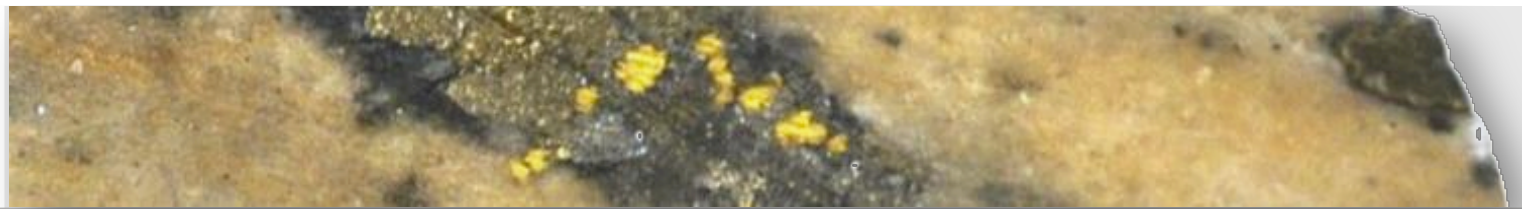


TSX-V: NES



NEWSTRIKE
CAPITAL INC.

PRECIOUS METALS SUMMIT 2013



FORWARD LOOKING STATEMENTS

Certain statements in this presentation constitute forward-looking statements and as such are based on an assumed set of economic conditions and courses of action. These include estimates of future production levels, expected trends in mineral prices and statements that describe company plans, objectives or goals. There is a significant risk that actual results will vary, perhaps materially, from results projected depending on such factors as changes in general economic conditions and financial markets, changes in prices for gold and other metals, technological and operational hazards in the companies mining and mine development activities, risks inherent in mineral exploration, uncertainties inherent in the calculation of mineral reserves, mineral resources, and metal recoveries, the timing and availability of financing, governmental and other approvals, political unrest or instability in countries where the company is active, labour relations and other risk factors.

The securities of the Company have not been and will not be registered under the United States Securities Act of 1933 (the “US Securities Act”), as amended, or the securities laws of any state and may not be offered or sold in the United States or to US persons (as defined in Regulation S of the US Securities Act) unless an exemption from registration is available.

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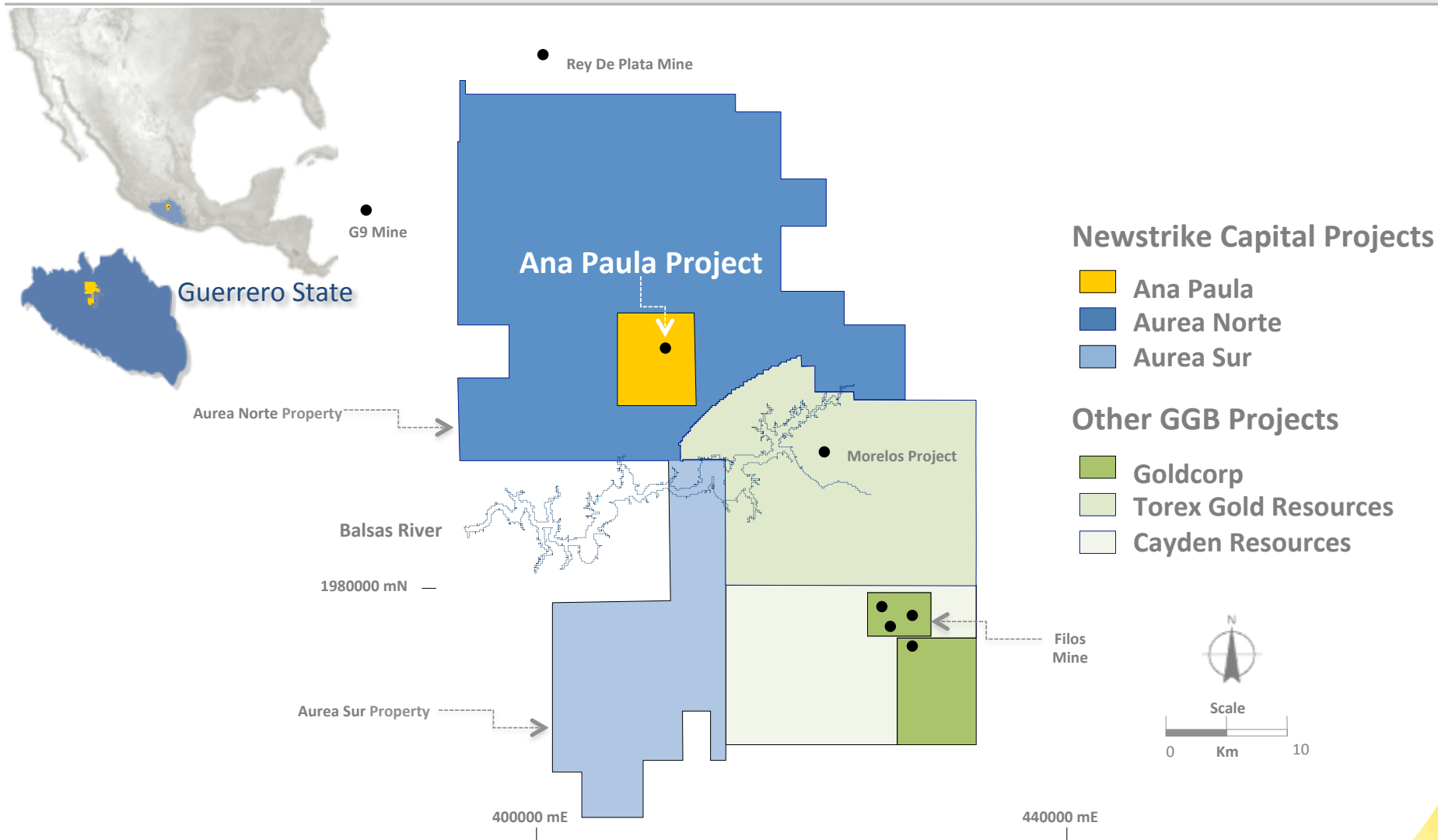


