

MAWSON



Precious Metals Summit Hong Kong

January 24-25, 2013

Michael Hudson – President & CEO

www.mawsonresources.com



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- **Flagship 100% owned Rompas-Rajapalot gold project in Finland: spectacular high grade Au and uranium camp**
- **Initial Discovery - Rompas**
 - High grade Au discovery from surface - 6km strike and up to 270m wide
 - Maiden drill result: 6m at 617 g/t Au from 7m (ROM0011)
- **New Discoveries - Rajapalot**
 - 8km east – over several km to date, grab samples up to 2,817g/t Gold (“Au”)
- **Very experienced team – people/people/people**
 - Geologists with capital market experience;
 - Senior technical management has significant geological experience – Scandinavian focus;
 - Five directors add another 170 years of geological and mine engineering experience.
- **Strong, supportive shareholder base, tightly held, timeframes aligned**
 - Reduces financing risk and validates the potential of the project.

Capitalization Summary

Common Share Price (16 Jan 2013)	C\$1.61
Basic Common Shares Outstanding	56.0M
Fully Diluted	63.4M
Basic Market Capitalization	C\$90.2M
Cash	C\$8.0M
TOTAL ENTERPRIZE VALUE	C\$82.2M

Major Shareholder Summary

	Shares	%
Sentient	13.2	23.6
Pinetree	4.2	7.6
AREVA	4.7	8.4
TOTAL	22.1	40.0
Insiders	5.0	9.6

➤ Management & Board aligned with investors

Warrants and Options

Options

Expiring May 3, 2013	\$0.41	100,000
Expiring Oct 18, 2013	\$0.82	1,768,000
Expiring Feb. 14, 2014	\$2.35	150,000
Expiring Aug. 2, 2014	\$1.72	220,000
Expiring March 5, 2015	\$1.30	100,000
Expiring March 29, 2015	\$1.24	125,000
Expiring August 9, 2015	\$1.49	50,000

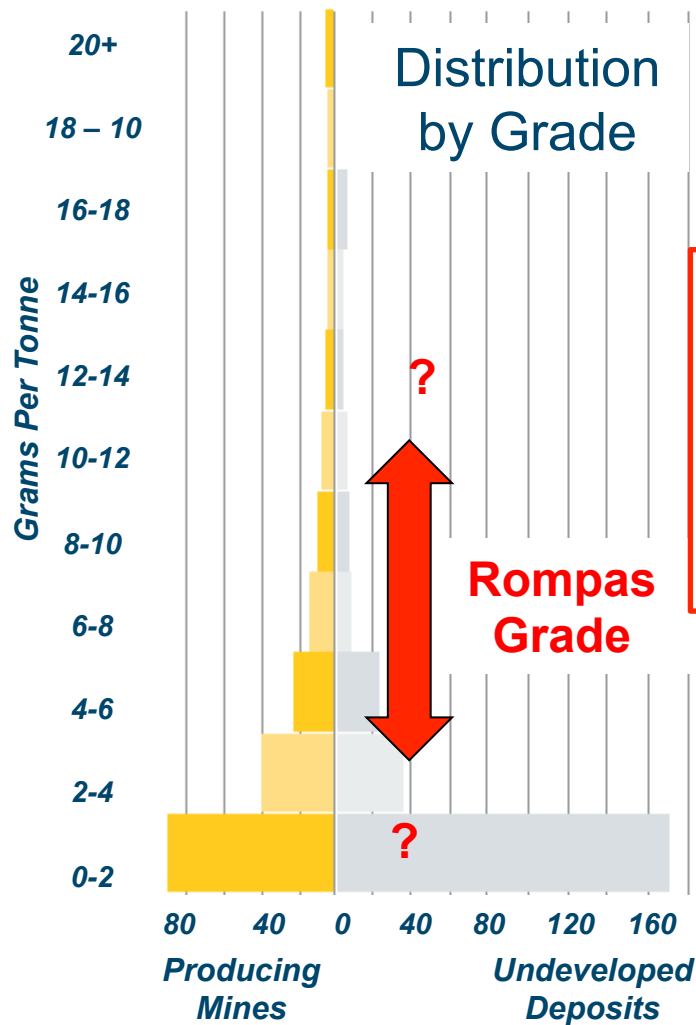
Warrants

Expiring May 12, 2014	\$0.857	4,920,667
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Share Price Performance – 1 Year



➤ Grade, scale, frequency and early days.



