



NYSE MKT: GSV | TSX.V: GSV

**GSV** GoldStandard  
VENTURES CORP.

SEPTEMBER 2013  
CORPORATE PRESENTATION

# Forward Looking Statements

**TERMS OF USE AND DISCLAIMER** - This presentation is being provided for the sole purpose of providing the recipients with background information about Gold Standard Ventures Corp. (“Gold Standard”). Gold Standard has made reasonable efforts to ensure that the information contained in this presentation is accurate as of the date hereof, however, there may be inadvertent or unintentional errors. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contained in this presentation. The views and information provided herein are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. See “Forward Looking Statements” below. Gold Standard is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation.

This presentation provides information in summary form only, is not intended to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. Gold Standard is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

**FORWARD LOOKING STATEMENTS**— Except for the statements of historical fact contained herein, certain information presented constitutes “forward-looking statements” within the meaning of Canadian and United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “aims”, “anticipates”, “will”, “projects”, or “believes” or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, Gold Standard concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Gold Standard to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company’s limited operating history, current and future exploration activities, the Company’s need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company’s title to its properties, increases in costs and exchange rate fluctuations, the Company’s dependence on key personnel, as well as those factors discussed in the sections “Cautionary Statement Regarding Forward Looking Statements”, “Risk Factors” and elsewhere in Gold Standard’s Annual Information Form (AIF) dated April 1<sup>st</sup>, 2013, available on SEDAR at [www.sedar.com](http://www.sedar.com) Form 40-F dated April 1<sup>st</sup>, 2013 available on EDGAR at [www.sec.gov/edgar.shtml](http://www.sec.gov/edgar.shtml).

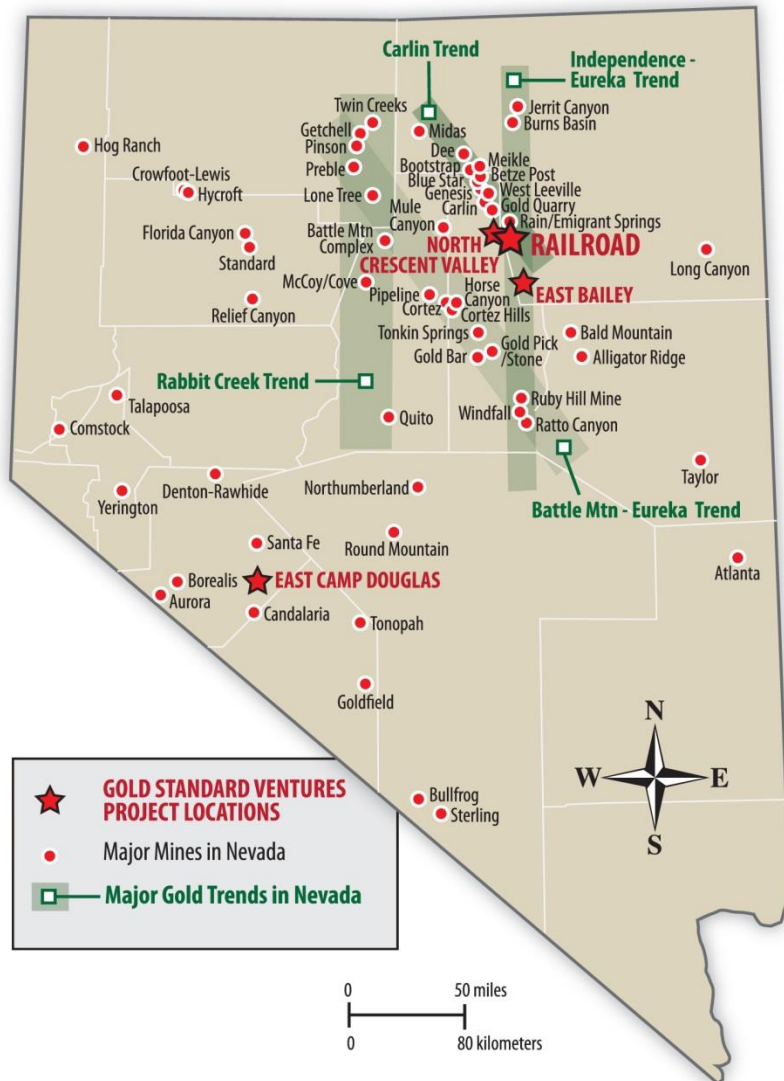
Although Gold Standard has attempted to identify important factors that could cause actual results to differ materially, there maybe other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Gold Standard disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements and trading in securities of Gold Standard should be considered highly speculative. All scientific and technical information contained in this presentation has been prepared by, or under the supervision of, Steven R. Koehler, Gold Standard’s manager of projects, BSC, geology, and CPG-10216, a qualified person as defined by NI 43-101, standards of disclosure for mineral projects.

## Gold Standard Ventures

- Unique opportunity; Gold Standard Ventures controls an entire district located within the most prolific gold mining belt in the Western Hemisphere – the Carlin Gold Trend, Nevada
- Significant gold discovery: North Bullion deposit continues to expand
- Style of gold mineralization encountered is analogous to larger, more robust gold deposits in the northern Carlin Trend
- Expansion of the land package continues; the recent Pinion area acquisition includes a non 43-101 historic oxide resource
- Outstanding exploration team



## Nevada



- **“Elephant Country”** - numerous >20M oz gold deposits within the Carlin and surrounding trends
- **5.6M oz of gold produced in 2012** – over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- Nevada ranks #7 of 93 worldwide jurisdictions in 2012-2013 Fraser Institute Survey
  - #1 for infrastructure
- **Nevada commands premium valuations for gold projects** due to;
  - home to the two big gold majors
  - mine depletion = buyout leverage
  - geopolitical stability
  - over 22 major processing facilities
  - major infrastructure pro-mining environment



- The Carlin Trend is the **most prolific gold mining belt** in the **Western Hemisphere**
- **Host to several of Newmont and Barrick's flagship assets** – including Goldstrike, Gold Quarry...
- Considered the **largest concentration of gold on the Earth's crust**
- GSV's technical team contributed to a number of gold deposit discoveries on the Carlin Trend while with Newmont
- Gold Standard's Railroad Project; **the last significantly unexplored district on the Carlin Trend** - known as the **"Fourth Window"**

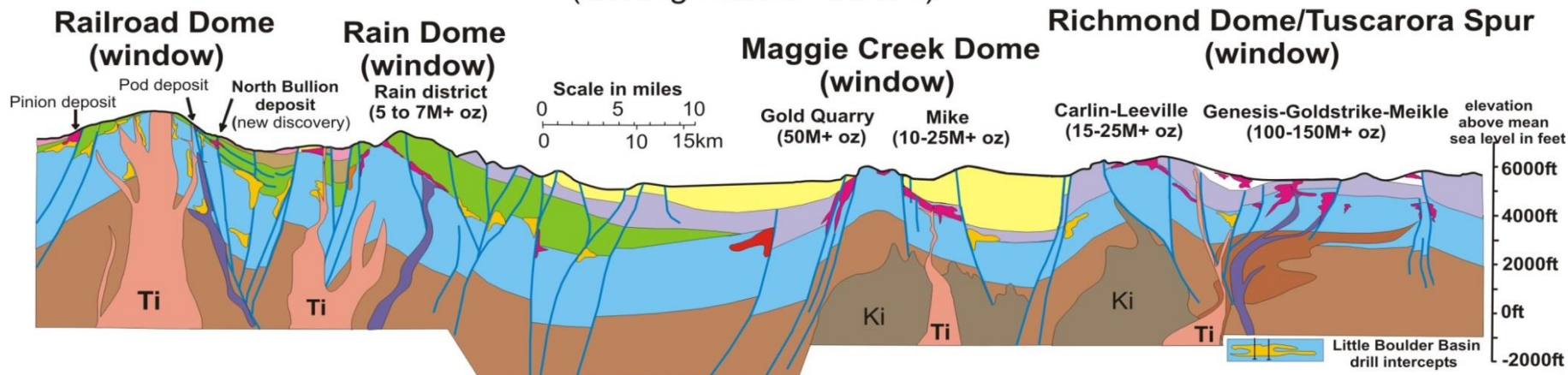


SE

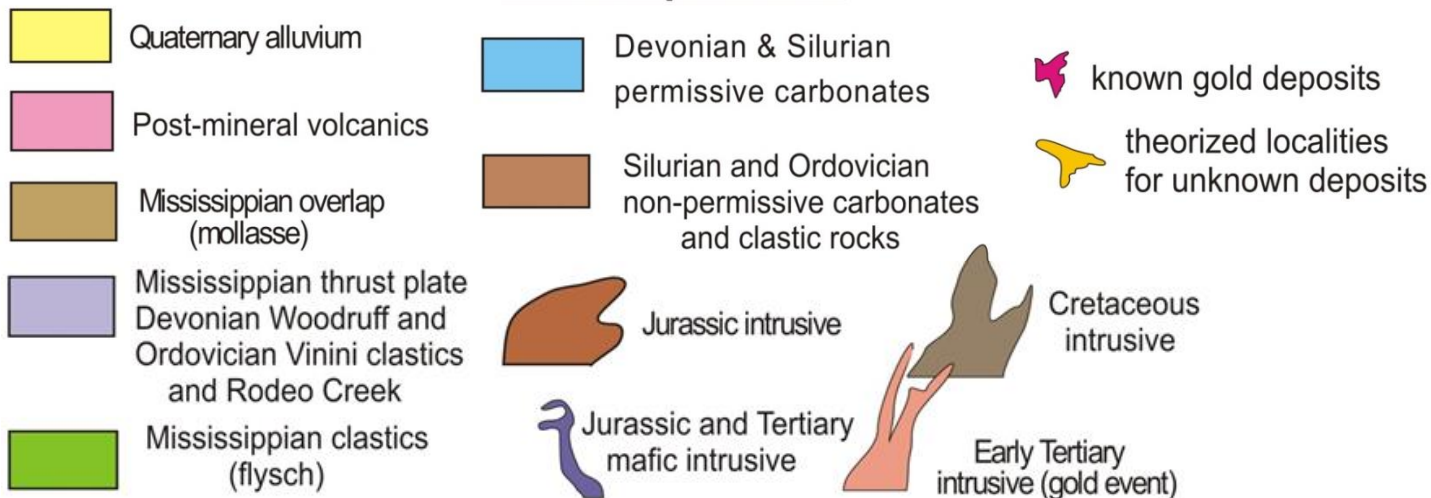
## Carlin Gold Trend, Nevada Longitudinal Section - The "Four Windows"

