



EAGLE HILL

EXPLORATION

TSX-V: EAG | OTCQX: EHECF
www.eaglehillexploration.com

Corporate Presentation
September 13, 2013

QUEBEC'S **GOLDEN** WINDFALL





EAGLE HILL **Cautionary Notes**

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Forward-looking Statements

Some of the statements contained in this presentation are forward-looking statements, such as estimates and statements that describe future plans, objectives or goals, including words to the effect that Eagle Hill Exploration implies a stated condition or that it forecasts certain results could occur. Because forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, resource estimates, results of exploration, exploration costs and the timing of exploration and development programs could differ materially from those currently forecast in such statements by reason of factors such as changes in general economic conditions and conditions in the financial markets, changes in demand and prices for the minerals, the ability to obtain additional financing, title to mineral properties, legislative, environmental and other judicial, regulatory, technological and operational difficulties encountered in connection with mining activities, and competition for qualified personnel and vendors. This list is not exhaustive of the factors that may affect any of forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on Eagle Hill Exploration forward-looking statements.

Resource Estimates

This document uses the term “resources”, “indicated resources” and “inferred resources”. Of the inferred resource, 54,000 ounces are located on the Murgor-Cliffs claims. United States investors are advised that, while such terms are recognized and required by Canadian securities laws, the United States Securities and Exchange Commission (the “SEC”) does not recognize them. Under United States standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. United States investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. Further, inferred resources have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the inferred resources will ever be upgraded to a higher category. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of “contained ounces” is permitted disclosure under Canadian regulations, however, the SEC normally only permits issuers to report “resources” as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this release may not be comparable to information made public by United States companies subject to the reporting and disclosure requirements of the SEC. National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) is a rule developed by the Canadian Securities Administrators, which established standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. All resource estimates contained in this circular have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System.

Qualified Person

The resource estimation described in this document was completed by SRK Consulting (Canada). SRK has audited the drill results database used to estimate the Windfall Lake Gold Project mineral resource, and is of the opinion that the current drilling information is sufficiently reliable to interpret with confidence the boundaries for mineralization and that the assay data are sufficiently reliable to support mineral resource estimation. SRK has completed a site visit to the Windfall Lake Gold Project and has reviewed Eagle Hill’s drill program and sampling protocol, and is of the opinion that the QA/QC data and sampling programs are acceptable for the purpose of resource estimation. The technical information in this document has been reviewed by Eagle Hill’s Vice President Exploration, Dr. Jean-Philippe Desrochers, who has sufficient experience relevant to the style of mineralization under consideration and qualifies as a Qualified Person as defined by National Instrument 43-101. The drill program and sampling protocol is managed by Eagle Hill under the supervision of Dr. Desrochers. Dr. Desrochers has over 20 years of mineral exploration experience in Canada, Central America and South America. Dr. Desrochers specializes in the field of structural geology applied to ore deposits in the search for Archean lode gold, volcanogenic massive sulfides, porphyry copper, skarn, and epithermal gold deposits.

Quality Assurance and Quality Control

The true widths of the mineralized intervals are interpreted to be approximately 70 percent of reported width. The diamond drill holes at Windfall Lake are drilled at NQ sizes and core recovery to date has averaged better than 98%. Gold analyses were performed by standard fire assay using a 30-gram charge with atomic absorption finish and a gravimetric finish for assays greater than 10 grams per tonne and by metallic sieve method for samples containing significant amounts of pyrite or visible gold. All assays were performed by ALS Chemex Laboratory Group, in Val d’Or, Que. Sampling and analytical procedures are subject to a comprehensive quality assurance and quality control program. The QA/QC program includes duplicate samples, blanks and analytical standards.



EAGLE HILL Share Structure

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Shares	Options	Warrants	Fully Diluted
373,538,840	29,920,000	89,879,556	493,338,396

- 52-week trading range: \$0.06 – \$0.17
- Average trading volume (Q2-2013): 400,000 shares / day
- \$12 million private placement in August 2013 resulted in two control blocks:

Company	Investment	Shares	Warrants (\$0.10 exercise)	Previous Ownership	Current Ownership
Southern Arc Minerals	\$7,324,050	97,654,000	48,827,000	0	26.14%
Dundee Corporation	\$4,675,950	62,346,000	31,173,000	18.8%	26.14%

Eagle Hill will use the \$12 million private placement to:

- Fund exploration and complete a resource update (~\$5 million)
- Acquire Noront's 25% interest, royalties and rights over Windfall Lake Property
 - \$5 million cash payment, 25 million Eagle Hill common shares (subject to four-month hold)
 - All rights and obligations to Noront were absolved in August 2013



EAGLE HILL New Board & Executive Team

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Board of Directors	Executive Officers
John Proust , CDir – Chairman (Chairman and CEO of Southern Arc)	John Proust , CDir Interim CEO
Dr. Michael Andrews , PhD, FAusIMM (President and COO of Southern Arc)	Dr. Michael Andrews , PhD, FAusIMM Interim President
David Christie , PGeo (Vice President of Goodman & Company, Investment Counsel)	Brian Richardson , CPA, CA, MBA Interim CFO
Carl Calandra , LLB, MBA (Senior Legal Counsel of Dundee Corporation)	Jean-Philippe Desrochers , PhD, PGeo Vice President Exploration
Bob Parsons , CPA, CA (Independent consultant and advisor)	Rhylin Bailie , BES (Hons) Vice President Communications & IR
Daniel Racine , PEng (President and COO of Brigus Gold)	Celeste M. Curran , BA (Hons), LLB Vice President Corporate & Legal Affairs

Executive search underway for permanent President/CEO and CFO



EAGLE HILL **Investment Highlights**

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100% ownership of Main Gold Zone in high-grade Windfall Lake Gold Deposit

- High grades place Windfall Lake in top 7% (by grade) of undeveloped gold projects
- Indicated resource: 538,000 ounces @ **10.05 g/t gold**¹
- Inferred resource: 822,000 ounces @ **8.76 g/t gold**^{1,2}
- Deposit well-defined from surface to 500m depth, open laterally and at depth

Excellent location

- Located in the prolific Abitibi Gold Belt in Quebec, Canada
- Financial incentives from Quebec government to promote mineral exploration
 - Exploration tax credit of at least \$0.35 for every \$1.00 spent on the ground

Experienced team

- Southern Arc Minerals and Dundee Corporation each hold a 26% interest in Eagle Hill and are guiding exploration and development
- VP Exploration has 20 years of experience and has worked on the property since 2005

Near-term catalysts

- Drill program to expand and upgrade the resource → ~25,000 metres by year-end 2013
- Updated resource estimate in early 2014 incorporating ~55,000 metres of drilling

1. Resource estimate completed by SRK Consulting Canada, published on July 25, 2012. See NI 43-101 Resource Estimate and Cautionary Notes. 2. Of the inferred resource, 54,000 ounces are located on the Murgor-Cliffs claims.