AVERAGE GLOBAL GOLD GRADE (g/t)
Producing Mines

1.06

Undeveloped Deposits

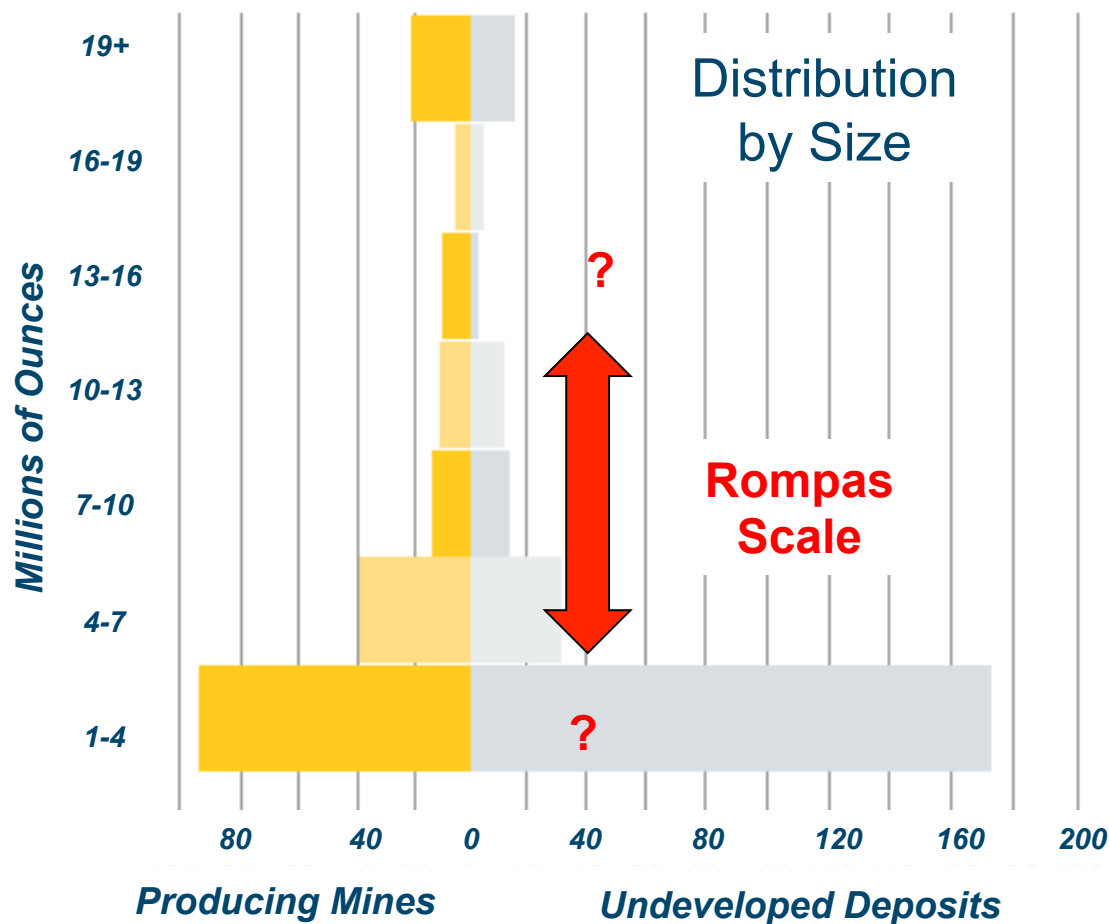
0.66

Combined

0.82

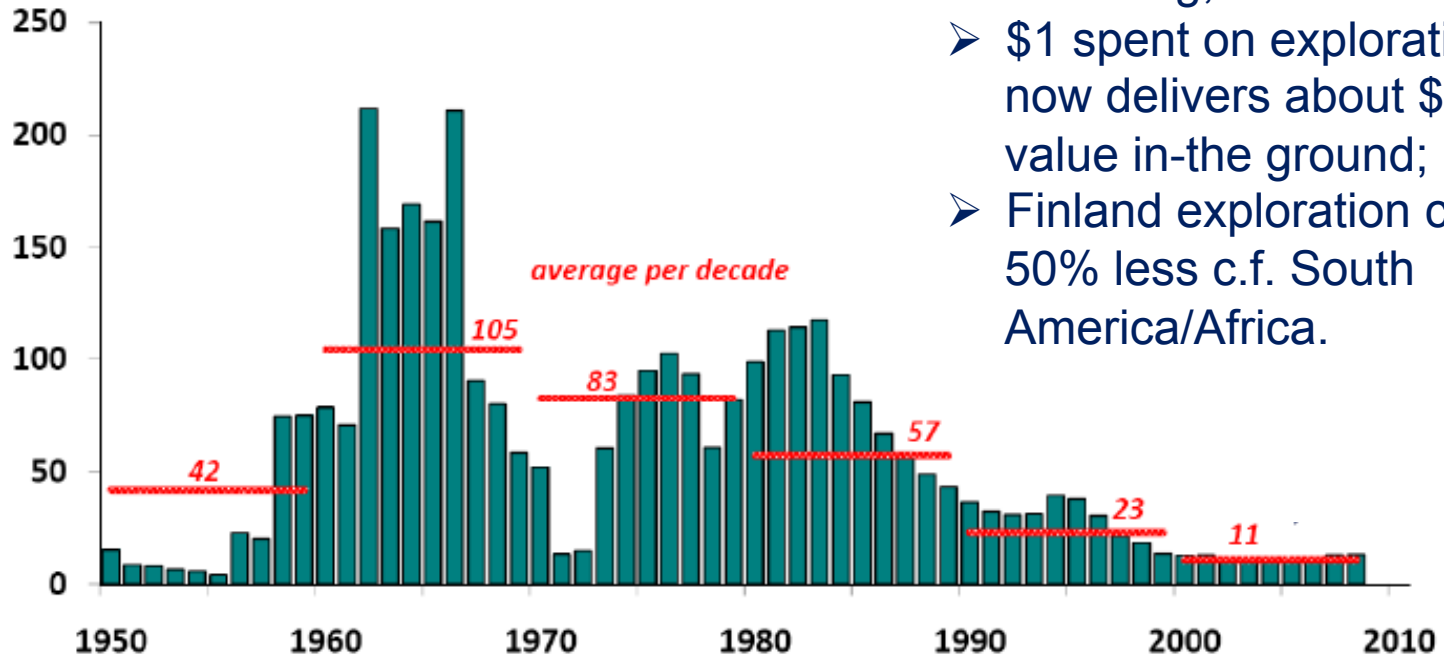
-37%

Grade, scale, frequency and early days.



