

RIVERSIDE RESOURCES INC.

TSX-V: RRI



Precious Metals Summit
September, 2013
CEO- John-Mark Staude
Canada: TSX-V: RRI
US: RVSDF
www.rivres.com

DISCLOSURE

Forward Looking Statements

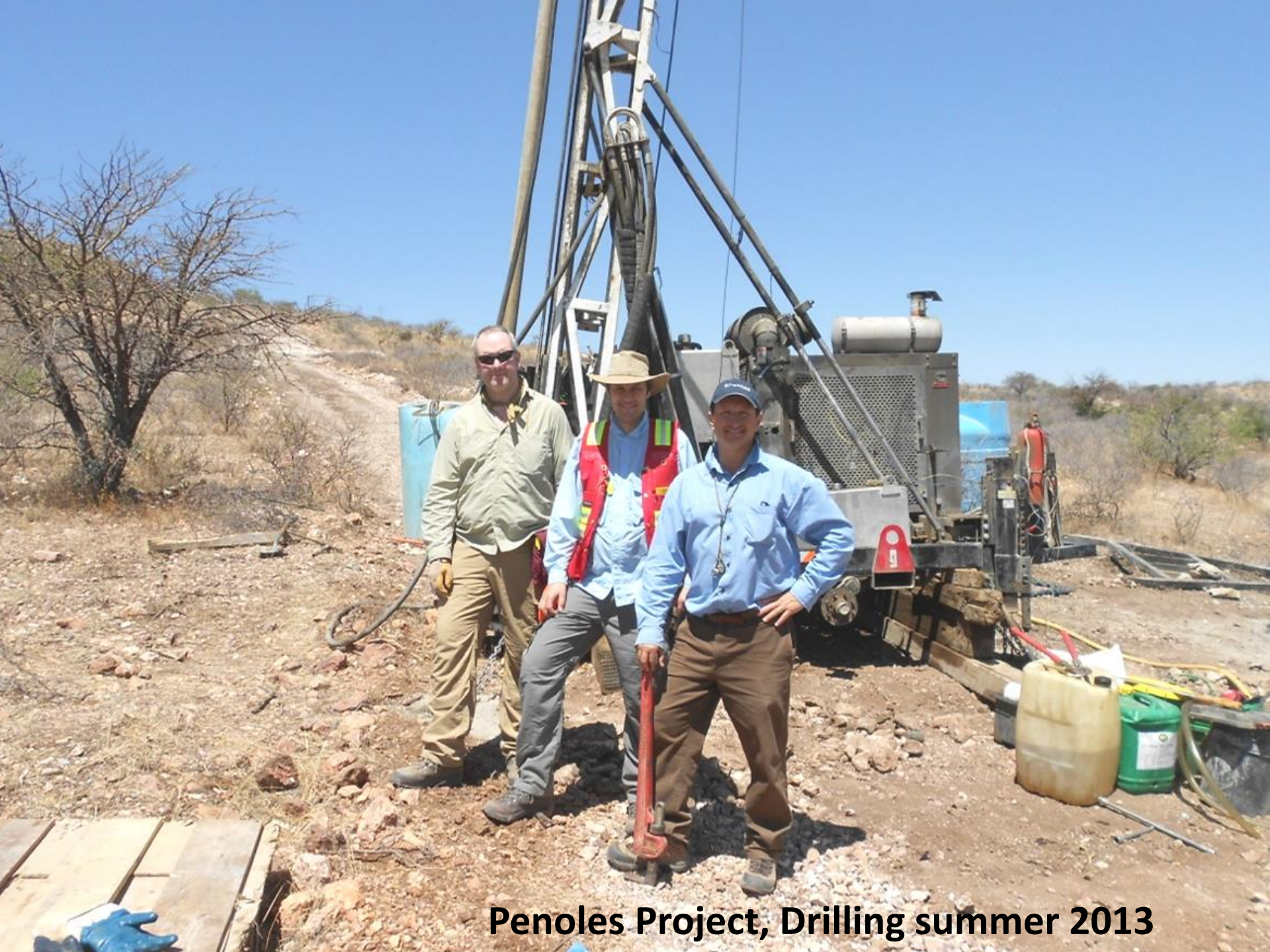
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Qualified Person

