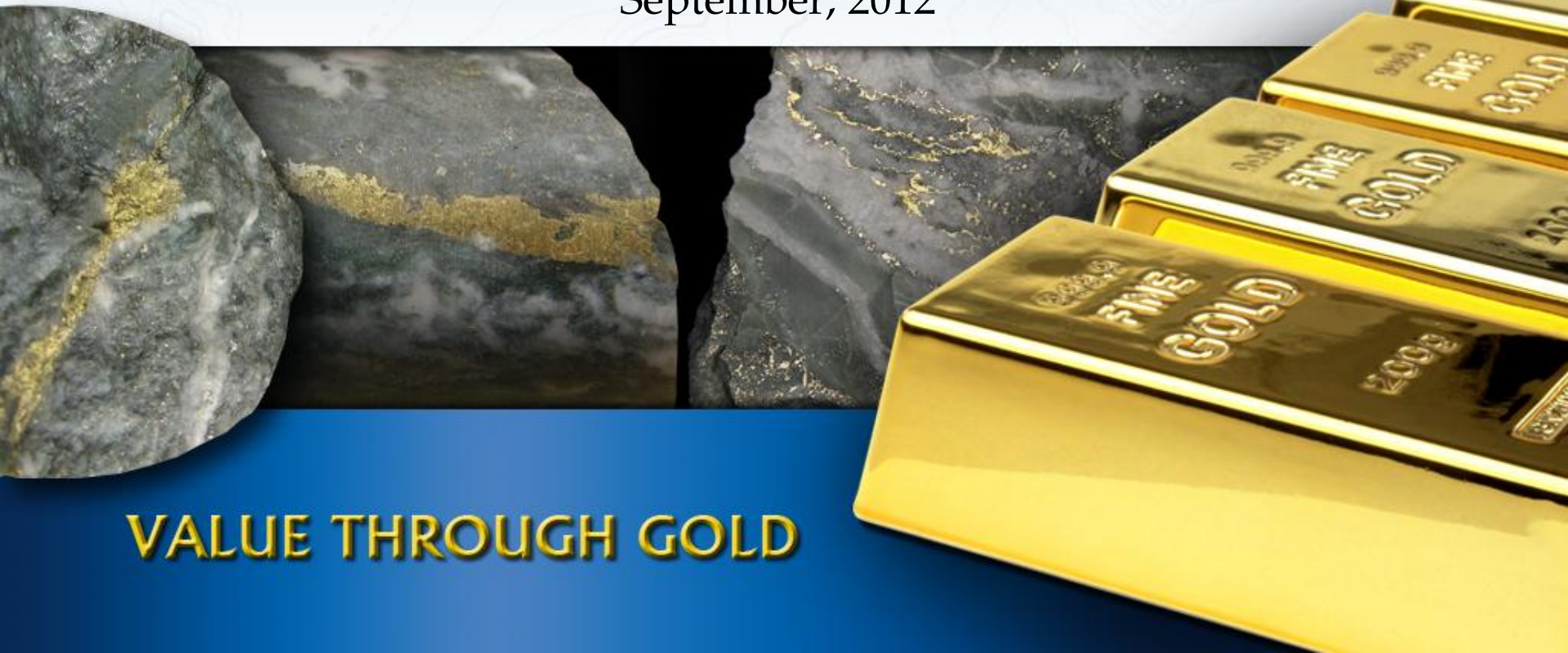


PRETIVM

Denver Gold Forum

September, 2012



VALUE THROUGH GOLD

Forward Looking Information

This Presentation contains “forward-looking information” within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking information may include, but is not limited to, information with respect to the anticipated production and developments in our operations in future periods, our planned exploration and development activities, the adequacy of our financial resources, the estimation of mineral resources, realization of mineral resource estimates, costs and timing of development of the projects we currently intend to acquire (the “Projects”), costs and timing of future exploration, results of future exploration and drilling, timing and receipt of approvals, consents and permits under applicable legislation, our executive compensation approach and practice, the composition of our board of directors and committees, and adequacy of financial resources. Wherever possible, words such as “plans”, “expects” or “does not expect”, “budget”, “scheduled”, “estimates”, “forecasts”, “anticipate” or “does not anticipate”, “believe”, “intend” and similar expressions or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved, have been used to identify forward-looking information. Statements concerning mineral resource estimates may also be deemed to constitute forward-looking information to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects”, “anticipates”, “plans”, “projects”, “estimates”, “assumes”, “intends”, “strategy”, “goals”, “objectives”, “potential” or variations thereof, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved, or the negative of any of these terms and similar expressions) are not statements of historical fact and may be forward-looking information. Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied by the forward-looking information. Many of these risks are listed and described in our final short-form prospectus dated March 19, 2012 (the “Prospectus”), which is available for review on SEDAR at www.sedar.com under our profile. Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and our actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in the Prospectus under the heading “Risk Factors”. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

National Instrument 43-101

Technical and scientific information contained herein relating to the Projects is derived from National Instrument 43-101 (“NI 43-101”) compliant technical reports (“Reports”) “Technical Report and Updated Resource Estimate on the Snowfield Property” and “Technical Report and Updated Resource Estimate on the Brucejack Property” dated February 18, 2011; “Technical Report and Preliminary Economic Assessment of the Snowfield Brucejack Project” dated October 28, 2010; “Technical Report and Preliminary Economic Assessment of the Brucejack Project” dated June 3, 2011; and “Technical Report and Updated Preliminary Economic Assessment of the Brucejack Project” dated February 20, 2012. We have filed the Reports under our profile at www.sedar.com. Technical and scientific information not contained within the Reports for the Projects have been prepared under the supervision of Mr. Kenneth C. McNaughton, an independent “qualified person” under NI 43-101.

This presentation uses the terms “measured resources”, “indicated resources” (together “M&I”) and “inferred resources”. Although these terms are recognized and required by Canadian regulations (under NI 43-101), the United States Securities and Exchange Commission does not recognize them. Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues. There is no guarantee that all or any part of the mineral resource will be converted into mineral reserves.

In addition, “inferred resources” have a great amount of uncertainty as to their existence, and economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre feasibility studies, or economic studies, except for a Preliminary Assessment as defined under NI 43-101. Investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally mineable.

Currency

Unless otherwise indicated, all dollar values herein are in Canadian \$.



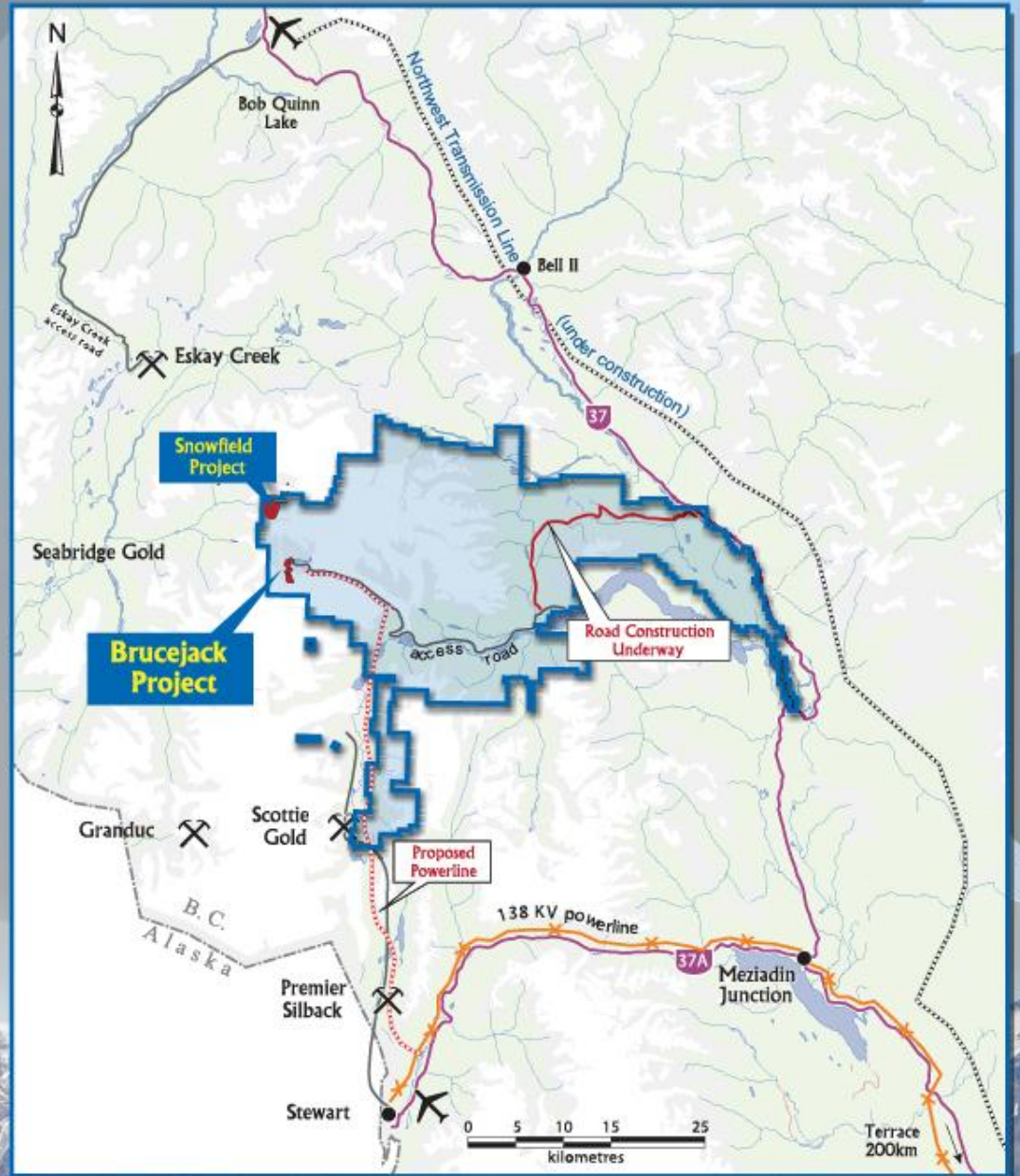
PRETIVM

An investment in **Gold**

- Significant **high-grade gold** resource at Brucejack open in all directions:
 - **Valley of the Kings**
 - 5.1 M oz Indicated (9.9 Mt @ 16.2 g/t gold)
 - 5.1 M oz Inferred (4.6 Mt @ 35.0 g/t gold)
 - **West Zone**
 - 0.9 M oz Measured & Indicated (4.9 Mt @ 5.85 g/t gold)
 - 0.8 M oz Inferred (4.0 Mt @ 6.44 g/t gold)
- Located in BC, Canada, in an area of permitted gold mining
- High-grade underground feasibility study underway
- Brucejack/Snowfield bulk-tonnage opportunities