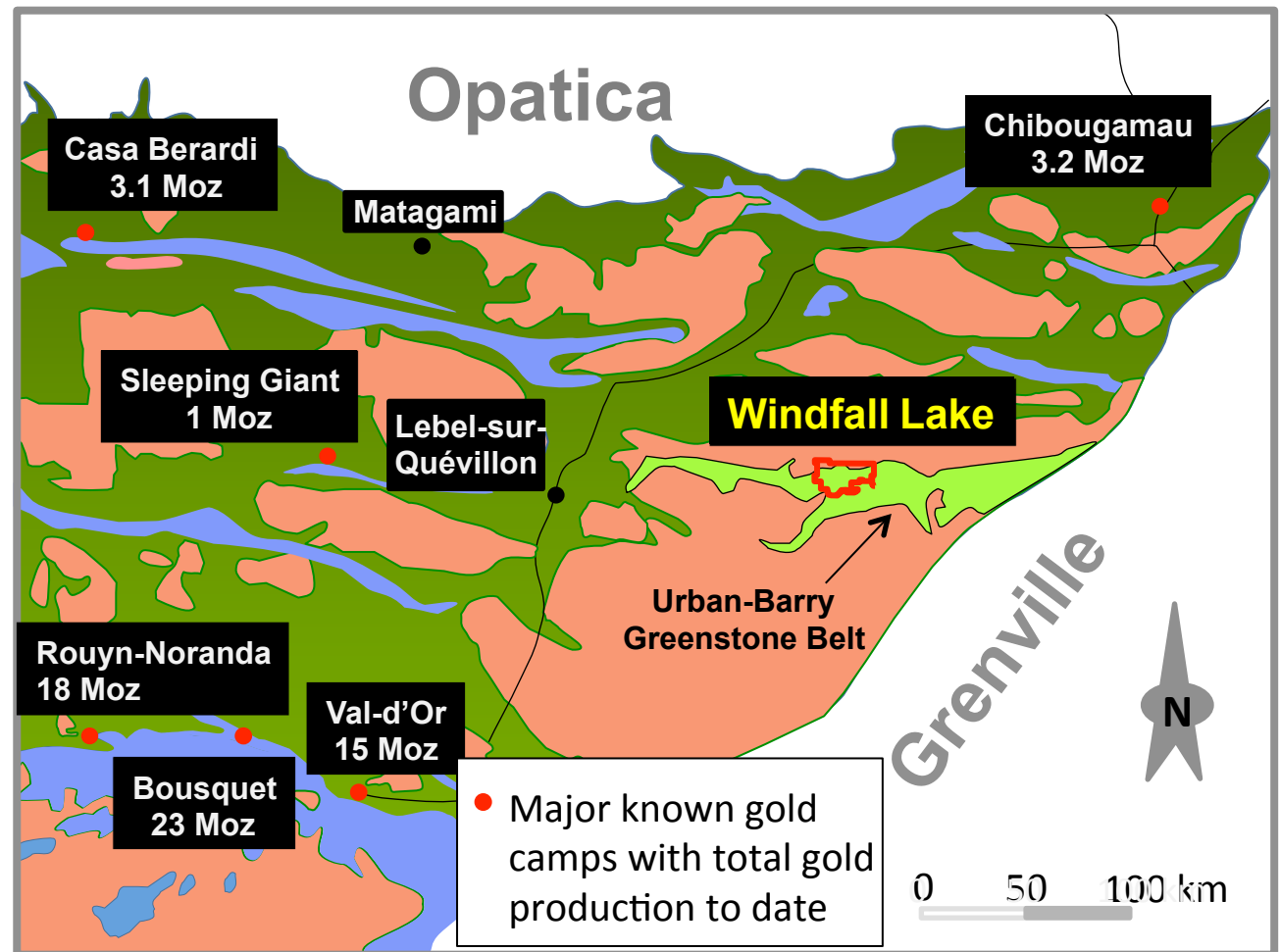
Advanced Resource Stage Project in Quebec's Abitibi Gold Belt

Located in the central part of the Abitibi Greenstone Belt, which has produced more than 170 million ounces of gold since 1901

Over \$25 million spent on the property by previous operators (Noront, Freewest, Murgor)

Over 641 boreholes drilled to date, 356 holes included in resource estimate

Exploration Agreement in place with local First Nations

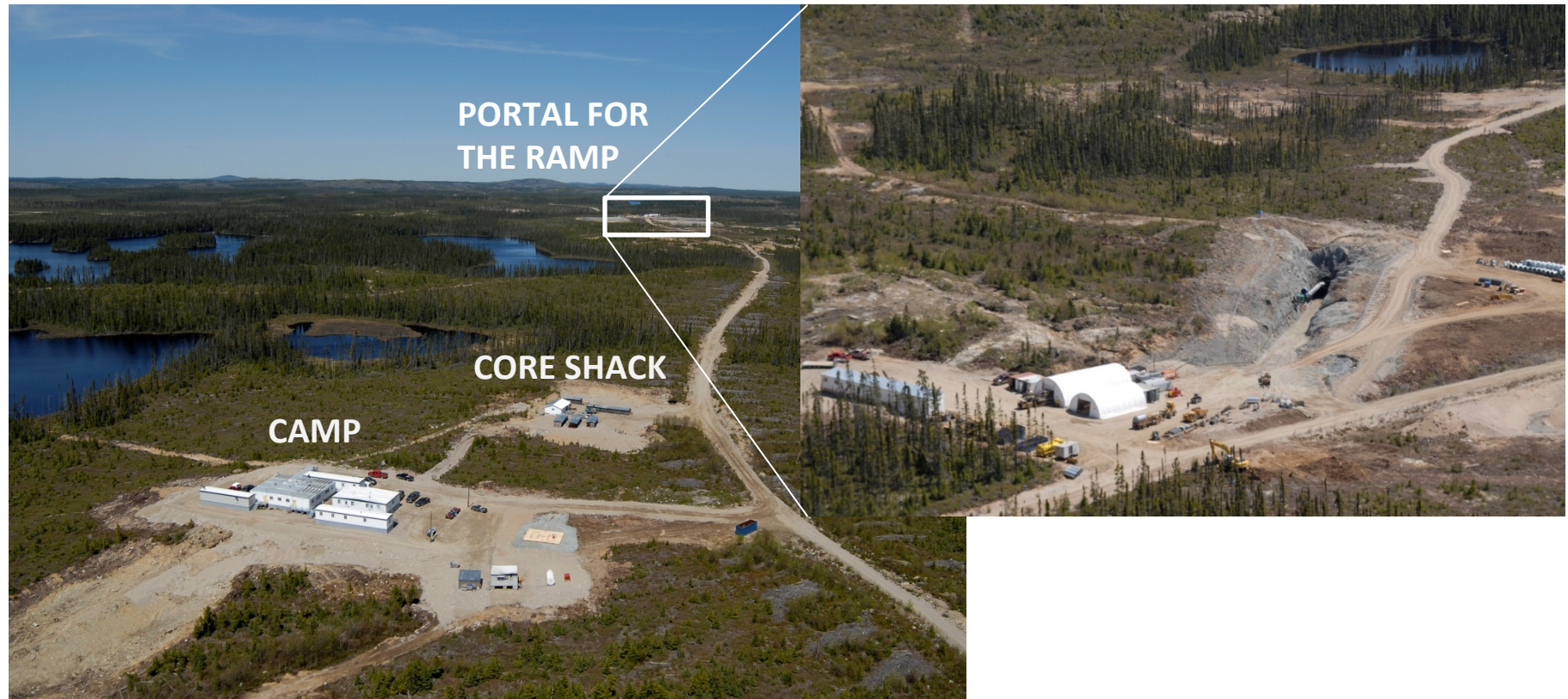




EAGLE HILL Infrastructure on Property

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- Accessible year-round by paved highway and gravel roads
- Property was logged in the 1990s → roads provide good access for exploration
- Infrastructure includes 58-person camp, core shack with all drill core, and a 1,453-metre underground ramp (vertical depth 100 metres, 5m x 5m diameter)





