



**RENAISSANCE**  
GOLD INC.

# EXPLORATION UPDATE PRESENTATION

Precious Metals Summit

Beaver Creek Colorado

**TSX-REN**

REFINING THE ART OF MINERAL EXPLORATION



*This presentation includes certain statements that may be deemed to be "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All statements in this presentation, other than statements of historical facts, that address future production, reserve potential, exploration and development activities and events or developments that the Company expects, are forward-looking statements.*

*Although the management of Renaissance believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see our public filings at [www.sedar.com](http://www.sedar.com) for further information.*

*This presentation uses the terms "indicated resources" and "inferred resources", which are calculated in accordance with the Canadian National Instrument 43-101 and the Canadian Institute of Mining and Metallurgy Classification system. We advise investors that while those terms are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories will ever be converted into reserves. In addition, "Inferred resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. U.S. investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally minable.*



## AuEx Ventures/Fronteer Gold/Renaissance Gold Plan of Arrangement

*Double Bump >> Fronteer >> Newmont*

**Just shy of 100x from 1<sup>st</sup> private placement**

Deal closed November 2, 2010 – RenGold commenced trading November 10, 2010

Fronteer acquired by Newmont Mining in April 2011

**Momentum**



## Renaissance Gold Management Team

**Ronald L. Parratt, M.S., CPG**

**Executive Chairman & Director**

*Santa Fe Pacific Gold, Homestake Mining, AuEx*

**Richard L. Bedell, M.S., CPG**

**President CEO & Director**

*BP Minerals, Rio Tinto, Homestake Mining, AuEx*

**Timothy M. Janke, B.Sc.**

**Vice President COO & Director**

*Homestake Mining, Goldcorp, AuEx*

**Eric M. Struhsacker, M.S., CPG**

**Vice President Exploration**

*Chevron Resources, Santa Fe Pacific Gold,  
Homestake Mining, AuEx*

**Doris Meyer, CGA**

**CFO & Corporate Secretary**

*Queenstake, Midway Gold, Miranda Gold, AuEx*

**Robert G. Boaz, M.A.**

**Outside Director**

*Dundee, Raymond James, AuEx*

**Dieter A. Krewedl, Ph.D.**

**Outside Director**

*Pathfinder Mines, Echo Bay, Coeur d'Alene  
Mines, AuEx*

**Lee A. Graber, M.S.**

**Outside Director**

*Homestake Mining, AuEx*



## Renaissance Gold Technical Team

**Mark Coolbaugh, Ph.D.**

**Chief Geoscientist**

*Climax, Cascaia, Coeur, UNR, AuEx*

**Lindsay Craig, M.S.**

**Senior Geologist**

*Cordex, Placer Dome, Billiton, AuEx*

**Marilyn Miller, M.S.**

**Database Geologist**

*Santa Fe, Kennecott, AuEx*

**Jessica Bresnahan, M.S.**

**Geologist**

*Adanac, AuEx*

**Marcus Johnston, Ph.D.**

**Senior Geologist**

*Newmont, Victoria*

**Dan Pace, M.S.**

**Project Geologist**

*Barrick*

### South America

**Paul Robinson, Ph.D. - Chile**  
**Manager Exploration Services**  
*Homestake, AuEx*





## Corporate Summary

## RenGold

Trading Symbol:

REN: TSX

52 Week High/Low:

C\$1.85/C\$0.55

Shares Issued:

30,739,077

Options outstanding

1,739,997

Fully Diluted:

32,479,074

Working Capital:

C\$7,200,000

% Held by Insiders

~23.5%

*Data as of August  
28th, 2012*

*Year end June 30<sup>th</sup> 2012*



## Prospect Generator/Joint Venture Model

- Leverages out exploration risk to partners
- Minimizes share dilution
- Operatorship allows Company to offset G & A
- Optimizes value of in-house exploration projects
- Annexes partners' strengths and knowledge base
- Enhances exploration efforts