Rompas-Rajapalot high grade gold over 10km x 10km

Ratio of in-situ value of gold found
per exploration dollar spent



- Exploration Effectiveness Declining;
- \$1 spent on exploration now delivers about \$11 of value in-the ground;
- Finland exploration costs 50% less c.f. South America/Africa.

- **The industry needs smaller footprint, higher grade projects with less impact, that are easier to permit in GOOD countries**

- Focus on gold in Scandinavia;
- Define large gold system at Rompas - Rajapalot
- Fennoscandian “greenfield” exploration in a “brownfield” terrain;
- Focus on large, long-life assets;
- First mover advantage - largest deposits are generally found first in a camp;
- Long term vision to cement ourselves as a Finnish company, local engagement – looking to list on NASDAQ OMX;
- European Uranium and Darwin Resources spinouts completed with non-core assets



Management

Michael Hudson	President & CEO, Director, Geologist, 22 yrs
Terry Lees	VP Exploration, Geologist, 35 years
Dr. Erkki Vanhanen	Exploration Manager Scandinavia, Geologist, 27 yrs
Dr. Jan-Anders Perdahl	Chief Geological Consultant, Sweden, Geologist, 30 yrs

Directors

Nick DeMare	Accountant, 33 yrs
David Henstridge	Geologist, 40 yrs
Gil Leathley	Mining Engineer, 50+ yrs
Mark Saxon	Geologist, 20 yrs
Colin Maclean	Geologist/Finance, 40 yrs

