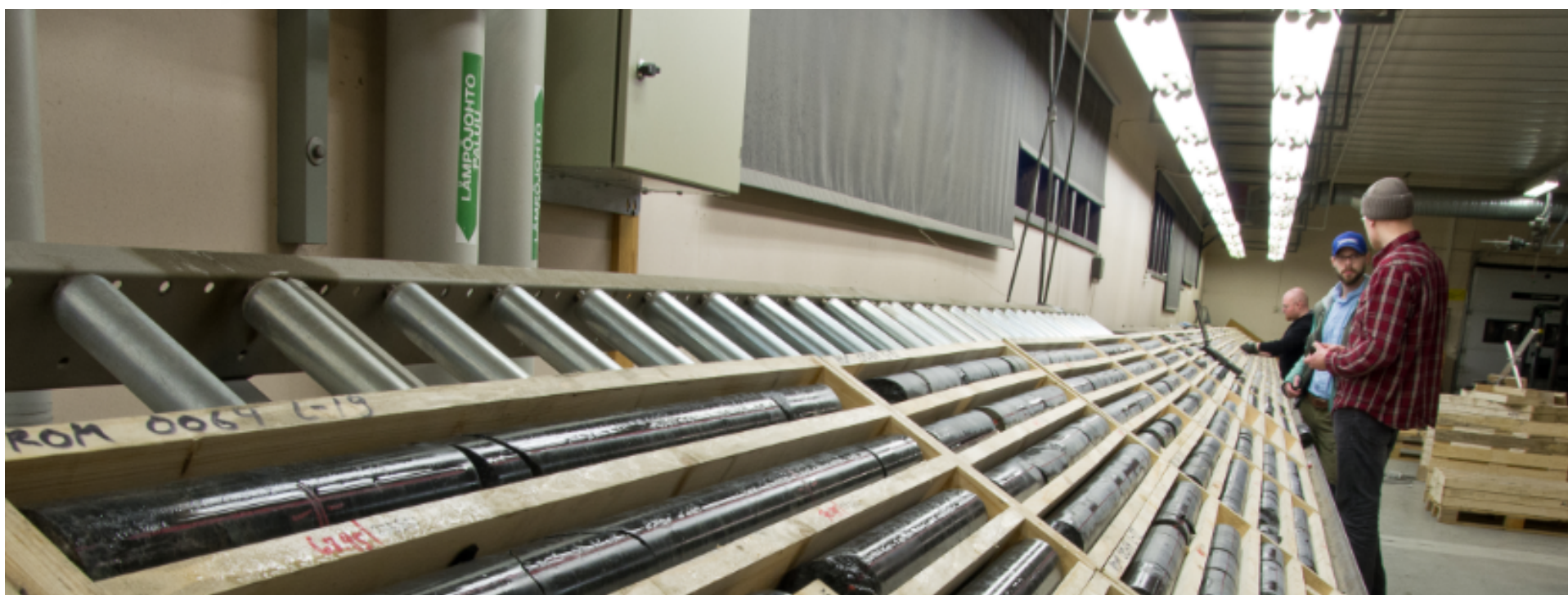


MAWSON



ROMPAS: A SPECTACULAR HIGH-GRADE, NEAR SURFACE DISTRICT-SCALE GOLD DISCOVERY IN FINLAND

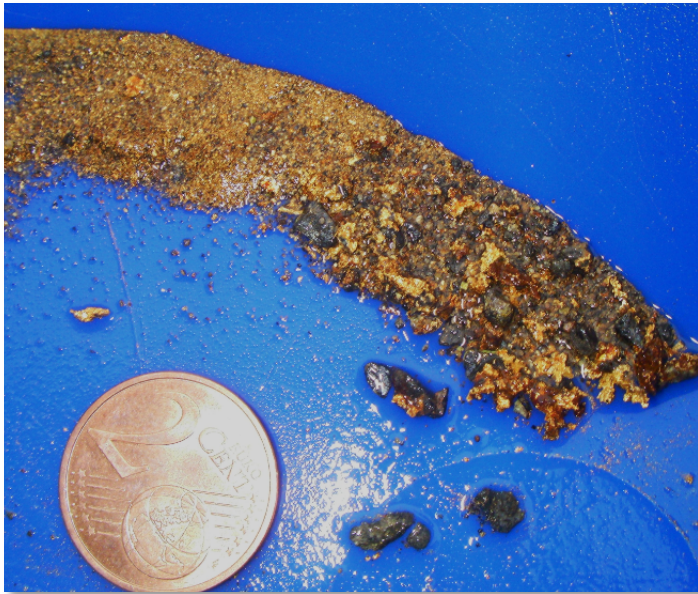


Disclaimer

Some of the statements contained in the following material may be "forward-looking statements." All statements, other than statements of historical fact, that address activities, events or developments that Mawson Resources Ltd ("Mawson") believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek," "anticipate," "believe," "plan," "estimate," "expect," and "intend" and statements that an event or result "may," "will," "can," "should," "could," or "might" occur or be achieved and other similar expressions. These forward-looking statements reflect the current expectations or beliefs of Mawson based on information currently available to Mawson. Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of Mawson to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Mawson. Factors that could cause actual results or events to differ materially from current expectations include, among other things, failure to successfully complete intended financings, capital and other costs varying significantly from estimates, production rates varying from estimates, changes in world metal markets, changes in equity markets, uncertainties relating to the availability and costs of financing needed in the future, equipment failure, unexpected geological conditions, imprecision in resource estimates, success of future development initiatives, competition, operating performance of facilities, environmental and safety risks, delays in obtaining or failure to obtain necessary permits and approvals from government authorities, and other development and operating risks. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Mawson disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although Mawson believes that assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein. The qualified person for Mawson's projects, Michael Hudson, President & CEO for Mawson, and a Fellow of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the contents of this overview.



Rompas Gold!



- **Flagship 100% owned Rompas gold project in Finland: one of world's most spectacular high-grade, near surface gold and uranium discoveries, district scale 100km²;**
- **Early days, granted end 2012, <2% outcrop (or 98% unknown)**
- **Initial Discovery – Rompas (vein style)**
 - High grade Au discovery from surface - 6km strike and up to 270m wide
 - Drilling South Rompas 2012: 6.0m at 617 g/t Au and 0.07% U₃O₈ from 7m
 - Top 24% of all assay have a grade of 100g/t Au or more;
 - Drilling North Rompas 2013 : 0.4m at 395 g/t Au and 0.41% U₃O₈ from 41m
- **New Discoveries – Rajapalot (disseminated style) & Kaita**
 - Rajapalot 8km east – over several km to date, 80 grab samples up to 2,817g/t Au, average 152g/t Au;
- **People, people, people**
 - Geologists with capital market experience, predominant local Finnish team;
- **Strong, supportive shareholder base, tightly held, timeframes aligned**
 - Reduces financing risk and validates the potential of the project.
- **Maintaining momentum: focused drilling with 5 programs ongoing for 2013**



Corporate Snapshot



Capitalization Summary

Common Share Price (09 Sept 2013)	C\$0.48
Basic Common Shares Outstanding	65.4M
Fully Diluted	77.5M
Basic Market Capitalization	C\$31.1M
Cash	C\$8.3M
TOTAL ENTERPRIZE VALUE	C\$22.8M

Major Shareholder Summary

	Shares	%
The Sentient Group	20.6	31.4
AREVA	4.7	7.2
Other Institutions	5.1	7.8
TOTAL	30.4	46.4
Insiders	5.1	7.8

➤ Management & Board aligned with investors

Warrants and Options

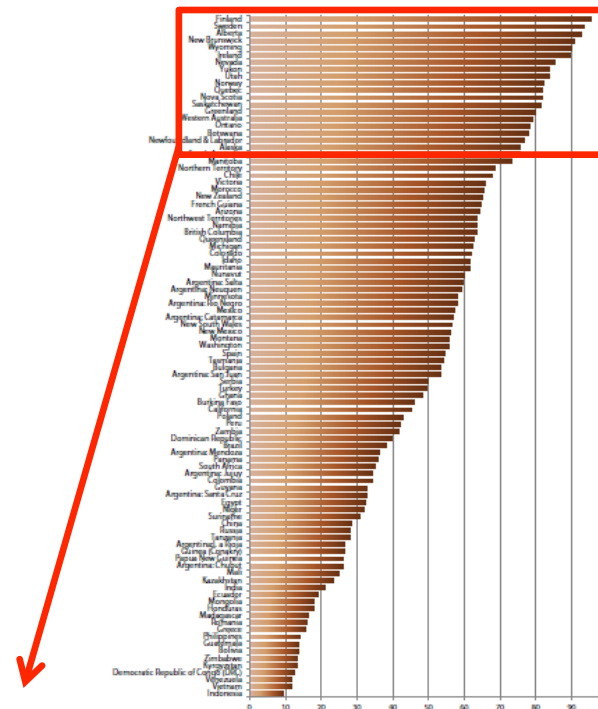
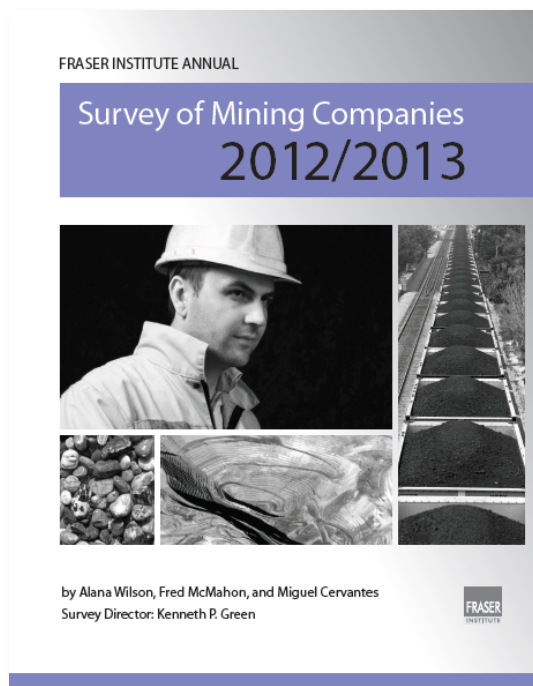
Stock Options:		Price	Quantity	Total
	Expiring Oct 18, 2013	\$0.82	1,768,000	
	Expiring Feb. 14, 2014	\$2.35	150,000	
	Expiring Aug. 2, 2014	\$1.72	220,000	
	Expiring March 5, 2015	\$1.30	100,000	
	Expiring March 29, 2015	\$1.24	125,000	
	Expiring August 9, 2015	\$1.49	50,000	
	Expiring May 1, 2016	\$0.65	100,000	2,513,000
Warrants:				
	Expiring May 12, 2014	\$0.86	4,920,667	
	Expiring Aug 02, 2015	\$0.65	2,855,209	
	Expiring Sept 09, 2015	\$0.65	1,817,000	9,592,876