## RenGold Exploration Projects

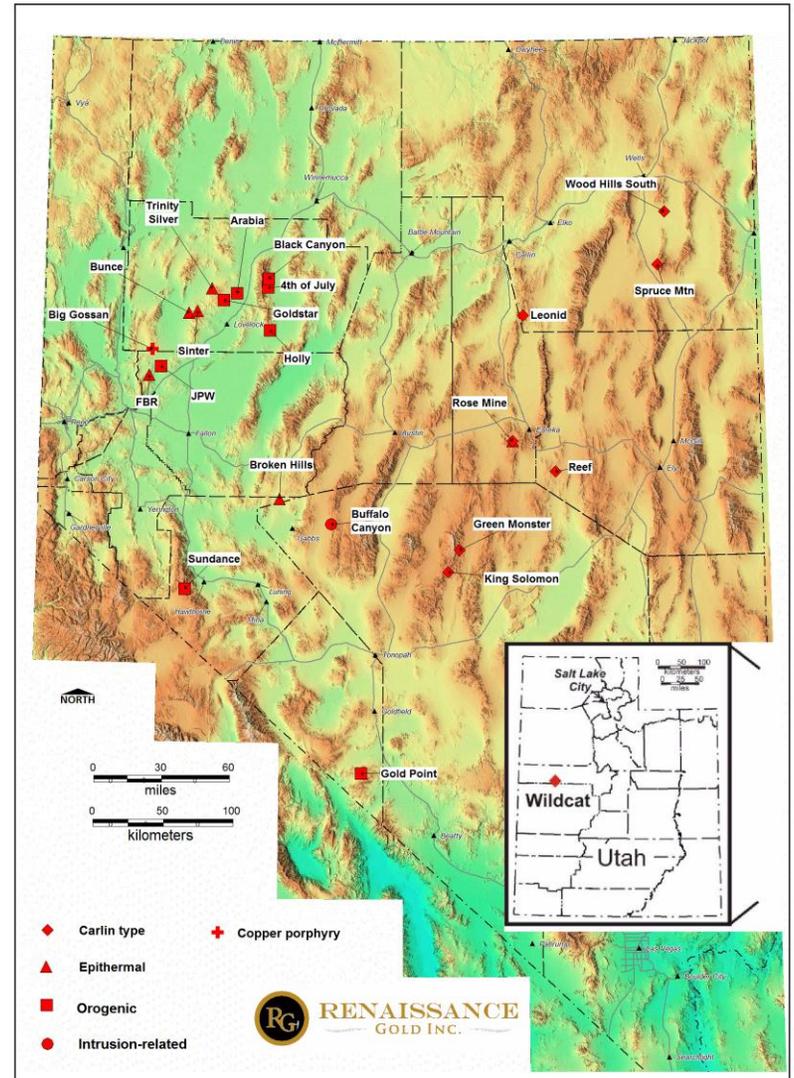
23 Projects in Nevada/Utah

1 Project in Spain

5 Projects in Argentina

14 Projects in Earn-in Agreements

- Agnico-Eagle Mines Ltd (2)
- Atala Resources Corp. (2)
- Golden Dory Resources, Inc (1)
- Liberty Silver (1)
- Navaho Gold (1)
- Newmont Mining (1)
- NuLegacy Gold (1)
- Sumitomo (2)
- Lynx Resources (3)



