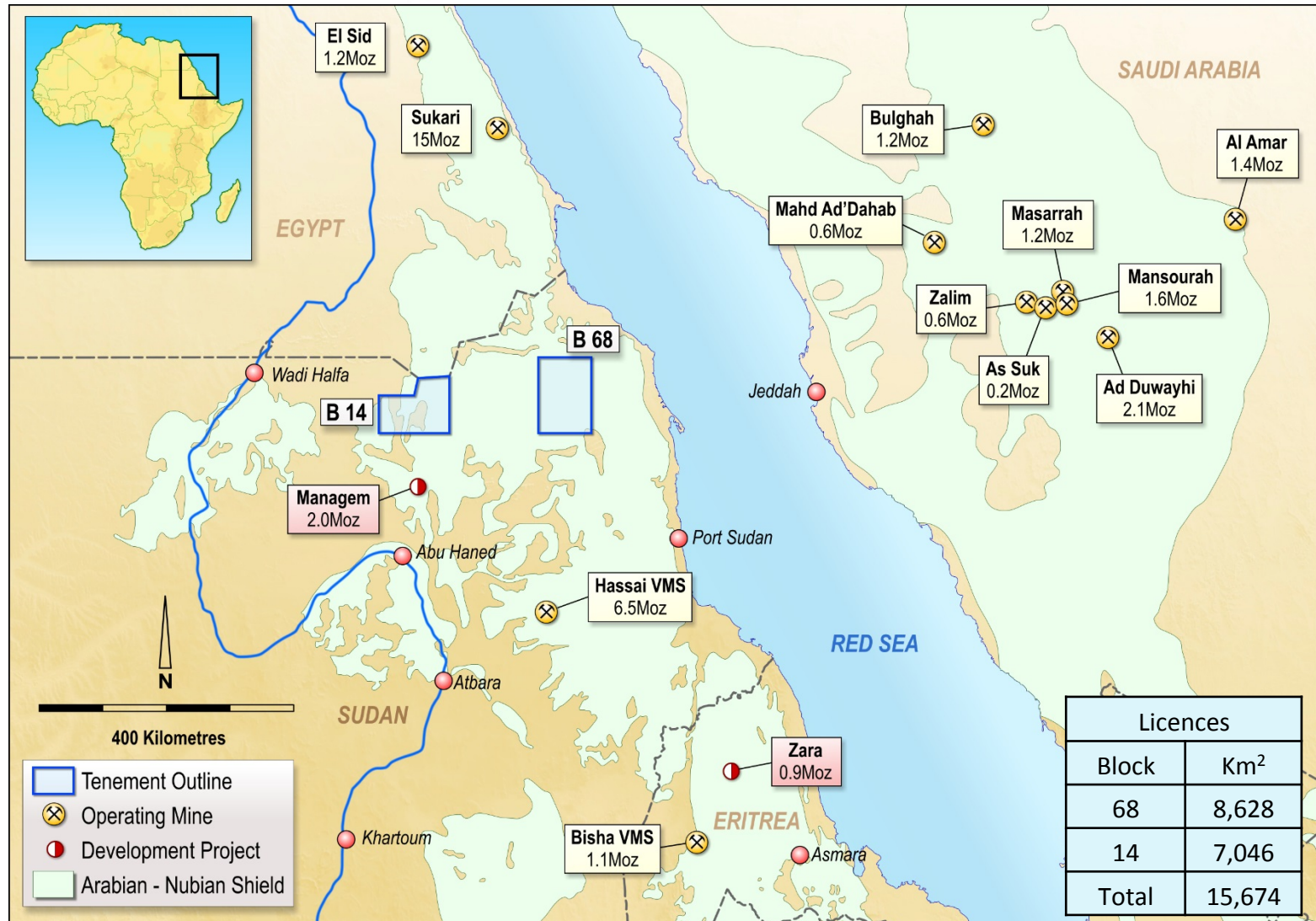
### Major shareholders

Sinotec 14%

Management & Board 7%



# SUDAN PROPERTIES

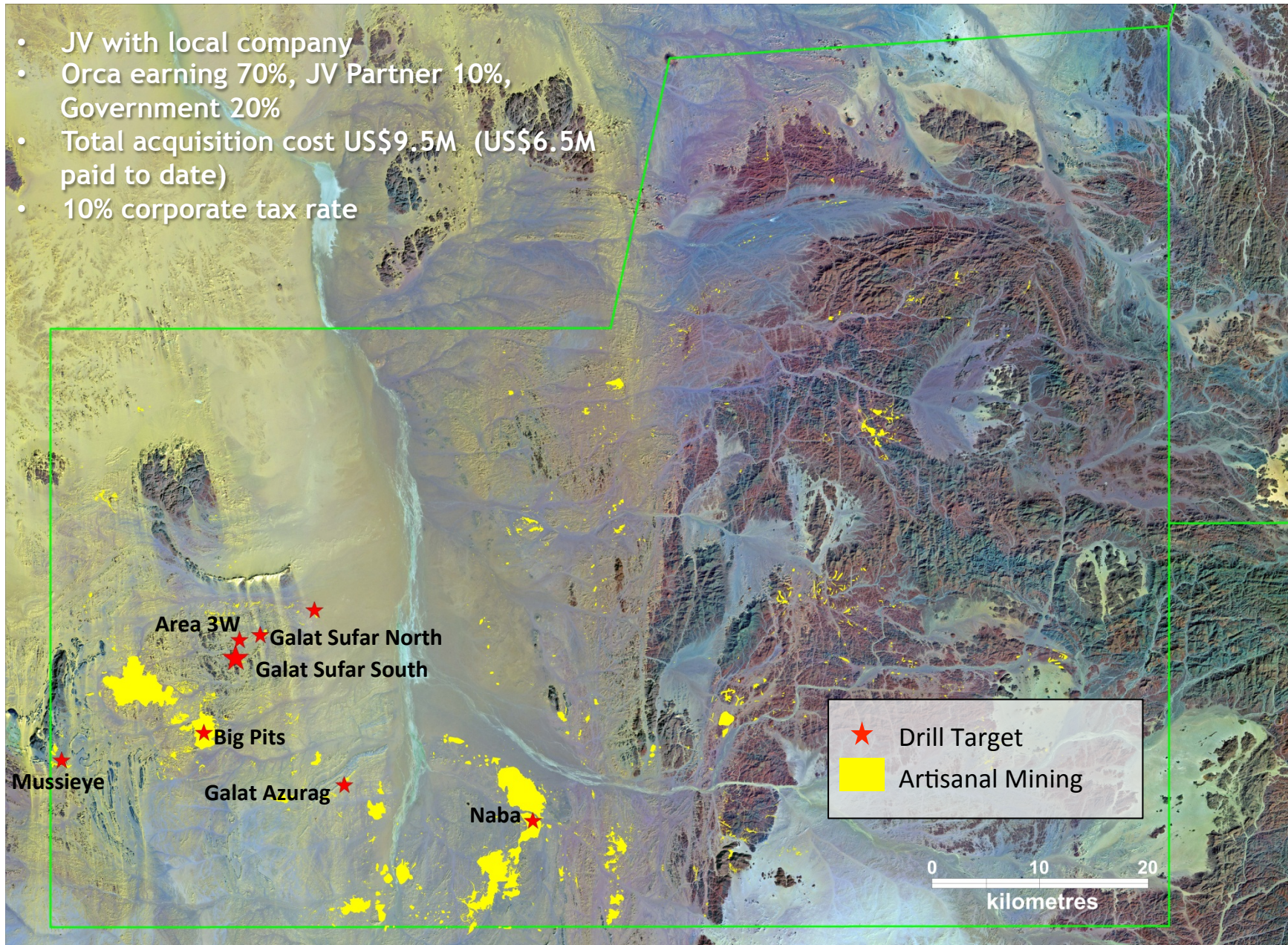


- Extensive land holding in highly prospective and un-explored Nubian Shield.
- Safe to work, easy access, no security issues.
- Exploration governed by concession agreements in place for each permit