Share Price Performance – 1 Year

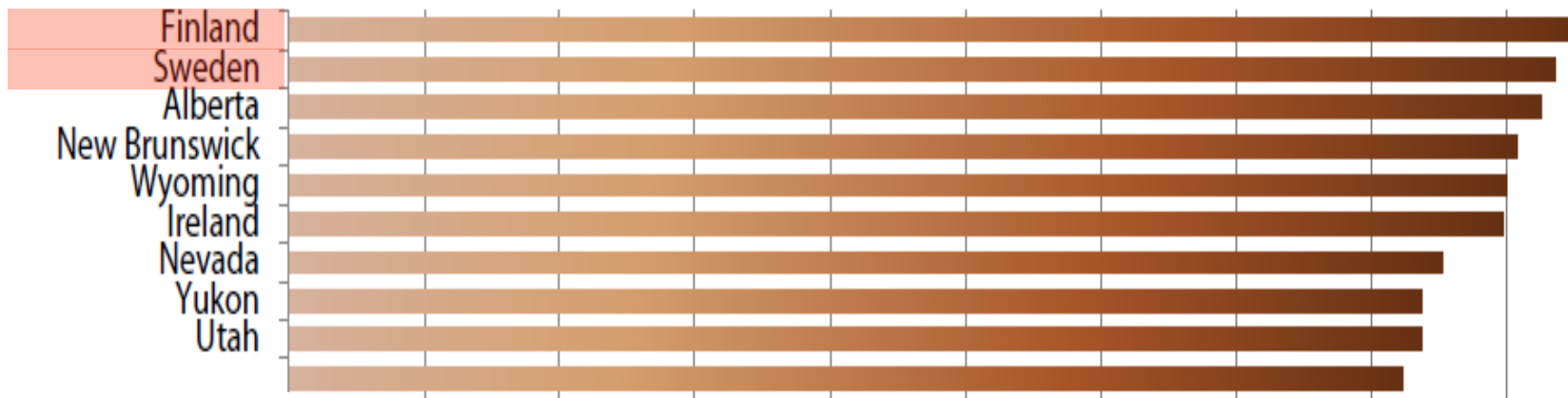


Exchanges: TSX : MAW; Pinksheets : MWSNF; Frankfurt : MXR

Why Finland?

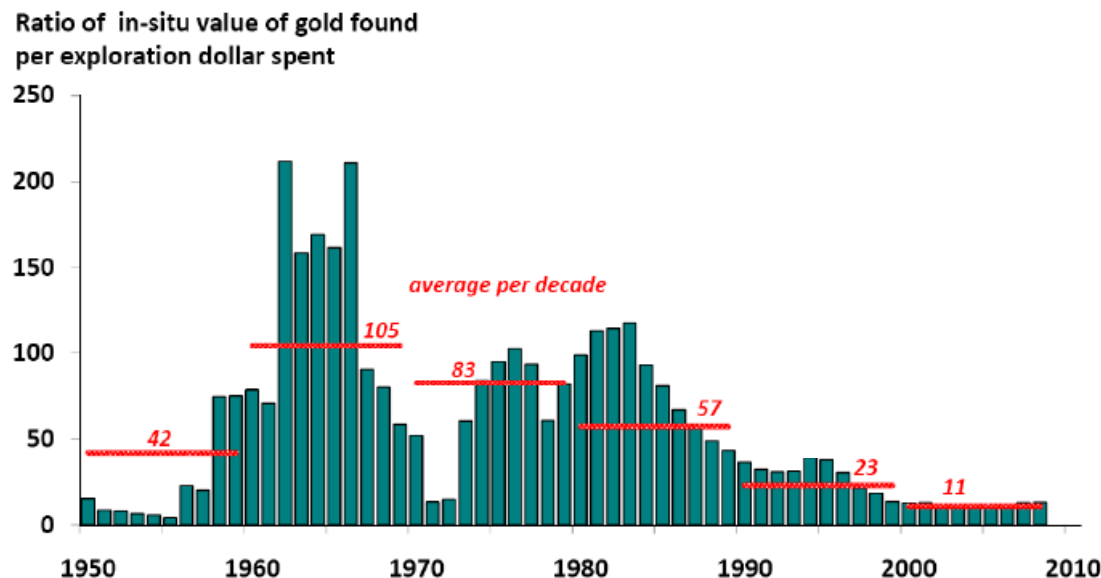


Policy
and
Mineral
Potential



The Industry Case for Rompas

- **High Grade in a Low Grade World**
 - *Producing Mines 1.06g/t Au; undeveloped deposits 0.66g/t Au*
 - *Rompas Channels Average 97g/t Au*
- **District Scale, Potential to be Large**
 - *High grade gold over 100km² – a new camp*
- **Discovery is Rare, Especially in Good Jurisdictions**



The industry needs smaller footprint, higher grade projects with less impact, that are easier to permit in GOOD countries

Source: http://fem.lappi.fi/c/document_library/get_file?folderId=48927&name=DLFE-2774.pdf



Depth of Team

Management

Michael Hudson	President & CEO, Director, Geologist, 22 yrs
Dr. Nick Cook	VP Exploration, Geologist, 18 years
Dr. Erkki Vanhanen	Exploration Manager Scandinavia, Geologist, 27 yrs
Mr Tapani Hyysalo	Manager Operations Finland

Directors

Nick DeMare	Accountant, 33 yrs
David Henstridge	Geologist, 40 yrs
Gil Leathley	Mining Engineer, 50+ yrs
Mark Saxon	Geologist, 20 yrs
Colin Maclean	Geologist/Finance, 40 yrs

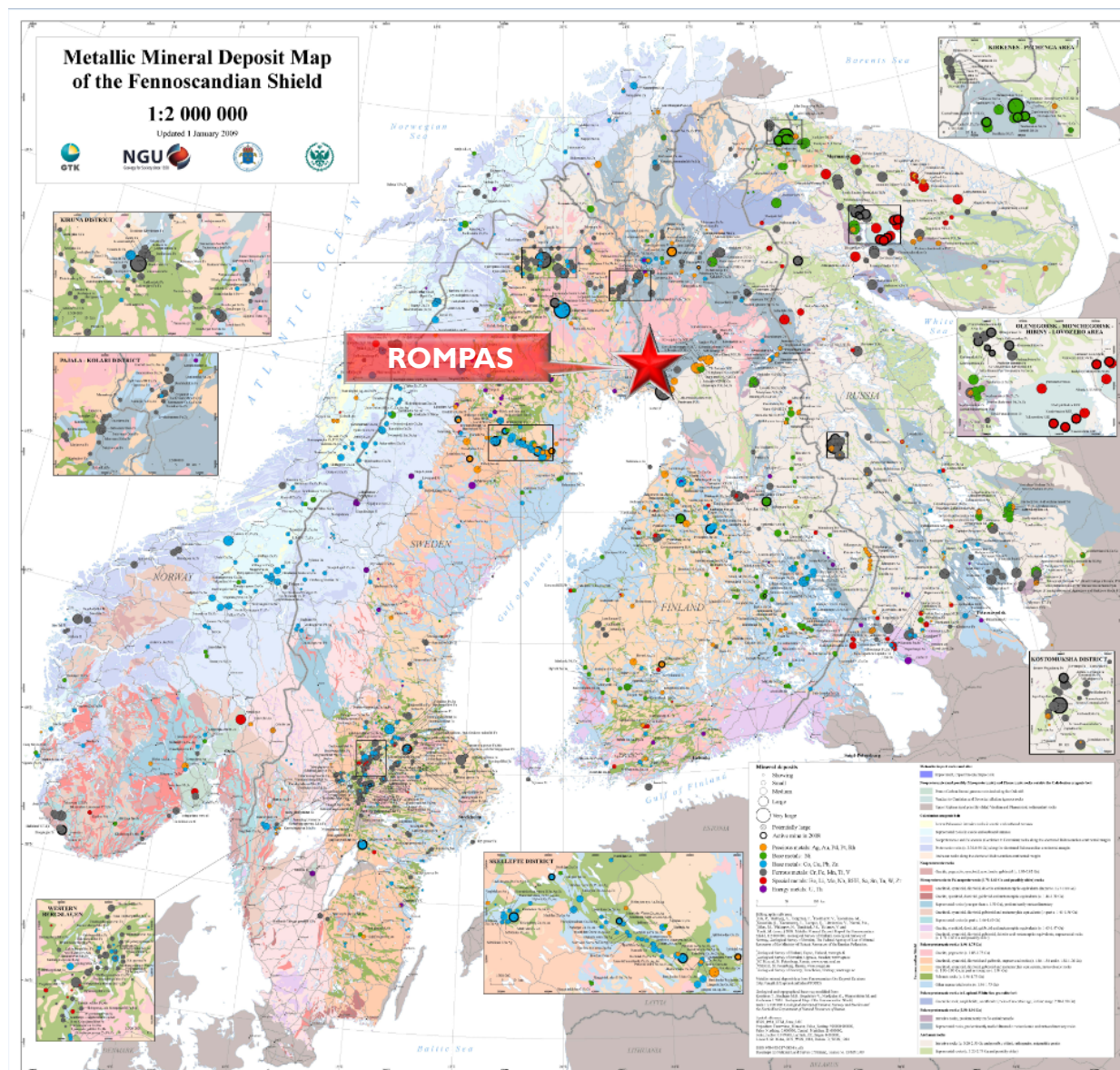
Ore finders with capital market experience



