



RENAISSANCE
GOLD INC.

EXPLORATION UPDATE PRESENTATION

Precious Metals Summit

Beaver Creek Colorado

TSX-REN

REFINING THE ART OF MINERAL EXPLORATION



This presentation includes certain statements that may be deemed to be "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All statements in this presentation, other than statements of historical facts, that address future production, reserve potential, exploration and development activities and events or developments that the Company expects, are forward-looking statements.

Although the management of Renaissance believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see our public filings at www.sedar.com for further information.

This presentation uses the terms "indicated resources" and "inferred resources", which are calculated in accordance with the Canadian National Instrument 43-101 and the Canadian Institute of Mining and Metallurgy Classification system. We advise investors that while those terms are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories will ever be converted into reserves. In addition, "Inferred resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. U.S. investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally minable.



AuEx Ventures/Fronteer Gold/Renaissance Gold Plan of Arrangement

Double Bump >> Fronteer >> Newmont

Just shy of 100x from 1st private placement

Deal closed November 2, 2010 – RenGold commenced trading November 10, 2010

Fronteer acquired by Newmont Mining in April 2011

Momentum



Renaissance Gold Management Team

Ronald L. Parratt, M.S., CPG

Executive Chairman & Director

Santa Fe Pacific Gold, Homestake Mining, AuEx

Richard L. Bedell, M.S., CPG

President CEO & Director

BP Minerals, Rio Tinto, Homestake Mining, AuEx

Timothy M. Janke, B.Sc.

Vice President COO & Director

Homestake Mining, Goldcorp, AuEx

Eric M. Struhsacker, M.S., CPG

Vice President Exploration

*Chevron Resources, Santa Fe Pacific Gold,
Homestake Mining, AuEx*

Doris Meyer, CGA

CFO & Corporate Secretary

Queenstake, Midway Gold, Miranda Gold, AuEx

Robert G. Boaz, M.A.

Outside Director

Dundee, Raymond James, AuEx

Dieter A. Krewedl, Ph.D.

Outside Director

*Pathfinder Mines, Echo Bay, Coeur d'Alene
Mines, AuEx*

Lee A. Graber, M.S.

Outside Director

Homestake Mining, AuEx



Renaissance Gold Technical Team

Mark Coolbaugh, Ph.D.

Chief Geoscientist

Climax, Cascaia, Coeur, UNR, AuEx

Lindsay Craig, M.S.

Senior Geologist

Cordex, Placer Dome, Billiton, AuEx

Marilyn Miller, M.S.

Database Geologist

Santa Fe, Kennecott, AuEx

Jessica Bresnahan, M.S.

Geologist

Adanac, AuEx

Marcus Johnston, Ph.D.

Senior Geologist

Newmont, Victoria

Dan Pace, M.S.

Project Geologist

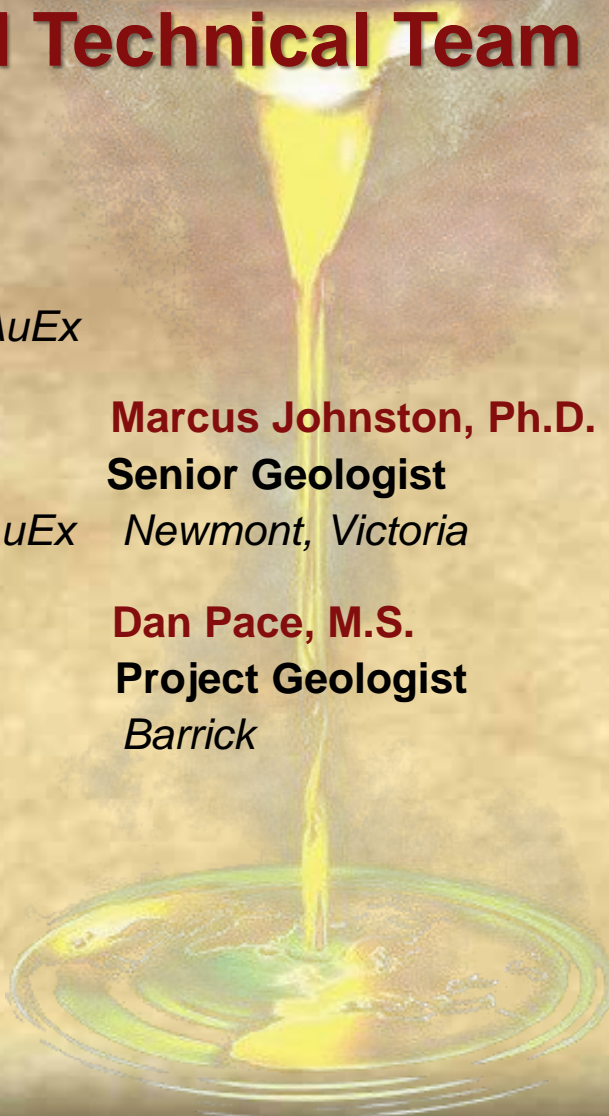
Barrick

South America

Paul Robinson, Ph.D. - Chile

Manager Exploration Services

Homestake, AuEx





Corporate Summary

RenGold

Trading Symbol:

REN: TSX

52 Week High/Low:

C\$1.85/C\$0.55

Shares Issued:

30,739,077

Options outstanding

1,739,997

Fully Diluted:

32,479,074

Working Capital:

C\$7,200,000

% Held by Insiders

~23.5%

*Data as of August
28th, 2012*

Year end June 30th 2012



Prospect Generator/Joint Venture Model

- Leverages out exploration risk to partners
- Minimizes share dilution
- Operatorship allows Company to offset G & A
- Optimizes value of in-house exploration projects
- Annexes partners' strengths and knowledge base
- Enhances exploration efforts





RenGold Exploration Projects

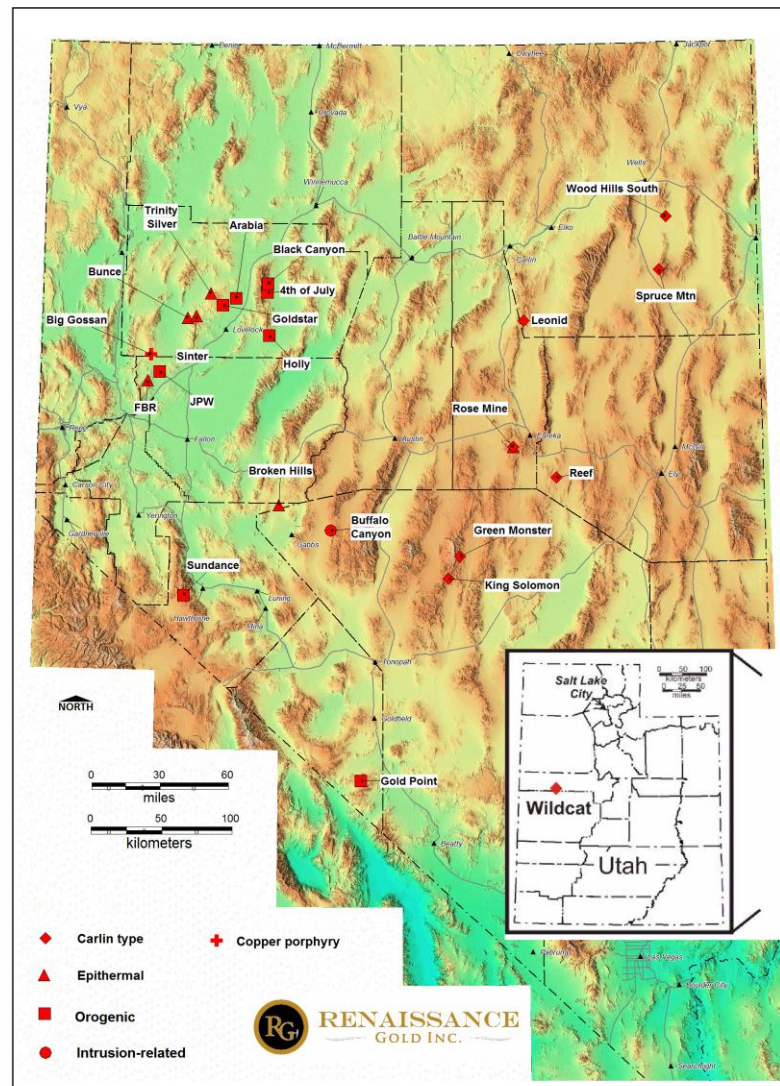
23 Projects in Nevada/Utah

1 Project in Spain

5 Projects in Argentina

14 Projects in Earn-in Agreements

- Agnico-Eagle Mines Ltd (2)
- Atala Resources Corp. (2)
- Golden Dory Resources, Inc (1)
- Liberty Silver (1)
- Navaho Gold (1)
- Newmont Mining (1)
- NuLegacy Gold (1)
- Sumitomo (2)
- Lynx Resources (3)