MEXICO – A GOOD PLACE TO BE





THE GGB NEIGHBOURHOOD

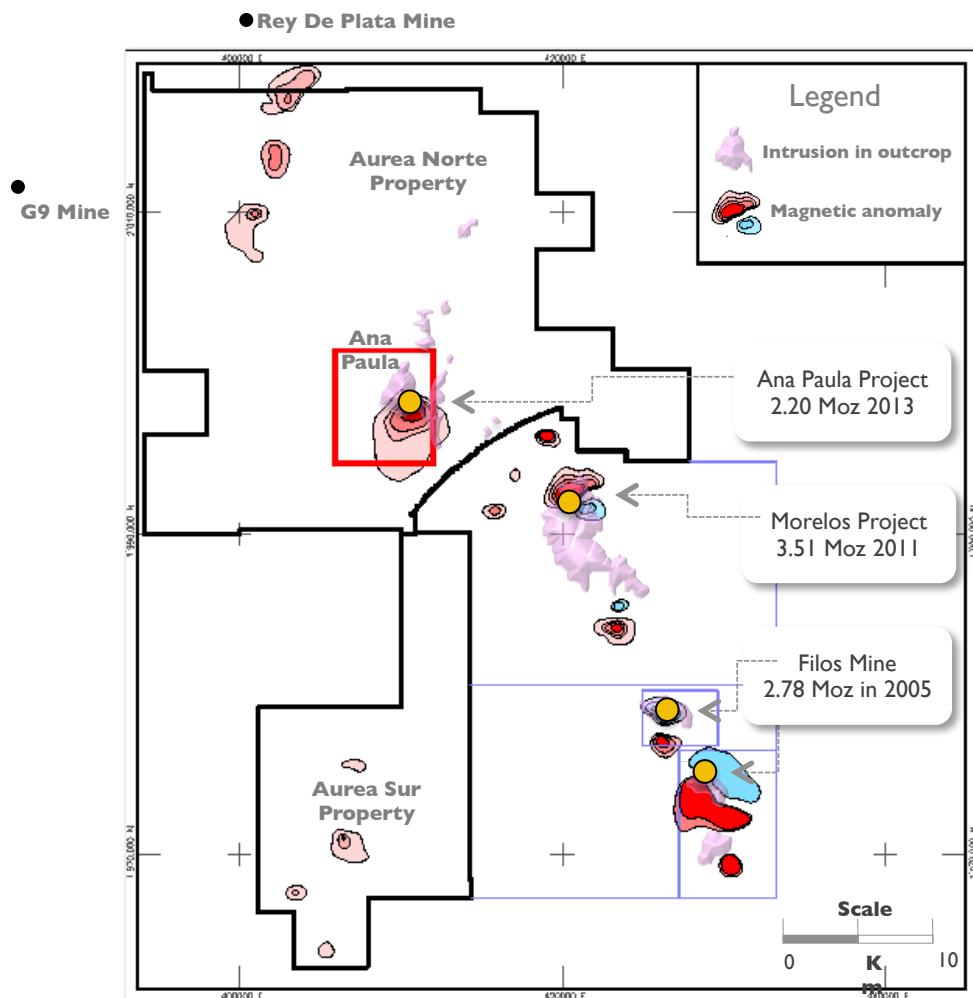


A 100% Owned GGB Land Position – 88,952 Hectares



THE GGB

A PROVEN EXPLORATION MODEL



- A common origin in a 62 to 66 MY intrusive event.
 - Au (Cu,Ag) Skarn-Porphyry System.
- Prospective intrusions outcrop along a 55 Km trend of coincident magnetic anomalies.
- Gold deposits occur in clusters around these intrusions.
 - Each multi-million ounce GGB deposit has demonstrated growth potential.
- **23.87 Million ounces of gold to date and growing.**

2013 Inventory*	Moz Gold	Moz Silver
Ana Paula**	2.20	9.7
Morelos***	5.40	9.7
Filos	16.27	114.98
	23.87	134.38

*In all categories

** Updated resource in 2014

***New C.M.L. resource pending



MANAGEMENT

Management and directors co-discovered Goldcorp's & Torex Gold's significant discoveries in Guerrero, currently in advanced stages of exploration and production. These include: The 'Los Filos Project' and the 'Morelos Project.'

Management & Operations - Vancouver

- Richard O'C. Whittall – Director, President and CEO
- Gillian Kearvell - Vice President Exploration
- Salvador Miranda - Chief Financial Officer
- Ash Abhyankar – Vice President, Finance
- Thomas Bagan –Vice President of Project Development

Management & Operations - Mexico

- Dr. David E. Euresti-Reyna - President
- Dr. Craig Gibson - Operations Consultant

Directors

- Ken Thorsen
- Dr. Wojtek Wodzicki
- Robert K. Withers
- Kevin Rathbun
- George Brack

Advisory Board

- John Morganti



NES – (TSX.V) SHARE STRUCTURE

Common issued and outstanding	114,931,458
Stock Options	8,075,000
Warrants	0
Fully diluted	123,006,458
Cash on Hand	\$16,400,000