THE BIG PICTURE

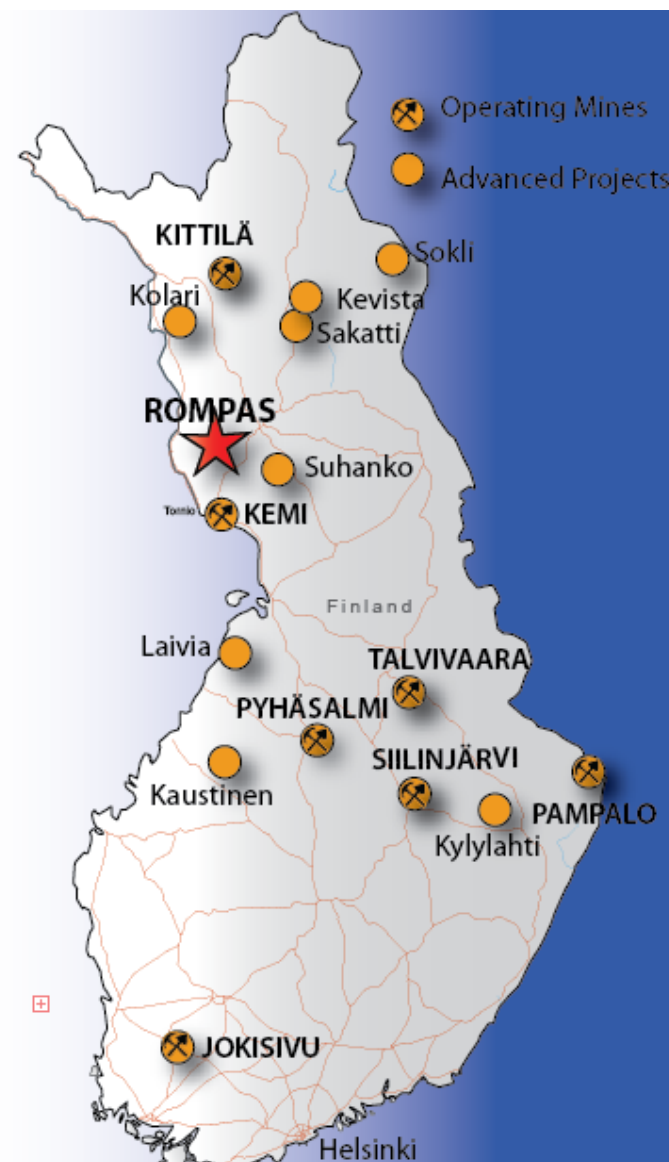


- Metal basket of Europe;
- +500 year history, many Tier 1 projects;
- Reformation since early 1990's. Clear guidelines;
- World class systems still being discovered at surface (Norra Karr, Sakatti – Anglo, Rompas);
- Team behind MAW developing 2 mines in Scandinavia

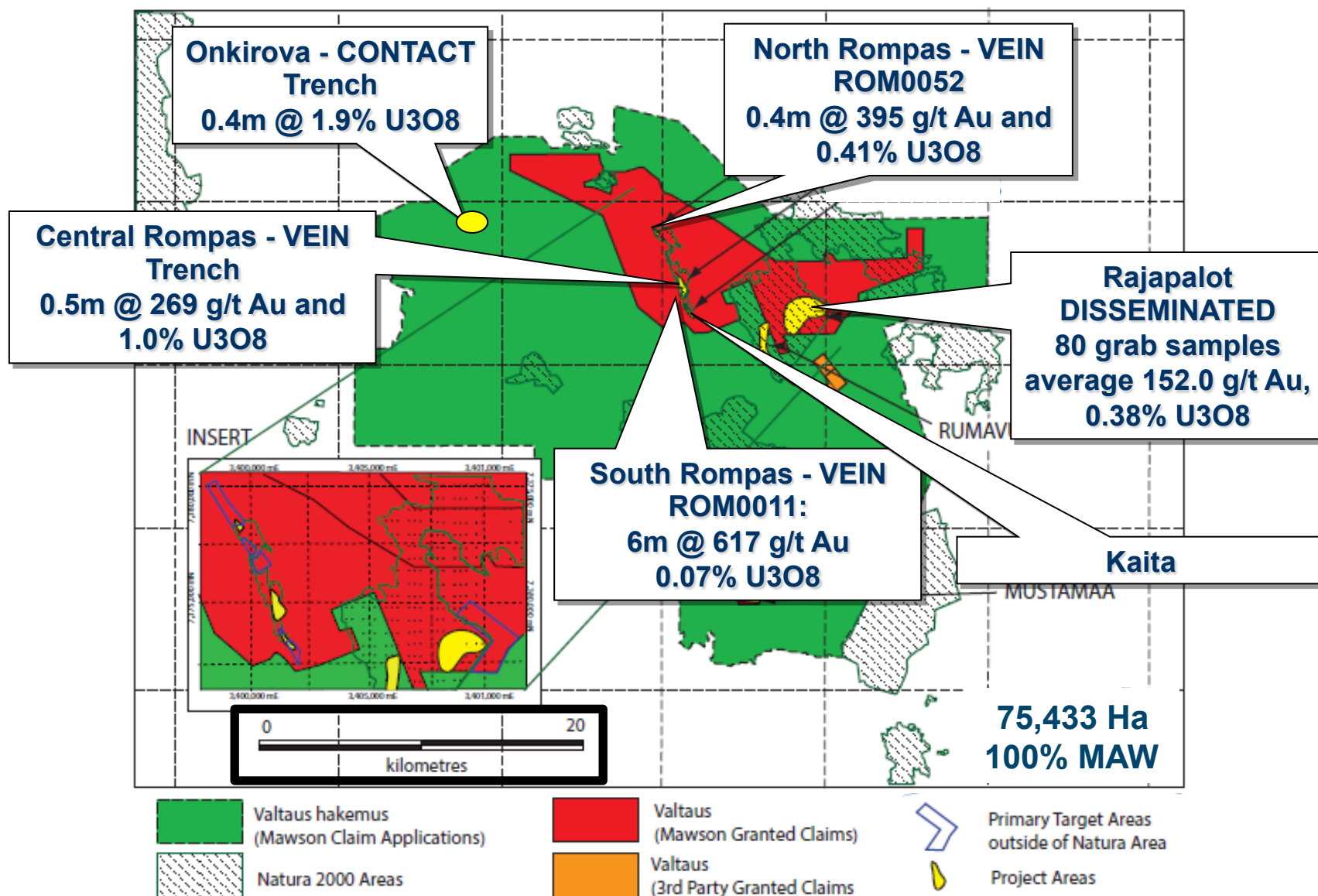


MAWSON Rompas - Rajapalot

- First drilled 2012
- Truly bonanza grades, +300 sites Rompas 6km strike – vein style
 - Drillhole ROM0011 6m @ 617 g/t Au;
 - 204 g/t Au over 0.59m – average of 80 channel samples (2010)
 - 51.9 g/t Au over 1.40m - average of 74 channel samples (2011)
 - 1,127 g/t Au - average of 171 grab samples
 - up to 33,200 g/t Au
- Rajapalot – disseminated style 8km east
- High-grade gold now within 10km by 10km with 2% outcrop
- Grade + Scale + Infrastructure = Potential CAPEX and OPEX implications