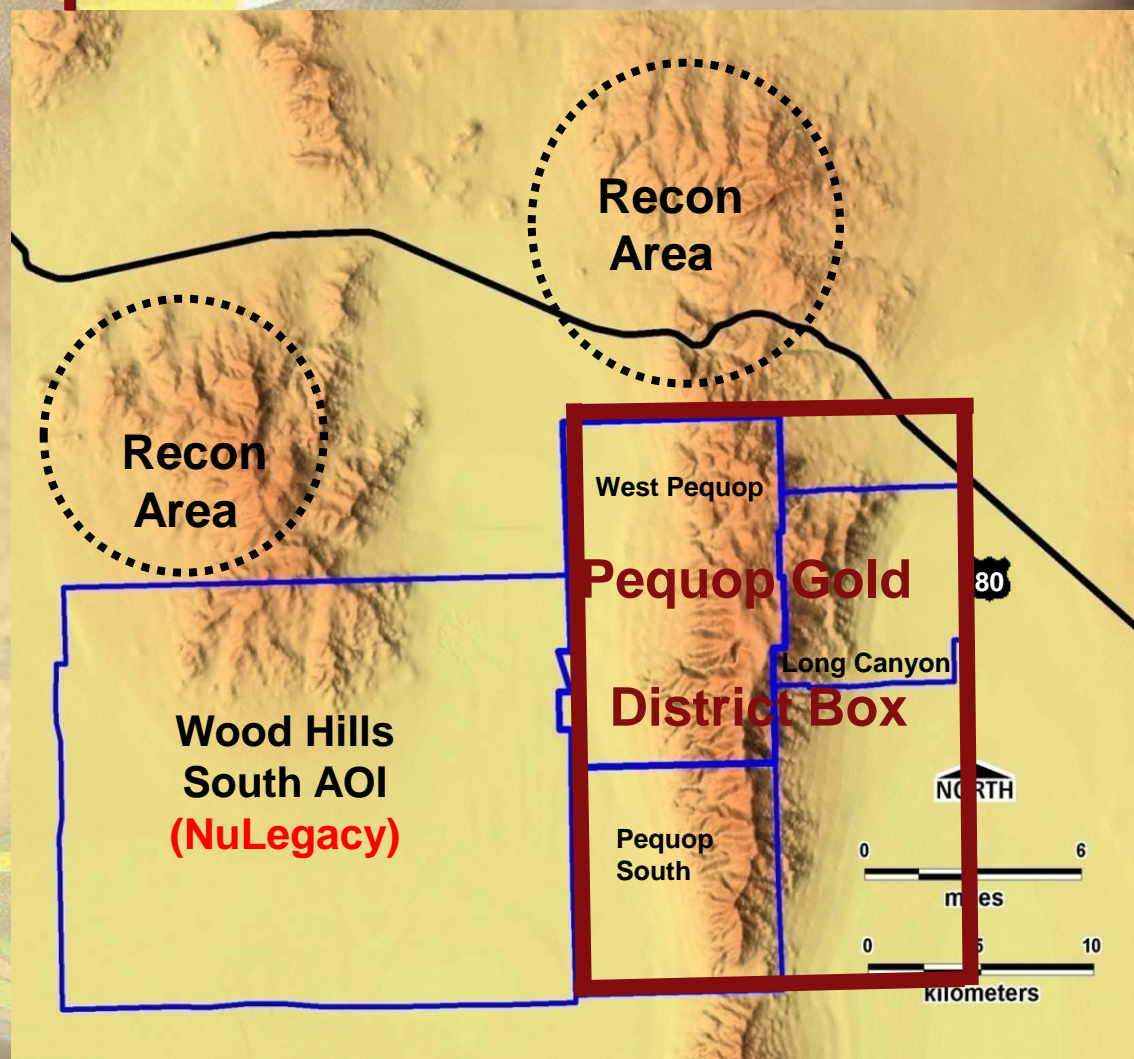


BUSINESS METRICS

Projects		2011	2011	2011	2011	Resource		2012					
	Partner	Planned	Actual	RC feet	Core feet	Au Oz.	Ag Oz.	Planned	Actual	RC feet	Core feet	Mud Rotary	RESOURCE
Baza	Concordia Resources	\$1,000,000	\$1,200,000	299	4,345			\$200,000					
Big Gossan	Sumitomo							\$500,000		2,000			
Buffalo Canyon	Eldorado Gold	\$800,000	\$1,511,575	9,909	2,324			\$50,000					
Covadonga	Atala							\$100,000					
El Monte	Agnico-Eagle	\$250,000	\$246,219	0	0			\$900,000			3,000		
Gertrudis	Agnico-Eagle	\$250,000	\$11,477	0	0			\$50,000					
GoldStar	Lynx Resources							\$100,000					
Leonid	Lynx Resources							\$100,000					
Meridiano	Atala							\$100,000					
Pasco Canyon	Lynx Resources							\$350,000			2,500		
Reef	Golden Dory Resources	\$200,000	\$214,305	4,210				\$50,000					
Rose Mine	Navaho Gold Pty.	\$250,000	\$471,050	4,960				\$50,000					
Spruce Mtn	Sumitomo	\$750,000	\$1,873,379	8,711				\$1,700,000		7,000	5,500	4,000	
Trinity Silver	Liberty Silver	\$750,000	\$407,871	0			11,641,000	\$2,500,000	>\$4,260,000	21,000			
Wood Hills South	NuLegacy Gold	\$300,000	\$699,102	4,180				\$300,000		10,000			
Wildcat	Newmont Mining	\$350,000	\$229,168	2,680				\$300,000		9,500			
			Total Spent		Total Drill								
	TOTAL	\$4,900,000	\$6,864,146		41,618			\$7,350,000		Total Drill	64,500		

