



**Precious Metals Summit  
Beaver Creek**

TSX-V: SVV • OTCQX: SVVZF

## Forward Looking Statements

Except for the statements of historical fact contained herein, the information presented constitutes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Further information can be found in the Company’s MD&A documents on SEDAR.

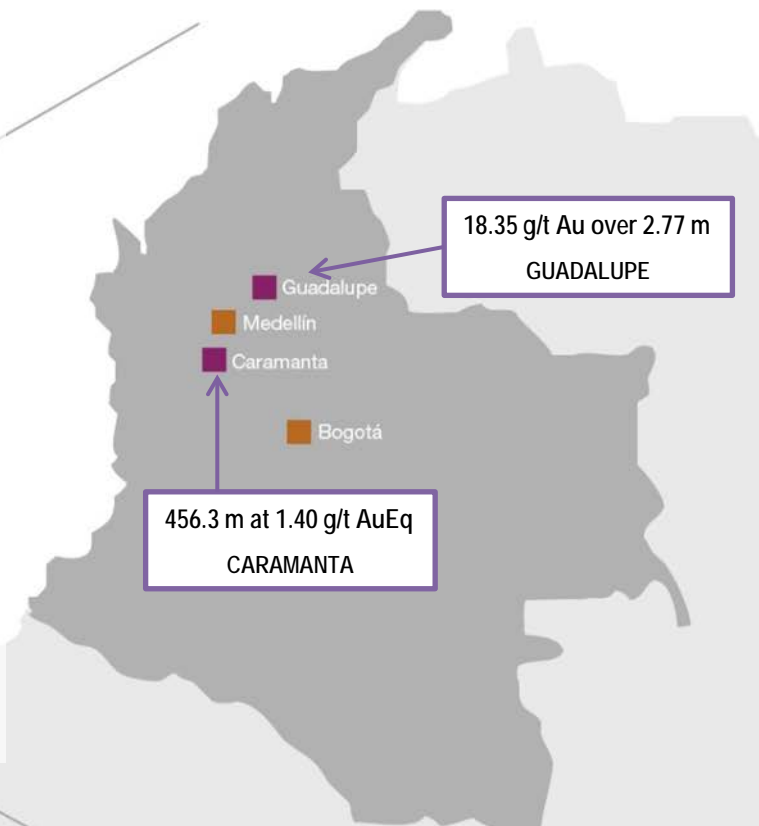
Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured,” “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of Measured or Indicated Resources will ever be converted into reserves. U.S. investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

National Instrument 43-101 - this presentation includes historical reserve and resource information that does not conform to the requirements of National Instrument 43-101 and which has not been verified by the Company.

Miller O’ Prey of Solvista Gold Corporation is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this Solvista Gold Corporation Corporate presentation.

## Making Gold Discoveries in Colombia

- New porphyry **gold-copper-silver discoveries** made at Caramanta and gold-silver discovery made at Guadalupe
- Approximately US \$6 million cash, no debt
- Developed by the founders of Consolidated Thompson Iron Mines and Continental Gold
- 9.9% partially-diluted strategic position held by Kinross Gold



**Located within a belt where 60 Moz Au<sup>1</sup> have been reported in the past two years**

<sup>1</sup>Middle Cauca Belt. Properties include Buriticá, Titiribí, La Mina, Marmato and La Colosa.

# Solvista Capital Structure

## Share Structure

Common Shares O/S: 68,729,318

Warrants: 24,608,342

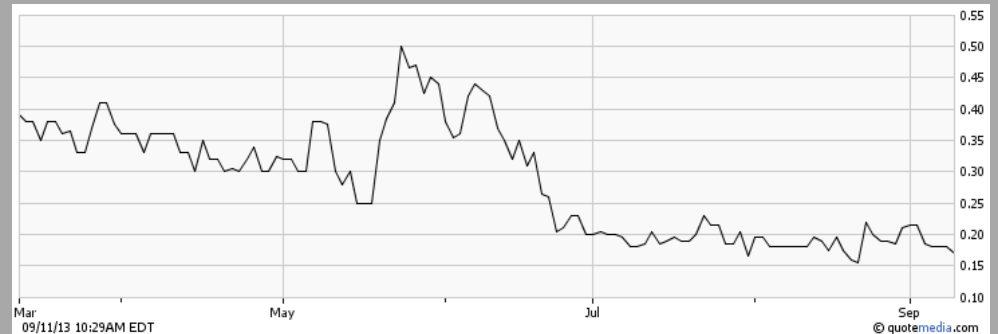
Stock Options: 6,225,448

Fully Diluted: 99,563,108

## Significant Shareholders

1. Bullet Holding Corporation - 17%
2. Directors and Management - 9%
3. Concept Capital Management – 6%
4. Libra Advisors - 6%
5. Kinross Gold Corporation - 6%
6. Norvista Resources Corporation - 6%
7. U.S. Global Investors - 4%
8. Colombian Investors - 3%

## Solvista Gold Six-Month Share Price



**SVV Market Cap \$ 12 M**

# Management & Directors

## Management Team

### Miller O'Prey, P. Geo

*President, CEO and Director*

Extensive Colombian experience - Colombian resident  
Former VP Exploration for Grupo de Bullet  
Former Chief Geologist for Continental Gold  
Authored 43-101 Reports for Ventana Gold