ANA PAULA PROJECT

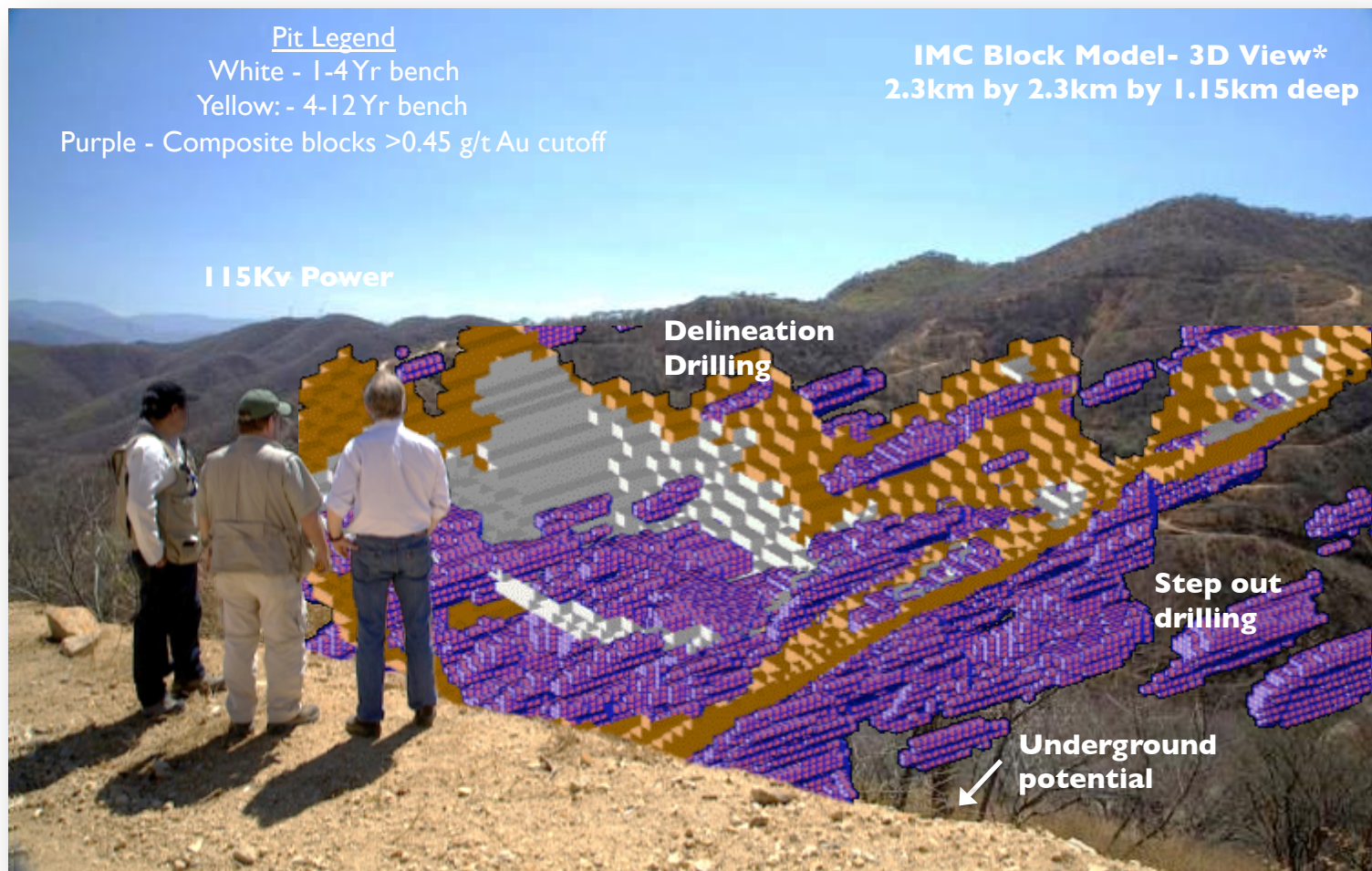
CUETZALA DEL PROGRESO, GUERRERO





ANA PAULA PROJECT

A 2.20 MOZ AU M&I PIT CONSTRAINED RESOURCE



* Illustration. Not to scale



THE HIGH GRADE BRECCIA ZONE

POTENTIAL TO INCREASE THE RESOURCE



10 metre composite blocks with a
3.0 g/t Gold cutoff

The High Grade Breccia Zone Underground Potential >3.0 g/t Gold and >375m

Drillhole	From	To	Interval (m)	Au g/t	Ag g/t
AP-35	685.00	692.41	7.41	7.39	4.94
AP-49	363.90	387.00	23.10	3.77	6.80
AP-68	431.88	500.50	68.62	2.07	6.56
AP-70	677.50	710.50	33.00	12.39	10.73
Includes	677.50	692.50	15.00	26.09	21.11
AP-76	574.50	600.34	25.84	2.86	2.16
AP-86	520.42	545.45	25.03	5.10	12.31
AP-92	499.60	507.00	7.40	4.12	0.42
AP-97	550.16	562.50	12.34	32.11	3.60
AP-125	394.90	399.55	4.65	3.01	2.30
AP-125	339.54	354.90	15.36	7.92	3.81
AP-137	224.40	368.18	143.78	2.57	2.81
includes	320.60	368.18	47.58	5.45	4.11
AP-162	418.32	506.66	88.34	2.03	1.39
	678.05	688.15	10.10	3.23	6.96
includes	679.05	683.85	4.80	6.18	13.31
	746.47	751.56	5.09	3.58	8.44



MAIDEN 43-101

2.2 MOZ PIT-CONSTRAINED GOLD OUNCES

IMC -Resources in Floating Cone Pit Shape, 0.45g/t Equivalent Gold Cutoff

Class	Mt	Au g/t	Ag g/t	Au Eq g/t	Moz Au	Moz Ag	Moz AuEq
Measured	18.4	2.21	6.2	2.25	1.31	3.7	1.33
Indicated	24.6	1.13	7.6	1.18	0.89	6.0	0.93
M & I	43.0	1.59	7.0	1.63	2.20	9.7	2.26
Inferred	1.8	0.78	18.7	0.89	0.05	1.1	0.06

IMC- Resources in floating cone pit shapes using lower metal prices M&I + Inferred at various cutoff grades

