



SUMATRA

COPPER & GOLD

ASX Code: SUM

North America - Sept 2013

Disclaimer

Disclaimers, Competent Person's Statement and gold equivalent reporting



- This document is prepared as a presenter's aid and support. It is not a stand alone document. Best efforts have been taken to ensure the accuracy of information contained at the time of presentation. In some instances forward targets and/or assumptions have been included. All such instances are indicative only and subject to alteration and/or cancellation as and when the management of Sumatra Copper & Gold plc (ABN 14 136 694 267) sees fit. All information contained herein is general in nature.
- Potential investors are cautioned against using the content of this presentation in isolation for making investment decisions.
- Research and the counsel of a qualified financial adviser or accountant are strongly recommended to anyone considering investing in listed company securities, including Sumatra Copper & Gold plc.
- The information in this report that relates to Exploration Results is based on information compiled by Matthew Farmer, geologist, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr. Farmer is an employee of the Company who has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Farmer has consented to the inclusion in this document of the matters based on his information in the form and context in which they appear.
- The information in this report that relates to Tembang Mineral Resources is based on information compiled by Mr David Stock MAusIMM who is an independent Geological Consultant to the Company and is a Competent Person as defined by the Australasian Code for the reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code 2004 Edition) and has consented to the inclusion in this report of the matters based on his information in the form and context in which they appear. In addition, the Mineral Resource Estimates were reviewed by Mr. Robert Spiers who is a member of AIG and a full time employee of Hellman & Schofield Pty Ltd. Mr. Spiers has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Spiers has consented to the inclusion in this report of the matters based on their information in the form and context in which it appears.
- The information in this report that relates to Tembang Ore Reserves is based on information compiled by Mr Shane McLeay of Entech Pty Ltd, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr McLeay has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McLeay consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Gold Equivalent reporting

- Gold Equivalent = gold assay + (silver assay / 50) where the number 50 represents the ratio where 50 g/t Ag = 1 g/t Au. This ratio was calculated from the average of the 12 months of Financial Year 2011 from July 2010 to June 2011 taken from published World Bank Commodity Price Data and rounded up from 47 to 50. The metal prices thus used in the calculation are the average gold price of US\$1,500 per ounce and average silver price of US\$30 per ounce. Metal recoveries assumptions are 90% for gold and 80% recovery for silver for Belinau.

Corporate Snapshot –

An emerging low-cost gold producer with powerful partners

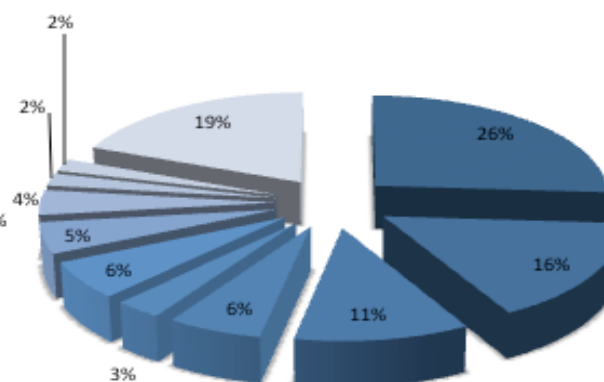


Corporate

| | |
|----------------------------|-----------------------|
| ASX Code | SUM (Listed Nov 2009) |
| Shares/CDI's issued | 414.5M |
| 52 week high/low | A\$0.235 – A\$0.12 |
| Share Price | A\$0.12 |
| Market Cap | ~\$49.7M |
| Debt | \$0M |
| Ave daily volume | ~345,000 |
| Cash on Hand (1 Sept 2013) | A\$12.1M |
| Enterprise Value | \$37.6M |

Top 10 Shareholders – 81%

- Provident Minerals (Singapore) - 26%
- PT Saratoga Investama Sedaya (Jakarta) - 16%
- Mr Garibaldi Thohir (Jakarta) - 11%
- Mr. Yaw Chee Siew (Singapore) - 6%
- Directors & Management - 3%
- HSBC Custody Nominees (Sydney) - 6%
- National Nominees (Melbourne) - 5%
- Citicorp Nominees (Melbourne) - 4%
- ABN AMRO Clearing (Sydney) - 2%
- UOB Kay Hian Private (Singapore) - 2%
- Other - 19%



Shareholding as at 31 August 2013

Major Shareholders

| | |
|------------------------------|--|
| PT Saratoga Investama Sedaya | A leading private equity firm founded by Indonesian Businessman Edwin Soeryadjaya and Sandiagio Uno, focusing on growth capital and special situation investments. |
| Provident Minerals Pte Ltd | Major private investment house with substantial interests in many leading Indonesian businesses in partnership with Saratoga Capital, including Tower Bersama Infrastructure. Cornerstone investor in several ASX-listed Indonesian resource companies including Sumatra Copper & Gold, Finders Resources and Sihayo Gold. |
| Mr Garibaldi Thohir | Indonesian billionaire, ranked by Forbes as country's 18 th richest man, founder, President and Director of leading Indonesian coal company Pt Adaro Energy Tbk. |

Investment Highlights

Project

- Brownfield
 - *Established TSF, Infrastructure etc*
 - *Civils in place from previous plant,*
 - *Known, good metallurgy*
- High Grade
 - *Open Pit @ > 4 g/t Au and 40 g/t Ag*
 - *Underground @ > 8 g/t and 70 g/t Ag*
 - *Low Cash Costs*
- Low Capital Intensity
 - *~ US\$44 Million Capital Cost*
 - *Low C3 Costs*
 - *Good Infrastructure*
- Multiple Feed Sources
 - *Low Production Risk*

Political Risk Management

- Management
 - *Founder Adi Sjoekri is Indonesian*
 - *Majority of Management Indonesian*
 - *Key Expatriate Australian's with extensive Indonesian Experience*
- Tenure
 - *2009 Mining Law, IUP Exploitation License Granted, fully permitted*
 - *Full Support of Regional Government*
 - *Forestry License Granted*
 - *6 years working with local community*
- Local Partners
 - *3 Indonesian Billionaire's as major Shareholders (>50%)*

The Tembang Timetable

On track for production in 2014

| 2010 / 11 | 1H 2012 | 2H 2012 | 2013 | 2014 |
|---|---|--|--|---|
| ACHIEVED | ACHIEVED | ACHIEVED | TARGETED | TARGETED |
| <ul style="list-style-type: none"> ✓ 100% ownership of 7 exploration permits (IUPs) across 3,200km² | <ul style="list-style-type: none"> ✓ Amdal Permitting ✓ 20-year Mining Licence granted ✓ Tembang Stage 1 PFS ✓ 0.5Moz AuEq Reserve ✓ Expansion of production management team | <ul style="list-style-type: none"> ✓ Indonesian cornerstone investment partner ✓ Tembang Stage 1 DFS ✓ Tembang Stage 2 PFS ✓ In-principle Forestry Licence granted | <ul style="list-style-type: none"> ✓ Project finance ✓ Equity Raise ✓ Full Forestry Permitting ✓ Start of construction | <ul style="list-style-type: none"> • Start of production and cash flow |
|  |  |  |  |  |

Tembang Location and Infrastructure

Brownfields project located close to existing mines, power, gas, roads, ports and airports