The scientific and technical data contained in this presentation relating Riverside’s mineral properties was reviewed by Riverside’s VP of Exploration, Howard Davies, MAIG, a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



Penoles Project, Drilling summer 2013



RIVERSIDE'S APPROACH TO OWNING BIG OPEN PIT GOLD ASSETS

Prospect Generator Business

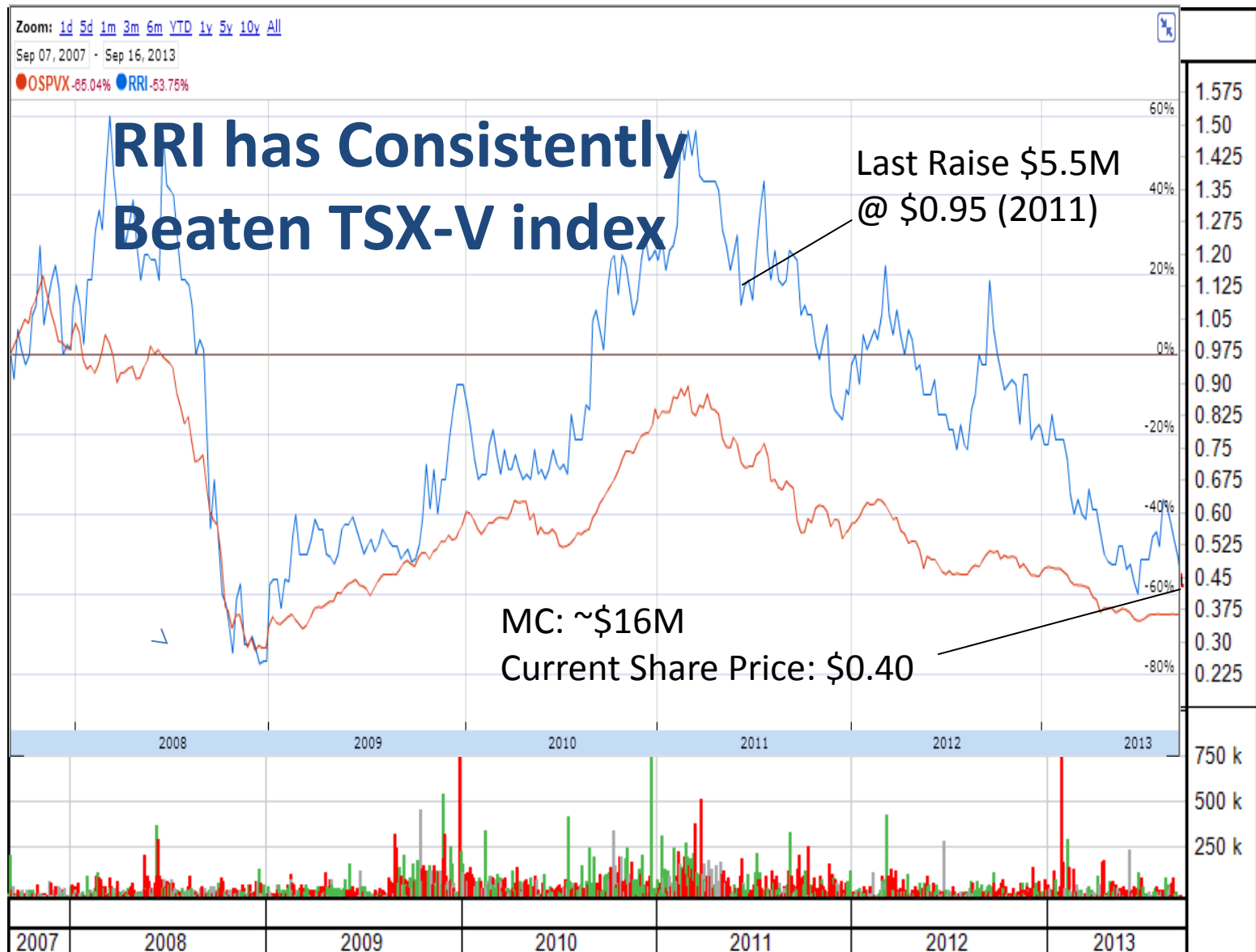
Strong Cash Position, No Debt

Giant Proprietary Databases

Focus North America

Simultaneously advancing multiple assets
with funding from Joint Venture
partnerships and Strategic Alliances