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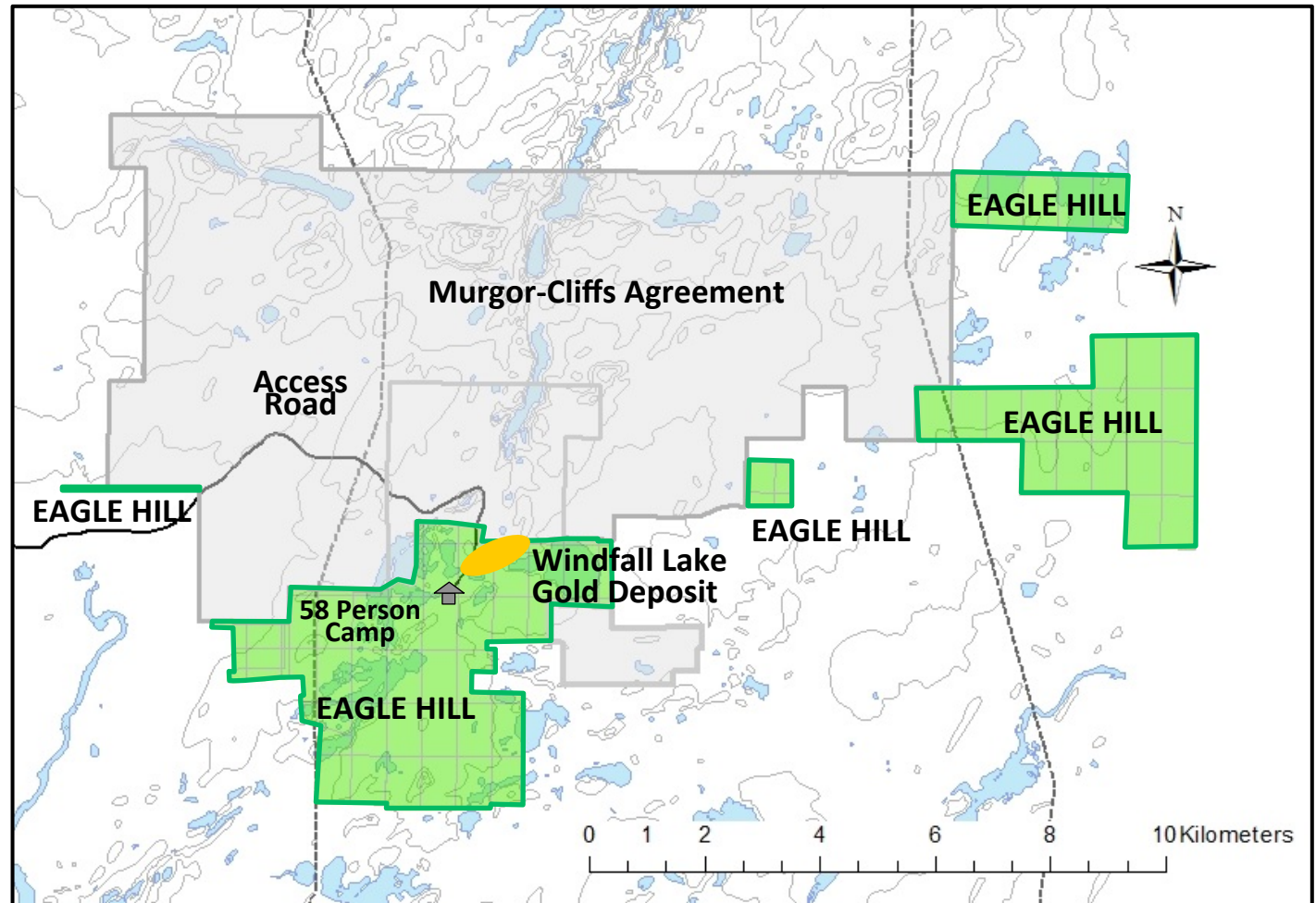
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Windfall Lake Property Boundary

The Windfall Lake Property covers 12,400 hectares

Eagle Hill owns 100% of the Main Zone, which hosts the majority of the Windfall Lake Gold Deposit

Eagle Hill can earn up to 100% of the surrounding 8,800 hectare Murgor-Cliffs claims



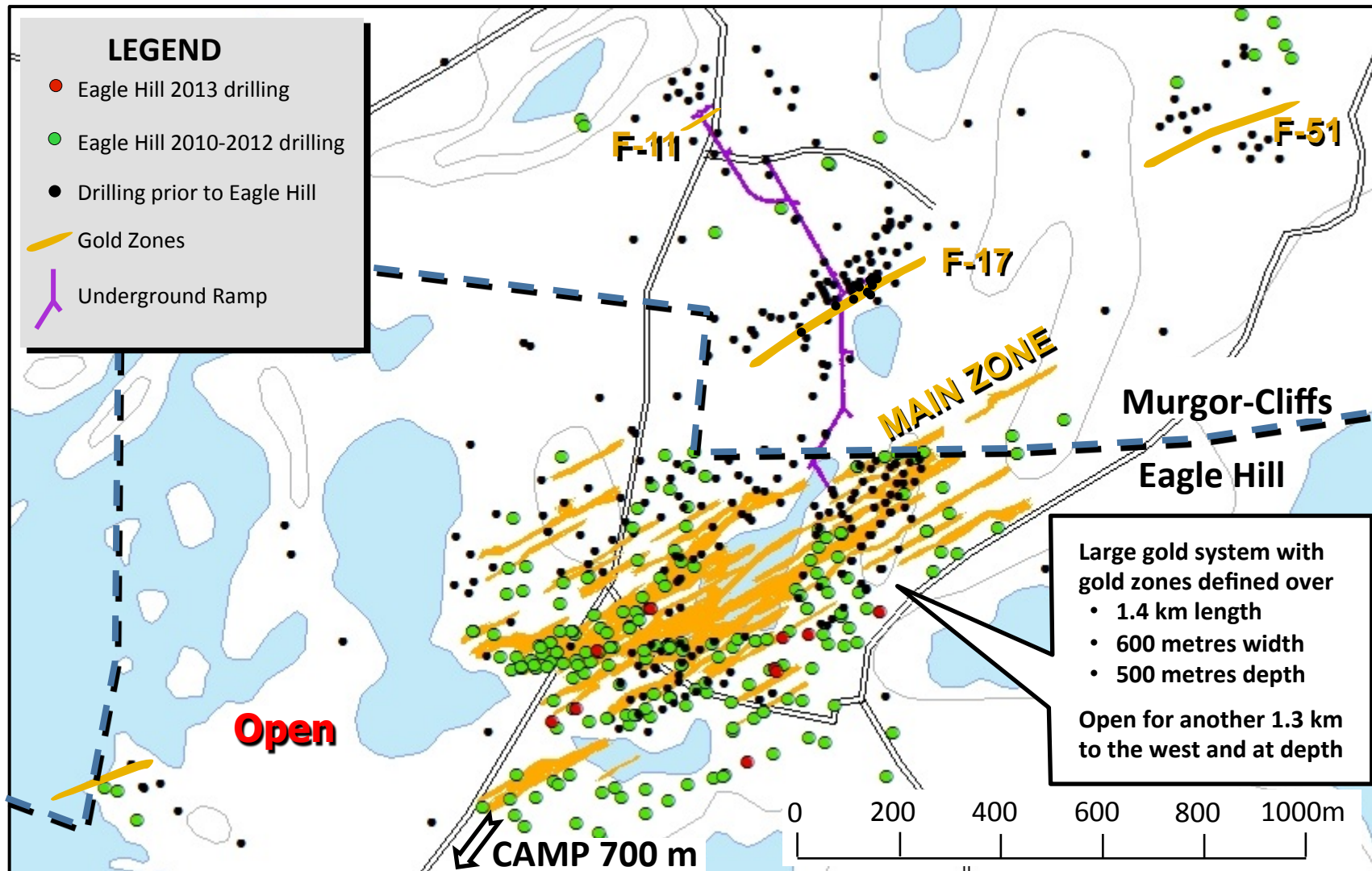


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Windfall Lake Gold Zones

- 583 holes (152,290 metres) drilled around the Main Zone
- Multiple parallel, sub-vertical lenses open for expansion





