



A Significant Gold-Copper Endowment in Colombia

TSX: **SWD** OTCQX: **SNWRF**

2013 Precious Metals Summit Colorado

September 18 - 20, 2013



Forward-Looking Statements

This presentation contains forward-looking information within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking information. Forward-looking information may include, but is not limited to, statements with respect to all future activities of the Company; the Company's plans for its mineral properties; the Company's business strategy, plans and outlook; the merit of the Company's properties; exploration results; mineral resource estimates; work plans and timelines; completion of transactions; shareholder value; projections and targets; the future financial or operating performance of the Company, its subsidiaries and its projects; operating and exploration expenditures and costs of future exploration and other activities; and approvals, permits and licenses. Often, but not always, forward-looking information can be identified by the use of words such as "plans", "expects", "is expected", "possible", "budget", "scheduled", "strategy", "goal", "objective", "potential", "estimates", "assumes", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company and/or its subsidiaries to be materially different from any results, performance or achievements expressed or implied by the forward-looking statements. Such uncertainties and factors include, among others, inherent risks involved in the exploration of mineral properties; risks associated with foreign operations; risk relating to title to the Company's properties; the uncertainties involved in resource estimates and in interpreting drilling results and other geological data; fluctuations in currency exchange rates and commodity prices; uncertainties regarding the issuance of approvals, licenses and permits; risks related to competition; risks related to the Company's ability to acquire additional mineral properties; the availability of and costs of required financing; economic, political and social uncertainties; accidents and labour disputes; and political instability, insurrection or war; as well as those factors discussed under "Risk Factors" in the Company's Annual Information Form. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to that the Company's exploration of its properties and other activities will be in accordance with the Company's public statements and stated goals, that there will be no material adverse change affecting the Company or its properties, anticipated costs and timing for the Company's activities and such other assumptions as set out herein. Forward-looking statements are made as of the date of this presentation and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

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Sunward: A Simple Story

- ▶ Significant gold and copper endowment in Colombia
- ▶ Recently updated 43-101 resource estimate
- ▶ Engineering study in progress
- ▶ Excellent Infrastructure
- ▶ Impressive metallurgical results
- ▶ Local support for the project
- ▶ Strong financial position
- ▶ Exceptional shareholder base
- ▶ Experienced management team and board

TITIRIBI PROJECT



A Significant Gold-Copper Endowment

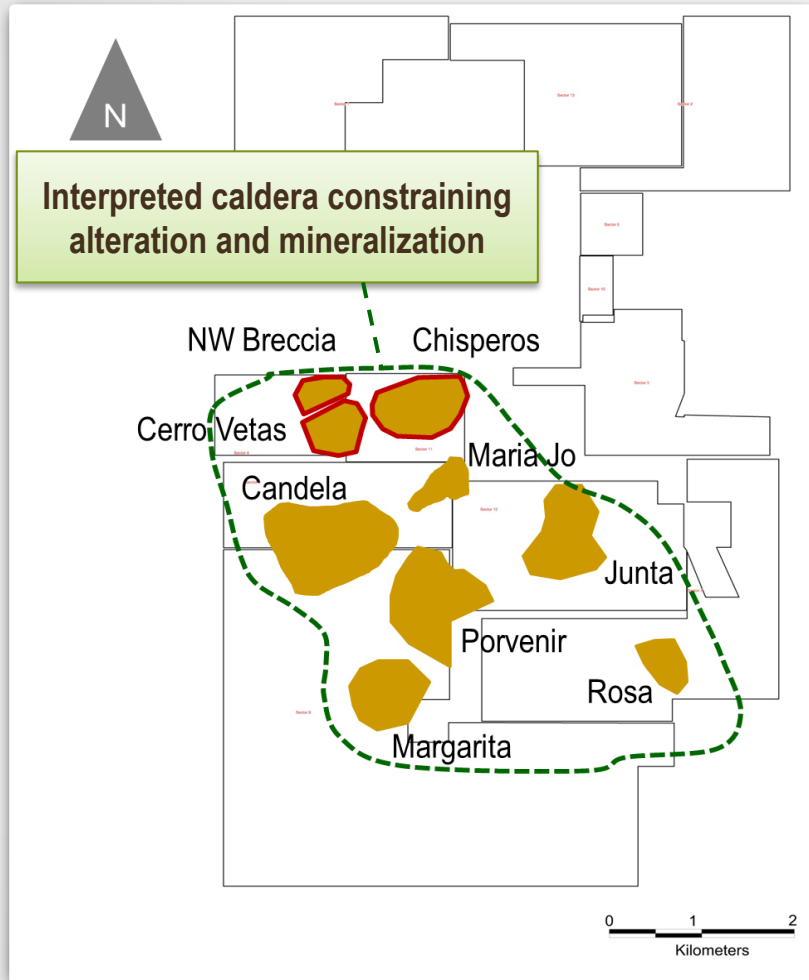
100% OWNED TITIRIBI PROJECT RESOURCES (0.3 G/T CUTOFF)

	GOLD (million ounces)*	COPPER (million pounds)*	GOLD EQ (million ounces)**
Measured + Indicated	4.63	654.4	6.22
Inferred	6.01	216.3	6.53

*NI 43-101 compliant Measured & Indicated Mineral Resource of 4.63 million ounces gold (within 285.8 million tonnes grading 0.50 grams/tonne gold, using a 0.3 grams/tonne gold cut-off). Within this Resource is contained a Measured Mineral Resource of 51.6 million tonnes grading 0.49 grams/tonne gold and 0.17% copper, along with an Indicated Mineral Resource of 234.2 million tonnes grading 0.50 grams/tonne gold (within which 39.7 million tonnes contains 0.62 grams/tonne gold and 0.16% copper). Additionally, the project has an Inferred Mineral Resource of 6.01 million ounces gold (within 349.4 million tonnes grading 0.53 grams/tonne gold, using a 0.3 grams/tonne gold cut-off), within which 153 million tonnes contains 0.57 grams/tonne gold and 0.06% copper. These resources are based solely on the Cerro Vetas, NW Breccia, and Chisperos Zones. See the Company's press release dated September 12, 2013, as published on SEDAR and on the Company's website, as well as the report by Behre Dolbear & Company (USA), Inc. dated September 9, 2013, titled "Technical Report on the Titiribi Project, Department of Antioquia, Colombia". Behre Dolbear assigned Mr. Joseph A. Kantor and Dr. Robert E. Cameron to undertake the project. Both are recognized as Qualified Professionals by the Mining and Metallurgical Society of America (MMSA) and as Qualified Persons under NI 43-101.

**Gold Equivalence calculated using \$1,300 per ounce gold at 83% recovery and \$2.90 per pound copper at 90% recovery.

Titiribi's Endowment is Contained in Three Principal Zones; Cerro Vetas, Chisperos, and NW Breccia



- ▶ Cerro Vetas contains approximately 62% of gold Measured and Indicated resource
- ▶ The entire copper endowment is contained within Cerro Vetas zone
- ▶ Current resource comprised of only 3 of the 9 known mineralized zones
- ▶ Excellent potential for additional resource growth

Resource Table

MEASURED AND INDICATED RESOURCE

(0.3 g/t Au CUTOFF)

Area	Class	Million Tonnes	Au (g/t)	Cu (%)	Contained Metals			Au Equivalence ¹ (million oz)
					Au (million oz)	Cu (tonnes)	Cu (million lbs)	
Cerro Vetas	Measured	51.6	0.49	0.17	0.82	88,486	195.1	1.29
	Indicated	132.4	0.48	0.16	2.06	208,317	459.3	3.17
Chisperos	Indicated	62.1	0.48	-	0.97	-	-	0.97
NW Breccia	Indicated	39.7	0.62	-	0.79	-	-	0.79
Total Measured + Indicated		285.8	0.50	-	4.63	296,804	654.4	6.22

INFERRED RESOURCE

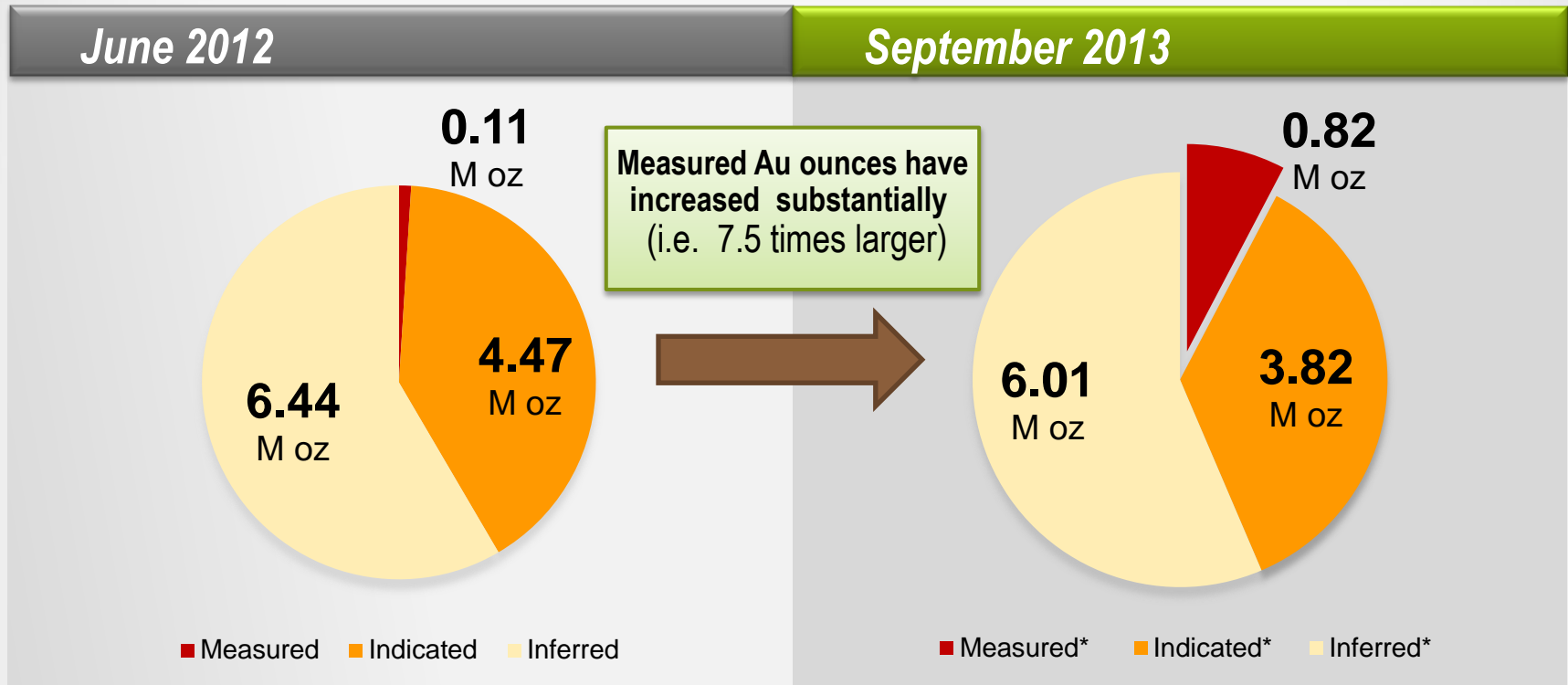
(0.3 g/t Au CUTOFF)