RRI SINCE INCEPTION VS TSX-V EXCHANGE



SHARE STRUCTURE

Issued	37,000,000
Options	3,300,000
Warrants	-
Fully Diluted	40,300,000
Cash (No debt)	\$5,500,000

Estimated as of September 15, 2013

MAJOR HOLDERS

RIVERSIDE
RESOURCES INC.
Management

KINROSS

 **CLIFFS**

 **Sprott Global**
Resource Investments Ltd.

 **Sprott**
Asset Management LP

 **ADRIAN DAY ASSET MANAGEMENT**



STEPHENS
INVESTMENT MANAGEMENT

RULE FAMILY TRUST

Combined hold ~30% of shares

RRI PROPERTY PORTFOLIO

BC



AZ



14 Projects (Au-Ag-Cu)

9 – 100% owned projects

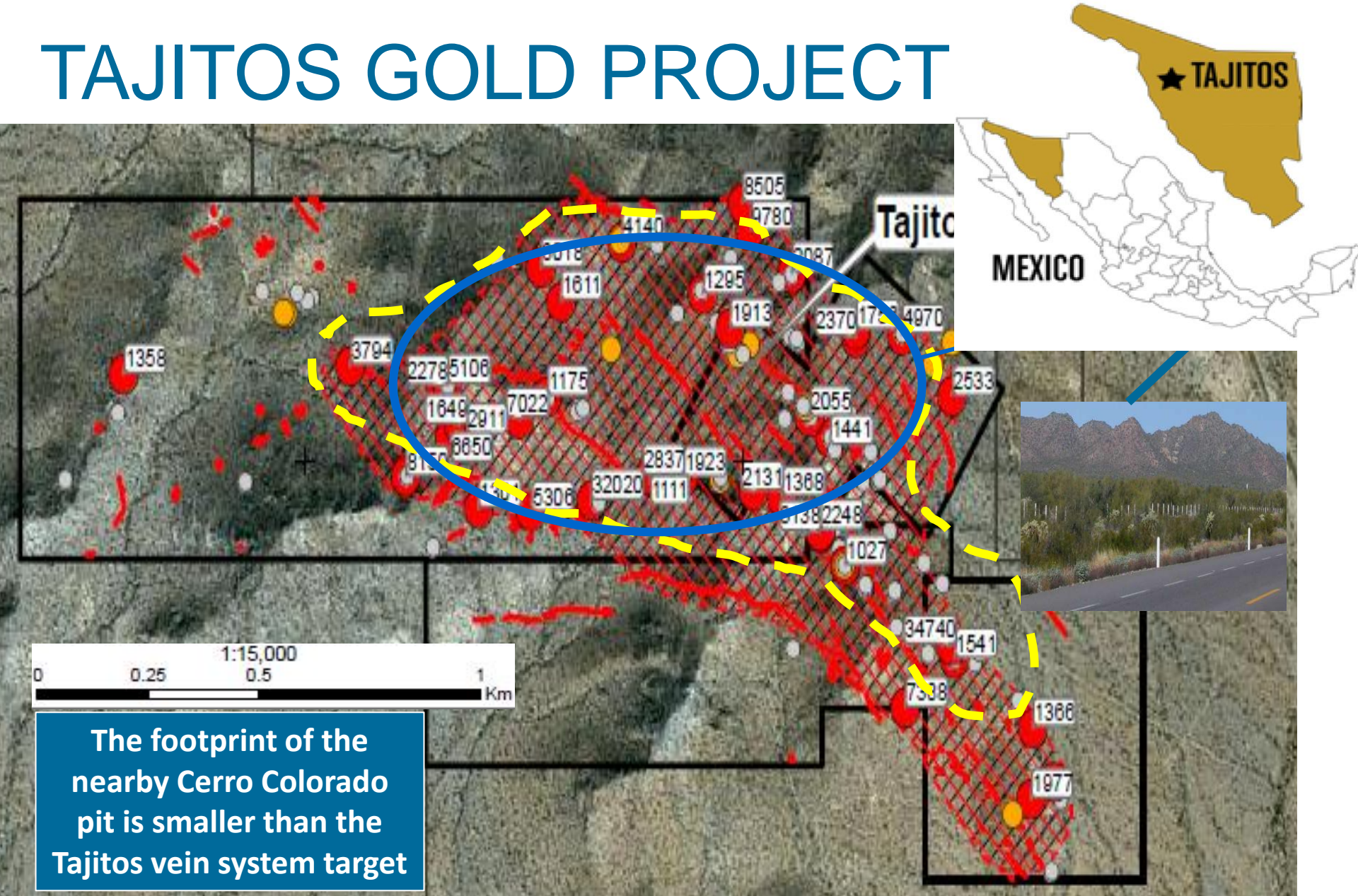