EAGLE HILL **NI 43-101 Resource Estimate**

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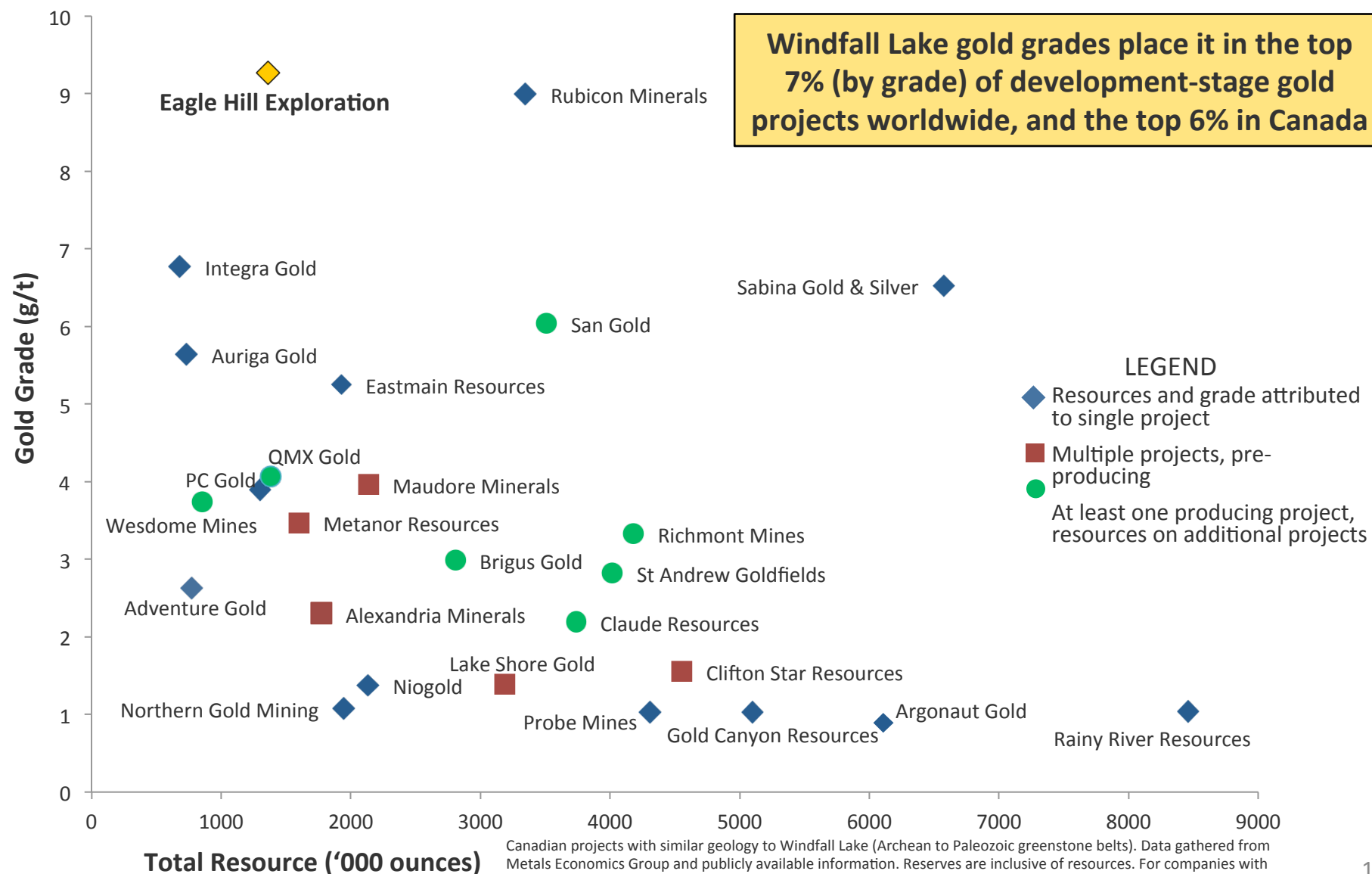
Resource Classification	Tonnes	Grade (g/t)	Gold (ounces)
Indicated	1,665,000	10.05	538,000
Inferred ¹	2,906,000	8.76	822,000

- Resource estimate completed by SRK Consulting (Canada) Inc.
- Estimate includes drilling data up to March 2012
- Resource update in early 2014 will incorporate ~55,000 metres of new drilling (29,208 metres from Apr 2012 – May 2013 and ~25,000 metres planned for Sept – Dec 2013)

1. Resource estimate effective July 2012. Technical report filed on SEDAR on September 10, 2012.
2. Mineral resources are not mineral reserves and do not have demonstrated economic viability.
3. All figures have been rounded to reflect the relative accuracy of the estimates.
4. Reported at a cut-of grade of 3.0 g/t gold, assuming an underground extraction scenario with an assumed gold price of US\$1,200 per ounce and metallurgical recovery of 97%.

1. Of the inferred resource, 54,000 ounces are located on the Murgor-Cliffs claims.

Windfall Lake Compared to Canadian Gold Projects with Similar Geology



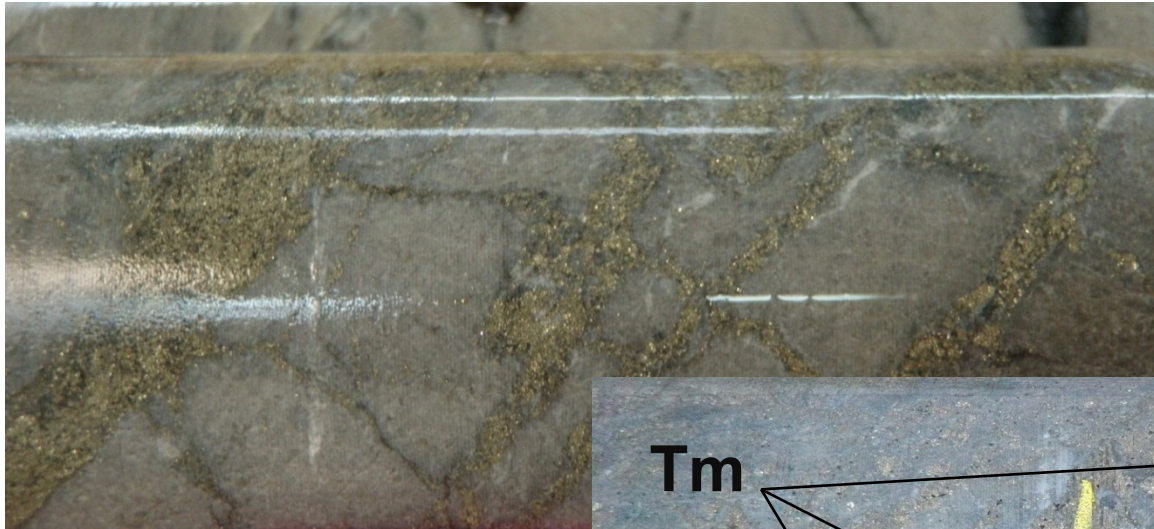
A close-up photograph of a person's hand using a red marker to mark a cylindrical core sample. The core sample is part of a larger collection of similar samples, which are stacked and organized in a wooden crate. The person is wearing safety glasses and a dark shirt. The background is slightly blurred, showing more of the wooden crate and the core samples.

EXPLORATION PROGRAM



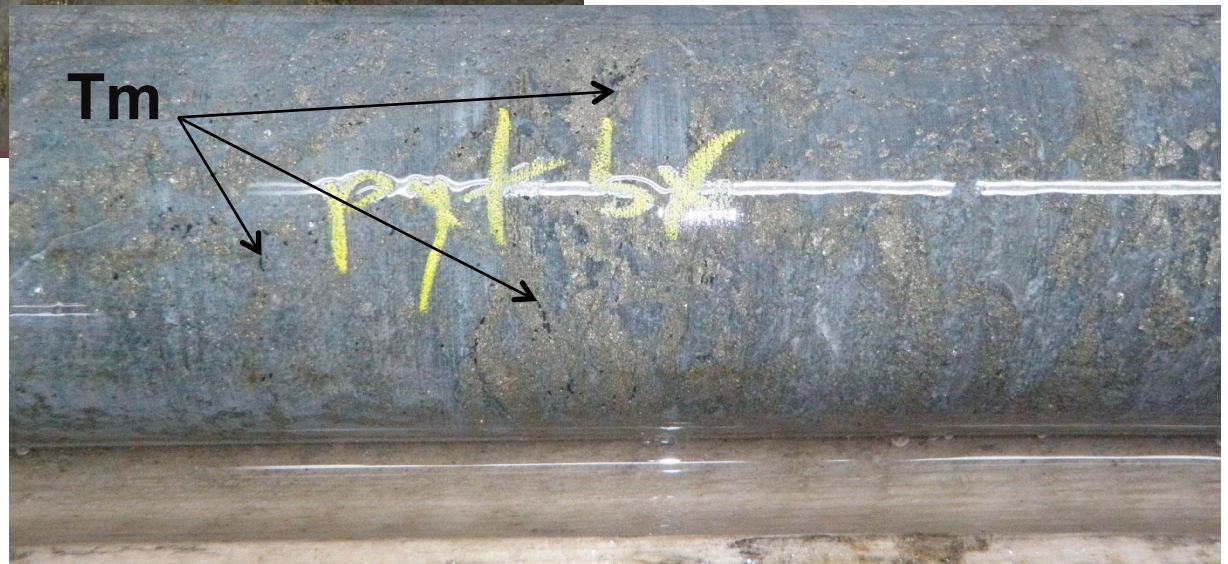
EAGLE HILL Mineralization Style

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Pyrite stockwork forming large gold-bearing lenses up to 35 metres thick

Average grade approx.
10 g/t over 5 metres



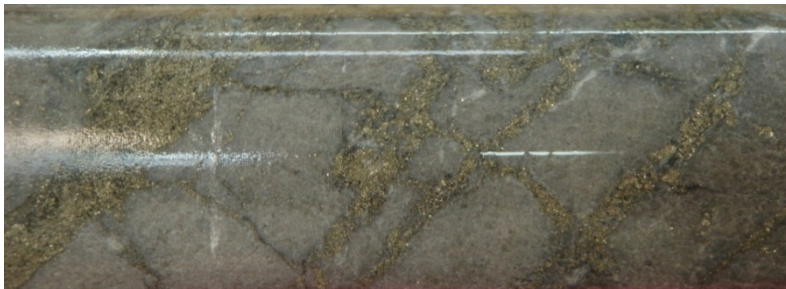


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Wide Intervals at High Grade