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Tembang Project – Overview

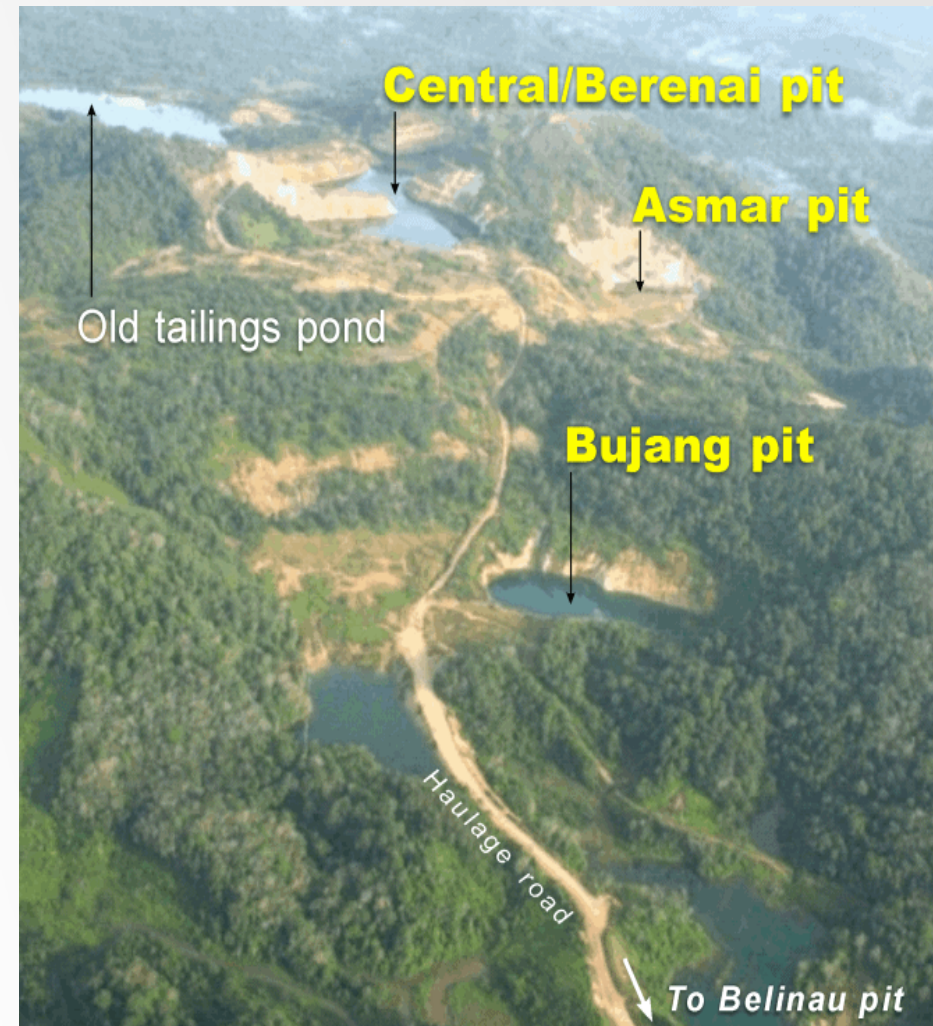
Low-risk, staged development – open pit and underground

Project Background

- ✓ Brownfields – previously mined in 1996-2000
- ✓ SUM pegged the ground in 2006 – acquiring 100,000m drilling database
- ✓ Additional 64,000m of diamond drilling completed todate

Development: Key Points

- ✓ Low Risk Project – 2-stage development, known metallurgy and geotechnical issues
- ✓ Combination of Open Pit & Underground
- ✓ Excellent Metallurgy
- ✓ Conventional process flow sheet



The Flagship: Tembang Copper-Gold Project

A robust, low-cost project on track for production in 2014



- Located in **South Sumatra**, Indonesia
- **100 per cent owned** under 2009 Indonesian Mining Laws
- Previously mined, **producing 140koz** in 1997-2000 (closed when gold was <A\$270/oz)
- Proven and Probable Reserves = **0.4Moz gold + 5.5Moz silver**¹
- JORC resources of **~1Moz of gold + 12.8Moz of silver**
- **Stage 1 DFS and Stage 2, PFS published in Sept 2012**
- **May 2013, decision to optimise mine plan**
- **LOM Optimisation Currently Nearing Completion**⁽³⁾
 - **6,300m of 9,000 metre drilling completed,**
 - **Optimised Mine Plan to schedule higher grade Buluh ahead of lower grade Asmar deposit,**
 - **Geotechnical, Metallurgical and Geohydrological Studies for Buluh all completed, to upgrade PFS to DFS.**

Note 1: see Appendix 1B on page 31 for a full statement of Tembang Project reserves.

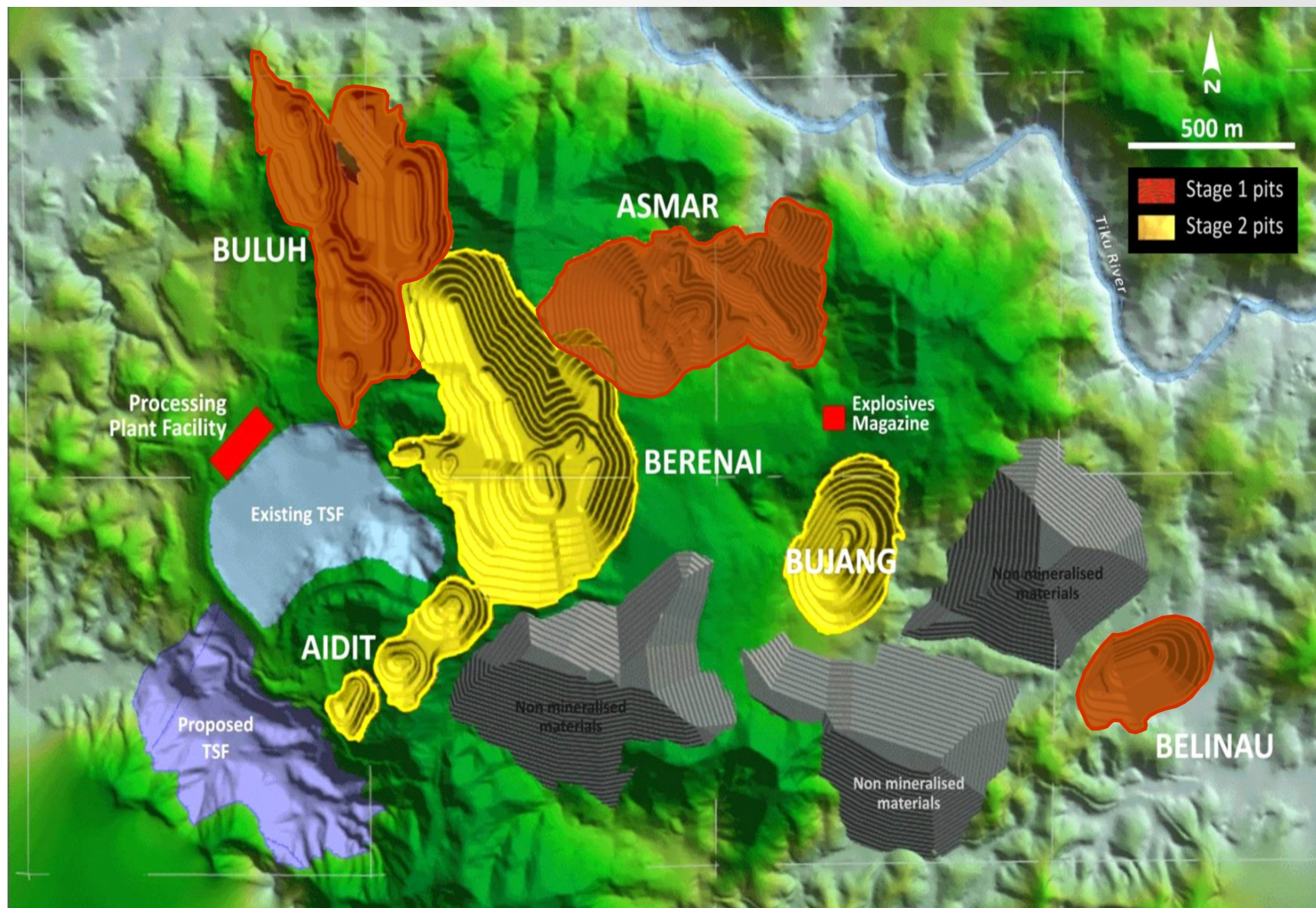
Note 2: See Appendix 1A on page 30 for a full statement of Tembang Project resources.