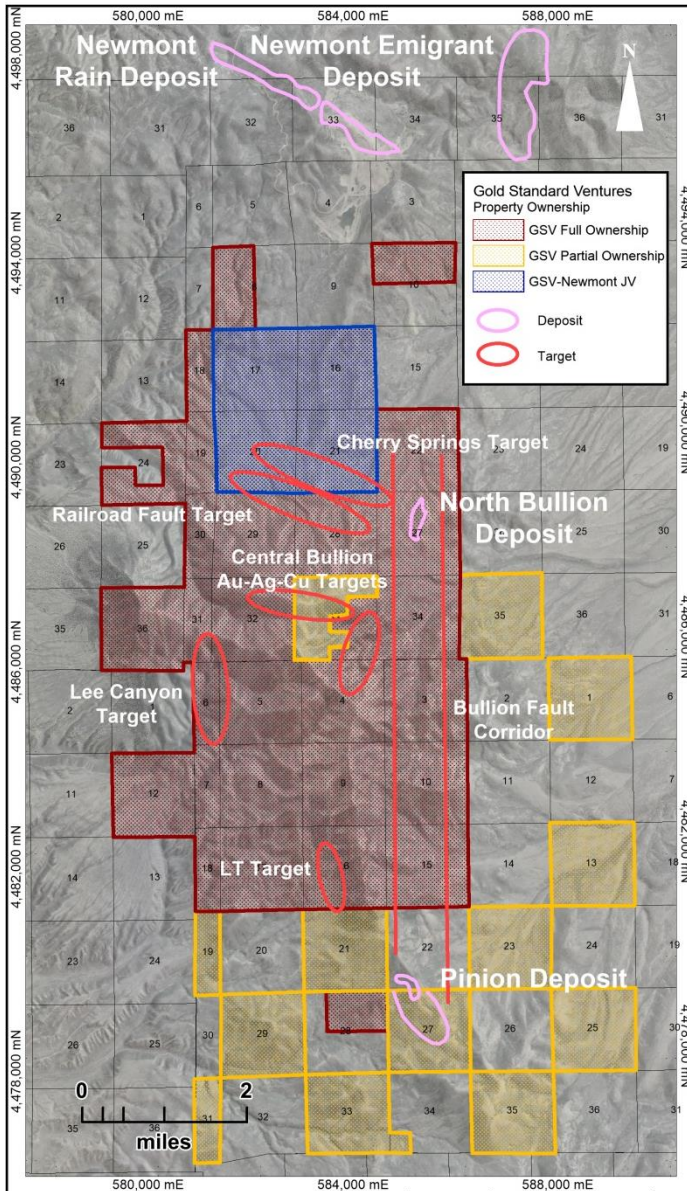
NW

(looking southwestward)



### Rock Explanation



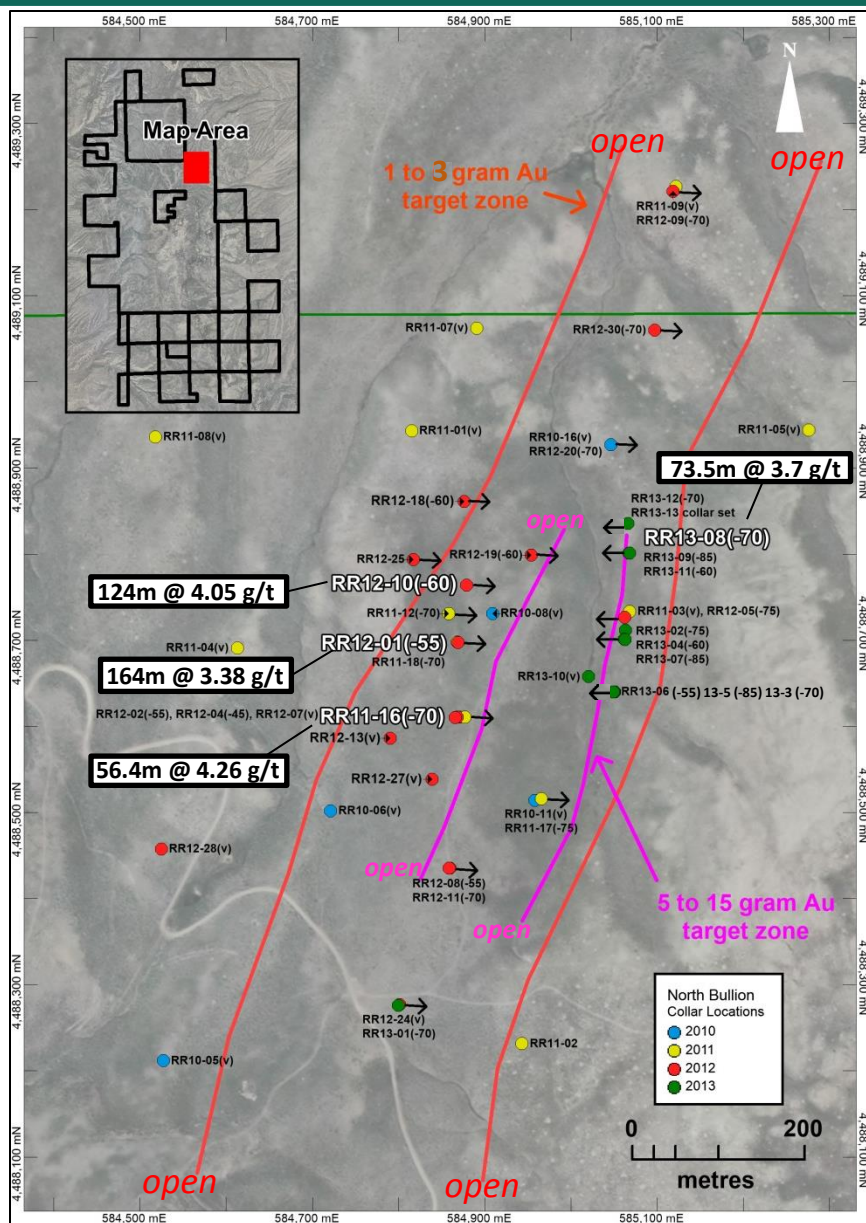


## The Railroad Project

- Never systematically explored - privately owned for 40+ yrs
- Large contiguous land package: 100% ownership of 26 sections, plus partial ownership of 11 sections (95 km<sup>2</sup> total)
- The first significant gold discovery has already been made by GSV - the **North Bullion deposit**
- Railroad geological and geochemical characteristics closely resemble the giant gold deposits on the Carlin Trend
- Numerous targets remain untested: excellent **potential** for **multiple North Bullion** style gold deposits



# North Bullion Deposit



- Highlight drill intercepts include;
  - RR 11-16, 56.4m @ 4.26 g/t including 18.3m @ 7.03 g/t
  - RR 12-1, 164m @ 3.38 g/t including 42.7m @ 9.40 g/t
  - RR 12-10, 124m @ 4.05 g/t including 16.5m @ 15.1 g/t
  - RR 13-8, 73.5m @ 3.7 g/t including 7.6m @ 12.1 g/t
- Intercepts located within small portion of the **10 km (6 Mi.) long Bullion Fault Corridor (BFC)**.
- The **5-15g/t Au target zone** is now **150m** wide and **300m** long, within the larger envelope of the **1-3g/t Au target zone**, which is **300m** wide and **>1,000m** long. Both remain **open in multiple directions**
- **Depth and grades** encountered within North Bullion support potential **open pit** mining scenario
- Excellent potential exists for **multiple deposits** along **the untested BFC**
- North Bullion geological characteristics similar to Gold Strike and Meikle...two of the largest deposits on the Carlin Trend