Area	Class	Million Tonnes	Au (g/t)	Cu (%)	Contained Metals			Au Equivalence ¹ (million oz)
					Au (million oz)	Cu (tonnes)	Cu (million lbs)	
Cerro Vetas	Inferred	153.0	0.57	0.064	2.82	98,104	216.3	3.34
Chisperos	Inferred	100.2	0.47	-	1.51	-	-	1.51
NW Breccia	Inferred	96.2	0.543	-	1.68	-	-	1.68
Total Inferred		349.4	0.53	-	6.01	98,104	216.3	6.53

¹Gold Equivalence estimated using \$1,300 per ounce gold at 83% recovery and \$2.90 per pound copper at 90% recovery

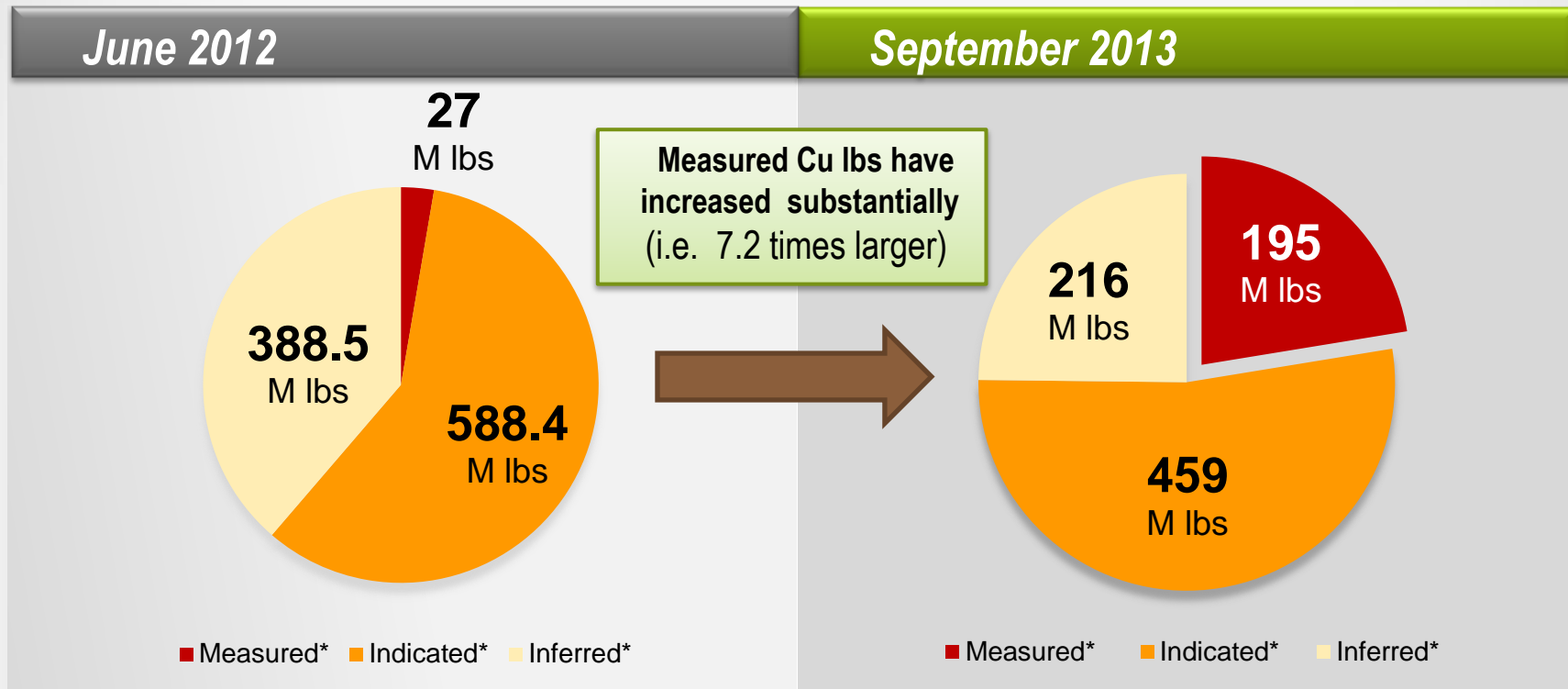
See Technical Report on the Titiribi Project, Department of Antioquia, Colombia, Behre Dolbear, September 9, 2013

Measured Gold Resource Increased Substantially



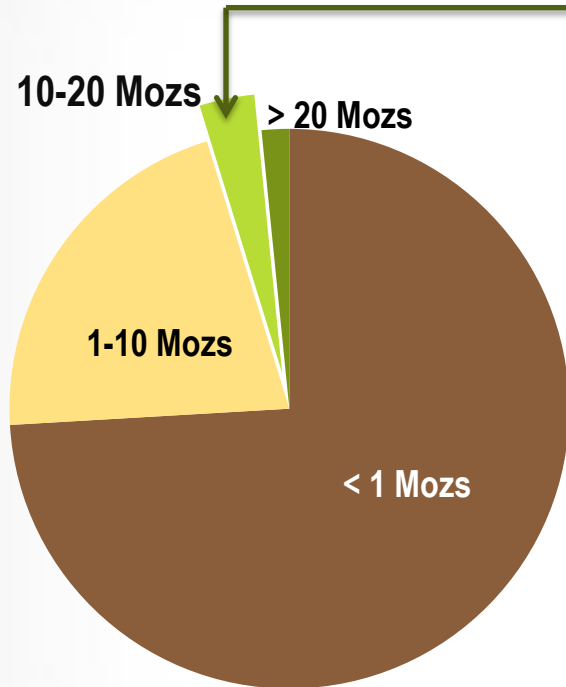
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Measured Copper Resource Increased Substantially



*NI 43-101 compliant Measured & Indicated Mineral Resource of 4.63 million ounces gold (within 285.8 million tonnes grading 0.50 grams/tonne gold, using a 0.3 grams/tonne gold cut-off). Within this Resource is contained a Measured Mineral Resource of 51.6 million tonnes grading 0.49 grams/tonne gold and 0.17% copper, along with an Indicated Mineral Resource of 234.2 million tonnes grading 0.50 grams/tonne gold (within which 39.7 million tonnes contains 0.62 grams/tonne gold and 0.16% copper). Additionally, the project has an Inferred Mineral Resource of 6.01 million ounces gold (within 349.4 million tonnes grading 0.53 grams/tonne gold, using a 0.3 grams/tonne gold cut-off), within which 153 million tonnes contains 0.57 grams/tonne gold and 0.06% copper. These resources are based solely on the Cerro Vetaz, NW Breccia, and Chisperos Zones. See the Company's press release dated September 12, 2013, as published on SEDAR and on the Company's website, as well as the report by Behre Dolbear & Company (USA), Inc. dated September 9, 2013, titled "Technical Report on the Titiribi Project, Department of Antioquia, Colombia". Behre Dolbear assigned Mr. Joseph A. Kantor and Dr. Robert E. Cameron to undertake the project. Both are recognized as Qualified Professionals by the Mining and Metallurgical Society of America (MMSA) and as Qualified Persons under NI 43-101.