Note 3: ASX Announcement, 17th Sept 2013, "Tembang Project Update"



Tembang Mine

Stage 2 - Plan View



Tembang Mine

Process Plant

Stage 1 - Process Plant Parameters (400,000 tpa plant)

Single stage crushing, SAG & Ball grinding,
gravity separation, Carbon in Leach,
AARL carbon stripping
tails thickening,
cyanide detoxification.



Stage 1 Process Plant

Note 1: Gold Equivalent is based on Gold Price of US\$1,500 /Oz and Silver price of US\$30 per Oz and silver recovery of 80%

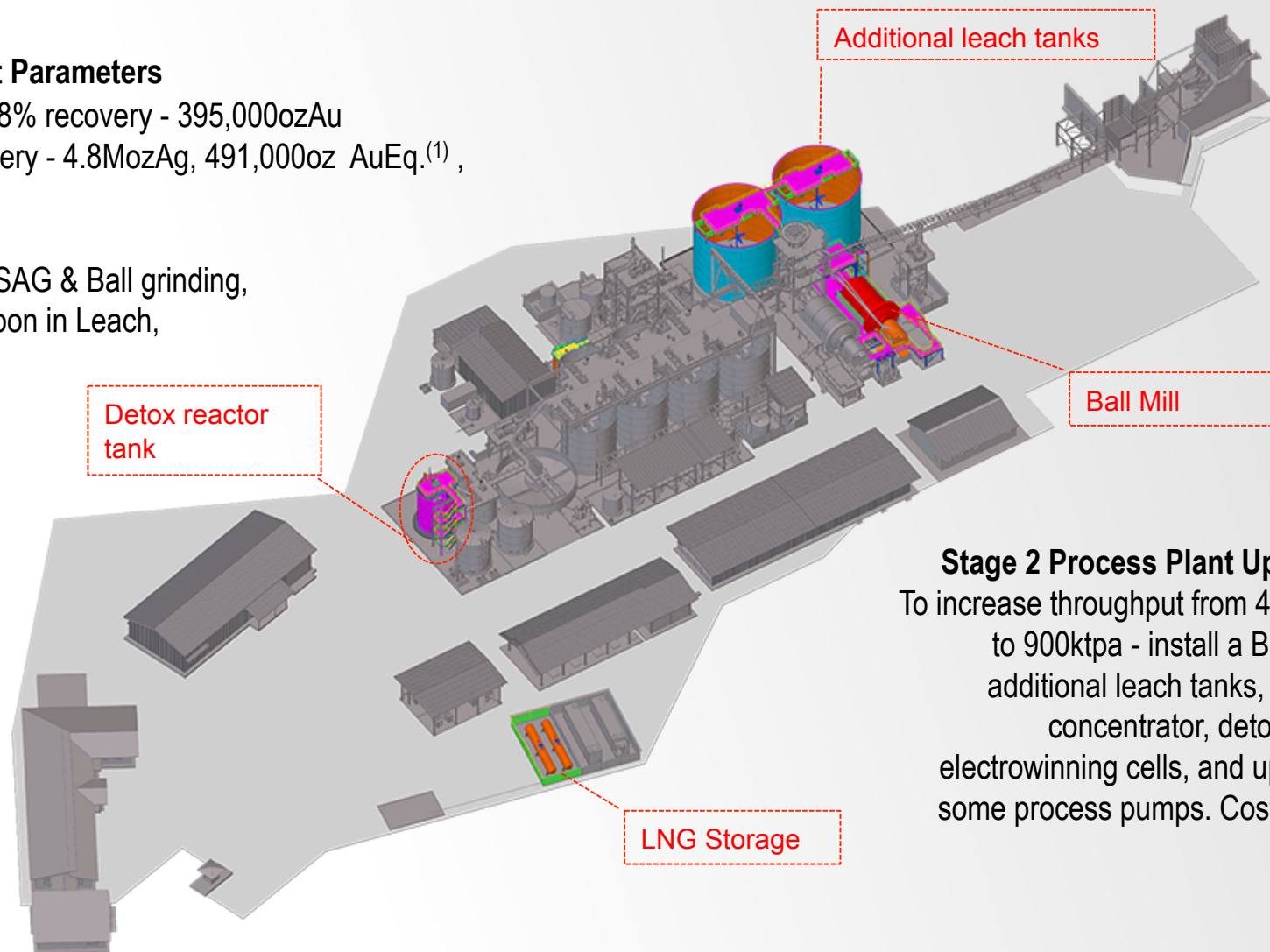
Tembang Mine

Process Plant

Stage 2 Process Plant Parameters

6.05Mt @ 2.30g/t Au, 88% recovery - 395,000ozAu
30.18g/t Ag, 82% recovery - 4.8MozAg, 491,000oz AuEq.⁽¹⁾,
8 year mine life.

Single stage crushing, SAG & Ball grinding,
gravity separation, Carbon in Leach,
AARL carbon stripping
tails thickening,
cyanide detoxification.