## BLOCK 14

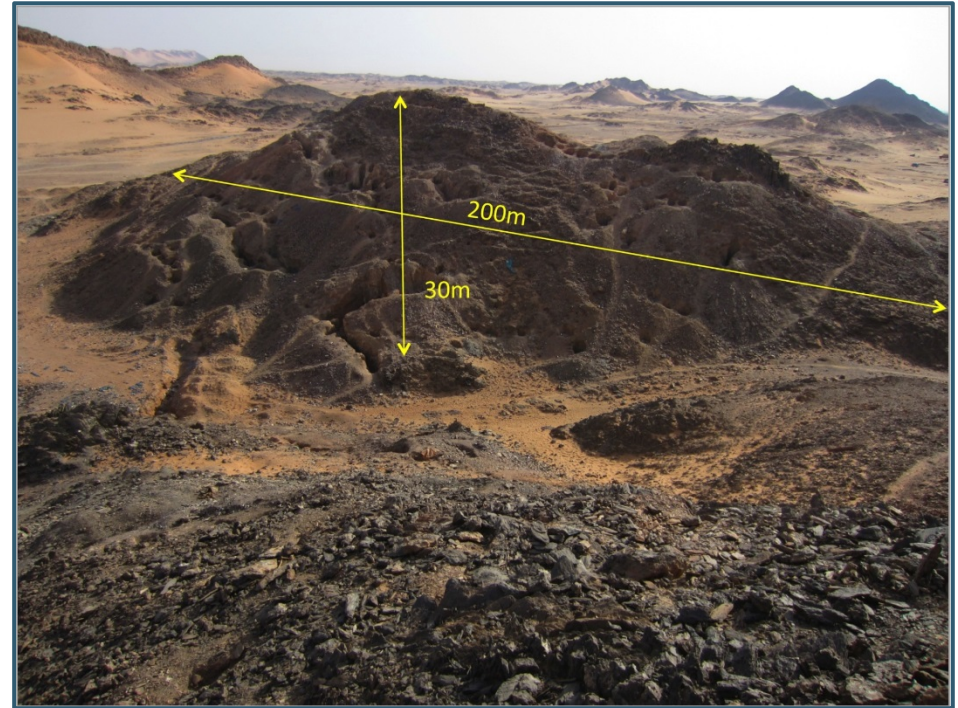
- JV with local company
- Orca earning 70%, JV Partner 10%, Government 20%
- Total acquisition cost US\$9.5M (US\$6.5M paid to date)
- 10% corporate tax rate