Pequop Gold District Exploration

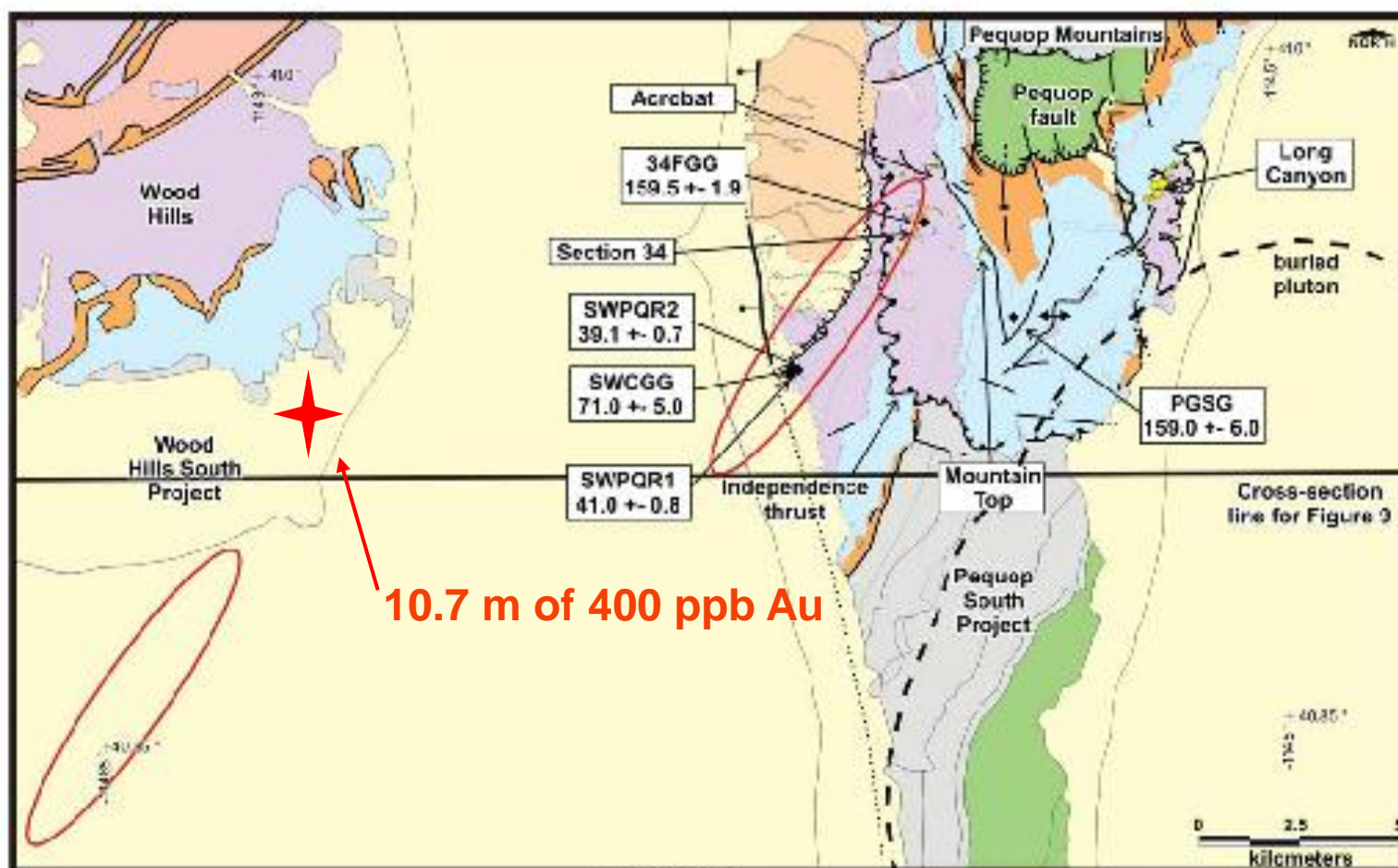
- RenGold has interests in over 100,000 acres of nearby mineral rights, fee land and mining claims
- Large Recon Areas with lands under option to lease
- Earn-in Agreement at Wood Hills South with NuLegacy Gold Inc. (NLG)
- \$300,000 work obligation for 2012
- 1st 10 holes 10.7 m of 0.4 g/t



Special Publication 15 2010, Society of Economic Geology

THE PEQUOP MINING DISTRICT, ELKO COUNTY, NEVADA

9



Explanation

- | | | | |
|--|--|---|---|
|  Quaternary sediments |  Silurian - Pennsylvanian |  Cambrian units |  100 ppb Au soil anomaly |
|  Tertiary deposits |  Eureka Quartzite |  zircon U-Pb age date (Ma) |  Magnetic high trends |
|  Permian, undivided |  Pogonip Formation | | |



Spruce Mountain Project

Earn-in agreement with Sumitomo

Multiple Carlin-type gold targets similar to Alligator Ridge and Long Canyon

Base metal targets including porphyry moly

Phase 2 drilling \$1.7 million!

Mud rotary started August 20th

Mud rotary 4,000'

RC 7,000'

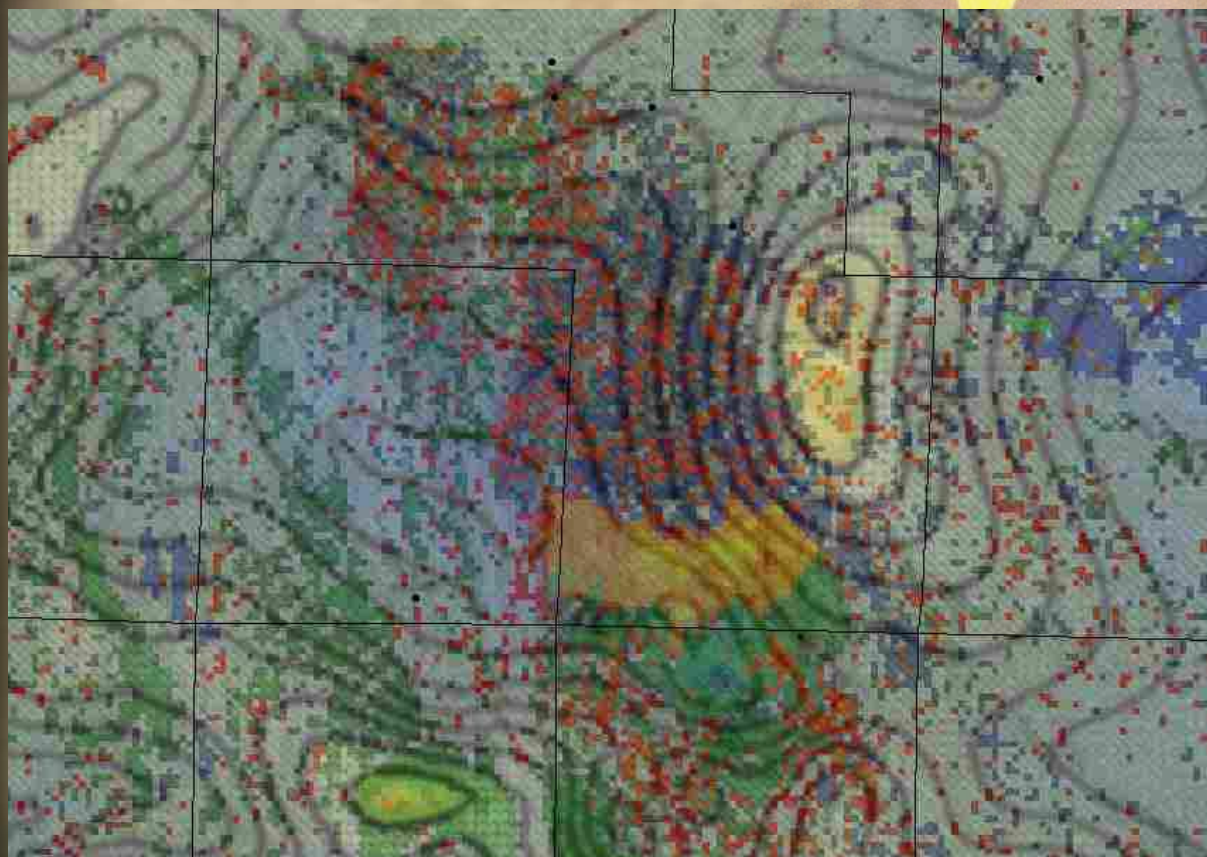
Core 5,500'