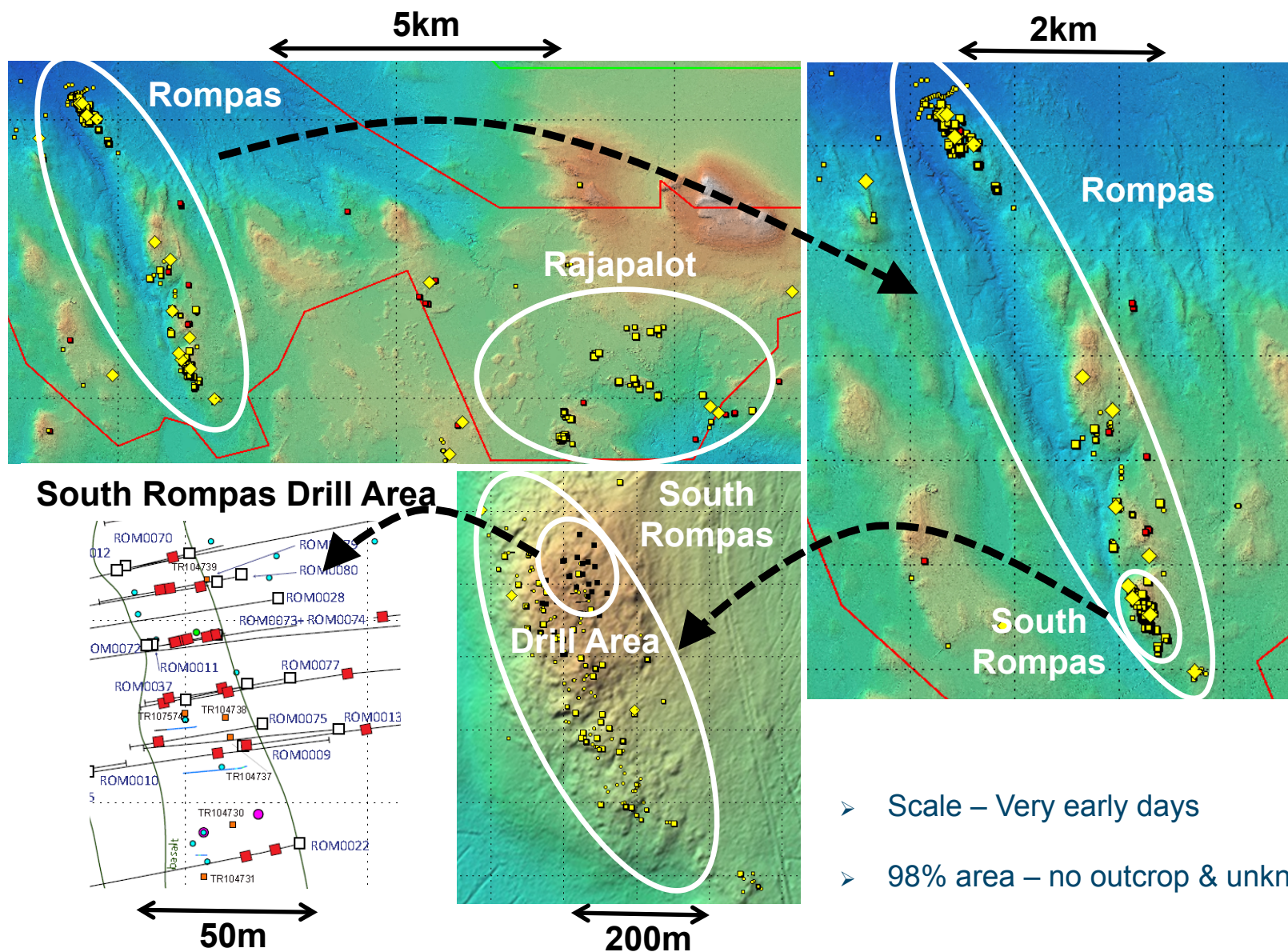


Rompas-Rajapalot: 10km x 10km Gold Camp

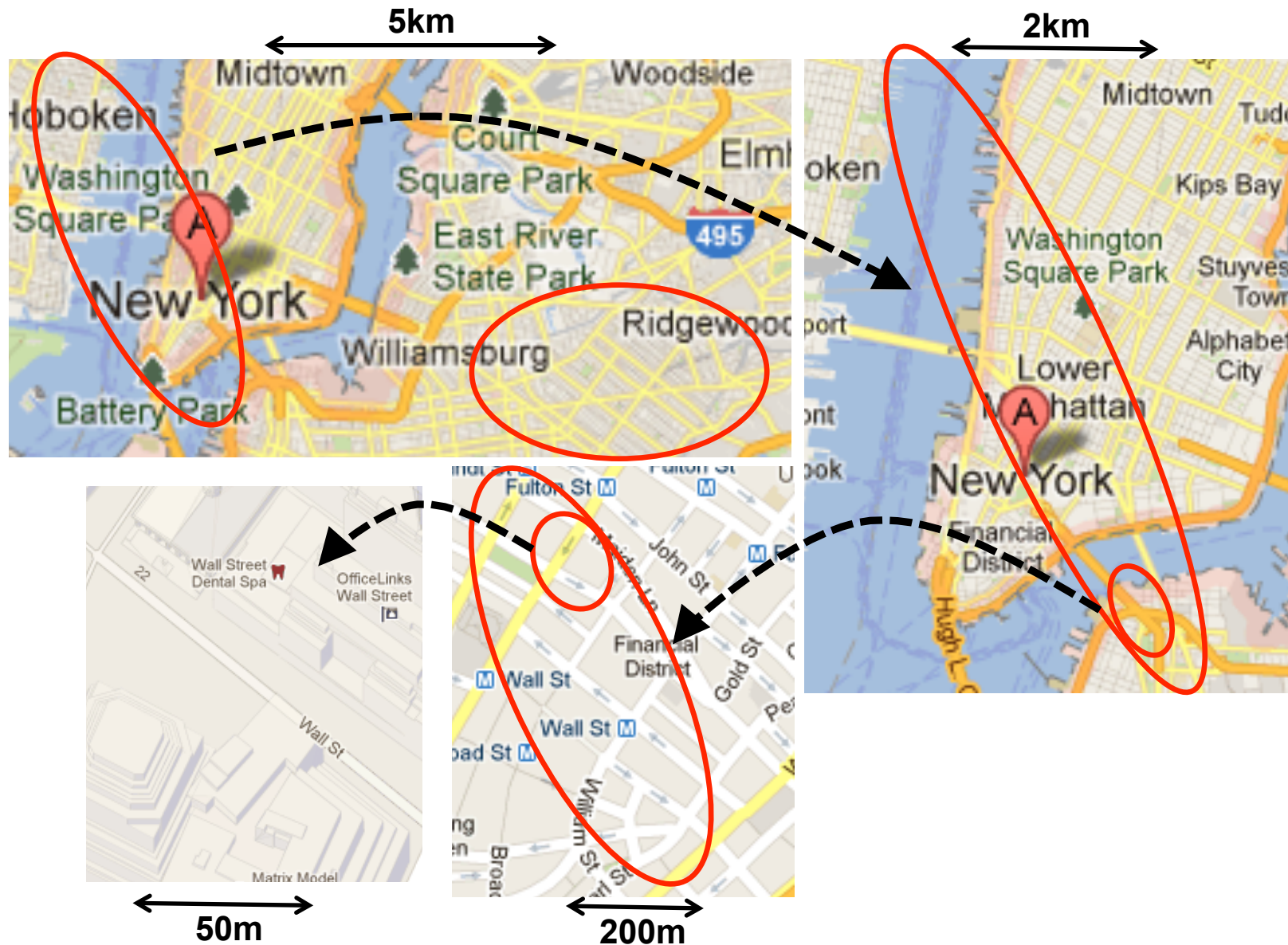


Biodiversity Areas: Drill permitting been slow but making headway

Only Drill Tested Tiny Fraction of Camp



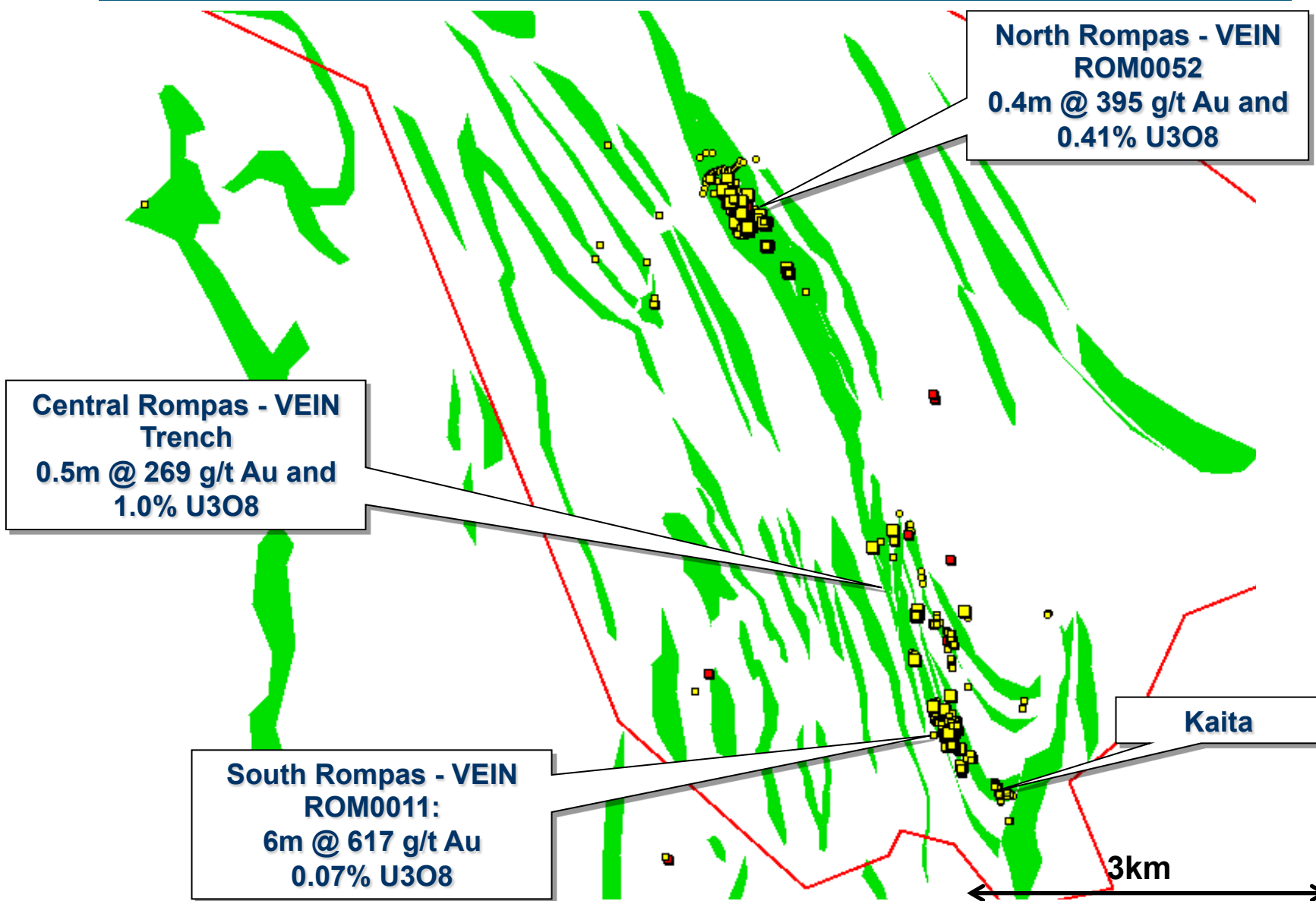
Jersey – Brooklyn - New York Comparison



MEDIUM SCALE



Lot's of Untested Rocks – Basalt Host



■ ■ ■ Au rockchips 0.02- >1 ppm ■ U rockchips >100 ppm U < 0.02 ppm Au

Kaita – A New Discovery

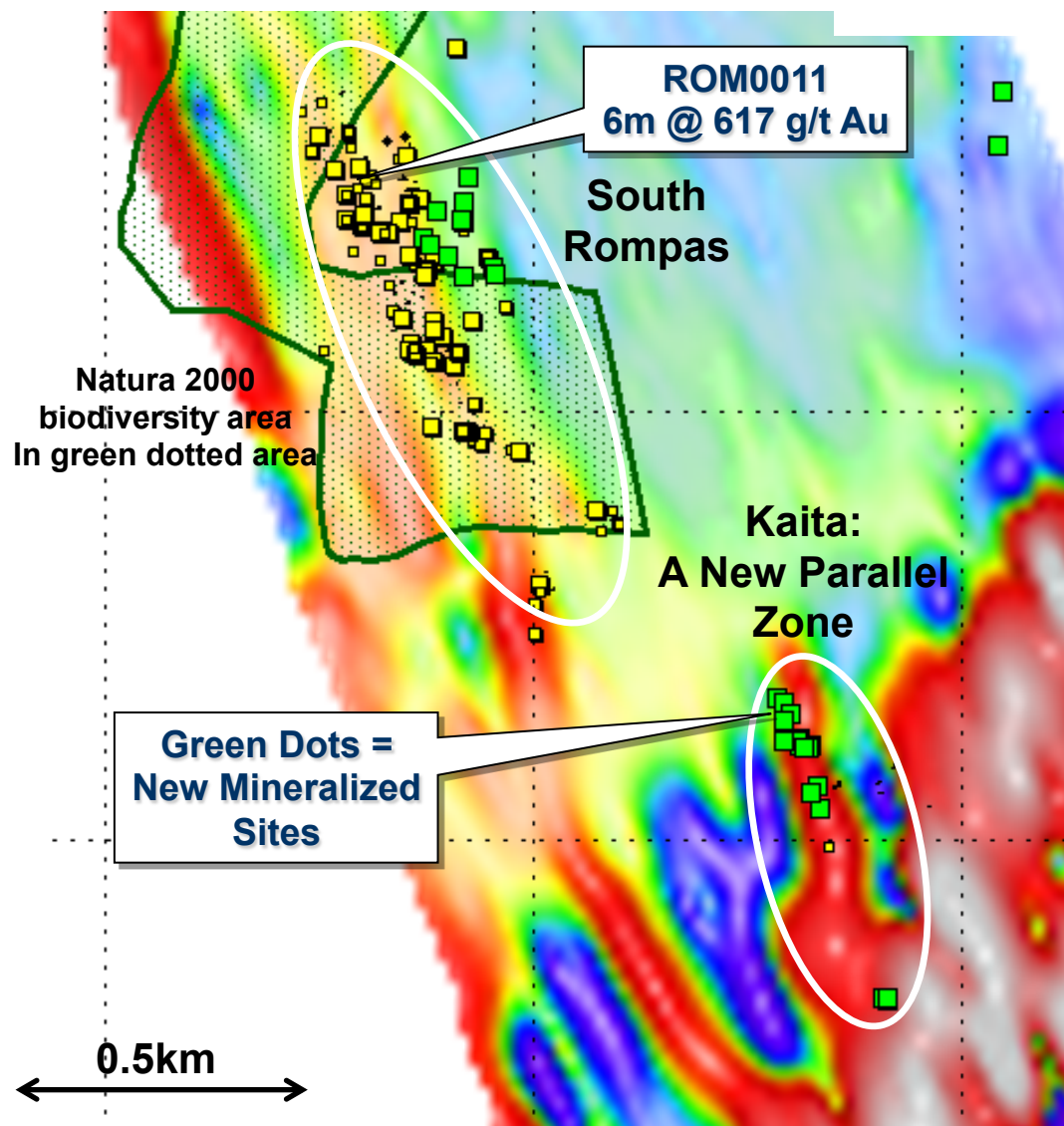
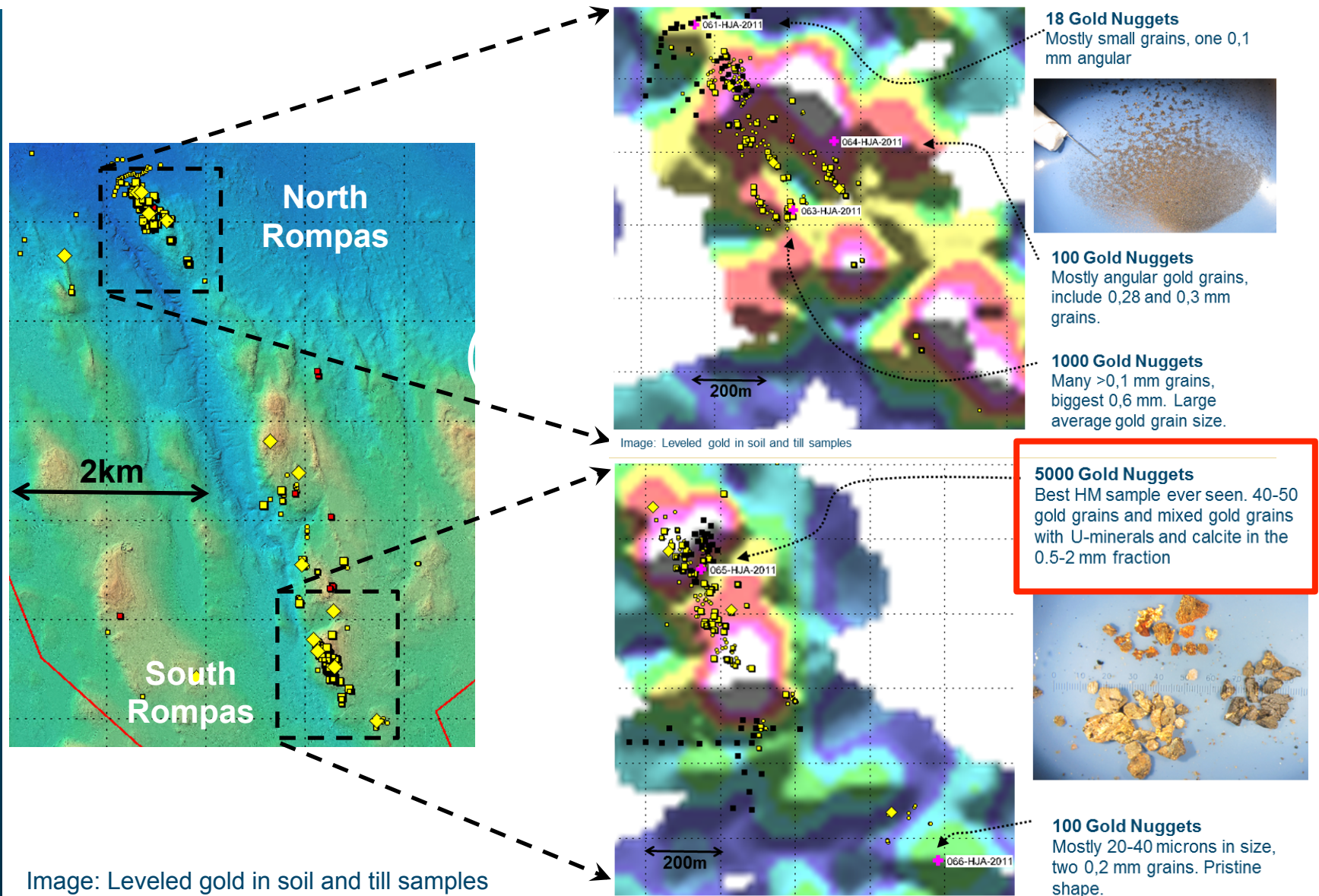


Image: IP Chargeability