BRUCEJACK PROJECT LOCATION



BRUCEJACK PROJECT

STEWART

PRINCE RUPERT

37

TERRACE

SMITHERS

16

PRINCE GEORGE

VANCOUVER



Bob Quinn Lake

Northwest Transmission Line

Bell II

(under construction)

Eskey Creek
Eskey Creek access road

Snowfield Project

Seabridge Gold

Brucejack Project

Road Construction Underway

Granduc

Scottie Gold

Proposed Powerline

138 KV powerline

37A

Meziadin Junction

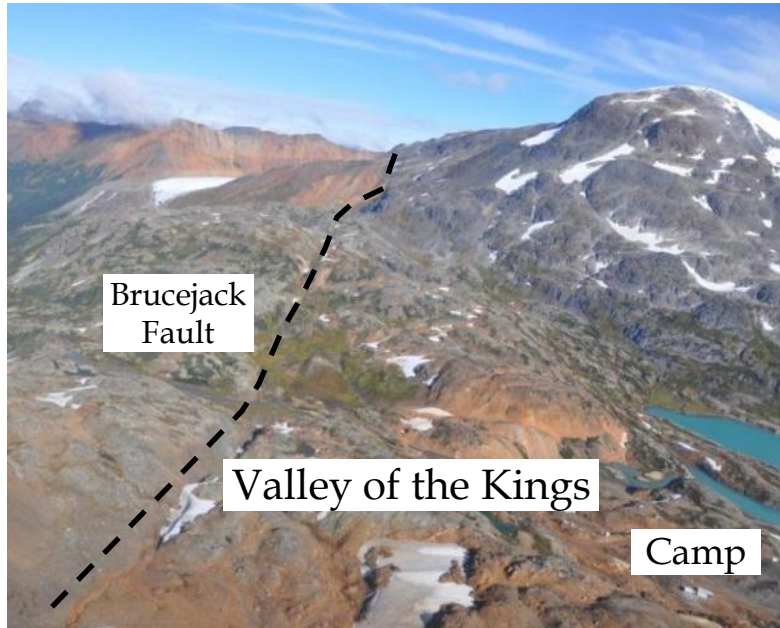
Premier Silback

Stewart

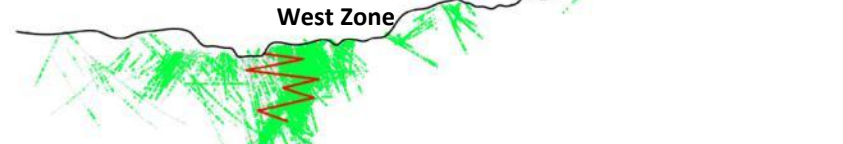
0 5 10 15 25
kilometres

Terrace 200km

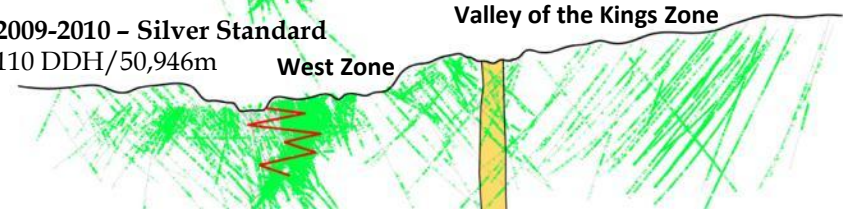
BRUCEJACK PROJECT CHRONOLOGY



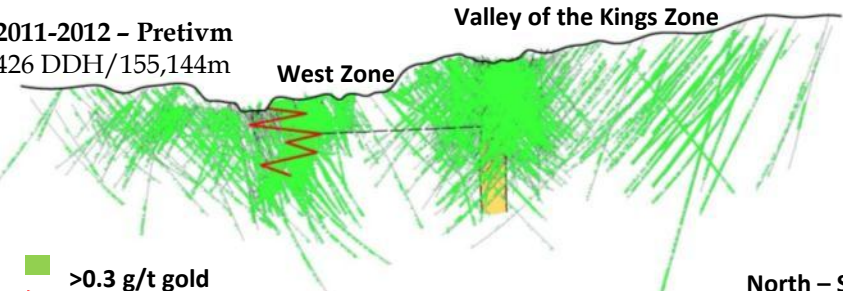
1980-1994 - Newhawk
908 DDH/120,000m



2009-2010 - Silver Standard
110 DDH/50,946m

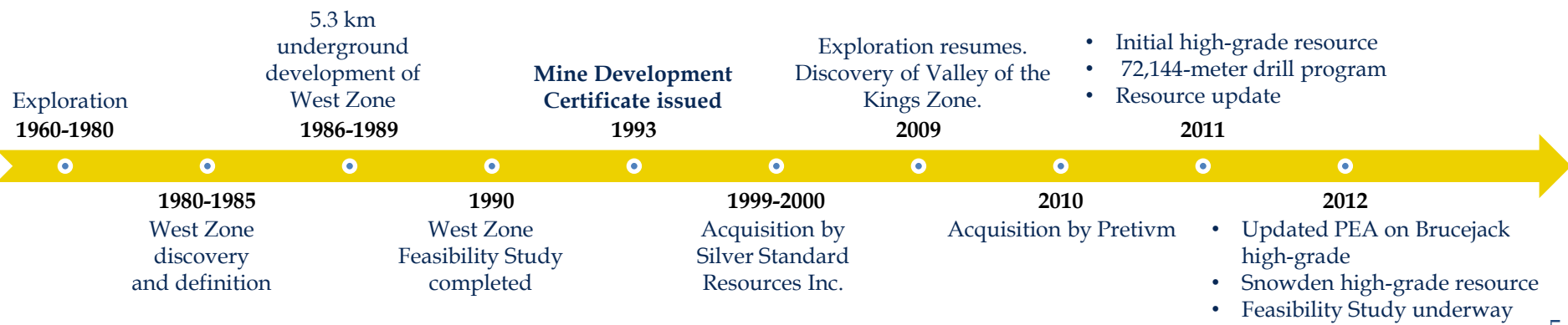


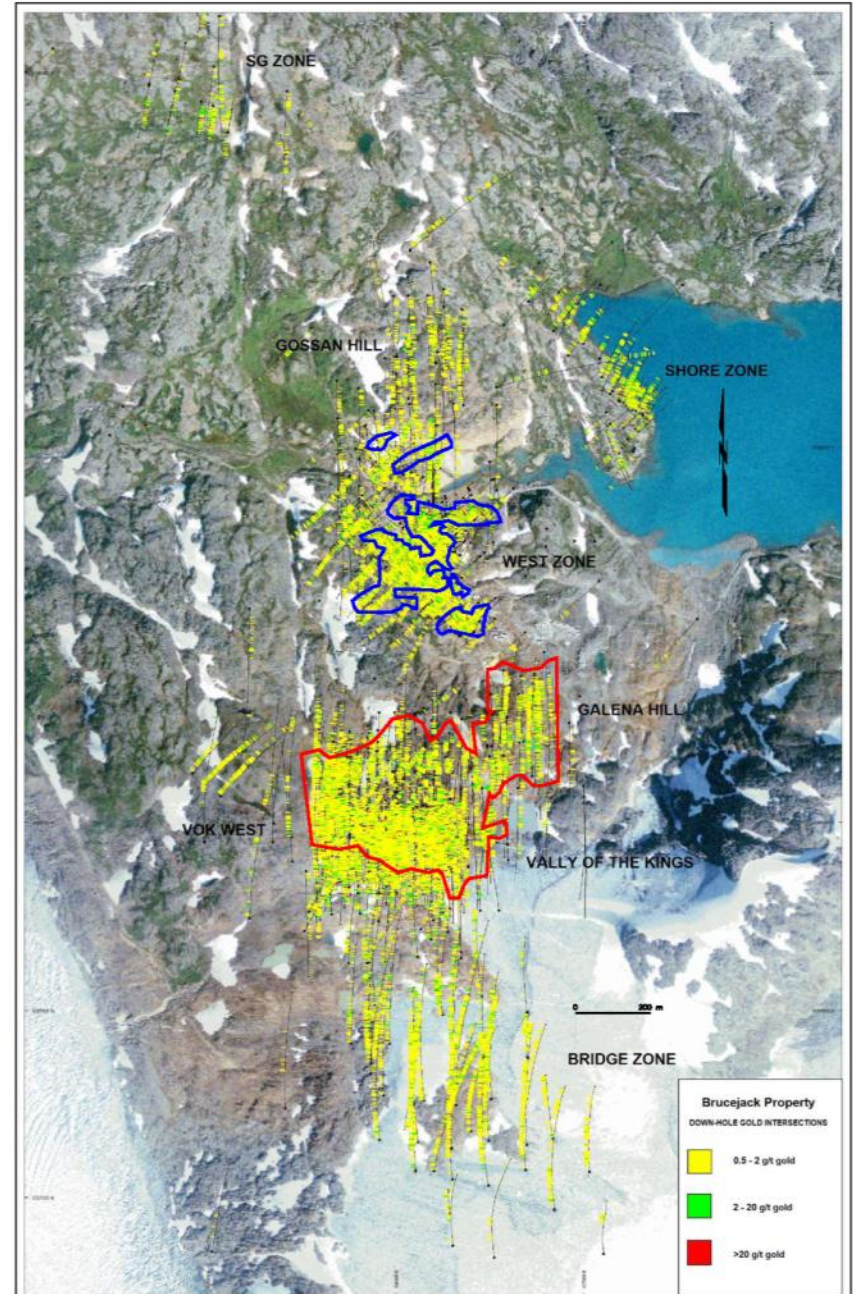
2011-2012 - Pretivm