Titiribi Among Largest 3% of Global Gold Deposits

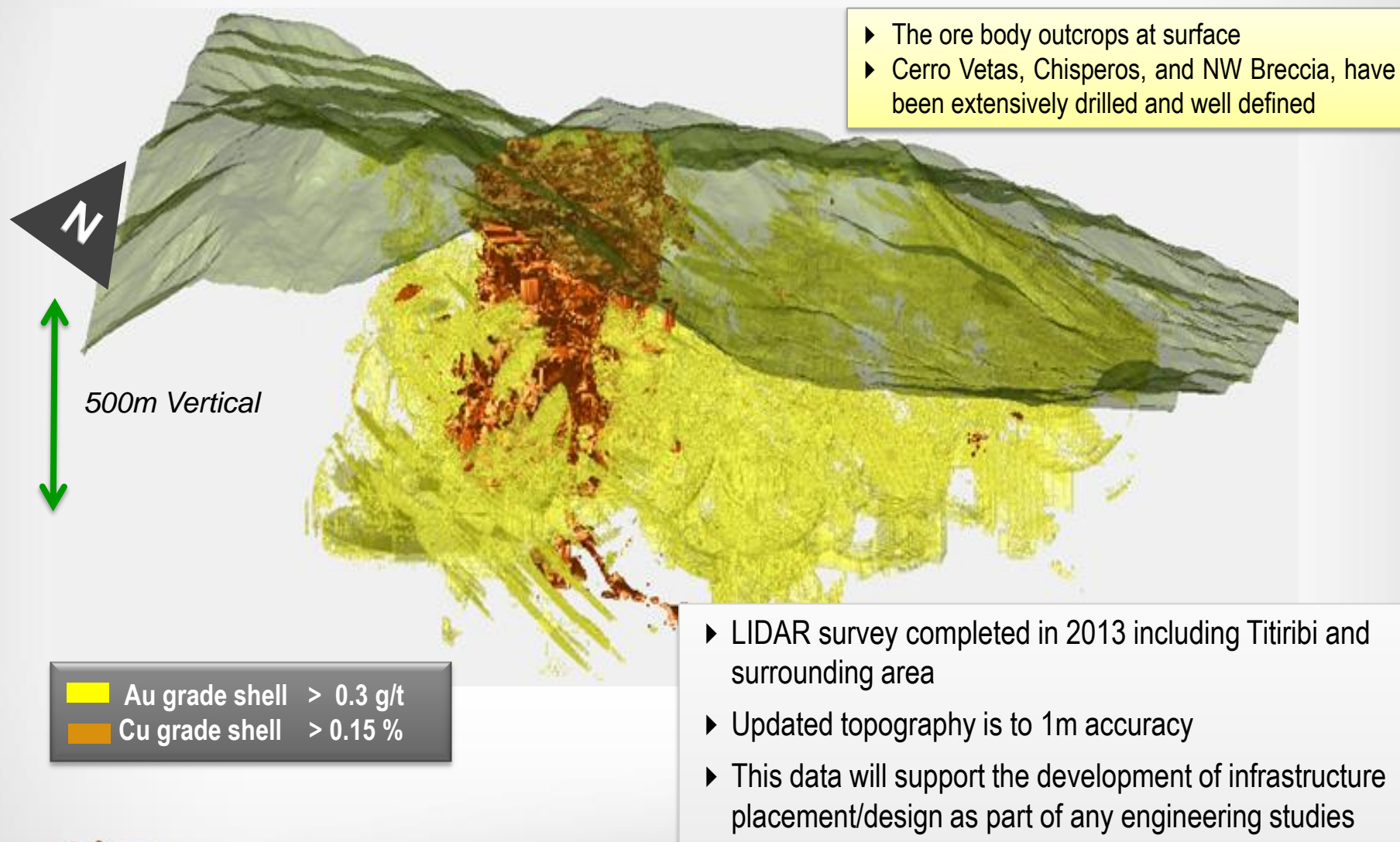


Titiribi is ranked in the top 3% of global gold deposits

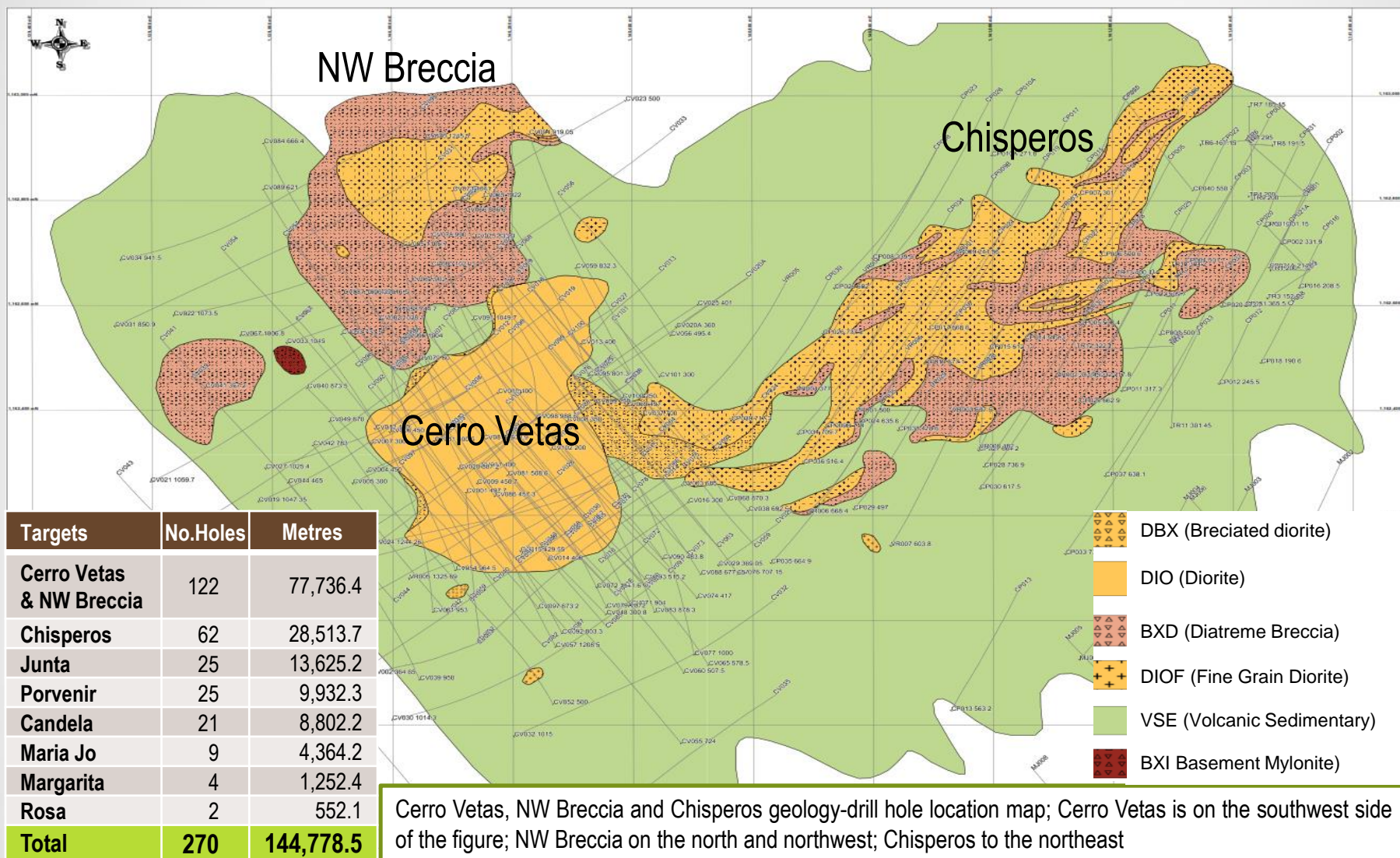
Large-tonnage, long-life assets are extremely important, allowing companies to replace reserves and guarantee sustainable production in an investment friendly stable country

Source: Metals Economics Group

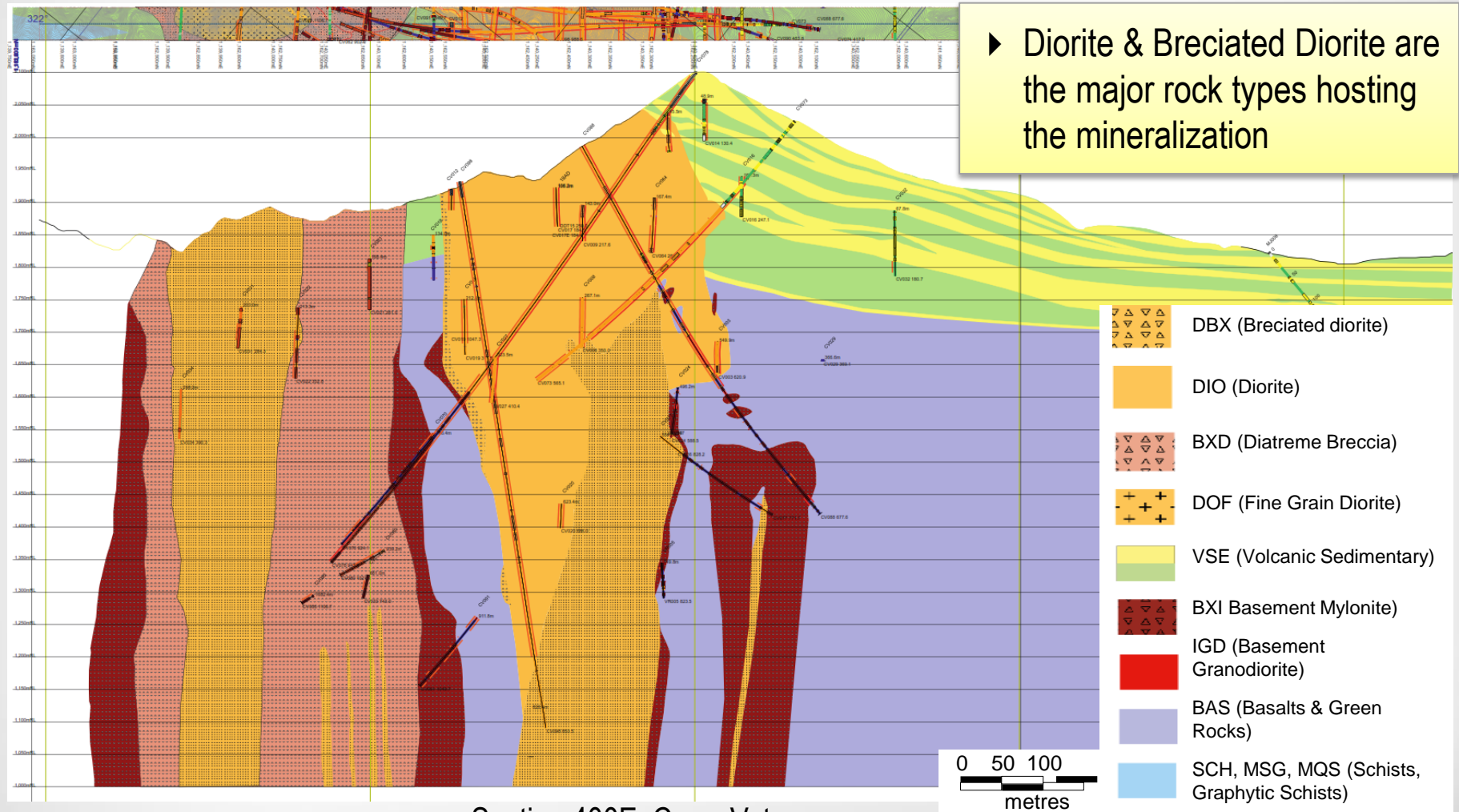
Titiribi - Mineralized Block Model in 3D looking North