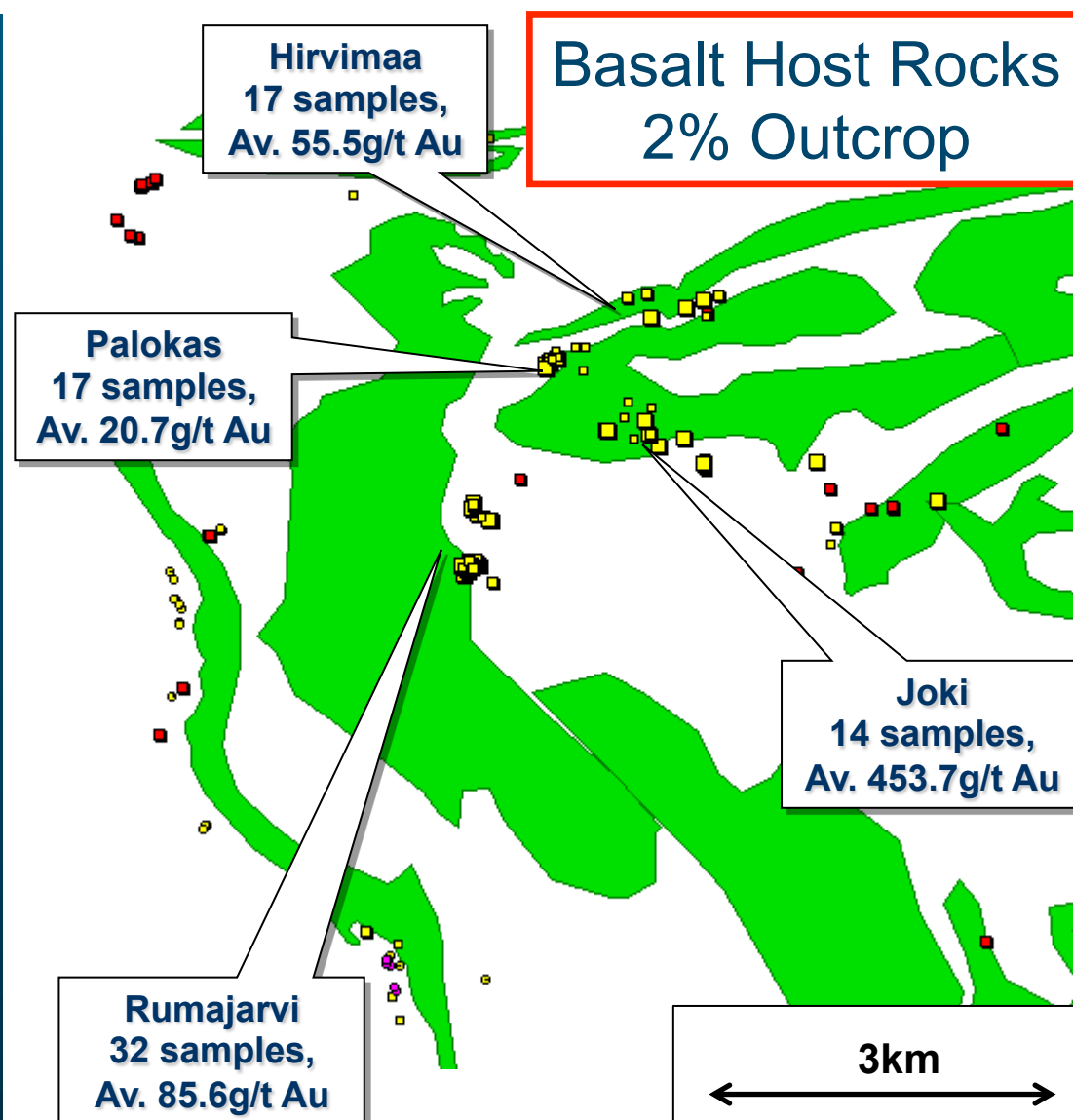
- Discovered (June 26 2013) 26 surface mineralized sites (11 with visible gold) within an area defined by 415 metres strike and 40 metres width.
- Parallel to and located 900 metres SEE of the South Rompas drill area – Lidar success.
- Channel sampling has already commenced at Kaita and assays are awaited.
- Visible gold in the field has been observed in both uraninite and within carbonate. Biotite-rich alteration, of the same style as Rajapalot, has also been observed.
- Kaita is located outside the Natura 2000 biodiversity areas