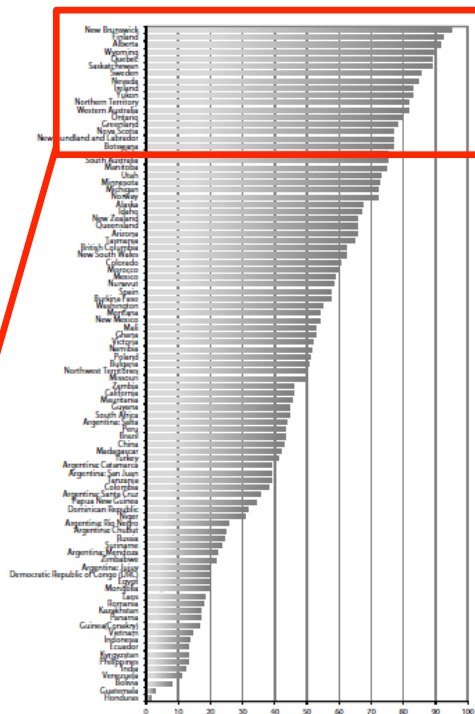


Survey of Mining Companies 2011/2012

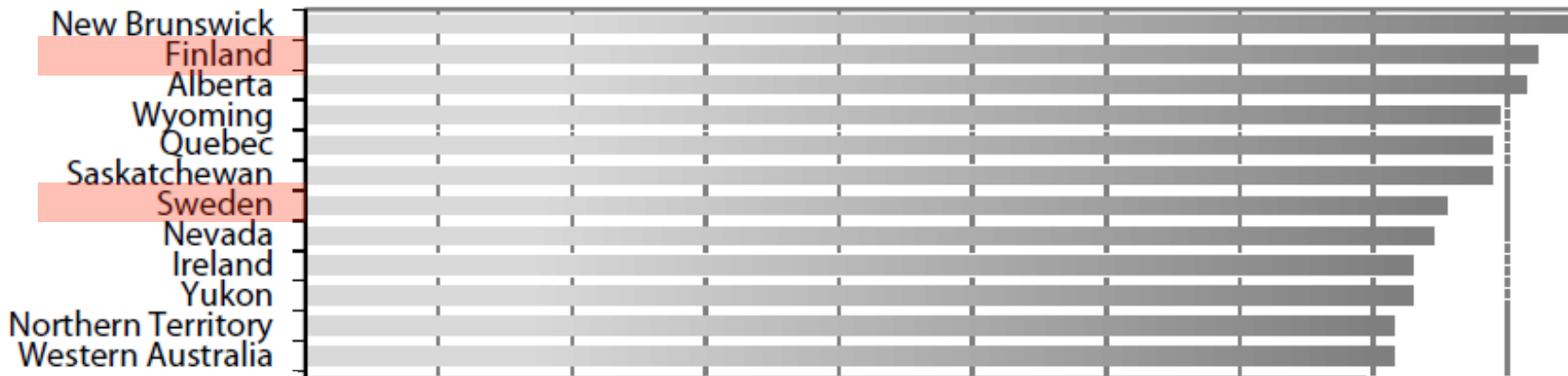


Fred McMahon and Miguel Cervantes

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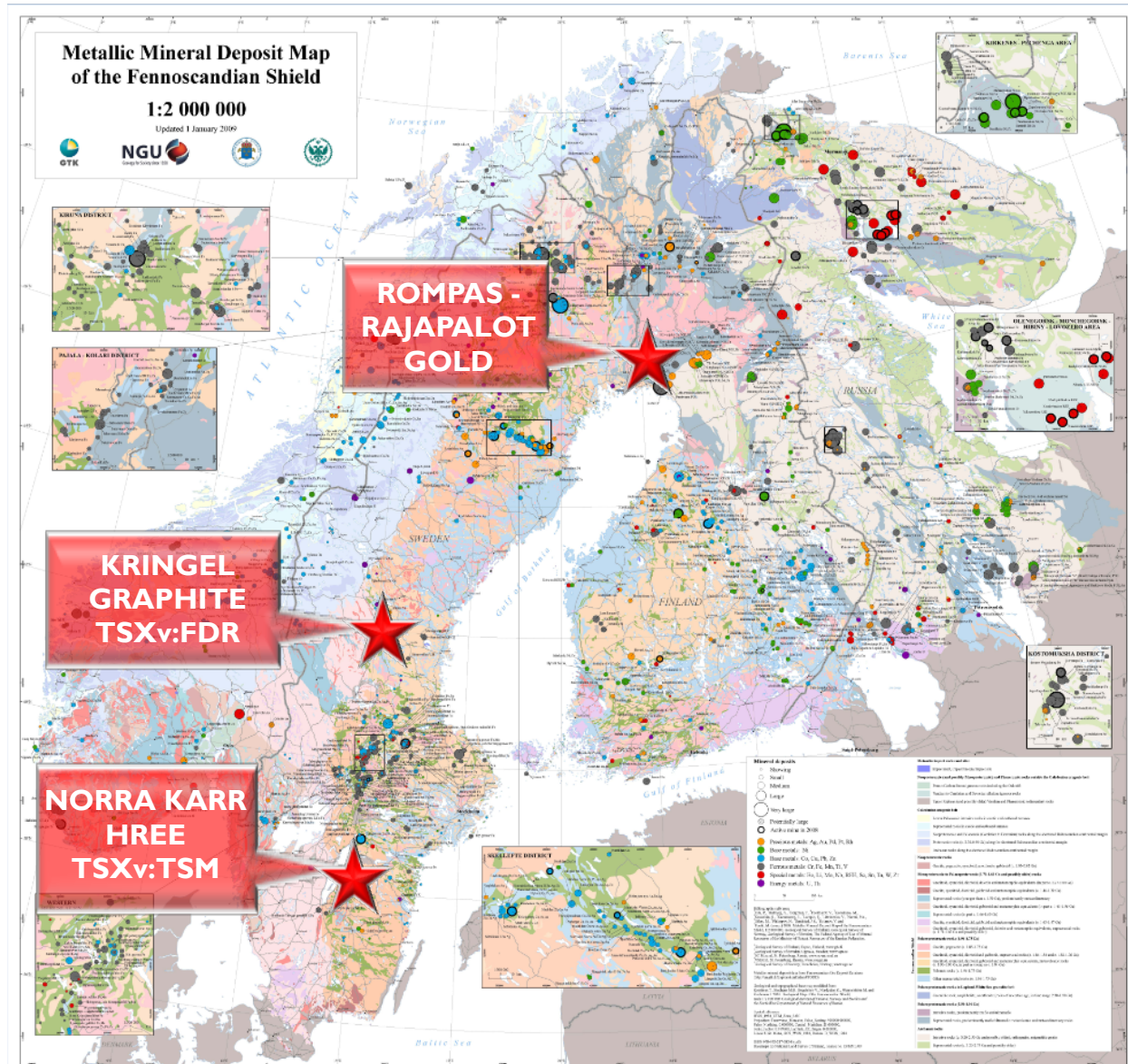