Price \$/oz Au/Ag	Cutoff g/t AuEq	Mt	Au g/t	Ag g/t	AuEq g/t	Au Moz Contained	Ag Moz Contained	AuEq Moz Contained	Stripping Ratio	Cash Cost \$/oz AuEq Recovered
600/11.59	1.05	10.4	3.77	9.2	3.83	1.27	3.1	1.29	5.00	291
800/15.45	0.79	14.1	3.08	9.1	3.14	1.39	4.1	1.42	4.21	335
1,000/19.31	0.63	19.7	2.49	8.4	2.54	1.58	5.3	1.62	4.06	408
1,200/23.17	0.53	31.9	1.87	7.2	1.91	1.92	7.4	1.97	3.87	535
1,450/28.00	0.45	44.8	1.56	7.5	1.61	2.25	10.8	2.32	4.04	646



INVESTMENT HIGHLIGHTS

"A ROBUST GOLD PROJECT"

**Exhibit 20: Project NVPs at Variable Metals Price (Base Case = US\$1300/oz Au and US\$21/oz Ag) and Capex Assumptions*

		Change to Base Case Metals Prices						
		-30%	-20%	-10%	0%	10%	20%	30%
Capex	-30%	\$51	\$196	\$337	\$476	\$612	\$746	\$877
	-20%	\$17	\$164	\$306	\$446	\$582	\$717	\$848
	-10%	(\$16)	\$131	\$274	\$415	\$552	\$687	\$819
	0%	(\$50)	\$98	\$242	\$383	\$522	\$657	\$790
	10%	(\$83)	\$64	\$209	\$352	\$491	\$627	\$761
	20%	(\$117)	\$31	\$176	\$320	\$460	\$597	\$732
	30%	\$(154)	(\$3)	\$143	\$287	\$429	\$567	\$702

**Exhibit 21: Project IRRs at Variable Metal Price and Capex Assumptions*

		Change to Base Case Metals Prices						
		-30%	-20%	-10%	0%	10%	20%	30%
Capex	-30%	13%	24%	32%	38%	44%	49%	54%
	-20%	7%	19%	27%	33%	39%	43%	48%
	-10%	3%	16%	23%	29%	34%	39%	43%
	0%	-	12%	20%	26%	31%	35%	39%
	10%	-	10%	17%	23%	28%	32%	36%
	20%	-	7%	15%	20%	25%	29%	33%
	30%	-	5%	12%	18%	23%	27%	30%

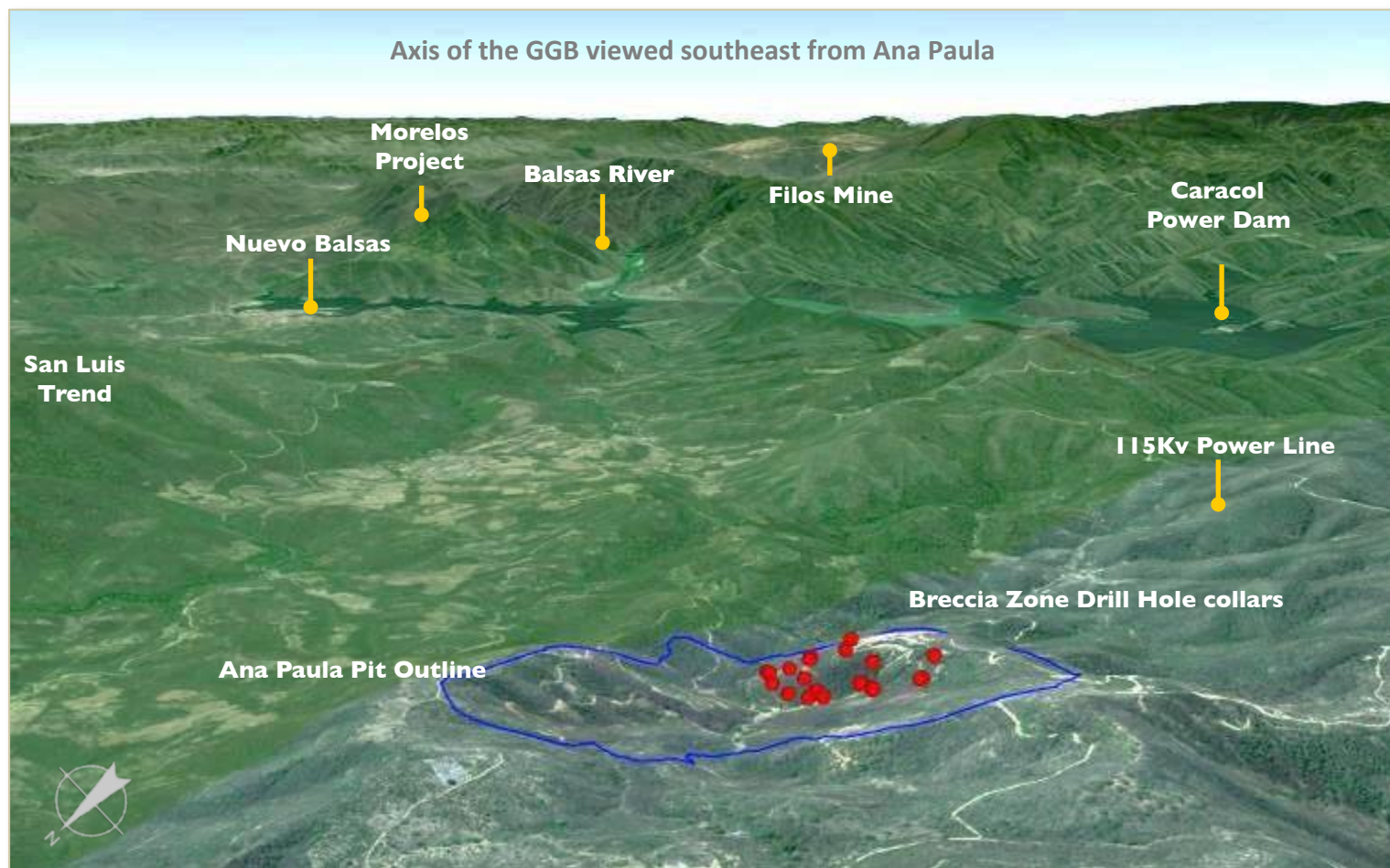
- We view Ana Paula as a robust gold project in a good mining jurisdiction with significant exploration potential.
- After tax NPV \$383 M and after tax IRR of 26% - total project NPV of \$438 M
- The economics of the project are largely driven by the first four years, with average grades of 2.65 g/t and a strip ratio of less than 2:1.
- Newstrike is well funded and the Lundin family is the largest shareholder.
- The best exploration potential is at the Underground Breccia zone.
- Newstrike is built on the success of the management team's experience in the GGB.