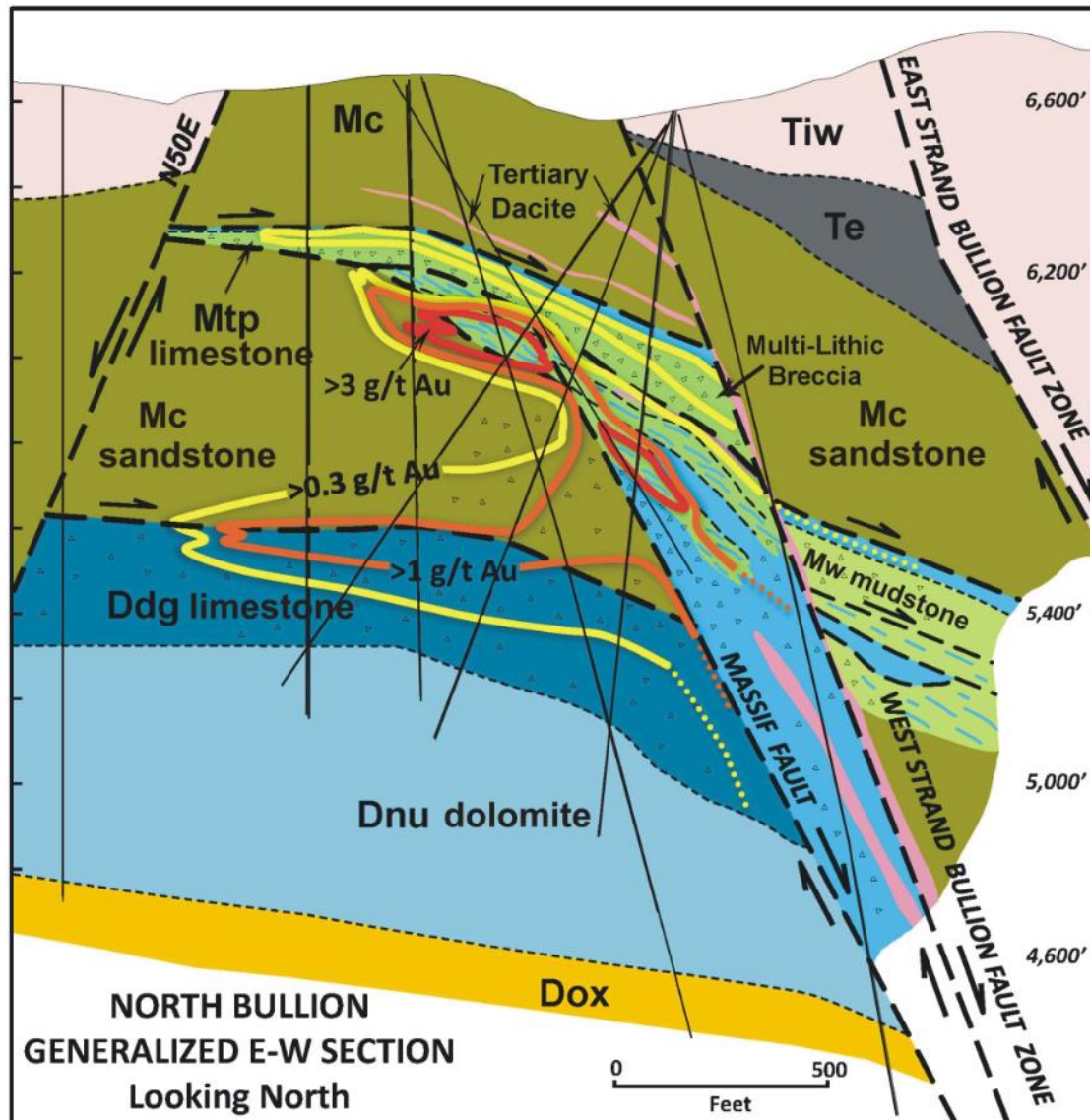


# North Bullion Deposit X-Section

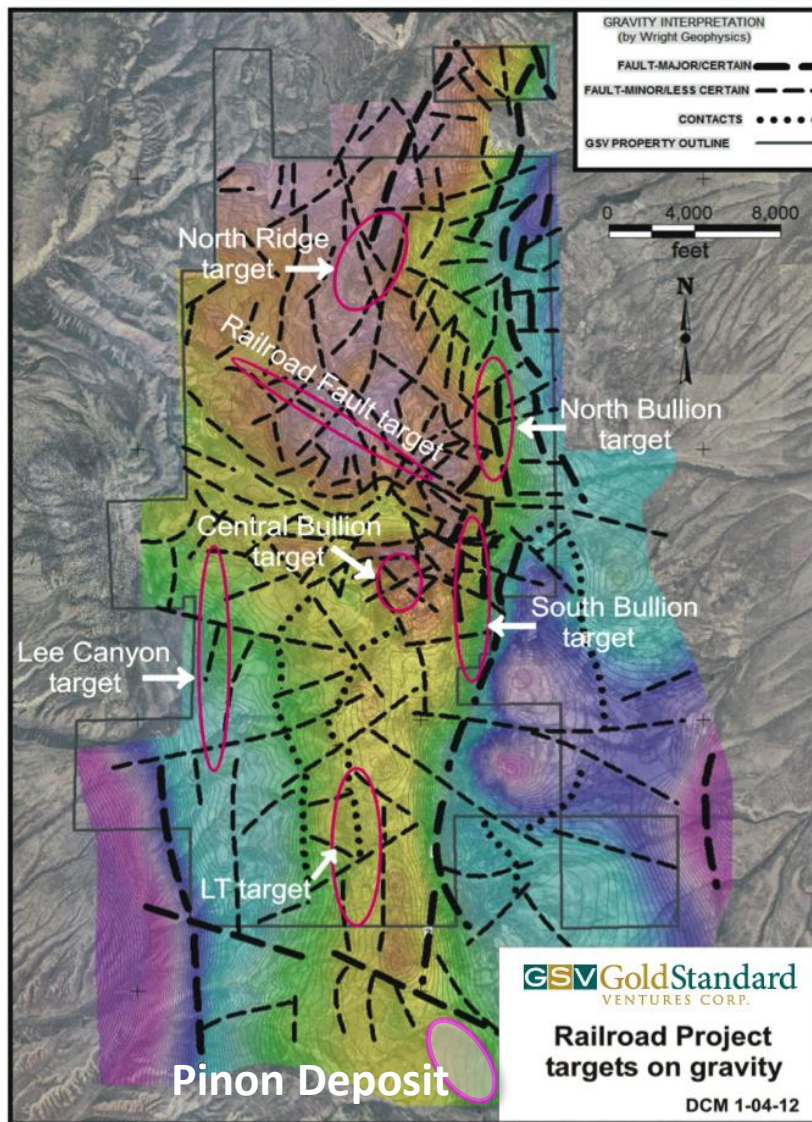
## Idealized North Bullion Deposit x-section (looking northward)

Exhibits generalized  
character and placement  
of:

- East-directed discovery holes
- West directed definition holes
- Grade envelopes in the context of indicated geological framework

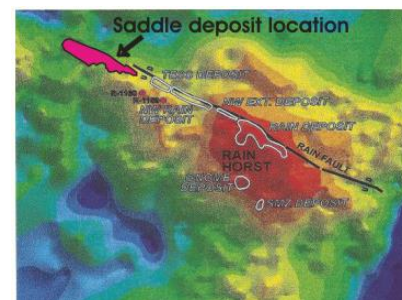


# Multiple targets generated...



## Railroad Gravity

- Gravity interpretations based on 3,400 ground stations
- Structurally complex, under-explored, target-rich project
- Geological setting prospective for **multiple types of metal deposits**
- **North Bullion and Central Bullion** were both **Gravity & CSAMT led discoveries**. Many gravity-indicated structural targets remain to be explored throughout the Railroad Project
- The lateral dimension of the gravity high at Railroad is nearly 4 times that of neighbouring Rain Mine.

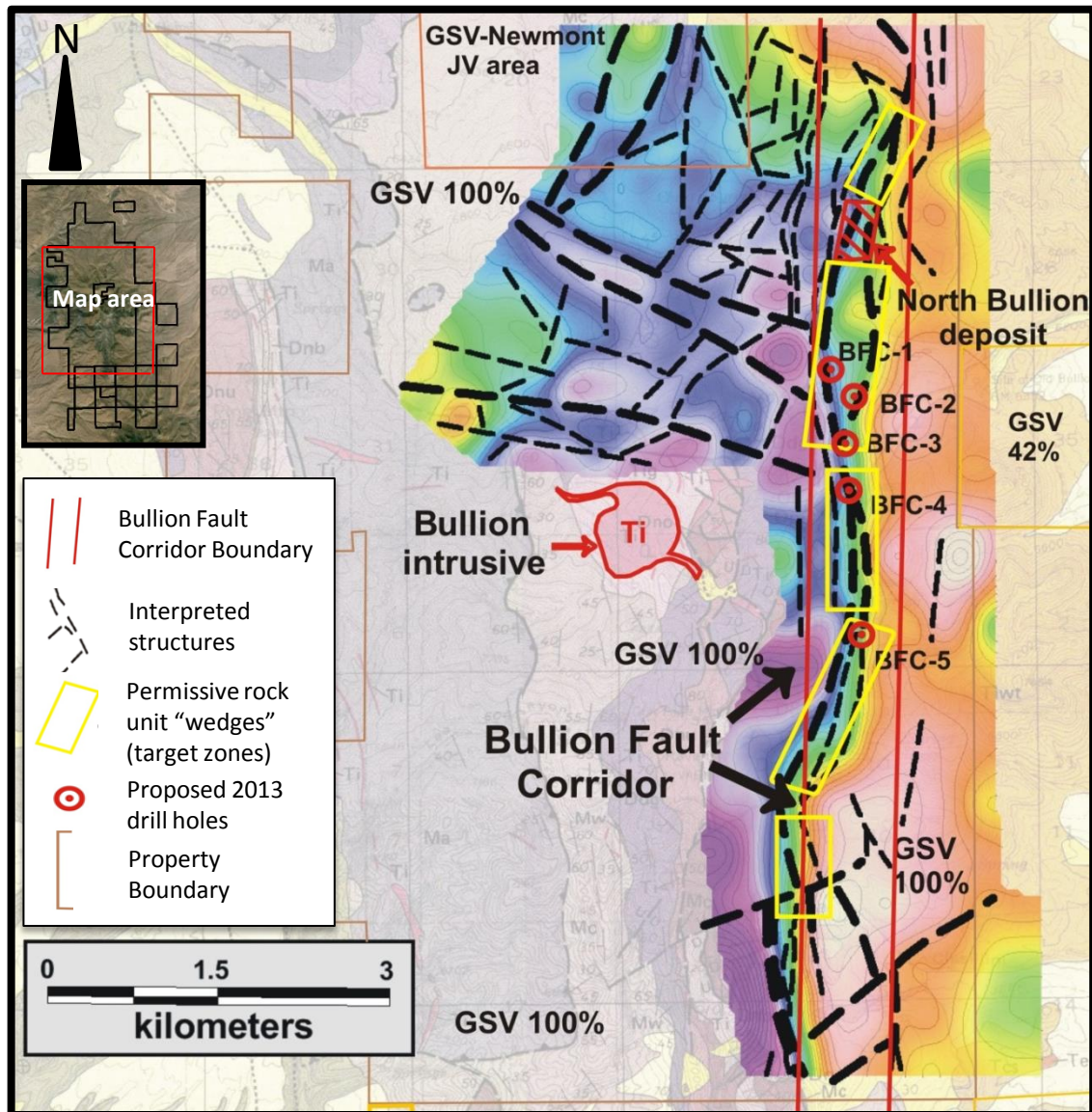


## Rain gravity

2 million ounce  
@ 0.5 ozAu/st Saddle  
deposit template



## Multiple targets generated...

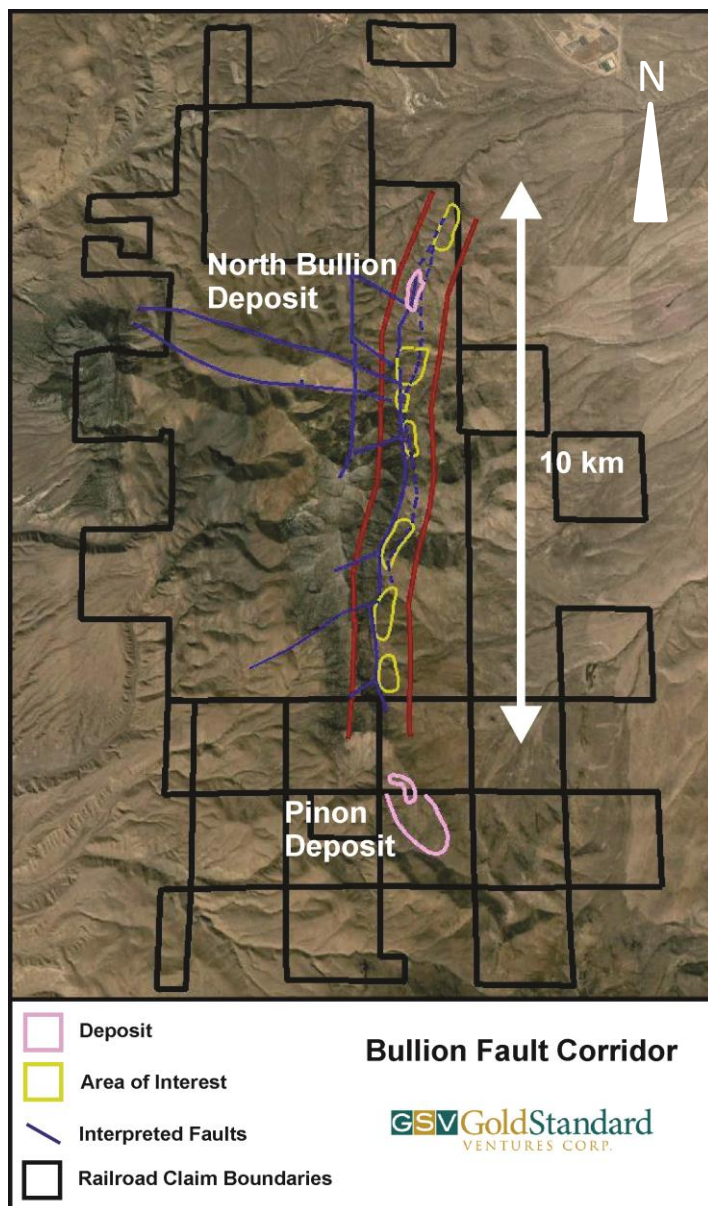


## Railroad CSAMT

Composite of interpreted 400ft depth-sliced CSAMT surveys on Smith and Ketner, 1978, geologic map base

- CSAMT integral to the discoveries at **North Bullion** and **Central Bullion**
- Key to establishing target zones for current, and future, drill programs
- Numerous targets remain untested





## The Bullion Fault Corridor: 10km of prospectivity

- **Recent discovery** of the North Bullion deposit is **driving further exploration** of the BFC.
- The BFC is a dike-filled, complex fault zone that is **the primary control on the gold system at North Bullion**
- Proposed drill holes **target the intersections of secondary faults** with the BFC
- **Multiple targets** have been identified utilizing gravity, CSAMT, surface mapping, and surface geochemistry
- The Pinion deposit, a near-surface, oxide deposit, lies at the south end of the BFC