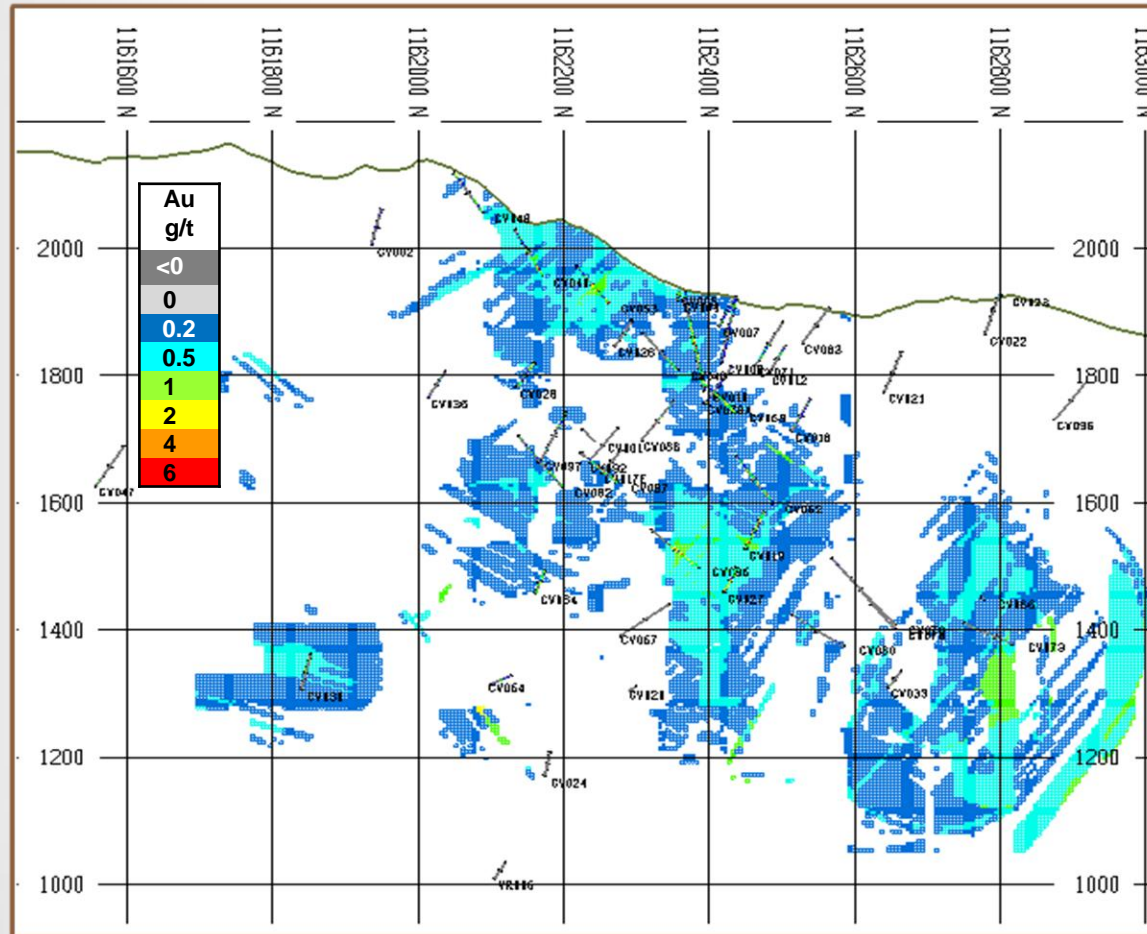
Titiribi – Surface Geology & Drillholes



Geological Section Through Cerro Vetas and NW Breccia Looking Northeast



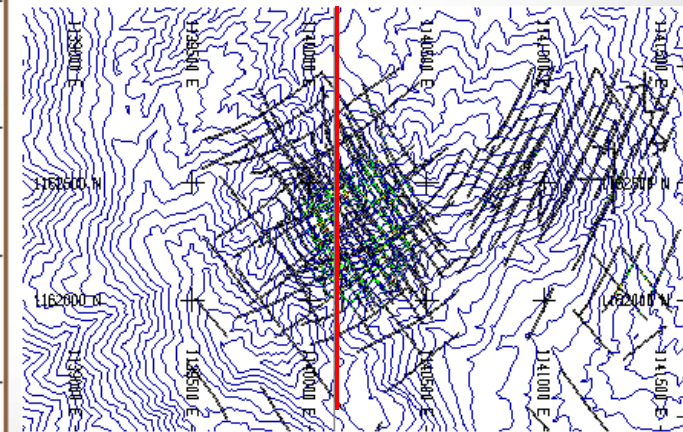
Gold Block Grade (g/t) Section Through Cerro Vetás & NW Breccia looking West



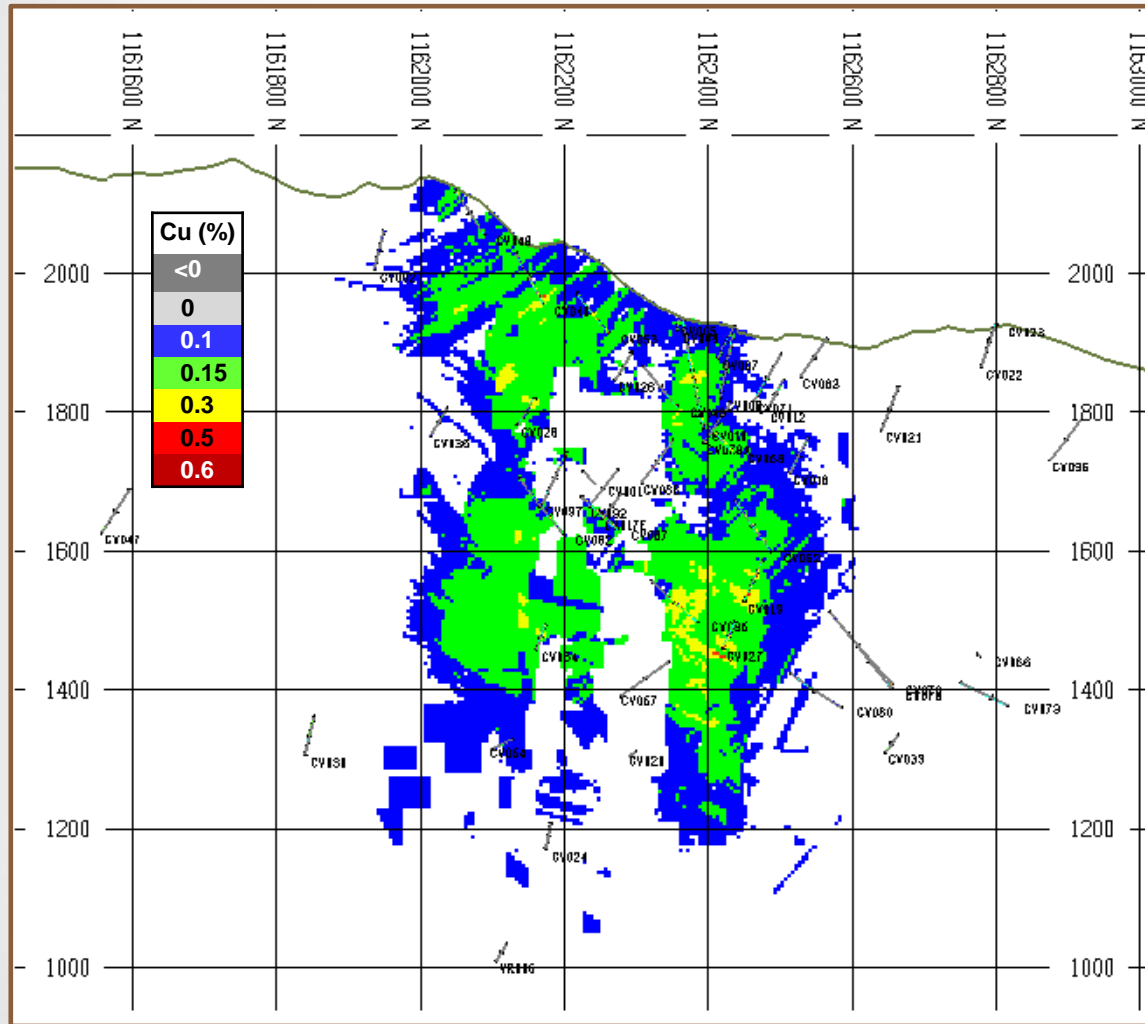
Section E1,140,109

- Cerro Vetás & NW Breccia host significant mineralization both near surface (amenable to open pit mining) and at depth