Policy and Mineral Potential



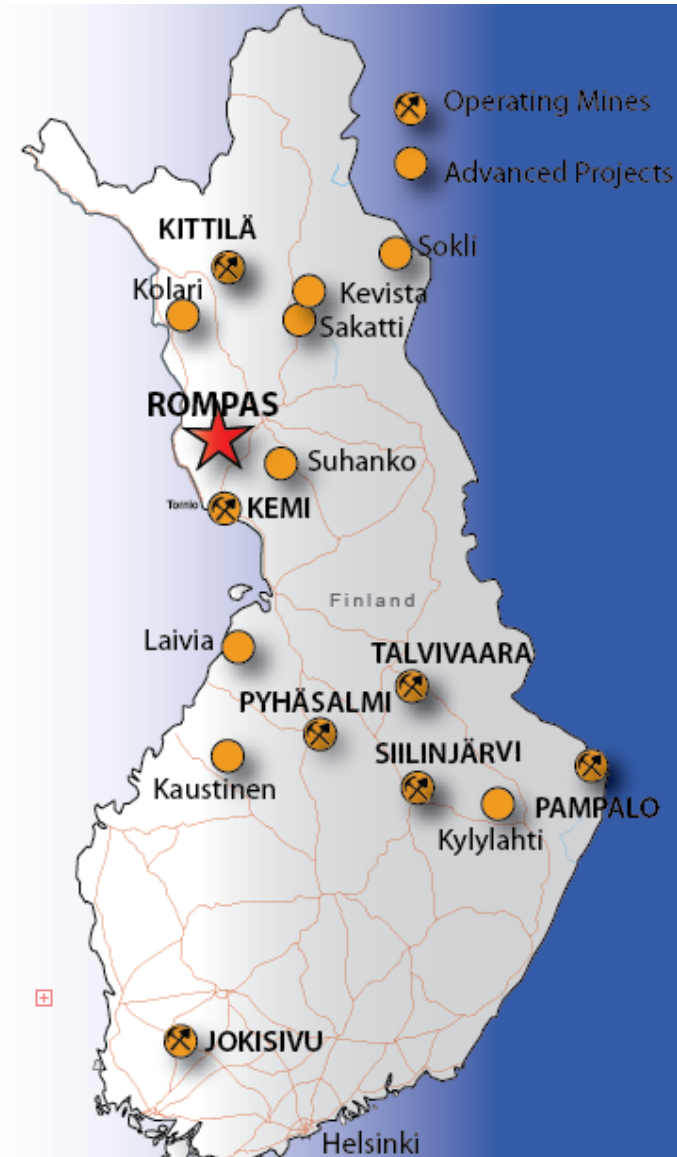
Scandinavia – Rocks and Opportunity

- Metal basket of Europe;
- +500 year history, many Tier 1 projects;
- Reformation since early 1990's. Clear guidelines;
- World class systems being discovered at surface (Norra Karr, Sakatti – Anglo, Rompas);
- 100 years behind
- Team behind MAW developing 2 mines in Scandinavia