Stage 2 Process Plant Upgrade

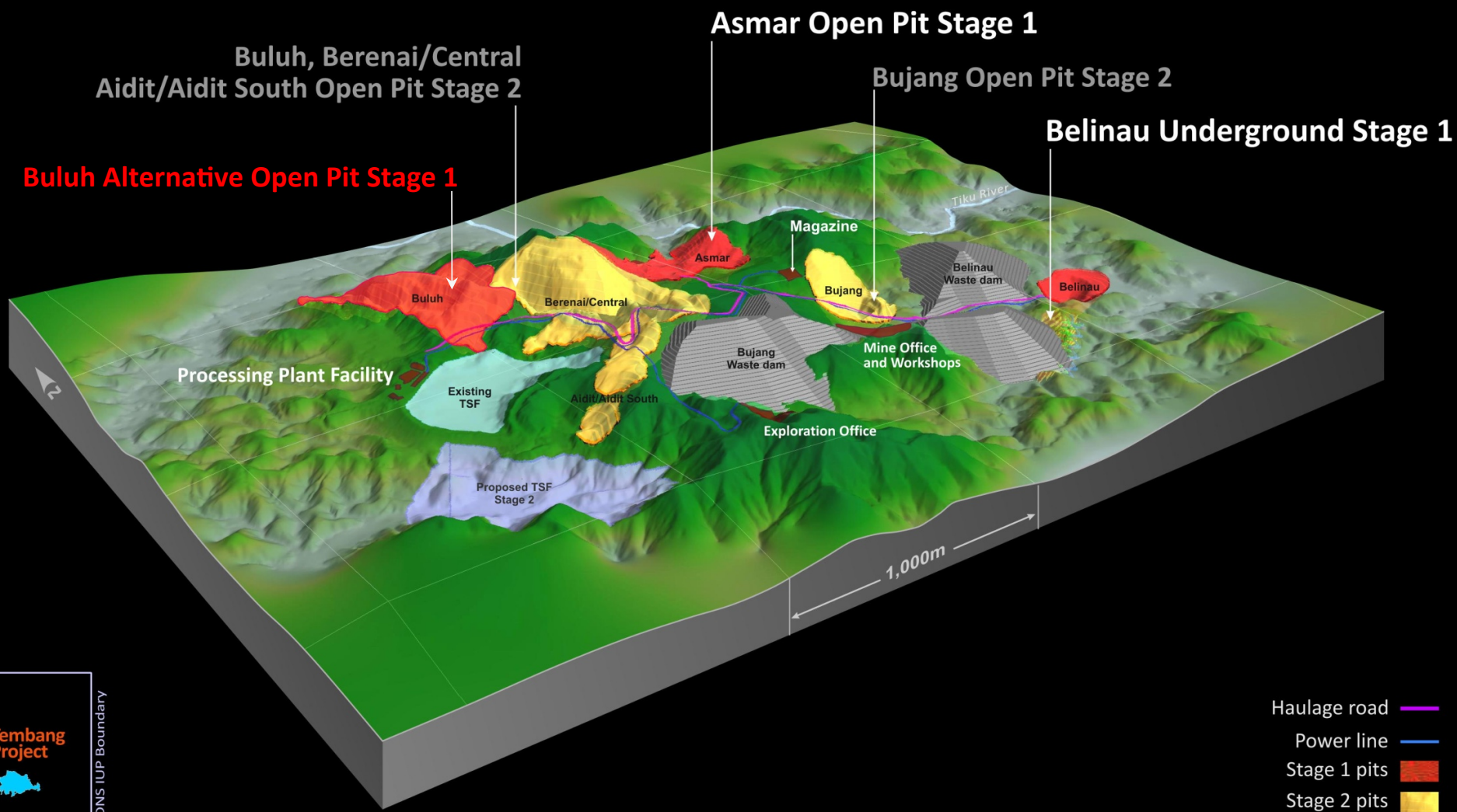
To increase throughput from 400ktpa to 900ktpa - install a Ball mill, additional leach tanks, gravity concentrator, detox tank, electrowinning cells, and upgrade some process pumps. Cost \$10M

Stage 2 Process Plant

Note 1: Gold Equivalent is based on Gold Price of US\$1,500 /Oz and Silver price of US\$30 per Oz and silver recovery of 80%