### Don Christie, C.A.

*CFO and Director*

Chartered accountant  
Former CFO of Continental Gold  
28 years of experience in Canada's institutional debt and equity markets

### Jeffrey Brooks, Ph.D.

*VP Exploration*

Extensive Colombian experience - Colombian resident  
Former VP Exploration for Bellhaven Copper & Gold  
Former Chief Geologist for Colombia Goldfields  
Led BHP Billiton's porphyry copper exploration worldwide

## Directors

### Gerry McCarvill

*Chairman and Director*

Chairman of Norvista Resources  
Established Desert Sun Mining and Consolidated Thompson Iron Mines

### Edmund King

*Director*

Former Chairman and CEO of Wood Gundy and CIBC Wood Gundy

### Gary Barket, J.D.

*Director*

Legal counsel for Bullet Holding Corp and Robert W. Allen

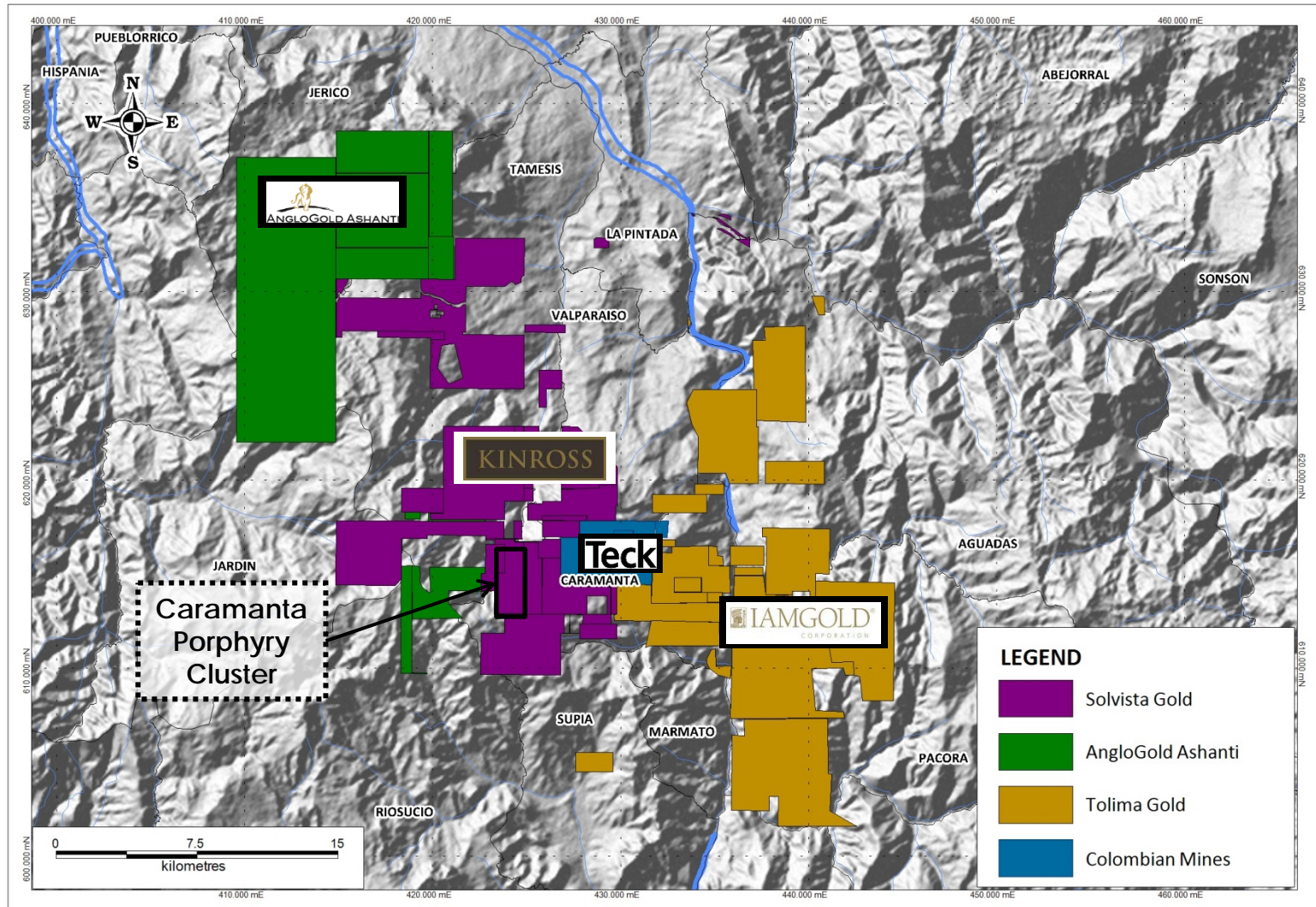
### Roger Easterday, J.D.

*Director*

President Morena Minerales, a private Colombian gold exploration and development company.