426 DDH/155,144m

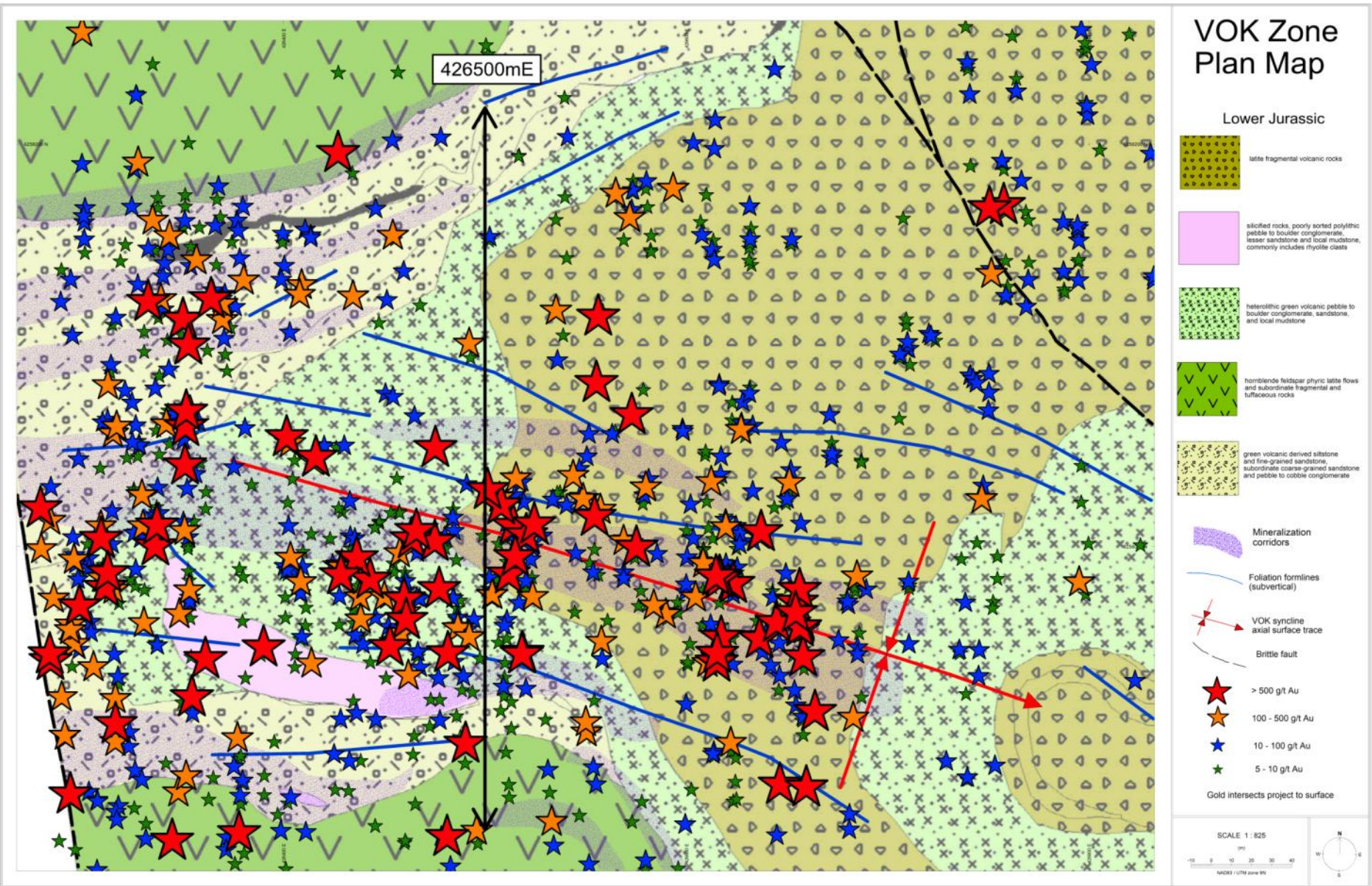


■ >0.3 g/t gold
⚡ Existing 5km underground workings

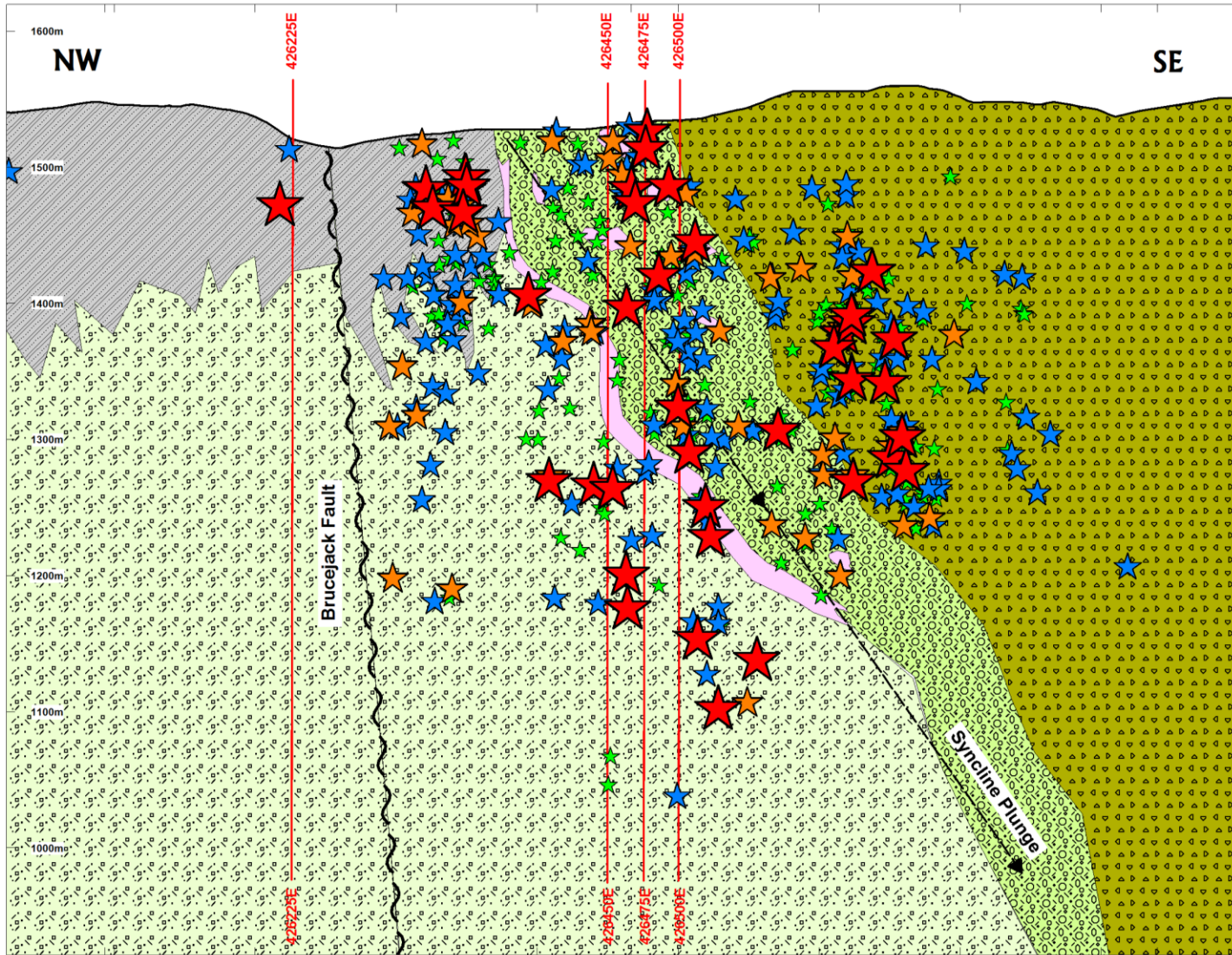
North - South
500m
500m













VOK Long-Section View North



Lower Jurassic

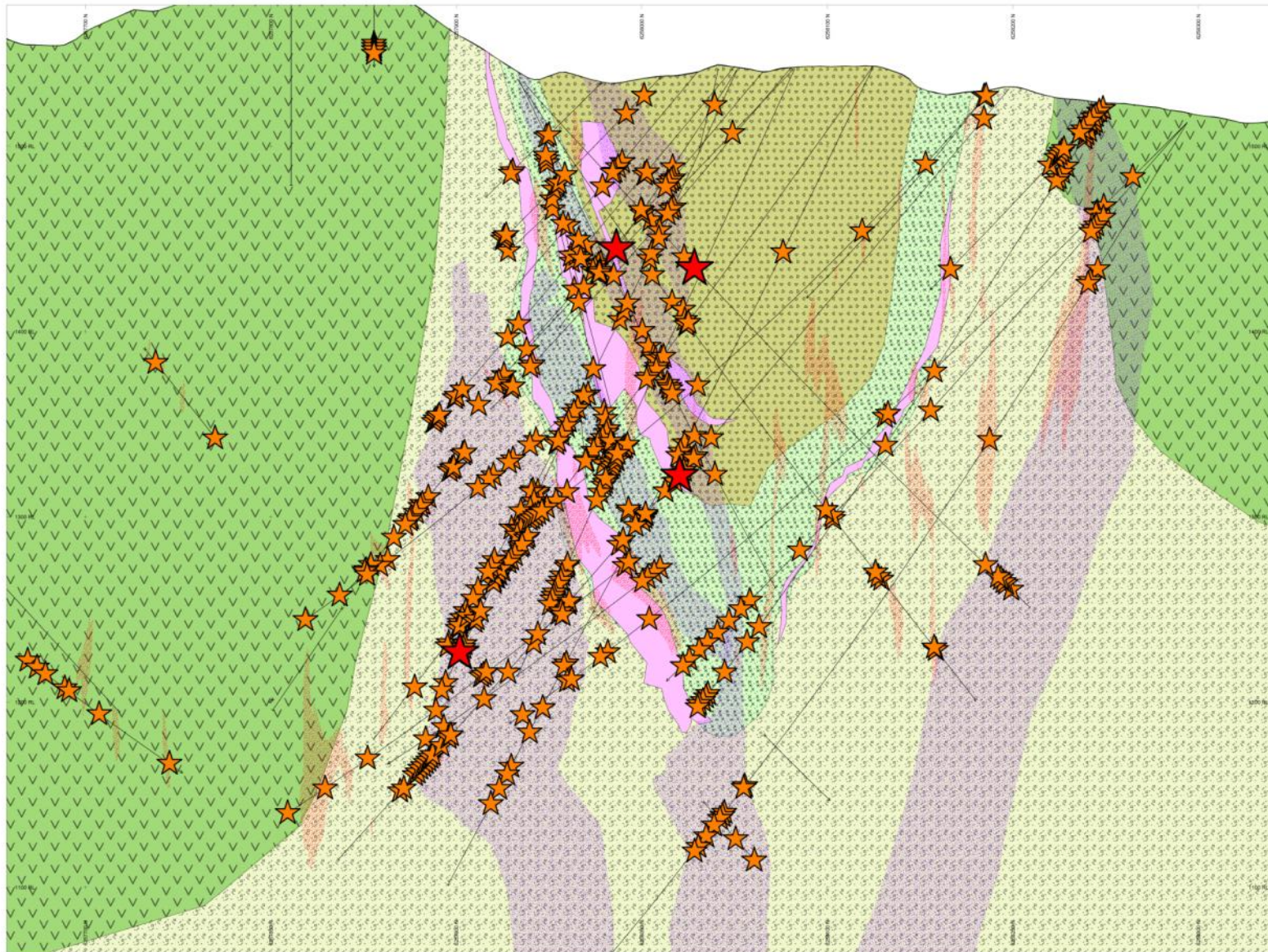
-  lattice fragmental volcanic rocks
-  silicified rocks, poorly sorted polymictic pebble to boulder conglomerate, lesser sandstone and local mudstone, commonly includes rhyolite clasts
-  heterolithic green volcanic pebble to boulder conglomerate, sandstone and local mudstone
-  hornblende feldspar phryic lattice flows and subordinate fragmental and tuffaceous rocks
-  green volcanic derived siltstone and fine-grained sandstone, subordinate coarse-grained sandstone and pebble to cobble conglomerate
-  black and dark grey siltstone and fine-grained sandstone, locally graphitic