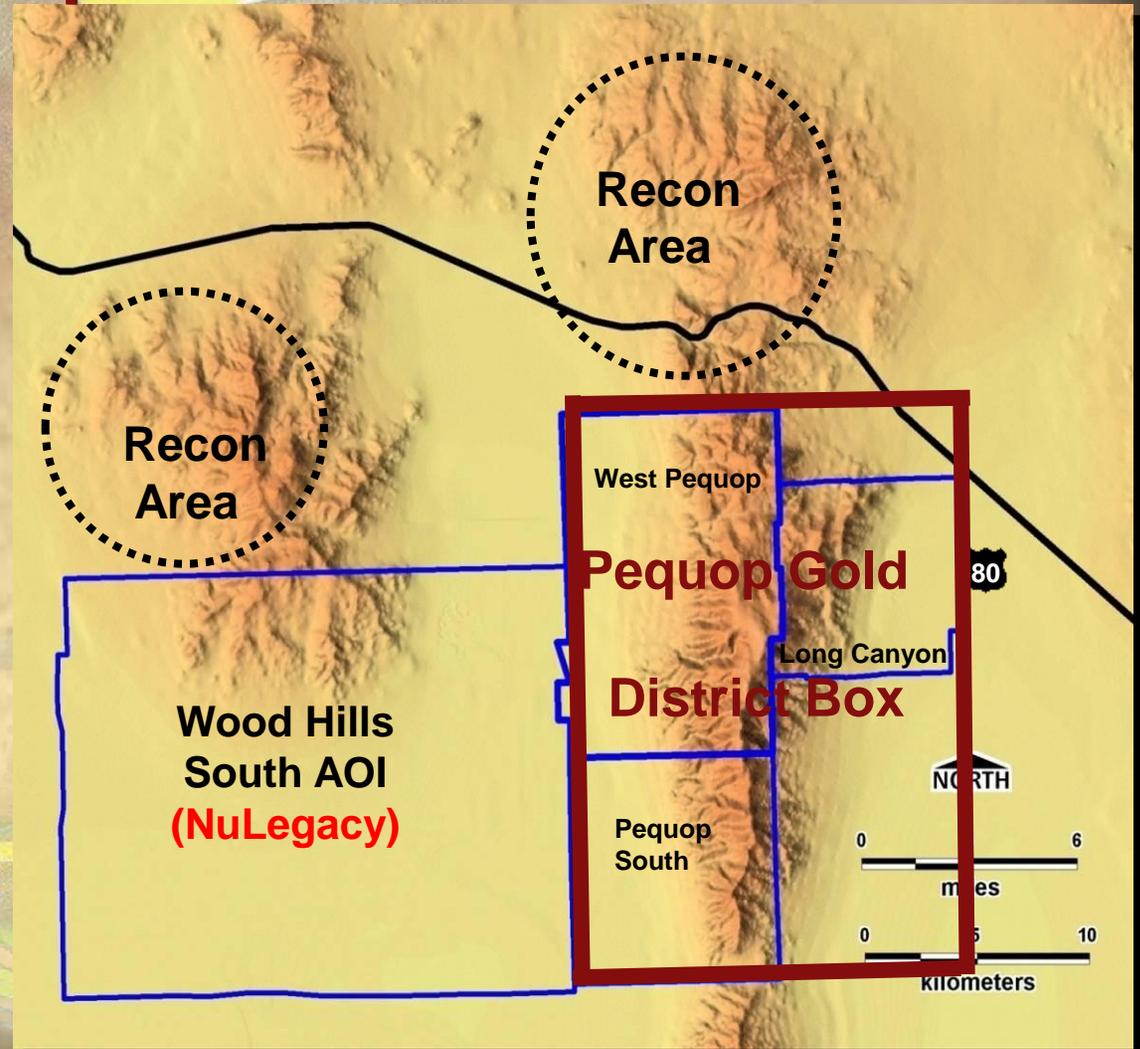


## BUSINESS METRICS

Projects	Partner	2011	2011	2011	2011	Resource		2012	Actual	RC feet	Core feet	Mud Rotary	RESOURCE
		Planned	Actual	RC feet	Core feet	Au Oz.	Ag Oz.	Planned					
Baza	Concordia Resources	\$1,000,000	\$1,200,000	299	4,345			\$200,000					
Big Gossan	Sumitomo							\$500,000		2,000			
Buffalo Canyon	Eldorado Gold	\$800,000	\$1,511,575	9,909	2,324			\$50,000					
Covadonga	Atala							\$100,000					
El Monte	Agnico-Eagle	\$250,000	\$246,219	0	0			\$900,000			3,000		
Gertrudis	Agnico-Eagle	\$250,000	\$11,477	0	0			\$50,000					
GoldStar	Lynx Resources							\$100,000					
Leonid	Lynx Resources							\$100,000					
Meridiano	Atala							\$100,000					
Pasco Canyon	Lynx Resources							\$350,000			2,500		
Reef	Golden Dory Resources	\$200,000	\$214,305	4,210				\$50,000					
Rose Mine	Navaho Gold Pty.	\$250,000	\$471,050	4,960				\$50,000					