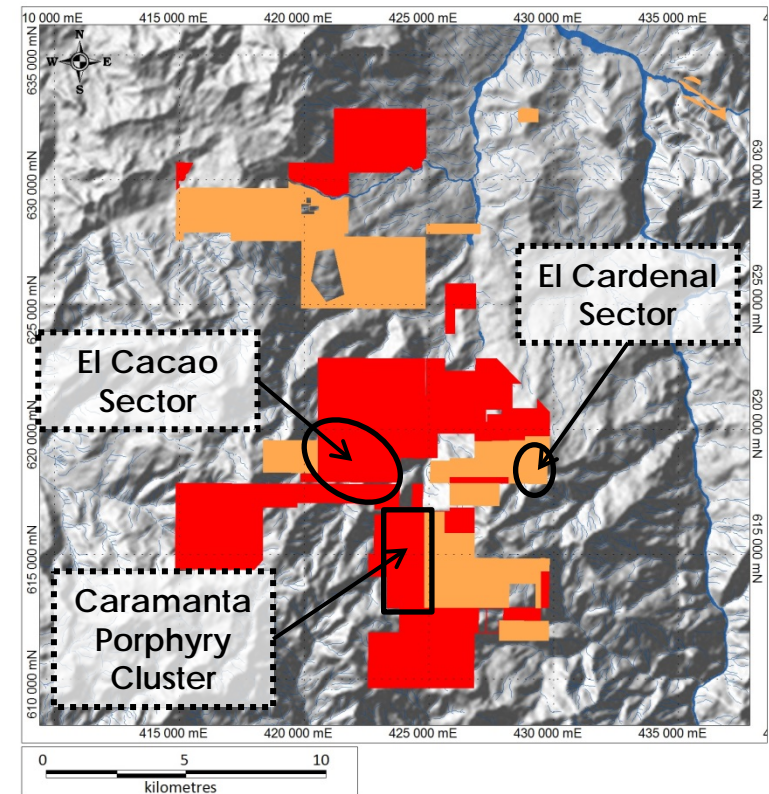
# Caramanta – A Good Address



## Phase 2 Drilling Ongoing

### Exploration Program: Q4 2010 – Present

- New gold-copper porphyry discovery
- Initial drilling has returned intercepts including 456.3 metres at 1.40 g/t AuEq
- Significant gold and copper mineralization at surface over at least three kilometres of strike length
- At least five separate drilling targets defined in the Caramanta Porphyry Cluster to date
- Two additional zones being explored
- Exploration completed to-date:
  - Stream sediment sampling : 395 samples
  - Airborne magnetics and radiometrics : 467 line km
  - Soil geochemistry : 1,309 samples
  - Outcrop and float mapping and sampling: 2,802 samples
  - Detailed airborne geophysics (target area): 372 line km
  - Ground IP and magnetics : 24 line km
  - Drilling Ongoing: 8,280 m completed to date

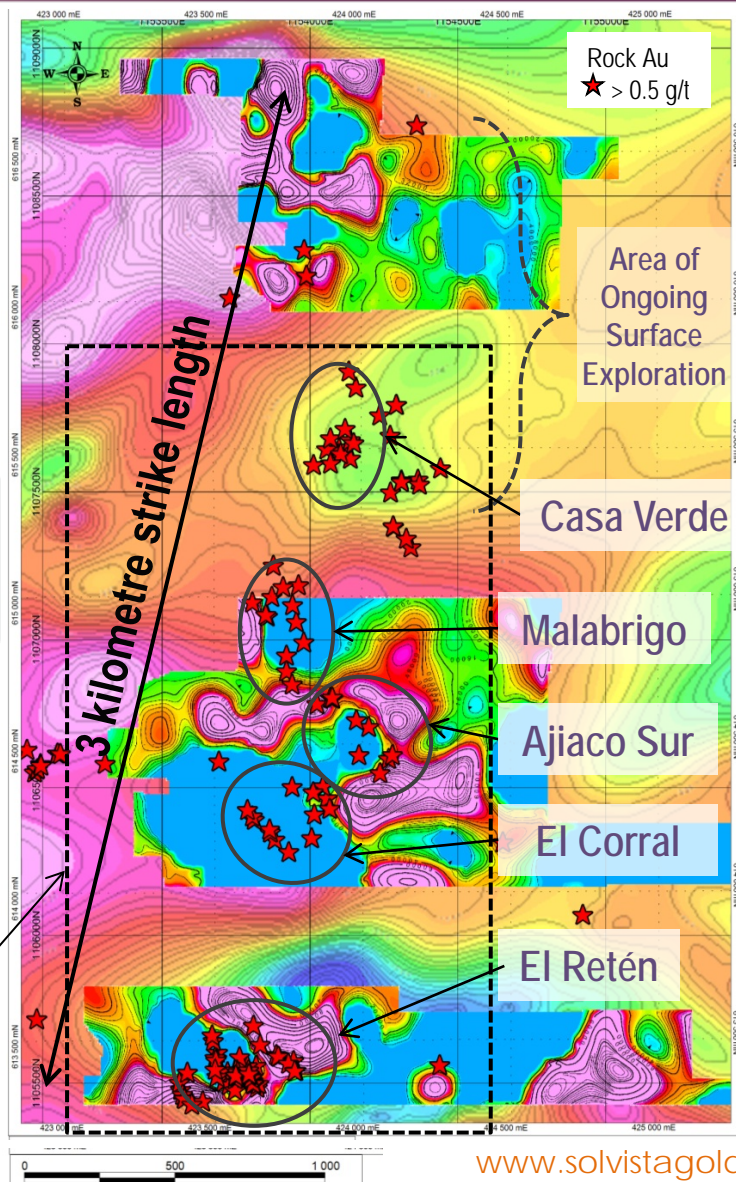


<span style="display: inline-block; width: 20px; height: 10px; background-color: red; border: 1px solid black;"></span>	Registered Contracts	8,621 ha
<span style="display: inline-block; width: 20px; height: 10px; background-color: orange; border: 1px solid black;"></span>	Defined Applications	5,047 ha