-  5 to 10 g/t gold
-  10 to 100 g/t gold
-  100 to 500 g/t gold
-  > 500 g/t gold







*Gold intersections projected over 100 m corridor





VOK Zone 25m Cross Section 426500 mE



Lower Jurassic

-  quartz-calcite stockwork veining
-  tuffe fragmental volcanic rocks
-  silicified rocks, poorly sorted polyolithic pebble to boulder conglomerate, lesser sandstone and local mudstone, commonly includes rhyolite clasts
-  heterolithic green volcanic pebble to boulder conglomerate, sandstone, and local mudstone
-  hornblende feldspar phytic tuffe flows and subordinate fragmental and tuffaceous rocks
-  green volcanic derived siltstone and fine-grained sandstone, subordinate coarse-grained sandstone and pebble to cobble conglomerate

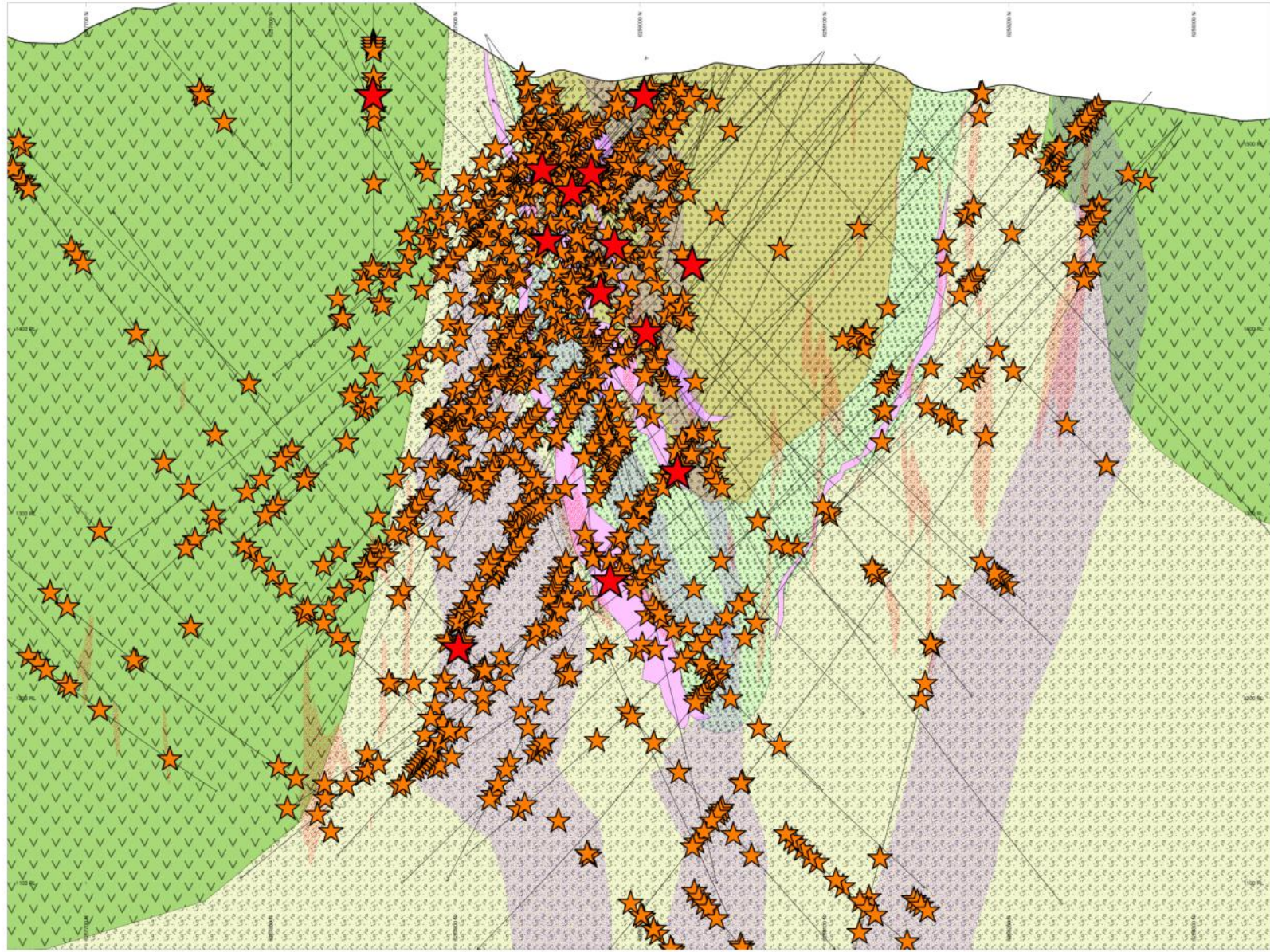
Mineralization corridors

-  Denotes intervals with grade +500 ppm Au
-  Denotes intervals with grade 1-500 ppm Au