Spruce Mtn	Sumitomo	\$750,000	\$1,873,379	8,711				\$1,700,000		7,000	5,500	4,000	
Trinity Silver	Liberty Silver	\$750,000	\$407,871	0			11,641,000	\$2,500,000	>\$4,260,000	21,000			
Wood Hills South	NuLegacy Gold	\$300,000	\$699,102	4,180				\$300,000		10,000			
Wildcat	Newmont Mining	\$350,000	\$229,168	2,680				\$300,000		9,500			
			<b>Total Spent</b>		<b>Total Drill</b>								
	<b>TOTAL</b>	<b>\$4,900,000</b>	<b>\$6,864,146</b>		<b>41,618</b>			<b>\$7,350,000</b>		<b>Total Drill</b>	<b>64,500</b>		

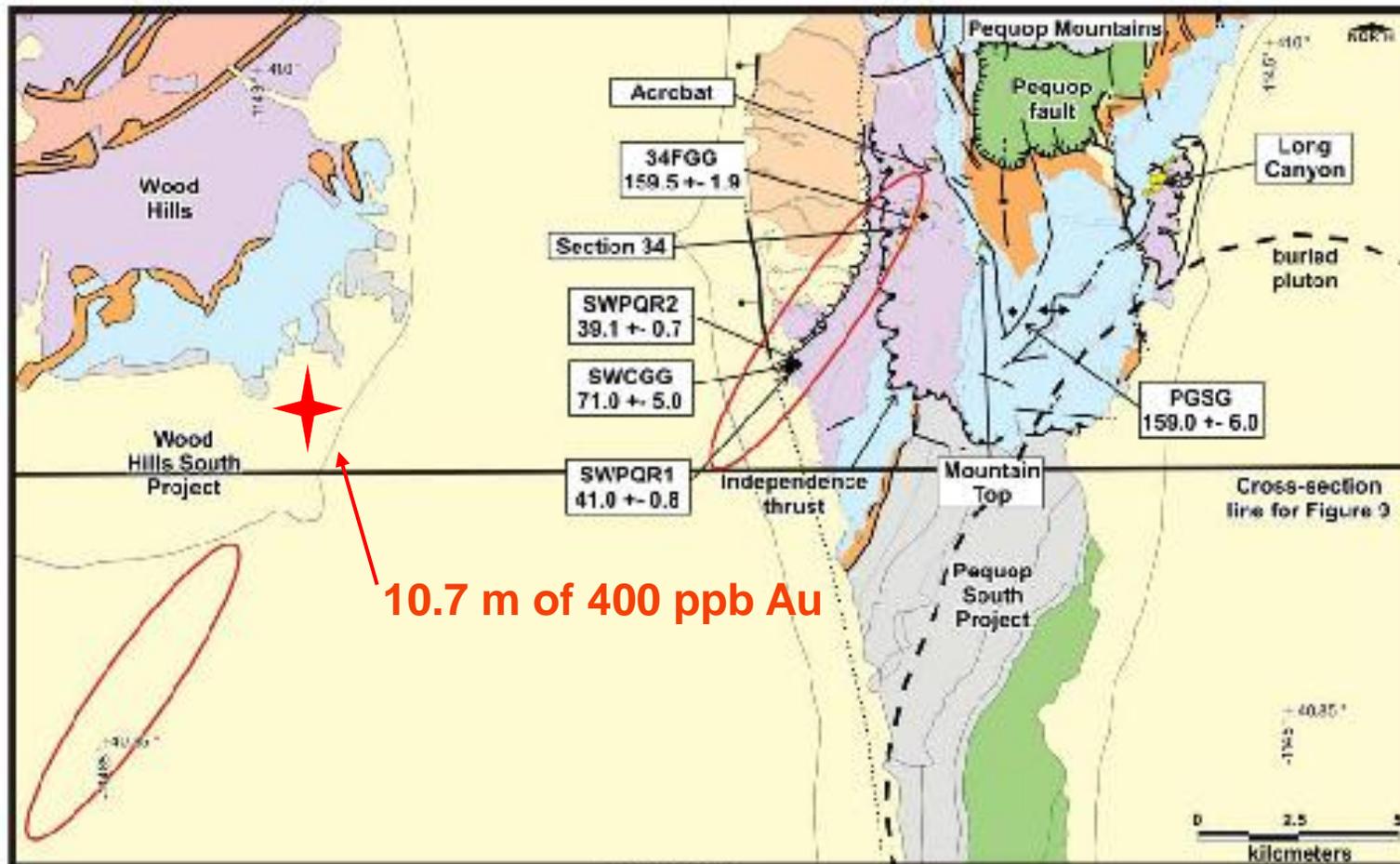
## Pequop Gold District Exploration

- RenGold has interests in over 100,000 acres of nearby mineral rights, fee land and mining claims
- Large Recon Areas with lands under option to lease
- Earn-in Agreement at Wood Hills South with NuLegacy Gold Inc. (NLG)
- \$300,000 work obligation for 2012
- 1<sup>st</sup> 10 holes 10.7 m of 0.4 g/t