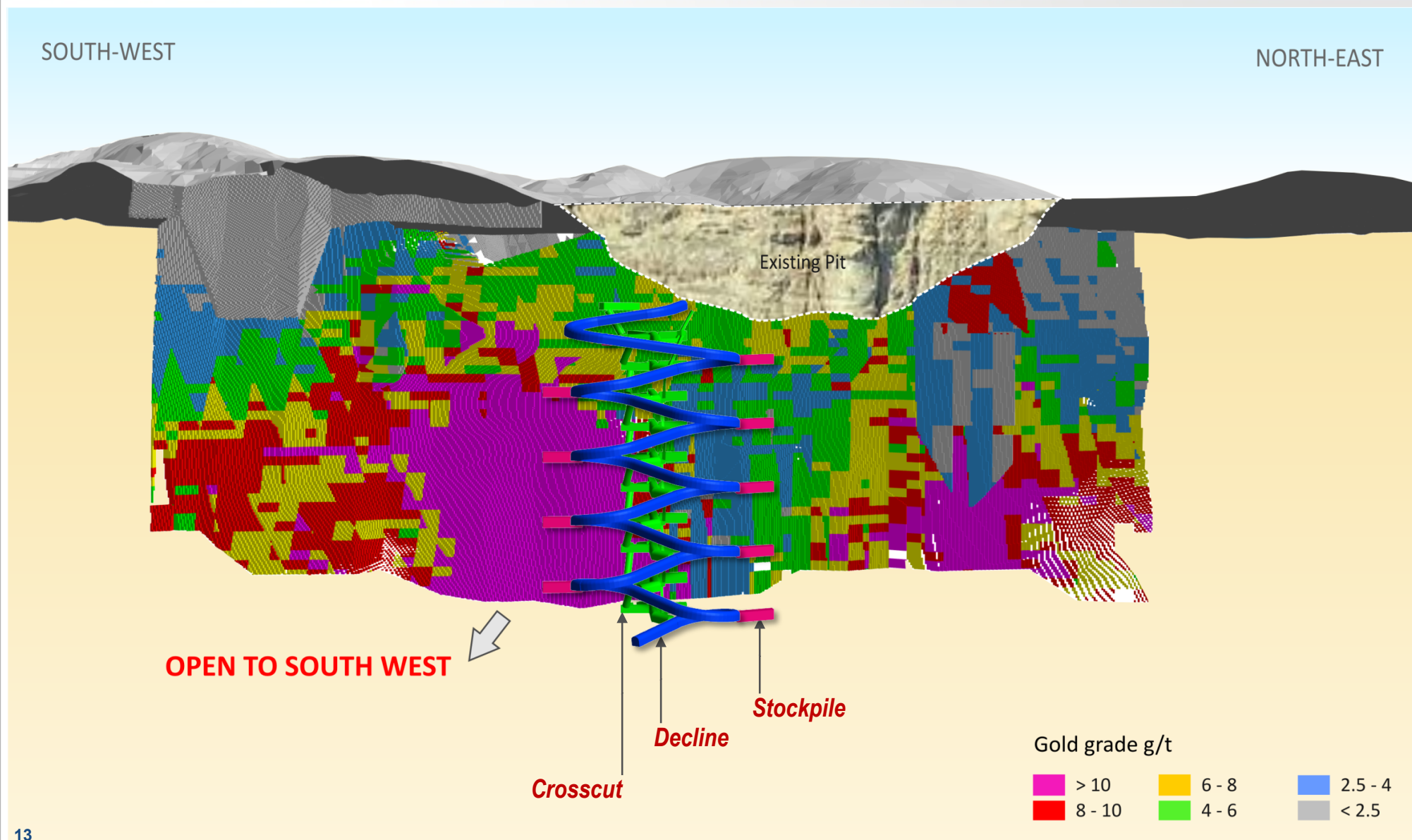
Tembang Project – Mine Layout

Stage 1 and Stage 2



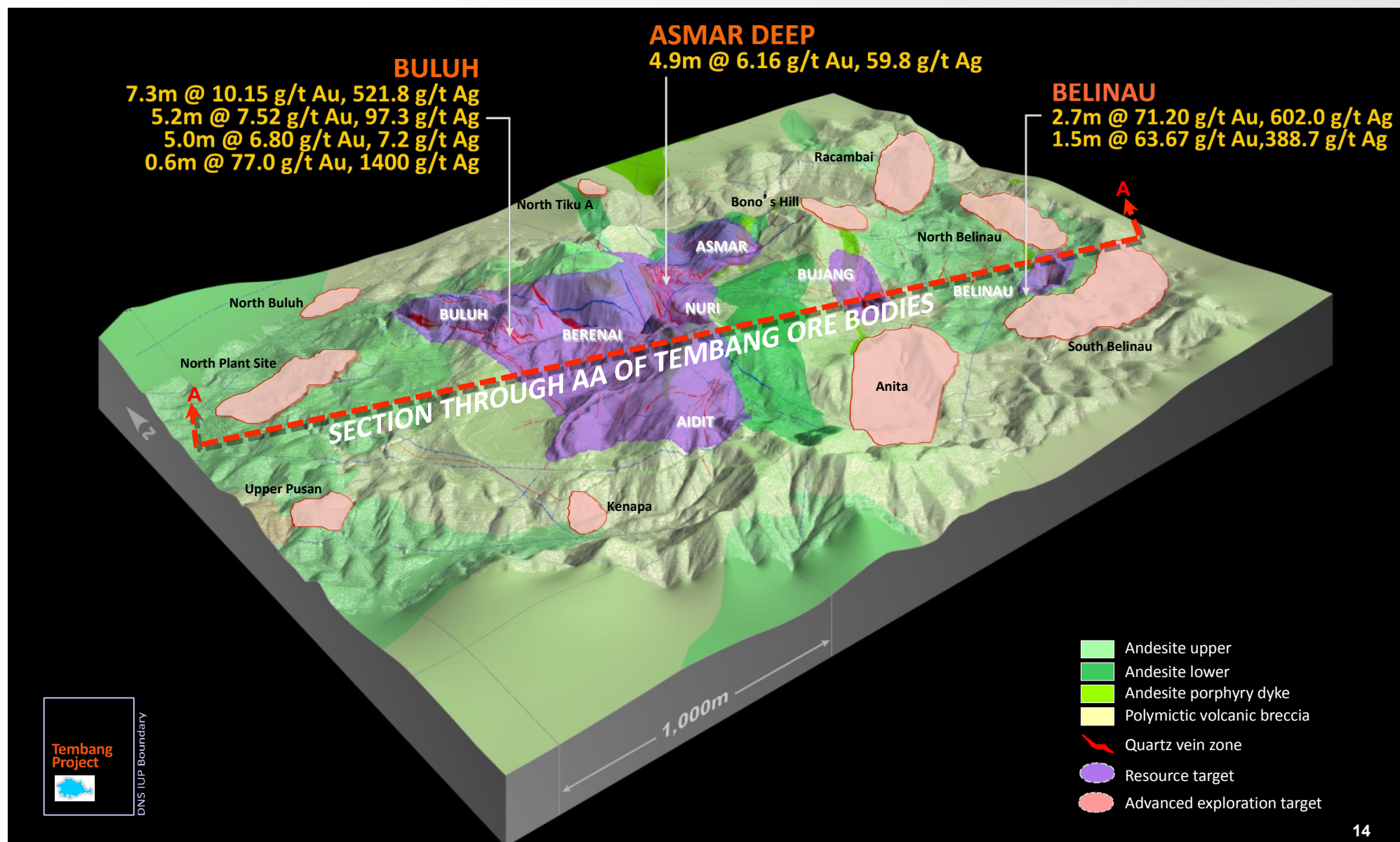
Belinau Underground

Stage 1 – Long Section 3D view



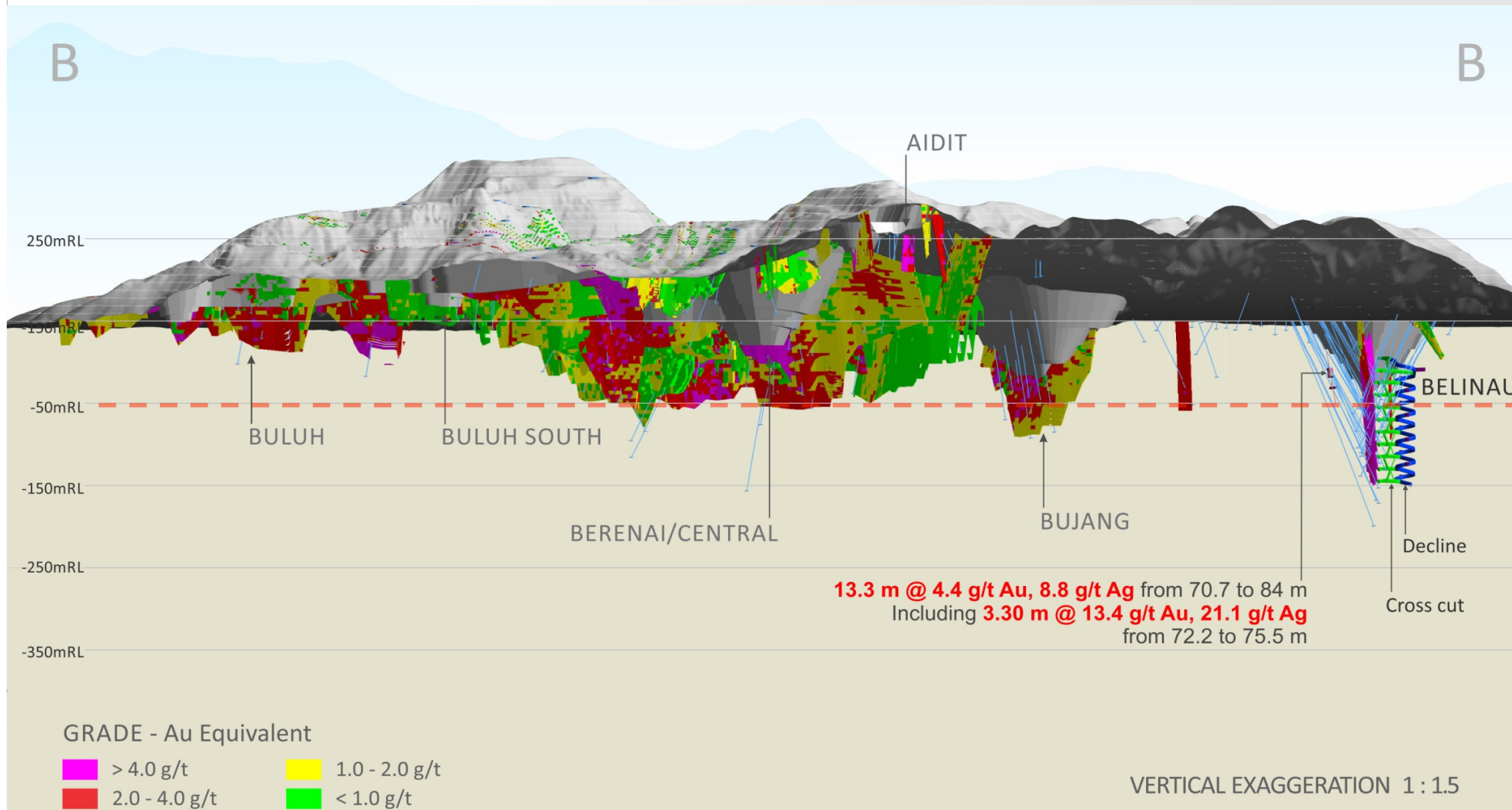
Tembang Exploration

Near-mine targets offering excellent growth potential



Tembang Exploration

Ore Model 3D Perspective and Drillhole Traces



Summary: Sumatra Copper and Gold – The Next 3 Years

On track for production in 2014



| 2013 | 2014 | 2015 | Blue Sky |
|--|--|---|--|
| Major Milestones | Project Targets | Strategic Focus | Opportunities |
| <ul style="list-style-type: none">✓ Equity Raise (A\$20 million)• Optimise Mine Plan• Project Debt• Hedging for Debt• Complete Financing• Project on Schedule for Production 2014 | <ul style="list-style-type: none">• Commercial Ramp Up - H₂• Achieve Steady State Operation• Integrate Optimisation Initiatives for Stage 2 | <ul style="list-style-type: none">• Stage 2 - Plant Upgrade• Determine High Grade Exploration Upside at Depth• Maximize Tembang Value | <ul style="list-style-type: none">• Indonesian Gold• Strong Cash Flow• Leverage Shareholder Base & Indonesian expansion opportunities. |



Summary – Investment Case

A compelling investment opportunity



Corporate

- ✓ Emerging gold producer in prolific Sumatra with 7 IUPs - 100% project ownership under 2009 Mining Laws
- ✓ Indonesian cornerstone investment partner
- ✓ Experienced Board & management team with track record of discovery, development & production

Highly-Profitable, Low-Risk Mining Operation at Tembang

- ✓ Production on-track to commence 2014
- ✓ Strong project economics – low mining and pre-production capital costs
- ✓ Achieved AMDAL and Mining Licence; Forestry Permitting on-track
- ✓ Low “EV/Resource, well below peers

Upside

- ✓ Significant exploration upside at Tembang
- ✓ Ongoing exploration potential at Newcrest JV, Tandai and greenfield projects, future deal flow from Indonesian Shareholders





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Appendices — Investor Update — March 2013

Board and Management

Strong Indonesian experience and extensive project development expertise



Steve Robinson *Economics Cum Laude, B.Sc. Agricultural Economics, Rhodes Scholar – Non-Executive Chairman*

Mr Robinson is an experienced Australian mining executive, Rhodes Scholar and the founding Director of independent corporate advisory firm Lincoln Capital and has extensive international experience at senior executive levels within the mining industry.