### GALAT SUFAR SOUTH (GSS)

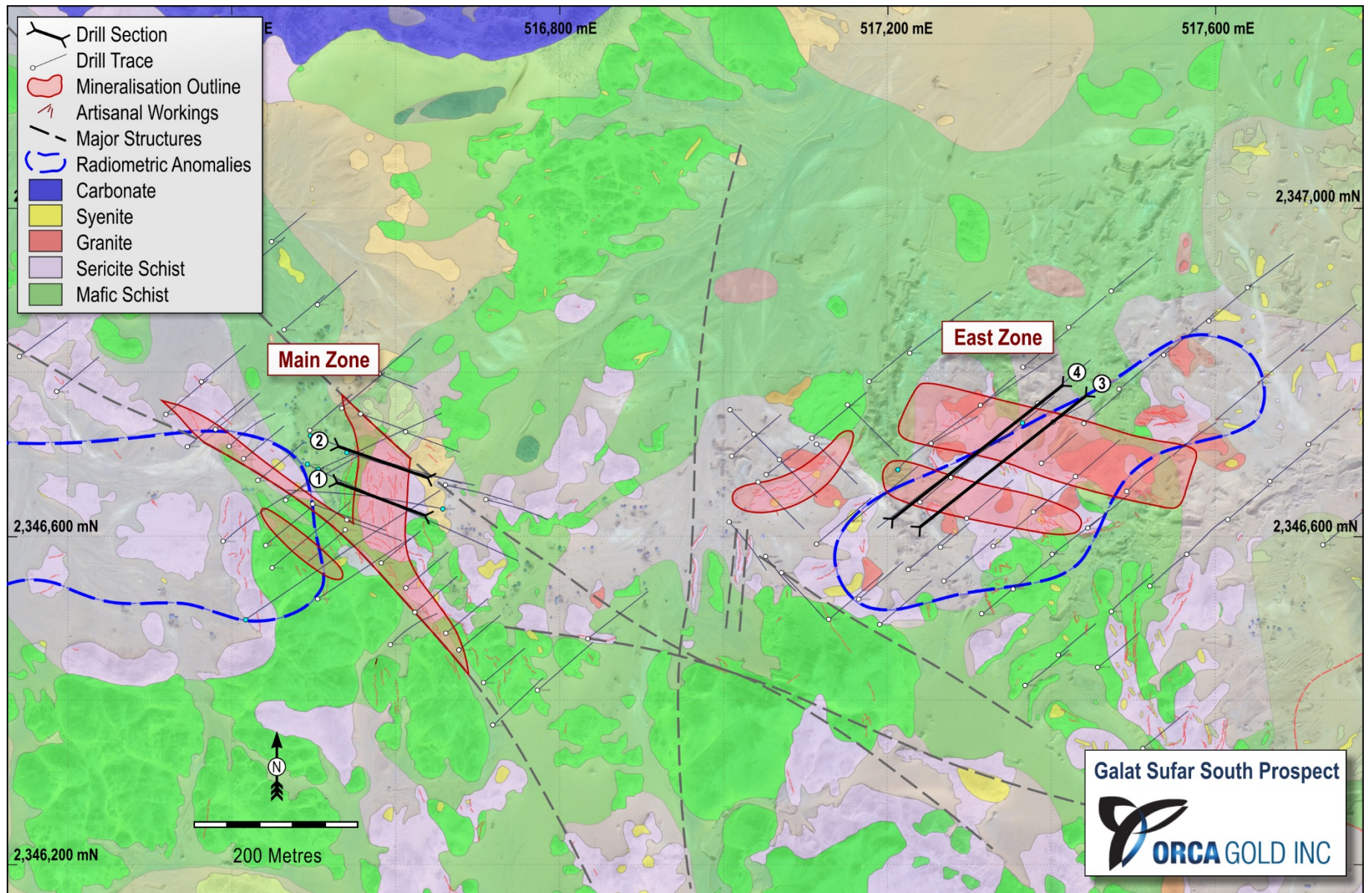
- Discovery hole Nov. 2012
- Total at 16,000m drilled to date
- Consistent widths at high grade material
- Open to depth and on strike
- Two zones identified to date
- Maiden resource in Q114
- Exploration targeting areas under cover within 5km