MAWSON Best Heavy Mineral Sample in Fennoscandia: 5,000 Gold Nuggets



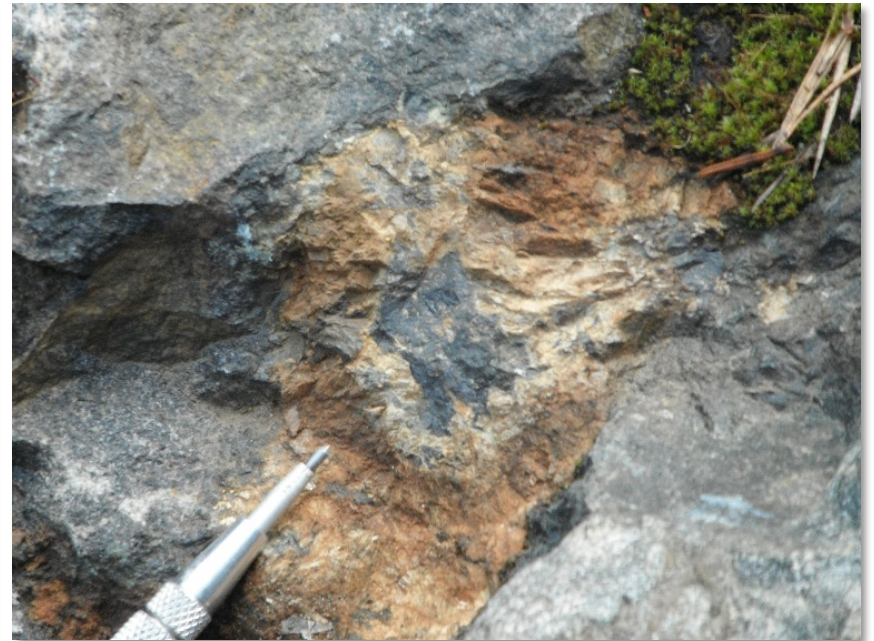
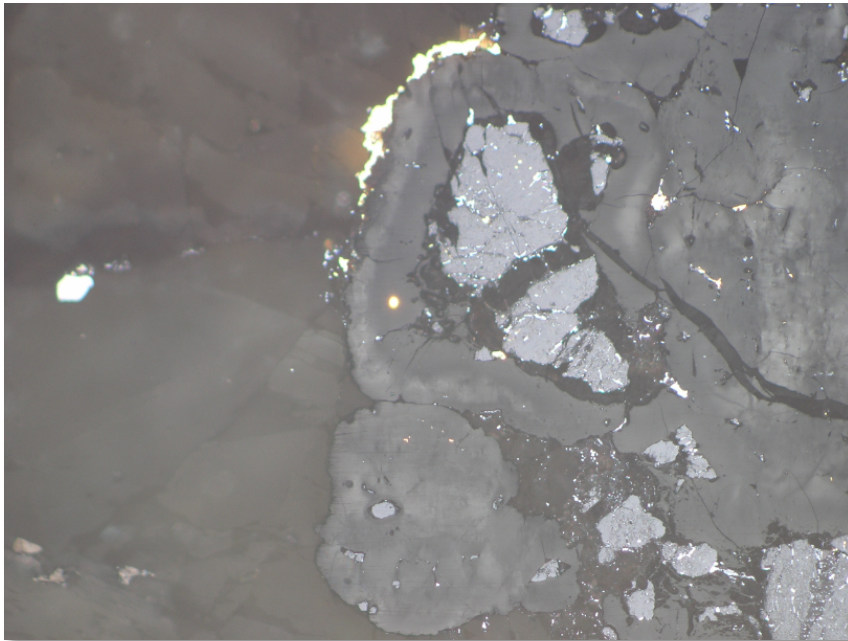
■ ■ ■ Au rockchips 0.02- >1 ppm ■ U rockchips >100 ppm U < 0.02 ppm Au

Rajapalot – 2nd Bonanza Discovery

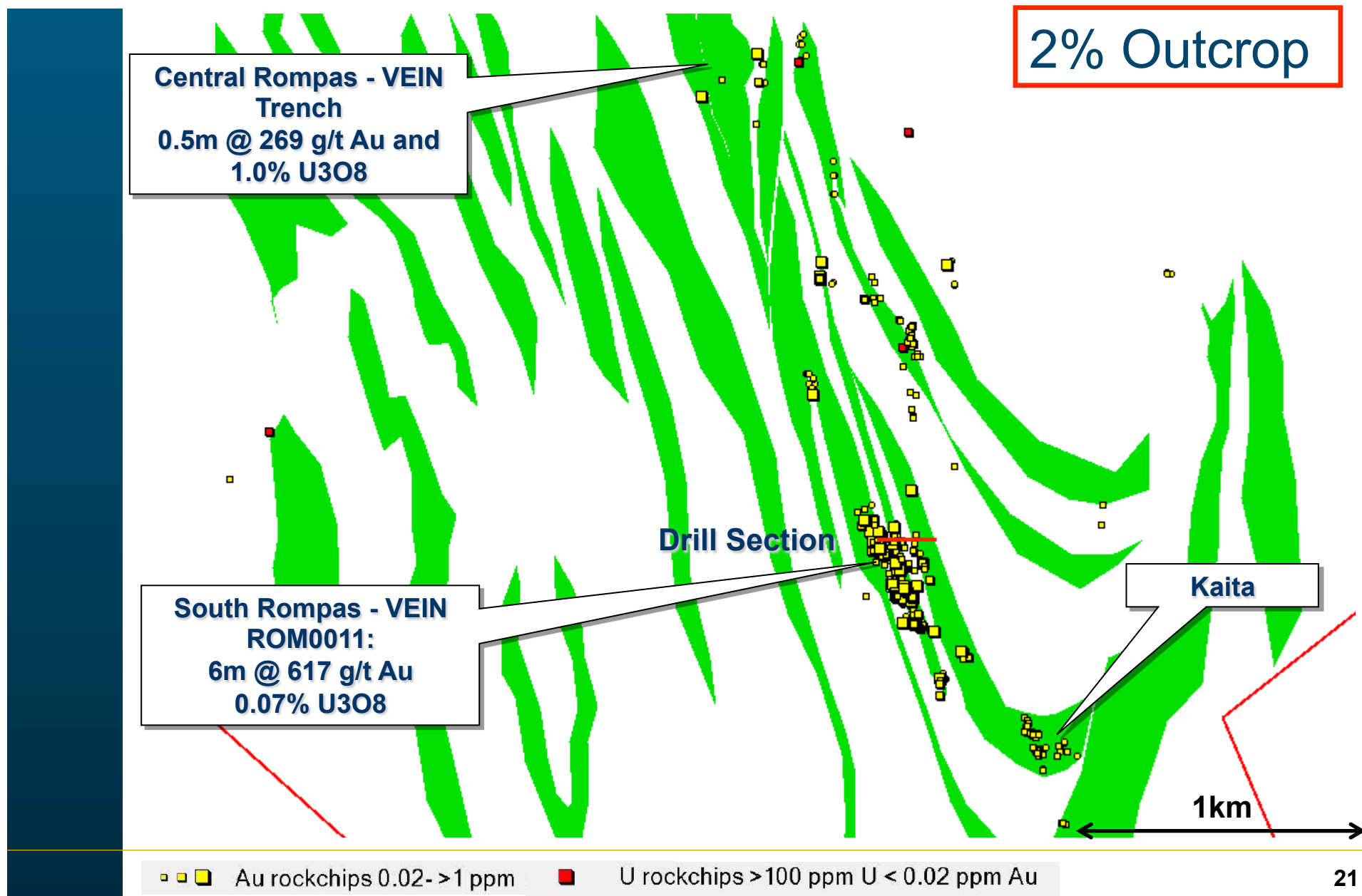


- Located 8km east of Rompas
- Discovered late 2012
- High grade but disseminated in style
- 80 samples from the Rajapalot prospect to date average 152.0 g/t Au and 0.38% U₃O₈ and range from 0.001g/t to 2,817g/t Au
- 4 areas within 4km²