SECTION 6500 -75 METERS EAST-WEST

VOK Zone
75m Cross Section
426500 mE

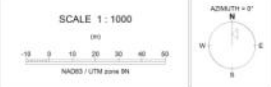


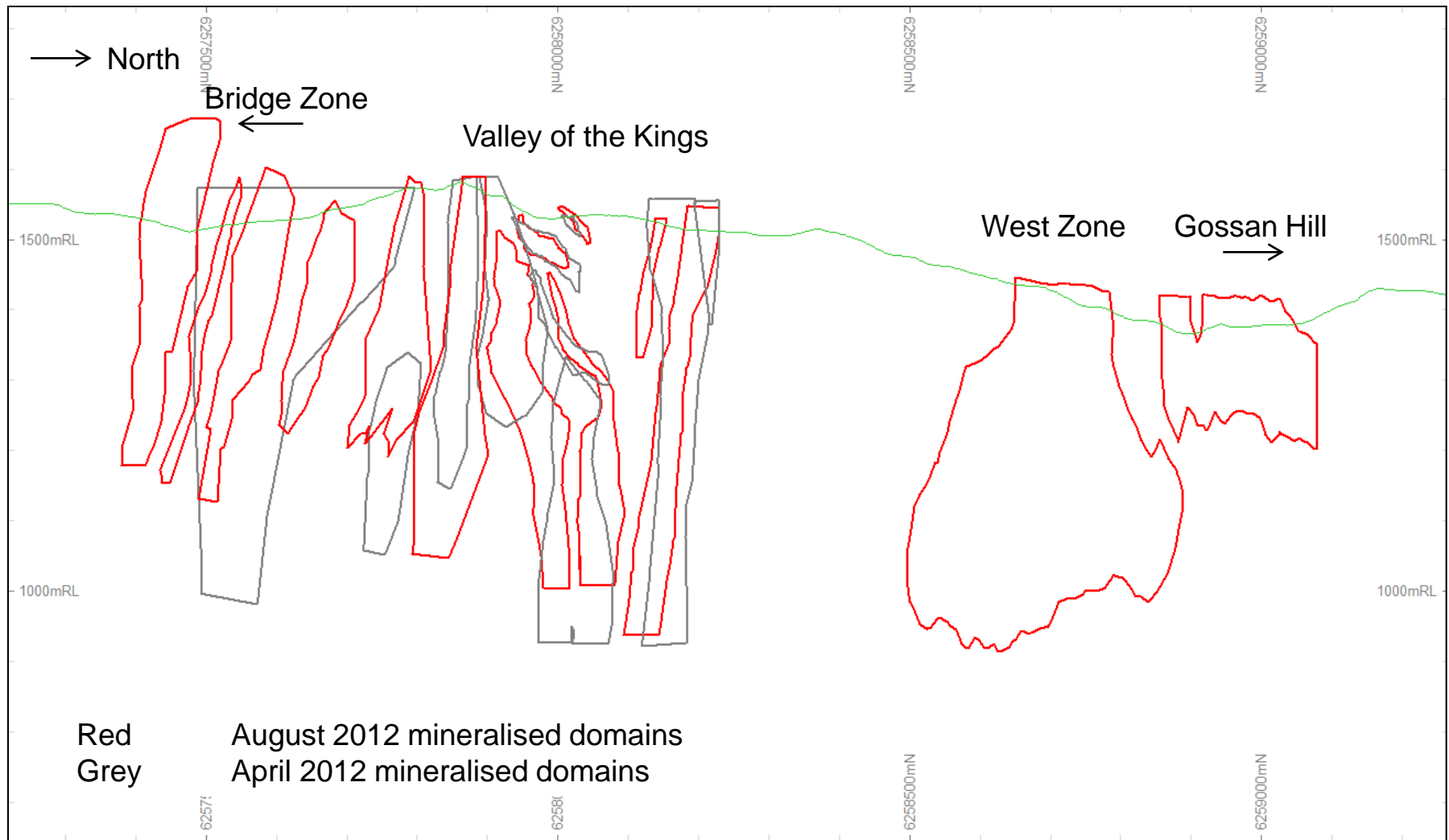
Lower Jurassic

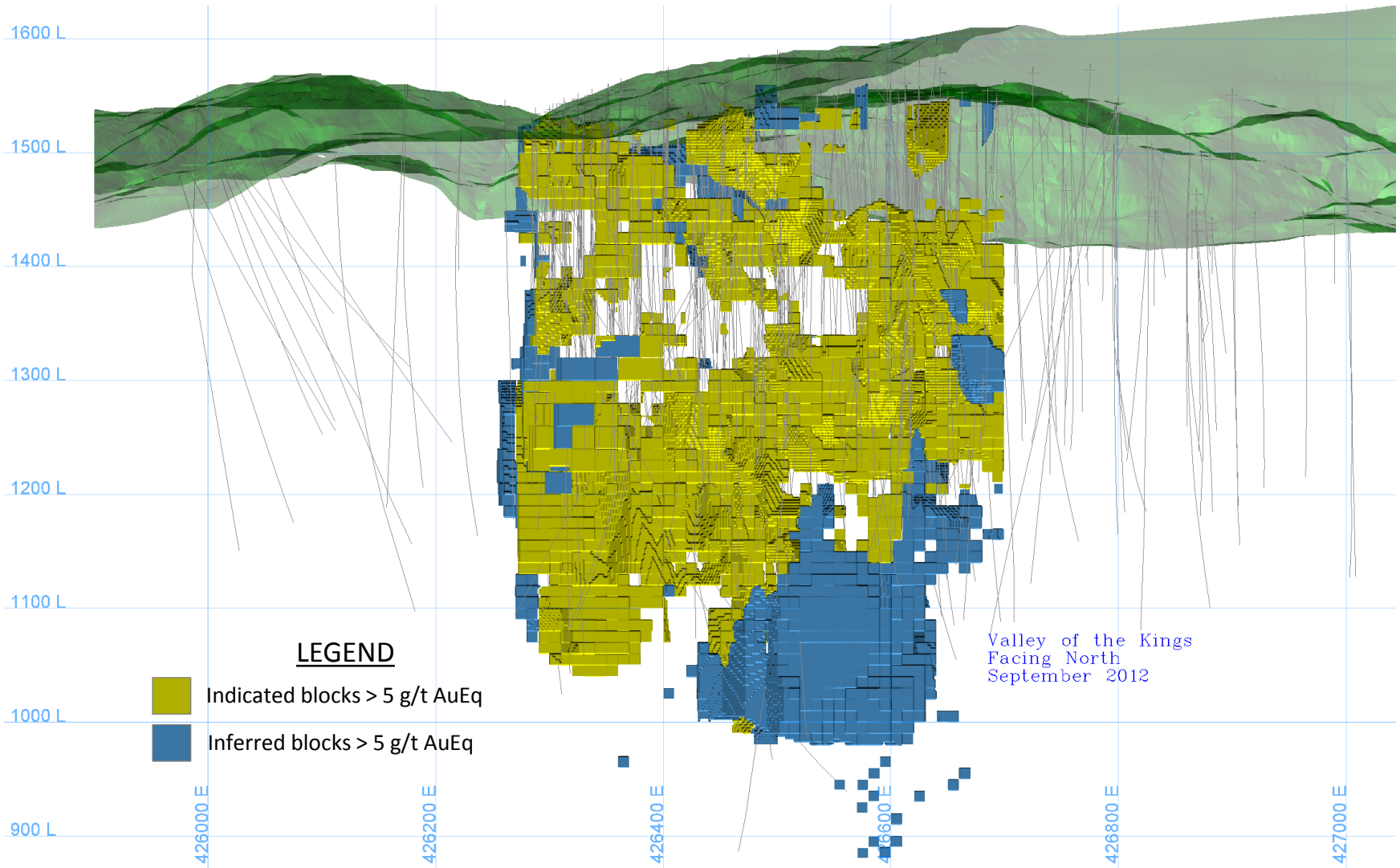
-  quartz-calcite stockwork veining
-  late fragmental volcanic rocks
-  silicified rocks, poorly sorted polyhedral pebbles to boulder conglomerate, lesser sandstone and local mudstone, commonly includes rhyolite clasts
-  heterolithic green volcanic pebbles to boulder conglomerate, sandstone, and local mudstone
-  hornblende feldspar phytic tuff flows and subordinate fragmental and sulfaceous rocks
-  green volcanic derived siltstone and fine-grained sandstone, subordinate coarse-grained sandstone and pebbles to cobble conglomerate

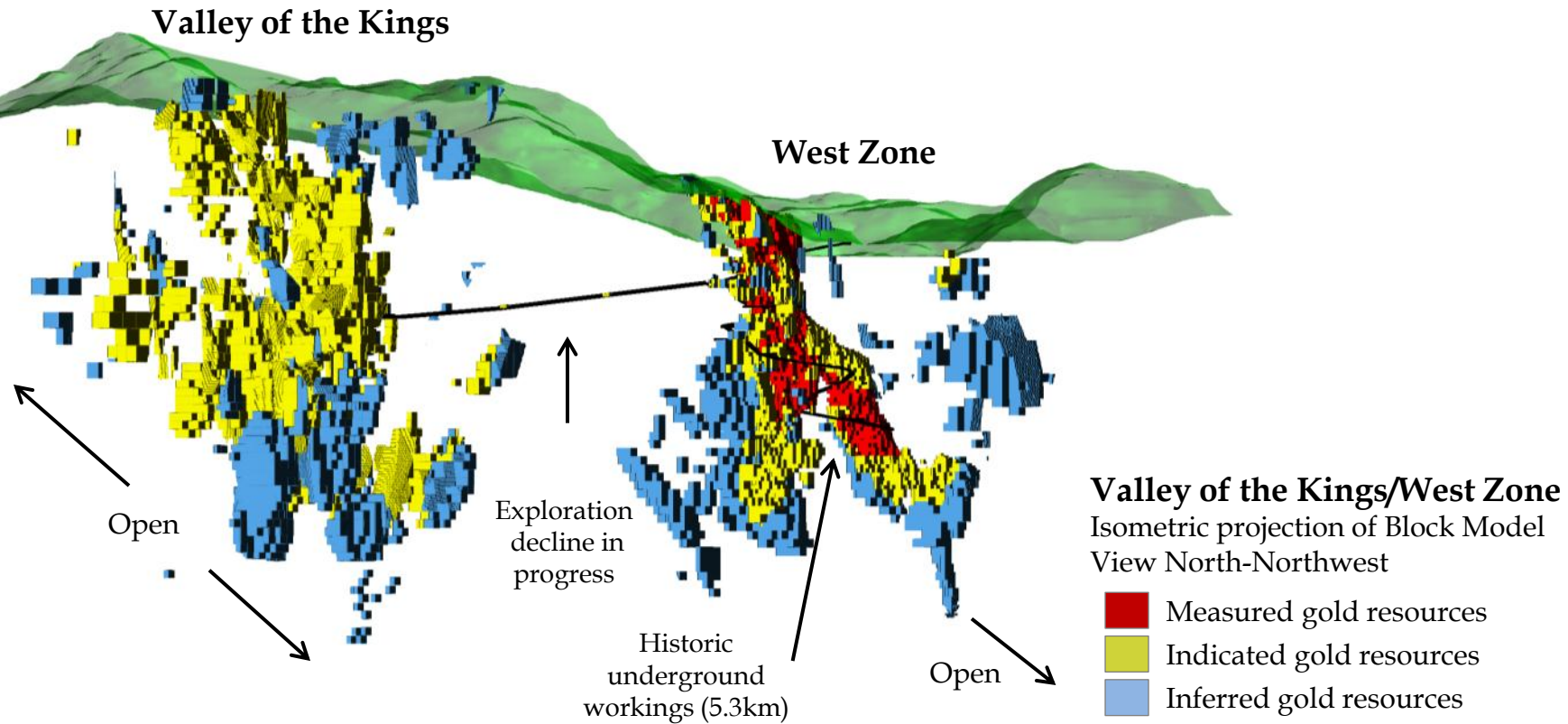
-  Mineralization corridors
-  Denotes intervals with grade +500 ppm Au
-  Denotes intervals with grade 1-500 ppm Au

Intervals projected from
426437.5 mE to 426512.5 mE









Valley of the Kings Mineral Resource Estimate - Sept. 2012 ^(1,4)

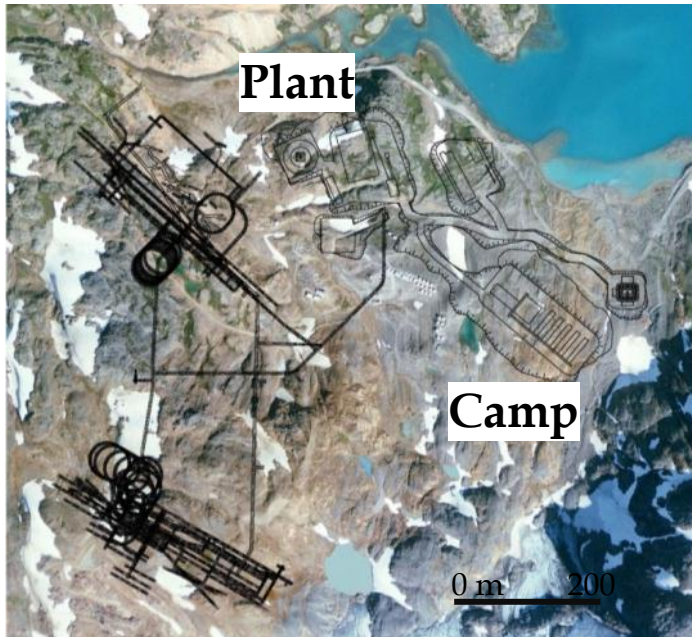
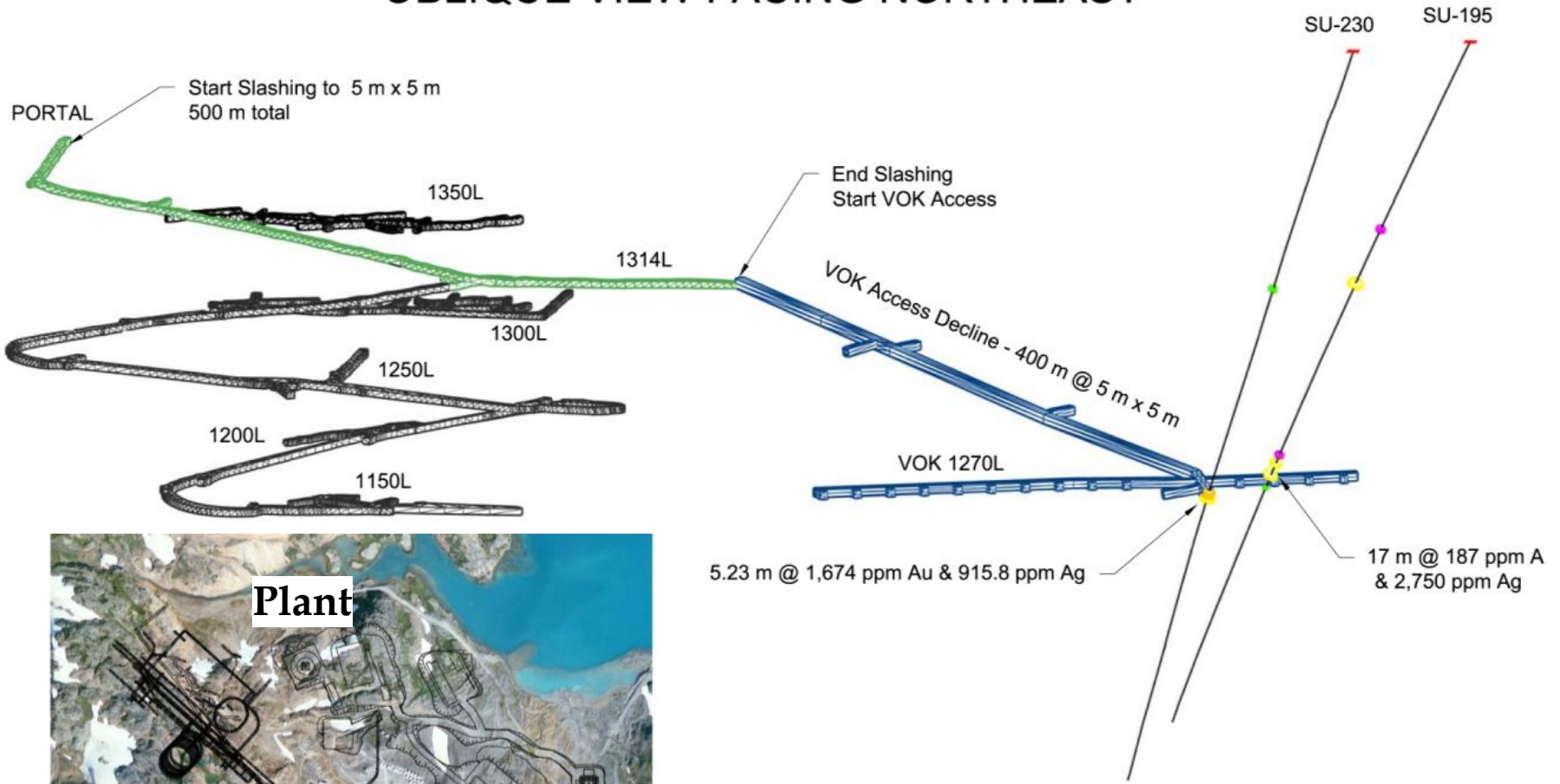
Category	Tonnes (mil)	Gold (g/t)	Silver (g/t)	Contained ⁽³⁾	
				Gold (mil oz)	Silver (mil oz)
Indicated	9.9	16.2	14.1	5.1	4.5
Inferred ⁽²⁾	4.6	35.0	13.3	5.1	2.0