5 – Funded through partnership

3 – Strategic Alliances with major producers

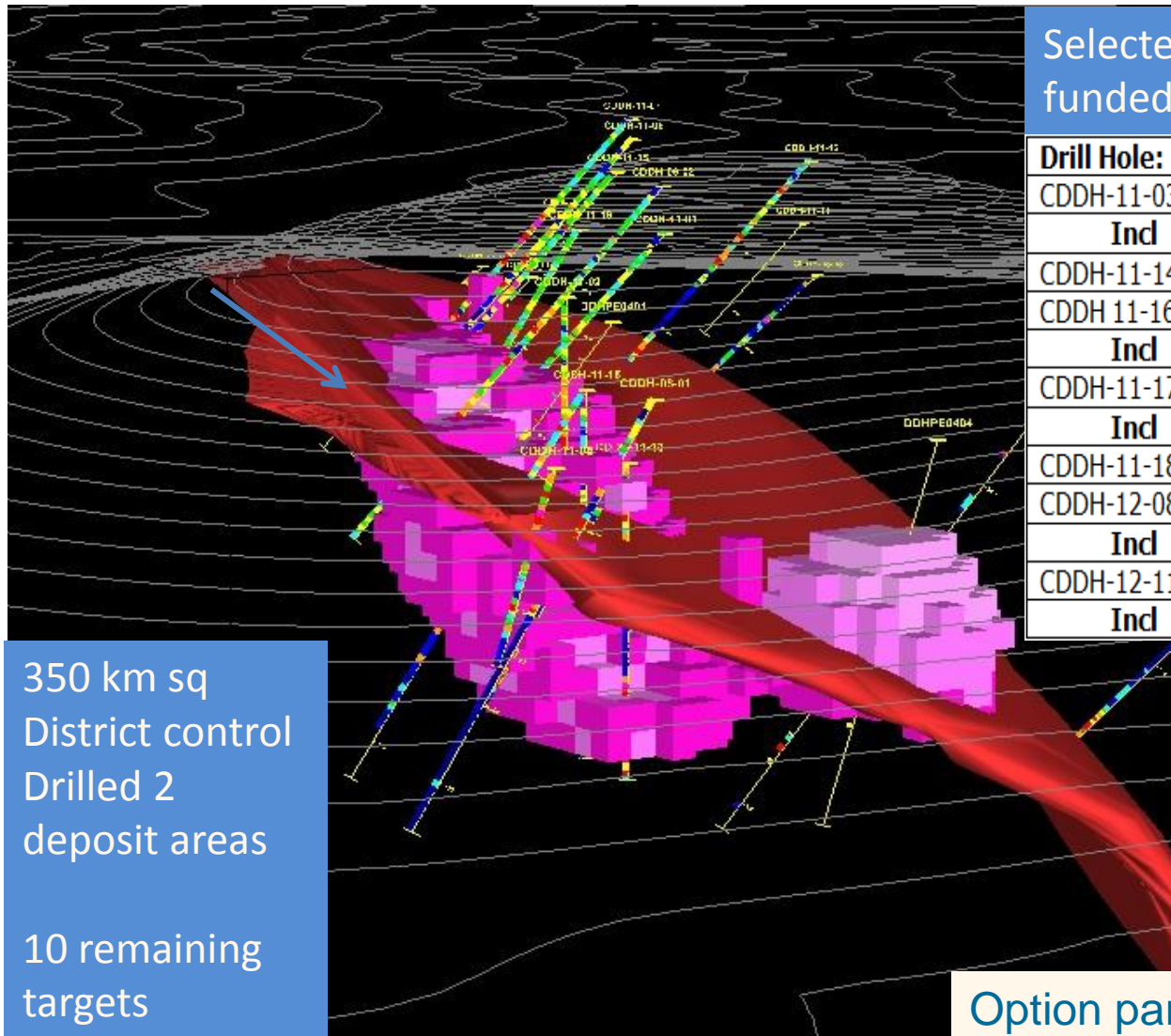
MEXICO



TAJITOS GOLD PROJECT



PEÑOLES – EL CAPITAN



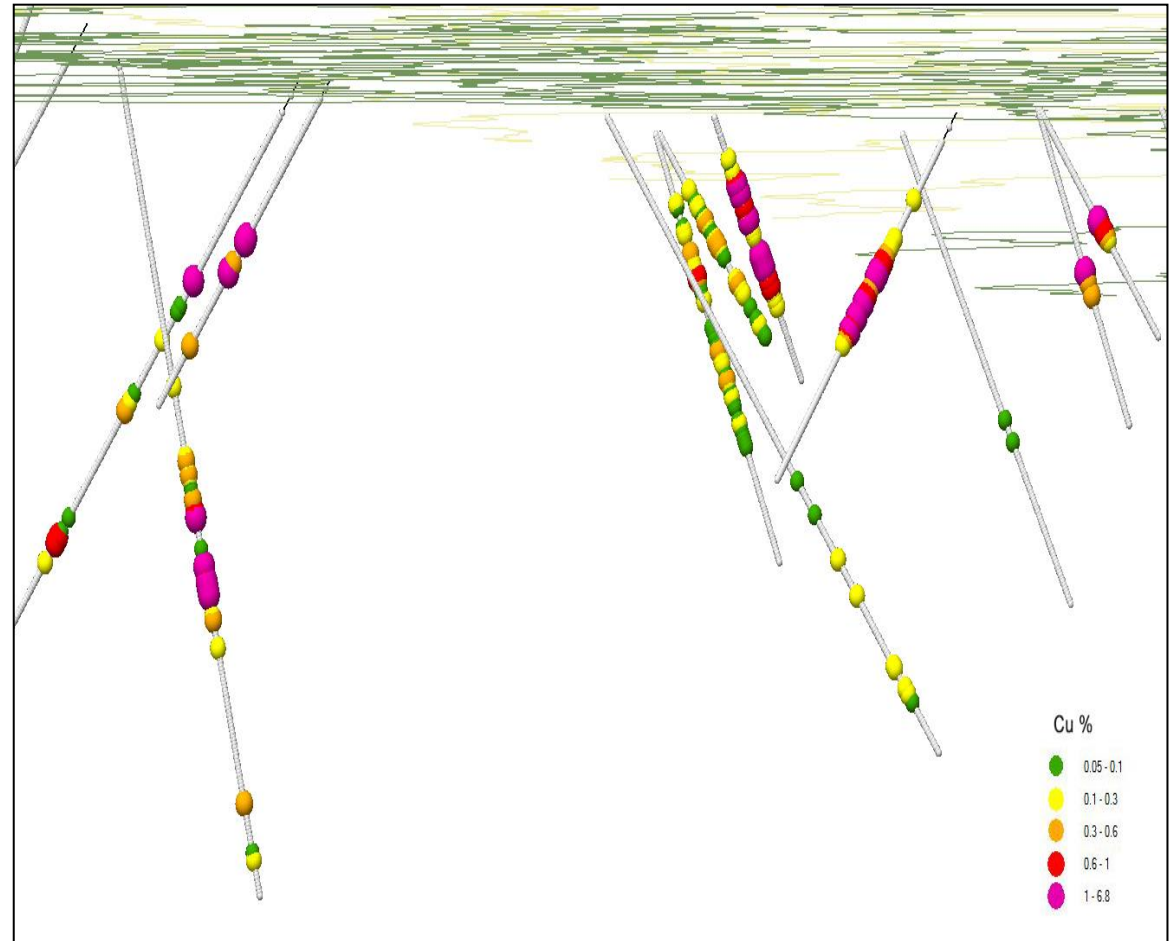
Selected results from partner-funded drilling in 2011 and 2012:

Drill Hole:	Interval	Grade (Au)
CDDH-11-03	90.65	0.60 g/t
Incl	37.04 m	1.03 g/t
CDDH-11-14	12.65 m	1.40 g/t
CDDH-11-16	61.30	0.68 g/t
Incl	14.40 m	1.52 g/t
CDDH-11-17	88.40	0.82 g/t
Incl	33.50 m	1.70 g/t
CDDH-11-18	33.85 m	1.4 g/t
CDDH-12-08	124.30m	0.61 g/t
Incl	48.70 m	1.0 g/t
CDDH-12-11	98.68	0.57 g/t
Incl	28.63 m	1.1 g/t



HUACANA COPPER PROJECT

- Open Pit Copper- oxide + sulfide
- Historic Mining District- Inguaran Cu Breccias
- Near La Verde Copper Deposit (Catalyst/Teck JV)
- Significant Drill Intercepts:
 - 114m @ 0.45% Cu
 - 166m @ 0.30% Cu
 - 88m @ 0.62% Cu
 - 28m @ 1.26% Cu
 - 40m @ 0.89% Cu



Above: Historic drilling intersected strong Cu values

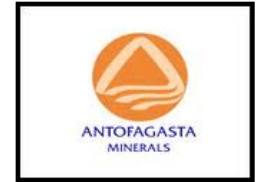


TWO NEW ALLIANCES IN NW MEXICO

>\$4M IN GENERATIVE OVER 3 YEARS



- \$2.25M over 3 years
- Gold Focused
- Western Sonora
- Additional funding already committed to advance Clemente Project



- \$1.8M over 3 years
- Copper Focused
- Northwest Mexico
- New acquisitions and exploration results to come

Non-dilutive funding + development strength to support Riverside's technical expertise in Mexico

THE STRENGTH OF RIVERSIDE'S TECHNICAL TEAM HAS LEAD TO AN AVERAGE OF ~\$7 OF PARTNER FUNDING FOR EVERY \$1 THAT RIVERSIDE SPENDS ON EXPLORATION

5 PROJECTS IN
PARTNERSHIP
WITH JR AND
MAJOR PARTNERS

3 STRATEGIC
ALLIANCES
WITH MAJORS



2013: Catalysts & Milestones

Recently accomplished:

- Received an Additional \$300,000 from Hochschild for target definition at Clemente Project
- Delivered two new alliances (Hochschild and Antofagasta) in NW Mexico
- High-grade silver drill results at Jesus Maria (Penoles Project) in Durango, Mexico

Upcoming:

1. Deliver further partner-funded project acquisitions and drilling through Alliances
2. Results from Copper-porphyry drilling and exploration in B.C. with Antofagasta Minerals
3. Results from Clemente exploration program with Hochschild funding
4. New project acquisitions & strategic partnerships to further build & advance portfolio

The logo for Riverside Resources Inc. features the word "RIVERSIDE" in a large, black, serif font. A stylized blue wave graphic is positioned behind the "R" and "I". Below "RIVERSIDE" is the text "RESOURCES INC." in a smaller, black, sans-serif font.

RIVERSIDE RESOURCES INC.

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