- Scotiabank Equity Research Company Report, May 21st, 2013



EXCELLENT INFRASTRUCTURE

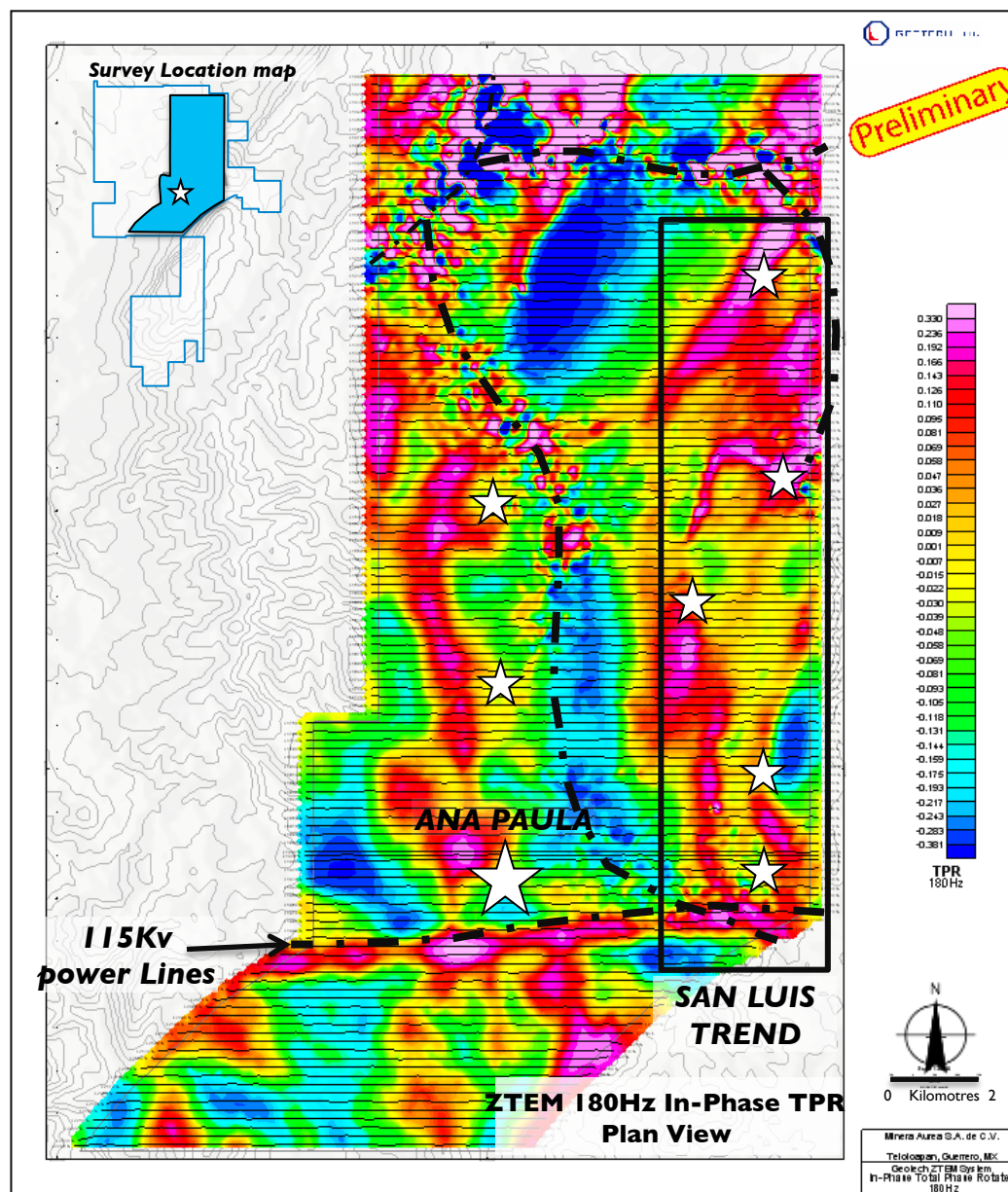
GGB SOUTHEAST VIEW





UPSIDE EXPLORATION

2013 ACTIVITIES – ORGANIC GROWTH POTENTIAL



2013 EXPLORATION ACTIVITY

- ✓ Surface access, roads, permits (De-risking)

ANA PAULA PROJECT

- ✓ 3 Rigs drilling
- ✓ Updated resource expected 2014
- ✓ Mine planning

AUREA NORTE PROPERTY

- ✓ ZTEM Survey complete
- ✓ Drilling San Luis Trend
 - Follow up intersections of 1.11 g/t Au /16.6m and 0.58g/t Au/40.0m
 - Test new targets
- ✓ Advancing the project pipeline