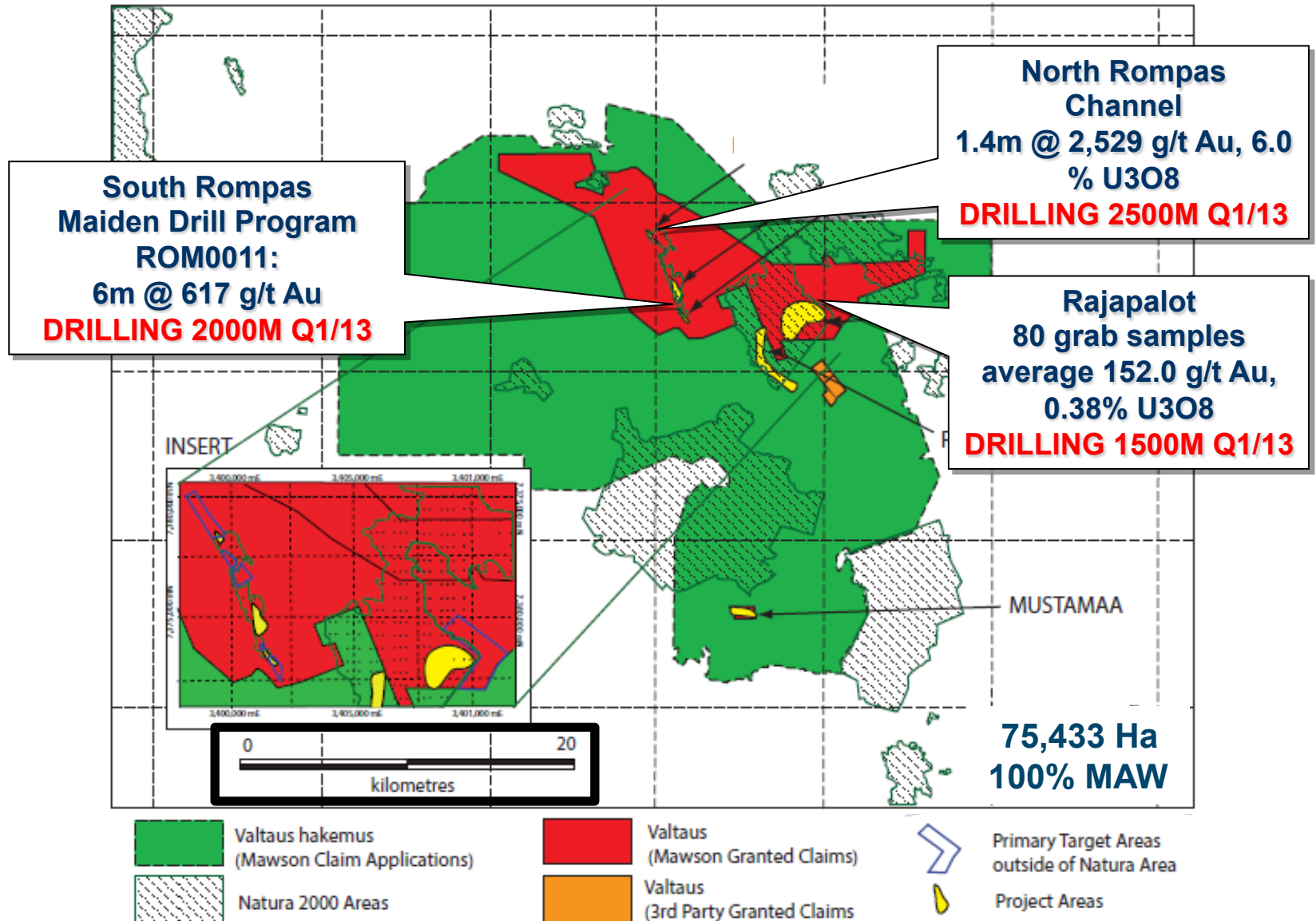


Rompas - Rajapalot

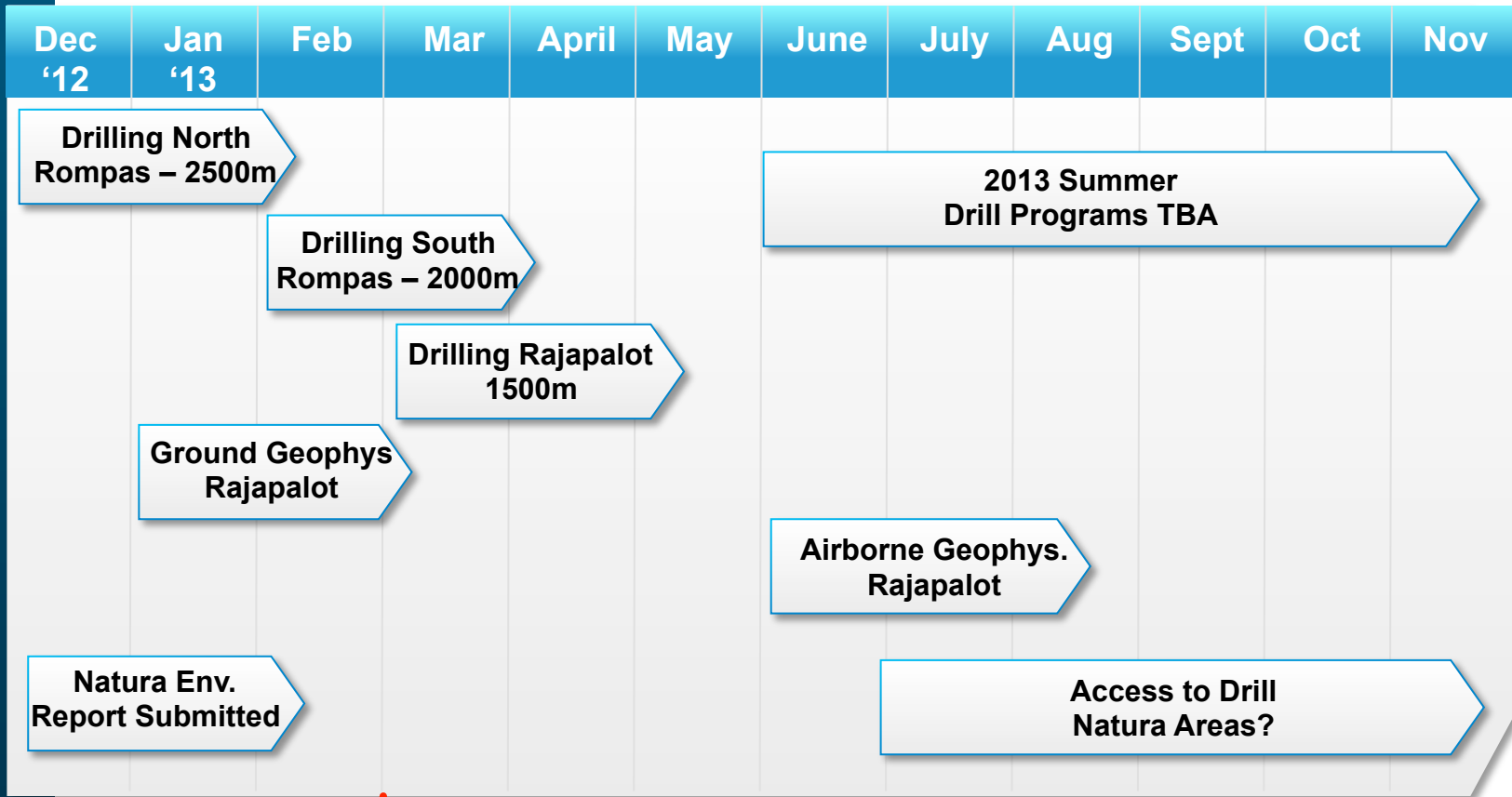
- Rompas discovered Sept 2008, first exploration by MAW, 2010 Rajapalot discovered Aug 2012
- Truly bonanza grades, +300 sites Rompas 6km strike;
- Extremely high grade
 - Maiden drillhole ROM0011 6m @ 617 g/t Au;
 - 204 g/t Au over 0.59m – average of 80 channel samples (2010)
 - 51.9 g/t Au over 1.40m - average of 74 channel samples (2011)
 - 1,127 g/t Au - average of 171 grab samples
 - up to 33,200 g/t Au
- Second new discovery at **Rajapalot** - high-grade gold within 10km by 10km.
- Grade + Scale + Infrastructure = Potential CAPEX and OPEX implications