# Caramanta Porphyry Cluster

## Airborne and Ground Magnetics

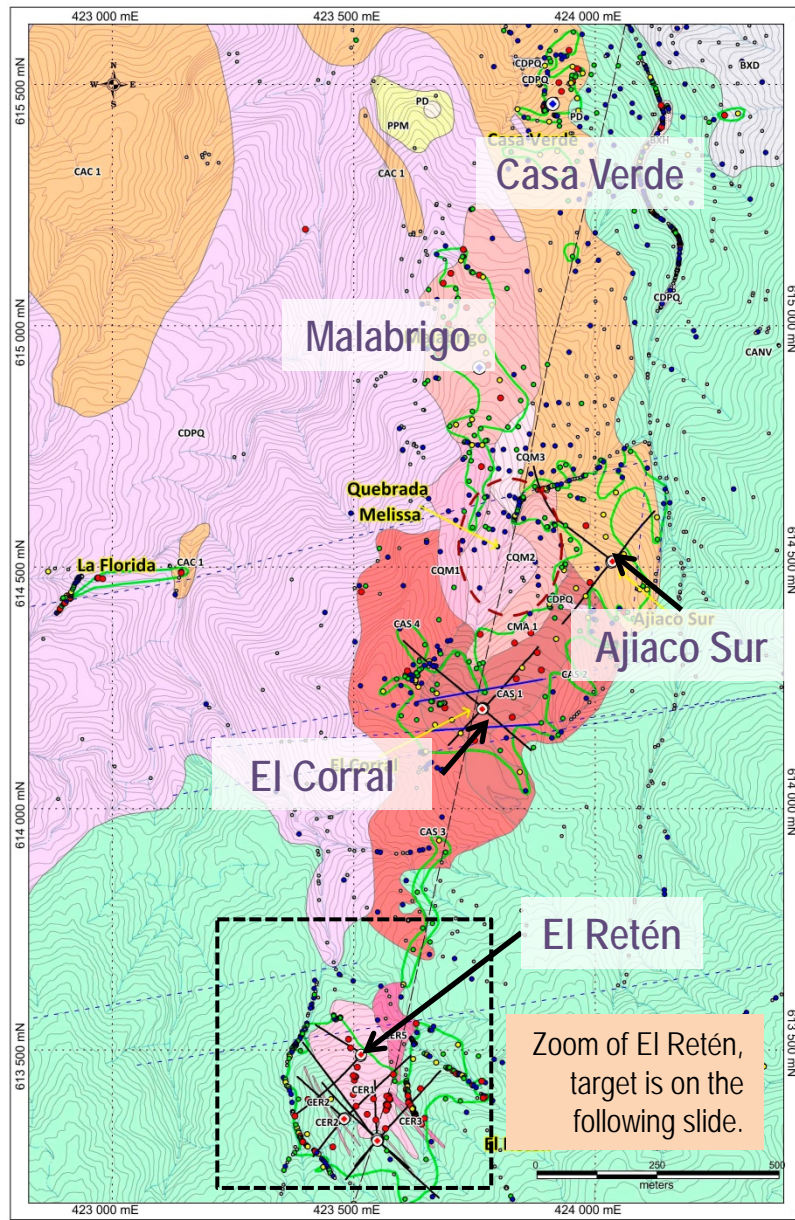


Zoom of El Retén, El Corral, Ajiaco Sur, Malabrigo and Casa Verde sectors is on the following slide.

- Airborne magnetics image (background) is Levelled Total Magnetic Intensity with IGRF removed.
- Ground Magnetics images are the Magnetic Susceptibility Model at 100 metres depth.
- Only surface rock samples greater than 0.5 g/t Au are shown.



- Detail of Caramanta Porphyry Cluster, showing:
  - Interpreted surface geology
  - Five drill targets as defined by surface rock geochemistry and geophysics
  - Southern three targets drilled as part of Phase 1, 8,000 metre program
  - Drilling underway at Malabrigo and Casa Verde