Warwick Morris *BSc (Hons), MSc, MAusIMM – Non-Executive Director*

+30 years experience; former Director – Macquarie Bank (Chairman – Metals and Energy Capital Division and head of Metals and Mining).



Julian Ford *BSc (Eng), BCom, Grad Dip (Bus. Mgt) – Managing Director*

+25 years experience; previously co-founder of Zambezi Resources and senior executive at several mining companies.



Adi Sjoekri *BSc, MSc, MBA (Management) – Director (Government Liaison, Permitting, Forestry)*

Founder of Sumatra Copper & Gold in 2006. +17 years corporate mining experience, working for major companies such as CSR and Newmont;



Jocelyn Waller *MA (Hons) (Cantab) – Non-Executive Director*

Co-founder of Sumatra Copper & Gold with Adi Sjoekri – in 2006; founded Avocet Mines in 1995 which operated in Malaysia and Indonesia. Currently Non-Executive Director – RusAnt Ltd.



David Fowler *B.Bus. Chartered Accountant, Post Grad Dip Finance & Investment – CFO*

Mr Fowler is a highly experienced corporate finance executive with over 20 years of experience working in the mining industry in South America, Australia and Asia.

Board and Management

Strong Indonesian experience and extensive project development expertise



Don Harper *B.Eng (Mining Engineering), B.Surv (Surveying), FAusIMM – Chief Operating Officer*

Qualified mining engineer with +21 years' experience; specialist in narrow-vein underground gold mining. Strong track-record in project management and taking resource projects from pre-feasibility into production.



Grant Harding *B.AppSc, FAusIMM – General Manager, Projects*

Qualified extractive metallurgist with +25 years experience, specialist in gold and silver process plants. Extensive senior operational, engineering and project management experience, principally in Indonesia.



Ali Ahmid *BTEC (Chemistry), M Env Mgm – General Manager Environment and Community Relations*

Responsible for local and regional Government liaison, environmental compliance, and liaison and communication with local communities. 20+ years experience, 15+ years at Kelian Gold Mine with Rio Tinto.



Budin Umar *B.Env Sc., B.Eng (Geology), AusIMM – General Manager, Tembang*

Responsible for mining, process, environment, community and administration activities. 30+ years of experience as a Mining Geologist.



Other Projects

Active exploration programs underway across Sumatra

Tandai Project

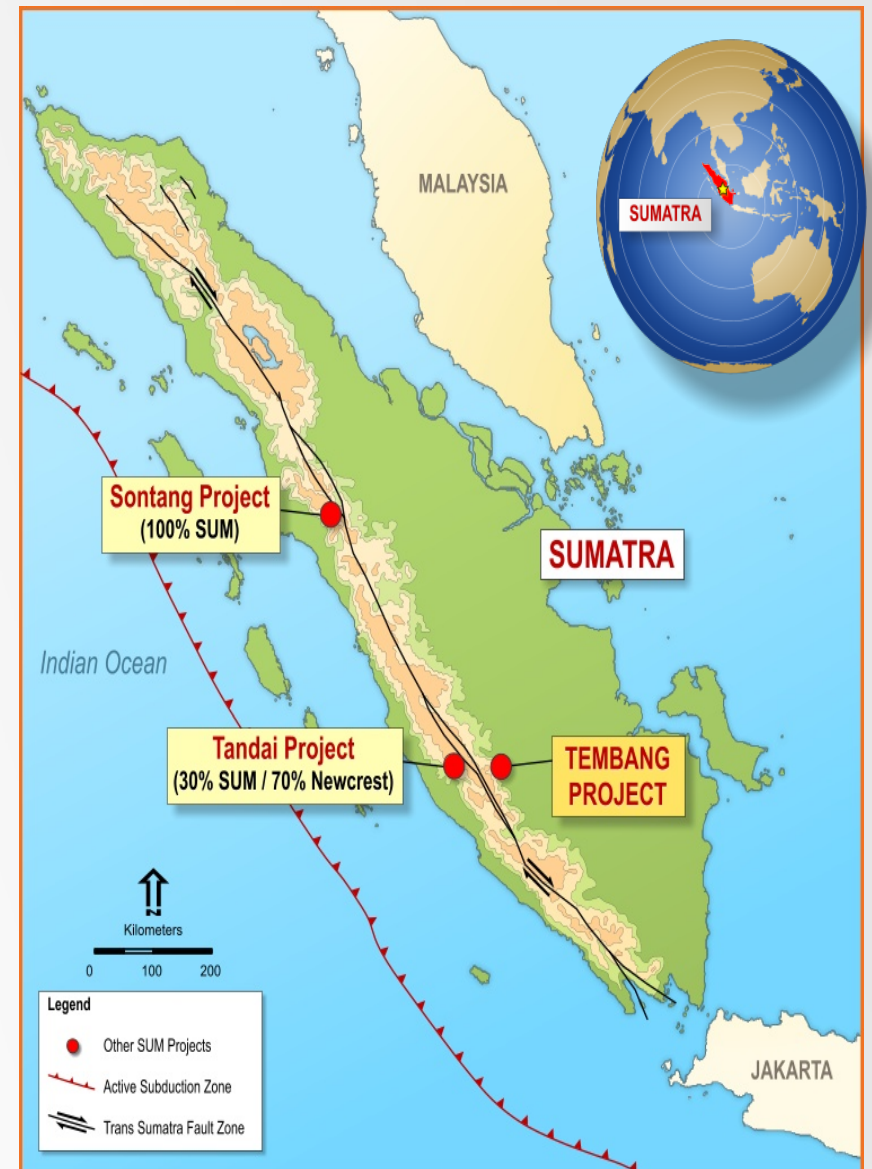
- (30% SUM, 70% Newcrest)
- Exploration JV project with Newcrest