Rompas-Rajapalot: 10km x 10km Gold Camp

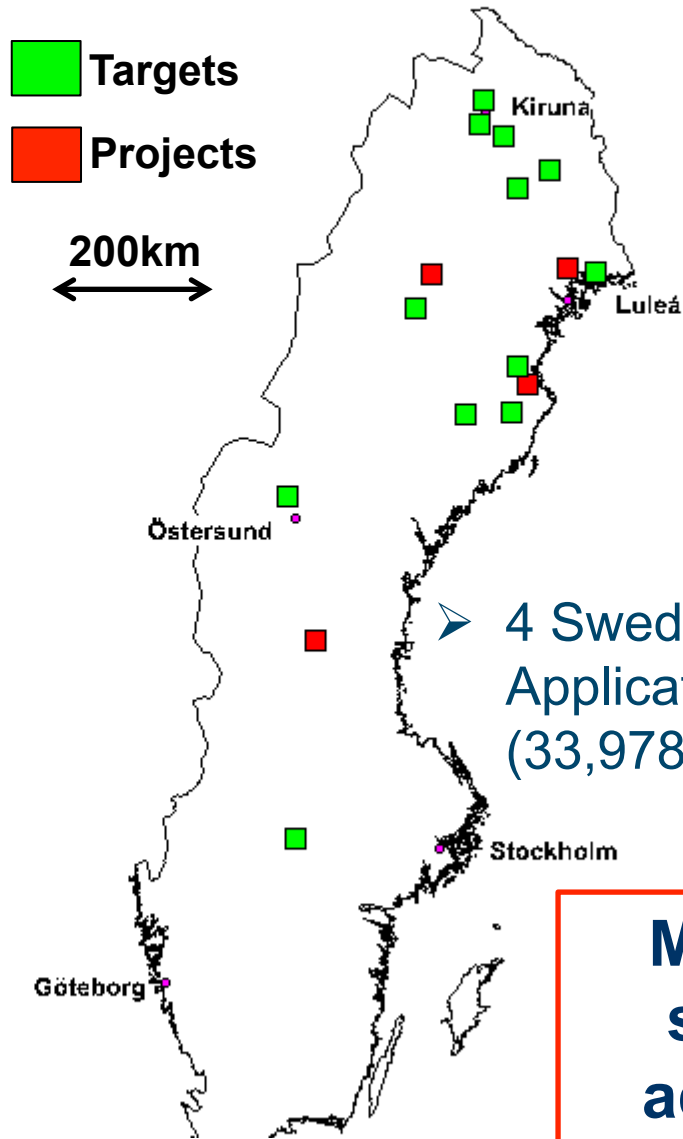


1 Year Timeline: Constant Drill News



Winter Budget 2013: C\$3.2M

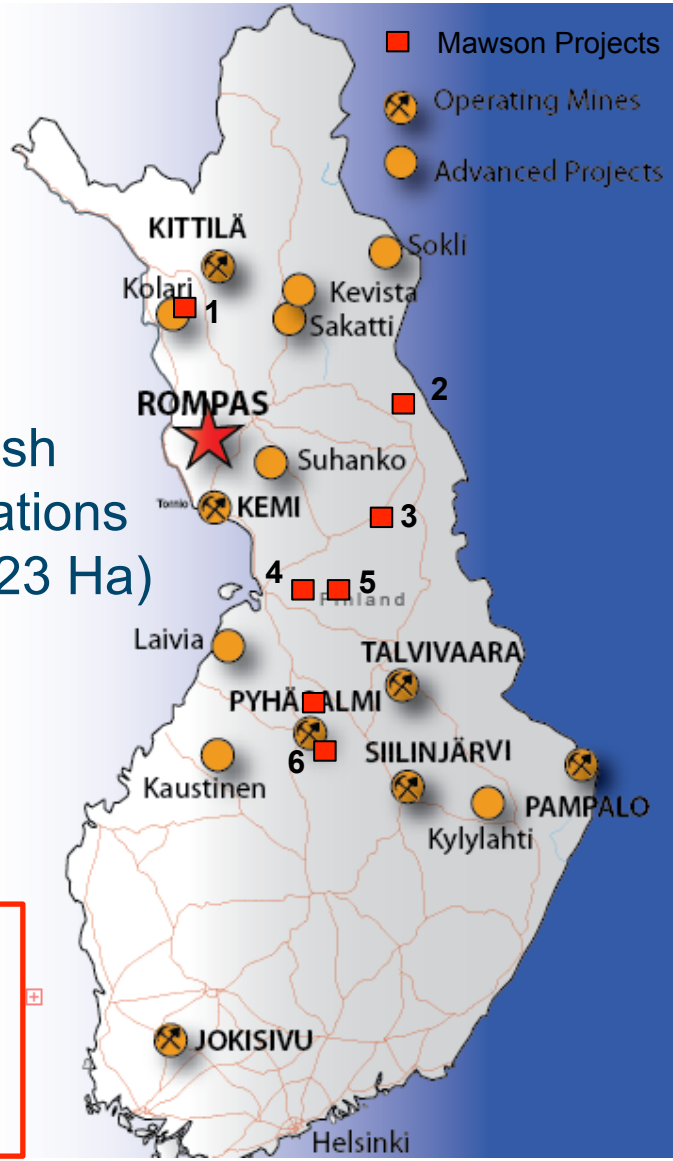
Scandinavian Expansion for Rompas Style



➤ 4 Swedish Applications (33,978Ha)

➤ 7 Finnish Applications (104,223 Ha)