**GSV** GoldStandard  
VENTURES CORP.

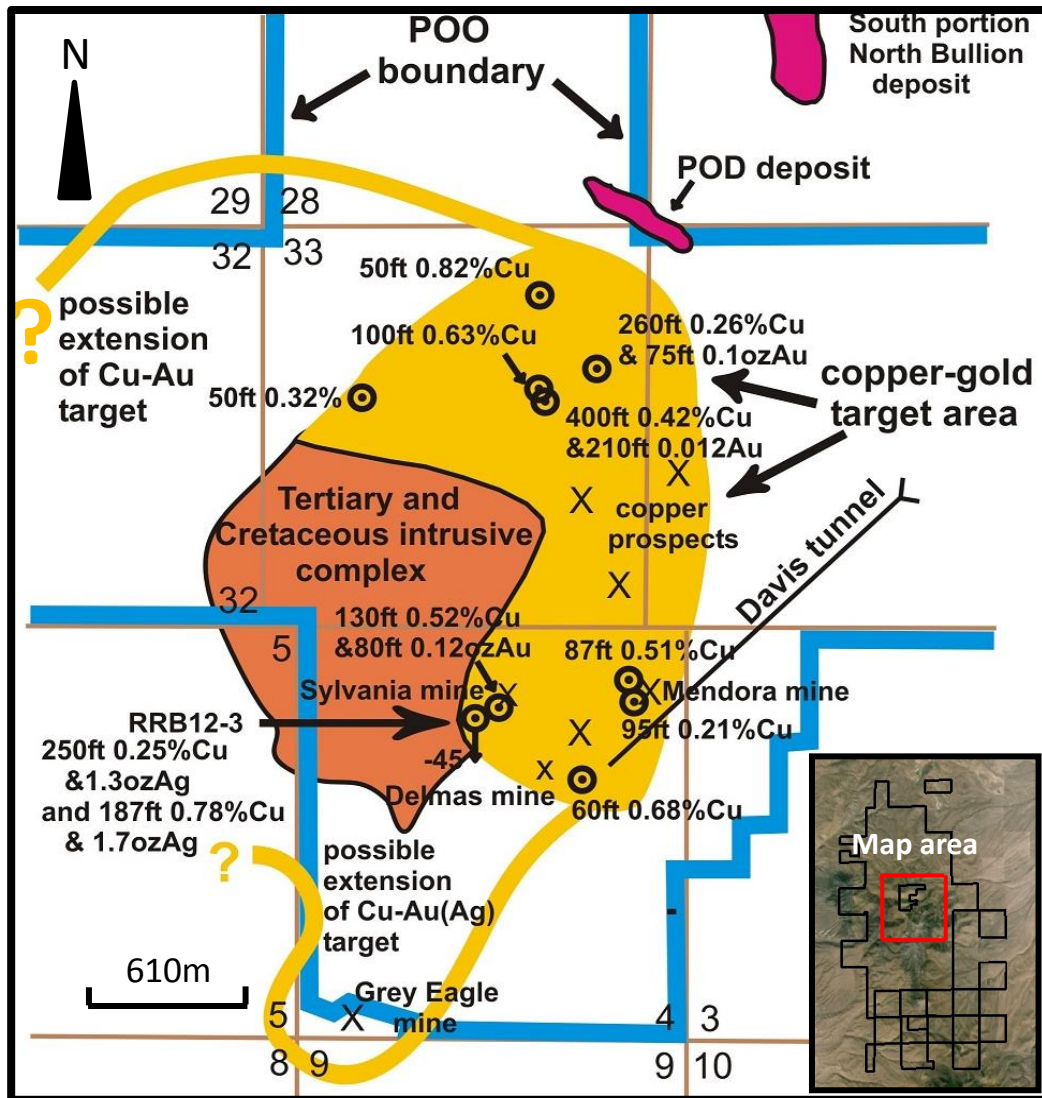


- CSAMT and Gravity data proves that the **BFC extends south into the Pinon District**
- The Pinon acquisition has increased the Railroad land package by an additional ~23 km<sup>2</sup> (~9 mi<sup>2</sup>)
- Includes ~51% of the **historic Pinon resource** ~1Moz Au predominantly oxide resource (not 43-101 compliant)
- Further consolidates GSV's interests in south Railroad – opportunity to explore and develop **additional gold targets**
- Land package remains **untouched by modern exploration techniques**
- Geological setting similar to northern portions of Railroad

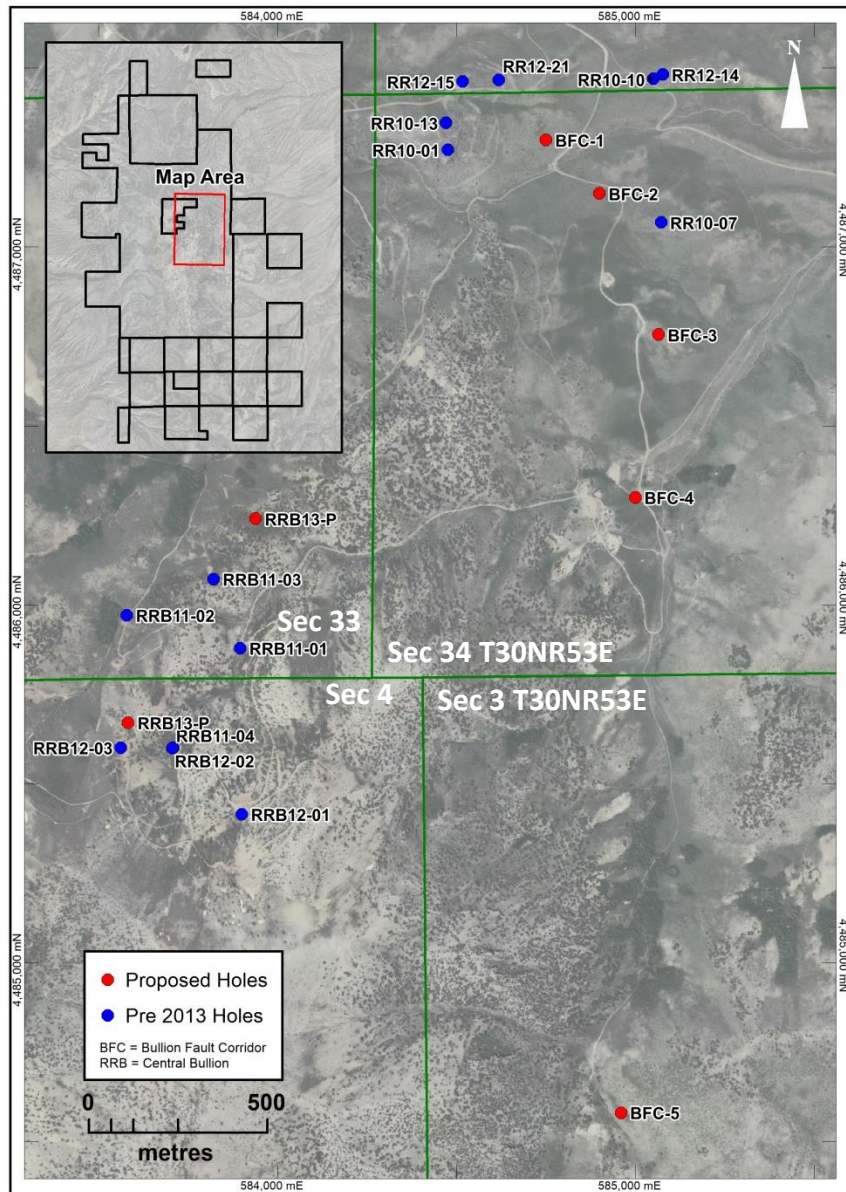


## Central Bullion: Copper-Gold & Copper-Silver Targets

- Potentially a large and robust polymetallic **porphyry copper-type** metal system.
- **Copper, silver and gold** encountered in thick intercepts, with grades typical of those encountered in producing porphyry copper-type mines.
- Silver encountered up to very high grade intervals (1.5m of **60 ozAg/st** and 0.6m of **240 ozAg/st** in RR11-13)
- Potential of a **significant bulk-mineable copper** discovery with a strong precious metals credit can significantly **enhance shareholder value**







## 2013 Drilling Program H2

### Exploration Budget (Aug 2013 – Dec 2013):

16 holes for 9,000m costing \$3.0M \*

(\* All approximations )

#### ■ North Bullion

- Expansion of the **high grade zone** outlined by multiple high grade intercepts to date

#### ■ Bullion Fault Corridor

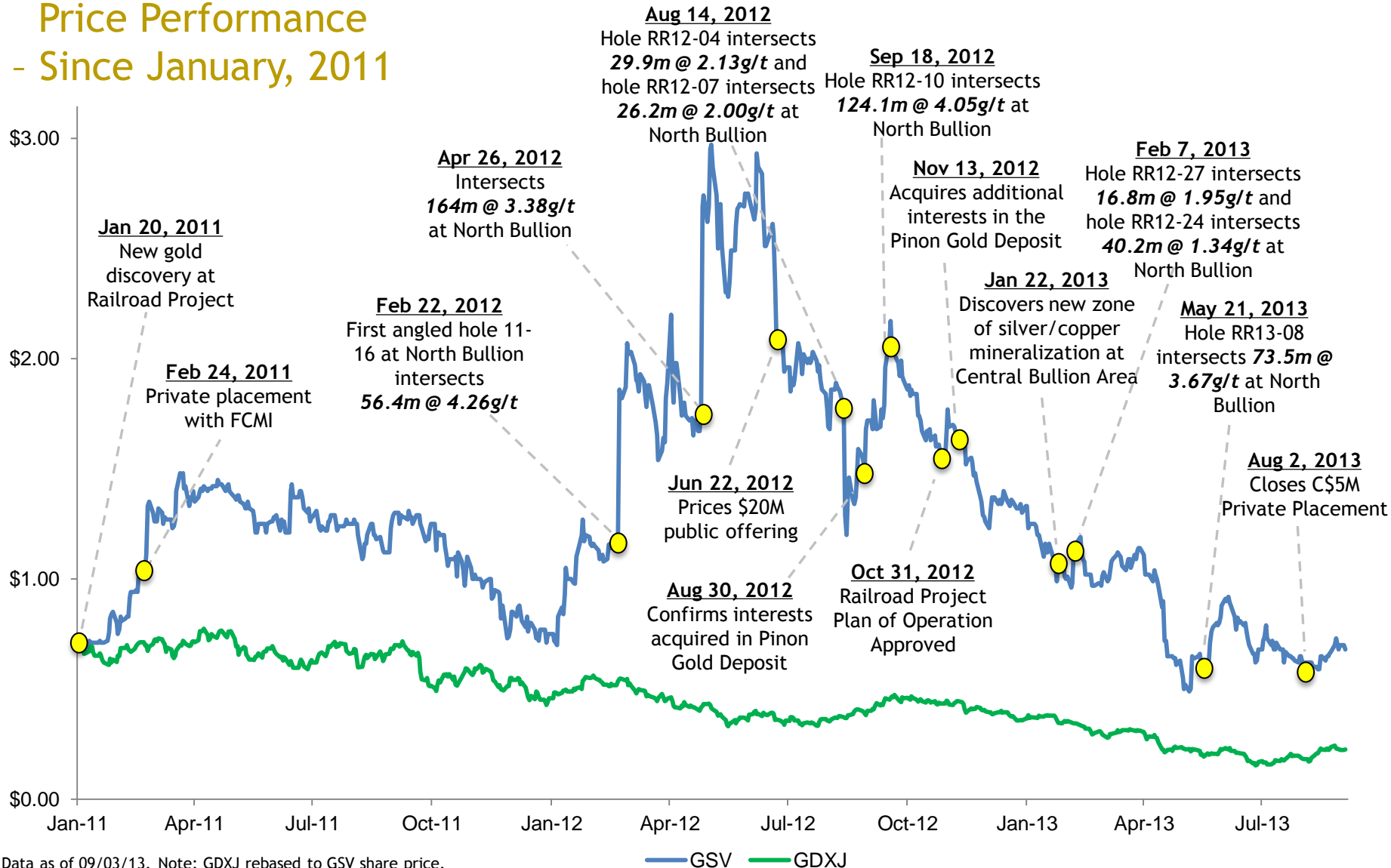
- Proposed drill holes target the **intersections of secondary faults** with the BFC  
- Potential for **multiple North Bullion style deposits**