Special Publication 15 2010, Society of Economic Geology

THE PEQUOP MINING DISTRICT, ELKO COUNTY, NEVADA



Explanation

- |                      |                          |                           |                         |
|----------------------|--------------------------|---------------------------|-------------------------|
| Quaternary sediments | Silurian - Pennsylvanian | Cambrian units            | 100 ppb Au soil anomaly |
| Tertiary deposits    | Eureka Quartzite         | zircon U-Pb age date (Ma) | Magnetic high trends    |
| Permian, undivided   | Pogonip Formation        |                           |                         |



## Spruce Mountain Project

Earn-in agreement with Sumitomo

Multiple Carlin-type gold targets similar to Alligator Ridge and Long Canyon

Base metal targets including porphyry moly

***Phase 2 drilling \$1.7 million!***

***Mud rotary started August 20<sup>th</sup>***

***Mud rotary 4,000'***

***RC 7,000'***

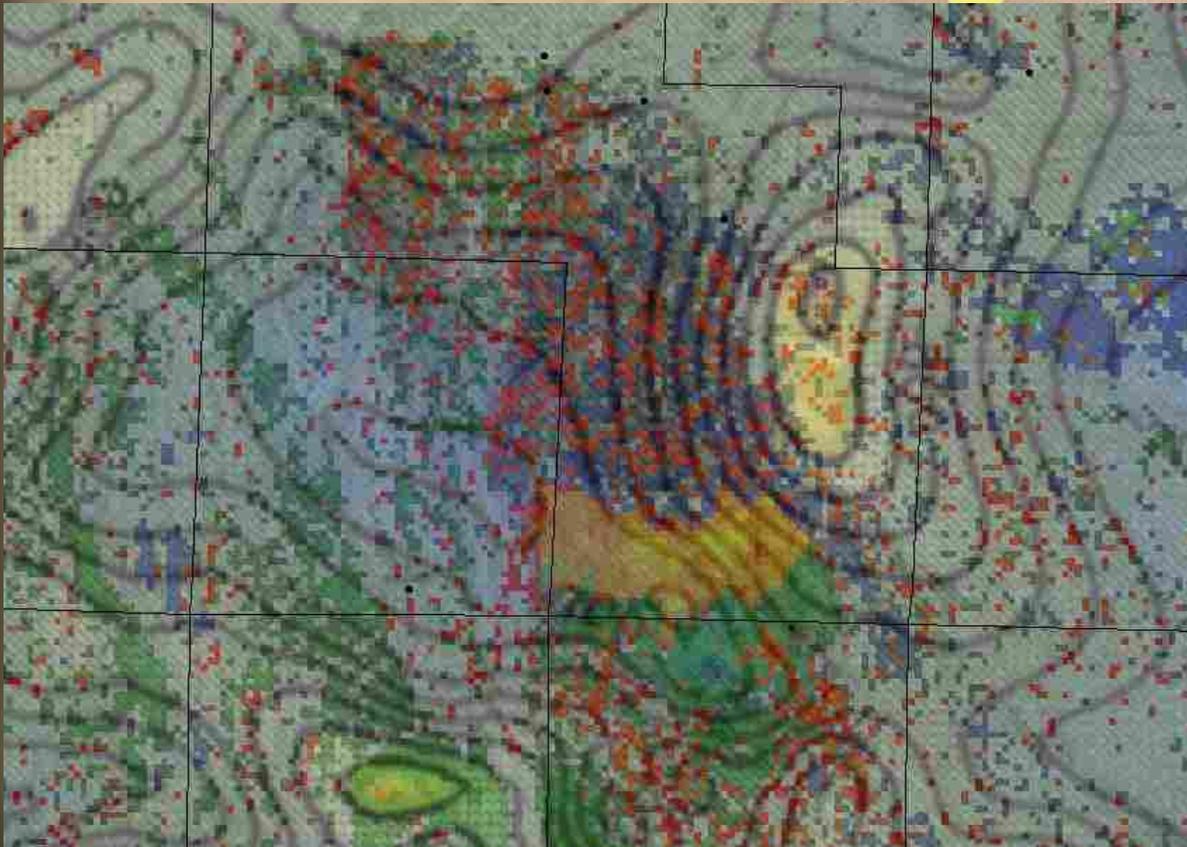
***Core 5,500'***





## New Agreement Sumitomo

Big Gossan Cu  
project Nevada



Aeromagnetic contours  
on satellite alteration  
anomaly

About 3.5 miles across

**\$500,000 to start**



## **Wildcat**

**Earn-in agreement with Newmont**

**Carlin-like system in western Utah**

**Geologic mapping, soil and rock  
chip sampling completed**

**Airborne geophysics completed**

**Drill started August 13**

**9500' RC program**





## Trinity Silver

Past oxide heap leach silver producer-  
5 million ounces produced

Additional oxide and larger sulfide deposit left  
unmined

Earn-in agreement with Liberty Silver Corp

**2012 Drilling all holes had reportable  
intercepts!**





# Trinity Silver Resource based on \$17/oz price – Today Ag is > \$30/oz. 306 historic drill holes

**Hi-Ho claim acquisition increases the resource**

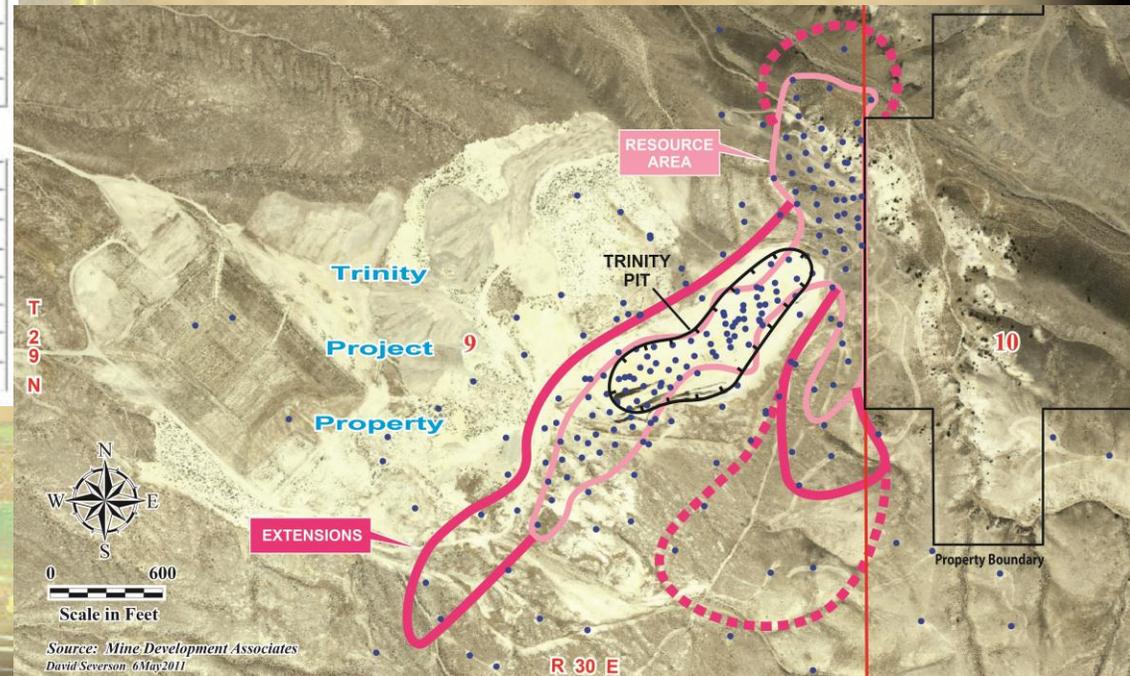
- Add
- leach pad
- dumps
- new drilling

Inferred oxide resources at various out off grades:

Cutoff (oz ton/silver)	Inferred Oxide Resources		
	Tons	oz silver/ton	oz silver contained
0.30	12,019,000	0.54	6,490,000
0.40	5,508,000	0.78	4,295,000
0.50	2,883,000	1.1	3,149,000
0.65	1,901,000	1.37	2,605,000
1.00	1,019,000	1.87	1,908,000
2.00	203,000	4.08	828,000

Inferred sulphide resources at various cutoff grades:

Cutoff (oz/ton silver)	Inferred Sulfide Resources				
	Tons	oz silver/ton	% lead	% zinc	oz silver
1.00	8,408,000	1.27	0.23%	0.43%	10,891,000
1.20	6,113,000	1.56	0.25%	0.43%	9,539,000
1.30	5,336,000	1.69	0.25%	0.43%	9,036,000
1.50	4,119,000	1.97	0.26%	0.42%	8,100,000
2.00	2,288,000	2.70	0.30%	0.37%	6,170,000
3.00	902,000	4.14	0.32%	0.33%	3,731,000



**Estimated 2012 budget of \$2.5 million  
may double**



## Lynx Resources 3 agreements

Goldstar – Intrusion related (\$100k)

Leonid - Carlin Style (\$100k)

Pasco Canyon – Epithermal (\$350k)

**Drilling finished at Pasco**

*All costs funded through Bankable Feasibility*

## Renaissance in Spain

- Baza Project- southeastern Spain  
New large IOGC district
- Earn-In Agreement with Concordia  
Resources (formerly Western Uranium)

\$1.0 million in work envisioned for 2011

Property wide airmag survey completed  
**drilling completed 4,643 feet**



# Minaleja



**Two select rock chips:  
34.9 g/t Au and 3.6% Cu  
13.2 g/t Au and 7.9% Cu  
soft area of subsidence**

A 0.9-meter-long chip channel has been taken across the vein in subcrop: 23.9 ppm Au plus 5.23% Cu