New Agreement Sumitomo

**Big Gossan Cu
project Nevada**



**Aeromagnetic contours
on satellite alteration
anomaly**

About 3.5 miles across

\$500,000 to start



Wildcat

Earn-in agreement with Newmont

Carlin-like system in western Utah

**Geologic mapping, soil and rock
chip sampling completed**

Airborne geophysics completed

Drill started August 13

9500' RC program





Trinity Silver

Past oxide heap leach silver producer-
5 million ounces produced

Additional oxide and larger sulfide deposit left
unmined

Earn-in agreement with Liberty Silver Corp

**2012 Drilling all holes had reportable
intercepts!**





**Trinity Silver Resource based on \$17/oz price –
Today Ag is > \$30/oz. 306 historic drill holes**

Hi-Ho claim acquisition increases the resource

Add
- leach pad
- dumps
- new drilling

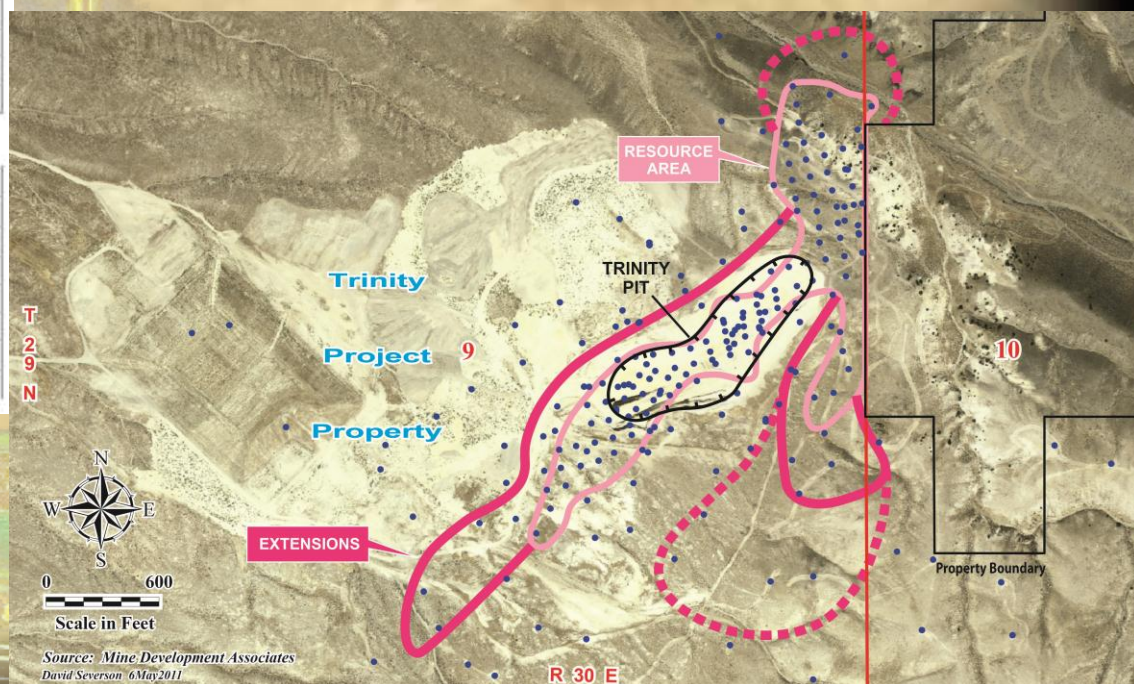
Inferred oxide resources at various cut off grades:

Cutoff (oz ton/silver)	Inferred Oxide Resources		
	Tons	oz silver/ton	oz silver contained
0.30	12,019,000	0.54	6,490,000
0.40	5,508,000	0.78	4,295,000
0.50	2,883,000	1.1	3,149,000
0.65	1,901,000	1.37	2,605,000
1.00	1,019,000	1.87	1,908,000
2.00	203,000	4.08	828,000

Inferred sulphide resources at various cutoff grades:

Cutoff (oz/ton silver)	Inferred Sulfide Resources				
	Tons	oz silver/ton	% lead	% zinc	oz silver
1.00	8,408,000	1.27	0.23%	0.43%	10,891,000
1.20	6,113,000	1.56	0.25%	0.43%	9,539,000
1.30	5,336,000	1.69	0.25%	0.43%	9,036,000
1.50	4,119,000	1.97	0.26%	0.42%	8,100,000
2.00	2,288,000	2.70	0.30%	0.37%	6,170,000
3.00	902,000	4.14	0.32%	0.33%	3,731,000