Sontang Project

- (100% SUM)
- High-grade exploration project

Other greenfield projects

- (100% SUM)
- Exploration IUPs covering more than 1,370km²



APPENDIX:

1A: Tembang Project Resource

Belinau Vein Above 2.78g/t Au Underground Cut-off

| BELINAU VEIN | Category | Ktonnes | Au g/t | Ag g/t | Au koz | Ag koz |
|-----------------|------------------|------------|-------------|-------------|------------|--------------|
| | Measured | 149 | 7.22 | 75.5 | 35 | 361 |
| | Indicated | 266 | 8.02 | 67.9 | 69 | 580 |
| | Inferred | 72 | 10.50 | 81.4 | 24 | 188 |
| | Sub-Total | 487 | 8.14 | 72.2 | 127 | 1,130 |

All Veins Excluding Belinau Above 0.5g/t Au Open Pit Cut-off

| OTHER VEINS | Category | Ktonnes | Au g/t | Ag g/t | Au koz | Ag Koz |
|----------------|------------------|---------------|-------------|-------------|------------|--------------|
| | Measured | 2,598 | 2.27 | 37.8 | 190 | 3,156 |
| | Indicated | 4,423 | 1.80 | 25.6 | 256 | 3,637 |
| | Inferred | 3,554 | 1.80 | 20.3 | 202 | 2,319 |
| | Sub-Total | 10,575 | 1.91 | 26.8 | 648 | 9,112 |

PSV Material Above 0.3g/t Au Open Pit Cut-off

| PSV | Category | Ktonnes | Au g/t | Ag g/t | Au koz | Ag Koz |
|-----|------------------|---------------|-------------|------------|------------|--------------|
| | Measured | - | - | - | - | - |
| | Indicated | 11,313 | 0.54 | 6.9 | 198 | 2,523 |
| | Inferred | 194 | 0.50 | 4.6 | 3 | 29 |
| | Sub-Total | 11,517 | 0.54 | 6.9 | 201 | 2,552 |

Combined Total Resource Open Pit + Underground

| ALL | Category | Ktonnes | Au g/t | Ag g/t | Au koz | Ag Koz |
|-----|------------------|---------------|-------------|-------------|------------|---------------|
| | Measured | 2,747 | 2.54 | 39.9 | 224 | 3,517 |
| | Indicated | 16,012 | 1.02 | 13.1 | 522 | 6,741 |
| | Inferred | 3,820 | 1.90 | 20.7 | 229 | 2,536 |
| | Sub-Total | 22,579 | 1.35 | 17.6 | 976 | 12,794 |

Note: Rounding errors may occur, reporting cut-offs as indicated, significant figures do not imply any added level of precision

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When the Q3, 2013 9,000 meter drill program has been completed. The Company will republish the Belinau, Buluh and Asmar Resources. This will be published in compliance with the JORC 2012 Code.

APPENDIX:

1B: Tembang Project Reserve



| Deposit | Reserve Category | Tonnes (kt) | Grade Au (g/t) | Contained Gold (oz) | Grade Ag (g/t) | Contained Silver (oz) |
|------------|------------------|-------------|----------------|---------------------|----------------|-----------------------|
| Asmar | Proven | 650 | 1.7 | 35,000 | 24.0 | 498,000 |
| | Probable | 1,230 | 1.3 | 49,000 | 20.5 | 808,000 |
| Berenai | Proven | 910 | 2.0 | 60,000 | 40.8 | 1,195,000 |
| | Probable | 980 | 2.1 | 67,000 | 23.6 | 740,000 |
| Buluh | Proven | 560 | 2.5 | 45,000 | 40.9 | 735,000 |
| | Probable | 400 | 2.0 | 26,000 | 29.0 | 374,000 |
| Aidit | Proven | - | - | - | - | - |
| | Probable | 20 | 3.1 | 2,000 | 44.6 | 30,000 |
| Bujang | Proven | 140 | 4.2 | 19,000 | 52.1 | 238,000 |
| | Probable | 50 | 2.3 | 4,000 | 26.0 | 40,000 |
| Belinau_OP | Proven | 90 | 5.5 | 16,000 | 68.4 | 196,000 |
| | Probable | 60 | 3.4 | 6,000 | 53.2 | 97,000 |
| Belinau_UG | Proven | 50 | 8.7 | 15,000 | 74.1 | 130,000 |
| | Probable | 360 | 5.0 | 59,000 | 39.3 | 458,000 |
| Total | Proven | 2,400 | 2.5 | 190,000 | 38.7 | 2,991,000 |
| | Probable | 3,090 | 2.1 | 213,000 | 25.6 | 2,547,000 |
| | Total | 5,490 | 2.3 | 403,000 | 31.4 | 5,539,000 |