### Au Rock Chip ppm

- > 0.55
- ◆ 0.364 to 0.55
- 0.177 to 0.364
- 0.064 to 0.177
- ◆ < 0.064

### LEGEND

- Drill Hole Collar Complete
- Drill Hole Collar Proposed

- Drill Hole Trace
- Contour of > 0.4g/t AuEq in Rock Chips

### Structures

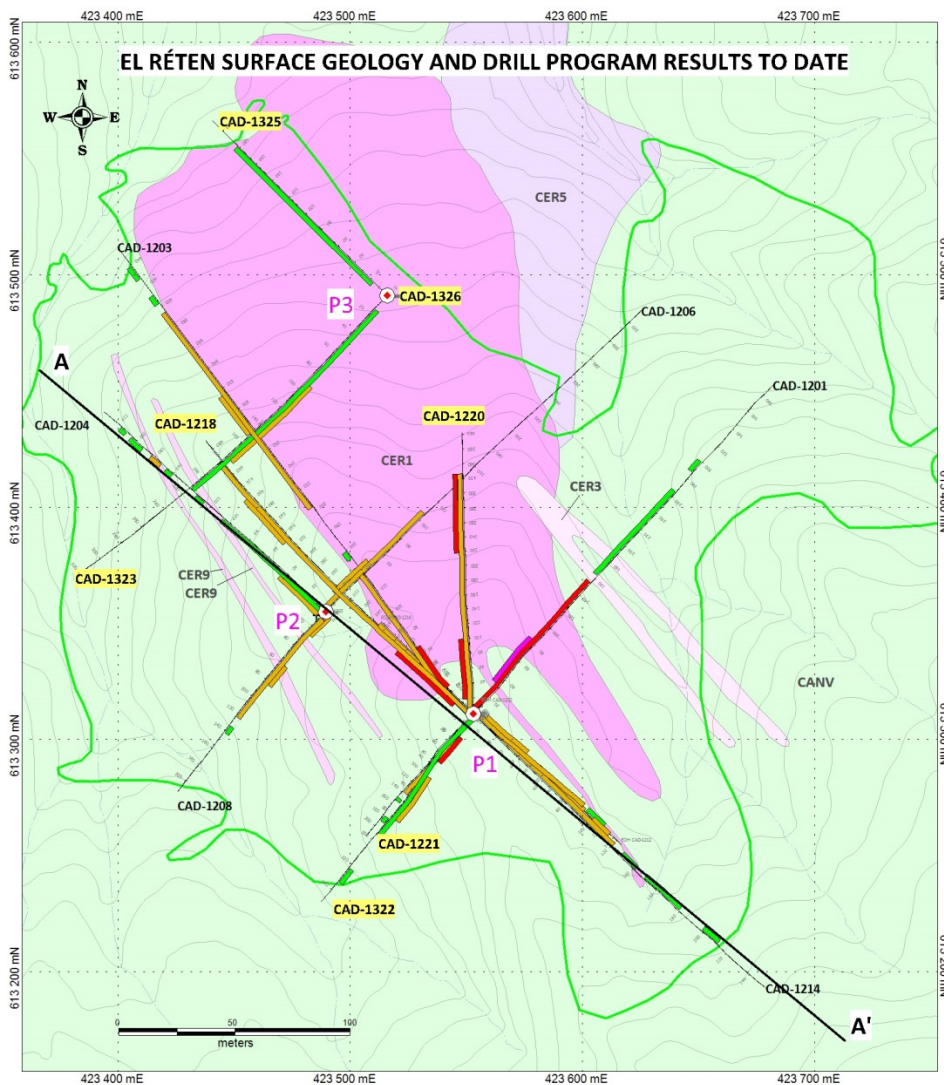
- Observed Fault
- Inferred Fault
- Regional Structure

### GEOLOGICAL LEGEND

- |                                            |                                                   |
|--------------------------------------------|---------------------------------------------------|
| ■ Diatreme Breccia (BXD)                   | ■ Malabrigo Porphyry (CMA1)                       |
| ■ Hydrothermal Breccia (BXH)               | ■ Quebrada Mellisa Porphyry 1 (CQM1)              |
| ■ Post-mineral Porphyry 1 (PPM)            | ■ Quebrada Mellisa Intermineral Porphyry 2 (CQM2) |
| ■ Post mineral Porphyry 2 (PD)             | ■ Quebrada Mellisa Late-mineral Porphyry 3 (CQM3) |
| ■ Late-mineral Porphyry (CDPQ)             | ■ El Reten Porphyry 1 (CER1)                      |
| ■ Tamesis Stock (CAC1)                     | ■ El Reten Intermineral Porphyry 2 (CER2)         |
| ■ El Corral Porphyry 1 (CAS1)              | ■ El Reten Intermineral Porphyry 3 (CER3)         |
| ■ El Corral Intermineral Porphyry 2 (CAS2) | ■ El Reten Late-Mineral Porphyry 5 (CER5)         |
| ■ El Corral Intermineral Porphyry 3 (CAS3) | ■ Combia Formation (VOL)                          |
| ■ El Corral Late-mineral Porphyry 4 (CAS4) |                                                   |