Drill Hole	From (m)	To (m)	Length (m)	Gold (g/t)
EAG-10-241	76.10	86.00	9.90	16.45
EAG-10-243	40.50	45.05	4.55	51.66
EAG-10-246	433.00	438.40	5.40	10.86
EAG-11-259	391.00	412.00	21.00	12.22
EAG-11-288	80.80	95.00	14.20	7.47
EAG-12-318	69.00	94.00	25.00	22.85
EAG-12-320	889.00	903.00	14.00	8.90
EAG-12-351	46.00	101.00	55.00	5.73
EAG-12-393	47.00	94.20	47.20	11.80
EAG-13-466	490.80	503.20	12.40	288.50



Holes Within Gold Zones Show Good Grade Distribution Along Entire Interval

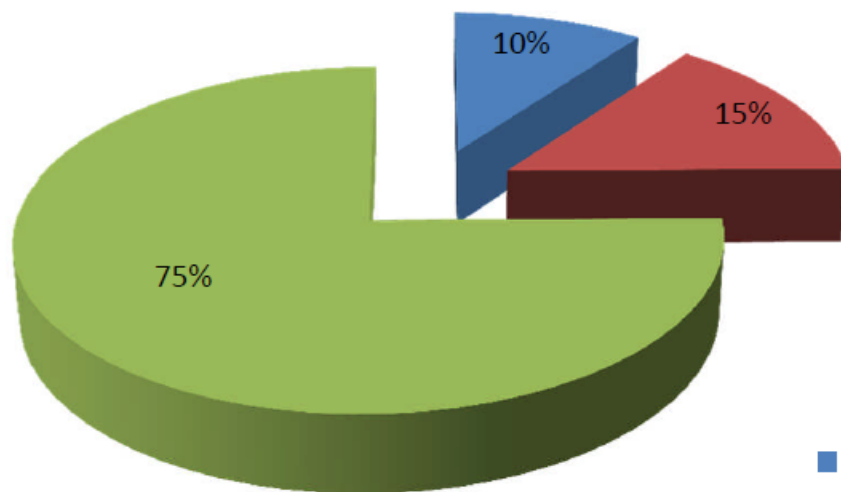
Drill Hole	From (m)	To (m)	Gold (g/t)	Percentage Pyrite
EAG-11-259	393.0	394.0	1.21	5% Py
	394.0	395.0	8.60	3-5% Py
	395.0	396.0	58.50	10-15% Py, 1% Cpy
	396.0	397.0	4.00	3% Py
	397.0	398.1	1.64	2-3% Py
	398.1	399.0	3.71	2% Py
	399.0	400.0	10.05	15% Py
	400.0	401.0	4.87	5% Py
	401.0	402.0	11.35	10-15% Py
	402.0	403.0	66.40	15% Py, 1% Cpy
	403.0	404.0	11.20	5% Py
	404.0	405.0	13.10	10% Py
	405.0	406.0	10.20	10-15% Py
	406.0	407.0	18.65	10-15% Py, trace Cpy
	407.0	408.0	14.45	10-15% Py, 1% Cpy
	408.0	409.0	1.44	5-7% Py
	409.0	410.0	3.91	5-7% Py
	410.0	411.0	5.30	7-10% Py
	411.0	412.0	4.63	7-10% Py
	19 m		13.32	Uncut
	19 m		10.35	Cut to 1 oz/t (34 g/t)

Higher % pyrite
correlates with
higher grade gold

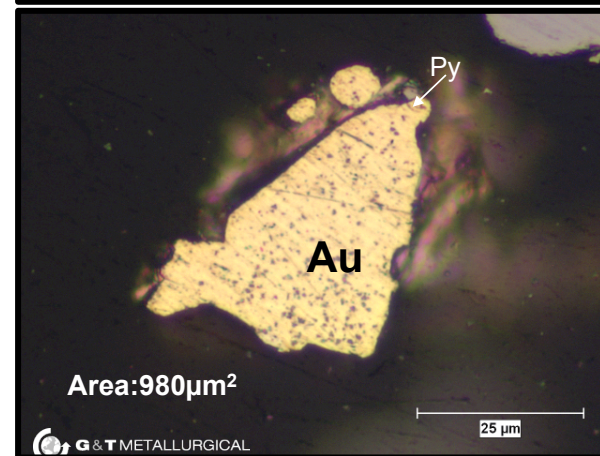
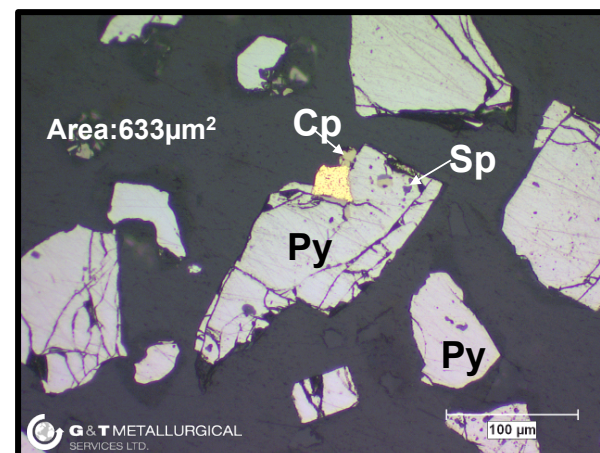
Continuous assay results from 19-metre interval (EAG-11-259)

Metallurgy Shows 91.7% Gold Recovery

- Dominant pyrite sulphide system
- Gold found around grains of pyrite, in the cracks of pyrite, or as free grains
- Preliminary metallurgical tests show 91.7%* gold recovery using simple gravity, flotation circuit, and cyanidation of flotation concentrate



- 10% Inclusions
- 15% Adhesions
- 75% Free



* Up to 30.2% gold recovered by gravity (further testing required)
95.4% recovery in flotation
96.3% cyanide extraction efficiency



EAGLE HILL **Exploration Program Underway**

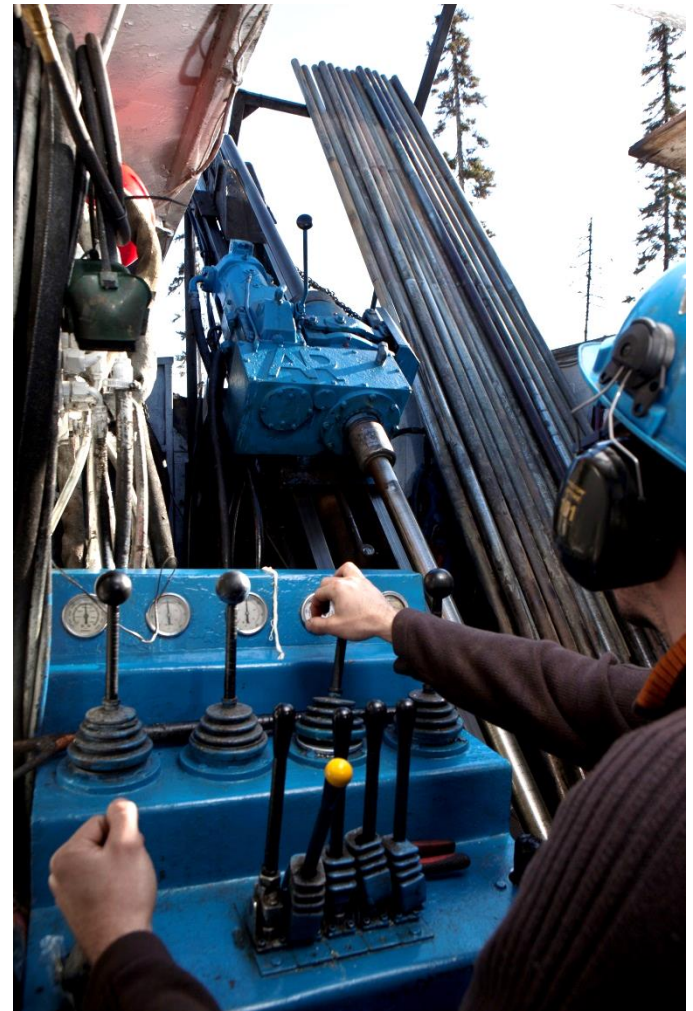
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Exploration to date has demonstrated