Mawson's strategic advantage



Project Goals

2008

Discovery – 25 samples

2011

51.9 g/t Au over 1.40m

Average 74 channels

2013 - Goals

Drilling

Natura 2000 Access

2010

Mawson acquires project

Bonanza – scale and frequency

1,127 g/t Au av. 171 grab samples

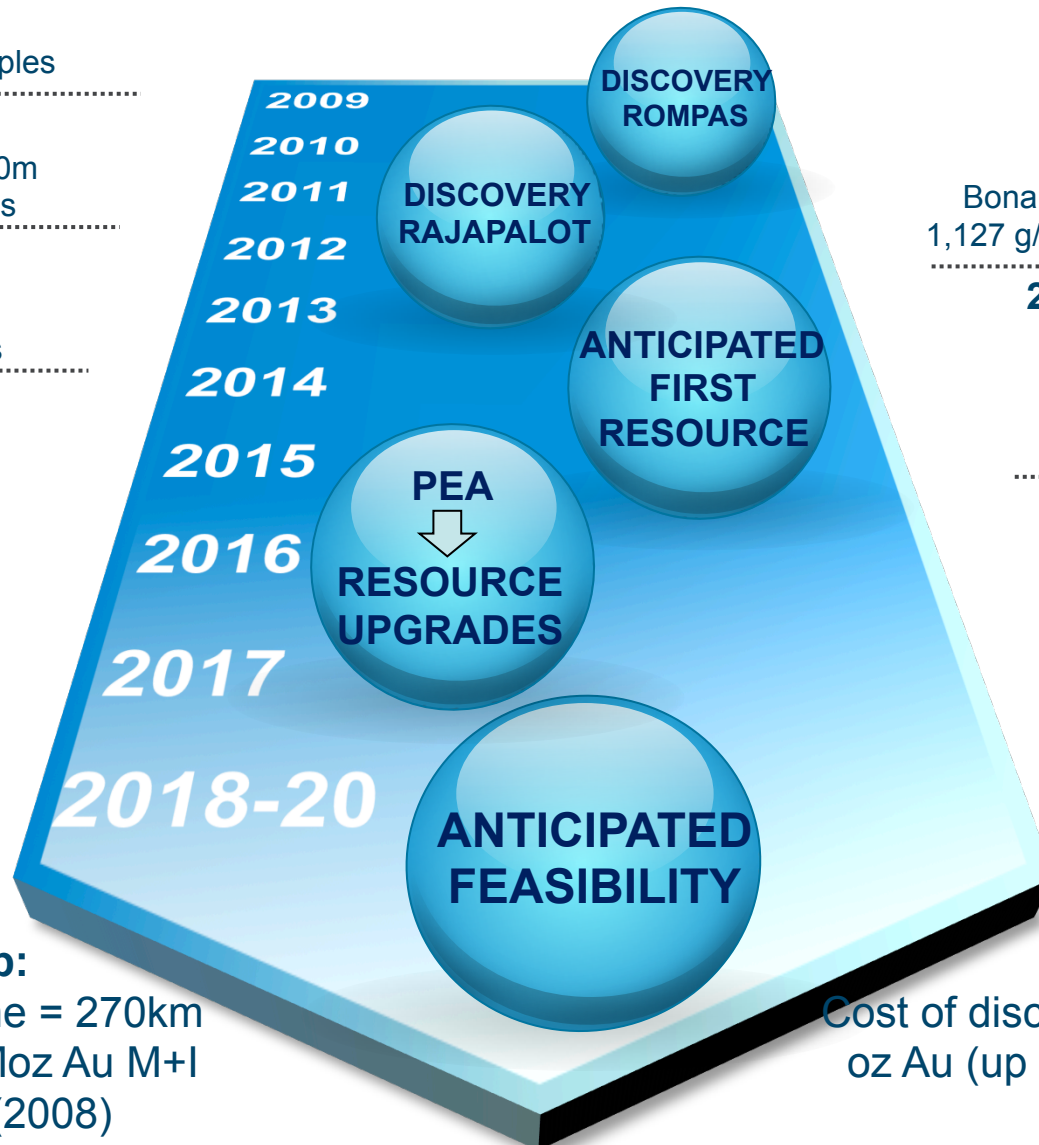
2012 – Achievements

Permitting

Maiden Drilling

6m @ 617g/t: ROM0011

Rajapalot Discovery



Rule of Thumb:

Kittila Gold Mine = 270km drilling for 3.5Moz Au M+I
2.2Moz Au Inf (2008)

Rule of Thumb:

Cost of discovery \$30/oz to \$60/oz Au (up from 10/oz) – Finland advantage

- Bonanza gold and high grade uranium discoveries over 6km;
 - Recent initial drilling returned 617 g/t Au over 6m, including 1m @ 3,540g/t;
- Best may be yet to come ;
 - Now that rights for 110 claims obtained, a much larger portion of the Rompas trend can be drill tested;
- Second high-grade discovery;
 - Rajapalot Au-U prospect just 8km away, with results of up to 2,817g/t Au;
- Multi-percent uranium and bonanza grade gold intercepts are rare;
- Stock is tightly held. Word has just started to spread;
- Very experienced exploration team.



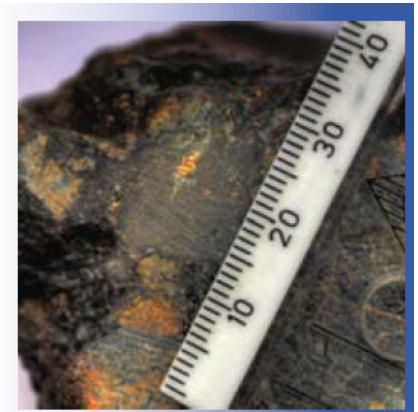
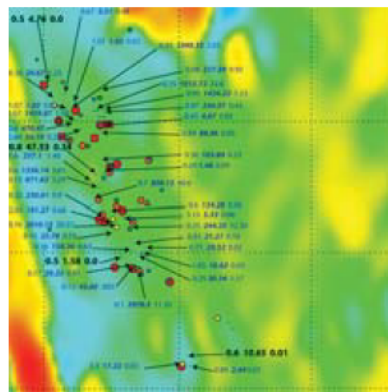
Analyst Coverage

Mawson Resource Ltd is followed by the following analysts. Please note that any opinions, estimates or forecasts regarding Mawson's performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of Mawson or its management. Mawson does not by reference to the analysts listed below imply its endorsement of or concurrence with the information, conclusions or recommendations provided by such analysts.

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