#### ■ Bullion District

- Testing of the Cu-Au target indicated by historic holes  
- Follow up on the Cu-Ag discovery from hole RRB12-3  
- Steve's Camp, large surface area of strongly anomalous base and precious metals gossan

*Outperforming its peers...*

## Price Performance - Since January, 2011



# Capital Structure & Financial Information

Shares	
Shares outstanding	91.7 million
Options	6 million
Warrants	-
Fully Diluted	97.7 million
Approx. cash on hand (zero debt)*	C\$6 million
Cash (if fully diluted)*	C\$11.6 million

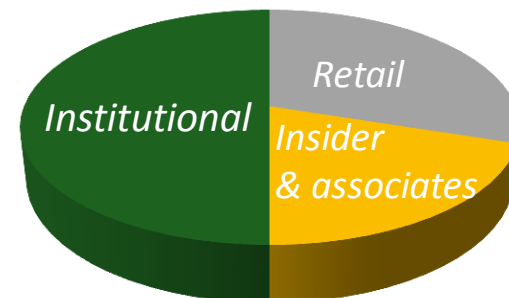
\* Figures above as at September 15<sup>th</sup>, 2013

Ownership*	%
Insider and associates	20.0
Institutional ownership:	50.0
FCMI	14.0
Phoenix Gold Fund	4.6
Gilder	3.6
Royce	2.3
Oppenheimer	2.3

\* all approximations above

Analyst Coverage	
Michael Gray	Macquarie Capital Markets Canada Ltd.
Adam Graf	Cowen Securities

Gold Standard Ventures Corp	
Listing	NYSE MKT & TSX.V
Symbol	GSV
52 week hi-lo	2.45 - 0.45
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~125,000
Most recent financing:	
August 2, 2013: C\$5 million raised at C\$0.63 with no warrant Agent: Macquarie Capital Markets Canada Ltd.	



**COWEN**  
SECURITIES



## The Board of Directors - *Proven Access to the Capital Markets*

Jonathan Awde	Director - <i>President &amp; CEO</i>
Dave Mathewson, MSc Geology	Director - <i>Vice President, Exploration</i>
William E. Threlkeld, MSc Econ. Geol.	Director <sup>(1)(3)</sup>
David Cole, M.S. Geology	Director <sup>(1)(2)(3)</sup>
Jamie Strauss	Director <sup>(2)(3)</sup>
Robert McLeod, P.Geo	Director <sup>(1)( 2)(3)</sup>
Richard Silas	Director - <i>Corporate Secretary</i>

(1)Member of Audit Committee    (2) Member of Compensation Committee    (3) Independent Director

## The Technical Team - *Proven Ore Finders in Nevada*

Dave Mathewson, MSc Geology	V.P. Exploration, Chief Geologist
Steven Koehler, BSc. Geology	Manager of Projects, Senior Geologist, Q.P. 43-101
Mac Jackson, MSc Geology	Senior Geologist, Chief Technician
Neil Whitmer, MSc Geology, J.D.	Manager Lands, Legal and Environmental
Steve Moore, Ph.D. Geology	Senior Geological Consultant
Michael Harp, MSc Geology	Staff Geologist
Robert Edie, BSc. Geology	Staff Geologist
Joseph A. Laravie, M.Sc. Geological Sciences	Senior Geological Database Manager
James Wright, MSc. Geophysics	Senior Geophysical Consultant

## The Opportunity

- **Gold Standard has an extraordinary contiguous land position within Nevada's Carlin Trend**  
*Consisting of the entire Railroad District as well as the majority of the adjoining Pinon District and historical Pinon gold resources.*
- **One of only four "windows" in the Carlin Trend**  
*Where the rocks that host the trend's richest gold deposits come close enough to surface to mine economically. The other three windows are owned by **Newmont & Barrick**.*
- **Railroad and Pinon Districts have never been systematically explored**  
*For the new era of large, rich Carlin-style deposits. During the land consolidation process, GSV has secured previously unattainable claim blocks, secured land and water rights and reduced royalties.*
- **Gold Standard has made two unique high grade discoveries zones on its Railroad project**  
*Proving in the process that the mineralizing systems at Railroad are similar to - and likely as large and robust as – the systems which created the largest deposits in the Carlin Trend.*
- **Ongoing exploration in a very target rich environment**
- **Increasing our overall Railroad and Pinon land position**  
*No other junior company has an equivalent land position on the Carlin Trend.*
- **Gold deposits in Nevada, and moreover the Carlin Trend are priced at a premium**



*North Bullion with Rain Pit in the background*



August 2<sup>nd</sup> 2009, GSV subsidiary **acquires Railroad** project from Royal Standard Minerals (RSM). RSM 2001 lease was expiring with private owners. GSV subsidiary paid: \$3M cash, 500k shares, ~2% NSR (with buy-down provisions)

August 2009, **GSV begins the first modern-day, model driven exploration** of Railroad.

February 2010, **RTO process begins** to take GSV public on TSX Venture Exchange

July 13<sup>th</sup> 2010, GSV receives **approval of RTO** and begins trading ~\$.65c

August 2010, **drilling begins at Railroad project**

January 20<sup>th</sup> 2011, initial **discovery drill hole 10-8 within North Bullion: ~120m @ ~1 g/t Au**

February 2011, **FCMI purchase 19.9%** of GSV @ \$.95c with no warrant

November 15<sup>th</sup> 2011, drill hole **11-3 (~222m @ 0.6 g/t Au)** confirms North Bullion mineralization is NOT Rain analog. Thickness of mineralization more akin to the larger North Carlin Trend deposits

February 22<sup>nd</sup> 2012, drill hole **11-16 intersects high-grade within North Bullion, 56.4m @ 4.26 g/t Au**

April 26<sup>th</sup> 2012, **drill hole 12-1, 120m step out of 11-16, 164m @ 3.38 g/t Au**

June 12<sup>th</sup> 2012, GSV begins **trading on the NYSE Mkt.** exchange

June 22<sup>nd</sup> 2012, GSV **raises \$20M** in US marketed deal financing

September 18<sup>th</sup> 2012, **drill hole 12-10, 80m step out of 12-1, 124m @ 4.05 g/t Au**

October 31<sup>st</sup> 2012, received final approval from BLM for **Plan Of Operation permit**

November 13<sup>th</sup> 2012, **increases Pinon holdings to ~51%**, 18k acres to Carlin land package

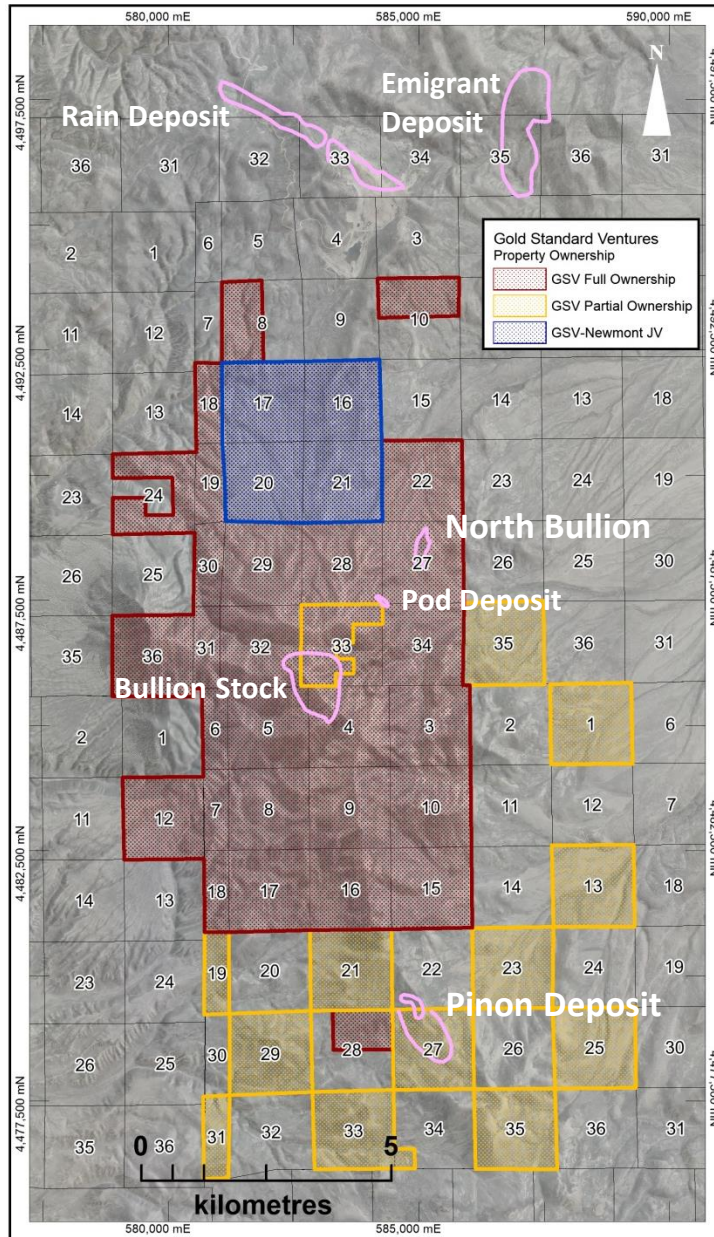
January 22<sup>nd</sup> 2013, **discovers new zone of Cu-Ag**, 20m @ 3.06 oz Ag + 0.80% Cu within 76m of 1.3 oz Ag + 0.25% Cu, plus 57m of 1.7 oz Ag/st and 0.78% Cu

February 7<sup>th</sup> 2013, **Extended** the 1-3 g/t Au envelope of mineralization **at North Bullion to ~1km**, the **high grade zone of 5-15 g/t ranges north-south is ~300m**, remains open in multiple directions.