West Zone Mineral Resource Estimate - April 2012 ^(1,4)

Category	Tonnes (mil)	Gold (g/t)	Silver (g/t)	Contained ⁽³⁾	
				Gold (mil oz)	Silver (mil oz)
Measured	2.4	5.85	347	0.5	26.8
Indicated	2.5	5.86	190	0.5	15.1
M+I	4.9	5.85	267	0.9	41.9
Inferred ⁽²⁾	4.0	6.44	82	0.8	10.6

(1,2,3,4,5) See table notes slide number 13.

OBLIQUE VIEW FACING NORTHEAST





February 2012 Updated PEA ⁽¹⁾

Based on 5.0 g/t cut-off gold sensitivity⁽²⁾ of **5.33 million ounces M&I** (8.6Mt @ 19.35 g/t gold) and **3.29 million ounces Inferred** (4.0Mt @ 25.73 g/t gold):

Project Economics (base case, pre-tax US\$0.93:C\$1)	
Gold Price	US\$ 1,100
Silver Price	US\$21
Net Cash Flow	US\$5.133 billion
Net Present Value (5% discount)	US\$2.262 billion
Capex	US\$436.3 million
Internal Rate of Return	29.8%
Payback	4.1 years

Processing & Production Summary	
Processing rate	1,500 tpd
Mine life	24 years
Total gold production	6.9 million oz
Average annual gold production (Yrs 1-12)	325,000 ounces
Mining costs	C\$103.60/t milled
Total operating costs	C\$170.90/t milled
Gold recovery	95.7% (gravity and flotation)

(1) Source: Technical Report and Updated Preliminary Economic Assessment of the Brucejack Project, effective date February 20, 2012

(2) Announced November 28, 2011

Mineral resources that are not mineral reserves do not have demonstrated economic viability. The PEA is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied that would enable them to be categorized as mineral reserves. There is no certainty the PEA will be realized.



Key milestones

- Surface drilling in Valley of the Kings
- Baseline studies/wildlife assessment (ongoing)
- First Nations and stakeholder consultation (ongoing)

- Complete Feasibility Study
- Complete exploration decline for underground test sample from Valley of the Kings
- Extract test sample from Valley of the Kings (10,000 tonnes)
- Basic and detailed engineering
- Submit Environmental Assessment Certificate (EAC) application

- Construction
- Begin commissioning
- Ramp-up
- Production (H2)



H1 2012

2013

2015

2012/H2

2014

- File Project Description
- Initiate exploration decline from West Zone historic workings to Valley of the Kings
- Complete additional drilling in Valley of the Kings
- Complete access road to Highway 37

- Anticipate EAC issue
- Underground development
- Begin construction

- Gold/silver vein systems within lower grade envelopes
- Mineralization remains open
- Based on November 2011 bulk tonnage resource

Brucejack Project Bulk-Tonnage Mineral Resource Estimate - November 2011 ⁽¹⁾

(Based on a cut-off grade of 0.30 grams of gold-equivalent/tonne)

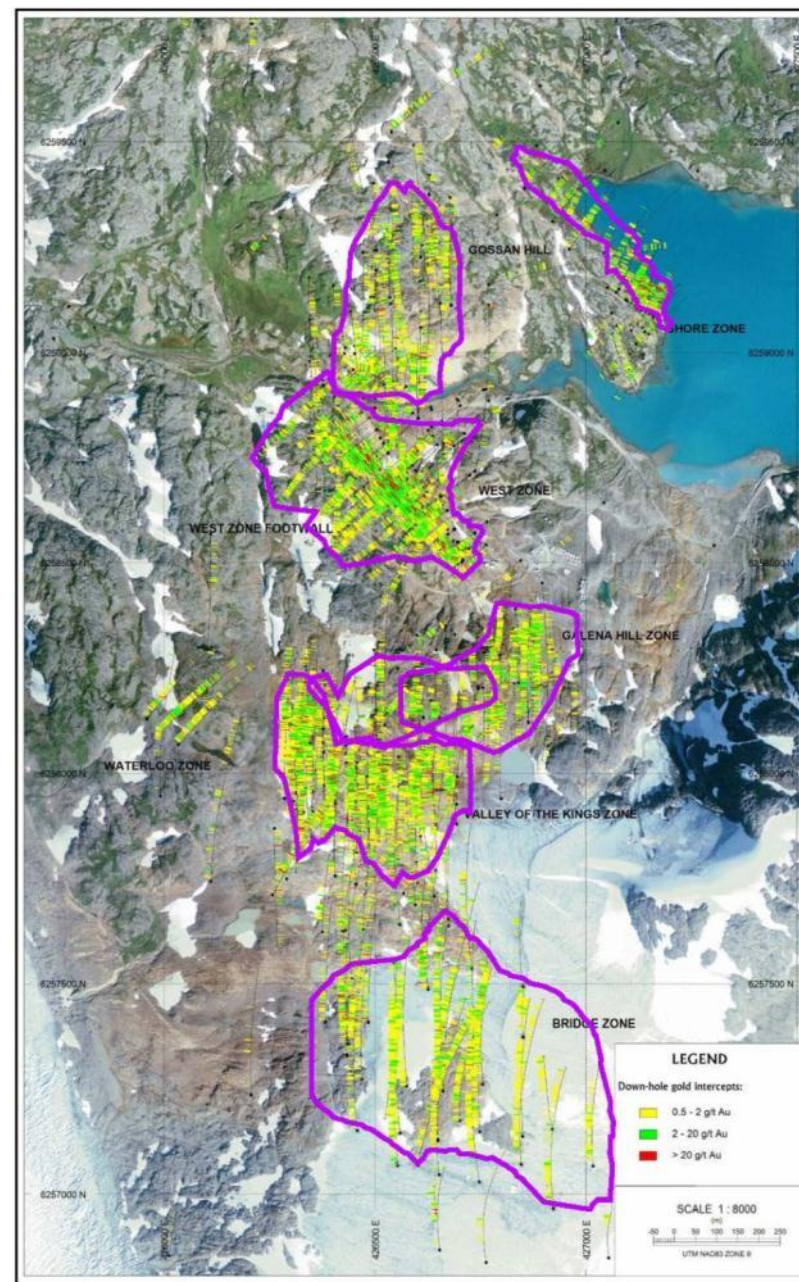
Category	Tonnes (millions)	Gold (g/t)	Silver (g/t)	Contained	
				Gold (million oz)	Silver (million oz)
Measured	12.2	2.50	81.6	0.99	32.1
Indicated	293.0	1.26	10.5	11.91	99.3
M+I	305.3	1.31	13.4	12.89	131.5
Inferred	813.7	0.70	7.7	18.20	201.2

Brucejack Project 1.25 Grade & Tonnage Estimate - November 2011 ^{(1),(2)}

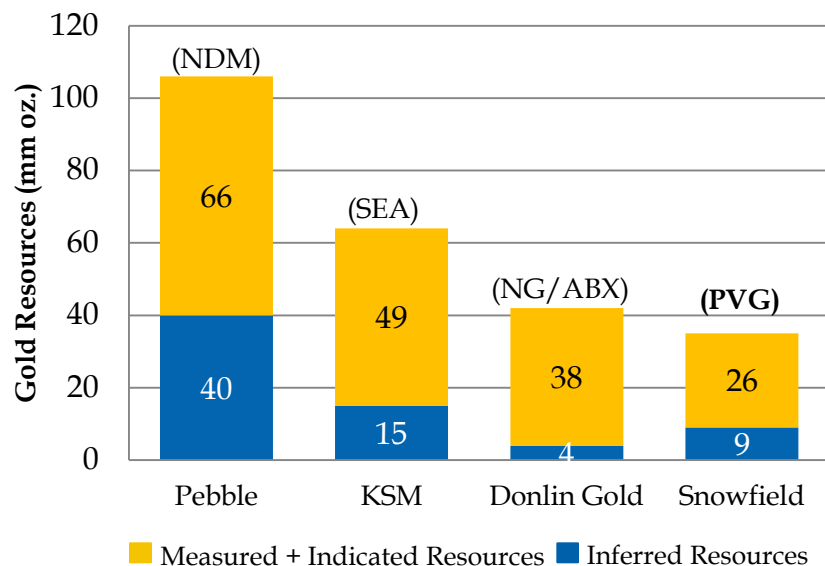
Category	Tonnes (millions)	Gold (g/t)	Silver (g/t)	Contained	
				Gold (million oz)	Silver (million oz)
Measured	9.3	3.08	102.2	0.92	30.6
Indicated	64.8	3.62	23.7	7.53	49.4
M+I	74.1	3.55	33.6	8.46	80.0
Inferred	78.5	2.68	16.3	6.76	41.2

(1) Metal price and recoveries assumptions are: Au US\$1,200/oz. (71%); Ag US\$22/oz. (70%)

(2)@ 1.25 g/t cut-off within the 0.30 grams of au-equiv/tonne optimized pit shell.