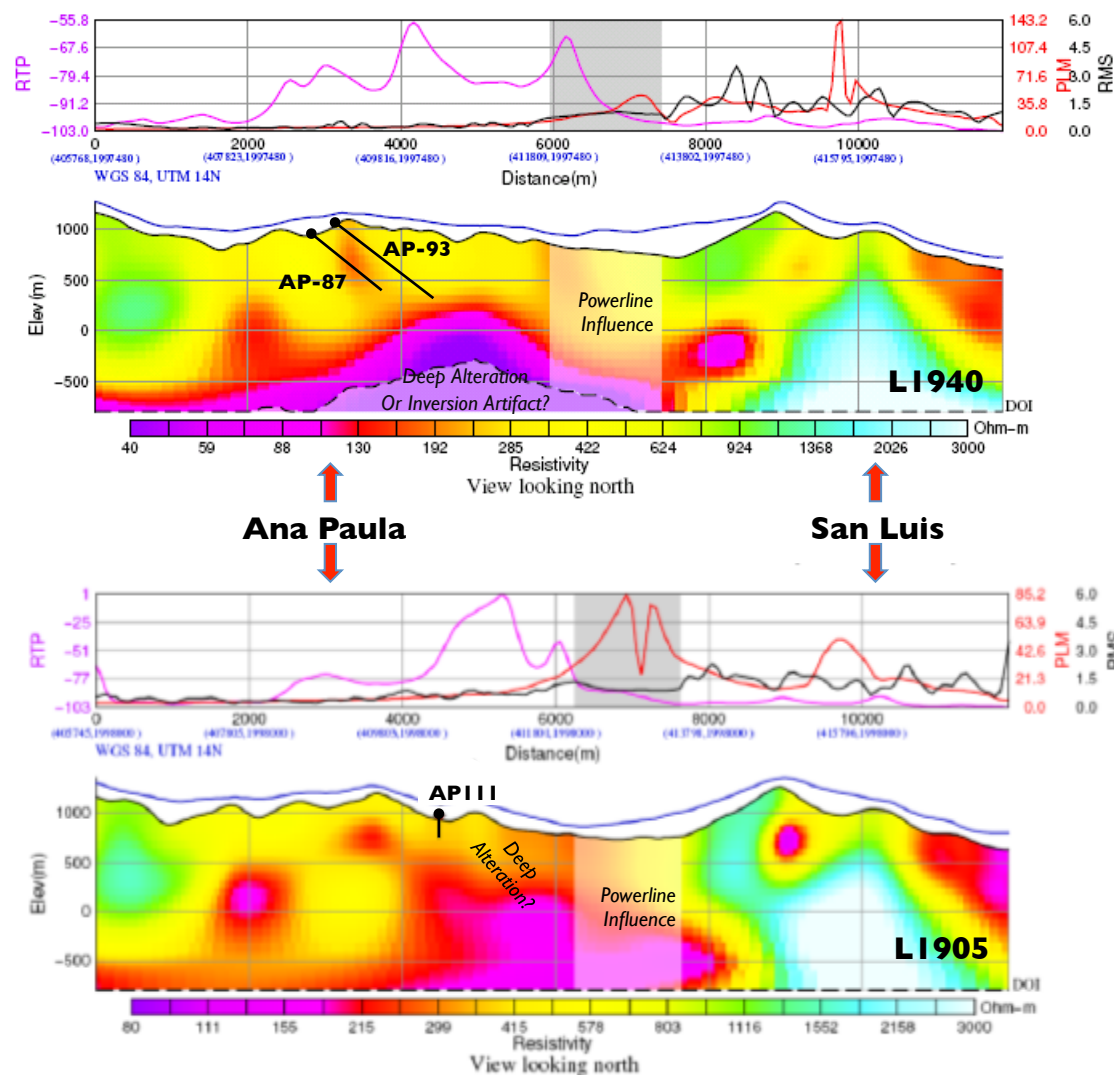
EXPLORATION POTENTIAL

ZTEM 2D INVERSION RESULTS VS. AU OCCURRENCES

AT ANA PAULA

ZTEM 2D Inversion vs. Drill Results

Drillhole	From	To	Width(m)	Au g/t	Ag g/t
AP-87	198.00	201.72	3.72	1.08	1.7
	415.42	457.56	42.14	1.02	33.8
	621.50	636.30	14.80	0.41	0.8
AP-93	125.64	137.50	11.86	0.41	2.0
APIII	0.00	174.48	174.48	5.45	11.8
includes	87.90	164.17	76.27	10.57	15.8
	192.00	198.80	6.80	3.14	5.8
	208.15	240.00	31.85	1.14	6.7
includes	244.50	279.42	34.92	1.27	1.3
	256.00	267.50	11.50	2.59	2.0



ZTEM Resistivity Lows & Mag Highs are Consistent with either Clay-alteration & Po/Mag within Gold Skarns. Resistivity+Mag highs with Si-altered Intrusive. (Geotech 2013)



ANA PAULA HIGHLIGHTS

- Mexico
- Mining jurisdiction (Torex, Goldcorp, Fresnillo, Nystar)
- 2.20 M Au M&I Resource with near term growth potential
- High quality ounces
- 1.1 M ounces @ 3.77 g/t Au (50%)
- @ \$1300 gold – after tax IRR = 26%*
- After tax NAV \$3.08 – fully financed*
- Low capex intensity – open pit, low strip
- Excellent infrastructure (paved roads, water, hydro electric power)
- Strong treasury
- Compelling valuation
- Excellent exploration pipeline

*Scotia report, May 2013.



NEWSTRIKE
CAPITAL INC.