# GALAT SUFAR SOUTH

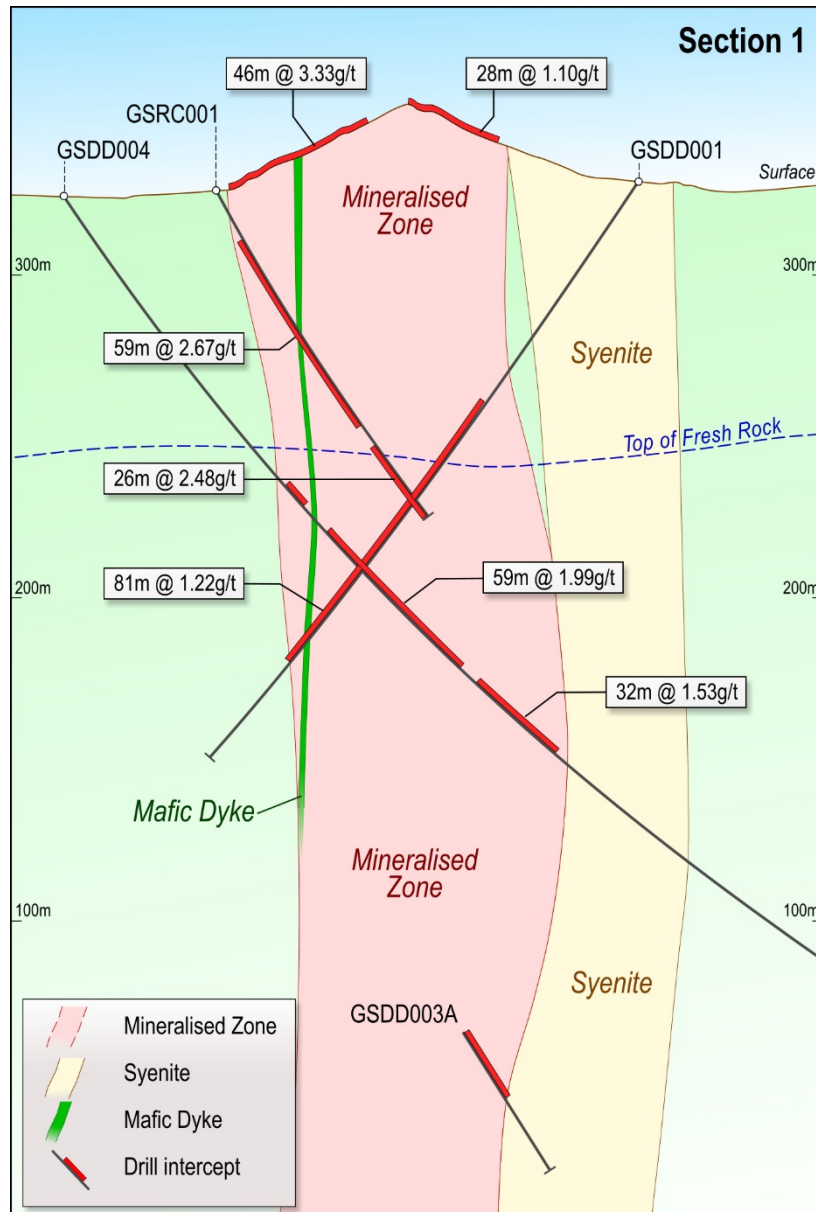
# TARGETING MULTIPLE ZONES



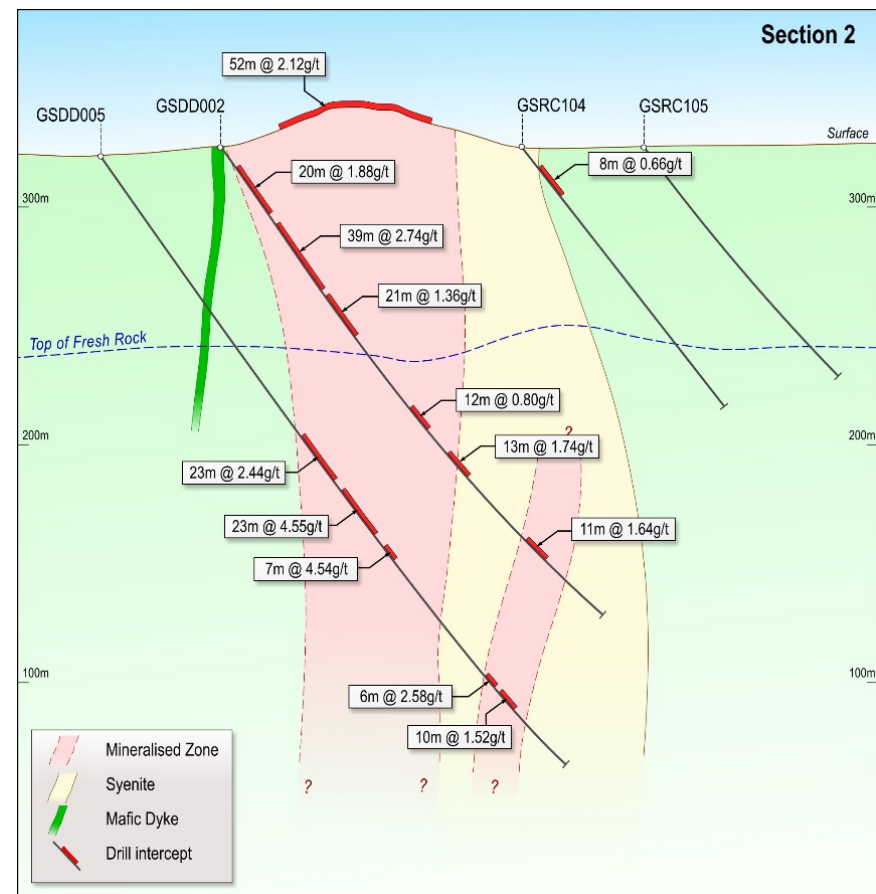


# GALAT SUFAR SOUTH

## MAIN ZONE: DRILL SECTIONS

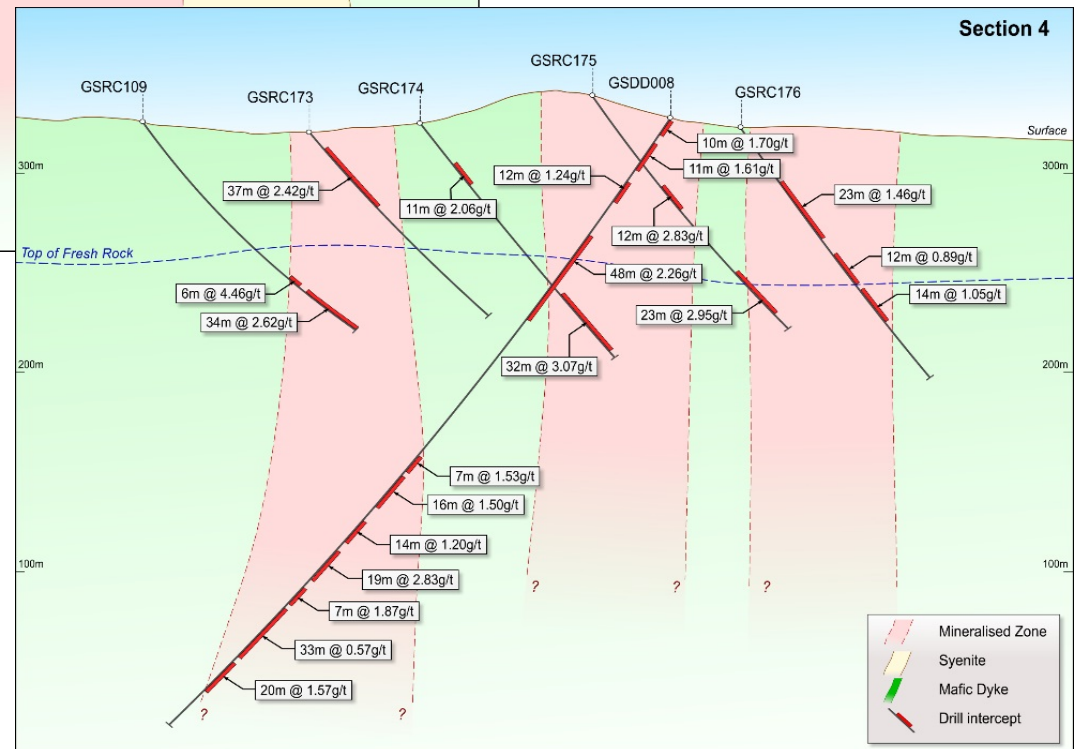
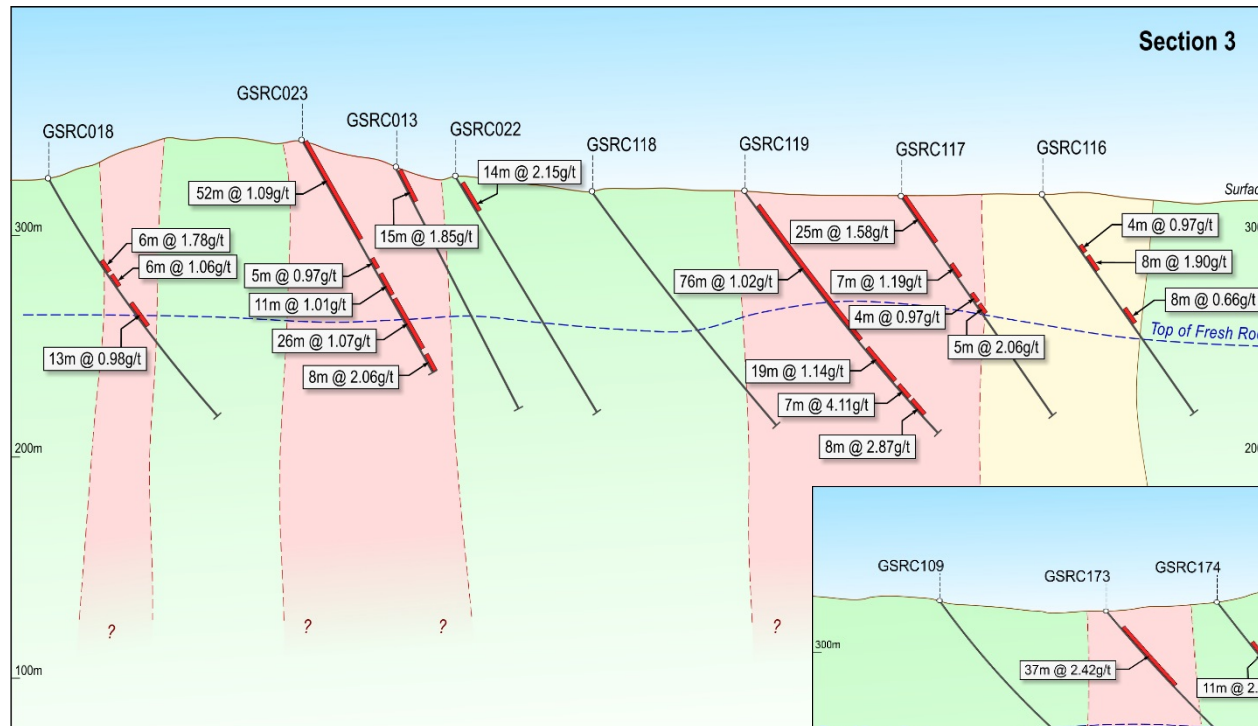


True width: 75m (approx)  
 Strike to date: 500m  
 Drilled to: Max 220m  
 Open in all directions



# GALAT SUFAR SOUTH

# EAST ZONE: DRILL SECTIONS



True width: Up to 80m (approx)  
 Strike to date: 500m  
 Drilled to: average 120m  
 Open at depth and on strike

## PRIORITY AREA 3 WEST



### Area 3 West:

- 2.5km north of Galat Sufar South
- Same geology as GSS
- Intense artisanal workings
- 6 holes completed



## Extensive Artisanal Mining



Mussieye



SE 14



Onib, Block 68



Naba

# Summary

- First mover advantage in Nubian Shield
- Vast unexplored land position
- Immediate drill success at Galat Sufar South- targeting maiden resource
- Strong treasury
- Experienced Board and Management

1.7kg nugget  
found using  
metal  
detectors in  
Block 14  
in late 2012



Nugget found  
in Block 14,  
March 2013





# Orca Gold Inc.



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