Large -Scale North American Gold Projects

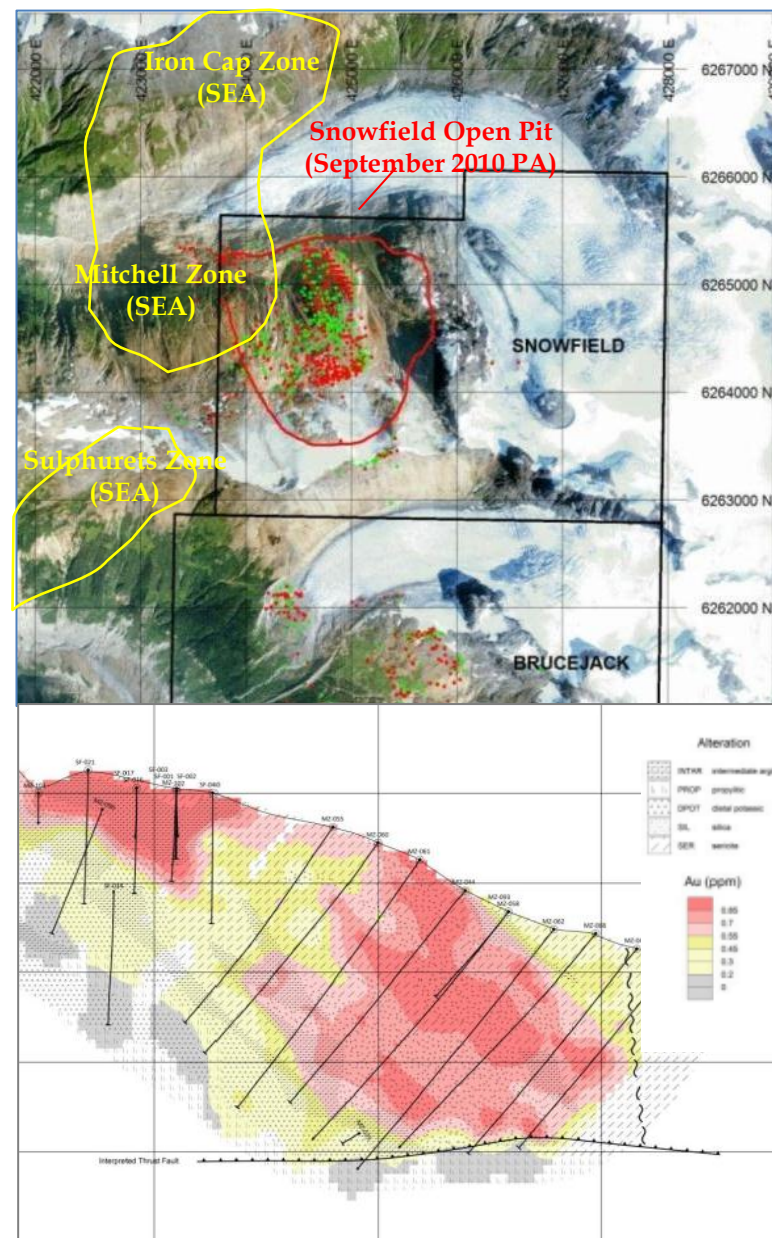


Snowfield Mineral Resource Summary - Feb. 2011^(1,2)

	Tonnes	Grade					Contained Metal		
		Au	Ag	Cu	Mo	Re	Au	Ag	Cu
	(mt)	(g/t)	(g/t)	(%)	(ppm)	(ppm)	(mm oz)	(mm oz)	(bil lbs)
Measured	189.8	0.82	1.69	0.09%	97.4	0.57	4.98	10.3	0.38
Indicated	1,180.3	0.55	1.73	0.10%	83.6	0.50	20.93	65.4	2.60
Measured & Indicated	1,370.1	0.59	1.72	0.10%	85.5	0.51	25.92	75.8	2.98
Inferred	833.2	0.34	1.90	0.06%	69.5	0.43	9.03	50.9	1.10

(1) Metal price and recoveries assumptions: Au US\$1,025/oz (71%); Ag US\$16.60/oz (70%); Cu US\$3.0/lb (70%); Mo US\$19.00/lb (60%); Re US\$145.00/oz. (60%)

(2) Mineral resource estimate at 0.30g/t AuEq cut-off.



- Pretivm's Social Responsibility Policy reflects our commitment to establishing positive, trusting relationships with First Nations, local communities and other key stakeholders
- We are working to ensure that communication with local communities is open and continuous, and that the benefits of our exploration success can extend to them
- We will collaborate with community leaders to explore training and employment opportunities
- Pretivm's management team has been cooperatively engaging with local community leaders in the Stewart, BC region for over 10 years
- We have begun the consultation process with community leaders concerning the Brucejack high-grade opportunity





Robert Quartermain, B.Sc., M.Sc., P.Geo, D.Sc.
*President & Chief Executive Officer,
Director*



Joseph Ovsenek, B.A. Sc., P.Eng., LLB
*Vice President & Chief Development Officer,
Director*



Ken McNaughton, M.A. Sc., P.Eng.
Vice President & Chief Exploration Officer



Ian I Chang, M.A. Sc., P.Eng.
Vice President, Project Development



Warwick Board, Ph.D., P.Geo
Chief Geologist



Kevin Torpy
Director, Mine Engineering



Andrew Saltis, I.Eng.
Site Project Manager, Mine Manager



Max Holtby
Director, Permitting



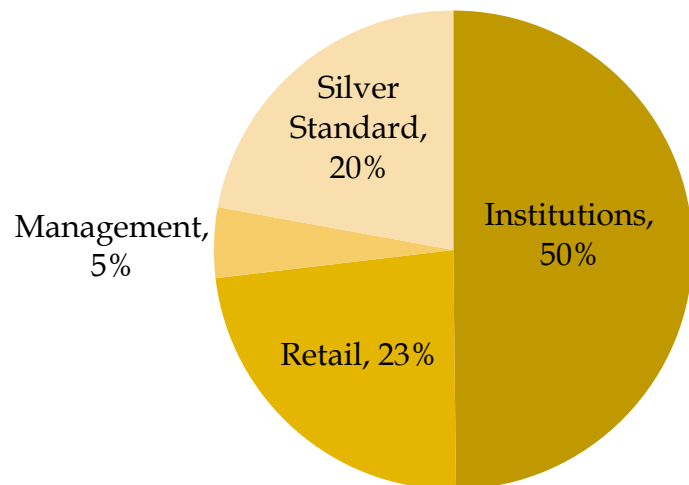
Michelle Romero
Director, Corporate Relations



Ken Konkin, P.Geo.
Project Manager



Peter de Visser, CA
Chief Financial Officer



Top Shareholders⁽²⁾

(shares in millions)

Silver Standard Resources	18.986
Royce & Associates	10.661
Fidelity Management	5.807
Passport Capital	4.514
Carmignac Gestion	3.017
Robert Quartermain	2.876
Norges Bank Investment	2.410

Capital Structure⁽¹⁾

(shares in millions)

Public Float	75.8
Silver Standard Shares	<u>19.0</u>
Total Issued & Outstanding Shares	94.8
Incentive Options	<u>7.2</u>
Total Fully Diluted Shares Outstanding	102.0

Working Capital (at June 30, 2012)	C\$75.7 million
Flow-through common share offering gross proceeds (at August 24, 2012)	C\$20.7 million

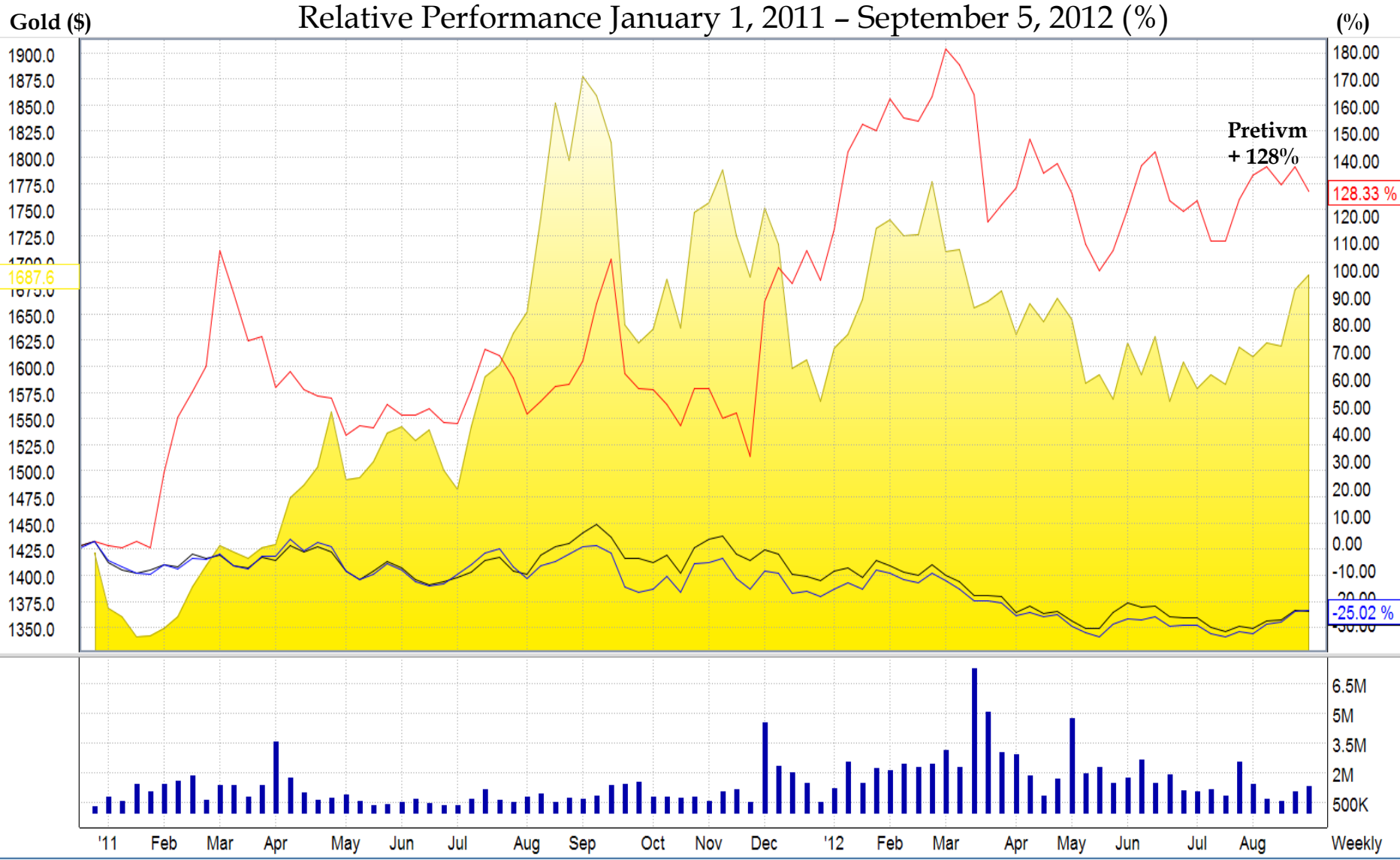
Analyst Coverage

CIBC	Jeff Killeen
Citibank	Alex Hacking
Cormark Securities	Richard Gray
Dahlman Rose	Adam Graf
GMP Securities	Craig West
Salman Partners	Ash Guglani
Scotiabank	Ovais Habib
UBS	TBD
Very Independent Research	John Tumazos

(1)As of September 6, 2012; ownership calculated on an undiluted basis.