# Renaissance in Argentina

Deseado Massif-  
Santa Cruz Province

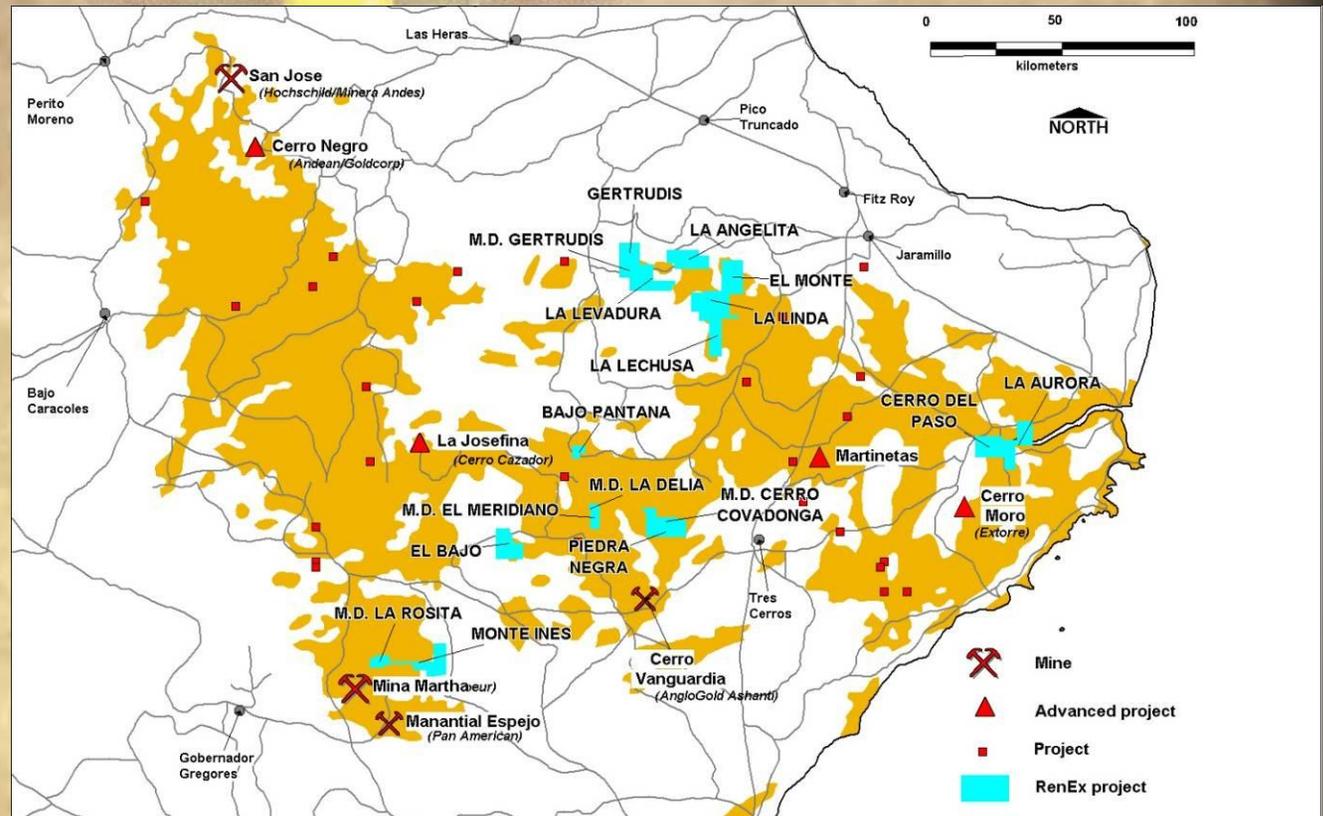
Low-sulfidation, epithermal  
gold/silver mineral systems

4 operating gold/silver mines

2 projects with Agnico-Eagle

Cateos in Chubut Province

Recon active in San Juan  
Province



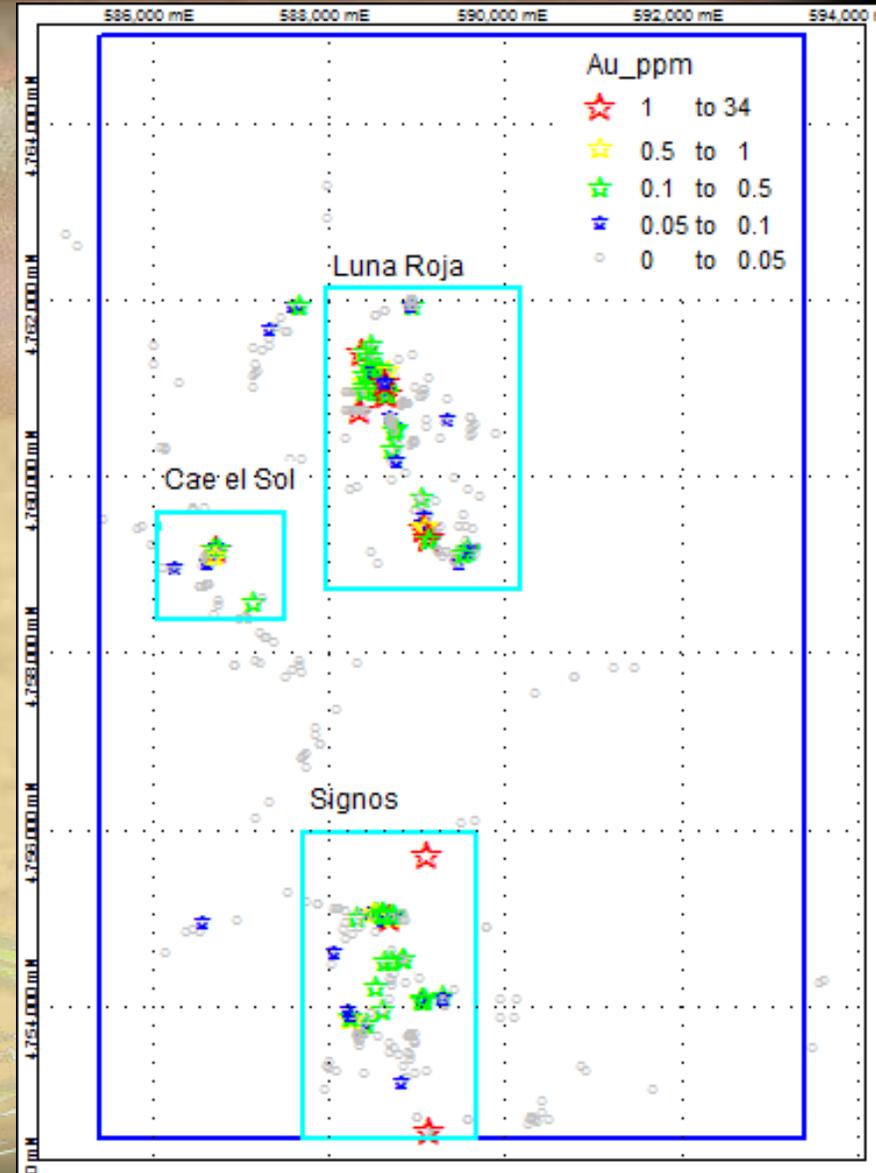


# El Monte



Cruz del Sur zone 8.6 ppm Au and 638 ppm Ag.