GOLD AND SILVER EXPLORATION IN MEXICO

Contact: Richard Whittall

Website: www.newstrikecapital.com

Phone: 604.605.4654



MAIDEN 43-101 TOTAL CONCEPTUAL MATERIAL 130 DRILL HOLES = POTENTIAL TO INCREASE THE RESOURCE

Cutoff, g/t AuEq	Class	Mt	Au g/t	Ag g/t	AuEq g/t	Moz Au	Moz Ag	Moz AuEq
0.3	Measured	30.2	1.60	4.8	1.63	1.55	4.6	1.58
	Indicated	108.0	0.75	4.9	0.78	2.60	17.0	2.71
	M&I	138.2	0.93	4.9	0.96	4.15	21.6	4.29
	Inferred	124.2	0.59	5.4	0.62	2.34	21.7	2.48
	Total	262.4	0.77	5.1	0.80	6.49	43.2	6.78
0.4	Measured	25.2	1.85	5.2	1.88	1.50	4.2	1.53
	Indicated	76.6	0.92	5.6	0.96	2.27	13.7	2.36
	M&I	101.8	1.15	5.5	1.18	3.77	17.9	3.88
	Inferred	76.5	0.75	6.2	0.79	1.85	15.3	1.95
	Total	178.3	0.98	5.8	1.02	5.62	33.3	5.83
0.45	Measured	23.0	1.99	5.4	2.02	1.47	4.0	1.50
	Indicated	65.7	1.01	5.8	1.05	2.13	12.3	2.21
	M&I	88.7	1.26	5.7	1.30	3.60	16.3	3.70
	Inferred	62.8	0.83	6.6	0.87	1.67	13.4	1.75
	Total	151.5	1.08	6.1	1.12	5.27	29.7	5.46
0.5	Measured	21.2	2.12	5.6	2.16	1.44	3.8	1.46
	Indicated	56.5	1.10	6.2	1.14	1.99	11.2	2.06
	M&I	77.7	1.38	6.0	1.42	3.44	15.0	3.53
	Inferred	50.1	0.93	7.0	0.97	1.50	11.2	1.57
	Total	127.8	1.20	6.4	1.24	4.93	26.3	5.09
0.6	Measured	18.0	2.40	6.0	2.44	1.39	3.5	1.41
	Indicated	43.1	1.28	6.7	1.32	1.77	9.3	1.83
	M&I	61.1	1.61	6.5	1.65	3.16	12.8	3.24
	Inferred	34.7	1.11	7.6	1.16	1.24	8.4	1.29
	Total	95.8	1.43	6.9	1.43	4.40	21.2	4.53

Legend

AuEq = gold equivalent

g/t = grams per tonne

Moz = million ounces

Au = gold

Ag = silver.

Note: This table includes material that is outside the floating cone pit and therefore does not presently meet the “reasonable prospects” criterion of Canadian policy NI43-101 necessary to qualify as a resource.



NEWSTRIKE CAPITAL MEDIA COVERAGE

Let the Bun Fight (for High-Quality Development) Begin! ...If Even at a Measured Pace

Toe-hold or strangle-hold? In recent months, a period in which most gold miners have turned decisively inward focusing on cost cutting efforts and project rescues, Agnico-Eagle (AEM-T, SP, \$43.00 tgt) has had a clear run at strategic investments in high-quality and heavily discounted exploration opportunities. In just over two months, AEM has made four notable investments. The most recent was a \$11.25min private placement into Probe Mines Ltd. The others include Sulliden Gold \$24min (SUE-T, OP, \$1.50 tgt), ATAC Resources (ATC-V, unrated), and Kootenay Silver \$4.7min (KTN-V, unrated).

We view AEM's strategy as appropriate in terms of scale, type, and timing. AEM's toe-hold strategy does not compromise the balance sheet, is palatable to investors, and is in line with the balance sheet-minded approach of its peers in the industry. While the rapid rate of AEM's acquisitions is impressive, the low-cashex intensity, favorably limited valuations, and business in other words projects even if it means a measured pace.

The rapid rate of AEM's acquisitions is impressive, but the low-cashex intensity, favorably limited valuations, and business in other words projects even if it means a measured pace.

Few other companies intensify their efforts the balance sheet, has strategy. Other companies like Goldcorp (G-T, OP, \$1.50 tgt) and Barrick Gold (B-G, OP, \$1.50 tgt) have conditions - gold price still fresh from ill-time (refer to our thematic involving toe-hold strategy).

Bodes well for select those investors with underpin share prices we contend that a sustained drive share price a select producers send constructive the lands.

Romarco, Balmoral, that could use a cash

- “We believe that other companies will not and should not sit idle. Here’s why: inventory of high-quality (ie. Low capex intensity, favorable IRR, EXECUTABLE) assets in favorable jurisdictions are limited; valuations are compelling; and, bottom line, companies need to get on with business.” – Steve Parsons, National Bank Financial