**Estimated 2012 budget of \$2.5 million
may double**





Lynx Resources 3 agreements

Goldstar – Intrusion related (\$100k)

Leonid - Carlin Style (\$100k)

Pasco Canyon – Epithermal (\$350k)

Drilling finished at Pasco

All costs funded through Bankable Feasibility

Renaissance in Spain

- Baza Project- southeastern Spain
New large IOGC district
- Earn-In Agreement with Concordia
Resources (formerly Western Uranium)

\$1.0 million in work envisioned for 2011

Property wide airmag survey completed
drilling completed 4,643 feet



Minaleja



Two select rock chips:
34.9 g/t Au and 3.6% Cu
13.2 g/t Au and 7.9% Cu
soft area of subsidence

REFINING THE



A 0.9-meter-long chip channel has been taken
across the vein in subcrop: 23.9 ppm Au plus
5.23% Cu

Renaissance in Argentina

Deseado Massif-
Santa Cruz Province

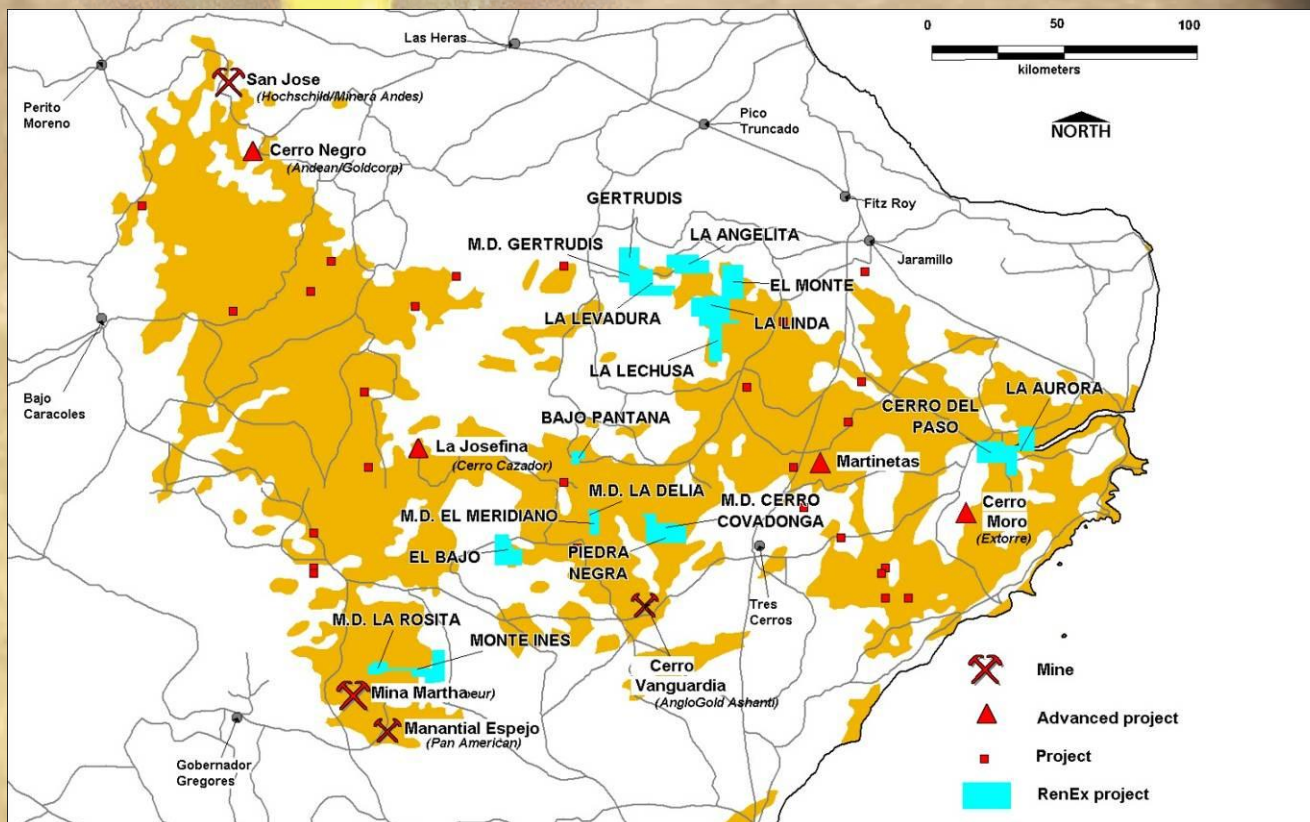
Low-sulfidation, epithermal
gold/silver mineral systems