**Trench Samples to be released**





## Covadonga

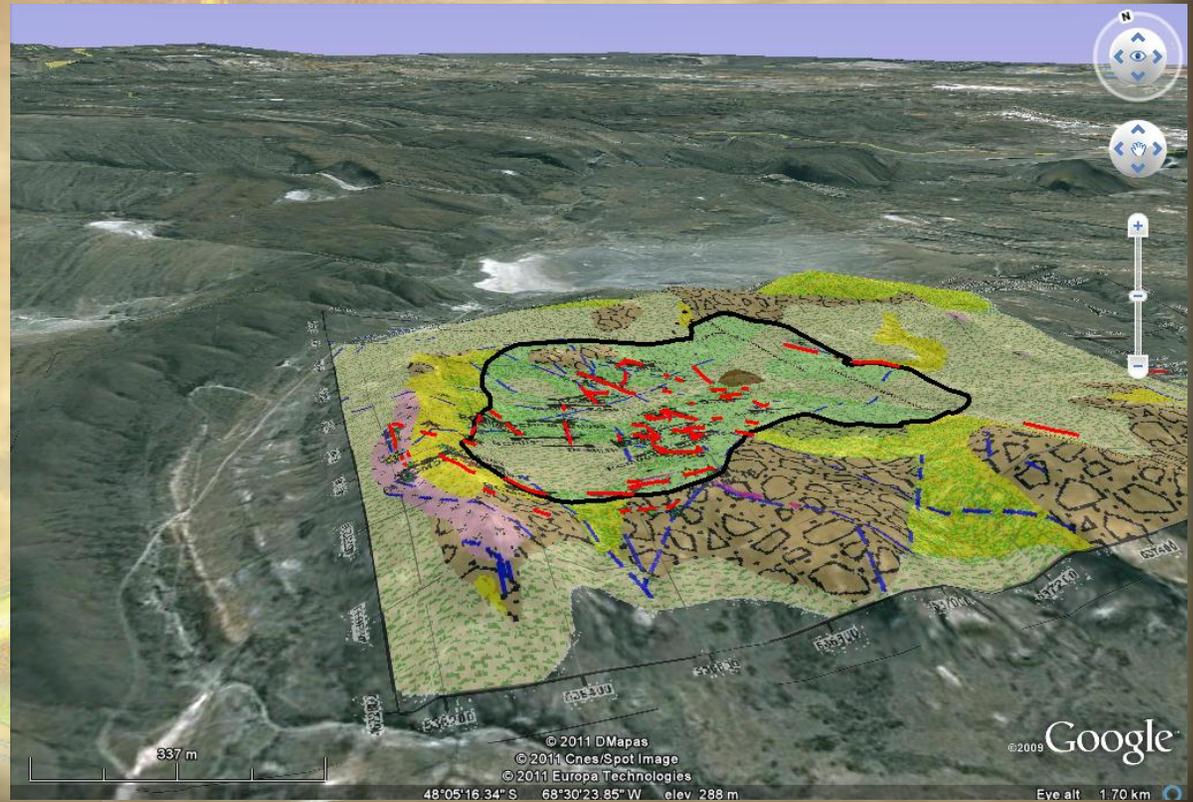
Vein field running multi gram gold



## New Agreement Atala Resources Corp.

Meridiano

Diatreme complex



# Properties Available

## Low-sulfidation Epithermal

Broken Hills  
Sinter  
La Rosita (Argentina)