May 21<sup>st</sup> 2013, **Drill hole 13-8, 73.5m grading 3.67 g/t Au**, including **7.6m of 12.07 g/t Au**, the deposit remains open in multiple directions

August 2<sup>nd</sup> 2013, GSV **raises \$5M @ \$0.63** with no warrant

# Appendix: Railroad District by Sections & Deposits







North Bullion core drilling

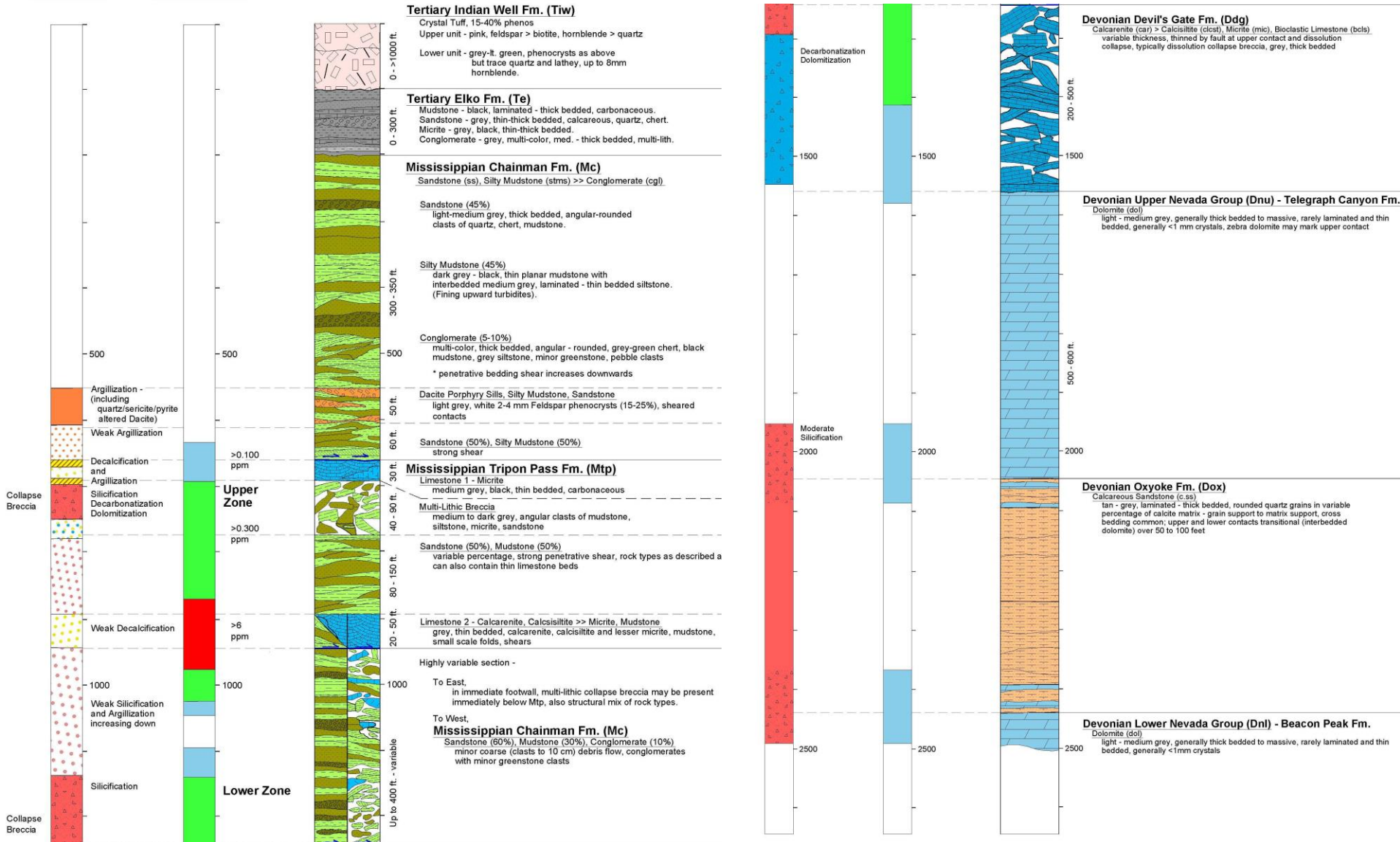


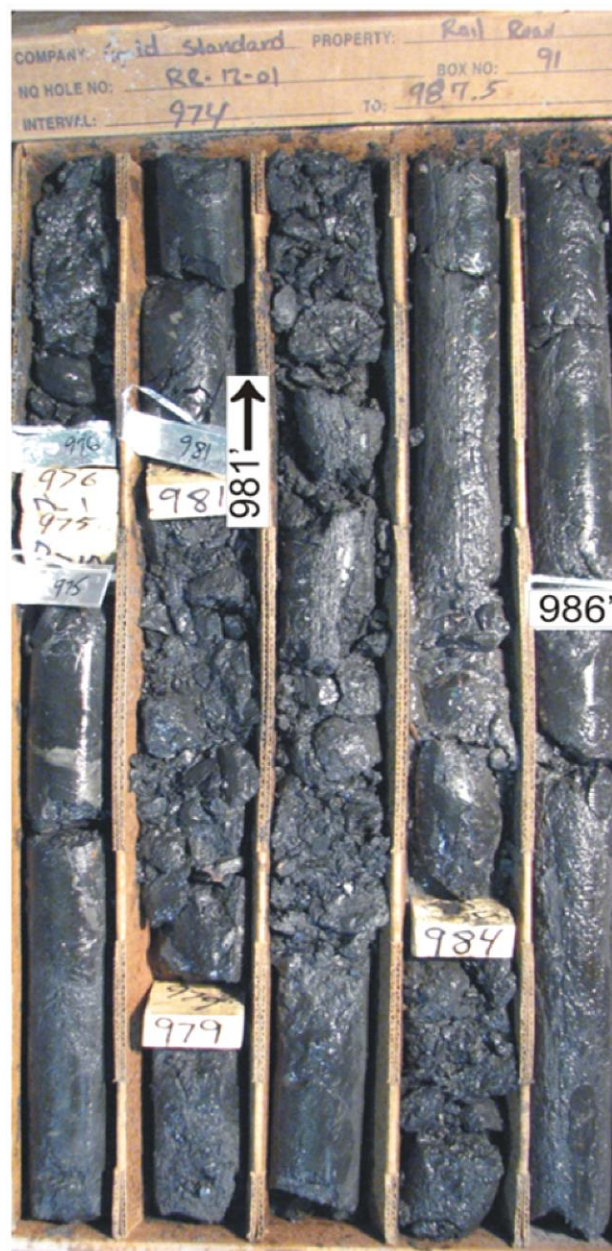
# Appendix: Stratigraphic Section – North Bullion

## Alteration

## Gold Zones

## Tectono - Stratigraphic Section





## RR 12-01

Core boxes #91 and 92 washed, logged and marked for cutting.

› 981-986ft  
0.26opt  
(8.96g/t)

› 986-991ft  
0.61opt  
(20.8g/t)

› 991-995ft  
0.75opt  
(25.6g/t)