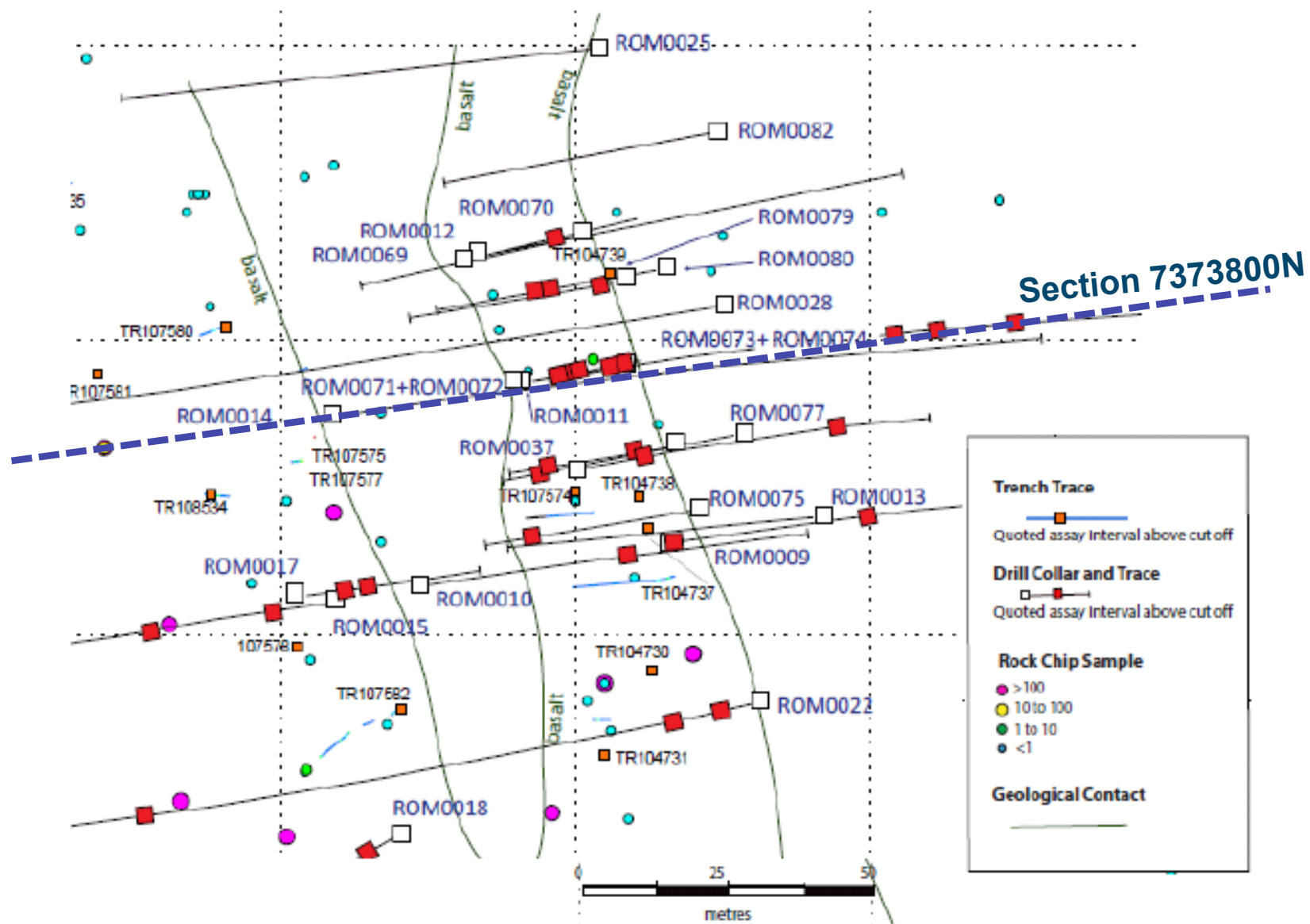
THE DETAIL



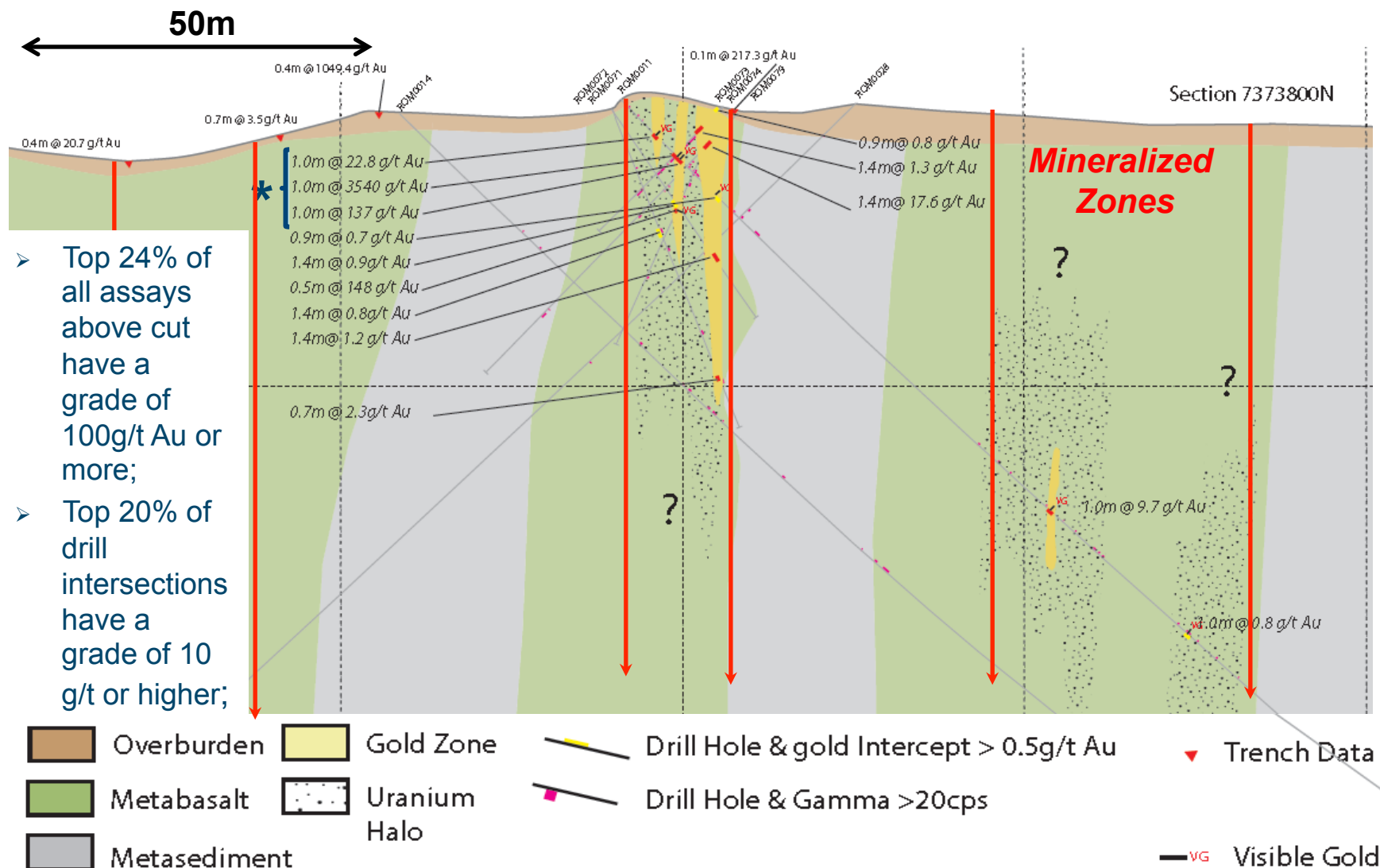
Lot's of Untested Rocks – Basalt Host



South Rompas – Plan



South Rompas – Section 7373800N



* or 6m @ 617 g/t Au = Best ever drill hole for gold in Finland, 11th hole in project

MAWSON Key Milestones

➤ Recent:

- C\$4.2M Capital Raising Completed Sept 2013
- Core test disseminated style at Rajapalot for the first time

➤ To Come:

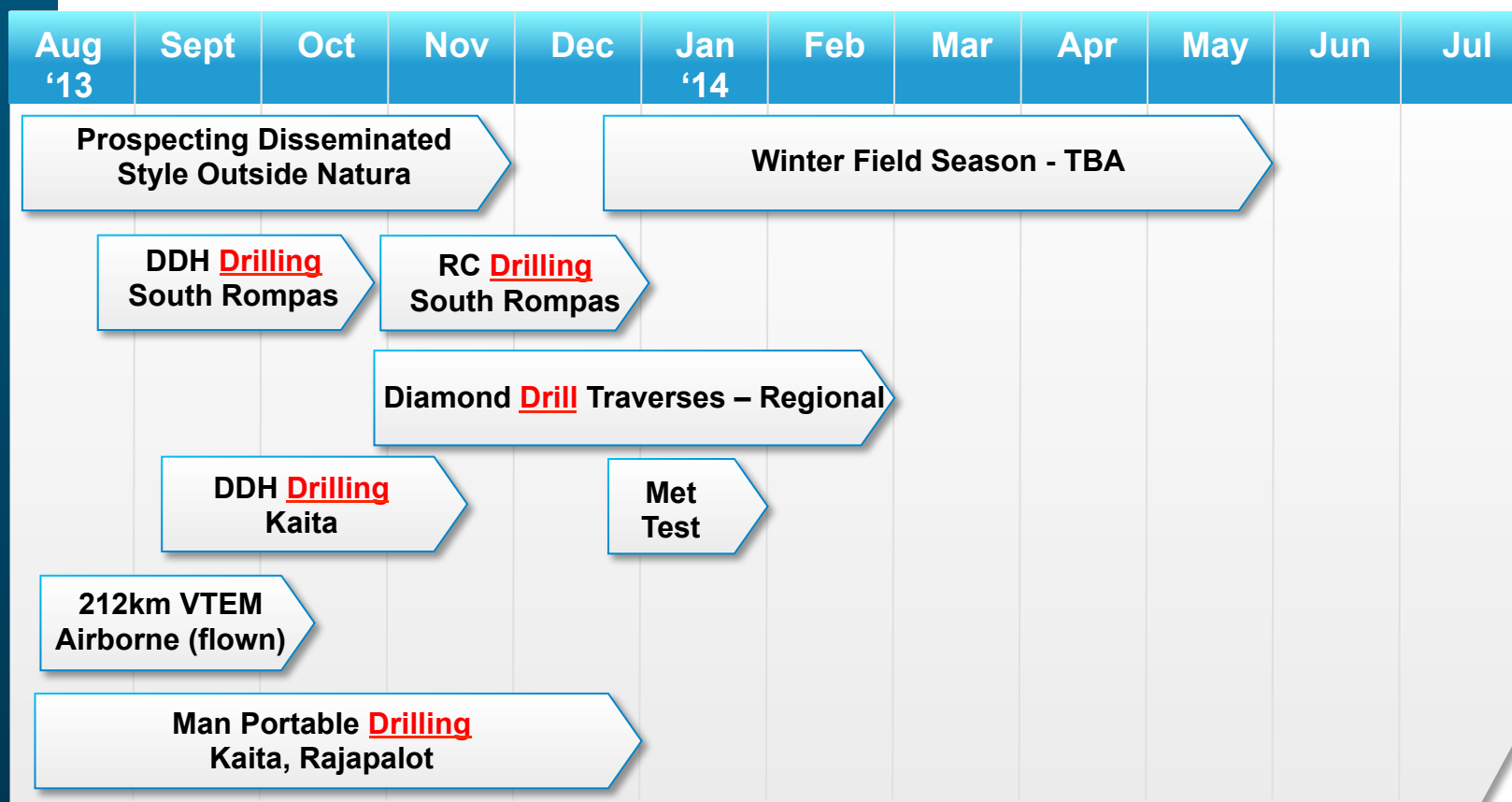
5 focused diamond drill programs at Rompas:

- 24 shallow, diamond core holes within the Palokas prospect at Rajapalot to test the disseminated style of mineralization for the first time;
- 1000m of diamond drilling at the Kaita prospect;
- 800 m of reverse circulation “RC drilling” at South Rompas;
- 2 longitudinal diamond drill holes at South Rompas;
- Shallow diamond drill traverses to test regional key trends at Rompas.





2013 Timeline and Budget



Budget 2013: C\$2.5M

MAWSON Project Goals: Continue to Deliver

2008

Discovery – 25 samples

2011

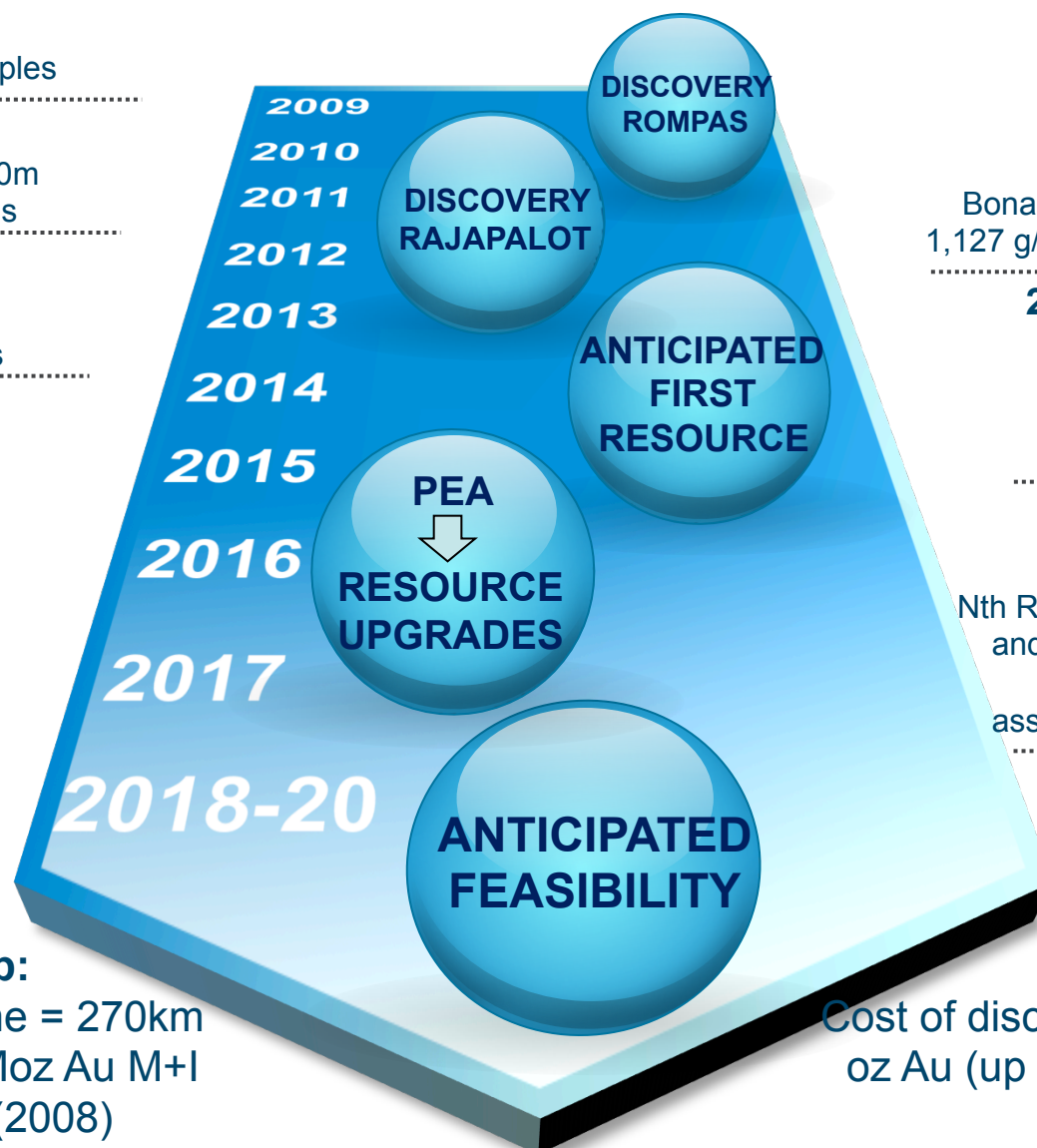
51.9 g/t Au over 1.40m

Average 74 channels

2013 - Goals

Drilling

Natura 2000 Access



2010

Mawson acquires project
Bonanza – scale and frequency
1,127 g/t Au av. 171 grab samples

2012 – Achievements

Permitting
Maiden Drilling
6m @ 617g/t: ROM0011
Rajapalot Discovery

2013 – Achievements

Kaita Discovery
Nth Rompas 0.4m @ 395 g/t Au
and 0.41% U3O8: ROM0052;
Sth Rompas: Top 24% all
assays grade 100g/t or more.

Rule of Thumb:

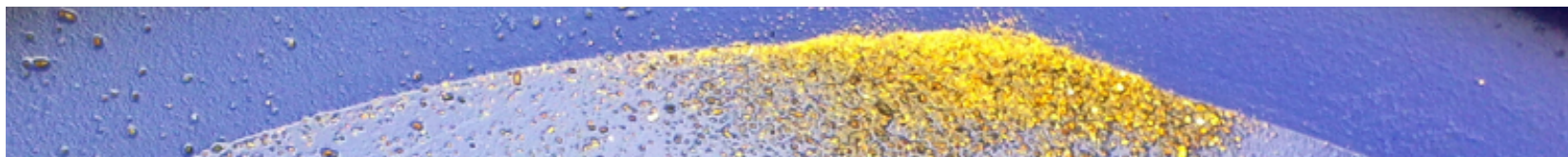
Kittila Gold Mine = 270km
drilling for 3.5Moz Au M+I
2.2Moz Au Inf (2008)

Rule of Thumb:

Cost of discovery \$30/oz to \$60/
oz Au (up from 10/oz) – Finland
advantage

MAWSON Summary

- Bonanza gold and high grade uranium discoveries over 6km;
 - Recent initial drilling returned 617 g/t Au over 6m, including 1m @ 3,540g/t;
- Exploration upside is apparent and yet to be tested
 - 2% outcrop
- Second high-grade discovery (disseminated mineralization style);
 - Rajapalot Au-U prospect just 8km away, with results of up to 2,817g/t Au;
- Multi-percent bonanza grade gold intercepts and uranium are rare;
- Focused drill programs planned for 2013 – maintaining momentum
- Very experienced exploration team.





Analyst Coverage

Mawson Resource Ltd is followed by the analysts noted. Any opinions, estimates or forecasts regarding Mawson's performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of Mawson or its management. Mawson does not by reference to the analysts listed below imply its endorsement of or concurrence with the information, conclusions or recommendations provided by such analysts.

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Analyst: David A. Talbot
dtalbot@dundeesecurities.com

Ocean Equities Ltd
Analyst: Christopher Welch
christopher.welch@oceanequities.co.uk





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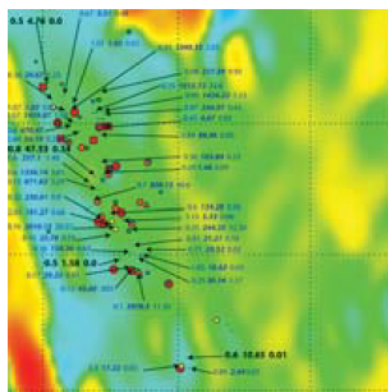
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MAWSON



Thank You

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