- High gold grade over large width
- Continuous gold mineralization within zones
- Several parallel zones open laterally and at depth

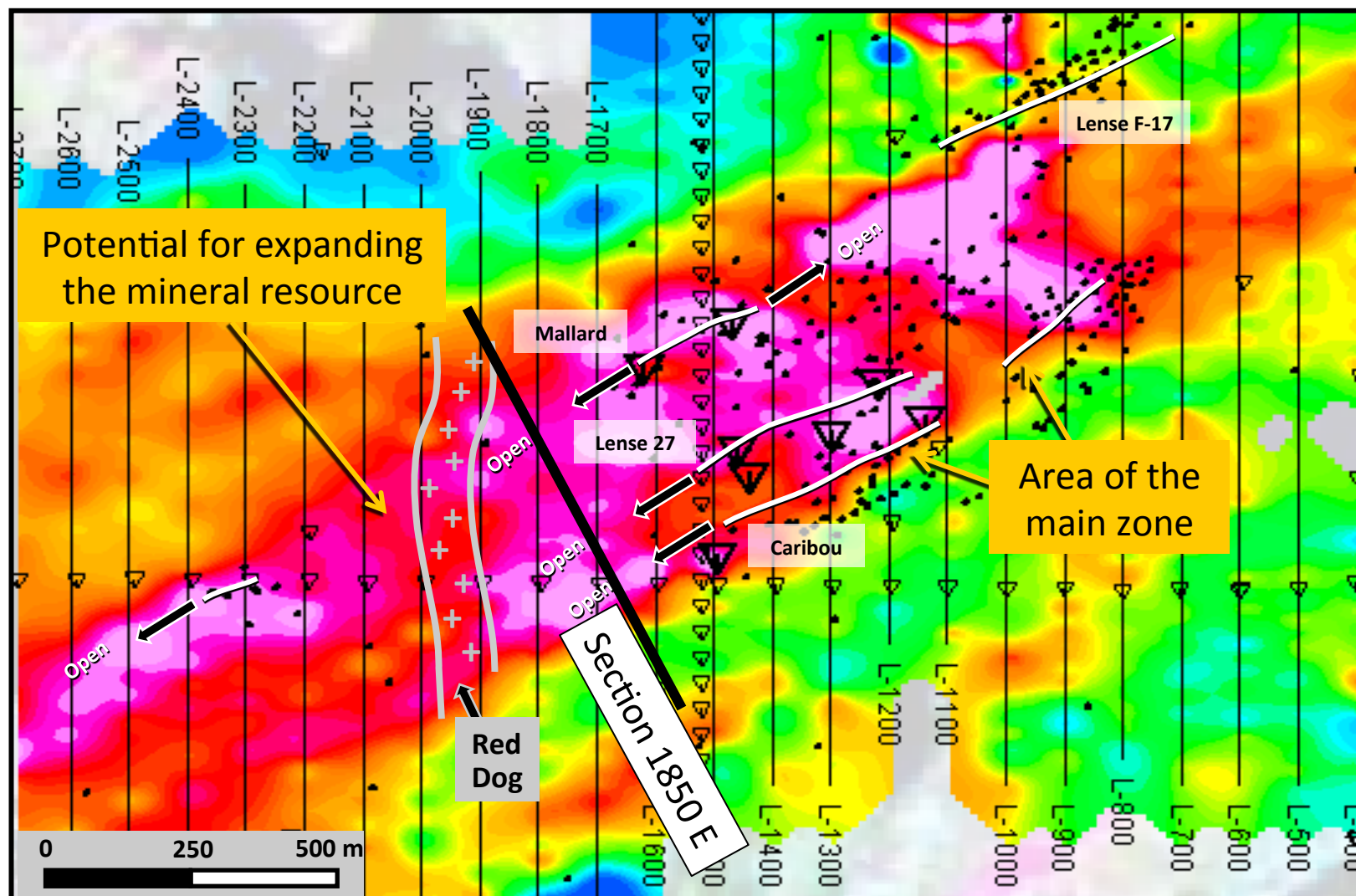
Fall 2013 drill program

1. Test the western extension of Main Zone
 2. Extend lateral strike length of high-grade lenses in first 500 metres below surface
 3. Test gold mineralization at depth below Red Dog intrusion
- Three rigs from mid-September to December 2013 for ~25,000 metres
 - All-in drilling costs ~\$115 per metre
 - ~135 metres per day per rig → over 10,000 metres per month



Testing Western Extension of the deposit IP Anomaly Indicates Sulphides

Pink areas correlate with known gold zones and identify areas for expansion



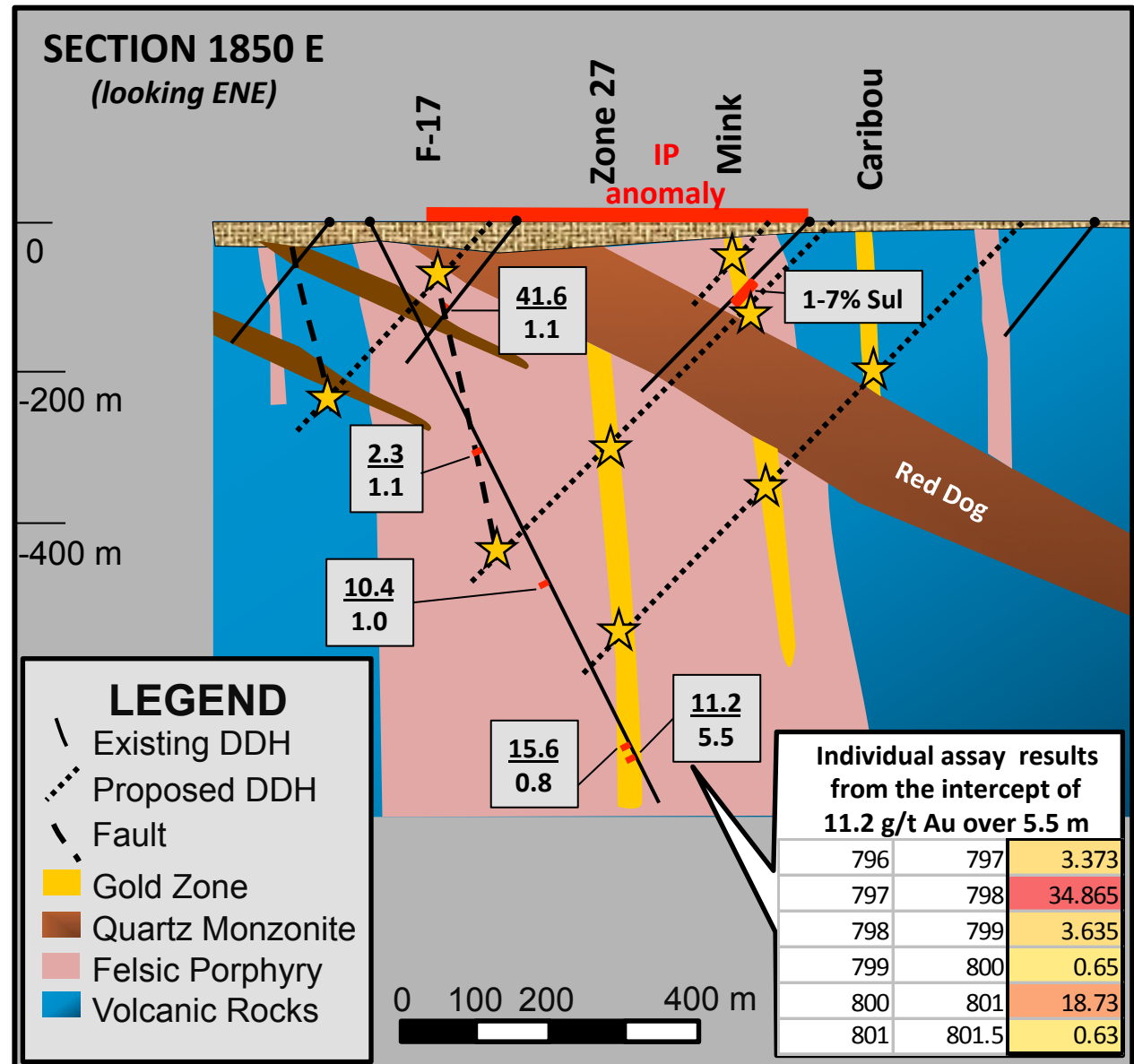


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Testing Western Extension of the Deposit – 2013 Program