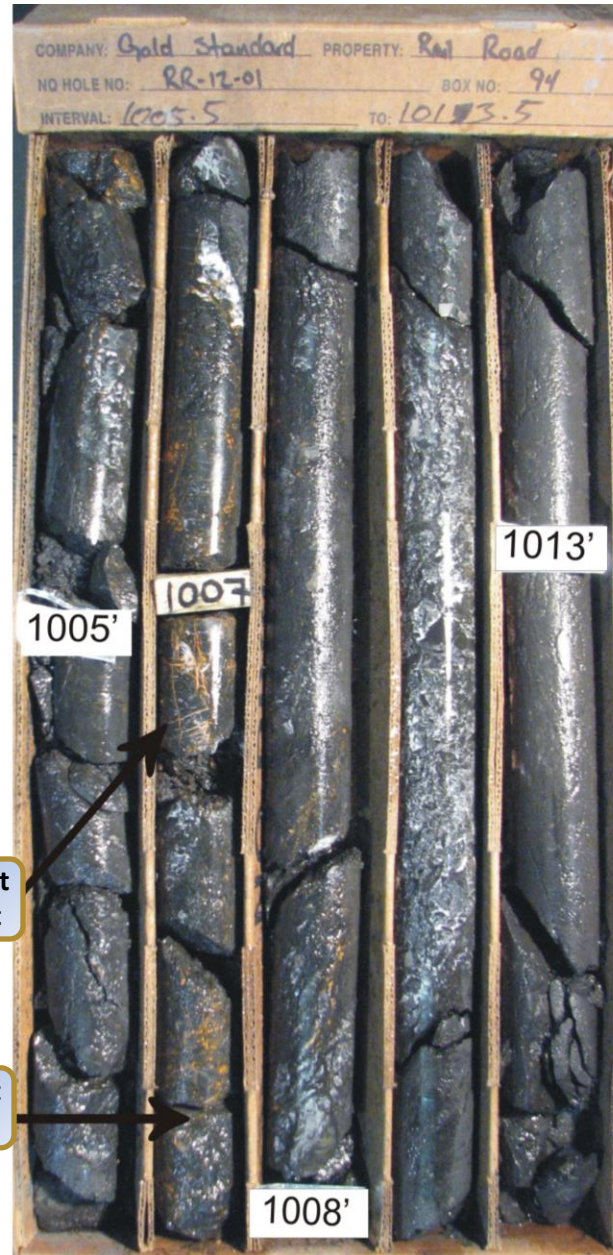
realgar





Abundant  
orpiment

Abundant  
orpiment

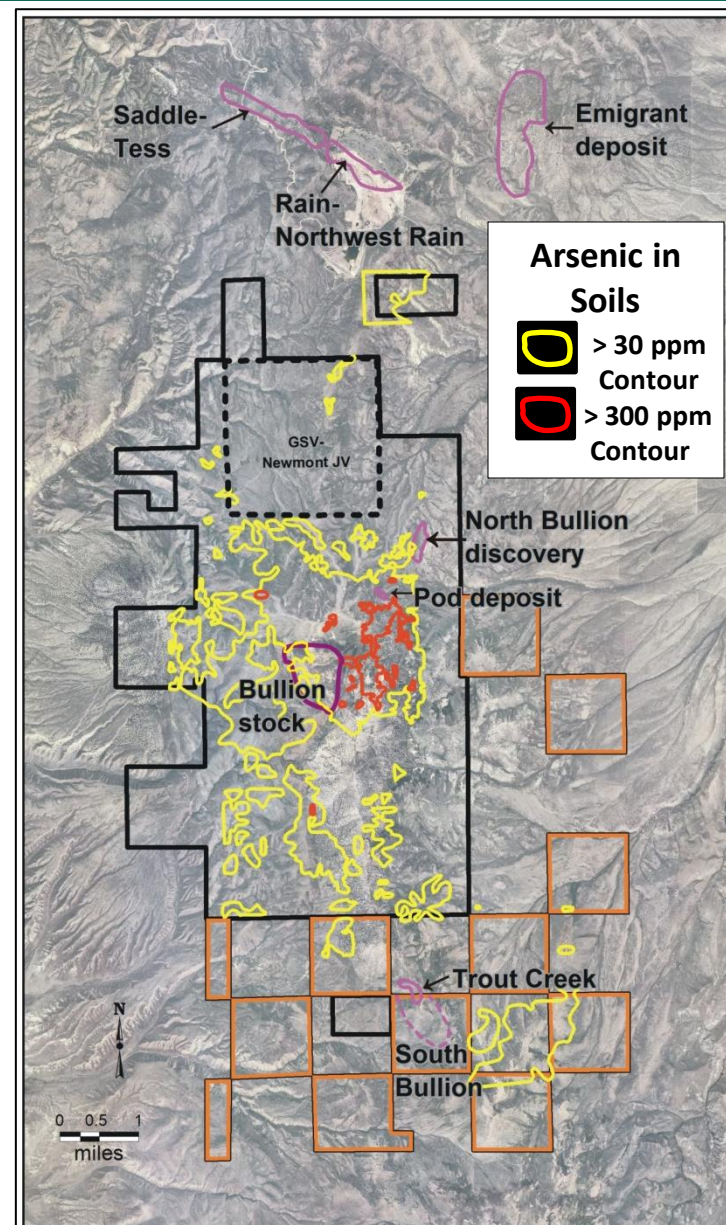
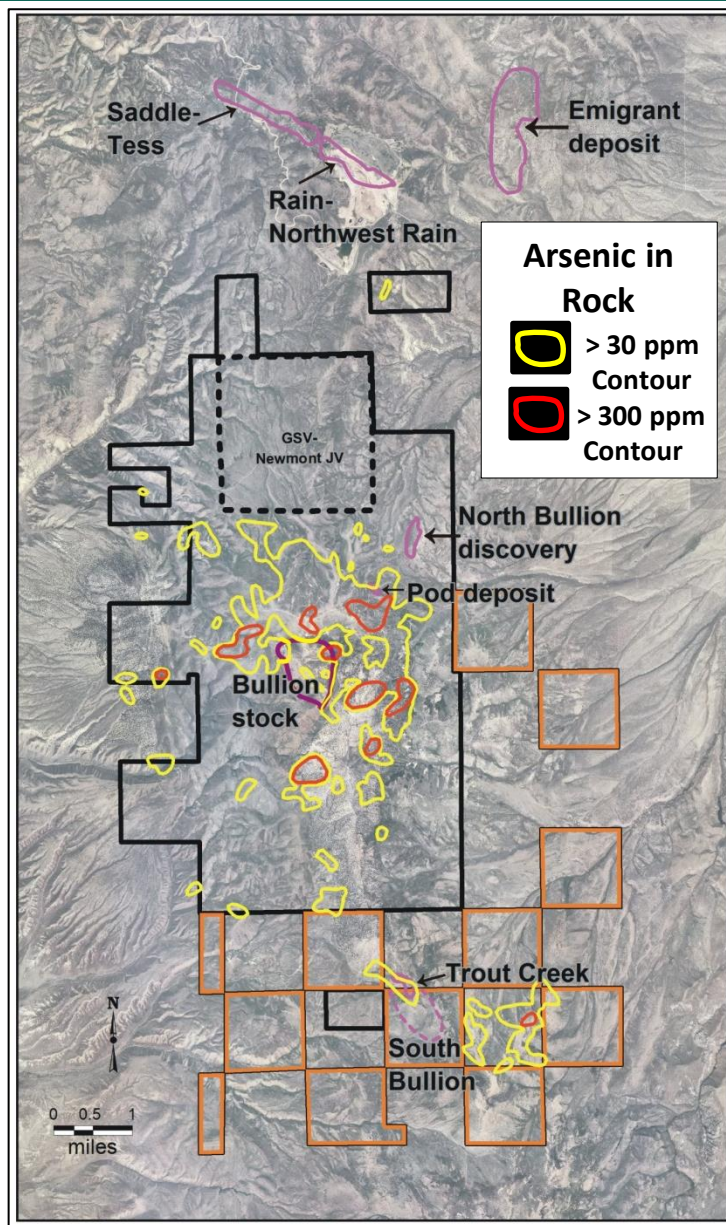


## RR 12-01

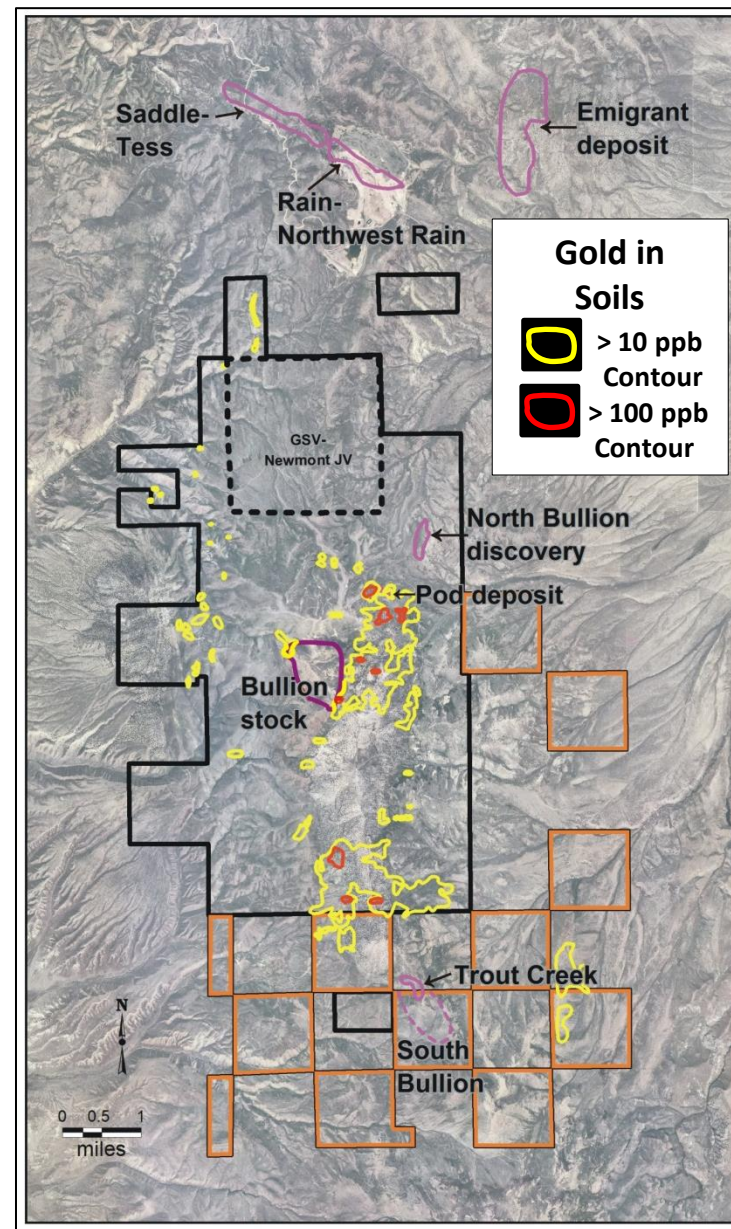
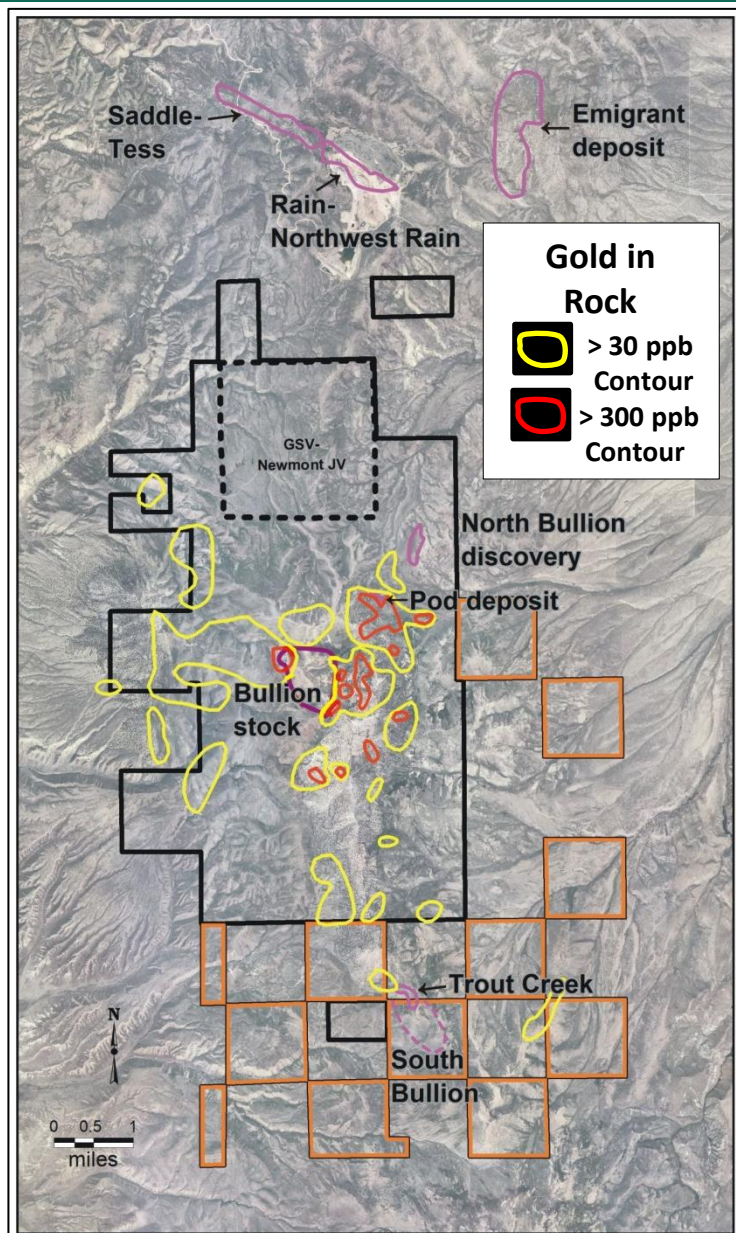
Core boxes  
#93 and 94  
washed,  
logged and  
marked for  
cutting.

- ▶ 995-1000ft  
0.36opt  
(12.4g/t)
- ▶ 1000-1005ft  
0.34opt  
(11.7g/t)
- ▶ 1005-1008ft  
0.34opt  
(11.7g/t)
- ▶ 1008-1013ft  
0.20opt  
(6.81g/t)