## Intrusion Related

Buffalo Canyon

## Carlin-style

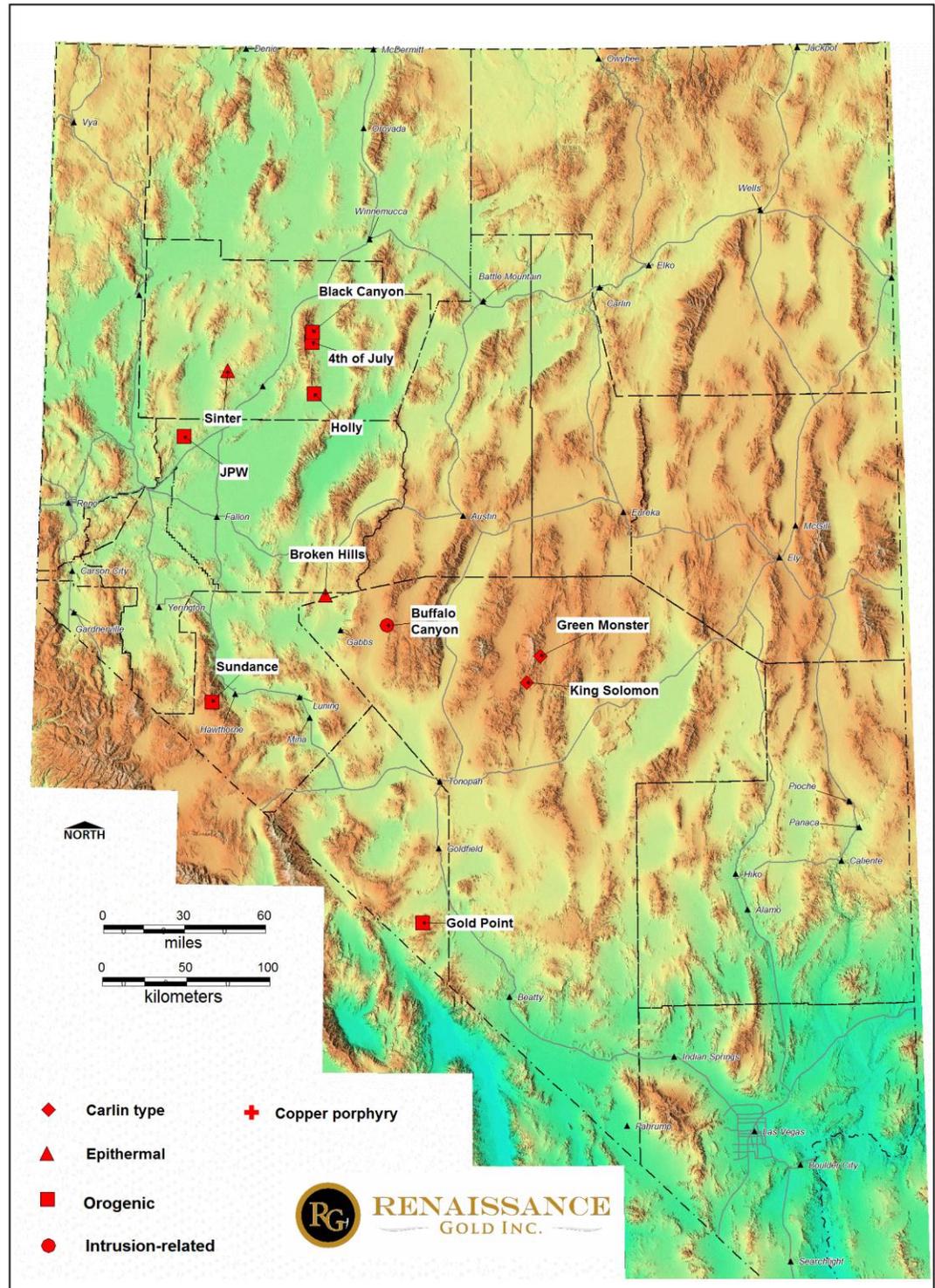
Green Monster  
King Solomon

## Orogenic

Baza (Spain)  
JPW  
4<sup>th</sup> of July  
Black Canyon  
Gold Point  
Sundance  
Holly

Summary data  
available at  
[www.rengold.com](http://www.rengold.com)

Contact Eric  
Struhsacker  
VP Exploration.





## 2012 Objectives

- Complete drilling at
- Trinity Silver – **new 43101 Resource**
- El Monte (**4<sup>th</sup> quarter**)
- Wood Hills South (**4<sup>th</sup> quarter**)
- Spruce Mountain (**in progress**)
- Wildcat in Utah (**in progress**)
- Pasco Canyon (**done**)

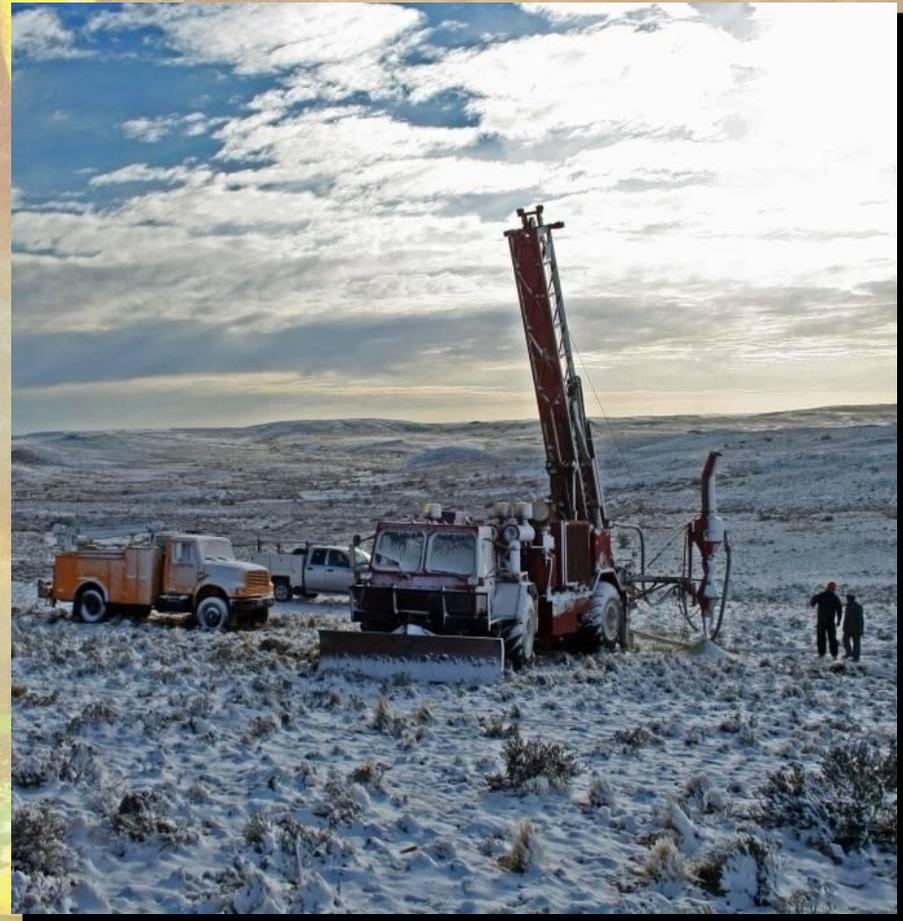
Big Gossan, GoldStar & Leonid??

Expand portfolio and complete  
additional earn-in agreements

2011 was a generative year  
2012 major drill year

**Share value appreciation**

**Build market recognition for  
.....RenGold**





## Renaissance Gold – Stock Performance

Listed for trading  
November 4, 2010

Trading Commenced  
November 10, 2010

Shares Issued Fully  
Diluted 32,944,077

March 2011 Private  
Placement  
5.333mm units at  
\$1.50

Jan. 9, 2012 Move to  
TSX