Competent Person's Statement – Open Pit and Underground Ore Reserves

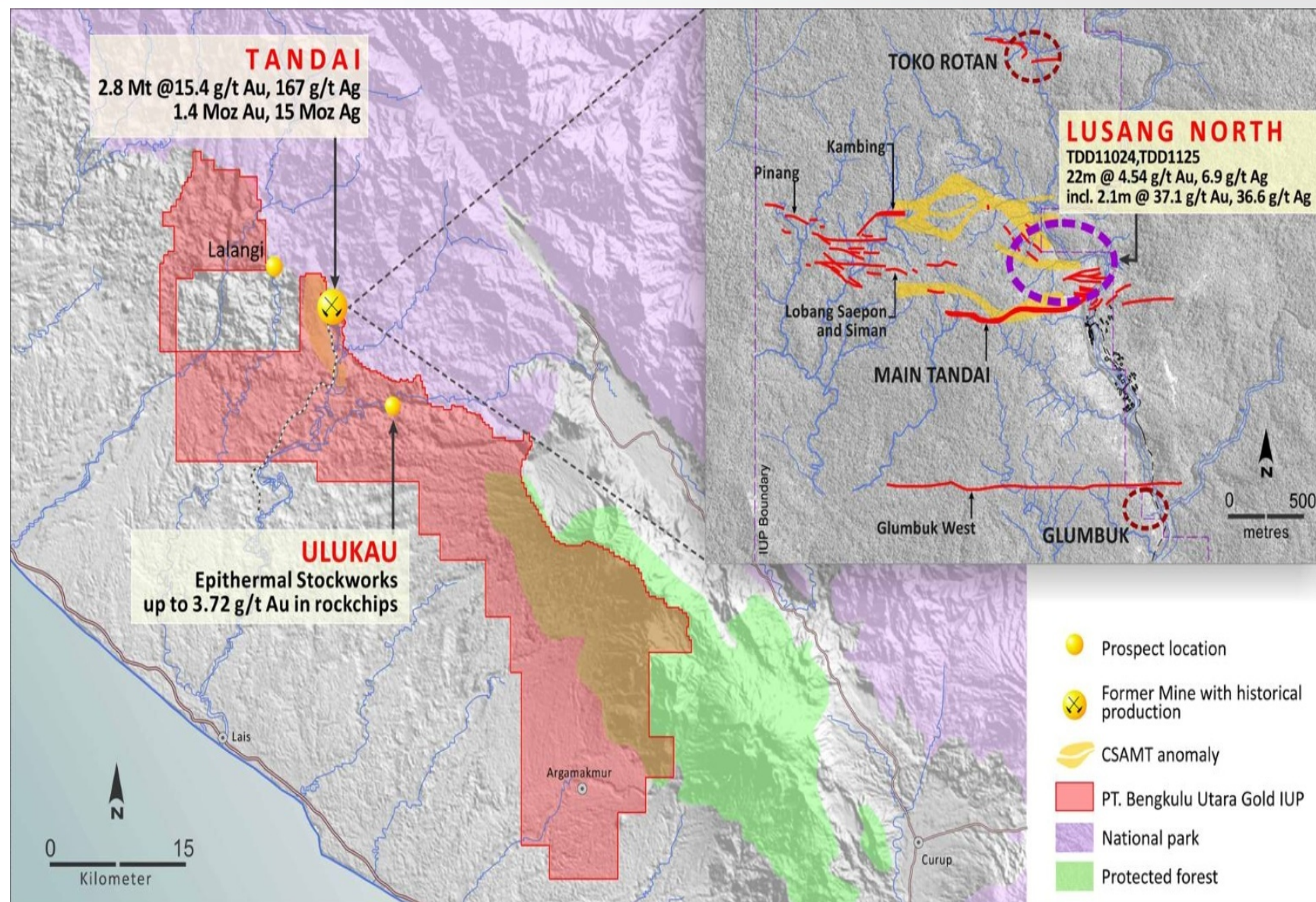
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Mine Plan Optimisation – Q3, 2013

During Q3, 2013, the company has embarked on a 9,000 meter infill drilling programme to replace the historical RC Drilling on Belinau, Asmat and Buluh projects to convert the Inferred Resources into Measured and Indicated Resources. At the 10th Sept 6,300m of the 9,000 metre drilling programme was complete.

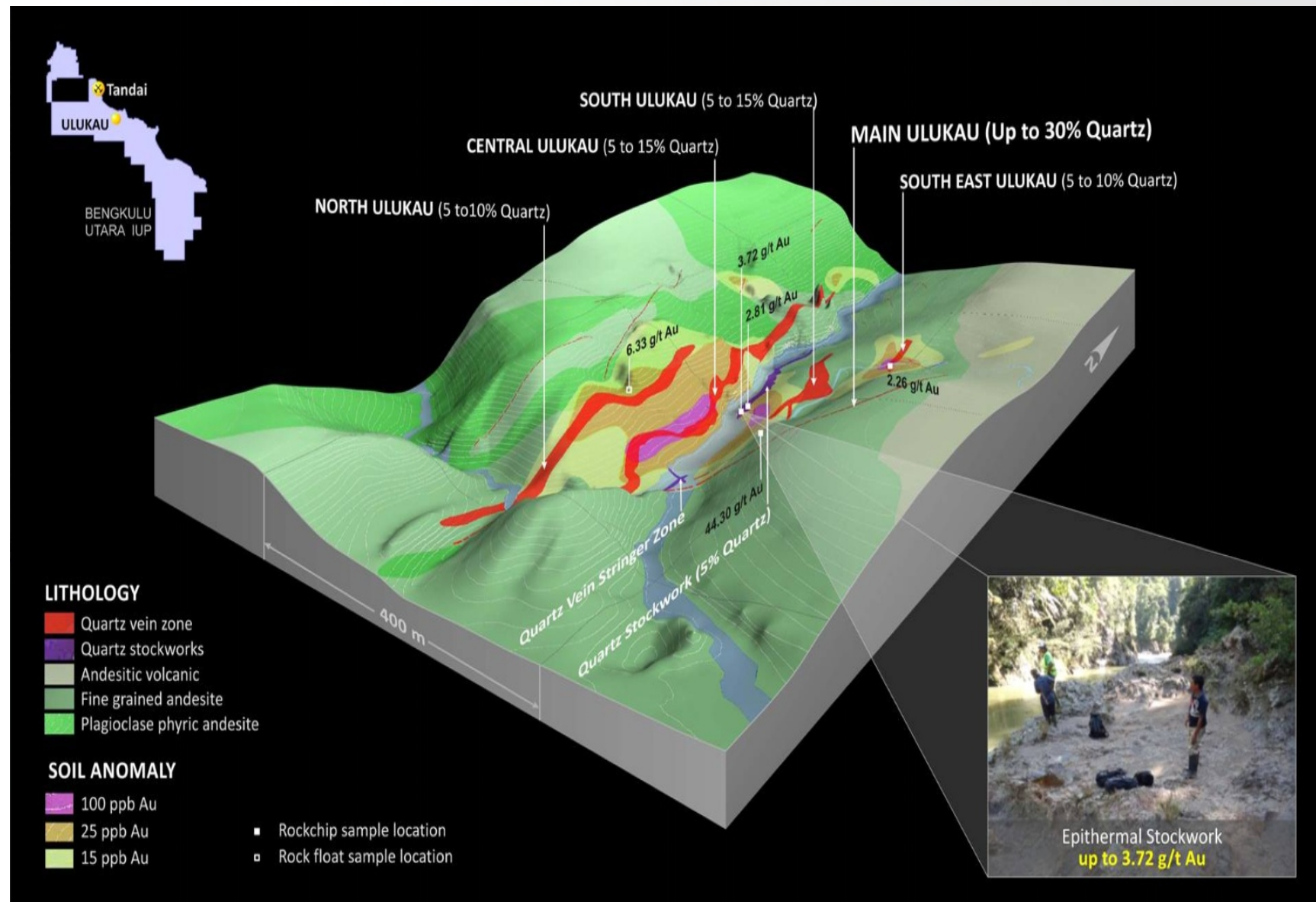
APPENDIX:

3: Newcrest Joint Venture - Tandai: Lusang North & Ulukau Prospect



APPENDIX:

4: Ulukau Geology, Mineralisation, Soil Anomaly and Rock Assay Highlights



APPENDIX:

5: Tandai Mineral District, CSAMT Anomaly and Quartz Vein Breccias