# Drilling at El Retén

## Surface Rock Geochemistry and Geology



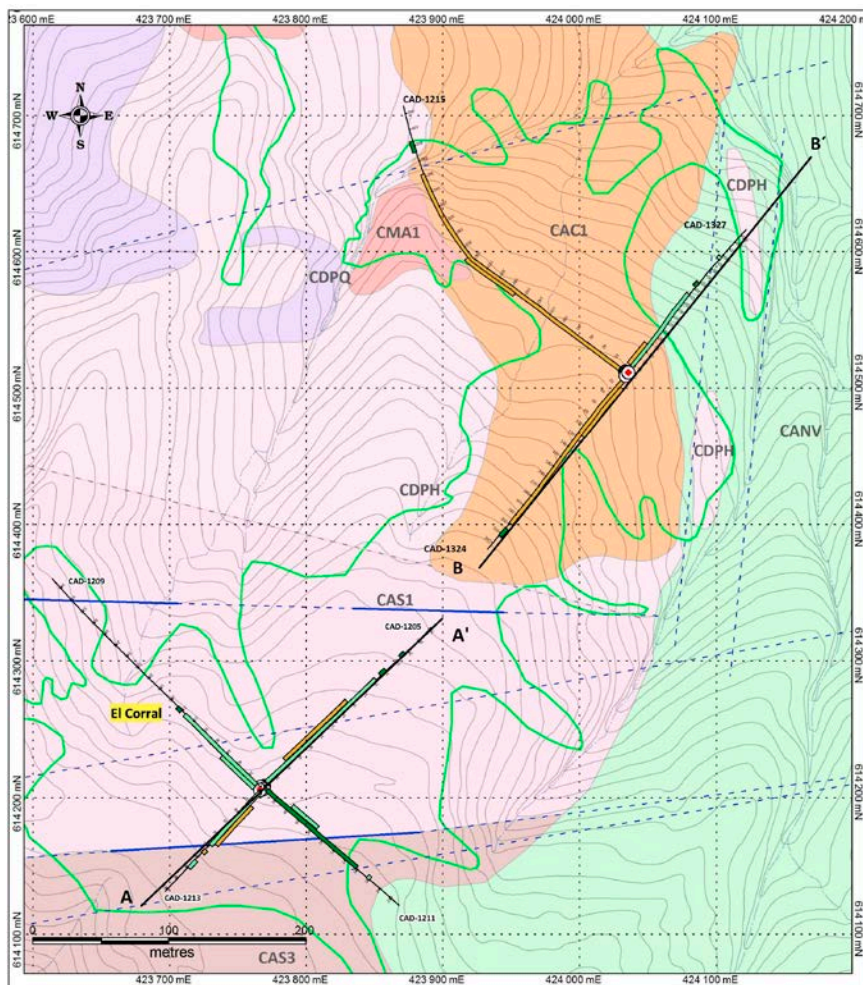
- 8,000 metre drill program designed to test the geology and controls on mineralization at the El Retén, El Corral and Ajiaco Sur targets - represent only southern half of mineralized trend.
- 300-500 metre depth approximately for each drill hole; total of 27 drill holes completed during Phase 1 program.
- Mineralization dominated by Au and Cu.
- Alteration dominated by potassic with later sodic-calcic assemblages

# Selected Drill Results at El Retén

Drill Hole	From (m)	To (m)	Length	Au (g/t)	Cu (%)	Ag (g/t)	AuEq (g/t)
CAD-1201 inc.	5.0	154.7	149.7	1.65	0.24	2.9	2.10
	33.0	82.0	49.0	3.18	0.46	3.7	4.04
CAD-1202 inc.	11.6	197.1	185.5	1.22	0.24	3.3	1.68
	47.5	79.3	31.8	3.07	0.48	5.2	3.97
CAD-1203 inc.	10.7	144.4	133.7	1.18	0.19	3.0	1.54
	29.0	67.0	38.1	2.14	0.17	3.8	2.46
	203.5	394.8	191.3	0.76	0.15	1.9	1.04
CAD-1206	0.0	106.2	106.2	0.72	0.16	2.2	1.03
CAD-1208 inc.	1.5	123.5	122.0	0.73	0.24	3.3	1.18
	1.5	24.3	22.8	1.19	0.29	5.2	1.72
CAD-1210 inc.	0.5	247.9	247.5	0.60	0.19	2.0	0.95
	0.5	99.5	99.1	0.76	0.24	2.5	1.21
CAD-1212	5.5	184.6	179.1	0.83	0.20	4.2	1.21
CAD-1214	6.0	120.7	114.7	0.73	0.18	3.4	1.08
CAD-1216	3.3	163.5	160.2	1.36	0.22	2.8	1.79
CAD-1218 inc.	3.9	460.6	456.7	1.01	0.21	2.3	1.40
	27.5	128.3	100.8	1.68	0.28	2.9	2.20
CAD-1220 inc.	3.3	326.7	323.4	1.34	0.21	2.5	1.74
	218.0	326.7	108.7	1.54	0.25	2.5	2.00

AuEq (g/t) calculated assuming a long-term gold price of US \$1100/oz and a long-term copper price of US \$3.00/lb. No adjustment has been made for metallurgical recoveries or net-smelter returns as these remain uncertain at this time. AuEq formula:  $\text{AuEq g/t} = \text{Au g/t} + [(\text{Cu}\% \times 22.0462 \times 3.00) / (10,000 \times (1100/31.1035))] \text{ g/t}$ . Ag values are not included in the AuEq calculation. Intercepts are reported as down-hole lengths and may not represent true thicknesses. The final column entitled Recovery refers to drill core recovery of the intervals quoted.





- Porphyries at El Corral geologically distinct from El Retén.
- Drilling at Ajiaco Sur has not yet intercepted the core of the mineralizing system.
- Polymetallic mineralization at El Corral dominated by Ag and Cu, as well as Au and Mo – highest silver values to date in Middle Cauca Belt porphyries.
- Polymetallic mineralization at Ajiaco Sur dominated by Cu and Au, as well as Ag and Mo.