(2)As of September 6, 2012. Source: IPREO, SEDI

PVG SHARE PERFORMANCE

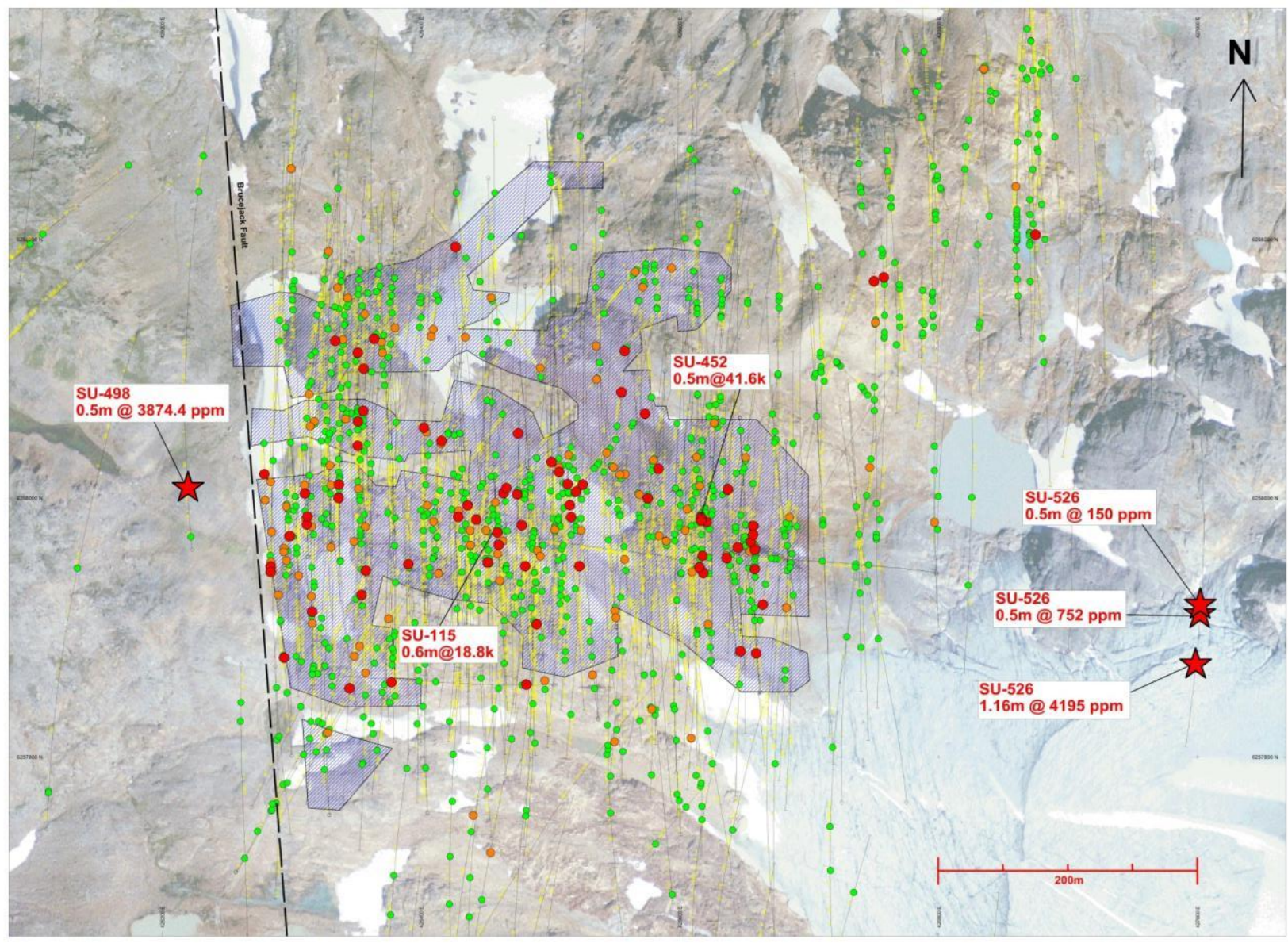


— Pretivm
 — S&P/TSX Global Mining Index
 — XAU Index



Pretivm's Advance Since Last Year's Forum:

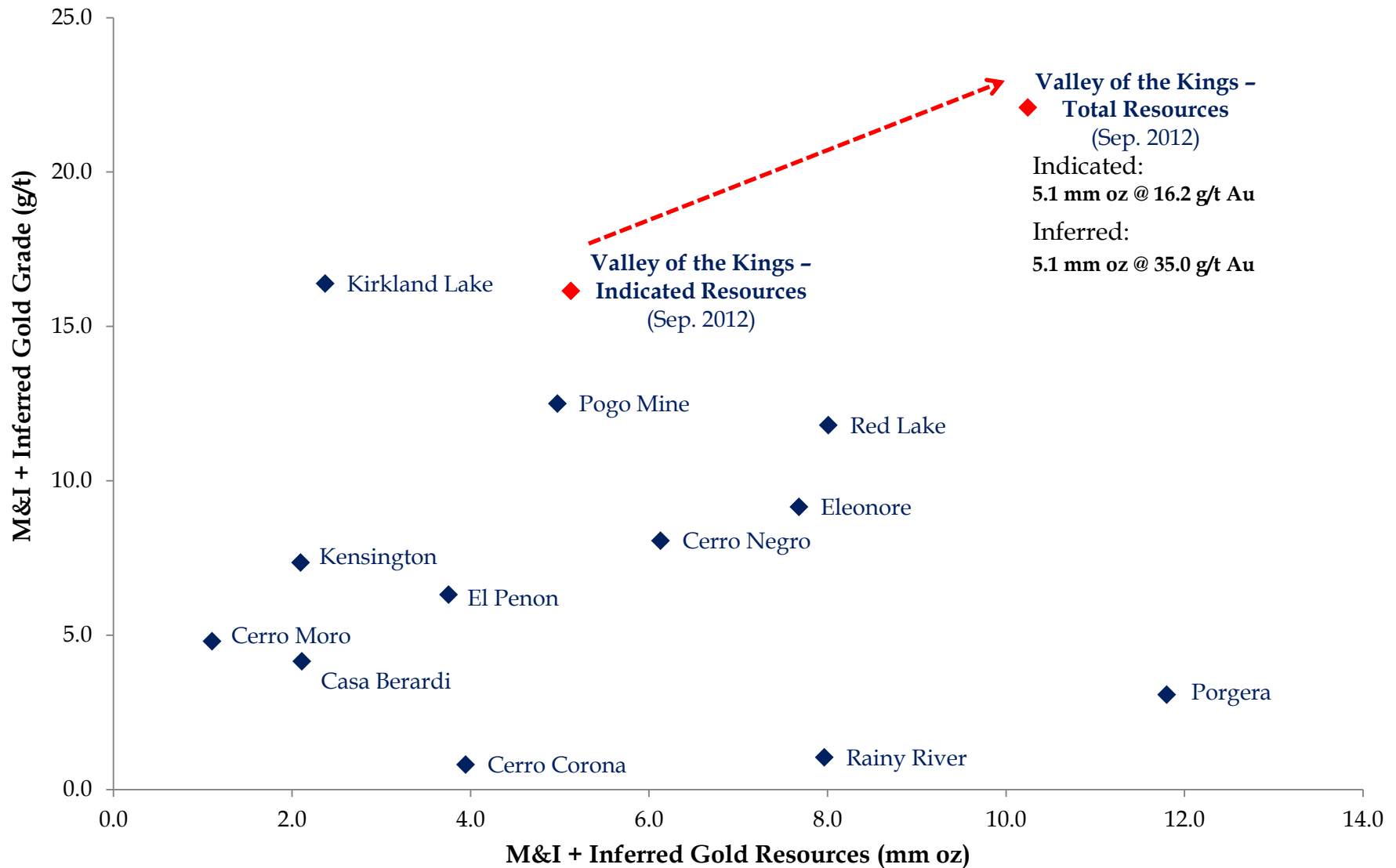
Denver Gold Forum 2011	Denver Gold Forum 2012
10 months since IPO on TSX	Listed on NYSE & TSX
\$956 million market capitalization	\$1.3 billion market capitalization
Brucejack Total High-Grade Mineral Resource: <ul style="list-style-type: none"> • 0.903 M oz Measured & Indicated (3.7 Mt @ 7.66 g/t gold) • 1.9 M oz Inferred (4.7 Mt @ 12.5 g/t gold) 	Valley of the Kings High-Grade Mineral Resource: <ul style="list-style-type: none"> • 5.1 M oz Indicated (9.9 Mt @ 16.2 g/t gold) • 5.1 M oz Inferred (4.6 Mt @ 35.0 g/t gold)
PEA completed	Feasibility study underway
72,000-meter drill program winding down	100,000-meter drill program winding down, Underground Exploration Program underway
Access road in planning stage	Access road nearing completion



VOK Zone
Plan Map
Drill Hole Traces

- >5 g/t Au eq measured & indicated resource model outline
- Denotes select intervals
- +500 ppm Au
- 100-500 ppm Au
- 5-100 ppm Au
- 0.5-5 ppm Au
- Assays for remainder of SU-526 are still pending

SCALE 1:1400
 10 0 10 20 30 40 50 60
 METERS
 UTM ZONE 9N
 NAD83 / UTM zone 9N



PRETIVM

Advancing a major high-grade gold resource in Canada

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Fax: 604-558-4784
Toll-free: 1-877-558-1784
invest@pretivm.com
www.pretivm.com

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Pretium Resources Inc.
570 Granville St.
Suite 1600
Vancouver, BC
Canada V6C 3P1

COMMON SHARES

TSX/NYSE:PVG
Issued: 94.8 million
Fully diluted: 102.0 million
52-week hi/low: \$18.15/\$8.27
Market cap: \$1.4 billion



VALUE THROUGH GOLD