Section Location

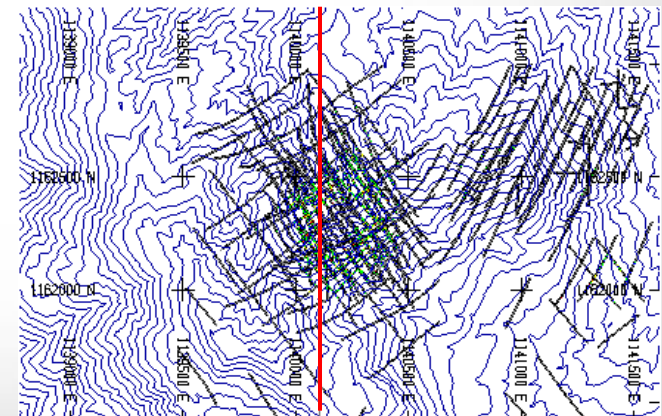


Copper Block Grade (%) Section Through Cerro Vetas & NW Breccia looking West



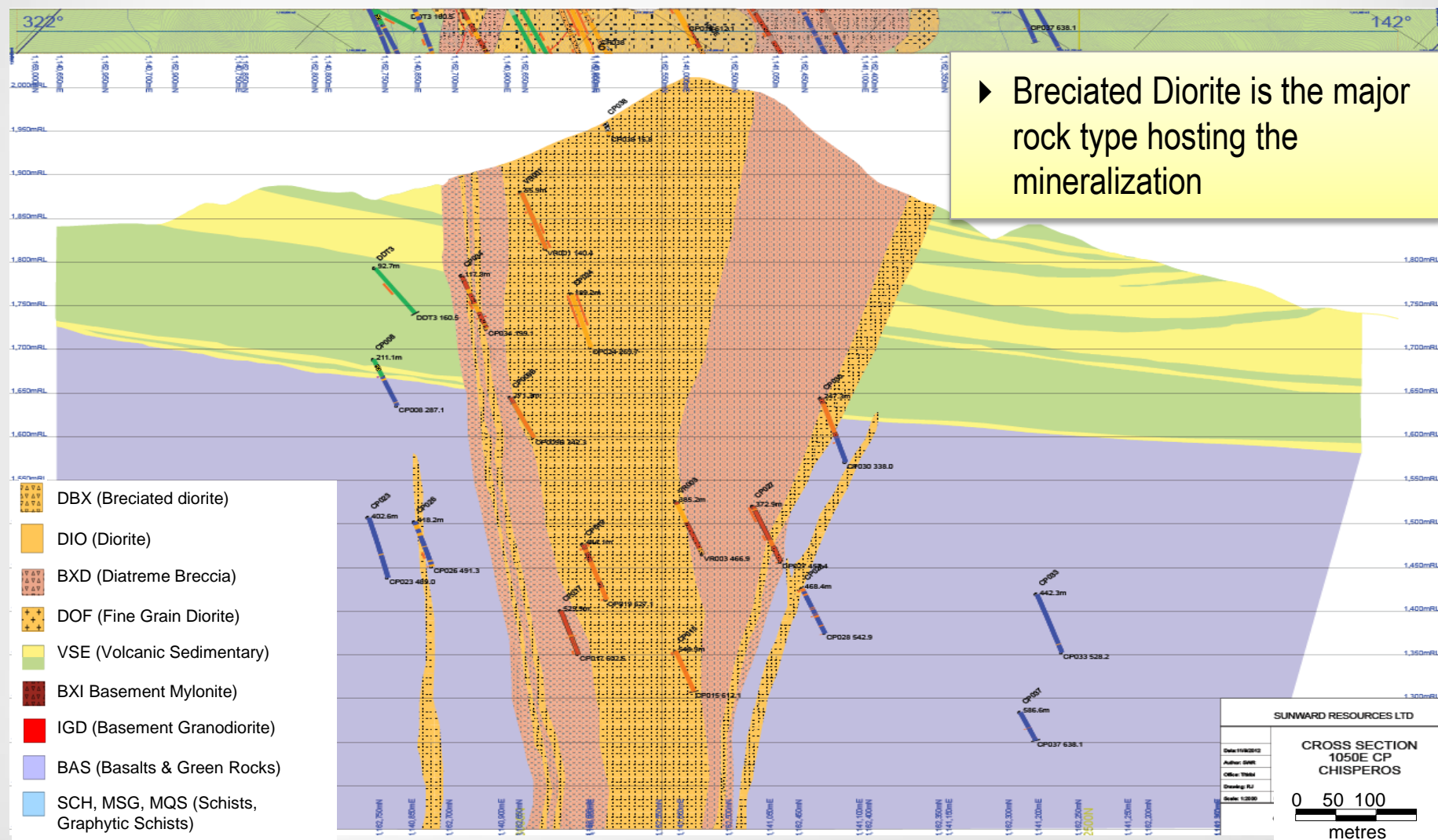
- ▶ Cerro Vetas is the one zone within the Titiribi district that contains reported copper resource
- ▶ Mineralization occurs both near surface (amenable to open pit mining) and at depth

Section Location

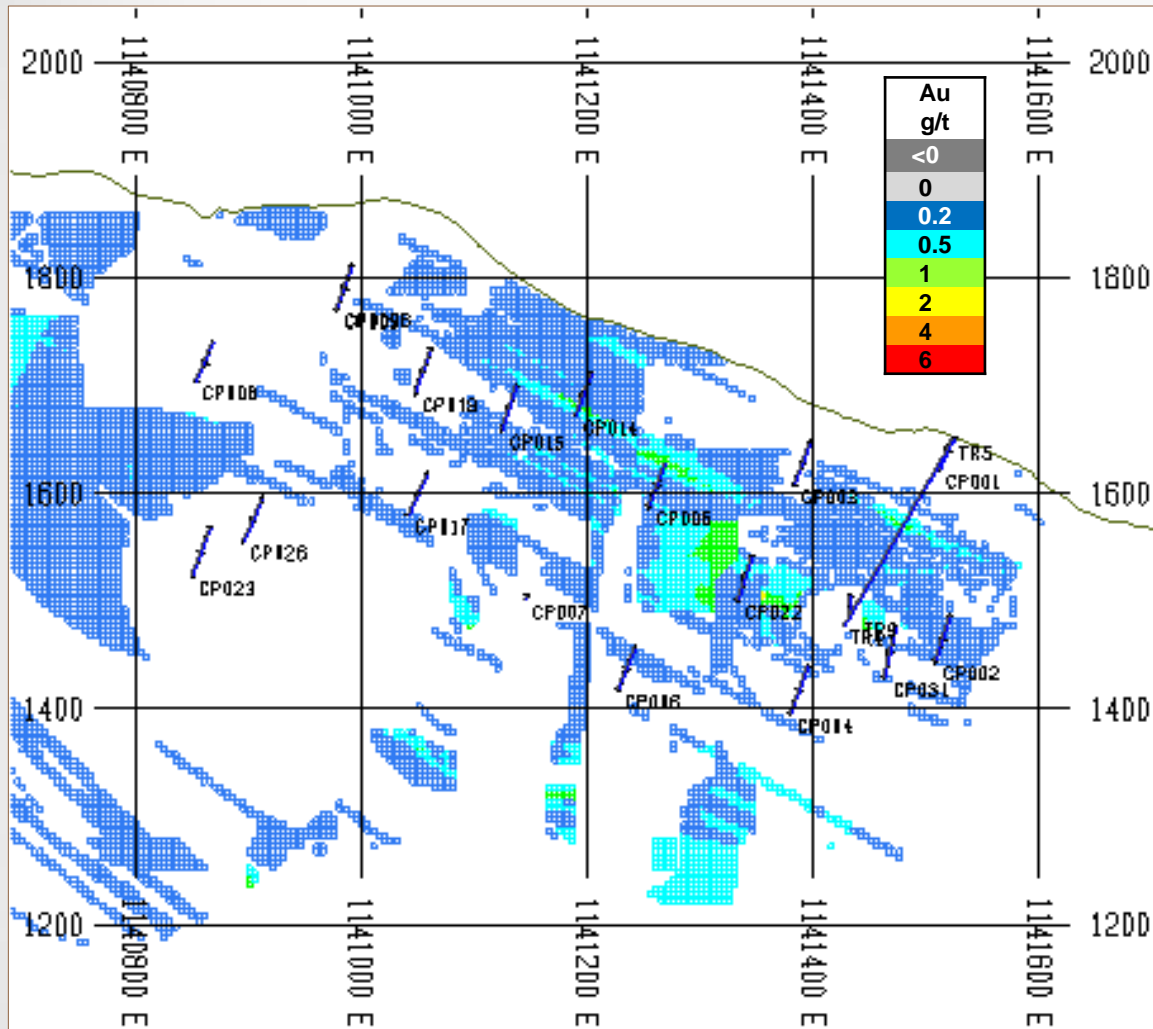


Section E1,140,109 (same location as previous slide)

Geological Section Through Chisperos Looking North

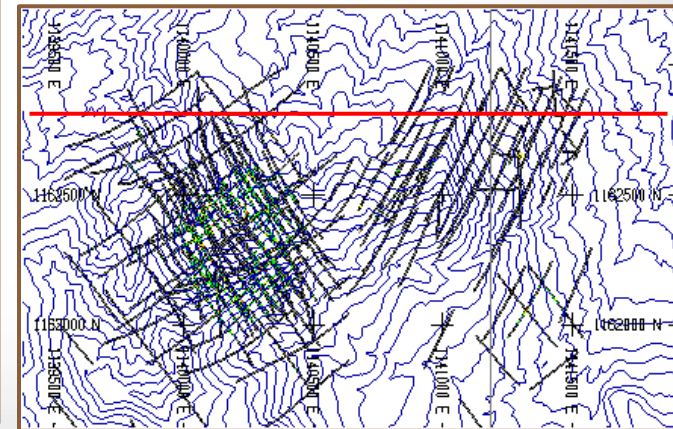


Gold (g/t) Grade Section Through Chisperos Looking North



- Mineralization occurs primarily near surface (amenable to open pit mining)

Section Location



Section N 1,162,800

Titiribi Metallurgical Results

Recoveries:

► Cerro Vetas:

By Simple Flotation to a Cu concentrate:

- 90% of contained copper
- 77.6% of contained gold
 - An additional 5.1% of the contained gold can be recovered to dore by pyrite flotation and cyanidation
 - ***i.e. overall gold recovery = 82.7%***

► NW Breccia:

- **84%** of contained gold can be recovered to dore by pyrite flotation and cyanidation

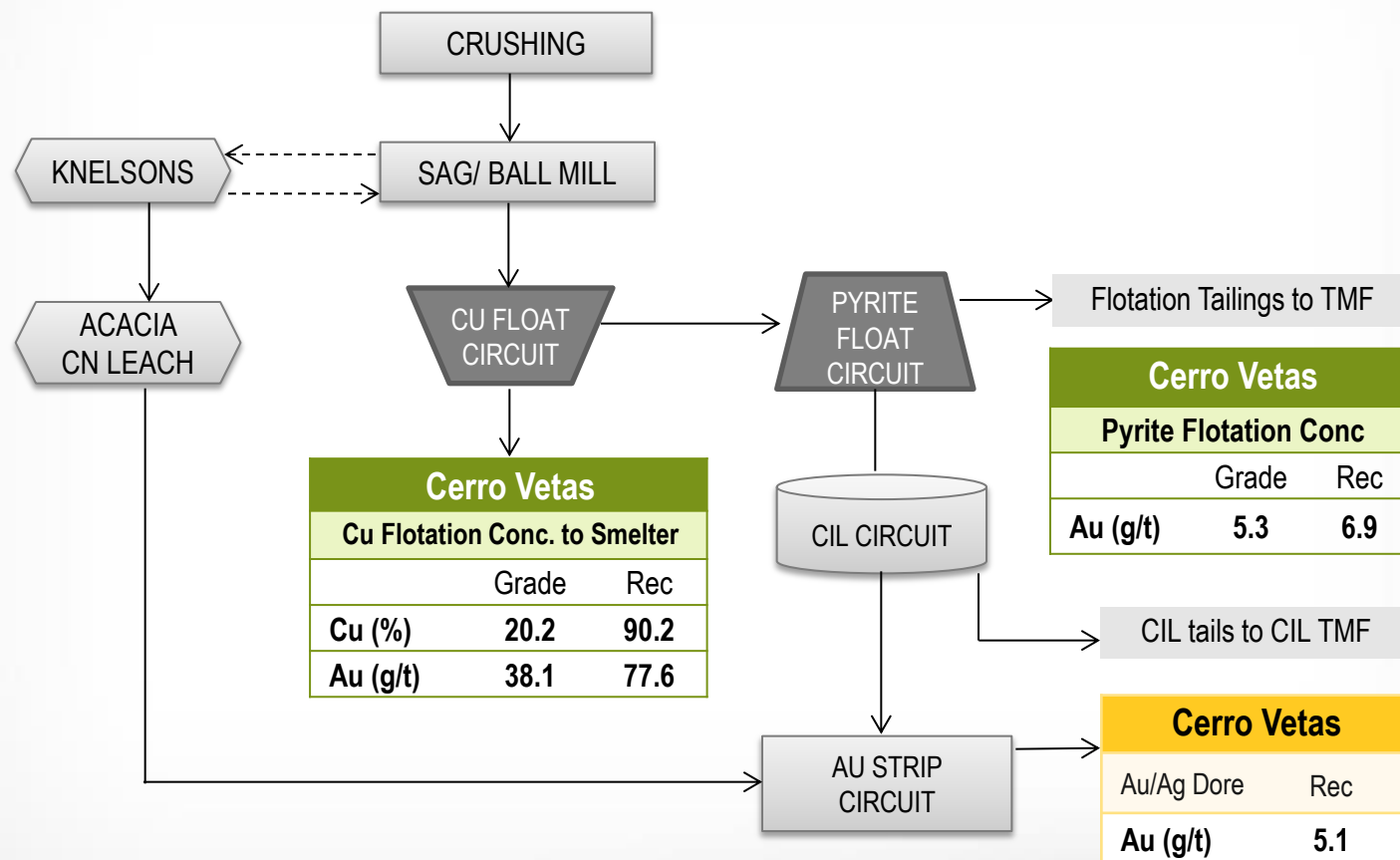
► Chisperos:

- **84.5%** of contained gold can be recovered to dore by pyrite flotation and cyanidation



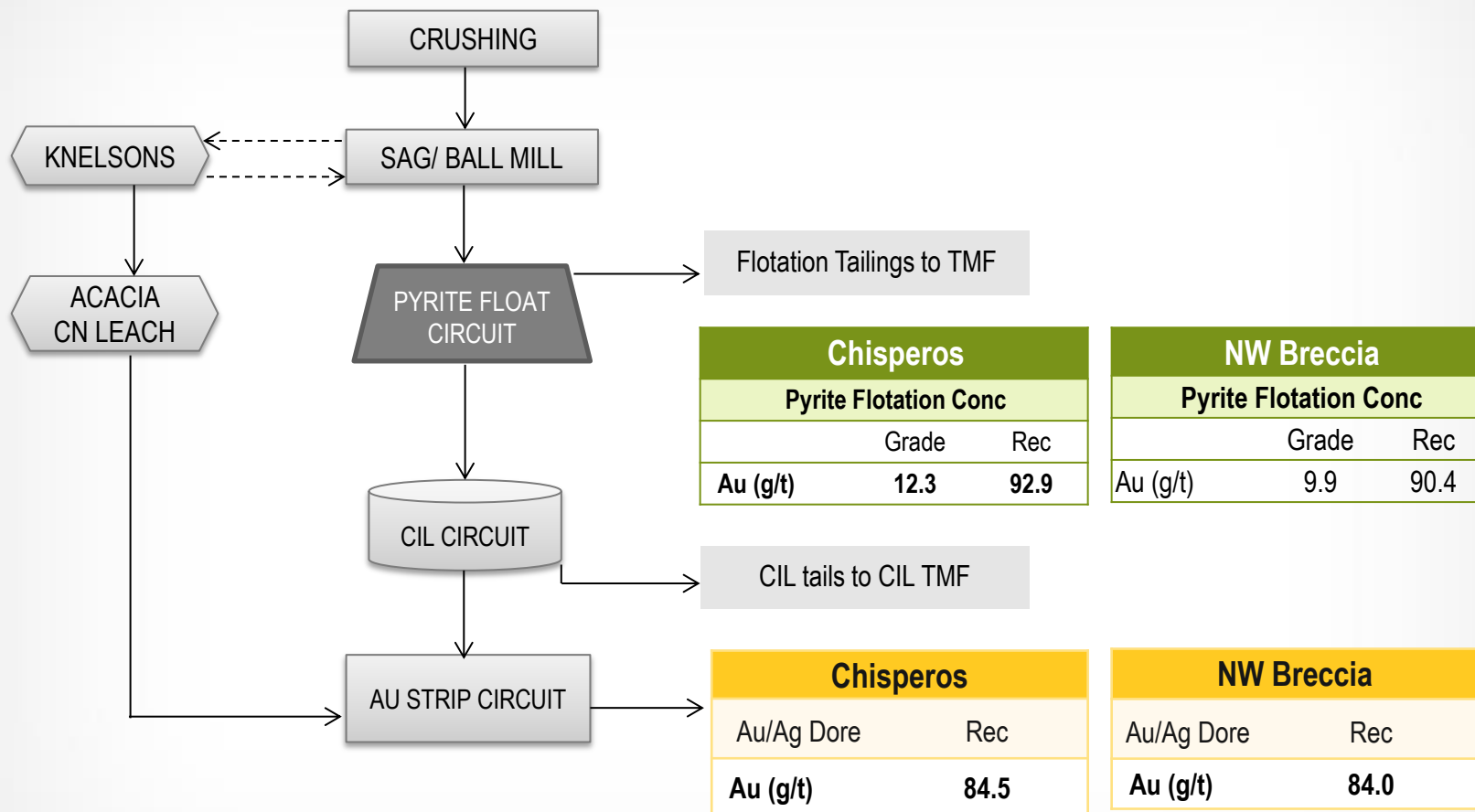
Titiribi Conceptual Flowsheet for Cerro Vetas is Straightforward

- Results of Metallurgical Program at Titiribi yield an optimized flowsheet which incorporates a conventional processing facility and high gold and copper recoveries