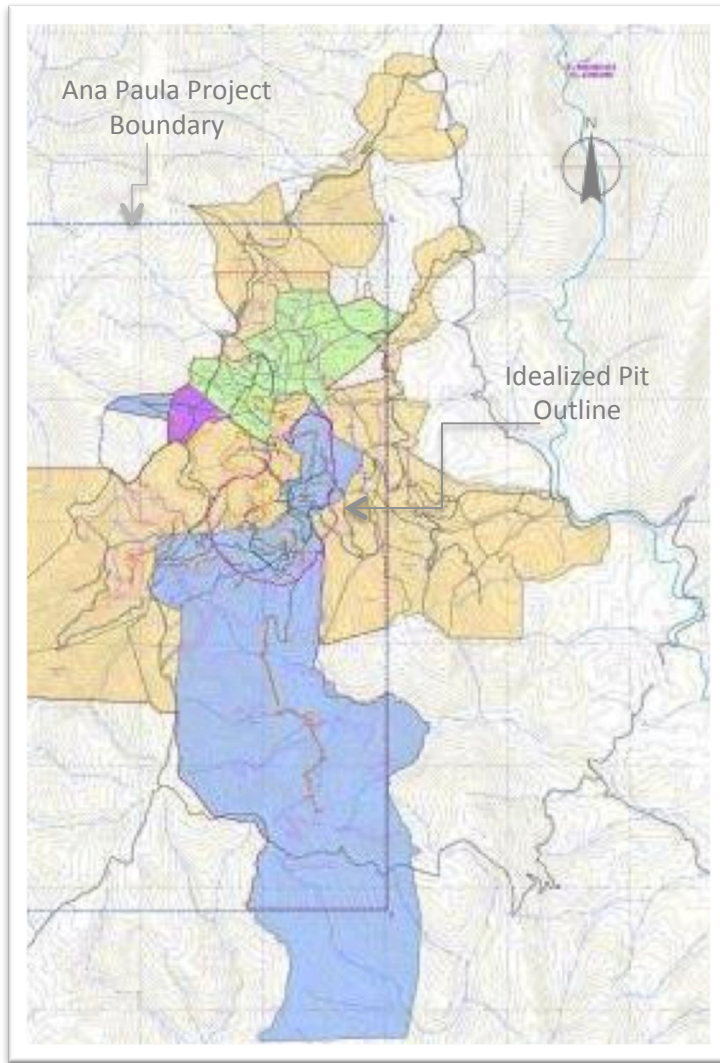


- “Resource replacement is critical for producers.”







- “What other prospects fit the profile? The list is short...Romarco Minerals Inc., Balmoral Resources Ltd., Belo Sun Mining Corp., Minera IRL Ltd., **Newstrike Capital Inc.**, Rainy River Resources Ltd., and Torex Gold Resources Inc.”



COMMUNITY ENGAGEMENT

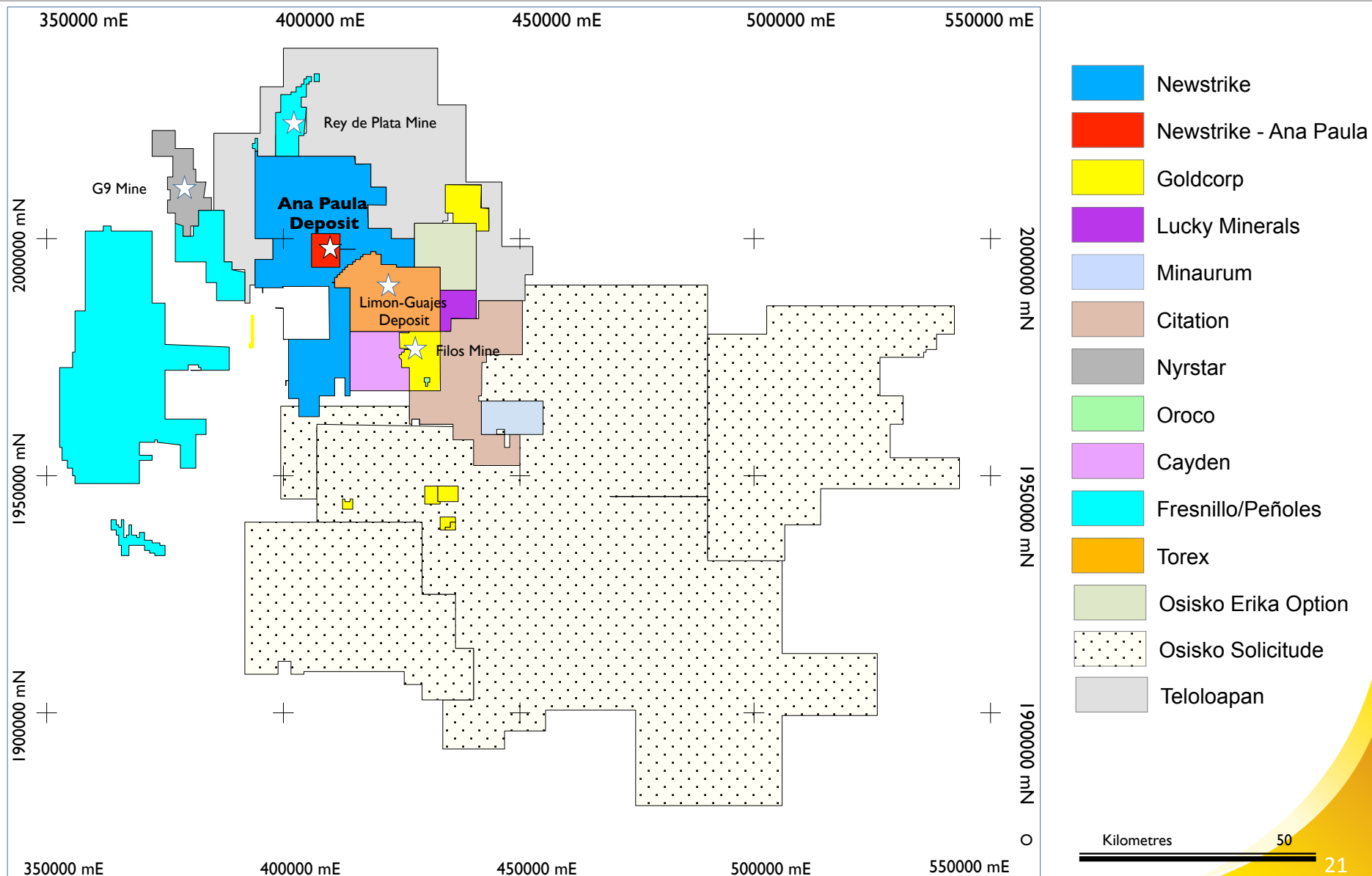


SURFACE ACCESS AGREEMENTS Reducing Exploration Project Risk Factors

-  Titled to Newstrike Capital
-  Private Parcels - 10 Year Exploration Contract
-  Ejido - 10 Year Exploration Contract
-  Purchased, pending title.
-  Drill Roads
-  100 metre Topographic Contours



NEIGHBOURHOOD MAP GUERRERO STATE, MEXICO





MONTHLY EXPENDITURES

MONTHLY CASH EXPENDITURES FOR THE PERIOD SEPTEMBER 1ST 2012 TO AUGUST 31ST 2013