**EXPLANATION**

 Drillhole Collar and Trace  
 Contour of > 0.4 g/t AuEq in Rock Chips  
 Fault  
 Inferred Fault

**GEOLOGICAL LEGEND**

CDPQ	Post-mineral Porphyry
CDPH	Intra-mineral Porphyries
CAS1	El Corral Porphyry
CAS3	Intra-mineral Porphyry
CMA1	Intra-mineral Porphyry
CAC1	Tamesis Stock
CANV	Volcanic Rocks

**EXPLANATION DDH AuEq (g/t)**

	0.4 - 0.7
	0.7 - 1.0
	1.0 - 2.0
	> 2.0

# Drilling at El Corral and Ajiaco Sur

Drill Hole	From (m)	To (m)	Length	Au (g/t)	Cu (%)	Ag (g/t)	Mo (ppm)	AuEq (g/t)
<b>El Corral</b>								
CAD-1205	6.0	203.9	197.9	0.30	0.21	13.2	33	0.92
inc.	43.9	156.9	113.1	0.30	0.27	19.9	30	1.14
CAD-1207	5.9	94.5	88.6	0.31	0.22	5.5	19	0.79
CAD-1209	5.5	134.3	128.8	0.30	0.17	10.3	13	0.78
CAD-1211	4.5	157.7	153.2	0.19	0.19	8.2	51	0.69
CAD-1213	23.0	91.3	68.3	0.26	0.21	19.8	16	1.00
	105.5	112.0	6.5	0.21	0.28	64.2	19	1.94
<b>Ajiaco Sur</b>								
CAD-1215	6.0	363.8	357.8	0.46	0.30	5.0	35	1.07
inc.	171.6	248.5	76.9	0.69	0.46	3.4	44	1.54
CAD-1217	10.5	118.8	108.3	0.46	0.29	6.1	129	1.13
inc.	10.5	51.0	40.5	0.75	0.35	7.6	174	1.57
CAD-1219	3.5	124.5	121.0	0.48	0.31	7.2	121	1.20
inc.	24.0	52.5	28.5	1.03	0.49	8.5	248	2.14
CAD-1324	6.0	297.7	291.7	0.44	0.30	5.5	97	1.10
inc.	18.0	113.0	95.0	0.56	0.39	8.0	147	1.43
CAD-1327	14.8	222.0	207.2	0.31	0.21	4.0	79	0.78
inc.	14.8	74.0	59.2	0.48	0.23	6.5	185	1.09

AuEq (g/t) calculated using the following long-term metal prices: Au - \$1386/oz, Cu - \$3.33/lb, Ag - \$27.15/oz & Mo - \$11/lb. No adjustments have been made for metallurgical recoveries or net-smelter returns as these remain uncertain at this time. AuEq formula:  $AuEq\ g/t = Au\ g/t + [Cu\ \% \times ((3.33/1386) \times 0.06857 \times 10,000)] + [Ag\ (g/t) \times (27.14/1386)] + Mo\ \% \times [(11/1386) \times 0.06857 \times 10,000]$ . Intercepts are reported as downhole lengths and may not represent true thicknesses.



# Caramanta Project Photos



Sample No: S35044

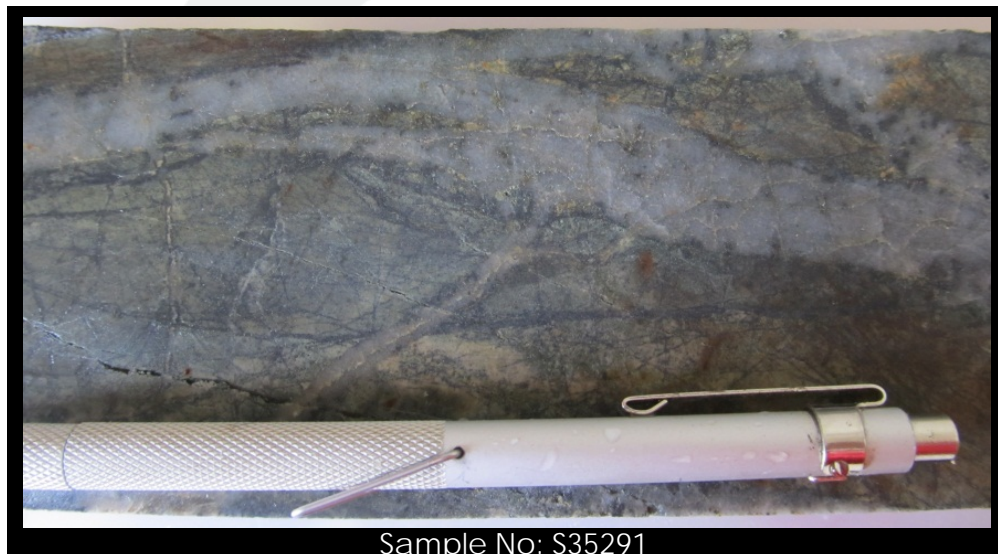
El Retén porphyry  
in CAD-1201 at  
70.15 m depth

**Au:** 3.09 g/t

**Cu:** 0.39 %



El Retén Drill Site



Sample No: S35291

Mineralized host volcanics  
in CAD-1202 at 70.73 m depth

**Au:** 1.54 g/t

**Cu:** 0.29 %



# Antioquia Batholith

Internationally recognized gold district reporting excellent results and findings:

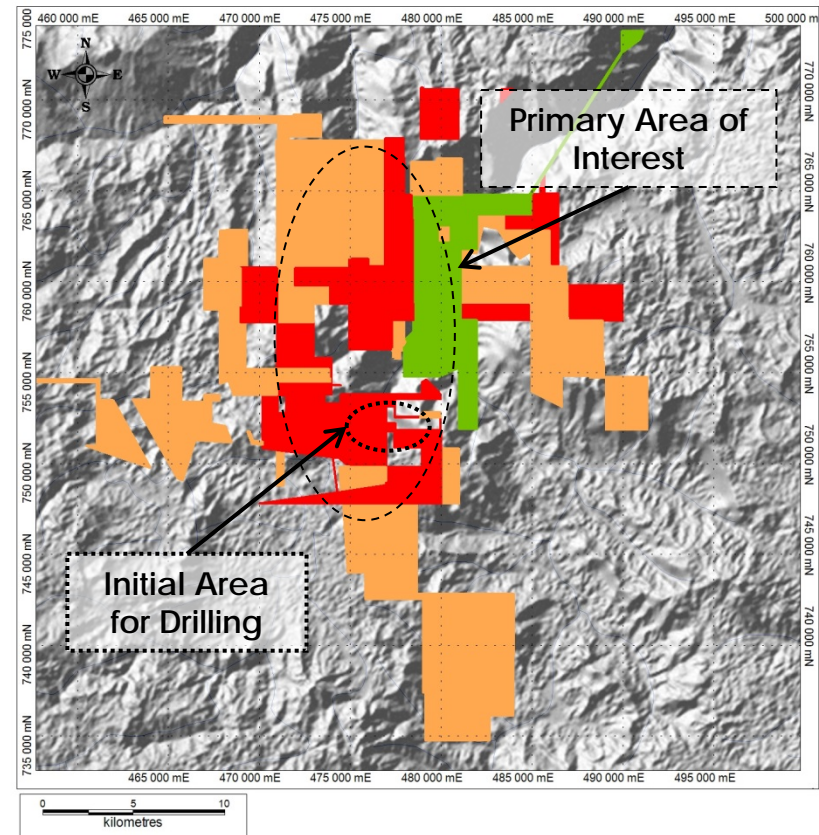
1. Berlin: Continental Gold
  - Historic mine produced 413,000oz with a life-of-mine production grade of 16 g/t and 94% Au recovery
2. Santa Rosa: Red Eagle Mining
  - Indicated Resources 322,000 @ 1.37 g/t Au
  - Inferred Resources 456,000 @ 1.50 g/t Au
3. Cisneros: Antioquia Gold
  - 13.93 g/t Au over a length of 4.70 metres
  - 30,000 meters drilled
4. **Guadalupe: Solvista Gold**
  - Phase 1 3,000 m drill program completed
5. Marquesa Project: Trident Gold
  - Initial drilling underway
6. Gramalote: B2Gold Corp./ AngloGold Ashanti
  - M&I Resources 2.5 Moz @ 0.81 g/t Au
  - Inferred Resources 1.4 Moz @ 0.44 g/t Au



## High-grade Gold and Silver

### Exploration Program: Q4 2010 – Present

- Initial drilling has returned high-grade gold intercepts such as 18.35 g/t Au over 2.77 metres
- High-grade gold and silver mineralization located in the Antioquia Batholith
- Drilled five separate targets in the Phase 1 3,000-metre drill program, completed in the southern portion of project
- 70+ historic gold mines identified on the property
- Exploration Completed to-date:
  - Stream sediment sampling : 518 samples
  - Airborne magnetics and radiometrics : 830 line km
  - Grid soil geochemistry : 2,702 samples
  - Outcrop and float mapping and sampling: 1,925 samples
  - Detailed airborne geophysics (target area): 372 line km
  - Ground IP and magnetics : 40 line km
  - Drilling: 3,060 m completed



<span style="color: red;">■</span>	Registered Contracts	10,007 ha
<span style="color: orange;">■</span>	Defined Applications	29,450 ha
<span style="color: green;">■</span>	Applications	4,009 ha

# 2013 Work Program

## CARAMANTA

Complete Phase 1 Drill Program (8,000 m)	✓
Define Phase 2 Drill Strategy	✓
Commence Phase 2 Drill Program	Q3 2013
Complete Phase 2 Drill Program	Q4 2013

## GUADALUPE

Complete Phase 1 Drill Program (3,000 m)	✓
Release Phase 1 Drill Results for Guadalupe	✓
Define Phase 2 Drill Strategy	Q4 2013

Solvista will continue to review properties that present consolidation opportunities near both our Guadalupe and Caramanta projects





Alluvial gold recovered from the Guadalupe Project

- 100% owned exploration properties
- Approximately US \$6 million cash and no debt
- Drilling ongoing at Caramanta Project
- Partially diluted 9.9% strategic position held by Kinross Gold
- 40% insider and institutional ownership
- Experienced multi-national management team with a proven track record in Colombian gold exploration
- Established social and economic presence in both exploration communities

**Making Gold Discoveries in Colombia**