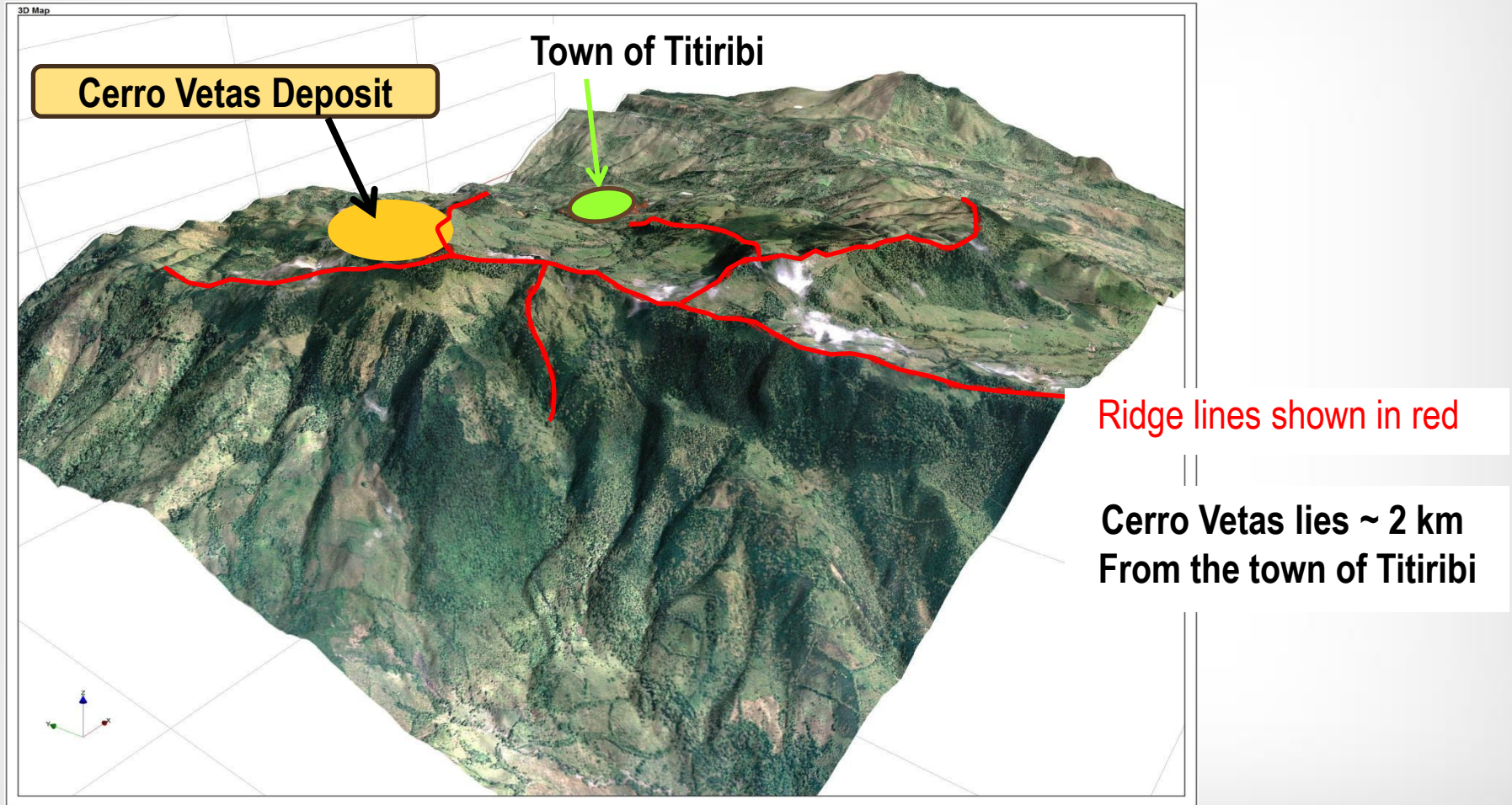
See the Company's news release dated June 21, 2013 as published on SEDAR and the Company's website. Gordon Antony Jackson, a Consultant Metallurgist at TJ Metallurgical Services Ltd, B.Sc. Hons. (Eng), is a Qualified Person under NI 43-101, has reviewed and is responsible for the contents of the news release.

Titiribi Conceptual Flowsheet Chisperos & NW Breccia incorporates Conventional Gold Recovery Circuit



See the Company's news release dated June 21, 2013 as published on SEDAR and the Company's website. Gordon Antony Jackson, a Consultant Metallurgist at TJ Metallurgical Services Ltd, B.Sc. Hons. (Eng), is a Qualified Person under NI 43-101, has reviewed and is responsible for the contents of the news release.

Cerro Vetas Deposit is Favorably Located Relative to Town of Titiribi



Project Area - Excellent Infrastructure



POWER
3 kilometres
from project



WATER
Cauca River
nearby

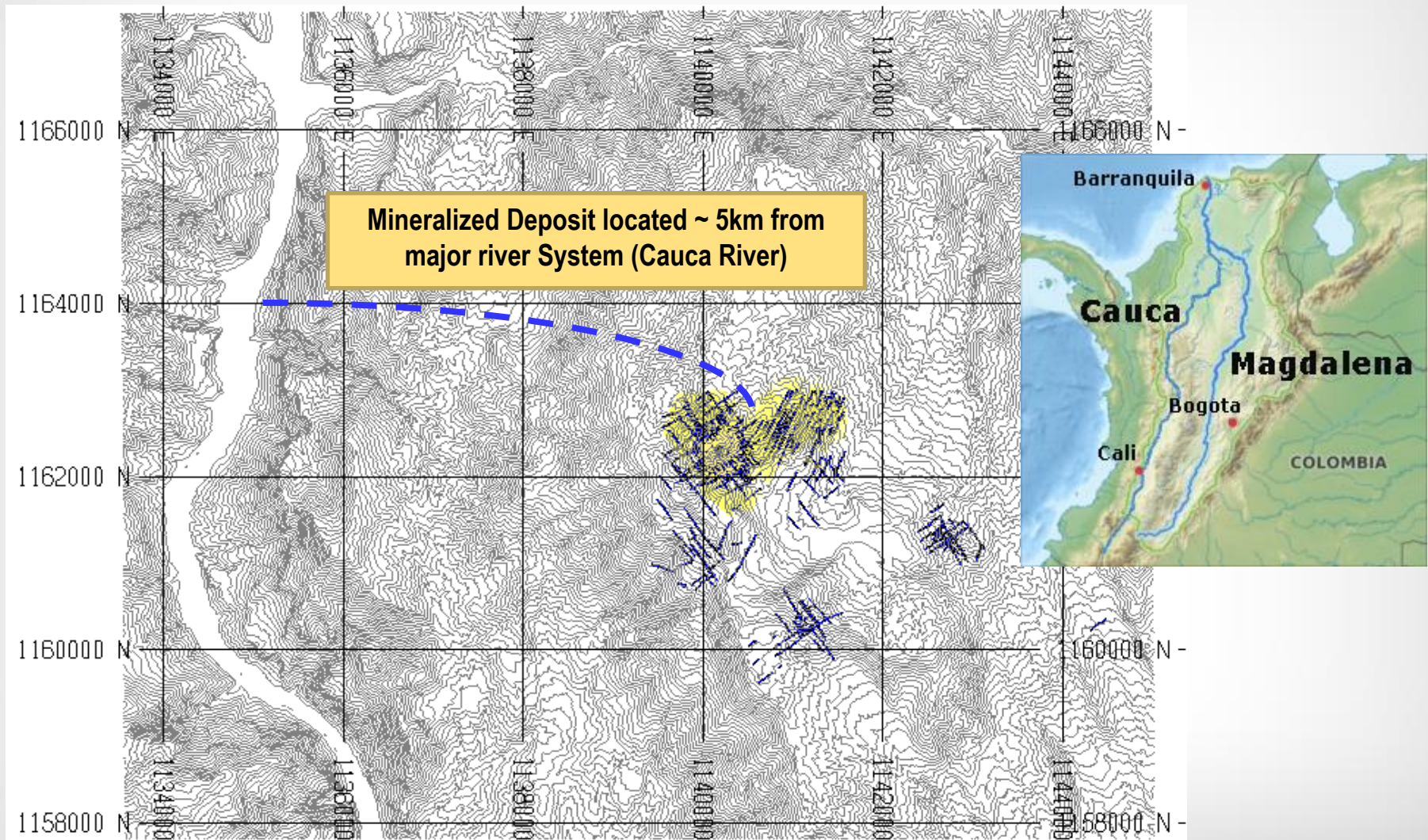


ROAD
90 minutes from
Medellin

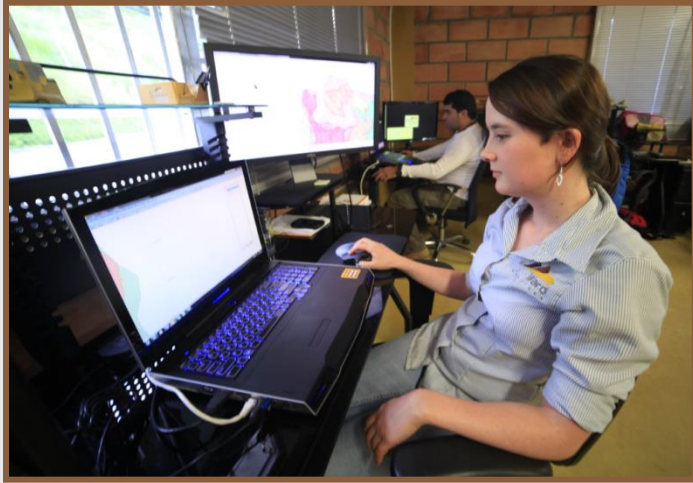


RAIL ACCESS TO MARKETS

Titiribi Mineralized Block Model (Plan View) with Regional Topography



Work Program For 2013 - 2014



Completed 43-101 compliant resource update (Sept 2013)

Completed a PEA level metallurgical desktop program

Site assessments for development options

Baseline environmental studies

Engineering study on mining options

On-going community relations

A Mining District with Environmental & Social Support

- ✓ *No security problems*
- ✓ *Municipality support*
- ✓ *History of mining*
- ✓ *Strong government support*
- ✓ *No illegal mining*
- ✓ *Community support*
- ✓ *No Páramo issues*



Community Engagement and Communication



- ▶ Company instituted community centre and museum are centrally located and accessible to all
- ▶ Regular communications with the town regarding corporate plans
- ▶ On-going training programs for the citizens of Titiribi

Sunward's Commitment to Corporate Social Responsibility (CSR) is a Foundation for its Success



- ▶ Sunward voluntarily incorporated internationally recognized standards* for CSR by addressing issues such as health & safety, environmental stewardship, and community engagement
- ▶ CSR governance at Sunward is led by a Sustainability Committee of the Board of Directors in charge of developing responsible exploration, reporting, communication, and compliance

*(PDAC's E3Plus Principles and the Equator Principles)

Strong Financial Position

CASH

\$26.6

Million*

DEBT

\$0

* USD as of September 1, 2013

Exceptional Shareholder Base

*Issued and
Outstanding*

142.3 M

Warrants

38.0 M

Options

12.2 M

Fully Diluted

192.5 M

Significant Holders Represent >65% Ownership

Gold First Investments

Electrum Strategic

Baupost Group

Paulson & Co

Key Executive Management

Philip O'Neill - CEO

Philip O'Neill is Managing Director of ASX listed Condoto Platinum, Director of TSX-V listed West African Iron Ore, and Director of Asia Pacific Mining Limited. In 2006, Mr. O'Neill founded MP1 Capital, a Calgary based private equity company established to identify and invest predominantly in the natural resources industry. Prior to establishing MP1 Capital, Mr. O'Neill worked as a research consultant for Casey Research LLC. Mr. O'Neill holds a Bachelor of Applied Science degree (Honours Program) from the University of Guelph.