- IP anomaly continues for 1.3 km to west of Main Zone
- Similar style of gold mineralization identified, but sparsely drilled
- Gold present to a depth of 700 m with 11.2 g/t Au over 5.5 m
- Eleven holes to test extension of deposit to west → potential to expand inferred resource
- Initial drilling will test several lenses in each drill hole



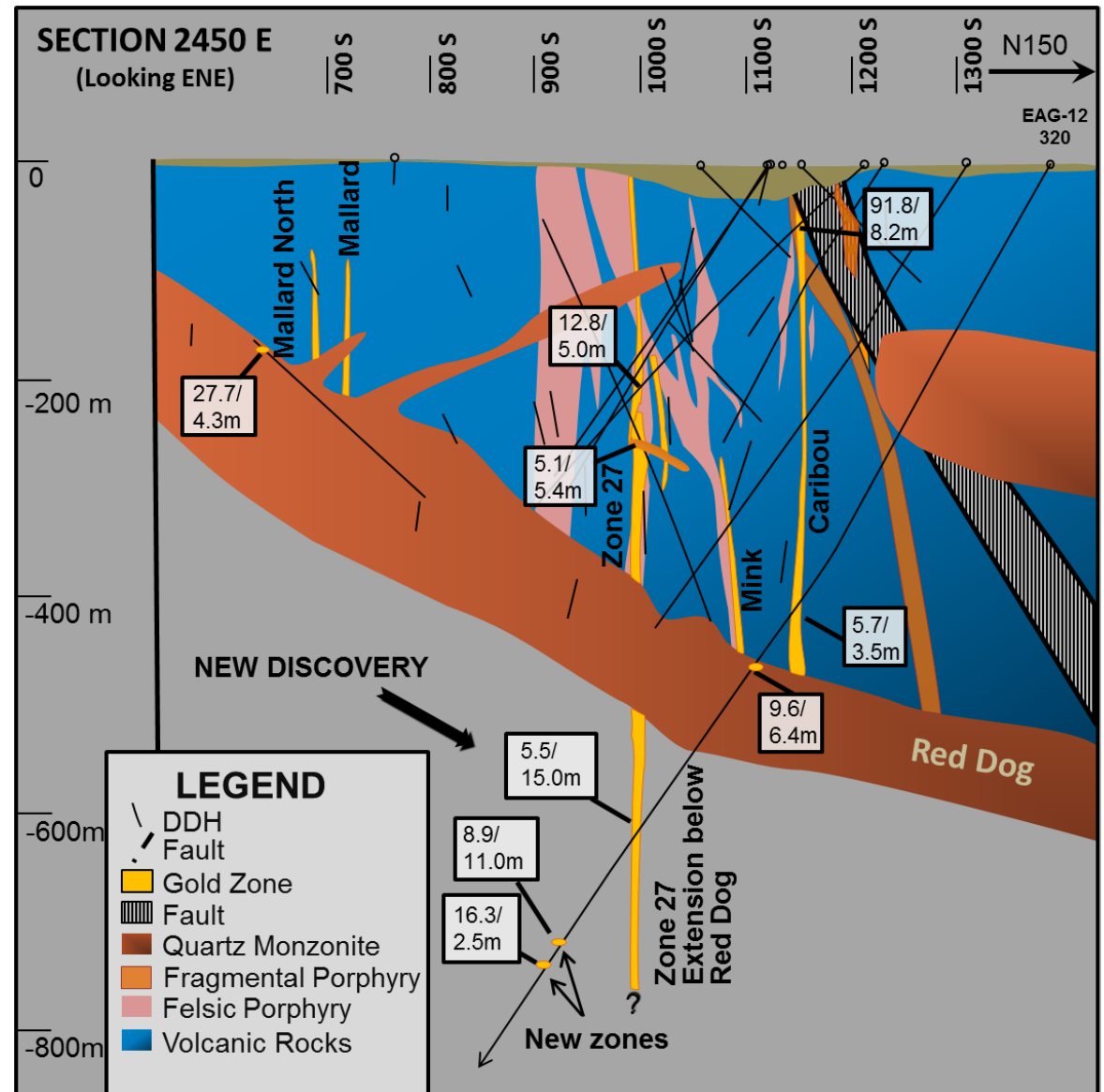
Potential to Expand Mineralization Laterally and at Depth

Lateral Extensions

- Gold present in several sub-vertical parallel lenses, up to 35m in horizontal thickness
- Test extensions of high-grade mineralization up- and down-plunge of high grade shoots in main gold lenses

Extend Mineralization at Depth

- New hole in 2012 discovered gold below the Red Dog unit at 870 metres (15.34 g/t over 11 m) → open at depth
- Down-hole geophysics to identify drill targets
- Four deep drill holes to test depth extension
- Plan comprehensive deep drilling program





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Exceptional Property with Near-term Catalysts

Right Property

- High gold grades put Windfall Lake in top 7% (by grade) of development-stage gold projects worldwide
- Excellent location in mining-friendly Quebec
- Ownership issues resolved → Eagle Hill owns 100% of Main Zone in Windfall Lake Gold Deposit ¹

Right People

- New management focused on adding value through exploration and communication
- Executive search underway for dedicated C-Suite

Right Plan = Results

- Drill program underway to expand and upgrade the resource
 - Regular news flow with drill results
 - Three rigs to complete ~25,000 metres by year-end 2013
 - Test new zones, extend known mineralization at depth and along strike
- Updated NI 43-101 resource estimate in early 2014 with ~55,000 metres of drilling

1. Of the Windfall Lake Gold Deposit inferred resource, 54,000 ounces are located on the Murgor-Cliffs claims.

APPENDIX





EAGLE HILL Board of Directors

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Name	Expertise
John Proust, CDir <i>Chairman</i>	Proven track record of building companies from grass roots to advanced development. Currently Chairman and CEO of Southern Arc Minerals, CEO of New Zealand Energy and Chairman of Canada Energy Partners.
Dr. Michael Andrews, PhD, FAusIMM	Geologist with more than 30 years of research and exploration experience, from grassroots discovery through feasibility and production. Currently President and COO of Southern Arc Minerals.
David Christie, PGeo	Professional geologist with 27 years of experience in the resource sector as a geologist, gold equity analyst and in resource financing. Currently Vice President of Goodman & Company, Investment Counsel.
Carl Calandra, LLB, MBA	Lawyer and MBA with eight years of legal practice experience and expertise in corporate finance, commercial law and investment funds. Currently Senior Legal Counsel with Dundee Corporation.
Bob Parsons, CPA, CA	Chartered Accountant and former PricewaterhouseCoopers partner. Independent consultant and advisor to many resource companies. Awarded Queen Elizabeth II Diamond Jubilee Medal in 2013 for his contributions to the Canadian mineral industry.
Daniel Racine, PEng	More than 25 years of experience in gold exploration and operations. Progressively senior roles with Agnico-Eagle, most recently as Senior Vice President Mining. Currently President and COO of Brigus Gold.