4 operating gold/silver mines

2 projects with Agnico-Eagle

Cateos in Chubut Province

Recon active in San Juan
Province

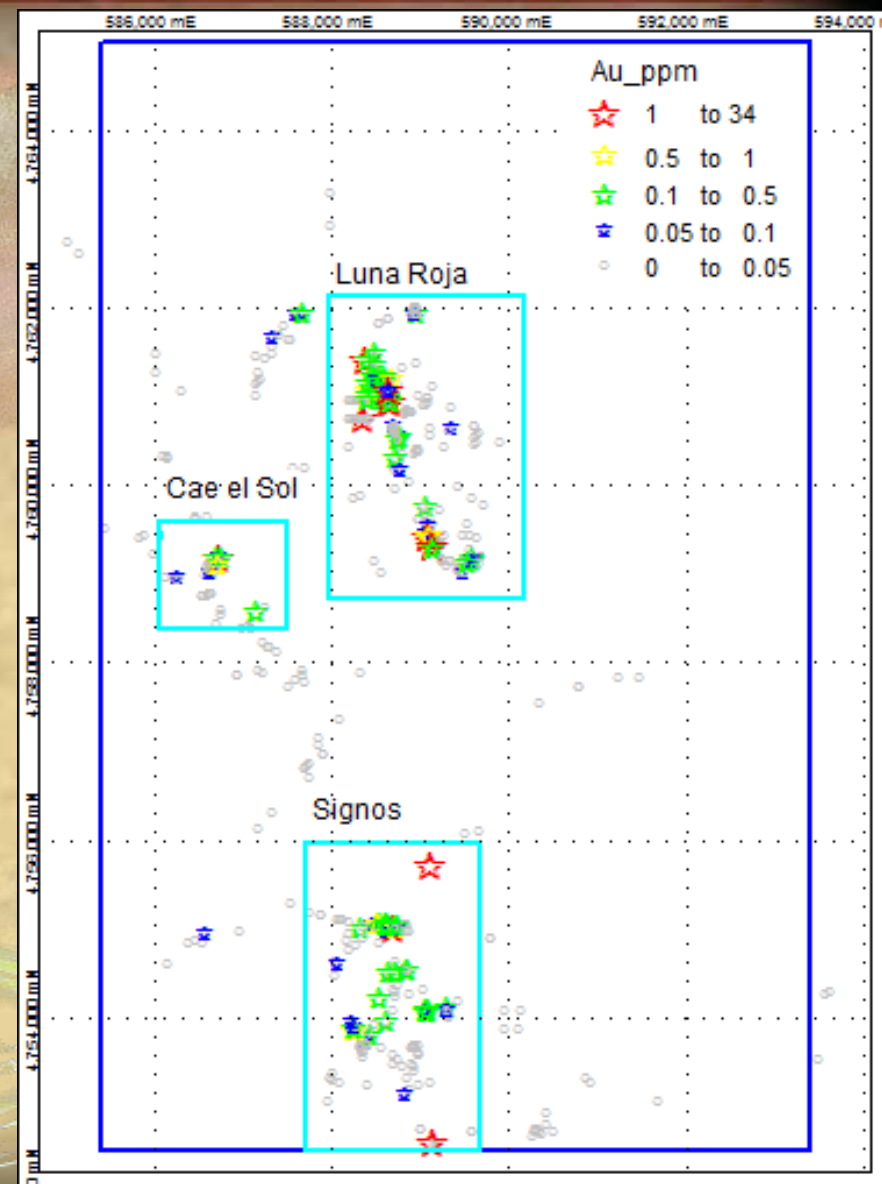


El Monte



Cruz del Sur zone 8.6 ppm Au and 638 ppm Ag.

Trench Samples to be released



Covadonga

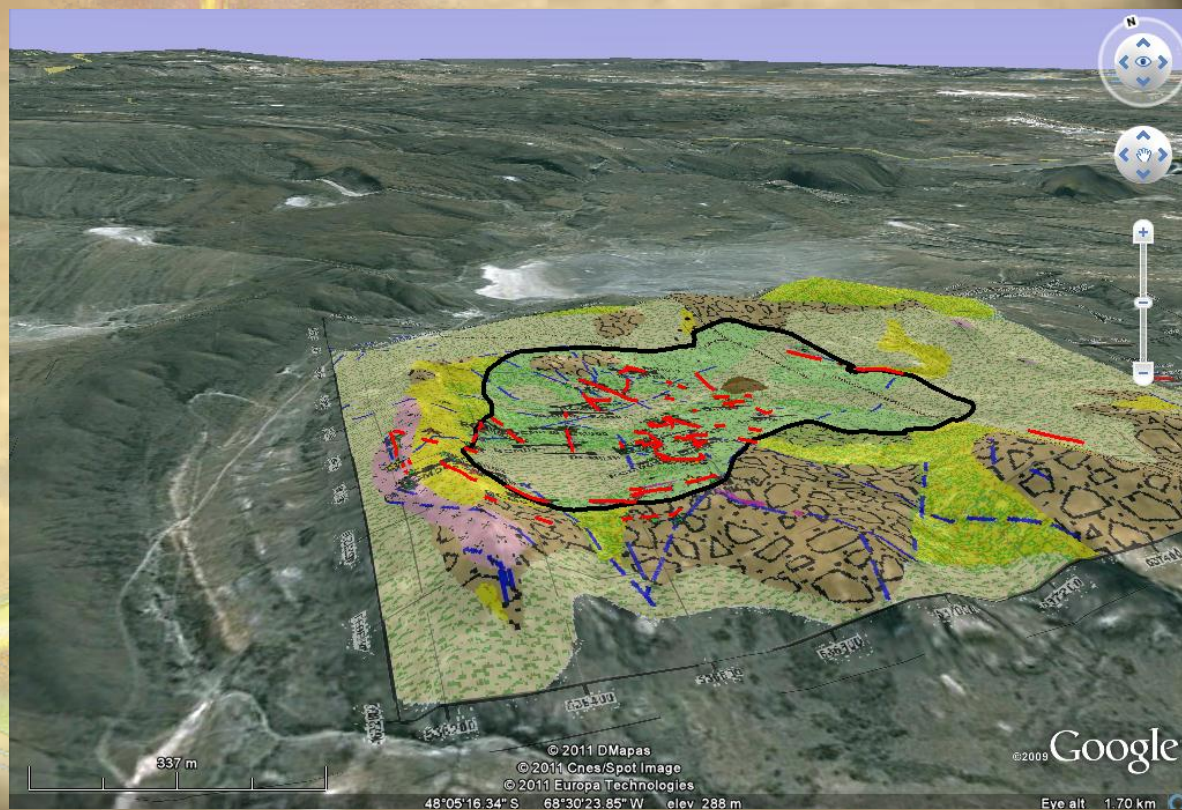
Vein field running multi gram gold



New Agreement Atala Resources Corp.