Gil Leathley – COO

Over 50 years of mining experience and has been involved in all aspects of mine construction and operations around the world. Mr. Leathley was the driving force in overseeing the development of several major operating mines in Canada, Australia and South America including Golden Giant, Jolu, Eskay Creek, Santa Fe, Ruby Hill and Nickel Plate mines on behalf of Noranda Mining, International Corona Corporation and Homestake Mining Company where he served as Senior Vice President and Chief Operating Officer before retiring in 2000. He also held the position of Senior Vice President and Chief Operating Officer of NOVAGOLD.

Heather White - Special Advisor to the COO

Experienced professional consulting mining engineer with 18 years of Canadian and international experience in the areas of mine engineering, development and construction, mine operations & maintenance, and mine closure. Ms. White was recently recognized for her leadership achievements as the 2012 Recipient of the "Canadian Institute of Mining - Young Mining Leaders" Award. She has held senior positions to Vice President level in major TSX listed companies and for three years, was Mine Manager for the Voisey's Bay mine in Labrador during its start-up.

Michael Malana – CFO

Certified Management Accountant with 25 years of accounting and financial reporting expertise in publicly-traded companies. Former Corporate Controller of Jinshan Gold Mines. Holds a Bachelor of Commerce degree (Accounting Major) from Concordia University.

Maria Jose Mejia – Country Manager

General Manager of Sunward Resources Sucursal Colombia based in Medellin, Colombia. Former Country Manager for Touchstone Gold in Colombia. Holds a Bachelor of Arts degree from the University de La Sabana in Bogota and an MBA from the European School of Economics, University of London.

Kanapa Pitakpong – Corporate Secretary

Communications and public relations professional with experience in both the mining and hotel industry. Former head of investor relations for Liongold and Public Relations Manager for Best Western International – Asia & Middle East . Holds a Bachelor of Arts degree from the University of Bangkok.

Experienced Board of Directors

Jay Sujir – Chairman

Partner of Anfield Sujir Kennedy & Durno LLP; member of the British Columbia Advisory Committee of the TSX Venture Exchange.

Philip O'Neill - CEO

Managing Director of Condoto Platinum; Director of West African Iron Ore, Director of Asia Pacific Mining, and Principal of MP1 Capital.

Gil Leathley - COO

Former COO of Homestake Mining, International Corona Corporation and NOVAGOLD. Director of several mineral exploration and development companies.

Peter Cheesbrough, CA

President of the Exploration Division of the Electrum Group LLC, Former Chief Financial Officer of ZeaChem; Former senior financial executive of public and private companies including Echo Bay Mines and CIBER

Ricardo Duarte

A partner at the Law Firm Duarte Garcia Abogados in Bogotá; was Colombia's Chief Trade Negotiator for the Uribe Government and Deputy Minister at the Ministry of Trade, Industry & Tourism.

Bill Hayden

Chairman of Condoto Platinum; Director of Ivanhoe Mines , and several other international mining companies.

Gregory Lang , PEng

President and Chief Executive Officer of NOVAGOLD; former President of Barrick Gold of North America.

Igor Levental, PEng

President of the Electrum Group LLC, a leading privately-owned mineral exploration and development group; Director of several mineral exploration and development companies.

Terry Palmer, CPA

Over 35 years at Ernst & Young LLP as partner responsible for audit and advisory services to major international mining companies.

Sunward: A Strong Mining Investment

- 100% owned Titiribi Property is among the world's **largest and most strategically located projects**
- A Measured & Indicated Resource of **4.63 million ounces gold*** and **654.4 million pounds copper*** with additional Inferred Resource of **6.01 million ounces gold*** and **216.3 million pounds copper***
- **Strong cash position of US\$26.6 million** at September 1, 2013
- **Established investor base** including the Gold First Investments, Electrum Group, Baupost Group, and Paulson & Co.
- **Strong board and management team** with significant mine building, technical and financial experience
- Colombia is among the **world's most desirable destinations for mineral exploration and development**

*NI 43-101 compliant Measured & Indicated Mineral Resource of 4.63 million ounces gold (within 285.8 million tonnes grading 0.50 grams/tonne gold, using a 0.3 grams/tonne gold cut-off). Within this Resource is contained a Measured Mineral Resource of 51.6 million tonnes grading 0.49 grams/tonne gold and 0.17% copper, along with an Indicated Mineral Resource of 234.2 million tonnes grading 0.50 grams/tonne gold (within which 39.7 million tonnes contains 0.62 grams/tonne gold and 0.16% copper). Additionally, the project has an Inferred Mineral Resource of 6.01 million ounces gold (within 349.4 million tonnes grading 0.53 grams/tonne gold, using a 0.3 grams/tonne gold cut-off), within which 153 million tonnes contains 0.57 grams/tonne gold and 0.06% copper. These resources are based solely on the Cerro Vetaz, NW Breccia, and Chisperos Zones. See the Company's press release dated September 12, 2013, as published on SEDAR and on the Company's website, as well as the report by Behre Dolbear & Company (USA), Inc. dated September 9, 2013, titled "Technical Report on the Titiribi Project, Department of Antioquia, Colombia". Behre Dolbear assigned Mr. Joseph A. Kantor and Dr. Robert E. Cameron to undertake the project. Both are recognized as Qualified Professionals by the Mining and Metallurgical Society of America (MMSA) and as Qualified Persons under NI 43-101.

Contact Information

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info@sunwardresources.com

www.sunwardresources.com

Appendices

Measured and Indicated Resource at varying cut off grades

TABLE 14.9
TITIRIBI MEASURED AND INDICATED MINERAL RESOURCE
(0.3 g/t CUTOFF AS OF JULY 31, 2013)

Area	Category	Au Cutoff	Million Tonnes	Average Au (g/t)	Average Cu (%)	Contained Metal				Au Equivalence ¹ (million oz)
						Au (kg)	Au (million oz)	Cu (tonnes)	Cu (million lbs)	
Cerro Vetas	Measured	0.2	75.5	0.415	0.156	31,352	1.01	117,432	258.9	1.63
		0.3	51.6	0.492	0.172	25,380	0.82	88,486	195.1	1.29
		0.4	30.9	0.588	0.190	18,196	0.59	58,825	129.7	0.90
		0.5	17.4	0.698	0.209	12,161	0.39	36,424	80.3	0.59
	Indicated	0.2	231.8	0.380	0.133	88,178	2.84	307,683	678.3	4.48
		0.3	132.4	0.483	0.157	63,949	2.06	208,317	459.3	3.17
		0.4	73.3	0.593	0.176	43,483	1.40	128,952	284.3	2.09
		0.5	38.0	0.731	0.195	27,744	0.89	73,839	162.8	1.29
Chisperos	Indicated	0.2	140.3	0.350		49,081	1.58	-		1.58
		0.3	62.1	0.484		30,077	0.97	-		0.97
		0.4	32.2	0.616		19,844	0.64	-		0.64
		0.5	19.3	0.733		14,121	0.45	-		0.45
NW Breccia	Indicated	0.2	73.2	0.447		32,690	1.05	-		1.05
		0.3	39.7	0.618		24,541	0.79	-		0.79
		0.4	24.1	0.796		19,160	0.62	-		0.62
		0.5	15.2	1.001		15,241	0.49	-		0.49
Base Case – Measured + Indicated		0.3	285.8	0.50		143,947	4.63	296,804	654.4	6.22

¹Gold Equivalence estimated using \$1,300 per ounce gold at 83% recovery and \$2.90 per pound copper at 90% recovery

Inferred Resource at varying cut off grades

TABLE 14.10
TITIRIBI INFERRED MINERAL RESOURCE
(0.3 g/T CUTOFF AS OF JULY 31, 2013)

Area	Category	Au Cutoff	Million Tonnes	Average Au (g/t)	Average Cu (%)	Contained Metal				Au Equivalence ¹ (million oz)
						Au (kg)	Au (million oz)	Cu (tonnes)	Cu (million lbs)	
Cerro Vetas	Inferred	0.2	328.7	0.396	0.058	130,230	4.19	190,231	419.4	5.20
		0.3	153.0	0.573	0.064	87,712	2.82	98,104	216.3	3.34
		0.4	82.7	0.769	0.069	63,607	2.05	56,936	125.5	2.35
		0.5	50.9	0.975	0.073	49,641	1.60	37,204	82.0	1.79
Chisperos	Inferred	0.2	231.3	0.339		78,536	2.53	-		2.53
		0.3	100.2	0.467		46,811	1.51	-		1.51
		0.4	48.0	0.601		28,833	0.93	-		0.93
		0.5	25.3	0.744		18,849	0.61	-		0.61
NW Breccia	Inferred	0.2	177.7	0.406		72,129	2.32	-		2.32
		0.3	96.2	0.543		52,285	1.68	-		1.68
		0.4	51.9	0.713		36,982	1.19	-		1.19
		0.5	36.8	0.825		30,357	0.98	-		0.98
Base Case – Inferred		0.3	349.4	0.53		186,807	6.01	98,104	216.3	6.53

¹Gold Equivalence estimated using \$1,300 per ounce gold at 83% recovery and \$2.90 per pound copper at 90% recovery

See the Technical report by Behre Dolbear & Company (USA), Inc. dated September 9, 2013, titled "Technical Report on the Titiribi Project, Department of Antioquia, Colombia" published on SEDAR. Behre Dolbear assigned Mr. Joseph A. Kantor and Dr. Robert E. Cameron to undertake the project. Both are recognized as Qualified Professionals by the Mining and Metallurgical Society of America (MMSA) and as Qualified Persons under NI 43-101.