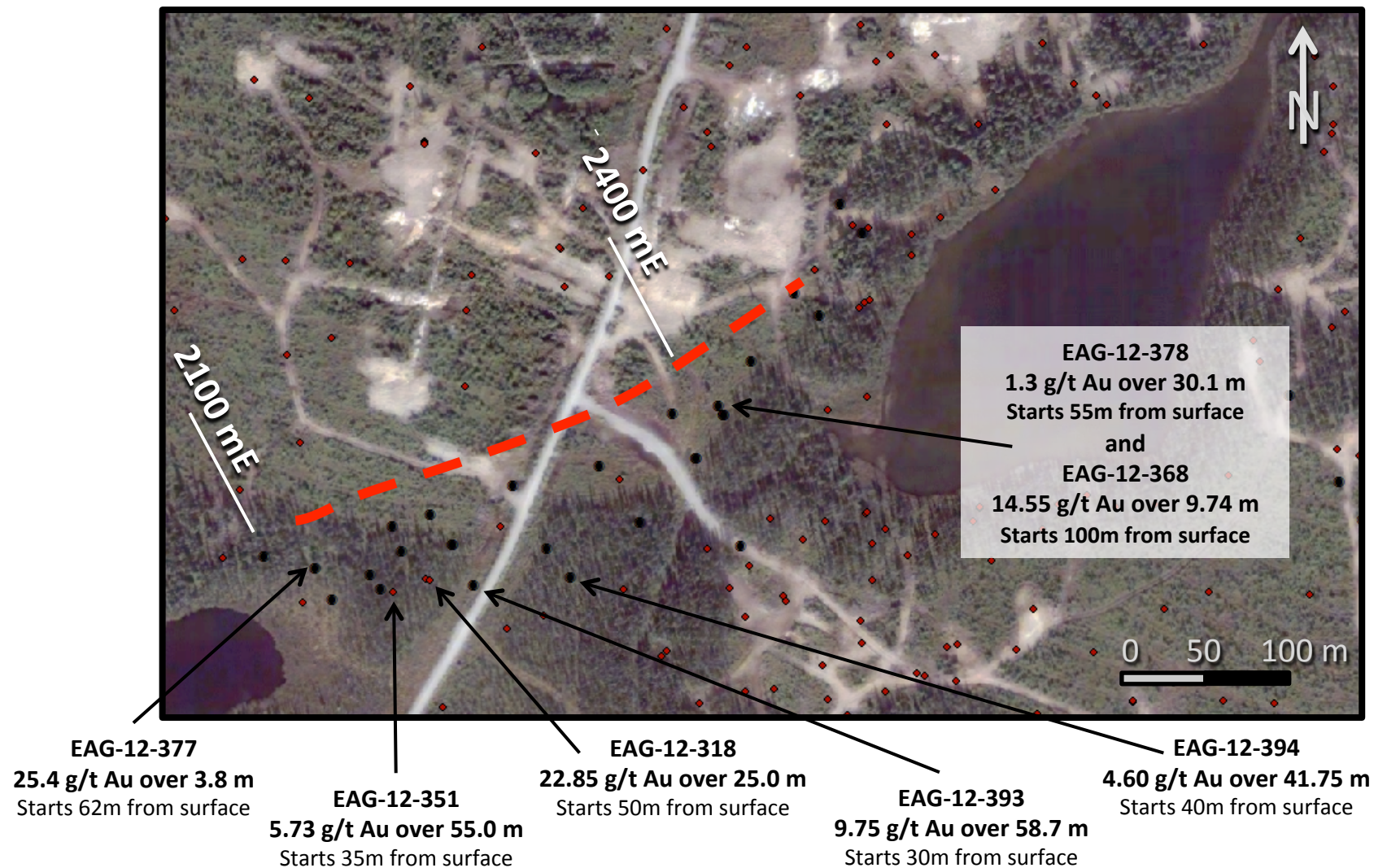
EAGLE HILL Executive Officers

E X P L O R A T I O N

Name	Expertise
John Proust, CDir <i>Interim CEO</i>	Proven track record of building companies from grass roots to advanced development. Currently Chairman and CEO of Southern Arc Minerals, CEO of New Zealand Energy and Chairman of Canada Energy Partners.
Dr. Michael Andrews, PhD, FAusIMM <i>Interim President</i>	Geologist with more than 30 years of research and exploration experience, from grassroots discovery through feasibility and production. Currently President and COO of Southern Arc Minerals.
Brian Richardson, CPA, CA, MBA <i>Interim CFO</i>	Chartered Accountant, Certified Professional Accountant and MBA with more than 20 years of experience as a Chief Financial Officer. Currently Chief Financial Officer of Southern Arc Minerals and Charlotte Resources.
Jean-Philippe Desrochers, PhD, PGeo <i>VP Exploration</i>	PhD in geology and more than 20 years of experience in the mineral exploration industry in Canada, Central America and South America. Specialist in the field of structural geology. Chief Geologist or VP Exploration at the Windfall Lake Gold Project since 2005.
Rhylin Bailie, BES (Hons) <i>VP Communications & Investor Relations</i>	More than 17 years of experience in the resource industry in both finance and investor relations. Currently VP Investor Relations for Southern Arc Minerals and New Zealand Energy. Previously Director Investor Relations for NovaGold Resources.
Celeste M. Curran, BA (Hons), LLB <i>VP Corporate & Legal Affairs</i>	More than 20 years of legal and negotiating experience specializing in major projects. Currently Vice President Corporate & Legal Affairs for Southern Arc Minerals and New Zealand Energy.
Eileen Au, BSc <i>Corporate Secretary</i>	More than 16 years of experience overseeing corporate governance and corporate affairs for publicly listed companies. Currently Corporate Secretary for various public and private companies as an employee of J Proust & Associates.

Near-surface Gold Mineralization

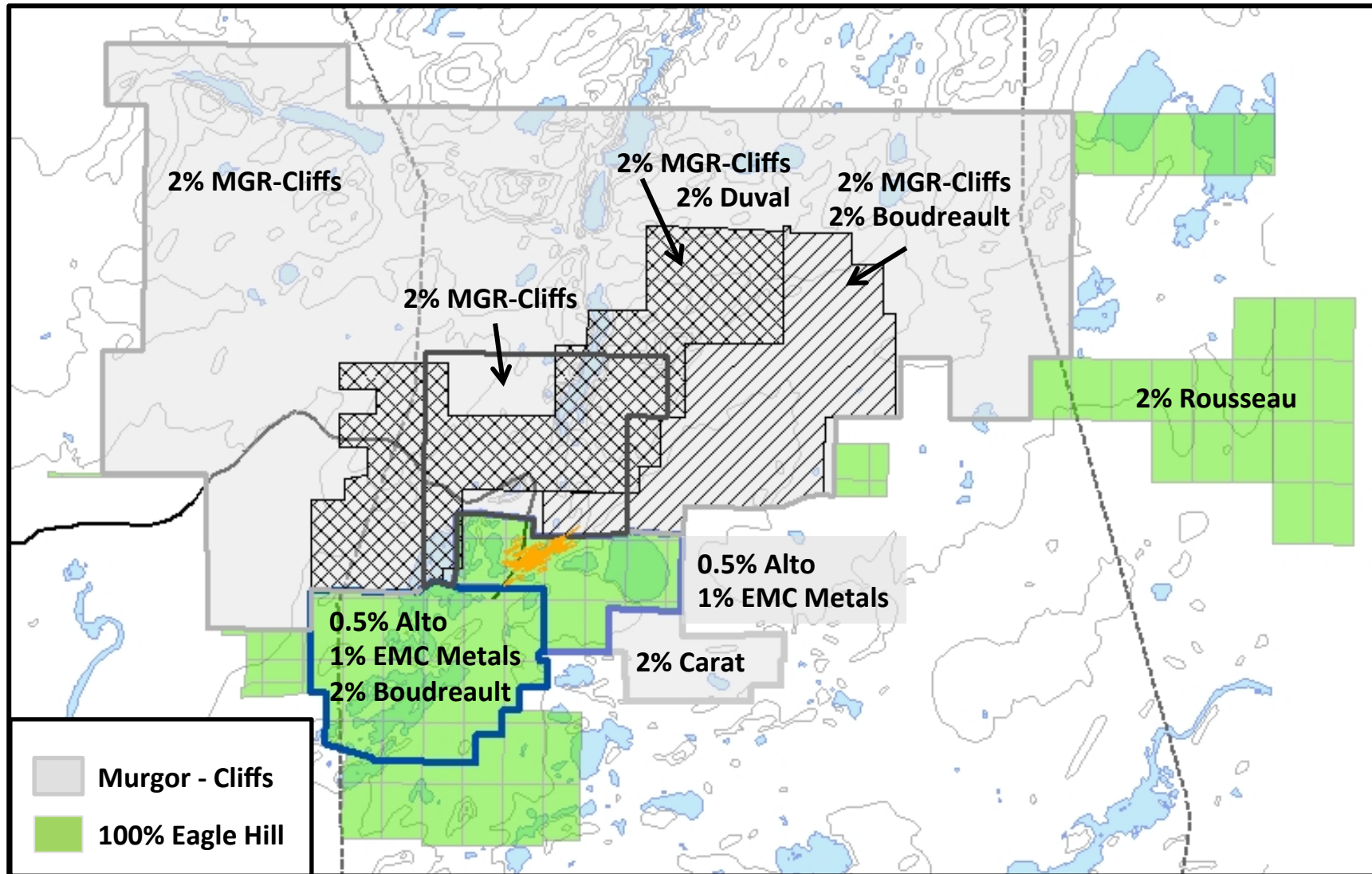
Zone 27 is only 500 metres from the end of the ramp





EAGLE HILL **NSRs on Windfall Lake Property**

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Contact Eagle Hill Exploration

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