Meridiano

Diatreme complex





Properties Available

Low-sulfidation Epithermal

Broken Hills

Sinter

La Rosita (Argentina)

Intrusion Related

Buffalo Canyon

Carlin-style

Green Monster

King Solomon

Orogenic

Baza (Spain)

JPW

4th of July

Black Canyon

Gold Point

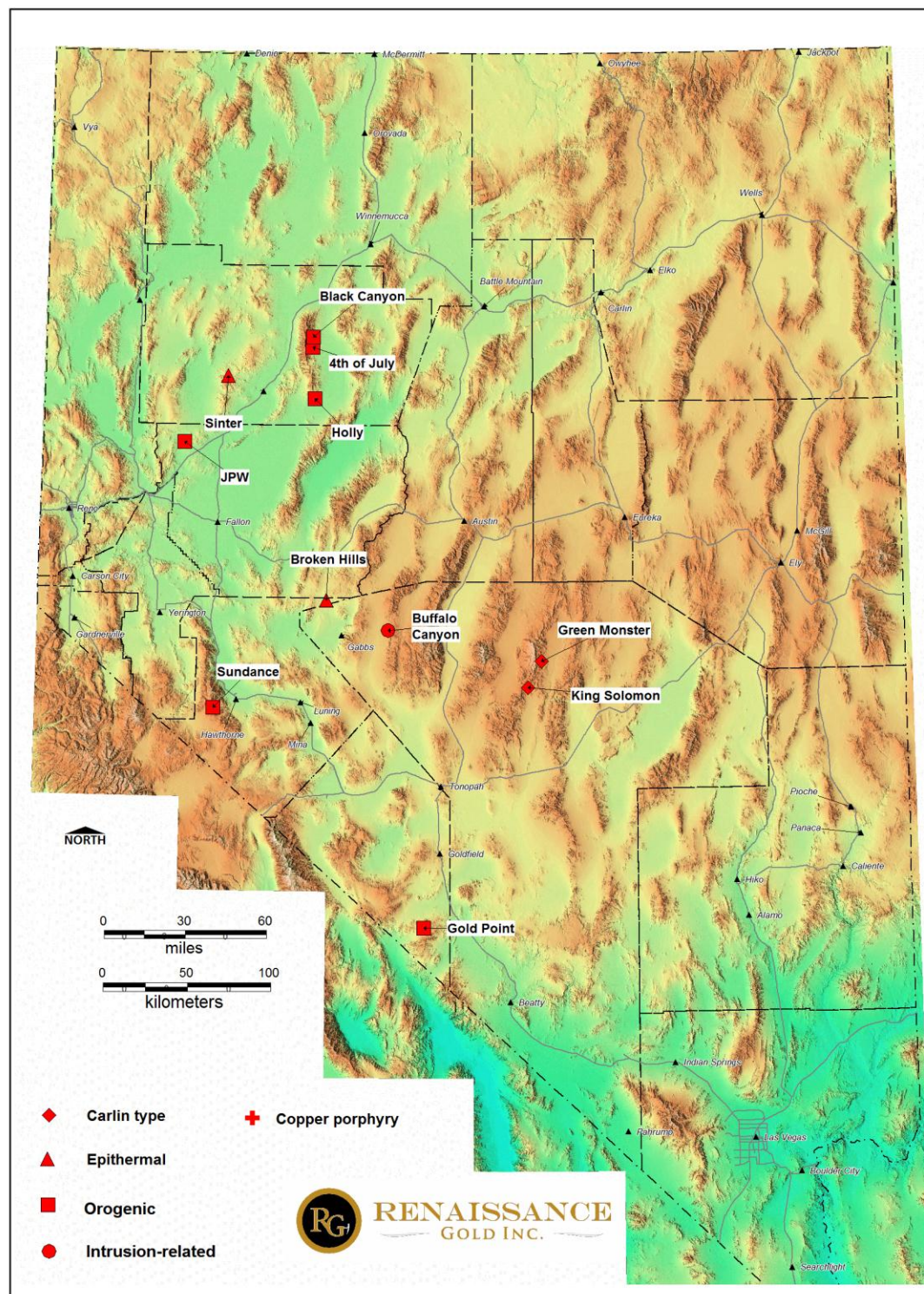
Sundance

Holly

Summary data
available at

www.rengold.com

Contact Eric
Struhsacker
VP Exploration.



RENAISSANCE
GOLD INC.

2012 Objectives

- Complete drilling at
- Trinity Silver – **new 43101 Resource**
- El Monte (**4th quarter**)
- Wood Hills South (**4th quarter**)
- Spruce Mountain (**in progress**)
- Wildcat in Utah (**in progress**)
- Pasco Canyon (**done**)

Big Gossan, GoldStar & Leonid??

Expand portfolio and complete
additional earn-in agreements

2011 was a generative year
2012 major drill year

Share value appreciation

Build market recognition forRenGold





Renaissance Gold – Stock Performance

Listed for trading
November 4, 2010

Trading Commenced
November 10, 2010

Shares Issued Fully
Diluted 32,944,077

March 2011 Private
Placement
5.333mm units at
\$1.50

Jan. 9, 2012 Move to
TSX