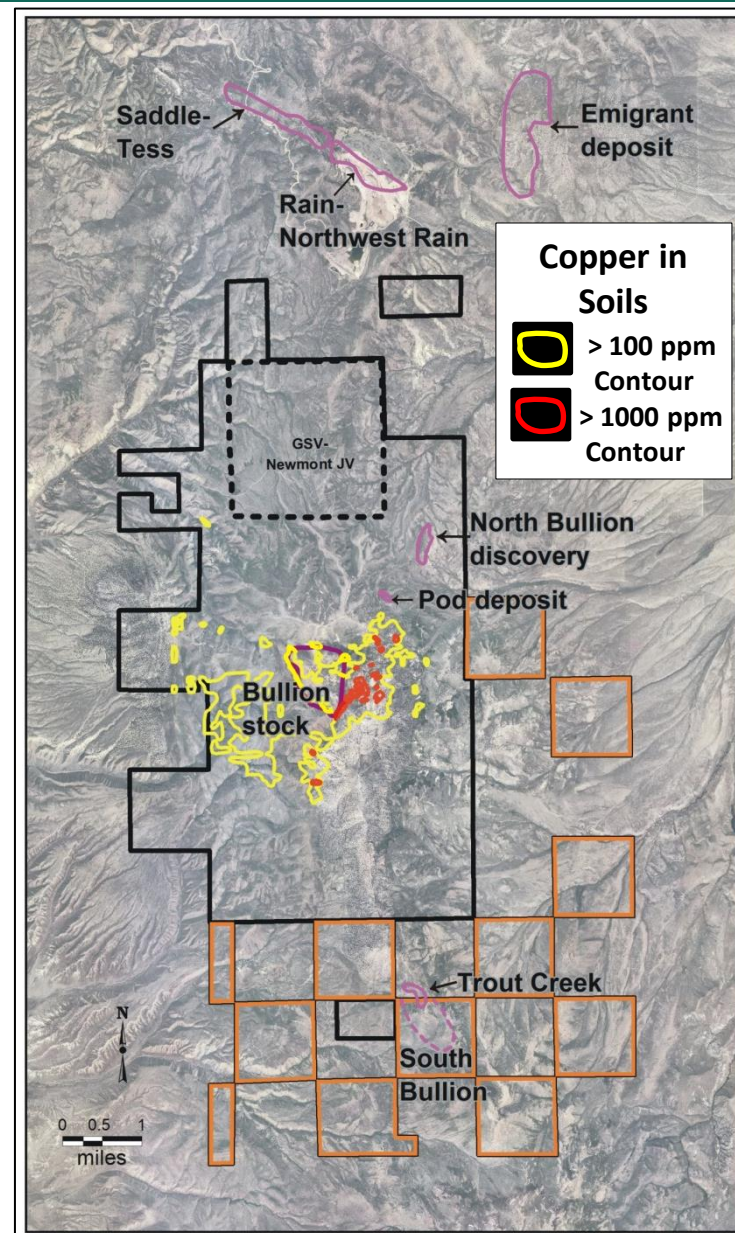
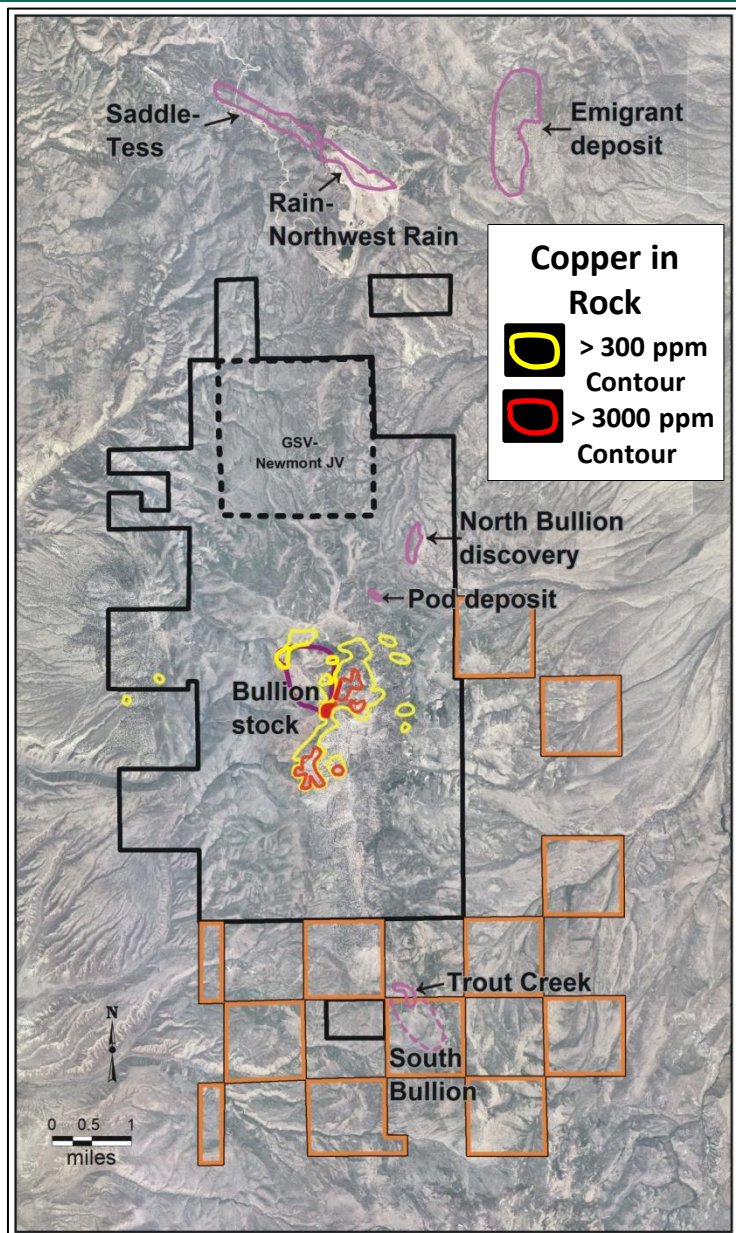




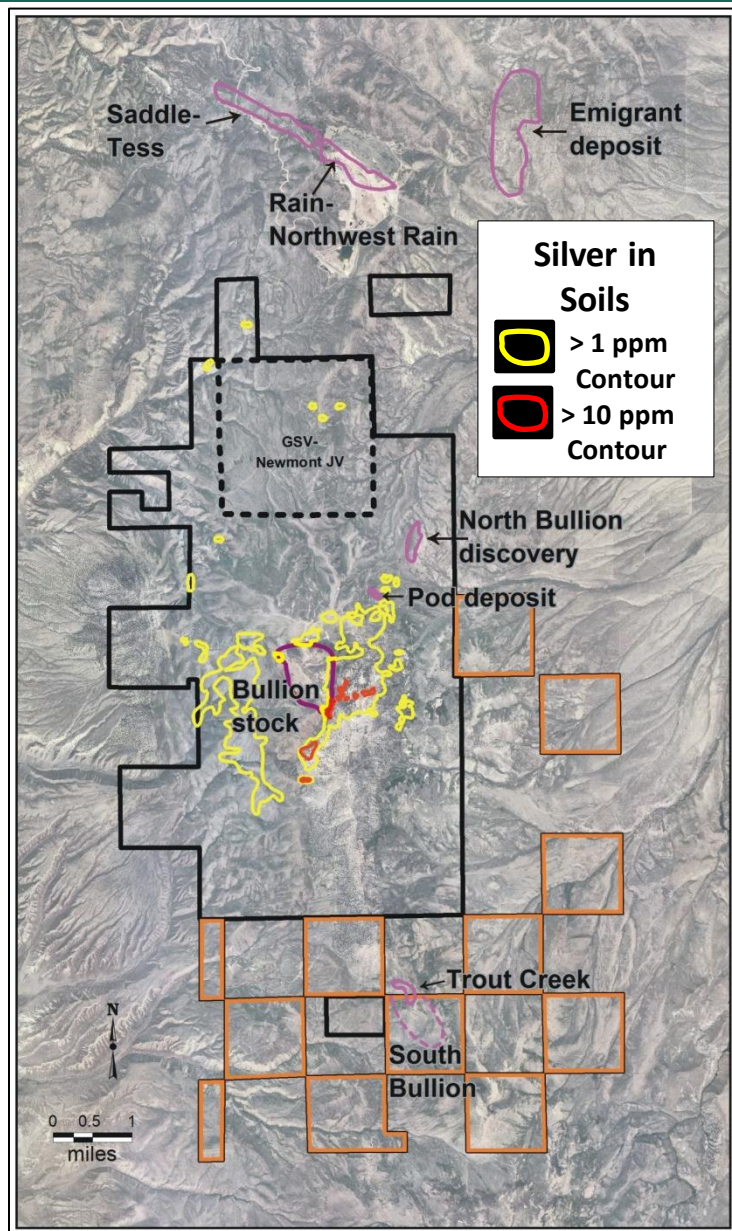




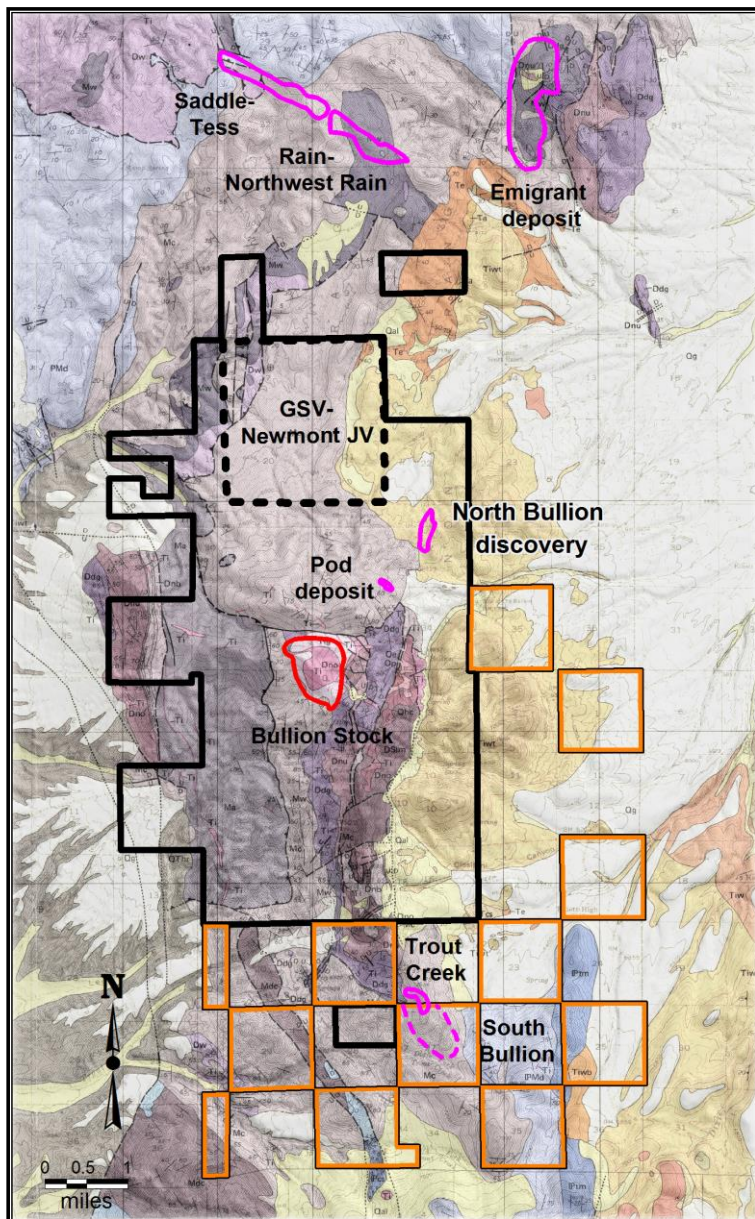



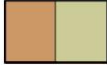

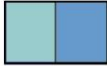









## Smith and Ketner Geology of the Railroad and Rain Area



Explanation	
	Qal
	Tv - Tertiary Volcanic Units
	Ti - Tertiary Bullion Stock
	PMd - Upper Mississippian
	Ddg / Dn / Slm - (Allochthonous)
	Mc / Mw - Lower Mississippian (Allochthonous & Artochthonous)
	Dw - (pink) Allochthonous





**NYSE MKT:GSV | TSX.V:GSV**

**GSV** GoldStandard  
VENTURES CORP.

**Gold Standard Ventures Corp.**

Suite 610 – 815 West Hastings Street  
Vancouver, BC, Canada, V6C 1B4

T: 604-669-5702

F: 604-687-3567

[info@goldstandardv.com](mailto:info@goldstandardv.com)

[www.goldstandardv.com](http://www.goldstandardv.com)